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Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation
THE BIG WOOD FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
C/O ANCHIN - 1375 BROADWAY

City or town, state, and ZIP code
NEW YORK, NY 10018

A Employer identification number
 13-3440362

B Telephone number (see instructions)
 (212) 840-3456

C If exemption application is pending, check here

D 1. Foreign organizations, check here
 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply
 Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 5,845,553.**

J Accounting method: Cash Accrual
 Other (specify) _____
 (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	45,000.	ATCH 1		
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	26.	26.		ATCH 2
4	Dividends and interest from securities	55,843.	55,843.		ATCH 3
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	13,374.			
b	Gross sales price for all assets on line 6a	872,777.			
7	Capital gain net income (from Part IV, line 2)		13,374.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances	266,852.			ATCH 4
b	Less Cost of goods sold	146,774.			
c	Gross profit or (loss) (attach schedule)	120,078.		120,078.	
11	Other income (attach schedule)	26.	26.		ATCH 5
12	Total. Add lines 1 through 11	234,347.	69,269.	120,078.	
13	Compensation of officers, directors, trustees, etc.	4,965.	2,483.		2,482.
14	Other employee salaries and wages	142,983.	43,577.	55,830.	43,576.
15	Pension plans, employee benefits	10,398.	5,199.		5,199.
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH 6	37,969.	22,781.		15,188.
c	Other professional fees (attach schedule) *	31,258.	31,258.		
17	Interest				
18	Taxes (attach schedule) (see instructions) **	23,227.	3,829.	14,711.	4,687.
19	Depreciation (attach schedule) and depletion	6,699.			
20	Occupancy	155,225.	77,613.		77,612.
21	Travel, conferences, and meetings				
22	Printing and publications	1,868.	934.		934.
23	Other expenses (attach schedule) ATCH 9	101,101.	25,731.	49,537.	25,833.
24	Total operating and administrative expenses. Add lines 13 through 23	515,693.	213,405.	120,078.	175,511.
25	Contributions, gifts, grants paid	299,244.			299,244.
26	Total expenses and disbursements Add lines 24 and 25	814,937.	213,405.	120,078.	474,755.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-580,590.			
b	Net investment income (if negative, enter -0-)		0		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		228,168.	96,366.	96,366.
	2	Savings and temporary cash investments		4,574.	6,726.	6,726.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use		100,900.	72,533.	72,533.
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 10		1,952,314.	1,731,241.	2,186,345.
	c	Investments - corporate bonds (attach schedule) ATCH 11		171,695.	147,425.	151,404.
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 12		1,900,000.	1,725,026.	3,239,616.	
14	Land, buildings, and equipment basis ▶		99,081.		ATCH 13	
	Less accumulated depreciation (attach schedule) ▶		42,051.	57,030.	57,030.	
15	Other assets (describe ▶ ATCH 14)		35,533.	35,533.	35,533.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		4,456,913.	3,871,880.	5,845,553.	
Liabilities	17	Accounts payable and accrued expenses		26,269.	22,538.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ ATCH 15)		3,772.	3,060.	
	23	Total liabilities (add lines 17 through 22)		30,041.	25,598.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		4,426,872.	3,846,282.	
	31	Total liabilities and net assets/fund balances (see instructions)		4,456,913.	3,871,880.	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 4,426,872.
2	Enter amount from Part I, line 27a	2 -580,590.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 3,846,282.
5	Decreases not included in line 2 (itemize) ▶	5
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 3,846,282.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	13,374.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	553,956.	6,359,174.	0.087111
2009	490,018.	6,084,625.	0.080534
2008	411,019.	7,077,316.	0.058076
2007	483,828.	9,393,008.	0.051509
2006	375,213.	7,879,417.	0.047619
2 Total of line 1, column (d)			2 0.324849
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.064970
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 5,944,341.
5 Multiply line 4 by line 3			5 386,204.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 386,204.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 474,755.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 0, with 500 overpaid.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity statements and a Yes/No column. Includes questions about political activities, unrelated business income, and state registration.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address N/A
14 The books are in care of ANCHIN BLOCK & ANCHIN LLP Telephone no 212-840-3456
Located at 1375 BROADWAY, NEW YORK, NY ZIP + 4 10018
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b X
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 16		4,965.	6,407.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions 3 NONE	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,534,768.
b	Average of monthly cash balances	1b	167,917.
c	Fair market value of all other assets (see instructions)	1c	3,332,179.
d	Total (add lines 1a, b, and c)	1d	6,034,864.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,034,864.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	90,523.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,944,341.
6	Minimum investment return. Enter 5% of line 5	6	297,217.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	297,217.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	297,217.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	297,217.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	297,217.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	474,755.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	474,755.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	474,755.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				297,217.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20 09, 20 08, 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009			41,191.	
e From 2010			235,997.	
f Total of lines 3a through e	277,188.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 474,755.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)	297,217.			
d Applied to 2011 distributable amount				
e Remaining amount distributed out of corpus	177,538.			
5 Excess distributions carryover applied to 2011. (If an amount appears in column (d), the same amount must be shown in column (a).)	297,217.			297,217.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	454,726.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	148,875.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	305,851.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010			128,313.	
e Excess from 2011			177,538.	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MICHAEL STERN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year SEE ATTACHED SCHEDULE</p>	<p>NONE</p>		<p>CHARITABLE</p>	<p>299,244.</p>
<p>Total ▶ 3a</p>				<p>299,244.</p>
<p>b Approved for future payment</p>				
<p>Total ▶ 3b</p>				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule...

