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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052 2011

epartment of the Treasury	Treated as a Private Foundation
nternal Revenue Service	Note. The foundation may be able to use a copy of this return to satisfy state report

Inte	mal Re	evenue Service	Note. The foundation may be	e able	to use	a copy of th	is return to sat	sfy state repo	rting r	equirements	
Fo	or cal	lendar year 2011 c	or tax year beginning				, 2011,	and ending	1		, 20
Ī	Name	of foundation STA	ANLEY FAMILY FOUN	ITAC	ON				A	Employer identi	fication number
	F.K	.A. THEODORE	& VADA STANLEY F	'OUNI	OATIO	ON				06-115788	38
	Numb	er and street (or P O	box number if mail is not deliver	ed to st	treet add	dress)		Room/suite	В	Telephone numb	er (see instructions)
									-	() –
	47 I	RICHARDS AVE	NUE								
	City o	r town, state, and ZIF	P code	-				-	1		
	٠								С	If exemption applica	ation is
	NOR	WALK, CT 068	57						ŀ	pending, check her	8
		ck all that apply	Initial return	1	In	itial return i	of a former pu	iblic charity	٦,		▶□
Ŭ	0110	on an trial appry	Final return	F		mended ret	•	iono onanty	וי	Foreign organiza Foreign organiza	
			Address change	F	— ' ' '	ame chang	•			85% test, check	here and attach
_	Cho	ck type of organiza		c)(3) c						computation .	
ï		**		$\overline{}$					E		status was terminated
Ť			nexempt charitable trust				vate foundati		\dashv	under section 507(I	b)(1)(A), check here . P
1		market value of al		_			ash X Acc	ruai	F		in a 60-month termination
		ear (from Part II, co			specify				· -	under section 507(I	b)(1)(B), check here . ►
				COIUI	IIII (a)	must be of	n cash basis) T				(4) Dh
Li	art I		enue and Expenses (The columns (b), (c), and (d)	(a) Reve	enue and	(b) Net inve	estment	(c) A	Adjusted net	(d) Disbursements for charitable
		may not necessari	ly equal the amounts in		expens boo	ses per	incon		1-,,	income	purposes
_		column (a) (see ins	structions))				ļ				(cash basis only)
	1	Contributions, gifts, grants	, etc , received (attach schedule) foundation is not required to	<u> </u>	17,2	240,488.					
	2	Check ▶ attac	th Sch B	<u> </u>						-	
	3	Interest on savings and	d temporary cash investments								
	4	Dividends and interes	est from securities		2,3	314,614.	2,31	4,614.			ATCH 1
	5 a	Gross rents									
	b	Net rental income or (le	oss)								
<u>o</u>			sale of assets not on line 10		-1,8	331,981.					
Revenue	b	Gross sales price for a assets on line 6a	43,427,389.							<u>,</u>	
ě	7		ome (from Paπ IV, line 2) .								
œ	8	Net short-term capit	tal gain								
	9	Income modification	ns · · · · · · · · · · · · · · · · · · ·								
	10 a	Gross sales less returnand allowances • • (•	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	en rijiji ma	4						
	b	Less Cost of goods so	old . By sail.					_			1
		Gross profit or (loss		100							
	11	Other income (attach	This chedule) (6 2012	lo	<u> </u>						
	12	5 '	nrough 11			23,121.	2,31	4,614.			
	13	Compensation of office	ers, directors, trustees etc] <u>=</u>		(
	14	Other employee sal	aries and wages								
es	15		loyee benefits	- Carlotte And	:						
Operating and Administrative Expenses			chedule)								
кре			tach schedule) ATCH 2			4,500.		4,500.			
υÜ	1	_	fees (attach schedule)								
tive	17									<u>-</u>	
tra	18		e) (see instructions)	-		83,128.	1	0,748.			
nis	19		n schedule) and depletion					-		· · · · · · · · · · · · · · · · · · ·	
Ē	20	,							-		
Ad	21					<u> </u>				.,,	
nd	22		s, and meetings	 			 				
g	l .		ntions ATCH A	-		45.	-				
Ë	23		tach schedule) ATCH 4	-		40.					+
era	24	· · ·	d administrative expenses.			07 673	,	5 240			
ğ		Add lines 13 throug			1 7	87,673.	1 - 1	5,248.			1
_	25	=	grants paid	<u> </u>		25,000.		- 040 H			1,325,00
_	26		oursements Add lines 24 and 25		1,4	12,673.	<u> </u>	5,248.			1,325,00
	27	Subtract line 26 from	m line 12								
	l		expenses and disbursements		16,3	10,448.					<u> </u>
	b	Net investment inc	ome (if negative, enter -0-)				2,29	9,366.			
	٦ ا	Adjusted net incom	ne (if negative enter -0-)	1			1				1

