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Extension Attached

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation THE NATHAN SETER FOUNDATION C/O MILBANK, TWEED, HADLEY & MCCLOY LLP		A Employer identification number 13-4150736
Number and street (or P O box number if mail is not delivered to street address) 1850 K STREET, NW	Room/suite	B Telephone number 212 231-4703
City or town, state, and ZIP code WASHINGTON, DC 20006		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,384,146.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	650,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	89.	89.		STATEMENT 1
	4 Dividends and interest from securities	131,981.	88,209.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	19,081.			
	b Gross sales price for all assets on line 6a	3,937,164.			
	7 Capital gain net income (from Part IV, line 2)		19,081.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	<5,530.>	<5,530.>		STATEMENT 3	
12 Total Add lines 1 through 11	795,621.	101,849.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	18,560.	18,560.		0.
	c Other professional fees STMT 5	10,973.	10,973.		0.
	17 Interest				
	18 Taxes STMT 6	1,424.	1,424.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publication				
	23 Other expenses STMT 7	477.	477.		250.
	24 Total operating and administrative expenses. Add lines 13 through 23	31,434.	31,434.		250.
	25 Contributions, gifts, grants paid	1,585,219.			1,585,219.
26 Total expenses and disbursements. Add lines 24 and 25	1,616,653.	31,434.		1,585,469.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<821,032.>				
b Net investment income (if negative, enter -0-)		70,415.			
c Adjusted net income (if negative, enter -0-)			N/A		

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12-02-11

LHA For Paperwork Reduction Act Notice, see instructions.

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2011.04000 THE NATHAN SETER FOUNDATION 13415071

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	341,082.	121,651.	121,651.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 9	4,952,498.	4,941,954.	4,468,909.
	c	Investments - corporate bonds STMT 10	2,722,815.	2,163,139.	2,368,305.
	11	Investments - land, buildings and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 11	915,427.	883,783.	425,281.
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶ STATEMENT 12)	1,375.	0.	0.
	16	Total assets (to be completed by all filers)	8,933,197.	8,110,527.	7,384,146.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	8,933,197.	8,110,527.	
	30	Total net assets or fund balances	8,933,197.	8,110,527.	
	31	Total liabilities and net assets/fund balances	8,933,197.	8,110,527.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,933,197.
2	Enter amount from Part I, line 27a	2	<821,032.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	8,112,165.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	1,638.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,110,527.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 3,937,164.		3,918,083.	19,081.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			19,081.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	19,081.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2010	1,805,861.	546,173.	3.306390
2009	1,432,575.	543,385.	2.636390
2008	1,856,336.	626,904.	2.961117
2007	2,125,337.	9,786,742.	.217165
2006	1,251,215.	85,662.	14.606418

2 Total of line 1, column (d)	2 23.727480
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 4.745496
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4 8,481,680.
5 Multiply line 4 by line 3	5 40,249,779.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 704.
7 Add lines 5 and 6	7 40,250,483.
8 Enter qualifying distributions from Part XII, line 4	8 1,585,469.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	1,408.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	1,408.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1,408.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	2,000.
a 2011 estimated tax payments and 2010 overpayment credited to 2011		6d	
b Exempt foreign organizations - tax withheld at source		7	2,000.
c Tax paid with application for extension of time to file (Form 8868)		8	35.
d Backup withholding erroneously withheld		9	
7 Total credits and payments. Add lines 6a through 6d		10	557.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	0.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax	557. Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► C/O MILBANK, TWEED, HADLEY & MCCLOY Telephone no. ► 212 231-4703 Located at ► 1850 K STREET, NW, WASHINGTON, DC ZIP+4 ► 20006			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARNOLD SIMON	PRESIDENT			
C/O MILBANK, TWEED, AT AL				
WASHINGTON, DC 20006	2.00	0.	0.	0.
ROBERT ROSS	VICE PRESIDENT			
C/O MILBANK, TWEED, AT AL				
WASHINGTON, DC 20006	2.00	0.	0.	0.
JONATHAN BLATTMACHR	SECRETARY			
C/O MILBANK, TWEED, AT AL				
WASHINGTON, DC 20006	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,358,968.
b	Average of monthly cash balances	1b	251,875.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	8,610,843.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,610,843.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	129,163.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,481,680.
6	Minimum investment return Enter 5% of line 5	6	424,084.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	424,084.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,408.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,408.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	422,676.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	422,676.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	422,676.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,585,469.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,585,469.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	1,585,469.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				422,676.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	1,247,057.			
b From 2007	1,642,169.			
c From 2008	1,829,215.			
d From 2009	1,408,525.			
e From 2010	1,780,187.			
f Total of lines 3a through e	7,907,153.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$	1,585,469.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				422,676.
e Remaining amount distributed out of corpus	1,162,793.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,069,946.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	1,247,057.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	7,822,889.			
10 Analysis of line 9:				
a Excess from 2007	1,642,169.			
b Excess from 2008	1,829,215.			
c Excess from 2009	1,408,525.			
d Excess from 2010	1,780,187.			
e Excess from 2011	1,162,793.			

