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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , and ending

Name of foundation ANDREW & MARGARET ROSINGER FOUNDATION		A Employer identification number 06-1446387
Number and street (or P O box number if mail is not delivered to street address) 49 ALGONQUIN RD	Room/suite	B Telephone number (see instructions)
City or town, state, and ZIP code FAIRFIELD CT 06825-1901		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,182	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	6	6		
4	Dividends and interest from securities				
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns & allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) Stmt 1	28,385		28,385	
12	Total. Add lines 1 through 11	28,391	6	28,385	
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) Stmt 2	1,250			
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)				
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications	106			
23	Other expenses (att. sch) Stmt 3	65			
24	Total operating and administrative expenses. Add lines 13 through 23	1,421	0	0	0
25	Contributions, gifts, grants paid	36,900			36,900
26	Total expenses and disbursements. Add lines 24 and 25	38,321	0	0	36,900
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-9,930			
b	Net investment income (if negative, enter -0-)		6		
c	Adjusted net income (if negative, enter -0-)			28,385	

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2011)

7P

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			6,866	2	2
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶					
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (att. schedule) ▶ Less allowance for doubtful accounts ▶	0				
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U.S. and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶					
15	Other assets (describe ▶ See Statement 4)			5,270	4,180	4,180	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			12,136	4,182	4,182	
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ See Statement 5)			31	2,007	
23	Total liabilities (add lines 17 through 22)			31	2,007		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>						
	24	Unrestricted			12,105	2,175	
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)			12,105	2,175	
31	Total liabilities and net assets/fund balances (see instructions)			12,136	4,182		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,105
2	Enter amount from Part I, line 27a	2	-9,930
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,175
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,175

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	15,000	10,217	1.468141
2009	35,600	11,038	3.225222
2008	32,600	22,218	1.467279
2007	35,000	31,305	1.118032
2006	97,000	67,491	1.437229
2 Total of line 1, column (d)			2 8.715903
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 1.743181
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 8,038
5 Multiply line 4 by line 3			5 14,012
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 14,012
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 36,900

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	10
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	10
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10
11	Enter the amount of line 10 to be Credited to 2012 estimated tax 10 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) None		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ ZIMMER & ZIMMER PC TWO CORPORATE DR - STE 203 Located at ▶ TRUMBULL	Telephone no ▶ 203-261-1110 CT ZIP+4 ▶ 06611-1376		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	N/A	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ▶ 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALEXANDER BREINER 875 CLEVELAND AVE BRIDGEPORT CT 06604	DE MINIMIS 0.00	0	0	0
ALEXANDER MULLER 1178 EAST 32 ND ST BROOKLYN NY 11210	DE MINIMIS 0.00	0	0	0
ERNEST BREINER 49 ALGONQUIN RD FAIRFIELD CT 06825	DE MINIMIS 0.00	0	0	0
ESTATE OF MARGARET ROSINGER 55 WALLS DR FAIRFIELD CT 06824	0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	3,435
c	Fair market value of all other assets (see instructions)	1c	4,725
d	Total (add lines 1a, b, and c)	1d	8,160
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	8,160
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	122
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,038
6	Minimum investment return. Enter 5% of line 5	6	402

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	402
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	402
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	402
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	402

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	36,900
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	36,900
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	36,900

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				402
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011.				
a From 2006	93,714			
b From 2007	33,482			
c From 2008	31,501			
d From 2009	34,048			
e From 2010	14,491			
f Total of lines 3a through e	207,236			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 36,900				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				402
e Remaining amount distributed out of corpus	36,498			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	243,734			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	93,714			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	150,020			
10 Analysis of line 9				
a Excess from 2007	33,482			
b Excess from 2008	31,501			
c Excess from 2009	34,048			
d Excess from 2010	14,491			
e Excess from 2011	36,498			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
ESTATE OF MARGARET ROSINGER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed
NOT APPLICABLE

b The form in which applications should be submitted and information and materials they should include
NOT APPLICABLE

c Any submission deadlines
NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
NOT APPLICABLE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year CONGREGATION BIKUR CHOLIM EZER MIZION TALMUDIC INSTITUTE				 3,000 1,000 32,900
Total			► 3a	36,900
b Approved for future payment N/A				
Total			► 3b	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
PASS-THROUGH ENTITIES	\$ 28,295	\$	\$ 28,295
PASS-THROUGH ENTITIES	90		90
Total	\$ 28,385	\$ 0	\$ 28,385

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Accounting Fees	\$ 1,250	\$	\$	\$
Total	\$ 1,250	\$ 0	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses		\$	\$	
INVESTMENT ACCOUNT MAINTENANC	65			
Total	\$ 65	\$ 0	\$ 0	\$ 0

Federal Statements**Statement 4 - Form 990-PF, Part II, Line 15 - Other Assets**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
PREPAID FCI	\$ 36	\$ 36	\$ 36
REFUNDABLE CONNECTICUT ESTIMATES PAID BY PASS-THROUGH ENTITIES	4,144	4,144	4,144
DUE FROM RELATED PARTIES	1,090		
Total	<u>\$ 5,270</u>	<u>\$ 4,180</u>	<u>\$ 4,180</u>

Statement 5 - Form 990-PF, Part II, Line 22 - Other Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
DUE TO RELATED PARTIES	\$ 31	\$ 1,976
CONNECTICUT TAX REFUND		31
Total	<u>\$ 31</u>	<u>\$ 2,007</u>

Federal Statements

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
ESTATE OF MARGARET ROSINGER	\$
Total	\$ 0

Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

Name of Manager	Amount
NONE	\$
Total	\$ 0

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

NOT APPLICABLE

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

NOT APPLICABLE

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

NOT APPLICABLE

Federal Statements

Taxable Interest on Investments

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
PASS-THROUGH ENTITIES	\$ <u>6</u>				
Total	\$ <u><u>6</u></u>				

Taxable Dividends from Securities

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
TOTAL MERRILL - 6QX-02063	\$				
PASS-THROUGH ENTITIES					
Total	\$ <u><u>0</u></u>				

CONNECTICUT POST

410 State Street • Bridgeport, CT 06604

ROSINGER FOUNDATION, ANDREW &
TWO CORPORATE DRIVE-SUITE 203,C/O
ZIMMER AND ZIMMER, PC
TRUMBULL CT 06611

CONNECTICUT POST CERTIFICATE OF PUBLICATION

This is to certify that the attached
advertisement was published in the
Connecticut Post newspaper as stated below.

Nora Hinojosa

(Advertising Representative)

NOTICE
The Annual Returns of The Andrew and Margaret Rosinger Foundation (990 PF) for the calendar year 2011 may be inspected at its office, Two Corporate Drive, Suite 203, Trumbull, CT 06611-1378 by any citizen upon request, through October 15, 2012, during regular business hours.
Ernest Breiner, Trustee
(203) 261-1110.

Subscribed and sworn to before me, on
this 11th day of May, A.D. 2012

Pamela E. Caluori

Notary Public
State Commission Expires 1/31/2013

PO Number

Amount
\$112 60

Publication
Connecticut Post

Ad Number
0001762873-01

Ad Caption
NOTICE The Annual Returns of

Publication Schedule

5/11/2012

88#1762873

APARTMENTS FOR RENT
SHELTON 2BR, 5rms, designer kit, Quiet area, \$1100. 203-924-2629
SHELTON 1br-No pets/smok. Sec. Refs. req'd. \$850-900 203-259-4330

STAMFORD
HURRY IN LIMITED AVAILABILITY! Beautiful 2BRs. Split level town-home design. Gas heat & central air. Eat-in kitchen w/deluxe appliances. Pkwy deck/dry deck. Warm/Dry h-up. \$1400 - \$1544 per month.
RIPPONWAM PARK APTS
203-357-9710
*Income restrictions apply



STRATFORD
HAPPY MOTHER'S DAY!
Quiet, modern condos. Sec bldg, w/parking. 1BR/\$780/mo. Call for details CRE. 203-394-0305

STRATFORD 2BR 1st fl. No pet/smok. 1st mo-sec. \$1050. Call. Credit chks. req'd. 203-260-8988

STRATFORD 3BR 1st fl. new cprt. w/huge incl. Fenced yard. \$1185. Bowe Ave. 203-446-8376

STRATFORD 1BR Stove, ref, w/c, W/W, Parking, Storage & Elevator. Prime location! 1m. sec. & last mo. \$715/mo. APT RICHIELEU DELUXE APTS 1-203-515-5139

STRATFORD 2BR 2nd floor. Bright. Good. \$1200. 1st sec. Sec. 8 203-275-8012

STRATFORD 1/2br 2nd fl. Appl-gar. Gd lck. No pets. Refs. \$1050 203-334-0338

STRATFORD Large 2BR heat/hw. W/W, new cable. TV/intel. \$1350. No pets. 1st/sec. 203-543-0988

STRATFORD STUDIO Clean. Quiet. Nicest area. Walk to Rte/stop. Off at Pte. AC HWY. 3775 203-215-9750

TRUMBULL 2.5BR 1st fl. Jane Ryan School Gar. \$1450 203-767-3505

FURNISHED RENTALS
EASTON IMMACULATE 3RM apt. Walk-in closet. Separate entrance. Laundry Utilities incl. Short term available. \$1495/m. 203-288-0022

STRATFORD Village 1 BR Excellent Condo Month. Backyard & Pool. \$1450/month. 203-476-3359

HOUSES FOR RENT
BRIDGEPORT- House for rent. En- tire house new. 3BR, new kit, bath, windows, etc. 888 Maplewood Ave- nue. \$1195/m. Call 203-545-4898

FAIRFIELD 3BR Cape. Fin. Bmt., 2nd fl. \$1300-1400. Also 2nd fl. \$1300-1400. 948-023-5151

MILFORD 3BR 2ba Hwd floors. Garage. Near Center \$1800+sec. 7 No pets. Call 203-415-3013

MILFORD WATERFRONT A1.671. 100' 2nd fl. Recently remodeled. Own chks. 203-459-0741/203-813-5982.

TRUMBULL 4BR 203-65-8789



HOUSES / APARTMENTS TO SHARE
BRIDGEPORT NORTH END Fum. Utilities incl'd. W/D, 2 seeking the 3rd to share home & pool. Storage avail. Reduced to \$850. 203-374-9867

CONDOS FOR RENT
STRATFORD 1BR Includes H/W w/wh. Cap. 1st fl. \$975. 203-375-5560

OFFICE SPACE
FAIRFIELD location. 2 offices, w/ waiting rm. & storage. Utis. incl. \$1200. Please call 203-264-3340

GREENWICH AVENUE Furnished suites, wireless, cable, rm. and bath. 203-461-3043
ECC, Inc.-Since 1974

MILFORD 800SF office/store for rent. In busy strip mall. 248 New Haven Av. Clean, painted, ready to move in! \$875. 401. 203-671-0200

STRATFORD Business area, easy access to 95. Nice, neat 1st fl. Huge parking lot. 1400-sq-ft. \$1450/m. Call 203-543-3050

PUBLIC NOTICES
PUBLIC NOTICE OF PENDING APPROVAL FOR A CERTIFICATE OF WETLANDS CONFORMANCE FAIRFIELD, CONNECTICUT
PURSUANT TO SECTION 6.4 OF THE INLAND WETLANDS AND WATERCOURSES REGULATIONS OF THE INLAND WETLANDS AND WATERCOURSES AGENCIES DESIGNATED BY THE INLAND WETLANDS CONFORMANCE ACT TO APPROVE THE FOLLOWING APPLICATION FOR A CERTIFICATE OF WETLANDS CONFORMANCE
Certificate No: 2011-12-42
Owner's Name: DeCalice
Assessor's Map: 171 Parcel No: 39
Location of proposed activity (address): 100 Cherry Lane
Type of activity: Construct additional + attached garage and designate as serve septic system within a regulated area.

ANY PERSON OBJECTING TO THE APPROVAL OF THIS CERTIFICATE MAY SUBMIT A WRITTEN PETITION TO THE INLAND WETLANDS AGENCY WITHIN FIFTEEN (15) CALENDAR DAYS OF THE DATE OF THE APPROVAL OF THE CERTIFICATE FOR THE PURPOSE OF REQUIRING REVIEW OF THE CERTIFICATE BY THE INLAND WETLAND AGENCY.
FAIRFIELD CONSERVATION COMMISSION ACTING AS THE INLAND WETLAND AND WATERCOURSE AGENCY
FAIRFIELD CONSERVATION COMMISSION
STANTON LESSER, CHAIRMAN
KEVIN GUMPPER, SECRETARY
BETTY GABRIEL, CLERK

INVITATION FOR BIDS

HOUSES / APARTMENTS TO SHARE
At a regular meeting of the Shelton Planning and Zoning Commission held on May 8, 2012 at Shelton City Hall, 64 Hill Street, Shelton, CT the following actions were taken:

BRIDGEPORT
BRIDGEPORT 1st Floor 3 bedroom very big accepting section 8 \$1,100.00 Call 203-410-0824

BRIDGEPORT Great Brooklawn area 2,087 at Col. Like new! 3BR+ den/office. 1.5BA, 1st fl. kit, 1st fl. 2c. gar. 71 Pierce Ave. \$289,900. Owner/agent - 203-535-1575

WEST HAVEN
3BR, split M, 1.5ba, 2c gar, 1st fl. kit, sun rm, sun rm, hwd fls, 1bkt to beach, waterfalls, conv to Yale bus / 95/Rte. Semi furn. F880 \$226K. 203-490-8877

VEHICLES WANTED
STRATFORD COLLISION Lic U-6805
Junk Cars & Trucks Wanted. No title required. All areas. 203-375-1109

PUBLIC NOTICES
PUBLIC NOTICE OF PENDING APPROVAL FOR A CERTIFICATE OF WETLANDS CONFORMANCE FAIRFIELD, CONNECTICUT
PURSUANT TO SECTION 6.4 OF THE INLAND WETLANDS AND WATERCOURSES REGULATIONS OF THE INLAND WETLANDS AND WATERCOURSES AGENCIES DESIGNATED BY THE INLAND WETLANDS CONFORMANCE ACT TO APPROVE THE FOLLOWING APPLICATION FOR A CERTIFICATE OF WETLANDS CONFORMANCE
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FAIRFIELD CONSERVATION COMMISSION
STANTON LESSER, CHAIRMAN
KEVIN GUMPPER, SECRETARY
BETTY GABRIEL, CLERK

INVITATION FOR BIDS

PUBLIC NOTICES
CITY OF SHELTON
SHELTON PLANNING AND ZONING COMMISSION
LEGAL NOTICE
At a regular meeting of the Shelton Planning and Zoning Commission held on May 8, 2012 at Shelton City Hall, 64 Hill Street, Shelton, CT the following actions were taken:

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FAIRFIELD CONSERVATION COMMISSION
STANTON LESSER, CHAIRMAN
KEVIN GUMPPER, SECRETARY
BETTY GABRIEL, CLERK

INVITATION FOR BIDS

PUBLIC NOTICES
SHELTON
PLANNING AND ZONING COMMISSION
NOTICE OF PUBLIC HEARING
MAY 23, 2012 AT 7:00 P.M.
The Shelton Planning and Zoning Commission, of the City of Shelton, Connecticut hereby gives notice of a public hearing to be held on Wednesday, May 23, 2012 at 7:00 P.M. in the Shelton City Hall, 700 Hill Street to consider the following:
1. Application #12-08: Joe Rocco for Major Modification of Detailed Development Plans for PDD #57 for the establishment of an Out-door patio serving the restaurant located at 350 Bridgeport Avenue. The property is identified as Assessor's Map 77, Lot 33.

