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Form **99Q-PF** 

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Ford	For calendar year 2011 or tax year beginning , and ending						
Nar	ne of	foundation		A Employer identification	number		
т	HE	FRED E & THELMA V BOZE	13-4217752				
		nd street (or P O box number if mail is not delivered to street	B Telephone number				
5	00	W. JEFFERSON ST., 1ST	FLOOR		(502) 588-	4187	
		own, state, and ZIP code			C If exemption application is p		
-		ISVILLE, KY 40202					
		all that apply: Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organizations	s, check here	
		Final return	Amended return				
		Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test, imputation	
H C	heck	type of organization: X Section 501(c)(3) ex	empt private foundation		E If private foundation sta	tus was terminated	
	]/Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private found	ation	under section 507(b)(1)	(A), check here	
1 Fa	ır ma	rket value of all assets at end of year   J   Accounti	ng method: LX Cash	Accrual	F If the foundation is in a	60-month termination	
•			her (specify)		under section 507(b)(1)	(B), check here	
_		2,824,125. (Part I, colu	mn (d) must be on cash i	basis)			
Pa	ırt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
	1	Contributions, gifts, grants, etc., received		-1	N/A		
	2	Check ▶		1 , 3			
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	77,904.	77,904.		STATEMENT 1	
$\sim$ i	5a	Gross rents					
5	b	Net rental income or (loss)		1,,			
, <u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	72,503.	4== ## 455 T = = 1			
enic Enic	b	Gross sales price for all assets on line 6a 537,866.		12. 多,用一定要加速度。			
ě	7	Capital gain net income (from Part IV, line 2)		72,503.			
JUR 2012	8	Net short-term capital gain	والمراسعة المراسعة	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -			
	9	Income modifications Gross sales less returns	1 11	Jan San San San			
Ш		and allowances	1 10 10 10 10 10 10 10 10 10 10 10 10 10	1 /			
Z		Less Cost of goods sold	Feb #5	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		<del></del>	
CANNED	11	Gross profit or (loss) Other income	130.	130.		STATEMENT 2	
Ş	12	Total Add lines 1 through 11	150,537.	150,537.		DIAIBMENI Z	
<u> </u>	13	Compensation of officers, directors, trustees, etc	12,000.	0.		12,000.	
	14	Other employee salaries and wages					
	15	Pension plans, employee benefits					
ses	16a	Legal fees					
ĕ		Accounting fees STMT 3	1,260.	630.	RECEIV	ED   630.	
ĔŽ	C	Other professional fees STMT 4	27,227.	27,227.			
ĕ		Interest			111 62	2012	
and Administrative Expenses		Taxes STMT 5	<u>5,2</u> 57.	900.		1 1001 0 •	
nis	19	Depreciation and depletion					
g j		Occupancy			OGDEN	UT	
Ψ	21	Travel, conferences, and meetings					
aŭ	22	Printing and publications			ļ		
Operating	23	Other expenses STMT 6	345.	246.		99.	
rat	24	Total operating and administrative	46 000	20.000		10 700	
ŏ		expenses Add lines 13 through 23	46,089.	29,003	, 1., , , 3 kg '	12,729.	
_	25	Contributions, gifts, grants paid	120,438.		F	120,438.	
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	166,527.	29,003.		133,167.	
	27	Subtract line 26 from line 12	100,347	49,003		133,10/•	
		Excess of revenue over expenses and disbursements	-15,990.				
	ı	Net investment income (if negative, enter -0-)	10,000	121,534.			
		Adjusted net income (if negative enter -0-)			N/A		
1225			<del></del>	·	/	4	



13-4217752 Form 990-PF (2011) THE FRED E & THELMA V BOZE FOUNDATION Page 2 Part II Balance Sheets Attached schedules and amounts in the description Beginning of year End of year column should be for end of year amounts only (a) Book Value (b) Book Value (c) Fair Market Value 2,296. 244. 244. 1 Cash - non-interest-bearing 46,204. 20,570. 20,570. 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts Inventories for sale or use Prepaid expenses and deferred charges 236,815. 236,815. 248,039. 10a investments - U.S. and state government obligations STMT 1,164,432. 1,500,529 1,698,805. b Investments - corporate stock STMT 1,138,269. STMT 9 814,210. 840,363. c Investments - corporate bonds Investments - land, buildings, and equipment basis Less accumulated depreciation Investments - mortgage loans 12 16.517. 16,104. STMT 10 16,819. 13 Investments - other 14 Land, buildings, and equipment, basis Less accumulated depreciation 15 Other assets (describe ▶ 2,604,533. 2,589,187. 2,824,125. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable STATEMENT 11) 12,000. 0. 22 Other liabilities (describe > 12,000 0 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 **Net Assets or Fund Balances** 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted **▶** X Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 362,138. 27 Capital stock, trust principal, or current funds 362,138 28 Paid-in or capital surplus, or land, bldg., and equipment fund 0. 2,230,395. 2,227,049. Retained earnings, accumulated income, endowment, or other funds 2,592,533. 2,589,187 30 Total net assets or fund balances 2,604,533. 2,589,187 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 2,592,533. (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 2 -15,990. Other increases not included in line 2 (itemize) **BASIS ADJUSTMENT** 12,644. Add lines 1, 2, and 3 2,589,187.

123511

Decreases not included in line 2 (itemize) ▶

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form **990-PF** (2011)

589.187.