Form 990-PF (2011)

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N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

123601 12-02-11

Form **990-PF** (2011)

THE NATHAN SETER FOUNDATION

Form 990-PF (2011)

C/O MILBANK, TWEED, HADLEY & MCCLOY LLP

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Part XV . **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ADL 605 THIRD AVENUE NEW YORK, NY 10158	NONE		UNRESTRICTED USE OF RECIPIENT.	3,000.
ALEPH SOCIETY 25 WEST 45TH STREET NEW YORK, NY 10036	NONE		UNRESTRICTED USE OF RECIPIENT.	35,000.
ALZHELMER'S ASSOCIATION NYC CHAPTER 360 LEXINGTON AVENUE NEW YORK, NY 10017	NONE		UNRESTRICTED USE OF RECIPIENT.	10,000.
AMERICAN COMMITTEE FOR SZH 55 WEST 39TH STREET NEW YORK, NY 10018	NONE		UNRESTRICTED USE OF RECIPIENT.	250,000.
AMERICAN FRIENDS OF EL 50 POLK ROAD HEMPSTEAD, NY 11550	NONE		UNRESTRICTED USE OF RECIPIENT.	46,000.
Total	SEE CONTINUATION SHEET(S)			3a 1,585,219.
b Approved for future payment				
NONE				
Total				3b 0.

Form 990-PF (2011)

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
		14	89.	
		14	131,981.	
		18	<5,530.>	
		18	19,081.	
	0.		145,621.	0.
		13		145,621.

[illegible]

THE NATHAN SETER FOUNDATION

C/O MILBANK, TWEED, HADLEY & MCCLOY LLP

13-4150736

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FRIENDS OF BIRCHAS MORDECHAI 15 HERSCHEL TERRACE MONSEY, NY 10952	NONE		UNRESTRICTED USE OF RECIPIENT.	3,600.
AMERICAN FRIENDS OF EL 1009 DELENE ROAD RYDAL, PA 19046	NONE		UNRESTRICTED USE OF RECIPIENT.	36,000.
AMERICAN FRIENDS OF IDF 1430 BROADWAY NEW YORK, NY 10018	NONE		UNRESTRICTED USE OF RECIPIENT.	10,000.
AMERICAN FRIENDS OF ISRAEL MUSEUM 500 FIFTH AVENUE NEW YORK, NY 10110	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
AMERICAN FRIENDS OF OPEN UNIVERSITY OF ISRAEL 180 WEST 80TH STREET NEW YORK, NY 10024	NONE		UNRESTRICTED USE OF RECIPIENT.	18,000.
AMERICAN FRIENDS OF RABIN MEDICAL CENTER 636 BROADWAY NEW YORK, NY 10012	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
AMERICAN FRIENDS OF YAHAD IN UNUM 63 MARTHA PLACE CHAPPAQUA, NY 10514	NONE		UNRESTRICTED USE OF RECIPIENT.	10,000.
AMERICAN FRIENDS OF YAHAEI 130 EAST 59TH STREET NEW YORK, NY 10022	NONE		UNRESTRICTED USE OF RECIPIENT.	6,200.
AMERICAN FRIENDS OF EL 1009 DELENE ROAD RYDAL, PA 19046	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVENUE NEW YORK, NY 10110	NONE		UNRESTRICTED USE OF RECIPIENT.	85,000.
Total from continuation sheets				1,241,219.

