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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury Internal Revenue Service

OMB No 1545-0052

Ford	alen	dar year 2011 or tax year	beginning			, and ending			
Nar	ne of	foundation					A Emp	ployer identification	n number
_B	EL:	L FAMILY FOU	NDATION				0	4-6771029)
		nd street (or P O box number if		o street	address)	Room/suite		phone number	
_6	<u>11</u>	WASHINGTON	STREET			2502	9	<u>78-296-33</u>	318
City	or to	own, state, and ZIP code					C If exe	emption application is p	pending, check here
<u>S</u>	AN	FRANCISCO,	CA 9411	1			╛		
G C	heck	all that apply:	Initial return		Initial return of a fo	ormer public charity	D 1. F	oreign organization	s, check here
			Fınal return		Amended return		_	·	
			Address change		Name change		_ 2. G	oreign organizations me heck here and attach o	omputation
H C	٦.	•	•		cempt private foundation		E If pr	rivate foundation str	atus was terminated
		ction 4947(a)(1) nonexem	1		Other taxable private founda		und	er section 507(b)(1)(A), check here
		rket value of all assets at e	end of year J Ac	_	ng method: X Cash	Accrual			60-month termination
		Part II, col (c), line 16)		01	ther (specify)		und	er section 507(b)(1)(B), check here
					mn (d) must be on cash i	basis)	-		T (0)
Pa	ırt I	Analysis of Revenue and (The total of amounts in columnecessarily equal the amount	0 Expenses mns (b), (c), and (d) may ts in column (a))	y not	(a) Revenue and expenses per books	(b) Net investment income	(0	c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grant	s, etc., received					N/A	
	2	Check X if the foundation		h B					
	3	Interest on savings and tempo cash investments	orary						
	4	Dividends and interest fro	m securities		122,048.	122,048		···	STATEMENT 1
	5a	Gross rents							
	b	Net rental income or (loss)					<u> </u>		
<u>o</u>	6a	Net gain or (loss) from sale of a			<50,910.	>			
a.	b	Gross sales price for all assets on line 6a	6,424,10	<u>3.</u>					
Revenue	7	Capital gain net income (from I	Part IV, line 2)			0	•		
-	8	Net short-term capital gail	n						
	9	Income modifications Gross sales less returns					-		
	١.	and allowances					-		AFCFIVEU I
;		Less Cost of goods sold					 		8
		Gross profit or (loss)			30 260	2.2	1	522	
)	11	Other income	L 4 4		39,269. 110,407.	33 122,081		121	STATEMENT 2
′ —	12	Total Add lines 1 through			110,407.	122,081		- 111	DENI IITO.
	13 14	Compensation of officers, dire Other employee salaries a			0.	U	•	17	IGDEN, UV.
		Pension plans, employee	3						
es S		Legal fees	Delicins						
ŠUŠ	IVa h	Accounting fees	STMT	3	8,000.	0	_		8,000.
Expenses	,	Other professional fees	STMT		37,316.	37,316			0.
		Interest	01111	-	225.	225			0.
aţį	18	Taxes	STMT	5	8,169.	169			0.
istr	19	Depreciation and depletio		•	0,200				
and Administrative	20	Occupancy							
Adi	21	Travel, conferences, and i	meetings						
μ	22	Printing and publications	-						
ğ	1	Other expenses	STMT	6	<80,622.	> 0	•		0.
atir	24	Total operating and adm	inistrative						
Operating		expenses. Add lines 13 th	hrough 23		<26,912.	> 37,710			8,000.
0	25	Contributions, gifts, grant	ts paid		220,250.				220,250.
	26	Total expenses and disb	ursements.						
		Add lines 24 and 25			<u>193,338.</u>	37,710	•		228,250.
	27	Subtract line 26 from line	12:						
	a	Excess of revenue over expen-	ses and disbursements	s	<82,931.				
	b	Net investment income (f negative, enter -0-)			84,371	•		
	C	Adjusted net income (if ne	egative, enter -0-)					N/A	<u></u>

LHA For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2011)