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See the Part VI instructions.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

Bart VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)   at swenty operating foundations described in section 4940(a); quest here \( \)   (attach copy of letter if necessary-see instructions)   bornesto toundations that meet the section 4940(a) requirements in PartV, clank here \( \) \( \) \( \) \( \) and sitter 1% of Part I, time 17, out (b).   bornesto toundations artist excition 4940(a) requirements in PartV, clank here \( \) \( \) \( \) \( \) \( \) \( \)   (attach copy of letter if necessary-see instructions)   bornesto toundations artist excition 4940(a) requirements in PartV, clank here \( \) \			-421			Page 4
Dates for ruling or determination litter:    Cattach oay of letter in necessary-see instructions    1   1,215. or Part  line 27b. or Part  line 27b. or Part  line 27b. and enter 1% or Part  line 127b. and enter 107b. and e			<u> </u>	msuu	Cuo	15)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	1a					
of Part I, line 27b - All other contests coundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)					1 ^	4 =
a All other domestic foundations entar 2% of line 27b. Exempt froreign organizations entar 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and traable foundations only. Others enter -0·)  3 1, 215.  4 Subtible A (income) bit (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0·)  5 Tax based on investment itegeme. Subtract line 4 from line 3. (I zero or less, enter -0·)  6 Credits/Psyments:  a 2011 settinated tax payments and 2010 overpayment credited to 2011  6 Exempt foreign organizations - Tax withheld at source  6 Tax paid with application for extension of time to file (Form 8868)  6 Each of Backou withheld at source  6 Tax paid with application for extension of time to file (Form 8868)  7 Total credits and payments. And lines 6 all nough 60  8 Tax die II this total of lines 5 and 8 is more than line 7, enter amount overed  9 Tax die II file To is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment II line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Total better the amount of line 10 to better foreided to 2012 estimated tax ≥  12 Tax Unrung the tax year, dut the formation anteringtic milence any national, state, or local legislation or duil it participate or interviene in any political examplian?  If the answer is "Vest" to 7 ar or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the formation in Event II 20-0.  1 Tax Statements Regarding Activities  1 Tax Sta	b				1,4	12.
2 I au under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 L, 215.  Subtite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 izer or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 izer or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 izer or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 izer or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 izer or less, enter -0- 6 Beackup withholding erroreceusly withheld. 7 Tax due If the total of lines 5 and 8 is more than line 7, enter amount every 1 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount every 1 Tax due. If the total of lines 5 and 8 is more than line 7, enter than enount every 1 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount every 1 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount every 1 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount every 1 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount every 1 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount every 1 Tax due. If the total lines 1 Tax due 1		·				
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6 Credis/Fayments: a 2011 estimated tax payments and 2010 overpayment credited to 2011 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8568) c Backup withholding ernoreacity withheld for Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Chock here if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment if line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Tay 15. 12 Enter the amount of line 10 to be: Credited to 12012 estimated tax by 1, 30.5. Refunded 11 Tay 0.  Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or metricen in any opinical campaign? 1a Dul it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b Dul it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b Dul it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1c A the foundation in connection with the activities 2 Dul the foundation in inconnection with the activities 3 Has the foundation in inconnection with the activities 4 Dul the foundation in inconnection with the activities 5 Dul the foundation of the spendium's (section 4955) imposed during the year: 1) On the foundation of the activities and copied to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," active has conformed copy of the changes 4 Dul the foundation have unrelated business gives income of \$1,000 in more during the year? 1	4					
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c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withhold To Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ▶ 1, 30.5. Refunded ▶ 11 0.  Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for definition)? 1a X 1f the answer is "See" to 1a or 1b, attach a detailed description of the activities or 0 the foundation file Form 1120+01 for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation in Part See Societies (section 4955) imposed during the year: (1) On the foundation pagaged in any activities that have not previously been reported to the IRS; 1f "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 50(6) (relating to sections 4941 through 4945) satisfied either:  9 By state leg						
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for undergayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount over 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ▶ 1, 30 5. Refunded ▶ 11 0. Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation. ▶ \$ 0. • (2) On foundation managers. ▶ \$ 0. • Enter the remibursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. • 2 1b as the foundation managers. ▶ \$ 0. • 2 1c As the foundation managers is previously reported to the IRS? 1f "Yes," attach a detailed description of the activities. 1g Yes," attach a detailed description of the activities. 1g Yes, attach a detailed description of the activities. 1g Yes, attach a detailed description of the activities. 2						
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ 1, 30 5. Refunded ▶ 10 11. 30 5. 11 Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ 1, 30 5. Refunded ▶ 11 0. PPART VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign? 1a X 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1b Line answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in the activities. 1c Did the foundation flee Form 1129-POL for this year? 1c Did the foundation flee Form 1129-POL for this year? 2 Is the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation have unrelated business gross shore of \$1,000 or more during the year? 4 If "Yes," attach a detailed description of the activities. 4 But the foundation have unrelated business gross shore of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either. 6 By language in the governing instrument? 7 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(c)			1			
8 Enter any penalty for underpayment of estimated tax. Check here  if form 2220 is attached  9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 0 11, 305.  11 Enter the amount of line 10 to be; Gredited to 2012 estimated tax  11, 305. Refunded  11 0  Part VII-A  Statements Regarding Activities  11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inferience in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Ves" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation by \$ 0 (2) On foundation managers. \$ \$ 0  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  1 If "Yes," statch a destailed description of the activities.  3 Has the foundation engaged in any activities that have not previously been reported to the IRS?  1 If "Yes," statch a destailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS?  1 If "Yes," statch and estailed description of the activities.  3 Has the foundation have remarked to the series proses income of \$1,000 or more during the year?  4 If "Yes," statch and estailed description of the activities.  5 If "Yes," statch and estailed description of the activities.  6 If "Yes," catach and estailed description of the activities.  9 If "Yes," complete Part II, col (c), and Part XV  8 Enter the states to which the foundation reports or with which it is registered (see i						
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than line 10 dines 5 and 8, enter the amount overpaid 11 1 0.  Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or infervene in any opticula campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (11) On the foundation. B S O. (2) On foundation managers. \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 2. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 3.  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS?  If "Yes," attach a detailed discributes that have not previously been reported to the IRS?  If "Yes," attach the statement required by General Instruction T  A the the requirements of section 508(e) (relating to sections 494) in the changes  By language in the governing instrument, or expenditure tax in the gove	7				2, 5	<u> 20.</u>
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ▶ 1, 305 . Refunded ▶ 11 0 0 .  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation fle Form 1120-PDL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaxs, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to whi	8					
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If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  ■ By language in the governing instrument, or  ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year?  If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  IN  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  ■ By language in the governing instrument, or  ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year?  If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  IN  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		_ 5		X
<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year?</li> <li>If "Yes," complete Part II, col (c), and Part XV</li> <li>Ba Enter the states to which the foundation reports or with which it is registered (see instructions)</li> <li>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G² If "No," attach explanation</li> <li>Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV</li> <li>X</li> </ul>		If "Yes," attach the statement required by General Instruction T				
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year?</li> <li>If "Yes," complete Part II, col (c), and Part XV</li> <li>Ba Enter the states to which the foundation reports or with which it is registered (see instructions)</li> <li>IN</li> <li>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G² If "No," attach explanation</li> <li>Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV</li> <li>X</li> </ul>	6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year?  7 If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  IN  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X		■ By language in the governing instrument, or				
7 X  If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  IN  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X		By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	!			
7 X  If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  IN  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X		remain in the governing instrument?		6		X
If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶	7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	Х	
IN  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X						
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of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		. ,		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X				8b	х	
year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	·	r			
				9		x
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	_10					X