THE NATHAN SETER FOUNDATION

C/O MILBANK, TWEED, HADLEY & MCCLOY LLP 13-4150736

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AUSCHWITZ JEWISH CENTER 36 BATTERY PLACE NEW YORK, NY 10280	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
B.B.Y. 5185 MACARTHUR BLVD WASHINGTON, DC 20015	NONE		UNRESTRICTED USE OF RECIPIENT.	10,000.
BEIT HATFUTSOT PO BOX 39359 TEL AVIV, ISRAEL 61392	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
BETH AARON OF ISRAEL LOMDA FUND 181 S FRANKLIN AVENUE NORTH WOODMERE, NY 11581	NONE		UNRESTRICTED USE OF RECIPIENT.	2,500.
BETH HATALMUD 2127 82ND STREET BROOKLYN, NY 11214	NONE		UNRESTRICTED USE OF RECIPIENT.	1,800.
BETH MEDRASH 617 6 STREET LAKEWOOD, NJ 08701	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
BETH RIVKA SCHOOLS 470 LEFFERTS AVENUE BROOKLYN, NY 11225	NONE		UNRESTRICTED USE OF RECIPIENT.	3,000.
BETH SHALOM BROADWAY LONG ISLAND, NY 11559	NONE		UNRESTRICTED USE OF RECIPIENT.	10,000.
CENTER FOR JEWISH HISTORY 15 WEST 16TH STREET NEW YORK, NY 10011	NONE		UNRESTRICTED USE OF RECIPIENT.	1,250.
CHAI LIFE LINE 151 WEST 30TH STREET NEW YORK, NY 10001	NONE		UNRESTRICTED USE OF RECIPIENT.	2,500.
Total from continuation sheets				

THE NATHAN SETER FOUNDATION

C/O MILBANK, TWEED, HADLEY & MCCLOY LLP 13-4150736

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLUMBIA UNIVERSITY DEPARTMENT OF OPHTHALMOLOGY 630 WEST 168TH STREET NEW YORK, NY 10032	NONE		UNRESTRICTED USE OF RECIPIENT.	15,000.
CONGREGATION BIAS AVRUMAM ZED 1109 DOUGHTY BLVD LONG ISLAND, NY 11559	NONE		UNRESTRICTED USE OF RECIPIENT.	700.
CONGREGATION KEHILATH JESHURUN 125 EAST 85TH STREET NEW YORK, NY 10028	NONE		UNRESTRICTED USE OF RECIPIENT.	16,000.
CONGREGATION MIKOR CHAIM 850 EAST EVESHAM ROAD CHERRY HILL, NJ 08003	NONE		UNRESTRICTED USE OF RECIPIENT.	10,000.
CROHN'S AND COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE SOUTH NEW YORK, NY 10016	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
DARCHEI TORAH 1800 SEAGIRT BLVD FAR ROCKAWAY, NY 11691	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
DAVID SAPERSTEIN MIDDLE SCHOOL 15500 STEPEN S WISE DRIVE LOS ANGELES, CA 90077	NONE		UNRESTRICTED USE OF RECIPIENT.	100,000.
DRISHA INSTITUTE 37 WEST 65TH STREET NEW YORK, NY 10023	NONE		UNRESTRICTED USE OF RECIPIENT.	2,500.
FIFTH AVENUE SYNAGOGUE 5 EAST 62ND STREET NEW YORK, NY 10065	NONE		UNRESTRICTED USE OF RECIPIENT.	3,600.
FOUNDATION FOR DEFENSE OF DEMOCRACIES PO BOX 33249 WASHINGTON, DC 20033	NONE		UNRESTRICTED USE OF RECIPIENT.	25,000.
Total from continuation sheets				

