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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2011**

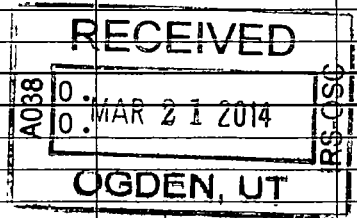
**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

|   |   |   |
|---|---|---|
| Name of foundation<br><b>NEIL SEDAKA FOUNDATION</b>   |   | A Employer identification number<br><b>13-2881758</b>   |
| Number and street (or P O box number if mail is not delivered to street address)<br><b>C/O COHNREZNICK, 1212 6TH AVE 9FL</b>  | Room/suite  | B Telephone number<br><b>212-727-2300</b>   |
| City or town, state, and ZIP code<br><b>NEW YORK, NY 10036</b>  |   | C If exemption application is pending, check here <input type="checkbox"/>  |
| G Check all that apply:<br><input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Final return <input type="checkbox"/> Amended return<br><input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change |   | D 1. Foreign organizations, check here <input type="checkbox"/><br>2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation   |   | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>   |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16)<br>\$ <b>28,812.</b>  | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis.) | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>  |

| Part I Analysis of Revenue and Expenses<br><small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small> | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|------------------------------------|---------------------------|-------------------------|---|
| <b>1</b> Contributions, gifts, grants, etc., received   | 0.                                 |                           | N/A                     |   |
| <b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B  |                                    |                           |                         |   |
| <b>3</b> Interest on savings and temporary cash investments   |                                    |                           |                         |   |
| <b>4</b> Dividends and interest from securities   |                                    |                           |                         |   |
| <b>5a</b> Gross rents   |                                    |                           |                         |   |
| <b>b</b> Net rental income or (loss)  |                                    |                           |                         |   |
| <b>6a</b> Net gain or (loss) from sale of assets not on line 10   |                                    |                           |                         |   |
| <b>b</b> Gross sales price for all assets on line 6a  |                                    |                           |                         |   |
| <b>7</b> Capital gain net income (from Part IV, line 2)   |                                    | 0.                        |                         |   |
| <b>8</b> Net short-term capital gain  |                                    |                           |                         |   |
| <b>9</b> Income modifications   |                                    |                           |                         |   |
| <b>10a</b> Gross sales less returns and allowances  |                                    |                           |                         |   |
| <b>b</b> Less Cost of goods sold  |                                    |                           |                         |   |
| <b>c</b> Gross profit or (loss)   |                                    |                           |                         |   |
| <b>11</b> Other income  |                                    |                           |                         |   |
| <b>12</b> Total. Add lines 1 through 11   | 0.                                 |                           |                         |   |
| <b>13</b> Compensation of officers, directors, trustees, etc  | 0.                                 |                           |                         | 0.  |
| <b>14</b> Other employee salaries and wages   |                                    |                           |                         |   |
| <b>15</b> Pension plans, employee benefits  |                                    |                           |                         |   |
| <b>16a</b> Legal fees   |                                    |                           |                         |   |
| <b>b</b> Accounting fees  |                                    |                           |                         |   |
| <b>c</b> Other professional fees  |                                    |                           |                         |   |
| <b>17</b> Interest  |                                    |                           |                         |   |
| <b>18</b> Taxes   |                                    |                           |                         |   |
| <b>19</b> Depreciation and depletion  |                                    |                           |                         |   |
| <b>20</b> Occupancy   |                                    |                           |                         |   |
| <b>21</b> Travel, conferences, and meetings   |                                    |                           |                         |   |
| <b>22</b> Printing and publications   |                                    |                           |                         |   |
| <b>23</b> Other expenses <b>STMT 1</b>  | 60.                                | 0.                        |                         | 0.  |
| <b>24</b> Total operating and administrative expenses Add lines 13 through 23   | 60.                                | 0.                        |                         | 0.  |
| <b>25</b> Contributions, gifts, grants paid   | 14,100.                            |                           |                         | 14,100.   |
| <b>26</b> Total expenses and disbursements. Add lines 24 and 25   | 14,160.                            | 0.                        |                         | 14,100.   |
| <b>27</b> Subtract line 26 from line 12:  |                                    |                           |                         |   |
| <b>a</b> Excess of revenue over expenses and disbursements  | <14,160.>                          |                           |                         |   |
| <b>b</b> Net investment income (if negative, enter -0-)   |                                    | 0.                        |                         |   |
| <b>c</b> Adjusted net income (if negative enter -0-)  |                                    |                           | N/A                     |   |



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| Part II Balance Sheets  |  | Attached schedules and amounts in the description column should be for end-of-year amounts only |                |                       |
|---|--|---|----------------|-----------------------|
|   |  | Beginning of year   | End of year    |                       |
|   |  | (a) Book Value  | (b) Book Value | (c) Fair Market Value |
| Assets  | 1 Cash - non-interest-bearing  | 42,472.   | 28,312.        | 28,312.               |
|   | 2 Savings and temporary cash investments   |   |                |                       |
|   | 3 Accounts receivable ▶  |   |                |                       |
|   | Less: allowance for doubtful accounts ▶  |   |                |                       |
|   | 4 Pledges receivable ▶   |   |                |                       |
|   | Less: allowance for doubtful accounts ▶  |   |                |                       |
|   | 5 Grants receivable  |   |                |                       |
|   | 6 Receivables due from officers, directors, trustees, and other disqualified persons             | 500.  | 500.           | 500.                  |
|   | 7 Other notes and loans receivable ▶   |   |                |                       |
|   | Less: allowance for doubtful accounts ▶  |   |                |                       |
|   | 8 Inventories for sale or use  |   |                |                       |
|   | 9 Prepaid expenses and deferred charges  |   |                |                       |
|   | 10a Investments - U.S. and state government obligations  |   |                |                       |
|   | b Investments - corporate stock  |   |                |                       |
|   | c Investments - corporate bonds  |   |                |                       |
| 11 Investments - land, buildings, and equipment basis ▶             |  |   |                |                       |
| Less: accumulated depreciation ▶                                    |  |   |                |                       |
| 12 Investments - mortgage loans                                     |  |   |                |                       |
| 13 Investments - other  |  |   |                |                       |
| 14 Land, buildings, and equipment: basis ▶                          |  |   |                |                       |
| Less: accumulated depreciation ▶                                    |  |   |                |                       |
| 15 Other assets (describe ▶)  |  |   |                |                       |
| <b>16 Total assets (to be completed by all filers)</b>              | <b>42,972.</b>   | <b>28,812.</b>  | <b>28,812.</b> |                       |
| Liabilities   | 17 Accounts payable and accrued expenses   |   |                |                       |
|   | 18 Grants payable  |   |                |                       |
|   | 19 Deferred revenue  |   |                |                       |
|   | 20 Loans from officers, directors, trustees, and other disqualified persons                      |   |                |                       |
|   | 21 Mortgages and other notes payable   |   |                |                       |
|   | 22 Other liabilities (describe ▶)  |   |                |                       |
| <b>23 Total liabilities (add lines 17 through 22)</b>               | <b>0.</b>  | <b>0.</b>   |                |                       |
| Net Assets or Fund Balances   | <b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>                   |   |                |                       |
|   | <b>and complete lines 24 through 26 and lines 30 and 31</b>                                      |   |                |                       |
|   | 24 Unrestricted  |   |                |                       |
|   | 25 Temporarily restricted  |   |                |                       |
|   | 26 Permanently restricted  |   |                |                       |
|   | <b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> |   |                |                       |
|   | <b>and complete lines 27 through 31</b>  |   |                |                       |
|   | 27 Capital stock, trust principal, or current funds  | 42,972.   | 42,972.        |                       |
| 28 Paid-in or capital surplus, or land, bldg., and equipment fund   | 0.   | 0.  |                |                       |
| 29 Retained earnings, accumulated income, endowment, or other funds | 0.   | <14,160.>   |                |                       |
| <b>30 Total net assets or fund balances</b>                         | <b>42,972.</b>   | <b>28,812.</b>  |                |                       |
| <b>31 Total liabilities and net assets/fund balances</b>            | <b>42,972.</b>   | <b>28,812.</b>  |                |                       |

Part III Analysis of Changes in Net Assets or Fund Balances

|  |   |           |
|--|---|-----------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 42,972.   |
| 2 Enter amount from Part I, line 27a   | 2 | <14,160.> |
| 3 Other increases not included in line 2 (itemize) ▶   | 3 | 0.        |
| 4 Add lines 1, 2, and 3  | 4 | 28,812.   |
| 5 Decreases not included in line 2 (itemize) ▶   | 5 | 0.        |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  | 6 | 28,812.   |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 1a   |  |                                      |                                  |
| b  | NONE   |                                      |                                  |
| c  |  |                                      |                                  |
| d  |  |                                      |                                  |
| e  |  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a                     |  |   |  |
| b                     |  |   |  |
| c                     |  |   |  |
| d                     |  |   |  |
| e                     |  |   |  |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                   |  | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---|-----------------------------------|--|---|
| (i) F.M.V. as of 12/31/69   | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any |   |
| a   |                                   |  |   |
| b   |                                   |  |   |
| c   |                                   |  |   |
| d   |                                   |  |   |
| e   |                                   |  |   |

|   |   |   |
|---|---|---|
| 2 Capital gain net income or (net capital loss)   | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7             } | 2 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 |   | 3 |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

| (a) Base period years<br>Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio<br>(col. (b) divided by col. (c)) |
|---|---------------------------------------|---|--|
| 2010  |                                       |   |  |
| 2009  |                                       |   |  |
| 2008  |                                       |   |  |
| 2007  |                                       |   |  |
| 2006  |                                       |   |  |

|  |   |
|--|---|
| 2 Total of line 1, column (d)  | 2 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 |
| 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5   | 4 |
| 5 Multiply line 4 by line 3  | 5 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)   | 6 |
| 7 Add lines 5 and 6  | 7 |
| 8 Enter qualifying distributions from Part XII, line 4   | 8 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|  |    |   |    |
|--|----|---|----|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |    |   |    |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b  |    | 1 | 0. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).   |    |   |    |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  |    | 2 | 0. |
| 3 Add lines 1 and 2  |    | 3 | 0. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  |    | 4 | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  |    | 5 | 0. |
| 6 Credits/Payments:  |    |   |    |
| a 2011 estimated tax payments and 2010 overpayment credited to 2011  | 6a |   |    |
| b Exempt foreign organizations - tax withheld at source  | 6b |   |    |
| c Tax paid with application for extension of time to file (Form 8868)  | 6c |   |    |
| d Backup withholding erroneously withheld  | 6d |   |    |
| 7 Total credits and payments. Add lines 6a through 6d  | 7  |   | 0. |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached  | 8  |   |    |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  | 9  |   | 0. |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   | 10 |   |    |
| 11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>  | 11 |   |    |

**Part VII-A Statements Regarding Activities**

|   | Yes | No |
|---|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?<br><i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> |     | X  |
| 1c Did the foundation file Form 1120-POL for this year?   |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.  |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.  |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br><i>If "Yes," attach a detailed description of the activities</i>   |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>   |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?  |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br><i>If "Yes," attach the statement required by General Instruction T</i>   |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?              | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year?<br><i>If "Yes," complete Part II, col (c), and Part XV</i>  | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>NY</u>  |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>  | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>   |     | X  |
| 10 Did any persons become substantial contributors during the tax year? <i>If "Yes" attach a schedule listing their names and addresses</i>   |     | X  |

N/A

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of COHNREZNICK, LLP Telephone no. 212-727-2300 Located at 1212 6TH AVENUE, 9TH FLOOR, NEW YORK, NY ZIP+4 10036
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address  | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---------------------------------------|
| NEIL SEDAKA<br>480 PARK AVENUE<br>NEW YORK, NY 10022            | PRESIDENT<br>0.00   | 0.  | 0.  | 0.                                    |
| LEBA SEDAKA<br>480 PARK AVENUE<br>NEW YORK, NY 10022            | VICE PRESIDENT<br>0.00                                    | 0.  | 0.  | 0.                                    |
| MARC SEDAKA<br>14268 GREENLEAF STREET<br>SHERMAN OAKS, CA 91423 | TRUSTEE AND SECRETARY<br>0.00                             | 0.  | 0.  | 0.                                    |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE  |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1  |          |
| SEE STATEMENT 2  | 0.       |
| 2  |          |
| 3  |          |
| 4  |          |

**Part IX-B** Summary of Program-Related Investments

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|--------|
| 1 N/A   |        |
| 2   |        |
| 3   |        |
| All other program-related investments. See instructions.  |        |
| Total. Add lines 1 through 3 <span style="float: right;">▶</span>   | 0.     |

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |   |    |         |
|---|---|----|---------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |   |    |         |
| a   | Average monthly fair market value of securities   | 1a | 0.      |
| b   | Average of monthly cash balances  | 1b | 35,392. |
| c   | Fair market value of all other assets   | 1c | 500.    |
| d   | <b>Total</b> (add lines 1a, b, and c)   | 1d | 35,892. |
| e   | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 1e | 0.      |
| 2   | Acquisition indebtedness applicable to line 1 assets  | 2  | 0.      |
| 3   | Subtract line 2 from line 1d  | 3  | 35,892. |
| 4   | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4  | 538.    |
| 5   | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5  | 35,354. |
| 6   | <b>Minimum investment return.</b> Enter 5% of line 5  | 6  | 1,768.  |

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

|    |   |    |        |
|----|---|----|--------|
| 1  | Minimum investment return from Part X, line 6   | 1  | 1,768. |
| 2a | Tax on investment income for 2011 from Part VI, line 5  | 2a |        |
| b  | Income tax for 2011. (This does not include the tax from Part VI.)  | 2b |        |
| c  | Add lines 2a and 2b   | 2c | 0.     |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | 3  | 1,768. |
| 4  | Recoveries of amounts treated as qualifying distributions   | 4  | 0.     |
| 5  | Add lines 3 and 4   | 5  | 1,768. |
| 6  | Deduction from distributable amount (see instructions)  | 6  | 0.     |
| 7  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 1,768. |

**Part XII** Qualifying Distributions (see instructions)

|  |   |    |         |
|--|---|----|---------|
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: |   |    |         |
| a  | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26   | 1a | 14,100. |
| b  | Program-related investments - total from Part IX-B  | 1b | 0.      |
| 2  | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2  |         |
| 3  | Amounts set aside for specific charitable projects that satisfy the:  |    |         |
| a  | Suitability test (prior IRS approval required)  | 3a |         |
| b  | Cash distribution test (attach the required schedule)   | 3b |         |
| 4  | <b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                  | 4  | 14,100. |
| 5  | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5  | 0.      |
| 6  | <b>Adjusted qualifying distributions</b> Subtract line 5 from line 4  | 6  | 14,100. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2010 | (c)<br>2010 | (d)<br>2011 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2011 from Part XI, line 7   |               |                            |             | 1,768.      |
| 2 Undistributed income, if any, as of the end of 2011  |               |                            |             |             |
| a Enter amount for 2010 only   |               |                            | 0.          |             |
| b Total for prior years:<br>2007, 2008, 2009   |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2011:   |               |                            |             |             |
| a From 2006  | 8,462.        |                            |             |             |
| b From 2007  | 3,285.        |                            |             |             |
| c From 2008  | 6,791.        |                            |             |             |
| d From 2009  | 1,273.        |                            |             |             |
| e From 2010  | 5,919.        |                            |             |             |
| f Total of lines 3a through e  | 25,730.       |                            |             |             |
| 4 Qualifying distributions for 2011 from Part XII, line 4. ▶ \$ 14,100.  |               |                            |             |             |
| a Applied to 2010, but not more than line 2a   |               |                            | 0.          |             |
| b Applied to undistributed income of prior years (Election required - see instructions)  |               | 0.                         |             |             |
| c Treated as distributions out of corpus (Election required - see instructions)  | 0.            |                            |             |             |
| d Applied to 2011 distributable amount   |               |                            |             | 1,768.      |
| e Remaining amount distributed out of corpus   | 12,332.       |                            |             |             |
| 5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))   | 0.            |                            |             | 0.          |
| 6 Enter the net total of each column as indicated below:   |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 38,062.       |                            |             |             |
| b Prior years' undistributed income. Subtract line 4b from line 2b   |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| d Subtract line 6c from line 6b. Taxable amount - see instructions   |               | 0.                         |             |             |
| e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.  |               |                            | 0.          |             |
| f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012  |               |                            |             | 0.          |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)   | 0.            |                            |             |             |
| 8 Excess distributions carryover from 2006 not applied on line 5 or line 7   | 8,462.        |                            |             |             |
| 9 Excess distributions carryover to 2012 Subtract lines 7 and 8 from line 6a   | 29,600.       |                            |             |             |
| 10 Analysis of line 9:   |               |                            |             |             |
| a Excess from 2007   | 3,285.        |                            |             |             |
| b Excess from 2008   | 6,791.        |                            |             |             |
| c Excess from 2009   | 1,273.        |                            |             |             |
| d Excess from 2010   | 5,919.        |                            |             |             |
| e Excess from 2011   | 12,332.       |                            |             |             |



