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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation

WILLIAM T. GRANT FOUNDATION, INC.

A Employer identification number

13-1624021

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

570 LEXINGTON AVENUE

B Telephone number

(212) 752-0071

City or town, state, and ZIP code

NEW YORK, NY 10022-6837

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method: ☐ Cash ☒ Accrual

(from Part II, col. (c), line 16)

☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 277,665,928. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	360.	360.		
4 Dividends and interest from securities	6,628,210.	6,222,172.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	12,653,037.			
b Gross sales price for all assets on line 6a	48,851,141.			
7 Capital gain net income (from Part IV, line 2)		9,751,658.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	145,904.	1,190,320.		STATEMENT 1
12 Total. Add lines 1 through 11	19,427,511.	17,164,510.		
13 Compensation of officers, directors, trustees, etc	1,111,223.	66,673.		1,044,550.
14 Other employee salaries and wages	900,748.	54,045.		846,703.
15 Pension plans, employee benefits	869,216.	52,153.		1,245,748.
16a Legal fees	5,656.	339.		17,332.
b Accounting fees	57,748.	1,253.		54,283.
c Other professional fees	468,304.	464,920.		3,384.
17 Interest		446,662.		
18 Taxes	<20,795.>	76,695.		0.
19 Depreciation and depletion				
20 Occupancy	934,656.	65,311.		816,147.
21 Travel, conferences, and meetings	98,219.	5,893.		91,957.
22 Printing and publications	16,673.	0.		16,648.
23 Other expenses	976,871.	1,881,734.		956,452.
24 Total operating and administrative expenses. Add lines 13 through 23	5,418,519.	3,115,678.		5,093,204.
25 Contributions, gifts, grants paid	9,254,239.			11,759,579.
26 Total expenses and disbursements. Add lines 24 and 25	14,672,758.	3,115,678.		16,852,783.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	4,754,753.			
b Net investment income (if negative, enter -0-)		14,048,832.		
c Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	<26,091.>	329,914.	329,914.
	2 Savings and temporary cash investments	3,191,525.	2,804,814.	2,804,814.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	54,603.	59,517.	59,517.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	295,688,584.	274,185,649.	274,185,649.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 9)	105,023.	286,034.	286,034.
	16 Total assets (to be completed by all filers)	299,013,644.	277,665,928.	277,665,928.
	17 Accounts payable and accrued expenses	203,557.	135,480.	
	18 Grants payable	11,249,733.	8,618,195.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 10)	4,631,042.	3,829,759.	
	23 Total liabilities (add lines 17 through 22)	16,084,332.	12,583,434.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ X and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	282,929,312.	265,082,494.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	282,929,312.	265,082,494.		
31 Total liabilities and net assets/fund balances	299,013,644.	277,665,928.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	282,929,312.
2 Enter amount from Part I, line 27a	2	4,754,753.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	889,976.
4 Add lines 1, 2, and 3	4	288,574,041.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	23,491,547.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	265,082,494.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			9,751,658.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			9,751,658.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	9,751,658.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	15,297,889.	257,253,458.	.059466
2009	15,174,388.	232,855,198.	.065167
2008	17,111,557.	283,235,412.	.060415
2007	11,423,218.	317,844,810.	.035940
2006	14,212,345.	286,072,962.	.049681

2 Total of line 1, column (d)	2	.270669
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.054134
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	288,205,735.
5 Multiply line 4 by line 3	5	15,601,729.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	140,488.
7 Add lines 5 and 6	7	15,742,217.
8 Enter qualifying distributions from Part XII, line 4	8	16,852,783.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	140,488.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3 Add lines 1 and 2	3	140,488.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	140,488.
6 Credits/Payments:		
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	581,322.
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	581,322.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	440,834.
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☒ 240,834. Refunded ☐	11	200,000.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ NY, DE, DC		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WTGRANTFDN.ORG</u>	X		
14	The books are in care of ► <u>WILLIAM T. GRANT FOUNDATION, INC.</u> Telephone no. ► <u>212-752-0071</u> Located at ► <u>570 LEXINGTON AVENUE, NEW YORK, NY</u> ZIP+4 ► <u>10022-6837</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		Yes	No
		16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WASATCH ADVISORS, INC. PO BOX 300, SALT LAKE CITY, UT 84110	INVESTMENT MANAGEMENT	124,454.
EAGLE CAPITAL MANAGEMENT 499 PARK AVENUE, NEW YORK, NY 10012	INVESTMENT MANAGEMENT	114,056.
SILVERCREST ASSET MGMT 1330 AVE. OF THE AMERICAS, NEW YORK, NY 10019	INVESTMENT MANAGEMENT	100,833.
BANK OF NEW YORK MELLON P.O. BOX 11293, NEW YORK, NY 10277	CUSTODIAL SERVICES	76,135.
THOMAS WEISNER 760 WESTWOOD PLAZA, LOS ANGELES, CA 90024	PROGRAM SERVICES	59,891.
Total number of others receiving over \$50,000 for professional services		4

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE ATTACHMENT C	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	290,575,882.
b	Average of monthly cash balances	1b	2,018,773.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	292,594,655.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	292,594,655.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,388,920.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	288,205,735.
6	Minimum investment return. Enter 5% of line 5	6	14,410,287.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	14,410,287.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	140,488.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	140,488.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	14,269,799.
4	Recoveries of amounts treated as qualifying distributions	4	82,805.
5	Add lines 3 and 4	5	14,352,604.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	14,352,604.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	16,852,783.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	16,852,783.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	140,488.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	16,712,295.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				14,352,604.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	521,624.			
b From 2007				
c From 2008	3,037,317.			
d From 2009	3,518,500.			
e From 2010	2,556,465.			
f Total of lines 3a through e	9,633,906.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$	16,852,783.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				14,352,604.
e Remaining amount distributed out of corpus	2,500,179.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	12,134,085.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	521,624.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	11,612,461.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008	3,037,317.			
c Excess from 2009	3,518,500.			
d Excess from 2010	2,556,465.			
e Excess from 2011	2,500,179.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

Form **990-PF** (2011)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MARKETABLE SECURITIES		P	VARIOUS	VARIOUS
b ALTIRA TECHNOLOGY FUND II LLC		P	VARIOUS	VARIOUS
c ALTIRA TECHNOLOGY FUND III LLC		P	VARIOUS	VARIOUS
d AMERICAN SECURITIES PARTNERS III, LP		P	VARIOUS	VARIOUS
e AMERICAN SECURITIES PARTNERS IV, LP		P	VARIOUS	VARIOUS
f ASP V ALTERNATIVE INVESTMENTS LP		P	VARIOUS	VARIOUS
g CAPITAL DYNAMICS CHAMPION VENTURES FUND IV (Q), L		P	VARIOUS	VARIOUS
h COMMONFUND HEDGE FUNDS		P	VARIOUS	VARIOUS
i CROSS CREEK CAPITAL, LP		P	VARIOUS	VARIOUS
j CRYSTAL RIDGE PARTNERS, LP		P	VARIOUS	VARIOUS
k DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, LP		P	VARIOUS	VARIOUS
l DIMENSIONAL FUND ADVISORS		P	VARIOUS	VARIOUS
m GLOBAL THEMATIC EQUITY, LP		P	VARIOUS	VARIOUS
n HARDING & LOEVNER		P	VARIOUS	VARIOUS
o HIGH VISTA II LIMITED PARTNERSHIP		P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			2,986,258.
b			<317,288.>
c			<57,682.>
d			406,089.
e			38,640.
f			71,667.
g			98,513.
h			3,144,369.
i			47,059.
j			108,119.
k			255,807.
l			170,429.
m			283,111.
n			89,183.
o			55,382.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			2,986,258.
b			<317,288.>
c			<57,682.>
d			406,089.
e			38,640.
f			71,667.
g			98,513.
h			3,144,369.
i			47,059.
j			108,119.
k			255,807.
l			170,429.
m			283,111.
n			89,183.
o			55,382.

- 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }
- 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a NEW GENERATION TURNAROUND FUND, LP	P	VARIOUS	VARIOUS
b PAUL CAPITAL ROYALTY FUND II, LP	P	VARIOUS	VARIOUS
c PAUL CAPITAL ROYALTY FUND, LP	P	VARIOUS	VARIOUS
d SSGA MSCI EAFE INDEX SL QP CTF	P	VARIOUS	VARIOUS
e TIFF PARTNERS II, LLC	P	VARIOUS	VARIOUS
f TIFF PARTNERS V INTERNATIONAL, LLC	P	VARIOUS	VARIOUS
g TIFF PARTNERS V-US, LLC	P	VARIOUS	VARIOUS
h TIFF PRIVATE EQUITY PARTNERS 2006, LLC	P	VARIOUS	VARIOUS
i TIFF PRIVATE EQUITY PARTNERS 2007, LLC	P	VARIOUS	VARIOUS
j TIFF PRIVATE EQUITY PARTNERS 2008, LLC	P	VARIOUS	VARIOUS
k TIFF SECONDARY PARTNERS II, LLC	P	VARIOUS	VARIOUS
l WESTERN ASSET MANAGEMENT	P	VARIOUS	VARIOUS
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			1,612,721.
b			81,372.
c			<62,017.>
d			<1,112,611.>
e			<55,947.>
f			161,215.
g			163,750.
h			96,955.
i			341,408.
j			73,724.
k			431,201.
l			640,231.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,612,721.
b			81,372.
c			<62,017.>
d			<1,112,611.>
e			<55,947.>
f			161,215.
g			163,750.
h			96,955.
i			341,408.
j			73,724.
k			431,201.
l			640,231.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	9,751,658.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF	OTHER INCOME		STATEMENT	1
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
OTHER PARTNERSHIP INCOME	0.	1,190,320.		
GRANT REFUNDS	82,805.	0.		
GRANTS RESCINDED	63,099.	0.		
TOTAL TO FORM 990-PF, PART I, LINE 11	145,904.	1,190,320.		

FORM 990-PF	LEGAL FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	5,656.	339.		17,332.
TO FM 990-PF, PG 1, LN 16A	5,656.	339.		17,332.

FORM 990-PF	ACCOUNTING FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDITING AND TAX SERVICES	57,748.	1,253.		54,283.
TO FORM 990-PF, PG 1, LN 16B	57,748.	1,253.		54,283.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGER FEES	388,643.	388,643.		0.
CUSTODY FEES	76,061.	76,061.		0.
ACTUARIAL FEES	3,600.	216.		3,384.
TO FORM 990-PF, PG 1, LN 16C	468,304.	464,920.		3,384.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL AND STATE TAXES	<20,795.>	0.		0.	
FOREIGN TAXES	0.	76,695.		0.	
TO FORM 990-PF, PG 1, LN 18	<20,795.>	76,695.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FURNITURE AND MAINTENANCE	31,911.	1,915.		33,748.	
OFFICE EXPENSE	58,247.	3,495.		57,405.	
GENERAL EXPENSE	116,518.	6,991.		109,265.	
TELECOMMUNICATIONS	41,865.	2,512.		39,626.	
TECHNOLOGY	74,815.	4,489.		85,389.	
ADVISORY EXPENSES	523,085.	0.		511,979.	
TRUSTEE AND COMMITTEE EXPENSE	100,895.	6,054.		94,197.	
INSURANCE	25,800.	1,548.		24,252.	
OTHER	3,106.	3,106.		0.	
PARTNERSHIP EXPENSES REPORTED ON K-1	0.	1,851,624.		0.	
FILING FEES	629.	0.		591.	
TO FORM 990-PF, PG 1, LN 23	976,871.	1,881,734.		956,452.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	7
DESCRIPTION	AMOUNT				
POSTRETIREMENT BENEFIT OBLIGATION ADJUSTMENT	454,976.				
PROVISION FOR DEFERRED FEDERAL EXCISE TAX	435,000.				
TOTAL TO FORM 990-PF, PART III, LINE 3	889,976.				

