

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cal	lendar year 2011, or tax year beginning	<u>,</u> 2011,	, and ending	,	
	RON YONA VSARA CHARITABLE FO HERMAN HERZOG 6 LENORE AVE	UNDATION		A Employer identification nur 13-7171873	nber
	EY, NY 10952			B Telephone number (see the 718-384-2400	instructions)
				C If exemption application is	pending, check here 🕨 🔲
<b>G</b> Ch	eck all that apply: Initial return Final return	Initial Return of a form Amended return	ner public charity	D 1 Foreign organizations, chec	k here
н с	Address change Check type of organization:  X  Section 501	Name change (c)(3) exempt private fo	undation	2 Foreign organizations meet here and attach computation	
[	Section 4947(a)(1) nonexempt charitable tri		rivate foundation	E If private foundation status under section 507(b)(1)(A)	
	from Part II, column (c), line 16)	Other (specify)  column (d) must be on		F if the foundation is in a 60 under section 507(b)(1)(B)	-month termination
Part		Columni (a) must be on	Casii Dasis.)	under section 307(b)(1)(B)	, check here
rait	Expenses (The total of amounts in	(a) Revenue and	(b) Net investmer		(d) Disbursements
	columns (b), (c), and (d) may not neces-	expenses per books	income	income	for charitable purposes
	sarily equal the amounts in column (a)			1	(cash basis only)
	(see instructions).)  1 Contributions, gifts, grants, etc, received (att sch)	247 050			
		347,850.	·		!
	2 Ck I if the foundn is <b>not</b> req to att Sch B 3 Interest on savings and temporary				
	cash investments				_
	4 Dividends and interest from securities	24.	2	24. 24.	
	5a Gross rents				
R	b Net rental income or (loss)  6 a Net gain/(loss) from sale of assets not on line 10				
√α <b>E</b>	<b>b</b> Gross sales price for all				
% ∪ ∠0% > = × = × = × = × = × = × = × = × = × =	assets on line 6a 7 Capital gain net income (from Part IV, line 2)		· <del></del>		
	8 Net short-term capital gain				
	9 Income modifications		···		
	10 a Gross sales less returns and allowances				
	<b>b</b> Less Cost of goods sold				
`	c Gross profit/(loss) (att sch)				
•	11 Other income (attach schedule)				
?	40				
	12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc.	347,874. 0.	2	24.	
	14 Other employee salaries and wages.	· · · · · · · · · · · · · · · · · · ·			
	15 Pension plans, employee benefits				
A	16a Legal fees (attach schedule) See St 1	675.	R	(ECEIVED)	
M	<b>b</b> Accounting fees (attach sch)			<u>\</u>	
o Ņ	c Other prof fees (attach sch)  17 Interest		¥03@	1 1 2012	
O P S T R A T	17 Interest		4	1 1 2012	
E T R R				DGDEN, UT	
i i	19 Depreciation (attach sch) and depletion	1 1 2012			
N Ý G E	20 Occupancy 21 Travel, conferences, and meetings	80	<del></del>		
A E	22 Printing and publications	DEM. UT	·	<del></del>	
A E X P F	23 Other expenses (attach schedule) -				
E N S	Total operating and administrative expenses. Add lines 13 through 23				
Š	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV	675. 118,850.			110 050
	26 Total expenses and disbursements.	110,630.			118,850.
	Add lines 24 and 25	119,525.	· · · · · · · · · · · · · · · · · · ·	0. 0.	118,850.
	27 Subtract line 26 from line 12:	<del></del>			
	a Excess of revenue over expenses and disbursements	228,349.			
	<b>b</b> Net investment income (if negative, enter -0-)		2	4.	
	C Adjusted net income (if negative, enter -0-).			24.	
BAA F	or Paperwork Reduction Act Notice, see inst	uctions.		TEEA0504L 12/05/11	Form 990-PF (2011)

Par	<del>†   </del>	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
	····	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing	242,855.	432,902.	432,902.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable .			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
_	7	Other notes and loans receivable (attach sch)			
Š		Less allowance for doubtful accounts			
A S E T	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges .			
S	10 a	Investments — U.S. and state government obligations (attach schedule)			
	l b	Investments — corporate stock (attach schedule) .			
	c	Investments — corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis . • •			
		Less: accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments — other (attach schedule)			- · · · · · · · · · · · · · · · · · · ·
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule)			
		Other assets (describe See Statement 2 )  Total assets (to be completed by all filers —	266,534.	304,836.	125,245.
	16	see the instructions Also, see page 1, item I)	509,389.	737,738.	558,147.
Ļ	17	Accounts payable and accrued expenses			
Å	18	Grants payable .			
B	19	Deferred revenue .			
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			
Ļ	21	Mortgages and other notes payable (attach schedule)			
<u>i</u>	22	Other liabilities (describe.			
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	<u> </u>		
NF	24	Unrestricted			
E U	25	Temporarily restricted			
D	26	Permanently restricted			
A B A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
ĒĹ	27	Capital stock, trust principal, or current funds	509,389.	737,738.	
SŅ	28	Paid-in or capital surplus, or land, building, and equipment fund	,		
OE	29	Retained earnings, accumulated income, endowment, or other funds			
RS	30	Total net assets or fund balances (see instructions).	509,389.	737,738.	
	31	Total liabilities and net assets/fund balances (see instructions)	509,389.	737,738.	
Par		Analysis of Changes in Net Assets or Fund Balanc	es	131,130.	
					<del></del>
ı	end-o	net assets or fund balances at beginning of year — Part II, colum f-year figure reported on prior year's return)	nn (a), line 30 (must agre	e with	509,389.
2		amount from Part I, line 27a		. 2	228,349.
3		ncreases not included in line 2 (itemize)		3	
4	Add I	nes 1, 2, and 3		4	737,738.
5		ses not included in line 2 (itemize)	<b></b>	5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5) -	- Part II, column (b), line	30 6	737,738.

