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990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation OMB No 1545-0052

2011

Department of the Treasury

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2011 or tax year beginning , and ending A Employer identification number Name of foundation OSCAR S. TUCKER & MADOLIN M. TUCKER SCHOLARSHIP FUND 20-0458269 Number and street (or P O box number if mail is not delivered to street address) Telephone number (see instructions) Room/suite 23 NORTH DERR DRIVE 4 570-522-1092 City or town, state, and ZIP code C If exemption application is pending, check here PA 17837 LEWISBURG G Check all that apply Initial return of a former public charity Initial return 1 Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization X Section 501(c)(3) exempt private foundation If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation I Fair market value of all assets at J Accounting method If the foundation is in a 60-month termination under section 507(b)(1)(B), check here end of year (from Part II, col (c), Other (specify) 1,206,268 (Part I, column (d) must be on cash basis) line 16) ▶ \$ (d) Disbursements Part I Analysis of Revenue and Expenses (The total of (a) Revenue and (c) Adjusted net (b) Net investment for charitable amounts in columns (b), (c), and (d) may not necessarily equal expenses per income income purposes the amounts in column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) Check ► X if the foundation is **not** required to attach Sch B 2 17,299 17,299 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 22,383 22,383 5a Gross rents h Net rental income or (loss) Revenue STMT 1 2,891 Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 161,583 7 Capital gain net income (from Part IV, line 2) 408 8 Net short-term capital gain 0 9 Income modifications 10a Gross sales less returns & allowances Less Cost of goods sold Gross profit or (loss) (attach schedule) C 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 42,573 40,090 0 6,536 13 Compensation of officers, directors, trustees, etc. Other employee salaries and wages Pension plans, employee benefits Legal fees (attach schedule) Accounting fees (attach schedule) STMT 2 650 ANNERS SIGN Operating and Administrative Other professional fees (attach schedule) Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion Occupancy <u>,</u>21 Travel, conferences, and meetings -22 Printing and publications STMT 3 6,565 Other expenses (att sch) Total operating and administrative expenses. Add lines 13 through 23 13,751 0 48,069 Contributions, gifts, grants paid 48,069 <u>61</u>,820 26 Total expenses and disbursements. Add lines 24 and 25 0 48,069 27 Subtract line 26 from line 12 -19,247 Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-) 40,090 Adjusted net income (if negative, enter -0-) 0

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2011)

	— – Part Ⅱ	Palance Sheets Attached schedules and amounts in the description colui	mn	Beginning of year	End o	f year
	Paπ II	Attached schedules and amounts in the description colu- should be for end-of-year amounts only (See instruction		(a) Book Value	(b) Book Value	(c) Fair Market Value
\neg	1,	Cash—non-interest-bearing		×		
	2	Savings and temporary cash investments		1,239,483	1,220,236	1,206,268
- 1	3	Accounts receivable ▶			•	
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see				
		instructions)				
	7	Other notes and loans receivable (att. schedule)				
ļ		Less allowance for doubtful accounts ▶	0			
গ্ৰ	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
AS	10a	Investments—U S and state government obligations (attach schedule)				
- 1	b	Investments—corporate stock (attach schedule)				
	С	Investments—corporate bonds (attach schedule)				·
	11	Investments—land, buildings, and equipment basis				
		Less accumulated depreciation (attach sch) ▶	su			
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis			-	
		Less accumulated depreciation (attach sch.)				
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the				
\bot		instructions. Also, see page 1, item l)		1,239,483	1,220,236	1,206,268
ł	17	Accounts payable and accrued expenses				
	18	Grants payable				
Liabilities	19	Deferred revenue				
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons				
iab	21	Mortgages and other notes payable (attach schedule)				
ᆌ	22	Other liabilities (describe ►)			
	23	Total liabilities (add lines 17 through 22)		0	0	,
ı		Foundations that follow SFAS 117, check here	▶ X			
ces		and complete lines 24 through 26 and lines 30 and 31.				
힏	24	Unrestricted		1,239,483	1,220,236	
삅	25	Temporanly restricted				
8	26	Permanently restricted				
팈		Foundations that do not follow SFAS 117, check here	▶ ∐			
띰		and complete lines 27 through 31.				
ွ	27	Capital stock, trust principal, or current funds				
š	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
Ą.	29	Retained earnings, accumulated income, endowment, or other funds				
Net Assets or Fund Balan	30	Total net assets or fund balances (see instructions)		1,239,483	1,220,236	
낌	31	Total liabilities and net assets/fund balances (see				
		instructions)		1,239,483	1,220,236	
_	Part I	Analysis of Changes in Net Assets or Fund Balance	ces			
1	Total	net assets or fund balances at beginning of year—Part II, column (a), line	30 (must a	igree with		
	end-c	f-year figure reported on pnor year's return)			1	1,239,483
2	Enter	amount from Part I, line 27a			2	-19,247
3	Other	ncreases not included in line 2 (itemize) ▶			3	
4	Add I	nes 1, 2, and 3			4	1,220,236
5	Decre	eases not included in line 2 (itemize)			5	
_6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Part II, or	olumn (b),	line 30	6	1,220,236
						Form 990-PF (2011)

