Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , **and ending**

Name of foundation
ELEANOR & RAYMOND BRADLEY
FOUNDATION - C/O KEARNS & KEARNS

A Employer identification number
06-6516193

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
1121 NEW BRITAIN AVE

B Telephone number
860-979-0707

City or town, state, and ZIP code
WEST HARTFORD, CT 06110

C If exemption application is pending, check here ▶☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 4,930,868.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

		Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	486,922.			
	2	Check ▶☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	54,240.	52,180.	54,240.	STATEMENT 1
	4	Dividends and interest from securities	73,913.	73,495.	73,913.	STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	71,080.			
	b	Gross sales price for all assets on line 6a 1,477,271.				
	7	Capital gain net income (from Part IV, line 2)		71,080.		
	8	Net short-term capital gain			N/A	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	**Total.** Add lines 1 through 11	686,155.	196,755.	128,153.	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees STMT 3	40,000.	32,000.	0.	8,000.
	b	Accounting fees STMT 4	10,080.	8,064.	0.	2,016.
	c	Other professional fees STMT 5	19,274.	15,419.	0.	3,855.
	17	Interest				
	18	Taxes STMT 6	686.	429.	0.	0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	70,040.	55,912.	0.	13,871.
	25	Contributions, gifts, grants paid	195,000.			195,000.
	26	**Total expenses and disbursements.** Add lines 24 and 25	265,040.	55,912.	0.	208,871.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	421,115.			
	b	**Net investment income** (if negative, enter -0-)		140,843.		
	c	**Adjusted net income** (if negative, enter -0-)			128,153.	

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	Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		401,075.	48,083.	48,083.
	3 Accounts receivable ▶	1,757.			
	Less: allowance for doubtful accounts ▶		1,344.	1,757.	1,757.
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock	STMT 7	1,490,027.	1,466,086.	1,587,447.
	c Investments - corporate bonds	STMT 8	591,651.	1,164,899.	1,165,790.
	11 Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other	STMT 9	1,959,080.	2,186,599.	2,127,791.
	14 Land, buildings, and equipment: basis ▶				
	Less accumulated depreciation ▶				
	15 Other assets (describe ▶)				
	16 **Total assets** (to be completed by all filers)		4,443,177.	4,867,424.	4,930,868.
Liabilities	17 Accounts payable and accrued expenses			2,252.	
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 **Total liabilities** (add lines 17 through 22)		0.	2,252.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		4,443,177.	4,865,172.	
	30 **Total net assets or fund balances**		4,443,177.	4,865,172.	
	31 **Total liabilities and net assets/fund balances**		4,443,177.	4,867,424.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,443,177.
2	Enter amount from Part I, line 27a	2	421,115.
3	Other increases not included in line 2 (itemize) ▶ BASIS ADJUSTMENT	3	880.
4	Add lines 1, 2, and 3	4	4,865,172.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,865,172.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	1,477,271.		1,406,191.	71,080.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				71,080.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	71,080.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	-1,798.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	20,500.	1,053,403.	.019461
2009	10,000.	444,969.	.022473
2008	55,794.	477,364.	.116879
2007	37,719.	524,390.	.071929
2006	34,707.	478,541.	.072527

2	**Total** of line 1, column (d)	2	.303269
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.060654
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	4,931,836.
5	Multiply line 4 by line 3	5	299,136.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,408.
7	Add lines 5 and 6	7	300,544.
8	Enter qualifying distributions from Part XII, line 4	8	208,871.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,817.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	2,817.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	2,817.
6	Credits/Payments:				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a			
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	5,000.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	5,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	5.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	2,178.
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶	2,178.	**Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X	

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KEARNS & KEARNS PC Telephone no. ▶860-233-1281

Located at ▶1121 NEW BRITAIN AVE, WEST HARTFORD, CT ZIP+4 ▶06110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN F. KEARNS III 1121 NEW BRITAIN AVENUE WEST HARTFORD, CT 06110	TRUSTEE 5.00	0.	0.	0.
ELEANOR R. BRADLEY	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 10	195,000.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	4,600,272.
b	Average of monthly cash balances			1b	406,668.
c	Fair market value of all other assets			1c	0.
d	**Total** (add lines 1a, b, and c)			1d	5,006,940.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	5,006,940.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	75,104.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	4,931,836.
6	**Minimum investment return.** Enter 5% of line 5			6	246,592.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	246,592.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,817.		
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	2,817.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	243,775.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	243,775.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	243,775.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	208,871.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	208,871.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	208,871.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7					243,775.
2 Undistributed income, if any, as of the end of 2011					
a Enter amount for 2010 only				0.	
b Total for prior years: _____, _____, _____			0.		
3 Excess distributions carryover, if any, to 2011:					
a From 2006					
b From 2007	1,564.				
c From 2008	32,338.				
d From 2009					
e From 2010					
f **Total** of lines 3a through e		33,902.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 208,871.					
a Applied to 2010, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2011 distributable amount					208,871.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)		33,902.			33,902.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012					1,002.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7		0.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		0.			
10 Analysis of line 9:					
a Excess from 2007					
b Excess from 2008					
c Excess from 2009					
d Excess from 2010					
e Excess from 2011					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

ELEANOR R. BRADLEY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KLINBERG FAMILY CENTERS 370 LINWOOD STREET NEW BRITAIN, CT 06052	NONE			100,000.
SHRINERS HOSPITAL FOR CHILDREN 2900 ROCKY POINT DR TAMPA, FL 33607	NONE			10,000.
CT RIVERS COUNCIL SCOUT REACH 60 DARLIN STREET EAST HARTFORD, CT 06108	NONE			10,000.
THE SAINT FRANCIS FOUNDATION 90 WOODLAND STREET HARTFORD, CT 06105	NONE			25,000.
FIDELCO GUIDE DOG FND 103 OLD IRON ORE ROAD BLOOMFIELD, CT 06002	NONE			5,000.
Total	SEE CONTINUATION SHEET(S)		▶ **3a**	195,000.
b *Approved for future payment* NONE				
Total			▶ **3b**	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	54,240.	
4 Dividends and interest from securities			14	73,913.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	71,080.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		199,233.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 199,233.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee

Date 10/24/12

Title TRUSTEE

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DAVID M. OLEASZ, CPA		10/17/1		P00158421
Firm's name ▶ HARPER & WHITFIELD, P.C.			Firm's EIN ▶ 06-1071692	
Firm's address ▶ 314 FARMINGTON AVENUE FARMINGTON, CT 06032			Phone no. 860-677-9188	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2011

Name of the organization
ELEANOR & RAYMOND BRADLEY
FOUNDATION - C/O KEARNS & KEARNS

Employer identification number
06-6516193

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☒ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. . . ▶ $ ______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

ELEANOR & RAYMOND BRADLEY
FOUNDATION - C/O KEARNS & KEARNS

Employer identification number

06-6516193

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ELEANOR R. BRADLEY TRUST 1121 NEW BRITAIN AVEUE WEST HARTFORD, CT 06110	$ 486,922.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
ELEANOR & RAYMOND BRADLEY FOUNDATION - C/O KEARNS & KEARNS	06-6516193

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization

ELEANOR & RAYMOND BRADLEY
FOUNDATION - C/O KEARNS & KEARNS

Employer identification number

06-6516193

Part III *Exclusively* religious, charitable, etc , individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

ELEANOR & RAYMOND BRADLEY
FOUNDATION - C/O KEARNS & KEARNS 06-6516193

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WOUNDED WARRIOR PROJECT INC 4899 BELFORT ROAD, SUITE 300 JACKSONVILLE, FL 32256	NONE			5,000.
MCLEAN FDN 75 GREAT POND ROAD SIMSBURY, CT 06070	NONE			5,000.
ST JUDE CHILDRENS RESEARCH 501 ST. JUDGE PLACE MEMPHIS, TN 38105	NONE			10,000.
YALE UNIVERSITY - ALZHEIMER'S DISEASE RESEARCH UNIT 1 CHURCH STREET, SUITE 600 NEW HAVEN, CT 06510	NONE			25,000.
Total from continuation sheets				45,000.

