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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011**For calendar year 2011 or tax year beginning , and ending**

Name of foundation The Campbell Family Foundation		A Employer identification number 13-4149591
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (800) 839-1754
Foundation Source 501 Silverside Rd	123	
City or town, state, and ZIP code Wilmington DE 19809-1377		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation. ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7,488,918		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	36	36		
	4 Dividends and interest from securities	114,848	114,848		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	454,040			
	b Gross sales price for all assets on line 6a 3,844,263				
	7 Capital gain net income (from Part IV, line 2)		457,459		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less. Cost of goods sold .					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	568,924	572,343			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	24,635	24,635		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	6,200			
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	38,371	1		38,370
	24 Total operating and administrative expenses. Add lines 13 through 23	69,206	24,636		38,370
	25 Contributions, gifts, grants paid	380,900			380,900
26 Total expenses and disbursements. Add lines 24 and 25 .	450,106	24,636		419,270	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	118,818				
b Net investment income (if negative, enter -0-)		547,707			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2011)

(HTA)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1 Cash—non-interest-bearing						
	2 Savings and temporary cash investments	85,426	234,719	234,719			
	3 Accounts receivable ▶						
	Less allowance for doubtful accounts ▶	26,755					
	4 Pledges receivable ▶						
	Less allowance for doubtful accounts ▶						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)						
	7 Other notes and loans receivable (attach schedule) ▶						
	Less allowance for doubtful accounts ▶						
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10 a Investments—U S and state government obligations (attach schedule)						
	b Investments—corporate stock (attach schedule)	4,037,086	3,603,417	3,611,728			
	c Investments—corporate bonds (attach schedule)	1,096,000	1,320,000	1,282,725			
	11 Investments—land, buildings, and equipment basis ▶						
Less accumulated depreciation (attach schedule) ▶							
12 Investments—mortgage loans							
13 Investments—other (attach schedule)	2,229,127	2,367,381	2,359,746				
14 Land, buildings, and equipment basis ▶							
Less accumulated depreciation (attach schedule) ▶							
15 Other assets (describe ▶)							
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,474,394	7,525,517	7,488,918				
Liabilities	17 Accounts payable and accrued expenses						
	18 Grants payable						
	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons	67,695					
	21 Mortgages and other notes payable (attach schedule)						
	22 Other liabilities (describe ▶)						
23 Total liabilities (add lines 17 through 22)	67,695	0					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐						
	24 Unrestricted						
	25 Temporarily restricted						
	26 Permanently restricted						
	Foundations that do not follow SFAS 117, check here ▶ ☒						
	27 Capital stock, trust principal, or current funds						
	28 Paid-in or capital surplus, or land, bldg., and equipment fund						
	29 Retained earnings, accumulated income, endowment, or other funds	7,406,699	7,525,517				
30 Total net assets or fund balances (see instructions)	7,406,699	7,525,517					
31 Total liabilities and net assets/fund balances (see instructions)	7,474,394	7,525,517					

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,406,699
2 Enter amount from Part I, line 27a	2	118,818
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	7,525,517
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,525,517

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 3,844,263		3,386,804	457,459	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			457,459	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	457,459	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	457,582	7,722,746	0.059251
2009	340,926	7,177,365	0.047500
2008	279,164	8,565,684	0.032591
2007	434,225	9,400,470	0.046192
2006	480,757	6,865,475	0.070025
2 Total of line 1, column (d)			2 0.255559
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.051112
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 8,077,383
5 Multiply line 4 by line 3			5 412,851
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,477
7 Add lines 5 and 6			7 418,328
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 419,270

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	5,477	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0	
3 Add lines 1 and 2		3	5,477	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,477	
6 Credits/Payments.				
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	8,461		
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	0		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d	7	8,461		
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,984		
11 Enter the amount of line 10 to be. Credited to 2012 estimated tax 2,984 Refunded	11	0		

Part VII-A Statements Regarding Activities

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.		
(1) On the foundation (2) On foundation managers		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		
• By language in the governing instrument, or		
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶				
14	The books are in care of ▶ Foundation Source Telephone no. ▶ (800) 839-1754			
	Located at ▶ 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 ▶ 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly).		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ▶ ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No		
	If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b** N/AOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**7b** N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		.00		
		.00		
		.00		
		.00		
		.00		
		.00		