BRIDGEPORT
BRIDGEPORT 1st Floor 3 bedroom very big accepting section 8 \$1,100.00 Call 203-410-0824

BRIDGEPORT Great Brooklawn area 2,087 at Col. Like new! 3BR+ den/office. 1.5BA, 1st fl. kit, 1st fl. 2c. gar. 71 Pierce Ave. \$289,900. Owner/agent - 203-535-1575

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FAIRFIELD CONSERVATION COMMISSION
STANTON LESSER, CHAIRMAN
KEVIN GUMPPER, SECRETARY
BETTY GABRIEL, CLERK

INVITATION FOR BIDS

PROBATE NOTICES
STATE OF CONNECTICUT
COURT OF PROBATE
BRIDGEPORT PROBATE DISTRICT
NOTICE TO CREDITORS
ESTATE OF
EARTHAN J. GRADLE
Decedent
(12-00101)
The Hon. Paul J. Gartin, Judge of the Court of Probate, Bridgeport Probate District, by decree dated April 23, 2012, ordered that all claims must be presented to the fiduciary at the address below. Failure to promptly present any such claim may result in the loss of rights to recovery on such claim.
Jeanette Sargent, Chief Clerk
The fiduciary is:
Margaret E. Sullivan, Esq., CT 06460 [203] 678-8877.

PROBATE NOTICES
STATE OF CONNECTICUT
COURT OF PROBATE
TRUMBULL PROBATE DISTRICT
NOTICE TO CREDITORS
ESTATE OF
WANDA TURIANO
Late of Trumbull
AKA WENDY TURIANO
(12-00123)
The Hon. John P. Chioia, Judge of the Court of Probate, Trumbull Probate District, by decree dated April 23, 2012, ordered that all claims must be presented to the fiduciary at the address below. Failure to promptly present any such claim may result in the loss of rights to recovery on such claim.
Elizabeth S. Freshnell, Chief Clerk
The fiduciary is:
Dana P. Loneragan, Esq., 115 06811.
2001 State Street, Trumbull, CT 06611.

PROBATE NOTICES
STATE OF CONNECTICUT
COURT OF PROBATE
TRUMBULL PROBATE DISTRICT
NOTICE TO CREDITORS
ESTATE OF
BARBARA CAROL MAGNICK
Late of Bridgeport
(12-00119)
The Hon. John P. Chioia, Judge of the Court of Probate, Trumbull Probate District, by decree dated April 23, 2012, ordered that all claims must be presented to the fiduciary at the address below. Failure to promptly present any such claim may result in the loss of rights to recovery on such claim.
The fiduciary is:
Gail J. Hanna, Clerk
Bonnie Goldstein, 27 Flint Ridge Road, Monroe, CT 06468.

PROBATE NOTICES
STATE OF CONNECTICUT
COURT OF PROBATE
TRUMBULL PROBATE DISTRICT
NOTICE TO CREDITORS
ESTATE OF
BARBARA CAROL MAGNICK
Late of Bridgeport
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STATE OF CONNECTICUT
COURT OF PROBATE
TRUMBULL PROBATE DISTRICT
NOTICE TO CREDITORS
ESTATE OF
BARBARA CAROL MAGNICK
Late of Bridgeport
(12-00119)
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The fiduciary is:
Gail J. Hanna, Clerk
Bonnie Goldstein, 27 Flint Ridge Road, Monroe, CT 06468.

Form **8868**
(Rev. January 2012)**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension-check this box and complete

Part I only



All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. ANDREW & MARGARET ROSINGER FOUNDATION	Employer identification number (EIN) or <input checked="" type="checkbox"/> 06-1446387
	Number, street, and room or suite no. If a P O box, see instructions. 49 ALGONQUIN RD	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. FAIRFIELD CT 06825-1901	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **ZIMMER & ZIMMER PC**

Telephone No. ► **203-261-1110**FAX No. ► **203-459-1563**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15/12**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2011** or

► ☐ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	10
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	10

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

DAA

Form **8868** (Rev. 1-2012)