	Calendar year (or tax year beginning in)				(55, (5) 5, 1, 1, 2, 2, 2, 3, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
	2010	47,043	1,267,478		0.037115
	2009	40,436	1,239,267		0.032629
	2008	32,882	1,280,024		0.025689
	2007	21,198	1,334,251		0.015888
	2006	13,393	1,245,598		0.010752
	Total of line 1, column (d)			2	0.122073
3	Average distribution ratio for the 5-year base number of years the foundation has been in	•	or by the	3	0.024415
4	Enter the net value of nonchantable-use ass	ets for 2011 from Part X, line 5		4	1,193,278
5	Multiply line 4 by line 3			5	29,134
6	Enter 1% of net investment income (1% of F	Part I, line 27b)		6	401
7	Add lines 5 and 6			7_	29,535
8	Enter qualifying distributions from Part XII, li	ne 4		8	48,069
	If line 8 is equal to or greater than line 7, che	eck the box in Part VI, line 1b, and compl	ete that part using a 1% tax rate. See ti	he	

Part VI instructions

Form	990-PF (2011) • OSCAR S. TUCKER & MADOLIN M. TUCKER 20-0458269				<u>Р</u>	<u>age 4</u>
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1					,
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	ļ	_			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	_1	<u> </u>			<u>401</u>
	here ▶ X and enter 1% of Part I, line 27b	1	İ			(
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	1				
	Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2				0
3	Add lines 1 and 2	3	ļ			<u>401</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5				<u>401</u>
6	Credits/Payments					1
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 29	1				•
b	Exempt foreign organizations—tax withheld at source 6b	1				
С	Tax paid with application for extension of time to file (Form 8868)	4				
d	Backup withholding erroneously withheld 6d 6d					
7	Total credits and payments Add lines 6a through 6d	7				29
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				<u> 372</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
<u>11</u>	Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ Refunded ▶	11				
<u>Pa</u>	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No
	participate or intervene in any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19					
-	of the instructions for definition)?			1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					i
	published or distributed by the foundation in connection with the activities				1	
E	ε Did the foundation file Form 1120-POL for this year?					<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$	_				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	on foundation managers \$					
2						<u>X</u>
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of					
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes					<u>X</u>
4a	4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?					X
b	·					
5						X
	If "Yes," attach the statement required by General Instruction T				į	-
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?					
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part X	V		7	Χ	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
	(or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or					_
	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes,"					
	complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their					
	names and addresses			10		X
			F	om 99	O-PF	(2011)