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,724,120
b	Average of monthly cash balances	1b	101,350
c	Fair market value of all other assets (see instructions)	1c	2,374,919
d	Total (add lines 1a, b, and c)	1d	8,200,389
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,200,389
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	123,006
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	8,077,383
6	Minimum investment return. Enter 5% of line 5	6	403,869

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	403,869
2a	Tax on investment income for 2011 from Part VI, line 5	2a	5,477
b	Income tax for 2011. (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	5,477
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	398,392
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	398,392
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	398,392

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	419,270
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	419,270
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,477
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	413,793

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				398,392
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011.				
a From 2006	147,969			
b From 2007	0			
c From 2008	0			
d From 2009	0			
e From 2010	75,897			
f Total of lines 3a through e	223,866			
4 Qualifying distributions for 2011 from Part XII, line 4. ► \$ 419,270				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				398,392
e Remaining amount distributed out of corpus	20,878			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	244,744			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	147,969			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	96,775			
10 Analysis of line 9.				
a Excess from 2007	0			
b Excess from 2008	0			
c Excess from 2009	0			
d Excess from 2010	75,897			
e Excess from 2011	20,878			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ACADEMY OF AMERICAN POETS INC 75 MAIDEN LN RM 901 NEW YORK NY 10038	N/A	509(a)(2)	General & Unrestricted	30,000
ACTORS FUND OF AMERICA 729 7TH AVE 10TH FLR NEW YORK NY 10019	N/A	509(a)(1)	General & Unrestricted	1,500
BAY STREET THEATRE FESTIVAL INC PO BOX 810 SAG HARBOR NY 11963	N/A	509(a)(1)	General & Unrestricted	26,500
BAY STREET THEATRE FESTIVAL INC PO BOX 810 SAG HARBOR NY 11963	N/A	509(a)(1)	Annual Appeal Fund	5,000
BIRCH WATHEN LENOX SCHOOL 210 E 77TH ST NEW YORK NY 10075	N/A	509(a)(1)	General & Unrestricted	1,750
BIRCH WATHEN LENOX SCHOOL 210 E 77TH ST NEW YORK NY 10075	N/A	509(a)(1)	2011/2012 Annual Fund	5,000
BIRCH WATHEN LENOX SCHOOL 210 E 77TH ST NEW YORK NY 10075	N/A	509(a)(1)	Annual Fund	5,000
BOSTON FOUNDATION INC 75 ARLINGTON ST BOSTON MA 02116	N/A	509(a)(1)	The Japanese Disaster Relief	18,000
BROOKLYN ACADEMY OF MUSIC INC 30 LAFAYETTE AVE BROOKLYN NY 11217	N/A	509(a)(1)	Next Stage Campaign	100,000
BYRD HOFFMAN WATER MILL FOUNDATION 115 W 29TH ST FL 10 NEW YORK NY 10001	N/A	509(a)(1)	General & Unrestricted	37,000
BYRD HOFFMAN WATER MILL FOUNDATION 115 W 29TH ST FL 10 NEW YORK NY 10001	N/A	509(a)(1)	Underwriting of the Book The Watermill Center	2,500
Total . . . See Attached Statement			▶ 3a	380,900
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|--|--|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | | | X |
| (2) Other assets | | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | | X |
| (3) Rental of facilities, equipment, or other assets | | | X |
| (4) Reimbursement arrangements | | | X |
| (5) Loans or loan guarantees | | | X |
| (6) Performance of services or membership or fundraising solicitations | | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | 1c | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

PTIN

Jeffrey D Haskell

Jeffrey D. Haskell

11/7/2012

Check ☐ if
self-employed

P01345770

Firm's name	► Foundation Source
-------------	---------------------

Firm's EIN ▶ 51-0398347

Firm's address ► 55 Walls Drive, Fairfield, CT 06824

Phone no (800) 839-1754

Form 990-PF, Part I, Line 16c - Other Professional Fees

		TOTAL:					
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose		
1	Investment Management Services	24,635	24,635	0	0		
2							
3							
4							
5							
6							
7							
8							
9							
10							

Form 990-PF, Part I, Line 18 - Taxes

TOTAL:		6,200	0	0	0	0
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose	
1	Estimated Tax for 2011	6,200	0	0	0	0
2						
3						
4						
5						
6						
7						
8						
9						
10						

