Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation: CHARLES & LUCILLE KING FAMILY FOUNDATION, INC	A Employer identification number: 13-3489257
Number and street (or P O box number if mail is not delivered to street address): % CB & CO / JHC 1212 AVE OF THE AMERICA — Room/suite: 7FL	B Telephone number: 212-682-2459
City or town, state, and ZIP code: NEW YORK, NY 10036	C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 1,274,248.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	29,096.			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	18,562.	18,562.	18,562.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	159,462.			
	b Gross sales price for all assets on line 6a 341,512.				
	7 Capital gain net income (from Part IV, line 2)		159,462.		
	8 Net short-term capital gain			N/A	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	207,120.	178,024.	18,562.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	322.	0.	0.	0.
	b Accounting fees STMT 3	65,000.	0.	0.	0.
	c Other professional fees STMT 4	102,500.	0.	0.	0.
	17 Interest				
	18 Taxes STMT 5	3,508.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,453.	0.	0.	0.
	22 Printing and publications	562.	0.	0.	0.
	23 Other expenses STMT 6	7,818.	0.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	183,163.	0.	0.	0.
	25 Contributions, gifts, grants paid	277,050.			227,235.
	26 Total expenses and disbursements. Add lines 24 and 25	460,213.	0.	0.	227,235.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-253,093.			
	b Net investment income (if negative, enter -0-)		178,024.		
	c Adjusted net income (if negative, enter -0-)			18,562.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	37,516.	14,288.	14,288.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	1,266,930.	1,259,960.	1,259,960.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	1,304,446.	1,274,248.	1,274,248.
Liabilities	17 Accounts payable and accrued expenses	65,000.	112,315.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	65,000.	112,315.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	1,229,446.	1,151,933.	
	25 Temporarily restricted	10,000.	10,000.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	1,239,446.	1,161,933.	
	31 **Total liabilities and net assets/fund balances**	1,304,446.	1,274,248.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,239,446.
2	Enter amount from Part I, line 27a	2	-253,093.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	175,580.
4	Add lines 1, 2, and 3	4	1,161,933.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,161,933.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	341,512.		182,050.	159,462.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				159,462.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	159,462.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	5,700.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	196,644.	1,239,339.	.158668
2009	459,188.	978,445.	.469304
2008	387,777.	1,625,158.	.238609
2007	469,538.	2,660,045.	.176515
2006	654,362.	2,905,988.	.225177

2 **Total** of line 1, column (d)	2	1.268273
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.253655
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	1,394,916.
5 Multiply line 4 by line 3	5	353,827.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,780.
7 Add lines 5 and 6	7	355,607.
8 Enter qualifying distributions from Part XII, line 4	8	227,235.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	3,560.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	3,560.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	3,560.
6	Credits/Payments:			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a 2,440.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	2,440.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	3.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	1,123.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶	Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.KINGFOUNDATION.ORG

14 The books are in care of ▶ C/O CHARLES BRUCIA & CO Telephone no. ▶ (212) 682-2459

Located at ▶ 1212 AVE OF THE AMERICAS 7FL NY NY ZIP+4 ▶ 10036

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	*During the year did the foundation (either directly or indirectly):*			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANA KING RD-#1 BOX 96A LEE'S RD, BASKING RIDGE, NJ 07920	PRES, DIRC 0.00	0.	0.	0.
CHARLES J. BRUCIA 1212 AVE OF THE AMERICAS NEW YORK, NY 10036	VP,TREAS, DIRC 0.00	0.	0.	0.
EUGENE V. KOKOT, ESQ.- 605 THIRD AVE NEW YORK, NY 10158	SECY, DIRC 0.00	0.	0.	0.
M. GRAHAM COLEMAN C/O DAVIS WRIGHT TREMAINE LLP NEW YORK, NY 10019	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
CHARLES BRUCIA & CO A DIV. OF J.H. COHN LLP 1212 AVE OF THE AMERICAS, NEW YORK, NY 10036	ACCTS / CONSULTANTS	134,000.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 EDUCATIONAL SCHOLARSHIP AND AWARDS - SEE SCHEDULE FORM 990PF PART XV LINE 3A FOR RECIPIENTS	125,000.
2 GENERAL CHARITABLE CONTRIBUTIONS TO VARIOUS CHARITABLE COMMUNITY ORGANIZATIONS - SEE SCHEDULE FORM 990PF PART XV LINE 3A FOR RECIPIENTS	59,735.
3 SEE STATEMENT 9	42,500.
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2011)