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

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Part VII-B Statements Regarding	ng Activities for Which Form	1720 May Be Re	quired (continu	ued)		
5a During the year did the foundation pay or i						
(1) Carry on propaganda, or otherwise att	empt to influence legislation (section 4	945(e))?	\ \ \	∕es X No		S
(2) Influence the outcome of any specific	public election (see section 4955), or to	carry on,	_			ļ
directly or indirectly, any voter registra	tion drive?		\ \	∕es X No	i l	
(3) Provide a grant to an individual for trav	vel, study, or other similar purposes?		\	∕es X No		
(4) Provide a grant to an organization other	er than a chantable, etc , organization o	lescribed in	_			
section 509(a)(1), (2), or (3), or section	n 4940(d)(2)? (see instructions)		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	∕es X No		
(5) Provide for any purpose other than rel	igious, chantable, scientific, literary, or	educational				
purposes, or for the prevention of crue	elty to children or animals?		\ \	∕es X No		
b If any answer is "Yes" to 5a(1)–(5), did any	y of the transactions fail to qualify unde	r the exceptions des	cnbed in		_ -	
Regulations section 53 4945 or in a curren	it notice regarding disaster assistance (see instructions)?		N/A	5b	
Organizations relying on a current notice re	egarding disaster assistance check hei	re		▶ ∐		
c If the answer is "Yes" to question 5a(4), do	oes the foundation claim exemption from	n the tax	. —			
because it maintained expenditure respon-	sibility for the grant?		N/A 📙 ነ	∕es		
If "Yes," attach the statement required by I	Regulations section 53 4945-5(d)					,
6a Did the foundation, during the year, receive	e any funds, directly or indirectly, to pay	y premiums				
on a personal benefit contract?				∕es ∑ No	-	
b Did the foundation, during the year, pay pr	emiums, directly or indirectly, on a pers	onal benefit contract	7		6b	X
If "Yes" to 6b, file Form 8870				G TO		İ
7a At any time during the tax year, was the fo	undation a party to a prohibited tax she	lter transaction?	<u> </u>	res X No		
b If Yes, did the foundation receive any proc				N/A	7b	
Part VIII Information About Off	icers, Directors, Trustees, Fo	undation Manag	gers, Highly Pa	aid Employee	s,	
and Contractors						
1 List all officers, directors, trustees, foun	dation managers and their compen	sation (see instruc	tions).	<u> </u>	1	
-		(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(e) Expe	ense account,
(a) Name and a	ddress	hours per week devoted to position	(If not paid, enter -0-)	plans and deferred		allowances
			,	compensation	 	
BRIAN W ULMER	LEWISBURG	CO - TRUSTEE			ŀ	
23 NORTH DERR DRIVE, SUITE 4	PA 17837	1.00	3,096	0	<u> </u>	0
DAVID MARATECK	SHAMOKIN	CO - TRUSTEE		_		_
M & T BANK BUILDING	PA 17872	1.00	3,440	C	1	0
		-				
	. #5-1		·		-	
		-				
					L	
2 Compensation of five highest-paid em "NONE."	ployees (other than those included	on line 1—see insi	tructions). It non	e, enter		
NONE.		1	1	(d) Contributions to	<u> </u>	
(a) Name and address of each ampleyee	and more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit	(e) Expe	ense account,
(a) Name and address of each employee p	ald more (nan \$50,000	devoted to position	(c) Compensation	plans and deferred	other	allowances
NOVE		+		compensation	 	
NONE		1				
					 	
		1				
	-	 	·		├	
		1				
			-		 	
		1	}			
		 			 	
		1				
Total number of other employees paid over \$50,	000		I .	L		0
Total number of other employees paid over \$50,						0-PF (2011)
				· · · · · · · · · · · · · · · · · · ·	OIDI 331	v-i i (∠∪i1)

orm 990-PF (2011), OSCAR S. TUCKER & MADOLIN M. TUCKER 2	0-04 <u>58</u> 269	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Ma and Contractors (continued) 	nagers, Highly Paid Empl	
3 Five highest-paid independent contractors for professional services (see instructions).	If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
otal number of others receiving over \$50,000 for professional services		>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the no organizations and other beneficiaries served, conferences convened, research papers produced, etc.	umber of	Expenses
1 N/A		
2		
3	1	
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A		
2		
All other program-related investments. See instructions		
•		

Total. Add lines 1 through 3

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

4 48,069

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

Enter 1% of Part I, line 27b (see instructions)