Form **990-PF** (2011)

Part VI-B   Statements Regarding Activities (continued)  1 A ray was distinction to exercise the condition, detailed by ordirectly, own a controlled entity within the meaning of section \$12(b)(13)? If Yes, attach schedule (see instructions)  1 Telephone and advisory privileges?  1 Telephone and advisory privileges?  1 Telephone and the foundation comply with the public inspection requirements for its annual returns and operption application?  1 Telephone and the foundation comply with the public inspection requirements for its annual returns and operption application?  1 Telephone and the foundation comply with the public inspection requirements for its annual returns and operption application?  1 Telephone and the foundation comply with the public inspection requirements for its annual returns and operption application?  1 Telephone and the foundation of the foundation of a course of during the year and enter the annual returns and the return of a course of during the year and the return of a course of during the year and the return of the retu	rm	990-PF (2011) THE FRED E & THELMA V BOZE FOUNDATION 13-42	<u> 17752</u>		Page 5
11   11   17   18   18   18   18   18	<sup>2</sup> a	rt VII-A Statements Regarding Activities (continued)			
2 Did the foundation make a distribution to a disonar advesed fund over which the foundation or a disqualified person had advisory privileges?  11 TYes, attach statement (see instructions)  12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  12 13 Website address ► N/A  12 The books are incore of ► THE FOUNDATION  13 Located at ► 500 W. JEFFRSON ST., IST FLOOR, LOUISVILLE, KY  14 The books are incore of ► THE FOUNDATION  15 Section 4947(a)(1) monexempt charactible trists timing from 99.0 Fm live of form 1041 - Check here  and enter the amount of tax-exempt interest received or accorned during the year  15 At any time during catedrary year 2011, do the foundation have an interest in or a signature or other authority over a bank, securities, or other framestal aboutin in a foreign country Person TDF 90-221. If TYes,* enter the name of the foreign country  16 At any time during catedrary year 2011, do the foundation have an interest in or a signature or other authority over a bank, securities, or other framestal aboutin in a foreign country Person TDF 90-221. If TYes,* enter the name of the foreign country  18 Part VIHB Statements Regarding Activities for Which Form 4720 May Be Required  19 During the year did the foundation (either directly or indirectly);  19 Engage in the sale or exchange, or lessing of property with a disqualified person?  20 Borrow money from, lend money, to, or otherwise extend credit to (or accept them from) a disqualified person?  21 Borrow money from, lend money, to, or otherwise extend credit to (or accept them from) a disqualified person?  22 Borrow money from, lend money, to, or otherwise extend credit to (or accept them from) a disqualified person?  23 Formation of year primary in the proper of property to a government official for a period after the beath or use of a disqualified person?  24 Transfer any income or assets to a disqualified person (or make any of either avalable for the period primary in the proper	1	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
If Yes, *attach statement (see netroctones)  12 Did the toundation comply with the public inspection requirements for its annual returns and exemption application?  13 Withosts address ► N/A  14 The books are in care of ► THE FOUNDATION  15 Section 4947(a)(1) nonexempt charitable fursts fraing form 990-Fin illeu of Form 1041 - Check here and enter the amount of fax-exempt interest received or account during the year  15 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, secrifices, or other financial account in a foreign country?  16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, secrifices, or other financial account in a foreign country?  16 Part VII-B (Statements Regarding Activities for Which Form 4720 May Be Required  17 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  18 During the year did the foundation (either directly or indirectly):  19 Engage in the sale or exchange, or leasing of property with a disqualified person?  20 Borrow money from, land money to, or otherwise extend credit to (or accept the from)  21 ad equalified person?  22 Borrow money from, land money to, or otherwise extend credit to (or accept the from)  23 Furnish goods, services, or alcities to (or accept them from) a disqualified person?  24 Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  25 File Form 4720 if any income or assets to a disqualified person?  26 Agree to pay money or progretly to a government offloia? (Exception Check 'No' if the foundation dispaged to make a great to or to employ the folial for a period after termination of povernment sequence of the expense of the folial for a period after termination of povernment sequence of the sequence of the folial for a period after termination of povernment sequence of the folial for a period after termination of povernment sequence of the sequence of th		section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X_
3 Dot the foundation comply with the public inspection requirements for its annual returns and exemption application?	2	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Website address ► N/A  1 The books are in carr of ► THE FOUNDATION  Telephone no ► (502) 588 Located at ► 500 W. JEFFERSON ST., 1ST FLOOR, LOUISVILLE, KY  ZIP+4 ► 2020  Section 4947(a)(1) nonexempt charitable trusts filing from 990-PF in lieu of Form 1041 - Check here and select the amount of tax-exempt interest crossed or accrued during the year and select the amount of tax-exempt interest crossed or accrued during the year and select the amount of tax-exempt interest crossed or accrued during the year set the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If "Yes," enter the name of the foreign country see the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If "Yes," enter the name of the foreign country ►  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or rembirate the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check No fifthe foundation agreed to make a grant to or to amploy the official for a period dier termination of government service, if terminating within 90 diays.)  If any answer since the ordination is a proof of the second of the transfer of the proof of the foundation agreed to make a grant to or to amploy the official for a period dier termination of government service, if terminating within 90 diays.  If any any any are since t		If "Yes," attach statement (see instructions)	12		X
14 The books are in care of ▶ THE FOUNDATION   Telephone no ▶ (5.0.2) 5.88			13	X	
Located at N 500 W JEFFERSON ST., 1ST FLOOR, LOUISVILLE, KY 2IP-4 N40202 (5 Section 4947(a) (1) nonexempt charactable trusts filing form 990 PF in live of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial caocinum in a foreign country?  See the instructions for exceptions and filing requirements for Form 1D F 90-22.1. If "Yes," enter the name of the foreign country?  See the instructions for exceptions and filing requirements for Form 1D F 90-22.1. If "Yes," enter the name of the foreign country?  See the instructions for exceptions and filing requirements for Form 1D F 90-22.1. If "Yes," enter the name of the foreign country?  See the instructions for exceptions and filing requirements for Form 1D F 90-22.1. If "Yes," enter the name of the foreign country?  See the instructions for exceptions and filing requirements for Form 1D F 90-22.1. If "Yes," enter the name of the foreign country?  See the instructions for exceptions and filing requirements for Form 1D F 90-22.1. If "Yes," enter the name of the foreign country?  See the instructions for exceptions and filing requirements for Form 1D F 90-22.1. If "Yes," enter the name of the foreign country?  File Form 4720 if any tem is checked in the "Yes" column, unless an exception applies.  10 During the year of the foundation (per directly in a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept lit from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept little from) a disqualified person?  (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of ether available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exce					
Section 4947(a)(1) nonexempt charatable trusts filing Form 990-PF in lieu of Form 1041 - Check here and either the amount of tax-exempt interest received or accrued during the year.    A tary time during callendar year 2011, dolt the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?					<u>87</u> _
16 At any time during calendary year 2011, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial sociount in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the safe or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' it the toundation of accept them fire a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' it the toundation acception of the exception disputed in Exception and Exception acception acception acception acception acception acception ac			<u>40202</u>		
16   At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other handeral account in a foreign country?   16	5		_,	. , <u>.</u> ▶	•
Securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   X   No    (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes   X   No    (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   X   No    (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   X   No    (5) Transfer any income or assets to a disqualified person)?   Yes   X   No    (6) Agree to pay money or property to a government official? (Exception Check "No" if the loundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)   Yes   X   No    1 If any answer is "Yes" to 14(1-6), did any of the acts fail to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?   N/A   N/A   Organizations relying on a current notice regarding disaster assistance (see instructions)?   N/A			N	[/A	NIa
See the instructions for exceptions and filling requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country    Part VIII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly) or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   X   No    (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)    a disqualified person?   Yes   X   No    (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person?   Yes   X   No    (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   X   No    (5) Transfer any income or assets to a disqualified person)?   Yes   X   No    (6) Agree to pay money or property to a government official? (Exception Check "No"    if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)    b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance check here    c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011-2    c Taxes on Stallure to distribute income (school and 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5):):  a At the end of tax year 2011, did the foundation have any undistributed income? (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011-2?    yes   No    b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to mocrrect valuation o	6		1	Yes	l .
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.      During the year did the foundation (either directly or indirectly):   (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   No     (2) Borrow money from, land money to, or otherwise extend credit to (or accept it from)   a disqualified person?   Yes   No     (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   No     (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   No     (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes   No     (6) Agree to pay money or property to a government official? (Exception Check 'No"   if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)   Yes   No     b If any answer is "Yes" to Ta(1)+(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance check here   Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?   Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(3) or 4942(i)(3):   Alt the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?   Yes   X   No			16		<u>X</u> _
File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.  12 During the year did the foundation (either directly or indirectly:  13 During the year did the foundation (either directly or indirectly:  14 During the year of the foundation (either directly or indirectly:  15 Engage in the sale or exchange, or leasing of property with a disqualified person?  16 Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  17 In a disqualified person?  18 Eurinsh goods, services, or facilities to (or accept them from) a disqualified person?  19 Eyes No.  19 Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  19 Eyes No.  10 Financiar any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  10 Eyes No.  11 Eyes No.  12 Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a given to or to employ the official for a period after termination of government service, if terminating within 90 days.)  12 Eyes No.  13 File Organizations relying on a current notice regarding disaster assistance (see instructions)?  14 Eyes No.  15 Eyes No.  16 In an acception of the tax year beginning in 2011?  16 Eyes No.  17 Eyes No.  18 Eyes No.  19 Eyes No.  19 Eyes No.  10 Eyes No.  11 Eyes No.  12 Eyes No.  13 Eyes No.  14 Eyes No.  15 Eyes No.  16 Eyes No.  17 Eyes No.  18 Eyes No.  19 Eyes No.  19 Eyes No.  10 Eyes					
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (letther directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to for accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or the week any of either available for the person of polymon and person of the acts at a quality of the acts at a quality or the exceptions described in Regulations section 35.4941(a)-3 or in a current notice regarding disaster assistance (see instructions)?  (a) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the axyear beginning in 2012 (verson 4942(a)(	Pa				
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Form **990-PF** (2011)

