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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2011**

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation  
FRANK & ROSLYN GROBMAN FOUNDATION

**A Employer identification number**  
11-3241420

% DANS SUPREME SUPERMARKETS I

**B Telephone number** (see page 10 of the instructions)

Number and street (or P O box number if mail is not delivered to street address)  
C/O DANS SUPREME SUPERMARKETS INC  
474 FULTON AVENUE

Room/suite

City or town, state, and ZIP code  
HEMPSTEAD, NY 11550

**C** If exemption application is pending, check here ☐  
**D 1.** Foreign organizations, check here ☐  
**2.** Foreign organizations meeting the 85% test, check here and attach computation ☐

**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐  
**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
\$ 2,901,842

**J** Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule)	0			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	24,930	24,930	24,930	
	<b>4</b> Dividends and interest from securities. . . . .	62,274	62,274	62,274	
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	71,178			
	<b>b</b> Gross sales price for all assets on line 6a _____ 162,968				
	<b>7</b> Capital gain net income (from Part IV , line 2 ) . . . .		71,178		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
Operating and Administrative Expenses	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .	-19,874	-19,874	-19,874	
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	138,508	138,508	67,330	
	<b>13</b> Compensation of officers, directors, trustees, etc	0			
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule). . . . .				
	<b>b</b> Accounting fees (attach schedule). . . . .				
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions)	765	765	765	
	<b>19</b> Depreciation (attach schedule) and depletion . . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule). . . . .	180	180	180	
	<b>24 Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	945	945	945	0
	<b>25</b> Contributions, gifts, grants paid . . . . .	118,499			118,499
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	119,444	945	945	118,499
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	19,064			
	<b>b Net investment income</b> (if negative, enter -0-)		137,563		
	<b>c Adjusted net income</b> (if negative, enter -0-)			66,385	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	289,304	488,897	488,897
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	215,951	160,606	149,306
	c	Investments—corporate bonds (attach schedule). . . . .	556,067	530,682	489,861
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	840,313	740,514	1,773,778
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,901,635	1,920,699	2,901,842
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,901,635	1,920,699	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	1,901,635	1,920,699	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	1,901,635	1,920,699	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	1,901,635
2	Enter amount from Part I, line 27a . . . . .	2	19,064
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	1,920,699
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	1,920,699

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	1000 FORD MOTOR CO CAP TR II	P	2007-07-10	2011-03-15
b	1000 FORD MOTOR CO CAP TR II	P	2009-05-18	2011-03-15
c	1000 FORD MOTOR CO CAP TR II	P	2009-06-02	2011-03-15
d	CASH IN LIEU-GENERAL MOTOR CO	P		2011-12-31
e	BUPA INDEMNITY ESCROW	P		2011-01-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 50,330		40,490	9,840
b 50,330		19,169	31,161
c 50,330		21,326	29,004
d 107			107
e 11,871		10,805	1,066

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			9,840
b			31,161
c			29,004
d			107
e			1,066

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	71,178
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010			
2009			
2008			
2007			
2006			

2	Total of line 1, column (d). . . . .	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5. . . . .	4	
5	Multiply line 4 by line 3. . . . .	5	
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	
7	Add lines 5 and 6. . . . .	7	
8	Enter qualifying distributions from Part XII, line 4. . . . .  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18	8	

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	2,751
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2. . . . .		3	2,751
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	2,751
6	Credits/Payments			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,360	
b	Exempt foreign organizations—tax withheld at source . . . . .	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,750	
d	Backup withholding erroneously withheld . . . . .	6d		
7	Total credits and payments Add lines 6a through 6d. . . . .		7	3,110
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	1
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	358
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> 358	Refunded <input type="checkbox"/>	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? <input checked="" type="checkbox"/> . . . . .		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes <input checked="" type="checkbox"/> . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	5		No
	If "Yes," attach the statement required by General Instruction T. <input checked="" type="checkbox"/>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none"><li>By language in the governing instrument, or</li><li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .</li></ul>	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of <u>DANS SUPREME SUPERMARKETS INC</u> Telephone no <u>(516) 483-2400</u> Located at <u>474 FULTON AVENUE HEMPSTEAD NY</u> ZIP +4 <u>11550</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <input type="checkbox"/> <b>15</b>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? . . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/> 20____, <input type="checkbox"/> 20____, <input type="checkbox"/> 20____, <input type="checkbox"/> 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions ). . . . .	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/> 20____, <input type="checkbox"/> 20____, <input type="checkbox"/> 20____, <input type="checkbox"/> 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here. ☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☐ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☐ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

☐ Yes ☒ No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANK GROBMAN	DIRECTOR	0	0	0
C/O DANS SUPREME SUPERMARKETS INC HEMPSTEAD,NY 11550	5 0			
RICHARD GROBMAN	DIRECTOR	0	0	0
C/O DANS SUPREME SUPERMARKETS INC HEMPSTEAD,NY 11550	5 0			

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000. ☒





Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	1,066,622
b	Average of monthly cash balances. . . . .	1b	449,061
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	1,429,096
d	Total (add lines 1a, b, and c). . . . .	1d	2,944,779
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	2,944,779
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	44,172
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,900,607
6	Minimum investment return. Enter 5% of line 5. . . . .	6	145,030

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	145,030
2a	Tax on investment income for 2011 from Part VI, line 5. . . . .	2a	2,751
b	Income tax for 2011 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	2,751
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	142,279
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	142,279
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	142,279

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	118,499
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	0
b	Cash distribution test (attach the required schedule). . . . .	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	118,499
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	118,499
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				142,279
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only. . . . .				
b	Total for prior years 2009 , 2008 , 2007				
3	Excess distributions carryover, if any, to 2011				
a	From 2006. . . . .				
b	From 2007. . . . .				35,638
c	From 2008. . . . .				52,066
d	From 2009. . . . .				19,906
e	From 2010. . . . .				
f	Total of lines 3a through e. . . . .	107,610			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 118,499				
a	Applied to 2010, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d	Applied to 2011 distributable amount. . . . .				118,499
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	23,780			23,780
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	83,830			
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . .				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .				
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a . . . . .	83,830			
10	Analysis of line 9				
a	Excess from 2007. . . .				11,858
b	Excess from 2008. . . .				52,066
c	Excess from 2009. . . .				19,906
d	Excess from 2010. . . .				
e	Excess from 2011. . . .				

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NA

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c



Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> VARIOUS ORGANIZED CHARITIES (SEE ATTACHMENT) C/O DANS SUPREME SUPERMARKETS INC 474 FULTON AVENUE HEMPSTEAD,NY 11550	NONE	NONPROFIT ORGANIZATI	FOR CHARITABLE PURPOSES	118,499
<b>Total</b> . . . . .  <b>3a</b>				118,499
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .  <b>3b</b>				

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	Program service revenue					
<b>a</b>	_____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>f</b>	_____					
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments. . . .					
<b>3</b>	Interest on savings and temporary cash investments					24,930
<b>4</b>	Dividends and interest from securities. . . .					62,274
<b>5</b>	Net rental income or (loss) from real estate					
<b>a</b>	Debt-financed property. . . . .					
<b>b</b>	Not debt-financed property. . . . .					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income. . . . .					
<b>8</b>	Gain or (loss) from sales of assets other than inventory					71,178
<b>9</b>	Net income or (loss) from special events					
<b>10</b>	Gross profit or (loss) from sales of inventory. .					
<b>11</b>	Other revenue <b>a</b> OTHER INCOME _____					422
	OTHER LOSSES FROM PARTNERSHIP _____					-20,296
<b>b</b>	INVESTMENT _____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>12</b>	Subtotal Add columns (b), (d), and (e). .					138,508
<b>13</b>	<b>Total.</b> Add line 12, columns (b), (d), and (e). . . . .					138,508

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash.			No
<b>(2)</b> Other assets.			No
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization.			No
<b>(2)</b> Purchases of assets from a noncharitable exempt organization.			No
<b>(3)</b> Rental of facilities, equipment, or other assets.			No
<b>(4)</b> Reimbursement arrangements.			No
<b>(5)</b> Loans or loan guarantees.			No
<b>(6)</b> Performance of services or membership or fundraising solicitations.			No
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees.			No
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

		(a) Name of organization	(b) Type of organization	(c) Description of relationship	
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****		2012-11-15	*****	
	Signature of officer or trustee		Date	Title	
	Paid Preparer's Use Only	Preparer's Signature CHARLES HOFFMAN		Date	Check if self-employed <input checked="" type="checkbox"/>
		Firm's name ARTHUR YORKES & COMPANY LLP		Firm's EIN	
Firm's address 520 EIGHTH AVENUE - 18TH FLOOR NEW YORK, NY 10018		Phone no (212) 764-8888			

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ☒ Yes ☐ No

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 11-3241420  
**Name:** FRANK & ROSLYN GROBMAN FOUNDATION

**Form 990PF - Special Condition Description:**

<b>Special Condition Description</b>
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**Note:** To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2011 Depreciation Schedule**

**Name:** FRANK & ROSLYN GROBMAN FOUNDATION

**EIN:** 11-3241420

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
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**TY 2011 Investments Corporate  
Bonds Schedule****Name:** FRANK & ROSLYN GROBMAN FOUNDATION**EIN:** 11-3241420

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	530,682	489,861

**TY 2011 Investments Corporate  
Stock Schedule****Name:** FRANK & ROSLYN GROBMAN FOUNDATION**EIN:** 11-3241420

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE SECURITIES	160,606	149,306

# TY 2011 Investments - Other Schedule

**Name:** FRANK & ROSLYN GROBMAN FOUNDATION

**EIN:** 11-3241420

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS		552,817	344,682
INVESTMENT IN PARTNERSHIPS		187,697	1,429,096

TY 2011 Land, Etc. Schedule

**Name:** FRANK & ROSLYN GROBMAN FOUNDATION

**EIN:** 11-3241420

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
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## TY 2011 Other Expenses Schedule

**Name:** FRANK & ROSLYN GROBMAN FOUNDATION

**EIN:** 11-3241420

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	180	180	180	

## TY 2011 Other Income Schedule

**Name:** FRANK & ROSLYN GROBMAN FOUNDATION

**EIN:** 11-3241420

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	422	422	422
OTHER LOSSES FROM PARTNERSHIP INVESTMENT	-20,296	-20,296	-20,296

**TY 2011 Taxes Schedule****Name:** FRANK & ROSLYN GROBMAN FOUNDATION**EIN:** 11-3241420

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEE	250	250	250	
IRS EXCISE TAX	515	515	515	

FRANK &amp; ROSLYN GROBMAN

# EMA Fiscal Statement

## SUMMARY OF CHECKING ACTIVITY

Date Cleared	Date Written	Check Number	Payee	Amount
01/20/11	01/01/11	00003132	MORSE LIFE	150.00
02/04/11	02/01/11	00003745	PARTNERS IN HEALTH	1,000.00
03/03/11	02/01/11	00003746	PALEY CENTER FOR MEDIA	200.00
03/25/11	02/01/11	00003747	AMERICAN FRIENDS OF MAGEN DAVI	500.00
02/08/11	02/01/11	00003748	SOUTH FL SCIENCE MUSEUM	100.00
03/28/11	03/11/11	00003749	USOC	10,000.00
03/28/11	03/11/11	00003750	WPBT2	175.00
03/28/11	03/11/11	00003751	AJC	2,000.00
04/05/11	03/11/11	00003752	SPECIAL OLYMPICS	100.00
03/21/11	03/14/11	00003131	MORSE LIFE FDN	850.00
03/24/11	03/21/11	00003134	FRENCHMANS CHARITIES FDN	1,000.00
04/01/11	03/21/11	00003753	AMER RED CROSS	1,000.00
04/08/11	04/01/11	00003755	JEWISH FED OF PALM BEACH CO	20,000.00
04/08/11	04/01/11	00003756	WXEL	200.00
04/11/11	04/01/11	00003757	HOSPICE OF PALM BEACH CO	500.00
04/12/11	04/01/11	00003759	PLANNED PARENTHOOD	500.00
05/03/11	04/12/11	00003761	JCC PALM BEACHES	500.00
04/25/11	04/14/11	00003762	HADASSAH	125.00
05/13/11	05/03/11	00003763	AMERICAN RED CROSS	6,000.00
06/29/11	06/16/11	00003764	GLEN OAKS VAC	75.00
06/27/11	06/16/11	00003765	HEIFER INTL	500.00
07/18/11	07/08/11	00003766	ANTI DEFAMATION LEAGUE	1,800.00
07/26/11	07/08/11	00003768	ACLU	2,500.00
07/22/11	07/08/11	00003770	AMNESTY INTL	150.00
08/11/11	07/08/11	00003771	AIP	200.00
07/13/11	07/08/11	00003772	ARTHRTIS FOUNDATION	100.00
07/15/11	07/08/11	00003773	AMERICAN JEWISH WORLD SVC	6,000.00
07/25/11	07/08/11	00003774	BIG.BROS + BIG SISTERS HAMPSHI	100.00
07/15/11	07/08/11	00003775	CAMERA	1,000.00
07/25/11	07/08/11	00003776	CARE	3,000.00
08/11/11	07/08/11	00003777	CLARK SCHOOLS	1,000.00
07/15/11	07/08/11	00003778	COALITION FOR THE HOMELESS	5,000.00
07/29/11	07/08/11	00003779	DEWITT CLINTON SCHOLARSHIP FUN	2,000.00
08/02/11	07/15/11	00003780	DOCTORS WITHOUT BORDERS	9,500.00
09/07/11	07/30/11	00003786	HABITAT FOR HUMANITY	2,000.00
08/10/11	08/05/11	00003135	HEWLETT EAST ROCKAWAY JEWISH C	54.00
08/26/11	08/10/11	00003142	UJA	400.00
09/08/11	08/30/11	00003781	EMA	500.00
09/07/11	08/30/11	00003782	DOROT	2,000.00
09/07/11	08/30/11	00003783	FISHER HOUSE FDN	1,500.00
09/07/11	08/30/11	00003784	FRESH AIR FUND	1,000.00
09/12/11	08/30/11	00003785	GLAUCOMA RESEARCH FDN	400.00
09/08/11	08/30/11	00003787	HOME FRONT	1,000.00

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Statement Period

Year Ending 12/31/11







# Fiscal Statement

FRANK & ROSLYN GROBMAN

## SUMMARY OF CHECKING ACTIVITY

Date Cleared	Date Written	Check Number	Payee	Amount
09/16/11	08/30/11	00003789	INTL RESCUE COMM	1,500.00
09/27/11	08/30/11	00003793	JEWISH NATIONAL FUND	2,000.00
09/13/11	08/30/11	00003794	JEWISH THEOLOGICAL SEMINARY	500.00
09/15/11	08/30/11	00003795	LONG ISLAND CARES	250.00
09/07/11	08/31/11	00003788	HOUR CHILDREN	300.00
09/07/11	08/31/11	00003790	ISREAL CHILDRENS CENTER	1,000.00
09/12/11	08/31/11	00003791	JEWISH FDN FOR HE RIGHTEOUS	500.00
09/06/11	08/31/11	00003792	JEWISH FUNDS FOR JUSTICE	4,500.00
10/18/11	10/11/11	00003798	MAZON	2,000.00
10/18/11	10/11/11	00003797	MDA	100.00
10/14/11	10/11/11	00003798	MEMORIAL SLOAN KETTERING	1,000.00
10/14/11	10/11/11	00003799	MENTORING PARTNERSHIP OF LI	500.00
10/24/11	10/11/11	00003800	MUSEUM OF MODERN ART	120.00
10/17/11	10/11/11	00003801	NORTON	225.00
10/25/11	10/11/11	00003802	NY BOTANICAL GARDEN	100.00
10/20/11	10/11/11	00003803	NYU LANGONE MED CTR	250.00
10/18/11	10/11/11	00003804	OXFAM AMERICA	1,500.00
10/14/11	10/11/11	00003805	NAACP LEGAL DEFENSE & EDUCA	300.00
10/19/11	10/11/11	00003806	PALM BEACH PET RESCUE	100.00
10/14/11	10/11/11	00003807	PARTNERS IN HEALTH	500.00
10/14/11	10/11/11	00003808	PLANNED PARENTHOOD	300.00
10/18/11	10/11/11	00003809	REMATE AREA MEDICAL	1,000.00
10/17/11	10/11/11	00003810	RONALD MCDONALD HOUSE NY	1,000.00
11/09/11	11/01/11	00003812	JCC OF GREATER PALM BEACHES	500.00
11/17/11	11/10/11	00000355	ALM	125.00
12/07/11	11/11/11	00000367	ROTA	1,000.00
11/30/11	11/11/11	00000369	CITY MEALS ON WHEELS	2,500.00
12/02/11	11/14/11	00000358	METROPOLITAN MUSEUM OF ART	200.00
12/01/11	11/14/11	00000357	NEWSDAY CHARITIES	1,000.00
11/23/11	11/14/11	00000358	NY TIMES NEEDEST CASES	1,000.00
12/01/11	11/14/11	00000359	SCRIPPS FLORIDA	500.00
11/23/11	11/14/11	00000360	SALVATION ARMY	1,000.00
11/29/11	11/14/11	00000361	SAVE THE CHILDREN	1,000.00
12/01/11	11/14/11	00000362	SIERRA CLUB	50.00
11/30/11	11/14/11	00000363	SPECIAL OLYMPICS	50.00
11/29/11	11/14/11	00000364	SMILE TRAIN	250.00
11/22/11	11/14/11	00000365	SOUTHERN POVERTY LAW CTR	100.00
12/01/11	11/22/11	00000366	ABILITIES	500.00

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Statement Period  
Year Ending 12/31/11





FRANK & ROSLYN GROBMAN



## Fiscal Statement

### SUMMARY OF CHECKING ACTIVITY

Date Cleared	Date Written	Check Number	Payee	Amount
12/07/11	11/22/11	00000368	AMERICAN SOCIETY FOR T	500.00
12/22/11	12/09/11	00003125	JUPITER MED CTR	1,000.00
12/16/11	12/11/11	00000371	UNION OF CONCERNED SCIENTISTS	300.00
12/27/11	12/12/11	00000370	VISITING NURSE SERV NY	500.00
12/23/11	12/12/11	00000372	US HOLOCAUST MEN MUSEUM	200.00
Total Checking Activity				118499.00

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Statement Period  
Year Ending 12/31/11



05900788

00-17-6060B-IPS5000 05-2011