5 401

Adjusted qualifying distributions. Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Amounts set aside for specific charitable projects that satisfy the

qualifies for the section 4940(e) reduction of tax in those years

Suitability test (prior IRS approval required)

Cash distribution test (attach the required schedule)

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3a 3b

6

3

а

b

5

Pa	irt XIII Undistributed Income (see instructions)	·			
	•	(a)	(b)	(c)	(d)
1	Distributable amount for 2011 from Part XI,	Corpus	Years prior to 2010	2010	2011
	line 7				59,263
2	Undistributed income, if any, as of the end of 2011			- 62 000	
	Enter amount for 2010 only			62,982	
	Total for pnor years 20 , 20 , 20		-		
3	Excess distributions carryover, if any, to 2011				
a	From 2006				
b	From 2007				
C	From 2008				
d					
е					
	Total of lines 3a through e				
4	Qualifying distributions for 2011 from Part XII,				
	line 4 ▶ \$ 48,069			49 060	
	Applied to 2010, but not more than line 2a			48,069	
b	Applied to undistributed income of prior years				,
	(Election required—see instructions)				····
С	Treated as distributions out of corpus (Election				,
	required—see instructions)				
	Applied to 2011 distributable amount				
	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2011				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
þ	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
a	Subtract line 6c from line 6b Taxable				
	amount—see instructions				
е	Undistributed income for 2010 Subtract line				
	4a from line 2a Taxable amount—see			14,913	
	Instructions			14,913	
T	Undistributed income for 2011 Subtract lines				
	4d and 5 from line 1. This amount must be				59,263
7	distributed in 2012				39,203
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
8	170(b)(1)(F) or 4942(g)(3) (see instructions)				
0	Excess distributions carryover from 2006 not				
0	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10					•
10	Analysis of line 9				
a	Excess from 2007				
b	Excess from 2008				
C	Excess from 2009				
d	Excess from 2010				
e	Excess from 2011				000 DE

	Enter the ledger of the dejudice het			T	Γ	(e) Total
	income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
	investment return from Part X for					
	each year listed					
b	85% of line 2a					
Ç	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
·	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
2	Complete 3a, b, or c for the					
3	·					
_	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)	· . 				
þ	"Endowment" alternative test—enter 2/3					
	of minimum investment return shown in					
	Part X, line 6 for each year listed					
C	"Support" alternative test—enter					
	(1) Total support other than gross					:
	investment income (interest,					i
	dividends, rents, payments on					
-	securities loans (section					
	512(a)(5)), or royalties)			-		
	(2) Support from general public and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income					
Pa	art XV Supplementary Inform	ation (Complete	this part only if the	he foundation had	\$5,000 or more i	n assets at
	any time during the ye	•	•		. 40,000 01 111010 11	
1	Information Regarding Foundation Ma					
· a	List any managers of the foundation who h		than 2% of the total co	ntributions received by t	the foundation	
u	before the close of any tax year (but only i				are rearradion	
	N/A	r they have contributed	(C	occ 3cc(loff 507 (d)(2))		
b	List any managers of the foundation who o	own 10% or more of the	e stock of a composition	(or an equally large as	ution of the	
b	•		•		ition of the	
	ownership of a partnership or other entity) N/A	or willou the loundatio	ii nasa 1076 Ui greater	111161691		
	Information Regarding Contribution, C	Cont Ciff Loon Col				
2			=			
				organizations and doe	•	
	unsolicited requests for funds If the found		its, etc. (see instruction	is) to individuals or orga	inizations under	
	other conditions, complete items 2a, b, c,					
а	The name, address, and telephone number					
	SHAMOKIN AREA JR/SR					
	ATTN: GUIDANCE OFFI	CE COAL TOW	NSHIP PA 178	866		
b	The form in which applications should be s	submitted and informat	ion and materials they	should include		
	SEE STATEMENT 4					., -
С	Any submission deadlines					
	SEE STATEMENT 5					<u> </u>
d	Any restrictions or limitations on awards, s	uch as by geographica	al areas, chantable field	ds, kinds of institutions,	or other	
	factors					
	SEE STATEMENT 6					

