



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
THE AHEARN FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 1287

City or town, state, and ZIP code
DUNEDIN, FL 34697

A Employer identification number
06-1413251

B Telephone number (see page 10 of the instructions)
(727) 785-0073

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 493,008

J Accounting method ☒ Cash ☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	15,478	15,478		
	4 Dividends and interest from securities.	7,120	7,120		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,691			
	b Gross sales price for all assets on line 6a _____ 111,059				
	7 Capital gain net income (from Part IV, line 2)		5,691		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	28,289	28,289		
	13 Compensation of officers, directors, trustees, etc	6,500	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	2,500	0		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	674	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	4,308	4,308		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	13,982	4,308		0
	25 Contributions, gifts, grants paid	30,860			30,860
	26 Total expenses and disbursements. Add lines 24 and 25	44,842	4,308		30,860
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-16,553			
	b Net investment income (if negative, enter -0-)		23,981		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	20,231	11,295	11,295
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	203,467	209,688	237,341
	c	Investments—corporate bonds (attach schedule).	244,981	230,895	244,372
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	468,679	451,878	493,008

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	

Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	468,679	451,878	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see page 17 of the instructions)	468,679	451,878	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	468,679	451,878	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	468,679
2	Enter amount from Part I, line 27a	2	-16,553
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	452,126
5	Decreases not included in line 2 (itemize) ▶ _____	5	248
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	451,878

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,691
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	27,900	511,331	0 054563
2009	26,510	493,591	0 053708
2008	38,985	625,517	0 062324
2007	25,558	515,130	0 049615
2006	21,036	249,698	0 084246

2	Total of line 1, column (d).	2	0 304456
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 060891
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	502,426
5	Multiply line 4 by line 3.	5	30,593
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	240
7	Add lines 5 and 6.	7	30,833
8	Enter qualifying distributions from Part XII, line 4.	8	30,860

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	240
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	240
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	240
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	240
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax <input checked="" type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of MS CATHERINE M D'AMATO Telephone no (727) 785-0073 Located at PO BOX 1287 DUNEDIN FL ZIP+4 34697			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	15		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	


Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHERINE M D'AMATO PO BOX 1287 DUNEDIN,FL 34697	DIRECTOR 5 00	5,000	0	0
MARY CLARE MOONEY 55 WEST HILL ROAD WEST HARTFORD,CT 06119	DIRECTOR 1 00	500	0	0
TERRENCE AHEARN 3 KNOLLWOOD DRIVE OLD SAYBROOK,CT 06475	CHAIRMAN 1 00	500	0	0
J DOUGLAS LEA 105 NORMAN STREET LAFAYETTE,LA 70508	DIRECTOR 1 00	500	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. 		0


Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3. 	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	494,313
b	Average of monthly cash balances.	1b	15,764
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	510,077
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	510,077
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	7,651
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	502,426
6	Minimum investment return. Enter 5% of line 5.	6	25,121

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	25,121
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	240
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	240
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	24,881
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	24,881
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	24,881

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	30,860
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	30,860
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	240
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	30,620
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1				24,881
2				
a			0	
b		0		
3				
a				8,853
b				63
c				7,985
d				1,986
e				2,730
f	21,617			
4				
a			0	
b		0		
c	0			
d				24,881
e	5,979			
5	0			0
6				
a	27,596			
b		0		
c				
d		0		
e			0	
f				0
7	0			
8	8,853			
9	18,743			
10				
a				63
b				7,985
c				1,986
d				2,730
e				5,979

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

CATHY D'AMATO AHEARN FAMILY FOUNDAT
PO BOX 1287
DUNEDIN,FL 346971287
(727) 785-0073

b

The form in which applications should be submitted and information and materials they should include

THE FOUNDATION USES THE COORDINATING COUNCIL FOR FOUNDATIONS COMMON GRANT APPLICATION FORM TO BE CONSIDERED FOR ASSISTANCE, AN ORGANIZATION SHOULD CONTACT THE FOUNDATION IN WRITING A COPY OF THE APPLICATION AND REQUESTED DOCUMENT WILL BE FORWARDED TO APPLICANTS BEING CONSIDERED APPLICATIONS MUST BE RECEIVED BY THE 15TH DAY OF THE MONTH PRECEDING THE QUARTERLY MEETING APPLICATIONS RECEIVED ARE CONSIDERED AT THE FOUNDATION'S QUARTERLY MEETINGS HELD IN MARCH, JUNE, SEPTEMBER AND DECEMBER OF EACH YEAR

c

Any submission deadlines

NOVEMBER 1ST

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

IN ORDER TO USE OUR FINANCIAL RESOURCES PRUDENTLY AND TO CARRY OUT THE MISSION OF THE FOUNDATION ESTABLISHED BY DONOR, DONALD P AHEARN, WE HAVE CONCENTRATED OUR GRANTMAKING ON PROJECTS AND NEEDS WITHIN THE CITY OF HARTFORD THE FOUNDATION DOES NOT CONSIDER GRANTS TO INDIVIDUALS OR TO THE "GENERAL FUND" OPERATING PHASES OF ESTABLISHED PROGRAMS

Form 990-PF (2011)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	30,860
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	15,478	
4 Dividends and interest from securities. . . .			14	7,120	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	5,691	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		28,289	0
13 Total. Add line 12, columns (b), (d), and (e).			13		28,289

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.			No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization		(b) Type of organization		(c) Description of relationship	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge					
*****		2012-05-03		*****	
Signature of officer or trustee		Date		Title	
Sign Here	Preparer's Signature ▶ STEPHANIE PERVEZ		Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P01069236
	Firm's name ▶ WTAS LLC			Firm's EIN ▶ 33-1197384	
	1177 AVENUE OF THE AMERICAS 18TH FL				
	Firm's address ▶ NEW YORK, NY 10036			Phone no (646) 213-5100	

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

Additional Data

Software ID:
Software Version:
EIN: 06-1413251
Name: THE AHEARN FAMILY FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
300 SHS AVON PRODUCTS INC	P	2011-04-14	2011-11-16
150 SHS MERCK & CO INC	P	2010-06-08	2011-04-14
15,000 SHS ALCOA INC	P	2009-08-11	2011-06-28
15,000 SHS BANK AMERICA CORP	P	2009-08-26	2011-04-14
150 SHS WALT DISNEY CO	P	1999-03-18	2011-04-14
15,000 SHS NEWELL RUBBERMAID INC	P	2009-06-11	2011-04-14
220 SHS NOVARTIS AG ADR	P	2009-06-07	2011-04-14
126 769 SHS OPPENHEIMER GOLD AND SPECIAL MINIERALS	P	2007-12-11	2011-04-14
218 406 SHS OPPENHEIMER GOLD AND SPECIAL MINERALS	P	2007-12-11	2011-10-05
4,964 1 SHS BOFA CASH RESERVE	P		2011-06-28
15,017 67 SHS INVESCO MONEY MARKET FUND	P		2011-07-01
CAPITAL GAINS DIVIDENDS	P		


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,332		8,471	-3,139
5,042		5,034	8
16,124		15,165	959
15,761		14,883	878
6,162		5,331	831
16,025		14,963	1,062
12,226		9,869	2,357
6,000		4,286	1,714
8,000		7,384	616
4,815		4,964	-149
14,642		15,018	-376
930			930

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-3,139
			8
			959
			878
			831
			1,062
			2,357
			1,714
			616
			-149
			-376
			930

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONNECTICUT COUNCIL FOR PHILANTHROPY221 MAIN ST 3-3 HARTFORD,CT 06106	N/A	501(C)(3)	MEMBERSHIP SUPPORT	600
CONNECTICUT INSTITUTE FOR THE BLIND120 HOLCOMB STREET HARTFORD,CT 06112	N/A	501(C)(3)	ART THERAPY SUPPLIES	3,000
CONNECTICUT RADIO INFORMATION SYSTEM315 WINDSOR AVENUE WINDSOR,CT 06095	N/A	501(C)(3)	PURCHASE OF RADIOS	2,500
COVENANT TO CARE FOR CHILDREN120 MOUNTAIN AVENUE SUITE 212 BLOOMFIELD,CT 06002	N/A	501(C)(3)	PURCHASE OF LAPTOPS AND A FREEZER	2,500
HARTFORD YOUTH SCHOLARS FOUNDATION201 ANN STREET 5TH FLOOR HARTFORD,CT 06103	N/A	501(C)(3)	PURCHASE OF CAMERA AND PROJECTOR	1,860
HARTFORD'S CAMP COURANT285 BROAD STREET HARTFORD,CT 06105	N/A	501(C)(3)	PURCHASE OF SPORTING & PLAYGROUND EQUIPMENT	1,500
MARK TWAIN HOUSE AND MUSEUM 351 FARMINGTON AVENUE HARTFORD,CT 06105	N/A	501(C)(3)	PURCHASE OF COMPUTER AND PHOTOGRAPHIC EQUIPMENT	2,400
MERCY HOUSING & SHELTER CORPORATION211 WETHERSFIELD AVE HARTFORD,CT 06114	N/A	501(C)(3)	GALA SPONSORSHIP	3,000
SHARE OUR STRENGTH1730 M STREET NW SUITE 700 WASHINGTON,DC 20036	N/A	501(C)(3)	SPONSORSHIP FOR SHARE OUR STRENGTH'S TASTE OF THE NATIONS CULINARY EVENT	1,000
THE OPEN HEARTH437 SHELDON STREET HARTFORD,CT 06106	N/A	501(C)(3)	PURCHASE OF HYGIENE ITEMS AND LINENS	2,000
THE SHELTER FOR WOMEN1680 ALBANY AVENUE HARTFORD,CT 06105	N/A	501(C)(3)	SUPPORT FOR THE GENDER SPECIFIC GED PROGRAM	3,000
THE VILLAGE FOR FAMILIES AND CHILDREN1680 ALBANY AVENUE HARTFORD,CT 06105	N/A	501(C)(3)	SUPPORT FOR THE SCHOOL UNIFORM PROGRAM	3,000
TRINITY CLUB SCHOLARSHIP300 SUMMIT STREET HARTFORD,CT 06106	N/A	501(C)(3)	SCHOLARSHIP FUND SUPPORT	2,500
YWCA NEW BRITAIN22 GLEN STREET NEW BRITAIN,CT 06051	N/A	501(C)(3)	SUPPORT FOR THE COMMUNITY VIOLENCE PROTECTION PROGRAM	2,000
Total  3a				30,860