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:					38,371	1	0	38,370
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Administrative Fees	38,345	0	0	38,345			
2	Bank Charges	1	1	0	0			
3	State or Local Filing Fees	25	0	0	25			
4								
5								
6								
7								
8								
9								
10								

Form 990-PF, Part II, Line 10b - Investments - Corporate Stock

TOTAL:				3,603,417	3,611,728
	Description	Shares	Book Value End of Year	FMV End of Year	
1	ABBOTT LABS (ABT)	95	4,615	5,342	
2	ACE LTD (ACE)	65	3,807	4,558	
3	ALLERGAN INC (AGN)	30	2,585	2,632	
4	AMAZON COM (AMZN)	55	8,232	9,521	
5	ANADARKO PETROLEUM CORP (APC)	66	4,688	5,038	
6	APPLE INC (AAPL)	65	16,597	26,325	
7	ARTISAN INTERNATIONAL VALUE FUND INVESTOR SHS (ARTKX)	4,884	135,686	122,547	
8	ASTON OPTIMUM MID CAP FUND CLASS I (ABMIX)	2,527	86,000	75,740	
9	AT&T CORP COM NEW (T)	200	6,801	6,048	
10	AUTOZONE INC (AZO)	9	2,593	2,925	
11	BAIDU COM - ADR (BIDU)	25	2,305	2,912	
12	BAKER HUGHES INTL (BHI)	50	2,859	2,432	
13	BANK OF AMERICA CORP (BAC)	415	5,489	2,307	
14	BIOGEN IDEC INC (BIIB)	57	3,745	6,273	
15	BROADCOM CORPORATION (BRCM)	55	1,828	1,615	
16	CAMERON INTERNATIONAL CORP (CAM)	35	1,828	1,722	
17	CAMPBELL SOUP CO (CPB)	105	3,733	3,490	
18	CAPITAL ONE FINANCIAL CORP (COF)	85	3,927	3,595	
19	CARDINAL HEALTH INC. (CAH)	135	4,573	5,482	
20	CARNIVAL CORP (CCL)	120	4,385	3,917	
21	CBS CORP CL B (CBS)	225	6,078	6,107	
22	CELGENE CORP (CELG)	80	4,562	5,408	
23	CENTERPOINT ENERGY (CNP)	297	5,173	5,967	
24	CISCO SYSTEMS INC (CSCO)	458	8,381	8,281	
25	CITIGROUP INC (C)	230	8,420	6,051	
26	CITRIX SYSTEMS INC (CTXS)	35	2,020	2,125	
27	COCA-COLA CO (KO)	60	4,103	4,198	
28	COGNIZANT TECHNOLOGY SOLUTIONS CORPORATION - CLASS (CTSH)	90	4,927	5,788	
29	COLGATE-PALMOLIVE COMPANY (CL)	40	3,299	3,696	
30	COLUMBIA FDS SER TR II MASS ASIA PC JP R5 (TAPRX)	10,391	144,934	113,471	
31	COMCAST CORP CL A (CMCSA)	185	3,364	4,386	
32	CONOCOPHILLIPS (COP)	105	6,107	7,651	
33	COVIDIEN LTD (COV)	113	4,985	5,086	
34	CVS CAREMARK CORP (CVS)	70	2,230	2,855	
35	DARDEN RESTAURANTS INC (DRI)	40	1,699	1,823	
36	DELAWARE EMERGING MARKETS (DEMIX)	2,809	43,286	35,028	
37	DEVON ENERGY CORPORATION (DVN)	30	2,080	1,860	
38	DOMINION RESOURCES INC (D)	55	2,772	2,919	
39	DREYFUS PREMIER EMERGING MARKETS DEBT LOCAL CURREN (DDBIX)	10,193	148,125	134,144	
40	DU PONT DE NEMOURS (DD)	203	8,259	9,293	
41	EATON VANCE FLOATING RATE FUND INSTI SHARE (EIBLX)	31,529	278,891	277,772	