Form 990-PF (2011) THE FRED E & THELMA V BOZE FOUNDAT	<u>'ION 13-4</u>	217752 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce		Expenses
1 N/A		
2		
3		
3		
4		
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on line	2 1 and 2	Amount
1 N/A	S Tallu 2.	Amount
2		
All other program-related investments. See instructions.  3		
Total. Add lines 1 through 3	<b>•</b>	0.
Total Flag in 100 Fall Cought C		

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)
<del>-</del>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а		1a	2,831,166.
b	Average of monthly cash balances	1b	2,831,166. 70,667.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d_	2,901,833.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,901,833.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	43,527.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,858,306.
6	Minimum investment return Enter 5% of line 5	6	142,915.
P	<b>Part XI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here   and do not complete this part )	nd certain	
1	Minimum investment return from Part X, line 6	1	142,915.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,215.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	141,700.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	141,700.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	141,700.
P	Part XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	133,167.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	133,167.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	1,215.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	131,952.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	r the section

Form **990-PF** (2011)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,				
line 7				141,700.
2 Undistributed income, if any as of the end of 2011				
a Enter amount for 2010 only			118,584.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2011:				
<b>a</b> From 2006				
<b>b</b> From 2007				
c From 2008				
d From 2009	1			
e From 2010				
f Total of lines 3a through e	j o.			
4 Qualifying distributions for 2011 from				
Part XII, line 4: ►\$ 133,167.				
a Applied to 2010, but not more than line 2a	• · · · · · · · · · · · · · · · · ·		118,584.	
<b>b</b> Applied to undistributed income of prior	- , ,		110,301.	<del> </del>
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		0_•		
(Election required - see instructions)	0.	,		
d Applied to 2011 distributable amount				14,583.
e Remaining amount distributed out of corpus	0.			14,505.
5 Excess distributions carryover applied to 2011	0.	14		0.
(If an amount appears in column (d) the same amount				•
must be shown in column (a) )  6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	ratulation of the entire terms of the entire t		
<b>b</b> Prior years' undistributed income. Subtract	= 1 - 1 - 2		1	
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of	, , , , , , , , , , , , , , , , , , ,			
deficiency has been issued, or on which	W		i	
the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2010. Subtract line	The state of the s	The second secon		
4a from line 2a Taxable amount - see instr.		,有引起 <i>部</i> 生工,对一种"参加" 一个不知识的与生态是是一个一点。	0.	
f Undistributed income for 2011. Subtract		PET OF THE BETT	L 2 ÷ N	
lines 4d and 5 from line 1. This amount must			1 - 1 1 - 2	
be distributed in 2012	1 2 1 2 2	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	- 1	127,117.
7 Amounts treated as distributions out of		A STATE OF THE STA	50	
corpus to satisfy requirements imposed by			, , , , ,	
section 170(b)(1)(F) or 4942(g)(3)	0.		, ,	
8 Excess distributions carryover from 2006				, , ,
not applied on line 5 or line 7	0.	E   New Tel	F-	
9 Excess distributions carryover to 2012		F = , W		-
Subtract lines 7 and 8 from line 6a	0.		ا الله الله الله الله الله الله الله ال	* 1
10 Analysis of line 9.		1 - 1 - 1 - 1 - 1		
a Excess from 2007				
b Excess from 2008	1		- 1	
c Excess from 2009	1 .	Indian Property of the Control of th	1 1 2 - Jan 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	وُلِحِينَ لَا يَا أَوْلِمِينَا
d Excess from 2010	1			
e Excess from 2011	1			
© EX0033 II OH EO 11	<del></del>	<u> </u>	<del></del>	5 000 DE (0011)

