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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0047

2011Open to Public
Inspection**A For the 2011 calendar year, or tax year beginning and ending****B Check if applicable**

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization**THE BESSEMER NATIONAL GIFT FUND
C/O BESSEMER TRUST COMPANY****Doing Business As**

Number and street (or P.O. box if mail is not delivered to street address)

100 WOODBRIDGE CENTER DRIVE

Room/suite

City or town, state or country, and ZIP + 4

WOODBIDGE, NJ 07095**F Name and address of principal officer****BESSEMER TRUST COMPANY -****101 WOODBRIDGE CENTER DRIVE, WOODBRIDGE, NJ****D Employer identification number****13-7111099****E Telephone number****(732) 855-0800****G Gross receipts \$ 30,554,832.****H(a) Is this a group return**for affiliates? ☐ Yes ☒ No**H(b) Are all affiliates included?** ☐ Yes ☒ No

If "No," attach a list (see instructions)

H(c) Group exemption number**I Tax-exempt status** ☒ 501(c)(3) ☐ 501(c)() (insert no.) ☐ 4947(a)(1) or ☐ 527**J Website:** **N/A****K Form of organization:** ☐ Corporation ☒ Trust ☐ Association ☐ Other**L Year of formation:** **1997** **M State of legal domicile:** **NJ****Part I Summary****1 Briefly describe the organization's mission or most significant activities** **SEE SCHEDULE O****2 Check this box** ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets**3 Number of voting members of the governing body (Part VI, line 1a)****3 3****4 Number of independent voting members of the governing body (Part VI, line 1b)****4 2****5 Total number of individuals employed in calendar year 2011 (Part V, line 2a)****5 0****6 Total number of volunteers (estimate if necessary)****6 0****7a Total unrelated business revenue from Part VIII, column (C), line 12****7a 0.****b Net unrelated business taxable income from Form 990-T, line 34****7b 0.****8 Contributions and grants (Part VIII, line 1h)**

Prior Year	Current Year
15,343,945.	8,430,892.

9 Program service revenue (Part VIII, line 2g)

0.	0.
----	----

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)

1,404,257.	871,153.
------------	----------

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

0.	0.
----	----

12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)

16,748,202.	9,302,045.
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13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)

4,327,980.	10,318,347.
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14 Benefits paid to or for members (Part IX, column (A), line 4)

0.	0.
----	----

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)

275,189.	298,608.
----------	----------

16a Professional fundraising fees (Part IX, column (A), line 11e)

0.	0.
----	----

b Total fundraising expenses (Part IX, column (B), line 25)

0.	0.
----	----

17 Other expenses (Part IX, column (A), lines 11a-10, 11d, 11f, 11g, 11h, 11i, 11j, 11k, 11l, 11m, 11n, 11o, 11p, 11q, 11r, 11s, 11t, 11u, 11v, 11w, 11x, 11y, 11z)

22,374.	24,122.
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18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)

4,625,543.	10,641,077.
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19 Revenue less expenses. Subtract line 18 from line 12

12,122,659.	-1,339,032.
-------------	-------------

20 Total assets (Part X, line 16)

Beginning of Current Year	End of Year
41,002,088.	36,854,619.

21 Total liabilities (Part X, line 26)

41,418.	35,829.
---------	---------

22 Net assets or fund balances. Subtract line 21 from line 20

40,960,670.	36,818,790.
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Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

by: *Susan Schoenfeld*
 Signature of officer
 Bessemer Trust company, Trustee
SUSAN SCHOENFELD, PRINCIPAL
 Type or print name and title

8/23/2012
 Date

Paid

Print/Type preparer's name

BARBARA BEL

Preparer's signature

Barbara Bel

Date

8/22/12Check ☐ if self-employed

PTIN

P00040063**Preparer Use Only**

Firm's name

O'CONNOR DAVIES MUNNS & DOBBINS, LLP

Firm's EIN

13-3385019

Firm's address

**500 MAMARONECK AVENUE
HARRISON, NY 10528-1633**Phone no. **914-381-8900**

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

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THE BESSEMER NATIONAL GIFT FUND

Form 990 (2011)

C/O BESSEMER TRUST COMPANY

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Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

☒ X

1 Briefly describe the organization's mission

TO RECEIVE PUBLIC CONTRIBUTIONS AND MAKE GRANTS TO QUALIFIED CHARITABLE ORGANIZATIONS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ X No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ X No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses \$ **1,046,215.** including grants of \$ **1,046,215.**) (Revenue \$)
THE LAWRENCEVILLE SCHOOL

THIS GIFT WAS MADE TO HELP WITH THE LARGER COST OF A COMPLETE RENOVATION OF "FATHER'S BUILDING", WHICH WAS ONE OF THE OLDEST AND LARGEST CLASSROOM BUILDINGS ON THE CAMPUS OF THE LAWRENCEVILLE SCHOOL. CONSTRUCTION BEGAN IN THE SUMMER OF 2011 AND IS SCHEDULED TO BE COMPLETED IN TIME FOR THE SCHOOL YEAR BEGINNING IN THE FALL OF 2013. WHEN COMPLETED THE BUILDING WILL CONTINUE TO HOUSE THE LANGUAGE AND RELIGION DEPARTMENTS, BOTH CLASSROOMS AND TEACHERS OFFICERS, AS WELL AS A COMPLETELY NEW INFORMATION TECHNOLOGY FACILITY.

4b (Code) (Expenses \$ **1,000,000.** including grants of \$ **1,000,000.**) (Revenue \$)
METROPOLITAN OPERA

THIS GIFT WAS USED TO HELP WITH GENERAL OPERATIONS FOR THE 125TH ANNIVERSARY CAMPAIGN AS WELL AS THE DAY TO DAY OPERATIONS OF THE OPERA. THE FUNDS THAT WERE DONATED WERE USED TO HELP FUND SEVEN NEW PRODUCTIONS DURING THE 2011 SEASON. IT ALSO WAS USED TOWARDS THE TWENTY OPERAS IN ITS REPERTORY.

