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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

**2011**

For calendar year 2011 or tax year beginning , and ending

Name of foundation <b>The Bowman Family Foundation</b>		<b>A</b> Employer identification number 13-3801244
Number and street (or P O box number if mail is not delivered to street address) <b>Brandywine Trust Company, 7234 Lancaster Pike</b>	Room/suite 300A	<b>B</b> Telephone number (see instructions) (302) 234-5750
City or town, state, and ZIP code <b>Hockessin DE 19707</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 4,402,496</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	-128			
	b Gross sales price for all assets on line 6a	17,261			
	7 Capital gain net income (from Part IV, line 2)		2,054		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	85,325	66,114			
12 Total. Add lines 1 through 11	85,197	68,168			
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	22,581	1,704		20,877
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,084			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	80,093	79,030		525
	24 Total operating and administrative expenses. Add lines 13 through 23	103,758	80,734		21,402
	25 Contributions, gifts, grants paid	200,347			200,347
26 Total expenses and disbursements. Add lines 24 and 25	304,105	80,734		221,749	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-218,908				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

(HTA)

Form **990-PF** (2011)

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing					
	<b>2</b> Savings and temporary cash investments			327,401	272,447	272,447
	<b>3</b> Accounts receivable					
	Less allowance for doubtful accounts					
	<b>4</b> Pledges receivable					
	Less allowance for doubtful accounts					
	<b>5</b> Grants receivable					
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	<b>7</b> Other notes and loans receivable (attach schedule)					
	Less allowance for doubtful accounts					
	<b>8</b> Inventories for sale or use					
	<b>9</b> Prepaid expenses and deferred charges					
	<b>10 a</b> Investments—U S and state government obligations (attach schedule)					
	<b>b</b> Investments—corporate stock (attach schedule)					
	<b>c</b> Investments—corporate bonds (attach schedule)					
	<b>11</b> Investments—land, buildings, and equipment basis					
Less accumulated depreciation (attach schedule)						
<b>12</b> Investments—mortgage loans						
<b>13</b> Investments—other (attach schedule)			4,235,657	4,071,703	4,130,049	
<b>14</b> Land, buildings, and equipment basis						
Less accumulated depreciation (attach schedule)						
<b>15</b> Other assets (describe )						
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)			4,563,058	4,344,150	4,402,496	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses					
	<b>18</b> Grants payable					
	<b>19</b> Deferred revenue					
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons					
	<b>21</b> Mortgages and other notes payable (attach schedule)					
	<b>22</b> Other liabilities (describe )					
	<b>23 Total liabilities</b> (add lines 17 through 22)			0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b>					
	<b>24</b> Unrestricted					
	<b>25</b> Temporarily restricted					
	<b>26</b> Permanently restricted					
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b>					
	<b>27</b> Capital stock, trust principal, or current funds					
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund					
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds			4,563,058	4,344,150	
	<b>30 Total net assets or fund balances</b> (see instructions)			4,563,058	4,344,150	
	<b>31 Total liabilities and net assets/fund balances</b> (see instructions)			4,563,058	4,344,150	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	4,563,058
<b>2</b> Enter amount from Part I, line 27a	<b>2</b>	-218,908
<b>3</b> Other increases not included in line 2 (itemize)	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3	<b>4</b>	4,344,150
<b>5</b> Decreases not included in line 2 (itemize)	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	<b>6</b>	4,344,150

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a Publicly-traded Securities</b>			
<b>b Passthrough K1 Capital Gain</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 17,261		24,758	-7,497
<b>b</b> 9,551			9,551
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			-7,497
<b>b</b>			9,551
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	2,054
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	173,200	5,305,364	0.032646
2009	238,095	4,699,742	0.050661
2008	227,671	5,300,592	0.042952
2007	113,966	5,837,023	0.019525
2006	260,767	4,785,147	0.054495

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.200279
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	<b>3</b>	0.040056
<b>4</b> Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	<b>4</b>	4,399,586
<b>5</b> Multiply line 4 by line 3	<b>5</b>	176,230
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	0
<b>7</b> Add lines 5 and 6	<b>7</b>	176,230
<b>8</b> Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	221,749

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1 a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	<b>1</b>	0
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b> Add lines 1 and 2	<b>3</b>	0
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	0
<b>6</b> Credits/Payments		
<b>a</b> 2011 estimated tax payments and 2010 overpayment credited to 2011	<b>6a</b>	1,103
<b>b</b> Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	1,251
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	2,354
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	0
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	0
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	2,354
<b>11</b> Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> 0 Refunded <input type="checkbox"/>	<b>11</b>	2,354

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1 a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
<b>c</b> Did the foundation file Form 1120-POL for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
<b>4 a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?	X	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
<b>8 a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> DE, NY		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<b>11</b>		X
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		X
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	<b>13</b>	X	
Website address <b>▶</b> _____				
<b>14</b>	The books are in care of <b>▶</b> Brandywine Trust Company Telephone no <b>▶</b> (302) 234-5750			
	Located at <b>▶</b> 7234 Lancaster Pike, Suite 300A Hockessin DE ZIP+4 <b>▶</b> 19707			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year <b>▶</b> <b>15</b>			
<b>16</b>	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	<b>16</b>	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <b>▶</b>			X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>▶</b> <input type="checkbox"/>	<b>1b</b>	N/A
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	<b>1c</b>	X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b>	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶</b> 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	<b>2b</b>	N/A
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>▶</b> 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	<b>3b</b>	N/A
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	<b>4b</b>	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b** N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**7b**

N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	00			
	00			
	00			
	00			
	00			

Total number of other employees paid over \$50,000

☒

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE .....		
.....		
.....		
.....		
.....		
.....		
.....		
<b>Total number of others receiving over \$50,000 for professional services</b> ▶		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> .....	
.....	
<b>2</b> .....	
.....	
<b>3</b> .....	
.....	
<b>4</b> .....	
.....	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> .....	
.....	
<b>2</b> .....	
.....	
All other program-related investments. See instructions.	
<b>3</b> .....	
.....	
<b>Total.</b> Add lines 1 through 3 ▶	0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	0
<b>b</b>	Average of monthly cash balances	<b>1b</b>	336,536
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	4,130,049
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	4,466,585
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	4,466,585
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	66,999
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,399,586
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	219,979

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	219,979
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	0
<b>b</b>	Income tax for 2011 (This does not include the tax from Part VI)	<b>2b</b>	0
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	0
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	219,979
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0
<b>5</b>	Add lines 3 and 4	<b>5</b>	219,979
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	219,979

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	221,749
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	221,749
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	221,749

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7				219,979
<b>2</b> Undistributed income, if any, as of the end of 2011				
<b>a</b> Enter amount for 2010 only			84,929	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2011				
<b>a</b> From 2006	0			
<b>b</b> From 2007	0			
<b>c</b> From 2008	0			
<b>d</b> From 2009	0			
<b>e</b> From 2010	0			
<b>f</b> Total of lines 3a through e	0			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 221,749				
<b>a</b> Applied to 2010, but not more than line 2a			84,929	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)				
<b>d</b> Applied to 2011 distributable amount				136,820
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2011. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions		0		
<b>e</b> Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions			0	
<b>f</b> Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				83,159
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0			
<b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2007	0			
<b>b</b> Excess from 2008	0			
<b>c</b> Excess from 2009	0			
<b>d</b> Excess from 2010	0			
<b>e</b> Excess from 2011	0			



**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
BRAIN & BEHAVIOR RESEARCH FOUNDATION 60 CUTTERMILL RD STE 404 GREAT NECK NY 11021	N/A	509(a)(2)	Schizophrenia Research Forum	10,000
INTL MENTAL HEALTH RESEARCH ORG P O BOX 680 RUTHERFORD CA 94573	N/A	509(a)(1)	General & Unrestricted	85,900
INTL MENTAL HEALTH RESEARCH ORG P O BOX 680 RUTHERFORD CA 94573	N/A	509(a)(1)	Charitable Event	17,357
LETS GET READY INC 50 BROADWAY STE 806 NEW YORK NY 10004	N/A	509(a)(1)	General & Unrestricted	500
MASSACHUSETTS GENERAL HOSPITAL 165 CAMBRIDGE ST, STE 600 BOSTON MA 02114	N/A	509(a)(1)	General & Unrestricted	25,000
MASSACHUSETTS GENERAL HOSPITAL 165 CAMBRIDGE ST, STE 600 BOSTON MA 02114	N/A	509(a)(1)	Dr Mischoulon's Project	25,000
NY PUBLIC INTEREST RESEARCH GROUP FD 9 MURRAY ST NEW YORK NY 10007	N/A	509(a)(1)	General & Unrestricted	240
SCARSDALE VOLUNTEER AMBULANCE CORPS P O BOX 92 SCARSDALE NY 10583	N/A	509(a)(1)	General & Unrestricted	100
SUNSHINE FROM DARKNESS INC 5570 GULF OF MEXICO DR LONGBOAT KEY FL 34228	N/A	509(a)(1)	General & Unrestricted	1,000
THE JED FOUNDATION 1140 BROADWAY, STE 803 NEW YORK NY 10001	N/A	509(a)(2)	Charitable Event	5,000
TREATMENT ADVOCACY CENTER 200 N GLEBE RD STE 730 ARLINGTON VA 22203	N/A	509(a)(1)	General & Unrestricted	20,000
<b>Total</b> See Attached Statement			▶ 3a	200,347
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b>			▶ 3b	0





