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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 01-01-2011, and ending 12-31-2011

Check all that apply: Initial return, Amended return, Initial return of a former public charity, Address change, Final return, Name change

Name of foundation: HERMIONE FOUNDATION CO LAURA SLOATE. Employer identification number: 13-3673826. Telephone number: (212) 476-9175. City or town, state, and ZIP code: NEW YORK, NY 10021. Check type of organization: Section 501(c)(3) exempt private foundation. Fair market value of all assets at end of year: \$ 332,480. Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash—non-interest-bearing				
	2 Savings and temporary cash investments	353,934	332,480	332,480	
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)	10,949	0	0	
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)	54	0	0	
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)	1,071	0	0		
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	366,008	332,480	332,480		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ _____)				
	23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	366,008	332,480		
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg , and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds					
30 Total net assets or fund balances (see page 17 of the instructions)	366,008	332,480			
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	366,008	332,480			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	366,008
2	Enter amount from Part I, line 27a	2	-31,956
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	334,052
5	Decreases not included in line 2 (itemize) ▶ _____	5	1,572
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	332,480

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	See Additional Data Table			
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a	See Additional Data Table			
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	476,036
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries


(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1,165,214	304,217	3.830207
2009	1,155,651	431,291	2.679516
2008	1,108,774	633,041	1.751504
2007	1,050,817	1,038,277	1.012078
2006	1,014,616	727,905	1.393885
2	Total of line 1, column (d).		2 10.667190
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 2.133438
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.		4 583,018
5	Multiply line 4 by line 3.		5 1,243,833
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 4,767
7	Add lines 5 and 6.		7 1,248,600
8	Enter qualifying distributions from Part XII, line 4.		8 1,029,219

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	9,533
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	9,533
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	9,533
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	10,365
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	10,365
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	832
11	Enter the amount of line 10 to be Credited to 2012 estimated tax 832 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ <u>0</u> (2) On foundation managers <input type="checkbox"/> \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> NY, DE _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	Yes	

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14 The books are in care of LAURA SLOATE Telephone no (212) 476-9175 Located at 35 EAST 75TH STREET NEW YORK NY ZIP+4 10021			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		<input type="checkbox"/>
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	<input type="checkbox"/>	<input type="checkbox"/>
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20___, 20___, 20___, 20___			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20___, 20___, 20___, 20___			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>)	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	5b	
	6b	No
	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAURA J SLOATE 35 EAST 75TH STREET NEW YORK, NY 10021	PRESIDENT 0 00	0	0	0
MICHAEL J SCHWARTZ 3040 JUDITH DRIVE MERRICK, NY 11566	TRUSTEE 0 00	0	0	0
DONNA LEONE 9 FLANDERS LANE CORTLANDT MANOR, NY 10567	TRUSTEE 0 00	0	0	0
NESLI BASGOZ 33 WINTHROP ROAD BROOKLINE, MA 02146	TRUSTEE 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE - CONTRIBUTIONS WERE MADE TO OTHER CHARITABLE ORGANIZATIONS	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	0
2	
All other program-related investments. See page 24 of the instructions	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	591,896
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	591,896
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	591,896
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	8,878
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	583,018
6	Minimum investment return. Enter 5% of line 5.	6	29,151

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	29,151
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	9,533
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,533
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	19,618
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	19,618
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	19,618

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,029,219
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,029,219
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,029,219

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				19,618
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.	990,809			
b From 2007.	1,010,785			
c From 2008.	1,083,806			
d From 2009.	1,134,808			
e From 2010.	1,156,581			
f Total of lines 3a through e.	5,376,789			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ <u>1,029,219</u>				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions).	0			
d Applied to 2011 distributable amount.				19,618
e Remaining amount distributed out of corpus	1,009,601			
5 Excess distributions carryover applied to 2011 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,386,390			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	990,809			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	5,395,581			
10 Analysis of line 9				
a Excess from 2007.	1,010,785			
b Excess from 2008.	1,083,806			
c Excess from 2009.	1,134,808			
d Excess from 2010.	1,156,581			
e Excess from 2011.	1,009,601			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. 1992-10-27

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

LAURA J SLOATE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed
 DONNA LEONE
 605 3RD AVE 39 FL
 NEW YORK, NY 10158
 (212) 476-9175

b The form in which applications should be submitted and information and materials they should include
 CALL FOR INFORMATION QUESTIONNAIRE

c Any submission deadlines
 NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
 NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total				3a 1,029,219
b <i>Approved for future payment</i>				
Total				3b 0

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, 990-EZ, or 990-PF.