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTIRA TECHNOLOGY FUND II	FMV	552,827.	552,827.
ALTIRA TECHNOLOGY FUND III	FMV	4,360,243.	4,360,243.
ALTIRA TECHNOLOGY FUND IV	FMV	2,188,915.	2,188,915.
AMERICAN SECURITIES PARTNERS III	FMV	1,869,697.	1,869,697.
AMERICAN SECURITIES PARTNERS IV	FMV	3,980,064.	3,980,064.
AMERICAN SECURITIES PARTNERS V	FMV	6,642,098.	6,642,098.
BLENHEIM COMMODITIES FUND	FMV	17,374,945.	17,374,945.
COMMONFUND HEDGE FUNDS	FMV	0.	0.
CROSS CREEK CAPITAL	FMV	2,392,493.	2,392,493.
CRYSTAL RIDGE PARTNERS	FMV	3,212,344.	3,212,344.
DAVIDSON KEMPNER LP	FMV	7,746,125.	7,746,125.
DIMENSIONAL FUND ADVISORS	FMV	11,727,054.	11,727,054.
EAGLE CAPITAL EQUITY-SEE STATEMENT 8A	FMV	13,658,623.	13,658,623.
GMO EMERGING COUNTRY DEBT FUND	FMV	20,380,160.	20,380,160.
HARDING & LOEVNER	FMV	9,070,832.	9,070,832.
CAPITAL DYNAMICS CHAMPION VENTURES IV	FMV	2,342,187.	2,342,187.
NEW GENERATION TURNAROUND FUND	FMV	18,385,744.	18,385,744.
NEW MOUNTAIN VANTAGE	FMV	10,689,214.	10,689,214.
PAUL CAPITAL ROYALTY FUND	FMV	1,593,744.	1,593,744.
PAUL CAPITAL ROYALTY FUND II	FMV	609,018.	609,018.
ROYALTY PHARMA	FMV	7,392,085.	7,392,085.
SILVERCREST ASSET MANAGEMENT GROUP-SEE STATEMENT 8B	FMV	12,630,058.	12,630,058.
SSGA MSCI EAFE INDEX FUND	FMV	0.	0.
STEELHEAD PARTNERS	FMV	15,921,889.	15,921,889.
T. ROWE PRICE NEW ERA FUND	FMV	8,310,614.	8,310,614.
TIFF PARTNERS II	FMV	178,346.	178,346.
TIFF PARTNERS V DOMESTIC	FMV	3,210,102.	3,210,102.
TIFF PARTNERS V INTERNATIONAL	FMV	2,562,909.	2,562,909.
TIFF PRIVATE EQUITY PARTNERS 2006	FMV	3,485,579.	3,485,579.
TIFF PRIVATE EQUITY PARTNERS 2007	FMV	6,563,670.	6,563,670.
TIFF PRIVATE EQUITY PARTNERS 2008	FMV	5,699,278.	5,699,278.
TIFF SECONDARY PARTNERS II	FMV	5,299,337.	5,299,337.
WASATCH (SMALL CAP GROWTH)-SEE STATEMENT 8C	FMV	12,772,581.	12,772,581.
WESTERN ASSET MANAGEMENT	FMV	16,728,635.	16,728,635.
TVC CONDUIT	FMV	4,672,020.	4,672,020.
HIGH VISTA II	FMV	5,381,841.	5,381,841.
GLOBAL THEMATIC EQUITY	FMV	12,356,941.	12,356,941.
FIRST EAGLE	FMV	8,547,275.	8,547,275.
CSL ENERGY	FMV	952,935.	952,935.
BIOPHARMA SEC DEBT	FMV	916,576.	916,576.
BRIGHTWOOD CAPITAL	FMV	1,576,651.	1,576,651.
VENTURE INVESTMENT	FMV	250,000.	250,000.

TOTAL TO FORM 990-PF, PART II, LINE 13

274,185,649. 274,185,649.

Eagle Capital Management, LLC
PORTFOLIO APPRAISAL
WT Grant Foundation

December 31, 2011

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
CASH AND EQUIVALENTS							
	Dividend Accrual Account		33,739.44		33,739.44	0.2	0.0
	Money Market		427,581.35		427,581.35	3.1	0.0
			<u>461,320.79</u>		<u>461,320.79</u>	3.4	0.0
COMMON STOCK							
ENERGY							
1,800	Apache Corp	85.18	153,319.50	90.58	163,044.00	1.2	0.7
8,900	Newfield Exploration Co	48.49	431,594.36	37.73	335,797.00	2.5	0.0
3,500	Noble Energy Inc	63.36	<u>221,772.67</u>	94.39	<u>330,365.00</u>	<u>2.4</u>	<u>0.9</u>
			806,686.53		829,206.00	6.1	0.5
MATERIALS							
10,700	Ecolab Inc	31.28	334,715.12	57.81	618,567.00	4.5	1.4
5,600	Praxair Inc	69.65	<u>390,027.12</u>	106.90	<u>598,640.00</u>	<u>4.4</u>	<u>2.1</u>
			724,742.24		1,217,207.00	8.9	1.7
INDUSTRIAL							
6,200	3M Company	86.68	537,441.29	81.73	506,726.00	3.7	2.7
10,200	Waste Management Inc	39.49	<u>402,823.50</u>	32.71	<u>333,642.00</u>	<u>2.4</u>	<u>4.2</u>
			940,264.79		840,368.00	6.2	3.3
CONSUMER DISCRETIONARY							
23,100	Comcast Corp Special Cl A	16.96	391,712.76	23.56	544,236.00	4.0	1.9
18,400	Liberty Global Inc Ser C	36.60	673,380.75	39.52	727,168.00	5.3	0.0
2,100	McDonald's Corp	59.17	124,261.20	100.33	210,693.00	1.5	2.8
42,600	News Corp Ltd Class A	6.35	<u>270,550.28</u>	17.84	<u>759,984.00</u>	<u>5.6</u>	<u>1.1</u>
			1,459,904.99		2,242,081.00	16.4	1.1
CONSUMER STAPLES							
11,400	Coca Cola Co	52.66	600,334.99	69.97	797,658.00	5.8	2.7
13,800	Kraft Foods Inc	29.11	401,663.41	37.36	515,568.00	3.8	3.1
2,800	Nestle S A Rep RG SH ADR	34.01	<u>95,221.56</u>	57.75	<u>161,693.84</u>	<u>1.2</u>	<u>3.1</u>
7,600	Pepsico	64.44	489,709.82	66.35	504,260.00	3.7	3.1
12,300	Wal-Mart Stores Inc	49.51	<u>608,925.84</u>	59.76	<u>735,048.00</u>	<u>5.4</u>	<u>2.4</u>
			2,195,855.62		2,714,227.84	19.9	2.8
HEALTH CARE							
6,200	Thermo Fisher Scientific Inc	35.88	222,473.18	44.97	278,814.00	2.0	0.0
11,800	UnitedHealth Group Inc	54.68	<u>645,181.50</u>	50.68	<u>598,024.00</u>	<u>4.4</u>	<u>1.3</u>
			867,654.68		876,838.00	6.4	0.9
FINANCIAL SERVICES							
18,100	AON Corp	36.45	659,812.24	46.80	847,080.00	6.2	1.3
14,900	Berkley W R Corp	23.65	352,378.76	34.39	512,411.00	3.8	0.9

Eagle Capital Management, LLC
PORTFOLIO APPRAISAL
WT Grant Foundation

December 31, 2011

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
4,074	Goldman Sachs Group Inc	126.97	517,270.83	90.43	368,411.82	2.7	1.5
8,100	Loews Corp	32.00	259,221.33	37.65	304,965.00	2.2	0.7
12,600	Progressive Corp	23.45	295,464.80	19.51	245,826.00	1.8	2.1
			2,084,147.96		2,278,693.82	16.7	1.3
TECHNOLOGY							
11,700	Altera Corporation	22.75	266,197.93	37.10	434,070.00	3.2	0.9
5,500	Fidelity National Information Services Inc	18.54	101,960.10	26.59	146,245.00	1.1	0.8
545	Google Inc - Cl A	532.87	290,415.08	645.90	352,015.50	2.6	0.0
27,100	Microsoft Corp	30.18	817,760.26	25.96	703,516.00	5.2	3.1
5,200	Oracle Systems	25.61	133,178.76	25.65	133,380.00	1.0	0.9
			1,609,512.13		1,769,226.50	13.0	1.6
TELECOMMUNICATIONS							
15,300	Vodafone Group PLC ADR	23.04	352,562.49	28.03	428,859.00	3.1	5.1
			352,562.49		428,859.00	3.1	5.1
COMMON STOCK Total			11,041,331.43		13,196,707.16	96.6	1.8
ACCRUED INCOME					595.00		
TOTAL PORTFOLIO			11,502,652.22		13,658,622.95		1.7



EIN # 13-1624021

SILVERCREST
ASSET MANAGEMENT GROUP

ACCOUNT SUMMARY
W. T. Grant Foundation
December 31, 2011

Asset Class	Market Value
CASH & MONEY FUNDS	247,015
EQUITIES	12,383,043
TOTAL PORTFOLIO	12,630,058



EIN # 13-1624021

SILVERCREST
ASSET MANAGEMENT GROUP

EQUITY HOLDINGS REPORT

W. T. Grant Foundation

December 31, 2011

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Equity	Annual Income	Yield (%)
COMMON STOCK								
CONSUMER DISCRETIONARY & SERVICES								
17,100	AFC ENTERPRISES INC COM	10.00	171,052	14.70	251,370	2.0	0	0.00
7,600	DREW INDS INC COM NEW	25.85	196,474	24.53	186,428	1.5	0	0.00
10,000	MAIDENFORM BRANDS INC COM	16.19	161,901	18.30	183,000	1.5	0	0.00
7,500	MATTHEWS INTL CORP CL A	34.75	260,661	31.43	235,725	1.9	2,700	1.15
			790,087		856,523	6.9	2,700	0.32
CONSUMER STAPLES								
6,300	CORE MARK HOLDING CO INC COM	27.68	174,372	39.60	249,480	2.0	4,284	1.72
5,200	J & J SNACK FOODS CORP COM	46.31	240,837	53.28	277,056	2.2	2,704	0.98
4,300	LANCASTER COLONY CORP COM	51.64	222,058	69.34	298,162	2.4	6,192	2.08
			637,268		824,698	6.7	13,180	1.60
ENERGY								
8,200	ROSETTA RESOURCES INC COM	21.56	176,824	43.50	356,700	2.9	0	0.00
10,700	SWIFT ENERGY CO COM	28.96	309,917	29.72	318,004	2.6	0	0.00
			486,740		674,704	5.4	0	0.00
FINANCIAL SERVICES								
17,800	DUFF & PHELPS CORP NEW CL A	14.39	256,225	14.50	258,100	2.1	5,696	2.21
7,200	EASTGROUP PPTY INC COM	30.90	222,461	43.48	313,056	2.5	14,976	4.78
19,700	FIRSTMERIT CORP COM	19.15	377,205	15.13	298,061	2.4	12,608	4.23
4,000	HIGHWOODS PPTYS INC COM	29.15	116,590	29.67	118,680	1.0	6,800	5.73
18,100	HORACE MANN EDUCATORS CORP NEW COM	15.89	287,567	13.71	248,151	2.0	9,412	3.79
6,250	IBERIABANK CORP COM	39.17	244,796	49.30	308,125	2.5	8,500	2.76
10,800	INDEPENDENT BANK CORP MASS COM	23.87	257,837	27.29	294,732	2.4	8,208	2.78
4,600	MID-AMER APT CMNTYS INC COM	54.17	249,167	62.55	287,730	2.3	12,144	4.22
6,800	PROSPERITY BANCSHARES INC COM	25.57	173,889	40.35	274,380	2.2	5,304	1.93
13,600	PROTECTIVE LIFE CORP COM	22.23	302,267	22.56	306,816	2.5	8,704	2.84
			2,488,003		2,707,831	21.9	92,352	3.41



EIN # 13-1624021

SILVERCREST
ASSET MANAGEMENT GROUP

EQUITY HOLDINGS REPORT

W. T. Grant Foundation

December 31, 2011

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Equity	Annual Income	Yield (%)
HEALTH CARE								
4,500	ANALOGIC CORP COM PAR \$0.05	53.50	240,732	57.32	257,940	2.1	1,800	0.70
6,500	CANTEL MEDICAL CORP COM	16.58	107,750	27.93	181,545	1.5	910	0.50
5,500	ICU MED INC COM	44.43	244,384	45.00	247,500	2.0	0	0.00
6,400	INVACARE CORP COM	25.12	160,755	15.29	97,856	0.8	320	0.33
4,400	WEST PHARMACEUTICAL SVSC INC COM	39.71	174,712	37.95	166,980	1.3	3,168	1.90
			928,334		951,821	7.7	6,198	0.65
MATERIALS & PROCESSING								
16,600	GLATFELTER COM	11.93	198,043	14.12	234,392	1.9	5,976	2.55
10,000	HEXCEL CORP NEW COM	16.85	168,466	24.21	242,100	2.0	0	0.00
5,600	SCHNITZER STL INDS CL A	48.45	271,329	42.28	236,768	1.9	381	0.16
7,500	SCHULMAN A INC COM	24.31	182,353	21.18	158,850	1.3	5,100	3.21
5,200	SENSIENT TECHNOLOGIES CORP COM	28.10	146,126	37.90	197,080	1.6	4,368	2.22
			966,317		1,069,190	8.6	15,825	1.48
PRODUCER DURABLES								
8,200	ALBANY INTL CORP CL A	22.51	184,543	23.12	189,584	1.5	4,264	2.25
17,800	ALTRA HOLDINGS INC COM	10.06	179,087	18.83	335,174	2.7	0	0.00
7,400	APPLIED INDL TECHNOLOGIES INC COM	33.33	246,635	35.17	260,258	2.1	5,624	2.16
7,300	ASTEC INDS INC COM	31.12	227,159	32.21	235,133	1.9	0	0.00
4,700	BRADY CORP CL A	16.55	77,785	31.57	148,379	1.2	3,478	2.34
10,700	EMCOR GROUP INC COM	27.80	297,509	26.81	286,867	2.3	2,140	0.75
6,000	LITTELFUSE INC COM	25.99	155,919	42.98	257,880	2.1	4,320	1.68
6,900	MINE SAFETY APPLIANCES CO COM	27.50	189,774	33.12	228,528	1.8	7,176	3.14
10,800	MISTRAS GROUP INC COM	11.10	119,862	25.49	275,292	2.2	0	0.00
6,200	TAL INTL GROUP INC COM	32.26	200,024	28.79	178,498	1.4	12,896	7.22
5,100	TELEDYNE TECHNOLOGIES INC COM	48.29	246,295	54.85	279,735	2.3	0	0.00
16,100	US ECOLOGY INC COM	16.64	267,932	18.78	302,358	2.4	11,592	3.83
			2,392,524		2,977,686	24.0	51,490	1.73
TECHNOLOGY								
9,000	ACI WORLDWIDE INC COM	23.74	213,660	28.64	257,760	2.1	0	0.00



EIN # 13-1624021

SILVERCREST
ASSET MANAGEMENT GROUP

EQUITY HOLDINGS REPORT

W. T. Grant Foundation

December 31, 2011

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Equity	Annual Income	Yield (%)
12,100	FEI CO COM	21.44	259,415	40.78	493,438	4.0	0	0.00
8,000	PLEXUS CORP COM	25.02	200,142	27.38	219,040	1.8	0	0.00
8,100	SCANSOURCE INC COM	26.67	216,065	36.00	291,600	2.4	0	0.00
8,200	STANDARD MICROSYSTEMS CORP COM	16.94	138,938	25.77	211,314	1.7	0	0.00
			1,028,220		1,473,152	11.9	0	0.00
UTILITIES & TELECOMMUNICATIONS								
6,100	MGE ENERGY INC COM	40.11	244,655	46.77	285,297	2.3	9,335	3.27
11,600	PORTLAND GEN ELEC CO COM NEW	23.90	277,232	25.29	293,364	2.4	12,296	4.19
7,599	UIL HLDG CORP COM	23.78	180,698	35.37	268,777	2.2	13,131	4.89
			702,584		847,438	6.8	34,763	4.10
			10,420,077		12,383,043	100.0	216,507	1.75
	TOTAL MANAGED EQUITY		10,420,077		12,383,043	100.0	216,507	1.75

Wasatch Advisors
PORTFOLIO APPRAISAL
 William T. Grant Foundation
 Small Cap Growth
 12/31/2011

Cusip/Sedol	Security Symbol	Quantity	Security	Price	Market Value
Common Stock - United States					
002567105	abax	4973	Abaxis Inc	27.67	137,602.91
03232P405	amsg	3009	Amsurg Corp	26.04	78,354.36
03236M101	amrs	1675	Amyris Inc	11.54	19,329.50
034754101	angi	4619	Angie's List Inc	16.10	74,365.90
09578R103	nile	3905	Blue Nile	40.88	159,636.40
168615102	chs	7685	Chico's FAS Inc	11.14	85,610.90
192446102	ctsh	2877	Cognizant Technology Solutions Corp.	64.31	185,019.87
205306103	cpsj	2022	Computer Programs & Systems Inc.	51.11	103,344.42
206708109	cnqr	3766	Concur Technologies Inc.	50.79	191,275.14
217204106	cpvt	11177	Copart Inc	47.89	535,266.53
12618T105	crai	3452	CRA International Inc	19.84	68,487.68
242309102	trak	6898	Dealertrack Holdings Inc	27.26	188,039.48
252131107	dxcm	4184	Dexcom Inc	9.31	38,953.04
262037104	drq	3005	Dril-Quip	65.82	197,789.10
30063P105	exas	15285	Exact Sciences Corp	8.12	124,114.20
302081104	exls	3046	Exlservice Holdings Inc	22.37	68,139.02
303075105	fds	952	FactSet Research Systems Inc	87.28	83,090.56
34385P108	fldm	4880	Fluidigm Corp	13.16	64,220.80
36112J107	fio	1015	Fusion-io Inc	24.20	24,563.00
384109104	ggg	4171	Graco Inc.	40.89	170,552.19
422806109	hei	728	Heico Corp.	58.48	42,573.44
422806208	hei-a	8736	Heico Corp - Cl A	39.35	343,761.60
42833L108	hgg	3199	hhgregg Inc	14.45	46,225.55
428567101	hibb	8068	Hibbett Sports Inc.	45.18	364,512.24
42983D104	one	6930	Higher One Holdings Inc.	18.44	127,789.20
43365Y104	hitt	4530	Hittite Microwave Corp.	49.38	223,691.40
443320106	hubg	4309	Hub Group Inc	32.43	139,740.87
445658107	jbht	3205	Hunt (JB) Transport Services Inc	45.07	144,449.35
45167R104	idx	2290	Idex Corp.	37.11	84,981.90
45031X204	ista	6526	Ista Pharmaceuticals Inc.	7.05	46,008.30
499064103	knx	36311	Knight Transportation Inc.	15.64	567,904.04
53217R207	ltm	7875	Life Time Fitness Inc	46.75	368,156.25
501889208	lkqx	12483	LKQ Corp	30.08	375,488.64
543524300	loop	4166	Loopnet Inc	18.28	76,154.48
58502B106	md	2395	Mednax Inc.	72.01	172,463.95
610236101	mnro	4893	Monro Muffler Brake Inc	38.79	189,799.47
553530106	msm	7985	MSC Industrial Direct Co - A	71.55	571,326.75
55354G100	msci	9255	MSCI Inc - A	32.93	304,767.15
55402X105	mwiv	2211	MWI Veterinary Supply Inc	66.44	146,898.84
62855J104	mygn	3274	Myriad Genetics Inc	20.94	68,557.56
64118Q107	n	5755	NetSuite Inc	40.55	233,365.25
665531109	nog	4380	Northern Oil And Gas Inc	23.98	105,032.40
67103H107	orly	3680	O'Reilly Automotive Inc	79.95	294,216.00
705560100	peet	5076	Peets Coffee & Tea Inc	62.68	318,163.68
73179V103	ppo	3235	Polypore International Inc	43.99	142,307.65
739276103	powi	14227	Power Integrations Inc	33.16	471,767.32
75606N109	rp	4563	RealPage Inc	25.27	115,307.01
76122Q105	recn	11315	Resources Connection Inc	10.59	119,825.85
781295100	rue	6001	Rue21 Inc	21.60	129,621.60
800677106	sgmo	5335	Sangamo BioSciences Inc	2.84	15,151.40
80908T101	sqi	5497	SciQuest Inc.	14.27	78,442.19
812578102	sgen	6175	Seattle Genetics Inc/WA	16.72	103,215.13

81763U100	srev	6833 ServiceSource International Inc.	15 69	107,209.77
82568P304	sfly	2206 Shutterfly Inc	22 76	50,208.56
826919102	slab	4215 Silicon Laboratories Inc	43 42	183,015.30
83616T108	fire	6980 Sourcefire Inc	32.38	226,012.40
87162H103	synt	2470 Syntel Inc	46.77	115,521.90
878377100	tech	2497 Techne Corp	68.26	170,445.22
88162G103	ttek	7815 Tetra Tech Inc.	21 59	168,725 85
90385D107	ulti	8746 Ultimate Software Group Inc	65 12	569,539 52
930059100	wdr	2865 Waddell & Reed Financial	24 77	70,966.05
941053100	wcn	6952 Waste Connections Inc.	33 14	230,389.28
989817101	zumz	4537 Zumiez Inc	27.76	125,947 12

11,147,402 43

Foreign Stock - US Exchange - United States

767744105	rba	3225 Ritchie Bros Auctioneers Inc.	22.08	71,208 00
85472N109	stn	6115 Stantec Inc.	27.10	165,716 50
893662106	tga	6550 Transglobe Energy Corp.	7.90	51,745 00
N93540107	vprr	5444 Vistaprint Ltd.	30.60	166,586 40

455,255.90

American Depository Receipts ADR - United States

40415F101	hdb	12105 HDFC Bank Ltd ADR	26 28	318,119 40
45103T107	iclr	10281 Icon PLC SP ADR	17 11	175,907 91
67107W100	oim	6088 O2Micro International Ltd. - ADR	3 99	24,291 12

518,318.43

Cash - United States

cash	cash	Cash		649,826.93
divacc	divacc	Dividend Accrual Account		1,777.31

651,604 24

TOTAL PORTFOLIO

12,772,581.00

FORM 990-PF	OTHER ASSETS	STATEMENT	9
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	56,023.	76,034.	76,034.
PREPAID FEDERAL EXCISE TAX	49,000.	210,000.	210,000.
TOTAL TO FORM 990-PF, PART II, LINE 15	105,023.	286,034.	286,034.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	10
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
POSTRETIREMENT BENEFIT OBLIGATION	2,756,994.	2,337,513.
DEFERRED FEDERAL EXCISE TAX	1,430,000.	995,000.
DEFERRED RENT	444,048.	497,246.
TOTAL TO FORM 990-PF, PART II, LINE 22	4,631,042.	3,829,759.

Part 3 - Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2011

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2010	Awarded in 2011	Rescinded in 2011	Paid in 2011	2012	2013	2014	2015	2016	2017 on	Total Unpaid
7010 - Research & Other Grants																	
1	6559	Arizona State University Experimental Program To Evaluate Court-Based Services for Divorcing Families Sanford Braver, sanford.braver@asu.edu	Sanford Braver Prevention Research Center P.O. Box 876005 Tempe, AZ 85287-6005	Educational	86-6051042	12/11/07	24,164	0		24,164	0	0	0	0	0	0	0
2	8154	Clark University In Search of Structure: A Theory-Based, Mixed Methods Examination of Parental Structure in Families of Young Adolescents Wendy Grolnick, wgrolnick@clarku.edu	Michelle Bates 950 Main Street Worcester, MA 01106	Educational	04-2111203	10/11/07	24,940	0		24,940	0	0	0	0	0	0	0
3	9159	Cornell University The Role of Youth Settings in Young Adult Development The Ecological Context of Rural Poverty Gary Evans, gwe1@cornell.edu	Gary Evans College of Human Ecology E306 Martha Van Rensselaer Hall Ithaca, NY 14853-4401	Educational	15-0532082	10/10/08	247,771	0		120,281	127,490	0	0	0	0	0	127,490
4	9317	The Trustees of the University of Pennsylvania Low-Income Youth, Neighborhoods, and Housing Mobility in Baltimore Kathryn Edin, kathy_edin@ksg.harvard.edu	Leona Joseph Office of Research Services 3451 Walnut Street, Rm. P-221 Philadelphia, PA 19104-6205	Educational	23-1352685	3/27/09	120,069	0		120,069	0	0	0	0	0	0	0

Part 3 - Grants and Contribution Paid During the Year or Approved for Future Payment
December 31, 2011

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5	9333	University of California, Los Angeles Everyday Family Life and Susceptibility to Upper Respiratory Infections Theodore Robles, robes@psych.ucla.edu	Amy Felix UCLA Remittance Center 10920 Wilshire Boulevard, Suite 107 Los Angeles, CA 90095-1406	Educational	95-6006143	10/10/08	154,143	25,000		154,143	25,000	0	0	0	0	0	25,000
6	9507	The President and Fellows of Harvard College Spencer-WTGF RFP. Improving the Measurement of Classroom Mathematics Instruction Heather Hill, heather_hill@harvard.edu	Hector Aponte Harvard University Holyoke Center 1350 Massachusetts Ave., Suite 600 Cambridge, MA 02138	Educational	04-2103580	10/10/08	99,396	0		99,396	0	0	0	0	0	0	0
7	9663	Regents of the University of California Spencer-WTGF RFP. Measuring Quality Assessment in Science Classrooms through Artifacts and Self-Reports Jose Felipe Martinez, jfmrz@ucla.edu	Evelyn Balabis UCLA ORA-EFM Box 951406, 11000 Kinross Bldg., Ste 102 Los Angeles, CA 90095-1406	Educational	95-6006143	10/10/08	59,756	0		59,756	0	0	0	0	0	0	0
8	9792	Case Western Reserve University Violence, Sleep, and Child Health James Spilsbury, jcspls@yahoo.com	Richard Sohn 11400 Euclid Avenue, Suite 2908 School of Medicine, W-175 10900 Euclid Avenue Cleveland, OH 44106-4919	Educational	34-1018992	6/11/09	80,807	0	-63,099	17,708	0	0	0	0	0	0	0

Part 3 - Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2011

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9	9807	University of Wisconsin, Madison Examining the Importance of Health Spillovers Between Siblings: Magnitudes and Mechanisms Barbara Wolfe, wolfe@lafollette.wisc.edu	Stephanie Grey Research and Sponsored Programs 21 North Park Street, Suite 6401 Madison, WI 53715	Educational	39-0743975	10/23/09	237,110	0		128,159	108,951	0	0	0	0	0	108,951
10	9827	University of Texas at Austin Early Social Settings and Pathways to Economic Opportunity in Uncertain Times Robert Crosnoe, crosnoe@austin.utexas.edu	Sylvia Celedon Population Research Center 1 University Station, G1800 Austin, TX 78712	Educational	74-6000203	3/26/09	210,625	0		157,484	53,141	0	0	0	0	0	53,141
11	9844	The Pennsylvania State University The Effects of a Workplace Intervention on the Family Settings and Health of Employees' Children Susan McHale, x2u@psu.edu	Jerome Itinger 201 Henderson Building University Park, PA 16802	Educational	24-6000376	3/27/09	235,267	0		150,732	84,535	0	0	0	0	0	84,535

Form 990PF - Part XV Supplementary Information

Part 3 - Grants and Contribution Paid During the Year or Approved for Future Payment
December 31, 2011

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2010	Awarded in 2011	Rescinded in 2011	Paid in 2011	2012	2013	2014	2015	2016	2017 on	Total Unpaid
12	10174	Regents of the University of California Understanding Social Network Structure in Schools Under Corrective Action A Longitudinal Comparative Analysis of Research Definition Use and Diffusion in Urban Districts Alan Daly, ajdaly@ucsd.edu	Alan Daly UCSD - Cashiers Office MC 0009 9500 Gilman Drive La Jolla, CA 92093-0009	Educational	95-6006144	8/4/09	0	559,916		207,575	198,989	153,352	0	0	0	0	352,341
13	10259	Society for Research in Child Development SRCDCongressional Fellowship Program Lonnie Sherrod, sherrod@srcd.org	Lonnie Sherrod 2950 S State Street Suite 401 Ann Arbor, MI 48104	Scientific	35-6005842	6/11/09	129,000	25,000		154,000	0	0	0	0	0	0	0
14	10367	Stanford University Spencer-WTGF RFP 2009 Refining and Validating a Measure of Classroom Quality for English Language Learners Claude Goldenberg, cgoldenb@stanford.edu	Csilia Csaplar Office of Sponsored Research 340 Panama Street Stanford, CA 94305	Educational	28-8742586	6/11/09	30,320	0		30,320	0	0	0	0	0	0	0
15	10489	The Trustees of Columbia University in the City of New York Small Class Sizes and Health: Causality, Mechanisms, and Lessons for Policy Peter Muenning, pm124@columbia.edu	Lynnette Arias The Trustees of Columbia University Sponsored Projects Administration P O Box 29789 New York, NY 10087-9789	Educational	13-5598093	10/23/09	53,026	0		53,026	0	0	0	0	0	0	0

Part 3 - Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2011

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2010	Awarded in 2011	Rescinded in 2011	Paid in 2011	2012	2013	2014	2015	2016	2017 on	Total Unpaid
16	10604	New York University The Role of Settings on Relational and Academic Engagement for Latino Community College Students Carola Suarez-Orozco, cso2@nyu.edu	Joanne Goldstein Sponsored Program Accounting 726 Broadway, Rm #938 New York, NY 10013	Educational	13-5562308	6/15/10	248,291	0		248,291	0	0	0	0	0	0	0
17	10620	University of Pennsylvania State Education Agency Use of Research Evidence to Improve Schooling for Youth Margaret Goertz, pegg@gse.upenn.edu	Heather Lewis The Office of Research Services 3451 Walnut Street Franklin Bldg, Suite P221 Philadelphia, PA 19104	Educational	23-1352685	6/15/10	330,146	0		275,098	55,048	0	0	0	0	0	55,048
18	10648	University of Southern California Innovation and the Use of Research Evidence in Public Youth-Serving Agencies Phase I Lawrence Palinkas, palinkas@usc.edu	Cindy Lee Sponsored Projects Accounting 3500 S Figuero Street Los Angeles, CA 90089-8001	Educational	95-1642394	12/1/08	254,202	0		177,925	76,277	0	0	0	0	0	76,277
19	10676	MDRC Changing Familial Processes to Promote Youths' Well-Being: An Embedded Daily Diary Study of Family Life JoAnn Hsueh, JoAnn.Hsueh@mdrc.org	Lorraine Karlen 16 East 34th Street, 19th Floor New York, NY 10016	Scientific	23-7379473	10/23/09	357,280	0		252,440	104,840	0	0	0	0	0	104,840

Part 3 - Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2011

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20	10681	University of Virginia Development and Validation of Scalable, Multi-Method Approaches to Measuring Teacher-Student Interactions Jason Downer, jd2fe@virginia.edu	Gerald Kane UVA Office of Sponsored Programs P O Box 400195 Charlottesville, VA 22904-4195	Educational	54-6001796	6/11/09	23,323	0		23,323	0	0	0	0	0	0	0
21	10909	Trustees of Boston College Health Risk Trajectories Across Adolescence Understanding Gender Differences Rebekah Coley, coleyre@bc.edu	Andrea Morris Boston College 140 Commonwealth Avenue Chestnut Hill, MA 02467	Educational	04-2103545	3/26/10	267,677	0		131,061	136,616	0	0	0	0	0	136,616
22	10914	The Board of Trustees University of Illinois Development of Self- Direction in Youth-Program- Family Interaction Systems. Latino and Non-Latino Adolescents Reed Larson, larsonr@illinois.edu	Sandra Moulton Univ of Illinois, Grant & Contracts PO Box 4610 Springfield, IL 62708- 4610	Educational	38-6006309	3/26/10	401,680	0		239,703	161,977	0	0	0	0	0	161,977
23	10935	University of California, Santa Cruz Organizing Schools and Classrooms to Engage Latina/o Youth in Academically Challenging Work Betty Achinstein, bettyach@ucsc.edu	Suzanne Ziegler University of California, Santa Cruz Office of Sponsored Projects 1156 High Street Santa Cruz, CA 95064	Educational	94-1539563	3/26/10	387,549	0		191,329	196,220	0	0	0	0	0	196,220

Part 3 - Grants and Contribution Paid During the Year or Approved for Future Payment

December 31, 2011

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24	11034	Dartmouth College Using Evidence to Improve Medicaid Mental Health Services for Massachusetts Children and Youth Joanne Nicholson, joanne.nicholson@dartmouth.edu	Aaron Clough Office of Sponsored Projects 11 Rope Ferry Road, #6210 Hanover, NH 03755- 1404	Educational	02-02222111	6/15/10	297,950	0		0	297,950	0	0	0	0	0	297,950
25	11113	The Regents of the University of California Research Use RFP 2009: Policy Ideas, Entrepreneurs, and Education Research Lorraine McDonnell, mcdonnell@polisci.ucsb.edu	Tracy Coy University of California, Santa Barbara SAASB Building, Room 1212 Santa Barbara, CA 93106-2003	Educational	95-6006145	6/15/10	232,111	0		232,111	0	0	0	0	0	0	0
26	11114	University of Washington Research Use as Learning: The Case of School District Central Offices Meredith Honig, mihonig@u.washington.edu	Lynne Chromister Grant and Contract Accounting 12455 Collections Drive Chicago, IL 60693	Educational	91-6001537	6/15/10	383,338	0		192,006	191,332	0	0	0	0	0	191,332
27	11414	Tufts Medical Center Fostering Evidence Use in Child Welfare Policies Regarding Psychotropic Medications Laurel Leslie, lleslie@tuftsmedicalcenter.org	Frederick Frankhauser 800 Washington Street, #817 Boston, MA 02111	Educational	04-3400617	12/14/10	405,643	0		207,382	198,261	0	0	0	0	0	198,261

Part 3 - Grants and Contribution Paid During the Year or Approved for Future Payment

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28	11456	Portland State University Procedures that Optimize the Reliability and Validity of Classroom Observations Andrew Mashburn, mashburn@pdx.edu	Karena Bayruns PO Box 751 Portland, OR 97207-0751	Educational	54-6001796	10/14/10	224,388	0		138,568	85,820	0	0	0	0	0	85,820
29	11530	Indiana University School Disciplinary Climate and Educational Outcomes for African American Students Phase II, School-Level Analyses Russell Skiba, skiba@indiana.edu	Russell Skiba Office of Research Administration P O Box 66057 Indianapolis, IN 46266-6057	Educational	35-6001673	6/15/10	463,929	0		463,929	0	0	0	0	0	0	0
30	11547	Wellesley College APT Validation Study Phase 1. Identifying and Minimizing Measurement Error Allison Tracy, atracy@wellesley.edu	Gretchen Kemp Eckert Wellesley Centers for Women 106 Central Street Wellesley, MA 02481-8203	Educational	04-2103637	6/15/10	0	24,500		24,500	0	0	0	0	0	0	0
31	11617	Boston College Housing Contexts and Youth Development within Urban Low-Income Families Rebekah Coley, coleyre@bc.edu	Anndrea Morris Office of Sponsored Programs 36 College Road Chestnut Hill, MA 02467	Educational	04-2103545	10/15/10	324,841	0		162,043	162,798	0	0	0	0	0	162,798
32	11645	Mass General Hospital - Research Archiving Data from a 70-Year Longitudinal Study of Human Development Robert Waldinger, rwaldinger@partners.org	Robert Waldinger Research Management P O Box 414876 Boston, MA 02241-4876	Charitable	04-2697983	12/22/09	43,475	24,956		0	68,431	0	0	0	0	0	68,431

Part 3 - Grants and Contribution Paid During the Year or Approved for Future Payment

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33	11696	Higher Achievement Program Challenging Underserved Children to Achieve Academic Excellence Jean Grossman, jgrossma@Princeton.EDU	Ross Craig 1701 K Street, NW Suite 1000 Washington, DC 20006	Educational	52-1383374	3/26/10	52,343	0		52,343	0	0	0	0	0	0	0
34	180042	The University of Texas, Austin The Motivational and Learning Benefits of Autonomy-Supportive Classroom Practices Erika Patall, erika.patall@mail.utexas.edu	Henrike de Haas Office of Accounting, Contract & Grants P O Box 7159 Austin, TX 78713	Educational	74-6000203	6/15/11	0	92,684		0	92,684	0	0	0	0	0	92,684
35	180113	American Institutes for Research Assessing the Viability of Staff Surveys as a Measure of Afterschool Program Quality Neil Naftzger, nnaftzger@air.org	Nilva da Silva 1000 Thomas Jefferson Street, NW Washington, DC 20007	Charitable	25-0965219	3/25/11	0	125,000		71,827	53,173	0	0	0	0	0	53,173
36	180140	Northwestern University The Causes of Truancy and Dropout: A Mixed-Methods Experimental Study in Chicago Public Schools Jonathan Guryan, j-guryan@northwestern.edu	Susan Ross Northwestern University Office for Sponsored Research 633 Clark St, Crown Center Rm. 2-502 Evanston, IL 60208-1110	Educational	36-2167817	6/15/11	0	597,811		149,972	316,382	131,457	0	0	0	0	447,839

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37	180144	New York University Crime, Context and Academic Performance Amy Ellen Schwartz, aes1@nyu.edu	Richard Louth Director, Office of Sponsored Programs 665 Broadway, Suite 801 New York, NY 10012	Educational	13-5562308	6/15/11	0	300,000		148,251	151,749	0	0	0	0	0	151,749
38	180254	The Brookings Institution Research Use RFP 2010. Understanding the Obama Plan for Growing Evidence-Based Policies Ron Haskins, rhaskins@brookings.edu	Sabrina Fisher 1775 Massachusetts Avenue, NW Washington, DC 20036	Scientific	53-0196577	6/15/11	0	300,000		150,000	150,000	0	0	0	0	0	150,000
39	180256	University of Washington Research Use RFP 2010 Networks, Organizational Culture, and Limited Differences Examining the Use of Research David Takeuchi, dt5@uw.edu	Kirsten DeFries Grant and Contract Accounting Research Accounting & Analysis 3917 University Way NE, Rm 150 Seattle, WA 98195-1122	Educational	91-6001537	6/15/11	0	158,496		158,496	0	0	0	0	0	0	0
40	180261	University of Illinois at Urbana-Champaign Research Use RFP 2010 How Do Intermediary Organizations Promote Research Evidence for Educational Policymaking? Christopher Lubienksi, club@illinois.edu	Walter Knorr 1901 S. First Street, Suite A Champaign, IL 61820-7406	Educational	45-6372854	6/15/11	0	607,052		209,966	195,775	201,311	0	0	0	0	397,086

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41	180267	Northwestern University The Role of Developmental Research Evidence in the Juvenile Justice System, its Uses and Effects Jeannette Colyvas, J-colyvas@northwestern.edu	Susan Ross Office for Sponsored Research 633 Clark Street Rebecca Crown Center 2-502 Evanston, IL 60208-1110	Educational	36-2167817	12/9/10	24,477	0		24,477	0	0	0	0	0	0	0
42	180276	Yale University Toward Improving Settings Serving Youth with Emotional Disturbances Measuring Social Processes in Special Education Susan Rivers, susan_rivers@yale.edu	Nancy Kendrick Grant and Contract Financial Administration P.O. Box 1873 New Haven, CT 06508-1873	Educational	06-0646973	6/15/11	0	336,198		170,990	165,208	0	0	0	0	0	165,208
43	180298	The Pennsylvania State University Career Programming in Out-of-School Time Kathryn Hynes, kbh13@psu.edu	James Mattern Pennsylvania State University 227 W Beaver Avenue, Suite 401 State College, PA 16801-4819	Educational	24-6000376	12/14/10	25,000	0		25,000	0	0	0	0	0	0	0
44	180476	University of California - Santa Barbara Understanding Processes of Crime and Desistance Among Gang Associated Delinquent Youths Victor Rios, vrios@soc.ucsb.edu	Lynne Van der Kamp Office of Research 3227 Cheadle Hall Santa Barbara, CA 93106	Educational	95-6006145	10/21/11	0	305,019		0	203,337	101,682	0	0	0	0	305,019

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45	180490	Ohio State University Activity Space, Social Network, and Community Influences on Adolescent Risk Christopher Browning, browning.90@sociology.osu.edu	Laurie Rosenberg Accounts Receivable - 4th Floor 1960 Kenny Road Columbus, OH 43210	Educational	31-6401599	10/21/11	0	599,952		0	492,070	56,143	51,739	0	0	0	599,952
46	180509	Johns Hopkins Bloomberg School of Public Health Observing the Setting-level Impact of a High School Behavioral Change Intervention: A 60 School Randomized Trial Catherine Bradshaw, cbradsha@jhsph.edu	Scott Hubbard Hampton House, Rm. #835 624 North Broadway Baltimore, MD 21205	University	52-0595110	10/21/11	0	750,000		409,911	293,703	46,386	0	0	0	0	340,089
47	180718	University of British Columbia How Volunteer Programs affect Health and Well-being in Low-Income Youth Edith Chen, echen@psych.ubc.ca	Evelyn Miguel Office of Financial Services 305-2075 Westbrook Mall Vancouver, BC V6T 1Z1	Educational	98-6001255	6/15/11	0	25,000		25,000	0	0	0	0	0	0	0
48	180754	The University of Chicago Proposal for an Implementation and Outcomes Evaluation of California's AB 12 Mark Courtney, markc@uchicago.edu	Nancy Gormley 1427 East 60th Street Chicago, IL 60637	Educational	36-2177139	5/27/11	0	25,000		25,000	0	0	0	0	0	0	0

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49	180792	Trustees of the University of Pennsylvania Principal Transitions: A Longitudinal, Multilevel Social Network Analysis Katherine Klein, kleink@wharton.upenn.edu	Adam Rifkind PO Box 785541 Philadelphia Pennsylvania, PA 19178 5541	Educational	23-1352685	5/26/11	0	24,990		16,675	8,315	0	0	0	0	0	8,315
50	181026	University of Tennessee Research Foundation Establishing National Child Welfare Agency Norms for the Organizational Social Context (OSC) Measurement System Charles Glisson, cglisson@utk.edu	Samantha Jeffers 211 Conference Center Building 600 Henley Street Knoxville, TN 37996-4122	Educational	10-0247065	8/29/11	0	24,904		24,904	0	0	0	0	0	0	0
51	181030	President and Fellows of Harvard College Investigating the Malleability of Teacher Talk in Urban Middle School Classrooms Nonie Lesaux, lesauxno@gse.harvard.edu	Marc Todesco P O Box 415649 Boston, MA 02241-5649	Educational	04-2103580	8/29/11	0	24,973		24,973	0	0	0	0	0	0	0
52	181144	The Board of Regents of the University of Wisconsin System Evidence and Education Policy in an Age of Accountability Robert Asen, rbasen@wisc.edu	Linda Lucey Communication Arts University of Wisconsin-Madison 821 University Avenue Madison, WI 53706	Educational	39-6006492	10/6/11	0	25,000		0	25,000	0	0	0	0	0	25,000

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53	181182	New York University Contexts That Support Effective Teaching in NYC Schools William Marinell, william.marinell@nyu.edu	Joanne Goldstein Office of Sponsored Programs Accounting 726 Broadway, 9th Floor New York, NY 10003	Educational	13-5562308	12/23/11	0	0		0	0	0	0	0	0	0	0
54	181189	Western Michigan University Tracking the Research Evidence from Group Randomized Trials in Education Jessica Spybrook, jessica.spybrook@wmich.edu	Dawn Nelson 1903 W Michigan Avenue Kalamazoo, MI 49008- 5425	Educational	38-6007327	12/22/11	0	24,057		0	24,057	0	0	0	0	0	24,057
55	12120	Nurse-Family Partnership State and Local Policies Regarding Implementation of Nurse-Family Partnership and their Impact on Participant Retention Kammie Monarch, zach.lynot@nursefamilypart nership.org	Paul Tosetti 1900 Grant St Suite 400 Denver, CO 80203- 4304	Charitable	20-0234163	10/15/10	25,000	0		25,000	0	0	0	0	0	0	0
56	180128	EdBoost Education Corporation Proposal to Integrate Targeted Academic Help into a Community Afterschool Program Tiffani Chin, tiffani@edboost.org	Tiffani Chin 3300 Overland Avenue #202 Los Angeles, CA 90034	Scientific	11-3649104	12/14/10	25,000	0		25,000	0	0	0	0	0	0	0
	Total	7010 - Major Grants					6,504,037	5,005,505	(68,099)	6,169,247	4,505,129	690,331	51,739	0	0	0	5,247,199

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7011 - William T. Grant Scholars																	
1	7936	Arizona State University The Determinants of Mexican-Origin Adolescents' Participation in Organized Activities The Role of Culture, Settings, and the Individual Sandra Simpkins, sandra.simpkins@asu.edu	Vicki Krell Box 873503 Arizona State University Office of Research and Sponsored Projects Administration Phoenix, AZ 85287-3503	Educational	86-6051042	3/22/07	70,000	0		70,000	0	0	0	0	0	0	0
2	7960	The Regents of the University of California The Role of Community-Based Organizations in the Lives of Immigrant and Second-Generation Youth Dina Okamoto, dgokamoto@ucdavis.edu	Dina Okamoto Cashier's Office University of California Davis PO Box 989062 West Sacramento, CA 95798-9062	Educational	94-6036494	3/22/07	63,804	0		63,804	0	0	0	0	0	0	0
3	8054	President and Fellows of Harvard College Language Diversity and Literacy Development: Increasing Opportunities-to-Learn in Urban Middle Schools Nonie Lesaux, lesauxno@gse.harvard.edu	Hector Aponte Office for Sponsored Programs Holyoke Center, Suite 600 1350 Massachusetts Avenue Cambridge, MA 02138	Educational	04-2103580	3/22/07	74,072	0		74,072	0	0	0	0	0	0	0
4	8061	Duke University Marriage and Parenthood in the Lives of Adolescents and Young Adults Christina Gibson-Davis, cgibson@duke.edu	Judith Dillon Duke University 334 North Building, Box 90077 Durham, NC 27708-0077	Educational	56-0532129	3/22/07	65,071	0		65,071	0	0	0	0	0	0	0

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5	8101	University of California, Santa Barbara Pathways to Freedom How Young People Create a Life After Incarceration Nikki Jones, njones@soc.ucsb.edu	Tracy Coy University of California 1212 SAASB Cashier's Office Santa Barbara, CA 93106-2003	Educational	95-6006145	3/22/07	66,007	0		66,007	0	0	0	0	0	0	0
6	9002	Northwestern University The Internet as a Setting for Sexual Health Development Among Gay Youth Brian Mustanski, brian@northwestern.edu	Spina Karen ASRSP Rubloff Building, 7th Floor 750 North Lake Shore Chicago, IL 60611	Educational	36-2167817	3/25/08	140,000	0		70,000	70,000	0	0	0	0	0	70,000
7	9031	Johns Hopkins University Moving Matters Residential Mobility, Neighborhoods and Family in the Lives of Poor Adolescents Stefanie DeLuca, sdeluca@jhu.edu	Maggie Hauf Johns Hopkins University Central Lockbox Bank of America 12529 Collections Center Drive Chicago, IL 60693	Educational	52-0591627	3/25/08	125,727	0		73,190	52,537	0	0	0	0	0	52,537
8	9059	Boston Medical Center, Boston University School of Medicine The Social Ecology of Adolescent Obesity Defining the Role of Adverse Social Settings and Social Stress Renee Boynton-Jarrett, renee.boyntonjarrett@bmc.org	Dat Tran Grants Administration Office Gambro Building, 2nd Floor 660 Harrison Avenue Boston, MA 02118-2393	Educational	04-2103547	3/25/08	140,000	0		70,000	70,000	0	0	0	0	0	70,000

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9	9084	University of Oklahoma Minority Student Success in Higher Education Alisa Hicklin Fryar, ahicklin@ou.edu	Leslie Flenniken 731 Elm Avenue, Robertson Hall 134 Office of Research Services Norman, OK 73019- 2115	Educational	73-6091755	3/25/08	140,000	0		70,000	70,000	0	0	0	0	0	70,000
10	9837	University of California, Irvine Macro-to-micro contextual triggers of early adolescent substance exposure Candice Odgers, codgers@uci.edu	Chris Ringy Sponsored Projects Office of Research Administration 300 University Tower Irvine, CA 92697-7600	Educational	95-2226406	3/26/09	216,205	0		86,481	91,273	38,451	0	0	0	0	129,724
11	9910	Pennsylvania State University Peer Networks and Adolescent Sexual Development Derek Kreager, dkreager@psu.edu	James Mattern Research Accounting 227 W Beaver Avenue, Suite 401 State College, PA 16801	Educational	24-0798290	3/26/09	210,000	0		70,000	70,000	70,000	0	0	0	0	140,000
12	9916	Columbia University Social Processes in Juvenile Probation Craig Schwalbe, css2109@columbia.edu	Lara (Manjares) Ciamician 1255 Amsterdam Ave Room 609 Mail code 4600 New York, NY 10027	Educational	13-5598093	3/26/09	152,004	0		50,262	50,136	51,606	0	0	0	0	101,742
13	9947	University of Chicago Causal Inference Methods for Studying Instruction Effects on Language Minority Students Guanglei Hong, ghong@uchicago.edu	ATTN Nancy Gromley Director, Gift Services 1427 East 60th Street Suite 120 Chicago, IL 60637	Educational	36-2167012	3/26/09	202,448	0		56,274	72,281	73,893	0	0	0	0	146,174

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14	11227	New York University The impact of acute violence and other environmental stressors on cognitive functioning and school performance Patrick Sharkey, pts1@nyu.edu	Richard L. Louth Director, Office of Sponsored Programs 665 Broadway, Suite 801 New York, NY 10012	Educational	13-5562308	3/25/10	281,563	0		66,047	70,315	71,552	73,649	0	0	0	215,516
15	11231	The Board of Regents of University Wisconsin System Rethinking College Choice in America Sara Goldrick-Rab, srab@education.wisc.edu	Rebecca Streich Accountant-Journey Research and Sponsored Program 21 N. Park Street, Suite 6401 Madison, WI 53715	Educational	39-0743975	3/25/10	280,000	0		70,000	70,000	70,000	70,000	0	0	0	210,000
16	11283	Duke University Economic and social determinants of the educational, occupational, and residential choices of young adults Elizabeth Ananat, eoananat@duke.edu	Phillip Grosshans Office of Research Support Duke University 2200 W. Main Street, Suite 710 Durham, NC 27705-4677	Educational	56-0532129	3/25/10	292,108	0		70,123	72,037	73,994	75,954	0	0	0	221,985
17	11286	Regents of the University of California, Los Angeles (UCLA) Broken Windows, Broken Youth: The Effect of Law Enforcement on non-White Male Development Phillip Goff, goff@psych.ucla.edu	Rafael Gonzales UCLA Remittance Center Box 951432, 1125 Murphy Hall 405 Hilgard Avenue Los Angeles, CA 90095-9000	Educational	95-6006143	3/25/10	280,091	0		58,694	65,211	69,422	86,764	0	0	0	221,397

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18	180002	Fordham University The Impact of School and Classroom Environments on Youth Mental Health. Moderation by Genetic Polymorphisms Joshua Brown, cjobrown@fordham.edu	Joshua Brown 441 East Fordham Road Faculty Memorial Hall, Room 536 Fordham University Bronx, NY 10458-9993	Educational	13-1740451	3/15/11	0	350,000		94,212	70,690	63,937	64,637	56,524	0	0	255,788
19	180014	Regents of the University of Minnesota Innovating Culturally Relevant Pedagogy Insights from Community Arts Programs serving Immigrant Youth Bic Ngo, bcngo@umn.edu	Bic Ngo NW5957 PO Box 1450 Minneapolis, MN 55485	University	41-6007513	3/25/11	0	350,000		57,633	76,897	77,663	69,424	68,383	0	0	292,367
20	180020	Princeton University Promoting tolerant school settings. A social networks field experimental intervention Elizabeth Paluck, epaluck@princeton.edu	Rebecca Hunninghake Director, Sponsored Research Accounting Office of Finance and Treasury 701 Carengie Center Princeton, NJ 08540	Educational	22-2954230	3/25/11	0	350,000		267,056	21,176	19,788	20,578	21,402	0	0	82,944
21	180021	Regents of The University of California, Davis Social Settings as a Context for Neurobiological Sensitivity in Adolescence Amanda Guyer, aeguyer@ucdavis.edu	Amanda Guyer Cashier's Office University of California, Davis PO Box 989062 Davis, CA 95798-9062	Educational	94-6081352	3/25/11	0	350,000		70,000	70,000	70,000	70,000	70,000	0	0	280,000

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22	180039	Regents of the University of California, Los Angeles Mobile Phone Ecological Momentary Assessment for Family Functioning, Routines, & Settings Dallas Swendeman, dswendeman@mednet.ucla.edu	Goody Dhillon Administrative Main Cashier Office Box 951432, 1125 Murphy Hall 405 Hilgard Avenue Los Angeles, CA 90095-9000	Educational	95-6006143	3/25/11	0	350,000		66,988	66,988	70,846	70,846	74,332	0	0	283,012
23	180574	The Board of Regents of University Wisconsin System Mentoring and Career Development: 2011 Goldrick-Rab and Renteria Sara Goldrick-Rab, srab@education.wisc.edu	Rebecca Streich Accountant-Journey Research and Sponsored Program 21 N Park Street, Suite 6401 Madison, WI 53715	Educational	39-0743975	6/15/11	0	60,000		60,000	0	0	0	0	0	0	0
24	180601	Duke University Mentoring and Career Development 2011 Ananat and Francis Elizabeth Ananat, eoananat@duke.edu	Phillip Grosshans Office of Research Support Duke University 2200 W. Main Street, Suite 710 Durham, NC 27705-4677	Educational	56-0532129	6/15/11	0	60,000		60,000	0	0	0	0	0	0	0
		Total	2011 - William T. Grant Scholars				2,799,100	1,870,000		1,823,914	1,129,541	821,152	601,652	290,641	0	0	2,943,186

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7012 - Special Program Initiative																	
1	180329	The University of Chicago Improving Studies of the Impact of Group Level Interventions on Program Quality and Youth Outcomes 2011 Stephen Raudenbush, sraudenb@uchicago.edu	Stephen Raudenbush 1126 East 59th Street SSR Room 416-418 Chicago, IL 60637	Educational	36-2177139	12/17/10	150,000	300,000		450,000	0	0	0	0	0	0	0
2	181036	MDRC Understand Why Intervention Effects Vary Thomas Brock, thomas_brock@mdrc.org	Thomas Brock 16 East 34th Street New York, NY 10016	Scientific	23-7379473	10/21/11	0	100,000		100,000	0	0	0	0	0	0	0
		Total	7012 - Special Program Initiative				150,000	400,000		550,000	0	0	0	0	0	0	0

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7013 - Program Development																	
1	11580	The Forum for Youth Investment Bridging Research, Policy and Practice in Youth Development Nicole Yohalem, nicole@forumfyi.org	Nicole Yohalem 7064 Eastern Avenue, NW Washington, DC 20012	Charitable	52-2242472	12/1/09	5,260	0		5,260	0	0	0	0	0	0	0
2	180243	After-school Alliance After-school Program Policy Outreach and Education Jodi Grant, jgrant@afterschoolalliance.org	Jodi Grant 1616 H Street, NW Suite 820 Washington, DC 20006	Charitable	52-2275123	12/14/10	300,000	0		145,063	154,937	0	0	0	0	0	154,937
3	180281	The Forum for Youth Investment Bridging Research, Policy, and Practice in Youth Development Nicole Yohalem, nicole@forumfyi.org	Nicole Yohalem 7064 Eastern Avenue, NW Washington, DC 20012	Charitable	52-2242472	12/14/10	478,330	360,000		838,330	0	0	0	0	0	0	0

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4	180295	Board of Regents of the University of Wisconsin System Building a Sustainable Model for Promoting Evidence-Based Youth and Family Policy Karen Bogenschneider, kpbogens@wisc.edu	Karen Bogenschneider 309 Middleton Building 1305 Linden Drive Madison, WI 53706	Educational	39-0743975	12/10/10	100,000	100,000		200,000	0	0	0	0	0	0	0
5	180539	The After-School Corporation Expanded Learning Time for High School Students Lucy Friedman, rbailer@tascorp.org	Lucy Friedman The After-School Corporation 1440 Broadway, 16th Fl New York, NY 10018	Charitable	13-4004600	2/14/11	0	125,000		125,000	0	0	0	0	0	0	0
6	180785	American Youth Work Center Expanding Youth Today's Online Library Sara Fritz, sara@youthtoday.org	Sara Fritz 1023 15th Street NW Suite 350 Washington, DC 20005	Charitable	52-1353832	6/15/11	0	150,000		75,000	75,000	0	0	0	0	0	75,000
7	180824	National Public Radio NPR coverage of youth-related issues Lorraine Ross, lross@npr.org	Brian Duffy 635 Massachusetts Ave NW Washington, DC 20001	Charitable	52-0907625	6/15/11	0	275,000		137,500	137,500	0	0	0	0	0	137,500
8	181151	Partnership for Children and Youth Improving After-School Program Quality and Access Jennifer Peck, steven@partnerforchildren.org	Jennifer Peck 1611 Telegraph Avenue, Ste 404 Oakland, CA 94612	Charitable	04-3653529	10/21/11	0	75,000		75,000	0	0	0	0	0	0	0

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9	181261	Regents of the University of California, Los Angeles Consulting Service for Supporting Mixed Method Research, WT Grant Scholars Program & Selected Current Grantees Eli Lieber, elieber@ucla.edu	Eli Lieber NPI/Semel Institute-Center for Culture & Health 760 Westwood Plaza, Box 62 Los Angeles, CA 90024-1759	Educational	95-6006143	12/8/11	0	80,825		0	80,825	0	0	0	0	0	80,825
	11573	American Youth Policy Forum Using Research on Improving the Quality of Youth-Serving Programs to Inform Policy Betsy Brand, bbrand@aypf.org	"Betsy Brand 1836 Jefferson Place, NW Washington, DC 20036"	Educational	31-1576455	12/2/09	99,567	0	0	99,567	0	0	0	0	0	0	0
		Total	7013 - Program Development				99,567	1,165,825		1,700,720	448,262	0	0	0	0	0	448,262

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# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2010	Awarded in 2011	Rescinded in 2011	Paid in 2011	2012	2013	2014	2015	2016	2017 on	Total Unpaid
7014 - Officer's Discretionary Grants																	
1	11559	Board of Regents of the University of Wisconsin System Evidence-Based Policymaking Next Steps to Take a Book from Analysis to Action Karen Bogenschneider, kpbogens@wisc.edu	Karen Bogenschneider 309 Middleton Building 1305 Linden Drive Madison, WI 53706	Educational	39-0743975	12/1/09	12,501	0		12,501	0	0	0	0	0	0	0
2	12119	Children's Hospital Corporation A Pilot Project to Enhance Career Development of Promising Interdisciplinary Research Scientists in Adolescent Health S. Jean Emans, emansj@a1.tch.harvard.edu	S Jean Emans Division of Adolescent Medicine 300 Longwood Avenue Boston, MA 02115	Charitable	04-2774441	7/9/10	9,862	0		9,862	0	0	0	0	0	0	0
3	180548	Child Welfare League of America National Model for Application of Research to Practice Christine James-Brown, jsharma@cwla.org	Ray Bierria 1726 M St., NW Suite 500 Washington, DC 20036	Charitable	13-1641066	1/26/11	0	25,000		25,000	0	0	0	0	0	0	0
4	180611	Good Shepherd Services For Youth Who Drop Out Pathways or Merely Stops along the Way? Peter Kleinbard, peter.kleinbard@verizon.net	Peter Kleinbard 387 E 4th Street Brooklyn, NY 11218	Religious	53-0196617	9/1/11	0	25,000		25,000	0	0	0	0	0	0	0

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5	180851	Taproot, Inc The Taproot Foundation Service Grant Sponsorship and General Operating Support Robert Acton, racton@taprootfoundation. org	Robert Acton 40 Worth Street Suite 601 New York, NY 10013	Charitable	91-2162645	7/5/11	0	25,000		25,000	0	0	0	0	0	0	0
6	180845	Foundation for the National Institutes of Health The NICHD Summer Institute on Applied Research in Child and Adolescent Development Travel Support, jwold- rodha@fnih.org	Ms. Julie Wolf-Rodda Foundation for the National Institutes of Health 9650 Rockville Pike Bethesda, Maryland 20817	Charitable	52-1986675	12/12/11	0	5,040		5,040	0	0	0	0	0	0	0
7	180883	NEKIA Center for Knowledge Use (adba CEDAR) 2011 Big Ideas Retreat "Opportunities in the New Normal: Leveraging Knowledge to Move Forward" jkohlmoos@gmail.com	James W Kohlmoos 2500 S LYNN ST ARLINGTON, Virginia 22202	Charitable	23-7124555	6/1/11	0	10,000		10,000	0	0	0	0	0	0	0
8	180969	Society for Research on Adolescence Young Scholars Program Niobe Way, niobe.way@nyu.edu	Niobe Way 2950 S. State Street Suite 401 Ann Arbor, MI 48104	Scientific	16-1277472	7/5/11	0	20,000		20,000	0	0	0	0	0	0	0
9	180997	Community Funds, Inc The Summer Matters Initiative Lorie Slutsky, rvj@nyc- cfi.org	Lorie Slutsky 909 Third Avenue 22nd floor New York, NY 10022	Charitable	13-6089923	8/17/11	0	10,000		10,000	0	0	0	0	0	0	0