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient Purpose of grant or show any relationship to status of recipient Amount any foundation manager contribution Name and address (home or business) or substantial contributor a Paid during the year SEE STATEMENT 7 48,069 48,069 ▶ 3a Total Approved for future payment N/A ▶ 3b Total

	Analysis of Income-Producing Activ			Fueludo	d hu anaton 540 540 544	
inter gross amo	runts unless otherwise indicated	Unrelat	ed business income	Exclude	d by section 512, 513, or 514	(e)
•		(a)	(b)	(c) Exclusion	(d)	Related or exempt function income
4 Dansam		Business code	Amount	code	Amount	(See instructions)
1 Program ser						
a						
			·			<u> </u>
		-				
f			·-			
g Fees an	d contracts from government agencies					
2 Membership	dues and assessments					
3 Interest on s	avings and temporary cash investments			14	17,299	
4 Dividends ar	nd interest from securities			14	22,383	
Net rental in	come or (loss) from real estate					
	anced property					
	t-financed property					
	come or (loss) from personal property			- -	 	
7 Other invest				1.4	400	2 402
•	s) from sales of assets other than inventory			14	408	2,483
	or (loss) from special events	-		+		
•	or (loss) from sales of inventory			+		
	ue a			 		
	· · · · · · · · · · · · · · · · · · ·					
				 		
e				-		
_	d columns (b), (d), and (e)		(0	40,090	2,483
	ine 12, columns (b), (d), and (e)				13	42,573
	in line 13 instructions to venfy calculations)					
Part XVI-B	Relationship of Activities to the Acc	complishme	ent of Exempt Pu	rposes		
Line No.	Explain below how each activity for which income is					
	accomplishment of the foundation's exempt purpose)
3	INVESTMENT INCOME IS USED					
	MEMBERS OF THE SENIOR CLA					
	HIGH SCHOOLS ATTENDING BU	CKNELL,	SUSQUEHANN	A OR	PIERCE	
	COLLEGE.					
						
···						
					-	
· · · · · · · · · · · · · · · · · · ·						
						<u>.</u>
-						
					_	
					<u>.</u>	
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				_		

Pa	rt XVII	Information Rega Exempt Organiza		nsfers To and	Transaction	s and Relations	hips With	Noncharitable			
1	Did the org	anization directly or indir	ectly engage							Yes	No
а	organization Transfers f	ins? from the reporting founda	ition to a non	charitable exempt	organization of				- -		
	(1) Cash								1a(1)		X
_	(2) Other								1a(2)	<u> </u>	X
b	Other trans								_ 4 5 / 4 \		V
	` '	of assets to a nonchanta	-	•	_				1b(1)		X
		ases of assets from a no		· -	n				1b(2) 1b(3)		X
		of facilities, equipment,	or other asse	is					1b(3)		X
		ursement arrangements or loan guarantees							1b(5)	$\overline{}$	X
		mance of services or me	mhershin or t	fundraising solicita	ations				1b(6)		X
С		facilities, equipment, ma	-	-					1c		Х
		er to any of the above is				(b) should always sl	now the fair m	narket			
		e goods, other assets, or	-	_							
		y transaction or sharing									
	(a) Line no	(b) Amount involved	(c) Nam	e of noncharitable exer	mpt organization	(d) Descripti	on of transfers, tr	ransactions, and sharing a	rangem	ents	
1/1	<u> </u>										
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•		4-1									 -
	described	dation directly or indirect in section 501(c) of the C implete the following sch	ode (other th					(Y	es X] No
	11 163, 66	(a) Name of organization	caule	(b) Type of	organization		(c) Descrip	otion of relationship			
	N/A			· · · · · · · · · · · · · · · · · · ·	<u>•</u>		<u> </u>	· · · · · · · · · · · · · · · · · · ·			
	1 11-1			4.0			h - h t - f t -	and the standard at the standa	_		
		enalties of perjury, I declare that and complete Declaration of pr									_
								May the IRS disco with the preparer (see instructions)	shown b		No
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ler	∍ ▶ ⊀	Hear Wills	م رن	Mustee	<u> [75]</u>	<u>34122</u>		RUSTEES			
		nature of officer or trustee			Date		Title	T _		Γ	
ادند	Pnnt/	Type preparer's name			Preparer's signatui	· (^	_	Date		Check	∐ ıf
aid	arer MADE	K R LAZARUS CPA	7		may lix	R Harain.	1/0Ph	04/19	/12	self-em	hiokeq
•		name ► ROBEF		RUBAKER,	PA	- Jungulu			•	222	
	· -			RR DRIVE,		······································				316	
				PA 17837						4 – 4	