1 Cash - non-inferest-bearing 2 Savings and temporary cash investments 3 Accounts receivable	Ð	art II	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year		End o	f year
2 Savings and temporary cash investments	_		Dalance Officets	amounts only (See instructions)	(a) Book Value	(b) Book Value		(c) Fair Market Value
Accounts receivable ► Less allowance for doubtful accounts ► Pledges receivable Less allowance for doubtful accounts ►		1	Cash - non-interest-bear	ing				
Less allowance for doubthal accounts ▶ Less allowance for doubthal accounts ▶ Less allowance for doubthal accounts ▶ S Grants receivable Receivables due from officers, directors, Insteles, and other disqualified persons (tatech schedule) (see instructions) 7 Other notes and toans receivable (attach schedule) ▶ Less allowance for doubthal accounts ▶ I reventines for sale or use I reventines for sale or use I reventines - Us and state powerment designation (tatech schedule) I reventines - Us and state powerment designation (tatech schedule) I threatments - comporte bondic (fattech schedule) I threatments - mortingen beans I threatme		2	Savings and temporary of	cash investments	75,747.	3,4	01.	3,401
Less allowance for doubthal accounts ▶ Less allowance for doubthal accounts ▶ Less allowance for doubthal accounts ▶ S Grants receivable Receivables due from officers, directors, Insteles, and other disqualified persons (tatech schedule) (see instructions) 7 Other notes and toans receivable (attach schedule) ▶ Less allowance for doubthal accounts ▶ I reventines for sale or use I reventines for sale or use I reventines - Us and state powerment designation (tatech schedule) I reventines - Us and state powerment designation (tatech schedule) I threatments - comporte bondic (fattech schedule) I threatments - mortingen beans I threatme		3	Accounts receivable 🔪					
S. Grants recovable B. Grants reservable S. Grants reservable			Less allowance for doub	otful accounts				
S. Grants recovable B. Grants reservable S. Grants reservable		4	Pledges receivable ▶_					
5 Grants receivable 6 Recovables due from officers, directors, flustees, and other disqualified persons (attach schedule) ▶ Less allowance for doubtil accounts ▶ Less allowance for doubtil accounts ▶ S inventiones for sake or use 14,878. S inventiones 1,978. 1,979. S inventiones 1,979. 1			Less allowance for doub	otful accounts				
1		5		l l				
Toller notes and loans receivable (attach schedule)		6	Receivables due from	officers, directors, trustees, and other				-
Toller notes and loans receivable (attach schedule)			disqualified persons (atta	ach schedule) (see instructions)				
Less allowance for doubthul accounts ▶ 8 inventores for sale or use 9 Preparal expenses and deferred charges 14,878. 14,878. 15 Investments - corporate bonds (attach schedule) 16 Investments - corporate bonds (attach schedule) 17 Investments - corporate bonds (attach schedule) 18 Investments - corporate bonds (attach schedule) 19 Investments - corporate bonds (attach schedule) 10 Investments - corporate bonds (attach schedule) 11 Investments - corporate bonds (attach schedule) 12 Investments - ordingage loans 13 Investments - ordingage loans 14 Investments - ordingage loans 15 Investments - ordingage loans 16 Cotter assets (descrobe ▶ ATCH 6 40,130,901 34,719,664 34,964,575 16 Cotter assets (descrobe ▶ ATCH 7) 8,240,488 8,240,488 17 Accounts payable and accrued expenses 18 Deferred revenue 19 Deferred revenue 20 Cotter labilities (add lines 17 through 22) 21 Total liabilities (add lines 17 through 22) 22 Total liabilities (add lines 17 through 23) 23 Total liabilities (add lines 17 through 23) 24 Unrestricted 25 Permanently restricted 26 Permanently restricted 27 Permanently restricted 28 Permanently restricted 29 Part III Analysis of Changes in Net Assets or Fund Balances 20 Restured earning, accumidate done, and expensent or other funds 20 Restured earning, accumidate done, and expensent or other funds 20 Restured earning, accumidated expense, or other funds 20 Restured earning, accumidated expense, or other funds 21 Total liabilities and net assetsity and balances (see instructions) 22 Restured earning, accumidated expense, or other funds 23 Total liabilities and net assetsity and balances (see instructions) 24 Restured earning, accumidated expense, or other funds 25 Permanently restricted 26 Permanently restricted 27 Earli Analysis of Changes in Net Assets or Fund Balances 28 Part III Analysis of Changes in Net Assets or Fund Balances 29 Part III Analysis of Changes in Net Assets or Fund Balances 30 Other increases not included in line 2 (itemize) ▶ 31 Total li		7					Ì	- · · · · · · · · · · · · · · · · · · ·
1							ļ	
10 a Investments - US and sate government obligations (attach schedule)	/ 0	8						
b Investments - corporate stock (attach schedule) 1	ets	9			14,878.			
b Investments - corporate stock (attach schedule) 1	Ass	10 a		-				
Committee to composate bonds (attach schedule) Committee to the commi	_			- ' ' ' '	49,349,048.	62,917,4	69.	71,925,400
Investments - India buildings, and special properties of the (attach schedule) ATCH 6 40,130,901 34,719,664 34,964,575						· · · · · · · · · · · · · · · · · · ·		
12 Investments - mortgage loans 34,964,575 34,964,575 34,964,575 34,964,575 34,964,575 34,964,575 34,964,575 34,964,575 34,964,575 34,964,575 36,240,488 34,964,575 36,240,488 34,964,575 36,240,488 34,964,575 36,240,488 36,24		11	Investments - land, buildings	s, 🛌				
13 Investments - Other (attach schedule) ATCH 6 40,130,901 34,719,664 34,964,575 14 Land, buildings, and sequipment basis 4 Land, buildings and sequipment basis 6 1 1 1 1 1 15 Cother assets (to be completed by all filers - see the instructions Also, see page 1, item) 89,570,574 105,881,022 115,133,864 17 Accounts payable and accrued expenses 1 3 4 5 5 18 Grants payable Grants payable 1 1 1 1 1 1 19 Deferred revenue 2 1 1 1 1 10 Deferred revenue 2 1 1 1 10 Deferred revenue 2 1 1 1 11 Deferred (describe		12	Investments - mortgage I	loans				
			Investments - other (atta	ch schedule) ATCH 6	40,130,901.	34,719,6	64.	34,964,575
Section		14	Land, buildings, and					
15 Other assets (describe ► ATCR /) 16 Total assets (to be completed by all filers see the instructions Also, see page 1, item)			Less accumulated deprecia (attach schedule)	tion -				
17 Accounts payable and accrued expenses		15	Other assets (describe	►ATCH_7)		8,240,4	88.	8,240,488
Total liabilities and not follow SFAS 117, check here and complete lines 24 through 26 and dines 30 and 31. Unrestructed Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Za Total stock, trust principal, or current funds Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Za Total stock, trust principal, or current funds Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Za Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Re		16						
8 Grants payable 9 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (ettach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22)			instructions Also, see pa	age 1, item I)	89,570,574.	105,881,0	22.	115,133,864.
8 Grants payable 9 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (ettach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22)		17	Accounts payable and ac	ccrued expenses				
Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Wortgages and other notes payable (attach schedule) Cother liabilities (describe		18						
20 Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) 21 Other liabilities (describe ▶	S	19						
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Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Analysis of Changes in Net Assets or Fund Balances 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 5 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 5 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 7 Septiment of the province of the provi								
and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted		23	Total liabilities (add line	s 17 through 22)				
24 Unrestricted								
28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 32 Part III Analysis of Changes in Net Assets or Fund Balances 34 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 35 Enter amount from Part I, line 27a 36 Other increases not included in line 2 (itemize) 46 Add lines 1, 2, and 3 56 Decreases not included in line 2 (itemize) 57 Decreases not included in line 2 (itemize) 58 9, 570, 574 105, 881, 022 105, 881, 022 105, 881, 022 105, 881, 022 106, 310, 448 105, 881, 022 106, 310, 881, 022 107, 881, 022 108, 881, 022 108, 881, 022 109, 881,			and complete lines 2	4 through 26 and lines 30 and 31.				
28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 32 Part III Analysis of Changes in Net Assets or Fund Balances 4 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Enter amount from Part I, line 27a 5 Other increases not included in line 2 (itemize) ▶ 5 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	es	24	Unrestricted					
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28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 32 Part III Analysis of Changes in Net Assets or Fund Balances 4 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Enter amount from Part I, line 27a 5 Other increases not included in line 2 (itemize) ▶ 5 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	Ē		check here and comp	plete lines 27 through 31. $\blacktriangleright X$				
28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 32 Part III Analysis of Changes in Net Assets or Fund Balances 4 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Enter amount from Part I, line 27a 5 Other increases not included in line 2 (itemize) ▶ 5 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	6	27	Capital stock, trust princi	ipal, or current funds	-6,694,372.	9,221,1	16.	
Instructions)	ŧ	28	Paid-in or capital surplus, or	land, bldg , and equipment fund				
Instructions)	SS	29	Retained earnings, accumul	ated income, endowment, or other funds	96,264,946.	96,659,9	06.	
Instructions)	Ť.	30	Total net assets or fund	d balances (see instructions)	89,570,574.	105,881,0	22.	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	ž	31	Total liabilities and	net assets/fund balances (see				
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5			instructions)	<u></u>	89,570,574.	105,881,0	22.	
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 189,570,574 2 16,310,448 3 105,881,022.	F	art II			Balances			
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 16,310,448 4 105,881,022.	1	Tota	I net assets or fund b	palances at beginning of year - Part	II, column (a), line 30 (r	must agree with		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 16, 310, 448 4 105, 881, 022.		end-	of-year figure reported	on prior year's return)			1	89,570,574
3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	2	Ente	r amount from Part I, In	07-			2	16,310,448
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	3	Othe	er increases not include					
5 Decreases not included in line 2 (itemize) >	4						4	105,881,022.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 105, 881, 022.	5			ine 2 (itemize)			5	
	6	Tota	I net assets or fund bal	ances at end of year (line 4 minus line	5) - Part II, column (b), li	ne 30	6	105,881,022.

Part IV Capital Gains and Losses for Tax on Investment Income

_	•
Page	.5

(a) List and 2-story bi	(b) How acquired acquired P-Purchase D-Donation (mo , day, yr)					
la SEE PART IV SCHE	DULE					
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu		
a						
b						
С						
d			<u> </u>			
e						
	howing gain in column (h) and owned by	the foundation on 12/31/69	/A	Gains (Col. (b) a	ain minus	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))			
a						
b						
С						
d						
е						
2 Capital gain net income or (gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2	-1,	831,981.	
Net short-term capital gain	or (loss) as defined in sections 1222	· · · · · · · · · · · · · · · · · · ·				
	rt I, line 8, column (c) (see instr					
=	· · · · · · · · · · · · · · · · · · ·		3		0	
	Inder Section 4940(e) for Redu					
	he section 4942 tax on the distributa of qualify under section 4940(e) Do		period?		Yes X No	
	unt in each column for each year, se		v entries			
(a)	(b)	(c)	1, 01111100	(d)		
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		Distribution ra (col (b) divided by		
2010	995,000.	81,847,931.		((-)	0.012157	
2009	902,500.	53,718,200.	<u> </u>		0.016801	
2008	1,150,000.	40,832,982.			0.028164	
2007	1,042,500.	12,168,430.			0.085673	
2006	621,000.	4,257,415.			0.145863	
				 	····································	
Total of line 1, column (d)			2		0.288658	
	or the 5-year base period - divide the	e total on line 2 by 5, or by the				
	ation has been in existence if less th		3		0.057732	
Enter the net value of nonc	charitable-use assets for 2011 from	Part X, line 5	4	102,	944,902.	
Multiply line 4 by line 3			5	5,	943,215.	
Enter 1% of net investmen	t income (1% of Part I, line 27b)		6		22,994.	
Add lines 5 and 6			7	5,	966,209.	
Enter qualifying distribution	on from Dort VII. line 4		8 that part	1, using a 1% tax	325,000. crate See th	

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instr	uctic	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
•	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		45,9	87.
	here and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2		45 0	07
3	Add lines 1 and 2		45,9	01.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		45,9	VO 7
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		43,9	07.
6	Credits/Payments			
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 66,000.			
b	Exempt foreign organizations - tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868)			
d			<i>cc</i> 0	
7	Total credits and payments Add lines 6a through 6d		66,0	100.
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		20 0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		20,0	113.
11	Enter the amount of line 10 to be Credited to 2012 estimated tax 20,013. Refunded 11			
	t VII-A Statements Regarding Activities			l
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate	-	Yes	No
	or intervene in any political campaign?	1a		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the			,
	instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	1		
	(1) On the foundation >\$ (2) On foundation managers >\$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	<u>2</u>		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<u>4a</u>		<u> </u>
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	_	Х
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<u> </u>
_	If "Yes," attach the statement required by General Instruction T			1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or By state to be stated at the second			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		Х	
_	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	^_	-
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete	}		
	Part XIV	_9_		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			_
	and addresses	10		Х

-orm	990-PF (2011) STANLET FAMILT FOUNDATION 00-1137	000		Page 5
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
•	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	L
	Website address ►N/A			
14	The books are in care of ▶ JULIE FRIESE Telephone no ▶ (203) 85	3-20	00	
	Located at ►C/O MBI, INC. 47 RICHARDS AVENUE NORWALK, CT ZIP+4 ► 06854			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	\cdot
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	L	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of	ļ		
	the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			Γ
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u></u>	Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
t	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
C	: Did the foundation erigage iii à prior year in any of the acts described in 1a, other than excepted acts that	1	ļ	
	were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2011?	İ		
	If "Yes," list the years			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			١
	all years listed, answer "No" and attach statement - see instructions)	2b		X
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
				ļ
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			i
	at any time during the year? Yes X No			
t	of f "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		,	
	foundation had excess business holdings in 2011)	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Form	990-PF (201	stanley family	FOUNDATION	_	06-	1157888	Page 6
Par	t VII-B	Statements Regarding Activities for	Which Form 47	20 May Be Requir	ed (continued)		
5 a	During the	e year did the foundation pay or incur any amount	to				
•	(1) Carry	on propaganda, or otherwise attempt to influence	legislation (section 49	945(e))?	Yes X No	,	
	(2) Influe	ence the outcome of any specific public ele-	ction (see section 4	955), or to carry or		1 1	
	direct	tly or indirectly, any voter registration drive?			Yes X No	,	
		de a grant to an individual for travel, study, or other			[] []	,	
	(4) Provi	de a grant to an organization other than a	charitable, etc. org	anization described ii	n		
		on 509(a)(1), (2), or (3), or section 4940(d)(2)? (se	-			,	
		de for any purpose other than religious, ch					
		oses, or for the prevention of cruelty to children or		-		,	
b		nswer is "Yes" to 5a(1)-(5), did any of the					
-		ins section 53 4945 or in a current notice regard				5b	X
	_	tions relying on a current notice regarding disaster	-				
r		nswer is "Yes" to question 5a(4), does the					
ŭ		it maintained expenditure responsibility for the gra				,	
		attach the statement required by Regulations secti			,		
6 2		foundation, during the year, receive any fund	· ·	othy to pay promium	,		
va			•		Yes X No		
h		onal benefit contract?oundation, during the year, pay premiums, directly			. L Tes Link	6ь	X
-		o 6b, file Form 8870	or manectry, on a pers	sonai beneiit contract?		00	
• -		ne during the tax year, was the foundation a party	to a probabiled tay che	lter transaction?	Yes X No		
	•	did the foundation receive any proceeds or have a	•	•	. — - —	7 _b	l x
		Information About Officers, Directors					
r ar		and Contractors					
1_	List all o	officers, directors, trustees, foundation ma					
		(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense a other allow	
			devoted to position		and deferred Compensation		
¬¬¬	TACHM	ENT 8		0	0		0
							
	-					···	
2	Comper	nsation of five highest-paid employees	(other than thos	e included on line	e 1 - see instructi	ons). If non	ne, enter
			(b) Title, and average		(d) Contributions to	(e) Expense	account
(a) Name and	address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	other allow	
			devoted to position		compensation		
	NONE						
	NONE					_	
- 							
							
							
				<u> </u>			· · · · · · · · · · · · · · · · · · ·
Tota	I number	of other employees paid over \$50,000 .					

STANLEY FAMILY FOUNDATION

Form 990-PF (2011)		Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	on Managers, Highly Paid Emplo	yees,
3 Five highest-paid independent contractors for professional services (see in	nstructions). If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	<u></u> ▶	NONE
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year include relevant states organizations and other beneficiaries served, conferences convened, research papers produced, etc.	atistical information such as the number of	Expenses
1 NONE		
2		
	-	
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
Describe the two largest program-related investments made by the foundation during the tax year on lines		Amount
1 NONE	s i anu z	Anoun
2		
	·	
All other program-related investments See instructions		-
3 NONE		
Total. Add lines 1 through 3	>	

raye

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreig see instructions)	n found	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	102,182,697.
b	Average of monthly cash balances	1b	2,329,894.
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	104,512,591.
е	Reduction claimed for blockage or other factors reported on lines to and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	104,512,591.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see		
	Instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	4	1,567,689.
5	• •	5	102,944,902.
6	Minimum investment return. Enter 5% of line 5	6	5,147,245.
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part XI	art \	
1	Minimum investment return from Part X, line 6	1 1	5,147,245.
	Tax on investment income for 2011 from Part VI, line 5 2a 45, 987.	-	<u>J, 147, 24J.</u>
Z a	• • • • • • • • • • • • • • • • • • • •		
C	Add to a On and Oh	2c	45,987.
3		3	5,101,258.
4		4	3,101,230.
5	Add lines 2 and 4	5	5,101,258.
6		6	3,101,230.
7	Deduction from distributable amount (see instructions) Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
•	line 1 · · · · · · · · · · · · · · · · · ·	7	5,101,258.
_			3,101,230.
Pa	art XII Qualifying Distributions(see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	- in the state of	1a	1,325,000.
þ	Program-related investments - total from Part IX-B	1b	
2	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а		3a	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,325,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,325,000.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when cal qualifies for the section 4940(e) reduction of tax in those years	culating	whether the foundation

Page 9

Pa	Part XIII Undistributed Income (see instructions)							
		(a)	(b)	(c)	(d)			
1	Distributable amount for 2011 from Part XI,	Corpus	Years prior to 2010	2010	2011			
·	line 7				5,101,258.			
2	Undistributed income, if any, as of the end of 2011							
	Enter amount for 2010 only							
-	Total for prior years 20 09 ,20 08 ,20 07							
3	Excess distributions carryover, if any, to 2011							
-	From 2006							
-	From 2007 446, 312.							
	From 2008							
ч								
	From 2009							
f	Total of lines 3a through e	1,853,661.						
4	Qualifying distributions for 2011 from Part XII,	·						
•	line 4 ▶ \$ 1,325,000.							
2	Applied to 2010, but not more than line 2a							
Ø	Applied to undistributed income of prior years (Election required - see instructions)							
_	Treated as distributions out of corpus (Election				· · · · · · · · · · · · · · · · · · ·			
C	required - see instructions)							
d	Applied to 2011 distributable amount				1,325,000.			
	Remaining amount distributed out of corpus							
5	Excess distributions carryover applied to 2011	1,853,661.			1,853,661.			
	(If an amount appears in column (d), the same							
6	amount must be shown in column (a)) Enter the net total of each column as							
_	indicated below:							
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				<u> </u>			
b	Prior years' undistributed income Subtract				}			
	line 4b from line 2b							
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been							
	issued, or on which the section 4942(a) tax has							
	been previously assessed				<u> </u>			
d	Subtract line 6c from line 6b Taxable							
_	amount - see instructions Undistributed income for 2010 Subtract line							
Ð	4a from line 2a Taxable amount - see							
	instructions							
f	Undistributed income for 2011 Subtract lines							
	4d and 5 from line 1 This amount must be				1 000 503			
	distributed in 2012				1,922,597.			
7	Amounts treated as distributions out of corpus				}			
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)							
_								
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)							
9	Ī				 			
J	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0						
10	Analysis of line 9			<u> </u>	 			
	Excess from 2007							
	Excess from 2008							
	Excess from 2009							
	Excess from 2010							
	Excess from 2011							
								

Form	990-PF (2011)	STANLEY F	AMILY FOUNDATIO	N	06-	-1157888 Page 10
Pa	rt XIV Private Oper	ating Foundations(see instructions and	Part VII-A, question	n 9)	NOT APPLICABLE
	If the foundation has					
•	foundation, and the ruling	is effective for 2011, enter	the date of the ruling		•	
b	Check box to indicate whe	ther the foundation is a pr	vate operating foundation		4942()	(3) or 4942(j)(5)
٠.	F-4 Ab- 1 at Ab	Тах уеаг		Prior 3 years		
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
	I or the minimum investment		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	
	return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part			· · · · · · · · · · · · · · · · · · ·		
·	XII, line 4 for each year listed					
d	Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
е	Qualifying distributions made					
	directly for active conduct of					
	exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the				- · · · · · · · · · · · · · · · · · · ·	
а	"Assets" alternative test - enter					
_	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942					
	(J)(3)(B)(III)					
	(3) Largest amount of sup- port from an exempt					
	organization					
_	(4) Gross investment income	1 1 10				
Рa	st any time of	ary Information (Co during the year - see	omplete this part	only if the founda	ation had \$5,000	or more in assets
1	Information Regarding					
•	List any managers of			than 2% of the total	contributions receiv	ed by the foundation
	before the close of any	tax year (but only if th	ey have contributed in	ore than \$5,000) (Se	ee section 507(d)(2))	ed by the loundation
	THEODORE ST	ANLEY				
b	List any managers of	the foundation who	own 10% or more of	the stock of a corpo	ration (or an equally	large portion of the
	ownership of a partner	ship or other entity) of	which the foundation	has a 10% or greater	interest	• .
	N/A					
2	Information Regarding			•		
	Check here ► X if the	he foundation only n	nakes contributions t	o preselected charita	able organizations a	nd does not accept
	unsolicited requests to	or tunas it the tounda	ition makes gitts, grai	nts, etc (see instruction	ons) to individuals of	r organizations under
	other conditions, comp					
а	The name, address, an	a telephone number of	the person to whom ap	pplications should be a	ddressed	
b	The form in which appli	cations should be subm	nitted and information a	nd materials they shou	ıld ınclude	
С	Any submission deadlin	nes	· · · · · · · · · · · · · · · · · · ·			

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Page **11**

	3 Grants and Contributions Paid Duri	ng the Year or App	roved for F	uture Payment	
a Paid during the year SEE ATTACHMENT 9 1,325, 1,325,	Recipient	show any relationship to	Foundation status of	Purpose of grant or	Amount
Total	Name and address (home or business)	or substantial contributor	recipient	Contribution	
	a Paid during the year	any foundation manager or substantial contributor	recipient	contribution	1,325,000.
	Total			▶ 3a	1,325,000.

art XVI-A Analysis of Income-Producter gross amounts unless otherwise indicated		itea business income	Excluded by	section 512, 513, or 514	(e)
-	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
Program service revenue	Dusiness code	7 470011	Excusion code	, and an	(See instructions)
ab					_
c					
d					
e					
			<u> </u>		
g Fees and contracts from government agencies Membership dues and assessments					
Interest on savings and temporary cash investments					
Dividends and interest from securities			14	2,314,614.	
Net rental income or (loss) from real estate.					
Debt-financed property			ļ		
Not debt-financed property	1	 			
Net rental income or (loss) from personal property			+		
Other investment income Gain or (loss) from sales of assets other than inventory			18	-1,831,981.	
Net income or (loss) from special events				·····	
Gross profit or (loss) from sales of inventory					
Other revenue a		_			
·					1
			 		
d					
0			 -	482,633.	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculated the No. Explain below how each activities	ations.) to the Ac	complishment of E	xempt Puri	ooses e) of Part XVI-A contrib	482, 6
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculated the No. Explain below how each activities accomplishment of the foundation.	ations.) to the Ac y for which on's exemp	complishment of E n income is reported t purposes (other than	xempt Puri	poses e) of Part XVI-A contrib funds for such purpose	482,6
Total. Add line 12, columns (b), (d), and (e)	ations.) to the Ac y for which on's exemp	complishment of E n income is reported it purposes (other than	in column (by providing	poses e) of Part XVI-A contrib i funds for such purpose	482,6
Total. Add line 12, columns (b), (d), and (e)	ations.) to the Ac y for which on's exemp	complishment of E n income is reported it purposes (other than	in column (by providing	poses e) of Part XVI-A contrib i funds for such purpose	482,6
rotal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated and the No. Explain below how each activities accomplishment of the foundation and the No. DIRECT CONTRIBUTIONS CHARITABLE ACTIVITIES	ations.) to the Ac y for which on's exemp	complishment of E n income is reported it purposes (other than	in column (by providing	poses e) of Part XVI-A contrib i funds for such purpose	482,6
rotal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated and the No. Explain below how each activities accomplishment of the foundation of the conditions. CHARITABLE ACTIVITIES	ations.) to the Ac y for which on's exemp	complishment of E n income is reported it purposes (other than	in column (by providing	poses e) of Part XVI-A contrib i funds for such purpose	482,6
rotal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated and the No. Explain below how each activities accomplishment of the foundation of the conditions. CHARITABLE ACTIVITIES	ations.) to the Ac y for which on's exemp	complishment of E n income is reported it purposes (other than	in column (by providing	poses e) of Part XVI-A contrib i funds for such purpose	482, 6
Total. Add line 12, columns (b), (d), and (e)	ations.) to the Ac y for which on's exemp	complishment of E n income is reported it purposes (other than	in column (by providing	poses e) of Part XVI-A contrib i funds for such purpose	482,6
rotal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated a color of the foundation of the	ations.) to the Ac y for which on's exemp	complishment of E n income is reported it purposes (other than	in column (by providing	poses e) of Part XVI-A contrib i funds for such purpose	482,6
rotal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated and the No. Explain below how each activities accomplishment of the foundation of the conditions. CHARITABLE ACTIVITIES	ations.) to the Ac y for which on's exemp	complishment of E n income is reported it purposes (other than	in column (by providing	poses e) of Part XVI-A contrib i funds for such purpose	482,6
rotal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated and the No. Explain below how each activities accomplishment of the foundation of the conditions. CHARITABLE ACTIVITIES	ations.) to the Ac y for which on's exemp	complishment of E n income is reported it purposes (other than	in column (by providing	poses e) of Part XVI-A contrib i funds for such purpose	482,6
rotal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated and the No. Explain below how each activities accomplishment of the foundation of the conditions. CHARITABLE ACTIVITIES	ations.) to the Ac y for which on's exemp	complishment of E n income is reported it purposes (other than	in column (by providing	poses e) of Part XVI-A contrib i funds for such purpose	482, 6
Total. Add line 12, columns (b), (d), and (e)	ations.) to the Ac y for which on's exemp	complishment of E n income is reported it purposes (other than	in column (by providing	poses e) of Part XVI-A contrib i funds for such purpose	482,6
Explain below how each activity accomplishment of the foundation and DIRECT CONTRIBUTIONS CHARITABLE ACTIVITIES	ations.) to the Ac y for which on's exemp	complishment of E n income is reported it purposes (other than	in column (by providing	poses e) of Part XVI-A contrib i funds for such purpose	482,6

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Part 2	XVII	Information R Exempt Orga		ansfers To	o and Transa	ctions	and Relationship	os With Non	char	itabl	e
ır	n secti	=	•		*	-	any other organization section 527, relation			Yes	No
аT	ransfe	ers from the reporting									.,
(1) Cash								1a(1)		_ <u>X</u>	
(2) Other assets									1a(2)		X
			charitable ever	nt organizati	on				45/4		Х
· · · · · · · · · · · · · · · · · · ·	ı) Sai N Diir	chases of assets from	m a noncharitah	ipi uigailizalii le evemnt or		• • • •	· · · · · · · · · · · · · · · · · · ·		1b(1)		$\frac{\Lambda}{X}$
(*) (*)	2) I UI 3) Rei	ortal of facilities, equir	ment or other:	ie evelliht oli	yanızatıon	• • • •		• • • • • • •	1b(2)		X
· · · · · · · · · · · · · · · · · · ·	4) Rei	mbursement arrange	ements	,,,		• • • •			1b(3) 1b(4)		X
i i	5) Loa	ins or loan quarantee	es			• • • •			1b(5)		
(6) Per	formance of services	or membership	or fundraisin	na solicitations				1b(6)		X
									1c		Х
							Column (b) should			fair m	arket
٧	alue d	of the goods, other	assets, or serv	ces given by	y the reporting	oundatio	n If the foundation	received less	than	faır m	arket
							e of the goods, other				
(a) Line	no	(b) Amount involved	(c) Name of n	onchantable exe	mpt organization	(d) C	Description of transfers, tran	sactions, and shari	ng arrar	gement	ts
		N/A				N/F	<i>H</i>				
			<u> </u>								
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								-			
d	escrib	foundation directly ed in section 501(c) " complete the follow	of the Code (o	filiated with, ther than sec	or related to, option 501(c)(3)) of	ne or m or in sect	ore tax-exempt orga ion 527?	inizations	Y6	es X] No
		(a) Name of organization	1	(b)	Type of organization		(c) Des	cnption of relations	nip		
	-										
	_										
											
Sian	Under	penalties of penury, I decla , and complete Declaration of	are that I have exami f preparer (other than t	ned this return, in	ncluding accompanying on all information of which	schedules a	and statements and to the bas any knowledge	est of my knowledge	e and b	elief, it	is true,
Sign		(1) Te		2	20 200	L -	T. ~.	May the IRS	discus	s this	return
Here	2	YMIK		د ِ	- 77- 7812		loste.		parer :	hown	below
	Sign	ature of officer or trustee		Date		Title	-	(see instructions	s)? <u>X</u>	Yes	No
	1	Print/Type preparer's	name	Preparer's	s signature		Date		PTIN		
Paid		Jeannette		Q	110000		3/27/19	Check if	•		
Prepa	arer		CLOITTE TAX		walace		<u> </u>	self-employed		7.0	
Use (Only	Firm's name ► DE Firm's address ► 33			BOY 1000		Fırm'	s EIN ▶ 86-10	165/	2	
	-		C HODDON D	**/**** E • C	,, DOV TOOR	1	į.				

06904-2098 | Phone no 203-708-4000

STAMFORD, CT

Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization **Employer identification number** STANLEY FAMILY FOUNDATION F.K.A. THEODORE & VADA STANLEY FOUNDATION 06-1157888 Organization type (check one) Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received during the year \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization STANLEY FAMILY FOUNDATION
F.K.A. THEODORE & VADA STANLEY FOUNDATION

Employer identification number 06-1157888

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is need	eded
--	------

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1 _	THEODORE STANLEY 432 FROGTOWN ROAD NEW CANAAN, CT 06840	\$9,000,000.	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2 _	THEODORE STANLEY 432 FROGTOWN ROAD NEW CANAAN, CT 06840	\$4,546,133.	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3 _	THEODORE STANLEY 432 FROGTOWN ROAD NEW CANAAN, CT 06840	\$3,694,355.	Person X X X X X X X X X X
(a)	(b)		4.00
No.	Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Name, address, and ZIP + 4	Total contributions	Person Payroll Noncash (Complete Part II if there is
(a)	Name, address, and ZIP + 4	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a)	Name, address, and ZIP + 4	\$ (c) Total contributions	Person Payroll Noncash (Complete Part II if there is a noncash contribution) (d) Type of contribution Person Payroll Noncash (Complete Part II if there is

Name of organization STANLEY FAMILY FOUNDATION

F.K.A. THEODORE & VADA STANLEY F

Employer identification number

F.K.A. THEODORE & VADA STANLEY FOUNDATION 06-1157888 Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed (a) No. (c) (d) (b) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) REMAINDER INTEREST IN 13 SUTTON PLACE, 2 4,546,133. 02/08/2011 (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) REMAINDER INTEREST IN 432 FROGTOWN ROAD 3 NEW CANAAN CT 3,694,355. 01/05/2011 (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) \$ (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions)

nployer	identification number
	06 1157000

06-1157888 Part III Exclusivelyeligious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once See instructions.) ▶\$

Use o	duplicate copies of Part III if additional spa	ce is needed.	
) No. rom art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
			
_			
 		(e) Transfer of gift	
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
		\	
No.		·	
om art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_			
[_			
		(a) Transfer of eift	
Ì		(e) Transfer of gift	
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
_			
_			
No.			
No. om art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
<u> </u>	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
—			
No. om art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		-	
_			
<u> </u>			
		(e) Transfer of gift	
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2011

Name	of estate or trust STANLEY FAMILY FO	fication number					
$\overline{}$	F.K.A. THEODORE & VADA STANLEY	88					
	e: Form 5227 filers need to complete onlyPa						······································
Par	t I Short-Term Capital Gains and Lo	sses - Assets	Held One Y	ear or Less	,		
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other (see instruction		(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a							
		<u> </u>	<u> </u>		<u> </u>		
b	Enter the short-term gain or (loss), if any, fro	m Schedule D-1	, line 1b			1b	
2	Short-term capital gain or (loss) from Forms	4684, 6252, 678	31, and 8824			2	
3	Net short-term gain or (loss) from partnership	os. S corporation	ns, and other es	states or trusts		3	
4	Short-term capital loss carryover Enter	the amount, it	f any, from li	ne 9 of the 2010	Capital Loss		
	Carryover Worksheet					4	(
5	Net short-term gain or (loss). Combine	lines 1a throug	ih 4 in colum	n (f) Enter here and	d on line 13,		
Par	column (3) on the back	ceae Accate	Hold More T	han One Veer	<u></u>	5	<u></u>
r a				ilali Olle Teal	T		(f) Gain or (loss) for
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other (see instruction		the entire year Subtract (e) from (d)
6a							
			-				
					<u> </u>		
b	Enter the long-term gain or (loss), if any, from	n Schedule D-1,	line 6b			6b	-1,831,981.
7	Long-term capital gain or (loss) from Forms 2	2439, 4684, 625	2, 6781, and 88	324		7	
8	8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts						
9	Capital gain distributions			· · · · · · · · · · · · · · · ·		9	
10	Gain from Form 4797, Part I					10	
11	Long-term capital loss carryover. Enter t	the amount, if	any, from lin	e 14 of the 2010	Capital Loss		
12	Carryover Worksheet	nes ba through	11 in column	(f) Enter here and	on line 14a,	11	(
	column (3) on the back	<u> </u>	 . <u></u>	<u> </u>	<u></u> . ▶	12	-1,831,981.

