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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation THE ROBERT A. & ELIZABETH R. JEFFE FOUNDATION		A Employer identification number 06-6455294
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) () -
19 HAWKWOOD LANE		
City or town, state, and ZIP code GREENWICH, CT 06830		C If exemption application is pending, check here ☐
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 11,978,246.		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		172,088.	172,088.		ATCH 1
4 Dividends and interest from securities		359,542.	355,694.		ATCH 2
5a Gross rents					
b Net rental income or (loss)		30,728.			
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a	2,860,233.				
7 Capital gain net income (from Part IV, line 2)			48,073.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)		2,568.			
11 Other income (attach schedule)		564,926.			ATCH 3
12 Total. Add lines 1 through 11					
13 Compensation of officers, directors, trustees, etc.		0			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)		10,000.	5,000.		5,000.
b Accounting fees (attach schedule) ATCH 4		6,000.			6,000.
c Other professional fees (attach schedule) *					
17 Interest		12,816.	3,006.		
18 Taxes (attach schedule) (see instructions) **					
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		15,938.			15,938.
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 7		453.	102.		113.
24 Total operating and administrative expenses. Add lines 13 through 23		45,207.	8,108.		27,051.
25 Contributions, gifts, grants paid		607,900.			607,900.
26 Total expenses and disbursements. Add lines 24 and 25		653,107.	8,108.	0	634,951.
27 Subtract line 26 from line 12		-88,181.			
a Excess of revenue over expenses and disbursements			567,658.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

*ATCH 5 JSA ** ATCH 6

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		221,093.	1,360,261.	1,360,261.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH. 8		196,310.	196,310.	72,475.
	c	Investments - corporate bonds (attach schedule) ATCH. 9		3,668,215.	2,921,379.	3,050,713.
	11	Investments - land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH. 10		8,200,392.	7,719,879.	7,494,797.	
14	Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		12,286,010.	12,197,829.	11,978,246.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds		12,286,010.	12,197,829.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		12,286,010.	12,197,829.	
31	Total liabilities and net assets/fund balances (see instructions)		12,286,010.	12,197,829.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,286,010.
2	Enter amount from Part I, line 27a	2	-88,181.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	12,197,829.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,197,829.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	48,073.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	597,904.	12,514,314.	0.047778
2009	659,053.	12,547,342.	0.052525
2008	537,453.	12,944,981.	0.041518
2007	528,538.	12,221,004.	0.043248
2006	394,600.	9,876,673.	0.039953
2 Total of line 1, column (d)			2 0.225022
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.045004
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 12,494,939.
5 Multiply line 4 by line 3			5 562,322.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,677.
7 Add lines 5 and 6			7 567,999.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 634,951.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	5,677.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	5,677.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,677.
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	9,810.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	9,810.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,133.
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ☒ 4,133. Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ CT,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>ROBERT A. JEFFE</u> Telephone no <u>203-373-2533</u>			
Located at <u>19 HAWKWOOD LANE GREENWICH, CT</u> ZIP + 4 <u>06830</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15		
and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>				
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <u></u>				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No		
If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**Organizations relying on a current notice regarding disaster assistance check here ☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No **6b****b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No **7b****b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 11		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NOT APPLICABLE

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE

2

All other program-related investments See instructions

3 NONE

Total. Add lines 1 through 3 ▶

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	11,729,015.
b	Average of monthly cash balances	1b	956,202.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	12,685,217.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	12,685,217.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	190,278.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,494,939.
6	Minimum investment return. Enter 5% of line 5	6	624,747.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	624,747.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	5,677.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	5,677.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	619,070.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	619,070.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	619,070.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	634,951.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	634,951.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,677.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	629,274.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				619,070.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			613,660.	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 634,951.				
a Applied to 2010, but not more than line 2a			613,660.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				21,291.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				597,779.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Form 990-PF (2011)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(b)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MR. ROBERT A. JEFFE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Grants and Contributions Paid During the Year or Approved for Future Payment		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Recipient	Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULE					607,900.
Total				▶ 3a	607,900.
b Approved for future payment					
Total				▶ 3b	

Form **990-PF** (2011)

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|---|---|-------|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee Robert A. Jaffe Date 7/30/12 Title Trustee

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

**Paid
Preparer
Use Only**

Print/Type preparer's name Terry Eyberg	Preparer's signature Terry Eyberg	Date 6-29-12	Check ☐ if self-employed	PTIN P01460282
Firm's name ▶ ERNSB & YOUNG U.S. LLP			Firm's EIN ▶ 34-6565596	
Firm's address ▶ FIVE TIMES SQUARE NEW YORK, NY			Phone no. 212-773-3000	

ROBERT & ELIZABETH JEFFE FOUNDATION
06-6455294
REALIZED GAINS AND LOSSES
F/YE 12/31/11

OPEN DATE	CLOSE DATE	QUANTITY	TYPE OF SECURITY	TAX COST BASIS	BOOK COST BASIS	GROSS PROCEEDS	TAX GAIN/(LOSS)	BOOK GAIN/(LOSS)
							SHORT TERM	LONG TERM
<u>Cash Funds</u>								
<u>US Government Securities</u>								
Total US Government Securities								
<u>Corporate Bonds</u>								
1/1/2011	1/31/2011	250,000,000	SPRINT CAP CORP NT 7.625% 01/30/11 B/E	250,000	257,505	250,000	-	(7,505)
2/4/2011	2/9/2011	200,000,000	AUSTRALIAN NOTES 5.75% 6/15/11	169,986	171,515	203,002	33,016	31,487
2/4/2011	2/9/2011	200,000,000	AMERICAN EXPRESS CR CORP MEDIUM TERM NTS	174,505	174,505	193,996	19,492	19,491
4/15/2011	4/15/2011	135,000,000	ANHEUSER BUSCH COS INC INT	135,000	143,311	135,000	-	(8,311)
Total Corporate Bonds				729,491	746,836	781,998	52,507	35,162
<u>Capital Gain Distributions</u>								
DB 5XN-038438				-	-	33,718	33,718	33,718
Total Capital Gain Distributions				-	-	33,718	-	33,718
<u>Other Investments</u>								
1/5/2011	1/10/2011	106,521,739	LORD ABBETT SHORT DURATION INCOME FUND	487,870	487,870	490,000	2,130	2,130
5/6/2011	5/11/2011	20,000,000	WISDOM TREE TR WISDOM TREE DREYFUS CHINESE YUAN I	505,931	505,931	509,152	3,221	3,221
10/3/2011	10/6/2011	118,158,064	LORD ABBETT FLOATING RATE FUND	58,296	58,296	55,369	(2,927)	(2,927)
10/6/2011	10/12/2011	501,999	LORD ABBETT FLOATING RATE FUND	1,030,572	1,030,572	989,996	(40,576)	(40,576)
Total Other Investments				2,082,568	2,082,669	2,044,517	2,424	(40,576)
Total Capital Gain/(Loss)				2,812,159	2,829,505	2,860,233	2,424	2,424
NET BOOK CAPITAL GAIN/(LOSS)								
NET TAX CAPITAL GAIN/(LOSS)				30,728	48,073			
<u>Foreign Exchange Transactions</u>								
2/4/2011	2/9/2011	212,998,250	AUSTRALIAN DOLLAR CURRENCY	214,324	215,612	214,234	(90)	(1,378)
5/5/2011	5/9/2011	15,800	AUSTRALIAN DOLLAR CURRENCY	16	31	17	1	(14)
Total Currency Gain/(Loss)				214,340	215,643	214,251	(89)	(1,392)
Grand Total of All Investments				3,026,498	3,045,148	3,074,483	2,335	2,424
F/X GAIN/(LOSS) TAX				(89)				
F/X GAIN/(LOSS) BOOK				(1,392)				

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST DEUTSCHE BANK 5XN-929248/038438	171,365.	171,365.
INTEREST DEUTSCHE BANK 35-253-980	723.	723.
TOTAL	<u>172,088.</u>	<u>172,088.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DEUTSCHE BANK 5XN-929248/038438	359,542.	355,694.
TOTAL	<u>359,542.</u>	<u>355,694.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
2010 EXCISE TAX REFUND	3,960.	
CURRENCY LOSS DB 5XN-929248/038438	-1,392.	-89.
TOTALS	<u>2,568.</u>	<u>-89.</u>

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ERNST & YOUNG LLP	10,000.	5,000.		5,000.
TOTALS	<u>10,000.</u>	<u>5,000.</u>		<u>5,000.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
CONSULTING FEES	6,000.	6,000.
TOTALS	<u>6,000.</u>	<u>6,000.</u>

ATTACHMENT 6FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES PAID	3,006.	3,006.
EXCISE TAX PAID IN 2010	5,850.	
2010 EXCISE TAX APPLIED	3,960.	
TOTALS	<u>12,816.</u>	<u>3,006.</u>

ATTACHMENT 7

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
WIRE TRANSFER FEES	205.	102.	103.
MISCELLANEOUS EXPENSES	248.		10.
TOTALS	453.	102.	113.

ATTACHMENT 8FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHMENT 8A	196,310.	196,310.	72,475.
TOTALS	<u>196,310.</u>	<u>196,310.</u>	<u>72,475.</u>

ATTACHMENT 9FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHMENT 9A	3,668,215.	2,921,379.	3,050,713.
TOTALS	<u>3,668,215.</u>	<u>2,921,379.</u>	<u>3,050,713.</u>

ATTACHMENT 10FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHMENT 10A	8,200,392.	7,719,879.	7,494,797.
TOTALS	<u>8,200,392.</u>	<u>7,719,879.</u>	<u>7,494,797.</u>

ROBERT & ELIZABETH JEFFE FOUNDATION

06-6455294

SECURITIES SCHEDULE

F/Y/E 12/31/11

Type and name of Security	Number of Shares	1/1/2011	12/31/2011	
		Cost	Cost	Market
Corporate Bonds				
SPRINT CAP CORP NT 7.625% 01/30/11 B/E	250,000	257,505	None	
ANHEUSER BUSCH COST INC NT	135,000	143,311	None	
AMERICAN EXPRESS CR COPR MEDIUM TERM NTS	200,000	174,505	None	
CONSOLIDATED EDISON CO NY INC DEB SER	200,000	218,917	218,917	204,674
VERIZON COMMUNICATIONS INC 4.35% 2/15/13	24,000	25,154	25,154	24,940
VERIZON COMMUNICATIONS INC	120,000	126,173	126,173	124,699
VERIZON COMMUNICATIONS INC	106,000	111,270	111,270	110,151
AMERICAN EXPRESS BK FSB MEDIUM TERM BK NTS 5.5% 4/16/13	300,000	295,009	295,009	313,575
IPCS INC 1ST LIEN SR SECD NT FLTG RATE 2.436%	250,000	240,005	240,005	231,875
QWEST CORP NT FLTG RATE 3.551% 6/15/13	250,000	255,005	255,005	250,703
KRAFT FOODS INC. 5.250% 10/01/13 B/E	250,000	268,870	268,870	266,673
HESS CORP NT 7.000% 2/15/14 B/E	200,000	223,617	223,617	221,996
PROCTOR & GAMBLE CO SR NT	100,000	104,245	104,245	114,288
VALE OVERSEAS LTD SERIES	200,000	212,627	212,627	223,800
CISCO SYS INC SR NT 5.500% 02/22/16 B/E	100,000	96,593	96,593	116,373
ABBOTT LABS NT 5.875% 05/15/16 B/E	100,000	101,005	101,005	117,311
WALMART STORES INC NT	100,000	99,076	99,076	118,015
INTERNATIONAL BUSINESS MACHS CORP	100,000	98,005	98,004	121,088
UNITED PARCEL SVC INC SR NT	100,000	100,342	100,341	119,834
PEPSICO INC NOTE 5.000% 06/01/18 B/E	100,000	99,255	99,255	116,175
JOHNSON & JOHNSON NT 5.150% 07/15/18	100,000	100,255	100,255	120,738
AUSTRALIA NOTES 5.75% 6/15/11	200,000	171,515	None	
EUROPEAN BANK FOR RECONSTRUCTION	250,000	145,965	145,965	133,806
Total Corporate Bonds		3,668,215	2,921,379	3,050,713
Equities				
AMERICAN INTL GROUP INC 7.7%, SER A5 PFD	2,500	63,125	63,125	58,475
FEDERAL NATL MTG ASSN 8.25%, SER T PFD	10,000	133,185	133,185	14,000
Total Equities		196,310	196,310	72,475
Other Investments (Mutual Funds)				
DWS LATIN AMERICA EQUITY FUND CLASS S	7,192.577	177,199	203,145	268,139
TEMPLETON FRONTIER MARKETS FUND CLASS A	23,032.691	1,041,823	378,860	298,273
LORD ABBETT FLOATING RATE FUND	113,943.041	1,045,222	None	
TEMPLETON GLOBAL BOND FUND CLASS A	84,229.494	None	1,112,725	1,045,288
LORD ABBETT EMERGING MARKETS CURRENCY FUND CL A	72,465.927	None	509,709	445,665
LORD ABBETT SHORT DURATION INCOME FUND	1,048,318.511	5,085,858	4,807,191	4,759,366
MATTHEWS ASIA DIVIDEND FUND	8,305.292	103,555	107,066	103,650
WISDOMTREE TR WISDOM TREE DREYFUS CHINESE YUAN FD	20,000	505,931	None	
SECTOR SPDR TR SHS BEN INT UTILITIES	8,000	240,805	240,805	287,840
VANGUARD INTL EQUITY INDEX FDS VANGUARD	7,500.000	None	360,379	286,575
Total Other Investments		8,200,392	7,719,879	7,494,797
		12,064,917	10,837,568	10,617,986

THE ROBERT A. & ELIZABETH R. JEFFE FOUNDATION

06-6455294

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ROBERT A. JEFFE 19 HAWKWOOD LANE GREENWICH, CT 06830	TRUSTEE 1.00	0	0	0
ELIZABETH R. JEFFE 19 HAWKWOOD LANE GREENWICH, CT 06830	TRUSTEE 1.00	0	0	0
GRAND TOTALS		0	0	0

ROBERT & ELIZABETH JEFFE FOUNDATION
06-6455294
GRANTS PAID IN 2011

Date	Donee	Relationship	Purpose of grant	Status of recipient	Amount
	STANFORD GRADUATE SCHOOL OF BUSINESS STANFORD, CA 94305	NONE	SUPPORT OF EDUCATIONAL ENDEAVORS	501(c)(3),170(b)(1)(A)ii	25,000
	NY PRESERVATION ARCHIVE PROJECT NEW YORK, NY 10075	NONE	SUPPORT OF HISTORIC PRESERVATION PROGRAMS	501(c)(3),170(b)(1)(A)vi	15,000
	NATIONAL TRUST FOR HISTORIC PRESERVATION WASHINGTON, DC 20036	NONE	SUPPORT OF HISTORIC PRESERVATION PROGRAMS	501(c)(3),170(b)(1)(A)vi	100,000
	NATIONAL TRUST FOR HISTORIC PRESERVATION WASHINGTON, DC 20036	NONE	SUPPORT OF HISTORIC PRESERVATION PROGRAMS	501(c)(3),170(b)(1)(A)vi	100,000
	NY PROVINCE - SOCIETY OF JESUS (JESUIT) NEW YORK, NY 10028	NONE	SUPPORT OF ORGANIZATION'S RELIGIOUS ENDEAVORS	501(c)(3)&170(b)(1)(A)i	1,000
	NY PRESERVATION ARCHIVE PROJECT NEW YORK, NY 10075	NONE	SUPPORT OF HISTORIC PRESERVATION PROGRAMS	501(c)(3),170(b)(1)(A)vi	500
	BIRTHRIGHT OF GREATER STAMFORD STAMFORD, CT 06901	NONE	SUPPORT OF ORGANIZATION'S FAMILY SERVICES & COUNSELING PROGRAMS	501(c)(3),170(b)(1)(A)vi	5,000
	ST JOSEPH'S INDIAN SCHOOL CHAMBERLAIN, SD 57326	NONE	SUPPORT OF EDUCATIONAL ENDEAVORS	501(c)(3),170(b)(1)(A)ii	5,000
	PREGNANCY HELP INC NEW YORK, NY 10011	NONE	SUPPORT OF ORGANIZATION'S FAMILY SERVICES & COUNSELING PROGRAMS	501(c)(3),170(b)(1)(A)vi	5,000
	STANFORD UNIVERSITY STANFORD, CA 94305	NONE	SUPPORT OF EDUCATIONAL ENDEAVORS	501(c)(3),170(b)(1)(A)ii	25,000
	STANFORD UNIVERSITY STANFORD, CA 94305	NONE	SUPPORT OF EDUCATIONAL ENDEAVORS	501(c)(3),170(b)(1)(A)ii	25,000
	NEW YORK UNIVERSITY, STERN GRADUATE SCHOOL NEW YORK, NY 10012	NONE	SUPPORT OF EDUCATIONAL ENDEAVORS	501(c)(3),170(b)(1)(A)ii	25,000
	NEW YORK UNIVERSITY, STERN GRADUATE SCHOOL NEW YORK, NY 10012	NONE	SUPPORT OF EDUCATIONAL ENDEAVORS	501(c)(3),170(b)(1)(A)ii	39,000
	STANFORD UNIVERSITY STANFORD, CA 94305	NONE	SUPPORT OF EDUCATIONAL ENDEAVORS	501(c)(3),170(b)(1)(A)ii	135,000
	MUSEUM OF THE CITY OF NEW YORK NEW YORK, NY 10029	NONE	SUPPORT OF VARIOUS ORGANIZATIONAL ENDEAVORS	501(c)(3),170(b)(1)(A)vi	1,000
	MUSEUM OF THE CITY OF NEW YORK NEW YORK, NY 10029	NONE	SUPPORT OF VARIOUS ORGANIZATIONAL ENDEAVORS	501(c)(3),170(b)(1)(A)vi	100,000
	HABITAT FOR HUMANITY NEW YORK, NY 10038	NONE	SUPPORT OF HOME BUILDING EFFORTS FOR FAMILIES	501(c)(3),170(b)(1)(A)vi	200 00
	AMERICAN FRIENDS OF CHARTRES NEW YORK, NY 10022	NONE	SUPPORT OF HISTORIC PRESERVATION PROGRAMS	501(c)(3),170(b)(1)(A)vi	1,000 00
	DR. DEDE OWENS EDUCATION & RESEARCH FUND (LPGA) DAYTONA BEACH, FL 32124	NONE	SUPPORT OF EDUCATIONAL & RESEARCH ENDEAVORS	501(c)(3),170(b)(1)(A)ii	200 00
Total Grants Paid					<u>607,900</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

THE ROBERT A. & ELIZABETH R. JEFFE FOUNDATION

☒ 06-6455294

Number, street, and room or suite no. If a P.O. box, see instructions

Social security number (SSN)

19 HAWKWOOD LANE

City, town or post office, state, and ZIP code. For a foreign address, see instructions

GREENWICH, CT 06830

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► ROBERT A. JEFFE

Telephone No ► 203 373-2533

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 20 11 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	5,800.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	9,810.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)