123631 08-03-11

ELEANOR & RAYMOND BRADLEY FOUNDATION - C/O KEARNS & KEARNS

CONTINUATION FOR 990-PF, PART IV
06-6516193 PAGE 1 OF 1

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	WELLS FARGO 8740 SALE OF PUBLICLY TRADED SECURITI	P		
b	WELLS FARGO 8740 SALE OF PUBLICLY TRADED SECURITI	P		
c	WELLS FARGO 2890 SALE OF PUBLICLY TRADED SECURITI	P		
d	WELLS FARGO 2890 SALE OF PUBLICLY TRADED SECURITI	P		
e	CAPITAL GAINS DIVIDENDS			
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	92,070.		97,564.	-5,494.
b	512,085.		511,212.	873.
c	365,692.		361,996.	3,696.
d	494,108.		435,419.	58,689.
e	13,316.			13,316.
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				** -5,494.
b				873.
c				** 3,696.
d				58,689.
e				13,316.
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	71,080.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	-1,798.

** (SHORT-TERM)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
WELLS FARGO 2890	498.
WELLS FARGO 8740	53,742.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	54,240.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
WELLS FARGO 2890	58,976.	8,678.	50,298.
WELLS FARGO 8740	28,253.	4,638.	23,615.
TOTAL TO FM 990-PF, PART I, LN 4	87,229.	13,316.	73,913.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	40,000.	32,000.	0.	8,000.
TO FM 990-PF, PG 1, LN 16A	40,000.	32,000.	0.	8,000.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	10,080.	8,064.	0.	2,016.
TO FORM 990-PF, PG 1, LN 16B	10,080.	8,064.	0.	2,016.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	19,274.	15,419.	0.	3,855.
TO FORM 990-PF, PG 1, LN 16C	19,274.	15,419.	0.	3,855.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	429.	429.	0.	0.
FEDERAL TAX	257.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	686.	429.	0.	0.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
WELLS FARGO 8740	0.	0.
WELLS FARGO 2890	1,466,086.	1,587,447.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,466,086.	1,587,447.

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
WELLS FARGO 8740	1,164,899.	1,165,790.
WELLS FARGO 2890	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,164,899.	1,165,790.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
WELLS FARGO 8740	COST	1,440,448.	1,414,684.
WELLS FARGO 2890	COST	746,151.	713,107.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,186,599.	2,127,791.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 10

ACTIVITY ONE

THE FOUNDATION MADE CHARITABLE CONTRIBUTIONS TO QUALIFIED 501(C)(3) ORGANIZATIONS. NINE CONTRIBUTIONS TOTALING $195,000 WERE MADE TO CHARITABLE ORGANIZATIONS IN 2011. SEE DETAILS OF SUMMARY OF DIRECT CHARITABLE ACTIVITIES IN SECTION PART IX-A.

	EXPENSES
TO FORM 990-PF, PART IX-A, LINE 1	195,000.

Bradley Foundation
Acc #2102-8740 Investments
12/31/10

		Cost	FMV
Stocks and ETFs			
1,500	AT&T Inc	43,113.75	44,070.00
2104	Bank of America Corp	28,277.76	28,067.36
1250	Berkshire Hathaway	104,540.63	100,137.50
457	International Business Machine Corp	61,123.75	67,069.32
1000	Ishares Dow Jones Select Dividend Index Fund	47,081.67	49,860.00
5685	Johnson and Johnson	353,152.20	351,617.25
3176	Nextera Energy Inc	173,330.20	165,120.24
500	Procter and Gamble Co	30,735.11	32,165.00
1000	The South Company	37,470.00	38,230.00
1500	Verizon Communications Com	49,001.63	53,670.00
2000	Wisdomtree Total Div FD	86,176.34	93,180.00
		1,014,003.04	1,023,186.67
Corporate Bonds			
25000	Protective life Corp Notes CPN	25,651.58	25,936.25
25000	Nasdaq OMX GRP Inc Conv Senior Note Linked to NDAQ	24,578.13	25,031.25
25000	Lincoln National Corp Notes	26,468.75	26,097.25
25000	Morgan Stanley Global Sub Notes	25,870.87	25,626.25
25000	Goldman Sachs Grp Inc Medim Term Notes	24,801.44	25,537.75
25000	General Elec Cap Corp Internotes	25,078.99	25,153.75
27000	Bank of America NA Notes	29,096.77	27,948.24
25000	General Elec Cap Corp Internotes	25,866.19	25,783.25
10000	Hartford Finl SVCS GRP Senior Notes	10,612.62	10,318.90
25000	Dow Chemical Co/The Internotes	25,145.68	25,173.00
25000	Goldman Sachs Grp Inc Medim Term Notes	25,705.21	25,183.00
25000	Hartford Finl SVCS GRP SR Notes	25,765.25	25,640.50
15000	Prudential Financial Inc Internotes	14,994.37	15,101.40
25000	Bank of America Corp SR Medium Term Notes	26,551.11	25,489.00
25000	Suntrust Bank Global Bank Note	26,497.69	25,532.75
25000	Prudential Financial Inc Internotes	25,038.07	25,106.50
25000	Hartford Finl Svcs GRP Medium Term Notes	26,255.98	26,149.75
25000	General Elec Cap Corp Medium Term Internotes	25,848.78	24,487.75
25000	JPMorgan Chase and Co Multi Step up Medium Term Notes	25,152.34	23,990.00
20000	Morgan Stanley Step up CPN Medium Term Note	20,216.08	19,288.80
		485,195.90	478,575.34