Form 990-PF, Part II, Line 10b - Investments - Corporate Stock

		TOTAL:		3,603,417		3,611,728	
	Description	Shares	Book Value End of Year	FMV End of Year			
42	EDGEWOOD GROWTH FUND INSTI (EGFIX)	13,970	162,796	163,173			
43	EMC CORP-MASS (EMC)	165	3,416	3,554			
44	EMERSON ELECTRIC CO. (EMR)	87	4,693	4,053			
45	EOG RESOURCES INC (EOG)	30	3,015	2,955			
46	ESTEE LAUDER COMPANIES INC (EL)	15	1,511	1,685			
47	EXXON MOBIL CORP (XOM)	154	10,629	13,053			
48	FREEMPORT-MCMORAN COPPER & GOLD INC. (FCX)	84	3,368	3,090			
49	GENERAL ELECTRIC CO (GE)	240	3,904	4,298			
50	GENERAL MILLS INC (GIS)	105	3,173	4,243			
51	GENERAL MOTORS (GM)	155	4,917	3,142			
52	GLOBAL PAYMENTS INC (GPN)	50	2,435	2,369			
53	GOLDMAN SACHS GROUP (GS)	70	6,231	6,330			
54	HIGHBRIDGE DYNAMIC COMMOD STRATEGY FUND - SEL (HDCSX)	12,458	198,714	213,404			
55	HOME DEPOT INC. (HD)	75	2,534	3,153			
56	HONEYWELL INTERNATIONAL INC (HON)	110	4,963	5,979			
57	HUMANA INC (HUM)	75	5,888	6,571			
58	INTERCNTL EXCHANGE (ICE)	7	781	844			
59	INVESCO PLC (IVZ)	160	3,004	3,214			
60	ISHARES TRUST RUSSELL MIDCAP INDEX FUND (IWR)	1,656	127,819	162,984			
61	IVY GLOBAL NATURAL RESOURCES FUND CLASS I (IGNIX)	7,050	162,499	122,385			
62	JOHN HANCOCK EMERG MARKETS FUND CLASS I (JEVIX)	3,911	45,957	35,436			
63	JOHNSON & JOHNSON (JNJ)	125	8,004	8,198			
64	JOHNSON CONTROLS INC. (JCI)	275	7,130	8,597			
65	JP MORGAN SHORT DURATION BOND SELECT FUND (HLLVX)	9,942	109,511	108,860			
66	JP MORGAN STRATEGIC INCOME OPPORTUNITIES FD SELECT (JSOSX)	6,463	65,467	73,222			
67	JP MORGAN US REAL ESTATE FD SELECT SHS (SUIEX)	14,696	229,633	237,926			
68	JPMORGAN DIVERSIFIED MID CAP GROWTH (HLGEX)	6,787	151,683	132,884			
69	JPMORGAN HIGH YIELD BOND FUND SELECT (OHYFX)	21,460	166,268	163,523			
70	JPMORGAN INTERNATIONAL CURRENCY INCOME FD (JCISX)	11,369	128,612	123,130			
71	JPMORGAN LARGE CAP GROWTH FUND SELECT (SEEGX)	11,486	245,077	246,499			
72	JUNIPER NETWORKS (JNPR)	255	6,673	5,205			
73	KRAFT FOODS INC (KFT)	196	6,772	7,323			
74	LAM RESEARCH CORP (LRCX)	30	1,316	1,111			
75	LENNAR CORP (LEN)	130	1,932	2,555			
76	LOWES COMPANIES INC (LOW)	305	6,397	7,741			
77	MANNING & NAPIER FD, INC WORLD OPPORTUNITIES SRS C (EXWAX)	23,488	134,823	155,728			
78	MASTERCARD INC (MA)	11	2,011	4,101			
79	MERCK & CO INC (MRK)	376	13,216	14,175			
80	METLIFE INC. (MET)	200	7,483	6,236			
81	MICROS SYSTEMS, INC (MCRS)	25	1,254	1,165			
82	MICROSOFT CORPORATION (MSFT)	672	16,362	17,445			