	(a) List and describ	te the kind(s) of property sold (e g , re lise, or common stock, 200 shares MLC	al estate,	(b) How acquired P — Purchase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
			o company)	D — Donation	<b>_</b>	
	N/A	<del> </del>			<del>                                      </del>	
	<u> </u>	<del></del>			<del></del>	
					<del>-</del>	
	<u> </u>			<del> </del>	<b></b>	
		T		<del></del>		<u></u>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis		(h) Gain or (e) plus (f) m	
	)					<del></del>
	<u> </u>					
	<u> </u>					
	1					
	·					
	Complete only for assets show	ng gain in column (h) and owned by th	ne foundation on 12/31/69		(I) Gains (Colu	ımn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if any		gain minus column (k than -0-) or Losses (fro	), but not less om column (h))
	<u> </u>					
t	)					
	<u> </u>					
	<u> </u>					
	·					
2	Capital gain net income or (net	capital loss). — If gain, also if (loss), enter	enter in Part I, line 7 er -0- in Part I, line 7	2		
3	Net short-term capital gain or (I	oss) as defined in sections 1222(5) ar	nd (6).			
	If gain, also enter in Part I, line in Part I, line 8	8, column (c) (see instructions). If (lo	ss), enter -0-	3		
Par		r Section 4940(e) for Reduced	Tax on Net Investme	nt Income		-
	es,' the foundation does not quali	ion 4942 tax on the distributable amounty under section 4940(e). Do not comp	olete this part.		Yes	X No
<u>-</u> -		n each column for each year; see the	···	y entries.		
	(a)  Base period years  Calendar year (or tax year  beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ts (co	<b>(d)</b> Distribution	
	2010	117,000.		, ,	olumn (b) divided t	
	2009		263		olumn (b) divided (	by column (c))
	2008			,268.	olumn (b) divided (	oy column (c)) 0.444414
	0007	82,500. 109,100.	227	, 268. , 653.	olumn (b) divided	0.444414 0.362394
	2007	82,500. 109,100.	227 224	, 268. , 653. , 334.	olumn (b) divided	0.444414 0.362394 0.486328
	2007	82,500.	227 224 242	, 268. , 653. , 334.	olumn (b) divided	0.444414 0.362394 0.486328 0.992074
2		82,500. 109,100. 240,431.	227 224 242	, 268. , 653. , 334.	olumn (b) divided	0.444414 0.362394 0.486328 0.992074 0.194925
2	2006  Total of line 1, column (d).  Average distribution ratio for the	82,500. 109,100. 240,431.	227 224 242 202	,268. ,653. ,334. ,352. ,642.	olumn (b) divided	0.444414 0.362394 0.486328 0.992074 0.194925 2.480135
_	2006  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	82,500. 109,100. 240,431. 39,500. 25-year base period — divide the total has been in existence if less than 5 y	227 224 242 202  on line 2 by 5, or by the ears	,268. ,653. ,334. ,352. ,642.	olumn (b) divided	0.444414 0.362394 0.486328 0.992074 0.194925 2.480135 0.496027
3	2006  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharit	82,500. 109,100. 240,431. 39,500.	227 224 242 202  on line 2 by 5, or by the ears	,268. ,653. ,334. ,352. ,642.	olumn (b) divided	0.444414 0.362394 0.486328 0.992074 0.194925 2.480135 0.496027 359,532.
3	2006  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	82,500. 109,100. 240,431. 39,500. 25-year base period — divide the total has been in existence if less than 5 y	227 224 242 202  on line 2 by 5, or by the ears	,268. ,653. ,334. ,352. ,642.	olumn (b) divided	0.444414 0.362394 0.486328 0.992074 0.194925 2.480135 0.496027
3	2006  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharit	82,500. 109,100. 240,431. 39,500.	227 224 242 202  on line 2 by 5, or by the ears	,268. ,653. ,334. ,352. ,642.	olumn (b) divided	0.444414 0.362394 0.486328 0.992074 0.194925 2.480135 0.496027 359,532.
3	2006  Total of line 1, column (d).  Average distribution ratio for the number of years the foundation.  Enter the net value of noncharit.  Multiply line 4 by line 3	82,500. 109,100. 240,431. 39,500.	227 224 242 202  on line 2 by 5, or by the ears	, 268. , 653. , 334. , 352. , 642.	olumn (b) divided	0.444414 0.362394 0.486328 0.992074 0.194925 2.480135 0.496027 359,532.
3 4 5 6 7	2006  Total of line 1, column (d).  Average distribution ratio for the number of years the foundation.  Enter the net value of noncharit.  Multiply line 4 by line 3.  Enter 1% of net investment incompart.  Add lines 5 and 6.  Enter qualifying distributions from	82,500. 109,100. 240,431. 39,500.  25-year base period — divide the total has been in existence if less than 5 y able-use assets for 2011 from Part X, ome (1% of Part I, line 27b)	227 224 242 202  on line 2 by 5, or by the ears  line 5	, 268. , 653. , 334. , 352. , 642. 2 3 4 5		0.444414 0.362394 0.486328 0.992074 0.194925 2.480135 0.496027 359,532.

	990-PF (2011) ZICHRON YONA VSARA CHARITABLE FOUNDATION 13-71718			F	age 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruct	ions)			
1 a	Exempt operating foundations described in section 4940(d)(2), check here				
	Date of ruling or determination letter: (attach copy of letter if necessary — see instrs)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,				0.
	check here ►and enter 1% of Part I, line 27b.				į
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				}
	foundations only. Others enter -0-)				0.
3	Add lines 1 and 2				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . 4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0				0.
6	Credits/Payments:				
	2011 estimated tax pmts and 2010 overpayment credited to 2011 . 6a				
	Exempt foreign organizations — tax withheld at source				
	Tax paid with application for extension of time to file (Form 8868) 6c				1
	Backup withholding erroneously withheld . 6d				
_	Total credits and payments Add lines 6a through 6d				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11	Treatment of the to to be, dediced to zore commuted the				
Pai	t VII-A   Statements Regarding Activities	$\overline{}$		V	N.
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b		Х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities				
c	Did the foundation file Form 1120-POL for this year?	.   -	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			•	
_	(1) On the foundation \$\ 0. (2) On foundation managers \$\ \\$	0.			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.				1
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? .		2		X
_	If 'Yes,' attach a detailed description of the activities	_ F	-+		
_					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes.	-	3		<u></u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	_	4a		X
	If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year? .		4b	N	/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If 'Yes,' attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or		j		
	Pur state legislation that effectively amonds the governing instrument so that no mandatory directions that conflict				
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	.   ~	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)  NY	- [			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	·  -	 8b	X	
9		F			
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	/  -	9		Х
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		10		Х
BAA		Forr	n <b>99</b> 0	-PF (	(2011)