**Part XV** Supplementary Information (continued)

| 3 Grants and Contributions Paid During the Year or Approved for Future Payment                 |   |                                |                                  |                |
|--|---|--------------------------------|----------------------------------|----------------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount         |
| Name and address (home or business)  |   |                                |                                  |                |
| <b>a Paid during the year</b>  |   |                                |                                  |                |
| ELTON JOHN AIDS FOUNDATION<br>584 BROADWAY, STE 906<br>NEW YORK, NY 10012                      | NONE  | PUBLIC CHARITY                 | UNRESTRICTED                     | 7,000.         |
| AMERICAN CANCER SOCIETY<br>132 W 32ND STREET<br>NEW YORK, NY 10001                             | NONE  | PUBLIC CHARITY                 | UNRESTRICTED                     | 500.           |
| DEANE F JOHNSON ALZHEIMER'S FOUNDATION<br>742 WASHINGTON BOULEVARD<br>MARINA DEL RAY, CA 90292 | NONE  | PUBLIC CHARITY                 | UNRESTRICTED                     | 100.           |
| BELLEVILLE DUCATION FOUNDATION<br>PO BOX 334<br>BELLEVILLE, NJ 07109                           | NONE  | PUBLIC CHARITY                 | UNRESTRICTED                     | 250.           |
| AMERICAN CANCER SOCIETY<br>132 W 32ND STREET<br>NEW YORK, NY 10001                             | NONE  | PUBLIC CHARITY                 | UNRESTRICTED                     | 500.           |
| <b>Total</b>   | <b>SEE CONTINUATION SHEET(S)</b>  |                                |                                  | <b>14,100.</b> |
| <b>b Approved for future payment</b>   |   |                                |                                  |                |
| NONE   |   |                                |                                  |                |
|  |   |                                |                                  |                |
|  |   |                                |                                  |                |
| <b>Total</b>   |   |                                |                                  | <b>0.</b>      |





**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount        |
|---|--|--------------------------------------|-------------------------------------|---------------|
| ABILITIES!<br>201 I.U. WILLETS ROAD<br>ALBERTSON, NY 11507  | NONE   | PUBLIC CHARITY                       | UNRESTRICTED                        | 500.          |
| NOTKIN FAMILY BREAST CANCER RECOVERY<br>PROGRAM<br>3698 CALIRFORNIA STREET, 2ND FL<br>SAN FRANCISCO, CA 94118 | NONE   | PUBLIC CHARITY                       | UNRESTRICTED                        | 500.          |
| MAKE-A-WISH<br>PO BOX 97014<br>WASHINGTON, DC 20090   | NONE   | PUBLIC CHARITY                       | UNRESTRICTED                        | 150.          |
| CAREER TRANSITION FOR DANCERS<br>165 W 46TH STREET, STE 701<br>NEW YORK, NY 10036                             | NONE   | PUBLIC CHARITY                       | UNRESTRICTED                        | 1,500.        |
| ELTON JOHN AIDS FOUNDATION<br>584 BROADWAY, STE 906<br>NEW YORK, NY 10012                                     | NONE   | PUBLIC CHARITY                       | UNRESTRICTED                        | 1,000.        |
| GABRIELLE'S ANGEL FOUNDATION<br>136 E 57TH STREET, STE 1704<br>NEW YORK, NY 10022                             | NONE   | PUBLIC CHARITY                       | UNRESTRICTED                        | 500.          |
| DANIEL'S MUSIC FOUNDATION<br>1641 THIRD AVENUE, #21A<br>NEW YORK, NY 10128                                    | NONE   | PUBLIC CHARITY                       | UNRESTRICTED                        | 500.          |
| DAVID FOSTER FOUNDATION<br>212 HENRY STREET<br>VICTORIA, BRITISH COLUMBIA, CANADA<br>V9A 3H9                  | NONE   | PUBLIC CHARITY                       | UNRESTRICTED                        | 1,000.        |
| NEW YORK CITY RESCUE MISSION<br>90 LAFAYETTE STREET<br>NEW YORK, NY 10113                                     | NONE   | PUBLIC CHARITY                       | UNRESTRICTED                        | 100.          |
| <b>Total from continuation sheets</b>   |  |                                      |                                     | <b>5,750.</b> |

| FORM 990-PF                 | OTHER EXPENSES               |                                   |                               | STATEMENT 1                   |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| FILING FEES                 | 60.                          | 0.                                |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 23 | 60.                          | 0.                                |                               | 0.                            |

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 2

ACTIVITY ONE

THE NEIL SEDAKA FOUNDATION IS SOLELY ENGAGED IN GRANT ACTIVITIES PURSUANT TO REGS 53.4942-1(B). THESE ACTIVITIES ARE AN INDIRECT RATHER THAN A DIRECT MEANS OF CARRYING OUT ITS ACTIVITIES.

|                                   | EXPENSES |
|-----------------------------------|----------|
| TO FORM 990-PF, PART IX-A, LINE 1 | 0.       |

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 3

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

NEIL SEDAKA  
C/O COHNREZNICK, LLP - 1212 6TH AVE, 9TH FL  
NEW YORK, NY 10036

TELEPHONE NUMBER

212-727-2300

FORM AND CONTENT OF APPLICATIONS

NO SPECIAL FORM IS NECESSARY, HOWEVER, APPLICANTS REQUESTING FUNDS MUST  
INCLUDE A COPY OF THEIR 501(C)(3) STATUS AND CANNOT BE A PRIVATE  
FOUNDATION.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE