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Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

| FOI | Calen | dar year 2011 or tax year be | .gummg | , 20 | i i, anu | ending | | , 20 |
|-----------------------------|-----------------|-------------------------------------------|----------------------------------|-------------------|---------------|---------------------|--------------------------------------------------|-------------------------|
| Na | me of for | undation | | | | A Employer | identification number | |
| Pa | arkinse | on Family Foundation Inc. | | | | 06 - | 1485191 | |
| Nu | mber an | d street (or P.O. box number if mail is | not delivered to street address) | Roc | om/suite | B Telephone | number (see instruction | ns) |
| 64 | 10 W. F | Putnam Ave | | F | loor 3 | 203 | - 629-8552 | |
| Crt | y or towr | n, state, and ZIP code | | | | C If exempt | tion application is pend | ıng, check here ▶ 🌅 |
| G | reenwi | ich, CT 06830 | | | | | ., , | <i>y</i> |
| G | Check | all that apply: Initial retu | urn 🔲 Initial return | of a former publ | ic charity | D 1. Foreigi | n organizations, check l | here . ▶□ |
| | | ☐ Final retu | | • | | | n organizations mostus | the 9594 test |
| | | Address | change Name char | nge | | | n organizations meeting here and attach compu | |
| H | Check | type of organization: Z S | ection 501(c)(3) exempt pr | rivate foundation | 1 | - | formulation atatus was | _ |
| | | n 4947(a)(1) nonexempt chari | | | | | foundation status was 07(b)(1)(A), check here | |
| ī | Fair m | narket value of all assets at | J Accounting method | : 🗹 Cash 🔲 | Accrual | E If the four | ndation is in a 60-mont | h termination |
| | end of | f year (from Part II, col. (c), | Other (specify) | | | | ction 507(b)(1)(B), check | |
| | line 16 | 5) ▶ \$ 483,016 | (Part I, column (d) must be | on cash basis.) | | | | |
| P | art I | Analysis of Revenue and E | kpenses (The total of | (a) Revenue and | | | | (d) Disbursements |
| | | amounts in columns (b), (c), and (d) | may not necessarily equal | expenses per | | investment ncome | (c) Adjusted net income | for charitable purposes |
| | | the amounts in column (a) (see insti | ructions).) | books | | | | (cash basis only) |
| | 1 | Contributions, gifts, grants, etc., | | 137,44 | 0 | | | |
| | 2 | Check ▶ ☐ if the foundation is r | not required to attach Sch. B | | | | | |
| | 3 | Interest on savings and temp | orary cash investments | 7: | 2 | 72 | NA | |
| | 4 | Dividends and interest from | securities | 6,41 | 9 | 6,419 | | |
| | 5a | Gross rents | | | | | | 1 |
| | b | Net rental income or (loss) | | | | | | |
| ē | 6a | Net gain or (loss) from sale o | f assets not on life 92 | 82,85 | 1 | | | 1 |
| Revenue | b | Gross sales price for all assets on | line 6a 176,852 | | | | | |
| Š | 7 | Capital gain net income (from | n Part IV, line 2) | | | 82,851 | | l |
| Œ | 8 | Net short-term capital gain . | | | | | | |
| | 9 | Income modifications | | | | | | |
| | 10a | Gross sales less returns and allo | wances | | | | | |
| | b | J | | | | | | |
| | C | Gross profit or (loss) (attach | • | | | | | |
| | 11 | Other income (attach schedu | • | | | | | |
| | 12 | Total. Add lines 1 through 1 | | 226,78 | | 89,342 | 0 | |
| S | 13 | Compensation of officers, di | | 2,02 | 9 | 406 | 0 | 1,623 |
| že | 14 | Other employee salaries and | - | | _ | | | _ |
| Je. | 15 | Pension plans, employee be | netits | | - | | ļ <u>.</u> | |
| Expenses | 16a | Legal fees (attach schedule) | | | _ | | | |
| à | b | Accounting fees (attach sche | | 4 = 0 | _ | | | 0.00= |
| 美 | 17 ^C | Other professional fees (atta | | 4,50 | | 675 | | 3,825 |
| ĭř | 17 | Interest Taxes (attach schedule) (see ins | | 28 | | 10 | | |
| ij | 18 19 | Depreciation (attach schedul | , | 28 | <u> </u> | 86 | | |
| <u>Ξ</u> | 20 | · · · · · · · · · · · · · · · · · · · | | | | | | <u> </u> |
| NA C | 21 | Occupancy | | | + | | | |
| S E | 22 | Printing and publications | | | + | | | |
| ⋚ ē | 23 | Other expenses (attach sche | Schedule 5 | 2 | <u> </u> | 28 | | - |
| ₹ 2 | 24 | Total operating-and-adn | | | + | 40 | | |
| ₽Ę | - ' | Add lines 13 through 23 . | | 6,84 | اه | 1,204 | 0 | 5,448 |
| Operating and Administrativ | 25 | Contributions, gifts, grants p | | 20,40 | | 1,404 | , | 20,400 |
| ō | 26 | Total expenses and disbursen | ents. Add lines 24 and 25 | 27,24 | _ | 1,204 | 0 | 25,848 |
| _ | 27 | Subtract line 26 from line 12 | | 21,24 | * | 1,204 | ļ - | 20,040 |
| | a a | Excess of revenue over exper | | 199,53 | 3 | | | |
| : | ь | Net investment income (if r | | | - | 88,138 | | |
| | c | | - | , , | 1 | 23,.50 | 0 | |
| For | | work Reduction Act Notice, see | | Cat | No 11289 | (| | rm 990-PF (2011) |

| D۵ | rt II | Attached schedules and amounts in the description column | Beginning of year | End | of year |
|-------------|--------|------------------------------------------------------------------------------------------------------------------------------|----------------------------|----------------|--------------------------------------|
| ۲a | rt III | Balance Sheets should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| П | 1 | Cash-non-interest-bearing | | 49 | 49 |
| | 2 | Savings and temporary cash investments | 54,044 | 144,974 | 144,974 |
| - | 3 | Accounts receivable > | | | J |
| - | | Less: allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ▶ | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ | | | |
| | | Less: allowance for doubtful accounts ▶ | | | ļ <u></u> |
| ध | 8 | Inventories for sale or use | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | ļ |
| A | 10a | Investments – U.S. and state government obligations (attach schedule) | | | <u></u> |
| | b | Investments - corporate stock (attach schedule) . Schedule 7 | 296,936 | 314,512 | 337,993 |
| | C | investments - corporate bonds (attach schedule) | | | |
| | 11 | Investments—land, buildings, and equipment: basis ▶ | | | |
| | | Less: accumulated depreciation (attach schedule) ▶ | | | |
| | 12 | Investments—mortgage loans | | | |
| | 13 | Investments—other (attach schedule) | | | |
| | 14 | Land, buildings, and equipment: basis ▶ | | | |
| | | Less: accumulated depreciation (attach schedule) ▶ | | | |
| | 15 | Other assets (describe ▶) | | <u>.</u> | |
| | 16 | Total assets (to be completed by all filers-see the | | | |
| | | ınstructions. Also, see page 1, item I) | 350,980 | 459,53 | 483,016 |
| | 17 | Accounts payable and accrued expenses | | | _ |
| ဖ | 18 | Grants payable | | | - 1 |
| 윤 | 19 | Deferred revenue | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| <u>.</u> | 21 | Mortgages and other notes payable (attach schedule) | | | - |
| _ | 22 | Other liabilities (describe ►) Total liabilities (add lines 17 through 22) | | | - |
| | 23_ | | 0 | | 2 |
| Balances | | Foundations that follow SFAS 117, check here ▶ □ and complete lines 24 through 26 and lines 30 and 31. | | | |
| Ĕ | 24 | Unrestricted | | | |
| <u>a</u> | 25 | Temporarily restricted | | | |
| 8 | 26 | Permanently restricted | | | |
| Fund | | Foundations that do not follow SFAS 117, check here ▶ ☑ | | | |
| ᄄ | | and complete lines 27 through 31. | 350,980 | 459,53 | 5 |
| ō | 27 | Capital stock, trust principal, or current funds | | | |
| Net Assets | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| SS | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| Ā | 30 | Total net assets or fund balances (see instructions) | 350,980 | 459,53 | 5 |
| Ne | 31 | Total liabilities and net assets/fund balances (see | | | |
| | | instructions) | 350,980 | 459,53 | 5 |
| | rt III | Analysis of Changes in Net Assets or Fund Balances | () 1 00 / | | Т. |
| 1 | | at net assets or fund balances at beginning of year-Part II, colu | | | *** |
| _ | | -of-year figure reported on prior year's return) | | | 350,980 |
| _ | | er amount from Part I, line 27a | | | 199,533 |
| 3 | Othe | er increases not included in line 2 (itemize) ▶ | | 3 | |
| 4 | Add | lines 1, 2, and 3 | | 4 | 550,513 |
| 5 | Dec | reases not included in line 2 (itemize) ► Schedule 8 Cosal net assets or fund balances at end of year (line 4 minus line 5)— | St Dasis VS. FMV adj | ustment 5 | 90,979 |
| | 10(8 | arrier assers or rund balances at end of year (line 4 minus line 5)— | rait II, coluinin (b), IIn | e 30 6 | 459,535 Form 990-PF (2011) |
| | | | | | rom 330-FF (2011) |

| Part | Capital Gains an | d Losses for Tax on Investn | <u>ient Income</u> | | | | |
|----------|-------------------------------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------------|----------------------------------------------|---------|-----------------------------------|----------------------------------------------|
| | | he kind(s) of property sold (e.g., real estate use; or common stock, 200 shs MLC Co. | | (b) How acquired P-Purchase D-Donation | | ate acquired , day, yr) | (d) Date sold (mo , day, yr) |
| 1a | Various Publicly Traded | Securities- Long-term | | D | | | |
| b | Various Publicly Traded | Securities- Short-term | | Р | | | |
| c | Various Publicly Traded | Securities- Long-term | | Р | | | |
| <u>d</u> | {see attachme | nt for details} | | | | | |
| е | | | | | | | |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | | or other basis pense of sale | | | or (loss)) minus (g) |
| а | 129,652 | | | 50,202 | | | 79,450 |
| b | 2,797 | | | 2,842 | | | (45) |
| c | 44,403 | | | 40,958 | | | 3,445 |
| <u>d</u> | · · · · · · · · · · · · · · · · · · · | | | | | | |
| е | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | | |
| | Complete only for assets she | owing gain in column (h) and owned | by the foundation | n on 12/31/69 | | | (h) gain minus |
| | (i) F M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | ess of col (i) ol (j), if any | · | tess than -0-) or rom col (h)) | |
| a | | | | | | | 79,450 |
| b | | | | | | | (45) |
| c | | | | | | | 3,445 |
| d | | | | | | | |
| e | | | | | | | |
| 2 | Capital gain net income of | | also enter in P , enter -0- ın P | | 2 | | 82,851 |
| 3 | | in or (loss) as defined in sections t I, line 8, column (c) (see instruc | | | | _ | |
| | | | | 3,, 0,110, 0 111 | 3 | | |
| Part | | der Section 4940(e) for Redu | | Net Investment | | me | |
| | | rivate foundations subject to the | | | | | |
| Was t | | ve this part blank. e section 4942 tax on the distribu t qualify under section 4940(e). D | | | base pe | eriod? | ☐ Yes ☐ No |
| 1 | Enter the appropriate am | ount in each column for each ye | ar; see the inst | ructions before m | aking a | any entries. | |
| Cale | (a) Base period years endar year (or tax year beginning ii | (b) Adjusted qualifying distribution | s Net value | (c) of noncharitable-use a | ssets | | (d) ribution ratio fivided by col (c)) |
| | 2010 | | ,645 | 376 | 5,698 | , , , , , | N/A |
| | 2009 | | ,940 | | 5,193 | | N/A |
| | 2008 | | ,911 | | 2,244 | | N/A |
| | 2007 | | ,000 | | 3,694 | | N/A |
| | 2006 | | ,414 | | 3,047 | | N/A |
| | Total of line 1, column (d | | | | | 2 | |
| 3 | | for the 5-year base period—div | | | the | | · |
| | • | dation has been in existence if le | | | | 3 | |
| 4 | Enter the net value of nor | ncharitable-use assets for 2011 f | rom Part X, lin | e5 | . | 4 | |
| 5 | Multiply line 4 by line 3 | | | | . [| 5 | |
| 6 | Enter 1% of net investme | ent income (1% of Part I, line 27b |) | | . [| 6 | |
| 7 | Add lines 5 and 6 | | | | . L | 7 | |
| 8 | Enter qualifying distributi | ons from Part XII, line 4 | | | . [| 8 | N/A |
| | If line 8 is equal to or gre Part VI instructions. | eater than line 7, check the box is | n Part VI, line 1 | 1b, and complete | that pa | ırt using a 1 | |

| Part \ | | nstru | ctior | <u>15)</u> |
|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-----------|-------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ► □ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions) | | | 1 |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | 1, | ,763 | |
| | here ► □ and enter 1% of Part I, line 27b | | | |
| С | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 0 | |
| 3 | Add lines 1 and 2 | 1. | ,763 | |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 0 | |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 | 1, | 763 | |
| 6 | Credits/Payments: | | 1 | 1 |
| | 2011 estimated tax payments and 2010 overpayment credited to 2011 6a | | 1 | 1 |
| | Exempt foreign organizations—tax withheld at source 6b | | l | 1 |
| | Tax paid with application for extension of time to file (Form 8868) . 6c 6c | |] | |
| | Backup withholding erroneously withheld | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | 0 | |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 762 | |
| 9 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10 | - 1, | ,763 0 | |
| 11 | Enter the amount of line 10 to be: Credited to 2012 estimated tax | | - 4 | |
| Part \ | | | I | |
| | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | Yes | No |
| | participate or intervene in any political campaign? | 1a | | √ |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? | 1b | | |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | |
| | published or distributed by the foundation in connection with the activities. | | | |
| C | Did the foundation file Form 1120-POL for this year? | 1c | | 1 |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | |
| | (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ | | | į |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ | | | |
| | Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. | 2 | | ✓ |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | 1 |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | Ì | √ |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | N | A |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | ✓ |
| | If "Yes," attach the statement required by General Instruction T. | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | ĺ |
| | By language in the governing instrument, or | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | | | |
| _ | conflict with the state law remain in the governing instrument? | 6 | ✓ | |
| 7 9a | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | 7 | ✓ | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) ► CT | | | j |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | 1 |
| ~ | (or designate) of each state as required by General Instruction G? If "No," attach explanation | 8b | 7 | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | • | 1 |
| - | 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," | | | |
| | complete Part XIV | 9 | | 1 |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | | \neg | <u> </u> |
| | names and addresses {at-tachmente} | 10 | ✓ | |
| | | | - 52 | |