Form	n 990-PF (2011) ZICHRON YONA VSARA CHARITABLE FOUNDATION	13-71718	73	F	Page 5
Pa	rt VII-A   Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualific advisory privileges? If 'Yes,' attach statement (see instructions)	ed person had	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address  N/A	application?	13	Х	
4.4		ne no. ► 718-3	507-3	400	
14			04-2	400	. <b></b> _
15		► <u>10952</u>	T /7		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	اعدا	N/A		III
	and enter the amount of tax-exempt interest received or accrued during the year .	▶ 15		1	N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authank, securities, or other financial account in a foreign country?	thority over a	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the nai foreign country ►	me of the			
Pa	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	1			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 8	a During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No		ŀ	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No	1	ŀ	
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
	for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? ( Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	Yes X No			
ı	b If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	· <u></u> .	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here .	▶ []			
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		- <u>1</u> c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
•	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	Yes X No			
	If 'Yes,' list the years ▶ 20 , 20 , 20 , 20				
ı	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a				
	all years listed, answer 'No' and attach statement — see instructions.).	•	2b	N	/A
•	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h  20, 20, 20	ere.			
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
ı	of If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or				
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or				]
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)		3b	NT	/A
_		•	30	TA	<u> </u>
48	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		х
	h Did the foundation make any investment in a prior year (but offer December 21, 1050) that and				
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		X
_					

Form 990-PF (2011) ZICHRON YONA VSAR			13-71	71873	Page 6
Part VII-B   Statements Regarding Activit	ies for Which For	m 4720 May Be Red	quired (continued)		
5a During the year did the foundation pay or incur	any amount to				
(1) Carry on propaganda, or otherwise attempt	t to influence legislation	(section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registral	c election (see section 4 tion drive?	1955); or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	•	·	Yes X	No	
(4) Provide a grant to an organization other that in section 509(a)(1), (2), or (3), or section 4	4940(d)(2)? (see instruc	tions)	Yes X	No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	s, charitable, scientific, i of cruelty to children or	literary, or animals?	Yes X	No	-
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in a (see instructions)?	he transactions fail to qua current notice regardii	ualify under the exceptiong disaster assistance	ns	5 b	N/A
Organizations relying on a current notice regard	ding disaster assistance	check here	▶ [		
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsi	ibility for the grant?	•	N/A Yes	No	
If 'Yes,' attach the statement required by Regul		• •			
<ul> <li>6a Did the foundation, during the year, receive any on a personal benefit contract?</li> <li>b Did the foundation, during the year, pay premiu</li> </ul>			. Yes X	No 6b	
If 'Yes' to 6b, file Form 8870.	ims, directly of manectly	y, on a personal benefit	contract: .	- 00	
7a At any time during the tax year, was the foundation				No	
b If 'Yes,' did the foundation receive any proceed				V/A 76	
Part VIII Information About Officers, D and Contractors	urectors, I rustees	, Foundation Mana	igers, Highly Paid	Employee	s, 
1 List all officers, directors, trustees, foundation	managers and their co	mpensation (see instru	ctions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	account, vances
HERMAN HERZOG	President	0.	0.		0.
6 LENORA AVENUE MONSEY, NY 10952	0				
AARON HERZOG	Treasurer	0.	0.		0.
1425 47TH STREET	0	<b>.</b>	· ·		0.
BROOKLYN, NY 11219 MICHAEL B. HERZOG	Vice Preside	0.	0.		0.
1874 48TH STREET	0	0.	0.		υ.
BROOKLYN, NY 11204					
2 Compensation of five highest-paid employees	(other than those inclu	ided on line 1 – see inst	ructions) If none enter	'NONE'	
(a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense	account
paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	other allow	vances
None					
				-	<del></del>
Total number of other employees paid over \$50,000		L			
BAA		2/05/11	<u></u>	Form <b>990-</b>	PF (2011)

Form 990-PF (2011) ZICHRON YONA VSARA CHARITABLE FOUNDATION		
Part VIII Information About Officers, Directors, Trustees, Foundand Contractors (continued)	dation Managers, Highly Paid	Employees,
3 Five highest-paid independent contractors for professional services (see instr	uctions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
	<del></del>	
		İ
		<u> </u>
Total number of others receiving over \$50,000 for professional services	<u> </u>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical i organizations and other beneficiaries served, conferences convened, research papers produced, etc.	nformation such as the number of	Expenses
1 N/A	· · · · · · · · · · · · · · · · · · ·	<u> </u>
2		ļ
3		<del></del>
·		
4		
	<b></b>	
	<del></del>	
Part IX-B Summary of Program-Related Investments (see instruc	tions)	
Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2	Amount
1		<u> </u>
<u>N/A</u>		
2		
2		
All other program-related investments See instructions		
3		
Total Add Irac 1 through 2		
Total. Add lines 1 through 3 .  BAA		0 . Form <b>990-PF</b> (2011)
<del></del>		⊂UIIII <b>330-PF</b> (2011)

,		
Part X Minimum Investment Return (All domestic foundations must complete this part. F	3-71718' Foreign fo	
see instructions.)		
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.  a Average monthly fair market value of securities	 1a	
<b>b</b> Average of monthly cash balances	1 b	237,416.
c Fair market value of all other assets (see instructions)	1 c	127,591.
d Total (add lines 1a, b, and c)	1 d	365,007.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		-
(attach detailed explanation) 1e 0.		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	365,007.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3		
(for greater amount, see instructions)	4	5,475.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	359,532.
6 Minimum investment return. Enter 5% of line 5	6	17,977.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private ope	rating for	undations
and certain foreign organizations check here ► and do not complete this part.)		
1 Minimum investment return from Part X, line 6	1	17,977.
2a Tax on investment income for 2011 from Part VI, line 5 . 2a		
<b>b</b> Income tax for 2011. (This does not include the tax from Part VI )	]	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	17,977.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4 .	5	17,977.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	17,977.
Part XII Qualifying Distributions (see instructions)		
	Т	
<ul> <li>Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes</li> <li>Expenses, contributions, gifts, etc — total from Part I, column (d), line 26</li> </ul>	1a	118,850.
<b>b</b> Program-related investments — total from Part IX-B	1b	110,030.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
para to docume document and the		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form **990-PF** (2011)

## Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2011 from Part XI, Inter 7. 2. Undestributed reame, 4 may, set of the east of 2011. 3. Enters amount for 2010 only 6. 5. Dital for prior years 20 20 20 20 20		(a) Corpus	(b) Years prior to 2010	<b>(c)</b> 2010	<b>(d)</b> 2011
2. Underholded income, if any, as of the end of 2011, a Enter amount for 2010 only					17 977
### Enter amount for 2010 only b Total for prior years 20			-		2,7577.
b Total for pror years 20 _ 20 20 _ 3   20 20   3   Excess distributions carryover, if any, to 2011: a From 2006	• •			0.	}
3 Excess distributions carryover, if any, to 2011.  a From 2007	,		0.		1
a From 2006	<del></del>				<del></del>
From 2008					
## From 2009   71, 121.   ## From 2009   71, 121.   ## From 2010   103, 837.   ## From 2010   228, 451.   ## From 2010   103, 837.   ## From 2010   103, 837.   ## From 2010   238, 83					
From 2010   103,837					
From 2010		1			
Total of lines 3a through e   4 Qualifying distributions for 2011 from Part XII, line 4 → \$ 118,850.     a Applied to 2010, but not more than line 2a   0.     b Applied to undistributed income of prior years (election required — see instructions)   0.     C Treated as distributions out of corpus (Election required — see instructions)   0.     d Applied to 2011 distributable amount   0.     e Remaining amount distributed out of corpus   100,873.     Exess distributions carryore spilled to 2011 (if an amount appears in column (g), the same amount must be shown in column (a).     6 Enter the net total of each column as indicated below:   0.     a corpus. Add lines 31, 4c, and 4e Subtract line 5   631,696.     b Prior years' undistributed income. Subtract line 4b from line 2   178,977.     b Enter the amount of prior years' undistributed income for which a notice of deficiency play2(a) tax has been previously assessed   0.     d Subtract line 6c from line 6b. Taxable amount — see instructions   0.     undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012.   0.     Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(110; or 4942(g)(3) (see instructions)   0.     Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)   29,465.     Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)   29,465.     Excess from 2007   228,451, b Excess from 2008   97,949.     Excess from 2009   71,121, d Excess from 2000   103,837.		1			
4 Qualifying distributions for 2011 from Part XII, line 4 P \$ 118,850. a Applied to 2010, but not more than line 2a b. Applied to 2010, but not more than line 2a c. Applied to 2010, but not more than line 2a c. Applied to undistributed income of prior years (Election required — see instructions) c. Treated as distributions out of corpus (Election required — see instructions) d. Applied to 2011 distributable amount e. Remaining amount distributed out of corpus 5. Exess distributions carnives applied to 2011 (if an amount appears in column (a), the same amount must be shown in column (a) to	<u> </u>	530 823			
XII, line 4 P \$ 118,850.  a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a) to corpus a corpus and lines 31, 4e, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b than size, and an according to the corpus has been instructions d Subtract line 6c from line 6b. Taxable amount — see instructions d Undistributed income for 2010. Subtract lines 4a from line 2a Taxable amount — see instructions d Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012  A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(17)(F) or 9442(g)(3) (see instructions)  E xexes distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  10 Analysis of line 9:  a xxess from 2008  9 7, 949. 6 Excess from 2009  11, 121, decrease from 2001  128, 451.  159, 465.	• •	330,023.			
a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2011 distributible amount e Remaining amount distributed out of corpus 5 Excess distributions carryew applied to 2011 (If an amount appears in column (g), the same amount must be shown in column (a) the same amount must be shown in column (a) the same amount of prior years' undistributed income for which a notice of deficiency has been resulted, or on which the section 494C(g) last has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2011. Subtract lines 4d from line 2 Taxable amount — see instructions f Undistributed in 2012 Amounts treated as distributions out of corpus to satisfy requirements imposed by (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2012. Subtract lines 6 and 8 from line 6a.  10 Analysis of line 9: a Excess from 2008 9 7, 949. c Excess from 2009 171, 121. d Excess from 2009 171, 121. d Excess from 2009 173, 243.	* *				
b Applied to undistributed income of prior years (Election required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2011 distributable amount e Remaining amount distributed out of corpus  Excess distributions carriever applied to 2011 (if an amount appears in column (i), the same amount must be shown in column (ii) to same amount must be shown in column (ii) to same amount appears in column (iii) to same amount appe		]			
(Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributation of corpus 5 Excess distributions carryover applied to 2011 (If an amount appears in column (a), the same amount mast be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Indistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2012. Subtract lines 9 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 97, 949. c Excess from 2008 97, 949. c Excess from 2008 10 C C C C C C C C C C C C C C C C C C C		<del></del>		U.	
(Election required — see instructions) d Applied to 2011 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover to 2012 (if an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed in income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2010. Subtract line 4a from line 2 Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2002. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2008 97, 949. c Excess from 2009 10 (133,837.			0.		
d Applied to 2011 distributable amount e Remaining amount distributed out of corpus 5 Exzes distributions carryover from 2006 not applied on 10 or 10 or 228, 451.  d Applied to 2011 (if an amount appears in column (a) the same amount must be shown in column (a) to corpus or column (a) the same amount appears in column (a) to corpus or column (a) to c	c Treated as distributions out of corpus (Flection required — see instructions)	0.			
e Remaining amount distributed out of corpus  5 exess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below. a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount — see instructions  e Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(11)° or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9; a Excess from 2008  97, 949. c Excess from 2008  100, 873.  100, 873.  0.  0.  0.  0.  0.  0.  0.  0.  0.					17 977
5 Excess distributions carryover applied to 2011  (If an amount appears in column (a), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus. Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount — see instructions  e Undistributed income for 2010. Subtract lines 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012  7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(11)° or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2007  228, 451  b Excess from 2008  97, 949. c Excess from 2000  103, 837.	• • •	100.873			
(if an amount appears in column (d), the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below:  a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.  b Prior years' undistributed income. Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d. Subtract line 6c from line 6b. Taxable amount — see instructions  e lindistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012.  A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 6a  10 Analysis of line 9:  a Excess from 2007  228, 451. b Excess from 2008  97, 949. c Excess from 2009  11, 1, 21. d Excess from 2010  103, 837.	•				0
6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount — see instructions  e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines ad and 5 from line 1. This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover of 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2007 b Excess from 2007 c Excess from 2007 d Excess from 2001 10 Jona, 837.	(If an amount appears in column (d), the	<u>_</u>			<u></u>
indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistribute ad income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2007 228, 451. b Excess from 2009 71, 121. d Excess from 2010 103, 837.	same amount must be shown in column (a) )				
indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistribute ad income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2007 228, 451. b Excess from 2009 71, 121. d Excess from 2010 103, 837.					
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2007 b Excess from 2007 c Excess from 2009 71, 121. d Excess from 2010. 103, 837.					
b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount — see instructions  e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2007  b Excess from 2008  c Excess from 2009  d Excess from 2009  d Excess from 2009  d Excess from 2009  d Excess from 2000  d Excess from 2000  d Excess from 2000  d Excess from 2001  d Excess from 2010  10 3, 837.		621 606			
line 46 from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount — see instructions  e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2007  b Excess from 2008  97, 949. c Excess from 2009  71, 121. d Excess from 2010.	a Corpus. Add lines 31, 4c, and 4e. Subtract line 5 .	031,090.			<del></del>
ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount — see instructions  e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2007  b Excess from 2008  977, 949. c Excess from 2009  71, 121. d Excess from 2010.			0.		
ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount — see instructions  e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2007  b Excess from 2008  977, 949. c Excess from 2009  71, 121. d Excess from 2010.	c Enter the amount of prior years' undistribut-				
d Subtract line 6c from line 6b. Taxable amount — see instructions  e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2007  b Excess from 2007  c Excess from 2008  9 77, 949. c Excess from 2009  c Excess from 2009  10 103, 837.	ed income for which a notice of deficiency				
d Subtract line 6c from line 6b. Taxable amount — see instructions  e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2007  b Excess from 2008  97, 949. c Excess from 2008  97, 949. d Excess from 2009  103, 837.			0.		
amount — see instructions  e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2007 228, 451. b Excess from 2008 97, 949. c Excess from 2009 103, 837.	,,				
Inne 2a Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.  10 Analysis of line 9:  a Excess from 2007			0.		
Inne 2a Taxable amount — see instructions  f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.  10 Analysis of line 9:  a Excess from 2007	- Hadistributed income for 2010. Subtract line As from				
4d and 5 from line 1 This amount must be distributed in 2012				0.	1
4d and 5 from line 1 This amount must be distributed in 2012					
distributed in 2012 .					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2007 b Excess from 2008 c Excess from 2009 c Excess from 2009 c Excess from 2010				ı	0.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8  Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9  Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10  Analysis of line 9: a  Excess from 2007 b  Excess from 2008 c  Excess from 2009 d	7 Amounts treated as distributions out of				
(see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2007  b Excess from 2008  c Excess from 2009  d Excess from 2010  103,837.	corpus to satisfy requirements imposed				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2007  b Excess from 2008  c Excess from 2009  d Excess from 2010  103,837.		l n			
applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010 103,837.	,				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2007		29,465.			1
Subtract lines 7 and 8 from line 6a 602, 231.  10 Analysis of line 9:  a Excess from 2007 228, 451. b Excess from 2008 97, 949. c Excess from 2009 71, 121. d Excess from 2010 103, 837.	O. Europe distributions company to 2012				
a Excess from 2007 228,451. b Excess from 2008 97,949. c Excess from 2009 71,121. d Excess from 2010 103,837.	Subtract lines 7 and 8 from line 6a	602,231.			
b Excess from 2008 97, 949. c Excess from 2009 71,121. d Excess from 2010 103,837.	10 Analysis of line 9:				
c Excess from 2009 . 71,121. d Excess from 2010 . 103,837.	a Excess from 2007 228, 451.				
d Excess from 2010 . 103, 837.	<b>b</b> Excess from 2008 97, 949.				
	c Excess from 2009 . 71, 121.				1
	<b>d</b> Excess from 2010 . 103, 837.				İ
	e Excess from 2011 100, 873.				

BAA

Form 990-PF (2011) ZICHRUN YUNA VSAI				13-/1/18/	<del></del>
Part XIV Private Operating Foundation has received a ruling or de					N/A
is effective for 2011, enter the date of the ru	uling	inat it is a private op	· ·	<b>•</b>	
<b>b</b> Check box to indicate whether the foundation		ating foundation des		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	<b>6</b> -> 2010	Prior 3 years	(-1) 2000	(a) Takal
investment return from Part X for each year listed	(a) 2011	<b>(b)</b> 2010	(c) 2009	(d) 2008	(e) Total
<b>b</b> 85% of line 2a		1	·		
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities.					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>	23 2324				
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter:					
(1) Value of all assets		<del>                                     </del>			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c 'Support' alternative test — enter:					
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</li> </ol>					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income.					
Part XV Supplementary Information assets at any time during the	(Complete this	s part only if the	e organization f	nad \$5,000 or mo	ore in
1 Information Regarding Foundation Manage	_ <del></del>				
a List any managers of the foundation who had close of any tax year (but only if they have		re than 2% of the to	tal contributions rece	eived by the foundation	on before the
See Statement 3	contributed more ti	ian 40,000). (See Si	ection 307(d)(2) )		
<b>b</b> List any managers of the foundation who over a partnership or other entity) of which the for None	vn 10% or more of oundation has a 10	the stock of a corpo % or greater interes	ration (or an equally t.	large portion of the	ownership of
2 Information Regarding Contribution, Grant	Gift Loan Schol	arshin etc Progran			
Check here ► X if the foundation only m requests for funds. If the foundation makes	akes contributions	to preselected chari	table organizations a	and does not accept zations under other o	unsolicited conditions,
complete items 2a, b, c, and d.  a The name, address, and telephone number	of the person to w	hom applications sh	ould be addressed		<del></del> _
<u> </u>					
<b>b</b> The form in which applications should be su	bmitted and inform	nation and materials	they should include	;	
c Any submission deadlines					
d Any restrictions or limitations on awards, su	uch as by geograph	nical areas, charitab	le fields, kinds of ins	titutions, or other fac	etors
		75.400.00	<del></del>	······································	000 PT 400111
BAA	TE	EEA0310L 07/14/11		ı	Form <b>990-PF</b> (2011)