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,355,295.
b	Average of monthly cash balances	1b	60,863.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,416,158.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,416,158.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	21,242.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,394,916.
6	**Minimum investment return.** Enter 5% of line 5	6	69,746.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	69,746.
2a	Tax on investment income for 2011 from Part VI, line 5 — 2a: 3,560.		
b	Income tax for 2011. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	3,560.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	66,186.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	66,186.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	66,186.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	227,235.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	227,235.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	227,235.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				66,186.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			33,369.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006 468,132.				
b From 2007 513,627.				
c From 2008 341,148.				
d From 2009 103,737.				
e From 2010 33,369.				
f **Total** of lines 3a through e	1,460,013.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 227,235.				
a Applied to 2010, but not more than line 2a			33,369.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				66,186.
e Remaining amount distributed out of corpus	127,680.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,587,693.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	468,132.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	1,119,561.			
10 Analysis of line 9:				
a Excess from 2007 513,627.				
b Excess from 2008 341,148.				
c Excess from 2009 103,737.				
d Excess from 2010 33,369.				
e Excess from 2011 127,680.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

DIANA KING

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

KAREN KENNEDY C/O CB & CO./J.H.COHN, LLP
1212 AVENUE OF THE AMERICAS 7FL, NEW YORK, NY 10036

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED

c Any submission deadlines:

SEE ATTACHED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE				
Total			▶ 3a	0.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			03	18,562.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					159,462.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		18,562.	159,462.

13 Total. Add line 12, columns (b), (d), and (e) 13 178,024.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
4	PROVIDES FUNDS FOR EXEMPT FUNCTIONS
8	PROVIDES FUNDS FOR EXEMPT FUNCTIONS

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 3/23/12 Title: PRESIDENT

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only				
Print/Type preparer's name: CHARLES J. BRUCIA, CPA	Preparer's signature: [signature] CPA	Date: 3/8/12	Check ☐ if self-employed	PTIN: P01346961
Firm's name ▶ J.H. COHN LLP			Firm's EIN ▶ 22-1478099	
Firm's address ▶ 1212 6TH AVENUE NEW YORK, NY 10036			Phone no. 212-297-0400	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization
CHARLES & LUCILLE KING FAMILY FOUNDATION, INC

Employer identification number
13-3489257

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
CHARLES & LUCILLE KING FAMILY FOUNDATION, INC

Employer identification number
13-3489257

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DIANA KING RD #1 LEE'S HILL RD. BASKING RIDGE, NJ 07920	$ 0.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
2	KAREN RABE P.O. BOX 652 CORONA DEL MAR, CA 92625	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization

CHARLES & LUCILLE KING FAMILY FOUNDATION, INC

Employer identification number

13-3489257

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization: CHARLES & LUCILLE KING FAMILY FOUNDATION, INC

