Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation: GEORGE L. OHRSTROM, JR. FOUNDATION

A Employer identification number: 13-3415874

Number and street (or P O box number if mail is not delivered to street address): C/O ODMD,LLP 60 EAST 42ND STREET | Room/suite

B Telephone number: 212-286-2600

City or town, state, and ZIP code: NEW YORK, NY 10165

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 55,235,866.

J Accounting method ☐ Cash ☐ Accrual [X] Other (specify) MODIFIED CASH (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	13,513,533.		N/A	
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	198.	198.		STATEMENT 1
	4	Dividends and interest from securities	633,158.	633,158.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,206,341.			
	b	Gross sales price for all assets on line 6a 37,092,224.				
	7	Capital gain net income (from Part IV, line 2)		1,206,341.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	32,076.	32,076.		STATEMENT 3
	12	**Total.** Add lines 1 through 11	15,385,306.	1,871,773.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees STMT 4	1,714.	0.		1,714.
	b	Accounting fees STMT 5	29,047.	0.		29,047.
	c	Other professional fees STMT 6	250,996.	250,996.		0.
	17	Interest				
	18	Taxes STMT 7	41,257.	21,257.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	344.	0.		344.
	22	Printing and publications				
	23	Other expenses STMT 8	298,475.	0.		298,475.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	621,833.	272,253.		329,580.
	25	Contributions, gifts, grants paid	883,000.			883,000.
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,504,833.	272,253.		1,212,580.
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	13,880,473.			
	b	**Net investment income** (if negative, enter -0-)		1,599,520.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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123501 12-02-11 LHA For Paperwork Reduction Act Notice, see instructions. Form **990-PF** (2011)

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16090626 756359 610260 2011.03060 GEORGE L. OHRSTROM, JR. FOU 610260_1

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	141,175.	46,607.	46,607.
	2 Savings and temporary cash investments	2,412,116.	20,026,459.	20,026,459.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 10	26,291,556.	16,467,780.	16,467,780.
	c Investments - corporate bonds STMT 11	5,898,690.	10,736,110.	10,736,110.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	3,562,484.	3,125,828.	3,125,828.
	14 Land, buildings, and equipment basis ▶ 4,984,550.			
	Less accumulated depreciation ▶ 151,468.	4,859,321.	4,833,082.	4,833,082.
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	43,165,342.	55,235,866.	55,235,866.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	43,165,342.	55,235,866.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	43,165,342.	55,235,866.	
	31 **Total liabilities and net assets/fund balances**	43,165,342.	55,235,866.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	43,165,342.
2	Enter amount from Part I, line 27a	2	13,880,473.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	57,045,815.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	1,809,949.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	55,235,866.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SALES OF PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b	TRITEX CORP.	D		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	36,833,028.		35,885,883.	947,145.
b	259,196.			259,196.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				947,145.
b				259,196.
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	1,206,341.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1,182,308.	35,697,285.	.033120
2009	2,486,990.	32,004,735.	.077707
2008	2,843,868.	42,062,482.	.067611
2007	739,397.	47,742,242.	.015487
2006	337,746.	14,222,093.	.023748

2	Total of line 1, column (d)	2	.217673
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.043535
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	45,438,089.
5	Multiply line 4 by line 3	5	1,978,147.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	15,995.
7	Add lines 5 and 6	7	1,994,142.
8	Enter qualifying distributions from Part XII, line 4	8	1,215,780.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	31,990.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	31,990.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	31,990.
6 Credits/Payments				
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	58,157.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	58,157.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	26,167.
11 Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶		26,167. Refunded ▶	11	0.