2011

Department of the Treasury
Internal Revenue Service

Name of organization
HERMIONE FOUNDATION CO LAURA SLOATE

Employer identification number
13-3673826

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization HERMIONE FOUNDATION CO LAURA SLOATE	Employer identification number 13-3673826
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Part I **Contributors** (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	LAURA J SLOATE 35 EAST 75TH STREET NEW YORK, NY 10021	\$ <u>18,160</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>2</u>	LAURA J SLOATE 35 EAST 75TH STREET NEW YORK, NY 10021	\$ <u>395,248</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>3</u>	LAURA J SLOATE 35 EAST 75TH STREET NEW YORK, NY 10021	\$ <u>373,520</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>4</u>	LAURA J SLOATE 35 EAST 75TH STREET NEW YORK, NY 10021	\$ <u>103,639</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>5</u>	LAURA J SLOATE 35 EAST 75TH STREET NEW YORK, NY 10021	\$ <u>11,371</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>6</u>	LAURA J SLOATE 35 EAST 75TH STREET NEW YORK, NY 10021	\$ <u>103,526</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization HERMIONE FOUNDATION CO LAURA SLOATE	Employer identification number 13-3673826
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Part II **Noncash Property** (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	500 SHS LONGTOP FINANCIAL TECH LIMITED	\$ <u>18,160</u>	<u>2011-02-01</u>
<u>2</u>	5,000 SHS ONEOK PARTNERS LP	\$ <u>395,248</u>	<u>2011-04-04</u>
<u>3</u>	5,749 SHS KINDER MORGAN MGMT LLC	\$ <u>373,520</u>	<u>2011-02-16</u>
<u>4</u>	2,000 SHS TC PIPELINES	\$ <u>103,639</u>	<u>2011-01-04</u>
<u>5</u>	306 SHS VERIZON	\$ <u>11,371</u>	<u>2011-01-05</u>
<u>6</u>	4,500 SHS LONGTOP FINANCIAL TECH LIMITED	\$ <u>103,526</u>	<u>2011-04-26</u>

Name of organization HERMIONE FOUNDATION CO LAURA SLOATE	Employer identification number 13-3673826
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Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
 For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____ _____ _____	_____ _____ _____	_____ _____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____ _____	
—	_____ _____ _____	_____ _____ _____	_____ _____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____ _____	
—	_____ _____ _____	_____ _____ _____	_____ _____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____ _____	
—	_____ _____ _____	_____ _____ _____	_____ _____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____ _____	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5,000 SHS ONEOK PARTNERS LP	D	2007-05-24	2011-01-04
300 SHS TC PIPELINES LP	D	2001-04-20	2011-01-04
1,700 SHS TC PIPELINES LP	D	2009-11-16	2011-01-04
306 SHS VERIZON	D	1997-05-21	2011-01-05
500 SHS LONGTOP FINANCIAL TECH	D	2007-10-24	2011-02-01
5,749 SHS KINDER MORGAN MGMT LLC	D	2002-12-18	2011-02-16
2,899 SHS LONGTOP FINANCIAL TECH	D	2007-10-24	2011-04-26
1,601 SHS LONGTOP FINANCIAL TECH	D	2007-10-24	2011-04-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
395,248		347,974	47,274
15,546		6,576	8,970
88,093		64,439	23,654
11,371		9,375	1,996
18,159		637	17,522
373,520		94,692	278,828
66,694		3,694	63,000
36,832		2,040	34,792

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			47,274
			8,970
			23,654
			1,996
			17,522
			278,828
			63,000
			34,792

