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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES

A Employer identification number
13-6130759

Number and street (or P O box number if mail is not delivered to street address)
4 GREENWICH OFFICE PARK

Room/suite

B Telephone number (see page 10 of the instructions)
(203) 661-6616

City or town, state, and ZIP code
GREENWICH, CT 06831

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 4,074,710

J Accounting method ☒ Cash ☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	29,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,526	1,526		
	4 Dividends and interest from securities.	89,404	89,404		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	72,976			
	b Gross sales price for all assets on line 6a 802,657				
	7 Capital gain net income (from Part IV , line 2)		72,976		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	5,100	0		
	12 Total. Add lines 1 through 11	198,006	163,906		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	58,204	58,204		0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	9,096	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	6,440	5,330		1,110
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	73,740	63,534		1,110
	25 Contributions, gifts, grants paid	294,651			294,651
	26 Total expenses and disbursements. Add lines 24 and 25	368,391	63,534		295,761
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-170,385			
	b Net investment income (if negative, enter -0-)		100,372		
c Adjusted net income (if negative, enter -0-)					

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	296,275	325,532	325,532
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,471,900	3,475,736	3,749,178
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	-27,701	-239,924	0
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,740,474	3,561,344	4,074,710
	17	Accounts payable and accrued expenses			
Net Assets or Fund Balances	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,740,474	3,561,344	
	30	Total net assets or fund balances (see page 17 of the instructions)	3,740,474	3,561,344	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,740,474	3,561,344	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,740,474
2	Enter amount from Part I, line 27a	2	-170,385
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	3,570,089
5	Decreases not included in line 2 (itemize) ▶ _____	5	8,745
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,561,344

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	72,976
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	364,947	4,117,742	0 088628
2009	267,258	4,125,239	0 064786
2008	410,118	4,857,898	0 084423
2007	336,908	5,985,007	0 056292
2006	443,602	5,662,454	0 078341

2 Total of line 1, column (d).	2	0 372470
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 074494
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	4,088,694
5 Multiply line 4 by line 3.	5	304,583
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	1,004
7 Add lines 5 and 6.	7	305,587
8 Enter qualifying distributions from Part XII, line 4.	8	295,761

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	2,007
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	2,007
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,007
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	4,742	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	4,742
8		Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	3
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,732
11		Enter the amount of line 10 to be Credited to 2012 estimated tax	2,732	Refunded	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) CT _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  N/A	13	Yes	
14	The books are in care of  RALPH M WYMAN Telephone no  (203) 661-6616 Located at  4 GREENWICH OFFICE PK GREENWICH CT ZIP +4  06831			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here   and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
		16		No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. 	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,644,744
b	Average of monthly cash balances.	1b	251,663
c	Fair market value of all other assets (see page 24 of the instructions).	1c	254,551
d	Total (add lines 1a, b, and c).	1d	4,150,958
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,150,958
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	62,264
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,088,694
6	Minimum investment return. Enter 5% of line 5.	6	204,435

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	204,435
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	2,007
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,007
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	202,428
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	202,428
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	202,428

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	295,761
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	295,761
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	295,761
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				202,428
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				169,217
b From 2007.				46,044
c From 2008.				167,223
d From 2009.				60,996
e From 2010.				167,292
f Total of lines 3a through e.	610,772			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 295,761				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				202,428
e Remaining amount distributed out of corpus	93,333			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	704,105			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	169,217			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	534,888			
10 Analysis of line 9				
a Excess from 2007. . . .				46,044
b Excess from 2008. . . .				167,223
c Excess from 2009. . . .				60,996
d Excess from 2010. . . .				167,292
e Excess from 2011. . . .				93,333

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	294,651
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	1,526	
4	Dividends and interest from securities. . . .			18	89,404	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					5,100
8	Gain or (loss) from sales of assets other than inventory			18	72,976	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .		0		163,906	5,100
13	Total. Add line 12, columns (b), (d), and (e).			13		169,006

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.			No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization	Employer identification number
PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES	13-6130759

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES	Employer identification number 13-6130759
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Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
_____	See Additional Data Table _____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES	Employer identification number 13-6130759
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Part II Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____

Name of organization PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES	Employer identification number 13-6130759
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
—	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
—	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
—	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
—	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:

Software Version:

EIN: 13-6130759

Name: PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES

Form 990 Schedule B, Part 1 - Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CARLA M W BENKA 4 GREENWICH OFFICE PARK GREENWICH, CT 06831	\$10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	RICHARD W BENKA 4 GREENWICH OFFICE PARK GREENWICH, CT 06831	\$10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	ERIC B COOPER 4 GREENWICH OFFICE PARK GREENWICH, CT 06831	\$5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	ANDREA L MCGRAY 4 GREENWICH OFFICE PARK GREENWICH, CT 06831	\$1,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	KATHARINE S MEYER 4 GREENWICH OFFICE PARK GREENWICH, CT 06831	\$500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
6	CHARLENE L P WYMAN 4 GREENWICH OFFICE PARK GREENWICH, CT 06831	\$1,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part 1 - Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	ROSS B T WYMAN 4 GREENWICH OFFICE PARK GREENWICH, CT 06831	\$1,000	Person☒ Payroll☐ Noncash☐ (Complete Part II if there is a noncash contribution)

Additional Data

Software ID:
Software Version:
EIN: 13-6130759
Name: PANWY FOUNDATION INC CO GENSPRING FAMILY
OFFICES

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ACL ALTERNATIVE FUND	P		
ACL ALTERNATIVE FUND	P		
AMA MULTISTRATEGY OFFSHORE FD	P		
VANGUARD FXD INC SECS INTRM INVGRDAD	P	2010-11-01	2011-10-03
VANGUARD FXD INC SECS INTRM INVGRDAD	P	2010-12-01	2011-10-03
VANGUARD FXD INC SECS INTRM INVGRDAD	P	2011-08-01	2011-10-03
VANGUARD FXD INC SECS INTRM INVGRDAD	P	2011-09-01	2011-10-03
VANGUARD FXD INC SECS INTRM INVGRDAD	P	2011-06-01	2011-10-03
ASTON FDS ASTRV RD SL VL I	P	2010-12-30	2011-10-19
DFA INVT DIMENSION GRP EMRG MKTS VAL	P	2010-12-14	2011-02-25
DFA INVT DIMENSION GRP EMRG MKTS VAL	P	2010-09-13	2011-02-25
DFA INVT DIMENSION GRP EMRG MKTS VAL	P	2010-06-18	2011-02-25
DFA INVT DIMENSION GRP EMRG MKTS VAL	P	2010-05-07	2011-02-25
GMO TR EVOLV CTRY III	P	2011-01-03	2011-02-28
ASTON FDS ASTRV RD SL VL I	P	2010-12-30	2011-10-19
ARTISAN FDS INC INTL S CAP INV	P	2010-12-17	2011-11-08
VANGUARD FXD INC SECS INTRM INVGRDAD	P	2010-10-01	2011-10-03
VANGUARD FXD INC SECS INTRM INVGRDAD	P	2010-09-01	2011-10-03
VANGUARD FXD INC SECS INTRM INVGRDAD	P	2010-08-02	2011-10-03
ASTON FDS ASTRV RD SL VL I	P	2009-12-30	2011-10-19
ASTON FDS ASTRV RD SL VL I	P	2008-11-05	2011-10-19
ASTON FDS ASTRV RD SL VL I	P	2008-12-30	2011-10-19
GNMA PASS-THRU X SINGLE FAMILY	P	2002-08-07	2011-12-31
GNMA PASS-THRU X PLATINUM 30YR	P	2002-10-25	2011-12-31
GNMA PASS-THRU X SINGLE FAMILY	P	2002-05-02	2011-12-31
GMO TR EVOLV CTRY III	P	2007-07-10	2011-12-31
ASTON FDS ASTRV RD SL VL I	P	2009-12-30	2011-12-31
ARTISAN FDS INC INTL S CAP INV	P	2010-08-03	2011-12-31
SPDR GOLD TR	P	2010-01-01	2011-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		4,513	-4,513
		6,684	-6,684
212,223		165,519	46,704
206		214	-8
198		202	-4
205		206	-1
204		205	-1
66		66	0
336		363	-27
15,123		15,295	-172
1,029		984	45
56,285		50,000	6,285
87,564		75,713	11,851
120		122	-2
1,401		1,512	-111
66		70	-4
201		208	-7
207		213	-6
211		213	-2
49		44	5
23,991		18,000	5,991
57		40	17
1,597		1,873	-276
1,457		1,688	-231
1,098		1,325	-227
159,880		208,279	-48,399
100,406		75,352	25,054
106,315		100,000	6,315
1,379		778	601
30,783			30,783