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains N/A.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. All cells are empty.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: [Signature] Date: 7/28/12 Title: PRESIDENT

Paid Preparer Use Only Print/Type preparer's name: LAURIE FASINSKI Preparer's signature: [Signature] Date: 7/25/12 Check [] if self-employed PTIN: P01340754 Firm's name: ANCHIN BLOCK & ANCHIN LLP Firm's EIN: 13-0436940 Firm's address: 1375 BROADWAY NEW YORK, NY 10018-7001 Phone no: 212-840-3456

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

2011

Name of the organization THE BIG WOOD FOUNDATION	Employer identification number 13-3440362
--	---

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE BIG WOOD FOUNDATION

Employer identification number
13-3440362

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL STERN ----- 110 CENTRAL PARK SOUTH ----- NEW YORK, NY 10019 -----	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	MICHAEL STERN ----- 110 CENTRAL PARK SOUTH ----- NEW YORK, NY 10019 -----	\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization THE BIG WOOD FOUNDATION

Employer identification number
13-3440362

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization THE BIG WOOD FOUNDATION

Employer identification number

13-3440362

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____ _____ _____		_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____ _____ _____		_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____ _____ _____		_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____ _____ _____		_____ _____ _____	

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

ATTACHMENT 1

<u>NAME AND ADDRESS</u>	<u>DATE</u>	<u>DIRECT PUBLIC SUPPORT</u>
MICHAEL STERN 110 CENTRAL PARK SOUTH NEW YORK, NY 10019	10-12-11	15,000.
MICHAEL STERN 110 CENTRAL PARK SOUTH NEW YORK, NY 10019	10-20-11	30,000.
<u>TOTAL CONTRIBUTION AMOUNTS</u>		<u>45,000.</u>

ATTACHMENT 2

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST - NEUBERGER BERMAN	26.	26.
TOTAL	<u>26.</u>	<u>26.</u>

ATTACHMENT 3

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS - NEUBERGER BERMAN	41,243.	41,243.
BOND INTEREST - NEUBERGER BERMAN	14,363.	14,363.
INTEREST - BROOKFIELD	30.	30.
DIVIDENDS - APOLLO	104.	104.
INTEREST - APOLLO	103.	103.
TOTAL	<u>55,843.</u>	<u>55,843.</u>

ATTACHMENT 4

FORM 990-PF, PART I - GROSS SALES LESS RETURNS AND ALLOWANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
SALES	266,852.
TOTAL	<u>266,852.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CONSENT FEE	25.	25.
OTHER INCOME THROUGH APOLLO K-1	1.	1.
TOTALS	<u>26.</u>	<u>26.</u>

ATTACHMENT 6

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING, TAX RETURN PREPARATION & CONSULTING FEES	37,969.	22,781.		15,188.
TOTALS	<u>37,969.</u>	<u>22,781.</u>		<u>15,188.</u>

4

ATTACHMENT 7

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
ADVISORY FEES	31,258.	31,258.
TOTALS	<u>31,258.</u>	<u>31,258.</u>

ATTACHMENT 8

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
FOREIGN TAX	435.	435.		
PAYROLL TAXES	15,775.	4,762.	6,252.	4,761.
LESS: PAYROLL TAXES ALLOCATED AND REIMBURSED	-2,736.	-1,368.		-1,368.
REAL ESTATE TAXES	9,753.		8,459.	1,294.
TOTALS	<u>23,227.</u>	<u>3,829.</u>	<u>14,711.</u>	<u>4,687.</u>

ATTACHMENT 9

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
NYS FILING FEE	250.			250.
FILING FEES	291.			291.
BANK CHARGES	136.	55.	81.	
TRAINING EXPENSE	50,736.	640.	49,456.	640.
TELEPHONE	10,346.	5,173.		5,173.
COMPUTER SUPPORT	1,872.	936.		936.
DUES & SUBSCRIPTIONS	843.	422.		421.
OFFICE EXPENSES	21,142.	10,571.		10,571.
OFFICE RENTAL	529.	264.		265.
INSURANCE	11,627.	5,814.		5,813.
POSTAGE	2,346.	1,173.		1,173.
OUTSIDE CONTRACT SERVICES	600.	300.		300.
EXPENSES THRU BROOKFIELD K-1	350.	350.		
EXPENSES THRU APOLLO K-1	33.	33.		
TOTALS	<u>101,101.</u>	<u>25,731.</u>	<u>49,537.</u>	<u>25,833.</u>

ATTACHMENT 10

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
NEUBERGER BERMAN-SEE SCHEDULE	649,382.	543,475.	788,683.
NEUBERGER BERMAN2-SEE SCHEDULE	1,302,932.	1,187,766.	1,397,662.
TOTALS	<u>1,952,314.</u>	<u>1,731,241.</u>	<u>2,186,345.</u>

ATTACHMENT 11

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
NEUBERGER BERMAN -SEE SCHEDULE	171,695.	147,425.	151,404.
TOTALS	<u>171,695.</u>	<u>147,425.</u>	<u>151,404.</u>

ATTACHMENT 12

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INSTITUTIONAL DIVERSIFIED LTD	775,000.	675,000.	1,639,849.
INSTITUTIONAL INVESTMENT FUND	1,125,000.	1,025,000.	1,572,067.
BROOKFIELD INFRASTRUCTURE PART		25,026.	27,700.
TOTALS	<u>1,900,000.</u>	<u>1,725,026.</u>	<u>3,239,616.</u>

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

ATTACHMENT 13

ACCUMULATED DEPRECIATION DETAIL

FIXED ASSET DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL			
		BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS
ALARM SYSTEM	M7	1,911			1,911			1,911
LEASEHOLD IMPROVE	M39	24,280.			5,166	623.		5,789
COMPUTER	M5	772.			638.	89.		727
FURNITURE	M7	5,299			3,644	473		4,117
COMPUTER	M5	9,526			7,879	1,097		8,976
OFFICE IMPROVE	M39	4,096			372	105		477
LEASE ACQUISITION	SL	5,750			4,313	1,150.		5,463
FURNITURE	DDB	182			142	11		153
LEASEHOLD IMPROVEM	SL	47,265			11,287	3,151		14,438
TOTALS		<u>99,081</u>			<u>35,352</u>			<u>42,051</u>

ATTACHMENT 14

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSIT	29,250.	29,250.	29,250.
PREPAID EXPENSE	6,283.	6,283.	6,283.
TOTALS	<u>35,533.</u>	<u>35,533.</u>	<u>35,533.</u>

ATTACHMENT 15

FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
SALES TAX PAYABLE	2,254.	1,666.
GIFT CERTIFICATES PAYABLE	755.	1,394.
PAYROLL TAXES PAYABLE	763.	
TOTALS	<u>3,772.</u>	<u>3,060.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 16

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
MICHAEL STERN C/O ANCHIN BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	PRES/TREAS 20.00	4,965.	6,407.	0
MARJORIE STERN C/O ANCHIN BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	SECRETARY 20.00	0	0	0
MARK STERN C/O ANCHIN BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	DIRECTOR 1.00	0	0	0
RICKI STERN C/O ANCHIN BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	DIRECTOR 1.00	0	0	0
<u>GRAND TOTALS</u>		<u>4,965.</u>	<u>6,407.</u>	<u>0</u>

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 17

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
GROSS PROFIT ON SALES			18	120,078.	
CONSENT FEE			18	25.	
OTHER INC THRU APOLLO K-1			18	1.	
TOTALS				<u>120,104.</u>	

**SCHEDULE D
(Form 1041)**

Capital Gains and Losses

OMB No 1545-0092

2011

Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

Name of estate or trust

THE BIG WOOD FOUNDATION

Employer identification number

13-3440362

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	13,374.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	13,374.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		13,374.
14	Net long-term gain or (loss):			
a	Total for year	14a		
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		13,374.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16	()
a	The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 14b, col (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	21		
22	Subtract line 21 from line 20. If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23.	25		
26	Subtract line 25 from line 24.	26		
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (15)			30
31	Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			31
32	Add lines 30 and 31			32
33	Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			33
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)			34

Description of Property

DEPRECIATION

Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Method	Conv	Life	ACRS class	MA CRS class	Current-year 179 expense	Current-year depreciation
ALARM SYSTEM	09/01/2002	1,911	100.000			1,911	1,911	1,911	200DB	HY		7			
LEASEHOLD IMPROVE	09/01/2002	24,280	100.000			24,280	5,166	5,789	SL	MM		39			623
COMPUTER	12/19/2007	772	100.000			772	638	727	200DB	HY		5			89
FURNITURE	07/30/2007	5,299	100.000			5,299	3,644	4,117	200DB	HY		7			473
COMPUTER	07/30/2007	9,526	100.000			9,526	7,879	8,976	200DB	HY		5			1,097
OFFICE IMPROVE	06/30/2007	4,096	100.000			4,096	372	477	SL	MM		39			105
LEASE ACQUISITION	07/30/2007	5,750	100.000			5,750	4,313	5,463	SL		5,000				1,150
FURNITURE	02/26/2008	182	100.000			182	142	153	DDDB		7,000				11
LEASEHOLD IMPROVEM	08/01/2007	47,265	100.000			47,265	11,287	14,438	SL		15,000				3,151
Less Retired Assets															
Subtotals		99,081				99,081	35,352	42,051							6,699

Listed Property

Asset description	Date placed in service	Cost or basis	Accumulated amortization	Ending accumulated amortization	Code	Life	Current-year amortization
Less Retired Assets							
Subtotals		99,081		42,051			6,699

AMORTIZATION

Asset description	Date placed in service	Cost or basis	Accumulated amortization	Ending accumulated amortization	Code	Life	Current-year amortization
TOTALS		99,081	35,352	42,051			6,699

*Assets Retired
JSA
1X9024 1 000

The Big Wood Foundation
Contributions Made
2011

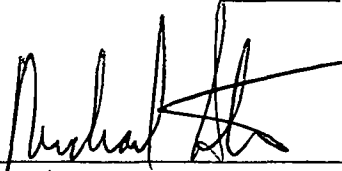
Donee	Amount
52nd Street Project	250
59 E 59 Theater	250
Abundant Waters Inc	250
Ackerman Institute	500
Actors' Fund of America	500
American Foundation for Suicide Prevention	4,000
American Ireland Fund	500
American Museum of Natural History	1,000
Ars Nova	1,000
Beth Israel Medical Center	10,000
Bronxchester Boxing, Inc	5,000
Brooklyn Academy of Music	1,500
Central Park Conservancy	1,000
Cornerstone Project Inc	100
Crossroads Community for Arts & Sciences	15,000
Dartmouth College	102,343
Dartmouth College Fund	4,500
Dartmouth Partners In Community Services	8,000
EHTP Spring Benefit	500
Emerging Artists Theatre	200
Equal Justice Initiative	22,500
Food Education Fund	500
Food for Needy	500
Friends of Westhampton Ambulance	52
Friends Without a Border	22,000
GO Campaign	1,000
Gunn Memorial Library, Inc	1,000
Hospital Audiences (HAI)	500
Juvenile Diabetes Research-Ansley's Angel	100
Kaufman Center	500
Kingsbridge Heights Community Center	500
Lee Pesky Learning Center	400
Lincoln Center Theater Patron Office	2,500
Love Heals	200
Lustgarten Foundation	250
Metropolitan Museum of Art	1,200
Metropolitan Opera	10,000
Mt Sinai Crystal Party	5,000
Museum of Modern Art	1,500
NARAL Pro-Choice New York	500
New Preston Boys & Girls Club	100
New York Cares	1,000
New York University School of Law	2,000
Oakwood School	10,000
Oratory of The Little Way	1,000
Public Theater	2,500
Roundabout Theatre Company	2,000
RoundTable Cultural Seminars	350
Shelter Island Presbyterian Church	500
Society of MSKCC	1,500
Stein Yeshiva of Lincoln Park	500
The Denan Project, Inc	600
The Mission Continues	10,000
Trinity School	5,000
Tuck School	5,000
Turnaround Impact Awards	500
United Neighbors of East Midtown, Inc	1,000
Wadleigh Scholars Program, Inc	500
Washington Citizen's Scholarship	250
Washington Community Fund, Inc	200
Washington Environmental Council	100
Washington Volunteer Fire Department	0
Whitney Museum of American Art	1,000
Wildlife Conservation Society	160
Willows Community School	25,000
WNET Patron Network	500
Women At Risk	300
Worldwide Orphans Foundation	100
Young Writers	200
Miscellaneous	289
	<u>299,244</u>

The Big Wood Foundation
EIN#: 13-3440362
Tax Year Ended December 31, 2011

Election to Treat Current Year Qualifying Distributions as Being Made out of Corpus

Pursuant to IRC Section 4942(h)(2) and Regulation 53.4942(a)-3(d)(2), the above referenced foundation hereby elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of corpus.

Amount of Election \$297,217

	<u>7/28/12</u>	<u>MICHAEL STERN</u>
Signature	Date	Name
		<u>PRESIDENT</u>
		Title

The Big Wood Foundation
EIN#: 13-3440362
Tax Year Ended December 31, 2011

Election to Satisfy Distribution Requirements
IRC Sections 170(b)(1)(E)(ii) and 4942(g)(3)

Pursuant to Reg. 53.4942(a)-3(c)(2)(iv), the above referenced foundation hereby elects to treat, as current distribution out of corpus, the following unused prior tax year's distributions that were treated as corpus distributions under Reg. 53(a)-3(d)(1)(iii) in such prior tax year:

<u>Tax Year</u>	<u>Amount</u>
2009	\$ 41,191
2010	<u>235,997</u>
Total Amount	<u>\$277,188</u>

Michael A. Steen 7/25/12 Michael STEEN
Signature Date Name
PRESIDENT
Title

PORTFOLIO APPRAISAL
THE BIG WOOD FOUNDATION - Neuberger Berman #150-05929
YG034

December 31, 2011

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
MONEY MARKET									
	STATE STR INSTL LIQUID		6,725.75		6,725.75	0.7	0.000	0.00	0.0
	RSV FD SHS BEN INT		6,725.75		6,725.75	0.7		0.00	0.0
CORPORATE BONDS									
50,000	MUELLER INDS. INC. SUB DEB	99.75	49,875.00	99.50	49,750.00	5.1	6.000	3,000.00	6.0
25,000	6.000% Due 11-01-14 CROWN CASTLE INTL. CORP SR NOTE	107.25	26,812.50	108.37	27,093.75	2.8	9.000	2,250.00	8.3
10,000	9.000% Due 01-15-15 CIT GROUP INC NEW SEC'D NOTE SER A	101.25	10,125.00	100.00	10,000.00	1.0	7.000	700.00	7.0
25,000	7.000% Due 05-01-16 NIELSEN FIN LLC/CO SNR NOTE PAR	118.50	29,625.00	114.50	28,625.00	2.9	11.500	2,875.00	10.0
25,000	CALL 5/1/2015 OID 11.500% Due 05-01-16 PLATINUM UNDERWRITERS FIN INC GTD NOTE SER B	81.00	20,250.00	105.24	26,310.50	2.7	7.500	1,875.00	7.1
10,000	7.500% Due 06-01-17 TEEKAY CORP SR NOTES	107.37	10,737.50	96.25	9,625.00	1.0	8.500	850.00	8.8
	8.500% Due 01-15-20		147,425.00		151,404.25	15.5		11,550.00	7.6

PORTFOLIO APPRAISAL
THE BIG WOOD FOUNDATION - Neuberger Berman #150-05929
YG034

December 31, 2011

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
PREFERRED STOCK									
425	SEASPAR CORP CUM RED PERP PFD SHS 9.5% C	25.00	10,625.00	27.30	11,602.50	1.2	0.000	0.00	0.0
			10,625.00		11,602.50	1.2		0.00	0.0
COMMON STOCK									
1,250	AMERICAN TOWER CORP. CL A	23.48	29,348.62	60.01	75,012.50	7.7	0.000	0.00	0.0
125	BLACKROCK INC.	163.00	20,375.00	178.24	22,280.00	2.3	0.400	50.00	0.2
200	BORG WARNER INC.	61.87	12,374.20	63.74	12,748.00	1.3	0.600	120.00	0.9
1,000	BROOKFIELD INFRASTRUCTURE PARTNERS LP LTD	25.35	25,346.10	27.70	27,700.00	2.8	0.000	0.00	0.0
250	CATERPILLAR INC	57.36	14,340.06	90.60	22,650.00	2.3	1.000	250.00	1.1
600	EBAY INC.	32.36	19,418.08	30.33	18,198.00	1.9	0.000	0.00	0.0
1,500	EL PASO CORP.	20.43	30,643.00	26.57	39,855.00	4.1	0.855	1,282.50	3.2
2,501	ENBRIDGE ENERGY MGMT LLC SHS	12.74	31,852.84	34.76	86,935.07	8.9	0.000	0.00	0.0
2,000	UNTS REPSTG GOLUB CAP BDC INC.	14.28	28,557.03	15.50	31,000.00	3.2	0.000	0.00	0.0
200	INTERNATIONAL BUSINESS MACHINES	126.79	25,357.52	183.88	36,776.00	3.8	0.800	160.00	0.4
750	ITC HOLDINGS CORP.	50.61	37,957.86	75.88	56,910.00	5.8	0.000	0.00	0.0
300	KANSAS CITY SOUTHERN IND INC	67.05	20,114.40	68.01	20,403.00	2.1	0.160	48.00	0.2

PORTFOLIO APPRAISAL
THE BIG WOOD FOUNDATION - Neuberger Berman #150-05929
YG034

December 31, 2011

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
400	KINDER MORGAN MGMT LLC	66.84	26,737.90	78.52	31,408.00	3.2	0.000	0.00	0.0
300	MONSANTO CO. (NEW)	56.54	16,961.82	70.07	21,021.00	2.2	0.120	36.00	0.2
600	PALL CORP	38.60	23,161.40	57.15	34,290.00	3.5	0.560	336.00	1.0
350	PRAXAIR INC	83.75	29,313.25	106.90	37,415.00	3.8	0.440	154.00	0.4
1,250	STARWOOD PPTY TRUST INC	19.73	24,662.50	18.51	23,137.50	2.4	0.000	0.00	0.0
1,500	SUNCOR ENERGY INC.	9.17	13,761.45	28.83	43,245.00	4.4	0.680	1,020.00	2.4
1,000	TEEKAY CORP MARSHALL ISLAND	28.55	28,547.25	26.73	26,730.00	2.7	0.000	0.00	0.0
2,000	TEEKAY OFFSHORE PARTNERS LP	16.81	33,613.28	26.60	53,200.00	5.5	0.000	0.00	0.0
400	UNITED PARCEL SVC INC CL B	64.68	25,870.68	73.19	29,276.00	3.0	0.000	0.00	0.0
250	VISA INC CL A	88.39	22,098.16	101.53	25,382.50	2.6	0.000	0.00	0.0
380	VORNADO RLTY TR	46.80	17,783.40	76.86	29,207.57	3.0	0.000	0.00	0.0
			558,195.79		804,780.14	82.6		3,456.50	0.4
			25,346.10		27,700.00				
			532,849.69		777,080.14				
	CASH		153,609.07		153,609.07	15.8	0.000	0.00	0.0
	CASH WITHDRAWALS		-143,600.00		-143,600.00	-14.7	0.000	0.00	0.0
	FOREIGN TAX WITHHELD		-138.23		-138.23	0.0	0.000	0.00	0.0
	INVESTMENT ADVISORY FEE		-9,895.84		-9,895.84	-1.0	0.000	0.00	0.0
	MISCELLANEOUS CREDIT		25.00		25.00	0.0	0.000	0.00	0.0
			0.00		0.00	0.0		0.00	0.0

CASH AND EQUIVALENTS

Swanfield

PORTFOLIO APPRAISAL
THE BIG WOOD FOUNDATION - Neuberger Berman #150-05929
YG034

December 31, 2011

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
			722,971.54		974,512.64	100.0		15,006.50	1.5

TOTAL PORTFOLIO

PORTFOLIO APPRAISAL
The Big Wood Foundation

YG032

December 31, 2011

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
MONEY MARKET									
	STATE ST INSTL INVT TR		12,284.27		12,284.27	0.9	0.000	0.00	0.0
	TREASURY PLUS FD		12,284.27		12,284.27	0.9		0.00	0.0
COMMON STOCK									
1,300	AMGEN INC	56.90	73,974.03	64.21	83,473.00	5.9	0.000	0.00	0.0
1,800	ANADARKO	41.22	74,195.59	76.33	137,394.00	9.7	0.300	540.00	0.4
	PETROLEUM CORP								
800	APACHE CORP	65.73	52,584.80	90.58	72,464.00	5.1	0.280	224.00	0.3
1,453	BROOKFIELD RESIDENTIAL PROPERTIES INC.	12.28	17,850.10	7.81	11,347.93	0.8	0.000	0.00	0.0
1,300	DEVON ENERGY CORP	71.89	93,453.13	62.00	80,600.00	5.7	0.200	260.00	0.3
1,100	FEDEX CORP.	77.42	85,165.67	83.51	91,861.00	6.5	0.000	0.00	0.0
500	HCA HOLDINGS INC	30.00	15,000.00	22.03	11,015.00	0.8	0.000	0.00	0.0
1,900	HEWLETT PACKARD CO	37.61	71,455.52	25.76	48,944.00	3.5	0.560	1,064.00	2.2
1,150	INTERNATIONAL BUSINESS MACHINES	84.68	97,380.18	183.88	211,462.00	15.0	0.800	920.00	0.4
2,100	LOEWS CORP	40.44	84,934.18	37.65	79,065.00	5.6	1.000	2,100.00	2.7
1,800	METHANEX CORP.	20.50	36,893.88	22.82	41,076.00	2.9	0.000	0.00	0.0
1,400	OCCIDENTAL PETE CORP	45.74	64,042.58	93.70	131,180.00	9.3	1.000	1,400.00	1.1
1,200	PIONEER NATURAL RESOURCES CO	51.79	62,148.12	89.48	107,376.00	7.6	0.050	60.00	0.1

PORTFOLIO APPRAISAL
The Big Wood Foundation

YG032

December 31, 2011

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
1,500	REINSURANCE GROUP OF AMERICA	38.09	57,141.09	52.25	78,375.00	5.6	0.240	360.00	0.5
1,700	THE TRAVELERS COMPANIES INC.	49.62	84,354.27	59.17	100,589.00	7.1	0.000	0.00	0.0
14,000	XEROX CORP	15.51	217,192.70	7.96	111,440.00	7.9	1.280	17,920.00	16.1
			1,187,765.84		1,397,661.93	99.1		24,848.00	1.8
CASH AND EQUIVALENTS									
	CASH		121,659.36		121,659.36	8.6	0.000	0.00	0.0
	CASH WITHDRAWALS		-100,000.00		-100,000.00	-7.1	0.000	0.00	0.0
	FOREIGN TAX WITHHELD		-297.00		-297.00	0.0	0.000	0.00	0.0
	INVESTMENT ADVISORY FEE		-21,362.36		-21,362.36	-1.5	0.000	0.00	0.0
			0.00		0.00	0.0		0.00	0.0

TOTAL PORTFOLIO

1,200,050.11

1,409,946.20

100.0

24,848.00

1.8

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
872,777.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 859,822.				P	VAR 12,955.	VAR
		APOLLO GLOBAL MANAGEMENT LLC PROPERTY TYPE: OTHER				P	VAR 419.	VAR
TOTAL GAIN (LOSS)							<u>13,374.</u>	

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print

File by the due date for filing your return. See instructions

Name of exempt organization or other filer, see instructions.

Employer identification number (EIN) or

THE BIG WOOD FOUNDATION

13-3440362

Number, street, and room or suite no. If a P.O. box, see instructions.

Social security number (SSN)

C/O ANCHIN - 1375 BROADWAY

City, town or post office, state, and ZIP code. For a foreign address, see instructions.

NEW YORK, NY 10018

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► ANCHIN BLOCK & ANCHIN LLP

Telephone No. ► 212 840-3456

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2012, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► calendar year 2011 or

► tax year beginning _____, 20____, and ending _____, 20____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	360.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	500.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2012)