Part XIV Private Operating For	DE&THELM				1//52 Page 10
			1-A, question 9)	N/A	<del></del>
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	·	•	un acetian	14040(1)(2) or 140	942(J)(5)
b Check box to indicate whether the found  2 a Enter the lesser of the adjusted net	Tax year	lg louridation described	Prior 3 years	4942(j)(3) or49	
income from Part I or the minimum	(a) 2011	<b>(b)</b> 2010	(c) 2009	(d) 2008	(e) Total
	(4) 2011	(8) 2010	(0) 2000	(4) 2000	(0) 10121
investment return from Part X for					
each year listed			<del> </del>		
b 85% of line 2a		-			
c Qualifying distributions from Part XII,					
line 4 for each year listed			-		
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities	<del></del>		<del> </del>		
e Qualifying distributions made directly		1			
for active conduct of exempt activities.					
Subtract line 2d from line 2c  Complete 3a, b, or c for the			<del>-</del>	<del>                                     </del>	
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets			<del> </del>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in		}	1		
section 4942(j)(3)(B)(iii)	<del></del>		<del></del>		
(3) Largest amount of support from					
an exempt organization		<del> </del>	<del> </del>		
(4) Gross investment income  Part XV Supplementary Info	rmation (Comple	to this part only	if the foundation	n had \$5 000 or m	ore in accets
at any time during t			ii tile louridation	ii iiau \$5,000 or iii	ore in assets
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who	o have contributed more	than 2% of the total con	tributions received by th	e foundation before the clo	se of any tax
year (but only if they have contributed m	iore than \$5,000). (See s	section 507(d)(2).)			
NONE					
<ul> <li>b List any managers of the foundation who other entity) of which the foundation has</li> </ul>			(or an equally large port	ion of the ownership of a p	artnership or
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan	, Scholarship, etc., P	rograms:	<del></del>	
Check here 🕨 🔙 If the foundation o	nly makes contributions	to preselected charitable	organizations and does	not accept unsolicited requ	iests for funds. If
the foundation makes gifts, grants, etc. (	· · · · · · · · · · · · · · · · · ·	·		complete items 2a, b, c, and	d d.
a The name, address, and telephone numb	per of the person to who	m applications should be	e addressed:		
SEE STATEMENT 12					
<b>b</b> The form in which applications should b	e submitted and informa	tion and materials they s	should include:		
c Any submission deadlines:					<del></del>
d Any restrictions or limitations on the	anah aa hu	alassa abastati ( 1)	1 . 4 - 4		
d Any restrictions or limitations on awards	s, such as by geographic	ai areas, charitable fields	, kinds of institutions, of	other factors.	

Form 990-PF (2011) THE FRED E & THELMA V BOZE FOUNDATION

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of Purpose of grant or show any relationship to Amount contribution any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year ALTERNATIVES, INC. NONE CHARITY CHARITABLE P.O. BOX 1302 2,146. ANDERSON, IN 46015 ANDERSON UNIVERSITY NONE UNIVERSITY CHARITABLE- ENDOWED 1100 EAST FIFTH ST. FUND 50,000. ANDERSON, IN 46012 HUMANE SOCIETY OF MADISON COUNTY NONE CHARITY CHARITABLE 2219 CRYSTAL ST. ANDERSON, IN 46012 2,000. LEADERSHIP ACADEMY OF MADISON COUNTY NONE CHARITY CHARITABLE 1100 EAST FIFTH ST. ANDERSON, IN 46012 2,146. MADISON COUNTY LITERACY COALITION NONE CHARITABLE CHARITY P.O. BOX 504 ANDERSON, IN 46016 2.000. SEE CONTINUATION SHEET(S) Total ➤ 3a 120 438. b Approved for future payment NONE Total

#### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	business income		y section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	Amount	code	Amount	Turicuon income
a					
b	_				
C	-				
d	_				<del></del> _
e	_				
f	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments				-	
3 Interest on savings and temporary cash					
investments				55.004	
4 Dividends and interest from securities			14	77,904.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	130.	
8 Gain or (loss) from sales of assets other					
than inventory			18	72,503.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b	I				
C	1				
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	2 2 2		) <b>.</b>	150,537.	
13 Total Add line 12, columns (b), (d), and (e)				13	150,5

Part XVI-B	Relationship of Activities to	the Accomplishment of Exem	ipt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment the foundation's exempt purposes (other than by providing funds for such purposes).					

	in section 501(c) of the Code (other than section 501(c)(3	)) or in section 527?	Yes 🖸	X N
b	If "Yes," complete the following schedule.			
	(a) Name of organization	(b) Type of organization	(c) Description of relationship	
	N/A			
۵.	Under penalties of perjury, I declare that I have examined this re and belief, it is true, correct, and complete. Declaration of preparation of preparations of preparations of preparations.		May the IRS discuss	

See Attached Signed 8879 shown below (see instr.)? TRUSTEE X Yes

	Oignature of officer of trustee	Date	me		
Paid	Print/Type preparer's name VICTORIA D. BUST CPA	Preparer's signaturached, See Attached, Signed 8879	Date	Check rf	PTIN P00024054
Prepa Use C		CHILTŎN MEDLEY LLP		Firm's EIN ► 2	27-1235638
		FOURTH ST., SUITE 200 LLE, KY 40202-3445	00	Phone no. (	502)749-1900
					Form <b>990-PF</b> (2011

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient PARAMOUNT HERITAGE FOUNDATION NONE CHARITY CHARITABLE 1124 MERIDIAN ST. ANDERSON IN 46016 60,000. SALVATION ARMY NONE CHARITY CHARITABLE 1615 MERIDIAN ST., P.O. BOX 678 ANDERSON, IN 46015 2,146. Total from continuation sheets 62 146.

Part IV Capital Gains and Los	sses for Tax on Investment Income			
	describe the kind(s) of property sold ick warehouse; or common stock, 20		(b) How acquired P - Purchase (mo., day, yr.) (d) Date sold (mo., day, yr.)	
1a 175 SHS CVS CAL	REMARK CORP		06/17/1012/02/11	
b 10,000 CS FIRS	r boston us inc		03/28/0703/31/11	
c 500 SHS HONEYWI	ELL INTL INC		12/13/0503/01/11	
d 1,215 SHS INTE	L CORP		09/15/0903/01/11	
e 500 SHS ISHARES	S TR RUSSELL MID	CAP IDX FD	09/15/0909/29/11	
f 150 SHS ISHARES		CAP IDX FD	09/04/0911/10/11	
g 80 SHS MCDONALI			09/04/09/12/02/11	
h 315 SHS ORACLE			09/15/0901/12/11	
1 725 SHS ORACLE		<del></del>	12/13/05/02/11/11	
J 375 SHS SCHLUMI	09/15/0902/11/11			
k 10,194.625 SHS	09/04/0905/20/11			
3,240.741 SHS \  1	09/04/0905/27/11			
m 2,271.442 SHS V	09/04/0906/09/11			
n 1,227.284 SHS V		09/04/0911/10/11		
0 2,032.52 SHS V			09/04/0902/11/11	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 6,719.		5,538.	1,181.	
b 10,000.		10,000.	<u>0.</u>	
c 28,524.		18,000.	10,524.	
d 26,134.		23,714.	2,420.	
e 44,804.		41,219.	3,585.	
f 14,614.		10,960.	3,654.	
g 7,639.		4,453.	3,186.	
h 9,753.		6,933.	2,820.	
24,120.		9,244.	14,876.	
33,694.		21,242.	12,452.	
k 110,000.		106,941.	3,059.	
$\frac{1}{m}$ 35,000.		33,996.	1,004.	
34 546		23,828. 29,786.	704. 4,860.	
00 000		19,309.	691.	
	g gain in column (h) and owned by t			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (I) over col. (j), if any	(I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")	
a			1,181.	
b			0.	
С			10,524.	
d			2,420.	
<u>e</u>			3,585.	
f '			3,654.	
9			3,186.	
<u>h</u>			2,820.	
1			14,876.	
			12,452.	
<u>k</u>			3,059.	
			1,004.	
<u>m</u>			704.	
<u>n</u>			4,860.	
0			691.	
2 Capital gain net income or (net cap	pital loss) { If gain, also enter If (loss), enter "-0	in Part I, line 7 -" in Part I, line 7		
If gain, also enter in Part I, line 8, o	s) as defined in sections 1222(5) an column (c).			
If (loss), enter "-0-" in Part I, line 8	<del></del>			

(a) List and 2-story br	(b) How acquired P - Purchase D - Donation	(b) How acquired P - Purchase D - Donation (mo., day, yr.) (m			
	VANGUARD INTRM T		D - Donation	09/04/09	06/21/11
				09/04/09	$\frac{00/21/11}{00/20/11}$
b 3,069.753 SHS		RM CORPORATE FD		09/04/09	09/29/11
c CAPITAL GAINS	DIVIDENDS				
d					
e					
		<u> </u>			
g					
h					
1					
1					
k					
1					
m					
n					
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h)	Gain or (loss) lus (f) minus (g)	
a 75,000.		71,037.			3,963.
b 30,790.		29,163.	<del></del> -		1,627.
4 005		25,103.	<del></del>		1,897.
					1,03/.
d	<del></del>				
<u>e</u>					
f	<del></del>				
9	<del></del>				
h					
<u> </u>					
1					
k					
<u> </u>					
m	<del></del>				
n					
0					
Complete only for assets showing	ig gain in column (h) and owned by	the foundation on 12/31/69	(I) Los	ses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of	of col. (h) gain over ot less than "-0-")	col. (k),
a					3,963.
b					1,627.
C				•	1,897.
d					
e	<del>-</del>				
f					<del></del>
g					
h				·	
		<del>                                     </del>			
·	<del></del>				<del></del>
<u> </u>					
k					<del></del>
m					
n					
0		L	<del></del>		
2 Capital gain net income or (net ca	1 11 (1000); 01101		2		72,503.
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter "-0-" in Part I, line 8	column (c)	nd (6).	2	N / A	

FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECU	RITIES	STATEMENT	1
SOURCE		GROSS	AMOUNT	CAPITAL GAINS DIVIDENDS		COLUMN (A	)
HILLIARD LYONS POWERSHARES DB COMMODITY INDX					1,588.		
TOTAL TO FM 990-PF, PART I, L	N 4	·	79,801.		1,897.	77,90	04.
FORM 990-PF	0'	THER I	NCOME			STATEMENT	2
DESCRIPTION		;	(A) REVENUE PER BOOKS		(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOI	
OTHER INCOME FROM POWERSHARES	DB	-	:	130.	130		
TOTAL TO FORM 990-PF, PART I,	LINE	11	-	130.	130	,	
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT IN(	EST-	(C) ADJUSTED NET INCOM		
<del></del>						E PURPOSI	
ACCOUNTING FEES		1,260.		630.		<del></del>	
ACCOUNTING FEES  TO FORM 990-PF, PG 1, LN 16B  =		1,260.				63	ES
TO FORM 990-PF, PG 1, LN 16B =		1,260.	SIONAL FI	630.		63	30.
TO FORM 990-PF, PG 1, LN 16B	THER	1,260. PROFES		630. 630. EES		6: 6: STATEMENT (D) CHARITAI	30. 30. 4
TO FORM 990-PF, PG 1, LN 16B =	THER :	PROFES	SIONAL FI (B) NET INVI MENT INC	630. 630. EES	(C) ADJUSTED NET INCOME	6: 6: STATEMENT (D) CHARITAI	30. 30. 4