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| Part | VII-A Statements Regarding Activities (continued) | | | |
|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|------|----------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | √ |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | √ |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.parkinsonfdn.org | 13 | ✓ | |
| 14 | | 629 | 8552 | |
| | | B30-6 | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year 15 | | | D |
| 16 | At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority | | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | ✓_ |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of | | | 1 |
| | the foreign country ▶ | | | |
| Part | VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly): | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here ▶□ | | | |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? | 1c | | _ |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| а | At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? | | | |
| | If "Yes," list the years ▶ 20, 20, 20, 20 | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | |
| | all years listed, answer "No" and attach statement—see instructions.) | 2b | N/ | <u> </u> |
| С | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20, | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | | | |
| b | If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | | | |
| | foundation had excess business holdings in 2011.) | 3b | N | Α |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | ✓ |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | 4b | | √ |

| Pa | ae | 6 |
|----|----|---|
| ۲a | aе | o |

| Form | oon. | .PF | <i>(2</i> 01 | 11 |
|------|------|-----|--------------|----|
| | | | | |

| Part | VIES Statements Regarding Activities | | | 4/20 | мау ве н | equire | a (conti | nuea) | | | |
|-------|--------------------------------------------------------------------------------------------------------|--------------|---------------------------------|-----------|----------------------|----------|-------------|--------------|-----------|--------------------------|-----|
| 5a | During the year did the foundation pay or incur a | | | | | | | | | | |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . ☐ Yes ☑ No | | | | | | | | - 1 | | |
| | (2) Influence the outcome of any specific public | | | | | | | | | | ļ |
| | directly or indirectly, any voter registration drive? | | | | | | | | | | |
| | (3) Provide a grant to an individual for travel, stu | dy, or c | ther similar _l | ourpose | es? | | ☐ Yes | ☑ No | | | - |
| | (4) Provide a grant to an organization other than | | | | | | | | | | 1 |
| | section 509(a)(1), (2), or (3), or section 4940(d |)(2)? (se | ee instructior | ns) . | | | ☐ Yes | ✓ No | | | į |
| | (5) Provide for any purpose other than religious, | charita | able, scientifi | c, litera | ary, or educ | ational | | | 1 1 | | İ |
| | purposes, or for the prevention of cruelty to o | | | | | | | ✓ No | | | |
| b | If any answer is "Yes" to 5a(1)-(5), did any of the | | | | | | | rıbed in | | | |
| | Regulations section 53.4945 or in a current notice | regardii | ng disaster as | ssistanc | e (see instr | uctions) | ? | | 5b | NA | |
| | Organizations relying on a current notice regarding | | | | | | | | | | Í |
| C | If the answer is "Yes" to question 5a(4), does t | | | - | | | 110 | Α | | | F |
| | because it maintained expenditure responsibility | for the | grant? | | | | ☐ Yes | ☐ No | | | ļ |
| | If "Yes," attach the statement required by Regula | | | | | | | | | | ļ |
| 6a | Did the foundation, during the year, receive any | | | | | emiums | | | | | |
| | on a personal benefit contract? | | | | | | ☐ Yes | ✓ No | <u> </u> | | |
| b | Did the foundation, during the year, pay premium | ns, dire | ctly or indired | ctly, on | a personal | benefit | contract | ? . | 6b | - ✓ | _ |
| | If "Yes" to 6b, file Form 8870. | | | | | | | | | | |
| _ | At any time during the tax year, was the foundation a | | | | | | Yes | | I | | |
| b | | | | | | | | | 7b | NA | _ |
| Pari | VIII Information About Officers, Direct | tors, T | rustees, F | ounda | tion Mana | agers, | Highly I | Paid E | mploy | ees, | |
| | and Contractors | | | | * * | | | | | | _ |
| 1 | List all officers, directors, trustees, foundation | | | | npensation | | ontribution | | | | — |
| | (a) Name and address | hour | e, and average 's per week | | paid, enter | emplo | yee benefit | plans | | nse accoun allowances | ıt, |
| | Was Baddana Is | | d to position | | -0-) | and defe | erred comp | ensation | | | — |
| | frey Parkinson Jr. | Dir, Pre | es 1.5 | | 2,029 | | | 0 | | | 0 |
| | W. Putnam Ave, Greenwich, CT 06830 | - | | | | | | | | | — |
| | orah Hires | Dir, Tre | eas 0.2 | | 0 | | | 0 | | | 0 |
| | W. Putnam Ave, Greenwich, CT 06830 | D : 0 | - 00 | | | | | | | | — |
| | her Wright W. Putnam Ave, Greenwich, CT 06830 | Dir, Se | c 0.2 | | 0 | | | 0 | | | 0 |
| 040 | r. Fullialli Ave, Glechwich, CT 00050 | | | | | | | | | | _ |
| | | | | | | | | | | | |
| 2 | Compensation of five highest-paid employee | s (oth | er than thos | se incl | uded on li | ne 1—: | see instr | uctions | s). If no | one, ent | er |
| _ | "NONE." | . , | | | · - · · · | - • | | | | | |
| | | | (b) Title and a | versee | | | (d) Contrib | | | • | _ |
| | (a) Name and address of each employee paid more than \$50,00 | Ю | (b) Title, and a hours per v | veek - | (c) Comper | nsation | employee | | | nse accoun allowances | |
| | | | devoted to p | OSITION | | | compen | | | | |
| NON | E | | | | | | | | | | _ |
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| | | | | | <u> </u> | | | | | | _ |
| Total | number of other employees paid over \$50,000 . | | | | | | | | | | _ |
| | | | | | | | | | 00 | O-PF (201 | |

•

| 3 | and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONI | _ n |
|------|--------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| | (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Compensation |
| NO | | (o) comparisation |
| 110 | <u>\</u> | |
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| | | |
| | | |
| ota | number of others receiving over \$50,000 for professional services | |
| | A IV. A. Common of Discol Obeside ble Askinking | |
| - (ह | t IX-A Summary of Direct Charitable Activities | |
| | t the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of | Expenses |
| or | ganizations and other beneficiaries served, conferences convened, research papers produced, etc. | 2740.000 |
| 1 | N/A | |
| | | |
| | | |
| 2 | | |
| | | |
| _ | | |
| 3 | | |
| | | |
| | | |
| 4 | | |
| | | |
| Dai | t IX-B Summary of Program-Related Investments (see instructions) | |
| | scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1 | N/A | 741104111 |
| • | IVA | |
| | | |
| 2 | | |
| _ | | |
| | | |
| Al | other program-related investments. See instructions. | |
| | | |
| 3 | | |
| 3 | | |
| 3 | | |

| Part | Minimum Investment Return (All domestic foundations must complete this part. Forei | gn found | ations, |
|------|------------------------------------------------------------------------------------------------------------|-----------|---------------------------------------|
| | see instructions.) | | |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes: | | |
| а | Average monthly fair market value of securities | 1a | 346,389 |
| b | Average of monthly cash balances | 1b | 92,879 |
| C | Fair market value of all other assets (see instructions) | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 439,267 |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 439,267 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see | | |
| | instructions) | _4 | 6,589 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 432,678 |
| _ 6 | Minimum investment return. Enter 5% of line 5 | 6 | 21,634 |
| Part | | | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 21,634 |
| 2a | Tax on investment income for 2011 from Part VI, line 5 2a 1,763 | | · · · · · · · · · · · · · · · · · · · |
| b | Income tax for 2011. (This does not include the tax from Part VI.) 2b | | |
| C | Add lines 2a and 2b | 2c | 1,763 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 19,871 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 19,871 |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, | | |
| | line 1 | 7 | 19,871 |
| Part | | · · | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 | 1a | 25,848 |
| b | Program-related investments—total from Part IX-B | 1b | 20,040 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | -15 | |
| _ | purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| а | Suitability test (prior IRS approval required) | | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 25,848 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. | 7 | 20,040 |
| • | Enter 1% of Part I, line 27b (see instructions) | 5 | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 25,848 |
| J | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating | | |
| | qualifies for the section 4940(e) reduction of tax in those years. | y wnetner | the foundation |

| Part | Vill Undistributed Income (see instruction | <u></u> | | | _ |
|------|------------------------------------------------------|---------------|----------------------------|---------------------------------------|---------------|
| 1 | Distributable amount for 2011 from Part XI, | (a) Corpus | (b) Years prior to 2010 | (c) 2010 | (d) 2011 |
| | line 7 | | | | 19,871 |
| 2 | Undistributed income, if any, as of the end of 2011: | | | | |
| а | Enter amount for 2010 only | | | | |
| b | Total for prior years: 20,20,20 | · | | | |
| 3 | Excess distributions carryover, if any, to 2011: | | | | ļ |
| а | From 2006 | | | | |
| þ | From 2007 | | | | |
| C | From 2008 6,977 | | | | |
| d | From 2009 9,250 | | | 1 | |
| е | From 2010 4,120 | | | | |
| f | Total of lines 3a through e | 26,531 | | | |
| 4 | Qualifying distributions for 2011 from Part XII, | | | | |
| | line 4: ▶ \$ 25,848 | | | | |
| а | Applied to 2010, but not more than line 2a . | | | | |
| b | Applied to undistributed income of prior years | | | | |
| | (Election required—see instructions) | | | | |
| C | Treated as distributions out of corpus (Election | | | | |
| | required—see instructions) | | | | |
| d | Applied to 2011 distributable amount | | | | 19,871 |
| е | Remaining amount distributed out of corpus | 5,977 | · · | | , |
| 5 | Excess distributions carryover applied to 2011 | | | · · · · · · · · · · · · · · · · · · · | |
| | (If an amount appears in column (d), the same | | | | |
| | amount must be shown in column (a).) | | | | |
| 6 | Enter the net total of each column as | | | | |
| | indicated below: | | | | |
| а | Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 32,508 | | | |
| b | Prior years' undistributed income. Subtract | | | | |
| | line 4b from line 2b | | 0 | | |
| С | Enter the amount of prior years' undistributed | | | · ···- | |
| • | income for which a notice of deficiency has | | | | |
| | been issued, or on which the section 4942(a) | | | | |
| | tax has been previously assessed | | | | |
| d | Subtract line 6c from line 6b. Taxable | | | | |
| | amount-see instructions | | 0 | | - |
| e | Undistributed income for 2010. Subtract line | - | | | |
| | 4a from line 2a. Taxable amount—see | | | | |
| | instructions | İ | | 0 | |
| f | Undistributed income for 2011. Subtract lines | | -, | | |
| | 4d and 5 from line 1. This amount must be | | | | |
| | distributed in 2012 | | | | 0 |
| 7 | Amounts treated as distributions out of corpus | | | | |
| • | to satisfy requirements imposed by section | | | | |
| | 170(b)(1)(F) or 4942(g)(3) (see instructions) . | | | | l l |
| 8 | Excess distributions carryover from 2006 not | | | | . |
| | applied on line 5 or line 7 (see instructions) . | 6,184 | | | |
| 9 | Excess distributions carryover to 2012. | | | | |
| - | Subtract lines 7 and 8 from line 6a | 26,324 | | | |
| 10 | Analysis of line 9: | 20,027 | | | |
| a | Excess from 2007 | | | | |
| b | Excess from 2008 6,977 | | | | ĺ |
| C | Excess from 2009 9,250 | | | İ | |
| d | Excess from 2010 4,120 | | | | |
| e | Excess from 2011 | | | | |
| - | 3,977 | | | | |

| b 2a b c d e | Private Operating Foundat If the foundation has received a ruling foundation, and the ruling is effective for Check box to indicate whether the foun Enter the lesser of the adjusted net Income from Part I or the minimum Investment return from Part X for each year listed | or determination 2011, enter the | n letter that it is a date of the ruling. | private operating ▶ | N | I/A (3) or |
|------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|---------------------------------------------|---------------------------------------|---------------------|--------------------------------------------------|
| b 2a b c d e | foundation, and the ruling is effective for Check box to indicate whether the foun Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | 2011, enter the orderion is a prival Tax year | date of the ruling . te operating founda | tion described in se | ection | (3) or 4942(j)(5 |
| b c d e | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | Tax year | | Prior 3 years | | |
| b c d e | Income from Part I or the minimum investment return from Part X for each year listed | · · · · · · · · · · · · · · · · · · · | (b) 2010 | · · · · · · · · · · · · · · · · · · · | (d) 2008 | (e) Total |
| b c d e | Investment return from Part X for each year listed | (a) 2011 | (b) 2010 | (c) 2009 | (d) 2008 | (e) Total |
| d e 3 | Qualifying distributions from Part XII, line 4 for each year listed Amounts included in line 2c not used directly for active conduct of exempt activities Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test—enter: | | | | | |
| d e 3 | line 4 for each year listed Amounts included in line 2c not used directly for active conduct of exempt activities Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test—enter: | | | | | |
| e 3 a | for active conduct of exempt activities Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test—enter: | | | | | |
| 3 a | for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test—enter: | | | | | |
| а | alternative test relied upon: "Assets" alternative test—enter: | | 1 | _ | | |
| | | | 1 | | | |
| | (1) Value of all assets | | | | | |
| | | | | | | |
| | (2) Value of assets qualifying under section 4942(j)(3)(B)(j) | | | | | |
| • | "Endowment" altemative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| C | "Support" alternative test-enter: | | | | | |
| 1 | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (| (3) Largest amount of support from an exempt organization | | | | | |
| | (4) Gross investment income | | | | | |
| Part) | , | | | he foundation ha | ad \$5,000 or m | ore in assets at |
| | any time during the year- | | ns.) | | | |
| | Information Regarding Foundation N | | ustad mara than 00 | / of the total cont | | h 4h a . 6a 4-4! |
| | List any managers of the foundation w before the close of any tax year (but or | | | | | by the foundation |
| None | | my in thioly have c | | 1211 40,000). (000 30 | cotion 507 (d)(z).) | |
| b | List any managers of the foundation v | who own 10% o | or more of the stoo | ck of a corporation | o (or an equally la | rge portion of the |
| | ownership of a partnership or other ent | tity) of which the | foundation has a | 10% or greater inte | erest. | |
| None | | | | | | |
| | Information Regarding Contribution, | | | | | |
| | Check here $ ightharpoonup$ if the foundation of unsolicited requests for funds. If the fo | only makes con | tributions to prese | lected charitable o | organizations and | does not accept |
| | other conditions, complete items 2a, b | | s gino, granto, etc. | (See manuchons) (| o individuals of O | ganizations under |
| | The name, address, and telephone nur | | on to whom applic | ations should be a | ddressed: | <u> </u> |
| | frey Parkinson Jr., 640 W. Putnam A | | | | | |

b The form in which applications should be submitted and information and materials they should include:

Online application form on Foundation's website: www.parkinsonfdn.org

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

Food & Water, Faith & Evangelism, Health & Humanitarian, and American Ideals

Part XV Supplementary Information (continued)

| Recipient If recipient is an individual, show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show and the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show and the show and the show any solutions by the show and the show and the show any solutions by the show and the show and the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show and the show any solutions by the show any solutions by the show and the show any solutions by the show any solutions by the show any solutions by the show any solutions by the show any solutio | |
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| show any relationship to any foundation manager status of contribution | Amount |
| Name and address (home or business) or substantial contributor recipient | |
| a Paid during the year | |
| The Bowery Mission New York, NY 10016 N/A Public Aid to the Homeless | 3,000 |
| Connecticut Friends of Bosnia, Inc. Greenwich, CT 06 N/A Public Refugee Assistance | 1,100 |
| Friends of Edna's Maternity Hospital Blaine, MN 5544! N/A Public Medical Relief | 1,000 |
| The Grace Notes, Inc. Old Greenwich, CT 06870 N/A Public Arts & Culture | 1,000 |
| Greenwich Center for Hope and Renewal Greenwich, N/A Public Counseling Services | 1,000 |
| Greenwich Chaplaincy Services Greenwich, CT 06830 N/A Public Chaplaincy Care | 1,000 |
| Greenwich Country Day School Greenwich, CT 06836 N/A Public Education Programs | 3,000 |
| Life Spring Network Roselle, IL 60172 N/A Public ABS Partnership | 2,500 |
| The Marshall Legacy Institute Arlington, VA 22201 N/A Public Landmine Eradication | 2,000 |
| Stanwich Congregational Church Greenwich, CT 0683 N/A Religion & Missions | 3,800 |
| University of Virginia Charlottesville, VA 22904-4807 N/A Public Jefferson Circle | 1,000 |
| | |
| | |
| | |
| | |
| | |
| | |
| Total | 3a 20,400 |
| b Approved for future payment | |
| The Marshall Legacy Institute Arlington, VA 22201 N/A Public Landmine Eradication | 1,000 |
| Connecticut Friends of Bosnia, Inc. Greenwich, CT 06 N/A Public Refugee Assistance | 2,200 |
| Life Spring Network Roselle, IL 60172 N/A Public ABS Partnership | 5,000 |
| | |
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| | |
| | |
| Total | 3b 8,200 |

| Pa | rt XV | I-A Analysis of Income-Producing A | ctivities | · | | | |
|------|----------|-----------------------------------------------------------------------------------------|----------------------|----------------------|---------------------------------------|---------------------|----------------------------------------------------------|
| | | ss amounts unless otherwise indicated. | | siness income | Excluded by secti | on 512, 513, or 514 | (a) |
| 1 | Prog | ıram service revenue: | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | (e) Related or exemp function income (See instructions.) |
| | а | , | | | 1 | | |
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| | f | | | - | | | |
| | g F | ees and contracts from government agencies | | | | | |
| 2 | | bership dues and assessments | | | | | |
| 3 | | est on savings and temporary cash investments | | | 14 | 72 | |
| 4 | | dends and interest from securities | | | 14 | 6,419 | |
| 5 | | rental income or (loss) from real estate: | | | | | |
| | | Debt-financed property | | | | | |
| | | lot debt-financed property | | | | | |
| 6 | | rental income or (loss) from personal property | | | | | |
| 7 | | r investment income | | | | | |
| 8 | | or (loss) from sales of assets other than inventory | | | 18 | 82,851 | |
| 9 | | ncome or (loss) from special events | | | | | |
| 10 | | s profit or (loss) from sales of inventory | | | | | |
| 11 | | | | | | | |
| | р _ | | | | - | | |
| | с d | | | | | | |
| | и _ е | | | | 1 | | |
| 12 | | otal. Add columns (b), (d), and (e) | | 0 | | 89,342 | 0 |
| 13 | Tota | I. Add line 12, columns (b), (d), and (e) | | | | 13 | 89,342 |
| (See | work | sheet in line 13 instructions to verify calculation | ıs.) | | | | 09,042 |
| | rt XV | | | ent of Exemp | t Purposes | | |
| Lin | e No. | Explain below how each activity for which accomplishment of the foundation's exempt pur | | <u>-</u> | | A contributed in | nportantly to the |
| | ▼ | accomplishment of the foundation's exempt pur | poses (other than | n by providing fun | ds for such purpo | oses). (See instruc | tions.) |
| ! | N/A | | | | | | |
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| romi 99 | U-PF (2 | | | | _ | _ | | | | | | | ige 13 |
|---------------|------------------------------------|---------------------------|---------------------------------|----------------------------------------------------|-----------------------------|----------------------|--------------------|----------|------------------|-------------|-------------|------------|----------|
| Part | XVII | | n Regarding Trai ganizations | nsfers To and Tran | nsactions | and R | elationshi | ps W | ith N | onch | aritabl | е | |
| 1 | Did t | | | engage in any of the | following v | with any | other organ | nizatio | n des | cribed | | Yes | No |
| | in se | | | section 501(c)(3) orga | | | | | | | | | |
| а | Trans | fers from the rep | porting foundation t | o a noncharitable exe | empt organ | ization o | of: | | | | | | i İ |
| | | - | _ | | | | | | | | 1a(1) | | 1 |
| | (2) O | ther assets . | | | | | | | | | 1a(2) | | √ |
| b | Othe | r transactions: | | | | | | | | | | | |
| | | | | empt organization . | | | | | | | 1b(1) | | ✓ |
| | | | | able exempt organiza | | | | | | | 1b(2) | | √ |
| | | | | er assets | | | | | | | 1b(3) | | √ |
| | | | | | | | | | | | 1b(4) | | 1 |
| | | _ | | | | | | | | • • | 1b(5) | | √ |
| • | | | | hip or fundraising soli sts, other assets, or p | | | | | | • • | 1b(6) 1c | | √ |
| | | | | sis, other assets, or p s," complete the follo | | | | | | | | fair m | |
| u | | | | ices given by the rep | | | | | | | | | |
| | | | | gement, show in colur | | | | | | | | | |
| (a) Line | | b) Amount involved | | hantable exempt organizati | | | otion of transfe | | | | | | |
| N/ | A | | | | | | | | | | | | |
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| | desc | ribed in section 5 | 501(c) of the Code (| filiated with, or relate other than section 50 | ed to, one 1(c)(3)) or i | or more n section | tax-exemple 527? . | ot org | anizat | ions | ☐ Yes | Ø | No |
| <u>b</u> | וז "Y∈ | | following schedule | | | - | | (+) C : | | -6 | | | |
| NI/A | | (a) Name of organ | nization | (b) Type of org | janization | | <u></u> | (C) Desc | cripuon | of relation | onsnip | | |
| N/A | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | -+ | | | | | | | |
| | | | ··· | | | | | | | | | | |
| | | r penalties of perjury, I | declare that I have examin- | ed this return, including accor | mpanying sche | dules and | statements, and | to the b | est of m | y knowle | edge and | oelief, it | ıs true, |
| Sign | corre | ct, and complete Decl | laration of preparer (other th | ian taxpayer) is based on all ir | nformation of w | rhich prepa | rer has any kno | wledge | - | | IRS discu | | _ |
| Here | | LAMING 1 | W. Lookun | 1. 5/14/12 | Presid | lent / Di | ector | | | with the | preparer | shown | below |
| | | ature of officer or true | stee | Date | Title | | | | [| ,see instr | uctions)? (| | TMO |
| Paid Prepa | arer | Pont/Type preparer | 's name | Preparer's signature | | | Date | | Check self-em | ☐ if | PTIN | | |
| | | Firm's name ▶ | | | | | | Firm's | EIN ▶ | | | | |
| - J G G (| Se Only Firm's name ► Firm's EIN ► | | | | | | | | | | | | |

Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

OMB No. 1545-0047

2011

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Name of the organization **Employer identification number** Parkinson Family Foundation, Inc. 06-1485191 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation ☐ 527 political organization Form 990-PF ✓ 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 331/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor. during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I. II. and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Parkinson Family Foundation Inc.

Employer identification number 06-1485191

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. | | | | | | |
|------------|------------------------------------------------------------------------------------------------|----------------------------|--------------------------------------------------------------------------------|--|--|--|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | | |
| | Geoffrey & Betsy Parkinson 640 West Putnam Avenue Greenwich, CT 06830 | - \$137,440 | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) | | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | | |
| | | - _ \$ - | Person | | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | | |
| | | - \$ - \$ | Person | | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | | |
| | | - - \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) | | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | | |
| | | - \$ - \$ | Person | | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | | |
| | | - . \$ | Person | | | | |

Name of organization
Parkinson Family Foundation, Inc.

Employer identification number 06-1485191

| Part II | Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. | | | | | | | |
|---------------------------|-----------------------------------------------------------------------------------------------------|------------------------------------------------|----------------------|--|--|--|--|--|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | | | | |
| 1 | 800 Shares SPDR Gold Trust ETF | \$137,440 | 8/16/2011 | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | | | | |
| | | \$ | | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | | | | |
| , | | \$ | | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | | | | |
| | | \$ | | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | | | | |
| | | \$ | | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | | | | |
| , | | \$ | | | | | | |

Attachments to IRS Form 990-PF Parkinson Family Foundation Inc. 06-1485191 Tax Year 2011

Schedule 1: Part I, Line 1 - Contributions, Gifts, Grants, etc. Received

| Description | Amount |
|----------------------------------|---------|
| 1 800 shares SPDR Gold Trust ETF | 137,440 |
| 2 Total | 137,440 |
| | 107,440 |

Schedule 2: Part I, Line 6a - Net Gain or (Loss) from Sale of Assets Not on Line 10

| | | | | Cost, Other basis Gross or Donated Value | | · · · · · · | To Part XVI-A Line 8 |
|-----|--------------------------------|---------------|--------------|------------------------------------------|--------|-------------|-------------------------|
| Des | scription | Date Acquired | How Acquired | Sales Price | Amount | Which One | (See Note) |
| 1 | Hewlett Packard Co | 11/30/2000 | Donor | 2,759 | 3,243 | Cost | 2 |
| 2 | Ishares DJ U S Technology Sect | 12/28/2005 | Purchase | 6,603 | 5,061 | Cost | 2 |
| 3 | Ishares DJ U S Consumer Srvcs | 3/31/2006 | Purchase | 13,084 | 12,424 | Cost | 2 |
| 4 | Ishares S&P 100 Index Fund | 12/22/2010 | Purchase | 2,676 | 2,842 | Cost | 2 |
| 5 | Microsoft Corp | 4/24/2000 | Donor | 2,690 | 3,304 | Cost | 2 |
| 6 | Microsoft Corp | 4/24/2000 | Donor | 2,517 | 3,304 | Cost | 2 |
| 7 | Pharmaceuticals HOLDR Rights | 3/8/2011 | Purchase | 121 | 0 | Cost | 2 |
| 8 | Select Sector Spdr Industrial | 12/28/2005 | Purchase | 15,851 | 15,873 | Cost | 2 |
| 9 | Select Sector Spdr Utilities | 5/20/2010 | Purchase | 8,865 | 7,600 | Cost | 2 |
| 10 | Spdr Gold Trust Shares | Vanous | Donor | 121,685 | 40,351 | Cost | 2 |
| Tot | al | | | 176,852 | 94,001 | _ | |

| | | Expense of Sale and Cost of | Depreciation Since | Gain or |
|-------|--------------------------|--------------------------------|-----------------------|---------|
| | Date Sold To Whom Sold | Improvements | Acquisition | (Loss) |
| 1 | 12/2/2011 | | | (484) |
| 2 | 11/16/2011 | | | 1,542 |
| 3 | 8/5/2011 | | | 660 |
| 4 | 8/12/2011 | | | (166) |
| 5 | 10/25/2011 | | | (614) |
| 6 | 12/2/2011 | | | (787) |
| 7 | 3/8/2011 | | | 121 |
| 8 | 8/5/2011 | | | (21) |
| 9 | 10/25/2011 | | | 1,265 |
| 10 | Vanous {See Attachments} | | | 81,335 |
| Total | | 0 | 0 | 82,851 |

| Amounts Carried | To Part XVI-A line 8 | Gross Sales Price | Cost or Other Basis | Expense of Sale and Cost of Improvements | Depreciation Since Acquisition | Gain or (Loss) |
|-----------------------|----------------------|----------------------|------------------------|------------------------------------------------|--------------------------------------|-------------------|
| Unrelated Business In | ncome (Col B) | 0 | 0 | 0 | 0 | 0 |
| Excluded by Sec 512, | 513, or 514 (Col D) | 176,852 | 94,001 | 0 | 0 | 82,851 |
| Related / Exempt Fun | ction Income (Col E) | 0 | 0 | 0 | 0 | 0 |
| Total | | 176,852 | 94,001 | 0 | 0 | 82,851 |

Note. Numeric codes used above are

- 1 If Unrelated Business Income (Part XVI-A, Column B),
- 2 If Excluded by Sec 512, 513, or 514 (Part XVI-A, Column D)

Balance is Related / Exempt Function Income (Part XVI-A, Column E)

Attachments to IRS Form 990-PF Parkinson Family Foundation Inc. 06-1485191

Tax Year 2011

| Type of service | Amount |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|
| Foundation Services LLC | 4,500 |
| Total Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the | 4,500 |
| Schedule 4: Part I, Line 18 - Taxes {See Attachments} | |
| Type of tax | Amount |
| Exase Tax | 147 |
| Proreign Taxes Withheld | 86 |
| B State Tax | 50 |
| Total Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control | |
| Schedule 5: Part I, Line 23 - Other Expenses (See Attachments) | |
| Description | Amount |
| Investment Expenses | 28 |
| Total | |

| | | Cash | Property Other | | |
|-----------------------------|---------------|--------|----------------|---------------------------------|-----------|
| From detail below: | | Amount | than Cash | Total | _ |
| Paid during the year | | 20,400 | 0 | 20,400 | _ |
| Approved for future payment | | 8,200 | 0 | 8,200 | |
| Total | | 28,600 | 0 | 28,600 | - |
| Paid During the Year: | - | | | | • |
| | | | Property Other | Relationship to Disqualified | Organiza |
| Class of Activity: | | Cash | than | Persons | Status of |
| Donee Name | Donee Address | Amount | Cash (1) | (2) | (3) |

| Cla | ss of Activity: | | Cash | Property Other than | Disqualified Persons | Organizational Status of Donee |
|------|--------------------------------------------------------------|----------------------------------------------|----------------|---------------------|-------------------------|-------------------------------------|
| | Donee Name | Donee Address | Amount | Cash (1) | (2) | (3) |
| 1.1 | The Bowery Mission | New York, NY 10016 | 3,000 | | | Public Chanty |
| 12 | CT Friends of Bosnia | Greenwich, CT 06830 | 1,100 | | | Public Chanty |
| 13 | Friends of Edna's Maternity Hos | pBlaine, MN 55449 | 1,000 | | | Public Chanty |
| 14 | The Grace Notes, Inc. | Old Greenwich, CT 06870 | 1,000 | | | Public Chanty |
| 1.5 | Greenwich Center for Hope and | FGreenwich, CT 06831 | 1,000 | | Employer | Public Charity |
| 1.6 | Greenwich Chaplaincy Services | Greenwich, CT 06830 | 1,000 | | Prev. Employer | Public Charity |
| 1.7 | Greenwich Country Day School | Greenwich, CT 06836-0623 | 3,000 | | | Public Charity |
| Tota | | | 11,100 | 0 | • | - |
| | | | | | | - |
| 21 | Life Spring Network | Roselle, IL 60172 | 2,500 | | | Public Charity |
| 2.2 | The Marshall Legacy Institute Stanwich Congregational Church | Arlington, VA 22201 h Greenwich, CT 06831 | 2,000 3,800 | | | Public Chanty Chariff Redic Charif |
| 24 | University of Virginia | Charlottesville, VA 22904-4807 | 1,000 | | | Public Charity |
| Tota | • | , | 9,300 | 0 | | , ==== • |
| Tota | al amount paid for which the found | fation exercised | | | | |
| | expenditure responsibility | | 0 | 0 | | |
| Tota | al Paid During the Year | | 20,400 | 0 | | |

⁽¹⁾ Additional information for property other than cash included on continuation sheet

⁽³⁾ The organizational status of donee (e.g., public chanty—an organization described in section 509(a)(1), (2), or (3))

| Approved for Future Payment: | | | | | |
|-----------------------------------|---------------------|--------|---------------------|--------------------------------------------|-----------------------------------|
| Class of Activity: | | Cash | Property Other than | Relationship to Disqualified Persons | Organizational Status of Donee |
| Donee Name | Donee Address | Amount | Cash (1) | (2) | (3) |
| 6.1 The Marshall Legacy Institute | Arlington, VA 22201 | 1,000 | | | Public Charity |
| 6.2 CT Friends of Bosnia | Greenwich, CT 06830 | 2,200 | | | Public Charity |
| 6.3 Life Spring Network | Roselle, IL 60172 | 5,000 | | | Public Charity |
| Total | | 8,200 | 0 | | - |
| | | | | | |
| Total Approved for Future Paymer | nt | 8,200 | 0 | | |

⁽¹⁾ Additional information for property other than cash included on continuation sheet

- (2) Relationship of donee if related by blood, marriage, adoption or employment (including children of employees) to any disqualified person
- (3) The organizational status of donee (e.g., public charity—an organization described in section 509(a)(1), (2), or (3))

⁽²⁾ Relationship of donee if related by blood, marriage, adoption or employment (including children of employees) to any disqualified person

Attachments to IRS Form 990-PF Parkinson Family Foundation Inc. 06-1485191 Tax Year 2011

Schedule 7: Part II, Line 10 - Investments—Government Obligations, Corporate Stocks and Bonds

| | - | End of Year | | |
|------------------------------------------------------------------------------|--------------------------------|-------------|----------------------|--|
| Line 10a - Investments - U.S. and state government obligations | Valued at Cost or Market Value | Book Value | Fair Market Value | |
| Total U.S. Government obligations | | | | |
| Total | = | 0 | 0 | |
| Line 10b - Investments - Corporate Stock {See Attachments} | | | | |
| Corporate Stocks - per schedule attached | Cost | 50,056 | 62,474 | |
| 2 Exchange Traded Funds - per schedule attached | Cost | 264,456 | 275,520 | |
| Total | - | 314,512 | 337,993 | |
| Schedule 8: Part III, Line 5 - Decreases Not Included in Line 2 {See Att | achments} | · | | |
| Description | | _ | Amount | |
| Contribution of 800 shares SPDR Gold Trust ETF - FMV & Cost Basis Difference | | _ | 90,979 | |
| Total | | _ | 90,979 | |

2011 Return of Private Foundation (Form 990-PF) - ATTACHMENTS

Page 1

| Part I | Attachment to Part I Analys | is of Rev | enues a | nd Exp | enses | | | | |
|-----------------------------------------------|-----------------------------|--------------------------------------|---------|-----------------------|----------|------------------------|--------|------------------------|----------|
| Line 3 | Interest on savings | Re | venue | | | | | | |
| | and temporary cash | & Expenses | | Net Ir | vestment | Ad | justed | Ch | aritable |
| <u>Interest</u> | • | | Books | Income | | Net Income | | Purposes | |
| | BNY Mellon | \$ | 2 | \$ | 2 | \$ | - | \$ | - |
| | Morgan Stanley Smith Barney | \$ | 70 | \$ | 70_ | \$ | - | \$ | |
| | | \$ | 72 | \$ | 72 | \$ | 0 | \$ | 0 |
| Line 4 | Dividends & interest | Re | venue | | | | | | |
| | from securities | & Ex | penses | Net Ir | vestment | Ad | justed | Charitable | |
| <u>Dividends</u> | | Per Books | | Income | | Net Income | | Purposes | |
| _ | Fidelity Investments | \$ | 974 | \$ | 974 | \$ | - | \$ | - |
| | Morgan Stanley Smith Barney | \$ | 5,439 | \$ | 5,439 | \$ | - | \$ | - |
| <u>Interest</u> | | | | | | | | | |
| | Fidelity Investments | _\$ | 6 | \$ | 6 | \$ | - | \$ | - |
| | | \$ | 6,419 | \$ | 6,419 | \$ | 0 | \$ | 0 |
| Line 16c Other Professional Fees Description | | Revenue & Expenses I Per Books | | Net Investment Income | | Adjusted Net Income | | Charitable Purposes | |
| 1 | Foundation Services LLC | \$ | 4,500 | \$ | 675 | \$ | 0 | \$ | 3,825 |
| | | | | | | | | | |
| Line 18 | Taxes | Re | venue | | | | | | |
| | | & Expenses | | Net Investment | | Adjusted | | Charitable | |
| Descriptio | | | Books | | come | | Income | | rposes |
| 1 | Excise Tax | \$ | 147 | \$ | - | \$ | - | \$ | - |
| 2 | Foerign Taxes Withheld | \$ | 86 | \$ | 86 | \$ | - | \$ | - |
| 3 | State Tax | <u>\$</u> \$ | 50 | \$ | | \$ | | _ \$ | - |
| | | | 283 | \$ | 86 | \$ | 0 | \$ | 0 |
| Line 23 | Other Expenses | Re | venue | | | | | | |
| | | _ | penses | Net Investment | | Adjusted | | Charitable | |
| Descriptio | n | | Books | | come | | income | | rposes |
| | Investment Expenses | | | | | | | | |

EIN: 06-1485191

2011 Return of Private Foundation (Form 990-PF) - ATTACHMENTS

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Part II Attachment to Part II Balance Sheet

Line 10b Corporate Stock

| Quantity | | Description | <u> </u> | Book Value | Fair | Market Value |
|----------|-----|-------------------------------------------------|----------|------------|------|--------------|
| 350 | shs | AMERICAN EXPRESS CO | \$ | 3,686.87 | \$ | 16,509.50 |
| 400 | shs | GENERAL ELECTRIC CO | \$ | 3,257.42 | \$ | 7,164.00 |
| 700 | shs | HEWLETT PACKARD CO | \$ | 18,845.83 | \$ | 18,032.00 |
| 800 | shs | MICROSOFT CORP | \$ | 24,266.00 | \$ | 20,768.00 |
| 300 | shs | ISHARES EMU INDEX FD | \$ | 9,341.56 | \$ | 8,370.00 |
| 1,000 | shs | ISHARES MSCI JAPAN INDEX FD | \$ | 10,110.00 | \$ | 9,110.00 |
| 950 | shs | ISHARES S&P 100 INDEX FUND | \$ | 54,233.45 | \$ | 54,178.50 |
| 350 | shs | ISHARES MSCI EMERGING MKTS INDEX FD | \$ | 15,132.50 | \$ | 13,279.00 |
| 200 | shs | ISHARES S&P 500 GROWTH INDEX | \$ | 12,125.00 | \$ | 13,486.00 |
| 400 | shs | ISHARES S&P GLOBAL 100 INDX FD | \$ | 26,240.00 | \$ | 23,176.00 |
| 400 | shs | ISHARES DOW JONES U S TELECOM SECTOR INDEX FUND | \$ | 7,797.44 | \$ | 8,400.00 |
| 300 | shs | MARKET VECTORS GOLD MINERS ETF | \$ | 16,149.70 | \$ | 15,429.00 |
| 200 | shs | MARKET VECTORS PHARMACEUTICAL ETF | \$ | 14,335.00 | \$ | 14,542.00 |
| 100 | shs | OIL SERVICE HOLDRS | \$ | 9,655.27 | \$ | 11,450.00 |
| 200 | shs | REGIONAL BANK HOLDRS | \$ | 14,445.40 | \$ | 14,126.00 |
| 300 | shs | SELECT SECTOR SPDR HEALTH CARE | \$ | 9,737.00 | \$ | 10,407.00 |
| 300 | shs | SELECT SECTOR SPDR CONSUMER STAPLES | \$ | 7,884.73 | \$ | 9,747.00 |
| 200 | shs | SELECT SECTOR SPDR TRX FINANCIAL | \$ | 6,471.00 | \$ | 2,600.00 |
| 500 | shs | SELECT SECTOR SPDR INDUSTRIAL | \$ | 15,872.50 | \$ | 16,875.00 |
| 550 | shs | ISHARES DJ US TECHNOLOGY SECTOR INDEX | \$ | 28,814.52 | \$ | 35,145.00 |
| 100 | shs | SPDR GOLD TRUST SHARES | \$ | 6,110.45 | \$ | 15,199.00 |
| | | | \$ | 314,511.64 | \$ | 337,993.00 |

Part III Attachment to Part III - Analysis of Changes in Net Assets or Fund Balances

Line 5 Other Decreases

| Contribution from Schedule B | FMV | | | Cost | Change in Net Assets | |
|--------------------------------|-----|---------|----|--------|-------------------------|--|
| 800 shares SPDR Gold Trust ETF | \$ | 137,440 | \$ | 46,461 | \$ 90,979 | |

EIN: 06-1485191

2011 Return of Private Foundation (Form 990-PF) - ATTACHMENTS

Page 3

Part IV Attachment to Part IV - Capital Gains and Losses for Tax on Investment Income

| (a) | List and describe the kind(s) story brick warehouse; or co | of property sold (e.g., real nimon stock, 200 strs MLC | esico, 2+ ; (Co) | (b) How Acquired P4Purchees D4Donation | (6) Date acceptical (mila, day, yr) | (d) Data sold (tulk, day, yr) | |
|------------|---------------------------------------------------------------|-----------------------------------------------------------|---------------------|----------------------------------------------|-------------------------------------------------|----------------------------------|--|
| 1a | Hewlett Packard Co | | | D | 11/30/2000 | 12/2/2011 | |
| b | Ishares DJ U S Technolo | gy Sector Index Fund | | Р | 12/28/2005 | 11/16/2011 | |
| С | Ishares DJ U S Consume | r Srvcs Sector Index Fu | ınd | Р | 3/31/2006 | 8/5/2011 | |
| d | Ishares S&P 100 Index F | und | | Р | 12/22/2010 | 8/12/2011 | |
| е | Microsoft Corp | | | D | 4/24/2000 | 10/25/2011 | |
| f | Microsoft Corp | | | D | 4/24/2000 | 12/2/2011 | |
| g | Pharmaceuticals HOLDR | Rights | | P | 3/8/2011 | 3/8/2011 | |
| h | Select Sector Spdr Indust | trial | | Р | 12/28/2005 | 8/5/2011 | |
| i | Select Sector Spdr Utilitie | s | | Р | 5/20/2010 | 10/25/2011 | |
| i | Spdr Gold Trust Shares | D | 9/16/2005 | 8/16/2011 | | | |
| k | Spdr Gold Trust Shares | | | D | 6/8/2006 | 8/16/2011 | |
| 1 | Spdr Gold Trust Shares | D | 6/8/2006 | 8/18/2011 | | | |
| | (e) Cross sales price | (i) Depreciation allowed (or allowable) | (g) © si | rother basis plus eles to cans | (h)) Cah (d) (d) | or (loss)) whus (c) | |
| а | 2,759 | | | 3,243 | | (484) | |
| b | 6,603 | | | 5,061 | 1,542 | | |
| С | 13,084 | | | 12,424 | 659 | | |
| d | 2,676 | | _ | 2,842 | (16 | | |
| е | 2,690 | | | 3,304 | (614 | | |
| f | 2,517 | | | 3,304 | (787 | | |
| g | 121 | | | 0 | 121 | | |
| h | 15,851 | | | 15,873 | (21 | | |
| i | 8,865 | <u> </u> | <u> </u> | 7,600 | 1,26 | | |
| j | 27,722 | | | 7,354 | | 20,368 | |
| k | 76,236 | | | 26,886 | - | 49,350 | |
| 1 | 17,727 | | | 6,110 | - | 11,617 | |

Part VIIA Attachment to Part VII-A - Statements Regarding Activities

Line 10 Substantial Contributors

GEOFFREY & BETSY PARKINSON c/o GREENWICH ADVISORY ASSOCIATES 640 WEST PUTNAM AVENUE GREENWICH, CT 06830