THE NATHAN SETER FOUNDATION

C/O MILBANK, TWEED, HADLEY & MCCLOY LLP 13-4150736

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HALB CEDARHURST, NY 11516	NONE		UNRESTRICTED USE OF RECIPIENT.	10,000.
HAZON YESHAYA PO BOX 1049 CAULFIELD, NC 31612	NONE		UNRESTRICTED USE OF RECIPIENT.	1,800.
HINENI 232 WEST END AVENUE NEW YORK, NY 10023	NONE		UNRESTRICTED USE OF RECIPIENT.	2,800.
ISRAEL CANCER RESEARCH FUND 295 MADISON AVENUE NEW YORK, NY 10017	NONE		UNRESTRICTED USE OF RECIPIENT.	2,400.
ISRAEL CULTURE OUTREACH 5567 RESEDA BLVD TARZANA, CA 91356	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
ISRAEL EDUCATION FUND 181 S FRANKLIN AVENUE NORTH WOODMERE, NY 11581	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
ISRAEL PHILHARMONIC 122 EAST 42ND STREET NEW YORK, NY 10168	NONE		UNRESTRICTED USE OF RECIPIENT.	10,000.
ISRAEL SPECIAL KIDS FUND 505 EIGHTH AVENUE NEW YORK, NY 10018	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
JEWISH FAMILY SERVICES LA 6505 WILSHIRE BLVD LOS ANGELES, CA 90048	NONE		UNRESTRICTED USE OF RECIPIENT.	20,000.
JOFA 520 EIGHTH AVENUE NEW YORK, NY 10018	NONE		UNRESTRICTED USE OF RECIPIENT.	1,800.
Total from continuation sheets				

THE NATHAN SETER FOUNDATION

C/O MILBANK, TWEED, HADLEY & MCCLOY LLP

13-4150736

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KEHILAS BEIS YOSEF PO BOX 5022 PASSAIC, NJ 07055	NONE		UNRESTRICTED USE OF RECIPIENT.	1,800.
KEREN OR 350 SEVENTH AVENUE NEW YORK, NY 10001	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
KOBY MANDELL FOUNDATION 366 PEARSALL AVENUE CEDARHURST, NY 11516	NONE		UNRESTRICTED USE OF RECIPIENT.	1,800.
MATAN KIDS 333 MAMARONECK AVENUE WHITE PLAINS, NY 10605	NONE		UNRESTRICTED USE OF RECIPIENT.	50,000.
MIDDLE BURH HUMANE FOUNDATION PO BOX 1238 MIDDLEBURG, VA 20118	NONE		UNRESTRICTED USE OF RECIPIENT.	1,800.
MIR YERUSHALIAM 5114 13TH AVENUE BROOKLYN, NY 11218	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
MUSEUM OF JEWISH HERITAGE 39 BATTERY PLACE NEW YORK, NY 10280	NONE		UNRESTRICTED USE OF RECIPIENT.	88,500.
NATIONAL OUTREACH 989 SIXTH AVENUE NEW YORK, NY 10018	NONE		UNRESTRICTED USE OF RECIPIENT.	3,600.
NATIONAL YIDDISH THEATER 135 WEST 29TH STREET NEW YORK, NY 10001	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
NEW DESTINY HOUSING CORP 1140 BROADWAY NEW YORK, NY 10001	NONE		UNRESTRICTED USE OF RECIPIENT.	2,500.
Total from continuation sheets				

THE NATHAN SETER FOUNDATION

C/O MILBANK, TWEED, HADLEY & MCCLOY LLP

13-4150736

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NISHMAT 26A BERA LOCKER. JERUSALEM, ISRAEL 93282	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
ONE ISRAEL FUND 1175 WEST BROADWAY HEWLETT, NY 11557	NONE		UNRESTRICTED USE OF RECIPIENT.	2,000.
OR ZARUA 127 EAST 82ND STREET NEW YORK, NY 10028	NONE		UNRESTRICTED USE OF RECIPIENT.	1,819.
PAIDEIA SCHOOL 1509 PONCE DE LEON AVENUE ATLANTA, GA 30307	NONE		UNRESTRICTED USE OF RECIPIENT.	20,000.
PARK EAST SYNAGOGUE 163 EAST 67TH STREET NEW YORK, NY 10065	NONE		UNRESTRICTED USE OF RECIPIENT.	1,250.
RAMBAM MESIVTA LONG ISLAND, NY 11559	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
REGENTS OF CALIFORNIA 1111 FRANKLIN STREET OAKLAND, CA 94607	NONE		UNRESTRICTED USE OF RECIPIENT.	20,000.
RESHIP YERUSHALAIM 181 S FRANKLIN AVENUE NORTH WOODMERE, NY 11581	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
REUTH 185 MADISON AVENUE NEW YORK, NY 10016	NONE		UNRESTRICTED USE OF RECIPIENT.	3,300.
SALON DE VIRTUOSI 160 E 88TH STREET NEW YORK, NY 10128	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
Total from continuation sheets				

THE NATHAN SETER FOUNDATION

C/O MILBANK, TWEED, HADLEY & MCCLOY LLP

13-4150736

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SCS FOUNDATION 811 NORTH AVENUE SUNNYSIDE, WA 98944	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
SHAARE ZEDEL 212 WEST 93RD STREET NEW YORK, NY 10025	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
SIMCHA MEIR FOUNDATION 181 S FRANKLIN AVENUE NORTH WOODMERE, NY 11581	NONE		UNRESTRICTED USE OF RECIPIENT.	15,000.
SOUTH SHORE 1170 WILLIAM STREET HEWLETT, NY 11557	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
STEPHEN S WISE 15500 STEPEN S WISE DRIVE LOS ANGELES, CA 90077	NONE		UNRESTRICTED USE OF RECIPIENT.	50,000.
TAG 181 S FRANKLIN AVENUE NORTH WOODMERE, NY 11581	NONE		UNRESTRICTED USE OF RECIPIENT.	1,800.
THE BRAIN TUMOR FOUNDATION 124 WATERTOWN STREET WATERTOWN, MA 02472	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
THE ELIE WIESEL FOUNDATION 555 MADISON AVENUE NEW YORK, NY 10022	NONE		UNRESTRICTED USE OF RECIPIENT.	20,000.
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128	NONE		UNRESTRICTED USE OF RECIPIENT.	36,000.
THE JEWISH POLICY CENTER 1109 FIFTH AVENUE NEW YORK, NY 10128	NONE		UNRESTRICTED USE OF RECIPIENT.	3,000.
Total from continuation sheets				

THE NATHAN SETER FOUNDATION

C/O MILBANK, TWEED, HADLEY & MCCLOY LLP 13-4150736

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WORKMANS CIRCLE 247 WEST 37TH STREET NEW YORK, NY 10018	NONE		UNRESTRICTED USE OF RECIPIENT.	500.
YILC LONG ISLAND, NY 11516	NONE		UNRESTRICTED USE OF RECIPIENT.	18,000.
Y.U. WOMANS ORGANIZATION 2525 AMSTERDAM AVENUE NEW YORK, NY 10033	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
YAD AVRAHAM 1271 SIXTH AVENUE NEW YORK, NY 10020	NONE		UNRESTRICTED USE OF RECIPIENT.	76,000.
YAD ELIZER 963 ARMSTRONG AVENUE STATEN ISLAND, NY 10308	NONE		UNRESTRICTED USE OF RECIPIENT.	25,000.
YAD VASHEM 500 FIFTH AVENUE NEW YORK, NY 10110	NONE		UNRESTRICTED USE OF RECIPIENT.	1,500.
YESHIVA FAR ROCKAWAY 802 HICKSVILLE ROAD FAR ROCKAWAY, NY 11691	NONE		UNRESTRICTED USE OF RECIPIENT.	3,600.
YESHIVA GEDOLAH OF CLIFFWOOD 200 CENTER STREET KEYPORT, NJ 07735	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
YESHIVA KETANA 321 DOUGHTY BLVD INWOOD, NY 11096	NONE		UNRESTRICTED USE OF RECIPIENT.	18,000.
YESHIVA LOMZE 64 KB PIKIWIKI TEL AVIV, ISRAEL 61999	NONE		UNRESTRICTED USE OF RECIPIENT.	1,000.
Total from continuation sheets				

THE NATHAN SETER FOUNDATION

C/O MILBANK, TWEED, HADLEY & MCCLOY LLP

13-4150736

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTH SHORE 1170 WILLIAM STREET HEWLETT, NY 11557	NONE		UNRESTRICTED USE OF RECIPIENT.	20,000.
YU 2525 AMSTERDAM AVENUE NEW YORK, NY 10033	NONE		UNRESTRICTED USE OF RECIPIENT.	225,000.
YESHIVA KETANA 321 DOUGHTY BLVD INWOOD, NY 11096	NONE		UNRESTRICTED USE OF RECIPIENT.	10,000.
YESHIVAT NETIV ARYEH 15 OLD POND ROAD GREAT NECK, NY 11023	NONE		UNRESTRICTED USE OF RECIPIENT.	5,000.
YIVO 15 WEST 16TH STREET NEW YORK, NY 10011	NONE		UNRESTRICTED USE OF RECIPIENT.	20,000.
Total from continuation sheets				

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

THE NATHAN SETER FOUNDATION
C/O MILBANK, TWEED, HADLEY & MCCLOY LLP

Employer identification number

13-4150736

Organization type(check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization THE NATHAN SETER FOUNDATION C/O MILBANK, TWEED, HADLEY & MCCLOY LLP	Employer identification number 13-4150736
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EDUCATIONAL HEALTH ALLIANCE LLC C/O MILBANK TWEED, ET AL 1850 K STREET NW WASHINGTON, DC 20006	\$ 650,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization THE NATHAN SETER FOUNDATION C/O MILBANK, TWEED, HADLEY & MCCLOY LLP	Employer identification number 13-4150736
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization THE NATHAN SETER FOUNDATION C/O MILBANK, TWEED, HADLEY & MCCLOY LLP	Employer identification number 13-4150736
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Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	JPM SMALL CAP EQUITY FD - SEL	P	12/01/10	01/31/11
b	THREADNEEDLE ASIA PACIFIC FUND -R5	P	06/09/10	01/31/11
c	SPDR S&P 500 ETF TRUST	P	06/09/10	04/15/11
d	COLUMBIA FDS SER TR II MASS	P	06/09/10	04/21/11
e	DODGE & COX INTERNATIONAL STOCK	P	01/31/11	06/03/11
f	SPDR S&P 500 ETF TRUST	P	06/09/10	06/03/11
g	MS WHITE METALS QRN 02/06/12	P	01/28/11	08/04/11
h	BARC GSCI OIL PART CPN NOTE 02/01/12	P	01/14/11	10/07/11
i	ARTIO INTERNATIONAL EQUITY II - I	P	01/31/11	11/07/11
j	DODGE & COX INTERNATIONAL STOCK	P	01/31/11	11/23/11
k	JPM SMALL CAP EQUITY FD - SEL	P	11/01/09	01/31/11
l	T ROWE PRICE INTERNATIONAL FUNDS INC	P	11/01/09	01/31/11
m	JPM SMALL CAP EQUITY FD - SEL	P	02/26/10	03/03/11
n	DB ASIA BREN 03/17/11	P	02/26/10	03/17/11
o	JPM INTREPID AMERICA FD - SEL	P	03/01/07	03/16/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,694.		10,509.	185.
b 175,000.		139,899.	35,101.
c 150,834.		122,719.	28,115.
d 75,000.		55,452.	19,548.
e 100,000.		97,052.	2,948.
f 46,313.		38,048.	8,265.
g 97,290.		90,000.	7,290.
h 70,848.		90,000.	<19,152.>
i 149,273.		175,000.	<25,727.>
j 60,985.		77,948.	<16,963.>
k 164,306.		151,956.	12,350.
l 175,000.		135,732.	39,268.
m 20,000.		17,213.	2,787.
n 100,011.		85,000.	15,011.
o 147,069.		177,273.	<30,204.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			185.
b			35,101.
c			28,115.
d			19,548.
e			2,948.
f			8,265.
g			7,290.
h			<19,152.>
i			<25,727.>
j			<16,963.>
k			12,350.
l			39,268.
m			2,787.
n			15,011.
o			<30,204.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	DB ASIA BREN 03/24/11	P	03/05/10	03/24/11
b	CS SPX BREN 04/07/11	P	03/19/10	04/07/11
c	CS COMMODITY CPN 4/21/11	P	04/09/10	04/21/11
d	GS EAFE NOTE 04/25/11	P	04/01/10	04/25/11
e	JPM HIGH YIELD FD - SEL	P	11/07/07	04/21/11
f	THORNBURG VALUE FUND	P	04/01/10	06/24/11
g	JPM TREAS & AGENCY FD - SEL	P	07/17/08	07/13/11
h	BARC SPX BREN 07/15/11	P	06/18/10	07/15/11
i	ISHARES BARCLAYS TIPS BOND FUND	P	05/01/10	07/13/11
j	JPM SHORT DURATION BOND FD - SEL	P	11/15/07	08/12/11
k	HSBC SPX CONT BUFF EQ NOTE 08/30/11	P	02/26/10	08/30/11
l	THORNBURG VALUE FUND	P	09/01/10	10/05/11
m	JPM SMALL CAP EQUITY FD - SEL	P	03/13/07	10/14/11
n	THORNBURG VALUE FUND	P	03/13/07	10/14/11
o	HSBC GOLD CPN NOTE 10/21/11	P	10/08/10	10/21/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 99,960.		85,000.	14,960.
b 94,010.		85,000.	9,010.
c 99,450.		85,000.	14,450.
d 90,000.		90,000.	0.
e 100,000.		98,452.	1,548.
f 150,000.		176,728.	<26,728.>
g 175,000.		175,355.	<355.>
h 99,331.		85,000.	14,331.
i 213,663.		188,933.	24,730.
j 150,000.		144,832.	5,168.
k 93,840.		85,000.	8,840.
l 150,000.		209,977.	<59,977.>
m 50,000.		46,038.	3,962.
n 75,000.		96,742.	<21,742.>
o 47,000.		40,000.	7,000.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			14,960.
b			9,010.
c			14,450.
d			0.
e			1,548.
f			<26,728.>
g			<355.>
h			14,331.
i			24,730.
j			5,168.
k			8,840.
l			<59,977.>
m			3,962.
n			<21,742.>
o			7,000.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ARTIO INTERNATIONAL EQUITY II - I	P	03/02/07	11/07/11
b	GS SPX CONT BUFF EQ NOTE 11/21/11	P	05/14/10	11/21/11
c	COLUMBIA FDS SER TR II MASS	P	06/09/10	11/23/11
d	DODGE & COX INTERNATIONAL STOCK	P	06/09/10	11/23/11
e	T ROWE PRICE EMERGING MARKETS STOCK	P	09/17/10	11/23/11
f	COLUMBIA FDS SER TR II MASS	P	06/09/10	12/08/11
g	JPM INTREPID AMERICA FD - SEL	P	12/01/10	12/08/11
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 173,475.		245,100.	<71,625.>
b 99,586.		85,000.	14,586.
c 60,000.		59,625.	375.
d 39,015.		39,084.	<69.>
e 141,000.		165,000.	<24,000.>
f 75,439.		70,024.	5,415.
g 75,000.		98,392.	<23,392.>
h 43,772.			43,772.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<71,625.>
b			14,586.
c			375.
d			<69.>
e			<24,000.>
f			5,415.
g			<23,392.>
h			43,772.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

19,081.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	89.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	89.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	175,753.	43,772.	131,981.
TOTAL TO FM 990-PF, PART I, LN 4	175,753.	43,772.	131,981.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ORDINARY INCOME	<5,530.>	<5,530.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<5,530.>	<5,530.>	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTANT FEES	18,560.	18,560.		0.
TO FORM 990-PF, PG 1, LN 16B	18,560.	18,560.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISORY FEES	10,973.	10,973.			0.
TO FORM 990-PF, PG 1, LN 16C	10,973.	10,973.			0.

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	1,424.	1,424.			0.
TO FORM 990-PF, PG 1, LN 18	1,424.	1,424.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FILING FEES	250.	250.			250.
BANK CHARGES	2.	2.			0.
MISCELLANEOUS EXPENSES	225.	225.			0.
TO FORM 990-PF, PG 1, LN 23	477.	477.			250.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	8
DESCRIPTION					AMOUNT
-----					1,635. 3.
TOTAL TO FORM 990-PF, PART III, LINE 5					1,638.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORPORATE STOCK - SEE ATTACHED	4,941,954.	4,468,909.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,941,954.	4,468,909.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORPORATE BONDS - SEE ATTACHED	2,163,139.	2,368,305.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,163,139.	2,368,305.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT OTHER - SEE ATTACHED	COST	883,783.	425,281.
TOTAL TO FORM 990-PF, PART II, LINE 13		883,783.	425,281.

FORM 990-PF	OTHER ASSETS	STATEMENT	12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
MISCELLANEOUS RECEIVABLE	1,375.	0.	0.
TO FORM 990-PF, PART II, LINE 15	1,375.	0.	0.

