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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation

ANDERMAN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

39 WENSLEY DRIVE

A Employer identification number

11-2547291

City or town, state, and ZIP code

GREAT NECK, NY 11021

B Telephone number

G Check all that apply

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

C If exemption application is pending, check here ►

H Check type of organization

 Section 501(c)(3) exempt private foundationD 1. Foreign organizations, check here ► Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation2. Foreign organizations meeting the 85% test, check here and attach computation ►

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

J Accounting method Cash AccrualE If private foundation status was terminated under section 507(b)(1)(A), check here ►

► \$ 1,488,531. (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	39,960.		N/A	
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	27,526.	27,526.	STATEMENT 1	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	60,330.			
	b Gross sales price for all assets on line 6a	911,445.			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	127,816.	87,856.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 2	3,000.	0.	0.
	c Other professional fees	STMT 3	11,277.	11,277.	0.
	17 Interest				
	18 Taxes	STMT 4	1,863.	1,863.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	STMT 5	375.	0.	0.
	24 Total operating and administrative expenses	Add lines 13 through 23	16,515.	13,140.	0.
	25 Contributions, gifts, grants paid		68,959.		68,959.
	26 Total expenses and disbursements.	Add lines 24 and 25	85,474.	13,140.	68,959.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements		42,342.		
	b Net investment income (if negative, enter -0-)		74,716.		
	c Adjusted net income (if negative, enter -0-)			N/A	

123501
12-02-11 LHA For Paperwork Reduction Act Notice, see instructions

Form 990-PF (2011)

08500508 141876 901438.900

2011.03040 ANDERMAN FOUNDATION

901438_1

CANNED MAY 15 2012

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		187,001.	399,119.	399,119.
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations	STMT 7			
	b Investments - corporate stock		1,119,348.	946,579.	1,089,412.
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers)		1,306,349.	1,345,698.	1,488,531.
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)				
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)		0.	0.	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		1,306,349.	1,345,698.	
	30 Total net assets or fund balances		1,306,349.	1,345,698.	
	31 Total liabilities and net assets/fund balances		1,306,349.	1,345,698.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 1,306,349.
2 Enter amount from Part I, line 27a	2 42,342.
3 Other increases not included in line 2 (itemize) ►	3 1,155.
4 Add lines 1, 2, and 3	4 1,349,846.
5 Decreases not included in line 2 (itemize) ► FEDERAL TAX PAYMENTS	5 4,148.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 1,345,698.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a THROUGH NEUBERGER BERMAN			P	VARIOUS	12/31/11
b THROUGH NEUBERGER BERMAN			P	VARIOUS	12/31/11
c CAPITAL GAINS DIVIDENDS					
d					
e					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 384,905.			438,151.	<53,246.>	
b 526,107.			412,964.	113,143.	
c 433.				433.	
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69			
a				<53,246.>	
b				113,143.	
c				433.	
d					
e					
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	60,330.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8				3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	59,941.	1,375,290.	.043584
2009	76,020.	1,175,811.	.064653
2008	64,882.	1,456,653.	.044542
2007	60,107.	1,489,247.	.040361
2006	57,238.	1,381,417.	.041434
2 Total of line 1, column (d)			2 .234574
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .046915
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 1,104,539.
5 Multiply line 4 by line 3			5 51,819.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 747.
7 Add lines 5 and 6			7 52,566.
8 Enter qualifying distributions from Part XII, line 4			8 68,959.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1

Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)

1 747.

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b

2 0.

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)

3 747.

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4 0.

3 Add lines 1 and 2

5 747.

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments

6a 3,600.

a 2011 estimated tax payments and 2010 overpayment credited to 2011

6b

b Exempt foreign organizations - tax withheld at source

6c

c Tax paid with application for extension of time to file (Form 8868)

6d

d Backup withholding erroneously withheld

7 3,600.

7 Total credits and payments Add lines 6a through 6d

8

8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached

9

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 2,853.

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 0.

11 Enter the amount of line 10 to be Credited to 2012 estimated tax ► 2,853. Refunded ►

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes

No

1a X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

1b X

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1c X

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.

2 X

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.

3 X

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

4a X

If "Yes," attach a detailed description of the activities

4b X

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

5 X

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

6 X

N/A

b If "Yes," has it filed a tax return on Form 990-T for this year?

7 X

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

8b X

If "Yes," attach the statement required by General Instruction T

9 X

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

10 X

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

NY

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

STMT 8

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Part VII-A | Statements Regarding Activities (continued)

11		X
12		X
13	X	
Website address ► N/A		
14 The books are in care of ► ANDERMAN FOUNDATION Located at ► 39 WENSLEY DRIVE, GREAT NECK, NY		Telephone no ► 718-268-4000 ZIP+4 ► 11021
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ►		

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes No
 Yes No
 Yes No
 Yes No
 Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
►

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Yes No

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARTHUR A. ANDERMAN 39 WENSLEY DRIVE GREAT NECK, NY 11021	PRESIDENT 1.00	0.	0.	0.
CAROLE J. ANDERMAN 39 WENSLEY DRIVE GREAT NECK, NY 11021	TREASURER 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 N/A		
		0.
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE		
		0.
2		
All other program-related investments. See instructions		
3 NONE		
		0.
Total. Add lines 1 through 3		0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a Average monthly fair market value of securities	1a	997,810.
b Average of monthly cash balances	1b	123,549.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,121,359.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,121,359.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,820.
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,104,539.
6 Minimum investment return Enter 5% of line 5	6	55,227.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1 Minimum investment return from Part X, line 6		1	55,227.
2a Tax on investment income for 2011 from Part VI, line 5	2a	747.	
b Income tax for 2011 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b	2c	747.	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	54,480.	
4 Recoveries of amounts treated as qualifying distributions	4	0.	
5 Add lines 3 and 4	5	54,480.	
6 Deduction from distributable amount (see instructions)	6	0.	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	54,480.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		1a	68,959.
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b		0.
b Program-related investments - total from Part IX-B	2		
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes			
3 Amounts set aside for specific charitable projects that satisfy the		3a	
a Suitability test (prior IRS approval required)	3b		
b Cash distribution test (attach the required schedule)	4	68,959.	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4			
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	747.	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	68,212.	

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				54,480.
2 Undistributed income, if any, as of the end of 2011			0.	
a Enter amount for 2010 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009	17,395.			
e From 2010				
f Total of lines 3a through e	17,395.			
4 Qualifying distributions for 2011 from Part XII, line 4 ► \$ 68,959.			0.	
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.		
d Applied to 2011 distributable amount				54,480.
e Remaining amount distributed out of corpus				0.
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d) the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	31,874.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.		
8 Excess distributions carryover from 2006 not applied on line 5 or line 7		0.		
9 Excess distributions carryover to 2012 Subtract lines 7 and 8 from line 6a	31,874.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009	17,395.			
d Excess from 2010				
e Excess from 2011	14,479.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT ATTACHED	NONE/501C3			68,959.
Total			► 3a	68,959.
b Approved for future payment				
NONE				
Total			► 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
	(a) Business code	(b) Amount		
1 Program service revenue				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities			14	27,526.
5 Net rental income or (loss) from real estate				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory			18	60,330.
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue				
a				
b				
c				
d				
e				
12 Subtotal Add columns (b), (d), and (e)		0.	87,856.	0.
13 Total. Add line 12, columns (b), (d), and (e)			13	87,856.
(See worksheet in line 13 instructions to verify calculations)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
NOT APPLICABLE	

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash	1a(1)	X
(2) Other assets	1a(2)	X
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3) Rental of facilities, equipment, or other assets	1b(3)	X
(4) Reimbursement arrangements	1b(4)	X
(5) Loans or loan guarantees	1b(5)	X
(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

John R. Bender | *Stefan* ► PRESIDENT

May the IRS discuss this return with the preparer shown below (see instr.)?

Signature of officer or trustee		Date	Title	
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date
	MARTIN STEIN			5/18/2022
	Firm's name ► JOEL ISAACSON & CO, LLC			Firm's EIN ► 27-1207072
	Firm's address ► 546 FIFTH AVENUE 20TH FL NEW YORK, NY 10036			Phone no 212-302-6300

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011**Name of the organization****ANDERMAN FOUNDATION****Employer identification number****11-2547291****Organization type** (check one).**Filers of:** **Section:**

Form 990 or 990-EZ

501(c)() (enter number) organization
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See Instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

ANDERMAN FOUNDATION

Employer identification number

11-2547291

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MR. & MRS. TIBERIU WIESZ 178-23 EDGERTON ROAD JAMAICA ESTATES, NY 11432	\$ 5,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>

Name of organization

ANDERMAN FOUNDATION

Employer identification number

11-2547291

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____

Name of organization

Employer identification number

ANDERMAN FOUNDATION

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once) ► \$ _____
Use duplicate copies of Part III if additional space is needed.

11-2547291

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Security Description	Quantity	Purchase Date	Close Date	Total Cost	Net Amount	Gain/Loss
AGNICO EAGLE MINES LTD	350	12-Jul-11	28-Oct-11	\$22,423.64	\$15,108.22	(\$7,315.42)
ALPHA NATURAL RESOURCES INC	300	23-Aug-11	11-Nov-11	\$9,106.41	\$7,884.04	(\$1,222.37)
BLACKROCK INC CL A	50	27-Oct-11	05-Dec-11	\$3,157.73	\$8,666.83	\$511.10
BOEING CO	200	31-Aug-11	05-Dec-11	\$13,358.60	\$14,144.56	\$786.36
GOOGLE INC-CL A	15	21-Apr-11	05-Dec-11	\$7,870.08	\$9,369.96	\$1,499.90
HALLIBURTON CO	250	18-May-11	03-Oct-11	\$11,777.40	\$7,286.96	(\$4,490.44)
HALLIBURTON CO	350	19-Jul-11	03-Oct-11	\$19,225.68	\$10,201.74	(\$9,084.14)
***KUBOTA CORP-ADR	100	14-Mar-11	06-Dec-11	\$4,739.85	\$4,331.99	(\$407.86)
LEGG MASON INC	800	20-Apr-11	04-Oct-11	\$29,399.52	\$18,960.99	(\$10,438.53)
RANGE RESOURCES CORP	400	18-Jan-11	05-Dec-11	\$19,261.14	\$28,030.34	\$8,769.20
***SINO FOREST CORPORATION	600	18-Mar-11	03-Jun-11	\$14,198.70	\$3,437.15	(\$10,761.55)
***SINO FOREST CORPORATION	500	11-Mar-11	06-Jun-11	\$10,741.35	\$3,721.02	(\$7,020.33)
***SINO FOREST CORPORATION	200	11-Mar-11	03-Jun-11	\$4,296.54	\$1,145.72	(\$3,150.82)
***YASKAWA ELECTRIC CORP JP/50	2900	16-Mar-11	06-Oct-11	\$31,493.47	\$19,955.74	(\$11,537.73)
CISCO SYSTEMS INC	1100	11-Nov-10	19-Apr-11	\$72,798.45	\$18,189.47	(\$4,608.98)
***CNOOC LTD SPONSORED ADR	100	26-Jul-10	19-Apr-11	\$16,868.11	\$24,430.09	\$7,561.98
***FOSTERS GROUP LTD	100	20-Oct-10	04-Oct-11	\$496.96	\$499.36	\$2.40
***FOSTERS GROUP LTD	1600	20-Oct-10	19-Aug-11	\$7,951.34	\$8,124.62	\$173.28
FRANKLIN RESOURCES INC	150	28-Jul-10	24-Feb-11	\$14,640.79	\$18,500.42	\$3,859.53
INVESCO LTD	700	01-Mar-10	24-Feb-11	\$13,937.61	\$17,840.06	\$3,852.45
**NEUBERGER BERMAN EQUITY FD SGL THEMATIC						
OPPORT FD INSTL	8000	07-Jul-11	06-Dec-11	\$80,480.00	\$70,320.00	(\$10,160.00)
***NINTENDO CO LTD-ADR NEW	850	12-Jan-10	04-Jan-11	\$30,100.97	\$30,442.91	\$341.94
PEABODY ENERGY CORPORATION	550	19-Oct-10	05-Oct-11	\$28,145.92	\$19,220.70	(\$8,925.22)
***SOCIEDAD QUIMICA MINERA DECHILE S A						
SPONSORED ADR REPSTGSR B	450	28-Jul-10	10-Jan-11	\$16,570.89	\$25,089.54	\$8,518.55
Total				\$438,151.35	\$384,904.85	(\$53,246.50)
ALPHA NATURAL RESOURCES INC	700	18-Jun-10	11-Nov-11	\$26,542.52	\$18,336.10	(\$8,146.42)
ALPHA NATURAL RESOURCES INC	400	20-Jul-10	11-Nov-11	\$14,309.00	\$10,512.06	(\$3,795.94)
***CALFRAC WELL SERVICES LTD	350	14-Jan-10	18-Jan-11	\$7,609.00	\$11,914.75	\$4,305.75
***CALFRAC WELL SERVICES LTD	350	14-Jan-10	18-May-11	\$7,609.00	\$11,577.52	\$3,953.52
***CENOVUS ENERGY INC	450	04-May-10	06-Dec-11	\$12,748.42	\$14,708.77	\$1,960.35
CISCO SYSTEMS INC	1050	06-Feb-09	19-Apr-11	\$17,845.38	\$17,362.67	(\$482.71)
***CNOOC LTD SPONSORED ADR	50	08-Jan-10	19-Apr-11	\$8,415.68	\$12,215.04	\$3,769.36
CYPRESS SEMICONDUCTOR CORP	100	22-Oct-09	06-Jan-11	\$953.08	\$1,850.58	\$897.50
CYPRESS SEMICONDUCTOR CORP	200	22-Oct-09	05-Jan-11	\$1,906.17	\$3,646.91	\$1,739.84
***E-HOUSE CHINA HLDGADR	1500	08-Jan-10	28-Nov-11	\$23,509.92	\$8,515.78	(\$19,994.14)
***FOSTERS GROUP LTD	5500	29-Mar-10	04-Oct-11	\$22,600.24	\$27,464.55	\$4,861.31
GOOGLE INC-CL A	15	25-Jan-10	05-Dec-11	\$8,101.06	\$9,369.99	\$1,267.93
ICONIX BRAND GROUP INC	800	01-Sep-09	16-May-11	\$13,373.36	\$19,371.46	\$5,993.10
**ISHARES INC MSCI JAPAN INDEX FD (BOOK ENTRY)	800	03-Aug-09	05-Dec-11	\$3,078.43	\$7,455.85	(\$622.53)
**ISHARES INC MSCI JAPAN INDEX FD (BOOK ENTRY)	1600	03-Aug-09	06-Dec-11	\$16,156.96	\$14,782.51	(\$1,368.45)
ISHARES TR TSE XINHUA HK CHINA 25 INDEX	300	24-Oct-08	05-Jul-11	\$6,470.16	\$12,854.96	\$6,384.80
ISHARES TR TSE XINHUA HK CHINA 25 INDEX	500	10-Oct-08	05-Jul-11	\$12,923.75	\$21,424.94	\$8,501.19
ISHARES TR TSE XINHUA HK CHINA 25 INDEX	350	28-Oct-08	05-Jul-11	\$7,358.32	\$11,997.46	\$7,639.14
ISHARES TR TSE XINHUA HK CHINA 25 INDEX	50	15-Oct-08	05-Jul-11	\$1,407.65	\$2,142.49	\$734.84
***KUBOTA CORP-ADR	200	06-Apr-10	06-Dec-11	\$9,343.74	\$8,663.97	(\$679.77)
NEW YORK COMMUNITY BANCORP INC	2050	08-Dec-09	31-May-11	\$26,389.34	\$22,983.45	\$6,594.11
NORFOLK SOUTHERN CORP	200	09-Aug-07	04-May-11	\$9,828.04	\$14,502.06	\$4,674.02
NORFOLK SOUTHERN CORP	250	09-Aug-07	18-Oct-11	\$12,285.05	\$17,010.24	\$4,725.19
NORFOLK SOUTHERN CORP	450	09-Aug-07	01-Dec-11	\$72,113.03	\$33,762.73	\$11,649.64
***SINO FOREST CORPORATION	575	01-Dec-08	07-Jun-11	\$9,130.40	\$2,420.30	(\$6,710.10)
***SINO FOREST CORPORATION	200	01-Dec-08	06-Jun-11	\$4,658.00	\$1,488.41	(\$3,169.59)
***SOCIEDAD QUIMICA MINERA DECHILE S A						
SPONSORED ADR REPSTGSR B	50	30-Oct-08	10-Jan-11	\$1,055.83	\$2,787.73	\$1,731.90
SOUTHWESTERN ENERGY CO	350	20-Oct-08	05-Dec-11	\$11,371.89	\$13,128.63	\$1,755.74
SPDR GOLD TR GOLD SHS	150	03-Jul-07	05-Dec-11	\$9,709.28	\$25,122.02	\$15,412.74
SPDR GOLD TR GOLD SHS	95	03-Jul-07	11-Aug-11	\$6,149.21	\$16,265.42	\$10,115.21
SPDR GOLD TR GOLD SHS	50	03-Jul-07	14-Sep-11	\$3,236.42	\$8,850.59	\$5,614.17
***UNILEVER N V NEW YORK SHS NEW	250	02-Jul-09	06-Dec-11	\$6,054.03	\$3,363.36	\$2,309.33
UNITED PARCEL SVC INC CL B	150	11-Sep-09	06-Dec-11	\$6,794.71	\$10,767.30	\$1,972.59
UNITED PARCEL SVC INC CL B	50	04-Sep-09	06-Dec-11	\$2,674.86	\$3,589.10	\$914.24
WISDOMTREE TR INDIA EARNINGS FD ETF	1000	20-Aug-09	24-Jan-11	\$18,268.70	\$24,321.93	\$6,053.23
WYNN RESORTS LTD	75	11-Nov-09	13-Jun-11	\$4,960.09	\$9,729.29	\$4,769.20
WYNN RESORTS LTD	75	11-Nov-09	23-Jun-11	\$4,960.09	\$9,819.33	\$4,859.74
WYNN RESORTS LTD	150	04-Nov-09	23-Jun-11	\$9,547.95	\$19,639.66	\$11,091.71
				\$412,903.78	\$526,106.66	\$113,142.88

8:55 AM
05/08/12
Cash Basis

ANDERMAN FOUNDATION
Transaction Detail By Account
January through December 2011

Type	Date	Num	Name	Memo	Clr	Split	Original Amount	Paid Amount	Balance
6000 Contributions Paid									
Check	01/14/2011	110	Hillcrest Jewish		1100	Cash	42,000.00	42,000.00	42,000.00
Check	01/20/2011	111	Temple Emanuel		1100	Cash	180.00	180.00	42,180.00
Check	01/20/2011	112	Stefan Lichter M		1100	Cash	250.00	250.00	42,430.00
Check	02/04/2011	113	Queens College		1100	Cash	100.00	100.00	42,530.00
Check	02/10/2011	114	Temple Emanuel		1100	Cash	630.00	630.00	43,160.00
Check	03/15/2011	115	Queens College		1100	Cash	10,000.00	10,000.00	53,160.00
Check	03/27/2011	117	Rotary Club of		1100	Cash	180.00	180.00	53,340.00
Check	03/28/2011	119	Temple Emanuel		1100	Cash	36.00	36.00	53,376.00
Check	03/28/2011	118	Temple Israel of	Rabbi Gell	1100	Cash	36.00	36.00	53,412.00
Check	04/14/2011	121	North Shore LIJ		1100	Cash	50.00	50.00	53,462.00
Check	04/14/2011	122	Temple Israel of		1100	Cash	18.00	18.00	53,480.00
Check	04/24/2011	123	American Heart		1100	Cash	500.00	500.00	53,980.00
Check	04/25/2011	120	Hillcrest Jewish		1100	Cash	36.00	36.00	54,016.00
Check	05/12/2011	124	Temple Israel of		1100	Cash	18.00	18.00	54,034.00
Check	05/19/2011	127	Queensborough	Harriet and	1100	Cash	180.00	180.00	54,214.00
Check	06/01/2011	128	Temple Israel of		1100	Cash	360.00	360.00	54,574.00
Check	06/10/2011	130	Temple Israel of		1100	Cash	100.00	100.00	54,674.00
Check	07/21/2011	132	Temple Israel of		1100	Cash	5,500.00	5,500.00	60,174.00
Check	07/22/2011	133	Congregation B'		1100	Cash	300.00	300.00	60,474.00
Check	08/29/2011	135	JCC of Sherman		1100	Cash	1,500.00	1,500.00	61,974.00
Check	09/15/2011	136	American Cance		1100	Cash	100.00	100.00	62,074.00
Check	09/15/2011	137	iranian America		1100	Cash	1,000.00	1,000.00	63,074.00
Check	10/31/2011	139	Manhasset Lake		1100	Cash	50.00	50.00	63,124.00
Check	11/03/2011	140	Temple Israel of		1100	Cash	900.00	900.00	64,024.00
Check	11/22/2011	142	National Brain T		1100	Cash	50.00	50.00	64,074.00
Check	11/28/2011	143	Sherman Chamb		1100	Cash	100.00	100.00	64,174.00
Check	11/28/2011	144	Lehigh University		1100	Cash	3,000.00	3,000.00	67,174.00
Check	12/23/2011	147	Temple Emanuel		1100	Cash	100.00	100.00	67,274.00
Check	12/23/2011	145	JDRF		1100	Cash	50.00	50.00	67,324.00
Check	12/23/2011	146	National Council		1100	Cash	1,000.00	1,000.00	68,324.00
Check	12/29/2011	149	NY Military Aca		1100	Cash	360.00	360.00	68,684.00
Check	12/29/2011	148	Hatzalah Rescue		1100	Cash	275.00	275.00	68,959.00
Total 6000 Contributions Paid							68,959.00	68,959.00	
TOTAL							68,959.00	68,959.00	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
NEUBERGER BERMAN 541-19011	27,959.	433.	27,526.	
TOTAL TO FM 990-PF, PART I, LN 4	27,959.	433.	27,526.	
FORM 990-PF	ACCOUNTING FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,000.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,000.	0.		0.
FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
N&B INVESTMENT MANAGEMENT FEES	11,277.	11,277.		0.
TO FORM 990-PF, PG 1, LN 16C	11,277.	11,277.		0.
FORM 990-PF	TAXES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID - NEUBERGER	1,863.	1,863.		0.
TO FORM 990-PF, PG 1, LN 18	1,863.	1,863.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	250.	0.		0.
JOURNAL AD	125.	0.		0.
TO FORM 990-PF, PC 1, LN 23	375.	0.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6

DESCRIPTION	AMOUNT
NON-TAXABLE DIVIDEND	974.
TAX REFUND	181.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,155.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS	946,579.	1,089,412.
TOTAL TO FORM 990-PF, PART II, LINE 10B	946,579.	1,089,412.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 8

NAME OF CONTRIBUTOR

ADDRESS

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