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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2011

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

ror cale	endar	year Zuii, or ta	ix year beginning		, 2011,	and ending		, , , , , , , , , , , , , , , , , , , ,		
G. M	ORRI	SON HUBBAR	D, JR. FOUN	DAT	ION		Α	Employer identification nur 13-6119354	nber	
C/O M.H. JACOBS 21 COLONIAL WAY SHORT HILLS, NJ 07078-1843					В	Telephone number (see the 973-467-0642	instructions)			
							С	If exemption application is	nending check here	
G Che	ck all	that apply	Initial return	T	Initial Return of a for	mer public charity	t		•	
			Final return	Ĺ	Amended return		D	1 Foreign organizations, chec		. L
H C	book to	pe of organiza	Address change		Name change (c)(3) exempt private f	o undation	ł	2 Foreign organizations meet here and attach computation	ing the 85% test, chec on	* □
n C					rust X Other taxable p		E	If private foundation status		_
		t value of all assets	s at end of year J		ounting method. X C	ash Accrual		under section 507(b)(1)(A)	, check here	- []
• \$	iviii rait		·		Other (specify) column (d) must be or	cash basis.)	F	If the foundation is in a 60 under section 507(b)(1)(B)		▶ □
Part I		alysis of Re	venue and		(a) Revenue and	(b) Net investme	nt	(c) Adjusted net	(d) Disburseme	nts
Z	coli	imns (b), (c), a	total of amounts ii and (d) may not ne	ces-	expenses per books	income		income	for charitable purposes	
70.70 		ly equal the an e instructions))	nounts in column ()	(a)					(cash basis on	ıly)
<i>№</i>	1 (Contributions, gifts, g	grants, etc, received (att							
%) ⊗)			undn is not req to att So							 i
		cash investmen Dividends and inter			21.		21.	21.		
	5a	Gross rents	est iioiii securites		21.		. 1.	21.		
SCANNED	_ (Net rental income or (loss)								
多E E	b∢	Net gain/(loss) from Gross sales price for Assets on line 6a	sale of assets not on lin all	e 10						
₹E	7	Capital gain net inco	rme (from Part IV, line 2)				PARTI	ED	
SU SU		Net short-term Income modific						MELLEN	10	
E	100	Gross sales less eturns and allowances						85 VIIE 5 3	2012	
	ь	Less Cost of goods sold.			-, , , -,			AUG 23	- SE	
		Gross profit/(loss)	(att sch)					age.		
	11	Other income (attach schedule).							
		Total. Add lines			21.		21.	21.		
		Compensation of offi Other employee sala	icers, directors, trustees,	, etc	0.					
	į.		employee benefit	s						
A		Legal fees (attach s	-	m 1	020					
M	I	Accounting fees (at Other prof fees (att	•	1 1	920.					
O I P S	17	Interest				_				
ETR		Taxes (attach schedule)(so Depreciation (a		M 2	-725.				-	
1 1	1 :	sch) and deplet	tion.							
N Ý G E		Occupancy Travel, confere	nces, and meeting	js.						
A E N X D P		Printing and pu	iblications s (attach schedule	`						
D P	23		SEE STATEMEN		300.					
SES	24	Total operating expenses. Add	and administrati	ve 23	495.					
•	25	Contributions, gifts,	, grants paid							
	26	Total expenses Add lines 24 ar	s and disburseme nd 25	nts.	495.		Ο.	0.		0.
		Subtract line 26]
		excess of reve and disbursem	nue over expense lents	:5	-474.					
	ı		ome (if negative, enter -(•			21.	21.		
BAA F			tion Act Notice, se		tructions.		TEE		Form 990-PF ((2011)

Form 990-PF (2011) G. MORRISON HUBBARD, JR. FOUNDATION 13-6119354 Page 2 Attached schedules and amounts in the description column should be for end of-year amounts only (See instructions) Beginning of year End of year Part II Balance Sheets (c) Fair Market Value (a) Book Value (b) Book Value $2,\overline{594}$ 2,424.2,424. Cash - non-interest-bearing 2 Savings and temporary cash investments 10,527 10,249. 10,249 3 Accounts receivable Less allowance for doubtful accounts 4 Pledges receivable Less: allowance for doubtful accounts ▶ 5 Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) Other notes and loans receivable (attach sch) A S S E Less allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - US and state government obligations (attach schedule) 232. 232. 2,385. **b** Investments — corporate stock (attach schedule) c Investments - corporate bonds (attach schedule) Investments - land, buildings, and equipment, basis Less accumulated depreciation (attach schedule) 12 Investments - mortgage loans 13 Investments - other (attach schedule) 14 Land, buildings, and equipment basis. Less accumulated depreciation (attach schedule) 15 Other assets (describe ► Total assets (to be completed by all filers -13.353 12,905 15,058. see the instructions. Also, see page 1, item I Accounts payable and accrued expenses 18 Grants payable Deferred revenue. 19 Loans from officers, directors, trustees, & other disqualified persons Mortgages and other notes payable (attach schedule) 26. 22 Other liabilities (describe ► SEE STATEMENT 4 0 26 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F E U T N 24 Unrestricted

ASSETS Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 13,353. 12,879 29 Retained earnings, accumulated income, endowment, or other funds 0 E 13,353. 12,879 Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances 13,353 12,905 (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,353.
2	Enter amount from Part I, line 27a	2	-474.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	12,879.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	12,879.

В

Temporarily restricted 26 Permanently restricted

Part IV Capital Gains and I	Losses for Tax on Investmen	t Income			
(a) List and describe 2-story brick warehouse	e the kınd(s) of property sold (e g., r se, or common stock, 200 shares MI	eal estate, .C Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A					
<u> </u>				ļ	
				ļ	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bar plus expense of sa		(h) Gain or (e) plus (f) m	(loss) inus (g)
<u>a</u>				<u>.</u>	
b					
c					
d					
Complete only for assets show	Ing gain in column (h) and owned by	the foundation on 12/31/69		(1) 0 (0-1	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a) () ()	(I) Gains (Coli jain minus column (I an -0-) or Losses (fr	(), but not less
<u>a</u>					
<u>b</u>					
d					
e					
2 Capital gain net income or (ne		enter in Part I, line 7 ter -0- in Part I, line 7	. 2		
3 Net short-term capital gain or	(loss) as defined in sections 1222(5)	and (6):			
	e 8, column (c) (see instructions). If	(loss), enter -0-	- _		
In Part I, line 8. Part V Qualification Unde	Section 4040(a) for Bodyso	d Tay on Not Invactor	ant Income		
(For optional use by domestic private				N/A	
	·	13 ro(a) tax on not invocant			
If section 4940(d)(2) applies, leave t	his part blank				
Was the foundation liable for the sec	tion 4942 tax on the distributable an	nount of any year in the bas	se period?	Yes	☐ No
If 'Yes,' the foundation does not qua				 	
	in each column for each year, see th		g any entries.	4.0	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use as:	sets (col	(d) Distributior umn (b) divided	
2010					
2009					
2008					
2007					-
2006				<u> </u>	
2 Total of line 1, column (d)			2		
	ne 5-year base period — divide the to n has been in existence if less than		3		
4 Enter the net value of nonchar	itable-use assets for 2011 from Part	X, line 5.	4		-
5 Multiply line 4 by line 3			5_		
6 Enter 1% of net investment inc	6				
7 Add lines 5 and 6	•		7		
8 Enter qualifying distributions fr	rom Part XII. line 4		8		
If line 8 is equal to or greater t	than line 7, check the box in Part VI,	line 1b, and complete that		6 tax rate. See t	he
Part VI instructions.				Forr	n 990-PF (2011)