JSA 1F1220 2 000 Schedule D (Form 1041) 2011

Page 2

lame of estate or trust as shown on Form 1041 Do not ente STANLEY FAMILY FOUNDATION				Employer identifi 06-115788	
Part II Long-Term Capital Gains and	Losses - Asset	s Held More Th	nan One Year		
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
PUBLIC TRADED SECURITIES			43,427,389.	45,259,370.	-1,831,981
					· · · · · · · · · · · · · · · · · · ·
			 		
					
		<u>.</u>			
		· · · · · · · · · · · · · · · · · · ·			
	-				
-					
	, . <u></u>				
			<u> </u>	<u> </u>	
b Total. Combine the amounts in column (f)				<u> </u>	-1,831,981

ATTACHMENT 1

- DIVIDENDS AND INTEREST FROM SECURITIES PART I FORM 990PF,

NET INVESTMENT INCOME	924,628. 34. 156. 791,953. 597,843.
REVENUE AND EXPENSES PER BOOKS	924,628. 34. 156. 791,953. 597,843.
	TOTAL
DESCRIPTION	CORPORATE STOCKS FLEET INTEREST UBS MONEY MARKET PIMCO DIVIDEND BARCLAYS

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES		
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	4,500.	4,500.
REVENUE AND EXPENSES PER BOOKS	4,500.	4,500.
		TOTALS
DESCRIPTION	ACCOUNTING SERVICE	

ATTACHMENT 2

ATTACHMENT 3

- TAXES FORM 990PF, PART I

		' '	
REVENUE	AND	EXPENSES	PER BOOKS

INVESTM	INCOM	
	S	

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FEDERAL TAX PAYMENTS FOREIGN TAXES PAID

DESCRIPTION

10,748.

72,380.

10,748.

83,128.

06-1157888

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION

OTHER EXPENSES

REVENUE AND

EXPENSES PER BOOKS

45.

TOTALS

45.

ATTACHMENT 5

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING <u>FMV</u>
40,000 S	168,0	8,168,196.	4,298,400.
SHS BED B SHS LOWE	2,231,693. 2,996,149. 1,611,242.	2,996,149. 1,611,242.	5,217,300. 1,903,500.
70,000 SHS BEST BUY 90.000 SHS JOS A. BANKS	063,10 234,24	234.24	58
SHS TARGET	649,47	2,649,470.	2,561,000.
SHS	507,92	507,92	92
SHS	537,65	537,65	,050,
SH	211,92	498,64	2
40,000 SHS MEDCO	202,14		
20,000 SHS O'REILLY	53,46	53,46	599,
	63,0	882,62	361,
100,000 SHS TEVA	,398,92	398,92	036,
150,000 SHS COMCAST		308,37	556,
50,000 SHS MCDONALDS CORP		256,87	016,
200,000 SHS MICROSOFT		4,966,489.	5,192,000.
220,000 SHS WISDOM TREE INDIA		947,18	432,
TOTALS	49, 349, 048.	62,917,469.	71,925,400.

FORM 990PF, PART II - OTHER INVESTMENTS

ENDING <u>EMV</u>	7,757,009. 1,104. 6,756,818. 3,247,319. 17,202,325.	
ENDING BOOK VALUE	7,757,009. 1,104. 6,339,377. 3,030,412. 17,591,762.	
BEGINNING BOOK VALUE	914,818. 1,104. 16,812,720. 22,402,259. 40,130,901.	
	TOTALS	
DESCRIPTION	UBS UBS PRIME BARCLAYS PIMCO TOTAL PIMCO UNCONSTRAINED	

ATTACHMENT 6

ENDING <u>FMV</u>	4,546,133. 3,694,355.	8,240,488.
ENDING BOOK VALUE	4,546,133. 3,694,355.	8,240,488.
BEGINNING BOOK VALUE_		
DESCRIPTION	REMAINDER INTERST 13 SUTTON PL REMAINDER INTERST 432 FROGTOWN	TOTALS

ATTACHMENT 8

AND TRUSTEES	
AND	
DIRECTORS,	
OFFICERS,	
OF	
LIST 0	
١	I
VIII	
PART	
990PE,	
FORM	

	0 0	0 0	0 0	0 0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	TRUSTEE	TRUSTEE	TRUSTEE	TRUSTEE
NAME AND ADDRESS	THEODORE R. STANLEY 47 RICHARDS AVE NORWALK, CT 06857	VADA STANLEY 47 RICHARDS AVE NORWALK, CT 06857	JONATHAN A. STANLEY 47 RICHARDS AVE NORWALK, CT 06857	JULIUS F. FRIESE 47 RICHARDS AVE NORWALK, CT 06857

GRAND TOTALS

Stanley Foundation 2011 Contributions

Charity Name ABC Guilford Bridges Camp Hazen - YMCA Columbia University - Pancreatic Cancer Center Community Partners in Action Community Foundation - National Capitol Region Cove for Grieving Children Domestic Violence Services of New Haven Inner City Outings NH - Sierra Club NAMI National NAMI - Central Virginia NAMI - Delaware NAMI - Illinois NAMI - Indiana NAMI - Kentucky NAMI - New Mexico (Albuquerque)	Total \$2,500 \$5,000 \$7,500 \$350,000 \$5,000 \$1,000 \$2,500 \$3,000 \$5,000 \$5,000 \$10,000 \$5,000 \$10,000 \$10,000
NAMI - Roanoke NAMI - Texas	\$5,000 \$5,000
NAMI - Virginia New Haven Home Recovery Plant It -California Southbury Training School Foundation St. Martin de Porres Academy St. Martin de Porres Academy- High School Scholarship Treatment Advocacy Center VARCA	\$10,000 \$2,500 \$50,000 \$10,000 \$7,500 \$2,500 \$700,000 \$1,000
Grand Total 2011 Contributions	<u>\$1,325,000</u>

STANLEY FAMILY FOUNDATION

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Date Date sold Kind of Property Description acquired Gross sale Depreciation Cost or FMV Adı basıs Excess of Gain price less allowed/ other as of as of FMV over Οſ allowable 12/31/69 adı basıs (loss) expenses of sale 12/31/69 PUBLIC TRADED SECURITIES 43427389. 45259370. -1831981. -1831981