3 Grants and Contributions Paid During the Ye	ar or Approved for Futur	re Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	oona ibadien	
a Paid during the year		1		
See Statement 4		]		}
		]		:
		1		
		ŀ		
		Ì		
		İ		
		i		
				[
		1		
	1			
Total			► 3a	118,850.
b Approved for future payment	<u>'</u>	I	38	110,030.
<b>u</b> Approved for future payment				
	li i			
Total .			. ► 3b	

## Part XVI-A Analysis of Income-Producing Activities

	Officiated	business income	Excluded by	section 512, 513, or 514	(e)
Program service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	Related or exempt function income (See instructions)
a					
b					
С					
d					
e					
f		<del></del>			
<b>g</b> Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					<del></del>
4 Dividends and interest from securities			14	24.	
5 Net rental income or (loss) from real estate:					<del></del>
a Debt-financed property		- · · · · · · · · · · · · · · · · · · ·			
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income .				_	
8 Gain or (loss) from sales of assets other than inventory .					
Net income or (loss) from special events					
<b>0</b> Gross profit or (loss) from sales of inventory					
1 Other revenue.					
a					
b			ļ		
С					
d					
e		····			· · · · · · · · · · · · · · · · · · ·
2 Subtotal. Add columns (b), (d), and (e)				24.	
3 Total. Add line 12, columns (b), (d), and (e).				13	24
ee worksheet in line 13 instructions to verify calculation	ons )				

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	

# FORM 990-PF (2011) ZICHRON YONA VSARA CHARITABLE FOUNDATION 13-7171873 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

										Yes	No
describ	organization directly of the control	f the Code (othe	gage in any of the er than section 50	e following with a 01(c)(3) organiza	any other ations) oi	organization r in section 527,	,				
J	to political organizati		nonoboritoble ov	vomnt organizati	an afı						}
	ers from the reporting	iouridation to a	noncharitable ex	kempi organizati	on or.			<u> </u> -	100		
(1) Cas						•	•	· · · }	1a (1)		$\frac{\Lambda}{X}$
	ner assets	•		•				⊢	1a (2)	-+	
	ransactions:							-			
	les of assets to a none					• •	•	}	1b(1)		<u>X</u>
• •	rchases of assets from		, ,	ization .				F	1ь (2)		X
<b>(3)</b> Rer	ntal of facilities, equip	ment, or other a	assets			•	•	L	1 b (3)		X
<b>(4)</b> Rei	mbursement arranger	ments .				•		L	1b (4)		X
<b>(5)</b> Loa	ans or loan guarantee:	S						[	1 b (5)		X
<b>(6)</b> Per	rformance of services	or membership	or fundraising s	olicitations					1b (6)		<u>X</u>
<b>c</b> Sharing	of facilities, equipme	ent, mailing lists	s, other assets, o	or paid employees	s			L	1c		<u>X</u>
the goo	nswer to any of the at ds, other assets, or so nsaction or sharing ar	ervices given by	y the reporting fo	oundation. If the f	foundatio	in received less	than fair ma	rket valı	ket value je in	of	
(a) Line no.	(b) Amount involved	T	f noncharitable exem			Description of tran			arıng arran	gements	<u> </u>
N/A						<del></del>					
					<u> </u>					_	
			<del> </del>	·							
						<u>-</u>					
		<u>l</u>									
		_				-					
					<u> </u>						
		<u> </u>		,			<del>.</del>				
	<del></del>	<del> </del>			<u> </u>						
		†									—
		<del>                                     </del>				··					
	<del></del>	<del> </del> -		-							
										_	
describ	oundation directly or in ed in section 501(c) o	f the Code (othe	ed with, or relate er than section 50	d to, one or more 01(c)(3)) or in se	e tax-exe ection 52	empt organization?	ons		Yes	X)	No
	complete the following	<del></del>			<del></del> -						
	a) Name of organization	on	<b>(b)</b> Type	of organization		(c	) Description	of relati	onship		
N/A	<del></del>										
			· · · · · · · · · · · · · · · · · · ·	<del></del> -						_	
•	penalties of perjury, I declar t, and complete Declaration	e that I have examin of preparer (other th	ned this return, including taxpayer) is based	ng accompanying sch d on all information of	edules and which prep	statements, and to parer has any knowle	the best of my kr dge	owledge a			
Sign	مملا	عا	~ 1	· 6/2/1	<b>ノ</b>				May the IF this return	rs discu	SS e
Here   🍢	$\mathcal{G}^{-}$			6//		resident			preparer s (see instri	uctions)	
	nature of officer or trustee	<del></del>		Date	Tit			<del></del>	X	Yes	No
	Print/Type preparer's nar		Preparer's s	_		Date	Check	]"	PTIN		
Paid	Robert Wohlk			Wohlberg,	CPA	6/05/12	self-employ		200740	489	
Preparer			iedman & C				Firm's EIN ►	11-26	32255		
Use Only			enth Avenu	le							
		rooklyn,	NY 11219				Phone no	(718)	232-1	111	
BAA									Form <b>99</b>		2011)