200458269 OSCAR S. TUCKER & MADOLIN M. TUCKER 20-0458269

20-0458269 FYE: 12/31/2011

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description	u	How Received				
Whom Date Sold Acquired	rte Date lired Sold	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
34.835 VANGUARD EQUITY INCOME	. 114	PURCHAS		:		
1/1 37.313 VANGUARD BALANCED	1/13/05 4/12/11 ED INDEX FD	. \$ 750 \$ PURCHASE	794 \$		vs-	\$ -44
10/05/07 1/13/11	5/07 1/13/11		838			-38
34.4980 VANGUARD BALANCED INDEX FD 10/05/07 4/1:	INDEX FD 5/07 4/12/11	PURCHASE 750	775			-25
71.717 VANGUARD BALANCED INDEX		PURCHASE	1.611			-11
75.472 VANGUARD FD#84		PUR				
1/1 138.901 VANGUARD FD #39	1/13/US 1/13/11 9	BUU PURCHASE				73
8/9	6/30/04 10/11/11		1,478			۳ ا
FEDERAL HOME LOAN BANKS	S 1/22/09 1/24/11	PURCHASE	103.625			-3.625
FEDERAL NATL MTG ASSN						
12/01/ MAIRS & POWER GROWTH FD INC	12/01/10 12/27/11 FD INC	. 5,000 PURCHASE	5,000			
	3/12/04 4/29/11		20,201			4,799
VANGUARD WELLINGTON FD	3/04 4/29/11	PURCHASE	9.356			644
VANGUARD WINDSOR II						1
12/13/04	3/04 4/29/11		5,395			-395
VANGUARD 500 INDEX 12/13/04	3/04 4/29/11	PURCHASE 10,000	8,842			1,158
TOTAL		\$ 161,175 \$	158,692 \$	0	0 \$	\$ 2,483

4/19/2012 1:02 PM 2-3 Charitable Purpose Charitable Purpose Adjusted Net Adjusted Set Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses Ś Investment Investment 200458269 OSCAR S. TUCKER & MADOLIN M. TUCKER Net Net Ś 3,440 3,096 650 650 6,565 Total Total ሪን EXPENSES TRUST DEPT FEES - NORTHUMBERL TRUST DEPT FEES - MIFFLINBURG Description Description FYE: 12/31/2011 POSTAGE TOTAL TOTAL PREP

TAX

Federal Statements

FYE: 12/31/2011

20-0458269

Statement 4 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

THE APPLICATION IS A CUSTOMIZED FORM THAT CONTAINS THE FOLLOWING INFORMATION: APPLICANT'S NAME, ADDRESS, TELEPHONE NUMBER, SOCIAL SECURITY NUMBER AND DATE OF BIRTH. FATHER, STEP FATHER, MALE GUARDIAN: NAME, ADDRESS, OCCUPATION, EMPLOYER AND YEARS EMPLOYED. MOTHER, STEP MOTHER, FEMALE GUARDIAN: NAME, ADDRESS, OCCUPATION, EMPLOYER AND YEARS EMPLOYED. HOUSEHOLD INFORMATION: LIST OF OTHER HOUSEHOLD MEMBERS, PRESENT SCHOOL OR OCCUPATION AND AGE. HARDSHIP CONSIDERATION. POST SECONDARY SCHOOL APPLICANT WILL BE ATTENDING, MAJOR AREA OF STUDY, PROJECTED NUMBER OF YEARS OF ATTENDANCE. OTHER ACTIVITIES: SCHOOL OR COMMUNITY BASED ACTIVITIES, WITH NUMBER OF YEARS PARTICIPATED AND ANY OFFICES HELD. OTHER SCHOLASTIC ACHIEVEMENTS: GOVERNOR'S SCHOOL, COLLEGE COURSE/CREDITS. SIGNATURE AREAS AND DISCLAIMERS.

