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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation ARBELLA INSURANCE GROUP CHARITABLE FOUNDATION, INC.		A Employer identification number 05-0613355						
Number and street (or P.O. box number if mail is not delivered to street address) 101 ARCH STREET		B Telephone number 617-951-4600						
City or town, state, and ZIP code BOSTON, MA 02110		C If exemption application is pending, check here ☐						
G Check all that apply. <table border="0"> <tr> <td>☐ Initial return</td> <td>☐ Initial return of a former public charity</td> </tr> <tr> <td>☐ Final return</td> <td>☐ Amended return</td> </tr> <tr> <td>☐ Address change</td> <td>☐ Name change</td> </tr> </table>		☐ Initial return	☐ Initial return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return	☐ Initial return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐						
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 25,572,866.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	482,781.	482,781.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	482,781.	482,781.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	5,479.	0.	0.	0.
	b Accounting fees STMT 3	9,785.	0.	0.	0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	5,766.	0.	0.	0.
	19 Depreciation and depletion	132,270.	0.	132,270.	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	708,621.	0.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	861,921.	0.	132,270.	0.
	25 Contributions, gifts, grants paid	4,203,459.			3,710,561.
26 Total expenses and disbursements. Add lines 24 and 25	5,065,380.	0.	132,270.	3,710,561.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-4,582,599.				
b Net investment income (if negative, enter -0-)		482,781.			
c Adjusted net income (if negative, enter -0-)			0.		

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	16,696,636.	1,017,287.	1,017,287.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	3,942,966.	4,507,375.	4,507,375.
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 7	1,248,004.	4,879,207.	4,879,207.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8	7,202,996.	14,876,263.	14,876,263.	
14 Land, buildings, and equipment basis ▶ 395,769.				
Less: accumulated depreciation STMT 9 ▶ 215,641.	312,398.	180,128.	180,128.	
15 Other assets (describe ▶ STATEMENT 10)	62,858.	112,606.	112,606.	
16 Total assets (to be completed by all filers)	29,465,858.	25,572,866.	25,572,866.	
Liabilities	17 Accounts payable and accrued expenses	657,309.	640,290.	
	18 Grants payable	90,000.	1,002,500.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
22 Other liabilities (describe ▶ STATEMENT 11)	481,647.	1,913.		
23 Total liabilities (add lines 17 through 22)	1,228,956.	1,644,703.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	28,236,902.	23,928,163.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	28,236,902.	23,928,163.		
31 Total liabilities and net assets/fund balances	29,465,858.	25,572,866.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	28,236,902.
2 Enter amount from Part I, line 27a	2	-4,582,599.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	273,860.
4 Add lines 1, 2, and 3	4	23,928,163.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	23,928,163.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	1,007,224.	14,090,193.	.071484
2009	1,330,116.	13,594,793.	.097840
2008	1,149,425.	16,270,785.	.070643
2007	738,249.	16,537,650.	.044641
2006	362,475.	7,431,514.	.048775

2 Total of line 1, column (d)	2	.333383
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.066677
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	26,126,624.
5 Multiply line 4 by line 3	5	1,742,045.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,828.
7 Add lines 5 and 6	7	1,746,873.
8 Enter qualifying distributions from Part XII, line 4	8	3,710,561.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	4,828.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,828.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,828.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	3,298.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	9,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	12,298.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	2.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,468.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☒ 7,468. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.ARBELLA.COM	13	X
14 The books are in care of ► THE CORPORATION Telephone no. ► 617-951-4600 Located at ► 101 ARCH STREET, NO. 1860, BOSTON, MA ZIP+4 ► 02110		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ►			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
▶ ☐

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 <u>SEE STATEMENT 13</u>	422,545.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 <u>N/A</u>	
2	
3 All other program-related investments. See instructions	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	26,524,491.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	26,524,491.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	26,524,491.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	397,867.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	26,126,624.
6	Minimum investment return. Enter 5% of line 5	6	1,306,331.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,306,331.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	4,828.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,828.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,301,503.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,301,503.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,301,503.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,710,561.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,710,561.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,828.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,705,733.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,301,503.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008	346,386.			
d From 2009	658,856.			
e From 2010	309,668.			
f Total of lines 3a through e	1,314,910.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 3,710,561.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				1,301,503.
e Remaining amount distributed out of corpus	2,409,058.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,723,968.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	3,723,968.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008	346,386.			
c Excess from 2009	658,856.			
d Excess from 2010	309,668.			
e Excess from 2011	2,409,058.			

**ARBELLA INSURANCE GROUP CHARITABLE
FOUNDATION, INC.**

Form 990-PF (2011)

05-0613355 Page 10

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number of the person to whom applications should be addressed:

SEE ATTACHED

- b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED

- c Any submission deadlines:

NONE

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED

**ARBELLA INSURANCE GROUP CHARITABLE
FOUNDATION, INC.**

Form 990-PF (2011)

05-0613355 Page 11

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED				3,710,561.
Total			3a	3,710,561.
b Approved for future payment				
AORN DENVER, CO	NONE	PUBLIC CHARITY	RESEARCH/SUPPORT	10,000.
PROJECT BREAD EAST BOSTON, MA	NONE	PUBLIC CHARITY	COMMUNITY/CIVIC/CULTUR	750,000.
BOSTON COLLEGE HIGH SCHOOL BOSTON, MA	NONE	PUBLIC CHARITY	EDUCATIONAL/SCHOLARSHI	130,000.
Total	SEE CONTINUATION SHEET(S)			3b 950,000.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	482,781.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		482,781.		0.
13 Total. Add line 12, columns (b), (d), and (e)						
(See worksheet in line 13 instructions to verify calculations.)						

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

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**ARBELLA INSURANCE GROUP CHARITABLE
FOUNDATION, INC.**

05-0613355

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TIM THOMAS FOUNDATION PORTLAND, ME	NONE	PUBLIC CHARITY	COMMUNITY/CIVIC/CULTUR	20,000.
SOUTH SHORE HOSPITAL SOUTH WEYMOUTH, MA	NONE	PUBLIC CHARITY	RESEARCH/SUPPORT	20,000.
UMASS SCHOOL OF MANAGEMENT AMHERST, MA	NONE	PUBLIC CHARITY	EDUCATIONAL/SCHOLARSHI	20,000.
Total from continuation sheets				60,000.

990-066

[illegible]

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BANK OF AMERICA MERRILL LYNCH	68,921.	0.	68,921.
UBS FINANCIAL SERVICES, INC.	219,817.	0.	219,817.
VANGUARD	194,043.	0.	194,043.
TOTAL TO FM 990-PF, PART I, LN 4	482,781.	0.	482,781.

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	5,479.	0.	0.	0.
TO FM 990-PF, PG 1, LN 16A	5,479.	0.	0.	0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	9,785.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	9,785.	0.	0.	0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	5,766.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	5,766.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MANAGEMENT EXPENSE	147,360.	0.	0.	0.	
MISCELLANEOUS EXPENSE	86,216.	0.	0.	0.	
DISTRACTOLOGY PROGRAM	475,045.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	708,621.	0.	0.	0.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
US GOVERNMENT OBLIGATIONS	X		2,158,499.	2,158,499.	
MUNICIPAL SECURITIES		X	2,348,876.	2,348,876.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			2,158,499.	2,158,499.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			2,348,876.	2,348,876.	
TOTAL TO FORM 990-PF, PART II, LINE 10A			4,507,375.	4,507,375.	

FORM 990-PF	CORPORATE BONDS		STATEMENT	7
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
CORPORATE BONDS	4,879,207.		4,879,207.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	4,879,207.		4,879,207.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	11,283,410.	11,283,410.
ASSET BACKED SECURITIES	FMV	3,105,593.	3,105,593.
MORTGAGE BACKED SECURITIES	FMV	487,260.	487,260.
TOTAL TO FORM 990-PF, PART II, LINE 13		14,876,263.	14,876,263.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	9
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
DRIVER SIMULATOR	395,769.	215,641.	180,128.
TOTAL TO FM 990-PF, PART II, LN 14	395,769.	215,641.	180,128.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST INCOME	62,858.	112,606.	112,606.
TO FORM 990-PF, PART II, LINE 15	62,858.	112,606.	112,606.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	11
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
ACCRUED FEDERAL TAX	1,647.	1,913.
ACCRUED DISTRACTOLOGY PROGRAM EXPENSES	480,000.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	481,647.	1,913.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN F. DONOHUE 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	PRESIDENT, CHAIRMAN 1.00	0.	0.	0.
CHRISTOPHER E. HALL 1100 CROWN COLONY DRIVE QUINCY, MA 02269	TREASURER 1.00	0.	0.	0.
BEVERLY J. TANGVIK 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	SECRETARY, DIR. OF CHARITA 3.00	0.	0.	0.
PATRICIA B. BAILEY 309 RODRIGUEZ STREET, UNIT C SANTA FE, NM 87501	DIRECTOR 1.00	0.	0.	0.
FRANCIS X. BELLOTTI 1100 CROWN COLONY DRIVE QUINCY, MA 02269	VICE CHAIRMAN 1.00	0.	0.	0.
ANNE M. DEFRANCESCO C/O DEFRANCESCO CONSULTING, 1 CHESHIRE STREET LONDONDERRY, NH 03053	DIRECTOR 1.00	0.	0.	0.
EDMUND J. DOHERTY C/O BARRY & MCHUGH AGENCY, 10 SKINLINGS ROAD WINCHESTER, MA 01890	DIRECTOR 1.00	0.	0.	0.
J. ROBERT DOWLING C/O DOWLING INSURANCE, INC., 44 ADAMS STREET BRAINTREE, MA 02185	DIRECTOR 1.00	0.	0.	0.
WILLIAM H. DUMOUCHEL 7164 N. MERCER SPRING PLACE TUCSON, AZ 85750	DIRECTOR 1.00	0.	0.	0.
ANDREA GARGIULO 13 WEST CEDAR STREET BOSTON, MA 02109	DIRECTOR 1.00	0.	0.	0.

DAVID W. HATTMAN TCS HOLDING, INC, 1213 HIGHWAY 35 SOUTH ROCKPORT, TX 78382	DIRECTOR 1.00	0.	0.	0.
THOMAS R. KILEY COSGROVE, EISENBERG & KILEY, 1 INTERNATIONAL PLACE SUITE 1820 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
JEANNETTE M. ORSINO ORSINO CONSULTING, 130 BOWDOIN STREET SUITE 1801 BOSTON, MA 02108	DIRECTOR 1.00	0.	0.	0.
GAIL EAGAN 1100 CROWN COLONY DRIVE QUINCY, MA 02169	SENIOR VP, GENERAL COUNSEL 1.00	0.	0.	0.
THOMAS S. CARPENTER 139 BRACKETT ROAD PORTSMOUTH, NH 03801	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	13
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ACTIVITY ONE

BEGINNING IN DECEMBER 2009, THE FOUNDATION CONTRACTED WITH A COMPANY TO BUILD A TRAILER THAT INCLUDED A SIMULATION PROGRAM FOR NEW DRIVERS TO TEACH THEM ABOUT DISTRACTED DRIVING.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

422,545.



COMMUNITY GIFT PROGRAM

Arbella is committed to providing financial support to qualified non-profit organizations that assist the people and communities that we serve. This is achieved through the Community Gift Program.

Application Procedure:

Important note: Donations made by the AIGCF are by invitation only.

- 1. Complete the enclosed Community Gift Program Request Form.**
- 2. Sign and date the form on the bottom of page 2.**
- 3. Mail the completed form, your IRS letter, and general information about your organization to:**

**Beverly Tangvik
Director of Charitable Giving
Arbella Insurance Group Charitable Foundation, Inc.
101 Arch Street
Boston, MA 02110
(617) 769-3040
Charitable.Foundation@Arbella.com**

Important note: An IRS Section 501(c)(3) or Section 170 (c)(1) letter is required with every donation request.

Requests will be reviewed by the Foundation Committee.

Please allow 45 days for a response.

If an earlier response is preferred, please contact Beverly Tangvik at the email address above.



COMMUNITY GIFT PROGRAM REQUEST FORM

Organization's Requirements:

- The organization must be an IRS section 501(c)(3) organization or non-profit governmental agency under public control (for example: schools and libraries).
- The organization must provide services in a community that we serve.
- Donations cannot be made to a 509 (a)(3) Type III supporting organization or a private foundation.
- Grant funds will not be made to institutions or organizations whose primary purpose is to propagate a particular faith, creed or religion; political organizations or organizations whose primary purpose is political.

Organization's Information:

Organization's Name: _____

Tax Exempt I.D. No.: _____

NOTE: You must provide a copy of your IRS Section 501 (c)(3) letter or Section 170 (c)(1) letter in order to receive our donation.

Organization's
Contact Person: _____

Organization's Street Address: _____

Organization's City, State, Zip: _____

Telephone Number: _____

E-mail Address: _____

Amount of Request: _____

Tax Deductible Portion: _____

Describe Reason for Request: _____

Organization's Information Continued:

Please check **ONE** of the following that best describes your services:

_____ Health _____ Education _____ Public Safety _____ Community//Cultural

_____ Human Services _____ Children/Family/Youth Programs

Event and Ad Information (if applicable):

Name and

Date of Event: _____

Deadline for Ad: _____

Specifications: _____

Please check one of the following: _____ Black and White _____ Color

E-mail address

for Ad: _____

If Arbella elects to grant a donation, by signing below, I certify that this organization:

- is not a 509 (a)(3) Type III supporting organization or a private foundation;
- qualifies under Section 501(c)(3) or Section 170 (c)(1) of the Internal Revenue Code;
- that no goods or services will be exchanged for this tax deductible contribution;
- that all grant funds shall be used only for charitable, scientific, literary or educational purposes;
- and no grant funds can be used for any of the following purposes: to attempt to influence legislation or the outcome of any specific public election; to carry on, directly or indirectly, any voter registration drive; or to undertake any activities for any purpose other than ones specified in the Internal Revenue Code.

X

Organization's Authorized Signature

Name and Title

Date

INTERNAL USE

Approval. _____

Claims Office: _____

Date: _____

CT Office: _____

Qualification

Documentation: _____

R.I. Office: _____

Agent: _____

Major Gift: _____

Arbella Insurance Group Charitable Foundation, Inc
 EIN 05-0613355
 Schedule of Program Grants or Contributions
 2011 Form 990-PF, Part XV, Line 3a

<u>Organization name</u>	<u>Address</u>	<u>Foundation Status</u>	<u>Purpose of Contribution</u>	<u>Amount</u>
2 Million Dogs 2 Miles, Inc	Peabody, MA	Public Chanty	Health Chanty	25
88 SFFM/WFCR	Amherst, MA	Public Chanty	Community/Civic/Cultural	50
Acord Food Pantry	S Hamilton, MA	Public Chanty	Human Services	250
Action for Boston Community Development	Boston, MA	Public Chanty	Children/Families/Youth Programs	17,000
Adoptions With Love, Inc	Newton, MA	Public Chanty	Human Services	200
Advocacy Resource Center of Greater New Bedford	New Bedford, MA	Public Chanty	Human Services	500
Aids Action Committee	Boston, MA	Public Chanty	Human Services	100
ALS Association Massachusetts Chapter	Norwood, MA	Public Chanty	Health Chanty	500
ALS Therapy Development Foundation	Cambridge, MA	Public Chanty	Health Chanty	100
Alternative House, Inc	Lowell, MA	Public Chanty	Human Services	125
Alzheimer's Association	Watertown, MA	Public Chanty	Research/Support	245
Alzheimers Services for Cape Cod & the Islands	Hyannis, MA	Public Chanty	Health chanty	1,500
American Cancer Society	Frammingham, MA	Public Chanty	Research/Support	39,106
American Diabetes Assoc	Boston, MA	Public Chanty	Health Chanty	200
American Heart Association	E Syracuse, NY	Public Chanty	Research/Support	25
American Liver Foundation	Newton, MA	Public Chanty	Health Chanty	225
American National for Red Cross- Beverly Chapter	Beverly, MA	Public Chanty	Community/Civic/Cultural	250
American Red Cross	Boston, MA	Public Chanty	Human Services	18,197
Americares	Stanford, CT	Public Chanty	Human Services	50
Angeles Clinic Foundation	Santa Monica, CA	Public Chanty	Health Chanty	500
Animal Rescue League of Boston	Boston, MA	Public Chanty	Community/Civic/Cultural	43
Animal Protection Center of Southeastern	Brockton, MA	Public Chanty	Community/Civic/Cultural	1,000
Animal Rescue League of New Bedford	New Bedford, MA	Public Chanty	Community/Civic/Cultural	2,500
Animal Rescue of Boston	Boston, MA	Public Chanty	Community/Civic/Cultural	200
Ann,s Place The Home of I Can	Danbury, CT	Public Chanty	Human Services	1,000
Anti-Defamation League	Boston, MA	Public Chanty	Community/Civic/Cultural	10,000
Aorn Foundation, Inc	Denver, CO	Public Chanty	Community/Civic/Cultural	5,000
Appalachia Service Project	Cohasset, MA	Public Chanty	Human Services	400
Appalachian Mountain Club	Boston, MA	Public Chanty	Community/Civic/Cultural	75
Appalachian Service Project, Inc	Cohasset, MA	Public Chanty	Community/Civic/Cultural	200
Applewild School	Fitchburg, MA	Public Chanty	Educational/Scholarship	2,500
Applied Behavior Rehabilitation & Research	Bndgeport, CT	Public Chanty	Human Services	500
Aransas County IDS Education Fund	Rockport, TX	Public Chanty	Educational/Scholarship	300
Arlington Boys & Girls Club	Arlington, MA	Public Chanty	Children/Families/Youth Programs	500
Arlington Catholic High School	Arlington, MA	Public Chanty	Research/Support	1,500
Arthritis Foundation Massachusetts Chapter	Newton, MA	Public Chanty	Health Chanty	50
Association for Community Living	Springfield, MA	Public Chanty	Children/Families/Youth Programs	125
Autism Resources Center of Central MA	West Boylston, MA	Public Chanty	Human Services	200
Autism Speaks, Inc	Pnncceton, NJ	Public Chanty	Research/Support	175
Avon - Canton Rotary Club Community Find, Inc	Avon, CT	Public Chanty	Educational/Scholarship	652
Avon Old Farm Schools	Avon, CT	Public Chanty	Educational/Scholarship	100
Avon Products Foundation	Rye, NY	Public Chanty	Research/Support	570
Avon Walk for Breast Cancer	Avon, MA	Public Chanty	Health chanty	200
Bank of America	Boston, MA	Public Chanty	Educational/Scholarship	1,000
Barnard College	New York, NY	Public Chanty	Educational/Scholarship	25
Baseball Association of Wolcott	Wolcott, CT	Public Chanty	Human Services	500
Bay Farm Montesson, Academy	Duxbury, MA	Public Chanty	Educational/Scholarship	100
Bay Path College	Longmeadow, MA	Public Chanty	Educational/Scholarship	50
Baystate Health Foundation	Springfield, MA	Public Chanty	Research/Support	3,208
Bedford Veterans Affairs Hospital	Bedofrd, MA	Public Chanty	Human Services	1,000
Benjamin Franklin Institute of Technology	Boston, MA	Public Chanty	Educational/Scholarship	1,000
Berkshire Community Action Food Pantry	Pittsfield, MA	Public Chanty	Community/Civic/Cultural	500
Berkshire Taconic Comm, FDN	Sheffield, MA	Public Chanty	Community/Civic/Cultural	10,000
Berkshire Theatre Festival	Stockbndge, MA	Public Chanty	Community/Civic/Cultural	2,500
Best Buddies International Inc	Boston, MA	Public Chanty	Educational/Scholarship	150
Bethsaida Community, Inc	Norwich, CT	Public Chanty	Human Services	500
Beverly Bootstraps Community Service	Beverly, MA	Public Chanty	Community/Civic/Cultural	1,090
Beverly Children's Learning Center, Inc	Beverly, MA	Public Chanty	Children/Families/Youth Programs	250
Big Sister Association of Greater Boston	Boston, MA	Public Chanty	Children/Families/Youth Programs	1,680
Bishop Feenan High School	Attleboro, MA	Public Chanty	Educational/Scholarship	250
Bishop Fenwick High School	Peabody, MA	Public Chanty	Educational/Scholarship	500
Boston Ballet	Boston, MA	Public Chanty	Community/Civic/Cultural	10
Boston City Singers	Dorchester, MA	Public Chanty	Educational/Scholarship	1,200
Boston College	Chestnut Hill, MA	Public Chanty	Educational/Scholarship	6,760
Boston College High School	Boston, MA	Public Chanty	Educational/Scholarship	71,500
Boston College Law School	Newton, MA	Public Chanty	Community/Civic/Cultural	2,038,500
Boston Harbor Island Alliance	Boston, MA	Public Chanty	Community/Civic/Cultural	9,350
Boston Helath Care for the Homeless Program, Inc	Boston, MA	Public Chanty	Health Chanty	100
Boston Medical Center	Boston, MA	Public Chanty	Health Chanty	2,500
Boston Rising	Boston, MA	Public Chanty	Human Services	63
Boston Symphony Orchestra	Boston, MA	Public Chanty	Children/Families/Youth Programs	135,000
Boston University	Boston, MA	Public Chanty	Educational/Scholarship	450
Boys & Girls Club	Dorchester, MA	Public Chanty	Children/Families/Youth Programs	3,000
Bread & Roses, Inc	Lawrence, MA	Public Chanty	Community/Civic/Cultural	1,200
Bread of Life	Malden, MA	Public Chanty	Community/Civic/Cultural	502
Bndgeport Rescue Mission, Inc	Bndgeport, CT	Public Chanty	Human Services	500
Bnristol Good Neighbors Soup Kitchen & Food Pantry	Bnristol, RI	Public Chanty	Children/Families/Youth Programs	500
Brockton Youth Foundation	Brockton, MA	Public Chanty	Children/Families/Youth Programs	150
Build (Business United in Investing Lending	Boston, MA	Public Chanty	Community/Civic/Cultural	63
Butler Hospital Research Fund	Providence, RI	Public Chanty	Health chanty	10,000

Arbella Insurance Group Charitable Foundation, Inc
 EIN 05-0613355
 Schedule of Program Grants or Contributions
 2011 Form 990-PF, Part XV, Line 3a

Organization name	Address	Foundation Status	Purpose of Contribution	Amount
C Eileen Tangvik Memorial Cancer Fund	Framingham, MA	Public Charity	Health Charity	625
Cambodian Mutual Assistance Association	Lowell, MA	Public Charity	Human Services	125
Camp Courant, Inc	Hartford, CT	Public Charity	Children/Families/Youth Programs	500
Canton Education Foundation, Inc	Canton, MA	Public Charity	Educational/Scholarship	500
Cape Cod Children's Place, Inc	N Easham, MA	Public Charity	Children/Families/Youth Programs	200
Cape Cod Conservatory of Music & Arts	West Barnstable, MA	Public Charity	Community/Civic/Cultural	5,000
Cardinal Cushing Center, Inc	Hanover, MA	Public Charity	Health charity	2,500
Cardinal Spellman High School	Brockton, MA	Public Charity	Educational/Scholarship	500
Caring Health Center, Inc	Springfield, MA	Public Charity	Health Charity	2,000
Catholic Chanties	Boston, MA	Public Charity	Human Services	17,800
Cell Phone for Soldiers, Inc	Norwell, MA	Public Charity	Human Services	1,000
Center for Human	Tewksbury, MA	Public Charity	Human Services	750
Center for Human Development	Springfield, MA	Public Charity	Children/Families/Youth Programs	500
Charlotte Hungerford Hospital	Tomington CT	Public Charity	Health Charity	500
Cheshire Occupational & Career Opportunities	Cheshire, CT	Public Charity	Human Services	500
Child & Family Agency of Southeastern Connecticut	New London, CT	Public Charity	Human Services	500
Children to Children Foundation, Inc	Southbury, CT	Public Charity	Children/Families/Youth Programs	1,000
Children's Friend & Family Services	Salem, MA	Public Charity	Children/Families/Youth Programs	250
Children's Hospital Boston	Boston, MA	Public Charity	Research/Support	25
Children's Room - Center for Grieving Children	Arlington, MA	Public Charity	Children/Families/Youth Programs	250
Chnst United Methodist Church / Island Food Pantry	Vineyard Haven, MA	Public Charity	Community/Civic/Cultural	500
Chnstian Brothers High School	Memphis, TN	Public Charity	Educational/Scholarship	200
Chnstian Center of Pittsfield	Pittsfield, MA	Public Charity	Community/Civic/Cultural	500
Chntsmas in April Lowell, Inc	Tewksbury, MA	Public Charity	Children/Families/Youth Programs	1,000
Ctu Performing Arts Center, Inc	Boston, MA	Public Charity	Community/Civic/Cultural	2,000
City of Boston East Boston High School	East Boston, MA	Public Charity	Educational/Scholarship	175
College Diabetes Network	Hingham, MA	Public Charity	Community/Civic/Cultural	100
College of the Holy Cross	Worcester, MA	Public Charity	Children/Families/Youth Programs	1,500
Comfort Zone Camp, Inc	Richmond, VA	Public Charity	Children/Families/Youth Programs	100
Community Avon, Inc	Avon, CT	Public Charity	Human Services	1,000
Community Foundation of Southeastern Mass	New Bedford, MA	Public Charity	Educational/Scholarship	2,500
Community Foundation of Southeastern Massachusetts	New Bedford, MA	Public Charity	Educational/Scholarship	125
Community Health Center of Cape Cod	Mashpee, MA	Public Charity	Health Charity	500
Community Health Resources, Inc	Windsor, CT	Public Charity	Health Charity	600
Community Involved in Sustaining Agriculture	South Deerfield, MA	Public Charity	Educational/Scholarship	35
Community Servings, Inc	Jamaica Plain, MA	Public Charity	Health charity	2,500
Community Teamwork, Inc /Milly's Place	Lowell, MA	Public Charity	Human Services	500
Congregation of the Sisters of St. Joseph	Bnghton, MA	Public Charity	Children/Families/Youth Programs	25
Congregation of the Sisters of St. Joseph of Boston	Roslindale MA	Public Charity	Children/Families/Youth Programs	500
Connecticut 4-H Education Center -Auer Farm	Bloomfield, CT	Public Charity	Educational/Scholarship	500
Connecticut Coalition to End Homelessness	Hartford, CT	Public Charity	Human Services	1,000
Connecticut Food Bank	New Haven, CT	Public Charity	Community/Civic/Cultural	1,600
Cooperative Production, Inc	North Dighton, MA	Public Charity	Community/Civic/Cultural	500
Covenant House	New York NY	Public Charity	Health Charity	500
Covenant Soup Kitchen, Inc	Willimantic, CT	Public Charity	Human Services	1,000
Cradles to Crayons	Bnghton, MA	Public Charity	Children/Families/Youth Programs	20,677
Creative Arts for Kids	Reading MA	Public Charity	Children/Families/Youth Programs	100
Creativity for Peace	Santa Fe, NM	Public Charity	Health Charity	1,500
Crohns & Colitis Foundation of America, Inc	Danen, CT	Public Charity	Human Services	500
Cultural Organization of Lowell "Cool"	Lowell, MA	Public Charity	Community/Civic/Cultural	2,250
Cystic Fibrosis Foundation	Nashua, NH	Public Charity	Research/Support	8,900
Daily Bread Food Pantry	Milford, MA	Public Charity	Community/Civic/Cultural	500
Dana Farber Cancer	Boston, MA	Public Charity	Health Charity	350
Dana Farber Cancer Institute	Boston, MA	Public Charity	Health charity	44,179
Dana Farber Jimmy Fund	Boston, MA	Public Charity	Research/Support	2,425
Danbury Hospital Development Fund, Inc	Danbury, CT	Public Charity	Health Charity	600
Danforth Museum of Arts	Framingham, MA	Public Charity	Community/Civic/Cultural	250
Danvers Community Council / Danvers Food Pantry	Danvers, MA	Public Charity	Community/Civic/Cultural	1,250
Dianne Devanna Center	Braintree, MA	Public Charity	Children/Families/Youth Programs	800
Disabled American Veterans Chantable Service Trust	Cold Spring, KY	Public Charity	Human Services	15
Discovering Justice	Boston, MA	Public Charity	Children/Families/Youth Programs	10,000
Dorchester House	Dorchester, MA	Public Charity	Children/Families/Youth Programs	2,000
Doug Flutie Jr Foundation for Autism	Framingham, MA	Public Charity	Health Charity	200
Eagle Eye Institute	Somerville, MA	Public Charity	Health Charity	500
East Bay Food Pantry, Inc	Bnristol, RI	Public Charity	Community/Civic/Cultural	500
East Coast Jumbo	Needham, MA	Public Charity	Children/Families/Youth Programs	3,500
East Middlesex Assoc for Retarded Citizens	Reading, MA	Public Charity	Human Services	200
Easter Seals Capital Region & Eastern CT	Windsor, CT	Public Charity	Health Charity	500
Easter Seals Massachusetts, Inc	Worcester, MA	Public Charity	Research/Support	5,040
Easthampton Learning Foundation	Easthampton, MA	Public Charity	Educational/Scholarship	2,500
Edgar P Benjamin Healthcare, Inc	Boston, MA	Public Charity	Research/Support	700
Educational Resource for Children, Inc	Enfield, CT	Public Charity	Children/Families/Youth Programs	500
Edward M Kennedy Institute	Boston, MA	Public Charity	Educational/Scholarship	13,110
Emergency Aid Association, Inc	Suffield, CT	Public Charity	Low Income/Employment Assistance	500
Emma Wheeler Pediatric Cancer Foundation Inc	Rehoboth, MA	Public Charity	Children/Families/Youth Programs	750
Emmanuel College	Boston, MA	Public Charity	Educational/Scholarship	50
Enfield Food Shelf, Inc	Enfield, CT	Public Charity	Community/Civic/Cultural	850
Evan Henry Foundation for Autism	Norwell, MA	Public Charity	Human Services	300
Falmouth Academy	Falmouth, MA	Public Charity	Educational/Scholarship	250
Falmouth Service Center	Falmouth, MA	Public Charity	Community/Civic/Cultural	2,750

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Falmouth Youth H	Falmouth, MA	Public Chanty	Children/Families/Youth Programs	350
Families of Sm	Elk Grove Village, IL	Public Chanty	Health Chanty	50
Family Business Association, Inc	Boston, MA	Public Chanty	Educational/Scholarship	10,000
Family Pantry Cord	Harwick, MA	Public Chanty	Community/Civic/Cultural	250
Father Bill's Mainspring	Quincy, MA	Public Chanty	Human Services	22,015
Father Bill's Place	Quincy, Ma	Public Chanty	Community/Civic/Cultural	500
Father Flanagan's Boys Home	Boystown NE	Public Chanty	Health Chanty	250
FC Greater Boston	Waban, MA	Public Chanty	Children/Families/Youth Programs	5,000
Ferry Street Ministenes	Fall River, MA	Public Chanty	Community/Civic/Cultural	500
Fidelity Chantable Gift Fund	Boston, MA	Public Chanty	Children/Families/Youth Programs	500
First Church of Monson	Monson, MA	Public Chanty	Human Services	500
First Congregational Church of E Weymouth	E Weymouth, MA	Public Chanty	Community/Civic/Cultural	1,200
Focus on the Family	Colorado Springs, Co	Public Chanty	Health Chanty	200
Food Share	Bloomfield, CT	Public Chanty	Community/Civic/Cultural	1,600
For Our Residents of Easton, Inc	North Easton, MA	Public Chanty	Educational/Scholarship	1,500
Foster Parrots, LTD	Rockland, MA	Public Chanty	Educational/Scholarship	1,000
Foxboro Skate Inc	Foxboro, MA	Public Chanty	Children/Families/Youth Programs	250
Franklin Food Pa	Franklin, MA	Public Chanty	Community/Civic/Cultural	25
Friends of Fisher House CT, Inc	Bristol, CT	Public Chanty	Human Services	500
Friends of Lynn Council on Aging	Lynn, MA	Public Chanty	Health Chanty	2,500
Friends of the Bourne Council on Aging, Inc	Buzzards Bay, MA	Public Chanty	Community/Civic/Cultural	250
Friends of the Commonwealth Museum	Boston, MA	Public Chanty	Educational/Scholarship	11,000
Friends of the Homeless	Springfield, MA	Public Chanty	Community/Civic/Cultural	500
Friends of the Peabody Institute Library	Peabody, MA	Public Chanty	Children/Families/Youth Programs	75
Friendship Home, Inc	Hingham	Public Chanty	Community/Civic/Cultural	1,000
Gaining Ground	Concord, MA	Public Chanty	Human Services	200
Gateway Community College Foundation, Inc	New Haven, CT	Public Chanty	Educational/Scholarship	500
Gencorp Insurance Chantable Foundation	East Greenwich, RI	Public Chanty	Human Services	2,500
Gifts of Love	Avon, CT	Public Chanty	Human Services	500
Ginny's Helping Hand Inc /Food Pantry	Leominster, MA	Public Chanty	Community/Civic/Cultural	500
Glastonbury Abbey	Hingham, MA	Public Chanty	Community/Civic/Cultural	1,200
Greater Boston Legal Services	Boston, MA	Public Chanty	Community/Civic/Cultural	25,000
Greater Boston Morehouse Alumni Association	Boston, MA	Public Chanty	Educational/Scholarship	2,500
Greater Fall River Food Pantry	Fall River, MA	Public Chanty	Community/Civic/Cultural	1,250
Greater Lynn Senior Services, Inc	Lynn, MA	Public Chanty	Human Services	3,000
Greater Providence YMCA - Newman Branch	Seekonk, MA	Public Chanty	Children/Families/Youth Programs	1,500
Gregg's Giving Tree, Inc	Warwick RI	Public Chanty	Children/Families/Youth Programs	1,250
Guardian Angels	Southborough, MA	Public Chanty	Children/Families/Youth Programs	250
Habitat for Humanity of Coastal Fairfield County	Bndgeport, CT	Public Chanty	Human Services	1,000
Harborlight Community Pantries	Beverly, MA	Public Chanty	Human Services	250
Hardwick Police Association/ Chntsmas for Kids	Gilbertville, MA	Public Chanty	Public Safety Chanty	750
Hartford Gay & Lesbian Health Collective, Inc	Hartford, CT	Public Chanty	Health Chanty	1,000
Haven From Hunger	Peabody, MA	Public Chanty	Community/Civic/Cultural	600
Healing Hearts Pediatric & Therapy Center	Stamford, CT	Public Chanty	Health Chanty	1,000
Health Law Advocates	Boston, MA	Public Chanty	Health chanty	2,500
Hentage Chstian Academy	E Falmouth, MA	Public Chanty	Educational/Scholarship	2,500
Hentage Museums & Garden	Sandwich, MA	Public Chanty	Community/Civic/Cultural	100,000
Hockanum Valley Community Services Council	Vernon, CT	Public Chanty	Human Services	500
Holy Tnnity Pansh/ Holy Tnnity Food Pantry	Quincy, MA	Public Chanty	Community/Civic/Cultural	500
Home & Community Health Services, Inc	Enfield, CT	Public Chanty	Human Services	500
Hosmer Elementary School PTO	Watertown, MA	Public Chanty	Educational/Scholarship	100
Hospice of Martha's Vineyard, Inc	Oak Bluff, MA	Public Chanty	Children/Families/Youth Programs	250
Hospice of Southeastern CT	Norwich, CT	Public Chanty	Research/Support	500
Hospice of the Good Shepherd	Newton, MA	Public Chanty	Health Chanty	1,000
Hospice of the South Shore	Brantree, MA	Public Chanty	Health Chanty	50
Hot Rodder's Chldren Chanty Inc	Braseltion, GA	Public Chanty	Children/Families/Youth Programs	500
House of Possibilities, Inc	North Easton, MA	Public Chanty	Human Services	150
Housing Families, Inc	Malden, MA	Public Chanty	Children/Families/Youth Programs	25
Hudson Community Food Pantry, Inc	Hudson, MA	Public Chanty	Community/Civic/Cultural	260
Humane Society of Charlotte	Charlotte, NC	Public Chanty	Community/Civic/Cultural	150
Hyde Park Square Task Force	Jamaica Plain, MA	Public Chanty	Children/Families/Youth Programs	5,025
Immaculate Conception / St Joseph's Food Pantry	Salem, MA	Public Chanty	Community/Civic/Cultural	250
Immaculate Conception Church	Stoughton, MA	Public Chanty	Children/Families/Youth Programs	250
Interfaith Social Services Inc	Quincy, MA	Public Chanty	Human Services	20,050
International Rett Syndrome Foundation	Cincinnati, OH	Public Chanty	Health Chanty	800
Ipsos for Wounded Veterans	Wilmington, MA	Public Chanty	Human Services	3,000
Insh Immigration Center, Inc	Boston, MA	Public Chanty	Human Services	25,000
Italian Home for Children, Inc	Jamaica Plain, MA	Public Chanty	Children/Families/Youth Programs	1,000
JCAM Chantable Foundation	Newton Centre, MA	Public Chanty	Community/Civic/Cultural	72
Jewish Family Services of MetroWest, Inc	Frammingham, MA	Public Chanty	Community/Civic/Cultural	350
Joan Dancy & Pals Foundation, Inc	Red Bank, NJ	Public Chanty	Health Chanty	50
John M. Barry Boys & Girls Club of Newton	Newton, MA	Public Chanty	Children/Families/Youth Programs	600
Journey Forward, Inc	Canton, MA	Public Chanty	Health chanty	25,100
Junior Achievement	Colorado Springs, Co	Public Chanty	Educational/Scholarship	3,500
Juvenile Diabetes Research Foundation	Wellesley Hill, MA	Public Chanty	Research/Support	2,650
Katie Brown Education Program, Inc	Fall River, MA	Public Chanty	Educational/Scholarship	2,500
Keller Williams Realty Cares -RW Care	Austin, TX	Public Chanty	Community/Civic/Cultural	500
Kennedy - Donovan Center	Foxboro, MA	Public Chanty	Human Services	1,000
Kingston Public Library Foundation	Kingston, MA	Public Chanty	Community/Civic/Cultural	100
Lawrence Boys and Girls Club	Lawrence, MA	Public Chanty	Children/Families/Youth Programs	250

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Lazarus House	Lawrence, MA	Public Chanty	Community/Civic/Cultural	1,050
Learning Project, Inc	Boston, MA	Public Chanty	Educational/Scholarship	10,000
Leukemia & Lymphoma Society	White Plains, NY	Public Chanty	Health Chanty	1,335
Loaves & Fishes Food Pantry, Inc	Ayer, MA	Public Chanty	Community/Civic/Cultural	110
Louis D Brown	Dorchester, MA	Public Chanty	Community/Civic/Cultural	22
Lungevity Foundation	Chicago, IL	Public Chanty	Health Chanty	25
M. Patricia Cronin Foundation	Quincy, MA	Public Chanty	Health Chanty	7,500
Make a Wish	Wilmington, MA	Public Chanty	Children/Families/Youth Programs	300
Malden Catholic High School	Malden, MA	Public Chanty	Human Services	500
Manchester Rotary Club Foundation, Inc	Glastonbury, CT	Public Chanty	Children/Families/Youth Programs	1,500
Marblehead Food Pantry	Marblehead, MA	Public Chanty	Community/Civic/Cultural	200
March of Dimes	Concord, NH	Public Chanty	Research/Support	400
Mananapolis Prep School	Thompson, CT	Public Chanty	Educational/Scholarship	249
Marlborough Community Services, Inc	Marlborough, MA	Public Chanty	Community/Civic/Cultural	500
Martha's Vineyard Arena	Vineyard Haven, MA	Public Chanty	Educational/Scholarship	2,500
Mass General Hospital	Boston, MA	Public Chanty	Health Chanty	550
Massachusetts Affordable Housing Alliance	Dorchester, MA	Public Chanty	Educational/Scholarship	24,500
Massachusetts Conference, United Church of Christ	Framingham, MA	Public Chanty	Health Chanty	250
Massachusetts Down Syndrome Congress, Inc	Burlington, MA	Public Chanty	Human Services	750
Massachusetts Eye and Ear Infirmary, Inc	Boston, MA	Public Chanty	Health Chanty	200
Massachusetts Humane Society	East Weymouth, MA	Public Chanty	Community/Civic/Cultural	200
Massachusetts School of Professional Psychology	West Roxbury, MA	Public Chanty	Educational/Scholarship	1,500
Mattapoisett Congregational Church	Mattapoisett, MA	Public Chanty	Children/Families/Youth Programs	250
MCLE	Boston, MA	Public Chanty	Educational/Scholarship	2,000
Medfield Food Cupboard	Medfield, MA	Public Chanty	Community/Civic/Cultural	500
Memorial Sloan-Kettering Cancer Center	New York, NY	Public Chanty	Research/Support	25
Menden Wallingford Chrysalis, Inc	Menden, CT	Public Chanty	Human Services	500
Memmac College	North Andover, MA	Public Chanty	Educational/Scholarship	250
Memmac Valley Food Bank, Inc	Lawrence, MA	Public Chanty	Community/Civic/Cultural	950
Memmac Valley Philharmonic Society, Inc	Haverhill, MA	Public Chanty	Educational/Scholarship	1,500
Michael J. Donohoe Scholarship Fund	Georgetown, MA	Public Chanty	Community/Civic/Cultural	225
Middlesex Deputy Sheriff Assoc	Burlington, MA	Public Chanty	Community/Civic/Cultural	2,500
Middlesex Human Services Agency, Inc	Waltham, MA	Public Chanty	Human Services	1,000
Midlands Community Foundation	Papillon, NE	Public Chanty	Human Services	25
Milford Regional Medical Center	Milford, MA	Public Chanty	Health Chanty	4,124
Milton Foundation for Education	Milton, MA	Public Chanty	Educational/Scholarship	250
Milton High School	Milton, MA	Public Chanty	Educational/Scholarship	150
Milton Residences for the Elderly	Milton, MA	Public Chanty	Human Services	2,500
Mount Auburn Hospital	Cambridge, MA	Public Chanty	Health Chanty	4,750
Mourning Parents Act, Inc	Coventry, CT	Public Chanty	Children/Families/Youth Programs	4,500
Movin With The Spirit	Columbia, CT	Public Chanty	Children/Families/Youth Programs	3,750
MSPCA	Boston, MA	Public Chanty	Community/Civic/Cultural	225
Muscular Dystrophy Association	Tucson, AZ	Public Chanty	Health Chanty	25
Museum of Fine Arts	Boston, MA	Public Chanty	Community/Civic/Cultural	8,520
My Brother's Keeper	Easton, MA	Public Chanty	Low Income/Employment Assistance	1,165
My Brother's Table	Lynn, MA	Public Chanty	Community/Civic/Cultural	2,850
Mystic Valley Elders Services	Malden, MA	Public Chanty	Human Services	250
NAC Food Pantry Inc	Whitinsville, MA	Public Chanty	Community/Civic/Cultural	500
Nantucket Interfaith Council	Nantucket, MA	Public Chanty	Human Services	500
Nashua Pastoral Care Center	Nashua, NH	Public Chanty	Human Services	125
Nashua Soup Kitchen	Nashua, NH	Public Chanty	Human Services	125
Natick Service Council Food Pantry	Natick, MA	Public Chanty	Community/Civic/Cultural	700
National MS Society	Waltham, MA	Public Chanty	Health Chanty	1,200
National Ovarian Cancer Coalition - MA Chapter	Arlington, MA	Public Chanty	Health Chanty	340
Neighbors in Need	Lawrence, MA	Public Chanty	Community/Civic/Cultural	750
Network Against Domestic Abuse	Enfield, CT	Public Chanty	Human Services	500
Neurofibromatosis, Inc. Northeast	Burlington, MA	Public Chanty	Health Chanty	100
New England Life Flight, Inc (Boston Med Flight)	Bedford, MA	Public Chanty	Health Chanty	5,500
New England Quilt Museum	Lowell, MA	Public Chanty	Community/Civic/Cultural	500
New Hartford Volunteer Ambulance	New Hartford, CT	Public Chanty	Public Safety Chanty	500
New Hope	Attleboro, MA	Public Chanty	Community/Civic/Cultural	450
New Horizons for NH	Manchester, MA	Public Chanty	Human Services	125
Newton Wellesley Hospital Chantable Foundation	Newton, MA	Public Chanty	Health Chanty	5,025
Noble Hospital	Westfield, MA	Public Chanty	Educational/Scholarship	1,250
Norfolk Advocates for Children	Foxboro, MA	Public Chanty	Human Services	5,000
North American Family Institute	Danvers, MA	Public Chanty	Human Services	1,000
North Andover Scholarship Foundation	North Andover, MA	Public Chanty	Health Chanty	2,500
North Central Mass Community Foundation	Fitchburg, MA	Public Chanty	Community/Civic/Cultural	500
North Medford Little League	Medfield, MA	Public Chanty	Children/Families/Youth Programs	100
North Parish Unitarian Church / People's Pantry	North Andover, MA	Public Chanty	Community/Civic/Cultural	200
North Shore Animal League America, Inc	Port Washington, NY	Public Chanty	Community/Civic/Cultural	15
North Shore Bad Girls	Salem, MA	Public Chanty	Human Services	420
North Shore Medical Center /Cancer Walk	Salem, MA	Public Chanty	Health Chanty	1,500
Norwalk Emergency Shelter	Norwalk, CT	Public Chanty	Low Income/Employment Assistance	500
Noire Dame Academy	Hingham, MA	Public Chanty	Educational/Scholarship	565
Noire Dame Education Center	South Boston, MA	Public Chanty	Educational/Scholarship	10,000
NRT, INC	Waltham, MA	Public Chanty	Community/Civic/Cultural	3,750
Officer Jamie Cochrane Memorial Roadrace	Quincy, MA	Public Chanty	Educational/Scholarship	1,000
Old Colony Council, Boy Scouts of America	Canton, MA	Public Chanty	Children/Families/Youth Programs	250
Old Colony Hospice	Randolph, MA	Public Chanty	Research/Support	270

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Old Colony YMCA	Middleboro, MA	Public Charity	Children/Families/Youth Programs	3,025
Old Sturbridge, Inc	Sturbridge, MA	Public Charity	Community/Civic/Cultural	100
Open Pantry Community Services, Inc	Springfield, MA	Public Charity	Community/Civic/Cultural	500
Open Table	Concord, MA	Public Charity	Human Services	200
Operation Smile	Norfolk, MA	Public Charity	Health Charity	250
Original Congregational Church Wrentham Food Pantry	Wrentham, MA	Public Charity	Community/Civic/Cultural	500
Our Daily Bread Friends, Caring & Sharing	Mansfield, MA	Public Charity	Community/Civic/Cultural	700
Our Promise to Nicholas Foundation	Bedford, NH	Public Charity	Educational/Scholarship	50
Ovarian Cancer Research Fund, Inc	New York, NY	Public Charity	Research/Support	30
Palmer Food Share	Palmer, MA	Public Charity	Human Services	990
Pan Massachusetts Challenge	Needham, MA	Public Charity	Educational/Scholarship	2,220
Partners Healthcare System, Inc	Boston, MA	Public Charity	Health Charity	1,000
Partners in Service	Hopkinton, MA	Public Charity	Human Services	100
Pawtucket Redsox Chantable Foundation	Pawtucket, RI	Public Charity	Children/Families/Youth Programs	10,000
Peabody Education Council	Peabody, MA	Public Charity	Health Charity	1,500
Philanthropic Association of Swansea, Inc	Swansea, MA	Public Charity	Research/Support	100
Pine Street Inn	Boston, MA	Public Charity	Community/Civic/Cultural	750
Planned Parenthood Federation of America, Inc	New York, NY	Public Charity	Children/Families/Youth Programs	20
Plymouth Philharmonic	Plymouth, MA	Public Charity	Children/Families/Youth Programs	250
Plymouth State University	Plymouth, MA	Public Charity	Educational/Scholarship	125
Pomperaug Regional High School	Southbury, CT	Public Charity	Educational/Scholarship	500
Professional Center for Handicapped Children, Inc	Andover, MA	Public Charity	Educational/Scholarship	100
Project Bread - The Walk for Hunger, Inc	Boston, MA	Public Charity	Children/Families/Youth Programs	309,665
Protection of Animals in Wakefield Society, Inc	Wakefield, MA	Public Charity	Community/Civic/Cultural	1,000
Protestant Episcopal Diocese of CT /Camp Washington	Lakeside, CT	Public Charity	Children/Families/Youth Programs	1,000
Providence College	Providence, RI	Public Charity	Educational/Scholarship	3,550
Providence Ronald McDonald House	Providence, RI	Public Charity	Children/Families/Youth Programs	170
Psychological Center Inc /Daybreak Shelter	Lawrence, MA	Public Charity	Community/Civic/Cultural	200
Quincy Asian Resources, Inc	Quincy, MA	Public Charity	Children/Families/Youth Programs	2,500
Quincy Community Action Program, Inc	Quincy, MA	Public Charity	Human Services	1,000
Quincy School -Community Partnership	Quincy, MA	Public Charity	Educational/Scholarship	10,000
Quinnipiac Chamber of Commerce	Wallington, CT	Public Charity	Educational/Scholarship	500
RI Hospitality Education Foundation, Inc	Cranston, RI	Public Charity	Educational/Scholarship	2,500
Rachel Branagan Education Foundation	Attleboro, MA	Public Charity	Educational/Scholarship	100
Randolph Public Schools	Randolph, MA	Public Charity	Educational/Scholarship	4,725
Red Sox Foundation/ Run to Home Base	Boston, MA	Public Charity	Health Charity	200
Region 7 Education Fund, Inc	Winsted, CT	Public Charity	Educational/Scholarship	500
Revival Deliverance Praise & Worship / Debbie's Kitchen Food Pantry	New Bedford, MA	Public Charity	Children/Families/Youth Programs	500
Rhode Island Community Food Association	Providence, RI	Public Charity	Community/Civic/Cultural	1,500
Robert F. Kennedy Children's Action Corps	Boston, MA	Public Charity	Children/Families/Youth Programs	1,000
Rockland Assoc of Churches / Rockland Food Pantry	Rockland, MA	Public Charity	Community/Civic/Cultural	500
Rodman Ride for Kids	Foxboro, MA	Public Charity	Research/Support	2,550
Rosie's Place	Boston, MA	Public Charity	Community/Civic/Cultural	200
Rosindale Congregational Church	Rosindale, MA	Public Charity	Community/Civic/Cultural	500
Roxbury Latin School	West Roxbury, MA	Public Charity	Educational/Scholarship	100
Run While You Can	Narragansett, RI	Public Charity	Community/Civic/Cultural	250
Saint Francis House Inc	Boston, MA	Public Charity	Human Services	50
Salem State University Foundation	Salem, MA	Public Charity	Educational/Scholarship	500
Salvation Army	Boston, MA	Public Charity	Human Services	12,400
San Francisco Aids Foundation	San Francisco, Ca	Public Charity	Health Charity	50
Sandwich Food Pantry	Sandwich, MA	Public Charity	Community/Civic/Cultural	350
Santa Fe Desert Chorale	Santa Fe, NM	Public Charity	Community/Civic/Cultural	1,000
Save the Children	Westport, CT	Public Charity	Children/Families/Youth Programs	100
Save the Harbor Save the Bay	Boston, MA	Public Charity	Children/Families/Youth Programs	5,000
Scholarship America, Inc - Dollars for Scholars	Plainville, CT	Public Charity	Educational/Scholarship	750
Scholarship America, Inc / Avon Dollars for Scholars	Avon, CT	Public Charity	Educational/Scholarship	250
Scituate Maritime Center Foundation	Scituate, MA	Public Charity	Community/Civic/Cultural	300
Servants of Relief for Incurable Cancer	Hawthorne, NY	Public Charity	Health charity	1,000
Share Outreach Inc	Milford, MA	Public Charity	Human Services	125
Shelter For The Homeless, Inc	Stamford, CT	Public Charity	Low Income/Employment Assistance	500
Sister Rose House	New Bedford, MA	Public Charity	Human Services	500
Sisucare	Hubbardston, MA	Public Charity	Human Services	275
Siver City Teen Center / Community Care Service	Taunton, MA	Public Charity	Children/Families/Youth Programs	2,000
Skytut J. Spagone Memorial Funds Inc	East Bridgewater, MA	Public Charity	Educational/Scholarship	500
Small Friends On Nantucket, Inc	Nantucket, MA	Public Charity	Children/Families/Youth Programs	10,000
Society of S S Cosmas & Damian	Cambridge, MA	Public Charity	Community/Civic/Cultural	400
Somerville Homeless Coalition/Project Soup	Somerville, MA	Public Charity	Community/Civic/Cultural	1,500
Somerville YMCA	Somerville, MA	Public Charity	Human Services	100
Soroptimist International of the Americas	Shelton, CT	Public Charity	Community/Civic/Cultural	600
South Boston Boy & Girls Club	South Boston, MA	Public Charity	Children/Families/Youth Programs	500
South Boston Catholic Academy	South Boston, MA	Public Charity	Educational/Scholarship	100
South Boston Collaborative	South Boston, MA	Public Charity	Children/Families/Youth Programs	100
South Coast Mentoring Institute for Learning	New Bedford, MA	Public Charity	Children/Families/Youth Programs	10,000
South End Community Center, Inc	Springfield, MA	Public Charity	Children/Families/Youth Programs	2,500
South Norfolk County Assoc for Retarded Citizens	Westwood, MA	Public Charity	Human Services	1,735
South Shore Elder Services, Inc	Braintree, MA	Public Charity	Human Services	1,000
South Shore Habitat for Humanity	Weymouth, MA	Public Charity	Human Services	12,050
South Shore Hospital	Weymouth, MA	Public Charity	Health charity	10,250
South Shore Stars	Weymouth, MA	Public Charity	Community/Civic/Cultural	100
South Shore YMCA	Quincy, MA	Public Charity	Children/Families/Youth Programs	1,750

Arbella Insurance Group Charitable Foundation, Inc
 EIN 05-0613355
 Schedule of Program Grants or Contributions
 2011 Form 990-PF, Part XV, Line 3a

Organization name	Address	Foundation Status	Purpose of Contribution	Amount
Southill Children's Fund, Inc	South Boston, MA	Public Chanty	Children/Families/Youth Programs	2,500
Southmayd Home, Inc	Waterbury, CT	Public Chanty	Human Services	500
Sowing Seeds Limited	Marshfield, MA	Public Chanty	Human Services	300
Special Olympics	Hawthorne, MA	Public Chanty	Children/Families/Youth Programs	20,399
Spina Bifida Association of Massachusetts, Inc	Melrose, MA	Public Chanty	Human Services	1,095
Springfield Museum	Springfield, MA	Public Chanty	Educational/Scholarship	45
Springfield Rescue Mission, Inc	Springfield, MA	Public Chanty	Human Services	2,000
St Baldrick's Foundation	Monrovia, CA	Public Chanty	Health chanty	1,000
St Boniface Haiti Foundation	Randolph, MA	Public Chanty	Children/Families/Youth Programs	2,500
St George's Episcopal Church Food Pantry	Lee, MA	Public Chanty	Community/Civc/Cultural	380
St Gerards Parish /CYO Outreach Program	Canton, MA	Public Chanty	Children/Families/Youth Programs	200
St John's Episcopal	Winthrop, MA	Public Chanty	Community/Civc/Cultural	200
St John's High School in Worcester County	Shrewsbury, Ma	Public Chanty	Educational/Scholarship	2,250
St John's Parish / Food Pantry	Est Bndgewater, MA	Public Chanty	Community/Civc/Cultural	500
St Joseph's College -CT	West Hartford, CT	Public Chanty	Educational/Scholarship	25
St Joseph's Community Service, Inc	Merrimack, NH	Public Chanty	Community/Civc/Cultural	500
St Jude Children's Research Hospital	Memphis, TN	Public Chanty	Health Chanty	420
St Lukes Community Services, Inc	Stamford, CT	Public Chanty	Human Services	1,000
St Mary's Food Pantry Soughtbndge	Southbndge, MA	Public Chanty	Community/Civc/Cultural	500
St Mary's High School	Lynn, MA	Public Chanty	Community/Civc/Cultural	15
St Patnck Food Pantry	Pelham, NH	Public Chanty	Community/Civc/Cultural	300
St Patnck Parish	Lawrence, MA	Public Chanty	Human Services	100
St Philip Housing Program, Inc	Plainville, CT	Public Chanty	Human Services	500
St Raphael's Parish/Food Pantry	Medford, MA	Public Chanty	Human Services	200
St Vincent De Paul Place	Norwich, CT	Public Chanty	Human Services	500
St Vincent De Paul Society	Abington, MA	Public Chanty	Community/Civc/Cultural	500
Star of Hope Mission	Houston TX	Public Chanty	Health Chanty	300
Steppingstone Inc / First Step Inn Shelter	Fall River, MA	Public Chanty	Community/Civc/Cultural	250
Sterling Middle School	Quincy, MA	Public Chanty	Educational/Scholarship	4,000
Stoneham High School Athletics	Stoneham, MA	Public Chanty	Health Chanty	310
Stonehill College	N Easton, MA	Public Chanty	Educational/Scholarship	50
Susan G. Komen Breast Cancer Foundation	Dallas, TX	Public Chanty	Health Chanty	1,090
Syracuse University	Syracuse, NY	Public Chanty	Educational/Scholarship	50
Tabor Academy	Manon, MA	Public Chanty	Educational/Scholarship	130
Take and Eat Inc	Ludlow, MA	Public Chanty	Community/Civc/Cultural	500
Tantasqua Education Foundation	Fiskdale, MA	Public Chanty	Educational/Scholarship	500
Teen Challenge New England, Inc	Brockton, MA	Public Chanty	Community/Civc/Cultural	100
Tewksbury Community Pantry Inc	Tewksbury, MA	Public Chanty	Community/Civc/Cultural	250
Thacher Montesson School	Milton, MA	Public Chanty	Educational/Scholarship	250
The 200 Foundation	Framingham, MA	Public Chanty	Educational/Scholarship	500
The Academy at Charlemont	Charlemont, MA	Public Chanty	Educational/Scholarship	150
The College of Wooster	Wooster, OH	Public Chanty	Human Services	2,500
The Doyle Field Foundation, Inc	Shirley, MA	Public Chanty	Community/Civc/Cultural	500
The Food Bank of Lower Fairfield County	Stamford, CT	Public Chanty	Community/Civc/Cultural	500
The Food Bank of Western MA	Hatfield, MA	Public Chanty	Community/Civc/Cultural	200
The Friends of St Joseph's Food Pantry	Salem, MA	Public Chanty	Community/Civc/Cultural	500
The Fund For St John's Prep	Danvers, MA	Public Chanty	Human Services	2,500
The Governor's Academy	Byfield, MA	Public Chanty	Educational/Scholarship	50
The Greater Boston YMCA	Boston, MA	Public Chanty	Human Services	15,000
The Greater Boston Food Bank	Boston, MA	Public Chanty	Community/Civc/Cultural	500
The Greater Boston YMCA	Boston, MA	Public Chanty	Children/Families/Youth Programs	500
The Greater Westfield Emergency Food Pantry	Westfield, MA	Public Chanty	Community/Civc/Cultural	200
The Holliston Pantry Shelf, Inc	Holliston, MA	Public Chanty	Human Services	2,000
The Home for Little Wanderers	Boston, MA	Public Chanty	Children/Families/Youth Programs	50
The Humane Society of the United States	Washington, DC	Public Chanty	Community/Civc/Cultural	12
The Insurance Library Assoc/Boston	Boston, MA	Public Chanty	Educational/Scholarship	5,000
The Leukemia & Lymphoma Society	Nauck, MA	Public Chanty	Human Services	200
The Molly Fitzgerald Memorial Fund, Inc	Marshfield, MA	Public Chanty	Community/Civc/Cultural	50
The Naismith Memorial Basketball Hall of Fame	Springfield, MA	Public Chanty	Community/Civc/Cultural	500
The National Humane Educational Society	Charlestown, WV	Public Chanty	Community/Civc/Cultural	15
The Nemasket Group	Fairhaven, MA	Public Chanty	Community/Civc/Cultural	50
The New England Board of Higher Education	Boston, MA	Public Chanty	Educational/Scholarship	2,200
The New England Center for Children, Inc	Southborough, MA	Public Chanty	Children/Families/Youth Programs	50
The Noah's Ark Foundation	Chestnut Hill, MA	Public Chanty	Children/Families/Youth Programs	1,000
The Old North Foundation	Boston, MA	Public Chanty	Educational/Scholarship	5,000
The Open Door / Cape Ann Food Pantry	Gloucester, MA	Public Chanty	Community/Civc/Cultural	750
The Pike School	Andover, MA	Public Chanty	Educational/Scholarship	200
The Plummer Home for Boys	Salem, NH	Public Chanty	Children/Families/Youth Programs	250
The Public Institute, Inc MA Policy & Organizing Leadership Academy	Boston, MA	Public Chanty	Educational/Scholarship	500
The Sinke Three Foundation, Inc	Monroe, CT	Public Chanty	Health Chanty	3,250
The Truth Fund	New York, NY	Public Chanty	Health chanty	10,000
The UMASS Memorial Foundation	Shrewsbury, MA	Public Chanty	Community/Civc/Cultural	60
The University of Connecticut Foundation	Storrs, CR	Public Chanty	Educational/Scholarship	575
The Willis Foundation	Nashville, TN	Public Chanty	Community/Civc/Cultural	250
The Wish Project	Lowell, MA	Public Chanty	Human Services	90
Thomas J. O'Connor Animal Control & Adoption Center	Springfield, MA	Public Chanty	Community/Civc/Cultural	100
Torrington Chapter of Fish, Inc	Torrington, CT	Public Chanty	Community/Civc/Cultural	2,000
Torrington Child Care Center, Inc	Torrington, CT	Public Chanty	Children/Families/Youth Programs	500
Town of Arlington	Arlington, MA	Public Chanty	Children/Families/Youth Programs	500
Town of Rocky Hill	Rocky Hill, CT	Public Chanty	Human Services	500

Arbella Insurance Group Charitable Foundation, Inc.
 EIN: 05-0613355
 Schedule of Program Grants or Contributions
 2011 Form 990-PF, Part XV, Line 3a

Organization name	Address	Foundation Status	Purpose of Contribution	Amount
Town of Stratham Recreational Baseball	Stratham, NH	Public Charity	Children/Families/Youth Programs	600
Toxics Action Center, Inc	Boston, MA	Public Charity	Public Safety	249
Tn Pansh Ecumenical Food Pantry	Hardwick, MA	Public Charity	Community/Civic/Cultural	250
Trinity Christian Academy of Cape Cod	Barnstable, MA	Public Charity	Educational/Scholarship	1,500
Trinity College	Hartford, CT	Public Charity	Educational/Scholarship	2,500
Trinity Episcopal Church - Jubilee Food Cupboard	Ware, MA	Public Charity	Community/Civic/Cultural	240
True Colors, Inc	Hartford, CT	Public Charity	Children/Families/Youth Programs	500
Tufts Medical Center, Inc	Boston, MA	Public Charity	Research/Support	2,500
Umass Amherst - Edwin A Gere, Jr	Amherst, MA	Public Charity	Educational/Scholarship	800
United Church In Walpole	Walpole, MA	Public Charity	Community/Civic/Cultural	1,000
United Way of MA	Boston, MA	Public Charity	Children/Families/Youth Programs	24,000
University of Massachusetts Amherst	Amherst, MA	Public Charity	Educational/Scholarship	20,150
University of New Hampshire Foundation Inc	Durham, NH	Public Charity	Educational/Scholarship	50
University of Vermont	Burlington, VT	Public Charity	Children/Families/Youth Programs	1,250
Upstage Lung Cancer	Brookline, MA	Public Charity	Health charity	650
Urban League of Southeastern Mass	Roxbury, MA	Public Charity	Educational/Scholarship	10,000
Vietnam Veterans Workshop (New England Center for Homeless Vets)	Boston, MA	Public Charity	Human Services	14,500
Visiting Nurse Association of Boston	Hyde Park, MA	Public Charity	Health charity	1,000
Wakefield Interfaith Food Pantry	Wakefield, MA	Public Charity	Human Services	500
Walpole Food Pantry	Walpole, MA	Public Charity	Human Services	500
Waltham Boys & Girls Club	Waltham, MA	Public Charity	Children/Families/Youth Programs	500
Waltham Fields Community Farms	Waltham, MA	Public Charity	Community/Civic/Cultural	240
Waltham Lions Charitable Foundation	Waltham, MA	Public Charity	Educational/Scholarship	100
We Love Children Fund, Inc	Fall River, MA	Public Charity	Health Charity	500
Welcome House Of South Country RI	Peace Dale, RI	Public Charity	Community/Civic/Cultural	500
Wellfleet Preservation Hall	Wellfleet, MA	Public Charity	Community/Civic/Cultural	500
Wellfleet Shellfish Promotion & Tasting	Wellfleet, MA	Public Charity	Community/Civic/Cultural	500
Wellspring Inc	Hull, MA	Public Charity	Educational/Scholarship	200
Wenham Museum	Wenham, MA	Public Charity	Community/Civic/Cultural	2,000
Wesleyan University	Middletown, CT	Public Charity	Children/Families/Youth Programs	380
West Brookfield Police Assoc	West Brookfield, MA	Public Charity	Children/Families/Youth Programs	140
West Springfield Parish Cupboard	West Springfield, MA	Public Charity	Community/Civic/Cultural	300
West Suburban YMCA	Newton, MA	Public Charity	Children/Families/Youth Programs	500
Western Mass Junior Pioneers	Ludlow, MA	Public Charity	Children/Families/Youth Programs	1,000
Westfield Soup Kitchen, Inc	Westfield, MA	Public Charity	Community/Civic/Cultural	500
Weymouth Council for the Hungry Inc	E Weymouth, MA	Public Charity	Community/Civic/Cultural	2,950
WGBH	Boston, MA	Public Charity	Community/Civic/Cultural	50
Windsor Locks Middle School	Windsor Locks, CT	Public Charity	Children/Families/Youth Programs	1,000
Winsted Area Public Day Care Center, Inc	Winsted, CT	Public Charity	Children/Families/Youth Programs	500
Woburn Council of Social Concern	Woburn, MA	Public Charity	Human Services	500
Woburn Historical Society	Woburn, MA	Public Charity	Community/Civic/Cultural	1,140
Women's Center of Southeastern Connecticut	New London, CT	Public Charity	Human Services	500
Women's Fund of Western Ma	Easthampton, MA	Public Charity	Community/Civic/Cultural	250
WOMR (Lower Cape Communications, Inc)	Provincetown, MA	Public Charity	Community/Civic/Cultural	500
Work Inc	Quincy, MA	Public Charity	Human Services	5,000
World Visions, Inc	Federal Way, VA	Public Charity	Children/Families/Youth Programs	205
Xavener Brothers High School	Westwood, MA	Public Charity	Educational/Scholarship	250
Yale New Haven Hospital	New Haven, CT	Public Charity	Health Charity	500
Yarmouth Police	Yarmouth, MA	Public Charity	Human Services	50
YMCA Greater Manchester	Manchester, MA	Public Charity	Human Services	2,500
YMCA of Attleboro	Attleboro, MA	Public Charity	Children/Families/Youth Programs	1,250
YMCA of Greater Westfield	Westfield, MA	Public Charity	Children/Families/Youth Programs	1,250
Young Manners Foundation, Inc	Stamford, CT	Public Charity	Educational/Scholarship	1,000
Youth Service Managers Inc	Boxford, MA	Public Charity	Children/Families/Youth Programs	2,500

3,710,561

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions ARBELLA INSURANCE GROUP CHARITABLE FOUNDATION, INC.	Employer identification number (EIN) or ☒ 05-0613355
	Number, street, and room or suite no. If a P.O. box, see instructions 101 ARCH STREET, NO. 1860	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BOSTON, MA 02110	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE CORPORATION

- The books are in the care of **101 ARCH STREET, NO. 1860 - BOSTON, MA 02110**

Telephone No. **617-951-4600**

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2012.**

5 For calendar year **2011**, or other tax year beginning ☐, and ending ☐.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	12,298.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	12,298.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title ☐

Date ☐

Form **8868** (Rev. 1-2012)