Part VII-A **Statements Regarding Activities**

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ DEMASCO, SENA & JAHELKA LLP Telephone no ▶212-286-2600

Located at ▶5788 MERRICK ROAD, MASSAPEQUA, NY ZIP+4 ▶11758

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? [ ] Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ [ ]

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A [ ] Yes [ ] No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WRIGHT OHRSTROM C/O ODMD, LLP 60 EAST 42ND STREET NEW YORK, NY 10165	CO-CHAIRMAN 3.00	0.	0.	0.
DONALD CALDER C/O ODMD, LLP 60 EAST 42ND STREET NEW YORK, NY 10165	CO-CHAIRMAN 2.00	0.	0.	0.
ALAN BERLIN C/O ODMD, LLP 60 EAST 42ND STREET NEW YORK, NY 10165	CO-CHAIRMAN 2.00	0.	0.	0.
DAVID W. LAUGHLIN C/O ODMD, LLP 60 EAST 42ND STREET NEW YORK, NY 10165	TREASURER 3.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
U.S. TRUST BANK OF AMERICA 114 W. 47TH ST. 4TH FL., NEW YORK, NY 10036	INVESTMENT ADVISORY AND CUSTODIAL	250,996.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	36,686,704.
b	Average of monthly cash balances	1b	9,357,308.
c	Fair market value of all other assets	1c	86,028.
d	**Total** (add lines 1a, b, and c)	1d	46,130,040.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	46,130,040.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	691,951.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	45,438,089.
6	**Minimum investment return** Enter 5% of line 5	6	2,271,904.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,271,904.
2a	Tax on investment income for 2011 from Part VI, line 5 — 2a: 31,990.		
b	Income tax for 2011 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	31,990.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	2,239,914.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,239,914.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,239,914.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,212,580.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	3,200.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,215,780.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,215,780.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				2,239,914.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			745,895.	
b Total for prior years ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 1,215,780.				
a Applied to 2010, but not more than line 2a			745,895.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				469,885.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				1,770,029.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2011	Prior 3 years (b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHMENT B	N/A	PUBLIC CHARITIES		883,000.
Total			▶ 3a	883,000.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	198.	
4 Dividends and interest from securities			14	633,158.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,206,341.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a OTHER FARM INCOME			01	7,764.	
b LIVESTOCK AND CROP SALES			01	24,312.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		1,871,773.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 1,871,773.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: ALAN BERLIN — Date: 9/13/12 — Title: Director

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
THOMAS F. BLANEY, CPA		9/11/12		P00234022

Firm's name ▶ O'CONNOR DAVIES MUNNS & DOBBINS, LLP — Firm's EIN ▶ 13-3385019

Firm's address ▶ 60 EAST 42ND STREET, 36TH FL. NEW YORK, NY 10165-3698 — Phone no (212)286-2600

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2011

Name of the organization	**Employer identification number**
GEORGE L. OHRSTROM, JR. FOUNDATION	13-3415874

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
GEORGE L. OHRSTROM, JR. FOUNDATION	13-3415874

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF GEORGE L. OHRSTROM, JR. C/O CURTIS, MALLET-PREVOST,COLT& MOSLE, LLP 101 PARK AVE. NEW YORK, NY 10178	$ 13,513,533.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
GEORGE L. OHRSTROM, JR. FOUNDATION	13-3415874

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
GEORGE L. OHRSTROM, JR. FOUNDATION	13-3415874

Part III · *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of $1,000 or less for the year (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
U.S. TRUST	198.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	198.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
U.S. TRUST	633,158.	0.	633,158.
TOTAL TO FM 990-PF, PART I, LN 4	633,158.	0.	633,158.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER FARM INCOME	7,764.	7,764.	
LIVESTOCK AND CROP SALES	24,312.	24,312.	
TOTAL TO FORM 990-PF, PART I, LINE 11	32,076.	32,076.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PATTERSON BELKNAP WEBB & TYLER LLP	507.	0.		507.
CURTIS MALLET-PREVOST COLT & MOSLE LLP	1,207.	0.		1,207.
TO FM 990-PF, PG 1, LN 16A	1,714.	0.		1,714.

FORM 990-PF ACCOUNTING FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
O'CONNOR DAVIES MUNNS & DOBBINS	19,867.	0.		19,867.
DEMASCO SENA & JAHELKA LLP	9,180.	0.		9,180.
TO FORM 990-PF, PG 1, LN 16B	29,047.	0.		29,047.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
U.S. TRUST BANK OF AMERICA	250,996.	250,996.		0.
TO FORM 990-PF, PG 1, LN 16C	250,996.	250,996.		0.

FORM 990-PF TAXES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN WITHHOLDING TAXES	21,257.	21,257.		0.
FEDERAL EXCISE TAX	20,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	41,257.	21,257.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FARM RELATED EXPENSES	287,745.	0.		287,745.
INSURANCE	6,150.	0.		6,150.
MEMBERSHIP DUES	695.	0.		695.
FILING FEES	750.	0.		750.
ADMINISTRATIVE EXPENSES	3,135.	0.		3,135.
TO FORM 990-PF, PG 1, LN 23	298,475.	0.		298,475.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
CHANGE IN UNREALIZED LOSS ON INVESTMENTS	1,809,949.
TOTAL TO FORM 990-PF, PART III, LINE 5	1,809,949.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK - ATTACHMENT A P. 4/6	16,467,780.	16,467,780.
TOTAL TO FORM 990-PF, PART II, LINE 10B	16,467,780.	16,467,780.

FORM 990-PF CORPORATE BONDS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - ATTACHMENT A P. 5/6	10,736,110.	10,736,110.
TOTAL TO FORM 990-PF, PART II, LINE 10C	10,736,110.	10,736,110.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
52 SHARES OF SILVER TIP RANCH CORP.	FMV	86,028.	86,028.
COMMODITIES - ATTACHMENT A P. 6/6	FMV	3,039,800.	3,039,800.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,125,828.	3,125,828.

Trade Date

U.S. TRUST

Bank of America Private Wealth Management

Portfolio Detail

GEORGE L OHRSTROM JR FDN AGY

Dec. 01, 2011 through Dec. 31, 2011

Units	Description	CUSIP	Market Value(1)/ Market Price	Accrued Income	Tax Cost/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
Cash/Currency								
Cash Equivalents								
0 000	FEDERATED US TREASURY CASH RESERVES #125 (Income Investment)	60934N682	$0 00	$0.08	$0.00	$0 00	$0.00	0 00%
20,022,388.370	FEDERATED US TREASURY CASH RESERVES #125	60934N682	20,022,388.37	52.25	20,022,388 37 1 000	0 00	0 00	0.00
	Total Cash Equivalents		**$20,022,388.37**	**$52.33**	**$20,022,388.37**	**$0.00**	**$0.00**	**0.00%**
Total Cash/Currency			**$20,022,388.37**	**$52.33**	**$20,022,388.37**	**$0.00**	**$0.00**	**0.00%**
Equities								
Consumer Discretionary								
10,300 000	DISCOVERY COMMUNICATIONS INC NEW SER A COM Ticker DISC A	25470F104	$421,991.00 40.970	$0.00	$431,188 90 41 863	-$9,197 90	$0 00	0 00%
6,300.000	MCDONALDS CORP Ticker: MCD	580135101	632,079 00 100.330	0.00	564,609.78 89 621	67,469 22	17,640.00	2.79
	Total Consumer Discretionary		**$1,054,070.00**	**$0.00**	**$995,798.68**	**$58,271.32**	**$17,640.00**	**1.67%**
Consumer Staples								
15,600 000	CHURCH & DWIGHT INC Ticker CHD	171340102	$713,856.00 45 760	$0 00	$645,677 76 41 390	$68,178.24	$10,608.00	1 48%
6,300.000	DIAGEO PLC SPONSORED ADR NEW UNITED KINGDOM Ticker DEO	25243Q205	550,746 00 87 420	0.00	462,905 73 73 477	87,840 27	16,348 50	2.96
8,300.000	GENERAL MLS INC Ticker: GIS	370334104	335,403.00 40 410	0 00	324,717 58 39 123	10,685.42	10,126 00	3.01
5,500.000	HERSHEY CO Ticker HSY	427866108	339,790.00 61.780	0.00	310,301.75 56.419	29,488 25	7,590 00	2 23

(1) Market Value in the Portfolio Detail section does not include Accrued Income.

ATTACHMENT A PAGE 1 OF 6

5T0370804

Trade Date

Portfolio Detail

GEORGE L OHRSTROM JR FDN AGY

Dec. 01, 2011 through Dec 31, 2011

Units	Description	CUSIP	Market Value(1)/ Market Price	Accrued Income	Tax Cost/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
Equities (cont)								
Consumer Staples (cont)								
5,700.000	NESTLE S A SPONSORED ADR SWITZERLAND Ticker NSRG Y	641069406	329,163 60 57.748	0 00	355,509.00 62 370	-26,345.40	10,071.90	3.06
	Total Consumer Staples		**$2,268,958.60**	**$0.00**	**$2,099,111.82**	**$169,846.78**	**$54,744.40**	**2.41%**
Energy								
4,400 000	APACHE CORP Ticker: APA	037411105	$398,552 00 90 580	$0.00	$308,642 50 70.146	$89,909 50	$2,640 00	0 66%
6,400.000	CHEVRON CORP Ticker: CVX	166764100	680,960 00 106 400	0 00	649,739 70 101.522	31,220 30	20,736.00	3 04
8,600 000	CONOCOPHILLIPS Ticker COP	20825C104	626,682.00 72 870	0 00	566,586.92 65.882	60,095 08	22,704 00	3 62
5,100.000	DEVON ENERGY CORP NEW Ticker. DVN	25179M103	316,200.00 62 000	0 00	328,832.70 64.477	-12,632 70	3,468.00	1 09
6,200 000	SCHLUMBERGER LTD NETHERLANDS ANTILLES Ticker SLB	806857108	423,522 00 68 310	1,550 00	522,312 18 84.244	-98,790 18	6,200 00	1.46
	Total Energy		**$2,445,916.00**	**$1,550.00**	**$2,376,114.00**	**$69,802.00**	**$55,748.00**	**2.27%**
Health Care								
8,000 000	ALEXION PHARMACEUTICALS INC Ticker: ALXN	015351109	$572,000 00 71 500	$0.00	$394,775.60 49.347	$177,224 40	$0.00	0.00%
11,500 000	CERNER CORP Ticker: CERN	156782104	704,375.00 61.250	0 00	722,942.90 62 865	-18,567 90	0.00	0.00
6,800 000	JOHNSON & JOHNSON Ticker: JNJ	478160104	445,944.00 65 580	0 00	444,962.08 65 436	981 92	15,504.00	3 47
5,500.000	NOVO-NORDISK A S ADR DENMARK Ticker: NVO	670100205	633,930 00 115 260	0 00	566,609 70 103 020	67,320 30	7,469 00	1.17
34,400 000	PFIZER INC Ticker: PFE	717081103	744,416.00 21 640	0 00	517,854.16 15.054	226,561 84	30,272 00	4 06

ATTACHMENT A PAGE 2 OF 6

Trade Date

U.S. TRUST

Bank of America Private Wealth Management

Portfolio Detail

GEORGE L OHRSTROM JR FDN AGY

Dec. 01, 2011 through Dec. 31, 2011

Units	Description	CUSIP	Market Value(1)/ Market Price	Accrued Income	Tax Cost/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
Equities (cont)								
Health Care (cont)								
8,900.000	REGENERON PHARMACEUTICALS Ticker REGN	75886F107	493,327.00 55 430	0 00	386,158.54 43 389	107,168.46	0 00	0.00
	Total Health Care		**$3,593,992.00**	**$0.00**	**$3,033,302.98**	**$560,689.02**	**$53,245.00**	**1.48%**
Industrials								
4,400 000	DEERE & CO Ticker DE	244199105	$340,340.00 77 350	$1,804 00	$412,064 40 93 651	-$71,724.40	$7,216 00	2.12%
9,400 000	HUNT J B TRANS SVCS INC Ticker. JBHT	445658107	423,658 00 45 070	0 00	392,948 20 41 803	30,709.80	4,888 00	1.15
6,200.000	NORFOLK SOUTHERN CORP Ticker NSC	655844108	451,732.00 72 860	0 00	401,601 90 64.775	50,130.10	10,664 00	2.36
	Total Industrials		**$1,215,730.00**	**$1,804.00**	**$1,206,614.50**	**$9,115.50**	**$22,768.00**	**1.87%**
Information Technology								
2,500.000	APPLE INC Ticker AAPL	037833100	$1,012,500 00 405 000	$0 00	$824,000.90 329.600	$188,499.10	$0.00	0.00%
20,300 000	EMC CORP Ticker EMC	268648102	437,262 00 21 540	0 00	539,364 91 26.570	-102,102 91	0 00	0 00
600.000	GOOGLE INC CL A COM Ticker GOOG	38259P508	387,540.00 645 900	0 00	358,021 02 596.702	29,518 98	0.00	0 00
3,800.000	MASTERCARD INC CL A COM Ticker MA	57636Q104	1,416,716.00 372 820	0 00	963,747 04 253 618	452,968 96	2,280 00	0 16
23,900.000	ORACLE CORP Ticker ORCL	68389X105	613,035 00 25 650	0 00	787,853.01 32 965	-174,818 01	5,736 00	0 93
	Total Information Technology		**$3,867,053.00**	**$0.00**	**$3,472,986.88**	**$394,066.12**	**$8,016.00**	**0.20%**
Materials								
4,700.000	MONSANTO CO NEW COM Ticker MON	61166W101	$329,329.00 70 070	$0.00	$324,085.21 68 954	$5,243.79	$5,640 00	1 71%

ATTACHMENT A PAGE 3 OF 6

Portfolio Detail

GEORGE L OHRSTROM JR FDN AGY

Dec 01, 2011 through Dec. 31, 2011

Units	Description	CUSIP	Market Value(1)/ Market Price	Accrued Income	Tax Cost/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
Equities (cont)								
Materials (cont)								
12,800 000	POTASH CORP SASK INC CANADA Ticker: POT	73755L107	528,384 00 41 280	0.00	706,300.16 55.180	-177,916.16	3,584.00	0 67
	Total Materials		**$857,713.00**	**$0.00**	**$1,030,385.37**	**-$172,672.37**	**$9,224.00**	**1.07%**
Telecommunication Services								
6,700 000	AMERICAN TOWER CORP CL A Ticker: ZZZZ	029912201	$402,067 00 60 010	$0 00	$343,111 02 51.211	$58,955.98	$0 00	0.00%
19,000.000	VERIZON COMMUNICATIONS INC Ticker VZ	92343V104	762,280 00 40.120	0.00	688,379 50 36.231	73,900.50	38,000.00	4 98
	Total Telecommunication Services		**$1,164,347.00**	**$0.00**	**$1,031,490.52**	**$132,856.48**	**$38,000.00**	**3.26%**
Total Equities			**$16,467,779.60**	**$3,354.00**	**$15,245,804.75**	**$1,221,974.85**	**$259,385.40**	**1.57%**
Fixed Income								
Investment Grade Taxable								
1,000,000.000	***2012*** HEWLETT PACKARD CO NT DTD 02/26/09 4 250% DUE 02/24/12 Moody's. A2 S&P. BBB+	428236AU7	$1,004,500 00 100.450	$14,993 05	$1,055,500 00 105.550	-$51,000.00	$42,500 00	4 23% 1.17
1,250,000 000	BERKSHIRE HATHAWAY FIN CORP CO GTD SR NT SER WI DTD 04/02/09 4.000% DUE 04/15/12 Moody's AA2 S&P AA+	084664BK6	1,262,537 50 101 003	10,555.55	1,312,947 50 105 036	-50,410 00	50,000 00	3 96 0.52
750,000.000	JPMORGAN CHASE & CO SR NT DTD 10/01/07 5 375% DUE 10/01/12 Moody's: AA3 S&P. A	46625HGT1	775,402 50 103.387	10,078.12	787,237.50 104 965	-11,835 00	40,312.50	5 19 0.84