N. Y. S. DEPARTMENT OF STATE
DIVISION OF CORPORATIONS AND STATE RECORDS

ALBANY, NY 12231-0001

FILING RECEIPT

ENTITY NAME: THE NATHAN SETER FOUNDATION

DOCUMENT TYPE: AMENDMENT (DOMESTIC NFP)
PROCESS NAME

COUNTY: NEWY

FILED:02/18/2011 DURATION:***** CASH#:110218000504 FILM #:110218000459

FILER:

MILBANK TWEED HADLEY & MCCLOY
1 CHASE MANHATTAN PLAZA

NEW YORK, NY 10005

ADDRESS FOR PROCESS:

C/O SANDY KLEIN,
575 LEXINGTON AVENUE
NEW YORK, NY 10022

SHANHOLT GLASSMAN KLEIN KRAMER & CO.
19TH FLOOR

REGISTERED AGENT:

SERVICE COMPANY: CORPORATION SERVICE COMPANY - 45

SERVICE CODE: 45

FEES	90.00
FILING	30.00
TAX	0.00
CERT	0.00
COPIES	10.00
HANDLING	50.00

PAYMENTS	90.00
CASH	0.00
CHECK	0.00
CHARGE	0.00
DRAWDOWN	90.00
OPAL	0.00
REFUND	0.00

645074JBA

DOS-1025 (04/2007)

STATE OF NEW YORK

DEPARTMENT OF STATE

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.



WITNESS my hand and official seal of
the Department of State, at the City of
Albany, on February 22, 2011.

A handwritten signature in black ink, appearing to read "Daniel E. Shapiro".

Daniel E. Shapiro
First Deputy Secretary of State

110218000459

CSC 45
Drawdown

CERTIFICATE OF AMENDMENT
OF THE
CERTIFICATE OF INCORPORATION
OF
THE HELLER FOUNDATION

UNDER SECTION 803 OF THE NOT-FOR-PROFIT CORPORATION LAW

The undersigned, for the purpose of amending the Certificate of Incorporation of The Heller Foundation (the "Corporation"), pursuant to Section 803 of the New York Not-for-Profit Corporation Law, hereby certifies that:

1. The name of the Corporation is The Heller Foundation. Except as hereinafter provided, the name of the Corporation has not been changed since its incorporation.
2. The Certificate of Incorporation was filed with the Department of State on January 4, 2001. The Corporation was formed under the Not-For-Profit Corporation Law of the State of New York.
3. The Corporation is a Corporation as defined in subparagraph (a)(5) of Section 102 of the Not-for-Profit Corporation Law and is a Type B corporation under Section 201 of the Not-for-Profit Corporation Law.
4. So as to effect a change in the corporate name, pursuant to Section 801 of the Not-for-Profit Corporation Law, Paragraph (1) of the Certificate of Incorporation is hereby amended to read as follows: "(1) The name of the corporation is The Nathan Seter Foundation."
5. The foregoing amendment of the Certificate of Incorporation was authorized by unanimous written consent of all of the directors of the Corporation.

#4833-5836-2374

110218000459

6. The Secretary of State is designated as agent of the corporation upon whom process against it may be served. The post office address to which the Secretary of State shall mail a copy of any process against the corporation served upon him or her is c/o Sandy Klein, Shanholt, Glassman, Klein, Kramer & Co., 575 Lexington Avenue, 19th Floor, New York, New York 10022.

IN WITNESS WHEREOF, the undersigned has dated and executed this instrument and affirms that the statements made herein are true under the penalties of perjury.

Dated: February 17, 2011


Jonathan G. Blattmachr, President

110218000 469

CERTIFICATE OF AMENDMENT

OF

THE HELLER FOUNDATION

Section 803 of the Not-for-Profit Corporation Law

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2011 JAN 18 AM 10:04

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2011 JAN 19 PM 2:11 FEB 18 PM 12:05

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New York, NY 10005
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STATE OF NEW YORK
DEPARTMENT OF STATE

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BY: dae

New York

CSC 45
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2011 FEB 17 PM 4:04

(3)

504

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. THE NATHAN SETER FOUNDATION C/O MILBANK, TWEED, HADLEY & MCCLOY LLP	Employer identification number (EIN) or <input checked="" type="checkbox"/> 13-4150736
	Number, street, and room or suite no. If a P.O. box, see instructions. 1850 K STREET, NW	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WASHINGTON, DC 20006	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

C/O MILBANK, TWEED, HADLEY & MCCLOY LLP
• The books are in the care of ► **1850 K STREET, NW - WASHINGTON, DC 20006**
Telephone No ► **212 231-4703** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2011** or
► ☐ tax year beginning , and ending .

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 2,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 2,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2012)