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545-0047

2011

Name of the organization		Employer identification number				
ZICHRON YONA VSARA CHARITABLE	FOUNDATION	13-7171873				
Organization type (check one).						
Filers of:	Section:					
Form 990 or 990-EZ	501(c)() (enter number) organization					
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a p	rivate foundation				
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a prival	e foundation				
	501(c)(3) taxable private foundation					
Check if your organization is covered by the <b>Ge Note.</b> Only a section 501(c)(7), (8), or (10) organ	neral Rule or a Special Rule. nization can check boxes for both the General Rule and a Spe	cial Rule See instructions.				
General Rule						
X For an organization filing Form 990, 990-EZ, contributor (Complete Parts I and II)	or 990-PF that received, during the year, \$5,000 or more (in i	noney or property) from any one				
Special Rules						
509(a)(1) and 170(b)(1)(A)(vi), and received	rm 990 or 990-EZ that met the 33-1/3% support test of the rec from any one contributor, during the year, a contribution of th /III, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and I	e greater of ( 1) \$5,000 or				
For a section 501(c)(7), (8), or (10) organizat total contributions of more than \$1,000 for us the prevention of cruelty to children or anima	tion filing Form 990 or 990-EZ that received from any one con se <i>exclusively</i> for religious, charitable, scientific, literary, or e ls. Complete Parts I, II, and III.	tributor, during the year, ducational purposes, or				
contributions for use <i>exclusively</i> for religious	tion filing Form 990 or 990-EZ that received from any one con , charitable, etc, purposes, but these contributions did not tot	al to more than \$1,000				
If this box is checked, enter here the total con purpose. Do not complete any of the parts ur	ntributions that were received during the year for an exclusion less the General Rule applies to this organization because it	vely religious, charitable, etc,				
religious, charitable, etc, contributions of \$5,		. • \$				
990-PF) but it must answer 'No' on Part IV. line	he General Rule and/or the Special Rules does not file Sched 2, of its Form 990, or check the box on line H of its Form 990 filing requirements of Schedule B (Form 990, 990-EZ, or 990-	F7 or on Part I line 2 of its				
BAA For Paperwork Reduction Act Notice, see 990EZ, or 990-PF.	the Instructions for Form 990, Schedule B	(Form 990, 990-EZ, or 990-PF) (2011)				

Page

1 of

1 of Part 1

ZICHRON YONA VSARA CHARITABLE FOUNDATION

Employer identification number

13-7171873

Pantin	Contributors (see instructions) Use duplicate copies of Part I if additional spa	ace is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LEA HERZOG IRREVOCABLE TRUST		Person X
	6 LENORA AVENUE	\$92,850 <u>.</u>	Payroll Noncash
	MONSEY, NY 10952		(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	MICHAEL B. HERZOG		Person X
	1874 48TH STREET	\$75,000.	Payroll Noncash
	BROOKLYN, NY 11204		(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	AARON HERZOG  812 DAHILL RD	\$ <u>180,000.</u>	Person X Payroll Noncash
i	BROOKLYN, NY 11204		(Complete Part II if there is a noncash contribution )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Page

1 to

of Part II

Name of organization

ZICHRON YONA VSARA CHARITABLE FOUNDATION

Employer identification number 13-7171873

Randles Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

\$	
4	
Υ	
(c) FMV (or estimate) (see instructions)	(d) Date received
¢	
Y	
(c) FMV (or estimate) (see instructions)	(d) Date received
\$	
(c) FMV (or estimate) (see instructions)	(d) Date received
<b>A</b>	
\$	
(c) FMV (or estimate) (see instructions)	(d) Date received
\$	
(c) FMV (or estimate) (see instructions)	(d) Date received
\$	
	\$

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization
ZICHRON YONA VSARA CHARITABLE FOUNDATION

Employer Identification number 13-7171873

1

Part III Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete cols (a) through (e) and the following line entry.

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **\$1,000 or less** for the year (Enter this information once See instructions) Use duplicate copies of Part III if additional space is needed.

s N/A

				<u> </u>		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d)  Description of how gift is held		
<u>,                                    </u>	N/A					
			<del></del>			
		(e)				
	Transferee's name, addres	Transfer of gift	Pal:	ationship of transferor to transferee		
	Transferee 3 name, address	5, and 21 1 4	- New	autorising of transferor to transferee		
(a)	(b)	(c)		(d)		
No. from	Purpose of gift	Use of gift		Description of how gift is held		
Part I			<del></del> -			
		<u> </u>				
		(-)				
		(e) Transfer of gift				
	Transferee's name, addres		Relationship of transferor to transferee			
		_ <del></del>		·		
		- <del></del>	<del></del> , <del></del>			
(a)	(b)	(c)		(d)		
No. from Part I	Purpose of gift	Use of gift		Description of how gift is held		
		(e)				
	Transferee's name, addres	Transfer of gift	:ام9	ationship of transferor to transferee		
	Transferee 3 name, address	3,4110 211 1 4		adonsing of dansieror to dansieree		
(a)	(b)	(c)		(d)		
No. from	Purpose of gift	Use of gift		Description of how gift is held		
Part I						
		(e) Transfer of gift				
	Transferee's name, addres	s, and ZIP + 4	Rela	ationship of transferor to transferee		

2011	Federal Sta	Page					
Client ZICHYONF Z	ICHRON YONA VSARA CH	CHRON YONA VSARA CHARITABLE FOUNDATION					
Statement 1 Form 990-PF, Part I, Line 16 Legal Fees	ia.						
PI TRUST	(a) Expense Per Boo  \$ 6  Total		ment Adjusted	(d) Charitable Purposes			
Statement 2 Form 990-PF, Part II, Line 19 Other Assets	5						
LIFE INSURANCE		Tota	<u>Book Value</u> \$ 304,836. \$	Fair Market Value 125,245. 125,245.			
Statement 3							
Statement 3 Form 990-PF, Part XV, Line Foundation Managers - 2% HERMAN HERZOG AARON HERZOG MICHAEL B. HERZOG	1a or More Contributors						
Form 990-PF, Part XV, Line Foundation Managers - 2% HERMAN HERZOG AARON HERZOG	3a						
Form 990-PF, Part XV, Line Foundation Managers - 2% HERMAN HERZOG AARON HERZOG MICHAEL B. HERZOG  Statement 4 Form 990-PF, Part XV, Line	<b>3a</b> ear Donee	Found- ation Status	Purpose of Grant	Amount			
Form 990-PF, Part XV, Line Foundation Managers - 2% HERMAN HERZOG AARON HERZOG MICHAEL B. HERZOG  Statement 4 Form 990-PF, Part XV, Line Recipient Paid During the Y	<b>3a</b> <b>ear</b> Donee <u>Relationship</u>		Purpose of Grant AIDING DISABLED CHILDREN	<u>Amount</u> \$ 20,50			
Form 990-PF, Part XV, Line Foundation Managers - 2% HERMAN HERZOG AARON HERZOG MICHAEL B. HERZOG  Statement 4 Form 990-PF, Part XV, Line Recipient Paid During the Y  Name and Address CONG KAHAL TORATH CHAI VIZNITZ 5228 NEW UTRECHT AVE	<b>3a</b> <b>ear</b> Donee <u>Relationship</u>	ation <u>Status</u>					