4c (Code) (Expenses \$ **1,505,000.** including grants of \$ **1,505,000.**) (Revenue \$)
ST. PAUL'S SCHOOL

THIS GIFT WAS DESIGNATED FOR THE MATH AND SCIENCE FACILITY CONSTRUCTION FUND. THE FUND WAS USED TO HELP COMPLETE CONSTRUCTION ON A NEW MATH AND SCIENCE BUILDING THAT WAS COMPLETED IN THE FALL OF 2011. THE BUILDING INCLUDES A NEW WORLD-CLASS ASTRONOMY CENTER. THE BUILDING SERVES OVER 539 STUDENTS AND 102 FULL TIME, AND 3 PART TIME TEACHERS ALL WHO HAVE ADVANCED DEGREES IN EITHER MATH OR SCIENCE.

4d Other program services (Describe in Schedule O)

(Expenses \$ **6,767,132.** including grants of \$ **6,767,132.**) (Revenue \$)

4e Total program service expenses **10,318,347.**

THE BESSEMER NATIONAL GIFT FUND
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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		X
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	X	
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
28a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
28b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
28c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

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Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V ☐

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	2	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	0	
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	0	
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to file (see instructions).		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year.		
7e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
7h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		
9b	Did the organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
10a	Initiation fees and capital contributions included on Part VIII, line 12.		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		
11	Section 501(c)(12) organizations. Enter:		
11a	Gross income from members or shareholders.		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
13a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		
13b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.		
13c	Enter the amount of reserves on hand.		
14a	Did the organization receive any payments for indoor tanning services during the tax year?		X
14b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.		

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

☒**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	3	
b Enter the number of voting members included in line 1a, above, who are independent	2	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
6 Did the organization have members or stockholders?	6	X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
b Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	X
13 Did the organization have a written whistleblower policy?	13	X
14 Did the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **NJ, NY**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☒ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization **BESSEMER TRUST COMPANY - 732-855-0800**
100 WOODBRIDGE CENTER DRIVE, WOODBRIDGE, NJ 07095

132006
01-23-12

Form 990 (2011)

Check if Schedule O contains a response to any question in this Part VII

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

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Part VII Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
1b Sub-total								298,608.	0.	0.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								298,608.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 0

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 0

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THE BESSEMER NATIONAL GIFT FUND

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C/O BESSEMER TRUST COMPANY

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Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f 8,430,892.				
	g Noncash contributions included in lines 1a-1f \$	7,449,511.				
h Total. Add lines 1a-1f		8,430,892.				
Program Service Revenue	2 a _____		Business Code			
	b _____					
	c _____					
	d _____					
	e _____					
	f All other program service revenue					
	g Total. Add lines 2a-2f					
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			887,816.		887,816.
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
			(i) Real	(ii) Personal		
	6 a Gross rents					
	b Less rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss)					
			(i) Securities	(ii) Other		
	7 a Gross amount from sales of assets other than inventory		21236124			
	b Less cost or other basis and sales expenses		21252787			
	c Gain or (loss)		-16,663.			
	d Net gain or (loss)			-16,663.		-16,663.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18		a			
	b Less direct expenses		b			
	c Net income or (loss) from fundraising events					
	9 a Gross income from gaming activities See Part IV, line 19		a			
	b Less direct expenses		b			
	c Net income or (loss) from gaming activities					
	10 a Gross sales of inventory, less returns and allowances		a			
b Less cost of goods sold		b				
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code				
11 a _____						
b _____						
c _____						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See instructions.			9,302,045.	0.	0.	871,153.

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01-23-12

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Check if Schedule O contains a response to any question in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	10,318,347.	10,318,347.		
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	298,608.		298,608.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	15,000.		15,000.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a FOREIGN TAXES PAID	7,842.		7,842.	
b MISCELLANEOUS	1,280.		1,280.	
c				
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	10,641,077.	10,318,347.	322,730.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here ☐ if following SOP 98-2 (ASC 958-720)

THE BESSEMER NATIONAL GIFT FUND
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Form 990 (2011)

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Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	9,652,030.	2	4,034,321.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	
	7 Notes and loans receivable, net	2,413,036.	7	2,400,000.
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a		
	b Less accumulated depreciation	10b	10c	
	11 Investments - publicly traded securities	12,367,400.	11	15,013,252.
	12 Investments - other securities See Part IV, line 11	16,569,622.	12	15,407,046.
	13 Investments - program-related See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	41,002,088.	16	36,854,619.	
Liabilities	17 Accounts payable and accrued expenses	41,418.	17	35,829.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	41,418.	26	35,829.
	Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.		
27 Unrestricted net assets		40,960,670.	27	36,818,790.
28 Temporarily restricted net assets			28	
29 Permanently restricted net assets			29	
Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.				
30 Capital stock or trust principal, or current funds			30	
31 Paid-in or capital surplus, or land, building, or equipment fund			31	
32 Retained earnings, endowment, accumulated income, or other funds			32	
33 Total net assets or fund balances		40,960,670.	33	36,818,790.
34 Total liabilities and net assets/fund balances		41,002,088.	34	36,854,619.

Form **990** (2011)

THE BESSEMER NATIONAL GIFT FUND
C/O BESSEMER TRUST COMPANY

Form 990 (2011)

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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	9,302,045.
2	Total expenses (must equal Part IX, column (A), line 25)	2	10,641,077.
3	Revenue less expenses Subtract line 2 from line 1	3	-1,339,032.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	40,960,670.
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-2,802,848.
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	36,818,790.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII ☒

1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both

☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form 990 (2011)

THE BESSEMER NATIONAL GIFT FUND

Schedule A (Form 990 or 990-EZ) 2011 C/O BESSEMER TRUST COMPANY

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	7114143.	4054909.	5492793.	15343945.	8430892.	40436682.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	7114143.	4054909.	5492793.	15343945.	8430892.	40436682.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						20600743.
6 Public support. Subtract line 5 from line 4						19835939.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4	7114143.	4054909.	5492793.	15343945.	8430892.	40436682.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	988,574.	847,311.	503,010.	799,074.	887,816.	4025785.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						44462467.
12 Gross receipts from related activities, etc. (see instructions)					12	

13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f))	14	44.61	%
15 Public support percentage from 2010 Schedule A, Part II, line 14	15	45.62	%
16a 33 1/3% support test - 2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>			
b 33 1/3% support test - 2010. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
17a 10% -facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
b 10% -facts-and-circumstances test - 2010. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>			

Schedule A (Form 990 or 990-EZ) 2011

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2010 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**

▶ **Attach to Form 990. ▶ See separate instructions.**

OMB No. 1545-0047

2011

Open to Public Inspection

Name of the organization **THE BESSEMER NATIONAL GIFT FUND**
C/O BESSEMER TRUST COMPANY

Employer identification number
13-7111099

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

THE BESSEMER NATIONAL GIFT FUND

Schedule D (Form 990) 2011

C/O BESSEMER TRUST COMPANY

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Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

- a Board designated or quasi-endowment ► _____ %
 b Permanent endowment ► _____ %
 c Temporarily restricted endowment ► _____ %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)) ► 0.