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,513
			-6,684
			46,704
			-8
			-4
			-1
			-1
			0
			-27
			-172
			45
			6,285
			11,851
			-2
			-111
			-4
			-7
			-6
			-2
			5
			5,991
			17
			-276
			-231
			-227
			-48,399
			25,054
			6,315
			601
			30,783

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RALPH M WYMAN	PRESIDENT 1 00	0	0	0
34 BALDWIN FARMS NORTH GREENWICH,CT 06831				
RUTH L RUSSELL	VICE PRESIDENT 1 00	0	0	0
5025 ARLINGTON AVE RIVERDALE,NY 10471				
VIRGINIA W MEYER	TRUSTEE 10 00	0	0	0
71 RIDGEVIEW AVE GREENWICH,CT 06830				
CARLA BENKA	VICE PRESIDENT 1 00	0	0	0
26 CIRCUIT ROAD CHESTNUT HILL,MA 02467				
PEGGY R ROSENBLUM	TRUSTEE 1 00	0	0	0
143 HOBART ROAD NEWTON CENTRE,MA 02459				
LESLIE A W COOPER	TREASURER/SECRETARY 1 00	0	0	0
26 THE RIDGEWAY GREENWICH,CT 06831				
ALEXANDRA NP DORF	TRUSTEE 1 00	0	0	0
3 FULLER STREET APT6 BROOKLINE,MA 02446				
CRISTINA WYMAN	TRUSTEE 1 00	0	0	0
207 EAST 74TH STREET APT2L NEW YORK,NY 10021				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALBERT SCHWEITZER FELLOWSHIP330 BROOKLINE AVENUE BOSTON,MA 02215	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
ALS ASSOCIATION1275 K STREET NW WASHINGTON,DC 20005	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
AMERICAN HEART ASSOC-NYC AFFILIATE7272 GREENVILLE AVE DALLAS,TX 75231	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	600
AMERICAN RED CROSS540 NW UNIVERSITY BLVD PORT ST LUCIE,FL 34986	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	1,250
AMERICARES88 HAMILTON AVENUE STAMFORD,CT 06902	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	1,700
AMHERST COLLEGEAMHERST COLLEGE AMHERST,MA 01002	DONEE	UNIVERSITY	CHARITABLE DONATION	1,821
ARTHUR ASHE ENDOWMENT FOR THE DEFEAT OF AIDSAARTHUR ASHE STADIUM NEWYORK,NY 11375	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
BARNARD COLLEGE3009 BROADWAY NEWYORK,NY 10027	DONEE	UNIVERSITY	CHARITABLE DONATION	500
BOSTON BALLET861 WASHINGTON STREET NEWTON,MA 02460	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
BOSTON PREPARATORY CHARTER PUBLIC SCHOOL1286 HYDE PARK AVE HYDE PARK,MA 02136	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	1,000
BOSTON SYMPHONY ANNUAL FUND301 MASSACHUSETTS AVENUE BOSTON,MA 02115	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	350
BREAST CANCER ALLIANCE48 MAPLE AVENUE GREENWICH,CT 06830	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	500
BROOKLINE COMMUNITY FUND41 GARRISON ROAD BROOKLINE,MA 02445	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	3,500
BROOKLINE EDUCATION FOUNDATION40 WEBSTER PLACE BROOKLINE,MA 02445	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
BROOKTON FOREST COMMUNITY CENTERBROOKTON BROOKTON,MA 02301	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	500
CALL A RIDE GREENWICH INC37 LAFAYETTE PLACE GREENWICH,CT 06830	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
CANCER CARE27 SEVENTH AVENUE NEWYORK,NY 10001	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
CENTER OF THEOLOGICAL INQUIRY50 STOCKTON STREET PRINCETON,NJ 08540	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
CHORE SERVICE FUNDPO BOX 123 SHARON,CT 06069	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
CITY HARVEST INC575 EIGHTH AVENUE NEWYORK,NY 10018	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	400
CITY MEALS-ON-WHEELS355 LEXINGTON AVENUE NEWYORK,NY 10017	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
CONNECTICUT FOOD BANK56 EAGLE STREET WATERBURY,CT 06708	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
COUNCIL OF THE ARTS AT MIT MIT BOSTON,MA 02139	DONEE	UNIVERSITY	CHARITABLE DONATION	1,500
CT PUBLIC TV & RADIO1049 ASYLUM AVENUE HARTFORD,CT 06105	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
DOCTORS WITHOUT BORDERS USA333 7TH AVENUE NEWYORK,NY 10001	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	700
ENVIRONMENTAL DEFENSE FUND 1875 CONNECTICUT AVE NW WASHINGTON,DC 20009	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
FAIRFIELD COUNTY COMMUNITY FOUONDATION383 MAIN AVENUE NORWALK,CT 06851	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	1,000
FAMILY CENTERS INC40 ARCH STREET GREENWICH,CT 06830	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
FAMILY RE-ENTRY9 MOTT AVE 110 NORWALK,CT 06850	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	200
FINCA INTERNATIONAL1101 14TH STREET WASHINGTON,DC 20005	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FIRST CHURCH IN CHESTNUT HILLCHESTNUT HILL NEWTONVILLE,MA 02467	DONEE	CHURCH	CHARITABLE DONATION	1,500
FIRST PRESBYTERIAN CHURCH1 WEST PUTNAM AVENUE GREENWICH,CT 06830	DONEE	CHURCH	CHARITABLE DONATION	65,100
FLAT ROCK BROOKE NATURE ASSOCIATION443 VAN NOSTRAND AVENUE ENGLE WOOD,NJ 07631	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	500
FOOD BANK FOR NEW YORK CITY 39 BROADWAY NEW YORK,NY 10006	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
FRIENDS OF RONALD MCDONALD HOUSE4707 BENGAL STREET DALLAS,TX 75235	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
GETTYSBURG COLLEGE300 NORTH WASHINGTON GETTYSBURG,PA 17325	DONEE	UNIVERSITY	CHARITABLE DONATION	1,500
GOODWILL INDUSTRIES NEW YORK2231 3RD AVENUE NEW YORK,NY 10035	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
GRACE COTTAGE FOUNDATION 185 GRAFTON ROAD TOWNSHEND,VT 05353	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	10,250
GREENWICH ACADEMY200 NORTH MAPLE AVENUE GREENWICH,CT 06830	DONEE	SCHOOL	CHARITABLE DONATION	350
GREENWICH ADULT DAY CARE INC125 RIVER ROAD COS COB,CT 06807	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	600
GREENWICH ARTS COUNCIL299 GREENWICH AVENUE GREENWICH,CT 06830	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
GREENWICH CHAPLAINCY SERVICES70 PARSOANGE ROAD GREENWICH,CT 06830	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	500
GREENWICH EMERGENCY MEDICAL SERVICE1111 E PUTNAM AVENUE GREENWICH,CT 06878	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	500
GREENWICH HOSPITAL ASSOCIATION5 PERRYRIDGE ROAD GREENWICH,CT 06830	DONEE	HOSPITAL	CHARITABLE DONATION	600
HABITAT FOR HUMANITY NEW YORK CITY111JOHN STREET NEW YORK,NY 10038	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
HOSPICE TREEPUTNAM GREENWICH,CT 06831	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	150
INNER-CITY SCHOLARSHIP FUND 1011 FIRST AVENUE NEW YORK,NY 10022	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
INNOCENCE PROJECT40 WORTH STREET SUITE 701 NEW YORK,NY 10013	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
KIDS IN CRISISONE SALEM STREET COS COB,CT 06807	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	8,400
KIDS IN CRISISONE SALEM STREET COS COB,CT 06807	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	10,000
LEAGUE OF WOMEN VOTERS1740 M STREET NW WASHINGTON,DC 20036	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
LIBERATION PROGRAMS INCORPORATED129 GLOVER AVENUE NORWALK,CT 06850	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	350
LINCOLN CENTER PERFORMING ARTS10 LINCOLN CENTER PLAZA NEW YORK,NY 06831	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
MASCULAR DEGENERATION RESEARCH22512 GATEWAY CENTER DRIVE CLARKSBURG,MD 20871	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
MASSACHUSETTS INSTITUTE OF TECHNOLOGY77 MASSACHUSETTS AVENUE CAMBRIDGE,MA 02139	DONEE	UNIVERSITY	CHARITABLE DONATION	6,500
MEALS-ON-WHEELS1200 WASHINGTON AVENUE MINNEAPOLIS,MN 55415	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	200
MEMORIAL SLOAN-KETTERING CANCER CENTE1275 YORK AVENUE NEW YORK,NY 10065	DONEE	HOSPITAL	CHARITABLE DONATION	900
METEROPOLITAN OPERA ASSOCIATIONLINCOLN CENTER NEW YORK,NY 10023	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	3,000
METROPOLITAN OPERA NEW ENGLAND REGIONAL AUDITIONS 17 PARTRIDGE ROAD LEXINGTON,MA 02420	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	4,000
MIDDLEBURY COLLEGEOLD CHAPEL MIDDLEBURY COLLEGE MIDDLEBURY,VT 05753	DONEE	COLLEGE	CHARITABLE DONATION	300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIT ANNUAL FUND77 MASSACHUSETTS AVENUE CAMBRIDGE,MA 02139	DONEE	UNIVERSITY	CHARITABLE DONATION	1,000
MOUNT HOLYOKE COLLEGE50 COLLEGE STREET SOUTH HADLEY,MA 01075	DONEE	COLLEGE	CHARITABLE DONATION	300
NATHANIEL WITHERELL REHABILITATION AND NURSING CENTER70 PARSONAGE ROAD GREENWICH,CT 06830	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	350
NATIONAL JEWISH HEALTH7900 GLADES ROAD BOCA RATON,FL 33434	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	600
NATIONAL MULTIPLE SCLEROSIS SOCIETY733 THIRD AVENUE NEWYORK,NY 10017	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
NATURE CONSERVANCY AVAILABLE UPON REQUEST GREENWICH,CT 06831	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
NEIGHBOR TO NEIGHBOR1550 BLUE SPRUCE DRIVE FORT COLLINS,CO 80524	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	1,250
NEW YORK PUBLIC LIBRARYFIFTH AVENUE NEWYORK,NY 10010	DONEE	PUBLIC LIBRARY	CHARITABLE DONATION	250
NEW YORK RESTORATION PROJECT1 MARGARET CORBIN DRIVE NEWYORK,NY 10040	DONEE	CHARITABLE ORGANIZAT	CHARITABLE DONATION	250
NEWTON WELLESLEY HOSPITAL CHARITABLE FOUNDATION2014 WASHINGTON STREET NEWTON,MA 02462	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
NORWALK COMMUNITY COLLEGE FOUNDATION188 RICHARDS AVENUE NORWALK,CT 06854	DONEE	COLLEGE	CHARITABLE DONATION	5,000
PANCREATIC CANCER ACTION NETWORK1500 ROSENCRANS AVENUE MANHATTAN BEACH,CA 90266	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
PARALYZED VETERANS OF AMERICA801 18TH STREET WASHINGTON,DC 20006	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	500
PARSONAGE COTTAGE HOME88 PARSONAGE ROAD GREENWICH,CT 06830	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	500
PINE STREET INN444 HARRISON AVENUE BOSTON,MA 02118	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	200
PLANNED PARENTHOOD FEDERATION434 WEST 33RD STREET NEWYORK,NY 10001	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	500
PLANNED PARENTHOOD LEAGUE OF CONNECTICUT1039 E MAIN STREET STAMFORD,CT 06902	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
POLICE ATHLETIC LEAGUE658 WEST INDIANTOWN ROAD JUPITER,FL 33458	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
PORT CHESTER CARVER CENTER INC400 WESTCHESTER AVENUE PORT CHESTER,NY 10573	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
PREVENT BLINDNESS AMERICA 211 WEST WACKER DRIVE CHICAGO,IL 60606	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
PRINCETON THEOLOGICAL SEMINARY64 MERCER STREET PRINCETON,NJ 08542	DONEE	SCHOOL	CHARITABLE DONATION	10,500
PROJECT HOPE255 CARTER HALL LANE MILLWOOD,VA 22646	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
PROLITERACY WORLDWIDE1320 JAMESVILLE AVE SYRACUSE,NY 13210	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
PURCHASE COLLEGE FOUNDATION735 ANDERSON HILL ROAD PURCHASE,NY 10577	DONEE	COLLEGE	CHARITABLE DONATION	1,000
RADIATION ONCOLOGY INSTITUTE10335 N MILITARY TRL C WEST PALM BEACH,FL 33410	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	2,500
RECORDING FOR THE BLIND & DYSLEXIC20 ROSZEL ROAD PRINCETON,NJ 08540	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
RIVERDALE COUNTRY SCHOOL 5250 FIELDSTON ROAD BRONX,NY 10471	DONEE	SCHOOL	CHARITABLE DONATION	500
RIVERDALE NEIGHBORHOOD HOUSE5521 MOSHOLU AVENUE BRONX,NY 10471	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	400
RIVERDALE SENIOR SERVICES INC2600 NETHERLAND AVENUE BRONX,NY 10463	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	600
ROSIE'S PLACE1102 SOUTHWEST INVAHOE STREET PORT ST LUCIE,FL 34983	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	3,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ROUND HILL VOLUNTEER FIRE COMPANYPO BOX 8 4 MAIN STREET ROUND HILL,VA 20142	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
SALVATION ARMY615 SLATERS LANE ALEXANDRIA,VA 22313	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
SAVE-THE REDWOODS LEAGUE 114 SANSOME STREET SAN FRANCISCO,CA 94104	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
SELF-HELP COMMUNITY SERVICES520 EIGHT AVENUE NEW YORK,NY 10018	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	500
SHELTER FOR THE HOMELESS INC PO BOX 1252 STAMFORD,CT 06902	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
SHERRILL HOUSE INCORPORATED 135 SOUTH HUNTINGTON AVENUE JAMAICA PLAIN,MA 02130	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	5,000
SMITH COLLEGE7 COLLEGE LANE NORTHAMPTON,MA 01063	DONEE	COLLEGE	CHARITABLE DONATION	100
SPECIAL OLYMPICS1133 19TH STREET NW WASHINGTON,DC 20036	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	100
SPRINGWELL INC125 WALNUT STREET WATERTOWN,MA 02472	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	150
STEPS TO SUCCESS19 KENNARD ROAD BROOKLINE,MA 02445	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	5,000
THE BOSTON FOOD BANK70 SOUTH BAY AVENUE BOSTON,MA 02118	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
THE CARTER CENTER453 FREEDOM PARKWAY ATLANTA,GA 30307	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
THE CONCORD COALITION1011 ARLINGTON BLVD ARLINGTON,VA 22209	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
THE DOE FUND INC232 EAST 84TH STREET NEW YORK,NY 10028	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	1,000
THE GREENWICH ALLIANCE FOR EDUCATION48 MAPLE AVENUE GREENWICH,CT 06831	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
THE HOTCHKISS SCHOOL11 INTERLAKEN ROAD LAKEVILLE,CT 06039	DONEE	SCHOOL	CHARITABLE DONATION	500
THE LIGHTHOUSE111 E 59TH STREET NEW YORK,NY 10022	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	650
THE LUTHERAN CHURCH - MISSOURI SYNOD1333 SOUTH KIRKWOOD ROAD ST LOUIS,MO 63122	DONEE	CHURCH	CHARITABLE DONATION	200
THE PARTNERSHIP FOR THE HOMELESS305 SEVENTH AVENUE NEW YORK,NY 10001	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	200
THE PREPARATORY FOUNDATION 1286 HYDE PARK AVE HYDE PARK,MA 02136	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	12,750
THE SMILE TRAIN41 MADISON AVENUE NEW YORK,NY 10010	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	400
THE WILDERNESS SOCIETY1615 M STREET WASHINGTON,DC 20036	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
THIRTEENIWNET NEW YORK825 EIGHT AVENUE NEW YORK,NY 10019	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	1,500
TRANSPORTATION ALTERNATIVES127 WEST 26TH STREET NEW YORK,NY 10001	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	1,500
UNITED PARISH AUBURNDALE64 HANCOCK STREET NEWTON,MA 02466	DONEE	CHURCH	CHARITABLE DONATION	12,000
UNITED WAY OF GREENWICH1 LAFAYETTE COURT GREENWICH,CT 06830	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	33,600
VISITING NURSE SERVICE OF NEW YORKNEW YORK NEW YORK,NY 10010	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
VOLUNTEERS OF AMERICA4700 N STATE ROAD 7 LAUDERDALE,FL 33319	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
WGBH RADIO & TVONE GUEST BOSTON,MA 02135	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	300
WOMENS OPPORTUNITY FUND 2122 YORK ROAD OAK BROOK,IL 60523	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250

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Name and address (home or business)				
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YOUNG LIFEPO BOX 520 COLORADO SPRINGS,CO 80901	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	1,000
ALZHEIMER'S ASSOCIATION225 N MICHIGAN AVE FL 17 CHICAGO,IL 60601	DONEE	NON PROFIT ORGANIZAT	CHARITABLE DONATION	250
AMERICAN MUSEUM OF NATURAL HISTORYCENTRAL PARK WEST AT 79TH STREET NEWYORK,NY 10024	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	2,410
ASPCA424 E 92ND ST NEWYORK,NY 10128	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	350
BBBWISE GIVING ALLIANCE112 MADISON AVENUE NEWYORK,NY 10016	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	100
BROOKLINE EMERGENCY FOOD PANTRY15 SAINT PAUL ST BROOKLINE,MA 02446	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	500
THE CAMPAIGN FOR MISA INC 1509 GORTNER AVENUE ST PAUL,MN 55108	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	2,000
THE CARCINOID CANCER FOUNDATION333 MAMARONECK AVENUE 492 WHITE PLAINS,NY 10605	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	5,000
CHINESE AMERICAN INTERNATIONAL SCHOOL150 OAK STREET SAN FRANCISCO,CA 94102	DONEE	SCHOOL	CHARITABLE CONTRIBUTION	1,500
CLASSIC STAGE COMPANY136 EAST 13TH STREET NEWYORK,NY 10003	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	1,500
COMMUNITY SERVINGS18 MARBURY TERRACE BOSTON,MA 02130	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	100
GAY MEN'S HEALTH CRISES446 WEST 33RD STREET NEWYORK,NY 10001	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	500
ANDREW GOLKIN MEMORIAL SCHOLARSHIP FUND55 EXCHANGE PLACE SUITE 601 NEWYORK,NY 10005	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	500
GRAYHOUND GANGPO BOX 274 KANAB,UT 84741	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	100
THE GREATER BOSTON FOOD BANK70 SOUTH BAY AVENUE BOSTON,MA 02118	DONEE	CHARITABLE ORGANIZAT	CHARITABLE CONTRIBUTION	250
HALIFAX HEALTH-HOSPICE OF VOLUSIAFLAGLER3800 WOODBRIAR TRAIL PORT ORANGE,FL 32129	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	500
HEBREW HOME AT RIVERDALE 5901 PALISADE AVENUE BRONX,NY 10471	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	1,500
HOSPICE BY THE SEA1531 W PALMETTO PARK RD BOCA RATON,FL 33486	DONEE	CHARITABLE ORGANIZAT	CHARITABLE CONTRIBUTION	500
HOSPICE OF THE GOOD SHEPHARD2042 BEACON STREET NEWTON,MA 02468	DONEE	CHARITABLE ORGANIZAT	CHARITABLE CONTRIBUTION	200
HOTCHKISS LIBRARY ANNUAL FUND11 INTERLAKEN ROAD LAKEVILLE,CT 06039	DONEE	PUBLIC LIBRARY	CHARITABLE CONTRIBUTION	250
JAMES LENOX SOCIETYPO BOX 96812 WASHINGTON DC,DC 20090	DONEE	CHARITABLE ORGANIZAT	CHARITABLE CONTRIBUTION	5,000
MARY FUND3808C VIRGINIA BEACH BOULEVARD VIRGINIA BEACH,VA 23452	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	250
METEROPOLITAN MUSEUM OF ART1000 FIFTH AVENUE NEWYORK,NY 10028	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	500
NATIONAL SCHOOL CLIMATE CENTER341 WEST 38TH STREET 9TH FLOOR NEWYORK,NY 10018	DONEE	SCHOOL	CHARITABLE CONTRIBUTION	500
NATIONAL WILDLIFE FEDERATIONPO BOX 1583 MERRIFIELD,VA 22116	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	100
NESC GALA DINNER248 PLEASANT ST METHUEN,MA 01844	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	150
NEWTON COMMUNITY SERVICE CENTER492 WALTHAM STREET NEWTON,MA 02465	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	150
NEW SECTOR ALLINACE INC711 ATLANTIC AVE LOWER LEVEL BOSTON,MA 02111	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	500
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BOULEVARD BRONX,NY 10458	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	2,420
NEW YORK CITY OPERA75 BROAD STREET NEWYORK,NY 10004	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	100

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEWTON FREE LIBRARY330 HOMER STREET NEWTON CENTER,MA 02459	DONEE	PUBLIC LIBRARY	CHARITABLE CONTRIBUTION	200
NORTHFILED MT HEERMONONE LAMPLIGHTER WAY MOUNT HERMON,MA 01354	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	250
NORWALK COMMUNITY TECHNICAL COLLEGE FOUNDATION188 RICHARDS AVE NORWALK,CT 06854	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	2,300
THE PUBLIC THEATERNYSF425 LAFAYETTE STREET NEWYORK,NY 10003	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	2,500
ROCKY MOUNTAIN CANCER CENTER FOUNDATIONPO BOX 6625 DENVER,CO 80206	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	500
STRATTON FOUNDATIONPO BOX 523 STRATTON MOUNTAIN,VT 05155	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	12,200
UNION COLLEGE807 UNION ST SCHENECTADY,NY 12308	DONEE	COLLEGE	CHARITABLE CONTRIBUTION	200
USO WORLD HEADQUARTERSPO BOX 96322 WASHINGTON,DC 20090	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	100
WASHINGTON HANCOCK COMMUNITY AGENCYPO BOX 299 ELLSWORTH,ME 04605	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	500
WAVE HILL675 WEST 252ND STREET BRONX,NY 10471	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	200
WESTON PLAYHOUSE THEATHER CO12 PARK STREET WESTON,VT 05161	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	250
WNYC RADIO160 VARICK ST NEWYORK,NY 10013	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	500
THE WOODHALL SCHOOL58 HARRISON LANE BETHLEHEM,CT 06751	DONEE	SCHOOL	CHARITABLE CONTRIBUTION	200
WORLD WILDLIFE FUNDBOX 97180 WASHINGTON,DC 20090	DONEE	NON PROFIT ORGANIZAT	CHARITABLE CONTRIBUTION	200
Total  3a				294,651

TY 2011 Investments - Other Schedule**Name:** PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES**EIN:** 13-6130759

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS-US EQUITIES	AT COST	502,858	500,115
MUTUAL FUNDS-GLOBAL EQUITIES	AT COST	1,129,181	1,183,986
MUTUAL FUNDS-BONDS	AT COST	1,456,071	1,460,341
ABBAY CAPITAL ACL ALTERNATIVE FUND	AT COST	187,683	171,271
SPDR GOLD TRUST SHS	AT COST	199,943	350,185
AMA MULTISTRATEGY OFFSHORE FD	AT COST	0	83,280

TY 2011 Other Assets Schedule

Name: PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES

EIN: 13-6130759

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
AMA MULTISTRATEGY OFFSHORE FD	-27,701	-239,924	0

TY 2011 Other Decreases Schedule

Name: PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES

EIN: 13-6130759

Description	Amount
PRIOR YEAR ADJUSTMENT	8,745

TY 2011 Other Expenses Schedule**Name:** PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES**EIN:** 13-6130759

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES & MEMBERSHIPS	695	0		695
STATE ANNUAL FEES	415	0		415
VIA ACL ALTERNATIVE FUND LIMITED	5,062	5,062		0
INVESTMENT EXPENSE	100	100		0
OTHER DEDUCTIONS - VIA ACL ALTERNATIVE FUND LIMITED K-1	168	168		0

TY 2011 Other Income Schedule

Name: PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES

EIN: 13-6130759

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TAX REFUND	5,100	0	5,100

TY 2011 Other Professional Fees Schedule

Name: PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES

EIN: 13-6130759

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEE	58,204	58,204		0

TY 2011 Taxes Schedule**Name:** PANWY FOUNDATION INC CO GENSPRING FAMILY OFFICES**EIN:** 13-6130759

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	6,900	0		0
FOREIGN TAXES	2,196	0		0