2011	Federal Statements	Page 2
Client ZICHYONE	ZICHDON YONA VSADA CHADITARI E FOLINDATION	12_7171972

Statement 4 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

-				
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
CONG EMUNAS YISROEL 4310 16TH AVE BROOKLYN, NY 11204	N/A	N/A	RELIGIOUS ASSISTANCE	\$ 2,000
MIFAL CHAIM VCHESED 4706 14TH AVE BROOKLYN, NY 11219	N/A	N/A	ASSISTANCE TO INDIGENT	2,00
AGUDATH REFUA V'CHAIM 1454 42ND ST BROOKLYN, NY 11219	N/A		ASSISTANCE TO INDIGENT	6,000
YESHIVA TORAS CHEMED 194 DIVISION AVE BROOKLYN, NY 11211	N/A		EDUCATIONAL	3,800
BNOS MALKA BELZ 600 MCDONALD AVE BROOKLYN, NY 11218	N/A		EDUCATIONAL	2,000
KOLLEL SHOMREI HACHOMOS 18 HAYWARD STREET BROOKLY, NY 11211	N/A		ASSISTANCE TO INDIGENT	5,000
CONG MADRICH BUNIM 97 LEONARD STREET LAKEWOOD, NJ 08701	N/A		EDUCATIONAL	20,500
CONG BNEI AVRAHAM 4424 18TH AVE BROOKLYN, NY 11204	N/A		ASSISTANCE TO INDIGENT	10,000
BNEI YERUSHLAYIM 199 LEE AVE BROOKLYN , NY 11211	N/A		EDUCATIONAL	10,000
YESHIVA BEIS MEIR 1327-38 STREET BROOKLYN, NY 11218	N/A		EDUCATIONAL	3,400
CONG SHAAREI CHESED 92 Saddle River Rd MONSEY, NY 10952	N/A		RELIGIOUS & EDUCATIONAL	5,000
KAHAL YEREIM 1771 S. Taylor Road Cleveland Heights, OH 44118	N/A		RELIGIOUS & EDUCATIONAL	500
KOLLEL EMES V'EMUNA 25 Phyllis Ter Airmont, NY 10952	N/A		RELIGIOUS & EDUCATIONAL	500

011	Federal Stat	ements			Page 3
lient ZICHYONF ZIO	CHRON YONA VSARA CHA	RITABLE FO	UNDATION		13-717187
Statement 4 (continued) Form 990-PF, Part XV, Line 3 Recipient Paid During the Ye	a ar				
Name and Address	Donee <u>Relationship</u>	Found- ation <u>Status</u>	Purpose o	of	 Amount
MOSDES BAIS YOSEPH ZVI 141 RODNEY ST BROOKLYN, NY 11218	N/A		EDUCATIONAL ASSISTANCE		\$ 1,000
YESHIVA OHR TORAH 21 Suzanne Drive MONSEY, NY 10952	N/A		RELIGIOUS ASSISTANCE		650
			•	Total	\$ 118,850

## Form **8868** (Rev January 2012)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury Internal Revenue Service

File a separate application for each return.

• If you are	e filing for an Automatic 3-Month Extension, com	plete only F	Part I and check this box		▶ 🛚 🖈	
-	e filing for an Additional (Not Automatic) 3-Montl plete Part II unless you have already been granted			•	8868	
Electronic fi corporation is request an e Associated V	iling (e-file). You can electronically file Form 8868 required to file Form 990-T), or an additional (not extension of time to file any of the forms listed in FWHTh Certain Personal Benefit Contracts, which muting of this form, visit www.irs gov/efile and click of the form of the form of the contracts of the form of	If you need automatic) 3 art I or Part ist be sent to	a 3-month automatic extension of time to amounth extension of time. You can elect III with the exception of Form 8870, Infoin the IRS in paper format (see instruction	file (6 onically	months for a y file Form 8868 to Return for Transfers	
Part I A	utomatic 3-Month Extension of Time.	Only subr	nit original (no copies needed)		*****	
	n required to file Form 990-T and requesting an ai			omplete	Part Lonly	
	porations (including 1120-C filers), partnerships, F		d trusts must use Form 7004 to request a	n exten	nsion of time to file	
	Name of exempt organization or other filer, see instructions		Enter mer sidenti	<del></del>	umber, see instructions	
Type or	The state of the s			Limpio	rei identification fidificer (Eliv) of	
print	ZICHRON YONA VSARA CHARITABLE	יארוואדי	PTON		13-7171873	
File by the	Number, street, and room or suite number If a P O box, see in		ITON	<del></del>	ocial security number (SSN)	
due date for filing your	c/o HERMAN HERZOG 6 LENORE A			30clar security number (33N)		
return See instructions	City, town or post office, state, and ZIP code For a foreign add		ctions			
	MONSEY, NY 10952					
Enter the Re	eturn code for the return that this application is for	(file a sepa	rate application for each return)		. 04	
Application Is For		Return Code	Application Is For		Return Code	
Form 990		01	Form 990-T (corporation)		07	
Form 990-BL	-	02	Form 1041-A		08	
Form 990-EZ	7	01	Form 4720		09	
Form 990-PF	=	04	Form 5227		10	
Form 990-T	(section 401(a) or 408(a) trust)	05	Form 6069		11	
Form 990-T	(trust other than above)	06	Form 8870		12	
Telephone If the org If this is the check this the extension	nsion is for	ligit Group E neck this bo	United States, check this box (xemption Number (GEN) . If x ■ and attach a list with the national states in the states of the s		for the whole group, d EINs of all members	
until _ The exi ► X ►	est an automatic 3-month (6 months for a corporat 8/15 , 20 12 , to file the exempt orgonatension is for the organization's return for calendar year 20 11 or tax year beginning , 20	anization re	turn for the organization named above.	nal retur	rn	
	application is for Form 990-BL, 990-PF, 990-T, 472 undable credits. See instructions	20, or 6069,	enter the tentative tax, less any	3a	\$ 0.	
paymei	application is for Form 990-PF, 990-T, 4720, or 60 nts made. Include any prior year overpayment allo	wed as a ci	edit	3ь	\$ 0.	
c <b>Balanc</b> EFTPS	e due. Subtract line 3b from line 3a. Include your (Electronic Federal Tax Payment System). See ii	payment with	th this form, if required, by using	3c	s o.	

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions