HURRICANE SANDY TAX RELIEF AS PER IR-2012-83

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation
ABRAHAM AND MILDRED GOLDSTEIN CHARITABLE TRUST

A Employer identification number
13-7061296

Number and street (or P O box number if mail is not delivered to street address)
C/O WITHUMSMITH+BROWN PC, 1411 BROADWAY

Room/suite
9TH FL

B Telephone number
(212)751-9100

City or town, state, and ZIP code
NEW YORK, NY 10018

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 15,878,845.

J Accounting method [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc , received	13,833,133.		N/A	
2 Check ▶ ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	492,842.	492,842.		STATEMENT 1
4 Dividends and interest from securities	124,134.	124,134.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	396,235.			
b Gross sales price for all assets on line 6a 5,337,762.				
7 Capital gain net income (from Part IV, line 2)		396,235.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 **Total.** Add lines 1 through 11	14,846,344.	1,013,211.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 3	53,530.	0.		53,530.
b Accounting fees STMT 4	4,687.	0.		4,687.
c Other professional fees				
17 Interest				
18 Taxes STMT 5	1.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications	393.	0.		393.
23 Other expenses STMT 6	36,174.	36,174.		0.
24 **Total operating and administrative expenses.** Add lines 13 through 23	94,785.	36,174.		58,610.
25 Contributions, gifts, grants paid	1,156,000.			1,156,000.
26 **Total expenses and disbursements.** Add lines 24 and 25	1,250,785.	36,174.		1,214,610.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	13,595,559.			
b **Net investment income** (if negative, enter -0-)		977,037.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	11,361.	1,326,125.	1,326,125.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations STMT 7	0.	6,916,262.	8,471,748.
	b	Investments - corporate stock STMT 8	0.	3,851,186.	4,227,270.
	c	Investments - corporate bonds STMT 9	0.	1,513,347.	1,853,702.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers)	11,361.	13,606,920.	15,878,845.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	11,361.	13,606,920.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30	**Total net assets or fund balances**	11,361.	13,606,920.	
	31	**Total liabilities and net assets/fund balances**	11,361.	13,606,920.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,361.
2	Enter amount from Part I, line 27a	2	13,595,559.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	13,606,920.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	13,606,920.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	5,337,762.		4,941,527.	396,235.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				396,235.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 396,235.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 } **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	543.	11,162.	.048647
2009	0.	11,084.	.000000
2008	998.	10,952.	.091125
2007	1,498.	10,790.	.138832
2006	75.	10,605.	.007072

2	Total of line 1, column (d)	2	.285676
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.057135
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	14,735,934.
5	Multiply line 4 by line 3	5	841,938.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	9,770.
7	Add lines 5 and 6	7	851,708.
8	Enter qualifying distributions from Part XII, line 4	8	1,214,610.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary-see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	9,770.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	9,770.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	9,770.
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c 45,000.		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	45,000.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	35,230.
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 35,230. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0. **(2)** On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ C/O WITHUMSMITH+BROWN PC Telephone no ▶212-751-9100

Located at ▶1411 BROADWAY, 9TH FL, NEW YORK, NY ZIP+4 ▶10018

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969, (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
H.LEVINE (C/O WITHUMSMITH+BROWN PC) 1411 BROADWAY, 9TH FL NEW YORK, NY 10018	TRUSTEE 0.00	0.	0.	0.
K.BAPTISTE (C/O SCHULTE ROTH & ZABEL) 919 THIRD AVE. NEW YORK, NY 10022	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
SCHULTE ROTH & ZABEL LLP	LEGAL	53,530.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	13,969,293.
b	Average of monthly cash balances	1b	991,046.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	14,960,339.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,960,339.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	224,405.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,735,934.
6	**Minimum investment return.** Enter 5% of line 5	6	736,797.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	736,797.
2a	Tax on investment income for 2011 from Part VI, line 5 — 2a: 9,770.		
b	Income tax for 2011 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	9,770.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	727,027.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	727,027.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	727,027.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,214,610.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,214,610.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	9,770.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,204,840.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				727,027.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			557.	
b Total for prior years ______, ______, ______		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 1,214,610.				
a Applied to 2010, but not more than line 2a			557.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				727,027.
e Remaining amount distributed out of corpus	487,026.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	487,026.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	487,026.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011 487,026.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SOCIETY OF JEWISH SCIENCE 109 EAST 39TH STREET NEW YORK, NY 10016	N/A	PUBLIC CHARITY	UNRESTRICTED GRANT	31,000.
ALBERT EINSTEIN COLLEGE OF MEDICINE 1300 MORRIS PARK AVENUE BRONX, NY 10451	N/A	PUBLIC CHARITY	RESTRICTED GRANT	400,000.
COLUMBIA UNIVERSITY 116TH @ BROADWAY NEW YORK, NY 10027	N/A	PUBLIC CHARITY	RESTRICTED GRANT	400,000.
MOUNT SINAI SCHOOL OF MEDICINE 1468 MADISON AVENUE NEW YORK, NY 10029	N/A	PUBLIC CHARITY	RESTRICTED GRANT	100,000.
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 711 3RD AVE NEW YORK, NY 10017	N/A	PUBLIC CHARITY	UNRESTRICTED GRANT	25,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	1,156,000.
b Approved for future payment NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	492,842.	
4 Dividends and interest from securities			14	124,134.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	396,235.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		1,013,211.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 1,013,211.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Marshall E. Levine JAN 30 2013 ▶ Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ALFRED LAROSA	Alfred LaRosa	1/23/13		P00103808
Firm's name ▶ WITHUMSMITH+BROWN PC			Firm's EIN ▶ 22-2027092	
Firm's address ▶ 1411 BROADWAY, 9TH FLOOR NEW YORK, NY 10018			Phone no 212-751-9100	

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021	N/A	PUBLIC CHARITY	UNRESTRICTED GRANT	25,000.
HORSE OF CONNECTICUT 43 WILBUR ROAD NEW PRESTON, CT 06777	N/A	PUBLIC CHARITY	UNRESTRICTED GRANT	10,000.
TEMPLE SHOLOM OF NEW MILFORD 122 KENT ROAD NEW MILFORD, CT 06776	N/A	PUBLIC CHARITY	UNRESTRICTED GRANT	40,000.
NEW MILFORD HOSPITAL 21 ELM STREET NEW MILFORD, CT 06776	N/A	PUBLIC CHARITY	UNRESTRICTED GRANT	70,000.
FRIENDS OF THE ISRAEL DEFENSE FORCES 1430 BROADWAY NEW YORK, NY 10018	N/A	PUBLIC CHARITY	UNRESTRICTED GRANT	25,000.
NEW YORK RESTORATION PROJECT 254 W 31ST NEW YORK, NY 10001	N/A	PUBLIC CHARITY	UNRESTRICTED GRANT	25,000.
BIRTHRIGHT ISRAEL FOUNDATION 33 E 33RD ST NEW YORK 10006	N/A	PUBLIC CHARITY	UNRESTRICTED GRANT	5,000.
Total from continuation sheets				200,000.

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization
ABRAHAM AND MILDRED GOLDSTEIN CHARITABLE TRUST

Employer identification number
13-7061296

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
ABRAHAM AND MILDRED GOLDSTEIN CHARITABLE TRUST	13-7061296

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF MILDRED GOLDSTEIN - CASH/SEC. C/O WS+B 1411 BROADWAY, 9TH FL NEW YORK, NY 10018	$ 12,935,724.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
2	ESTATE OF MILDRED GOLDSTEIN - CONDO C/O WS+B 1411 BROADWAY, 9TH FL NEW YORK, NY 10018	$ 897,409.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
ABRAHAM AND MILDRED GOLDSTEIN CHARITABLE TRUST	13-7061296

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	CONDO	$ 897,409.	02/10/11

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization: ABRAHAM AND MILDRED GOLDSTEIN CHARITABLE TRUST

Employer identification number: 13-7061296

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year (Enter this information once.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	600 ZIMMER	P	01/28/11	02/11/11
b	1000 CBS	P	01/28/11	02/15/11
c	1000 LEUCADIA	P	01/28/11	04/08/11
d	700 CBS	P	01/28/11	05/11/11
e	300 TYCO	P	01/28/11	05/13/11
f	300 BERKSHIRE	P	01/28/11	05/13/11
g	300 CBS	P	01/28/11	05/13/11
h	500 CVS	P	01/28/11	05/13/11
i	1000 LEUCADIA	P	01/28/11	05/13/11
j	500 MICROSOFT	P	01/28/11	05/13/11
k	200 PHILIP MORRIS	P	01/28/11	05/13/11
l	500 US BANCORP	P	01/28/11	05/13/11
m	500 CBS	P	01/28/11	06/30/11
n	100 IBM	P	01/28/11	10/28/11
o	200 MCDONALDS	P	01/28/11	11/01/11

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	35,570.		30,802.	4,768.
b	24,664.		13,974.	10,690.
c	38,339.		20,857.	17,482.
d	18,641.		9,782.	8,859.
e	14,870.		10,948.	3,922.
f	24,083.		23,068.	1,015.
g	8,032.		4,192.	3,840.
h	18,523.		14,357.	4,166.
i	36,597.		20,857.	15,740.
j	12,611.		12,228.	383.
k	13,541.		10,325.	3,216.
l	12,663.		11,129.	1,534.
m	13,542.		6,988.	6,554.
n	18,095.		12,775.	5,320.
o	18,498.		14,391.	4,107.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				4,768.
b				10,690.
c				17,482.
d				8,859.
e				3,922.
f				1,015.
g				3,840.
h				4,166.
i				15,740.
j				383.
k				3,216.
l				1,534.
m				6,554.
n				5,320.
o				4,107.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

123591
05-01-11

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	200 KELLOGG	P	01/28/11	12/08/11
b	65 3M	P	10/13/11	10/28/11
c	160 WILLIAMS	P	09/09/11	11/02/11
d	85 FEDEX	P	09/09/11	11/03/11
e	155 INGERSOLL RAND	P	09/09/11	11/04/11
f	180 LEGG MASON	P	09/09/11	11/04/11
g	150 METLIFE	P	09/09/11	11/04/11
h	60 FEDEX	P	09/09/11	11/29/11
i	120 DELPHI	P	11/22/11	12/20/11
j	1500 REHABCARE	P	01/27/11	02/14/11
k	214 LENDER	P	01/27/11	02/24/11
l	1000 KELLOGG	P	01/27/11	02/28/11
m	300 WW GRAINGER	P	01/27/11	03/11/11
n	600 TUPPERWARE	P	01/27/11	03/11/11
o	1000 CLOROX	P	01/27/11	03/30/11

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,856.		10,113.	<257.>
b	4,971.		5,002.	<31.>
c	4,927.		3,894.	1,033.
d	6,948.		5,753.	1,195.
e	4,583.		4,354.	229.
f	4,645.		4,628.	17.
g	4,944.		4,202.	742.
h	4,559.		4,061.	498.
i	2,555.		2,640.	<85.>
j	54,861.		27,049.	27,812.
k	7,010.		6,487.	523.
l	53,160.		50,563.	2,597.
m	40,964.		32,853.	8,111.
n	35,142.		24,257.	10,885.
o	70,160.		64,262.	5,898.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				<257.>
b				<31.>
c				1,033.
d				1,195.
e				229.
f				17.
g				742.
h				498.
i				<85.>
j				27,812.
k				523.
l				2,597.
m				8,111.
n				10,885.
o				5,898.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

123591
05-01-11

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	1700 ADP	P	01/27/11	04/05/11
b	500 TELEFLEX	P	01/27/11	04/06/11
c	FIRST ENERGY CORP	P	01/27/11	03/03/11
d	1000 BEST BUY	P	01/27/11	05/06/11
e	1000 PACCAR	P	01/27/11	05/06/11
f	333 FIRST ENERGY	P	01/27/11	05/16/11
g	1000 ABBOTT LAB	P	01/27/11	05/20/11
h	500 EMERGENCY MED	P	01/27/11	05/26/11
i	300 MEDCO	P	01/27/11	05/31/11
j	400 GUARANTY		01/27/11	05/25/11
k	200 DEVON	P	01/27/11	06/02/11
l	978 FIDELITY CL A	P	01/27/11	06/02/11
m	429 FIDELITY NAT	P	01/27/11	06/02/11
n	400 FORESTAR	P	01/27/11	06/02/11
o	800 HESS	P	01/27/11	06/02/11

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	88,409.		67,741.	20,668.
b	29,523.		25,720.	3,803.
c	19.			19.
d	30,940.		33,129.	<2,189.>
e	52,999.		42,010.	10,989.
f	14,894.		11,123.	3,771.
g	53,297.		50,091.	3,206.
h	32,000.		24,245.	7,755.
i	17,055.		13,956.	3,099.
j			6.	<6.>
k	16,550.		12,714.	3,836.
l	15,297.		13,927.	1,370.
m	13,513.		11,338.	2,175.
n	6,546.		5,586.	960.
o	60,807.		42,256.	18,551.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				20,668.
b				3,803.
c				19.
d				<2,189.>
e				10,989.
f				3,771.
g				3,206.
h				7,755.
i				3,099.
j				<6.>
k				3,836.
l				1,370.
m				2,175.
n				960.
o				18,551.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 ; If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	240 LENNAR CL B	P	01/27/11	06/02/11
b	3100 LENNAR CL A	P	01/27/11	06/02/11
c	1000 MEDTRONIC	P	01/27/11	06/02/11
d	200 SJW	P	01/27/11	06/02/11
e	600 TUPPERWARE	P	01/27/11	06/02/11
f	400 PPG IND	P	01/27/11	07/08/11
g	600 TUPPERWARE	P	01/27/11	07/08/11
h	1000 NORFOLK SOUTHERN	P	01/27/11	07/27/11
i	500 TECH DATA	P	01/27/11	08/26/11
j	1200 LINCOLN ELEC	P	01/27/11	10/27/11
k	1500 SOUTHERN	P	01/27/11	11/03/11
l	1000 INTEGRYS ENERGY	P	11/22/11	11/29/11
m	FROM MORGAN STANLEY -SEE ATTACHED	P	VARIOUS	VARIOUS
n	FROM MORGAN STANLEY -SEE ATTACHED	P	VARIOUS	VARIOUS
o	SALE OF CONDO	P	VARIOUS	02/10/11

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,499.		2,540.	959.
b	56,359.		41,191.	15,168.
c	39,101.		35,503.	3,598.
d	4,505.		4,556.	<51.>
e	37,970.		24,257.	13,713.
f	36,690.		26,547.	10,143.
g	42,426.		24,257.	18,169.
h	76,609.		54,633.	21,976.
i	22,249.		18,490.	3,759.
j	45,313.		31,379.	13,934.
k	64,439.		65,131.	<692.>
l	49,691.		49,537.	154.
m	58,076.		59,400.	<1,324.>
n	2,906,335.		2,786,064.	120,271.
o	845,097.		897,409.	<52,312.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				959.
b				15,168.
c				3,598.
d				<51.>
e				13,713.
f				10,143.
g				18,169.
h				21,976.
i				3,759.
j				13,934.
k				<692.>
l				154.
m				<1,324.>
n				120,271.
o				<52,312.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	396,235.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

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REALIZED GAIN/(LOSS) SUMMARY

This Gain and Loss Summary is provided for informational purposes only It is important that you consult with a professional tax advisor regarding your individual tax situation, as Morgan Stanley Smith Barney LLC ("Morgan Stanley Smith Barney") cannot provide you with tax advice. Although Morgan Stanley Smith Barney is providing this information as an additional service, we do not guarantee that it is sufficient for tax reporting purposes, and are not liable for your reliance upon or use of this information The Gain and Loss Summary is not a substitute 1099 form (or any other appropriate tax form), has not been supplied to the IRS and should not be filed with your taxes

If cost basis information is not available, gain or (loss) will not be reflected on this Summary. For securities not purchased through Morgan Stanley Smith Barney, including securities purchased elsewhere and later transferred to Morgan Stanley Smith Barney, cost basis information may not be provided To correct any information supplied by Morgan Stanley Smith Barney, please inform your Financial Advisor. To add cost basis information, you may either inform your Financial Advisor or input the data directly yourself through our client-only Web site, ClientServ. Morgan Stanley Smith Barney will adjust cost basis as appropriate in accordance with tax laws. However, Morgan Stanley Smith Barney does not adjust for all events and you should contact your tax advisor to determine the appropriate information to be used in the preparation of your tax return.

Short Term

DESCRIPTION		QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
FHLMC 3131-DG	5 3/4 3-15-36	2,233 130	04/28/2010	02/15/2011	$2,233.13	$2,286 17	$(53 04)	
FHLMC 3131-DG	5 3/4 3-15-36	25,351 310	04/28/2010	03/15/2011	$25,351 31	$25,953 40	$(602 09)	
FHLMC 3131-DG	5 3/4 3-15-36	7,609 810	04/28/2010	04/15/2011	$7,609 81	$7,790 54	$(180 73)	
FHR 3616 B	5 000 12-15-39	6,508 390	11/10/2011	12/15/2011	$6,508 39	$7,012 79	$(504 40)	
FNR 2010-45 XB	4 1/2 5-25-40	6,219 850	05/26/2010	02/25/2011	$6,219 85	$6,173 20	$46 65	
FNR 2010-45 XB	4 1/2 5-25-40	8,572 030	05/26/2010	03/25/2011	$8,572 03	$8,507 74	$64 29	
GNR 2002 10 PL	6 200 2-20-32	297.974	08/14/2010	06/20/2011	$297.97	$315 80	$(17 83)	Adjusted 05/05/2011
GNR 2002 10 PL	6 200 2-20-32	528.905	08/14/2010	06/20/2011	$528 91	$560.54	$(31 63)	Adjusted 05/05/2011
GNR 2002 10 PL	6 200 2-20-32	482 736	08/14/2010	07/20/2011	$482.74	$511 61	$(28 87)	Adjusted 05/05/2011
GNR 2002 10 PL	6 200 2-20-32	271 963	08/14/2010	07/20/2011	$271 96	$288.23	$(16.27)	Adjusted 05/05/2011
Total Short Term					**$58,076.10**		**$(1,323.92)**	

Long Term

DESCRIPTION		QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
CHASE 2003 S2 A1	5 000 3-25-18	2,251 510	04/19/2004	02/25/2011	$2,251.51	$2,317 19	$(65 68)	Adjusted 01/25/2011
CHASE 2003 S2 A1	5 000 3-25-18	1,270.360	04/19/2004	03/25/2011	$1,270.36	$1,307 42	$(37 06)	Adjusted 01/25/2011
CHASE 2003 S2 A1	5 000 3-25-18	1,861.830	04/19/2004	04/25/2011	$1,861.83	$1,916 14	$(54 31)	Adjusted 01/25/2011
CHASE 2003 S2 A1	5 000 3-25-18	813 070	04/19/2004	05/25/2011	$813.07	$836 79	$(23 72)	Adjusted 01/25/2011
CHASE 2003 S2 A1	5 000 3-25-18	1,344 750	04/19/2004	06/25/2011	$1,344.75	$1,383 98	$(39 23)	Adjusted 01/25/2011
CHASE 2003 S2 A1	5 000 3-25-18	506 440	04/19/2004	07/25/2011	$506 44	$521 21	$(14 77)	Adjusted 01/25/2011

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
CHASE 2003 S2 A1 5 000 3-25-18	514 700	04/19/2004	08/25/2011	$514 70	$529 71	$(15 01)	Adjusted 01/25/2011
CHASE 2003 S2 A1 5 000 3-25-18	1,089 290	04/19/2004	09/25/2011	$1,089 29	$1,121 07	$(31 78)	Adjusted 01/25/2011
CHASE 2003 S2 A1 5 000 3-25-18	1 214 270	04/19/2004	10/25/2011	$1 214 27	$1 249 69	$(35 42)	Adjusted 01/25/2011
CHASE 2003 S2 A1 5 000 3-25-18	789.650	04/19/2004	11/25/2011	$789 65	$812 68	$(23 03)	Adjusted 01/25/2011
CHASE 2003 S2 A1 5 000 3-25-18	1,278 560	04/19/2004	12/25/2011	$1,278 56	$1,315 86	$(37 30)	Adjusted 01/25/2011
CMSI 2003-9 A8 5 3/4 10-25-33	2,689.680	08/14/2010	09/25/2011	$2,689 68	$2,706 92	$(17 24)	Adjusted 05/05/2011
CMSI 2003-9 A8 5 3/4 10-25-33	20 943 070	08/14/2010	10/25/2011	$20,943 07	$21,077 32	$(134 25)	Adjusted 05/05/2011
CMSI 2003-9 A8 5 3/4 10-25-33	14 336 820	08/14/2010	11/25/2011	$14,336 82	$14,428 72	$(91 90)	Adjusted 05/05/2011
CMSI 2003-9 A8 5 3/4 10-25-33	14,321 110	08/14/2010	12/25/2011	$14,321.11	$14,412 91	$(91 80)	Adjusted 05/05/2011
CSFB 2003 23 1A11 6 000 10-25-33	18,828 880		02/25/2011	$18 828 88	18,523.33	0.00	
CSFB 2003 23 1A11 6 000 10-25-33	870 800		03/25/2011	$870 80	870.80	0.00	
CSFB 2003 23 1A11 6 000 10-25-33	2,761 250		05/25/2011	$2,761 25	2761.25	0.00	
CSFB 2003 23 1A11 6 000 10-25-33	945 980		07/25/2011	$945 98	945.98	0.00	
CSFB 2003 23 1A11 6 000 10-25-33	1,379 780		09/25/2011	$1,379 78	1379.78	0.00	
CSFB 2003 23 1A11 6 000 10-25-33	17,262 230		10/25/2011	$17 262 23	17262.23	0.00	
CSFB 2003 23 1A11 6 000 10-25-33	11,821.780		11/25/2011	$11,821 78	11,821.78	0.00	
CSFB 2003 23 1A11 6 000 10-25-33	19 222 960		12/25/2011	$19 222 96	19,222.96	0.00	
CWALT 06-19CB A32 6 1/2 8-25-36	8 011	09/19/2006	02/25/2011	$8 01	$7 96	$0 05	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	8 011	09/19/2006	03/25/2011	$8 01	$7 96	$0 05	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	8.011	09/19/2006	04/25/2011	$8.01	$7 96	$0 05	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	8 011	09/19/2006	05/25/2011	$8 01	$7 96	$0 05	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	673 126	09/19/2006	06/25/2011	$673 13	$669 00	$4 13	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	851 519	09/19/2006	07/25/2011	$851 52	$846 30	$5 22	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	1,054 665	09/19/2006	08/25/2011	$1 054 67	$1 048 20	$6 47	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	807 338	09/19/2006	09/25/2011	$807 34	$802 39	$4 95	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	614 119	09/19/2006	10/25/2011	$614 12	$610 36	$3 76	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	764 588	09/19/2006	11/25/2011	$764 59	$759 90	$4 69	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	876 984	09/19/2006	12/25/2011	$876 98	$871 61	$5 37	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	12 818	09/20/2006	02/25/2011	$12 81	$12 74	$0 07	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	12 818	09/20/2006	03/25/2011	$12 81	$12 74	$0 07	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	12 818	09/20/2006	04/25/2011	$12 81	$12 74	$0 07	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	12 818	09/20/2006	05/25/2011	$12 81	$12 74	$0 07	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	1,077 003	09/20/2006	06/25/2011	$1 077 00	$1,070 40	$6 60	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	1,362 430	09/20/2006	07/25/2011	$1,362 43	$1,354 07	$8 36	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	1,687 464	09/20/2006	08/25/2011	$1,687 46	$1,677 11	$10 35	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	1,291 741	09/20/2006	09/25/2011	$1,291 74	$1 283 82	$7 92	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	982 590	09/20/2006	10/25/2011	$982 59	$976 56	$6 03	Adjusted 01/25/2011
CWALT 06-19CB A32 6 1/2 8-25-36	1,223 341	09/20/2006	11/25/2011	$1,223 34	$1,215 84	$7 50	Adjusted 01/25/2011