Schedule D (Form 990) 2011

THE BESSEMER NATIONAL GIFT FUND

Schedule D (Form 990) 2011

C/O BESSEMER TRUST COMPANY

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Part VII Investments - Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) COMMON TRUST FUNDS	15,407,046.	END-OF-YEAR MARKET VALUE
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶	15,407,046.	

Part VIII Investments - Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 15.) ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

132053
01-23-12

Schedule D (Form 990) 2011

THE BESSEMER NATIONAL GIFT FUND

Schedule D (Form 990) 2011

C/O BESSEMER TRUST COMPANY

13-7111099 Page 4

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	9,302,045.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	10,641,077.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-1,339,032.
4	Net unrealized gains (losses) on investments	4	-2,802,848.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 through 8	9	-2,802,848.
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	10	-4,141,880.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	6,499,197.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	-2,802,848.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	-2,802,848.
3	Subtract line 2e from line 1	3	9,302,045.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	9,302,045.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	10,641,077.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	10,641,077.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	10,641,077.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2: THE FUND RECOGNIZES THE EFFECT OF INCOME TAX POSITIONS

ONLY WHEN THEY ARE MORE LIKELY THAN NOT TO BE SUSTAINED. MANAGEMENT HAS DETERMINED THAT THE FUND HAD NO UNCERTAIN TAX POSITIONS THAT WOULD REQUIRE FURTHER FINANCIAL STATEMENT RECOGNITION OR DISCLOSURE. THE FUND IS NO LONGER SUBJECT TO EXAMINATIONS BY THE APPLICABLE TAXING JURISDICTIONS FOR PERIODS PRIOR TO 2008.

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

OMB No 1545-0047

2011

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Name of the organization	THE BESSEMER NATIONAL GIFT FUND C/O BESSEMER TRUST COMPANY	Employer identification number	13-7111099
Part I General Information on Grants and Assistance			

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed. ► ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WESTBURY NEIGHBORHOOD ASSOCIATION 334 WINTHROP STREET WESTBURY, NY 11590	111828669	501(C)3	5,780.	0.			GENERAL SUPPORT
LA ANNA UNITED METHODIST CHURCH PO BOX 142 NEWFOUNDLAND, PA 18445		N/A - CHURCH ORG.	6,000.	0.			GENERAL SUPPORT
SALISBURY UNIVERSITY FOUNDATION PO BOX 2655 SALISBURY, MD 21802	521127396	501(C)3	6,250.	0.			PUBLIC RADIO DELMARVA
THE SALVATION ARMY PO BOX 1764 SHELBY, NC 28151	580660607	501(C)3	6,250.	0.			OPERATIONS AND SERVICES IN THE CAMBRIDGE, MARYLAND CORPS AREA
FRIENDS OF THE ISRAEL DEFENSE FORCES - 1430 BROADWAY NO. 1301 - NEW YORK, NY 10018	133156445	501(C)3	7,000.	0.			GENERAL SUPPORT
NASHVILLE PUBLIC LIBRARY FOUNDATION - 615 CHURCH STREET - NASHVILLE, TN 37219	621681766	501(C)3	8,000.	0.			GALA DINNER

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ► **115.**

3 Enter total number of other organizations listed in the line 1 table ► **16.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

**THE BESSEMER NATIONAL GIFT FUND
C/O BESSEMER TRUST COMPANY**

13-7111099

Page 1

Schedule I (Form 990) Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HUGENOT HISTORICAL SOCIETY 18 BROADHEAD AVENUE NEW PALTZ, NY 12561	146030196	501(C)3	10,000.	0.			GENERAL SUPPORT
THE HARPEH HALL SCHOOL 3801 HOBBS ROAD NASHVILLE, TN 37215	620501916	501(C)3	10,000.	0.			THE HARPEH HALL SCHOOL ANNUAL GIVING FUND
RIVER OAKS BAPTIST SCHOOL 2300 WILLOWICK ROAD HOUSTON, TX 77027	760336852	N/A - CHURCH ORG	10,000.	0.			ANNUAL FUND
ST. JOHN'S SCHOOL 2401 CLAREMONT LANE HOUSTON, TX 77019	741185668	501(C)3	10,000.	0.			ANNUAL FUND
HOAG HOSPITAL FOUNDATION 500 SUPERIOR AVENUE, SUITE 350 NEWPORT BEACH, CA 92663	953222343	501(C)3	10,000.	0.			GENERAL SUPPORT
INDIANA UNIVERSITY SCHOOL OF LAW PO BOX 500 BLOOMINGTON, IN 47402	356018940	501(C)3	10,000.	0.			PARTNERS IN PROGRESS, CAPITAL CAMPAIGN
21ST CENTURY PARKS 471 WEST MAIN STREET, SUITE 203 LOUISVILLE, KY 40202	201780317	501(C)3	10,000.	0.			GENERAL SUPPORT
FUQUA SCHOOL OF BUSINESS DUKE UNIVERSITY - 324 BLACKWELL STREET, DUKE BOX 10 - DURHAM, NC 27701	560532129	501(C)3	10,000.	0.			BUILDING CAMPAIGN
JAPAN-AMERICA SOCIETY OF GEORGIA, INC. - 3121 MAPLE DRIVE - ATLANTA, GA 30305	581416866	501(C)3	10,000.	0.			EARTHQUAKE AND TSUNAMI RELIEF EFFORT

Schedule I (Form 990)

THE BESSEMER NATIONAL GIFT FUND

13-7111099

Schedule I (Form 990) (2011)

Page 2

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information

SCHEDULE I, PART I, LINE 2: THE BESSEMER NATIONAL GIFT FUND RELIES ON GRANT RECOMMENDATIONS FROM DONORS OR ADVISORS IN CHOOSING WHICH CHARITABLE GRANTEEES ARE SELECTED TO RECEIVE ASSISTANCE. IT IS UNUSUAL THAT A DONOR/ADVISOR RECOMMENDS A GRANT FOR A SPECIFIC PURPOSE, BUT IN THOSE UNUSUAL CASES, WE REQUIRE THE GRANTEE TO AGREE TO THAT CONDITION AND PROVIDE US WITH A STATEMENT OF THEIR USE OF FUNDS.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT: SOLANO COMMUNITY FOUNDATION

Part IV Supplemental Information

(H) PURPOSE OF GRANT OR ASSISTANCE: SCF FUND POOL #5 - ACCOUNT 11498265
- FAIRFILED HIGH SCHOOL TEACHER'S SCHOLARSHIP FUND

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► **Complete if the organizations answered "Yes" on Form
990, Part IV, lines 29 or 30.**
► **Attach to Form 990.**

OMB No 1545-0047

2011

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Name of the organization **THE BESSEMER NATIONAL GIFT FUND
C/O BESSEMER TRUST COMPANY**

Employer identification number
13-7111099

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	39	7,449,511.	FAIR MARKET VALUE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

0

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for
at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for
the entire holding period?

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

b If "Yes," describe in Part II

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked,
describe in Part II.

Yes No

30a		X
31	X	
32a		X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2011)

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2011

Open to Public
Inspection

Name of the organization

THE BESSEMER NATIONAL GIFT FUND
C/O BESSEMER TRUST COMPANY

Employer identification number

13-7111099

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

**TO RECEIVE CONTRIBUTIONS FROM THE PUBLIC AND MAKE GRANTS TO QUALIFIED
RECIPIENT CHARITABLE ORGANIZATIONS.**

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

**THE ORGANIZATION ALSO MADE GRANTS TO A NUMEROUS AMOUNT OF OTHER
ORGANIZATIONS FOR CHARITABLE PURPOSES.**

EXPENSES \$ 6,767,132. INCLUDING GRANTS OF \$ 6,767,132. REVENUE \$ 0.

**FORM 990, PART VI, SECTION B, LINE 11: THE DRAFT 990 IS REVIEWED BY A
MEMBER OF THE TAX DEPARTMENT OF THE CORPORATE TRUSTEE, WHO CREATES A
SPREADSHEET, BALANCES EACH ACCOUNT AND COMPARES HIS SPREADSHEET TO THE 990,
FOCUSING SPECIFICALLY ON CONTRIBUTIONS RECEIVED, CHARITABLE DONATIONS AND
THE SUPPORT TEST. OTHER EMPLOYEES OF THE CORPORATE TRUSTEE REVIEW THE
RESPONSES TO THE NON-FINANCIAL QUESTIONS ON THE DRAFT 990 AND RECOMMEND
CHANGES AS NEEDED. ONCE THE RETURN HAS BEEN APPROVED BY THE CORPORATE
TRUSTEE THE RETURN IS FILED WITH THE APPROPRIATE FILING AUTHORITIES.**

**FORM 990, PART VI, SECTION B, LINE 12C: THE ORGANIZATION'S CONFLICT OF
INTEREST POLICY IS APPLICABLE TO THE BOARD TRUSTEES. DISCLOSURE STATEMENTS
ARE REQUIRED ANNUALLY, AND WERE LAST COMPLETED IN FEBRUARY 2011. TRUSTEES
ARE EXPECTED TO VOLUNTARILY DISCLOSE CONFLICTS IF THEY SHOULD ARISE DURING
THE YEAR. IF A CONFLICT WERE TO ARISE, THE TRUSTEE WOULD NOT PARTICIPATE
IN ANY DECISION WITH RESPECT TO THAT CONFLICT.**

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES ITS FORM 990

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
132211
01-23-12

Schedule O (Form 990 or 990-EZ) (2011)

Name of the organization THE BESSEMER NATIONAL GIFT FUND
C/O BESSEMER TRUST COMPANY

Employer identification number
13-7111099

AVAILABLE FOR PUBLIC INSPECTION AS REQUIRED UNDER SECTION 6104 OF THE
INTERNAL REVENUE CODE. THE RETURN IS POSTED ON GUIDESTAR.ORG AND OTHER
SIMILAR TYPES OF WEBSITES. IN ADDITION, THE FINANCIAL STATEMENTS, CONFLICT
OF INTEREST POLICY, ARTICLES OF INCORPORATION, FORM 990, FORM 1023, AND
BY-LAWS ARE ALSO AVAILABLE UPON WRITTEN REQUEST OR BY CALLING THE
ORGANIZATION DIRECTLY.

FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS:

NET UNREALIZED LOSSES ON INVESTMENTS: -2,802,848.

FORM 990, PART XII, LINE 2C

THE ORGANIZATION HAS A COMMITTEE THAT ASSUMES RESPONSIBILITY FOR
OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF AN
INDEPENDENT ACCOUNTANT. THIS PROCESS DID NOT CHANGE FROM THE PRIOR
YEAR.

13-7111099 Page 2

Part III
Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year)

[illegible]

part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year)

[illegible]

**THE BESSEMER NATIONAL GIFT FUND
C/O BESSEMER TRUST COMPANY**

13-7111099 Page 3

Schedule R (Form 990) 2011

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35a, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

c Gift, grant, or capital contribution from related organization(s)

d Loans or loan guarantees to or for related organization(s)

e Loans or loan guarantees by related organization(s)

f Sale of assets to related organization(s)

g Purchase of assets from related organization(s)

h Exchange of assets with related organization(s)

i Lease of facilities, equipment, or other assets to related organization(s)

j Lease of facilities, equipment, or other assets from related organization(s)

k Performance of services or membership or fundraising solicitations for related organization(s)

l Performance of services or membership or fundraising solicitations by related organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

n Sharing of paid employees with related organization(s)

o Reimbursement paid to related organization(s) for expenses

p Reimbursement paid by related organization(s) for expenses

q Other transfer of cash or property to related organization(s)

r Other transfer of cash or property from related organization(s)

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

	(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

Part VI **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" to Form 990, Part IV, line 37)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

**THE BESSEMER NATIONAL GIFT FUND
C/O BESSEMER TRUST COMPANY**

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE ATLANTA OPERA 1575 NORTHSIDE DRIVE NW BLDG 300350 ATLANTA, GA 30318	581371843	501(C)3	10,000.	0.			GENERAL SUPPORT
ATLANTA SYMPHONY ORCHESTRA 1280 PEACHTREE STREET NW ATLANTA, GA 30309	202944887	501(C)3	10,000.	0.			GENERAL SUPPORT
THE ROTARY FOUNDATION 1560 SHERMAN AVENUE EVANSTON, IL 60201	363245072	501(C)3	10,000.	0.			POLIO FUND
MAASAI WILDERNESS CONSERVATION FUND - PO BOX 1413 - SANTA BARBARA, CA 93102	660627488	501(C)3	10,000.	0.			GENERAL SUPPORT
KENT PLACE SCHOOL 42 NORWOOD AVENUE SUMMIT, NJ 07901	221487233	501(C)3	10,000.	0.			ANNUAL FUND
MAASAI WILDERNESS CONSERVATION FUND - PO BOX 1413 - SANTA BARBARA, CA 93102	660627488	501(C)3	10,000.	0.			GENERAL SUPPORT
THE TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA - 3451 WALNUT STREET - PHILADELPHIA, PA 19104	231352685	501(C)3	10,000.	0.			GENERAL SUPPORT
FRIENDS' SCHOOL, INC. 901 BRECKENRIDGE LANE LOUISVILLE, KY 40207	611213141	501(C)3	10,000.	0.			GENERAL SUPPORT
DUKE UNIVERSITY 324 BLACKWELL STREET, DUKE BOX 10 DURHAM, NC 27701	560532129	501(C)3	10,000.	0.			DUKE TIP ROBERT SAWYER ENDOWED SCHOLARSHIP

Schedule I (Form 990)

**THE BESSEMER NATIONAL GIFT FUND
C/O BESSEMER TRUST COMPANY**

13-7111099

Page 1

Schedule I (Form 990) **Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
STRATFORD HALL 2049 CENTURY PARK EAST LOS ANGELES, CA 90067	953802159	501(C)3	10,000.	0.			COMPREHENSIVE CAMPAIGN
ST. ISIDORE CHURCH 440 LA GONDA WAY DANVILLE, CA 94526	941322195	N/A - CHURCH ORG	10,000.	0.			LIBRARY FUND
NEW YORK PRESBYTERIAN/WEILL CORNELL MEDICAL CENTER - 525 E 68TH STREET STARR 8A-37 - NEW YORK, NY 10065	412237441	501(C)3	10,000.	0.			GENERAL SUPPORT
THE MAMA FOUNDATION FOR THE ARTS 149 WEST 126TH STREET NEW YORK, NY 10027	311614732	501(C)3	10,000.	0.			GENERAL SUPPORT
CHILDREN'S HOSPITAL COLORADO FOUNDATION - 13123 E 16TH AVENUE BOX 045 - AURORA, CO 80045	840813462	501(C)3	10,000.	0.			GENERAL SUPPORT
THE SPEED ART MUSEUM 2035 SOUTH THIRD STREET LOUISVILLE, KY 40208	610444823	501(C)3	10,000.	0.			ANNUAL OPERATIONS
THE HEALING PLACE 1020 WEST MARKET STREET LOUISVILLE, KY 40202	611164775	501(C)3	10,000.	0.			ANNUAL OPERATIONS
SCHOOL CHOICE SCHOLARSHIPS 10002 SHELBYVILLE ROAD NO 102 LOUISVILLE, KY 40223	311589289	501(C)3	10,000.	0.			SCHOLARSHIP STUDENTS TO LOUISVILLE COLLIGIATE SCHOOL
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BLVD BRONX, NY 10460	131740011	501(C)3	10,000.	0.			GENERAL SUPPORT

Schedule I (Form 990)

**THE BESSEMER NATIONAL GIFT FUND
C/O BESSEMER TRUST COMPANY**

Schedule I (Form 990) **13-7111099** Page 1

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
STANFORD UNIVERSITY 3145 PORTER DRIVE PALO ALTO, CA 94304	941156365	501(C)3	10,000.	0.			H&S DEAN'S CIRCLE
ST. JOHN'S SCHOOL 2401 CLAREMONT LANE HOUSTON, TX 77019	741185668	501(C)3	10,000.	0.			ANNUAL FUND
RIVER OAKS BAPTIST SCHOOL 2300 WILLOWICK ROAD HOUSTON, TX 77027	741198300	N/A - CHURCH ORG	10,000.	0.			ANNUAL FUND
TUFTS MEDICAL CENTER 800 WASHINGTON STREET BOX 468 BOSTON, MA 02111	04-2810022	501(C)3	10,000.	0.			FOR RESEARCH CONDUCTED BY DR. RAYMOND L. COMENZO
WELLMONT FOUNDATION 1905 AMERICAN WAY KINGSPORT, TN 37660	581594191	501(C)3	10,000.	0.			GENERAL SUPPORT
PARK DAY SCHOOL CORPORATION 370 43RD STREET OAKLAND, CA 94609	942368070	501(C)3	10,000.	0.			GENERAL SUPPORT
POPULATION ACTION INTERNATIONAL 1300 19TH STREET NW NO 200 WASHINGTON, D.C., DC 20036	520812075	501(C)3	10,000.	0.			GENERAL SUPPORT
HUGENOT HISTORICAL SOCIETY 18 BROADHEAD AVENUE NEW PALTZ, NY 12561	146030196	501(C)3	10,000.	0.			GENERAL SUPPORT
CHICAGO HISTORY MUSEUM 1601 N. CLARK STREET CHICAGO, IL 60614	204982186	501(C)3	10,000.	0.			ANNUAL FUND

Schedule I (Form 990)

**THE BESSEMER NATIONAL GIFT FUND
C/O BESSEMER TRUST COMPANY**

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CATHOLIC CHARITIES OF CHICAGO 721 N LASALLE DRIVE CHICAGO, IL 60654	362170821	N/A - CHURCH ORG	10,000.	0.			SILENT LIGHT FUND FOR CHILDREN
STONY BROOK UNIVERSITY 230 ADMINISTRATION STONY BROOK, NY 11794	116077945	501(C)3	10,000.	0.			SBF PALLIATIVE CARE PROGRAM
ST. BARNABAS EPISCOPAL CHURCH 954 LAKE AVENUE GREENWICH, CT 06831		N/A - CHURCH ORG	10,000.	0.			MUSIC PROGRAM
GREATER DESMOINES BOTANICAL GARDEN 909 ROBERT RAY DRIVE DES MOINES, IA 50316	420540765	501(C)3	10,000.	0.			GENERAL SUPPORT
THE OPEN DOOR COMMUNITY 910 PONCE DE LEON AVENUE NE ATLANTA, GA 30306	581453550	501(C)3	10,000.	0.			GENERAL SUPPORT
NORCROSS FIRST BAPTIST CHURCH 706 N PEACHTREE STREET NORCROSS, GA 30071	586033658	N/A - CHURCH ORG	10,000.	0.			NORCROSS JAPANESE BAPTIST CHURCH
DREPUNG LOSELING MONASTERY, INC. 1781 DRESDEN DRIVE NORTHEAST ATLANTA, GA 30319	581953690	501(C)3	10,000.	0.			PATRON MEMBER
GIRLS PREPARATORY SCHOOL 205 ISLAND AVENUE CHATTANOOGA, TN 37405	620475682	501(C)3	10,000.	0.			GENERAL SUPPORT
FRIENDSHIP HOUSE 125 ATLANTIC STREET HACKENSACK, NJ 07601	580863878	501(C)3	10,000.	0.			GENERAL SUPPORT

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UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA, PA 19104	231652685	501(C)3	10,000.	0.			GENERAL SUPPORT
HAYWOOD ANIMAL WELFARE ASSOCIATION PO BOX 992 WAYNESVILLE, NC 28786	561574745	501(C)3	10,000.	0.			GENERAL SUPPORT
CHRISTEN OYSTER SLOOP PRESERVATION CORP - PO BOX 386 - OYSTER BAY, NY 11771	113146648	501(C)3	10,000.	0.			CONSTRUCTION OF THE "IDA MAY"
CURE INTERNATIONAL PO BOX 2323 HARRISBURG, PA 17105	582248383	501(C)3	10,000.	0.			CLUB FOOT SURGERY, ORTHOPEDIC DISABILITIES
UNITED WAY OF METROPOLITAN NASHVILLE - 250 VENTURE CIRCLE - NASHVILLE, TN 37228	620533104	501(C)3	10,000.	0.			2010/2011 CAMPAIGN
EMMA WILLARD SCHOOL 285 PAWLING AVENUE TROY, NY 12180	141338390	501(C)3	11,000.	0.			GENERAL SUPPORT
MONARCH SCHOOL PROJECT 808 WEST CEDAR STREET SAN DIEGO, CA 92101	330871354	501(C)3	12,000.	0.			FUND FOR NEW SCHOOL BUILDING
WALTER E. BOEHM BIRTH DEFECTS CENTER - 910 BLACKFORD STREET - CHATTANOOGA, TN 37403	510175126	501(C)3	12,000.	0.			GENERAL SUPPORT
FRIENDS OF THE SMOKIES PO BOX 1660 KODAK, TN 37764	621564782	501(C)3	13,750.	0.			RENT FOR WAYNESVILLE OFFICE

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RIVER OAKS CHAMBER ORCHESTRA 3733-1 WESTHEIMER HOUSTON, TX 77027	300288750	501(C)3	15,000.	0.			GENERAL SUPPORT
ST. MARK'S BETWEEN-THE-BAYOUS 1900 KANE STREET HOUSTON, TX 77007	760503735	N/A - CHURCH ORG	15,000.	0.			GENERAL SUPPORT
CHILDREN OF BELLEVUE 462 FIRST AVENUE NO ME15 NEW YORK, NY 10016	131679615	501(C)3	15,000.	0.			GENERAL SUPPORT
HARVARD UNIVERSITY 1033 MASSACHUSETTS AVENUE, 3RD FLOOR CAMBRIDGE, MA 02138	04-2103580	501(C)3	15,000.	0.			HARVARD DIVINITY SCHOOL, DEAN'S FUND, WOMEN'S STUDIES IN RELIGION
NOVA SOUTHEASTERN UNIVERSITY 3301 COLLEGE AVENUE FORT LAUDERDALE, FL 33314	591083502	501(C)3	15,000.	0.			NSU ENDOWMENT SCHOLARSHIP GIFT AGREEMENT
THE CITADEL FOUNDATION 171 MOULTRIE STREET CHARLESTON, SC 29409	576020493	501(C)3	15,000.	0.			GENERAL SUPPORT
WHITFIELD COUNTY DALTON DAYCARE PO BOX 1985 DALTON, GA 30720	237117944	501(C)3	15,000.	0.			GENERAL SUPPORT
CAMP MICHAWANA 5800 HEAD LAKE ROAD HASTINGS, MI 49058	386087770	501(C)3	15,000.	0.			2011 CAMP SCHOLARSHIPS, GENERAL FUND
BARD COLLEGE 30 CAMPUS ROAD ANNADALE ON HUDSON, NY 12504	141713034	501(C)3	17,500.	0.			BARD MUSIC FESTIVAL

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PALMER MEMORIAL EPISCOPAL CHURCH 6221 MAIN STREET HOUSTON, TX 77030	741157370	N/A - CHURCH ORG	18,000.	0.			GENERAL SUPPORT
CAROLINA FOR KIBERA, INC. CB#5145 FED EX GLOBAL EDU. CNT. CHAPEL HILL, NC 27599	562248495	501(C)3	20,000.	0.			GENERAL SUPPORT
THE NATURE CONSERVANCY OF TEXAS 4245 NORTH FAIRFAX DRIVE ARLINGTON, VA 22203	530242652	501(C)3	20,000.	0.			GENERAL SUPPORT
RICE UNIVERSITY 6100 MAIN STREET HOUSTON, TX 77005	741109620	501(C)3	20,000.	0.			BUILDING CAMPAIGN FOR THE GLASSCOCK SCHOOL OF CONTINUING STUDIES, CLAUSE TO RICE
STANFORD UNIVERSITY 3145 PORTER DRIVE PALO ALTO, CA 94304	941156365	501(C)3	20,000.	0.			CLAYMAN INSTITUTE - PUBLIC VOICES FACULTY FELLOWSHIP PROGRAM
THE NATURE CONSERVANCY OF TEXAS 4245 NORTH FAIRFAX DRIVE ARLINGTON, VA 22203	530242652	501(C)3	20,000.	0.			GENERAL SUPPORT
VANCOUVER HUMANE SOCIETY & SPCA 110 NE 192ND AVENUE VANCOUVER, WA 98684	910759124	501(C)3	25,000.	0.			MATCH GRANT PAYMENT
THE VALERIE FUND 2101 MILLBURN AVENUE MAPLEWOOD, NJ 07040	222125867	501(C)3	25,000.	0.			LATE EFFECTS PROGRAM
UNITED WAY OF NORTHWEST GEORGIA 701 NORTH FAIRFAX STREET ALEXANDRIA, VA 22314	131635294	501(C)3	25,000.	0.			GENERAL SUPPORT

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DUKE UNIVERSITY 324 BLACKWELL STREET, DUKE BOX 10 DURHAM, NC 27701	560532129	501(C)3	25,000.	0.			BASKETBALL LEGACY FUND, FOOTBALL PROGRAM, IRON DUKES
LOUISVILLE COLLEGIATE SCHOOL PO BOX 4369 LOUISVILLE, KY 40204	610449630	501(C)3	25,000.	0.			ANNUAL FUND
ST. GEORGE'S EPISCOPAL CHURCH 4715 HARDING ROAD NASHVILLE, TN 37205	620525715	N/A - CHURCH ORG	25,000.	0.			GENERAL SUPPORT
EMBRACE 201 SPEAR STREET, SUITE 1100 SAN FRANCISCO, CA 94105	830509261	501(C)3	25,000.	0.			GENERAL SUPPORT
JOURNEY WITHIN SPIRITUALISTS' NATIONAL UNION CHURCH - 25 CARR STREET - POMPTON LAKES, NJ 07442	223502794	N/A - CHURCH ORG	25,000.	0.			GENERAL SUPPORT
ACTORS THEATRE OF LOUISVILLE 316 WEST MAIN STREET LOUISVILLE, KY 40202	610645030	501(C)3	25,000.	0.			ANNUAL FUND
CORNELL UNIVERSITY COLLEGE OF VETERINARY MEDICINE - 341 PINE TREE ROAD - ITHACA, NY 14850	150532082	501(C)3	25,000.	0.			GENERAL SUPPORT
HOLY NAME CATHEDRAL 735 N. STATE CHICAGO, IL 60654		N/A - CHURCH ORG	25,000.	0.			RETIRE & RENEW CAPITAL CAMPAIGN
UNITED WAY OF NORTHWEST GEORGIA 701 NORTH FAIRFAX STREET ALEXANDRIA, VA 22314	131635294	501(C)3	25,000.	0.			GENERAL SUPPORT

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JEWISH FEDERATION OF GREATER CHATTANOOGA - 5461 NORTH TERRACE ROAD - CHATTANOOGA, TN 37411	620475677	501(C)3	25,000.	0.			GENERAL SUPPORT
INTERVARSITY CHRISTIAN FELLOWSHIP 6400 SCHROEDER ROAD MADISON, WI 53711	362171714	501(C)3	25,000.	0.			WMI STRATEGIC VISION
PETER DEYNEKA RUSSIAN MINISTRIES PO BOX 496 WHEATON, IL 60187	351835273	501(C)3	25,000.	0.			SCHOOLS WITHOUT WALLS
THE SEED COMPANY 3030 MATLOCK ROAD #104 ARLINGTON, VA 76015	330838929	501(C)3	25,000.	0.			CAPACITY BUILDING PROJECT
UNITED STATES NAVAL ACADEMY FOUNDATION - 247 KING GEORGE STREET - ANNAPOLIS, MD 21402	237003516	501(C)3	30,000.	0.			JAMES W. KINNENAR SUMMER STUDY PROGRAM
UNITED STATES NAVAL ACADEMY FOUNDATION - 247 KING GEORGE STREET - ANNAPOLIS, MD 21402	237003516	501(C)3	30,000.	0.			JAMES W. KINNENAR SUMMER STUDY PROGRAM
ALZHEIMER ASSOCIATION 41 PERIMETER CENTER EAST ATLANTA, GA 30346	581492046	501(C)3	30,000.	0.			GENERAL SUPPORT
FAMILY SUPPORT COUNCIL PO BOX 1707 DALTON, GA 30722	581667920	501(C)3	30,000.	0.			GENERAL SUPPORT
NORTH GEORGIA COMMUNITY ACTION, INC - PO BOX 760 - JASPER, GA 30143	581204839	501(C)3	30,000.	0.			GENERAL SUPPORT

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NORTHWEST GEORGIA FAMILY CRISIS CENTER - PO BOX 554 - DALTON, GA 30722	581374660	501(C)3	30,000.	0.			GENERAL SUPPORT
THE ASSOCIATION FOR FRONTOTEMPORAL DEMENTIAS - 290 KING OF PRUSSIA ROAD, BLDG 2 - RADNOR, PA 19087	412073220	501(C)3	30,000.	0.			GENERAL SUPPORT
PETA 501 FRONT STREET NORFOLK, VA 23510	521218336	501(C)3	30,000.	0.			GENERAL SUPPORT
AGNES SCOTT COLLEGE 141 EAST COLLEGE AVENUE DECATUR, GA 30030	580566116	501(C)3	30,500.	0.		CLASS OF '61 SCHOLARSHIP FUND	
ST. BARNABAS EPISCOPAL CHURCH 954 LAKE AVENUE GREENWICH, CT 06831		N/A - CHURCH ORG	35,000.	0.			ANNUAL GIVING FUND
FIRST UNITED METHODIST CHURCH OF WEST POINT - 306 E 7TH STREET - WEST POINT, GA 31833	580648679	N/A - CHURCH ORG	37,000.	0.			GENERAL SUPPORT
THE SALVATION ARMY PO BOX 1764 SHELBY, NC 28151	580660607	501(C)3	40,000.	0.			GENERAL SUPPORT
CAPE COD MARITIME MUSEUM PO BOX 443 HYANNIS, MA 02601	04-3438295	501(C)3	50,000.	0.			GENERAL SUPPORT
CHICAGO SYMPHONY ORCHESTRA 220 S MICHIGAN AVENUE CHICAGO, IL 60604	362167823	501(C)3	50,000.	0.			GENERAL SUPPORT

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AMNESTY INTERNATIONAL USA 5 PENN PLAZA, 16TH FLOOR NEW YORK, NY 10001	520851555	501(C)3	50,000.	0.		GENERAL SUPPORT
SOLANO COMMUNITY FOUNDATION 470 CHADBOURNE ROAD SUITE D FAIRFIELD, CA 94534	680354961	501(C)3	50,000.	0.		SCP FUND POOL #5 - ACCOUNT 11498265 - FAIRFILED HIGH SCHOOL TEACHER'S SCHOLARSHIP
CHI PHI EDUCATIONAL TRUST 1160 SATELLITE BLVD SUNAWEE, GA 30024	586035103	501(C)3	50,000.	0.		GENERAL SUPPORT
UNIVERSITY OF GEORGIA 120 CARLTON STREET ATHENS, GA 30602	586001998	501(C)3	50,000.	0.		GENERAL SUPPORT
AMNESTY INTERNATIONAL 5 PENN PLAZA, 16TH FLOOR NEW YORK, NY 10001	520851555	501(C)3	50,000.	0.		GENERAL SUPPORT
TURNING FOR HOME PO BOX 300 BENSALEM, PA 19020	262698385	501(C)3	60,000.	0.		GENERAL SUPPORT
ST. ISIDORE CHURCH 440 LA GONDA WAY DANVILLE, CA 94526	941322195	N/A - CHURCH ORG	75,000.	0.		GENERAL SUPPORT
RICE UNIVERSITY 6100 MAIN STREET HOUSTON, TX 77005	741109620	501(C)3	80,000.	0.		GLASSCOCK SCHOOL BUILDING CAMPAIGN
UNITED WAY OF NORTHEAST FLORIDA 1301 RIVERPALCE BLVD SUITE 400 JACKSONVILLE, FL 32207	590637825	501(C)3	100,000.	0.		GENERAL SUPPORT

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RIVER OAKS BAPTIST SCHOOL ENDOWMENT FUND - 2300 WILLOWICK ROAD - HOUSTON, TX 77027	741198300	N/A - CHURCH ORG	100,000.	0.			SEGNER FAMILY UNRESTRICTED ENDOWMENT FUND
WPBT2 (PUBLIC TELEVISION) OP BOX 610002 MIAMI, FL 33261	592141826	501(C)3	100,000.	0.			GENERAL SUPPORT
WHITE HORSE VILLAGE ENDOWMENT FUND, INC. - 535 GRADYVILLE ROAD - NEWTOWN SQUARE, PA 19073	232738045	501(C)3	100,000.	0.			GENERAL SUPPORT
THE METROPOLITAN OPERA 30 LINCOLN CENTER NEW YORK, NY 10023	131624087	501(C)3	100,000.	0.			COUNCIL FOR ARTISTIC EXCELLENCE
AMNESTY INTERNATIONAL USA 5 PENN PLAZA, 16TH FLOOR NEW YORK, NY 10001	520851555	501(C)3	100,000.	0.			GENERAL SUPPORT
THE ETHEL WALKER SCHOOL 230 BUSHY HILL ROAD SIMSBURY, CT 06070	06-0689699	501(C)3	105,000.	0.			100TH ANNIVERSARY, ANNUAL GIVING
MAYO CLINIC JACKSONVILLE 200 FIRST STREET SW ROCHESTER, MN 55905	416011702	501(C)3	125,000.	0.			MAYO CLINIC JACKSONVILLE
RIVER OAKS BAPTIST SCHOOL ENDOWMENT FUND - 2300 WILLOWICK ROAD - HOUSTON, TX 77027	760336852	501(C)3	150,000.	0.			ENDOWMENT CAMPAIGN GIFT
GULL LAKE MINISTRIES 1988 MIDLAKE DRIVE HICKORY CORNERS, MI 49060	386005498	501(C)3	233,000.	0.			EXPENSES RELATED TO THE NEW WATER PARK AND FOR SURROUNDING FURNITURE

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AGNES SCOTT COLLEGE 141 EAST COLLEGE AVENUE DECATUR, GA 30030	580566116	501(C)3	250,000.	0.			GENERAL SUPPORT
WYCLIFFE SEED COMPANY 3030 MATLOCK ROAD #104 ARLINGTON, VA 76015	330838929	501(C)3	275,000.	0.			CONSULTANT DEVELOPMENT PROGRAM
UNITED STATES NAVAL ACADEMY FOUNDATION - 247 KING GEORGE STREET - ANNAPOLIS, MD 21402	237003516	501(C)3	305,000.	0.			RECOVERY FUND, ANNUAL GIVING
THE PRESIDENT AND FELLOWS OF HARVARD COLLEGE - 1033 MASSACHUSETTS AVENUE, 3RD FLOOR - CAMBRIDGE, MA 02138	04-2103580	501(C)3	1,000,000.	0.			HARVARD MEDICAL SCHOOL
NATIONAL ACADEMY OF SCIENCES 2101 CONSTITUTION AVENUE NW WASHINGTON, D.C., DC 20418	530196932	501(C)3	1,000,000.	0.			INSTITUTE OF MEDICINE
THE METROPOLITAN OPERA 30 LINCOLN CENTER NEW YORK, NY 10023	131624087	501(C)3	1,000,000.	0.			125TH ANNIVERSARY FUND CAMPAIGN
THE LAWRENCEVILLE SCHOOL PO BOX 6126 LAWRENCEVILLE, NJ 08648	210634503	501(C)3	1,046,215.	0.			FATHER'S BUILDING RESTORATION PROJECT
ST. PAUL'S SCHOOL 325 PLEASANT STREET CONCORD, NH 03301	02-0222227	501(C)3	1,505,000.	0.			MATH AND SCIENCE FACILITY CONSTRUCTION FUND, ANNUAL GIVING FUND

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