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Form **990-PF**
Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation JAMES M. LARGE JR. FAMILY FOUNDATION		A Employer identification number 11-3382951
Number and street (or P O box number if mail is not delivered to street address) 14 UNDERHILL ROAD	Room/suite	B Telephone number (see instructions) () -
City or town, state, and ZIP code LOCUST VALLEY, NY 11560		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 223,783.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		4,818.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		25.	25.		ATCH 1
4 Dividends and interest from securities		5,491.	5,491.		ATCH 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		27,666.			
b Gross sales price for all assets on line 6a 201,284.					
7 Capital gain net income (from Part IV, line 2)			27,721.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		38,000.	33,237.		
13 Compensation of officers, directors, trustees, etc.		0			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) ATCH 3		4,600.	3,067.		1,533.
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see instructions) *		118.			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 5		7,169.	6,569.		100.
24 Total operating and administrative expenses. Add lines 13 through 23		11,887.	9,636.		1,633.
25 Contributions, gifts, grants paid		88,120.			88,120.
26 Total expenses and disbursements. Add lines 24 and 25		100,007.	9,636.	0	89,753.
27 Subtract line 26 from line 12		-62,007.			
a Excess of revenue over expenses and disbursements			23,601.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

JSA ** ATCH 4

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U.S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATTCH. 6	269,521.	202,135.	223,783.
	c	Investments - corporate bonds (attach schedule)			
	Liabilities	11	Investments - land, buildings, and equipment basis		
		Less accumulated depreciation (attach schedule) ▶			
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule) ▶			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	269,521.	202,135.	223,783.
17		Accounts payable and accrued expenses	18,191.	12,736.	
18		Grants payable			
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	18,191.	12,736.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	251,330.	189,399.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	251,330.	189,399.	
	31	Total liabilities and net assets/fund balances (see instructions)	269,521.	202,135.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	251,330.
2	Enter amount from Part I, line 27a	2	-62,007.
3	Other increases not included in line 2 (itemize) ▶ <u>ATTACHMENT 7</u>	3	76.
4	Add lines 1, 2, and 3	4	189,399.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	189,399.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	27,721.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	85,137.	314,078.	0.271070
2009	111,850.	376,146.	0.297358
2008	122,808.	655,996.	0.187208
2007	147,649.	929,960.	0.158769
2006	125,650.	967,881.	0.129820
2 Total of line 1, column (d)			2 1.044225
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.208845
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 283,962.
5 Multiply line 4 by line 3			5 59,304.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 236.
7 Add lines 5 and 6			7 59,540.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 89,753.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	236.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	236.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	236.
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ATTACHMENT 8	9	258.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?	N/A	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> JAMES M. LARGE, JR	Telephone no	<input type="checkbox"/> 516-671-1626	
Located at <input type="checkbox"/> 14 UNDERHILL ROAD LOCUST VALLEY, NY		ZIP + 4	<input type="checkbox"/> 11560	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15		N/A		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) <input type="checkbox"/>	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? <input type="checkbox"/>	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	253,388.
b	Average of monthly cash balances	1b	34,898.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	288,286.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	288,286.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,324.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	283,962.
6	Minimum investment return. Enter 5% of line 5	6	14,198.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	14,198.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	236.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	236.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,962.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	13,962.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	13,962.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	89,753.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	89,753.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	236.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	89,517.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				13,962.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20 09 20 08 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006	78,586.			
b From 2007	103,113.			
c From 2008	90,008.			
d From 2009	93,043.			
e From 2010	69,669.			
f Total of lines 3a through e	434,419.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$	89,753.			
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				13,962.
e Remaining amount distributed out of corpus	75,791.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	510,210.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	78,586.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	431,624.			
10 Analysis of line 9				
a Excess from 2007	103,113.			
b Excess from 2008	90,008.			
c Excess from 2009	93,043.			
d Excess from 2010	69,669.			
e Excess from 2011	75,791.			

Form 990-PF (2011)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JAMES M. LARGE, JR.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Grants and Contributions Paid During the Year or Approved for Future Payment		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Recipient	Name and address (home or business)				
a Paid during the year					
ATTACHMENT 10					
Total ▶ 3a					88,120.
b Approved for future payment					
Total ▶ 3b					

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	25.	
4 Dividends and interest from securities			14	5,491.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	27,666.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				33,182.	
13 Total. Add line 12, columns (b), (d), and (e)				13	33,182.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

SANFORD STOLAR

Preparer's signature

hmt

Date

1/16/2013

Check		if
-------	--	----

self-employed

PTIN	
------	--

P00544600

Firm's name ► EISNERAMPER LLP

Firm's EIN ► 13-1639826

Firm's address ► 750 THIRD AVENUE

NEW YORK, NY

10017-2703

Phone no 212-891-4192

FORM 990-PF - PART IV **CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
19,213.		SEE ATTACHED STATEMENT A 20,288.					VARIOUS -1,075.	VARIOUS
52,696.		SEE ATTACHED STATEMENT A 44,774.					VARIOUS 7,922.	VARIOUS
129,375.		SEE ATTACHED STATEMENT A 108,501.					VARIOUS 20,874.	VARIOUS
TOTAL GAIN(LOSS)							<u>27,721.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MERRILL LYNCH	25.	25.
TOTAL	<u>25.</u>	<u>25.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MERRILL LYNCH	5,491.	5,491.
TOTAL	<u>5,491.</u>	<u>5,491.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
EISNERAMPER LLP	4,600.	3,067.		1,533.
TOTALS	<u>4,600.</u>	<u>3,067.</u>		<u>1,533.</u>

ATTACHMENT 4FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
EXCISE TAX	118.
TOTALS	<u>118.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT FEES	6,569.	6,569.	
FILING FEES	100.		100.
MISCELLANEOUS	500.		
TOTALS	7,169.	6,569.	100.

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHED STATEMENT B	202,135.	223,783.
TOTALS	<u>202,135.</u>	<u>223,783.</u>

LARGE FAMILY FDN

Account Number: 879-04006

24-Hour Assistance: (800) MERRILL

YOUR EMA ASSETS

CASH/MONEY ACCOUNTS									
Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%			
CASH	1.66	1.66		1.66					
ML BANK DEPOSIT PROGRAM	7,829.00	7,829.00	1 0000	7,829.00	6	.08			
TOTAL		7,830.66		7,830.66	6	.08			
EQUITIES									
Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)/Annual Income	Estimated Current Yield%
HOMEFED CORP	HOFD 10/26/99		95	1.7900	170.05	19.4000	1,843.00	1,672.95	
TOTAL					170.05		1,843.00	1,672.95	

LARGE FAMILY FDN

Account Number: 879-04005

24-Hour Assistance: (800) MERRILL

YOUR EMA ASSETS

December 01, 2011 - December 30, 2011

CASH/MONEY ACCOUNTS		Quantity	Total		Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est Annual Yield%
Description	Symbol		Cost Basis	Quantity				
CASH		91.90	91.90			91.90		
BIF MONEY FUND		4,841.00	4,841.00		1.0000	4,841.00		.01
TOTAL			4,932.90			4,932.90		.01
EQUITIES		Quantity	Unit		Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)/Annual Income	Estimated Current Yield%
Description	Symbol		Cost Basis	Quantity				
AETNA INC NEW	AET	41	29.1968	41	42.1900	1,729.79	532.72	29 1.65
		15	27.1200	15	42.1900	632.85	226.05	11 1.65
		82	33.0459	82	42.1900	3,459.58	749.81	58 1.65
Subtotal		138	4,313.64			5,822.22	1,508.58	98 1.65
AGILENT TECHNOLOGIES INC	A01	77	43.8781	77	34.9300	2,689.61	(689.01)	
ALTRA CORP COM	ALTR	63	36.2276	63	37.1000	2,337.30	54.96	21 86
AMERISOURCEBERGEN CORP	ABC	37	17.6191	37	37.1900	1,376.03	724.12	20 1.39
		30	22.2600	30	37.1900	1,115.70	447.90	16 1.39
Subtotal		67	1,319.71			2,491.73	1,172.02	36 1.39
AMGEN INC COM PV \$0.0001	AMGN	27	53.1511	27	64.2100	1,733.67	298.59	39 2.24
		13	58.5100	13	64.2100	834.73	74.10	19 2.24
		52	54.7569	52	64.2100	3,338.92	491.56	75 2.24
Subtotal		92	5,043.07			5,907.32	864.25	133 2.24
ANALOG DEVICES INC COM	ADI	88	39.5502	88	35.7800	3,148.64	(331.78)	88 2.79
APPLE INC	AAPL	10	91.4520	10	405.0000	4,050.00	3,135.48	
		2	189.6400	2	405.0000	810.00	430.72	
Subtotal		12	1,293.80			4,860.00	3,566.20	
APPLIED MATERIAL INC	AMAT	131	15.3434	131	10.7100	1,403.01	(606.98)	42 2.98
		107	15.3984	107	10.7100	1,145.97	(501.66)	35 2.98
		89	15.2389	89	10.7100	953.19	(403.08)	29 2.98
Subtotal		327	5,013.89			3,502.17	(1,511.72)	106 2.98

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STATEMENT B

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LARGE FAMILY FDN

Account Number: 879-04005

YOUR EMA ASSETS

December 01, 2011 - December 30, 2011

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Annual Income	Estimated Current Yield%
AT&T INC	T	01/10/07	58	34.1800	1,982.44	30.2400	1,753.92	(228.52)	103	5.82
		10/07/09	14	26.2700	367.78	30.2400	423.36	55.58	25	5.82
<i>Subtotal</i>			72		2,350.22		2,177.28	(172.94)	128	5.82
BERKSHIRE HATHAWAY INC DEL CL B NEW	BRKB	03/09/10	25	82.6120	2,065.30	76.3000	1,907.50	(157.80)		
BRISTOL-MYERS SQUIBB CO	BMV	02/28/11	161	25.7480	4,145.43	35.2400	5,673.64	1,528.21	219	3.85
CA INC	CA	10/07/09	7	21.9300	153.51	20.2150	141.51	(12.00)	2	.98
		06/28/10	98	19.2794	1,889.39	20.2150	1,981.07	91.68	20	.98
<i>Subtotal</i>			105		2,042.90		2,122.58	79.68	22	.98
CAPITAL ONE FINL	COF	04/05/10	52	41.7390	2,170.43	42.2900	2,199.08	28.65	11	.47
CARDINAL HEALTH INC OHIO	CAH	12/29/09	102	33.0384	3,369.92	40.6100	4,142.22	772.30	88	2.11
CF INDS HLDGS INC	CF	09/06/11	26	179.1969	4,659.12	144.9800	3,769.48	(889.64)	42	1.10
CHEVRON CORP	CVX	11/13/06	58	70.3212	4,078.63	106.4000	6,171.20	2,092.57	188	3.04
		10/07/09	10	69.9800	699.80	106.4000	1,064.00	364.20	33	3.04
<i>Subtotal</i>			68		4,778.43		7,235.20	2,456.77	221	3.04
CLIFFS NATURAL RESOURCES INC	CLF	05/02/11	29	94.0775	2,728.25	62.3500	1,808.15	(920.10)	33	1.79
CMS ENERGY CORP	CMS	06/08/09	130	11.6958	1,520.46	22.0800	2,870.40	1,349.94	110	3.80
COCA COLA COM	KO	11/24/08	28	44.9967	1,259.91	69.9700	1,959.16	699.25	53	2.68
		10/07/09	4	54.9000	219.60	69.9700	279.88	60.28	8	2.68
<i>Subtotal</i>			32		1,479.51		2,239.04	759.53	61	2.68
COMCAST CORP NEW CL A	CMCSA	06/28/10	151	18.0568	2,726.58	23.7100	3,580.21	853.63	68	1.89
CONOCOPHILLIPS	COP	06/17/08	21	95.6576	2,008.81	72.8700	1,530.27	(478.54)	56	3.62
		09/15/08	40	70.7360	2,829.44	72.8700	2,914.80	85.36	106	3.62
		10/07/09	10	49.3000	493.00	72.8700	728.70	235.70	27	3.62
<i>Subtotal</i>			71		5,331.25		5,173.77	(157.48)	189	3.62

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STATEMENT B

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LARGE FAMILY FDN

Account Number: 879-04005

24-Hour Assistance: (800) MERRILL

YOUR EMA ASSETS

December 01, 2011 - December 30, 2011

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Annual Income	Estimated Current Yield%
CORNING INC	GLW	08/30/10 03/14/11	150 80 230	16.0935 21.4232	2,414.03 1,713.86 4,127.89	12.9800 12.9800	1,947.00 1,038.40 2,985.40	(467.03) (675.46) (1,142.49)	45 24 69	2.31 2.31 2.31
DELL INC	DELL	02/07/11 02/28/11	175 142 317	14.0201 15.3038	2,453.53 2,173.15 4,626.68	14.6300 14.6300	2,560.25 2,077.46 4,637.71	106.72 (95.69) 11.03		
DISCOVER FINL SVCS	DFS	04/04/11 04/04/11 05/09/11 07/11/11	91 27 26 43 187	24.2954 26.2329 24.4173 26.7688	2,210.89 708.29 634.85 1,151.06 4,705.09	24.0000 24.0000 24.0000 24.0000	2,184.00 648.00 624.00 1,032.00 4,488.00	(26.89) (60.29) (10.85) (119.06) (217.09)	37 11 11 18 77	1.66 1.66 1.66 1.66 1.66
DR PEPPER SNAPPLE GROUP INC	DPS	07/19/10	60	38.7490	2,324.94	39.4800	2,368.80	43.86	77	3.24
ELI LILLY & CO	LLY	02/07/11	147	35.7772	5,259.26	41.5600	6,109.32	850.06	289	4.71
EXXON MOBIL CORP COM	XOM	11/06/06 11/10/06 10/07/09	35 25 14 74	72.6422 74.3440 68.4000	2,542.48 1,858.60 957.60 5,358.68	84.7600 84.7600 84.7600	2,966.60 2,119.00 1,186.64 6,272.24	424.12 260.40 229.04 913.56	66 47 27 140	2.21 2.21 2.21 2.21
FLUOR CORP NEW DEL COM	FLR	05/09/11	39	71.9084	2,804.43	50.2500	1,959.75	(844.68)	20	99
GAP INC DELAWARE	GPS	06/28/10	110	20.2849	2,231.34	18.5500	2,040.50	(190.84)	50	2.42
GENERAL ELECTRIC	GE	12/22/04 10/07/09	98 19 117	36.7701 16.1500	3,603.47 306.85 3,910.32	17.9100 17.9100	1,755.18 340.29 2,095.47	(1,848.29) 33.44 (1,814.85)	67 13 80	3.79 3.79 3.79
GENL DYNAMICS CORP COM	GD	08/22/11	38	58.6900	2,230.22	66.4100	2,523.58	293.36	72	2.83
GOOGLE INC CL A	GOOG	02/09/09 10/07/09	3 1 4	374.1600 509.9300	1,122.48 509.93 1,632.41	645.9000 645.9000	1,937.70 645.90 2,583.60	815.22 135.97 951.19		

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STATEMENT B

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LARGE FAMILY FDN

Account Number: 879-04005

YOUR EMA ASSETS

December 01, 2011 - December 30, 2011

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Annual Income	Estimated Current Yield%
INTEL CORP	INTC	06/28/10 07/06/10	109 105 214	20.3862 19.5600	2,222.10 2,053.80 4,275.90	24,2500 24,2500	2,643.25 2,546.25 5,189.50	421.15 492.45 913.60	92 89 181	3.46 3.46 3.46
Subtotal										
INTL BUSINESS MACHINES CORP/IBM	IBM	02/05/07 10/07/09	7 8 15	100.0271 121.9000	700.19 975.20 1,675.39	183.8800 183.8800	1,287.16 1,471.04 2,758.20	586.97 495.84 1,082.81	21 24 45	1.63 1.63 1.63
Subtotal										
INTL PAPER CO	IP	08/31/09 10/07/09	62 24 86	22.6367 21.7600	1,403.48 522.24 1,925.72	29,6000 29,6000	1,835.20 710.40 2,545.60	431.72 188.16 619.88	66 26 92	3.54 3.54 3.54
Subtotal										
JOHNSON AND JOHNSON COM	JNJ	05/09/08 10/07/09 06/01/10	10 10 65 85	66.5250 60.4600 58.9472	665.25 604.60 3,831.57 5,101.42	65.5800 65.5800 65.5800	655.80 655.80 4,262.70 5,574.30	(9.45) 51.20 431.13 472.88	23 23 149 195	3.47 3.47 3.47 3.47
Subtotal										
JPMORGAN CHASE & CO	JPM	03/03/08 10/07/09	47 9 56	39.9372 45.3900	1,877.05 408.51 2,285.56	33,2500 33,2500	1,562.75 299.25 1,862.00	(314.30) (109.26) (423.56)	47 9 56	3.00 3.00 3.00
Subtotal										
KROGER CO	KR	10/03/11	183	22.1755	4,058.13	24,2200	4,432.26	374.13	85	1.89
L-3 COMMUNCTS HLDGS	LLL	10/03/07 10/07/09	22 4 26	104.1945 77.7800	2,292.28 311.12 2,603.40	66,6800 66,6800	1,466.96 266.72 1,733.68	(825.32) (44.40) (869.72)	40 8 48	2.69 2.69 2.69
Subtotal										
LIMITED BRANDS INC	LTD	05/10/10	63	26.3479	1,659.92	40,3500	2,542.05	882.13	51	1.98
LOCKHEED MARTIN CORP	LMT	07/11/11	65	79.6075	5,174.49	80,9000	5,258.50	84.01	260	4.94
MARATHON OIL CORP	MRO	07/06/09 10/07/09 07/05/11 07/06/11	81 26 23 25 155	16.8079 18.9684 33.8260 33.9756	1,361.44 493.18 778.00 849.39 3,482.01	29,2700 29,2700 29,2700 29,2700	2,370.87 761.02 673.21 731.75 4,536.85	1,009.43 267.84 (104.79) (117.64) 1,054.84	49 16 14 15 94	2.04 2.04 2.04 2.04 2.04
Subtotal										

LARGE FAMILY FDN

Account Number: 879-04005

24-Hour Assistance: (800) MERRILL

YOUR EMA ASSETS

December 01, 2011 - December 30, 2011

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Annual Income	Estimated Current Yield%
MEADWESTVACO CORP	MWV	02/22/10 03/09/10	62 88 150	23.8009 24.7828	1,475.66 2,180.89 3,656.55	29.9500 29.9500	1,856.90 2,635.60 4,492.50	381.24 454.71 835.95	62 88 150	3.33 3.33 3.33
Subtotal										
MICROSOFT CORP	MSFT	08/02/10 08/09/10 07/11/11	44 132 83 259	26.2300 25.5750 26.6498	1,154.12 3,375.90 2,211.94 6,741.96	25.9600 25.9600 25.9600	1,142.24 3,426.72 2,154.68 6,723.64	(11.88) 50.82 (57.26) (18.32)	36 106 67 209	3.08 3.08 3.08 3.08
Subtotal										
MOTOROLA SOLUTIONS INC	MSI	09/07/10 10/11/10 N/A 01/24/11	22 31 1 57 111	31.5772 33.6335 N/A 37.9298	694.70 1,042.64 N/A 2,162.00 3,899.34	46.2900 46.2900 46.2900 46.2900	1,018.38 1,434.99 46.29 2,638.53 5,138.19	323.68 392.35 N/A 476.53 1,192.56	20 28 1 51 100	1.90 1.90 1.90 1.90 1.90
Subtotal										
NABORS INDUSTRIES LTD	NBR	11/30/09	100	20.6992	2,069.92	17.3400	1,734.00	(335.92)		
ORACLE CORP \$0.01 DEL	ORCL	05/02/11	66	36.1593	2,386.52	25.6500	1,692.90	(693.62)	16	.93
PFIZER INC	PFE	12/29/08 10/07/09	54 53 107	17.1401 16.6900	925.57 884.57 1,810.14	21.6400 21.6400	1,168.56 1,146.92 2,315.48	242.99 262.35 505.34	48 47 95	4.06 4.06 4.06
Subtotal										
PHILIP MORRIS INTL INC	PM	08/08/11 10/31/11 12/05/11	30 25 24 79	68.6990 71.6880 75.7295	2,060.97 1,792.20 1,817.51 5,670.68	78.4800 78.4800 78.4800	2,354.40 1,962.00 1,883.52 6,199.92	293.43 169.80 66.01 529.24	93 77 74 244	3.92 3.92 3.92 3.92
Subtotal										
PROCTER & GAMBLE CO	PG	12/22/04 10/07/09	29 4 33	55.9703 56.9000	1,623.14 227.60 1,850.74	66.7100 66.7100	1,934.59 266.84 2,201.43	311.45 39.24 350.69	61 9 70	3.14 3.14 3.14
Subtotal										
RAYTHEON CO DELAWARE NEW	RTN	06/05/06 06/06/06 10/07/09 12/05/11	4 37 8 24 73	45.7375 44.7851 45.7000 45.5100	182.95 1,657.05 365.60 1,092.24 3,297.84	48.3800 48.3800 48.3800 48.3800	193.52 1,790.06 387.04 1,161.12 3,531.74	10.57 133.01 21.44 68.88 233.90	7 64 14 42 127	3.55 3.55 3.55 3.55 3.55
Subtotal										

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STATEMENT B

001

1618

11 of 24

LARGE FAMILY FDN

Account Number: 879-04005

YOUR EMA ASSETS

December 01, 2011 - December 30, 2011

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Annual Income	Estimated Current Yield%
ROSS STORES INC COM	ROST	01/25/10	68	22.1980	1,509.47	47.5300	3,232.04	1,722.57	30	.92
RYDER SYSTEM INC	R	10/12/09	57	40.7142	2,320.71	53.1400	3,028.98	708.27	67	2.18
SOUTHWEST AIRLNS CO	LUV	11/02/10	270	14.0083	3,782.26	8.5600	2,311.20	(1,471.06)	5	21
SPRINT NEXTEL CORP	S	06/06/11	408	5.6774	2,316.38	2.3400	954.72	(1,361.66)		
		07/05/11	88	5.4862	482.79	2.3400	205.92	(276.87)		
		07/05/11	244	5.4188	1,322.19	2.3400	570.96	(751.23)		
Subtotal			740		4,121.36		1,731.60	(2,389.76)		
SYMANTEC CORP COM	SYMC	08/08/11	224	16.8716	3,779.24	15.6500	3,505.60	(273.64)		
UNITEDHEALTH GROUP INC	UNH	03/02/09	101	17.6719	1,784.87	50.6800	5,118.68	3,333.81	66	1.28
		10/07/09	16	25.0300	400.48	50.6800	810.88	410.40	11	1.28
Subtotal			117		2,185.35		5,929.56	3,744.21	77	1.28
UNUM GROUP	UNM	03/09/09	69	8.2057	566.20	21.0700	1,453.83	887.63	29	1.99
		10/07/09	21	21.4000	449.40	21.0700	442.47	(6.93)	9	1.99
Subtotal			90		1,015.60		1,896.30	880.70	38	1.99
VALERO ENERGY CORP NEW	VLO	06/06/11	163	25.5642	4,166.97	21.0500	3,431.15	(735.82)	98	2.85
		12/12/11	55	20.8934	1,149.14	21.0500	1,157.75	8.61	33	2.85
Subtotal			218		5,316.11		4,588.90	(727.21)	131	2.85
VERIZON COMMUNICATNS COM	VZ	04/20/09	34	29.3776	998.84	40.1200	1,364.08	365.24	68	4.98
		10/07/09	20	27.6330	552.66	40.1200	802.40	249.74	40	4.98
Subtotal			54		1,551.50		2,166.48	614.98	108	4.98
WELLPOINT INC	WLP	03/02/09	35	32.8708	1,150.48	66.2500	2,318.75	1,168.27	35	1.50
		10/07/09	9	47.5700	428.13	66.2500	596.25	168.12	9	1.50
Subtotal			44		1,578.61		2,915.00	1,336.39	44	1.50
WELLS FARGO & CO NEW DEL	WFC	05/18/09	65	25.9641	1,687.67	27.5600	1,791.40	103.73	32	1.74
		10/07/09	10	28.9300	289.30	27.5600	275.60	(13.70)	5	1.74
Subtotal			75		1,976.97		2,067.00	90.03	37	1.74

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STATEMENT B

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1618

12 of 24

LARGE FAMILY FDN

Account Number: 879-04005

24-Hour Assistance: (800) MERRILL

YOUR EMA ASSETS

December 01, 2011 - December 30, 2011

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Annual Income	Estimated Current Yield%
WESTERN UN CO	WU	11/01/10	43	17.9288	770.94	18.2600	785.18	14.24	14	1.75
		11/02/10	33	17.7503	585.76	18.2600	602.58	16.82	11	1.75
		11/08/10	102	18.1062	1,846.84	18.2600	1,862.52	15.68	33	1.75
		05/09/11	62	20.8798	1,294.55	18.2600	1,132.12	(162.43)	20	1.75
Subtotal			240		4,498.09		4,382.40	(115.69)	78	1.75
TOTAL					201,965.45		221,939.71	19,927.97	5,281	2.38
LONG PORTFOLIO										
TOTAL				206,898.35		226,872.61		19,927.97	5,281	2.33

Total values exclude N/A items

♦Cost Basis equals original purchase plus Wash Sale deferred loss.

ACCT 879-04006	Cost Basis	Fair Market Value
	170.05	1,843.00
ACCT 879-04005	201,965.45	221,939.71
TOTAL	202,135.50	223,782.71

ATTACHMENT 7FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
NONDIVIDEND DISTRIBUTIONS	54.
CASH IN LIEU BASIS ADJUSTMENT	22.
TOTAL	<u>76.</u>

JAMES M. LARGE JR. FAMILY FOUNDATION

11-3382951

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JAMES M. LARGE, JR 14 UNDERHILL ROAD LOCUST VALLEY, NY 11560	PRESIDENT	0	0	0
GRAND TOTALS		0	0	0

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COLD SPRING HARBOR LABORATORY	501 (C) (3)		FINANCIAL SUPPORT	1,000
COVENANT HOUSE	501 (C) (3)		FINANCIAL SUPPORT	1,250
NORTH SHORE LIJ	501 (C) (3)		FINANCIAL SUPPORT	1,000
NASSAU COMMUNITY COLLEGE FOUNDATION	501 (C) (3)		FINANCIAL SUPPORT	20,000
SALVATION ARMY	501 (C) (3)		FINANCIAL SUPPORT	3,500
THE NATURE CONSERVANCY	501 (C) (3)		FINANCIAL SUPPORT	15,000

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENTPURPOSE OF GRANT OR CONTRIBUTIONAMOUNTRECIPIENT NAME AND ADDRESS

OLD WESTBURY GARDENS INC

501 (C) (3)

FINANCIAL SUPPORT

29,620

ST JOHNS OF LATTINGTOWN

501 (C) (3)

FINANCIAL SUPPORT

12,500

SEE ATTACHED STATEMENT

501 (C) (3)

FINANCIAL SUPPORT

4,250

TOTAL CONTRIBUTIONS PAID

88,120

2011 James M. Large Jr. Family Foundation
Attachment to Form 990PF Part XV - Grants and Contributions Paid During the Year

Recipient Name	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
American Museum of Natural History	501 (c) (3)	Financial Support	250.00
Boys and Girls Harbor	501 (c) (3)	Financial Support	500 00
Community Foundation	501 (c) (3)	Financial Support	200.00
Ducks Unlimited	501 (c) (3)	Financial Support	250.00
Erase Racism	501 (c) (3)	Financial Support	250.00
Greenville Baker Boys and Girls Club	501 (c) (3)	Financial Support	150.00
Kevin Scott Dalrymple Foundation	501 (c) (3)	Financial Support	500.00
Long Island Cares	501 (c) (3)	Financial Support	150.00
Long Island Pine Barrens Society	501 (c) (3)	Financial Support	350.00
Nassau County PAL	501 (c) (3)	Financial Support	100.00
North Shore Wildlife	501 (c) (3)	Financial Support	600.00
Old Brookville PBA	501 (c) (3)	Financial Support	100.00
Planned Parenthood	501 (c) (3)	Financial Support	500 00
St Pauls Sch	501 (c) (3)	Financial Support	350.00
Total Contributions			<u>4,250.00</u>

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2011

Name of estate or trust

JAMES M. LARGE JR. FAMILY FOUNDATION

Employer identification number

11-3382951

Note: Form 5227 filers need to complete **only** Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b **1b** 6,847.

2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 **2**

3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts **3**

4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2010 Capital Loss
Carryover Worksheet **4** ()

5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13,
column (3) on the back **5** 6,847.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b **6b** 20,874.

7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 **7**

8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts **8**

9 Capital gain distributions **9**

10 Gain from Form 4797, Part I **10**

11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2010 Capital Loss
Carryover Worksheet **11** ()

12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a,
column (3) on the back **12** 20,874.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041

Schedule D (Form 1041) 2011

Part III Summary of Parts I and II**Caution:** Read the instructions *before* completing this part.(1) Beneficiaries'
(see instr)(2) Estate's
or trust's

(3) Total

13	Net short-term gain or (loss)	13			6,847.
14	Net long-term gain or (loss):				
a	Total for year	14a			20,874.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c	28% rate gain	14c			
15	Total net gain or (loss). Combine lines 13 and 14a	15			27,721.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	()
a	The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23.	25	
26	Subtract line 25 from line 24.	26	
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15)	30	
31	Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36).	34	

Schedule D (Form 1041) 2011

OMB No 1545-0092

Department of the Treasury
Internal Revenue Service

► See instructions for Schedule D (Form 1041).

► Attach to Schedule D to list additional transactions for lines 1a and 6a.

2011

Name of estate or trust

JAMES M. LARGE JR. FAMILY FOUNDATION

Employer identification number

11-3382951

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less[illegible]

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b	6,847.
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

[illegible]

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b	20,874.
--	---------

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

JAMES M. LARGE JR. FAMILY FOUNDATION

Employer identification number (EIN) or

☒ 11-3382951

Number, street, and room or suite no. If a P.O. box, see instructions

14 UNDERHILL ROAD

Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions

LOCUST VALLEY, NY 11560

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► JAMES M. LARGE, JR.

Telephone No ► 516 671-1626

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 20 11 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	500.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	500.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).		
Type or print	Name of exempt organization JAMES M. LARGE JR. FOUNDATION	Employer identification number 1 1 3 3 8 2 9 5 1
File by the extended due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 14 UNDERHILL ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LOCUST VALLEY NY 11560	

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **JAMES M. LARGE JR. FOUNDATION**
Telephone No. **516-671-1626** FAX No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **11/15/2012**.
- 5 For calendar year **2011**, or other tax year beginning , 20 , and ending , 20 .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension
Awaiting third party information necessary for filing a complete and accurate return

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	
8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶

Title ▶

CPA

Date ▶

8/14/2012