Form 990-PF, Part II, Line 10b - Investments - Corporate Stock

		TOTAL:		3,603,417	3,611,728
	Description	Shares	Book Value End of Year	FMV End of Year	
83	MONSANTO CO (MON)	33	2,241	2,312	
84	NETAPP, INC (NTAP)	40	1,426	1,451	
85	NEXTERA ENERGY, INC (NEE)	60	3,427	3,653	
86	NIKE INC-CL B (NKE)	55	3,483	5,300	
87	NORFOLK SOUTHERN CORP (NSC)	155	7,866	11,293	
88	OCCIDENTAL PETE CORP (OXY)	121	10,228	11,338	
89	ORACLE CORP (ORCL)	285	7,142	7,310	
90	PACCAR INC (PCAR)	140	5,259	5,246	
91	PFIZER INC. (PFE)	547	9,403	11,837	
92	PIONEER NAT RES CO (PXD)	10	744	895	
93	PROCTER GAMBLE CO (PG)	155	9,792	10,340	
94	PRUDENTIAL FINCL INC (PRU)	85	4,224	4,260	
95	QUALCOMM INC (QCOM)	136	5,871	7,439	
96	SCHLUMBERGER LTD (SLB)	141	11,760	9,632	
97	SOUTHWESTERN ENERGY (SWN)	40	1,578	1,278	
98	SPDR GOLD TR GOLD SHS (GLD)	1,046	125,456	158,982	
99	SPDR S&P 500 ETF TRUST (SPY)	1,193	153,958	149,722	
100	T ROWE PRICE NEW ASIA FUND (PRASX)	5,646	77,769	78,532	
101	TARGET CORPORATION (TGT)	70	3,311	3,585	
102	TD AMERITRADE HOLDING CORP (AMTD)	111	1,708	1,737	
103	TIME WARNER INC. (TWX)	315	9,898	11,384	
104	TYCO INTERNATIONAL LTD. (TYC)	115	4,601	5,372	
105	UNITED TECHNOLOGIES CORP (UTX)	150	10,773	10,964	
106	UNITEDHEALTH GROUP INC. (UNH)	100	4,269	5,068	
107	US BANCORP DEL NEW (USB)	150	2,787	4,058	
108	VANGUARD INTERMEDIATE-TERM CORPORATE FUND (VFICX)	1,821	18,574	18,191	
109	VERIZON COMMUNICATIONS (VZ)	185	6,256	7,422	
110	VERTEX PHARMCTLS INC (VRTX)	65	2,039	2,159	
111	WELLS FARGO & CO (WFC)	478	11,801	13,174	
112	WILLIAMS COS (WMB)	148	4,429	4,887	
113	XILINX INC (XLNX)	149	4,678	4,777	
114	YUM BRANDS INC (YUM)	140	4,824	8,261	

Form 990-PF, Part II, Line 10c - Investments - Corporate Bonds

		TOTAL:		1,320,000	1,282,725
	Description	Shares	Book Value End of Year	FMV End of Year	
1	BARCLAYS BANK PLC-0 00%-07/05/2012 (06738KTY7)	100,000	100,000	99,850	
2	DEUTSCHE BK AG GLBL - 0.000% - 10/31/2012 (2515A1DT5)	75,000	75,000	73,530	
3	DEUTSCHE BK AG GLBL MTN-0 00%-11/16/2012 (2515A16N6)	60,000	60,000	54,384	
4	DEUTSCHE BK AG GLBL-0 00%-01/06/2012 (2515A12G5)	75,000	75,000	69,413	
5	GOLDMAN SACHS GROUP INC-0.00%-10/24/2012 (38143UF89)	75,000	75,000	80,710	
6	GOLDMAN SACHS INC-0.00%-08/08/2012 (38143UWR8)	125,000	125,000	117,543	
7	HSBC USA INC BUFFER NT LKD - 0 000% - 04/04/2012 (4042K1FH1)	80,000	80,000	71,880	
8	HSBC USA INC NEW BUFFER - 0 000% - 10/31/2012 (4042K1QN6)	75,000	75,000	76,440	
9	HSBC USA INC-0 00%-05/31/2012 (4042K1HQ9)	85,000	85,000	72,420	
10	JP MORGAN CHASE BANK NA-0.00%-02/23/2012 (48125XDB9)	80,000	80,000	69,720	
11	JP MORGAN CHASE BANK-0.00%-06/07/2012 (48125XSQ0)	85,000	85,000	87,363	
12	JP MORGAN CHASE BANK-0.000%-05/16/2012 (48125XNT9)	175,000	175,000	161,945	
13	JPMORGAN CHASE & CO GLOBAL MTN-0.00%-05/02/2012 (48124ANA1)	70,000	70,000	75,880	
14	JPMORGAN CHASE & CO-0.00%-09/06/2012 (48125XN44)	160,000	160,000	171,647	

Form 990-PF, Part II, Line 13 - Investments - Other

		TOTAL:	Book Value End of Year	FMV End of Year
	Asset Description			
1	HIGHBRIDGE MEZZANINE PARTNERS LP		367,381	353,409
2	JPMORGAN GLOBAL ACCESS FUND STRATEGIES CLASS A (47799K911)		2,000,000	2,006,337
3				
4				
5				
6				
7				
8				
9				
10				