Employer identification number: 13-3489257

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	100 SH CALL/VIACOM B	P	07/01/11	09/17/11
b	500 SH CBS CORPORATION	P	01/28/04	02/10/11
c	500 SH VIACOM B	P	01/28/04	02/10/11
d	1500 SH CBS CORPORATION	P	01/28/04	03/29/11
e	1500 SH VIACOM B	P	01/28/04	03/29/11
f	2000 SH CBS CORPORATION	P	01/28/04	06/16/11
g	1000 SH VIACOM B	P	01/28/04	06/16/11
h	1000 SH VIACOM B	P	01/28/04	09/21/11
i	2000 SH CBS CORPORATION	P	01/28/04	12/21/11
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	5,700.			5,700.
b	10,690.		7,527.	3,163.
c	22,380.		11,466.	10,914.
d	36,964.		22,581.	14,383.
e	68,768.		34,398.	34,370.
f	50,908.		30,107.	20,801.
g	47,396.		22,932.	24,464.
h	47,176.		22,932.	24,244.
i	51,530.		30,107.	21,423.
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				** 5,700.
b				3,163.
c				10,914.
d				14,383.
e				34,370.
f				20,801.
g				24,464.
h				24,244.
i				21,423.
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	159,462.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	5,700.

123591
05-01-11

** (SHORT-TERM)

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GOLDMAN SACHS	18,562.	0.	18,562.
TOTAL TO FM 990-PF, PART I, LN 4	18,562.	0.	18,562.

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	322.	0.	0.	0.
TO FM 990-PF, PG 1, LN 16A	322.	0.	0.	0.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	65,000.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	65,000.	0.	0.	0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	102,500.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	102,500.	0.	0.	0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	3,508.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	3,508.	0.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TELEPHONE EXPENSE	345.	0.	0.	0.
STATUTORY REPRESENTATION	363.	0.	0.	0.
BANK CHARGES/FEES	20.	0.	0.	0.
OUTSIDE SERVICES	4,096.	0.	0.	0.
OFFICE SUPPLIES	1,404.	0.	0.	0.
DUES & SUBCRIPTIONS	1,200.	0.	0.	0.
PROMOTION	300.	0.	0.	0.
LICENSES & PERMITS	25.	0.	0.	0.
POSTAGE AND DELIVERY	65.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	7,818.	0.	0.	0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON SECURITIES	175,080.
ADJUSTMENTS FOR VOIDED CONTRIBUTION CHECKS NEVER CASHED	500.
TOTAL TO FORM 990-PF, PART III, LINE 3	175,580.

FORM 990-PF	CORPORATE STOCK	STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	1,259,960.	1,259,960.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,259,960.	1,259,960.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 9

ACTIVITY THREE

GRANTS TO BROADCASTING ORGANIZATIONS TO HELP TRAIN FUTURE BROADCAST PROFESSIONALS AND TO EDUCATE ELECTRONIC MEDIA PROFESSIONALS - SEE SCHEDULE FORM 990PF PART XV LINE 3A FOR RECIPIENTS

	EXPENSES
TO FORM 990-PF, PART IX-A, LINE 3	42,500.

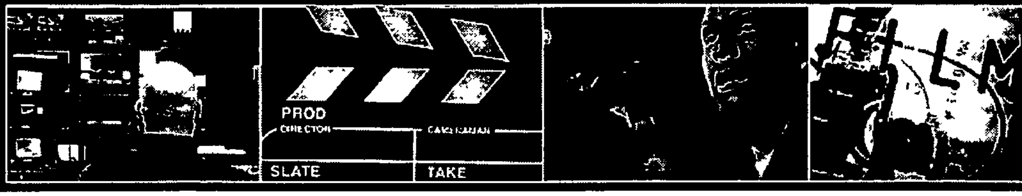
Name	Address	STATUS	PURPOSE	Debit
AMERICAN IRELAND FUND	211 CONGRESS STREET BOSTON, MA 02110	CHARITY	SEE IX-A #2	500
AMERICAN IRELAND FUND	211 CONGRESS STREET BOSTON MA 02110	CHARITY	SEE IX-A #2	500
AMERICAN RESCUE DOG ASSOCIATION	P O BOX 151 CHESTER NY 10918	CHARITY	SEE IX-A #2	1 500
AMERICAN SCANDINAVIAN FOUNDATION	58 PARK AVENUE NEW YORK NY 10016	CHARITY	SEE IX-A #2	1 000
ARIZONA STATE UNIVERSITY	UNIVERSITY DRIVE & MILL AVENUE TEMPE AZ 85287	SCHOOL	SEE IX-A #1	3 500
ASPCA	424 EAST 92ND STREET NEW YORK, NY 10128	CHARITY	SEE IX-A #2	750
ATLANTIC THEATER COMPANY	336 WEST 20TH STREET NEW YORK, NY 10011	CHARITY	SEE IX-A #2	750
AUTISM SPEAKS	1 EAST 33RD STREET 4TH FLOOR NEW YORK, NY 10016	CHARITY	SEE IX-A #2	500
BALL STATE UNIVERSITY	LUCINA HALL - ROOM 245 MUNCIE IN 47306	SCHOOL	SEE IX-A #1	3,500
BARD COLLEGE	P O BOX 5000 ANNADALE ON HUDSON, NY 12504-5000	SCHOOL	SEE IX-A #1	3 500
BILLY MORAN SCHOLARSHIP FUND	P O BOX 3 HORTONVILLE, NY 12745	CHARITY	SEE IX-A #2	500
BROADWAY CARES / EQUITY FIGHTS AIDS	165 WEST 46TH STREET - SUITE 1300 NEW YORK, NY 10036	CHARITY	SEE IX-A #2	1,250
BROADCAST EDUCATION ASSOCIATION	1771 N STREET NW WASHINGTON DC 20036	CHARITY	SEE IX-A #3	30,000
CHILDREN'S HOSPITAL FOUNDATION	19 BRADHURST AVENUE - SUITE 3060N HAWTHORNE NY 10532	CHARITY	SEE IX-A #2	500
CLASSIC STAGE COMPANY	136 EAST 13TH STREET NEW YORK, NY 10003	CHARITY	SEE IX-A #2	500
COMMUNITY ACCESS	2 WASHINGTON STREET, 9TH FLOOR NEW YORK, NY 10004	CHARITY	SEE IX-A #2	750
COMMUNITY SOUP KITCHEN OF MORRISTOWN	36 SOUTH STREET MORRISTOWN NJ 07960	CHARITY	SEE IX-A #2	1 000
DANIEL T HARDY MEMORIAL FUND	C/O CALIFON FIRE COMPANY P O BOX 178 CALIFON NJ 07830	CHARITY	SEE IX-A #2	500
DOCTORS WITHOUT BORDERS	P O BOX 5023 HAGERSTOWN, MD 21741-5023	CHARITY	SEE IX-A #2	500
DOMICILIARY CARE PROGRAM FOR HOMELESS VET	FOR HOMELESS VETERANS V A EXTENDED CARE CENTER 179TH STREET & LINDEN BOULEVARD	CHARITY	SEE IX-A #2	2 000
FILM FORUM	209 WEST HOUSTON STREET NEW YORK, NY 10014	CHARITY	SEE IX-A #2	1 250
FILM FORUM	209 WEST HOUSTON STREET NEW YORK, NY 10014	CHARITY	SEE IX-A #2	1,250
FIRST PRESBYTERIAN CHURCH OF NEW VERNON	OF NEW VERNON P O BOX 218 LEE'S HILL ROAD	CHARITY	SEE IX-A #2	500
GLOBAL GIVING	1023 15TH STREET N W 12TH FLOOR WASHINGTON D C 20005	CHARITY	SEE IX-A #2	500
GUIDING EYES FOR THE BLIND	611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS, NY 10598	CHARITY	SEE IX-A #2	1 000
HARDING TOWNSHIP LIBRARY	BOX 283 BLUE MILL ROAD NEW VERNON, NJ 07976	CHARITY	SEE IX-A #2	125
HARDING TOWNSHIP LIBRARY	BOX 283 BLUE MILL ROAD NEW VERNON, NJ 07976	CHARITY	SEE IX-A #2	100
HARDING TOWNSHIP POLICE DEPARTMENT	BENEVOLENT ASSOCIATION P O BOX 478 NEW VERNON, NJ 07976	CHARITY	SEE IX-A #2	500
HARDING TOWNSHIP / GREEN VILLAGE BRIDLE PATH		CHARITY	SEE IX-A #2	250
HARRIET BUHAI CENTER FOR FAMILY LAW	FOR FAMILY LAW 3250 WILSHIRE BOULEVARD SUITE 710	CHARITY	SEE IX-A #2	500
HOLLYGROVE	815 NORTH EL CENTRO AVENUE LOS ANGELES CA 90038	CHARITY	SEE IX-A #2	1,000
JAMES C CABRERA MEMORIAL SCHOLARSHIP	4 SHOREHAME CLUB ROAD OLD GREENWICH CT 06870	CHARITY	SEE IX-A #2	250
JERSEY BATTERED WOMEN'S SERVICE	P O BOX 363 MORRIS PLAINS NJ 07950	CHARITY	SEE IX-A #2	1,000
KIPS BAY BOYS & GIRLS CLUB, INC	LUCILE PALMARO CLUBHOUSE 1930 RANDALL AVENUE BRONX, NY 10473	CHARITY	SEE IX-A #2	600
KIPS BAY BOYS & GIRLS CLUB, INC	LUCILE PALMARO CLUBHOUSE 1930 RANDALL AVENUE BRONX, NY 10473	CHARITY	SEE IX-A #2	600
KIPS BAY BOYS & GIRLS CLUB, INC	LUCILE PALMARO CLUBHOUSE 1930 RANDALL AVENUE BRONX, NY 10473	CHARITY	SEE IX-A #2	660
LAURA'S HOUSE	999 CORPORATE DRIVE # 225 LADERA RANCH CA 92694	CHARITY	SEE IX-A #2	1,000
LIFECAMP, INC	P O BOX 234 POTTERSVILLE NJ 07979	CHARITY	SEE IX-A #2	500
LIFECAMP, INC	P O BOX 234 POTTERSVILLE, NJ 07979	CHARITY	SEE IX-A #2	500
MAKE A WISH FOUNDATION OF NEW YORK	152 WEST 57TH STREET, 35TH FLOOR NEW YORK, NY 10019	CHARITY	SEE IX-A #2	250
MARINE TOYS FOR TOTS FOUNDATION	800 SEAL BEACH BOULEVARD - SUITE 14 SEAL BEACH CA 90740	CHARITY	SEE IX-A #2	1 000
MCC THEATER	145 WEST 28TH STREET - #8R NEW YORK, NY 10001	CHARITY	SEE IX-A #2	2,500
MEMORIAL SLOAN-KETTERING CANCER CENTER	BOX E 1275 YORK AVENUE NEW YORK, NY 10021	CHARITY	SEE IX-A #2	3,000
METROPOLITAN MUSEUM OF ART	GRACIE STATION P O BOX 814 NEW YORK NY 10130-0087	CHARITY	SEE IX-A #2	300
MORRISTOWN PRESBYTERIAN CHURCH	57 EAST PARK PLACE MORRISTOWN, NJ 07960-7130	CHARITY	SEE IX-A #2	1,000

CHARLES & LUCILLE KING FAMILY FOUNDATION, INC.
FORM 990PF, PART XV, LINE 3a
RECIPIENTS PAID DURING THE YEAR

Name	Address	STATUS	PURPOSE	Debit
NATIONAL JEWISH MEDICAL & RESEARCH CENTER	PO BOX 5898 DENVER, CO 80206	CHARITY	SEE IX-A #2	750
NEW VERNON FIRST AID SQUAD	P O BOX 143 NEW VERNON, NJ 07976	CHARITY	SEE IX-A #2	500
NEW VERNON VOLUNTEER FIRE DEPT	P O BOX 143 NEW VERNON, NJ 07976	CHARITY	SEE IX-A #2	500
NEW YORK UNIVERSITY	25 WEST FOURTH STREET NEW YORK NY 10012-1119	SCHOOL	SEE IX-A #1	3,500
NEW YORK UNIVERSITY	25 WEST FOURTH STREET NEW YORK NY 10012-1119	SCHOOL	SEE IX-A #1	10,000
NEW YORK UNIVERSITY	25 WEST FOURTH STREET NEW YORK, NY 10012-1119	SCHOOL	SEE IX-A #1	10,000
NEW YORK UNIVERSITY	25 WEST FOURTH STREET NEW YORK, NY 10012-1119	SCHOOL	SEE IX-A #1	50,000
NEWPORT CENTER UNITED METHODIST CHURCH	1801 MARGUERITE AVENUE CORONA DEL MAR, CA 92625	CHARITY	SEE IX-A #2	1 000
OMAHA HOME FOR BOYS	4343 NORTH 52ND STREET OMAHA, NE 68104-2895	CHARITY	SEE IX-A #2	1,000
ORANGE COUNTY RESCUE MISSION	1 HOPE DRIVE TUSTIN CA 92782-9909	CHARITY	SEE IX-A #2	1,000
PROJECT ANGEL FOOD	7574 SUNSET BOULEVARD LOS ANGELES CA 90046-3413	CHARITY	SEE IX-A #2	1,000
SCHOOL OF VISUAL ARTS	209 EAST 23RD STREET NEW YORK NY 10010	SCHOOL	SEE IX-A #1	3,500
SECOND HARVEST FOOD BANK	8014 MARINE WAY IRVINE CA 92618	CHARITY	SEE IX-A #2	3,000
SHARING VILLAGE CANCER SURVIVOR GROUPS	P O BOX 682 FAR HILLS, NJ 07931	CHARITY	SEE IX-A #2	1,000
SHARING VILLAGE CANCER SURVIVOR GROUPS	P O BOX 682 FAR HILLS, NJ 07931	CHARITY	SEE IX-A #2	2 000
SOJOURN SERVICES FOR BATTERED WOMEN	P O BOX 7081 1453 16TH STREET SANTA MONICA, CA 90406-7081	CHARITY	SEE IX-A #2	1,000
SOUTHEAST MISSOURI STATE UNIVERSITY	ONE UNIVERSITY PLAZA, MS3740 CAPE GIRARDEAU MO 63701	SCHOOL	SEE IX-A #1	3 500
SPOP - NY SVC PROGRAM FOR OLDER PEOPLE	N Y SERVICE PROGRAM FOR OLDER PEOPLE, INC 302 WEST 91ST STREET NEW YORK NY 10024	CHARITY	SEE IX-A #2	250
ST JUDE CHILDREN'S RESEARCH HOSPITAL	262 DANNY THOMAS PLACE MEMPHIS TN 38105-3678	CHARITY	SEE IX-A #2	250
ST LABRE INDIAN SCHOOL	ASHLAND MO 59004-1001	SCHOOL	SEE IX-A #2	1 000
STANLEY M ISSACS NEIGHBORHOOD CENTER	MEALS ON WHEELS 415 EAST 93RD STREET NEW YORK NY 10128	CHARITY	SEE IX-A #2	250
SYRACUSE UNIVERSITY	102 ARCHIBOLD NORTH SYRACUSE, NY 13244	SCHOOL	SEE IX-A #1	3,500
