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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation
MARJORIE & CLARENCE E UNTERBERG FDNINC

A Employer identification number
13-3792809

Number and street (or P O box number if mail is not delivered to street address)
126 EAST 56TH STREET 26TH FLOOR

Room/suite

B Telephone number (see page 10 of the instructions)
(212) 503-8800

City or town, state, and ZIP code
NEW YORK, NY 10022

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 5,008,137

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,629,305			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	56,940	56,940		
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10	196,744			
	b	Gross sales price for all assets on line 6a 3,126,585				
	7	Capital gain net income (from Part IV, line 2)		1,763,549		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,882,989	1,820,489		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	8,500	4,250		4,250
	c	Other professional fees (attach schedule)	44,235	44,235		0
	17	Interest	21	21		0
	18	Taxes (attach schedule) (see page 14 of the instructions)	30,192	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	46,996	46,996		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	129,944	95,502		4,250
	25	Contributions, gifts, grants paid	1,284,430			1,284,430
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,414,374	95,502		1,288,680
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	468,615			
	b	**Net investment income** (if negative, enter -0-)		1,724,987		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	2,184,174	672,250	672,250
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶	64,841	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,988,257	2,537,883	571,486
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,877,899	3,884,694	3,764,401
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	7,115,171	7,094,827	5,008,137
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	7,115,171	7,094,827	
	29 Retained earnings, accumulated income, endowment, or other funds	0	0	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	7,115,171	7,094,827	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	7,115,171	7,094,827	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,115,171
2	Enter amount from Part I, line 27a	2	468,615
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	7,583,786
5	Decreases not included in line 2 (itemize) ▶	5	488,959
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,094,827

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,763,549
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	2,352,867	7,995,132	0 294287
2009	2,699,484	8,661,475	0 311666
2008	1,241,898	9,796,300	0 126772
2007	1,954,712	9,717,739	0 201149
2006	1,129,879	8,568,819	0 131859

2	**Total** of line 1, column (d)	2	1 065733
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 213147
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	5,332,448
5	Multiply line 4 by line 3	5	1,136,595
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	17,250
7	Add lines 5 and 6	7	1,153,845
8	Enter qualifying distributions from Part XII, line 4	8	1,288,680

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary–see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	17,250
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	17,250
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	17,250
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 11,539		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 8,000		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	19,539
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,289
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 2,289 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ THOMAS I UNTERBERG Telephone no ▶ (212) 503-8800

Located at ▶ 126 EAST 56TH STREET 26TH FLOOR NEW YORK NY ZIP+4 ▶ 10022

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here . . . ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
THOMAS I UNTERBERG 126 EAST 56TH STREET 26TH FLOOR NEW YORK, NY 10022	PRESIDENT 0 25	0	0	0
MARY DEBARE 126 EAST 56TH STREET 26TH FLOOR NEW YORK, NY 10022	VICE PRES/SECY 0 25	0	0	0
ANDREW ARNO 126 EAST 56TH STREET 26TH FLOOR NEW YORK, NY 10022	TREASURER 0 25	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions **3**	

Total. Add lines 1 through 3. . . . . ▶ 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	1,071,725
b	Average of monthly cash balances		1b	1,428,211
c	Fair market value of all other assets (see page 24 of the instructions)		1c	2,913,717
d	**Total** (add lines 1a, b, and c)		1d	5,413,653
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	5,413,653
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)		4	81,205
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	5,332,448
6	**Minimum investment return.** Enter 5% of line 5		6	266,622

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	266,622
2a	Tax on investment income for 2011 from Part VI, line 5	2a 17,250		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	17,250
3	Distributable amount before adjustments Subtract line 2c from line 1		3	249,372
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	249,372
6	Deduction from distributable amount (see page 25 of the instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	249,372

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,288,680
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,288,680
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	17,250
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,271,430

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				249,372
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006 733,982				
b From 2007 1,542,803				
c From 2008 754,001				
d From 2009 2,275,504				
e From 2010 1,989,076				
f **Total** of lines 3a through e	7,295,366			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 1,288,680				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2011 distributable amount				249,372
e Remaining amount distributed out of corpus	1,039,308			
5 Excess distributions carryover applied to 2011	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,334,674			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)	733,982			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	7,600,692			
10 Analysis of line 9				
a Excess from 2007 1,542,803				
b Excess from 2008 754,001				
c Excess from 2009 2,275,504				
d Excess from 2010 1,989,076				
e Excess from 2011 1,039,308				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				1,284,430
b *Approved for future payment*				
Total . . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	56,940	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	196,744	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		253,684	0
13 **Total.** Add line 12, columns (b), (d), and (e)					253,684

