Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

**or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation JOYCE & IRVING
GOLDMAN FAMILY FOUNDATION, INC.

A Employer identification number
13-3216152

Number and street (or P O box number if mail is not delivered to street address) 417 FIFTH AVENUE

Room/suite STE 400

B Telephone number (see instructions) (212) 624-4300

City or town, state, and ZIP code
NEW YORK, NY 10016

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 147,100,191.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) ____________ *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	4,456,648			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	7,745.	7,745.		
	4	Dividends and interest from securities	1,587,329.	1,587,329.		
	5 a	Gross rents				
	b	Net rental income or (loss)				
	6 a	Net gain or (loss) from sale of assets not on line 10	404,789			
	b	Gross sales price for all assets on line 6a 16,333,729.				
	7	Capital gain net income (from Part IV, line 2)		404,904.		
	8	Net short-term capital gain				
	9	Income modifications				
	10 a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-1,750,444.	37,702.		ATCH 1
	12	**Total.** Add lines 1 through 11	4,706,067.	2,037,680.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages	225,958.			225,958.
	15	Pension plans, employee benefits	77,687.			77,687.
	16a	Legal fees (attach schedule) ATCH 2	51.			51.
	b	Accounting fees (attach schedule) ATCH 3	15,350.	6,513.		4,884.
	c	Other professional fees (attach schedule)	727,958.	631,405.		79,477.
	17	Interest				
	18	Taxes (attach schedule) (see instructions) **	317,745.			12,061.
	19	Depreciation (attach schedule) and depletion	730.	ATCH 15		
	20	Occupancy	108,848.	81,636.		27,212.
	21	Travel, conferences, and meetings	3,484.			3,484.
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 6	38,382.			36,671.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,516,193.	719,554.		467,485.
	25	Contributions, gifts, grants paid	6,624,450.			6,624,450.
	26	**Total expenses and disbursements** Add lines 24 and 25	8,140,643.	719,554.	0	7,091,935.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-3,434,576.			
	b	**Net investment income** (if negative, enter -0-)		1,318,126.		
	c	**Adjusted net income** (if negative, enter -0-)				

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For Paperwork Reduction Act Notice, see instructions. ATCH 4 JSA ** ATCH 5 Form **990-PF** (2011)

Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	7,951,896.	6,658,229.	6,658,229.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable	19,759,136.		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 7	43,493,637.	42,139,036.	42,139,036.
	c	Investments - corporate bonds (attach schedule) ATCH 8	802,080.	802,080.	802,080.
	11	Investments - land, buildings, and equipment: basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 9	80,314,781.	82,878,014.	82,878,014.
	14	Land, buildings, and equipment: basis ATCH 15▶ 74,236. Less accumulated depreciation (attach schedule) ▶ 67,664.	7,301.	6,572.	6,572.
	15	Other assets (describe ▶ ATCH 10)		14,616,260.	14,616,260.
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	152,328,831.	147,100,191.	147,100,191.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue	19,071,307.	14,614,659.	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	19,071,307.	14,614,659.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	133,257,524.	132,485,532.	
	30	**Total net assets or fund balances** (see instructions)	133,257,524.	132,485,532.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	152,328,831.	147,100,191.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	133,257,524.
2	Enter amount from Part I, line 27a	2	-3,434,576.
3	Other increases not included in line 2 (itemize) ▶ ATTACHMENT 11	3	2,662,584.
4	Add lines 1, 2, and 3	4	132,485,532.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	132,485,532.

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 404,789.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 ATCH 16 3 -46,596.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 *Enter the appropriate amount in each column for each year; see the instructions before making any entries.*

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	6,233,421.	131,403,602.	0.047437
2009	7,821,892.	120,022,689.	0.065170
2008	8,529,058.	156,707,253.	0.054427
2007	8,119,260.	179,590,869.	0.045210
2006	4,256,892.	161,561,703.	0.026348

2	**Total** of line 1, column (d)	2	0.238592
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.047718
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	132,144,002.
5	Multiply line 4 by line 3	5	6,305,647.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	13,181.
7	Add lines 5 and 6	7	6,318,828.
8	Enter qualifying distributions from Part XII, line 4	8	7,091,935.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	11,358.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	
3	Add lines 1 and 2			3	11,358.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	11,358.
6	Credits/Payments:				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	32,059.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	20,941.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	53,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	41,642.
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 41,642. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation. ▶$ 0 **(2)** On foundation managers ▶$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JANICE HERMANN Telephone no ▶ 212-624-4300

Located at ▶ 417 FIFTH AVENUE SUITE 400 NEW YORK, NY ZIP + 4 ▶ 10016

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 12		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		189,880.	77,687.	0

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATTACHMENT 14		608,320.
Total number of others receiving over $50,000 for professional services . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	44,605,732.
b	Average of monthly cash balances			1b	5,934,823.
c	Fair market value of all other assets (see instructions)			1c	83,615,792.
d	**Total** (add lines 1a, b, and c)			1d	134,156,347.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e			
2	Acquisition indebtedness applicable to line 1 assets			2	
3	Subtract line 2 from line 1d			3	134,156,347.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	2,012,345.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	132,144,002.
6	**Minimum investment return.** Enter 5% of line 5			6	6,607,200.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	6,607,200.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	11,358.		
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	11,358.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	6,595,842.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	6,595,842.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	6,595,842.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	7,091,935.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,091,935.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	11,358.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	7,080,577.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				6,595,842.
2	Undistributed income, if any, as of the end of 2011.				
a	Enter amount for 2010 only			6,056,385.	
b	Total for prior years 20 09 ,20 08 ,20 07				
3	Excess distributions carryover, if any, to 2011				
a	From 2006				
b	From 2007				
c	From 2008				
d	From 2009				
e	From 2010				
f	Total of lines 3a through e				
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 7,091,935.				
a	Applied to 2010, but not more than line 2a			6,056,385.	
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2011 distributable amount				1,035,550.
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
e	Undistributed income for 2010 Subtract line 4a from line 2a. Taxable amount - see instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				5,560,292.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		0			
10	Analysis of line 9				
a	Excess from 2007				
b	Excess from 2008				
c	Excess from 2009				
d	Excess from 2010				
e	Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE				6,624,450.
Total . . . . ▶ 3a				6,624,450.
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	7,745.	
4 Dividends and interest from securities			14	1,587,329.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	525990	182,368.	14	-1,932,812.	
8 Gain or (loss) from sales of assets other than inventory			18	404,789.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		182,368.		67,051.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . 13 249,419.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
			NA

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Signature of officer or trustee | 10/18/12 Date | ▶ President Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Scott Thompsett		10/17/12		P00741490

Firm's name ▶ GRANT THORNTON LLP — Firm's EIN ▶ 36-6055558

Firm's address ▶ 666 THIRD AVENUE
NEW YORK, NY 10017-4057 — Phone no 212-599-0100

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2011

Name of the organization
JOYCE & IRVING
GOLDMAN FAMILY FOUNDATION, INC.

Employer identification number
13-3216152

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . ▶ $ __________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Name of organization	Employer identification number
JOYCE & IRVING GOLDMAN FAMILY FOUNDATION, INC.	13-3216152

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARITABLE LEAD TRUST 417 FIFTH AVENUE SUITE 400 NEW YORK, NY 10016	$ 4,456,648.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization JOYCE & IRVING GOLDMAN FAMILY FOUNDATION, INC.

Employer identification number 13-3216152

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization JOYCE & IRVING GOLDMAN FAMILY FOUNDATION, INC.

Employer identification number 13-3216152

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e)** and the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

JOYCE & IRVING 13-3216152

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SHORT TERM CAPITAL LOSS					VAR	VAR
		72,859.					-46,596.	
		LONG TERM CAPITAL GAIN					VAR	VAR
		114,523.					451,385.	
TOTAL GAIN(LOSS)							404,789.	

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENTS IN LIMITED PARTNERSHIPS	-1,750,444.	37,702.
LESS AMOUNTS REPORTED ON THE FORM 990T		-182,368.
TOTALS	-1,750,444.	-144,666.

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
HONIGMAN, MILLER, SCHWARTZ	51.			51.
TOTALS	51.			51.

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
GRANT THORNTON LLP		15,350.	6,513.		4,884.
	TOTALS	15,350.	6,513.		4,884.

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
GRANT CONSULTING	79,477.		79,477.
INVESTMENT ADVISORY FEES	648,481.	631,405.	
TOTALS	727,958.	631,405.	79,477.

ATTACHMENT 5

FORM 990PF, PART I - TAXES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
FEDERAL EXCISE TAXES		305,684.	
PAYROLL TAXES		12,061.	12,061.
	TOTALS	317,745.	12,061.

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OFFICE EXPENSES	5,090.	5,090.
DUES & SUBSCRIPTIONS	12,067.	12,067.
UTILITIES	19,514.	19,514.
ADMINISTRATIVE COSTS	1,711.	
TOTALS	38,382.	36,671.

ATTACHMENT 7

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CHARLES SCHWAB INV. HOLDINGS	9,615,693.	9,615,693.
VERITABLE INV. HOLDINGS	32,523,343.	32,523,343.
TOTALS	42,139,036.	42,139,036.

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
UBS BOND HOLDINGS	802,080.	802,080.
TOTALS	802,080.	802,080.

ATTACHMENT 9

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
LIMITED PARTNERSHIP INVESMENTS	28,998,419.	28,998,419.
WEXFORD OFFSHORE SPECTRUM FUND	1,000,000.	1,000,000.
BREVAN HOWARD FUND	1,000,000.	1,000,000.
DOUBLELINE OPPORTUNISTIC INC	1,000,000.	1,000,000.
PARTNERS CAPITAL HARRIER	6,685,967.	6,685,967.
PARTNERS CAPITAL FALCON FUND	7,000,000.	7,000,000.
SOPHROSYNE TECHNOLOGY PARTNERS	1,000,000.	1,000,000.
SEG PARTNERS OFFSHORE FUND	1,062,300.	1,062,300.
PARTNERS CAPITAL PHOENIX FUND	1,216,792.	1,216,792.
QBLK PRIVATE CAPITAL 2002	3,965,390.	3,965,390.
QBLK REAL ASSETS	2,091,546.	2,091,546.
LONG ISLAND CITY LV	5,795,965.	5,795,965.
LONG ISLAND CITY BO	1,013,161.	1,013,161.
DISCOVERY GLOBAL OPPORTUNITY	1,500,000.	1,500,000.
CELTIC MEZZANINE	236,212.	236,212.
POST LIMITED TERM	1,000,000.	1,000,000.
PARTNERS CAPITAL CONDOR	1,203,191.	1,203,191.
MORGAN STANLEY GLOBAL (CAYMAN)	497,032.	497,032.
GLADWYNE CAPITAL	1,162,852.	1,162,852.
PARTNERS CAPITAL EAGLE FUND	10,999,950.	10,999,950.
PARTNERS CAPITAL GREYHAWK	2,802,079.	2,802,079.
POWERHOUSE DB COMMODITY	455,008.	455,008.
TD 1993	325,000.	325,000.
BLACKSTONE INV. HOLDINGS	867,150.	867,150.
TOTALS	82,878,014.	82,878,014.

ATTACHMENT 10

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ANNUITY RECEIVABLE	14,614,659.	14,614,659.
OTHER ASSETS	1,601.	1,601.
TOTALS	14,616,260.	14,616,260.

ATTACHMENT 11

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
CHANGE IN UNREALIZED GAINS/LOSSES ON INVESTMENTS	2,662,584.
TOTAL	2,662,584.

JOYCE & IRVING 13-3216152

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION			
LLOYD GOLDMAN 417 FIFTH AVENUE STE 400 NEW YORK, NY 10016	SECRETARY 5.00	0	0	0
DORIAN GOLDMAN 417 FIFTH AVENUE STE 400 NEW YORK, NY 10016	PRESIDENT 1.00	0	0	0
KATJA GOLDMAN 417 FIFTH AVENUE STE 400 NEW YORK, NY 10016	TREASURER 1.00	0	0	0
	GRAND TOTALS			

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 13

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
SARAH MEYER 417 FIFTH AVENUE NEW YORK, NY 10016	DIRECTOR 40.00	189,880.	77,687.	0
	TOTAL COMPENSATION	189,880.	77,687.	0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 14

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
CHARLES SCHWAB & CO., INC. 211 MAIN STREET SAN FRANCISCO, CA 94105	INVESTMENT MANAGER	477,470.
BLACKROCK 1 UNIVERSITY SQUARE DRIVE PRINCETON, NJ 08540-6455	INVESTMENT MANAGER	66,320.
PNC BANK, N.A. - HAWTHORN 1600 MARKET STREET - 29TH FLOOR PHILADELPHIA, PA 19103	INVESTMENT MANAGER	64,530.
TOTAL COMPENSATION		608,320.

JOYCE & IRVING GOLDMAN FAMILY FOUNDATION, INC
13-3216152

FORM 990-PF, PAGE 1, PART I, LINE 19

ACCUMULATED DEPRECIATION AS OF 12/31/2011:	67,664
ACCUMULATED DEPRECIATION AS OF 12/31/2010:	66,934
DEPRECIATION EXPENSE	730

FORM 990-PF, PAGE 2, PART II, LINE 14

LAND, BUILDINGS, AND EQUIPMENT BASIS:

LEASEHOLD IMPROVEMENTS- TAX BAIS	10,976
FURNITURE & FIXTURES	60,266
COMPUTERS	2,994
TOTAL	74,236

ACCUMULATED DEPRECIATION:

LEASEHOLD IMPROVEMENTS- TAX BAIS	(4,404)
FURNITURE & FIXTURES	(60,266)
COMPUTERS	(2,994)
TOTAL	(67,664)

NET FIXED ASSETS REPORTED ON LINE 14	6,572

ATTACHMENT 15

JOYCE & IRVING GOLDMAN FAMILY FOUNDATION, INC
13-3216152

FORM 990-PF, PAGE 3, PART IV

ALL GAINS AND LOSSES REPORTED ON PART IV OF THE FORM 990-PF ARE FROM PUBLICLY TRADED SECURITIES; ACCORDINGLY, ADDITIONAL DETAIL ABOUT THOSE GAINS AND LOSSES ARE NOT REQUIRED (PER THE 990-PF INSTRUCTIONS).

PLEASE BE ADVISED THAT CAPITAL GAINS AND LOSSES DERIVED FROM THE FOUNDATION'S INVESTMENTS IN LIMITED PARTNERSHIPS ARE REPORTED ON PART I, LINE 11. SINCE THE FOUNDATION'S INVESTMENTS IN LIMITED PARTNERSHIPS RESULTED IN A CAPITAL GAIN, THE FOUNDATION HAS NOT SEPARATELY ALLOCATED THE CAPITAL GAIN TO LINE 6 OR TO TO PART IV OF THE FORM 990-PF (AS IT WOULD IF THE INVESTMENT ACTIVITY RESULTED IN A NET CAPITAL LOSS).

Joyce and Irving Goldman Family Foundation

2011 Contributions

4/20/2012

Payment Date	Grantee Name	Support Type	Amount
1/11/2011	Arnold P. Gold Foundation	Project Support	$50,000.00
1/11/2011	American Farmland Trust	General Operating Support	$10,000.00
1/11/2011	Institute for Jewish Spirituality	General Operating Support	$100,000.00
2/15/2011	Educational Alliance	Project Support	$30,000.00
2/15/2011	UJA Federation of New York	General Operating Support	$200,000.00
2/15/2011	Joint Distribution Committee	Event Support	$4,500.00
3/1/2011	National Breast Cancer Coalition Fund	General Operating Support	$300,000.00
3/22/2011	Synergos Institute	General Operating Support	$25,000.00
4/4/2011	Jewish Community Center in Manhattan	Event Support	$25,000.00
4/18/2011	Conservation International	Event Support	$25,000.00
4/18/2011	Moment Magazine- Center for Creative Change	General Operating Support	$10,000.00
4/18/2011	SCAN New York	Project Support	$25,000.00
4/18/2011	North Shore - Long Island Jewish Health System Foundation	Project Support	$600,000.00
4/12/2011	Salvadori Center	General Operating Support	$15,000.00
6/15/2011	Storahtelling	Event Support	$5,000.00
4/12/2011	American Associates of Ben-Gurion University of the Negev	Project Support	$500,000.00
5/9/2011	Kav LaOved- New Israel Fund	General Operating Support	$10,000.00
5/18/2011	Hampton Library	Project Support	$30,000.00
5/18/2011	Museum of Modern Art	Event Support	$10,000.00
5/26/2011	Dorot	General Operating Support	$3,600.00
5/26/2011	National Center for Family Philanthropy	General Operating Support	$3,000.00
4/26/2011	North Shore - Long Island Jewish Health System Foundation	Project Support	$1,000,000.00
6/21/2011	WE ACT for Environmental Justice	General Operating Support	$1,000.00
6/13/2011	World Learning-Experiment in International Living	Project Support	$5,500.00
6/28/2011	Bikkurim	General Operating Support	$10,000.00
6/28/2011	Avodah: The Jewish Service Corps	General Operating Support	$36,000.00
6/28/2011	PresenTense Group	General Operating Support	$25,000.00
6/28/2011	Interfaith Family.com	General Operating Support	$25,000.00
6/28/2011	Repair the World	General Operating Support	$50,000.00

Payment Date	Grantee Name	Support Type	Amount
6/28/2011	Natan	General Operating Support	$75,000.00
6/28/2011	MyJewishLearning.com	General Operating Support	$36,000.00
6/28/2011	Moishe House	General Operating Support	$75,000.00
6/28/2011	Jewish Heart for Africa	General Operating Support	$18,000.00
6/28/2011	Slingshot Fund	General Operating Support	$25,000.00
6/28/2011	Six Points Fellowship	General Operating Support	$10,000.00
8/8/2011	Albert G. Oliver Program	General Operating Support	$20,000.00
8/8/2011	Masorti Foundation	Project Support	$5,000.00
8/8/2011	Chemotherapy Foundation	Project Support	$25,000.00
9/19/2011	Alvin Ailey American Dance Theater	Event Support	$10,000.00
9/26/2011	Whitney Museum of American Art	General Operating Support	$10,000.00
10/3/2011	Whitney Museum of American Art	Event Support	$25,000.00
10/4/2011	American Jewish Committee	General Operating Support	$25,000.00
10/4/2011	Kolot-P.E.F. Israel Endowment Funds	General Operating Support	$5,000.00
10/4/2011	Hebrew Union College- Jewish Institute of Religion	Project Support	$20,000.00
10/6/2011	Greater New York Councils, Boy Scouts of America	Event Support	$2,500.00
10/6/2011	New York Stem Cell Foundation Inc.	Event Support	$5,000.00
10/6/2011	New York Public Radio	Event Support	$5,000.00
10/6/2011	UJA Federation of New York	General Operating Support	$28,000.00
10/11/2011	Yale University	Project Support	$25,000.00
10/14/2011	Isabella Freedman Jewish Retreat Center	Project Support	$25,000.00
10/14/2011	Jewish Farm School	General Operating Support	$25,000.00
10/14/2011	Jewish Funds for Justice	Project Support	$75,000.00
10/14/2011	Jewish Meditation Center of Brooklyn	General Operating Support	$15,000.00
10/14/2011	United States Holocaust Memorial Museum	Project Support	$25,000.00
10/14/2011	Peconic Land Trust	Project Support	$75,000.00
10/14/2011	Joint Distribution Committee	Project Support	$73,000.00
10/14/2011	Hazon	Project Support	$60,000.00
10/14/2011	Birthright Israel Foundation	General Operating Support	$100,000.00
10/14/2011	American Jewish World Service	Project Support	$75,000.00
10/14/2011	Institute for Jewish Spirituality	General Operating Support	$100,000.00
10/14/2011	Fund for Public Schools	General Operating Support	$37,450.00
10/14/2011	American Farmland Trust	General Operating Support	$20,000.00

Payment Date	Grantee Name	Support Type	Amount
10/14/2011	Glynwood Center	General Operating Support	$25,000.00
10/14/2011	Congregation B'Nai Jeshurun	General Operating Support	$13,000.00
10/14/2011	American Associates of Ben-Gurion University of the Negev	Project Support	$45,000.00
10/14/2011	Lee National Denim Day	General Operating Support	$1,400.00
11/21/2011	Jacob Burns Film Center	Project Support	$50,000.00
10/25/2011	Lenox Hill Hospital	Event Support	$5,000.00
11/21/2011	Massachusetts Institute of Technology	General Operating Support	$50,000.00
11/23/2011	Arnold P. Gold Foundation	General Operating Support	$30,000.00
11/23/2011	Memorial Sloan-Kettering Cancer Center	Project Support	$100,000.00
11/23/2011	Whitney Museum of American Art	General Operating Support	$4,500.00
11/23/2011	Mount Sinai School of Medicine	General Operating Support	$18,000.00
11/23/2011	S.L.E. Lupus Foundation	General Operating Support	$25,000.00
11/23/2011	Abraham Joshua Heschel School	Capital Fund Support	$150,000.00
11/23/2011	Congregation B'Nai Jeshurun	General Operating Support	$200,000.00
11/23/2011	Jewish Community Center in Manhattan	General Operating Support	$125,000.00
11/23/2011	Central Park Conservancy	General Operating Support	$10,000.00
11/23/2011	Simmons College	General Operating Support	$30,000.00
11/28/2011	Synergos Institute	General Operating Support	$25,000.00
11/23/2011	Phoenix House	General Operating Support	$10,000.00
11/23/2011	Investigative Project on Terrorism	General Operating Support	$5,000.00
11/23/2011	Peconic Land Trust	General Operating Support	$5,000.00
11/23/2011	Lenox Hill Hospital	Event Support	$5,000.00
11/23/2011	Hide and Seek Foundation for Lysosomal Disease Research	General Operating Support	$10,000.00
11/23/2011	New Israel Fund	General Operating Support	$10,000.00
11/23/2011	EarthJustice	Project Support	$87,500.00
11/23/2011	International Sephardic Education Foundation	General Operating Support	$5,000.00
11/23/2011	UJA Federation of New York	General Operating Support	$50,000.00
11/23/2011	Education for Employment Foundation	General Operating Support	$5,000.00
11/23/2011	Goddard Riverside Community Center	General Operating Support	$5,000.00
12/20/2011	Facing History and Ourselves	General Operating Support	$15,000.00
11/28/2011	Reboot	Project Support	$125,000.00
11/28/2011	Hebrew Union College- Jewish Institute of Religion	Project Support	$75,000.00

Payment Date	Grantee Name	Support Type	Amount
11/28/2011	American Jewish Committee	Project Support	$165,000.00
12/6/2011	American Friends of Tel Aviv University	Project Support	$10,000.00
12/8/2011	Washington University in St. Louis	Project Support	$55,000.00
12/8/2011	National Outdoor Leadership School	General Operating Support	$1,000.00
12/8/2011	Northern Westchester Hospital	General Operating Support	$7,500.00
12/8/2011	Rhode Island School of Design	General Operating Support	$10,000.00
12/8/2011	Slingshot Fund	General Operating Support	$10,000.00
12/8/2011	Natural Resources Defense Council	General Operating Support	$15,000.00
12/8/2011	University of Pennsylvania	Project Support	$10,000.00
12/8/2011	Heifer International	Project Support	$2,000.00
12/8/2011	Environmental Defense Fund	General Operating Support	$5,000.00
12/8/2011	New Israel Fund	General Operating Support	$25,000.00
12/8/2011	Nature Conservancy	General Operating Support	$10,000.00
12/8/2011	Group for the East End	General Operating Support	$5,000.00
12/8/2011	Elijah Interfaith Institute	Project Support	$1,800.00
12/8/2011	Conservation International	General Operating Support	$5,000.00
12/8/2011	Chappaqua Summer Scholarship Program	General Operating Support	$5,000.00
12/8/2011	Jacob Burns Film Center	General Operating Support	$10,000.00
12/8/2011	Arnold P. Gold Foundation	General Operating Support	$25,000.00
12/8/2011	American Jewish World Service	General Operating Support	$10,000.00
12/8/2011	Institute for Jewish Spirituality	General Operating Support	$50,000.00
12/8/2011	Blue Planet Run Foundation	General Operating Support	$5,000.00
12/8/2011	Kivunim-New Directions	General Operating Support	$5,000.00
12/8/2011	Joint Distribution Committee	General Operating Support	$50,000.00
12/16/2011	Congregation B'Nai Jeshurun	General Operating Support	$5,000.00
12/20/2011	Jewish Association Serving the Aging	Challenge Grant	$4,000.00
12/20/2011	Lenox Hill Hospital	Event Support	$5,000.00
12/20/2011	Foundation for Jewish Camping, Inc.	General Operating Support	$5,000.00
12/20/2011	Mount Sinai School of Medicine	Project Support	$10,000.00
12/20/2011	Joint Distribution Committee	Project Support	$10,000.00
12/21/2011	Riverdale Country School	Event Support	$10,500.00
12/20/2011	Joint Distribution Committee	Project Support	$10,000.00
12/20/2011	Birthright Israel Foundation	General Operating Support	$10,000.00
12/20/2011	UJA Federation of New York	General Operating Support	$125,000.00

Payment Date	Grantee Name	Support Type	Amount
12/20/2011	Stone Barns Center for Food and Agriculture	General Operating Support	$10,000.00
12/20/2011	National Outdoor Leadership School	General Operating Support	$1,500.00
12/20/2011	National Breast Cancer Coalition Fund	General Operating Support	$40,000.00
12/20/2011	Jewish Funds for Justice	General Operating Support	$10,000.00
12/20/2011	Horace Greeley Scholarship Fund	General Operating Support	$10,000.00
12/20/2011	Education for Employment Foundation	General Operating Support	$8,200.00
12/20/2011	American Jewish Committee	General Operating Support	$145,000.00
12/20/2011	American Farmland Trust	General Operating Support	$5,000.00
12/20/2011	American Associates of Ben-Gurion University of the Negev	Project Support	$75,000.00
12/20/2011	Storahtelling	Project Support	$10,000.00
12/20/2011	Jewish Museum	General Operating Support	$10,000 00

Joyce and Irving Goldman Family Foundation

2011 Grantees

4/20/2012

Grantee Organization	**Grantee Primary Contact**	**Grantee Tax ID**	**Tax Status 1**
Abraham Joshua Heschel School 270 West 89th Street New York, New York 10024	Carol W. Weintraub Tel: (212)595 7087 ext. 12255 Fax: (212) 489-1990	13-3091539	501c(3)
Albert G. Oliver Program 80 Maiden Lane Suite 706 New York, NY 10038	David Adams Tel: 212-430-5980 Fax: 212-430-5981	13-3248876	501c(3)
Alvin Ailey American Dance Theater The Joan Weill Center for Dance 405 West 55th Street New York, NY 10019	Suzanne Onasanya Tel: 212-767-0590 x9030	13-2584273	501c(3)
American Associates of Ben-Gurion University of the Negev 1430 Broadway 8th Floor New York, NY 10018	Kevin Leopold Tel: 212-687-7721 ext. 186 Fax: 212-302-6443	23-7270753	501c(3)
American Farmland Trust 112 Spring Street, Suite 207 Saratoga Springs, NY 12866	Jen Smalls Tel: (518) 321-2825 ext. 212 rgrossi@farmland.org	52-1190211	501c(3)
American Friends of Tel Aviv University 39 Broadway, Suite 1510 New York, NY	Adrienne Gruskin	13-1996126	501c(3)
American Jewish Committee 165 East 56th Street New York, New York 10022	David Harris Tel: (212) 751-4000	13-5563393	501c(3)
American Jewish World Service 45 West 36th Street New York, NY 10018	Ruth Messinger Tel: (212) 792-2900 JWS@AJWS.ORG	22-2584370	501c(3)
Arnold P. Gold Foundation 619 Palisade Avenue, 2nd Floor Englewood Cliffs, New Jersey 07632	Barbara Packer Tel: (201) 567-7999 Fax: (201) 567-7880 goldfdtn@mindspring.com	22-3052098	501c(3)
Avodah: The Jewish Service Corps 45 W. 36th Street, 8th Floor New York, NY 10018	Karen Elam Tel: (212) 545-7759 Fax: (212) 686-1353	13-3914342	501c(3)
Bikkurim 25 Broadway, Suite 1700 New York, NY 10004	Nina Bruder Tel: (212) 284-6896	13-4301247	501c(3)
Birthright Israel Foundation 33 East 33rd Street, 7th Floor New York, NY 10016 robert.aronson@birthrightisrael.org	Robert Aronson Tel: (212) 457-0036	13-4092050	501c(3)
Blue Planet Run Foundation P.O. Box 3059 Redwood City, CA 94064	Jin Zidell Tel: 415-762-4340	74-3050022	501c(3)
Central Park Conservancy 14 East 60th Street New York, NY 10022	Terri Coppersmith Tel: 212-310-6600 Fax: 212-310-6656	13-3022855	501c(3)
Chappaqua Summer Scholarship Program P.O. Box 456 Chappaqua, NY 10514	Diane Albert Tel: 914-238-3966	13-3038194	501c(3)

Chemotherapy Foundation 183 Madison Avenue New York, New York 10016	Shirley Cox Tel: (212) 213-9292	13-2622978	501c(3)
Congregation B'Nai Jeshurun 2109 Broadway, Suite 203 New York, New York 10023	Harold Goldman Tel: 212-787-7600 Fax: 212-496-7600	EX 106282	501c(3)
Conservation International 2011 Crystal Drive Suite 500 Arlington, VA 22202	Tracy LaMondue Tel: 703-341-2400	52-1497470	501c(3)
Dorot 171 West 85th Street New York, New York 10024	Mark Meridy Tel: (212) 769-2850	13-3264005	501c(3)
EarthJustice 156 William Street, Suite 800 New York, NY 10038	Gabrielle Mellett Tel: (212) 791-1881	94-1730465	501c(3)
Education for Employment Foundation 501 Madison Avenue, 18th floor New York, NY 10022	Ronald Bruder Tel: 212-371-7755	82-0578781	501c(3)
Educational Alliance 197 East Broadway New York, New York 10002	Robin Bernstein Tel: (212) 780 2300 ext. 373 Fax: (212) 260.8804	13-5562210	501c(3)
Elijah Interfaith Institute c/o Laurence Singer 46-60 156th Street Flushing, NY 11355	Alon Goshen-Gottstein	20--515925	501c(3)
Environmental Defense Fund 257 Park Avenue South New York, NY 10010	Paula T. Hayes Tel: (212) 505-2100	11-6107128	501c(3)
Facing History and Ourselves 14 East 4th Street, Suite 3003 New York, NY 10012	Pam Haas Tel: 617-232-1595	04-2761636	501c(3)
Foundation for Jewish Camping, Inc. 15 West 36th Street, 13th Floor New York, NY 10018	Jeremy Fingerman Tel: 646-278-4500 info@jewishcamping.org	22-3551013	501c(3)
Fund for Public Schools 52 Chambers Street, Room 305 New York, NY 10007	Tara Paone Tel: (212) 374-2874	11-2656137	501c(3)
Glynwood Center P.O. Box 157 Cold Spring, NY 10516	Judith M. LaBelle Tel: (845) 265-3338	13-3852957	501c(3)
Goddard Riverside Community Center 593 Columbus Avenue New York, NY 10024	Renee Colombo Tel: (212) 873-6600 ext. 315. lmorgan@goddard.org	13-1893908	501c(3)
Greater New York Councils, Boy Scouts of America 350 Fifth Ave. Suite 430 New York, NY 10118	Jeff Fanara Tel: (212) 651-2940	13-1624015	501c(3)
Group for the East End P.O. Box 569 Bridgehampton, NY 11932	Judy Christrup Tel: 631-537-1400	13-6379135	501c(3)
Hampton Library 2478 Main Street P.O. Box 3025 Bridgehampton, NY 11932	Kelly Harris Tel: 631 537 0015 Fax: 631 537 7229 bridlib@suffolk.lib.ny.us	11-2007389	501c(3)
Hazon 125 Maiden Lane, Suite 8B New York, NY 10038	Renanit Levy Tel: (212) 644-2332 ext. 309 renanit@hazon.org	13-4087102	501c(3)

Hebrew Union College- Jewish Institute of Religion 1 West 4th Street New York, NY 10012	Shirley Idelson Tel: 212-824-2217 sidelson@huc.edu	31-0537067	501c(3)
Heifer International P.O. Box 8058 Little Rock, AR 72203	Angie Rodriguez	35-1019477	501c(3)
Hide and Seek Foundation for Lysosomal Disease Research 1015 Gayley Ave., Suite 1118 Los Angeles, CA 90024	Sandy Noack Tel: (310) 487-5017 Fax: (866) 215-8850	95-4733266	501c(3)
Horace Greeley Scholarship Fund Box 242 Chappaqua, NY 10514	Elaine Krim Tel: 203-351-9300 Fax: 203-356-1282	13-6201293	501c(3)
Institute for Jewish Spirituality 330 Seventh Avenue Suite 1902 New York, NY 10001	Rachel Cowan Tel: 212-7213-2113 Fax: cell 646-367-5126 rebflam@yahoo.com	36-4531559	501c(3)
Interfaith Family.com 90 Oak Street, Fourth Floor P.O. Box 428 Newton Upper Falls, MA 02464	Edmund Case Tel: 617 581 6805 Fax: 617 965 7772 edc@interfaithfamily.com	04-3577816	501c(3)
International Sephardic Education Foundation 13 East 37th Street, 3rd Floor New York, NY	Nina Weiner Tel: 212-683-7772 Fax: 212-683-7779 isefadmin@isef.org	13-2909403	501c(3)
Investigative Project on Terrorism 5505 Connecticut Ave NW No. 341 Washington, DC 20015	Steve Emerson Tel: 202-363-8602	13-4331855	501c(3)
Isabella Freedman Jewish Retreat Center 116 Johnson Road Falls Village, CT 06031	Shamu Fenyvesi Sadeh Tel: (860) 824-5991 ext. 305	13-1623922	501c(3)
Jacob Burns Film Center 39 Washington Avenue Pleasantville, NY 10570	Judy Exton Tel: 914-773-7663 ext. 14 Fax: 914-773-0762	13-4038441	501c(3)
JDub Records 37 West 28th Street, 8th Floor New York, NY 10001	Deb Leipzig Tel: 212 920 3667 Fax: (212) 995-4217	27-0095012	501c(3)
Jewish Association Serving the Aging 247 w. 37th St. New York, NY 10018	Aileen Gitelson Tel: (212) 273-5200	13-2620896	501c(3)
Jewish Community Center in Manhattan 334 Amsterdam Avenue New York, New York 10023	Shirley Kohn Tel: (646) 505-4445 Fax: (212) 799-0254	13-3490745	501c(3)
Jewish Farm School 25 Broadway 17th Floor New York, NY 10004	Nati Passow Tel: (215) 609-4608 nati@jewishfarmschool.org	13-4087102	501c(3)
Jewish Funds for Justice 330 Seventh Avenue, 19th Floor New York, NY 10001	Melissa Kearns Tel: (212) 213-2113 ext. 43 beth@jfJustice.org	52-1332694	501c(3)
Jewish Heart for Africa 520 8th Ave. 4th Floor New York, NY 10018	Sivan Borowich Ya'an Tel: (212) 710-6427 Fax: (212) 481-4174 sivan@jhafrica.org	33-1186746	501c(3)
Jewish Meditation Center of Brooklyn 25 Broadway Suite 1700 (Bikkurim) New York, NY 10004	Alison Laichter Tel: (347) 948-4562 alison@jmcbrooklyn.org	36-4531559	501c(3)

Jewish Museum 1109 Fifth Avemue New York, NY 10017	Ora Warmflash Tel: 212-423-3200 Fax: 212-423-3232	136146854	501c(3)
Joint Distribution Committee 711 Third Ave, 10th Floor New York, NY 10017	Jeff Stein Tel: 212-687-6200	13-1656634	501c(3)
Kivunim-New Directions 300 Central Park West Apt 12J2 New York, NY 10024	Peter Geffen Tel: (917) 930-3092	04-3779552	501c(3)
Kolot-P.E.F. Israel Endowment Funds 317 Madison Ave, Suite 607 New York, NY 10017	Ben Harrison Frankel Tel: 212-599-1260 Fax: 972-8-8405451	13-6104086	501c(3)
Lee National Denim Day c/o Entertainment Industry Foundation 1201 West Fifth Street, Suite T-700 Los Angeles, CA 90017	Merrily Newton Tel: 213-240-3900	95-1644609	501c(3)
Lenox Hill Hospital Autum Ball Office 100 East 77th Street New York, NY 10075	Luanne McGrain Tel: (212) 434-6858 kbentzen@lenoxhill.net	13-1624070	501c(3)
Masorti Foundation 475 Riverside Drive Suite 832 New York, NY 10115	Shiela and Allan Warshawsky	13-3137586	501c(3)
Massachusetts Institute of Technology 600 Memorial Drive, W98 Cambridge, MA 02139	Rob Scott	04-2103594	501c(3)
Memorial Sloan-Kettering Cancer Center Office of Development 633 Third Avenue, 28th Floor New York, NY 10017	Richard K. Naum Tel: 646-227-3668 Fax: 646-227-3535 dhondts@mskcc.org	91-2154267	501c(3)
Moishe House 1330 Broadway Suite 801 Oakland, CA 94612	David Cygielman Tel: (510) 452-3800 Fax: (510) 452-8300 david@moishehouse.org	26-25997865	501c(3)
Moment Magazine- Center for Creative Change 4115 Wisconsin Avenue, NW Suite 102 Washington, DC 20016	Nadine Epstein	31-1801544	501c(3)
Mount Sinai School of Medicine Box 1255 1 Gustave L. Levy Place New York, NY 10029	Ramon Murphy Tel: (212) 241-1425	13-6171197	501c(3)
Museum of Modern Art 11 West 53rd Street Department of Special Programming and Events New York, NY 10019	Victoria Meagher Tel: (212) 708-9680	13-1624100	501c(3)
MyJewishLearning.com 377 Fifth Avenue, 2nd Floor New York, NY 10016	Daniel Septimus Tel: (212) 695-9010 ext. 108 Fax: (212) 695-9810 daniel@myjewishlearning.com	75-3121525	501c(3)
Natan 1501 Broadway Suite 501 New York, NY 10036	Felicia Herman felicia@natan.org	13-3848582	501c(3)
National Breast Cancer Coalition Fund	Fran Visco	52-1782065	501c(3)

1101 17th Street, NW, Suite 1300 Washington, D.C. 20036-4710	Tel: 202-296-7477 Fax: 202-265-6854		
National Center for Family Philanthropy 1101 Connecticut Ave, NW, Suite 220 Washington, DC 20036	Virginia M. Esposito Tel: 202-293-3424 Fax: 202-293-3395	52-2055016	501c(3)
National Outdoor Leadership School 284 Lincoln Street Lander, WY 82520-2848	Cindy R. Carey Tel: 1-800-710-NOLS ext. 2281	83-0204194	501c(3)
Natural Resources Defense Council 40 West 20th Street New York, NY 10011	Frances Beinecke Tel: (212) 727-2700	13-2654926	501c(3)
Nature Conservancy 322 Eighth Avenue, 16th Floor New York, NY 10001	E.J. McAdams Tel: 212-997-1880	53-0242652	501c(3)
New Israel Fund 330 Seventh Avenue, 11th Floor New York, NY 10001-5010	Bruce Temkin Tel: 212-750-2333 Fax: 646-349-5904	94-2607722	501c(3)
New York Public Radio 160 Varick Street New York, NY 10013	Nicki Tanner Tel: (212) 867-1117	13-3015230	501c(3)
New York Stem Cell Foundation Inc. 1995 Broadway, Suite 1201 New York, NY 10023	Susan Solomon Tel: 212 787 4111 ext. 102	20-2905531	501c(3)
North Shore - Long Island Jewish Health System Foundation 125 Community Drive Great Neck, New York 11021	Ralph Nappi Tel: (516) 465-2550	11-2965575	501c(3)
Northern Westchester Hospital 400 East Main Street Mount Kisco, NY 10549	Annette Serrano Tel: 914-242-8372 Fax: 914-666-1490	13-4067064	501c(3)
Peconic Land Trust 296 Hampton Road P.O. Box 1776 Southampton, NY 11969	Rebecca A. Chapman Tel: 631-283-3195	11-2667021	501c(3)
Phoenix House Development Office 164 West 74th Street New York, NY 10023	Catherine Callagy	23-7013149	501c(3)
PresenTense Group ATTN: Amy Dixon 131 West 86th Street, 7th Floor, Room 2. New York, NY 10024	Aharon Horwitz Tel: (626) 247-2226	13-2679404	501c(3)
Reboot 264 North Pleasant Street, 2nd Floor Amherst, MA 01002	Amelia Klein Tel: (413) 259-1781 amelia@rebooters.net	57-1154844	501c(3)
Repair the World 555 8th Ave, Suite 1703 New York, NY 10018	Jon Rosenberg Tel: (646) 695-2700 ext. 12 Fax: (646) 695-2705 JON@werepair.org	36-4524686	501c(3)
Rhode Island School of Design Annual Fund Two College Street Providence, RI 02903-2786	Ellen Cheston Tel: 401-454-6332 Fax: 401-454-6802	05-0258956	501c(3)
Riverdale Country School 5250 Fieldston Road Bronx, NY 10471	Duncan Marshall Tel: 718-549-8810	13-1740483	501c(3)
S.L.E. Lupus Foundation	Dorey Neilinger	13-3060086	501c(3)

330 Seventh Avenue Suite 1701 New York, NY 10001	Tel: 212 685 4118 Fax: 212 545 1843		
Salvadori Center 475 Riverside Drive, Suite 1370 New York, NY 10115	Leonisa Ardizzone Tel: 212-870-3970 Fax: 212-650-5546 thecenter@salvadori.org	11-2883503	501c(3)
SCAN New York 345 East 102nd Street New York, NY 10029	Derek Schuster Tel: 212-6832522	13-2912963	501c(3)
Simmons College 300 The Fenway Boston, MA 02115	Helen G. Drinan Tel: 617-521-2630 Fax: 617-521-2303	042-103629	501c(3)
Six Points Fellowship c/o Foundation for Jewish Culture 330 7th Avenue, 21st Floor New York, NY 10113-0489	Rebecca Guber Tel: (917) 558-9013 Fax: (212) 629-0508	13-1927751	501c(3)
Slingshot Fund c/o The Jewish Communal Fund 575 Madison Avenue Suite 703 New York, NY 10022	Will Schneider Tel: 212-931-0115	13-3848582	501c(3)
Stone Barns Center for Food and Agriculture 630 Bedford Road Pocantico Hills, NY 10591	Karen Seo Tel: (914) 366-6200 ext. 152	13-4150082	501c(3)
Storahtelling 125 Maiden Lane, Suite 8B New York, NY 10038	Isaac Shalev Tel: 888-786-7241	51-0444205	501c(3)
Synergos Institute 51 Madison Avenue, 21st Floor New York, NY 10010	Robert H. Dunn Tel: (212) 447-8111 Fax: (212) 447-8119 synergos@synergos.org	13-3892006	501c(3)
UJA Federation of New York 130 East 59th Street New York, NY 10022	Alisa Rubin Kurshan Tel: (212) 980-1000 Fax: (212) 888-7538	51-0172429	501c(3)
United States Holocaust Memorial Museum 100 Raoul Wallenberg Place, S.W. Washington, DC 20024	Cara J. Sodos Tel: (212) 983-0825 Fax: (212) 983-0827	52-1309391	501c(3)
University of Pennsylvania School of Design 102 Meyerson Hall c/o Maura Matthews Philadelphia, PA 19104-6311	Gary Hack Tel: (215) 898-2539 Fax: (215) 573-6654 pdalumni@design.upenn.edu	23-2215278	501c(3)
Washington University in St. Louis Campus Box 1228 One Brookings Drive Saint Louis, MO 63130-4899	Marty Igel Tel: 314-935-8109	43-0653611	501c(3)
WE ACT for Environmental Justice 1854 Amsterdam Avenue New York, NY 10031	Ursula N. Embola	13-3800068	501c(3)
Whitney Museum of American Art 945 Madison Ave New York, NY 10021	Alexandra Wheeler Tel: (212) 570-7700	13-1789318	501c(3)
World Learning-Experiment in	Eric Wisenberg	03-0179592	501c(3)

International Living 1 Kipling Road Brattleboro, VT 05302	Tel: 973 220 9752 eiltony@verizon.net		
Yale University Office of Development P.O. Box 2038 New Haven, CT 06521-2038	Inge T. Reichenbach Tel: (203) 432-5436	060646973	501c(3)

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2011

Name of estate or trust JOYCE & IRVING GOLDMAN FAMILY FOUNDATION, INC.

Employer identification number 13-3216152

Note: *Form 5227 filers need to complete **only** Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a						

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-46,596.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	-46,596.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr.)	(c) Date sold (mo , day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a						

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	451,385.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	451,385.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2011**

Part III Summary of Parts I and II

Caution: *Read the instructions **before** completing this part.*

			(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			-46,596.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			451,385.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			404,789.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet,** as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:

a The loss on line 15, column (3) **or** b $3,000 . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000, **or** if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:*

- *Either line 14b, col (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17			
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18					
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19					
20	Add lines 18 and 19	20					
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21					
22	Subtract line 21 from line 20. If zero or less, enter -0-			22			
23	Subtract line 22 from line 17. If zero or less, enter -0-			23			
24	Enter the **smaller** of the amount on line 17 or $2,300			24			
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23			25			
26	Subtract line 25 from line 24			26			
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30; go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22			27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28			
29	Subtract line 28 from line 27			29			
30	Multiply line 29 by 15% (.15)					30	
31	Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					31	
32	Add lines 30 and 31					32	
33	Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)					34	

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust
JOYCE & IRVING

Employer identification number
13-3216152

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 sh 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a	SHORT TERM CAPITAL LOSS	VAR	VAR	26,263.	72,859.	-46,596.

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . -46,596.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

JSA
1F1221 2 000

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side.	**Employer identification number**

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example: 100 sh 7% preferred of "Z" Co)	**(b)** Date acquired (mo , day, yr)	**(c)** Date sold (mo , day, yr)	**(d)** Sales price	**(e)** Cost or other basis (see instructions)	**(f) Gain or (loss)** Subtract (e) from (d)
6a	LONG TERM CAPITAL GAIN	VAR	VAR	565,908.	114,523.	451,385.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . 451,385.

Form **8868**
(Rev January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. JOYCE & IRVING GOLDMAN FAMILY FOUNDATION, INC.	Employer identification number (EIN) or ☒ 13-3216152
	Number, street, and room or suite no. If a P.O. box, see instructions 417 FIFTH AVENUE	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10016	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ JANICE HERMANN

Telephone No ▶ 212 624-4300 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 20 12 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ ☒ calendar year 20 11 or
▶ ☐ tax year beginning ________, 20____, and ending ________, 20____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 50,000.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$ 29,059.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 20,941.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ ☐

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. JOYCE & IRVING GOLDMAN FAMILY FOUNDATION, INC.	Employer identification number (EIN) or ☒ 13-3216152
	Number, street, and room or suite no If a P O box, see instructions 417 FIFTH AVENUE	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code For a foreign address, see instructions NEW YORK, NY 10016	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	**Return Code**	**Application Is For**	**Return Code**
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ JANICE HERMANN
  Telephone No. ▶ 212 624-4300 . FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15 , 20 12 .

5 For calendar year 2011 , or other tax year beginning ________ , 20 ____ , and ending ________ , 20 ____ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension ALL THE NECESSARY INFORMATION TO PREPARE A COMPLETE AND ACCURATE RETURN IS NOT AVAILABLE AT THIS TIME

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	**8a**	$ 50,000.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	**8b**	$ 50,000.
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**8c**	$ 0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ Senior Tax Manager Date ▶ 08/14/2012