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# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2010	Awarded in 2011	Rescinded in 2011	Paid in 2011	2012	2013	2014	2015	2016	2017 on	Total Unpaid
10	181018	MDRC Scaling: Understanding the Predictors of Impacts and the link between quality and impacts Robert Ivry, robert.ivry@mdrc.org	Robert Ivry 16 East 34th Street New York, NY 10016-4326	Scientific	23-7379473	8/1/11	0	25,000		25,000	0	0	0	0	0	0	0
11	181188	Rector & Visitors of the University of Virginia Facilitating Use of Evidence-Based Observational and Improvement Tools in K-12 Bridget Hamre, bkh3d@virginia.edu	Bridget Hamre Ctr for Advanced Study of Teaching & Learning 350 Old Ivy Way, Suite 100 Charlottesville, VA 22903	Educational	54-6001796	12/1/11	0	24,983		24,983	0	0	0	0	0	0	0
12	181221	Public/Private Ventures The Pioneer Messenger Service (and Other Adventures of a Do-Gooder in Science and Politics) Gary Walker, walkerconsult@gmail.com	Karen Orth Finance and Administration 2000 Market St. Suite 550 Philadelphia, PA 19103	Scientific	23-2048721	11/22/11	0	25,000		25,000	0	0	0	0	0	0	0
13	181290	American Sociological Society Enhancing Diversity in Science: Collaboration on What We Measure - When, Who, What, Why and How? Sally Hillsman, hillsman@asanet.org	Sally Hillsman 1430 K Street, NW #600 George Washington University Washington, DC 20005	Educational	13-5626343	12/12/11	0	5,000		0	5,000	0	0	0	0	0	5,000

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# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2010	Awarded in 2011	Rescinded in 2011	Paid in 2011	2012	2013	2014	2015	2016	2017 on	Total Unpaid
	180192	Trustees of Columbia University in the City of NY Comparative Child and Family Policy A Conference in Honor of Sheila Kamerman Irwin Garfinkel, ig3@columbia.edu	Irwin Garfinkel School of Social Work 622 W 113th Street New York, NY 10025	Educational	13-5598093	12/9/10	5,000	0	0	5,000	0	0	0	0	0	0	0
	180205	The Forum for Youth Investment Board Strengthening and Organizational Sustainability Karen Pittman, karen@forumfyi.org	Karen Pittman 7064 Eastern Avenue NW Washington, DC 20012	Charitable	52-2242472	11/1/10	25,000	0	0	25,000							0
	180242	University of Texas at Austin Using Research to Improve Children's Lives A Festschrift in Honor of Aletha C Huston Elizabeth Gershoff, liz.gershoff@austin.utexas.edu	Margaret Ann Hoard Office of Sponsored Projects P O Box 7726 Austin, TX 78713	Educational	74-1587488	11/1/10	5,000	0	0	5,000							0
	180291	Regents of the University of California, Los Angeles (UCLA) Qualitative Consulting Service for Supporting Mixed Method Research, WTG Scholars Program & Selected Current Grantees Eli Lieber, elieber@ucla.edu	Eli Lieber Center for Culture and Health Semel Institute for Neuroscience and Human Behavior Los Angeles, CA 90024-1759	Educational	95-6006143	11/1/10	22,993	0	0	22,993							0
	180315	Erikson Institute Attributes of Good Learning Experiences for Youth Robert Halpern, avolz@erikson.edu	Robert Halpern 451 N LaSalle St Chicago, IL 60654	Educational	36-2593545	12/13/10	24,167	0	0	24,167							0

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# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2010	Awarded in 2011	Rescinded in 2011	Paid in 2011	2012	2013	2014	2015	2016	2017 on	Total Unpaid
	180321	Partnership for Children and Youth Advancing the Effectiveness and Sustainability of Afterschool Programs in California Sam Piha, spiha@sbcglobal.net	Jennifer Peck 1611 Telegraph Ave., Ste 404 Oakland, CA 94612	Charitable	04-3653529	12/13/10	25,000	0	0	25,000	0	0	0	0	0	0	0
	180336	Society for Research on Educational Effectiveness Spring 2011 SREE Research Conference- Professional Development Program Rob Greenwald, wald@sree.org	Rob Greenwald 2040 Sheridan Rd Evanston, IL 60208	Charitable	26-4739791	12/22/10	10,000	0	0	10,000	0	0	0	0	0	0	0
	180487	The University of Chicago Consortium Institute Conducting Research to Build the Capacity of Urban Educators Paul Goren, pgoren@ccsr.uchicago.edu	Paul Goren 1313 E 60th Street Chicago, IL 60637	Educational	36-2177139	11/5/10	25,000	0	0	25,000	0	0	0	0	0	0	0
		Total	2014 - Officer Discretionary Funds/ Other				164,528	200,023	0	359,546	5,000	0	0	0	0	0	5,000

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# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2010	Awarded in 2011	Rescinded in 2011	Paid in 2011	2012	2013	2014	2015	2016	2017 on	Total Unpaid
7015 - Youth Service Improvement Grants																	
1	180555	Brooklyn Botanic Garden Garden Apprentice Program (GAP) Scot Medbury, presidentsoffice@bbg.org	Scot Medbury 1000 Washington Avenue Brooklyn, NY 11225	Charitable	11-2417338	9/1/11	0	25,000		25,000	0	0	0	0	0	0	0
2	180079	Kingsbridge Heights Community Center Mainstreaming Special Needs Youth Giselle Melendez-Susca, gsusca@khcc-nyc.org	Giselle Melendez-Susca 3101 Kingsbridge Terrace Bronx, NY 10034	Charitable	13-2813809	3/1/11	0	25,000		25,000	0	0	0	0	0	0	0
3	180638	Free Arts for Abused Children of NYC Free Arts Day Improvement Liz Hopfan, liz@freeartsnyc.org	Liz Hopfan 1431 Broadway, 7th Floor New York, NY 10018	Charitable	13-3958495	9/1/11	0	25,000		25,000	0	0	0	0	0	0	0
4	180660	Multicultural Music Group SYP Curriculum/Classroom Management Development Luis Mojica, amartinez@multiculturalmu sic.org	Luis Mojica 601 Walton Avenue Bronx, NY 10451	Charitable	13-3894314	9/1/11	0	25,000		25,000	0	0	0	0	0	0	0
5	180679	Dancewave, Inc Dancewave Company Service Improvement Project Diane Jacobowitz, diane@dancewave.org	Diane Jacobowitz 45 Fourth Avenue Brooklyn, NY 11217	Charitable	11-2726558	9/1/11	0	25,000		25,000	0	0	0	0	0	0	0

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# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2010	Awarded in 2011	Rescinded in 2011	Paid in 2011	2012	2013	2014	2015	2016	2017 on	Total Unpaid
6	180587	futures and options Pre-Internship Program Curriculum Improvement Program Patricia Machir, pmachir@futuresandoptions.org	Patricia Machir 120 Broadway, Suite 913 New York, NY 10271	Charitable	13-4063658	9/1/11	0	25,000		25,000	0	0	0	0	0	0	0
7	180206	Casita Maria, Inc Casita Maria smART Kids Staff Training Sarah Calderon, scalderon@casita.us	Sarah Calderon 928 Simpson Street 6th Floor Bronx, NY 10459	Religious	13-1623994	3/1/11	0	25,000		25,000	0	0	0	0	0	0	0
8	180223	Youth Communication New York Teaching Digital Reporting Skills on New York City Public High School Students Keith Hefner, tbrown@youthcomm.org	Keith Hefner 224 West 29th St. 2nd Floor New York, NY 10001	Charitable	13-3047555	3/1/11	0	25,000		25,000	0	0	0	0	0	0	0
9	180224	Creative Arts Team, Inc. Literacy Leaders Lynda Zimmerman, jane.tennen@mail.cuny.edu	Lynda Zimmerman 101 West 31st Street, 6th Floor New York, NY 10001	Charitable	26-0073627	3/1/11	0	25,000		25,000	0	0	0	0	0	0	0
10	180233	The Ghetto Film School Writing and College Prep Class, GFS Fellows Program Joe Hall, jhall@ghettofilm.org	Joe Hall 79 Alexander Ave, Suite 41-A The Bronx, NY 10454	Charitable	13-4127229	3/1/11	0	25,000		25,000	0	0	0	0	0	0	0
11	180234	Camp Vacamas Association Improving Gang Prevention & College Prep for TOP Pride Michael Friedman, Michael@vacamas.org	Michael Friedman 256 Macopin Road West Milford, NJ 07480	Charitable	13-5641852	3/1/11	0	25,000		25,000	0	0	0	0	0	0	0

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# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2010	Awarded in 2011	Rescinded in 2011	Paid in 2011	2012	2013	2014	2015	2016	2017 on	Total Unpaid
12	180239	Ifetayo Cultural Arts Academy Gang Awareness and Prevention Plan Kwayera Archer-Cunningham, ska@ifetayo.org	Kwayera Archer-Cunningham 629A East 35th St, # 2 Brooklyn, NY 11203	Charitable	11-3027538	3/1/11	0	25,000		25,000	0	0	0	0	0	0	
13	180175	Children's Arts & Science Workshops, Inc. Conflict Management & Mediation Training Yokasta Morales, lbosley@caswkids.org	Yokasta Morales 4271 Broadway, 2nd Floor New York, NY 10033	Charitable	13-2752494	3/1/11	0	25,000		25,000	0	0	0	0	0	0	
14	180176	Opportunities for a Better Tomorrow College Access Project Randolph Peers, rpeers@obyjobs.org	Randolph Peers 783 4th Avenue Brooklyn, NY 11232	Charitable	11-2934620	3/1/11	0	25,000		25,000	0	0	0	0	0	0	
		Total	7015 - Youth Services Improvement Grants				0	350,000		350,000	0	0	0	0	0	0	0

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7018 - Distinguished Fellows																	
1	180289	University of Pittsburgh Distinguished Fellows:Understanding the Educational Ecology of Formal and Informal Organizations in Pittsburgh Kevin Crowley, crowleyk@pitt.edu	Mark Stofko Research/Cost Accounting 3100 Cathedral Of Learning Pittsburgh, PA 15260	Educational	25-0965591	11/1/10	200,000	0		200,000	0	0	0	0	0	0	0
2	180299	Brown University Distinguished Fellows - Designing, Implementing, and Validating the Next Generation of Teacher Evaluation Systems John Tyler, John_Tyler@brown.edu	John Tyler Box 1938 Providence, RI 02912	Educational	05-0258809	10/14/10	195,474	0		195,474	0	0	0	0	0	0	0
3	180454	Regents of the University of Michigan The Role of Research in Enhancing Family Planning and Pregnancy Prevention for Teens Jennifer Barber, jebarber@umich.edu	Julie A. Feldkamp Div of Research Development & Admin. University of Michigan 1054 Wolverine Tower 3003 S State Street Ann Arbor, MI 48109-1274	Educational	38-6006309	10/21/11	0	199,784		125,236	74,548	0	0	0	0	0	74,548

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4	10485	Board of Regents of the University of Wisconsin System Distinguished Fellows: Integrating Child Welfare, Income Support, and Child Support to Improve Outcomes Maria Cancian, mcancian@wisc.edu	Maria Cancian Institute for Research on Poverty 1180 Observatory Dr Madison, WI 53706	Educational	39-0743975	1/1/09	80,088	0	0	80,088	0	0	0	0	0	0	0
5	10534	Association of Family and Conciliation Courts Distinguished Fellows Improving research, policy and practice in family courts through interdisciplinary collaboration Peter Salem, psalem@afccnet.org	Chris Shanahan 6525 Grand Teton Plaza Suite C Madison, WI 53719	Charitable	95-2597407	10/23/09	94,798			94,798							
6	10576	Providence After School Alliance Distinguished Fellows - Using Data to Build the Capacity of After School and Youth Development Providers Elizabeth Devaney, edevaney@mypasa.org	Elizabeth Devaney 17 Gordon Avenue Suite 103 Providence, RI 02905	Charitable	26-0319193	10/23/09	78,556			78,556							
		Total	2013 - Distinguished Fellows				643,916	199,784	0	774,152	74,548	0	0	0	0	0	74,548

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Refunds and Rescinds																	
1	2531	Northwestern University Everyday Experiences, Physiological Stress, and the Emergence of Affective Disorders over the Transition to Early Adulthood: A Longitudinal Study Emma Adam, ek- adam@northwestern.edu	Emma Adam School of Education 2115 North Campus Drive Evanston, IL 60208	Educational	36-2167817	3/18/04				160							
2	2532	University of Texas at Austin Education as a Developmental Phenomenon Robert Crosnoe, crosnoe@mail.la.utexas.edu	Jason Richter Office of Accounting PO Box 7159 Austin, TX 78713-7159	Educational	74-6000203	3/18/04				48							

