



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

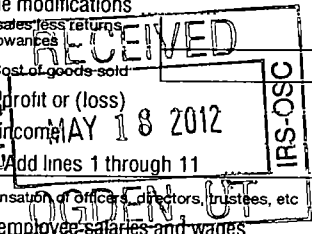
For calendar year 2011 or tax year beginning

, and ending

Name of foundation THE BEIR FOUNDATION		A Employer identification number 13-6084093
Number and street (or P.O. box number if mail is not delivered to street address) 110 EAST 59TH STREET	Room/suite	B Telephone number (212) 355-7733
City or town, state, and ZIP code NEW YORK, NY 10022		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> Foreign organizations meeting the 85% test, 2. check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,978,977. (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received					
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		19,906.	19,906.		Statement 1
4 Dividends and interest from securities		146,899.	146,899.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		399,852.			
b Gross sales price for all assets on line 6a 741,379.					
7 Capital gain net income (from Part IV, line 2)			399,852.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales, less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		566,657.	566,657.	0.	
13 Compensation of Officers, Directors, Trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 3		12,000.	12,000.	0.	0.
c Other professional fees					
17 Interest					
18 Taxes Stmt 4		4,419.	1,419.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 5		61,935.	61,935.	0.	0.
24 Total operating and administrative expenses Add lines 13 through 23		78,354.	75,354.	0.	0.
25 Contributions, gifts, grants paid		215,329.			215,329.
26 Total expenses and disbursements. Add lines 24 and 25		293,683.	75,354.	0.	215,329.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		272,974.			
b Net investment income (if negative, enter -0-)			491,303.		
c Adjusted net income (if negative, enter -0-)				0.	

SCANNED MAY 23 2012



17 914

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	348,914.	544,897.	544,897.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 7	3,265,790.	3,342,789.	6,434,080.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	3,614,704.	3,887,686.	6,978,977.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	1,148,127.	1,148,127.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	2,466,577.	2,739,559.	Statement 6	
30 Total net assets or fund balances	3,614,704.	3,887,686.		
31 Total liabilities and net assets/fund balances	3,614,704.	3,887,686.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,614,704.
2 Enter amount from Part I, line 27a	2	272,974.
3 Other increases not included in line 2 (itemize) ▶ <u>NONTAXABLE ADJUSTMENTS</u>	3	8.
4 Add lines 1, 2, and 3	4	3,887,686.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,887,686.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 741,379.		341,527.	399,852.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			399,852.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	399,852.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	547,398.	6,356,599.	.086115
2009	223,556.	5,961,588.	.037499
2008	539,481.	7,636,081.	.070649
2007	524,471.	8,979,124.	.058410
2006	515,279.	7,523,825.	.068486

2 Total of line 1, column (d)	2	.321159
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.064232
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	6,842,475.
5 Multiply line 4 by line 3	5	439,506.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,913.
7 Add lines 5 and 6	7	444,419.
8 Enter qualifying distributions from Part XII, line 4	8	215,329.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	}	1	9,826.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	9,826.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	9,826.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	3,079.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2011 estimated tax payments and 2010 overpayment credited to 2011		6d	
b Exempt foreign organizations - tax withheld at source		7	3,079.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	6,747.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of TAG ASSOCIATES, LLC Telephone no. 212-275-1549 Located at 75 ROCKEFELLER PLAZA, NEW YORK, NY ZIP+4 10019
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOAN S. BEIR 110 EAST 59TH STREET, NEW YORK, NY 10	PRESIDENT	0.00	0.	0.
MICHAEL KATZ 110 EAST 59TH STREET, NEW YORK, NY 10	SECRETARY	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SAYBROOK CAPITAL - 2000 FRONTIS PLAZA BLVD., WINSTONSALEM, NC 27103	INVESTMENT ADVISORY	61,545.

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,696,210.
b	Average of monthly cash balances	1b	250,465.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	6,946,675.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,946,675.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	104,200.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,842,475.
6	Minimum investment return. Enter 5% of line 5	6	342,124.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	342,124.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	9,826.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,826.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	332,298.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	332,298.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	332,298.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	215,329.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	215,329.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	215,329.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				332,298.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008	315,883.			
d From 2009	223,556.			
e From 2010	550,420.			
f Total of lines 3a through e	1,089,859.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 215,329.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	215,329.			
d Applied to 2011 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	332,298.			332,298.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	972,890.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012 Subtract lines 7 and 8 from line 6a	972,890.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009	207,141.			
d Excess from 2010	550,420.			
e Excess from 2011	215,329.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:
-
- b The form in which applications should be submitted and information and materials they should include:
-
- c Any submission deadlines:
-
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
-

THE BEIR FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CISCO SYSTEMS, INC.	P	11/18/05	05/25/11
b CHEVRON CORP	P	05/19/72	09/28/11
c CHEVRON CORP	P	12/31/91	09/28/11
d EOG RESOURCES INC	P	12/14/09	09/13/11
e L3 COMMUNICATIONS HLDG	P	09/14/10	05/25/11
f Capital Gains Dividends			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 96,877.		102,060.	-5,183.
b 183,543.		7,019.	176,524.
c 193,342.		3,959.	189,383.
d 86,608.		90,362.	-3,754.
e 164,209.		138,127.	26,082.
f 16,800.			16,800.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-5,183.
b			176,524.
c			189,383.
d			-3,754.
e			26,082.
f			16,800.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	399,852.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

123591
05-01-11

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
BANK OF NEW YORK	1,511.
BNY MELLON	50.
PERSHING ADVISOR SOLUTIONS	18,345.
Total to Form 990-PF, Part I, line 3, Column A	19,906.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
PERSHING ADVISOR SOLUTIONS	163,699.	16,800.	146,899.
Total to Fm 990-PF, Part I, ln 4	163,699.	16,800.	146,899.

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	12,000.	12,000.	0.	0.
To Form 990-PF, Pg 1, ln 16b	12,000.	12,000.	0.	0.

Form 990-PF Taxes Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
TAXES	3,000.	0.	0.	0.
FOREIGN TAX PAID	1,419.	1,419.	0.	0.
To Form 990-PF, Pg 1, ln 18	4,419.	1,419.	0.	0.

Form 990-PF	Other Expenses			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
INVESTMENT MANAGEMENT FEES	61,560.	61,560.	0.	0.	
FILING FEES	250.	250.	0.	0.	
ADVERTISING FEE	125.	125.	0.	0.	
To Form 990-PF, Pg 1, ln 23	61,935.	61,935.	0.	0.	

Form 990-PF	Other Funds		Statement	6
Description	(A) Beginning of Year	(B) End of Year		
Endowment Fund	2,466,577.	2,739,559.		
Total to Form 990-PF, Part II, line 29	2,466,577.	2,739,559.		

Form 990-PF	Corporate Stock		Statement	7
Description	Book Value	Fair Market Value		
SEE ATTACHED	3,342,789.	6,434,080.		
Total to Form 990-PF, Part II, line 10b	3,342,789.	6,434,080.		

The Beir Foundation

EIN: 13-6084093

12/31/2011

Date	Quantity	Security	Unit Cost	Total Cost	Price	Market Value
CORPORATE BONDS						
05-18-09	250,000	American Express Co 7.250% Due 05-20-14	100.60	251,500.00	111.68	279,194.25
		Accrued Interest				2,064.24
				<u>251,500.00</u>		<u>281,258.49</u>
COMMON STOCK						
05-06-09	4,000.00	Automatic Data Processing	35.31	141,246.20	54.01	216,040.00
02-14-11	8,000.00	BYD Co LTD ADR	8.88	71,033.52	4.34	34,692.00
01-24-03	5,000.00	Berkshire Hathaway Inc Cl B	57.47	287,360.21	76.30	381,500.00
12-31-91	2,000.00	Chevron Corp	1.93	3,858.84	106.40	212,800.00
07-07-05	1,000.00	Diageo Plc ADR	56.73	56,730.00	87.42	87,420.00
07-24-03	10,000.00	Duke Energy Corp	14.46	144,555.76	22.00	220,000.00
09-23-08	2,000.00	Emerson Elec Co Com	42.01	84,025.00	46.59	93,180.00
12-31-91	12,000.00	Exxon Mobil Corp	2.61	31,364.00	84.76	1,017,120.00
01-23-04	3,000.00	Factset Research Systems Inc	25.11	75,341.60	87.28	261,840.00
08-25-81	33,000.00	General Electric Co	1.16	38,415.44	17.91	591,030.00
10-13-08	300.00	Google Inc - Cl A	441.14	132,341.72	645.90	193,770.00
01-13-03	3,750.00	Heineken Holdings	24.00	89,999.15	41.04	153,910.12
09-16-09	3,000.00	Heinz H J Co	40.02	120,060.00	54.04	162,120.00
01-23-06	12,000.00	Intel Corp	20.80	249,632.00	24.25	291,000.00
01-01-70	2,000.00	International Business Machines	92.94	185,085.00	183.88	367,760.00
10-15-03	2,000.00	Johnson & Johnson	53.05	106,093.20	65.58	131,160.00
06-01-08	5,621.00	Kraft Foods Inc	29.35	164,967.00	37.36	210,000.56
03-10-04	2,500.00	Nestle S A ADR	26.15	65,370.00	57.75	144,369.50
09-20-84	4,000.00	NextEra Energy, Inc	9.94	39,753.22	60.88	243,520.00
05-11-92	10,000.00	Plum Creek Timber Co	15.08	150,813.00	36.56	365,600.00
01-01-70	3,000.00	Procter & Gamble Co	60.53	181,590.00	66.71	200,130.00
09-28-11	2,000.00	Schlumberger Ltd	62.41	124,825.94	68.31	136,620.00
06-16-11	4,000.00	Southwestern Energy Co	38.98	155,927.60	31.94	127,760.00
02-28-07	8,000.00	Staples Inc	20.42	163,382.60	13.89	111,120.00
11-01-06	6,000.00	Walgreen Co	37.79	226,723.60	33.06	198,360.00
				<u>3,091,289</u>		<u>6,152,822.18</u>
				<u>3,342,789</u>		<u>6,454,080</u>

Date	Reference T	Description	Beginning Balance	Current Amount	Period End Amount	YTD Balance
50000 GIFTS, GRANTS & CONTRIBUTIONS						
01/11/11	1742 V	DONATION 2011 THE VISITING NURSE SERVICE of NY		500 00		
01/11/11	1743 V	DONATION 2011 Thirteen - WNET DONATION 2011 Gift, Grants & Contributions		2,000 00		
01/11/11	1744 V	UNITED JEWISH APPEAL DONATION 2011		20,000 00		
01/11/11	1745 V	US HOLOCAUST MEMORIAL MUSEUM DONATION 2011		15,000 00		
01/11/11	1746 V	Wesleyan University DONATION 2011		1,000 00		
01/25/11	1747 V	THE METROPOLITAN MUSEUM of ART DONATION		150 00		
			March	<u>184,900 00</u>	184,900 00	
04/07/11	1751 V	Big Brothers Big Sisters of NYC Inc 2011 CONTRIB		200 00		
04/07/11	1752 V	The Parkside School CONTRIB -N ROSE		1,000 00		
04/14/11	1753 V	S L E. Lupus Foundation DONATION		250 00		
04/25/11	1754 V	The Fund for Park Avenue DONATION		100 00		
05/19/11	1761 V	PARALIZED VETERANS OF AMERICA DONATION		89 00		
06/23/11	1763 V	ROUNABOUT THEATRE CO INC CONTRIB		125 00		
			June	<u>1,764 00</u>	186,664 00	
08/04/11	1766 V	JBI CONTRIB		200 00		
08/11/11	1767 V	The Parkside School DONATION		25,000 00		
08/12/11	1768 V	National Humane Education Society DONATION		50 00		
09/09/11	1770 V	Aspen Jewish Community Center 090911		2,500 00		
09/26/11	1771 V	New York Public Radio CONTRIB		120 00		
			September	<u>27,870 00</u>	214,534 00	
12/01/11	1775 V	Covenant House DONATION 12/1/11		150 00		
12/01/11	1776 V	Marine Toys for Tots Foundation DONATION 12/1/11		50 00		
12/01/11	1777 V	National Humane Education Society DONATION 12/1/11		50 00		
12/01/11	1778 V	New York Public Radio DONATION 12/1/11		120 00		
12/01/11	1779 V	POLICE ATHLETIC LEAGUE DONATION 12/1/11		50 00		
12/07/11	1780 V	Gog's Love We Deliver DEC 2011		75 00		
12/07/11	1781 V	Holy Apostels Soup Kitchen 2001 YR END GIVI		100 00		
12/07/11	1782 V	Partnership for Children's Rights 12/7/11		100 00		
12/12/11	1783 V	The Fund for Park Avenue PA TREE LIGHTING		100 00		
			December	<u>795 00</u>	215,329 00	
				<u>215,329 00</u>		<u>215,329 00</u>

Date	Reference T	Description	Beginning Balance	Current Amount	Period End Amount	YTD Balance
50000 GIFTS, GRANTS & CONTRIBUTIONS						
01/11/11	1726 V	ANTI - DEFAMATION LEAGUE DONATION 2011		1,000 00		
01/11/11	1727 V	CENTRAL SYNAGOGUE DONATION 2011		25,000 00		
01/11/11	1728 V	COLUMBIA UNIVERSITY DONATION 2011		250 00		
01/11/11	1729 V	Community Access DONATION 2011		2,500 00		
01/11/11	1730 V	CORPORATE ANGEL NETWORK DONATION 2011		500 00		
01/11/11	1731 V	Ethical Culture Fieldston School DONATION 2011		250 00		
01/11/11	1732 V	Fountain House DONATION 2011		7,000 00		
01/11/11	1733 V	George Washington University DONATION 2011		1,000 00		
01/11/11	1734 V	HAMILTON - MADISON HOUSE DONATION 2011		1,000 00		
01/11/11	1735 V	JEWISH BOARD OF FAMILY & CHILDREN DONATION 2011		25,000 00		
01/11/11	1736 V	Meals on Wheels DONATION 2011		250 00		
01/11/11	1737 V	NEW YORK PRESBYTERIAN HOSPITAL DONATION 2011		5,000 00		
01/11/11	1738 V	THE 92nd STREET Y DONATION 2011		20,000 00		
01/11/11	1739 V	The Calhoun School DONATION 2011		30,000 00		
01/11/11	1740 V	THE METROPOLITAN OPERA DONATION 2011		15,000 00		
01/11/11	1741 V	The NY Times Neediest Cases Fund				

The Beir Foundation
EIN: 13-6084093
TAX YEAR: 2011

The Beir Foundation is making an election to treat the qualifying distributions as a distribution out of corpus under Reg. Sec. 53.4942(a)-3(d)(2).

THE BEIR FOUNDATION
EIN: 13-6084093
FMV OF ASSETS
12/31/11

PART X: MINIMUM INVESTMENT RETURN:

<u>SECURITIES</u>	<u>FMV @ BOM</u>	<u>FMV @ EOM</u>	<u>AVG FMV MO.</u>	<u>ANNUAL AVG FMV/MO.</u>
JAN	6,486,884	6,809,930	6,648,407	
FEB	6,809,930	7,111,672	6,960,801	
MAR	7,111,672	7,028,417	7,070,045	
APR	7,028,417	7,272,022	7,150,220	
MAY	7,272,022	6,912,612	7,092,317	
JUN	6,912,612	6,839,174	6,875,893	
JUL	6,839,174	6,721,138	6,780,156	
AUG	6,721,138	6,378,582	6,549,860	
SEP	6,378,582	6,116,624	6,247,603	
OCT	6,116,624	6,374,223	6,245,424	
NOV	6,374,223	6,329,640	6,351,932	
DEC	6,329,640	6,434,080	6,381,860	
TOTAL SECURITIES:	<u>80,380,918</u>	<u>80,328,114</u>	<u>80,354,516</u>	<u>6,696,210</u>
<u>CASH</u>				
JAN	327,643	137,235	232,439	
FEB	137,235	52,330	94,783	
MAR	52,330	78,672	65,501	
APR	78,672	89,644	84,158	
MAY	89,644	289,553	189,599	
JUN	289,553	230,921	260,237	
JUL	230,921	242,866	236,894	
AUG	242,866	207,755	225,311	
SEP	207,755	244,686	226,221	
OCT	244,686	494,290	369,488	
NOV	494,290	509,162	501,726	
DEC	509,162	529,279	519,221	
TOTAL CASH:	<u>2,904,757</u>	<u>3,106,393</u>	<u>3,005,575</u>	<u>250,465</u>