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
CWALT 06-19CB A32 6 1/2 8-25-36	1,403 175	09/20/2006	12/25/2011	$1,403 18	$1,394 57	$8 61	Adjusted 01/25/2011
CWALT 06-31CB A7 6 000 11-25-36	737 260	05/14/2010	06/25/2011	$737.26	$383 77	$353 49	Adjusted 05/05/2011
CWALT 06-31CB A7 6.000 11-25-36	710 410	05/14/2010	07/25/2011	$710 41	$369 79	$340 62	Adjusted 05/05/2011
CWALT 06-31CB A7 6 000 11-25-36	306 670	05/14/2010	08/25/2011	$306 67	$159 63	$147 04	Adjusted 05/05/2011
CWALT 06-31CB A7 6 000 11-25-36	669 060	05/14/2010	09/25/2011	$669 06	$348 27	$320 79	Adjusted 05/05/2011
CWALT 06-31CB A7 6 000 11-25-36	815.360	05/14/2010	10/25/2011	$815.36	$424 42	$390 94	Adjusted 05/05/2011
CWALT 06-31CB A7 6 000 11-25-36	734 790	05/14/2010	11/25/2011	$734 79	$382 48	$352 31	Adjusted 05/05/2011
CWALT 06-31CB A7 6 000 11-25-36	775.600	05/14/2010	12/25/2011	$775 60	$403.72	$371 88	Adjusted 05/05/2011
CWALT 06-39CB 1A5 6.000 1-25-37	1,331 920		02/25/2011	$1,331 92	1331.92	0.00	
CWALT 06-39CB 1A5 6 000 1-25-37	836 130		03/25/2011	$836.13	836.13	0.00	
CWALT 06-39CB 1A5 6 000 1-25-37	631.560		04/25/2011	$631.56	631.56	0.00	
CWALT 06-39CB 1A5 6.000 1-25-37	1,239 520		05/25/2011	$1,239 52	1239.52	0.00	
CWALT 06-39CB 1A5 6.000 1-25-37	886 370		06/25/2011	$886 37	886.37	0.00	
CWALT 06-39CB 1A5 6 000 1-25-37	1,182.260		07/25/2011	$1,182 26	1182.26	0.00	
CWALT 06-39CB 1A5 6 000 1-25-37	1,125 330		08/25/2011	$1,125 33	1125.33	0.00	
CWALT 06-39CB 1A5 6 000 1-25-37	1,146.970		09/25/2011	$1,146.97	1146.97	0.00	
CWALT 06-39CB 1A5 6 000 1-25-37	894.980		10/25/2011	$894 98	894.98	0.00	
CWALT 06-39CB 1A5 6 000 1-25-37	726 280		11/25/2011	$726 28	726.28	0.00	
CWALT 06-39CB 1A5 6 000 1-25-37	1,285.180		12/25/2011	$1,285.18	1285.18	0.00	
CWHL 2003 39 A12 5 000 10-25-33	219 010	08/14/2010	06/25/2011	$219 01	$221 89	$(2 88)	Adjusted 05/05/2011
CWHL 2003 39 A12 5 000 10-25-33	265 490	08/14/2010	07/25/2011	$265 49	$268 98	$(3 49)	Adjusted 05/05/2011
CWHL 2003 39 A12 5 000 10-25-33	380.100	08/14/2010	08/25/2011	$380 10	$385 10	$(5 00)	Adjusted 05/05/2011
CWHL 2003 39 A12 5 000 10-25-33	340.590	08/14/2010	09/25/2011	$340.59	$345.07	$(4.48)	Adjusted 05/05/2011
CWHL 2003 39 A12 5 000 10-25-33	681.930	08/14/2010	10/25/2011	$681 93	$690 90	$(8 97)	Adjusted 05/05/2011
CWHL 2003 39 A12 5 000 10-25-33	312.750	08/14/2010	11/25/2011	$312 75	$316 87	$(4 12)	Adjusted 05/05/2011
CWHL 2003 39 A12 5 000 10-25-33	555 400	08/14/2010	12/25/2011	$555 40	$562 71	$(7 31)	Adjusted 05/05/2011
CWHL 2004-5 2A17 5 1/4 5-25-34	2,054 380		11/25/2011	$2,054.38	2054.38	0.00	
CWHL 2004-5 2A17 5 1/4 5-25-34	30,478.610		12/25/2011	$30,478.61	30,478.61	0.00	
FHASI 2003 1A9 5 1/4 9-25-33	15,816.550		02/25/2011	$15,816 55	15816.55	0.00	
FHASI 2003 1A9 5 1/4 9-25-33	11,991 191		03/25/2011	$11,991.19	11991.19	0.00	
FHASI 2003 1A9 5 1/4 9-25-33	7,445 191		04/25/2011	$7,445 19	7445.19	0.00	
FHASI 2003 1A9 5 1/4 9-25-33	2,949 864		05/25/2011	$2,949 86	2949.86	0.00	
FHASI 2003 1A9 5 1/4 9-25-33	9,964 411		06/25/2011	$9,964 41	9964.41	0.00	
FHASI 2003 1A9 5 1/4 9-25-33	4,293 711		09/25/2011	$4,293 71	4293.71	0.00	
FHASI 2003 1A9 5 1/4 9-25-33	14,417.194		10/25/2011	$14,417.19	14,417.19	0.00	
FHASI 2003 1A9 5 1/4 9-25-33	12,899 247		12/25/2011	$12,899.25	12,899.25	0.00	
FHASI 2003 1A9 5 1/4 9-25-33	3,163.310	06/15/2004	02/25/2011	$3,163 31	$2,906 41	$256 90	Adjusted 01/25/2011
FHASI 2003 1A9 5 1/4 9-25-33	2,398 238	06/15/2004	03/25/2011	$2,398 23	$2,203 47	$194 76	Adjusted 01/25/2011

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
FHASI 2003 1A9 5 1/4 9-25-33	1,489 038	06/15/2004	04/25/2011	$1,489 03	$1,368 11	$120 92	Adjusted 01/25/2011
FHASI 2003 1A9 5 1/4 9-25-33	589 972	06/15/2004	05/25/2011	$589 97	$542 06	$47 91	Adjusted 01/25/2011
FHASI 2003 1A9 5 1/4 9-25-33	1,992 882	06/15/2004	06/25/2011	$1 992.88	$1,831 04	$161 84	Adjusted 01/25/2011
FHASI 2003 1A9 5 1/4 9-25-33	858 742	06/15/2004	09/25/2011	$858.74	$789 00	$69.74	Adjusted 01/25/2011
FHASI 2003 1A9 5 1/4 9-25-33	2,883 438	06/15/2004	10/25/2011	$2,883.44	$2,649 27	$234 17	Adjusted 01/25/2011
FHASI 2003 1A9 5 1/4 9-25-33	2,579 849	06/15/2004	12/25/2011	$2 579 85	$2,370 33	$209 52	Adjusted 01/25/2011
FHASI 2003 1A9 5 1/4 9-25-33	1,474 932	08/14/2010	05/25/2011	$1,474 93	$1,435 64	$39 29	Adjusted 05/05/2011
FHASI 2003 1A9 5 1/4 9-25-33	4,982 205	08/14/2010	06/25/2011	$4 982 21	$4 849 48	$132 73	Adjusted 05/05/2011
FHASI 2003 1A9 5 1/4 9-25-33	2,146 855	08/14/2010	09/25/2011	$2,146 86	$2,089 66	$57 20	Adjusted 05/05/2011
FHASI 2003 1A9 5 1/4 9-25-33	7,208.597	08/14/2010	10/25/2011	$7,208 60	$7,016 56	$192 04	Adjusted 05/05/2011
FHASI 2003 1A9 5 1/4 9-25-33	6,449.623	08/14/2010	12/25/2011	$6,449 62	$6 277 81	$171 81	Adjusted 05/05/2011
FHASI 2003-7 1A5 5 1/4 9-25-33	4,217 750	02/08/2005	02/25/2011	$4 217 75	$4,128 78	$88 97	Adjusted 01/25/2011
FHASI 2003-7 1A5 5 1/4 9-25-33	3,197.650	02/08/2005	03/25/2011	$3,197 65	$3,130 20	$67 45	Adjusted 01/25/2011
FHASI 2003-7 1A5 5 1/4 9-25-33	1,985 380	02/08/2005	04/25/2011	$1,985 38	$1,943 50	$41 88	Adjusted 01/25/2011
FHASI 2003-7 1A5 5 1/4 9-25-33	1,114 390	02/08/2005	05/25/2011	$1,114 39	$1,090 88	$23 51	Adjusted 01/25/2011
FHASI 2003-7 1A5 5 1/4 9-25-33	2,657 180	02/08/2005	06/25/2011	$2,657 18	$2,601 13	$56 05	Adjusted 01/25/2011
FHASI 2003-7 1A5 5 1/4 9-25-33	1,144.990	02/08/2005	09/25/2011	$1,144 99	$1,120 84	$24 15	Adjusted 01/25/2011
FHASI 2003-7 1A5 5 1/4 9-25-33	3,844.580	02/08/2005	10/25/2011	$3 844 58	$3 763 48	$81 10	Adjusted 01/25/2011
FHASI 2003-7 1A5 5 1/4 9-25-33	3,439 800	02/08/2005	12/25/2011	$3,439 80	$3,367 24	$72 56	Adjusted 01/25/2011
FHG 24 J 6 1/4 11-25-23	340 600	08/14/2010	06/25/2011	$340 60	$359.72	$(19 12)	Adjusted 05/05/2011
FHG 24 J 6 1/4 11-25-23	416 440	08/14/2010	07/25/2011	$416 44	$439 82	$(23 38)	Adjusted 05/05/2011
FHG 24 J 6 1/4 11-25-23	297 470	08/14/2010	08/25/2011	$297 47	$314 17	$(16 70)	Adjusted 05/05/2011
FHG 24 J 6 1/4 11-25-23	395 060	08/14/2010	09/25/2011	$395 06	$417 24	$(22 18)	Adjusted 05/05/2011
FHG 24 J 6 1/4 11-25-23	277 410	08/14/2010	10/25/2011	$277 41	$292 98	$(15 57)	Adjusted 05/05/2011
FHG 24 J 6 1/4 11-25-23	368 700	08/14/2010	11/25/2011	$368 70	$389 40	$(20 70)	Adjusted 05/05/2011
FHG 24 J 6 1/4 11-25-23	303.180	08/14/2010	12/25/2011	$303 18	$320 20	$(17 02)	Adjusted 05/05/2011
FHG 92 1407-PM 7 000 11-15-22	43 500	12/16/2002	02/15/2011	$43 50	$47 03	$(3 53)	Adjusted 01/25/2011
FHG 92 1407-PM 7 000 11-15-22	25 770	12/16/2002	03/15/2011	$25 77	$27 86	$(2 09)	Adjusted 01/25/2011
FHG 92 1407-PM 7 000 11-15-22	36 270	12/16/2002	04/15/2011	$36 27	$39 22	$(2 95)	Adjusted 01/25/2011
FHG 92 1407-PM 7 000 11-15-22	26 240	12/16/2002	05/15/2011	$26 24	$28 37	$(2 13)	Adjusted 01/25/2011
FHG 92 1407-PM 7 000 11-15-22	19 200	12/16/2002	06/15/2011	$19 20	$20 76	$(1 56)	Adjusted 01/25/2011
FHG 92 1407-PM 7 000 11-15-22	19 710	12/16/2002	07/15/2011	$19 71	$21 31	$(1 60)	Adjusted 01/25/2011
FHG 92 1407-PM 7 000 11-15-22	27 210	12/16/2002	08/15/2011	$27 21	$29 42	$(2 21)	Adjusted 01/25/2011
FHG 92 1407-PM 7 000 11-15-22	30 830	12/16/2002	09/15/2011	$30 83	$33 33	$(2 50)	Adjusted 01/25/2011
FHG 92 1407-PM 7 000 11-15-22	32 750	12/16/2002	10/15/2011	$32 75	$35 41	$(2 66)	Adjusted 01/25/2011
FHG 92 1407-PM 7 000 11-15-22	27 660	12/16/2002	11/15/2011	$27 66	$29 91	$(2 25)	Adjusted 01/25/2011
FHG 92 1407-PM 7 000 11-15-22	22 700	12/16/2002	12/15/2011	$22 70	$24 54	$(1 84)	Adjusted 01/25/2011
FHLMC 3131-DG 5 3/4 3-15-36	16 408 880	04/28/2010	05/15/2011	$16,408 88	$16,798 59	$(389 71)	

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION		QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
FHLMC 3131-DG	5 3/4 3-15-36	18,592 890	04/28/2010	06/15/2011	$18,592 89	$19,034 47	$(441 58)	
FHLMC 3131-DG	5 3/4 3-15-36	11 624 050	04/28/2010	07/15/2011	$11,624 05	$11,900 12	$(276 07)	
FHLMC 3131-DG	5 3/4 3-15-36	10,066 160	04/28/2010	08/15/2011	$10,066 16	$10,305 23	$(239 07)	
FHLMC 3131-DG	5 3/4 3-15-36	19,734.740	04/28/2010	09/15/2011	$19,734 74	$20,203 44	$(468 70)	
FHLMC 3131-DG	5 3/4 3-15-36	18,181 630	04/28/2010	10/15/2011	$18,181 63	$18,613 44	$(431 81)	
FHLMC 3131-DG	5 3/4 3-15-36	21,027.890	04/28/2010	11/15/2011	$21,027.89	$21,527.30	$(499 41)	
FHLMC 3131-DG	5 3/4 3-15-36	15,725 920	04/28/2010	12/15/2011	$15,725 92	$16,099 41	$(373 49)	
FHR 1714 K	7 000 4-15-24	1,526.720	10/22/2009	02/15/2011	$1,526.72	$1,648 27	$(121 55)	Adjusted 01/25/2011
FHR 1714 K	7 000 4-15-24	2,091 030	10/22/2009	03/15/2011	$2,091 03	$2,257 51	$(166 48)	Adjusted 01/25/2011
FHR 1714 K	7 000 4-15-24	1,916 200	10/22/2009	04/15/2011	$1,916.20	$2,068 76	$(152 56)	Adjusted 01/25/2011
FHR 1714 K	7 000 4-15-24	1,441.980	10/22/2009	05/15/2011	$1,441 98	$1,556.78	$(114 80)	Adjusted 01/25/2011
FHR 1714 K	7 000 4-15-24	2,526 060	10/22/2009	06/15/2011	$2,526 06	$2,727 17	$(201 11)	Adjusted 01/25/2011
FHR 1714 K	7 000 4-15-24	1,059 640	10/22/2009	07/15/2011	$1,059 64	$1,144 00	$(84 36)	Adjusted 01/25/2011
FHR 1714 K	7 000 4-15-24	1,668 620	10/22/2009	08/15/2011	$1,668 62	$1,801 47	$(132 85)	Adjusted 01/25/2011
FHR 1714 K	7 000 4-15-24	1,969 190	10/22/2009	09/15/2011	$1,969 19	$2,125 97	$(156 78)	Adjusted 01/25/2011
FHR 1714 K	7 000 4-15-24	1,844.720	10/22/2009	10/15/2011	$1,844.72	$1,991 59	$(146 87)	Adjusted 01/25/2011
FHR 1714 K	7 000 4-15-24	1,825 560	10/22/2009	11/15/2011	$1,825 56	$1,970 90	$(145 34)	Adjusted 01/25/2011
FHR 1714 K	7 000 4-15-24	1,353 030	10/22/2009	12/15/2011	$1,353 03	$1,460 75	$(107 72)	Adjusted 01/25/2011
FHR 2407 BJ	6 1/2 1-15-32	2,659 020	05/04/2004	02/15/2011	$2,659 02	$2,800 27	$(141 25)	Adjusted 01/25/2011
FHR 2407 BJ	6 1/2 1-15-32	222 280	05/04/2004	03/15/2011	$222 28	$234.09	$(11 81)	Adjusted 01/25/2011
FHR 2407 BJ	6 1/2 1-15-32	1,692 530	05/04/2004	04/15/2011	$1,692 53	$1,782 44	$(89 91)	Adjusted 01/25/2011
FHR 2407 BJ	6 1/2 1-15-32	846.150	05/04/2004	05/15/2011	$846 15	$891 10	$(44 95)	Adjusted 01/25/2011
FHR 2407 BJ	6 1/2 1-15-32	342.340	05/04/2004	06/15/2011	$342 34	$360 53	$(18 19)	Adjusted 01/25/2011
FHR 2407 BJ	6 1/2 1-15-32	146 430	05/04/2004	07/15/2011	$146.43	$154.21	$(7 78)	Adjusted 01/25/2011
FHR 2407 BJ	6 1/2 1-15-32	146 300	05/04/2004	08/15/2011	$146.30	$154.07	$(7 77)	Adjusted 01/25/2011
FHR 2407 BJ	6 1/2 1-15-32	908.350	05/04/2004	09/15/2011	$908 35	$956 60	$(48 25)	Adjusted 01/25/2011
FHR 2407 BJ	6 1/2 1-15-32	4,036 440	05/04/2004	10/15/2011	$4,036 44	$4,250 86	$(214 42)	Adjusted 01/25/2011
FHR 2407 BJ	6 1/2 1-15-32	4,835 450	05/04/2004	11/15/2011	$4,835.45	$5,092.31	$(256.86)	Adjusted 01/25/2011
FHR 2407 BJ	6 1/2 1-15-32	3,312 170	05/04/2004	12/15/2011	$3,312 17	$3,488.12	$(175 95)	Adjusted 01/25/2011
FHR 2513 DM	5 1/2 10-15-17	1,042 330	10/27/2003	02/15/2011	$1,042 33	$1,069 49	$(27 16)	Adjusted 01/25/2011
FHR 2513 DM	5 1/2 10-15-17	643 690	10/27/2003	03/15/2011	$643 69	$660 46	$(16 77)	Adjusted 01/25/2011
FHR 2513 DM	5 1/2 10-15-17	1,389 540	10/27/2003	04/15/2011	$1,389.54	$1,425 75	$(36 21)	Adjusted 01/25/2011
FHR 2513 DM	5 1/2 10-15-17	2,629 230	10/27/2003	05/15/2011	$2,629.23	$2,697 74	$(68 51)	Adjusted 01/25/2011
FHR 2513 DM	5 1/2 10-15-17	2,175.920	10/27/2003	06/15/2011	$2,175 92	$2,232 62	$(56 70)	Adjusted 01/25/2011
FHR 2513 DM	5 1/2 10-15-17	515.550	10/27/2003	07/15/2011	$515 55	$528 98	$(13 43)	Adjusted 01/25/2011
FHR 2513 DM	5 1/2 10-15-17	1,743 170	10/27/2003	08/15/2011	$1,743 17	$1,788 59	$(45 42)	Adjusted 01/25/2011
FHR 2513 DM	5 1/2 10-15-17	1,286 610	10/27/2003	09/15/2011	$1 286 61	$1,320 13	$(33 52)	Adjusted 01/25/2011
FHR 2513 DM	5 1/2 10-15-17	813 720	10/27/2003	10/15/2011	$813 72	$834 92	$(21 20)	Adjusted 01/25/2011

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION		QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
FHR 2513 DM	5 1/2 10-15-17	1,682 490	10/27/2003	11/15/2011	$1 682 49	$1,726 33	$(43 84)	Adjusted 01/25/2011
FHR 2513 DM	5 1/2 10-15-17	686 750	10/27/2003	12/15/2011	$686 75	$704 64	$(17 89)	Adjusted 01/25/2011
FHR 2650 DB	5 000 2-15-33	1,221 210	08/14/2010	11/15/2011	$1 221 21	$1,234 19	$(12 98)	Adjusted 05/05/2011
FHR 2650 DB	5.000 2-15-33	4,501.270	08/14/2010	12/15/2011	$4,501 27	$4,549 12	$(47 85)	Adjusted 05/05/2011
FHR 2723 HE	5 1/2 12-15-33	2,528 350	08/14/2010	06/15/2011	$2.528 35	$2 531 76	$(3 41)	Adjusted 05/05/2011
FHR 2723 HE	5 1/2 12-15-33	176 660	08/14/2010	07/15/2011	$176 66	$176 90	$(0 24)	Adjusted 05/05/2011
FHR 2723 HE	5 1/2 12-15-33	1,861.050	08/14/2010	08/15/2011	$1,861 05	$1,863 56	$(2 51)	Adjusted 05/05/2011
FHR 2723 HE	5 1/2 12-15-33	2,545 950	08/14/2010	09/15/2011	$2 545 95	$2,549 39	$(3 44)	Adjusted 05/05/2011
FHR 2723 HE	5 1/2 12-15-33	2,300 660	08/14/2010	10/15/2011	$2,300 66	$2 303 77	$(3 11)	Adjusted 05/05/2011
FHR 2723 HE	5 1/2 12-15-33	3,250 580	08/14/2010	11/15/2011	$3,250 58	$3,254 97	$(4 39)	Adjusted 05/05/2011
FHR 2723 HE	5 1/2 12-15-33	2,879 320	08/14/2010	12/15/2011	$2,879 32	$2,883 21	$(3 89)	Adjusted 05/05/2011
FHR 2781 WC	5 1/2 4-15-34	2,102 480	10/27/2008	02/15/2011	$2 102 48	$2 029 32	$73 16	Adjusted 01/25/2011
FHR 2781 WC	5 1/2 4-15-34	808.610	10/27/2008	03/15/2011	$808 61	$780 47	$28 14	Adjusted 01/25/2011
FHR 2781 WC	5 1/2 4-15-34	1,036.780	10/27/2008	05/15/2011	$1,036 78	$1,000 71	$36 07	Adjusted 01/25/2011
FHR 3018 JJ	5 1/2 8-15-35	4,000 000	08/14/2010	05/09/2011	$4 000 00	$4,029 84	$(29 84)	Adjusted 05/05/2011
FHR 3018 JJ	5 1/2 8-15-35	1,000 000	08/14/2010	06/09/2011	$1,000 00	$1,007 46	$(7 46)	Adjusted 05/05/2011
FHR 3018 JJ	5 1/2 8-15-35	2,000 000	08/14/2010	07/13/2011	$2,000 00	$2,014 92	$(14 92)	Adjusted 05/05/2011
FHR 3018 JJ	5 1/2 8-15-35	4,000 000	08/14/2010	08/09/2011	$4,000 00	$4 029 84	$(29 84)	Adjusted 05/05/2011
FHR 3018 JJ	5 1/2 8-15-35	6,000 000	08/14/2010	09/12/2011	$6 000 00	$6,044 76	$(44 76)	Adjusted 05/05/2011
FHR 3018 JJ	5 1/2 8-15-35	7,000 000	08/14/2010	10/13/2011	$7,000 00	$7,052 22	$(52 22)	Adjusted 05/05/2011
FHR 3018 JJ	5 1/2 8-15-35	12,000 000	08/14/2010	11/09/2011	$12,000 00	$12,089 52	$(89 52)	Adjusted 05/05/2011
FHR 3018 JJ	5 1/2 8-15-35	11,000 000	08/14/2010	12/09/2011	$11,000 00	$11,082 06	$(82 06)	Adjusted 05/05/2011
FHR 3018 QQ	5 1/2 8-15-35	5,000 000	08/14/2010	05/09/2011	$5 000 00	$5,036 40	$(36 40)	Adjusted 05/05/2011
FHR 3018 QQ	5 1/2 8-15-35	1,000 000	08/14/2010	06/09/2011	$1 000 00	$1,007 28	$(7 28)	Adjusted 05/05/2011
FHR 3018 QQ	5 1/2 8-15-35	3,000 000	08/14/2010	07/13/2011	$3 000 00	$3 021 84	$(21 84)	Adjusted 05/05/2011
FHR 3018 QQ	5 1/2 8-15-35	5,000 000	08/14/2010	08/09/2011	$5,000 00	$5,036 40	$(36 40)	Adjusted 05/05/2011
FHR 3018 QQ	5 1/2 8-15-35	8,000 000	08/14/2010	09/12/2011	$8 000 00	$8,058 24	$(58 24)	Adjusted 05/05/2011
FHR 3018 QQ	5 1/2 8-15-35	9,000 000	08/14/2010	10/13/2011	$9 000 00	$9 065 52	$(65 52)	Adjusted 05/05/2011
FHR 3018 QQ	5 1/2 8-15-35	16,000 000	08/14/2010	11/09/2011	$16,000 00	$16,116 48	$(116 48)	Adjusted 05/05/2011
FHR 3018 QQ	5 1/2 8-15-35	14,000 000	08/14/2010	12/09/2011	$14,000 00	$14,101 92	$(101 92)	Adjusted 05/05/2011
FHR 3033 BB	5 1/2 9-15-35	10 000 000		02/09/2011	$10,000 00	10,000.00	0.00	
FHR 3033 BB	5 1/2 9-15-35	7,000 000		03/10/2011	$7 000 00	7,000.00	0.00	
FHR 3033 BB	5 1/2 9-15-35	5,000 000		04/11/2011	$5,000 00	5,000.00	0.00	
FHR 3033 BB	5 1/2 9-15-35	3,000 000		05/09/2011	$3 000 00	3,000.00	0.00	
FHR 3033 BB	5 1/2 9-15-35	1,000 000		06/09/2011	$1,000 00	1,000.00	0.00	
FHR 3033 BB	5 1/2 9-15-35	2,000 000		07/13/2011	$2,000 00	2,000.00	0.00	
FHR 3033 BB	5 1/2 9-15-35	3,000 000		08/09/2011	$3,000 00	3,000.00	0.00	
FHR 3033 BB	5 1/2 9-15-35	3,000 000		09/12/2011	$3 000 00	3,000.00	0.00	

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION		QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
FHR 3033 BB	5 1/2 9-15-35	5,000 000		10/13/2011	$5 000 00	5,000.00	0.00	
FHR 3033 BB	5 1/2 9-15-35	3,000 000		11/09/2011	$3,000 00	3,000.00	0.00	
FHR 3033 BB	5 1/2 9-15-35	6,000.000		12/15/2011	$6,000 00	6000.00	0.00	
FHR 33332 CC	6 000 6-15-37	2,000 000		02/09/2011	$2,000 00	2,000.00	0.00	
FHR 33332 CC	6 000 6-15-37	4,000 000		03/10/2011	$4.000 00	4,000.00	0.00	
FHR 33332 CC	6 000 6-15-37	3,000.000		05/09/2011	$3,000 00	3,000.00	0.00	
FHR 3470 BB	6 000 2-15-37	2,000.000	08/14/2010	05/09/2011	$2,000 00	$2,022 54	$(22 54)	Adjusted 05/05/2011
FHR 3470 BB	6 000 2-15-37	1,000 000	08/14/2010	07/13/2011	$1,000 00	$1,011 27	$(11 27)	Adjusted 05/05/2011
FHR 3470 BB	6 000 2-15-37	1,000 000	08/14/2010	08/09/2011	$1,000 00	$1,011 27	$(11 27)	Adjusted 05/05/2011
FHR 3470 BB	6 000 2-15-37	1,000 000	08/14/2010	09/12/2011	$1.000 00	$1,011 27	$(11 27)	Adjusted 05/05/2011
FHR 3470 BB	6 000 2-15-37	2,000 000	08/14/2010	10/13/2011	$2.000 00	$2,022 54	$(22 54)	Adjusted 05/05/2011
FHR 3470 BB	6 000 2-15-37	1,000 000	08/14/2010	11/08/2011	$1,000 00	$1,011 27	$(11 27)	Adjusted 05/05/2011
FHR 3470 BB	6 000 2-15-37	1,000 000	08/14/2010	12/12/2011	$1.000 00	$1,011 27	$(11 27)	Adjusted 05/05/2011
FNMA 93 82-H	7 000 5-25-23	292 850	07/08/2003	02/25/2011	$292 85	$315 00	$(22 15)	Adjusted 01/25/2011
FNMA 93 82-H	7 000 5-25-23	842 270	07/08/2003	03/25/2011	$842 27	$905 96	$(63 69)	Adjusted 01/25/2011
FNMA 93 82-H	7 000 5-25-23	278 360	07/08/2003	04/25/2011	$278 36	$299 41	$(21 05)	Adjusted 01/25/2011
FNMA 93 82-H	7 000 5-25-23	314 400	07/08/2003	05/25/2011	$314.40	$338 17	$(23 77)	Adjusted 01/25/2011
FNMA 93 82-H	7 000 5-25-23	571 860	07/08/2003	06/25/2011	$571 86	$615 10	$(43 24)	Adjusted 01/25/2011
FNMA 93 82-H	7 000 5-25-23	363 350	07/08/2003	07/25/2011	$363 35	$390 83	$(27 48)	Adjusted 01/25/2011
FNMA 93 82-H	7 000 5-25-23	400 350	07/08/2003	08/25/2011	$400 35	$430 62	$(30 27)	Adjusted 01/25/2011
FNMA 93 82-H	7 000 5-25-23	378 880	07/08/2003	09/25/2011	$378 88	$407 53	$(28 65)	Adjusted 01/25/2011
FNMA 93 82-H	7 000 5-25-23	669.910	07/08/2003	10/25/2011	$669 91	$720 57	$(50 66)	Adjusted 01/25/2011
FNMA 93 82-H	7 000 5-25-23	550 950	07/08/2003	11/25/2011	$550 95	$592 61	$(41 66)	Adjusted 01/25/2011
FNMA 93 82-H	7 000 5-25-23	225 440	07/08/2003	12/25/2011	$225 44	$242 49	$(17 05)	Adjusted 01/25/2011
FNR G94 6 PY	7 3/4 5-17-24	318 420	11/19/2002	02/17/2011	$318 42	$365 32	$(46 90)	Adjusted 01/25/2011
FNR G94 6 PY	7 3/4 5-17-24	328 400	11/19/2002	03/17/2011	$328 40	$376 77	$(48 37)	Adjusted 01/25/2011
FNR G94 6 PY	7 3/4 5-17-24	287 710	11/19/2002	04/17/2011	$287 71	$330 09	$(42 38)	Adjusted 01/25/2011
FNR G94 6 PY	7 3/4 5-17-24	267 430	11/19/2002	05/17/2011	$267 43	$306 82	$(39 39)	Adjusted 01/25/2011
FNR G94 6 PY	7 3/4 5-17-24	287 140	11/19/2002	06/17/2011	$287 14	$329 43	$(42 29)	Adjusted 01/25/2011
FNR G94 6 PY	7 3/4 5-17-24	208 120	11/19/2002	07/17/2011	$208 12	$238 77	$(30 65)	Adjusted 01/25/2011
FNR G94 6 PY	7 3/4 5-17-24	292 560	11/19/2002	08/17/2011	$292 56	$335 65	$(43 09)	Adjusted 01/25/2011
FNR G94 6 PY	7 3/4 5-17-24	327 130	11/19/2002	09/17/2011	$327 13	$375 31	$(48 18)	Adjusted 01/25/2011
FNR G94 6 PY	7 3/4 5-17-24	259 120	11/19/2002	10/17/2011	$259 12	$297 28	$(38 16)	Adjusted 01/25/2011
FNR G94 6 PY	7 3/4 5-17-24	253 210	11/19/2002	11/17/2011	$253 21	$290 50	$(37 29)	Adjusted 01/25/2011
FNR G94 6 PY	7 3/4 5-17-24	174 610	11/19/2002	12/17/2011	$174 61	$200 33	$(25 72)	Adjusted 01/25/2011
FNR 1997 22 PC	4 1/2 3-18-27	187 410	11/17/2003	02/18/2011	$187 41	$190 45	$(3 04)	Adjusted 01/25/2011
FNR 1997 22 PC	4 1/2 3-18-27	148.540	11/17/2003	03/18/2011	$148.54	$150 95	$(2 41)	Adjusted 01/25/2011
FNR 1997 22 PC	4 1/2 3-18-27	195 910	11/17/2003	04/18/2011	$195 91	$199 09	$(3 18)	Adjusted 01/25/2011

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION		QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
FNR 1997 22 PC	4 1/2 3-18-27	191.360	11/17/2003	05/18/2011	$191 36	$194 47	$(3 11)	Adjusted 01/25/2011
FNR 1997 22 PC	4 1/2 3-18-27	133.010	11/17/2003	06/18/2011	$133 01	$135 17	$(2 16)	Adjusted 01/25/2011
FNR 1997 22 PC	4 1/2 3-18-27	266 210	11/17/2003	07/18/2011	$266 21	$270 53	$(4 32)	Adjusted 01/25/2011
FNR 1997 22 PC	4 1/2 3-18-27	136.110	11/17/2003	08/18/2011	$136.11	$138 32	$(2 21)	Adjusted 01/25/2011
FNR 1997 22 PC	4 1/2 3-18-27	124 560	11/17/2003	09/18/2011	$124 56	$126 58	$(2 02)	Adjusted 01/25/2011
FNR 1997 22 PC	4 1/2 3-18-27	140 270	11/17/2003	10/18/2011	$140 27	$142 55	$(2 28)	Adjusted 01/25/2011
FNR 1997 22 PC	4 1/2 3-18-27	377 580	11/17/2003	11/18/2011	$377 58	$383 71	$(6 13)	Adjusted 01/25/2011
FNR 1997 22 PC	4 1/2 3-18-27	450 560	11/17/2003	12/18/2011	$450 56	$457 88	$(7 32)	Adjusted 01/25/2011
FNR 2001 60 GK	6 000 11-25-31	1,010 520	08/30/2004	02/25/2011	$1,010 52	$1,063 12	$(52 60)	Adjusted 01/25/2011
FNR 2001 60 GK	6 000 11-25-31	1,080 030	08/30/2004	03/25/2011	$1,080 03	$1,136 25	$(56 22)	Adjusted 01/25/2011
FNR 2001 60 GK	6 000 11-25-31	1,265 250	08/30/2004	04/25/2011	$1,265 25	$1,331 11	$(65 86)	Adjusted 01/25/2011
FNR 2001 60 GK	6 000 11-25-31	1,020.970	08/30/2004	05/25/2011	$1,020.97	$1,074.12	$(53 15)	Adjusted 01/25/2011
FNR 2001 60 GK	6 000 11-25-31	1,073 690	08/30/2004	06/25/2011	$1,073 69	$1,129.58	$(55 89)	Adjusted 01/25/2011
FNR 2001 60 GK	6 000 11-25-31	1,102 430	08/30/2004	07/25/2011	$1,102 43	$1,159 82	$(57 39)	Adjusted 01/25/2011
FNR 2001 60 GK	6 000 11-25-31	647.070	08/30/2004	08/25/2011	$647 07	$680 75	$(33 68)	Adjusted 01/25/2011
FNR 2001 60 GK	6 000 11-25-31	919.150	08/30/2004	09/25/2011	$919 15	$967 00	$(47 85)	Adjusted 01/25/2011
FNR 2001 60 GK	6 000 11-25-31	865 170	08/30/2004	10/25/2011	$865 17	$910 21	$(45 04)	Adjusted 01/25/2011
FNR 2001 60 GK	6 000 11-25-31	883 770	08/30/2004	11/25/2011	$883 77	$929 77	$(46.00)	Adjusted 01/25/2011
FNR 2001 60 GK	6 000 11-25-31	677 950	08/30/2004	12/25/2011	$677 95	$713 24	$(35 29)	Adjusted 01/25/2011
FNR 2001-51 OD	6 1/2 10-25-31	889 460	11/25/2003	02/25/2011	$889 46	$939 33	$(49 87)	Adjusted 01/25/2011
FNR 2001-51 OD	6 1/2 10-25-31	455 650	11/25/2003	03/25/2011	$455 65	$481 20	$(25 55)	Adjusted 01/25/2011
FNR 2001-51 OD	6 1/2 10-25-31	808 860	11/25/2003	04/25/2011	$808 86	$854 21	$(45 35)	Adjusted 01/25/2011
FNR 2001-51 OD	6 1/2 10-25-31	646 940	11/25/2003	05/25/2011	$646 94	$683 21	$(36 27)	Adjusted 01/25/2011
FNR 2001-51 OD	6 1/2 10-25-31	365.660	11/25/2003	06/25/2011	$365 66	$386 16	$(20 50)	Adjusted 01/25/2011
FNR 2001-51 OD	6 1/2 10-25-31	323 770	11/25/2003	07/25/2011	$323 77	$341 92	$(18 15)	Adjusted 01/25/2011
FNR 2001-51 OD	6 1/2 10-25-31	485.420	11/25/2003	08/25/2011	$485 42	$512 63	$(27 21)	Adjusted 01/25/2011
FNR 2001-51 OD	6 1/2 10-25-31	626 200	11/25/2003	09/25/2011	$626 20	$661 31	$(35 11)	Adjusted 01/25/2011
FNR 2001-51 OD	6 1/2 10-25-31	537 680	11/25/2003	10/25/2011	$537 68	$567 82	$(30 14)	Adjusted 01/25/2011
FNR 2001-51 OD	6 1/2 10-25-31	678 610	11/25/2003	11/25/2011	$678 61	$716 66	$(38 05)	Adjusted 01/25/2011
FNR 2001-51 OD	6 1/2 10-25-31	213 060	11/25/2003	12/25/2011	$213 06	$225 00	$(11 94)	Adjusted 01/25/2011
FNR 2001-6 QD	6 1/2 3-25-31	391 960	10/27/2009	02/25/2011	$391 96	$420 01	$(28 05)	Adjusted 01/25/2011
FNR 2001-6 QD	6 1/2 3-25-31	1,418 710	10/27/2009	03/25/2011	$1,418 71	$1,520 24	$(101 53)	Adjusted 01/25/2011
FNR 2001-6 QD	6 1/2 3-25-31	806 970	10/27/2009	04/25/2011	$806 97	$864 72	$(57 75)	Adjusted 01/25/2011
FNR 2001-6 QD	6 1/2 3-25-31	148 370	10/27/2009	05/25/2011	$148 37	$158 99	$(10 62)	Adjusted 01/25/2011
FNR 2001-6 QD	6 1/2 3-25-31	508 740	10/27/2009	06/25/2011	$508 74	$545 15	$(36 41)	Adjusted 01/25/2011
FNR 2001-6 QD	6 1/2 3-25-31	761 430	10/27/2009	07/25/2011	$761 43	$815 92	$(54 49)	Adjusted 01/25/2011
FNR 2001-6 QD	6 1/2 3-25-31	85 000	10/27/2009	08/25/2011	$85 00	$91 08	$(6 08)	Adjusted 01/25/2011
FNR 2001-6 QD	6 1/2 3-25-31	263 000	10/27/2009	09/25/2011	$263 00	$281 82	$(18 82)	Adjusted 01/25/2011