**Form 990-PF, Part I, Line 6 - Gain/Loss from Sale of Assets Other Than Inventory**

	Gross Sales	Cost Basis	Net Gain or Loss
TOTAL	0	0	-2,182

	Description	Gross Sales Price	Cost Basis	Valuation Method	Expense of Sale & Imprv Cost	Deprec.	Net Gain or Loss
1	Pass-through UBI capital loss						-2,182
2							
3							
4							
5							
6							
7							
8							
9							
10							

**Form 990-PF, Part I, Line 11 - Other Income**

		TOTAL:				
		(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income		
1	State Tax Refund	500	0	0	85,325	0
2	BAKER COMMUNICATIONS FUND II (QP) Pass-Through Share of Partnership Income	9,508	9,508	0	66,114	0
3	BRANDYTRUST GLOBAL COMM TRUST FUND K-1 Pass-Through Share of Partnership Income	47,267	48,064	0		
4	BRANDYTRUST MULTI-STRAT COMM TRUST FUND K-1 Pass-Through Share of Partnership Income	8,284	7,063	0		
5	BRANDYTRUST SPJ, L LC K-1 Pass-Through Share of Partnership Income	7	7	0		
6	DOMAIN PARTNERS V, LP K-1 Pass-Through Share of Partnership Income	284	284	0		
7	Federal Tax Refund	18,287	0	0		
8	FRAZIER HEALTHCARE IV, LP K-1 Pass-Through Share of Partnership Income	78	78	0		
9	HEALTHCARE VENTURES VI, LP K-1 Pass-Through Share of Partnership Income	519	519	0		
10	VOYAGER CAPITAL APPRECIATION FUND II LP K-1 Pass-Through Share of Partnership Income	584	584	0		
11	BAKER COMMUNICATIONS FUND II (Cayman) Pass-Through Share of Partnership Income	7	7	0		



**Form 990-PF, Part I, Line 16c - Other Professional Fees**

TOTAL:		22,581	1,704	0	20,877
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Investment Management / Administrative Services	14,441	1,704	0	12,737
2	Consulting Services	8,140	0	0	8,140
3					
4					
5					
6					
7					
8					
9					
10					

## Form 990-PF, Part I, Line 18 - Taxes

TOTAL:		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
	Description				
1	IRS Excise Tax Payment with 2010 Extension	534	0	0	0
2	State UBI Tax Payment with 2010 Extension	250	0	0	0
3	Estimated Tax for 2011	300	0	0	0
4					
5					
6					
7					
8					
9					
10					

**Form 990-PF, Part I, Line 23 - Other Expenses**

TOTAL:					80,093	79,030	0	525
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	2000 RIVERSIDE CAPITAL APPRECIATION FUND LP K-1 expenses	665	665	0	0			
2	BAKER COMMUNICATIONS FUND II (CAYMAN) LP K-1 expenses	2,684	2,684	0	0			
3	BAKER COMMUNICATIONS FUND II (QP) LP K-1 expenses	4,210	4,210	0	0			
4	BRANDYTRUST GLOBAL COMM TRUST FUND K-1 expenses	28,464	27,933	0	0			
5	BRANDYTRUST MULTI-STRAT COMM TRUST FUND K-1 expenses	33,792	33,788	0	0			
6	BRANDYTRUST SPJ, L LC K-1 expenses	65	65	0	0			
7	DOMAIN PARTNERS V, LP K-1 expenses	118	118	0	0			
8	FRAZIER HEALTHCARE IV, LP K-1 expenses	1,570	1,567	0	0			
9	HEALTHCARE VENTURES VI, LP K-1 expenses	70	70	0	0			
10	Public Disclosure in Newspaper Ad	250	0	0	250			
11	State or Local Filing Fees	275	0	0	275			
12	VOYAGER CAPITAL APPRECIATION FUND II LP K-1 expenses	7,930	7,930	0	0			

## Form 990-PF, Part II, Line 13 - Investments - Other

		TOTAL:	4,071,703	4,130,049
	Asset Description	Book Value End of Year	FMV End of Year	
1	2000 RIVERSIDE CAPITAL APPRECIATION FUND LP	63,787	87,864	
2	BAKER COMMUNICATIONS FUND II (CAYMAN) LP	96,050	263,508	
3	BAKER COMMUNICATIONS FUND II (QP) LP	266,133	213,836	
4	BRANDYTRUST GLOBAL COMM TRUST FUND	1,723,835	1,841,748	
5	BRANDYTRUST MULTI-STRAT COMM TRUST FUND	1,453,820	1,454,609	
6	BRANDYTRUST SPJ, L LC	88,013	2,271	
7	DOMAIN PARTNERS V, LP	82,722	64,580	
8	FRAZIER HEALTHCARE IV, LP	92,242	75,356	
9	HEALTHCARE VENTURES VI, LP	70,864	17,202	
10	VOYAGER CAPITAL APPRECIATION FUND II LP	134,237	109,075	

**Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers**

	Name	Street	City	State	Zip Code	Title	Avg Hrs	Comp	Benefits	Expense Acct
1	Matthias B Bowman	7234 Lancaster Pike Suite 300A	Hockessin	DE	19707	President / Director / Secretary / Treasurer	1	0	0	0
2	Penny M Bowman	7234 Lancaster Pike Suite 300A	Hockessin	DE	19707	Vice President / Director	1	0	0	0
3										
4										
5										
6										
7										
8										
9										
10										

**TOTAL:** 0 0 0 0

**Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK

**Street**

475 RIVERSIDE DR, MC7724

**City**

NEW YORK

**State**

NY

**Zip Code**

10115

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

Department of Psychiatry Fellowship Awards

**Amount**

5,000

**Name**

WESTHAB INC

**Street**

85 EXECUTIVE DR

**City**

ELMSFORD

**State**

NY

**Zip Code**

10523

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

250

**Name**

WILLIAMS COLLEGE

**Street**

ALUMNI RELATIONS AND DEVELOPMENT, 75 PARK ST

**City**

WILLIAMSTOWN

**State**

MA

**Zip Code**

01267

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

Class of 1970 Alumni Fund

**Amount**

5,000

**Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

**Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

**Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

**SCHEDULE D  
(Form 1120)**Department of the Treasury  
Internal Revenue Service**Capital Gains and Losses**▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC,  
1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ See separate instructions.

OMB No 1545-0123

**2011**

Name

The Bowman Family Foundation

Employer identification number

13-3801244

**Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less**

(a) Description of property (Example 100 shares of Z Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) (Subtract (e) from (d))
1 Pass-through K-1 Capital Loss					-5,001

2 Short-term capital gain from installment sales from Form 6252, line 26 or 37

2

3 Short-term gain or (loss) from like-kind exchanges from Form 8824

3

4 Unused capital loss carryover (attach computation)

4

( 7,903)

5 Net short-term capital gain or (loss) Combine lines 1 through 4

5

-12,904

**Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year**

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss)
6 Pass-through K-1 Capital Gain					2,819

7 Enter gain from Form 4797, line 7 or 9

7

8 Long-term capital gain from installment sales from Form 6252, line 26 or 37

8

9 Long-term gain or (loss) from like-kind exchanges from Form 8824

9

10 Capital gain distributions (see instructions)

10

11 Net long-term capital gain or (loss) Combine lines 6 through 10

11

2,819

**Part III Summary of Parts I and II**

12 Enter excess of net short-term capital gain (line 5) over net long-term capital loss (line 11)

12

0

13 Net capital gain Enter excess of net long-term capital gain (line 11) over net short-term capital loss (line 5)

13

0

14 Add lines 12 and 13 Enter here and on Form 1120, page 1, line 8, or the proper line on other returns

14

0

**Note.** If losses exceed gains, see **Capital losses** in the instructions

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

(HTA)

Schedule D (Form 1120) (2011)

**Line 4 (Sch D (1120)) - Capital Loss Carryover**

Capital Loss		Loss Carryback		Loss Carryover		Current Year		
Year	Amount	Preceding Years	Amount Used	Subsequent Years	Amount Used	Available	Amount Used in 2011	Remaining Loss to 2012
2010		2007						
		2008						
		2009				0	0	0
2009	1,727	2006						
		2007						
		2008		2010		1,727	0	1,727
2008	9,154	2005						
		2006		2010	2,978			
		2007		2009		6,176	0	6,176
2007		2004		2010				
		2005		2009				
		2006		2008		0	0	0
2006		2003		2010				
		2004		2009				
		2005		2008				
				2007		0	0	

- 1** Total unused capital loss carryover available **1** (7,903)  
**2** Current year short-term gain or (loss) **2** (5,001)  
**3** Current year long-term gain or (loss) **3** 2,819  
 Subtotal (sum of lines 1, 2, and 3) (10,085)
- 4** Capital loss from current year **4** 2,182  
 Lines 4a, 4b, and 4c must be completed if there is a current year capital loss per IRC 1212(a)(1)
- 4a** Capital loss to be carried back to 2008 Enter amount or zero **4a** \_\_\_\_\_  
**4b** Capital loss to be carried back to 2009 Enter amount or zero **4b** \_\_\_\_\_  
**4c** Capital loss to be carried back to 2010 Enter amount or zero **4c** \_\_\_\_\_  
**File Form 1139 or Form 1120X to carryback current year capital loss to a prior year.**
- 4d** Total loss carried back (reduces total losses available on Line 5) **4d** 0
- 5** Total losses available to 2012 **5** 10,085