Statement 5 - Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

COMPLETED APPLICATIONS MUST BE RETURNED TO THE GUIDANCE OFFICE OF EACH SCHOOL NO LATER THAN 4:00 PM ON THE FIRST MONDAY OF MAY FOR CONSIDERATION BY THE SELECTION COMMITTEE

Statement 6 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

THE OSCAR S TUCKER & MADOLIN M TUCKER SCHOLARSHIPS ARE OFFERED ANNUALLY TO SHAMOKIN AREA HIGH SCHOOL SENIORS AND LEWISBURG AREA HIGH SCHOOL SENIORS WHO WILL BE ATTENDING EITHER BUCKNELL UNIVERSITY, SUSQUEHANNA UNIVERSITY OR PEIRCE COLLAGE AS FULL-TIME STUDENTS.

THE AMOUNT OF EACH AWARD AND THE RECIPIENTS SO DESIGNATED ARE SOLELY WITHIN THE DISCRETION OF THE SELECTION COMMITTEE. CRITERIA FOR SELECTION ARE MERIT, FINANCIAL NEED, AND PLANS TO FURTHER ONE'S EDUCATION AT ONE OF THE THREE APPLICABLE COLLEGES, WITH NO SINGLE FACTOR TO BE CONTROLLING AS TO THE AMOUNT OF THE AWARD OR THE SELECTION OF THE RECIPIENT(S) THEREOF.

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200458269 OSCAR S. TUCKER & MADOLIN M. TUCKER

Federal Statements

FYE: 12/31/2011

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Statement 7 - Form 990-PF		(V, Line 3a - Grants <u>Year (continued)</u>	Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)	a the
Name		Address		
Address	Relationship	Status	Purpose	Amount
ALEXANDRA BIRD	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	E NO CITE		670
BRYON M CHOWKA	G #			7
CONTRAINEY I. CONRAD	N/A	STODENT	SCHOLARSHIP	7,187
COCNEMINATE O SOCIAL	N/A	STUDENT	SCHOLARSHIP	1,187
	N/A	STUDENT	SCHOLARSHIP	1,187
SCOIT E MARCINER	N/A	STUDENT	SCHOLARSHIP	238
ANTHONY R MUNSON	N/A	STUDENT	SCHOLARSHIP	712
	N/A	STUDENT	SCHOLARSHIP	712
APRIL SLAVINSKY	N/A	STUDENT	SCHOLARSHIP	1,045
JOSHUA DRUNKENMILLER	N/A	STUDENT	SCHOLARSHIP	1,330
HANNAH M SCHEIMKEIF	N/A	STUDENT	SCHOLARSHIP	800
))	N/A	STUDENT	SCHOLARSHIP	1,493
ξ 2	N/A	STUDENT	SCHOLARSHIP	1,173
JAKED N SMIIH	N/A	STUDENT	SCHOLARSHIP	1,866
EMILY LINCH	N/A	STUDENT	SCHOLARSHIP	699
CAMES VANSICALE	N/A	STUDENT	SCHOLARSHIP	1,526
	N/A	STUDENT	SCHOLARSHIP	1,143
	N/A	STUDENT	SCHOLARSHIP	911

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200458269 OSCAR S. TUCKER & MADOLIN M. TUCKER Federal Statements

20-0458269 FYE: 12/31/2011

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

	Amount	7700	671	781	•	625	48,069
	Purpose						
		GHOOK TOHOS	SCHOLARCSHIF	SCHOLARSHIP		SCHOLARSHIP	
Address	Status	ENGCIIE ENGC	STODENT	STUDENT		STUDENT	
	Relationship	4/ IV	# \N	N/A		N/A	
Name	Address	SARAH E BAKER	ZACHERY VAJI		BRANDON PESARCHICK		TOTAL