Bradley Foundation
Acc #2102-8740 Investments
12/31/10

Municipal Bonds

25000	West Hartford CT Ser A	26,828.63	24,282.25
25000	Coventry CT RFDG SER B	25,857.38	25,033 00
35000	University CT REV RFDG SER A	36,187.20	34,210.40
		88,873.21	83,525.65

Certificates of Deposit

50000	Cathay Bank CD	51,031.70	51,086.50
50000	Barclays Bank CD	51,126.70	51,186.50
25000	State Bank India NY CD	25,538.96	25,571.50
50000	GE CAP Finl Inc CD	51,251.95	51,405.55
25000	Amer Exp Centurion BK CD	25,619.01	25,642.00
25000	Citibank NA CD	25,711.52	25,719.25
50000	Barclays BK Delaware CD	51,490.44	51,292.50
50000	Amer Exp CENT BK CD	51,372.55	51,072.50
50000	Morton CMNTY BK CD	52,045.64	51,384.50
50000	GE CAP Finl Inc CD	52,110.84	52,615.35
50000	SAFRA National BK CD	50,376.20	50,204.50
25000	Amer Exp Centurion BK CD	25,798.16	25,638.00
50000	Bank Hapoalim BM CD	50,497.78	50,210.00
25000	HSBC Bank USA NA CD	26,211.56	26,220.00
25000	Bank Hapoalim BM CD	25,342.31	25,171.22
		615,525.32	614,419.87

Open End Mutual Funds

2807	Calamos Invt TR New Convertible FD CL A	53,818.25	54,997.37
7014	Pimco Funds Total Return FD Class P	80,938.55	76,099.06
		134,756.80	131,096.43

Preferreds/Fixed Rate Cap Securities

1000	Goldman Sachs GRP Inc	21,432.50	21,520.00
10000	Merrill Lynch& Co PFD Medium Term Notes	94,106.00	95,000.00
1000	Metlife FLTG Rate Perpetual PFD	23,587.50	23,740.00
1000	Morgan Stanley PFD Ser A	20,220.00	19,280.00
34	Trust Cert BCKD By IBM	889.78	868.70
		160,235.78	160,408.70

Bradley Foundation
Account 2102-8740 Investments
12/31/11

	Cost	FMV
Corporate Bonds		
25000 Protective life Corp Notes CPN	25,651.58	25,875.25
25000 Nasdaq OMX GRP Inc Conv Senior Note Linked to NDAQ	24,578.13	25,593.75
25000 Lincoln National Corp Notes	26,468.75	26,204.00
40000 Morgan Stanley Global Sub Notes	40,768.42	39,294.00
25000 Goldman Sachs Grp Inc Medim Term Notes	24,801.44	24,471.50
25000 Hartford Finl SVCS GRP Senior Notes	24,840.98	25,127.50
25000 FPL GRP Capital Inc Company GTD	24,918.75	25,235.75
25000 Altria GRP Inc	26,750.38	27,266.25
25000 Hewlett Packard Co SR Unsecured	24,887.50	24,538.75
25000 American Express Co Medium Term Note	24,994.00	25,237.25
25000 Eastman Chemical Co Notes	24,996.00	25,534.50
25000 General Elec Cap Corp Internotes	25,079.00	25,285.50
25000 Verizon Communications SR Uncesured	24,997.75	26,296.00
27000 Bank of America NA Notes	29,096.77	25,753.41
50000 JPMorgan Chase and Co Notes	49,996.50	50,188.00
25000 General Elec Cap Corp Internotes	25,866.20	26,614.25
10000 Hartford Finl SVCS GRP Senior Notes	10,612.62	10,133.40
50000 Ford Motor Credit Co LLC	50,000.00	48,897.00
25000 Goldman Sachs Grp Inc Medim Term Notes	25,705.22	24,637.25
15000 Alcoa Inc Notes	14,803.84	16,038.45
25000 Hartford Finl SVCS GRP SR Notes	25,765.25	25,503.50
15000 Prudential Financial Inc Internotes	14,994.37	15,132.75
25000 Bank of America Corp SR Medium Term Notes	26,551.12	25,680.00
25000 Suntrust Bank Global Bank Note	26,497.70	25,288.50
25000 Prudential Financial Inc Internotes	25,038.07	25,168.25
50000 Dow Chemical Co/The Internotes	50,000.00	50,048.50
25000 Dow Chemical Co/The Internotes	25,000.00	25,018.50
25000 Hartford Finl Svcs GRP Medium Term Notes	26,255.98	25,677.00
25000 General Elec Cap Corp Medium Term Internotes	25,848.78	25,979.00
25000 JPMorgan Chase and Co Multi Step up Medium Term Notes	25,152.35	25,072.50
20000 Morgan Stanley Step up CPN Medium Term Note	20,216.08	19,093.60
50000 AMGEN INC SR Unsecured	49,805.00	48,960.50
25000 Microsoft Corp Senior Notes	24,967.50	26,502.00
50000 Raytheon Co SR Unsecured	49,512.50	50,401.50
25000 PEPSICO Inc SR Unsecured	24,792.50	26,009.50
50000 Travelers COS Inc Senior Notes	49,715.00	53,149.00
50000 HJ Heinz Co SR Unsecured	49,989.50	50,346.50
50000 Lockheed Martin Corp SR Unsecured	49,983.50	49,466.50
25000 JPMorgan Chase and Co Multi Step up CPN Bond	25,000.00	25,070.75
	1,164,899.03	1,165,790.11

Bradley Foundation
Account 2102-8740 Investments
12/31/11

Certificates of Deposit

50000	Cathay Bank CD	51,031.70	50,568.50
50000	Barclays Bank CD	51,126.70	50,692.50
25000	State Bank India NY CD	25,538.95	25,342.25
50000	GE CAP Finl Inc CD	51,251.95	51,344.65
25000	Amer Exp Centurion BK CD	25,619.00	25,612.75
25000	Citibank NA CD	25,711.53	25,686.75
50000	Barclays BK Delaware CD	51,490.45	51,426.00
50000	Amer Exp CENT BK CD	51,372.55	51,318.50
50000	Morton CMNTY BK CD	52,045.65	51,646.50
50000	GE Money Bank CD	50,000.00	50,279.05
50000	GE CAP Finl Inc CD	52,110.85	52,666.10
50000	GE Capital Retail BK CD	50,000.00	49,830.50
50000	Toyota Finl SBGS Bank CD	50,000.00	51,205.50
25000	Amer Exp Centurion BK CD	25,798.18	26,107.00
50000	Bank of America NA CD	50,000.00	50,297.00
50000	Mizrahi Tefahot BK CD	50,000.00	50,277.65
50000	Wells Fargo BK NA CD	50,000.00	50,074.50
50000	Bank of America NA CD	50,000.00	50,494.25
50000	HSBC Bank USA NA CD	26,211.55	26,603.75
50000	Harris National ASSN CD	50,000.00	50,062.90
50000	Harris National ASSN CD	50,000.00	50,332.90
		939,309.06	941,869.50

Open End Mutual Funds

3049.51	Calamos Invt TR New Convertible FD CL A	57,986.56	52,177.18
6348.99	Lord Abbett Bond Deb Fund Inc	48,442.75	48,379.27
7013.74	Pimco Funds Total Return FD Class P	81,372.17	76,673.76
4448.57	Vanguard GNMA FD CL I	48,370.33	49,245.71
4800.69	Vanguard Bond Index FD Short-Term Port FD	51,642.97	50,935.31
		287,814.78	277,411.23

Preferreds/Fixed Rate Cap Securities

1000	Citigroup Capital x 6.1%	24,344.90	21,110.00
1000	DTE Energy 6.5%	25,000.00	26,860.00
1000	ING Group 7.05% Perp	24,518.32	18,110.00
2000	Metlife FLTG Rate Perpetual PFD	47,877.48	44,000.00
2000	Morgan Stanley PFD Ser A	40,185.00	29,420.00
1000	Public Storage 6.5% PFD	25,000.00	28,000.00
1000	Public Storage 6.35% PFD	25,509.00	26,910.00
34	Trust Cert BCKD By IBM	889.78	992.80
		213,324.48	195,402.80

Bradley Foundation
Account #5759-2890 Investments
12/31/10

		Cost	FMV
Stocks and ETFs			
1,000	Energy Select Sector SPDR	55,326.30	68,250.00
500	Exxon Mobil Corp	30,905.85	36,560 00
1,600	Industrial Select Sector SPDR	49,974.00	55,792.00
500	Ishares S&P SmallCap	32,426 51	36,295.00
400	Ishares TR S&P Midcap 400 Index FD	31,072 43	36,276.00
825	Ishares TR-Russell 1000 value index fd	49,944.50	53,517.75
1,000	Ishares TR-Russell 1000 growth index fd	52,931.18	57,260.00
2,000	Revenueshares Large ET Cap	42,752.00	47,280.00
2,200	Sector SPDR TR Technology Select Sector XLK	51,007.78	55,418.00
1,800	Select Sector SPDR TR Utilities Select Sector XLU	56,105.02	56,412.00
500	Vanguard Emerging Markets ETF	23,578.88	24,073.00
		476,024.45	527,133.75
Corporate Bonds			
15000	Morgan Stanley Global Sub Notes	14,897.55	15,375.75
25000	Hartford Finl SVCS GRP Senior Notes	24,840.98	25,086.00
25000	Dow Chemical Co/The SR Unsecured Internotes	25,228.78	25,101.00
25000	Altria GRP Inc	26,750.38	26,144.50
15000	ALCOA Inc	14,737.50	15,611.10
		106,455.19	107,318.35
Open End Mutual Funds			
4887.26	Blackrock Global Alloc	94,151.98	95,301.49
863.174	Columbia Acorn TR FD Clazz Z	19,860.31	26,059.22
280.205	Dodge and Cox STK Fd	27,127.90	30,194 89
2036.82	Dodge and Cox Income Fd	27,397.80	26,947.14
811.923	Dodge and Cos FDS Intl STK FD	27,204.35	28,993.77
1210.56	Empiric Funds Inc Core Equity Fund CL A	29,041.24	32,963.43
2291.96	Fairholme FDS Inc	73,732.63	81,548.04
1762.93	Fidelity ADV New Insights FD CL I	32,667.79	35,505.32
1486.28	First Eagle TR	34,347.85	37,825.74
706.308	Fundamental Invs Inc	23,049.91	25,907.37
2579.04	Growth Fund America Cl F1	71,062.17	77,990.13
1318.7	Harris Assoc Invt Tr	25,276.71	36,580.59
1503.19	Kelley Funds Inc	31,565.00	37,534.67
1159.45	Lazard FDS Inc	24,049.03	25,252.73
17614.8	Lord Abbett Bond Deb Fund Inc	134,498.32	137,395.80
1861.79	Pioneer Ser TR III	31,717.13	33,884.55
1470	Touchstone Strat TR	19,992.00	35,088.90
4331.17	Vanguard GNMA FD	47,222.56	46,516.76
12525 3	Vanguard Bond Index FD	133,378.55	132,141.89
4462.61	Wells Fargo Advantage	52,345.45	53,819.12
		959,688.68	1,037,451.55

Bradley Foundation
Account #5759-2890 Investments
12/31/11

		Cost	FMV
Stocks and ETFs			
500	Abbott Laboratories	25,327.60	28,115.00
1000	Altria Group Inc	24,523 20	29,650 00
1,500	AT&T Inc	43,113 75	45,360.00
2104	Bank of America Corp	28,277 76	11,698.24
1250	Berkshire Hathaway	104,540.63	95,375 00
1000	Duke Energy Corp	18,065 60	22,000 00
1,368	Energy Select Sector SPDR	80,503.85	94,569 84
500	Exxon Mobil Corp	30,905.85	42,380 00
1000	General Electric Company	16,946.00	17,910.00
400	Honeywell International Inc	23,685 40	21,740 00
1,600	Industrial Select Sector SPDR	49,975.60	54,000 00
457	International Business Machine Corp	61,123.75	84,033.16
550	Ishare TR-S&P Smallcap 600 Index Fd	38,468.70	37,565 00
1000	Ishares Dow Jones Select Dividend Index Fund	47,080.00	53,770 00
900	Ishares S&P SmallCap 600 Growth Index Fund	62,330.83	67,023.00
500	Ishares TR S&P Midcap 400 Index FD	40,332 97	43,805.00
825	Ishares TR-Russell 1000 value index fd	49,944.50	52,371 00
1,150	Ishares TR-Russell 1000 growth index fd	61,907.23	66,458.50
1000	Johnson and Johnson	62,120.00	65,580.00
400	Kellogg Company	20,198.88	20,228 00
500	Lockheed Martin Corp	36,404.00	40,450.00
1,000	Merck and Co Inc New MRK	36,576.00	37,700.00
3176	Nextera Energy Inc	173,330 20	193,354.88
500	Pepsico Incorporated	31,902.50	33,175 00
500	Procter and Gamble Co	30,735.11	33,355.00
2,200	Sector SPDR TR Technology Select Sector XLK	51,007.78	55,990.00
1,800	Select Sector SPDR TR Utilities Select Sector XLU	56,105.02	64,764.00
1000	The Southern Company	37,470.00	46,290 00
800	Vanguard Divided Appreciation	43,405.38	43,720 00
650	Vanguard MSCi Emerging Markets	30,787.46	24,836.50
1500	Verizon Communications Com	48,990.00	60,180.00
		1,466,085 55	1,587,447.12

Open End Mutual Funds			
5045 712	Blackrock Global Alloc	97,088.13	92,033 78
1409.519	Columbia Acorn TR FD Class Z	36,603.13	38,846.34
607.768	Dodge and Cox stk Fd	64,420 81	61,773.53
2122.628	Dodge and Cox incomd fd	29,131.81	28,230.95
1587.216	Dodge and Cox FDS INTL STK fd	55,378.26	46,410.19
3926.404	Fidelity Advis Ser Strat Income I	48,826.27	47,941.39
3443.049	Fidelity ADV New insights FD CL I	67,292 73	68,723.25
2216.396	First eagle TR FD of Amer CL A	53,101.51	51,708.51
2156.02	First eagle Funds Sogen Overseas fund CL I	50,235.63	44,521.81
1390 151	Fundamental Invs Inc	48,880.84	49,169 64
2261.074	Growth Fund America	62,254.82	64,576 27
812.139	Harris Assoc Invt Tr	35,282.29	33,858 07
2278.118	Lazard FDS Inc Emerging Markets	46,930 97	38,272 38
1020.64	Permanent Portfolio FD	50,723.91	47,041.29
		746,151.11	713,107 40

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print

File by the due date for filing your return See instructions

Name of exempt organization or other filer, see instructions
ELEANOR & RAYMOND BRADLEY
FOUNDATION - C/O KEARNS & KEARNS

Employer identification number (EIN) or
☒ 06-6516193

Number, street, and room or suite no If a P.O. box, see instructions
1121 NEW BRITAIN AVE

Social security number (SSN)
☐

City, town or post office, state, and ZIP code. For a foreign address, see instructions.
WEST HARTFORD, CT 06110

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ KEARNS & KEARNS PC 1121 NEW BRITAIN AVE - WEST HARTFORD, CT 06110

Telephone No. ▶ 860-233-1281 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _______. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012

5 For calendar year 2011 , or other tax year beginning __________, and ending __________.

6 If the tax year entered in line 5 is for less than 12 months, check reason· ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 0.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ Date ▶

Form **8868** (Rev. 1-2012)

123842
01-06-12