TERENCE CARDINAL COOKE HEALTH CARE CENTER	HUNTINGTON S DISEASE UNIT 1249 FIFTH AVENUE NEW YORK, NY 10029	CHARITY	SEE IX-A #2	1,000
THE ACTORS' FUND OF AMERICA	729 SEVENTH AVENUE 10TH FLOOR NEW YORK NY 10019	CHARITY	SEE IX-A #2	500
THE ANIMAL WELFARE ASSOCIATION	509 CENTENNIAL BOULEVARD VOORHEES NJ 97209-2911	CHARITY	SEE IX-A #2	1 000
THE ART INSTITUTE OF PORTLAND	1122 NW DAVIS PORTLAND OR 97209-2911	SCHOOL	SEE IX-A #1	3,500
THE FOOD BANK OF SOUTH JERSEY	1501 JOHN TIPTON BOULEVARD PENNSAUKEN, NJ 08110	CHARITY	SEE IX-A #2	1 000
THE FUND FOR MEDICINE	NY PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET - BOX 130 NEW YORK, NY 10021-4873	CHARITY	SEE IX-A #2	3,000
THE GLOUCESTER COUNTY ANIMAL SHELTER	1200 NORTH DELSEA DRIVE CLAYTON NJ 08312	CHARITY	SEE IX-A #2	500
THE MARK FLASH FRIEDMAN FOUNDATION	C/O PLAYGROUND THEATRE P O BOX 58 ROLLINSVILLE, CO	CHARITY	SEE IX-A #2	500
THE RAPTOR TRUST	1390 WHITE BRIDGE ROAD MILLINGTON NJ 07946	CHARITY	SEE IX-A #2	500
THE ROSE BRUCIA EDUCATIONAL FOUNDATION	1377 MOTOR PARKWAY SUITE 212 ISLANDIA, NY 11749	CHARITY	SEE IX-A #2	750
THE SAINT FRANCIS HOUSE	119 EAGLE STREET BROOKLYN NY 11222	CHARITY	SEE IX-A #2	500
THE VALERIE FUND	2101 MILLBURN AVENUE MAPLEWOOD, NJ 07040	CHARITY	SEE IX-A #2	250
TOYS FOR TOTS FOUNDATION	1-1 STAFF, COMPANY G 2ND BATALLION 25TH MARINES BUILDING 3306 -PICATINNY ARSENAL	CHARITY	SEE IX-A #2	1,000
TRI-COUNTY SCHOLARSHIP FUND	FOUR CENTURY DRIVE FIRST FLOOR PARSIPPANY, NJ 07054	CHARITY	SEE IX-A #2	350
TUDOR CITY GREENS	324 EAST 41ST STREET NEW YORK, NY 10017	CHARITY	SEE IX-A #2	250
UCLA	P O BOX 951622 LOS ANGELES CA 90095-1622	SCHOOL	SEE IX-A #1	10,000
UNION COLLEGE	27 TERRACE LANE SCHENECTADY, NY 12308	SCHOOL	SEE IX-A #2	1 000
UNIVERSITY OF GEORGIA	220 HOLMES/HUNTER ACADEMIC BUILDING ATHENS, GA 30602-6114	SCHOOL	SEE IX-A #1	3 500
UNIVERSITY OF UTAH	201 SOUTH 1460 EAST SALT LAKE CITY, UT 84413-9055	SCHOOL	SEE IX-A #1	3,500
USC - SCHOOL OF CINEMA & TV	SCHOOL OF CINEMA & TELEVISION GEORGE LUCAS BUILDING ROOM 209	SCHOOL	SEE IX-A #1	10,000
WGAE FOUNDATION	555 WEST 57TH STREET #1230 NEW YORK, NY 10019	CHARITY	SEE IX-A #3	2,500
WGAE FOUNDATION	555 WEST 57TH STREET #1230 NEW YORK, NY 10019	CHARITY	SEE IX-A #3	10,000
TOTAL				$ 227,235

The Charles & Lucille King Family Foundation

(a New Jersey non-profit organization)



Home

The Charles & Lucille King Family Foundation was established in 1988 to support individuals, institutions and organizations committed to educational excellence and professional development. To that end, in addition to the Broadcast Education Association, the Foundation has established several other ongoing grant and scholarship programs. These include:

- The King Family Foundation Undergraduate Scholarship Program, which awards up to $7,000 to junior- and senior-level students majoring in television, film and related fields and who demonstrate academic ability, financial need and professional potential.

- The King Family Foundation/NYU Heinemann Award, an annual $10,000 award given to an outstanding film/video senior undergraduate at New York University.

- The King Family Foundation/USC Post Production Award, an annual $10,000 award toward the completion of an outstanding film/video project by a graduate student in the MFA program at the University of Southern California.

- The King Family Foundation/UCLA Post Production Award, an annual $10,000 award toward the completion of an outstanding film/video project by a graduate student in the MFA program at the University of California, Los Angeles.

- The Michael Collyer Memorial Fellowship in Screenwriting in association with the Writers Guild of America East.

In addition to our educational scholarship and grant programs, the Charles & Lucille King Family Foundation provides substantial support to a variety of public and private charities and is active in support of several media-related educational programs including the NYU First Run Film Festival, the United States Telecommunications Training Institute and the Talking Pictures lecture series at Rowan University.

Charles & Lucille King Family Foundation
c/o Charles Brucia & Co.
A division of J H Cohn LLP
1212 Avenue of the Americas
7th Floor
New York, NY 10036
212-682-2913
KingScholarships@aol com

CHARLES & LUCILLE KING FAMILY FOUNDATION

(a New Jersey non-profit organization)

The Charles and Lucille King Family Foundation awards scholarships to outstanding undergraduate students studying television and film production. Awards of up to $7,000 are given to juniors and seniors who demonstrate academic excellence, financial need and professional potential. To be eligible for a King Family Scholarship Award, all application materials must be received by March 15.

Applicant's Educational Information *(required)*

______________________________ ______________ ____
Applicant's name (last, first, middle) Date of Birth M/F

____
Applicant's e-mail address

____
Permanent home address and phone

____
Current address (or school residence) and phone

Institutional Information *(required)*

____
Current college or university

____
Address and phone

____
Major and current GPA

I will be a ______________ (junior, senior) at the start of the next school year and will graduate in ______________ (month/year).

(NOTE: If you plan to transfer next year, include the name, address and phone of the school you plan to attend and a copy of your acceptance letter with your application.)

Names, addresses and enrollment dates of all prior colleges attended:

College: ______________________________

Address: ______________________________

College: ______________________________

Address: ______________________________

College: ______________________________

Address: ______________________________

Family Financial Information *(not required)*

You only need to fill this section out if you wish to indicate special circumstances

Name and address of head of family: ______________________________

____

Occupation:

______________________ ______________________ ______________________
Relationship to applicant | Number of dependents | Number of children in college

$______________________ $______________________ $______________________
Gross income earned last year (all sources) | Net income last year | Anticipated gross income this year

Applicant's Financial Information *(required)*

How much do you anticipate tuition, fees, books, housing, travel, etc. will cost for the next academic year? .... $______________

How much of this will come from your savings and income? ....$______________

How much of this will be contributed by your parents or other family members?................ ....$______________

How much of this will come from other scholarships? ....$______________

How much of this will come from grants? ....$______________

How much of this will come from from loans? ....$______________

Additional Comments: (You may comment briefly on any specific financial circumstances which you would like to bring to the attention of the scholarship committee in the space provided below.)

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Awards, Activities and Media Employment *(required)*

List and briefly describe all (you may use an additional sheet if necessary):

- academic awards or honors you've received
- school or community volunteer efforts in which you've been involved
- media industry work experience you've had, if any. Include the name of the company, the dates of employment and a brief description of duties

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Personal Statement

Include a typed personal statement of no more than two pages which describes your goals and why you feel that furthering your education will help you accomplish these goals. Applications will not be considered unless accompanied by your personal statement.

Letters of Recommendation/Support & Official College Transcript

With this application, submit no fewer than three (3) letters of recommendation/support (at least one must be from your academic advisor, major professor or other school official) and an official copy of your most recent transcript. Applications will not be considered unless accompanied by three (3) letters and an official college transcript.

Mail your completed application, your personal statement, your three letters of recommendation/support, and a copy of your current official transcript in an envelope to:

Mr. Michael Donovan, Educational Director
Charles & Lucille King Family Foundation
1212 Avenue of the Americas
7th Floor
New York, NY 10036

All application materials must arrive on or before March 15 to be eligible for consideration.

Visit our website http://www.kingfoundation.org

CHARLES &
LUCILLE KING
FAMILY
FOUNDATION
(a New Jersey non-profit organization)

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