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2013-01-30 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature ▶ PATRICK COCCODRILLI	Date	Check if self-employed ▶ ☐	PTIN P00085467
Firm's name ▶ MARKS PANETH & SHRON LLP		Firm's EIN ▶ 11-3518842	
685 THIRD AVENUE			
Firm's address ▶ NEW YORK, NY 10017		Phone no (212) 503-8800	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No

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Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization
MARJORIE & CLARENCE E UNTERBERG FDNINC

Employer identification number
13-3792809

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . . ▶ $ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
MARJORIE & CLARENCE E UNTERBERG FDNINC

Employer identification number
13-3792809

Part I **Contributors** (see Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
____	See Additional Data Table	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
____		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
____		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
____		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
____		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
____		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization
MARJORIE & CLARENCE E UNTERBERG FDNINC

Employer identification number
13-3792809

Part II Noncash Property (see Instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
____	See Additional Data Table	$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
____		$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
____		$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
____		$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
____		$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
____		$ _____	_____

Name of organization
MARJORIE & CLARENCE E UNTERBERG FDNINC

Employer identification number
13-3792809

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** (Complete columns **(a)** through **(e) and** the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 13-3792809
Name: MARJORIE & CLARENCE E UNTERBERG FDNINC

Form 990 Schedule B, Part 1 - Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ANDREW ARNO 270 WEST END AVENUE NEW YORK, NY 10023	$ 62,500	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
2	THOMAS I UNTERBERG 49 EAST 67TH STREET NEW YORK, NY 10021	$ 124,550	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
3	THOMAS I UNTERBERG 49 EAST 67TH STREET NEW YORK, NY 10021	$ 124,950	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
4	THOMAS I UNTERBERG 49 EAST 67TH STREET NEW YORK, NY 10021	$ 126,550	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
5	THOMAS I UNTERBERG 49 EAST 67TH STREET NEW YORK, NY 10021	$ 128,150	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
6	THOMAS I UNTERBERG 49 EAST 67TH STREET NEW YORK, NY 10021	$ 129,900	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part 1 - Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	THOMAS I UNTERBERG 49 EAST 67TH STREET NEW YORK, NY 10021	$ 129,050	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
8	THOMAS I UNTERBERG 49 EAST 67TH STREET NEW YORK, NY 10021	$ 130,950	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
9	THOMAS I UNTERBERG 49 EAST 67TH STREET NEW YORK, NY 10021	$ 130,650	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
10	THOMAS I UNTERBERG 49 EAST 67TH STREET NEW YORK, NY 10021	$ 129,600	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
11	THOMAS I UNTERBERG 49 EAST 67TH STREET NEW YORK, NY 10021	$ 129,800	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
12	THOMAS I UNTERBERG 49 EAST 67TH STREET NEW YORK, NY 10021	$ 282,655	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part II - Noncash Property (see instructions):

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	10,000 SHARES AES CORP	$ 124,550	2011-01-03
3	10,000 SHARES AES CORP	$ 124,950	2011-01-04
4	10,000 SHARES AES CORP	$ 126,550	2011-01-05
5	10,000 SHARES AES CORP	$ 128,150	2011-01-06
6	10,000 SHARES AES CORP	$ 129,900	2011-01-07
7	10,000 SHARES AES CORP	$ 129,050	2011-01-10
8	10,000 SHARES AES CORP	$ 130,950	2011-01-11
9	10,000 SHARES AES CORP	$ 130,650	2011-01-12
10	10,000 SHARES AES CORP	$ 129,600	2011-01-13
11	10,000 SHARES AES CORP	$ 129,800	2011-01-14
12	24,430 SHARES AES CORP	$ 282,655	2011-12-19

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TY 2011 Accounting Fees Schedule

Name: MARJORIE & CLARENCE E UNTERBERG FDNINC

EIN: 13-3792809

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MARKS PANETH & SHRON LLP	8,500	4,250		4,250

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TY 2011 Investments Corporate Stock Schedule