Form	990-PF (2011) G. MORRISON HUBBARD, JR. FOUNDATION 13-611935	4	F	age 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instruction	กร)		
b	Date of ruling or determination letter (attach copy of letter if necessary — see instrs) Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1% of Part I, line 27b All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			0.
2 3 4 5	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5			0. 0. 0.
b d	Credits/Payments 2011 estimated tax pmts and 2010 overpayment credited to 2011 Exempt foreign organizations — tax withheld at source Tax paid with application for extension of time to file (Form 8868). Backup withholding erroneously withheld Total credits and payments Add lines 6a through 6d 7			200.
8 9 10 11 Par	Enter any penalty for underpayment of estimated tax. Check here			0. 200. 200.
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1 a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		<u>X</u>
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
d	EDID the foundation file Form 1120-POL for this year? I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation	1c		X
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities	2		X
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year? If 'Yes,' has it filed a tax return on Form 990-T for this year?	4a 4b	N	X /A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	14	X
6	If 'Yes,' attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	
	Enter the states to which the foundation reports or with which it is registered (see instructions) NY			
t	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		X
10 BAA	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.	10 orm 99	O.PF	X (2011)
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	990-PF (2011) G. MORRISON HUBBARD, JR. FOUNDATION	13-611935	4	P	age 5
Par	t VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualifie advisory privileges? If 'Yes,' attach statement (see instructions).	d person had	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption a Website address N/A	application?	13	Х	
14		no. ► <u>973-4</u> 07078-184		542	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	07070_104	N/A	<u>-</u>	
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15		Voc	N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other autibank, securities, or other financial account in a foreign country?	hority over a	16	Yes	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the nan foreign country ▶	ne of the			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a	During the year did the foundation (either directly or indirectly).	_			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X No			
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	▶ □	1 b	N	/A
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	_	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years 20, 20, 20, 20	Yes X No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a) all years listed, answer 'No' and attach statement — see instructions.)		2b	N.	/A
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he 20, 20, 20	re			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business	Yes X No			
b	olf 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)		3 b	N	/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		X
BAA		Fo	rm 99	0-PF	

Form 990-PF (2011) G. MORRISON HUBBAI			13-61	19354	Page 6
Part VII-B Statements Regarding Activiti	es for Which Form	1 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incu	•			,	
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	n (section 4945(e))?	∐ Yes X] No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ation drive?	1 4955); or to carry] No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	∐ Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, o 4940(d)(2)? (see instri	rganization described uctions)	Yes X] No	
(5) Provide for any purpose other than religio educational purposes, or for the preventio			Yes X] No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	tions	5b	N/A
Organizations relying on a current notice rega	rding disaster assistani	ce check here	▶ [
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regu	ulations section 53 494	5-5(d)		-	
6a Did the foundation, during the year, receive are on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premium	S ∐Yes X	No	
b Did the foundation, during the year, pay prem	iums, directly or indirec	tly, on a personal bene	fit contract?	6b	X
If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the found	dation a party to a prob	whited tay shelter transa	iction? Yes X	No	
b If 'Yes,' did the foundation receive any procee	, , ,			N/A 7b	-
Part VIII Information About Officers, D					 S.
and Contractors	, ,				
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		se account, owances
G.M. HUBBARD, III	PRESIDENT	0.	0.		0.
113 HERB RIVER DRIVE	0				
SAVANNAH, GA 31406					
				ļ	
				1	
2 Compensation of five highest-paid employee	Les (other than those inc	l cluded on line 1 see ir	structions), If none, e	 enter 'NONE.	
(a) Name and address of each employee	(b) Title, and average		(d) Contributions to	(e) Expens	se account,
paid more than \$50,000	hours per week devoted to position		employee benefit plans and deferred compensation	other all	owances
NONE					
	-				
Total number of other employees paid over \$50,000					0
BΔΔ	TEE 403061	12/05/11		Form QC	0-PF (2011)

Form 990-PF (2011) G. MORRISON HUBBARD, JR. FOUNDATION Part VIII Information About Officers, Directors, Trustees, Foundation	13-6119	
and Contractors (continued)	managers, nighty Falu El	npioyees,
3 Five highest-paid independent contractors for professional services (see instructio	ns). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
Table when to the constant and the const		0
Total number of others receiving over \$50,000 for professional services		
Part IX-A Summary of Direct Charitable Activities		
Let the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informati	ion such as the number of	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information organizations and other beneficiaries served, conferences convened, research papers produced, etc	on such as the number of	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the	tax year on lines 1 and 2	Amount
1	tax year on mes rand z	7 WHO GITE
N/A		
<u></u>		
2		
All other program-related investments See instructions		
3		
	·	
Total. Add lines 1 through 3	>	0.
BAA		Form 990-PF (2011)

Form 990-PF (2011) G. MORRISON HUBBARD, JR. FOUNDATION	13-61193	35 4 Page 8
Part X Minimum Investment Return (All domestic foundations must complete this page instructions.)	art. Foreign f	oundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities	1 a	4,225.
b Average of monthly cash balances	1 b	12,897.
c Fair market value of all other assets (see instructions)	1 c	12,097.
d Total (add lines 1a, b, and c)	1 d	17,122.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c	10	17,122.
	0.	
(attach detailed explanation). 2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	17,122.
3 Subtract line 2 from line 10	3	17,122.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	257.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	16,865.
6 Minimum investment return. Enter 5% of line 5	6	843.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private	e operating fo	
and certain foreign organizations check here ► and do not complete this p	•	
1 Minimum investment return from Part X, line 6	1	843.
2a Tax on investment income for 2011 from Part VI, line 5		
b Income tax for 2011 (This does not include the tax from Part VI.).		
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	843.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	843.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	843.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	
b Program-related investments — total from Part IX-B.	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purpose	s 2	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 	3a	
b Cash distribution test (attach the required schedule).	3ь	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line	e 4 4	0.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.

Form **990-PF** (2011)

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,				0.40
line 7 2 Undistributed income, if any, as of the end of 2011:				843.
a Enter amount for 2010 only			0.	
b Total for prior years. 20 , 20 , 20		0.	0.1	
3 Excess distributions carryover, if any, to 2011		<u> </u>	,	
a From 2006 43,762.				
b From 2007 42,209.				
c From 2008 24, 995.				
d From 2009 49,569.				
e From 2010 17, 484.				
f Total of lines 3a through e.	178,019.			
4 Qualifying distributions for 2011 from Part				
XII, line 4 ► \$				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2011 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011	843.			843.
(If an amount appears in column (d), the same amount must be shown in column (a))				
Same amount mast be snown in column (a)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	177,176.		·····	
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2012 7 Amounts treated as distributions out of				0.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
	<u>.</u>			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	42,919.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	134,257.			
10 Analysis of line 9:				
a Excess from 2007 42,209.				
b Excess from 2008 24, 995.				
c Excess from 2009 49, 569.				
d Excess from 2010 17, 484.				
e Excess from 2011		<u> </u>		

Form 990-PF (2011) G. MORRISON HUBB				13-6119354	Page 10
Part XIV Private Operating Foundar					N/A
1a If the foundation has received a ruling or is effective for 2011, enter the date of the	ruling			^	
b Check box to indicate whether the founda		rating foundation de L		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2011	(b) 2010	Prior 3 years (c) 2009	(d) 2008	(e) Total
investment return from Part X for each year listed	(a) 2011	(b) 2010	(6) 2009	(d) 2008	(e) Total
b 85% of line 2a					
 Qualifying distributions from Part XII, line 4 for each year listed 					
d Amounts included in line 2c not used directly for active conduct of exempt activities.					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c. 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income			<u> </u>		
Part XV Supplementary Information assets at any time during the	(Complete this le year – see in	part only if the structions.)	organization ha	id \$5,000 or mor	e in
Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they hav NONE	have contributed me	ore than 2% of the than \$5,000). (See	total contributions r section 507(d)(2))	eceived by the found	dation before the
b List any managers of the foundation who a partnership or other entity) of which the NONE	own 10% or more o foundation has a 1	f the stock of a corp 0% or greater intere	poration (or an equ est.	ally large portion of	the ownership of
2 Information Regarding Contribution, Gra	nt, Gift, Loan, Scho	larship, etc, Progra	ıms:		
Check here ► X if the foundation only requests for funds. If the foundation make complete items 2a, b, c, and d	makes contributions	to preselected cha	ritable organization		
a The name, address, and telephone numb	er of the person to	whom applications s	should be addresse	d:	
b The form in which applications should be submitted and information and materials they should include					
c Any submission deadlines:					
d Any restrictions or limitations on awards,	such as by geograp	hıcal areas, charıta	ble fields, kinds of	institutions, or other	factors:

3 Grants and Contributions Paid During the	rear or Approved for Fut	ure Paymen	t	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient		Amount
Name and address (home or business)	substantial contributor	recipient	Contribution	
a Paid during the year	substantial contributor	recipient		
Total			► 3a	
b Approved for future payment Total			▶ 31	

Form **990-PF** (2011)

D 1304 A	1				
Part XVI-A	Analy	ysis o	t income	-Producing	Activities

BAA

Enter gross	amounts unless otherwise indicated	Unrelated business income			by section 512, 513, or 514	(e)	
		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (See instructions)	
	am service revenue			code			
	 	-		 			
				 			
<u>-</u>				 			
ŭ				 			
ř							
	and contracts from government agencies						
-	pership dues and assessments						
	t on savings and temporary cash investments						
	ends and interest from securities			14	21.		
5 Net re	ental income or (loss) from real estate		· · · · · · · · · · · · · · · · · · ·				
	financed property					· · · · · · · · · · · · · · · · · · ·	
b Not d	ebt-financed property						
6 Net ren	ntal income or (loss) from personal property.						
7 Other	investment income						
8 Gain or	(loss) from sales of assets other than inventory		··· -·· · · · · · · · · · · · · · · · ·				
9 Net in	ncome or (loss) from special events						
10 Gross	s profit or (loss) from sales of inventory						
11 Other	revenue						
a				ļ			
b	<u> </u>			1			
¢		<u> </u>		1			
							
		1		1			
e	tol. Add columns (b). (d). and (a)		· ·	+	21		
12 Subto	otal Add columns (b), (d), and (e)			1	21.	21	
12 Subto	. Add line 12, columns (b), (d), and (e)	ons)			21.	21.	
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TEEA0502L 07/14/11

Form 990-PF (2011) G. MORRISON HUBBARD, JR. FOUNDATION 13-6119354 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

				_						- 1	Van	Na
de	escribe	organization directly d in section 501(c) o to political organizat	of the Code (ot	engage in ther than	any of the fol section 501(c	lowing wit)(3) organ	th any ot nizations	her organizatioi) or in section 5	า 27,		Yes	No
	-	s from the reporting		a noncha	ritable exemp	ot organiza	ation of:					ı
(1)) Cash	1			•	· ·				1a (1)		Х
(2)) Othe	r assets								1a (2)		X
b 01	ther tra	insactions:										
(1)) Sale	s of assets to a non	charitable exe	empt organ	nization					16(1)		X
(2)	(2) Purchases of assets from a noncharitable exempt organization						1b (2)		Х			
(3)) Rent	al of facilities, equip	ment, or other	er assets						1 b (3)	L	X
(4	(4) Reimbursement arrangements						1 b (4)		X			
	•	is or Ioan guarantee								1 b (5)		X
		ormance of services			_					1 b (6)	igsquare	X
c St	naring	of facilities, equipme	ent, mailing lis	sts, other	assets, or pa	ıd employ	ees			1 c		<u>X</u>
th	e aood	swer to any of the a ls, other assets, or s saction or sharing a	services aiven	by the rei	portina found	ation. If th	e founda	ation received le	ess than fair	market value in	ue of	
(a) Line		(b) Amount involved			ible exempt organ		1			ns, and sharing arra	ngement	is
N/A			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-F3			,	,		J	
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							l					
d€	escribe	undation directly or d in section 501(c)	of the Code (of	iated with, other than	, or related to section 501(c	one or n (3)) or in	nore tax- section	exempt organiz 527?	ations	Ye	s X	No
DIT		complete the follow		1	b) Type of ord	nanization	,	10	Nescription	of relationship		
N/A	<u>(a)</u>	Tranie of organizati	.011	\\	b) Type of oil	gariizatiori	<u> </u>		Description	or relationship		
ц/ А				 	•							
				†			,	,	····			
	_	•		1								
	Under p	enalties of perjury, I declar	re that I have exam	nined this retu	ım, including acco	ompanying so	hedules an	d statements, and to	the best of my k	nowledge and belief,	ıt ıs true	
c:	correct,	and complete Declaration	of preparer tother	than taxpaye	er) is based on all	intermation	or which pre	eparer has any know	eage	May the	IRS disc	
Sign		\ <i>\</i>	لالامد	L	_ @6	[]		1		this retu	m with the shown to	he
Here	Sinna	ture of officer or trustee			Date	1 mg 2	<u> </u>	tle	ur_	(see ins	tructions))2
	Signa	Print/Type preparer's na	me	Į Pi	reparer's signature	•		Date	1		Yes	No
		1			ARION F.				Check	△"	1522	
Paid		MARION F. KA	MARION F.	KATZ,	CPA	WHIT		7/27/12	self employ			
Prepa		<u> </u>				[ጥፑ 304	5		Firm's EIN	<u> 22-3687770</u>		
Use O	nly	_	PIKESVILLE		MD 01000 2007				Ohana ==	410-580-90	15	
DA 4		1F	TVDO A TUDE	עויי , יי	L1200 J30	, ,			Phone no			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
BAA										Form 9 9	JU-PF	(2011