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION		QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
FNR 2001-6 QD	6 1/2 3-25-31	333.540	10/27/2009	10/25/2011	$333 54	$357 41	$(23 87)	Adjusted 01/25/2011
FNR 2001-6 QD	6 1/2 3-25-31	237 800	10/27/2009	11/25/2011	$237 80	$254.82	$(17 02)	Adjusted 01/25/2011
FNR 2001-6 QD	6 1/2 3-25-31	392.950	10/27/2009	12/25/2011	$392 95	$421 07	$(28 12)	Adjusted 01/25/2011
FNR 2002 57 BP	6 000 9-25-32	1,444 910	06/20/2005	02/25/2011	$1,444 91	$1,482 05	$(37 14)	Adjusted 01/25/2011
FNR 2002 57 BP	6 000 9-25-32	1,202 040	06/20/2005	03/25/2011	$1,202 04	$1,232 94	$(30 90)	Adjusted 01/25/2011
FNR 2002 57 BP	6 000 9-25-32	1,327.260	06/20/2005	04/25/2011	$1,327 26	$1,361 38	$(34.12)	Adjusted 01/25/2011
FNR 2002 57 BP	6 000 9-25-32	2,640.000	06/20/2005	05/25/2011	$2,640 00	$2,707 86	$(67 86)	Adjusted 01/25/2011
FNR 2002 57 BP	6 000 9-25-32	1,184 320	06/20/2005	06/25/2011	$1,184 32	$1,214 76	$(30 44)	Adjusted 01/25/2011
FNR 2002 57 BP	6 000 9-25-32	1,171.270	06/20/2005	07/25/2011	$1,171 27	$1,201 38	$(30 11)	Adjusted 01/25/2011
FNR 2002 57 BP	6.000 9-25-32	1,405 070	06/20/2005	08/25/2011	$1,405 07	$1,441 19	$(36 12)	Adjusted 01/25/2011
FNR 2002 57 BP	6 000 9-25-32	1,092 240	06/20/2005	09/25/2011	$1,092 24	$1,120 32	$(28 08)	Adjusted 01/25/2011
FNR 2002 57 BP	6 000 9-25-32	1,073 150	06/20/2005	10/25/2011	$1,073 15	$1,100 74	$(27 59)	Adjusted 01/25/2011
FNR 2002 57 BP	6.000 9-25-32	1,460 630	06/20/2005	11/25/2011	$1,460.63	$1,498 18	$(37 55)	Adjusted 01/25/2011
FNR 2002 57 BP	6 000 9-25-32	1,010 070	06/20/2005	12/25/2011	$1,010 07	$1,036 03	$(25 96)	Adjusted 01/25/2011
FNR 2002-58 PG	6 000 9-25-32	230 090	04/22/2005	02/25/2011	$230 09	$240 33	$(10 24)	Adjusted 01/25/2011
FNR 2002-58 PG	6 000 9-25-32	300.570	04/22/2005	03/25/2011	$300.57	$313.94	$(13.37)	Adjusted 01/25/2011
FNR 2002-58 PG	6 000 9-25-32	232 040	04/22/2005	04/25/2011	$232 04	$242 36	$(10 32)	Adjusted 01/25/2011
FNR 2002-58 PG	6 000 9-25-32	231.460	04/22/2005	05/25/2011	$231 46	$241.76	$(10 30)	Adjusted 01/25/2011
FNR 2002-58 PG	6 000 9-25-32	212.350	04/22/2005	06/25/2011	$212 35	$221 80	$(9 45)	Adjusted 01/25/2011
FNR 2002-58 PG	6 000 9-25-32	174.420	04/22/2005	07/25/2011	$174 42	$182 18	$(7 76)	Adjusted 01/25/2011
FNR 2002-58 PG	6 000 9-25-32	233 280	04/22/2005	08/25/2011	$233 28	$243 66	$(10 38)	Adjusted 01/25/2011
FNR 2002-58 PG	6 000 9-25-32	215 330	04/22/2005	09/25/2011	$215 33	$224 91	$(9 58)	Adjusted 01/25/2011
FNR 2002-58 PG	6 000 9-25-32	235.130	04/22/2005	10/25/2011	$235 13	$245 59	$(10 46)	Adjusted 01/25/2011
FNR 2002-58 PG	6 000 9-25-32	218.430	04/22/2005	11/25/2011	$218 43	$228 15	$(9 72)	Adjusted 01/25/2011
FNR 2002-58 PG	6 000 9-25-32	137 800	04/22/2005	12/25/2011	$137 80	$143 93	$(6 13)	Adjusted 01/25/2011
FNR 2003 110 WA	4 000 8-25-33	214.490	05/16/2006	02/25/2011	$214 49	$197.55	$16 94	Adjusted 01/25/2011
FNR 2003 110 WA	4 000 8-25-33	173.270	05/16/2006	03/25/2011	$173 27	$159 59	$13 68	Adjusted 01/25/2011
FNR 2003 110 WA	4 000 8-25-33	130 250	05/16/2006	04/25/2011	$130 25	$119 96	$10 29	Adjusted 01/25/2011
FNR 2003 110 WA	4 000 8-25-33	138.186	05/16/2006	05/25/2011	$138 18	$127 27	$10 91	Adjusted 01/25/2011
FNR 2003 110 WA	4 000 8-25-33	259 846	05/16/2006	06/25/2011	$259 85	$239 32	$20.53	Adjusted 01/25/2011
FNR 2003 110 WA	4 000 8-25-33	261.710	05/16/2006	07/25/2011	$261.71	$241 04	$20 67	Adjusted 01/25/2011
FNR 2003 110 WA	4 000 8-25-33	227.385	05/16/2006	08/25/2011	$227 39	$209 43	$17 96	Adjusted 01/25/2011
FNR 2003 110 WA	4 000 8-25-33	249 435	05/16/2006	09/25/2011	$249 44	$229 73	$19 71	Adjusted 01/25/2011
FNR 2003 110 WA	4 000 8-25-33	107.119	05/16/2006	10/25/2011	$107 12	$98 66	$8 46	Adjusted 01/25/2011
FNR 2003 110 WA	4 000 8-25-33	138.956	05/16/2006	11/25/2011	$138.96	$127 98	$10 98	Adjusted 01/25/2011
FNR 2003 110 WA	4 000 8-25-33	199 519	05/16/2006	12/25/2011	$199 52	$183 76	$15 76	Adjusted 01/25/2011
FNR 2003 110 WA	4 000 8-25-33	78 963	08/14/2010	05/25/2011	$78 96	$83 85	$(4 89)	Adjusted 05/05/2011
FNR 2003 110 WA	4 000 8-25-33	148.483	08/14/2010	06/25/2011	$148 48	$157 67	$(9 19)	Adjusted 05/05/2011

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION		QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
FNR 2003 110 WA	4 000 8-25-33	149 549	08/14/2010	07/25/2011	$149 55	$158 80	$(9 25)	Adjusted 05/05/2011
FNR 2003 110 WA	4 000 8-25-33	129 934	08/14/2010	08/25/2011	$129 93	$137 97	$(8 04)	Adjusted 05/05/2011
FNR 2003 110 WA	4 000 8-25-33	142 534	08/14/2010	09/25/2011	$142 53	$151 35	$(8 82)	Adjusted 05/05/2011
FNR 2003 110 WA	4 000 8-25-33	61 210	08/14/2010	10/25/2011	$61 21	$65 00	$(3 79)	Adjusted 05/05/2011
FNR 2003 110 WA	4 000 8-25-33	79 403	08/14/2010	11/25/2011	$79 40	$84 31	$(4 91)	Adjusted 05/05/2011
FNR 2003 110 WA	4 000 8-25-33	114 010	08/14/2010	12/25/2011	$114 01	$121 06	$(7 05)	Adjusted 05/05/2011
FNR 2005-110 PL	5 1/2 12-25-35	227 880		02/25/2011	$227 88	227.88	0.00	
FNR 2005-110 PL	5 1/2 12-25-35	223 320		03/25/2011	$223 32	223.32	0.00	
FNR 2005-110 PL	5 1/2 12-25-35	218 810		04/25/2011	$218 81	218.81	0.00	
FNR 2005-110 PL	5 1/2 12-25-35	214 340		05/25/2011	$214 34	214.34	0.00	
FNR 2005-110 PL	5 1/2 12-25-35	209 920		06/25/2011	$209 92	209.92	0.00	
FNR 2005-110 PL	5 1/2 12-25-35	1.728 250		08/25/2011	$1 728 25	1728.25	0.00	
FNR 2005-110 PL	5 1/2 12-25-35	4.028 480		09/25/2011	$4 028 48	4028.48	0.00	
FNR 2005-110 PL	5 1/2 12-25-35	528 060		10/25/2011	$528 06	528.06	0.00	
FNR 2005-110 PL	5 1/2 12-25-35	1 750 480		11/25/2011	$1 750 48	1750.48	0.00	
FNR 2005-110 PL	5 1/2 12-25-35	1.188 370		12/25/2011	$1 188 37	1188.37	0.00	
FNR 2005-110 PM	5 3/4 12-25-35	125.950	08/14/2010	06/25/2011	$125 95	$129 10	$(3 15)	Adjusted 05/05/2011
FNR 2005-110 PM	5 3/4 12-25-35	1 036 950	08/14/2010	08/25/2011	$1,036 95	$1 062 87	$(25 92)	Adjusted 05/05/2011
FNR 2005-110 PM	5 3/4 12-25-35	2 417 090	08/14/2010	09/25/2011	$2 417 09	$2.477 52	$(60 43)	Adjusted 05/05/2011
FNR 2005-110 PM	5 3/4 12-25-35	316 840	08/14/2010	10/25/2011	$316 84	$324.76	$(7 92)	Adjusted 05/05/2011
FNR 2005-110 PM	5 3/4 12-25-35	1,050 290	08/14/2010	11/25/2011	$1,050 29	$1 076 55	$(26 26)	Adjusted 05/05/2011
FNR 2005-110 PM	5 3/4 12-25-35	713 020	08/14/2010	12/25/2011	$713 02	$730 85	$(17 83)	Adjusted 05/05/2011
FNR 2005-110 TK	6 000 12-25-35	1 350 150		02/25/2011	$1 350 15	1350.15	0.00	
FNR 2005-110 TK	6 000 12-25-35	3.335 060		03/25/2011	$3 335 06	3335.06	0.00	
FNR 2005-110 TK	6 000 12-25-35	2 063 900		04/25/2011	$2 063 90	2063.90	0.00	
FNR 2005-110 TK	6 000 12-25-35	306 120		05/25/2011	$306 12	306.12	0.00	
FNR 2005-110 TK	6 000 12-25-35	2.301 470		06/25/2011	$2.301 47	2301.47	0.00	
FNR 2005-110 TK	6 000 12-25-35	1 921 730		08/25/2011	$1.921 73	1921.73	0.00	
FNR 2005-110 TK	6 000 12-25-35	3.314 220		09/25/2011	$3 314 22	3314.22	0.00	
FNR 2005-110 TK	6 000 12-25-35	434 430		10/25/2011	$434 43	434.43	0.00	
FNR 2005-110 TK	6 000 12-25-35	1,440 120		11/25/2011	$1 440 12	1440.12	0.00	
FNR 2005-110 TK	6 000 12-25-35	977 670		12/25/2011	$977 67	977.67	0.00	
FNR 2005-79 HE	5 000 5-25-35	444 190	04/28/2008	02/25/2011	$444 19	$418 12	$26 07	Adjusted 01/25/2011
FNR 2006-46 WN	6 000 6-25-36	1,124 200	06/23/2006	02/25/2011	$1.124.20	$1.032 10	$92 10	Adjusted 01/25/2011
FNR 2006-54 LC	6 1/4 6-25-36	12.237 530	08/10/2006	02/25/2011	$12 237 53	$12 025 61	$211 92	Adjusted 01/25/2011
FNR 2006-54 LC	6 1/4 6-25-36	9 200 850	08/10/2006	03/25/2011	$9 200 85	$9 041 52	$159 33	Adjusted 01/25/2011
FNR 2006-54 LC	6 1/4 6-25-36	7.179 620	08/10/2006	04/25/2011	$7 179 62	$7,055 29	$124 33	Adjusted 01/25/2011
FNR 2006-54 LC	6 1/4 6-25-36	6.042 640	08/10/2006	05/25/2011	$6 042 64	$5 938 00	$104 64	Adjusted 01/25/2011

