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DLN: 93491130003442

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For	cale	ndar year 2011,	or tax y	ear beginning 01	-01-2011 , an	d end	ding 12-31-	2011			
G C	neck a		Initial retui	_	n of a former public cl		Final re	turn			
		undation MILY CHARITABLE TRUST	·····oiiaca ···		ange r wam	<u> </u>		entification numb	er		
	ber and 9 MAIN	,	per if mail is	not delivered to street addre	ss) Room/suite		B Telephone number (see page 10 of the instructions) (914) 273-5300				
		n, state, and ZIP code N, CT 068405608					'	application is pendin rganizations, check h	·		
				n 501(c)(3) exempt privible trust Γ Other tax		on		rganizations meeting re and attach comput			
of y	/ear (f = 16) ►	ket value of all assets from Part II, col. (c), \$ 928,667	s at end	J Accounting method C Other (specify) (Part I, column (d) mus	_	rual	under section F If the found	undation status was i n 507(b)(1)(A), chec ation is in a 60-mont n 507(b)(1)(B), chec	ck here F		
Pa	rt I	total of amounts in co	olumns (b), (and Expenses (The c), and (d) may not column (a) (see page 11 of	(a) Revenue and expenses per books	(b) N	Net investment income	(c) Adjusted net Income	(d) Disbursements for charitable purposes (cash basis only)		
	1	Contributions, gifts, gran	its, etc , rece	ived (attach schedule)							
	2	•		required to attach Sch B							
	3	Interest on savings	and tempo	orary cash investments	32,833		32,833				
	4	Dividends and intere	est from se	ecurities	•						
	5a				•						
	b	Net rental income or									
Revenue	6a			assets not on line 10	4,944						
	b	Gross sales price for all a					4,944				
	7			Part IV, line 2)			4,944				
	8	Income modification			•				_		
	9			1	•						
	10a b	Gross sales less returns a Less Cost of goods							_		
	C			chedule)							
	11	Other income (attac		•	` <u> </u>						
	12	Total. Add lines 1 th			37,777		37,777		_		
	13	Compensation of off			, ,		0		0		
	14	·	•	vages							
φ	15			fits							
e i	16a										
Expenses	ь	Accounting fees (att	tach sched	dule)	4,350		0		0		
	c	Other professional f	ees (attac	h schedule)							
and Administrative	17										
똢	18	Taxes (attach schedule)	(see page 1	4 of the instructions)	738		0		0		
	19	Depreciation (attack	h schedule) and depletion							
Ę	20	Occupancy									
9	21	Travel, conferences	, and meet	ings							
	22	Printing and publica	tions								
Ē	23	Other expenses (att	tach sched	lule)	. 📆		0		0		
Operating	24	Total operating and	administ ra	ative expenses.							
<u>8</u>		Add lines 13 throug	h 23		5,126		0		0		
0	25	Contributions, gifts,	grants pa	ıd	48,405				48,405		
	26	Total expenses and di	sbursemen	ts. Add lines 24 and 25	53,531		0		48,405		
	27	Subtract line 26 from									
	a			ses and disbursements	-15,754						
	Ь	Net investment inco					37,777				
	С	Adjusted net incom	e (ıf negatı	ve, enter -0-)	•						

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book	Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	3,145		26,391	
	2	Savings and temporary cash investments	934,909		895,909	902,276
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable 🟲				
	•	Less allowance for doubtful accounts ►				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
	•	disqualified persons (attach schedule) (see page 15 of the				
	_	Instructions)				
	7	Other notes and loans receivable (attach schedule)				
o.		Less allowance for doubtful accounts 🕨				
sets	8	Inventories for sale or use				
Яδ	9	Prepaid expenses and deferred charges				
-	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	С	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis 🕨				
		Less accumulated depreciation (attach schedule)				
	12	Investments—mortgage loans			-	
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis				
	1-7	Less accumulated depreciation (attach schedule)				
	15					
	15	Other assets (describe) Total assets (to be completed by all filers—see the				
	16		938,054		922,300	928,667
		Instructions Also, see page 1, item I)	936,034		922,300	928,007
	17	Accounts payable and accrued expenses				
	18	Grants payable				
des	19	Deferred revenue				
≝	20	Loans from officers, directors, trustees, and other disqualified persons				
Liabi	21	Mortgages and other notes payable (attach schedule)				
_	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)	0		0	
		Foundations that follow SFAS 117, check here				
		and complete lines 24 through 26 and lines 30 and 31.				
θS	24	Unrestricted				
or Fund Balance	25	Temporarily restricted				1
) (4)	26	Permanently restricted				
C		Foundations that do not follow SFAS 117, check here				
н		and complete lines 27 through 31.				
ľΓ	27	Capital stock, trust principal, or current funds	0		0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0			
Assets	29	Retained earnings, accumulated income, endowment, or other funds	938,054		922,300	
45.5		Total net assets or fund balances (see page 17 of the	330,031			1
Net ,	30	Instructions)	938,054		922,300	
Ž			936,034		922,300	
	31	Total liabilities and net assets/fund balances (see page 17 of	039.054		022 200	
		the instructions)	938,054		922,300	
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances				
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must ag	ree		
		with end-of-year figure reported on prior year's return)			1	938,054
2		Enter amount from Part I, line 27a			2	-15,754
3		Other increases not included in line 2 (itemize)			3	0
4		Add lines 1, 2, and 3			4	922,300
5		Decreases not included in line 2 (itemize) ▶			5	0
6		Total net assets or fund balances at end of year (line 4 minus line 5)—F	Part II, column (b), lii	ne 30	6	922,300

	• •	nd(s) of property sold (e g , re or common stock, 200 shs M	•	P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	96,000 CITIBANK			Р	2010-04-27	2011-02-18
b	89,000 FIRST BUSINESS	BANK		Р	2010-01-01	2011-04-14
С	96,000 VOLKSWAGEN BA	NK		Р	2010-01-01	2011-04-19
d						
e						
(€	e) Gross sales price	(f) Deprectation allower (or allowable)		t or other basis opense of sale	(e) plus (n or (loss) f) mınus (g)
a	100,94			96,00		4,944
b	89,00			89,00		(
С	96,00	0		96,00	0	(
d						
e		1				
Со	mplete only for assets showir	ig gain in column (h) and owne		n on 12/31/69 cess of col (ı)		l (h) gain minus : less than -0-) or
(i)	FMV as of 12/31/69	as of 12/31/69		cessorcor (i) col (j), if any		from col (h))
а						4,944
b						(
С						(
d						
е						
2	Capital gain net income or	(net capital loss)	If gain, also enter If (loss), enter -0			4,94
3	Net short-term capital dair	ر n or (loss) as defined in section	ns 1222(5) and (6)	2	7,57
3					,	
	If gain, also enter in Part I, If (loss), enter -0- in Part I	, line 8 , column (c) (see pages . , line 8	13 and 17 of the	instructions)	} 3	
Part		r Section 4940(e) for R	adused Tay or	Not Truestre	<u> </u>	
		•				
(For opi	lional use by domestic private	e foundations subject to the se	ection 4940(a) tax	on net investment	income)	
Ifsecti	on 4940(d)(2) applies, leave	this part blank				
		ion 4942 tax on the distributa lify under section 4940(e) Do			eriod?	┌ Yes ┌ No
1 E n		each column for each year, se	ee page 18 of the I	nstructions before		
	(a) e period years Calendar	(b) Ijusted qualifying distributions	(c) Net value of noncha		(d Distributi	on ratio
year (or tax year beginning inj		Net value of noticita		(col (b) divide	, , , , ,
	2010	46,865 48,250		967,994 968,978		0 048415
	2009	49,412		956,119		0 051680
	2007	52,845		955,531		0 055304
	2006	49,520		962,676		0 051440
	•	•				
2	Total of line 1 column (d).				2	0 256634
3		or the 5-year base period—div		 	* 	0 23003
		indation has been in existence			3	0 05132
4	Enter the net value of nonc	harıtable-use assets for 2011	. from Part X, line !	5	4	946,07
5	Multiply line 4 by line 3.				5	48,55
_	Fuhaud 0/ C	h	7.1. \	-		·
6		t income (1% of Part I, line 27	/ D)		6	378
7	Add lines 5 and 6				7	48,93
					40,55	

Description or determination letter	_	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins	tructio	ns)	
binstructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check here \(^*\) and enter 1\% of Part 1, line 27 b. All other domestic foundations of the 27b compt forming organizations enter 4% of Part 1, line 12, oil (b) 2 Tax under section 311 (demissic section 4947(a)(1) trists and taxable foundations only. Others enter -0.) 3 75 Add lines 1 and 2. 3 3 756 (Fredits/Payments 4 2011 estimated tax payments and 2010 overpayment credited to 2011 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax paid with application for extension of time to file (Form 8868) 6 C redits/Payments 2 2011 estimated tax payments and 2010 overpayment credited to 2011 6 Extension the payment and the second of the compton of the	1a	Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1			
A cohed monestic treatables each 27% of the					
c Miletre domestic foundations enter 2% of the 279 Exempt programs also enter-7% of part I, line 12, cor (b) 2	b				756
2		· · · · · · · · · · · · · · · · · · ·			
Add lines 1 and 2. Sixtlet A (growne) to (domesic section 4947(s)(1) this sand taxable foundations only. Often enter-0-) 4 0 0 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0 5 7356 Cradins/Payments 2011 estimated tax payments and 2010 overpayment credited to 2011 6 0 267 Exempt foreign organizations—tax withheld at source	C				
Subtlish A (moune) tax (domestic section 491/(a)(1) tousls and laxable foundations unity Others enter -0-) 4 0 0 Tax based on investment income. Subtract line 4 from line 3 Tizzer or less, enter -0 5 756 Credits/Payments 2011 estimated tax payments and 2010 overpayment credited to 2011 6a 267 Exempt foreign organizations—tax withheld at source . 6b	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	3	Add lines 1 and 2			756
6 Credits/Payments a 2011 estimated tax payments and 2010 overpayment credited to 2011 6a 267 b Exempt foreign organizations—tax withheld at source	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
a 2011 estimated tax payments and 2010 overpayment credited to 2011 be Exempt foreign organizations—tax withheld at source	5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			756
Exempt foreign organizations—tax withheld at source 6	6	Credits/Payments			
to Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld. d Total credits and payments Add lines 6a through 6d. 7 267 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than his ne?, enter amount owed. 10 0 10 0 verepayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 10 1 11	а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 267			
Backup withholding erroneously withheld. 7 Total credits and payments Add lines 6s through 6d. 8 Enter any penalty for underpayment of estimated tax Check here □ if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerplid. 10 Inter the amount of line 10 to be Credited to 2012 estimated tax ► 10 Inter the amount of line 10 to be Credited to 2012 estimated tax ► 11 Inter the amount of line 10 to be Credited to 2012 estimated tax ► 12 Inter the amount of line 10 to be Credited to 2012 estimated tax ► 13 Inter the amount of line 10 to be Credited to 2012 estimated tax ► 14 No 15 Inter the amount of line 10 to 10 and 10	b	Exempt foreign organizations—tax withheld at source 6b			
7 Total credits and payments Add lines 6a through 6d. 7 267 8 Enter any penalty for underpayment of estimated tax. Check here	C	Tax paid with application for extension of time to file (Form 8868) 6c			
B Enter any penalty for underpayment of estimated tax. Check here	d	Backup withholding erroneously withheld 6d			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower 9 498 0 Overpayment. If line? I is more than the total of lines 5 and 8, enter the amount overpaid.	7	Total credits and payments Add lines 6a through 6d			267
Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 1 The the amount of line 10 to be Credited to 2012 estimated tax ▶ Refunded ▶ 11 The the amount of line 10 to be Credited to 2012 estimated tax ▶ Refunded ▶ 11 Statements Regarding Activities	8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			9
1 Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ Refunded ▶ 11 22**IVII-A Statements Regarding Activities a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			498
a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year? Did the foundation file Form 1120-POL for this year? Did the foundation \$ 0 (2) On foundation managers \$ 0 Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0 Has the foundation managers \$ 0 Has the foundation managers \$ 0 Has the foundation made any changes, not previously reported to the IRS? Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 No 16 Yes," has it filed a tax return on Form 990-T for this year? 4a No 16 Yes," has it filed a tax return on Form 990-T for this year? 4b No 17 Yes," attach the statement required by General Instruction T. 6 No The yes, "attach the statement required by General Instruction T. 6 No The yes, "attach the state law remain in the governing instrument? 7 Yes Base filer the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (for designate) of each state as required by General Instruction G? If "No," attach explanation. By state legislation that effectively amends the governing instrument? 7 Yes Base filer the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (for designate) of each state as required by General Instruction	.0	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10			
a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly) for political purposes (see page 19 of the instructions for definition)? 1	.1	Enter the amount of line 10 to be Credited to 2012 estimated tax Refunded 11			
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b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year? C Did the foundation Form 1120-POL for this year? C Did the foundation \$\frac{1}{2}\$ \text{ of the activities and copies of any materials} \text{ of the changes of the activities and copies of any materials} \text{ of the changes of the activities of the activities and copies of any materials} \text{ of the foundation file Form 1120-POL for this year?} \text{ of the activities on foundation managers \$\frac{1}{2}\$ \text{ of detailed description of the activities} \text{ on foundation managers }\frac{1}{2}\$ \text{ of the foundation engaged in any activities that have not previously been reported to the IRS?} \text{ of the IRS?} \text{ of the activities} as the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes \text{ 3 No If "Yes," as the foundation have unrelated business gross income of \$1,000 or more during the year? \text{ 4a No If "Yes," attach the statement required by General Instruction T. Was there a liquidation, termination, dissolution, or substantial contraction during the year? \text{ 4b No If "Yes," attach the statement required by General Instruction T. Attach the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either \text{ by language in the governing instrument, or \text{ by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrum	.a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
the instructions for definition?? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year?. 1c No Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation Important (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers Important (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers Important (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers Important (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers Important (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers Important (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers Important (if any) paid by the foundation the year for political expenditure tax imposed on foundation managers Important (if any) paid by the foundation for pay and tax for foundation foundation for political expenditure tax imposed on foundations and expenditure tax imposed during the year for political expenditure tax imposed on foundation for political expenditure tax imposed for foundation for foundation for more during the year? 2 No If "Yes," attach the statement required by General Instruction 7. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By language in the governing instrument or foundation foundati		ıt participate or intervene in any political campaign?	. 1a		No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year? (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 No If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 No 16 If "Yes," attach a conformed copy of the changes 3 No 16 If "Yes," attach in a conflict a tax return on Form 990-T for this year? 44 No 16 If "Yes," attach the statement required by General Instruction T. A rethe requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 9 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument of the instructions of Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete	b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of			
published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 If "Yes," attach a detailed description of the activities. 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 2 No If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 No Bud the foundation have unrelated business gross income of \$1,000 or more during the year? 4a No If "Yes," has it filed a tax return on Form 990-T for this year? 4b 1f"Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 No Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Tyes Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CT If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.		the instructions for definition)?	. 1b		No
to Did the foundation file Form 1120-POL for this year?. d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 No If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 No If "Yes," has it filed a tax return on Form 990-T for this year? 4 Aa No If "Yes," has it filed a tax return on Form 990-T for this year? 5 No If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 9 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 No Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 Yes Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CT If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . She Yes Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3) or 4942(1)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . 99 No		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 No 1f "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 No 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 No 1f "Yes," has it filed a tax return on Form 990-Tf or this year? 4 No 1f "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 9 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument? 6 No 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 Yes Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CT 1f the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . 1s the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . 99 No					
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 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	_				
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6				
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or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9				
page 27)? If "Yes," complete Part XIV					
			. 9		No
	.0		10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►MICHAEL D HOBBS Telephone no ►(203)	966-	5091	
	Located at ►249 MAIN STREET NEW CANAAN CT ZIP+4 ►06840			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			▶ ┌
	and enter the amount of tax-exempt interest received or accrued during the year			,
			1	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over	ı	Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes 🔽 No			
Ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2011?			
	If "Yes," list the years > 20, 20, 20			
Ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_	► 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
Ь	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	- 21-		
4 -	If the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	A1-		No
	- Charlegue purpose that had not been removed from leopardy before the HTSL GAV Of the tax year beginning in 70117 - 1	l 4b		i iNO

	rt VII-B Statements Rega	rdii	aa Activities for	· \A/F	sich Form 4720	May	Re Pequired (cont	inuec	<u>,, </u>	Page 6
5a					iich Form 4/20	<u>ма у</u>	, ве кеципец (сопц	.mueu	' <i>'</i>	I
Эа	During the year did the foundation				lahuan (aaahuan 40	4 🗆 🗸 -	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	- Na		
	(1) Carry on propaganda, or other							NO		
	(2) Influence the outcome of any									
	on, directly or indirectly, any		_			•				
	(3) Provide a grant to an individu						☐ Yes ☐	′ No		
	(4) Provide a grant to an organiza				· -			_		
	ın section 509(a)(1), (2), or (3), o	r section 4940(d)(2)? (s	ee page 22 of the in	struc	ctions) TYes F	No		
	(5) Provide for any purpose other	thar	religious, charitabl	e, sc	ientific, literary, or					
	educational purposes, or for t	he pi	evention of cruelty t	to ch	ıldren or anımals?.			√ No		
b	If any answer is "Yes" to 5a(1)-(5), d	d any of the transac	tions	s fail to qualify under	the	exceptions described in			
	Regulations section 53 4945 or i	nac	urrent notice regard	ling d	disaster assistance	(see	page 22 of the instruction	ns)?	5b	
	Organizations relying on a curren	t not	ice regarding disast	eras	ssistance check here	e		- [
c	If the answer is "Yes" to question	5a(4	1), does the foundati	on c	laım exemptıon from	the				
	tax because it maintained expend	liture	responsibility for th	ne gr	ant?		 Yes	- _{No}		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).									
6a	Did the foundation, during the yea									
	premiums on a personal benefit c						Г Yes Б	- No		
ь									6b	No
_	If "Yes" to 6b, file Form 8870.	., pu	, premiums, unecer	,	manecety, on a perse	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		•	-	-
7-			h - fd-b			L L .		- Na		
7a 	a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?								76	
				_					7b	
Pa	and Contractors	t Ot	ricers, Directors	5, II	rustees, Founda	ιτιοι	n Managers, Highly	Pala	Empi	oyees,
1	List all officers, directors, trustees	s. foi	undation managers a	nd t	heir compensation (see r	page 22 of the instruction	ns).		
_		 	Title, and average		c) Compensation	_	(d) Contributions to			
	(a) Name and address	`-'	hours per week		If not paid, enter		mployee benefit plans	(e) Expense acc		•
		d€	devoted to position		-0-)		deferred compensation			wances
MICH	AEL D HOBBS	TRUSTEE			0		0)		0
	MAIN STREET	0 00)							
	/CANAAN,CT 06840			-						
	L R HOBBS	TRU 0 00	STEE		0		0			0
	MAIN STREET / CANAAN, CT 06840	1000	,							
	Compensation of five highest-paid		lovocs (other than	thes	o included on line 1		nage 22 of the instruction) >mc/		
2	If none, enter "NONE."	emp	noyees (other than	Lnos	e included on line 1–	-see	page 23 of the instruction	ons).		
							(d) Contributions to			
(a)	Name and address of each employ	/ee	(b) Title, and aver hours per week		(c) Compensatio	'n	employee benefit			account,
	paid more than \$50,000		devoted to positi		(c) compensation	•••	plans and deferred	oth	ner allo	wances
NO.	ır						compensation			
ИОИ	N C		-							
			_							
]							
			1							
			1							
- -	I was been a factor of		<u> </u>				<u> </u>			
ıota	I number of other employees paid o	ver	\$5U,UUU							0

Total number of others receiving over \$50,000 for professional services	ompensation
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 PLEASE NOTE THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER INTERNAL 2 REVENUE CODE SECTION 501(C)(3)	
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PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER INTERNAL 2 REVENUE CODE SECTION 501(C)(3)	
2REVENUE CODE SECTION 501(C)(3)	
4	
4	
4	
4	
Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	

Pa	see page 24 of the instructions.)	reigii	Touridations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	Average monthly fair market value of securities	1a	929,217
b	Average of monthly cash balances	1b	31,263
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	960,480
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	960,480
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	14,407
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	946,073
6	Minimum investment return. Enter 5% of line 5	6	47,304
Par	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(
	foundations and certain foreign organizations check here 🕨 📗 and do not complete t	1	
1	Minimum investment return from Part X, line 6	1	47,304
2a	Tax on investment income for 2011 from Part VI, line 5	-	
b	Income tax for 2011 (This does not include the tax from Part VI) 2b	1	
C	Add lines 2a and 2b	2c	756
3	Distributable amount before adjustments Subtract line 2c from line 1	3	46,548
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	46,548
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	46,548
Par	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	48,405
b	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	За	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	48,405
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	ıncome Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	48,405
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the section 4940(e) reduction of tax in those years	ner the	foundation qualifies for

	ondistributed income (see page		· ·	(-)	(4)
		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
4	Distributable amount for 2011 from Part XI, line 7	Corpus	rears prior to 2010	2010	46,548
	•				10,510
	Undistributed income, if any, as of the end of 2011			0	
	Enter amount for 2010 only		0	, and the second	
	Total for prior years 20		0		
	Excess distributions carryover, if any, to 2011				
	From 2006				
	From 2007 6,098				
	From 2008				
	From 2009				
	From 2010				
	Total of lines 3a through e	27,302			
4	Qualifying distributions for 2011 from Part				
	XII, line 4 🕨 \$ 48,405				
а	Applied to 2010, but not more than line 2a			0	
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)		0		
C	Treated as distributions out of corpus (Election	0			
-	required—see page 26 of the instructions)	0			46.540
	Applied to 2011 distributable amount				46,548
е	Remaining amount distributed out of corpus	1,857			
5	Excess distributions carryover applied to 2011	0			0
	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:	29,159			
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	29,139			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
_	Enter the amount of prior years' undistributed				
٠	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable				
	amount—see page 27 of the instructions		0		
е	Undistributed income for 2010 Subtract line				
	4a from line 2a Taxable amount—see page 27			0	
f	of the instructions				
•	lines 4d and 5 from line 1 This amount must				
	be distributed in 2011				0
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27	0			
_	of the instructions)				
8	Excess distributions carryover from 2006 not				
	applied on line 5 or line 7 (see page 27 of the instructions)	17,939			
9	Excess distributions carryover to 2012.				
	Subtract lines 7 and 8 from line 6a	11,220			
10	Analysis of line 9				
	Excess from 2007 6,098				
	Excess from 2008 2,565				
	Excess from 2009				
	Excess from 2010				
	Excess from 2011 1,857				

factors

Part XV Supplementary Inform	nation (continued)			Page 1
3 Grants and Contributions Paid	During the Year or App	proved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year See Additional Data Table	or substantial contributor			
Total	<u> </u>			48,40
T-4-1			h al	

Form 990-I	PF (2011) I-A Analysis of Income-Produc	sina Activitie				Page 1 2
	s amounts unless otherwise indicated		usiness income	Excluded by section	512, 513, or 514	(e)
	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exemp function income (See page 28 of the instructions)
b						
f g Fees 2 Membe 3 Interest 4 Dividen	and contracts from government agencies rship dues and assessments on savings and temporary cash investments and and interest from securities			14	32,833	
b Not d6 Net renta7 O ther r8 Gain or r	financed property ebt-financed property			18	4,944	
11 Other r b c d	profit or (loss) from sales of inventory revenue a					
12 Subtota 13 Total. A (See w	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions on page 2	 28 to verify calc	ulations)	1		37,777
Line No.	Explain below how each activity for wh the accomplishment of the organizatio page 28 of the instructions)	ıch ıncome ıs re	ported in column ((e) of Part XVI-A co	ontributed importa	

De the cagnituration directly an eatherity repage in many of the following such any other opporations decided in section \$21(c) of the Code (other than section \$51(c)(c) organizations or in section \$27, estimate to policial organizations? (3) Cash. (3) Cash. (3) Cash. (3) Cash. (3) Serial of Sassets to a noncharitable exempt organization. (4) Select of Sassets to a noncharitable exempt organization. (5) Serial of facilities, equipment, or other assets. (5) Cash or or loan guarantees. (6) Performance of services or membership or fundrising solicitations. (8) Serial of facilities, equipment, moving lists, other assets, or paid employees. (9) Performance of services or membership or fundrising solicitations. (9) Performance of services or membership or fundrising solicitations. (9) Performance of services or membership or fundrising solicitations. (10) Performance of services or membership or fundrising solicitations. (10) Performance of services or membership or fundrising solicitations. (10) Performance of services or membership or fundrising solicitations. (10) Performance of services or membership or fundrising solicitations. (10) Performance of services or membership or fundrising solicitations. (10) Performance of services or membership or fundrising solicitations. (10) Performance of services or membership or fundrising solicitations. (10) Performance of services or membership or fundrising solicitations. (10) Performance of services or membership or fundrising solicitations. (10) Performance of services or membership or fundrising solicitations. (10) Performance or services or membership or fundrising solicitations. (10) Performance or services or membership or fundrising solicitations. (10) Performance or services or membership or fundrising solicitations. (10) Performance or services or membership or fundrising solicitations. (10) Performance or services or membership or fundrising solicitations. (10) Performance or services or services or membership or services or services o	Part	XVII	Information Re Noncharitable			ansa	ctions and Re	elationships With			
a Transfers from the reporting foundation to a nonchantable exempt organization of (3) Cash. (2) Other assets. (3) Cash. (3) Cash. (3) Cash. (3) Cash. (4) No (5) Other assets. (5) Cash. (6) Other transactions (1) Sales of assets to a nonchantable exempt organization. (1) Sales of assets from a nonchantable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Rembursement arrangements. (4) Rembursement arrangements. (5) Losso or losin guarantees. (6) Performance of services or membership or fundassing solicitations. (6) Performance of services or membership or fundassing solicitations. (7) Losso or losin guarantees. (8) Losso or losin guarantees. (9) Performance of services or membership or fundassing solicitations. (9) Performance of services or membership or fundassing solicitations. (10) Intelligence of the solicities, equipment, mailing lists, other assets, or services given by the reporting foundation if the foundation returned less than fair market value of the goods, other assets, or services given by the reporting foundation if the foundation returned less than fair market value in any transaction or sharing arrangement, show in column (4) the value of the goods, other assets, or services received (a) Line 8to (b) Amount involved (c) Rene of nonchantable exempt organization (d) Description of transfers, transactions, and staming arrangements (a) Line 8to (b) Amount involved (c) Rene of nonchantable exempt organization (e) Description of relationships (a) Value of organization (e) Reneal organization (e) Description of descriptions of perporter (other than transpare) or full carriery is based on all information of which prepare has any knowledge Value of organization of officer or trustee Date Date Prim's EIN Film Film Film Film Film Film Film Film	1 Did	the orgar				er organı	zation described in s	ection		Yes	No
(a) Cash. (b) Other rassets. (c) Other assets. (d) Sales of assets to a noncharitable exempt organization. (d) Sales of assets from a noncharitable exempt organization. (e) Purchases of assets from a noncharitable exempt organization. (e) Reimbursement arrangements. (f) Reimbursement arrangements. (g) Lonar or long nigranteers. (h) Reimbursement errangements. (g) Lonar or long nigranteers. (h) Reimbursement errangements. (h) Reimbursement errangement. (h) Reimbursement. (h) Reimbur	501	(c) of the	Code (other than section	501(c)(3) organizatio	ns) or in section 527, rel	lating to	political organization	15?			
(a) Cash. (b) Other rassets. (c) Other assets. (d) Sales of assets to a noncharitable exempt organization. (d) Sales of assets from a noncharitable exempt organization. (e) Purchases of assets from a noncharitable exempt organization. (e) Reimbursement arrangements. (f) Reimbursement arrangements. (g) Lonar or long nigranteers. (h) Reimbursement errangements. (g) Lonar or long nigranteers. (h) Reimbursement errangements. (h) Reimbursement errangement. (h) Reimbursement. (h) Reimbur	a Tra	nsfers f	rom the reporting four	ndation to a nonch	naritable exempt org	anızatı	on of				
(2) Other assects. 1			· -		_				. 1a(1)		No
(a) Sales of assets to a nonchantable exempt organization. (b) Sales of assets from a nonchantable exempt organization. (c) Prurbases of assets from a nonchantable exempt organization. (d) Reimbursement arrangements. (d) Reimbursement arrangements. (d) Reimbursement arrangements. (d) Performance of services or membership or fundraising solicitations. (e) Performance of services or membership or fundraising solicitations. (e) Performance of services or membership or fundraising solicitations. (e) Performance of services or membership or fundraising solicitations. (e) Performance of services or membership or fundraising solicitations. (f) Performance of services or membership or fundraising solicitations. (g) Line No II Pruse are to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting fundration if life foundation creaved less than fair market value in any transaction or shaning arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line No (b) Amount involved (c) Nome of morchantable exempt organization (d) Description of transfers, transactions, and shaning arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (a) Line No (b) Amount involved (c) Nome of morchantable exempt organization (c) Description of reliabonship or the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciarry) is based on all information or which preparer has any knowledge Under penalties of preparer, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciarry) is based on all information or which preparer has any knowledge Preparer's BURRUANO DOLAN LLP 2012-05-09 Firm's address > A											No
(a) Sales of assets to a nonchantable exempt organization. (2) Purchases of assets from a nonchantable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Reimbursement arrangements. (5) Loans or loan guarantees. (6) Performance of services or membership or fundraising solicitations. (7) Serformance of services or membership or fundraising solicitations. (8) Performance of services or membership or fundraising solicitations. (9) Performance of services or membership or fundraising solicitations. (10) Performance of services or membership or fundraising solicitations. (10) Performance of services or membership or fundraising solicitations. (11) Italy No. (12) Services of the facilities, equipment, mailing lists, other assets, or paid employees. (12) Line No. (2) Exemptor to any of the above is "Yes;" Complete the following schedule Column (b) should always show the fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangements which is a service of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangements. (a) Line No. (b) Amount evoked. (c) Name of organization of transfers, transactions, and sharing arrangements. (a) Line No. (b) Amount evoked. (c) Name of organization of prepared to the properties of particular organization. (c) Description of transfers, transactions, and sharing arrangements. (a) Line No. (b) Amount evoked. (c) No. (c) Description of transfers, transactions, and sharing arrangements. (a) Line No. (b) Amount evoked. (c) No. (c) Description of transfers, transactions, and sharing arrangements. (a) Line No. (b) Amount evoked. (c) Just No. (c) Description of relationship. (d) Description of transfers, transactions, and statements	• • •										
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(3) Rental of facilities, equipment, or other assets											No
(4) Reimbursement arrangements. (5) Loans or loan quarantees. (6) Performance of services or membership or fundraising solicitations. (7) Examing of Sculities, equipment, mailing lists, other assets, or paid employees. (8) If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services yere by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line No (b) Amount involved (c) Inne No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (e) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (e) Line No (f) In No (h) Amount involved (o) In No (o) Amount involved (o) Line No (o) Description of transfers, transactions, and sharing arrangements (o) Line No (o) Description of transfers transactions, and sharing arrangements (o) Line No (o) Description of transfers transactions, and sharing arrangements (o) Line No (o) Description of transfers transactions, and sharing arrangements (o) Line No (o) Description of transfers transactions, and sharing arrangements (o) Line No (o) Description of transfers transactions, and sharing arrangements (o) Line No (o) Description of transfers transactions, and sharing arrangements (o) Line No (o) Description of transfers transactions, and sharing arrangement											No
(6) Leans or loan guarantees. 110(5) No (6) Performance of services or membership or fundraising solicitations. 120(6) No (7) Performance of services or membership or fundraising solicitations. 120 No Or Sharing of facilities, equipment, mailing lists, other assets, or paid employees. 120 No Or II I the answer to any of the above is "Yes," complete the following schedule. Column (15) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than market value in any transaction or sharing arrangement, show in column (4) the value of the goods, other assets, or services received (a) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?											No
(6) Performance of services or membership or fundraising solicitations. 1b(6) No c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)3) or in section 501(c) of the Code (other than section 501(c)3) or in section 501(c) of the Code (other than section 501(c)3) or in section 501(c) of the Code (other than section 501(c)3) or in section 501(c) of the Code (other than section 501(c)3) or in section 501(c) of the Code (other than section 501(c)3) or in section 501(c) of the Code (other than section 501(c)3) or in section 501(c) of the Code (other than section 501(c)3) or in section 501(c) of the Code (other than section 501(c)3) or in section 501(c) or section											No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees											
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangements, shown in column (d) the value of the goods, other assets, or services received. (a) Line No. (b) Amount involved. (c) Name of nonchantable exempt organization. (d) Description of transfers, transactions, and sharing arrangements. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section \$01(c) of the Code (other than section \$01(c)(3)) or in section \$27?											
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	of t	he good	s, other assets, or se	rvices given by th angement, show i	ne reporting foundati n column (d) the val	on Ift ue of th	he foundation red ne goods, other a	ceived less than fair m assets, or services rec	arket value eived	:	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	(a) Line	e No	(b) Amount involved	(c) Name of nonch	arıtable exempt organıza	tion	(d) Description of	f transfers, transactions, an	d sharing arra	ngemer	nts
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?											
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described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?											
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge ******* 2012-05-09 ******* Signature of officer or trustee Date Title	des	scribedi	n section 501(c) of th mplete the following s	ne Code (other the schedule	an section 501(c)(3)) or in	section 527?.			es F	No
the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge ****** 2012-05-09 ****** Title		ı		•			•	·	•		
Preparer's BURRUANO DOLAN LLP Signature Firm's name BURRUANO DOLAN LLP 2012-05-09 Firm's EIN 06-1138540 Phone no (914) 273-5300		the be	st of my knowledge ar on all information of v	nd belief, it is true	e, correct, and comp		eclaration of pre	parer (other than taxpa			
Preparer's Signature BURRUANO DOLAN LLP Signature Firm's name BURRUANO DOLAN LLP 2012-05-09 Firm's EIN > 06-1138540 Phone no (914) 273-5300		Sı	gnature of officer or tr	ustee			Date	Tıtle			
EURRUANO DOLAN LLP 200 BUSINESS PARK DRIVE - STE 307 Firm's address ARMONK, NY 10504 Phone no (914) 273-5300	ո Here			UANO DOLAN L	LP			Check if self-		1623	
EURRUANO DOLAN LLP 200 BUSINESS PARK DRIVE - STE 307 Firm's address ARMONK, NY 10504 Phone no (914) 273-5300	<u>ig</u>		97 =_1				2012-05-09				
Firm's address ARMONK, NY 10504 Phone no (914) 273-5300	v,	Paid Spare Se On	Firm's name ►			CTE 2	0.7	Firm's EIN ▶ 06-113	88540		
		≛ੱ⇒		700 ROSIN	ESS PAKK DRIVE -	51E 3	U /				
May the IRS discuss this return with the preparer shown above? See instructions			Firm's address ▶	ARMONK, N	Y 10504			Phone no (914) 273	3-5300		
	May th	<u> </u>	ecuse this raturn with	the preparer che	wn ahove? Soo inch	uction	<u> </u>	<u> </u>	$\Gamma_{var}\Gamma$	No	

Additional Data

Software ID: Software Version:

EIN: 06-1602789

Name: HOBBS FAMILY CHARITABLE TRUST

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

m 990PF Part XV Line 3 - Grants and Contributions Paid During		· · · · · · · · · · · · · · · · · · ·		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
CARE151 ELLIS STREET ATLANTA,GA 30303	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	250
ALZHEIMERS ASSOCIATION2075 SILAS DEANE HWY STE 100 ROCKY HILL,CT 06037	NOT APPLICABLE	501C3	UNRESTRICED CONTRIBUTION	5,000
AMERICAN INSTITUTE OF PHILANTHROPY3450 N LAKE SHORE DR STE 2802 CHICAGO,IL 60657	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	40
AMERICAN MUSEUM OF NATURAL HISTORYCENTRAL PARK WEST 79TH ST NEW YORK, NY 10024	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	125
AMERICAN RED CROSS209 FARMINGTON AVENUE FARMINGTON,CT 06032	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	250
AMERICARES88 HAMILTON AVENUE STAMFORD,CT 06902	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	1,250
BRUCE MUSEUM1 MUSEUM DRIVE GREENWICH,CT 06830	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	65
CENTER FOR HOPE590 POST ROAD DARIEN,CT 06820	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	125
DAVIDSON COLLEGEBOX 7173 DAVIDSON,NC 28035	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	2,175
FAIRFIELD CTY COMMUNITY FOUNDATION383 MAIN AVENUE NORWALK, CT 06851	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	1,000
FAMILY CENTERS40 ARCH STREET PO BOX 7550 GREENWICH, CT 06836	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	2,875
FAMILY REENTRY9 MOTT AVENUE STE 104 NORWALK,CT 06850	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
FIRST PRESBYTERIAN CHURCH 178 OENOKE RIDGE NEW CANAAN,CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	2,000
GETABOUT INCPO BOX 224 NEW CANAAN, CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
GOUCHER COLLEGE1021 DULANEY VALLEY ROAD BALTIMORE,MD 21204	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	1,250
GREENWICH HOSPITAL5 PERRYRIDGE ROAD GREENWICH,CT 06830	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
HAMILTON AVENUE SCHOOL PTA 184 HAMILTON AVENUE GREENWICH,CT 06830	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	500
HIGH MUSEUM OF ART ATLANTA 1280 PEACHTREE STREET NE ATLANTA,GA 30309	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	90
JOHN HOPKINS UNIVERSITY3400 N CHARLES ST 2ND FL BALTIMORE,MD 21218	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	5,000
KENT SCHOOLPO BOX 2006 KENT,CT 06757	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	800
MARITIME AQUARIUM10 N WATER STREET NORWALK,CT 06854	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	110
MARYVILLE COLLEGE502 E LAMAR ALEXANDER PKWY MARYVILLE,TN 37804	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	250
MEALS ON WHEELSPO BOX 231 NEW CANAAN, CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	200
MULTIPLE MYELOMA RESEARCH FD383 MAIN AVENUE 5TH FL NORWALK,CT 06851	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
MUSEUM OF MODERN ART11 WEST 53 STREET NEW YORK, NY 10019	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	75
NATIONAL JEWISH HEALTH1400 JACKSON STREET DENVER,CO 80206	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	1,500
NEW CANAAN CARES91 ELM STREET PO BOX 178 NEW CANAAN,CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
NEW CANAAN COMMUNITY FOUNDATION111 CHERRY STREET NEW CANAAN, CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	1,800
NEW CANAAN FIREFIGHTERS60 MAIN STREET NEW CANAAN, CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100

Form 990PF Part XV Line 3 - Gi	ants and Contributions	Paid During	the Year or Approved for	r Future Payment
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
	or substantial contributor			
a Paid during the year NEW CANAAN HISTORICAL	NOT APPLICABLE	501C3	UNRESTRICTED	450
SOCIETY13 OENOKE RIDGE NEW CANAAN,CT 06840			CONTRIBUTION	
NEW CANAAN ICE HOCKEY26 GARIBALDI LANE NEW CANAAN,CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	110
NEW CANAAN LIBRARY151 MAIN STREET NEW CANAAN,CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	2,200
NEW CANAAN NATURE CENTER 144 OENOKE RIDGE NEW CANAAN,CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	415
NEW CANAAN PUBLIC TELEVISIONPO BOX 1711 NEW CANAAN,CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
NEW CANAAN YMCA564 SOUTH AVENUE NEW CANAAN,CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	500
NEW YORK BOTANICAL GARDEN 200TH STREET/KAZIMIROFF BLVD BRONX,NY 10458	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	120
NEW YORK PRESBYTERIAN654 WEST 170TH STREET NEW YORK,NY 10032	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	1,000
NORWALK COMMUNITY COLLEGE 188 RICHARDS AVENUE RM E311 NORWALK, CT 06854	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	4,000
NORWALK HOSPITAL FOUNDATION34 MAPLE STREET NORWALK, CT 06856	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	500
NTM INFO & RESEARCH1550 MADRUGA AVENUE STE 230 CORAL GABLES, FL 33146	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
OPEN DOOR SHELTER4 MERRITT STREET S NORWALK,CT 06854	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	500
OPERATION FUEL1 REGENCY DRIVE STE 200 BLOOMFIELD,CT 06002	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	250
PACE ACADEMY966 WEST PACES FERRY ROAD NW ATLANTA,GA 30327	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	250
RAINFOREST ALLIANCE665 BROADWAY STE 500 NEW YORK,NY 10012	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	500
ROTARY CLUB OF NEW CANAANPO BOX 62 NEW CANAAN, CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	360
ROTARY FOUNDATIONONE ROTARY CNTR 1560 SHERMAN AVE EVANSTON,IL 60201	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	1,250
STAMFORD HOSPITAL FOUNDATION1351 WASHINGTON BLVD STE 202 STAMFORD,CT 06902	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	500
STAYING PUT IN NEW CANAANPO BOX 484 NEW CANAAN, CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	250
STEPPING STONES MUSEUM FOR CHILDREN303 WEST AVENUE NORWALK,CT 06850	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	1,500
SUMMER THEATER OF NEW CANAAN237 ELM STREET NEW CANAAN,CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	50
US LACROSSE FOUNDATION113 WEST UNIVERSITY PKWY BALTIMORE,MD 21210	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
VISITING NURSE & HOSPICE1266 EAST MAIN STREET STAMFORD,CT 06902	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
WAVENY CARE CENTER3 FARM ROAD NEW CANAAN, CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	2,100
WILMER EYE INSTITUTE600 N WOLFE STREET BALTIMORE,MD 21287	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	1,000
YANKEE INSTITUTE FOR PUBLIC POLICYPO BOX 2690660 HARTFORD,CT 06126	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	250
INTERNATIONAL PLANNED PARENTHOOD FEDERATION125 MAIDEN LANE NEW YORK,NY 10038	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
SILVER HILL HOSPITAL208 VALLEY ROAD NEW CANAAN, CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
CONNECTICUT CHALLENGEPO BOX 566 SOUTHPORT,CT 06890	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
NC RAMS ALL SPORTS BOOSTER CLUB11 FARM ROAD NEW CANAAN,CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
NATIONAL SEPTEMBER 11TH MEMORIAL AND MUSEUM1 LIBERTY PLAZA NEWYORK,NY 10006	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
AMERICAN HEART ASSOCIATION5 BROOKSIDE DRIVE WALLINGFORD,CT 06492	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
PURA VIDA MINISTRIES1100 JOHNSON ROAD GOLDEN,CO 80402	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	35
NEW CANAAN FOOD PANTRY111 OENOKE NEW CANAAN,CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	500
ANNE E FOWLER INSTITUTE INC69 HILL POINT ROAD WESTPORT,CT 06880	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	250
NEW CANAAN GIRLS ICE HOCKEY 11 FARM ROAD NEW CANAAN,CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
URBAN LEAGUE OF SOUTHERN CONNECTICUT46 ATLANTIC STREET STAMFORD,CT 06901	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
DOMUS83 LOCKWOOD AVENUE STAMFORD,CT 06902	NOT APPLICABLE	501C3	UNTRESTRICTED CONTRIBUTION	500
THE EXCHANGE CLUB OF NEW CANAANPO BOX 1163 NEW CANAAN,CT 06840	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	100
STAMFORD MUSEUM AND NATURE CENTER39 SCOFIELDTOWN ROAD STAMFORD,CT 06903	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	85
RON CLARK ACADEMY228 MARGARET STREET ATLANTA,GA 30315	NOT APPLICABLE	501C3	UNRESTRICTED CONTRIBUTION	250
Total				48,405

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TY 2011 Accounting Fees Schedule

Name: HOBBS FAMILY CHARITABLE TRUST

EIN: 06-1602789

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	4,350	0		0

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TY 2011 Other Expenses Schedule

Name: HOBBS FAMILY CHARITABLE TRUST

EIN: 06-1602789

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	38	0		0

TY 2011 Taxes Schedule

Name: HOBBS FAMILY CHARITABLE TRUST

EIN: 06-1602789

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	738	0		0