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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

| For cal | endar year 2011, or tax year beginning | , 2011 | , and ending | porting requirements |
|------------------|---|------------------------------------|---|---|
| Cunn | foundation iffe Family Foundation | | , <u>, , , , , , , , , , , , , , , , , , </u> | A Employer identification number 0.6-1.458464 |
| Number a | and street (or PO box number if mail is not delivered to street led Point Rd | eet address) | Room/suite | B Telephone number (see the instructions) (508) 765-7085 |
| City or to Gree | wn nwich | State CT | ZIP code 06830 | C If exemption application is pending, check here |
| G Che | eck all that apply Initial return Final return | Initial Return of a for | mer public charity | D 1 Foreign organizations, check here ► |
| | Address change | Name change | | 2 Foreign organizations meeting the 85% test, check |
| H C | Heck type of organization X Section 501 Section 4947(a)(1) nonexempt charitable tr | (c)(3) exempt private for | oundation private foundation | here and attach computation |
| | air market value of all assets at end of year J Acc | ounting method. X C | | If private foundation status was terminated under section 507(b)(1)(A), check here |
| ▶ \$ | | Other (specify) | cash basis) | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here |
| Part | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | (a) Revenue and expenses per books | (b) Net investme income | nt (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only) |
| | 1 Contributions, gifts, grants, etc, received (att sch) 2 Ck X if the foundn is not req to att Sch B | | | |
| | 3 Interest on savings and temporary cash investments | | | |
| | 4 Dividends and interest from securities | | | |
| | 5a Gross rents b Net rental income or (loss) | | | |
| R E V | 6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a | | | |
| E | 7 Capital gain net income (from Part IV, line 2) | | | |
| ñ | 8 Net short-term capital gain 9 Income modifications | | | |
| E | 10a Gross sales less returns and allowances | • | | |
| | b Less Cost of goods sold | | | |
| | c Gross profit/(loss) (att sch) 11 Other income (attach schedule) | | | |
| | | | | |
| | 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc. | | | |
| | 14 Other employee salaries and wages | | | |
| | 15 Pension plans, employee benefits | | | |
| A | 16a Legal fees (attach schedule) | | | |
| M | b Accounting fees (attach sch) c Other prof fees (attach sch) | | | |
| 0 1 | 17 Interest | | | |
| OPERAT | 18 Taxes (attach schedule)(see instrs) | | | |
| A A | 19 Depreciation (attach sch) and depleton | | | |
| N V G E | 20 Occupation VED | | | |
| | 21 Fravel, conferences, and meetings 22 Printing and publications | | | |
| A EXP | 23 Other expenses (attach schedule) | | | |
| N S E S | 20 Total operating and administrative expenses Add vines 13 through 23 | | | |
| | 25 Contributions, gitte, grants paid | | | |
| | 26 Lotal expenses and disbursements. Add lines 24 and 25 | | | |
| | 27 Subtract line 26 from line 12: a Excess of revenue over expenses | | , | |
| | and disbursements | | | |
| | b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) | | | |
| BAA F | or Paperwork Reduction Act Notice, see inst | ructions. | · | TEEA0301 12/02/11 Form 990-PF (2011) |

| Par | ы | | hedules and amounts in the description uld be for end-of-year amounts only | Beginning of year | End o | f year |
|--------------------------------------|-----------------|--|---|--------------------------------|---------------------------------------|-----------------------|
| | - (- | (See instruc | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | | 0. | | |
| | 2 | Savings and temporary cash in | nvestments | | | |
| | 3 | Accounts receivable | | | | |
| | | Less: allowance for doubtful ad | counts ► | 0. | | - |
| | 4 | Pledges receivable | - | | | |
| | | Less allowance for doubtful ad | counts > | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, director disqualified persons (attach schedule) | s, trustees, and other | | 17 | |
| | 7 | Other notes and loans receivable (attack | • | | · · · · · · | |
| A | | Less: allowance for doubtful ad | | · - | | |
| 5 5 | 8 | Inventories for sale or use | | · | ···· | |
| A S E T | 9 | Prepaid expenses and deferred | d charges | | | |
| S | _ | Investments – U.S. and state | - | | · · · · · · · · · · · · · · · · · · · | - |
| • | | obligations (attach schedule) | _ | 304,680. | 304,680. | 304,680. |
| | 1 | nvestments – corporate stock (attacl | | | | |
| | l | : Investments — corporate bonds (attacl | | | | |
| | 11 | Investments – land, buildings, equipment basis | and • | | | _ |
| | | Less accumulated depreciation (attach schedule) | > | | | |
| | 12 | Investments – mortgage loans | _ | | | |
| | 13 | Investments - other (attach so | :hedule) | | | |
| | 14 | Land, buildings, and equipmen | t [.] basis ▶ | | | |
| | | Less. accumulated depreciation (attach schedule) | • | - | | 2 - 2 |
| | 15 | Other assets (describe ► | | | · | |
| | 16 | Total assets (to be completed see the instructions Also, see | by all filers — page 1, item I) | 304,680. | 304,680. | 304,680. |
| Ļ | 17 | Accounts payable and accrued | expenses | | | * ** |
| Å | 18 | Grants payable | | | | ž., |
| В | 19 | Deferred revenue | | | | |
| L | 20 | Loans from officers, directors, trustees | , & other disqualified persons | | | |
| Ţ | 21 | Mortgages and other notes payable (at | tach schedule) | | | * |
| T | 22 | Other liabilities (describe ► | | .) | | , |
| E S | 23 | Total liabilities (add lines 17 th | rough 22) | | | |
| | | Foundations that follow SFAS and complete lines 24 through | 117, check here | | | |
| N F | 24 | Unrestricted | . = 2 and impo of dife of | | | , |
| Ë U T N | 25 | Temporarily restricted | | | | |
| D | 26 | Permanently restricted | | | | , |
| A S S A E L T A | | Foundations that do not follow and complete lines 27 through | v SFAS 117, check here ► [| X | | ; |
| ELTA | 27 | Capital stock, trust principal, o | | | | |
| SN | 28 | Paid-in or capital surplus, or land, bui | ding, and equipment fund | | | |
| O E | 29 | Retained earnings, accumulated income | e, endowment, or other funds | 304,680. | 304,680. | |
| RS | 30 | Total net assets or fund balan | | 304,680. | 304,680. | |
| | 31 | Total liabilities and net assets (see instructions) | fund balances | 304,680. | 304,680. | |
| Parl | | Analysis of Changes in N | let Assets or Fund Balar | | 204,000. | <u></u> |
| | | | | | an with | |
| 1 | end- | I net assets or fund balances at of-year figure reported on prior y | pegnining of year — Part II, col /ear's return) | umm (a), line 30 (must agre | ee with 1 | 304,680. |
| 2 | Ente | r amount from Part I, line 27a | | | 2 | |
| 3 | Other | increases not included in line 2 (itemize |) | | 3 | |
| 4 | Add | lines 1, 2, and 3 | · | | 4 | 304,680. |
| 5 | Decre | ases not included in line 2 (itemize) | • | | | |
| 6 | Tota | net assets or fund balances at | end of year (line 4 minus line 5 | 5) - Part II, column (b), line | e 30 6 | 304,680. |

| • (a) List and des 2-story brick ware | scribe the kind(s) of property sold (e.g., re chouse, or common stock, 200 shares ML | cai cstate, | (b) How acq P — Purch D — Dona | iase | (c) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
|---|--|--|--------------------------------------|------|---|----------------------------------|
| | | | | | | |
| þ | | · · · · · · · · · · · · · · · · · · · | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basi plus expense of sale | | | (h) Gain or (e) plus (f) m | |
| a | | | | | | |
| b | | | | | | |
| С | | | | | | |
| d | | | | | _ | |
| <u>e</u> | | | | | | |
| | showing gain in column (h) and owned by | | | | (I) Gains (Coli | |
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column over column (j), if an | | | ain minus column (l an -0-) or Losses (fr | |
| a | | | | | | |
| <u>b</u> | | | | | | |
| <u> </u> | | | | | | <u> </u> |
| d | | | | | | |
| <u>e</u> | | enter in Part I, line 7 | | | | |
| If gain, also enter in Part I in Part I, line 8 | or (loss) as defined in sections 1222(5) , line 8, column (c) (see instructions). If (| (loss), enter -0- | | 3 | | |
| Part V Qualification U | nder Section 4940(e) for Reduce | d Tax on Net Investme | nt Inco | me | | |
| If 'Yes,' the foundation does not | e section 4942 tax on the distributable am qualify under section 4940(e). Do not cor unt in each column for each year; see the | mplete this part. | | es. | Yes | ∐ No |
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assi | ets | (col | (d) Distributior umn (b) divided | |
| 2010 | 1,479,000. | | 0. | | - | 0.000000 |
| 2009 | | | 0. | | | 0.000000 |
| 2008 | | | 0. | | | 0.000000 |
| 2007 | 0. | | | | | |
| 2006 | | | | | | |
| 2 Total of line 1, column (d) | | | | 2 | | 0.000000 |
| | for the 5-year base period – divide the tot lation has been in existence if less than 5 | | | 3 | | 0.000000 |
| 4 Enter the net value of non | charitable-use assets for 2011 from Part | X, line 5 | | 4 | | 0. |
| 5 Multiply line 4 by line 3 | | | | 5 | | 0. |
| 6 Enter 1% of net investmen | nt income (1% of Part I, line 27b) | | | 6 | | |
| 7 Add lines 5 and 6 | | | | 7 | | 0 |
| 8 Enter qualifying distributio | | | | 8 | | |
| If line 8 is equal to or great Part VI instructions. | ater than line 7, check the box in Part VI, | line 1b, and complete that p | art using | a 1% | tax rate. See th | ne |

| | | -145 | | | P | age 4 |
|-----|---|-------------|----------|-----|--------|----------|
| Par | t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – se | e instr | uctions |) | | |
| 1 a | Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1 | | | - | 200.00 | |
| | Date of ruling or determination letter (attach copy of letter if necessary — see instrs) | | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, | 1 | | | | |
| | check here ► and enter 1% of Part I, line 27b | | | | | |
| С | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable | | | | | |
| | foundations only Others enter -0-) | 2 | | | | |
| 3 | Add lines 1 and 2 | 3 | | | | 0. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 4 | | | | |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | 5 | | | | 0. |
| 6 | Credits/Payments· | | | | | |
| а | 2011 estimated tax pmts and 2010 overpayment credited to 2011 6a | | | | | |
| b | Exempt foreign organizations — tax withheld at source 6b | _ | | | | s 1 |
| С | Tax paid with application for extension of time to file (Form 8868) 6c (| <u>.</u> | * | | *** | , , , |
| d | Backup withholding erroneously withheld 6d | _ | | | | |
| 7 | Total credits and payments Add lines 6a through 6d | 7 | | | | 0. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | 8 | | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | ▶ 9 | | | | 0. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | ▶ 10 | | | | 0. |
| | Enter the amount of line 10 to be Credited to 2012 estimated tax | <u>►</u> 11 | <u> </u> | | | |
| Par | t VII-A Statements Regarding Activities | | | | | |
| 1 a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | | | Yes | No |
| | participate or intervene in any political campaign? | | | 1 a | | _X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? | | | 1 b | | х |
| | If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials per or distributed by the foundation in connection with the activities | blished | , | | | ŧ |
| С | Did the foundation file Form 1120-POL for this year? | | | 1с | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | | ķ | |
| _ | (1) On the foundation \$ (2) On foundation managers \$ | | | | • | , |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed foundation managers | on | | | | ! |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | 1 | 2 | | x |
| _ | If 'Yes,' attach a detailed description of the activities. | | ŀ | | 4 | |
| _ | | | | | | , |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | 5 | | 3 | | X |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | ŀ | 4a | | X |
| | If 'Yes,' has it filed a tax return on Form 990-T for this year? | | | 4b | | <u> </u> |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | 5 | | Х |
| | If 'Yes,' attach the statement required by General Instruction T | | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | | | 1 |
| | By language in the governing instrument, or | | | | | , |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that of | onflict | | | | i |
| | with the state law remain in the governing instrument? | Stillict | | 6 | | X |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV | | | 7 | X | |
| 8 a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | | | |
| | | | | , | | |
| b | If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | _ | | | · |
| | (or designate) of each state as required by General Instruction G? If 'No,' attach explanation | | | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) of for calendar year 2011, or the toyothe year hearings in 2011, one particular for Part VIVO2 (f Voc / complete | 4942(|)(5) | | | ' |
| | for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' comple | | ΛΙV | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their and addresses | names | | 10 | Х | [|
| BAA | | | Fo | | | (2011) |

| For | m 990-PF (2011) Cunniffe Family Foundation | 06- | 145846 | 4 | F | Page ! |
|-----|--|-------------|----------------|--------|------|---------|
| Pa | rt VII-A Statements Regarding Activities (continued) | | - | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | | | 11 | | х |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualificationary privileges? If 'Yes,' attach statement (see instructions) | ed person | had | 12 | | х |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address | application | on? | 13 | Х | |
| 14 | The books are in care of ► Maurice J. Cunniffe Telephon Located at ► 80 Field Point Rd Greenwich CT ZIP + 4 ► | | _(<u>508)</u> | 765 | -708 | 35 |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year | . | | | | |
| 16 | At any time during calendar year 2011, did the foundation have an interest in or a signature or other au bank, securities, or other financial account in a foreign country? | thority ov | er a | 16 | Yes | No X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the nai foreign country ► | ne of the | | | | |
| Pa | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | | | |
| | File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. | | | | Yes | No |
| 1 | a During the year did the foundation (either directly or indirectly). | | | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | Yes | X No | | | : |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | Yes | X No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | Yes | X No | 3 | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | Yes | X No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | Yes | X No | * . | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | Yes | X No | | | |
| i | b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | , | | 1 b | - | |
| | Organizations relying on a current notice regarding disaster assistance check here | • | • 🗍 | | | |
| 1 | c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? | | | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$) | | | | | |
| ; | a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years ▶ 20_ , 20_ , 20_ , 20 | Yes | X No | > | | |
| ; | b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see instructions) | | | | | x |

all years listed, answer 'No' and attach statement - see instructions)

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20_ _ , 20_ _ , 20_ _ , 20_ _ .

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

b If 'Yes,' did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

Form 990-PF (2011)

Х

3ь

4a

Yes X No

| Form 990-PF (2011) Cunniffe Family F | | | 06-145 | 8464 | Page 6 |
|--|---|---|--|-------------------------|--------------------|
| Part VII-B Statements Regarding Activit | | 1 4720 May Be Req | uired (continued) | | |
| 5a During the year did the foundation pay or incur | | | | _ | |
| (1) Carry on propaganda, or otherwise attemp | - | | ∐ Yes X | No | |
| (2) Influence the outcome of any specific publion, directly or indirectly, any voter registra | tion drive? | | | No | |
| (3) Provide a grant to an individual for travel, | | | Yes X | No | |
| (4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section | 4940(d)(2)? (see instru | ctions) | Yes X | No | |
| (5) Provide for any purpose other than religiou educational purposes, or for the prevention | is, charitable, scientific, n of cruelty to children o | literary, or or animals? | Yes X | No | |
| b If any answer is 'Yes' to 5a(1)-(5), did any of t described in Regulations section 53 4945 or in (see instructions)? | he transactions fail to q a current notice regard | ualify under the exception ing disaster assistance | ons | 5ь | |
| Organizations relying on a current notice regar | ding disaster assistance | e check here | ▶ 🗌 | | |
| c if the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response | ne foundation claim exe libility for the grant? | mption from the | Yes X | No | |
| If 'Yes,' attach the statement required by Regu | lations section 53 4945 | -5(d) | | | |
| 6a Did the foundation, during the year, receive an on a personal benefit contract? | y funds, directly or indir | ectly, to pay premiums | Yes X | No . | |
| b Did the foundation, during the year, pay premit | ums, directly or indirectly | ly, on a personal benefit | contract? | 6Ь | Х |
| If 'Yes' to 6b, file Form 8870 | -A | | , D, E | _ " | ` |
| 7a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any proceed | _ | | | No 7b | - |
| Part VIII Information About Officers, D | | | | | <u> </u> |
| and Contractors | | | | | • |
| 1 List all officers, directors, trustees, foundation | | ompensation (see instru | uctions). | · | |
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense other allow | |
| Maurice J. Cunniffe | | | | | |
| 80 Field Point Rd | De Minimus | _ | | | |
| Greenwich CT 06830 | 0.00 | 0. | 0. | | 0. |
| | | | | | |
| | | | | | |
| | | | - | | |
| | | | | | |
| | | | -, | | |
| | | | | | |
| | | | | | |
| 2 Compensation of five highest-paid employee | s (other than those incl | uded on line 1— see ins | tructions). If none, ente | r 'NONE.' | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense other allo | account, wances |
| None | | | compensation | | |
| None | | | | | |
| None | | | | | |
| 0 | | | <u>.</u> | | |
| | | | | | |
| 0 | - | | | | |
| · = | | | ļ | | |
| 0 | | | | | - |
| | | | | | |
| Table and the second | | | | | |
| Total number of other employees paid over \$50,000 | TEEA0306 1 | 2/05/11 | | Form 990 | None PF (2011) |

| Form 990-PF (2011) Cunniffe Family Foundation | 06-145846 | |
|--|-------------|--------------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highland Contractors (continued) | y Paid Emp | loyees, |
| 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NO | NE. | _ |
| (a) Name and address of each person paid more than \$50,000 (b) Type of service | (0 |) Compensation |
| None | | |
| None | | |
| 2.344 | | |
| | | |
| | | |
| ~ | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | > | None |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | | Expenses |
| 1 | | |
| | | |
| 2 | | |
| | | |
| 3 | | |
| | | |
| 4 | | |
| Part IX-B Summary of Program-Related Investments (see instructions) | | |
| | | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 1 | 12. | Amount |
| | | |
| 2 | | |
| | | |
| All other program-related investments See instructions 3 | | |
| | | |
| Total. Add lines 1 through 3 | • | - |
| BAA | F | orm 990-PF (2011) |

| orm | 990-PF (2011) Cunniffe Family Foundation | 06-1458464 | Page 8 |
|--------|---|------------------|----------|
| Par | Minimum Investment Return (All domestic foundations must complete this par see instructions.) | t. Foreign found | ations, |
| 1 a | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: Average monthly fair market value of securities | 1a | |
| b | Average of monthly cash balances | 1 b | |
| c | Fair market value of all other assets (see instructions) | 1 c | |
| c | Total (add lines 1a, b, and c) | 1 d | |
| е | Reduction claimed for blockage or other factors reported on lines 1a and 1c | | |
| | (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | _0. |
| 4 | Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 0. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 0. |
| | Minimum investment return. Enter 5% of line 5 | 6 | 0. |
| Par | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private (| • | ations |
| | and certain foreign organizations check here ► and do not complete this pa | | |
| | Minimum investment return from Part X, line 6 | 1 | <u> </u> |
| | Tax on investment income for 2011 from Part VI, line 5 | 0. | |
| | Income tax for 2011 (This does not include the tax from Part VI) | | |
| | Add lines 2a and 2b | 2c | 0. |
| | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 0. |
| | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | | 5 | 0. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| _7_ | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 0. |
| Par | Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 | _ 1a | |
| t | Program-related investments – total from Part IX-B | _ 1 b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the. Suitability test (prior IRS approval required) | 3a | |
| t | Cash distribution test (attach the required schedule) | 3 b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | 0. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Adjusted qualifying distributions. Subtract line 5 from line 4

BAA

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6

0.

0.

Part XIII Undistributed Income (see instructions)

| • | (a) Corpus | (b) Years prior to 2010 | (c) 2010 | (d) 2011 |
|---|---------------|----------------------------|--------------------|--------------------|
| 1 Distributable amount for 2011 from Part XI, line 7 | | | | |
| 2 Undistributed income, if any, as of the end of 2011 | | | | 0. |
| a Enter amount for 2010 only | | | 0. | |
| b Total for prior years 20, 20, 20 | | | | |
| 3 Excess distributions carryover, if any, to 2011 | | | | |
| a From 2006 0. | | | | |
| b From 2007 0. | | | | |
| c From 2008 0. | | | | |
| d From 2009 0. | | | | |
| e From 2010 1,479,000. | | | | ı |
| f Total of lines 3a through e | 1,479,000. | | | |
| 4 Qualifying distributions for 2011 from Part | | | | |
| XII, line 4· ► \$ | | | | |
| a Applied to 2010, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required — see instructions) | | | | |
| c Treated as distributions out of corpus (Election required – see instructions) | | | ٠ | |
| d Applied to 2011 distributable amount | | | | |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2011 | | | | |
| (If an amount appears in column (d), the same amount must be shown in column (a)) | | | * * | ž t |
| 6 Enter the net total of each column as indicated below: | | | | • |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 1,479,000. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | ¢, | 0. | ** | |
| c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | * | | ** | Ž. |
| d Subtract line 6c from line 6b Taxable amount — see instructions | | 0. | | |
| e Undistributed income for 2010 Subtract line 4a from | | | | |
| line 2a Taxable amount — see instructions | | | 0. | |
| f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | | |
| 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) | 0. | | | |
| 9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a | 1,479,000. | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2007 0. | | | | |
| b Excess from 2008 0. | | | | |
| c Excess from 2009 0. | | | | |
| d Excess from 2010 1,479,000. | | | | |
| e Excess from 2011 0. | | | | |
| BAA | | | | Form 990-PF (2011) |

| Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A | Part XIV Private Operating Foundation | | ructions and Par | rt \/II A guestion | 06-145846 | |
|---|---|---------------------------------------|--|--|-------------------------|--------------------------|
| s effective for 2011, enter the date of the ruling b Check box to indicate whether the foundations is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed (a) 2011 (b) 2010 (c) 2009 (d) 2008 (e) Total each year listed b 85% of line 2a C Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2 end used directly for active conduct of exempt activities Subtract line 2d from line 2d complications and deficiently for active conduct of exempt activities Subtract line 2d from line 2d 2d and assets a considerable of the afternative test relied upon a Assets' alternative test – enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(3)(7) b' Endowment alternative test – enter (2) of minimum insettient ettern shown in Part X, line 6 for each year listed c "Support 'alternative test – enter (7) Total support other than gross investment income (interest, dividends, rents), payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organization (4) Gross investment income (interest, dividends, rents), payments on securities loans (section 512(a)(5)), or royalties) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) Maurice J. Cunniffe See Information Regarding Foundation Managers b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or geatler interest 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here P 1 the foundation makes co | 1a If the foundation has received a ruling or d | letermination letter | | | | N/A |
| 2a Enter the lesser of the adjusted net income from Part I of the minimum restment return from Part X for each year listed b 85% of line 2a C Qualifying distributions from Part XIII, line 4 for each year listed d Amounts included in line 2x not used directly for active conduct of exempt activities Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test — enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(0/3)(8)(6)) Fadowment alternative test — enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section \$12(a)(3)(5)), or royalities) (2) Support from general public and 5 or more sement organizations as provided in section \$42(a)(3)(3)(3), or royalities) (2) Support from general public and 5 or more sement organizations as provided in section \$42(a)(3)(3), or royalities) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (four only if they have contributed more than \$5,000) (See section \$57(d)(2)) Maurice J. Cunniffe See Information Regarding Foundation Managers b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest | is effective for 2011, enter the date of the i | ruling | | | | |
| income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2 not used directly for active conduct of exempt activates conduct of exempt activates conduct of exempt activates Subtract line 2d from line 2c or the alternative test relied upon a 'Assets' alternative test – enter' (1) Value of all assets (2) Value of all assets (2) Value of assets qualifying under section 4942(0)(3)(8)(9) b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c 'Support' alternative test – enter (1) Value of all assets of the state o | | | erating foundation de | | 4942(j)(3) or | 4942(j)(5) |
| b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon a 'Assets' alternative test – enter' (1) Value of all assets (2) Value of all assets (2) Value of all assets (2) Value of assets qualifying under section 4942(0)(3(B)(G)(G)(G)(G)(G)(G)(G)(G)(G)(G)(G)(G)(G) | income from Part I or the minimum investment return from Part X for | | (b) 2010 | · | (d) 2008 | (e) Total |
| Il Ind 4 for each year listed d Amounts included in line 2 to not used directly for active conduct of exempt activities C Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon a 'Assets' alternative test - enter' (1) Value of all assets (2) Value of all assets (2) Value of assets qualifying under section 4942(0)(3)(8)(0) b 'Endwemen' alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c 'Support' alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(X)(8)(m) (3) Largest amount of support from an exempt organization (4) Gross investment income Part'XV' Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) Maurice J. Cunniffe See Information Regarding Foundation Managers b List any managers of the foundation who have contributed more than \$5,000 (See section 507(d)(2)) Maurice J. Cunniffe See Information Regarding Foundation Managers b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundations to preselected chartable organizations and does not accept unsolicited requests for funds if the foundation only makes contributions to preselected chartable organizations and does not accept unsolicited requests for funds if the foundation only m | | | - | | - | |
| 6 Paulifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon a 'Assets' alternative test relied upon a 'Assets' alternative test - enter' (1) Value of all assets (2) Value of all assets qualifying under section 4942(0)(3)(8)(0) b 'Endowment' alternative test - enter '27, of minimum investment returns shown in Part X, line 6 for each year listed c 'Support' alternative test - enter' (1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations (section 512(a)(5)), or royalties) (3) Largest amount of support from an exempt organization of support from an exempt organization (4) Gross investment income Part'XV Supplementary information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) Maurice J. Cunniffe See Information Regarding Foundation Managers b List any managers of the foundation Managers 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ▶ If the foundation only makes contributions to preselected chartable organizations and does not accept unsolicited requests for funds! If the foundation only makes contributions to preselected chartable organizations and does not accept unsolicited requests for funds! If the foundation only makes contributions to preselected chartable organizations and does not accept unsolicited requests for funds! If the foundation only makes contributions to preselected chartable organizations and does not accept unsolicit | Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
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| a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) Maurice J. Cunniffe See Information Regarding Foundation Managers b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here □ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions. | | | iisu actions./ | | | |
| See Information Regarding Foundation Managers b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here □ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions. | a List any managers of the foundation who h | ave contributed me | ore than 2% of the to | otal contributions rec section 507(d)(2)) | eived by the foundat | ion before the |
| b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here | | | | | | |
| a partnership or other entity) of which the foundation has a 10% or greater interest 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here □ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions. | | | | | | |
| Check here figure if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions. | a partnership or other entity) of which the f | own 10% or more of foundation has a 1 | of the stock of a corp 0% or greater intere | oration (or an equall st | ly large portion of the | ownership of |
| Check here figure if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions. | 2 Information Regarding Contribution Gran | t Gift Loan Scho | Jarchin etc Progra | | | |
| requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions. | | | • • • • • | | and does not accept | unsolicited |
| | requests for funds If the foundation makes | s gifts, grants, etc, | (see instructions) to | individuals or organ | nizations under other | conditions, |
| a The name, address, and telephone number of the person to whom applications should be addressed | • | r of the person to v | whom applications s | hould be addressed [.] | | |
| Maurice J. Cunniffe 80 Field Point Rd | | | | | | |
| Greenwich CT 06830 (508) 765-7085 | | | | | <u> </u> | |
| b The form in which applications should be submitted and information and materials they should include: | b The form in which applications should be s | submitted and infor | mation and material | s they should include | e. | |
| c Any submission deadlines | c Any submission deadlines | | | · · · · · · · · · · · · · · · · · · · | | |
| | | | | | | |
| d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors. | d Any restrictions or limitations on awards, s | such as by geograp | phical areas, charital | ble fields, kinds of in | stitutions, or other fa | ctors. |
| BAA TEEA0310 07/14/11 Form 990-PF (20 | BAA | | TEEA0310 07/14/11 | | F | orm 990-PF (2011) |

| 3 Grants and Contributions Paid During the Yea | r or Approved for Futu | re Payment | | |
|---|--|--------------------------------|--------------|--------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | | Amount |
| Name and address (home or business) | substantial contributor | recipient | Contribution | |
| Name and address (home or business) a Paid during the year | substantial contributor | recipient | CONTINUITION | |
| Total | | | ► 3a | |
| b Approved for future payment Total | | | ► 3b | |

Part XVI-A Analysis of Income-Producing Activities

| C C C C C C C C C C | nter gross amounts unless otherwise indicated | Unrelate | d business income | Excluded by | section 512, 513, or 514 | (0) |
|--|--|--|-------------------|--|--------------------------|---|
| b c d d g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property c Net rental income or (loss) from personal property 6 Net rental income or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 10 Other revenue 2 Subtotal Add columns (b), (d), and (e) 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes | | Business | | (c) Exclu- sion | (d) | (e) Related or exemp function income (See instructions) |
| b c d d d d d d d d d d d d d d d d d d | | | | code | · · · · - · | |
| d d d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 10 Cyross profit or (loss) from sales of inventory 11 Other revenue 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 14 Every Substitution of Exempt Purposes 15 Seart XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes | | | | + | | <u> </u> |
| g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate. a Debt-financed property Not debt-financed property Not ental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Total. Add line 13 instructions to verify calculations.) | D | | | | <u>.</u> | |
| g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Net rental income or (loss) from special events Gain or (loss) from special events Gross profit or (loss) from special events Other revenue a b c d d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes | <u>C</u> | | | | | |
| g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Invidends and interest from securities Invidends and invidends invidends Invidends Invited Invidends Invited Invidends Invited Invidends Invited Invidends I | | | | + | | |
| g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue a b c Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Total. Add line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes | _ | | | + | | |
| Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c d t Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) te worksheet in line 13 instructions to verify calculations.) Int XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes | · | - | | | | |
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| Dividends and interest from securities Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property Other investment income Gan or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Int XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes | • | - | | + | | |
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| Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Int XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes | | | 19. 1 | | | |
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| Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Int XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes | | ļ | | + + | | |
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| Other revenue a | · | - | - | | | |
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| e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes | Subtotal Add columns (b), (d) and (e) | 1 1 | | 1 1 | | |
| art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes | | | | | | · |
| | Total. Add line 12, columns (b), (d), and (e) | | | | 13 | |
| | Total. Add line 12, columns (b), (d), and (e) | cions.) | | | 13 | |
| Explain below now each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.) | Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated | | shment of Exem | pt Purpos | | |
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| | B Total. Add line 12, columns (b), (d), and (e) see worksheet in line 13 instructions to verify calculated art XVI-B Relationship of Activities to the | ne Accompli | | | es | |