FORM 990-PF	TAXES			STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
FOREIGN TAX EXPENSE EXCISE TAX	900. 4,357.		900.		0.	
TO FORM 990-PF, PG 1, LN 18	5,257.		900.		0.	
FORM 990-PF	OTHER E	XPENSES			STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
OFFICE EXPENSE PARTNERSHIP EXPENSE	198. 147.		99. 147.	-	99.	
TO FORM 990-PF, PG 1, LN 23	345.	-	246.		99.	
FORM 990-PF U.S. AND	STATE/CITY G	OVERNMENT	OBL	IGATIONS	STATEMENT 7	
DESCRIPTION	U.S GOV'	-	вос	OK VALUE	FAIR MARKET VALUE	
US TREASURY & FEDERAL AGENCIA	ES X			236,815.	248,039.	
TOTAL U.S. GOVERNMENT OBLIGAT	TIONS		_	236,815.	248,039.	
TOTAL STATE AND MUNICIPAL GOV	VERNMENT OBL	IGATIONS				
TOTAL TO FORM 990-PF, PART I	I, LINE 10A	•		236,815.	248,039.	

FORM 990-PF	CORPOR	ATE STOCK		STATEMENT	8	
DESCRIPTION			BOOK VALUE	FAIR MARKE	г	
STOCK & MUTUAL FUNDS		<del>-</del>	1,500,529.	1,698,8	05.	
TOTAL TO FORM 990-PF, PART II	, LINE 10	)B	1,500,529.	1,698,8	05.	
FORM 990-PF	CORPOR	RATE BONDS		STATEMENT	9	
DESCRIPTION			BOOK VALUE	FAIR MARKE VALUE	T	
CORPORATE BONDS		- -	814,210.	840,3	63.	
TOTAL TO FORM 990-PF, PART II, LINE 10C			814,210.	840,363.		
FORM 990-PF	OTHER I	INVESTMENTS		STATEMENT	10	
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKE VALUE	Ť	
MARKETABLE LIMITED PARTNERSHI	PS	COST	16,819.	16,1	04.	
TOTAL TO FORM 990-PF, PART II	, LINE 13	- } =	16,819.	16,1	04.	
FORM 990-PF	OTHER I	JIABILITIES		STATEMENT	11	
DESCRIPTION			BOY AMOUNT	EOY AMOUNT		
DESCRIPTION  ACCRUED DIRECTORS FEES		-	BOY AMOUNT 12,000.	EOY AMOUNT	0.	

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

L. RENEE ALLEN 854 ASHBROOKE CT ANDERSON, IN 46012

TELEPHONE NUMBER

(765)642-7702

FORM AND CONTENT OF APPLICATIONS

NO PRESCRIBED FORM

#### ANY SUBMISSION DEADLINES

NONE

#### RESTRICTIONS AND LIMITATIONS ON AWARDS

FOUNDATION IS AUTHORIZED TO MAKE DISTRIBUTIONS TO ANY QUALIFIED CHARITABLE ORGANIZATIONS, REGARDLESS OF LOCATION, ALTHOUGH THE FIRST PRIORITY IS TO ORGANIZATIONS WITHIN MADISON COUNTY, INDIANA.

#### Form **8868**

(Rev Januåry 2012)

Department of the Treasury Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

OMB No 1545-1709

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 If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868 Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits. Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns Name of exempt organization or other filer, see instructions Employer identification number (EIN) or Type or print THE FRED E & THELMA V BOZE FOUNDATION 13-4217752 File by the Number, street, and room or suite no. If a P.O. box, see instructions. Social security number (SSN) due date for filing your 500 W. JEFFERSON ST., 1ST FLOOR City, town or post office, state, and ZIP code For a foreign address, see instructions instructions LOUISVILLE, KY 40202 0 4 Enter the Return code for the return that this application is for (file a separate application for each return) Return Application Return Application Is For Code Is For Code Form 990 01 Form 990-T (corporation) 07 Form 990-BL 02 Form 1041-A 80 Form 4720 Form 990-EZ 01 09 Form 990-PF Form 5227 04 10 Form 990-T (sec 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) Form 8870 06 12 THE FOUNDATION The books are in the care of ▶ 500 W. JEFFERSON ST., 1ST FLOOR - LOUISVILLE, KY 40202 Telephone No ▶ (502) 588-4187 FAX No If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_ If this is for the whole group, check this box | If it is for part of the group, check this box | and attach a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2012 , to file the exempt organization return for the organization named above. The extension is for the organization's return for ► X calendar year 2011 or tax year beginning , and ending If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return Change in accounting period If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any 1,215. nonrefundable credits. See instructions За If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and 2,520. estimated tax payments made. Include any prior year overpayment allowed as a credit 3b Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form 8868 (Rev 1-2012)