Name: MARJORIE & CLARENCE E UNTERBERG FDNINC

EIN: 13-3792809

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCKS(SEE SCHEDULE ATTACHED)	0	0
221 SHS. AES CORP.	4,784	2,617
3,352 SHS. ELECTRONICS FOR IMAGING INC.	82,262	47,766
20 SHS. INFINITY ENERGY RESOURCES INC.	229	32
22,790 SHS. STORAGE ENGINE 6% PFD	33,276	22,790
100 SHS. BLUE PUMPKIN ESCROW DUE 3/3/06	10,066	100
750 SHS. DIGITAL RIVER INC.	7,808	750
300 SHS. DIGITAL RIVER INC.	2,902	300
125,000 SHS. ECCS INC. CONV CUML SER A 6% PFD	216,722	125,000
34,800 SHS. PREDICTIVE NETWORKS INC.	103,669	34,800
23,372 SHS. SCENT DETECTION TECHNOLOGIES LTD	150,000	23,372
217,842 SHS. CLUB ONE INC. PFD SER C	1,089,209	217,842
20,000 SHS. PD-LD INC.	168,000	20,000
4,000 SHS. NYLX INC. 8% SER. A PFD	200,000	4,000
14,286 SHS. OBERON MEDIA INC. JUNIOR PFD	100,000	14,286
23,663 SHS. OBERON MEDIA INC. JUNIOR PFD	243,956	23,663
34,168 SHS. CONNER TECHNOLOGY PUBLIC LTD	125,000	34,168

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TY 2011 Investments - Other Schedule

Name: MARJORIE & CLARENCE E UNTERBERG FDNINC

EIN: 13-3792809

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TAMAR TECHNOLOGY INVESTORS LP	AT COST	0	0
UNTERBERG TECHNOLOGY PARTNERS LP	AT COST	1,724,911	1,724,911
76,580.5920 SHARES JHANCOCK FLOATING RATE	FMV	733,003	699,181
11,032.47 SHARES JPMORGAN CORE BOND SLCT	FMV	126,780	130,514
GRAHAM GLOBAL INVESTMENT FUND II LTD	FMV	300,000	243,532
SOUTHPAW CREDIT OPP PRTNERS LTD	FMV	500,000	487,150
AMICI INTERNATIONAL LTD	FMV	500,000	479,113

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TY 2011 Other Decreases Schedule

Name: MARJORIE & CLARENCE E UNTERBERG FDNINC

EIN: 13-3792809

Description	Amount
UNREALIZED GAIN (LOSS) FROM PARTNERSHIPS	488,959

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TY 2011 Other Expenses Schedule

Name: MARJORIE & CLARENCE E UNTERBERG FDNINC

EIN: 13-3792809

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	46,996	46,996		0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491033002023

TY 2011 Other Professional Fees Schedule

Name: MARJORIE & CLARENCE E UNTERBERG FDNINC

EIN: 13-3792809

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES	44,235	44,235		0

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TY 2011 Taxes Schedule

Name: MARJORIE & CLARENCE E UNTERBERG FDNINC

EIN: 13-3792809

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	30,000	0		0
FOREIGN TAX PAID	192	0		0

Additional Data

Software ID:
Software Version:
EIN: 13-3792809
Name: MARJORIE & CLARENCE E UNTERBERG FDNINC

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
100,000 SHARES AES CORP COM	D	1982-04-29	2011-01-20
24,430 SHARES AES CORP COM	D	1982-04-29	2011-12-22
16,483 SHARES ALLOT COOUNICATIONS LTD	P	2007-07-05	2011-03-08
32,362 46 SHARES JHANCOCK FLOATING RATE	P	2011-03-24	2011-10-01
33,726 813 SHARES JPMORGAN CORE BOND SEL	P	2011-03-24	2011-06-15
9,807 697 SHARES PIMCO LOW DURATION FUND	P	2011-03-24	2011-11-01
THRU TAMAR TECHNOLOGH INVESTOR (DELAWARE) LP	P	2005-01-01	2011-12-31
THRU UNTERBERG TECHNOLOGY PARTNERS LP	P	2005-01-01	2011-12-31
THRU UNTERBERG TECHNOLOGY PARTNERS LP	P	2005-01-01	2011-12-31
9,526 19 SHARES PIMCO LOW DURATION FUND	P	2011-03-24	2011-06-15
300,000 SHS LEADCOM INTEGRATED SOLUTIONS	P	2007-07-24	2011-12-31
THRU UNTERBERG TECHNOLOGY PARTNERS LP-SEC 988 LOSS	P	2005-01-01	2011-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,284,079			1,284,079
280,417			280,417
257,309		56,283	201,026
299,975		310,364	-10,389
399,975		386,866	13,109
101,583		102,313	-730
		13,745	-13,745
63,287			63,287
332,784			332,784
100,000		99,371	629
		394,091	-394,091
		3	-3
7,176			7,176

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			1,284,079
			280,417
			201,026
			-10,389
			13,109
			-730
			-13,745
			63,287
			332,784
			629
			-394,091
			-3
			7,176

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

THOMAS I UNTERBERG
MARY DEBARE
ANDREW ARNO

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
INTERNATIONAL WOMEN'S HEALTH333 SEVENTH AVENUE NEW YORK,NY 10001	NO INDIVIDUALS	501(C)3	CHARITABLE	2,450
YMCA101 N WACKER DRIVE CHICAGO,IL 60606	NO INDIVIDUALS	501(C)3	CHARITABLE	5,000
GRAND STREET SETTLEMENT294 DELANCEY STREET NEW YORK,NY 10002	NO INDIVIDUALS	501(C)3	CHARITABLE	152,500
PLANNED PARENTHOOD OF NYC (PPNYC)434 WEST 33RD STREET NEW YORK,NY 10001	NO INDIVIDUALS	501(C)3	CHARITABLE	15,000
CIVILIAN CONSERVATION CORP LEGACY(CCC)PO BOX 341 EDINBURG,VA 22824	NO INDIVIDUALS	501(C)3	CHARITABLE	10,000
TWO RIVER THEATER COMPANY 21 BRIDGE AVENUE RED BANK,NJ 07701	NO INDIVIDUALS	501(C)3	CHARITABLE	125,400
VNACARE NETWORK(VNACN)5 FEDERAL ST DANVERS,MA 01923	NO INDIVIDUALS	501(C)3	CHARITABLE	1,000
LINCOLN CENTER THEATER70 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NO INDIVIDUALS	501(C)3	CHARITABLE	11,120
JCC OF MANHATTAN334 AMSTERDAM AVENUE NEW YORK,NY 10023	NO INDIVIDUALS	501(C)3	CHARITABLE	40,000
TRICKLE UP104 W 27TH STREET 12FL NEW YORK,NY 10001	NO INDIVIDUALS	501(C)3	CHARITABLE	2,710
MEMORIAL MEDICAL CENTER FOUNDATION (MMCF)2801 ATLANTIC AVENUE LONG BEACH,CA 90806	NO INDIVIDUALS	501(C)3	CHARITABLE	1,800
NEW DRAMALISTS424 WEST 44TH STREET NEW YORK,NY 10036	NO INDIVIDUALS	501(C)3	CHARITABLE	1,000
THE FOOD BANK OF MONMOUTH 3300 ROUTE 66 NEPTUNE,NJ 07753	NO INDIVIDUALS	501(C)3	CHARITABLE	500
INTERNATIONAL RESECUE COMMITTE(IRC)122 EAST 42NH ST NEW YORK,NY 10268	NO INDIVIDUALS	501(C)3	CHARITABLE	1,000
LINCOLN CENTER OF THE PERFORMING ARTS70 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NO INDIVIDUALS	501(C)3	CHARITABLE	18,000
YOUNG JAINS OF AMERICA (YJA) 43-11 ITHACA STREET ELMHURST,NY 11373	NO INDIVIDUALS	501(C)3	CHARITABLE	160,000
ORPHEUS CHAMBER ORCHESTRA 490 RIVERSIDE DRIVE 11 FL NEW YORK,NY 10027	NO INDIVIDUALS	501(C)3	CHARITABLE	2,500
COUNT BOISE THEATER99 MONMOUTH STREET RED BANK,NJ 07701	NO INDIVIDUALS	501(C)3	CHARITABLE	1,000
JUMPSTART INC737 BOLIVAR ROAD CLEVELAND,OH 44115	NO INDIVIDUALS	501(C)3	CHARITABLE	500
WILDLIFE CONSERVATION SOCIETY2300 SOUTHERN BOULEVARD BRONX,NY 10460	NO INDIVIDUALS	501(C)3	CHARITABLE	10,000
LIVINGSTON RIPLEY WATERFOWL CONSERVANCYPO BOX 210 LITCHIELD,CT 06759	NO INDIVIDUALS	501(C)3	CHARITABLE	500
BETH ISRAEL MEDICAL CENTER 1ST AVENUE NEW YORK,NY 10003	NO INDIVIDUALS	501(C)3	CHARITABLE	1,000
MONMOUTH MEDICAL CENTER FOUNDATION300 SECOND AVENUE LONG BEACH,NJ 07740	NO INDIVIDUALS	501(C)3	CHARITABLE	222,750
THE THOMAS G LABREGUE FOUNDATION1414 PRINCE STREET SUITE 400 ALEXANDRIA,VA 22314	NO INDIVIDUALS	501(C)3	CHARITABLE	1,500
LINCOLN CENTER INSTITUTE70 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NO INDIVIDUALS	501(C)3	CHARITABLE	50,000
NORTHSIDE CENTER FOR CHILDREN1301 FIFTH AVE NEW YORK,NY 10029	NO INDIVIDUALS	501(C)3	CHARITABLE	2,000
LITTLE SILVER ANIMAL HOSPITAL675 BRANCH AVENUE LITTLE SILVER,NJ 07739	NO INDIVIDUALS	501(C)3	CHARITABLE	2,500
WNET THIRTEEN825 EIGHTH AVENUE NEW YORK,NY 10019	NO INDIVIDUALS	501(C)3	CHARITABLE	35,000
GEORGE WASHINGTON UNIVERSITY730 21ST STREET NORTHWEST WASHINTON,DC 20052	NO INDIVIDUALS	501(C)3	CHARITABLE	5,000
MONMOUTH COUNTY HISORICAL 70 COURT STREET FREEHOLD,NJ 07728	NO INDIVIDUALS	501(C)3	CHARITABLE	2,000