Form 990-PF (2011) Cunniffe Family Foundation 06-1458464 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | | | | | | | | T | |
|---|----------|---|-------------------------------|---|---------------------------------------|-------------------------|-----------------------|----------------------|---------------------------------------|---------------------------|-------------|
| 1 D | d the c | organization directl | ly or indirectly end | gage in any of th | e following wit | h any othe | er organization | \ - | | Yes | No |
| re | lating | d in section 501(c) to political organiza |) of the Code (oth ations? | er than section t | out(c)(3) organ | nizations) | or in section 52 | 27, | | , , | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | | | | | | ~ ^ | | 3 | |
| • |) Casl | | | | | | | | 1a (1) | + | Х |
| | | er assets | | | | | | | 1a (2) | - | X |
| | | insactions [,] | ancharitable aver | ent organization | | | | | 41.79 | | |
| (1) Sales of assets to a noncharitable exempt organization(2) Purchases of assets from a noncharitable exempt organization | | | | | | | | 1 b (1) 1 b (2) | + | X | |
| (3) Rental of facilities, equipment, or other assets | | | | | | | | 1 b (2) | _ | X | |
| (4) Reimbursement arrangements | | | | | | | | | 1 b (4) | + | X |
| (5) Loans or loan guarantees | | | | | | | | | 1 b (5) | + | X |
| (6) Performance of services or membership or fundraising solicitations | | | | | | | | | 1 b (6) | | Х |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | | | | | | | | | | Х |
| th | e aood | swer to any of the s, other assets, or saction or sharing | services aiven b | v the reporting fo | oundation. If th | e foundati | on received les | s than fair mai | rket value in | e of | |
| (a) Line | no | (b) Amount involved | (c) Name of | noncharitable exem | pt organization | (d) | Description of tran | nsfers, transactions | s, and sharing arra | ngement | :s |
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| de | scribe | undation directly or d in section 501(c) complete the follow | of the Code (oth | ed with, or relate er than section 5 | ed to, one or m 501(c)(3)) or in | ore tax-ex section 5 | kempt organiza 27? | tions | Ye | s X | No |
| (a) Name of organization | | | ation | (b) Type | (c) Description of relationship | | | | | | |
| | | | | | | | | | | | |
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| | | | | · · · | - | | | | <u> </u> | | |
| | Under p | enalties of perjury, I dec | clare that I have examin | ned this return, includ | ling accompanying | schedules an | d statements, and t | o the best of my kn | lowledge and belief | , it is true | |
| Sign | correct, | t, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge | | | | | | | | IRS disc | |
| Here | | President | | | | | | | | irn with the r shown t | ne |
| 11010 | Signa | ture of officer or trustee | -// | A | | | tle | | (see ins | tructions Yes | <u>)</u> 2 |
| ! | | Print/Type preparer's r | name C | Preparejs | igrature | | Date | Check X | I IA | 162 | No |
| Paid Preparer Use Only | | Gary L. Bri | idgman | | | | 08/29/12 | self-employe | _ | 2440 | |
| | | Firm's name - GARY L. BRIDGMAN ATTORNEY AT LA | | | | | Firm's EIN ► 06-13 | | | | |
| | | Firm's address PO BOX 914 | | | | | | | | | |
| | | <u> </u> | STURBRIDGE | | | MA 01 | 566 | Phone no (| 508) 765- | <u>7085</u> | <u> </u> |
| BAA | | | | | | | | | Form 9 | 90-PF (| (2011) |

Form 990-PF, Page 10, Part XV, Line 1a Information Regarding Foundation Managers

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See Section 507(d)(2))

80 Field Point Rd.

Greenwich, CT 06830