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION		QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
FNR 2006-54 LC	6 1/4 6-25-36	5,947 250	08/10/2006	06/25/2011	$5,947.25	$5,844 26	$102 99	Adjusted 01/25/2011
FNR 2006-54 LC	6 1/4 6-25-36	1,548 410	08/10/2006	07/25/2011	$1,548 41	$1,521 60	$26 81	Adjusted 01/25/2011
FNR 2006-54 LC	6 1/4 6-25-36	4,800 210	08/10/2006	08/25/2011	$4,800 21	$4,717.08	$83 13	Adjusted 01/25/2011
FNR 2006-54 LC	6 1/4 6-25-36	3,244 090	08/10/2006	09/25/2011	$3,244 09	$3,187 91	$56 18	Adjusted 01/25/2011
FNR 2006-54 LC	6 1/4 6-25-36	552 340	08/10/2006	10/25/2011	$552 34	$542 78	$9 56	Adjusted 01/25/2011
FNR 2006-54 LC	6 1/4 6-25-36	10,792 630	08/10/2006	11/25/2011	$10,792 63	$10,605 73	$186 90	Adjusted 01/25/2011
FNR 2006-54 LC	6 1/4 6-25-36	10,318.350	08/10/2006	12/25/2011	$10,318 35	$10,139 67	$178 68	Adjusted 01/25/2011
FNR 2010-45 XB	4 1/2 5-25-40	9,129.760	05/26/2010	09/25/2011	$9,129 76	$9,061 29	$68 47	
FNR 2010-45 XB	4 1/2 5-25-40	16,078 360	05/26/2010	10/25/2011	$16,078 36	$15,957 77	$120 59	
GNR 1999 3 CD	6 1/2 2-16-29	161.010	08/14/2010	06/16/2011	$161 01	$167 60	$(6 59)	Adjusted 05/05/2011
GNR 1999 3 CD	6 1/2 2-16-29	104.660	08/14/2010	07/16/2011	$104.66	$108 94	$(4 28)	Adjusted 05/05/2011
GNR 1999 3 CD	6 1/2 2-16-29	63.910	08/14/2010	08/16/2011	$63.91	$66 53	$(2 62)	Adjusted 05/05/2011
GNR 1999 3 CD	6 1/2 2-16-29	198.610	08/14/2010	09/16/2011	$198 61	$206 74	$(8 13)	Adjusted 05/05/2011
GNR 1999 3 CD	6 1/2 2-16-29	106.720	08/14/2010	10/16/2011	$106 72	$111 09	$(4 37)	Adjusted 05/05/2011
GNR 1999 3 CD	6 1/2 2-16-29	88 810	08/14/2010	11/16/2011	$88.81	$92 44	$(3 63)	Adjusted 05/05/2011
GNR 1999 3 CD	6 1/2 2-16-29	156 400	08/14/2010	12/16/2011	$156 40	$162 80	$(6 40)	Adjusted 05/05/2011
GNR 2001-53 PM	5 1/2 12-20-31	671.970	08/09/2004	02/20/2011	$671 97	$677 21	$(5 24)	Adjusted 01/25/2011
GNR 2001-53 PM	5 1/2 12-20-31	525.360	08/09/2004	03/20/2011	$525 36	$529 45	$(4 09)	Adjusted 01/25/2011
GNR 2001-53 PM	5 1/2 12-20-31	534.890	08/09/2004	04/20/2011	$534 89	$539.06	$(4 17)	Adjusted 01/25/2011
GNR 2001-53 PM	5 1/2 12-20-31	526 160	08/09/2004	05/20/2011	$526 16	$530 26	$(4 10)	Adjusted 01/25/2011
GNR 2001-53 PM	5 1/2 12-20-31	609 370	08/09/2004	06/20/2011	$609 37	$614 12	$(4 75)	Adjusted 01/25/2011
GNR 2001-53 PM	5 1/2 12-20-31	695.580	08/09/2004	07/20/2011	$695 58	$701 00	$(5 42)	Adjusted 01/25/2011
GNR 2001-53 PM	5 1/2 12-20-31	580.630	08/09/2004	08/20/2011	$580 63	$585 15	$(4 52)	Adjusted 01/25/2011
GNR 2001-53 PM	5 1/2 12-20-31	551.330	08/09/2004	09/20/2011	$551 33	$555 63	$(4 30)	Adjusted 01/25/2011
GNR 2001-53 PM	5 1/2 12-20-31	390 160	08/09/2004	10/20/2011	$390.16	$393 20	$(3 04)	Adjusted 01/25/2011
GNR 2001-53 PM	5 1/2 12-20-31	422 680	08/09/2004	11/20/2011	$422 68	$425.97	$(3 29)	Adjusted 01/25/2011
GNR 2001-53 PM	5 1/2 12-20-31	591 310	08/09/2004	12/20/2011	$591 31	$595 92	$(4 61)	Adjusted 01/25/2011
GNR 2002 10 PL	6 200 2-20-32	316 851	08/14/2010	08/20/2011	$316.85	$335.80	$(18.95)	Adjusted 05/05/2011
GNR 2002 10 PL	6 200 2-20-32	178 508	08/14/2010	08/20/2011	$178.51	$189 18	$(10 67)	Adjusted 05/05/2011
GNR 2002 10 PL	6 200 2-20-32	275 884	08/14/2010	09/20/2011	$275 88	$292 38	$(16 50)	Adjusted 05/05/2011
GNR 2002 10 PL	6 200 2-20-32	489 695	08/14/2010	09/20/2011	$489 70	$518 98	$(29 28)	Adjusted 05/05/2011
GNR 2002 10 PL	6 200 2-20-32	335.663	08/14/2010	10/20/2011	$335 66	$355 74	$(20 08)	Adjusted 05/05/2011
GNR 2002 10 PL	6 200 2-20-32	189 106	08/14/2010	10/20/2011	$189 11	$200 42	$(11 31)	Adjusted 05/05/2011
GNR 2002 10 PL	6 200 2-20-32	180.003	08/14/2010	11/20/2011	$180 00	$190 77	$(10.77)	Adjusted 05/05/2011
GNR 2002 10 PL	6 200 2-20-32	319 506	08/14/2010	11/20/2011	$319.51	$338 62	$(19 11)	Adjusted 05/05/2011
GNR 2002 10 PL	6 200 2-20-32	455.327	08/14/2010	12/20/2011	$455 33	$482 56	$(27 23)	Adjusted 05/05/2011
GNR 2002 10 PL	6 200 2-20-32	256 522	08/14/2010	12/20/2011	$256 52	$271 86	$(15 34)	Adjusted 05/05/2011
GNR 2002-47 HM	6 000 7-16-32	2,408 960	11/10/2003	02/16/2011	$2,408.96	$2,487 47	$(78 51)	Adjusted 01/25/2011

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION		QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
GNR 2002-47 HM	6 000 7-16-32	1,596 050	11/10/2003	03/16/2011	$1,596 05	$1 648 07	$(52 02)	Adjusted 01/25/2011
GNR 2002-47 HM	6 000 7-16-32	1,655 430	11/10/2003	04/16/2011	$1,655 43	$1,709 38	$(53 95)	Adjusted 01/25/2011
GNR 2002-47 HM	6 000 7-16-32	1,063 740	11/10/2003	05/16/2011	$1,063 74	$1,098 41	$(34 67)	Adjusted 01/25/2011
GNR 2002-47 HM	6 000 7-16-32	1,178 210	11/10/2003	06/16/2011	$1,178 21	$1,216 61	$(38 40)	Adjusted 01/25/2011
GNR 2002-47 HM	6 000 7-16-32	770 320	11/10/2003	07/16/2011	$770 32	$795 43	$(25 11)	Adjusted 01/25/2011
GNR 2002-47 HM	6 000 7-16-32	751.750	11/10/2003	08/16/2011	$751 75	$776 25	$(24 50)	Adjusted 01/25/2011
GNR 2002-47 HM	6 000 7-16-32	811 670	11/10/2003	09/16/2011	$811 67	$838 12	$(26 45)	Adjusted 01/25/2011
GNR 2002-47 HM	6 000 7-16-32	1,676 690	11/10/2003	10/16/2011	$1,676 69	$1,731 34	$(54 65)	Adjusted 01/25/2011
GNR 2002-47 HM	6 000 7-16-32	1,036 850	11/10/2003	11/16/2011	$1,036 85	$1,070 64	$(33 79)	Adjusted 01/25/2011
GNR 2002-47 HM	6 000 7-16-32	1,084 150	11/10/2003	12/16/2011	$1 084.15	$1,119 48	$(35 33)	Adjusted 01/25/2011
GNR 2002-48 OC	6 000 9-16-30	3,945 990	02/23/2005	02/16/2011	$3,945 99	$4,102 79	$(156 80)	Adjusted 01/25/2011
GNR 2002-48 OC	6 000 9-16-30	3,111 960	02/23/2005	03/16/2011	$3,111 96	$3,235 62	$(123 66)	Adjusted 01/25/2011
GNR 2002-48 OC	6 000 9-16-30	3,004 550	02/23/2005	04/16/2011	$3,004 55	$3,123 94	$(119 39)	Adjusted 01/25/2011
GNR 2002-48 OC	6 000 9-16-30	3,003 990	02/23/2005	05/16/2011	$3,003 99	$3,123 36	$(119 37)	Adjusted 01/25/2011
GNR 2002-48 OC	6 000 9-16-30	2,972 090	02/23/2005	06/16/2011	$2,972 09	$3 090 19	$(118 10)	Adjusted 01/25/2011
GNR 2002-48 OC	6 000 9-16-30	2,947 060	02/23/2005	07/16/2011	$2 947 06	$3,064 16	$(117 10)	Adjusted 01/25/2011
GNR 2002-48 OC	6 000 9-16-30	3,120.390	02/23/2005	08/16/2011	$3,120 39	$3,244 38	$(123 99)	Adjusted 01/25/2011
GNR 2002-48 OC	6 000 9-16-30	4,982.740	02/23/2005	09/16/2011	$4,982 74	$5 180 73	$(197 99)	Adjusted 01/25/2011
GNR 2002-48 OC	6 000 9-16-30	3,812 630	02/23/2005	10/16/2011	$3 812 63	$3,964 13	$(151 50)	Adjusted 01/25/2011
GNR 2002-48 OC	6 000 9-16-30	2,941.890	02/23/2005	11/16/2011	$2,941 89	$3,058 79	$(116 90)	Adjusted 01/25/2011
GNR 2002-48 OC	6 000 9-16-30	3,918 150	02/23/2005	12/16/2011	$3 918 15	$4 073 84	$(155 69)	Adjusted 01/25/2011
GNR 2002-51 D	6 000 7-20-32	1,864 900	12/08/2004	02/20/2011	$1,864 90	$1,947 79	$(82 89)	Adjusted 01/25/2011
GNR 2002-51 D	6 000 7-20-32	1,892 780	12/08/2004	03/20/2011	$1,892 78	$1 976 91	$(84 13)	Adjusted 01/25/2011
GNR 2002-51 D	6 000 7-20-32	1,329 470	12/08/2004	04/20/2011	$1 329 47	$1,388 56	$(59 09)	Adjusted 01/25/2011
GNR 2002-51 D	6 000 7-20-32	1,649 850	12/08/2004	05/20/2011	$1,649 85	$1,723 18	$(73 33)	Adjusted 01/25/2011
GNR 2002-51 D	6 000 7-20-32	1,416 990	12/08/2004	06/20/2011	$1,416 99	$1,479 97	$(62 98)	Adjusted 01/25/2011
GNR 2002-51 D	6 000 7-20-32	1,365 290	12/08/2004	07/20/2011	$1,365 29	$1,425 97	$(60 68)	Adjusted 01/25/2011
GNR 2002-51 D	6 000 7-20-32	1,477 600	12/08/2004	08/20/2011	$1,477 60	$1,543 27	$(65 67)	Adjusted 01/25/2011
GNR 2002-51 D	6 000 7-20-32	1,434 170	12/08/2004	09/20/2011	$1,434 17	$1,497 91	$(63 74)	Adjusted 01/25/2011
GNR 2002-51 D	6 000 7-20-32	1,279 330	12/08/2004	10/20/2011	$1,279 33	$1,336 19	$(56 86)	Adjusted 01/25/2011
GNR 2002-51 D	6 000 7-20-32	1,233 730	12/08/2004	11/20/2011	$1 233 73	$1,288 57	$(54 84)	Adjusted 01/25/2011
GNR 2002-51 D	6 000 7-20-32	1,275 270	12/08/2004	12/20/2011	$1,275 27	$1,331 95	$(56 68)	Adjusted 01/25/2011
GNR 2002-92 PB	5 1/2 12-20-32	182 415	04/14/2009	10/20/2011	$182 42	$194 11	$(11 69)	Adjusted 01/25/2011
GNR 2002-92 PB	5 1/2 12-20-32	324.667	04/14/2009	11/20/2011	$324 67	$345 48	$(20 81)	Adjusted 01/25/2011
GNR 2002-92 PB	5 1/2 12-20-32	361 628	04/14/2009	12/20/2011	$361 63	$384 82	$(23 19)	Adjusted 01/25/2011
GNR 2002-92 PB	5 1/2 12-20-32	1,013 417	08/19/2009	10/20/2011	$1 013 42	$1,067 39	$(53 97)	Adjusted 01/25/2011
GNR 2002-92 PB	5 1/2 12-20-32	1,803 708	08/19/2009	11/20/2011	$1,803 71	$1,899 77	$(96 06)	Adjusted 01/25/2011
GNR 2002-92 PB	5 1/2 12-20-32	2,009 045	08/19/2009	12/20/2011	$2,009 05	$2,116 04	$(106 99)	Adjusted 01/25/2011

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION		QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
GNR 2002-92 PB	5 1/2 12-20-32	577.647	08/14/2010	10/20/2011	$577.65	$645 17	$(67 52)	Adjusted 05/05/2011
GNR 2002-92 PB	5 1/2 12-20-32	1,028.113	08/14/2010	11/20/2011	$1,028 11	$1,148 30	$(120 19)	Adjusted 05/05/2011
GNR 2002-92 PB	5 1/2 12-20-32	1,145.156	08/14/2010	12/20/2011	$1,145 16	$1,279 02	$(133 86)	Adjusted 05/05/2011
GNR 2004 26 CA	5 000 4-16-34	36.730	08/14/2010	12/16/2011	$36 73	$36 87	$(0 14)	Adjusted 05/05/2011
GNR 2004-35 PL	5 1/2 5-20-33	144 380	07/28/2009	12/20/2011	$144 38	$150 83	$(6 45)	Adjusted 01/25/2011
GNR 2007-30 AE	5 1/2 3-20-35	60,727.470	12/17/2007	02/20/2011	$60,727.47	$56,466.47	$4.261 00	Adjusted 01/25/2011
GNR 2007-30 AE	5 1/2 3-20-35	40,731 120	12/17/2007	03/20/2011	$40,731 12	$37,873.18	$2,857 94	Adjusted 01/25/2011
GNR 2007-30 AE	5 1/2 3-20-35	11,102.560	12/17/2007	04/20/2011	$11,102 56	$10,323 54	$779 02	Adjusted 01/25/2011
GNR 2007-30 AE	5 1/2 3-20-35	1,881.480	12/17/2007	05/20/2011	$1,881 48	$1,749 46	$132 02	Adjusted 01/25/2011
GNR 2007-30 AE	5 1/2 3-20-35	8,889 780	12/17/2007	06/20/2011	$8,889 78	$8,266 02	$623 76	Adjusted 01/25/2011
GNR 2007-30 AE	5 1/2 3-20-35	17,797.710	12/17/2007	07/20/2011	$17,797 71	$16,548.92	$1.248.79	Adjusted 01/25/2011
GNR 2007-30 AE	5 1/2 3-20-35	11,970 630	12/17/2007	08/20/2011	$11,970 63	$11,130.70	$839 93	Adjusted 01/25/2011
GNR 2007-30 AE	5 1/2 3-20-35	9,163 270	12/17/2007	09/20/2011	$9,163.27	$8,520 32	$642.95	Adjusted 01/25/2011
GNR 2007-30 AE	5 1/2 3-20-35	6,136 540	12/17/2007	10/20/2011	$6,136 54	$5,705.96	$430 58	Adjusted 01/25/2011
GNR 2007-30 AE	5 1/2 3-20-35	22,226 160	12/17/2007	11/20/2011	$22,226 16	$20,666 64	$1,559.52	Adjusted 01/25/2011
GNR 2007-30 AE	5 1/2 3-20-35	32,193.570	12/17/2007	12/20/2011	$32,193.57	$29,934 68	$2.258.89	Adjusted 01/25/2011
GNR 2007-44 PH	6 000 7-20-37	465,000 000	02/17/2009	11/09/2011	$533,296 88	$497,550 00	$35,746 88	Adjusted 01/25/2011
GNR 2007-44 PH	6 000 7-20-37	192,000.000	02/17/2009	11/09/2011	$220,200 00	$205,440 00	$14.760 00	Adjusted 01/25/2011
GNR 2007-44 PH	6 000 7-20-37	232,000 000	02/20/2009	11/09/2011	$266,075.00	$247,660 00	$18,415 00	Adjusted 01/25/2011
GNR 2007-44 PH	6 000 7-20-37	278,000.000	03/10/2009	11/09/2011	$318,831 25	$296,765 00	$22,066 25	Adjusted 01/25/2011
GNR 2007-44 PH	6 000 7-20-37	260,000 000	03/11/2009	11/09/2011	$298,187 50	$277,550.00	$20.637.50	Adjusted 01/25/2011
MALT 2004-3 3A1	6 000 4-25-34	77.720	07/13/2004	02/25/2011	$77 72	$79.74	$(2 02)	Adjusted 01/25/2011
MALT 2004-3 3A1	6 000 4-25-34	785 790	07/13/2004	03/25/2011	$785 79	$806 26	$(20 47)	Adjusted 01/25/2011
MALT 2004-3 3A1	6 000 4-25-34	620 710	07/13/2004	04/25/2011	$620 71	$636 88	$(16 17)	Adjusted 01/25/2011
MALT 2004-3 3A1	6 000 4-25-34	314 860	07/13/2004	05/25/2011	$314 86	$323.06	$(8 20)	Adjusted 01/25/2011
MALT 2004-3 3A1	6 000 4-25-34	347.290	07/13/2004	06/25/2011	$347.29	$356 34	$(9 05)	Adjusted 01/25/2011
MALT 2004-3 3A1	6 000 4-25-34	302 790	07/13/2004	07/25/2011	$302 79	$310 68	$(7 89)	Adjusted 01/25/2011
MALT 2004-3 3A1	6 000 4-25-34	206 650	07/13/2004	08/25/2011	$206 65	$212.03	$(5 38)	Adjusted 01/25/2011
MALT 2004-3 3A1	6 000 4-25-34	70.070	07/13/2004	09/25/2011	$70 07	$71 90	$(1 83)	Adjusted 01/25/2011
MALT 2004-3 3A1	6 000 4-25-34	38 040	07/13/2004	10/25/2011	$38 04	$39.03	$(0 99)	Adjusted 01/25/2011
MALT 2004-3 3A1	6 000 4-25-34	928 360	07/13/2004	11/25/2011	$928 36	$952 54	$(24 18)	Adjusted 01/25/2011
MALT 2004-3 3A1	6 000 4-25-34	347 880	07/13/2004	12/25/2011	$347 88	$356 94	$(9 06)	Adjusted 01/25/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	5,193.379		02/25/2011	$5,193 37	5,193.37	0.00	
MASTR 2003 4 6A9	5 1/2 5-25-33	776 715		03/25/2011	$776 71	776.71	0.00	
MASTR 2003 4 6A9	5 1/2 5-25-33	3,461.058		04/25/2011	$3,461 05	3461.05	0.00	
MASTR 2003 4 6A9	5 1/2 5-25-33	1,624 848		05/25/2011	$1,624 84	1624.84	0.00	
MASTR 2003 4 6A9	5 1/2 5-25-33	626 071		06/25/2011	$626 07	626.07	0.00	
MASTR 2003 4 6A9	5 1/2 5-25-33	1,474 172		07/25/2011	$1,474 17	1474.17	0.00	

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REALIZED GAIN/(LOSS) SUMMARY (continued)

Long Term (continued)

DESCRIPTION		QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
MASTR 2003 4 6A9	5 1/2 5-25-33	525 949		08/25/2011	$525 95	525.95	0.00	
MASTR 2003 4 6A9	5 1/2 5-25-33	2,741.565		09/25/2011	$2 741 57	2741.57	0.00	
MASTR 2003 4 6A9	5 1/2 5-25-33	2.448 481		10/25/2011	$2 448 48	2448.48	0.00	
MASTR 2003 4 6A9	5 1/2 5-25-33	633 417		11/25/2011	$633 42	633.42	0.00	
MASTR 2003 4 6A9	5 1/2 5-25-33	1.672 493		12/25/2011	$1,672 49	1672.49	0.00	
MASTR 2003 4 6A9	5 1/2 5-25-33	1,921.550	08/06/2008	02/25/2011	$1,921 55	$1,668 01	$253 54	Adjusted 01/25/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	287 384	08/06/2008	03/25/2011	$287 38	$249 46	$37 92	Adjusted 01/25/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	1,280 591	08/06/2008	04/25/2011	$1 280 59	$1,111 62	$168 97	Adjusted 01/25/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	601.193	08/06/2008	05/25/2011	$601 19	$521 87	$79 32	Adjusted 01/25/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	231 646	08/06/2008	06/25/2011	$231 65	$201 08	$30 57	Adjusted 01/25/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	545 444	08/06/2008	07/25/2011	$545 44	$473 47	$71 97	Adjusted 01/25/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	194 601	08/06/2008	08/25/2011	$194 60	$168 92	$25 68	Adjusted 01/25/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	1.014 379	08/06/2008	09/25/2011	$1 014 38	$880 54	$133 84	Adjusted 01/25/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	905 937	08/06/2008	10/25/2011	$905 94	$786 40	$119 54	Adjusted 01/25/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	234 364	08/06/2008	11/25/2011	$234 36	$203 44	$30 92	Adjusted 01/25/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	618 822	08/06/2008	12/25/2011	$618 82	$537 17	$81 65	Adjusted 01/25/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	1,624 848	08/14/2010	05/25/2011	$1 624 84	$1.641 50	$(16 66)	Adjusted 05/05/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	626 071	08/14/2010	06/25/2011	$626 07	$632 49	$(6 42)	Adjusted 05/05/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	1,474 172	08/14/2010	07/25/2011	$1.474 17	$1.489 28	$(15 11)	Adjusted 05/05/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	525 949	08/14/2010	08/25/2011	$525 95	$531 34	$(5 39)	Adjusted 05/05/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	2,741 565	08/14/2010	09/25/2011	$2 741 57	$2.769 67	$(28 10)	Adjusted 05/05/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	2,448 481	08/14/2010	10/25/2011	$2 448 48	$2.473 58	$(25 10)	Adjusted 05/05/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	633 417	08/14/2010	11/25/2011	$633 42	$639 91	$(6 49)	Adjusted 05/05/2011
MASTR 2003 4 6A9	5 1/2 5-25-33	1.672 493	08/14/2010	12/25/2011	$1.672 49	$1.689 64	$(17 15)	Adjusted 05/05/2011
NAA 2003-A1 A2	6 000 5-25-33	480 710	08/14/2010	06/25/2011	$480 71	$510 79	$(30 08)	Adjusted 05/05/2011
NAA 2003-A1 A2	6 000 5-25-33	4 650	08/14/2010	07/25/2011	$4 65	$4 94	$(0 29)	Adjusted 05/05/2011
NAA 2003-A1 A2	6 000 5-25-33	74 470	08/14/2010	08/25/2011	$74 47	$79 13	$(4 66)	Adjusted 05/05/2011
NAA 2003-A1 A2	6 000 5-25-33	4 450	08/14/2010	09/25/2011	$4 45	$4 73	$(0 28)	Adjusted 05/05/2011
NAA 2003-A1 A2	6 000 5-25-33	4 480	08/14/2010	10/25/2011	$4 48	$4 76	$(0 28)	Adjusted 05/05/2011
NAA 2003-A1 A2	6 000 5-25-33	4 630	08/14/2010	11/25/2011	$4 63	$4 92	$(0 29)	Adjusted 05/05/2011
NAA 2003-A1 A2	6 000 5-25-33	4 520	08/14/2010	12/25/2011	$4 52	$4 80	$(0 28)	Adjusted 05/05/2011
Total Long Term					$2,906,335.21		$120,270.77*	
Total Short And Long Term					$2,964,411.31		$118,946.85*	

The "Total Cost" for Unit Trusts, Mortgage-Backed Securities, and Zero Coupon Bonds have been adjusted to reflect any partial return of principal or capital that may have been paid to you, or accreted interest earned, since your purchase date. In the event that the accumulated total return of principal or capital is greater than the provided original costs, the adjusted cost will be "0.00".

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CITIBANK	57.
FIRST MANHATTAN	5.
MORGAN STANLEY	492,780.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	492,842.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FIRST MANHATTAN	28,112.	0.	28,112.
LCS	2,898.	0.	2,898.
MORGAN STANLEY	52,429.	0.	52,429.
SAXON WOODS	40,695.	0.	40,695.
TOTAL TO FM 990-PF, PART I, LN 4	124,134.	0.	124,134.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	53,530.	0.		53,530.
TO FM 990-PF, PG 1, LN 16A	53,530.	0.		53,530.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	4,687.	0.		4,687.
TO FORM 990-PF, PG 1, LN 16B	4,687.	0.		4,687.

FORM 990-PF | TAXES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2010 990-PF	1.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1.	0.		0.

FORM 990-PF | OTHER EXPENSES | STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	35,609.	35,609.		0.
FOREIGN TAX WITHHELD	555.	555.		0.
FOREIGN FEES	10.	10.		0.
TO FORM 990-PF, PG 1, LN 23	36,174.	36,174.		0.

FORM 990-PF | U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS | STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
	X		6,916,262.	8,471,748.
TOTAL U.S. GOVERNMENT OBLIGATIONS			6,916,262.	8,471,748.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			6,916,262.	8,471,748.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	3,851,186.	4,227,270.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,851,186.	4,227,270.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	1,513,347.	1,853,702.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,513,347.	1,853,702.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions		
	Name of exempt organization or other filer, see instructions ABRAHAM AND MILDRED GOLDSTEIN CHARITABLE TRUST	Employer identification number (EIN) or [X] 13-7061296
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O WITHUMSMITH+BROWN PC, 1411 BROADWAY, NO. 9TH F	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code For a foreign address, see instructions. NEW YORK, NY 10018	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ C/O WITHUMSMITH+BROWN PC 1411 BROADWAY, 9TH FL - NEW YORK, NY 10018
  Telephone No. ▶ 212-751-9100 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012.

5 For calendar year 2011 , or other tax year beginning ______ , and ending ______ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED IN ORDER TO FILE A COMPLETE AND ACCURATE RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**8a**	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	**8b**	$ 0.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**8c**	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ Date ▶

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