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALI FORNEY CENTER527 WEST 22ND STREET STE 1102 NEW YORK,NY 10011	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	100
CARNEGIE HALL881 SEVENTH AVENUE NEW YORK,NY 10019	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	12,867
CARNEIE HALL SOCIETY881 SEVENTH AVENUE NEW YORK,NY 10019	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	18,000
CENTRAL SYNAGOGUE123 EAST 55TH STREET NEW YORK,NY 10022	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	17,850
COMPASSION LIBWM31 TALL PINES DRIVE NEW YORK,NY 06883	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	1,000
GURWIN JEWISH GERIATRIC FDTN 68 HAUPPAUGE ROAD COMMACK,NY 11725	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	1,000
JACK MARTIN FUND1601 LAKEVIEW DRIVE HEWLETT,NY 11557	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	1,500
JAZZ LINCOLN CENTER10 COLUMBUS CIRCLE NEW YORK,NY 10023	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	6,141
LUPUS INTERNATIONAL17985 SKY PARK CIRCLE J IRVINE,CA 92614	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	750
MARTINA ARROYO FOUNDATION PO BOX 2015 RADIO CITY STATION NEW YORK,NY 101012015	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	2,000
MASSACHUSETTS GENERAL HOSPITAL55 FRUIT STREET BOSTON,MA 02114	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	75,000
MAVERICK CONCERTS120 COUNTY ROAD 43 WOODSTOCK,NY 12498	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	1,000
MET TO WE223 CARLTON STREET CA	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	100
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK,NY 100280198	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	1,200
METROPOLITAN OPERALINCOLN CENTER NEW YORK,NY 10023	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	400,675
METROPOLITAN OPERA GUILD LINCOLN CENTER NEW YORK,NY 10023	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	2,000
MGH FUND55 FRUIT STREET NEW YORK,NY 02114	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	1,000
MOSTLY MOZARTLINCOLN CENTER NEW YORK,NY 10023	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	3,214
NEW YORK PHILHARMONIC LINCOLN CENTER NEW YORK,NY 10023	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	37,272
NEW YORK PUBLIC LIBRARYFIFTH AVENUE 42ND STREET NEW YORK,NY 10018	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	350,000
PERLMAN MUSIC PROGRAM19 WEST 69TH STREET SUITE 304 NEW YORK,NY 10023	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	68,900
PROJECT EZRA465 GRAND STREET NEW YORK,NY 10002	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	3,000
RABBI'S DISCRETIONARY FUND123 EAST 55TH STREET CENTRAL SYNAGOGUE NEW YORK,NY 10022	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	4,300
REGINALD F LEWIS FOUNDATION 123 EAST 55TH STREET CENTRAL SYNAGOGUE NEW YORK,NY 10022	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	100
SEEING EYEPO BOX 375 DEVELOPMENT OFFICE MORRISTOWN,NJ 079630375	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	5,000
SHARE OUR STRENGTH1730 M STREET NW SUITE 700 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	7,250
SUMMER SEARCH500 SANSOME STREET SUITE 350 SANFRANCISCO,CA 941113215	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	1,000
THE MICHAEL WOLK HEART FOUNDAT876 PARK AVENUE NEW YORK,NY 10021	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	5,000
TURKISH PHILANTHROPIC FUND 216 EAST 45TH STREET 7TH FL/AIF NEW YORK,NY 10017	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	1,000
YOUNG SURVIVAL COALITION61 BROADWAY SUITE 2235 NEW YORK,NY 10006	NONE	PUBLIC CHARITY	TO FURTHER RECIPIENTS' PUBLICLY STATED OBJECTIVES	1,000
Total				1,029,219

**TY 2011 Investments Corporate
Stock Schedule**

Name: HERMIONE FOUNDATION CO LAURA SLOATE

EIN: 13-3673826

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VERIZON	0	0

TY 2011 Investments - Other Schedule

Name: HERMIONE FOUNDATION CO LAURA SLOATE

EIN: 13-3673826

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ACCRUED DIVIDENDS	FMV	0	0

TY 2011 Other Assets Schedule

Name: HERMIONE FOUNDATION CO LAURA SLOATE

EIN: 13-3673826

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM AMADEUS CAPITAL CORP	1,071	0	0

TY 2011 Other Decreases Schedule

Name: HERMIONE FOUNDATION CO LAURA SLOATE

EIN: 13-3673826

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	1,572

TY 2011 Other Professional Fees Schedule

Name: HERMIONE FOUNDATION CO LAURA SLOATE

EIN: 13-3673826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LICENSING	343	0		0

TY 2011 Substantial Contributors Schedule

Name: HERMIONE FOUNDATION CO LAURA SLOATE

EIN: 13-3673826

Name	Address
LAURA SLOATE	35 EAST 75TH STREET NEWYORK, NY 10021

TY 2011 Taxes Schedule

Name: HERMIONE FOUNDATION CO LAURA SLOATE

EIN: 13-3673826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS	100	0		0

Additional Data

Software ID:

Software Version:

EIN: 13-3673826

Name: HERMIONE FOUNDATION CO LAURA SLOATE

Form 990PF - Special Condition Description:

Special Condition Description