TY 2011 Accounting Fees Schedule

Name: THE AHEARN FAMILY FOUNDATION

EIN: 06-1413251

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WTAS LLC	2,500	0		0

**TY 2011 Investments Corporate
Bonds Schedule****Name:** THE AHEARN FAMILY FOUNDATION**EIN:** 06-1413251

Name of Bond	End of Year Book Value	End of Year Fair Market Value
15,000 ALCOA INC	0	0
15,000 NEWELL RUBBERMAID INC	0	0
15,000 CBS CORP	16,145	17,007
15,000 DOW CHEMICAL COMPANY	16,192	16,962
15,000 GENERAL ELECTRIC CAP CORP	15,240	15,746
15,000 BANKAMERICA CORP	0	0
15,000 XEROX CORP SR NOTES	15,567	16,784
15,000 PPL ENERGY SUPPLY LL	15,486	16,729
15,000 KINDER MORGAN ENERGY	15,395	16,977
15,000 PRUDENTIAL FINANCIAL NOTES	15,071	16,468
15,000 CSX CORP	15,600	17,856
15,000 YUM BRANDS, INC NOTES-BK/ENTRY	15,969	17,577
15,000 TIME WARNER, INC	16,365	17,877
15,000 PITNEY BOWES, INC.	15,937	16,240
15,000 CIGNA CORP	16,209	18,789
10,000 TEXTRON INC	10,794	11,310
15,000 RR DONNELLEY & SONS CO	15,812	14,025
15,000 GENWORTH FINANCIAL INC	15,113	14,025

TY 2011 Investments Corporate

Stock Schedule

Name:

THE AHEARN FAMILY FOUNDATION

EIN:

06-1413251

Name of Stock	End of Year Book Value	End of Year Fair Market Value
150 SHS WALT DISNEY	0	0
739.426 SHS OPPENHEIMER GOLD AND SPECIAL MINERALS	19,277	18,410
15017.67 INVESCO MONEY MARKET FUND CL B5	0	0
1626.859 SHS BLACKROCK HIGH YIELD BOND PORT CLASS B	12,730	13,159
4964.1 SHS BOFA CASH RESERVE CLASS B	0	0
767.784 SHS EATON VANCE SMALL-CAP FUND CL CL B	8,615	10,212
353.643 SHS EUROPACIFIC GROWTH FUND CL B	12,253	12,370
200 SHS TRANSOCEAN LTD	9,809	7,678
300 SHS ASTRAZENECA PLC	14,705	13,887
220 SHS BOEING CO	10,300	16,137
300 SHS GENERAL ELECTRIC CO	5,940	5,373
280 SHS H J HEINZ CO	10,712	15,131
520 SHS INTEL CORP	9,722	12,610
180 SHS KIMBERLY CLARK CORP	11,315	13,241
190 SHS MCDONALDS CORP	10,507	19,063
150 SHS MERCK & CO INC NEW	0	0
300 SHS NATIONAL GRID PLC	14,349	14,544
400 SHS NEW YORK COMMUNITY BANCORP	7,583	4,948
220 SHS NOVARTIS AG ADR	0	0
190 SHS PROCTER & GAMBLE CO	9,918	12,675
205 SHS ROYAL DUTCH SHELL PLC ADR CL A	10,641	14,983
320 SHS TIME WARNER INC	9,413	11,565
200 SHS UNILEVER NV NY SHS-NEW	5,440	6,874
100 SHS WISDOM TREE MIDCAP DIVIDEND FD SBI	5,087	5,207
200 SHS WISDOMTREE GLOBAL EX US GROWTH DNL FUND	11,372	9,274

TY 2011 Other Decreases Schedule

Name: THE AHEARN FAMILY FOUNDATION

EIN: 06-1413251

Description	Amount
UNREALIZED GAIN/LOSS	248

TY 2011 Other Expenses Schedule

Name: THE AHEARN FAMILY FOUNDATION

EIN: 06-1413251

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT & MANAGEMENT SERVICES	4,308	4,308		0

TY 2011 Taxes Schedule**Name:** THE AHEARN FAMILY FOUNDATION**EIN:** 06-1413251

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES PAID	397	0		0
FOREIGN TAXES PAID	277	0		0