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a *Paid during the year*				
MOUNT SINAI ADOLESCENT312 EAST 94TH STREET NEW YORK,NY 10128	NO INDIVIDUALS	501(C)3	CHARITABLE	500
MONMOUTH CONSERVATION FOUNDATION162 HOLLAND ROAD MIDDLETOWN,NJ 07748	NO INDIVIDUALS	501(C)3	CHARITABLE	500
THE ASPCA424 E 92ND ST NEW YORK,NY 10128	NO INDIVIDUALS	501(C)3	CHARITABLE	1,000
UJA FEDERATION OF NEW YORK 605 THIRD AVENUE NEW YORK,NY 10158	NO INDIVIDUALS	501(C)3	CHARITABLE	25,000
NY SERVICE FOR THE HANDICAPPED1140 BROADWAY SUITE 903 NEW YORK,NY 10001	NO INDIVIDUALS	501(C)3	CHARITABLE	8,200
NEW YORK JUNIOR TENNIS LEAGUE9850 50TH AVENUE FLUSHING,NY 11368	NO INDIVIDUALS	501(C)3	CHARITABLE	75,000
SLE LUPUS FOUNDATION330 SEVENTH AVENUE SUITE 1701 NEW YORK,NY 10001	NO INDIVIDUALS	501(C)3	CHARITABLE	500
NEW YORK PUBLIC RADIO 350 5TH AVENUE NEW YORK,NY 10118	NO INDIVIDUALS	501(C)3	CHARITABLE	2,500
MONMOUTH UNIVERSITY400 CEDAR AVENUE WEST LONG BRANCH,NJ 07764	NO INDIVIDUALS	501(C)3	CHARITABLE	200,000
CONGREGATION SHEARITH ISRAEL8 WEST 70TH STREET NEW YORK,NY 10023	NO INDIVIDUALS	501(C)3	CHARITABLE	25,000
MANHATTAN THEATRE CLUN311 WEST 43RD ST NEW YORK,NY 10036	NO INDIVIDUALS	501(C)3	CHARITABLE	5,000
HYDE HALL INC1527 CO HWY 31 COOPERSTOWN,NY 13326	NO INDIVIDUALS	501(C)3	CHARITABLE	500
RUMSON COMMUNITH APPEALPO BOX 11 RUMSON,NJ 07760	NO INDIVIDUALS	501(C)3	CHARITABLE	1,000
IMAGINE DEERFIELD7 BOYDEN LN DEERFIELD,MA 01342	NO INDIVIDUALS	501(C)3	CHARITABLE	30,000
ISRAEL VENTURE540 COWPER ST SUITE 200 PALO ALTO,CA 94301	NO INDIVIDUALS	501(C)3	CHARITABLE	25,000
PRINCETON UNIVERSITYPO BOX 46 PRINCETON,NJ 08543	NO INDIVIDUALS	501(C)3	CHARITABLE	1,000
Total . . . . . ▶ **3a**				1,284,430