(Rev January 2012)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545 1709

If you are	e filing for an Automatic 3-Month Extension, con	plete only	Part I and check this box .		► X	
-	filing for an Additional (Not Automatic) 3-Montl			•		
Do not comp	plete Part II unless you have already been grante	d an autom	iatic 3-month extension on a previously f	iled Form 8868.		
corporation r request an e Associated V	ling (e-file). You can electronically file Form 8868 equired to file Form 990-T), or an additional (not xtension of time to file any of the forms listed in With Certain Personal Benefit Contracts, which ming of this form, visit www.irs.gov/efile and click of	automatic) Part I or Pa ust be sent	3-month extension of time. You can ele art II with the exception of Form 8870, In to the IRS in paper format (see instruct)	ctronically file Form formation Return for	8868 to r Transfers	
Part I A	utomatic 3-Month Extension of Time. O	nly subm	nit original (no copies needed).			
A corporation	n required to file Form 990-T and requesting an a	utomatic 6	-month extension - check this box and c	complete Part I only		
All other corporate tax r	porations (including 1120-C filers), partnerships, eturns	REMICS, a	and trusts must use Form 7004 to request	t an extension of tim	ne to file	
	To. 727 777 777 777 777		Enter filer's identif	ying number, see ir		
Type or	Name of exempt organization or other filer, see instructions			Employer identification n	umber (EIN) or	
print	C MODDICON WIDDING TO FOUND	N T T ON				
File by the	G. MORRISON HUBBARD, JR. FOUND Number, street, and room or suite number if a P O box, see in			X 13-6119354 Social security number (SSN)		
due date for filing your					DEI (3314)	
return See instructions	C/O M.H. JACOBS 21 COLONIAL WA	ess, see instru	ictions	<u> </u>		
	SHORT HILLS, NJ 07078-1843					
Enter the Re	turn code for the return that this application is fo	r (file a ser	parate application for each return)		04	
	• •					
Application Is For		Return Code	Application Is For		Return Code	
Form 990		01	Form 990-T (corporation)		07	
Form 990-BL	<u></u>	02	Form 1041-A		08	
Form 990-E2	<u></u>	01	Form 4720	·	09	
Form 990-PF		04	Form 5227		10	
Form 990-T	(section 401(a) or 408(a) trust)	05	Form 6069		11	
Form 990-T	(trust other than above)	06	Form 8870		12	
	s are in the care of <u>MORRENE</u> H. <u>JACOBS</u> e No. ► 973-467-0642	S FAX N				
•	panization does not have an office or place of bus				▶ □	
-	for a Group Return, enter the organization's four			this is for the whole	aroup,	
check th	· _ ·	•	ox and attach a list with the nai		•	
the exter	nsion is for					
until _ The ex	tension is for the organization's return for: calendar year 20 11 or	janization r	eturn for the organization named above.			
▶	tax year beginning, 20	, and endi	ng, 20			
	ax year entered in line 1 is for less than 12 mont ange in accounting period.			al return		
					··· , <u> </u>	
3a If this nonref	application is for Form 990-BL, 990-PF, 990-T, 47 undable credits. See instructions	720, or 606	9, enter the tentative tax, less any	3a \$	0.	

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit

c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions_____

0.

0.

200.

3b|\$

3c|\$

2011	FEDERAL STATEMENTS	PAGE 1
G.	MORRISON HUBBARD, JR. FOUNDATION	13-6119354
STATEMENT 1 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES		
	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTMENT NET IN PER BOOKS INCOME NET IN \$ 920. TOTAL \$ 920. \$ 0. \$	STED CHARITABLE
STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES		
FEDERAL TAX REFUND NY FILING FEE	(A) (B) NET (C EXPENSES INVESTMENT ADJUSTMENT NET IN \$ -750. 25. TOTAL \$ -725. \$ 0. \$	STED CHARITABLE
STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES		
BANK CHARGES	(A) (B) NET EXPENSES INVESTMENT ADJU PER BOOKS INCOME NET II TOTAL \$ 300. \$ 0. \$	(C) (D) STED CHARITABLE NCOME PURPOSES 0. \$ 0.
STATEMENT 4 FORM 990-PF, PART II, LINE 22 OTHER LIABILITIES		
DUE TO ESTATE OF G.M. HUBB ROUNDING		\$ 25. 1. OTAL \$ 26.
		

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