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

TOTAL:							Avg Hrs	Comp	Benefits	Expense Acct
Name	Street	City	State	Zip Code	Title					
1 William I Campbell	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	President / Director / Treasurer		1	0	0	0
2 Christine Wachter-Campbell	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Vice President / Director / Secretary		1	0	0	0
3										
4										
5										
6										
7										
8										
9										
10										

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CATHOLIC CHARITIES COMMUNITY SERVICES ARCHDIOCESE OF NEW YORK

Street

1011 1ST AVE FL 16

City

NEW YORK

State

NY

Zip Code

10022

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

CENTRAL PARK CONSERVANCY INC

Street

14 E 60TH ST FL 8

City

NEW YORK

State

NY

Zip Code

10022

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

8,000

Name

FOOD PANTRY FARM INCORPORATED

Street

PO BOX 181

City

E HAMPTON

State

NY

Zip Code

11937

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

HEARTS OF GOLD INC

Street

19 W 23RD ST 2ND FL

City

NEW YORK

State

NY

Zip Code

10010

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

HOSPITAL FOR SPECIAL SURGERY FUND INC

Street

535 E 70TH ST

City

NEW YORK

State

NY

Zip Code

10021

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Adult Reconstruction and Joint Replacement

Amount

75,000

Name

MADISON SQUARE PARK CONSERVANCY INC

Street

ELEVEN MADISON AVE NO 28FL

City

NEW YORK

State

NY

Zip Code

10010

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MAKE-A-WISH FOUNDATION OF THE HUDSON VALLEY INC

Street

832 S BROADWAY

City

TARRYTOWN

State

NY

Zip Code

10591

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

MASTIC FIRE DEPARTMENT

Street

1080 MASTIC RD

City

MASTIC

State

NY

Zip Code

11950

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

MONTEFIORE MEDICAL CENTER

Street

111 E 210TH ST

City

BRONX

State

NY

Zip Code

10467

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Children's Hospital at Montefiore

Amount

2,000

Name

MONTEFIORE MEDICAL CENTER

Street

111 E 210TH ST

City

BRONX

State

NY

Zip Code

10467

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Caregivers Support Center

Amount

100

Name

NYU LANGONE MEDICAL CENTER - HEMATOLOGY RESEARCH FUND

Street

ONE PARK AVE 17TH FL

City

NEW YORK

State

NY

Zip Code

10016

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

PARK AVENUE SYNAGOGUE

Street

50 E 87TH ST

City

NEW YORK

State

NY

Zip Code

10028

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

PLANNED PARENTHOOD HUDSON PECONIC INC

Street

4 SKYLINE DR

City

HAWTHORNE

State
NY**Zip Code**
10532**Foreign Country****Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,500

Name

PLANNED PARENTHOOD OF NEW YORK CITY INC

Street

26 BLEECKER ST

City

NEW YORK

State
NY**Zip Code**
10012**Foreign Country****Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

7,500

Name

SARCOMA FOUNDATION OF AMERICA INC

Street

9899 MAIN ST STE 204

City

DAMASCUS

State
MD**Zip Code**
20872**Foreign Country****Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Kate McGarrigle Research Fund

Amount

1,000

Name

SOUTH ASIAN YOUTH ACTION SAYA INC

Street

5405 SEABURY ST

City

ELMHURST

State
NY**Zip Code**
11373**Foreign Country****Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

SOUTH BRONX CLASSICAL CHARTER SCHOOL

Street

977 FOX ST

City

BRONX

State
NY**Zip Code**
10459**Foreign Country****Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

ST JUDE CHILDRENS RESEARCH HOSPITAL INC

Street

262 DANNY THOMAS PL MSC 512

City

MEMPHIS

State
TN**Zip Code**
38105**Foreign Country****Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

250

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE CHILDRENS AID SOCIETY

Street

105 E 22ND ST

City

NEW YORK

State

NY

Zip Code

10010

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,800

Name

UNIVERSITY OF ALBERTA

Street

116TH & 85TH AVE

City

EDMONTON

State**Zip Code**

T6G2R3

Foreign Country

Canada

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Department of Drama/Faculty of Arts New Play

Amount

25,000

Name

WOMENS LUNCH PLACE INC

Street

67 NEWBURY ST

City

BOSTON

State

MA

Zip Code

02116

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0