Portfolio Detail

GEORGE L OHRSTROM JR FDN AGY

Dec 01, 2011 through Dec 31, 2011

Units	Description	CUSIP	Market Value(1)/ Market Price	Accrued Income	Tax Cost/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
Fixed Income (cont)								
Investment Grade Taxable (cont)								
1,500,000.000	CONOCOPHILLIPS NT DTD 10/09/02 4 750% DUE 10/15/12 Moody's. A1 S&P: A	20825CAE4	1,544,790 00 102 986	15,041.67	1,590,885 00 106 059	-46,095 00	71,250.00	4 61 0 94
1,000,000.000	BOEING CO SR NT DTD 11/20/09 1 875% DUE 11/20/12 Moody's. A2 S&P· A	097023BB0	1,010,430.00 101 043	2,135.42	1,016,762.50 101 676	-6,332.50	18,750 00	1 85 0 70
1,250,000.000	***2013*** TARGET CORP BD DTD 01/17/08 5.125% DUE 01/15/13 Moody's A2 S&P. A+	87612EAT3	1,308,450.00 104 676	29,539.93	1,326,115 00 106 089	-17,665.00	64,062.50	4 89 0 61
1,500,000 000	PEPSICO INC SR UNSECD NT DTD 12/04/07 4 650% DUE 02/15/13 Moody's. AA3 S&P A-	713448BG2	1,569,375.00 104 625	26,349.99	1,584,550 00 105 637	-15,175 00	69,750.00	4.44 0.51
1,250,000.000	***2014*** AMGEN INC DTD 11/18/04 4.85% DUE 11/18/14 Moody's BAA1 S&P A+	031162AJ9	1,354,700 00 108 376	7,241 31	1,389,650 00 111.172	-34,950 00	60,625.00	4 47 1 87
	Total Investment Grade Taxable		**$9,830,185.00**	**$115,935.04**	**$10,063,647.50**	**-$233,462.50**	**$417,250.00**	**4.24%**
International Developed Bonds								
750,000 000	***2017*** ASTRAZENECA PLC SR NT DTD 09/12/07 5 900% DUE 09/15/17 Moody's· A1 S&P AA-	046353AB4	$905,925.00 120 790	$13,029.17	$901,485 00 120.198	$4,440.00	$44,250.00	4.88% 2.07
	Total International Developed Bonds		**$905,925.00**	**$13,029.17**	**$901,485.00**	**$4,440.00**	**$44,250.00**	**4.88%**
Total Fixed Income			**$10,736,110.00**	**$128,964.21**	**$10,965,132.50**	**-$229,022.50**	**$461,500.00**	**4.29%**

ATTACHMENT A PAGE 5 OF 6

5T0370806

Trade Date

Portfolio Detail

GEORGE L OHRSTROM JR FDN AGY

Dec. 01, 2011 through Dec. 31, 2011

Units	Description	CUSIP	Market Value(1)/ Market Price	Accrued Income	Tax Cost/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
Tangible Assets								
Commodities								
20,000.000	SPDR GOLD TR GOLD SHS	78463V107	$3,039,800 00 151 990	$0 00	$1,682,240.78 84.112	$1,357,559 22	$0 00	0.00%
	Total Commodities		**$3,039,800.00**	**$0.00**	**$1,682,240.78**	**$1,357,559.22**	**$0.00**	**0.00%**
Total Tangible Assets			**$3,039,800.00**	**$0.00**	**$1,682,240.78**	**$1,357,559.22**	**$0.00**	**0.00%**
Total Portfolio			**$50,266,077.97**	**$132,370.54**	**$47,915,566.40**	**$2,350,511.57**	**$720,885.40**	**1.43%**
Accrued Income			$132,370 54					
Total			**$50,398,448.51**					