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3	2611/ EG 2534	Duke University Peer and Neighborhood Influences on Youth and Adolescent Development Jacob Vigdor, jacob.vigdor@duke.edu	Dillon Judy Office of Research Support Box 90077 Durham, NC 27708	Educational	56-0532129	3/18/04				178							
4	6613	University of Illinois, Chicago Advancing Evidence-Based Reforms in Federal Programs Affecting Youth Deborah Gorman-Smith, debgs@uic.edu	Deborah Gorman- Smith 1747 W. Roosevelt (M/C 747) Chicago, IL 60608	Educational	37-6000511	6/9/05				12,078							
5	6613	University of Illinois, Chicago Advancing Evidence-Based Reforms in Federal Programs Affecting Youth Deborah Gorman-Smith, debgs@uic.edu	Deborah Gorman- Smith 1747 W. Roosevelt (M/C 747) Chicago, IL 60608	Educational	37-6000511	6/9/05				1,515							
6	7707	The University of Chicago Building Capacity to Evaluate Group-Level Interventions. Year 3 Stephen Raudenbush, sraudenb@uchicago.edu	Stephen Raudenbush Academic Research Center at NORC 1155 E 60th St, Rm #341D Chicago, IL 60637	Educational	36-2177139	12/12/05				120							
7	7846	Brown University Documenting and Understanding the Emergence of the Immigrant Paradox in Childhood and Adolescence Cynthia Garcia Coll, Cynthia_Garcia_Coll@brown .edu	Roger Ray Box 1929 164 Angell Street Providence, RI 02912	Educational	05-0258809	10/17/06				25							

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8	8101	University of California, Santa Barbara Pathways to Freedom: How Young People Create a Life After Incarceration Nikki Jones, njones@soc.ucsb.edu	Tracy Coy University of California 1212 SAASB Cashier's Office Santa Barbara, CA 93106-2003	Educational	95-6006145	3/22/07				126							
9	8364	Yale University Intervention RFP Using Emotional Literacy to Improve Youth-Serving Organizations Marc Brackett, marc.brackett@yale.edu	Nancy Goff Office of Grant & Contract Administration 155 Whitney Avenue, Rm 214 New Haven, CT 06520-8337	Educational	06-0646973	6/13/07				3,068							
10	8481	Michigan State University The Achievement/Adjustment Paradox: Understanding Psychological Adjustment of High-Achieving Chinese American High School Students Desiree Qin, dqin@msu.edu	Mary Jo Banasik Contract and Grant Administration 301 Administration Building East Lansing, MI 48824-1046	Educational	38-6005984	12/1/06				1,869							
11	9792	Case Western Reserve University Violence, Sleep, and Child Health James Spilsbury, jcspls@yahoo.com	Richard Sohn 11400 Euclid Avenue, Suite 290B School of Medicine, W-175 10900 Euclid Avenue Cleveland, OH 44106-4919	Educational	34-1018992	6/11/09				63,099							0

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12	11529 President and Fellows of Harvard College Supporting Successful Transitions to Adulthood Understanding the Potential of Career Academy High Schools Richard Murnane, richard_murnane@gse.harvard.edu	Marc Todesco Sponsored Programs Officer and Manager Harvard University 1350 Massachusetts Avenue Cambridge, MA 02138	Educational	04-2103580	10/6/09				519							
Refunds and Rescinds						Total	0		82,805	0	0	0	0	0	0	0
TOTAL ALL CATEGORIES						11,249,723	9,491,140	(63,039)	11,759,573	6,162,480	1,511,483	663,591	250,644	0	0	8,618,195

William T. Grant Foundation, Inc.
Form 990PF
Part VIII - Section 1

EIN#:13-1624021

Name and Address	Title and Time Devoted to position	Compensation	Contributions to Employee Benefit Plans	Expenses Acct. and other
Robert C Granger C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	President Avg Hrs/Week 45-60	436,297	62,369	None
Lawrence Moreland C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Senior Vice President F & A Avg Hrs/Week 45-60	254,099	50,368	None
Vivian Tseng C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Vice President Program Avg Hrs/Week 45-60 As of 09/01/2011	159,601	36,898	None
Edward Seidman C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Sr Vice President Program DOT 09/01/11	192,526	72,244	None
Henry E Gooss C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Chairman 3 - 4 hours/week	9,000	None	None
Judson Reis C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	4,000	None	None
Christine James-Brown C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	7,000	None	None
Andrew Porter C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,200	None	None
Melvin Oliver C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	5,000	None	None
Bridget Macaskill C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week Last meeting March 2011	2,000	None	None

William T. Grant Foundation, Inc.
Form 990PF
Part VIII - Section 1

EIN#:13-1624021

Name and Address	Title and Time Devoted to position	Compensation	Contributions to Employee Benefit Plans	Expenses Acct. and other
Nancy Gonzales C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,000	None	None
Russell P Pennoyer C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,500	None	None
Olivia Golden C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,500	None	None
J Lawrence Aber C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,500	None	None
Lisa Hess C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	5,000	None	None
Sara McLanahan C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 3 - 4 hours/week	5,000	None	None
Grand Totals		1,111,223	221,879	0

**William T. Grant Foundation, Inc.
570 Lexington Avenue
New York, NY 10022**

**Part IX – A
A Summary of Direct Charitable Activities**

List the Foundation's four largest direct charitable activities during the tax year. Include relevant statistical information, such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

The mission of the William T. Grant Foundation is to support research to improve the lives of young people. We pursue this goal by investing in research and related activities designed to improve the quality of the settings in which youth spend time (e.g., school, after-school programs, communities, families, peer groups). We are also interested in improving the quality and utility of research and in encouraging policymakers and practitioners to use high-quality research in their decision-making and when creating policies that affect youth.

In 2011, our four largest direct charitable activities were: research, capacity building, communication, and service. We allocated 100 percent of our grantmaking to support three of these activities: research, capacity building, and communications.

Research

We support research that enhances our understanding of: (1) how settings work, how they affect youth, and how they can be improved; and (2) when, how, and under what conditions research evidence is used in policy and practice that affect youth, and how its use can be improved. In 2011, we supported approximately 58 research studies focused on our interest in settings and 14 on our interest in the use of research in policy and practice that affect youth.

Capacity Building

In 2011, the Foundation selected five early-career researchers as our 31st annual class of William T. Grant Scholars. The Scholars Program awards four to six grants annually to support five-year research and mentoring plans that expand the Scholar's expertise in different disciplines, methods, or content areas. Each is given \$70,000 per year for five years for research on topics related to the Foundation's areas of interest. Combined with those chosen in previous years, the Foundation supported 28 Scholars in 2011. As part of this program, the Foundation sponsored a summer retreat in Aspen, Colorado. The retreat, held annually, provided the Scholars with an opportunity to strengthen relationships with their peers and invited guests, discuss their research and challenges, and learn about the work of others.

Also in 2011, the Foundation supported 14 local youth-service organizations through our Youth Service Improvement Grants Program. These grants are made to organizations in the five boroughs of New York that directly serve youth ages 8–25 and want to improve a current program. We also funded 6 mid-career professionals as part of our Distinguished Fellows Program, which is designed to increase understanding between researchers, policy makers, and practitioners. Grantees spend time working in new roles (e.g., researchers work in a practice setting) and gain a better understanding of the needs and challenges of people in that profession.

We also awarded 25 grants to support advances in research methods and infrastructure and enhance the capacity of our grantees. This work includes a consulting service and software for researchers working on group-level interventions, meetings on mixed-methods research, and a pilot project to enhance the career development of interdisciplinary researchers in the field of adolescent health.

Communications

The Foundation continued our efforts to disseminate information to the public in 2011. We created and distributed our Annual Report, William T. Grant Scholars Application Guide, Distinguished Fellows Application Guide, RFP for Research Use, and funding guidelines for the Youth Service Improvement Grants program. We also increased and updated the resources available on our website. We continued to send e-newsletters to inform our audiences about funding opportunities, new committee and board members, new publications, and grantee awards and achievements. We also pursued new dissemination options and outreach strategies for the publications mentioned above.

Senior staff wrote about our research interests and findings in journals, edited volumes, books, and other media, including *Applied Developmental Science* and the *American Journal of Community Psychology*.

Staff members also traveled to various conferences and universities to discuss our funding opportunities and grantee findings and deliver presentations. These included the Cleveland Conference; Collaborative for Academic, Social, and Emotional Learning's (CASEL) Forum; the National Child Welfare Evaluation Summit; Knowledge Alliance's "Big Ideas" Retreat; various meetings at the U.S. Departments of Education and Health and Human Services; and the conferences of the Society for Research on Educational Effectiveness, the Association for Public Policy Analysis and Management, and the Society for Research in Child Development, among others.

Service

The Foundation's staff contributed time and expertise to other charitable organizations. This work plus dues and fees to such organizations constitutes our fourth charitable activity. (We paid dues to organizations including the Council on Foundations; Grantmakers for Education; Philanthropy New York; and the Foundation Center.)

Robert C. Granger, Ed.D., president; Edward Seidman, Ph.D., senior vice president, program (through August 31, 2011); Vivian Tseng, Ph.D., vice president, program (starting September 1, 2011); and Lawrence D. Moreland, M.B.A, senior vice president, finance and administration, are active members of numerous professional associations, boards of charitable organizations, and advisory panels related to issues of interest to the Foundation.

In 2011, Dr. Granger was a member of the National Board for Education Sciences, the Edna McConnell Clark Foundation Evaluation Advisory Committee, and the MDRC Institutional Review Board. In addition, Dr. Granger is on the editorial board for several professional journals and is frequently an invited speaker at meetings and conferences related to the quality of after-school programs and the scale-up of interventions.

Mr. Moreland was a member of the Board of Directors of Philanthropy New York and previously served as its Treasurer. In addition, he served on the Finance Committee as well as the Independent Foundations Advisory Group for the Council on Foundation. He was on the Audit Committee of both the Association of Black Foundation Executives and the Bide-A-Wee Association, an animal rescue and shelter organizations in the greater New York area.

Dr. Seidman is an active member of a number of academic organizations for which he provides informal consultations, such as the Society for Research on Adolescence, the Society for Research in Child Development, the Society for Prevention Research, and the Society for Community Research and Action. He serves on the editorial board for the *American Journal of Community Psychology* and as an ad hoc editor of several other professional journals.

Dr. Tseng is the chair of the Society for Research in Child Development's Asian Caucus and is an active member of several other professional organizations. She is a member of the Board of Directors of the Forum for Youth Investment. And, she has served as an ad hoc reviewer for the *American Educational Research Journal*, *Child Development*, and numerous other publications.

William T. Grant Foundation, Inc.
EIN#: 13-1624021
Form 990-PF – Part XV
Line 2 – Supplementary Information

- A. Applications must be submitted through the Foundation's online application system at <http://easygrants.wtgrantfoundation.org>.
- B. The Foundation has the following funding opportunities: investigator-initiated grants; the RFP for Understanding the Acquisition, Interpretation, and Use of Research Evidence in Policy and Practice; William T. Grant Scholars Program; Distinguished Fellows; and Youth Service Improvement Grants. Potential applicants should review the funding guidelines and applications procedures for the appropriate program in the Funding Opportunities section of our website at http://www.wtgrantfoundation.org/funding_opportunities.
- C. Because deadlines may vary year to year, applicants should visit the Foundation's website at www.wtgrantfoundation.org to find out the current deadline for a particular application.
- D. The Foundation does not fund general operating support, service expansion or program growth, building campaigns, scholarships, endowments, lobbying, or awards to individuals. Youth Service Improvement Grants are limited to organizations providing services to youth in the five boroughs of New York.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. WILLIAM T. GRANT FOUNDATION, INC.	Employer identification number (EIN) or ☒ 13-1624021
	Number, street, and room or suite no. If a P.O. box, see instructions. 570 LEXINGTON AVENUE	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10022-6837	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

WILLIAM T. GRANT FOUNDATION, INC.

- The books are in the care of ► **570 LEXINGTON AVENUE - NEW YORK, NY 10022-6837**
Telephone No. ► **212-752-0071** FAX No. ► **212-752-1398**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2011** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 581,322.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 581,322.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.**

Form **8868** (Rev. 1-2012)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	WILLIAM T. GRANT FOUNDATION, INC.	☒ 13-1624021
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	570 LEXINGTON AVENUE	☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW YORK, NY 10022-6837	

Enter the Return code for the return that this application is for (file a separate application for each return)

☐ 0 ☒ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

WILLIAM T. GRANT FOUNDATION, INC.

- The books are in the care of ☒ 570 LEXINGTON AVENUE - NEW YORK, NY 10022-6837

Telephone No. ☒ 212-752-0071

FAX No. ☒ 212-752-1398

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012.

5 For calendar year 2011, or other tax year beginning , and ending

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE NECESSARY INFORMATION NEEDED TO FILE A COMPLETE AND ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	581,322.
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	581,322.
8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒ Yvonne Macani Title ☒ CPA

Date ☒ 8/9/12