ATTACHMENT A PAGE 6 OF 6

George L. Ohrstrom, Jr. Foundation
Gifting 2011

As of 12/31/2011

A = ACKNOWLEDGED GIFT

Absaroka Beartooth Wilderness Foundation *In support of the Forest Service area/Gardiner District* ** Redeposit/Reissue of $15K US Forest Foundation check issued in 2010*	*04/18/11*	*	$	**15,000**	Lynda Moss Absaroka Beartooth Wilderness Foundation P.O. Box 958 Billings, MT 59103	Foundation
American Skin Association *In support of the Vitaligo Fund*	*11/03/11*		$	**25,000**	Joyce Weidler American Skin Association 6 East 43rd Street, 28th Floor New York, NY 10017	DC
The Atlantic Salmon Federation	*11/03/11*		$	**25,000**	Mr. R. William Taylor The Atlantic Salmon Federation P.O. Box 5200 St. Andrews, N.B. E5B 3S8 CANADA	Foundation - **A**
Brain Trauma Foundation	*12/27/11*		$	**10,000**	Brain Trauma Foundation 7 World Trade Center, 34th Floor 250 Greenwich Street New York, NY 10007	AB - **A**
The Children's Hospital of Philadelphia	*12/05/11*		$	**138,000**	Mr. Patrick J. Feeley The Children's Hospital of Philadelphia 34th Street and Civic Center Boulevard Philadelphia, PA 19104-4399	Foundation - **A**

ATTACHMENT B PAGE 1 OF 5

George L. Ohrstrom, Jr. Foundation
Gifting 2011

As of 12/31/2011

The Company of the Redwood Library & Athenaeum	*11/03/11*	$	**15,000**	Edwin G. Fischer, MD The Company of the Redwood Library & Athenaeum 50 Bellevue Avenue Newport, RI 20840	Foundation - **A**
Eaglebrook School *2nd year of support towards 4 year pledge*	*11/03/11*	$	**50,000**	Mr. Andrew Chase Eaglebrook School 271 Pine Nook Road P.O. Box 7 Deerfield, MA 01342	DWL - **A**
East Hampton Fire Department	*12/05/11*	$	**5,000**	Alex Walter East Hampton Fire Department 1 Cedar Street East Hampton, NY 11937	DWL - **A**
East Hampton Food Pantry	*12/12/11*	$	**5,000**	Mayor Paul F. Rickenbach, Jr. East Hampton Food Pantry 219-50 Accabonac Road P.O. Box 505 East Hampton, NY 11937	DWL
The Friends of Fort Liberte *To fund completion of the orphanage in Fort Liberte Haiti*	*12/20/11*	$	**25,000**	The Friends of Fort Liberte P.O. Box 905 Elkins, WV 26241-0905	WRSO - **A**
Fund for Arts *In memory of Owsley Brown, II*	*10/14/11*	$	**10,000**	Claire Misbach Simms Director, Individual Giving & Grants Fund for Arts 623 West Main Street Louisville, KY 40202	DC - **A**

ATTACHMENT B PAGE 2 OF 5

George L. Ohrstrom, Jr. Foundation
Gifting 2011

Heifer International	*12/27/11*	$	10,000	Donor Services Heifer International P.O. Box 8058 Little Rock, AR 72203-8058	AB
Humanus Documentary Films Foundation *In support of the First Yale Unit Documentary*	*12/05/11*	$	100,000	Henry Davison, II Humanus Documentary Films Foundation 11165 Barman Avenue Culver City, CA 90230	Foundation - A
Jupiter Island Medical Clinic	*11/03/11*	$	5,000	Tyler Cain Jupiter Island Medical Clinic 100 Estrada Square Hobe Sound, FL 33455	DC - A
Kenyon College *5 Year $250K commitment to fund Conference of Distinguished Series* *(2nd year of support - $150K balance)*	*11/03/11*	$	50,000	Sarah Kahrl Kenyon College 105 Chase Avenue Gambier, OH 43022	Foundation - A
Laughlin Children's Center	*11/03/11*	$	10,000	Mr. Douglas Florey Laughlin Children's Center 424 Frederick Avenue Sewickley, PA 15143	DWL - A
Laughlin Memorial Free Library	*12/12/11*	$	5,000	Mr. Vincent Gadrix Laughlin Memorial Free Library 99 Eleventh Street Ambridge, PA 15003	DWL - A

ATTACHMENT B PAGE 3 OF 5

Mount Sinai School of Medicine	*12/27/11*		$	10,000	Ms. Andrea Geduld Mount Sinai School of Medicine The Mount Sinai Breast Health Resource Program 16 East 98th Street, Suite 1B New York, NY 10029	AB - A
National Gallery of Art	*11/03/11*		$	10,000	Rebecca Corley Oliver Senior Development Officer National Gallery of Art 2000B South Club Drive Landover, MD 20785	DWL - A
National Sporting Library *1st gift towards $250K Pledge*	*11/03/11*		$	50,000	Mr. Rick Stoutamyer National Sporting Library P.O. Box 1335 Middleburg, VA 20118	Foundation - A
New York Weill Cornell Medical Center *3 Year commitment in support of Dr Wayne Ison's Project* *(S200K gifted. balance of 1 year to be fulfilled in 2012)*	*11/03/11*		$	100,000	Ms. Jan Vaddergoot New York Weill Cornell Medical Center 525 East 68th Street Box 110 New York, NY 10065	Foundation - A
Nutrition for Wellness Foundation	*11/03/11*		$	10,000	Mr. Douglas Mercer Nutrition for Wellness Foundation 65 Dunemere Lane Easthampton, NY 11937	DC - A
Project Healing Waters Fly Fishing, Inc.	*07/06/11*	*	$	20,000	Jim Williams	Foundation - A
* *In support of the 2011 Fishing Program - Ft Carso.*	*11/03/11*		$	20,000	Project Healing Waters Fly Fishing, Inc. P.O. Box 695 LaPlata, MD 20646	Foundation - A

ATTACHMENT B PAGE 4 OF 5

George L. Ohrstrom, Jr. Foundation
Gifting 2011

As of 12/31/2011

Reason Foundation	*12/20/11*	$	**25,000**	Reason Foundation 3415 S. Sepulveda Blvd., Suite 400 Los Angeles, CA 90034	WRSO - A
Resources First Foundation	*07/18/11*	$	**50,000**	Amos S. Eno Resources First Foundation 189 Main Street Yarmouth, ME 04096	Foundation - A
Roanoke College	*11/03/11*	$	**10,000**	Roanoke College 221 College Lane Salem, VA 24153-9919	DWL - A
Smile Train	*12/27/11*	$	**10,000**	Smile Train 41 Madison Avenue, 28th Floor New York, NY 10010	AB - A
St. Luke's Episcopal Church	*12/05/11*	$	**5,000**	St. Luke's Episcopal Church 18 James Lane East Hampton, NY 11937	DWL - A
Women to Women International	*12/27/11*	$	**10,000**	Women to Women International 4455 Connecticut Avenue, NW Washington, DC 20008	AB - A
Yellowstone Park Foundation	*11/03/11*	$	**50,000**	Paul A. Zambernardi Yellowstone Park Foundation 222 East Main Street, Suite 301 Bozeman, MT 59715	Foundation- A
TOTAL:		**$**	**883,000.00**		

ATTACHMENT B PAGE 5 OF 5

Form **8868**
(Rev. January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	GEORGE L. OHRSTROM, JR. FOUNDATION	[X] 13-3415874
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O box, see instructions. C/O ODMD,LLP 60 EAST 42ND STREET	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10165	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	**Return Code**	**Application Is For**	**Return Code**
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ DEMASCO, SENA & JAHELKA LLP 5788 MERRICK ROAD - MASSAPEQUA, NY 11758

Telephone No. ▶ 212-286-2600 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2012 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2011 or

▶ [ ] tax year beginning ______ , and ending ______

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 58,157.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 58,157.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions GEORGE L. OHRSTROM, JR. FOUNDATION	Employer identification number (EIN) or [X] 13-3415874
	Number, street, and room or suite no. If a P.O. box, see instructions C/O ODMD,LLP 60 EAST 42ND STREET	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW YORK, NY 10165	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ DEMASCO, SENA & JAHELKA LLP 5788 MERRICK ROAD - MASSAPEQUA, NY 11758

Telephone No. ▶ 212-286-2600 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012.

5 For calendar year 2011, or other tax year beginning ______, and ending ______.

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE REQUIRED INFORMATION NEEDED TO FILE A COMPLETE AND ACCURATE RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**8a**	$ 58,157.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	**8b**	$ 58,157.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**8c**	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ V. Macari Title ▶ CPA Date ▶ 8/6/12

123842
01-06-12