For	m 99	00-PF (2011) BELL FAMILY FOUNDATION		04-6	5771029 Page 2
Б	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	
<u> </u>	art	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	734,016.	248,356.	248,356.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ets	8	Inventories for sale or use			·
Assets	9	Prepaid expenses and deferred charges			
~		Investments - U.S. and state government obligations STMT 7	810,710.	829,955.	920,426.
		Investments - corporate stock STMT 8	2,539,706.		
		Investments - corporate bonds STMT 9	1,242,712.	1,042,356.	1,145,225.
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	l	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation		•	
	15	Other assets (describe)			
			F 227 144	E 244 212	C 077 011
		Total assets (to be completed by all filers)	5,327,144.	5,244,213.	6,077,811.
	1	Accounts payable and accrued expenses			
	18	Grants payable	-		
Liabilities	19	Deferred revenue			
Ē	20	Loans from officers, directors, trustees, and other disqualified persons			
Lia	21	Mortgages and other notes payable			
	22	Other liabilities (describe)	-		
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	23	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted			
anc	25	Temporarily restricted			
Bal	26	Permanently restricted			
둳	-	Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
ō	27		401,507.	401,507.	
Net Assets or Fund Balances	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	4,925,637.	4,842,706.	
et	30	Total net assets or fund balances	5,327,144.	5,244,213.	
~	• •		-,		
	31	Total liabilities and net assets/fund balances	5,327,144.	5,244,213.	
	-				
	art	Analysis of Onlinges in Net Assets of Fund Bo			
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
(must agree with end-of-year figure reported on prior year's return)				1	5,327,144.
2	Ente	r amount from Part I, line 27a		2	<u> <82,931.</u> >
3	Othe	er increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	5,244,213.
5		reases not included in line 2 (itemize)		5	0.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	5,244,213.
					Form 990-PF (2011)

Form **990-PF** (2011)

228,250.

8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions) I sempt operating fourdation sectored in action 4940(c); check hore all and enter Viv on the I. Date of ruling or determination letter: (attach opy of letter if necessary-see instructions) Domestic foundations but meet the section 4940(c) requirements in Part V, check here and enter Viv. of Part, line 27: All other demestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part, line 12, col. (b). Tax based on investment income. Subtract line 4 from line 3.1 it zero or less, enter -0-) Tax based on investment income. Subtract line 4 from line 3.1 it zero or less, enter -0-) Tax based on investment income. Subtract line 4 from line 3.1 it zero or less, enter -0-) Tax based on investment income. Subtract line 4 from line 3.1 it zero or less, enter -0-) Tax based on investment income. Subtract line 4 from line 3.1 it zero or less, enter -0- Tax paid with application for extension of time to line (Form 8888) Exempt foreign granucations size withheld at source Base, by withholding erroneously whitehold the Government of Base or line 1 in the 10 in line 5 and 8 is more than line 7, enter amount owned Total credits and payments. Add lines 6s through 6d Total credits and payments. Add lines 6s through 6d Total credits and payments. Add lines 6s through 6d Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owned Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owned Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owned Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owned Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owned Total credits and payments and payments and the form of the 3 is a continuence of the 3 is		n 990-PF (2011) BELL FAMILY FOUNDATION	-	<u>04-</u>	<u>6771</u>	.029		Page 4
Dates for furning or determination latter: (alach copy of letter if necessary-see instructions)			, or 4	348 ·	- see	instru	ıctio	<u>ns)</u>
b Domestic foundations that meet the section 494(e) requirements in Part V, check here ▶ and enter 1% of Part I, line (27b) All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line (27b, col. (b)). Add lines 1 and 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 3 Add lines 1 and 2 Subtleta A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 6 Credis/Payments; 2 2 11 estimated tax payments and 2010 overpayment credited to 2011 5 Exempt foreign organizations—tax withheld at source 6 Lax pad with application for extension of time to the (Form 1885)) 6 Backup withholding errorecusty withheld 7 Total credits and gayments. Add lines as timouph 64 8 Ethir any genalty for underspyment of estimated tax. Check here X if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, eniter amount overpaid 10 Overpayment. If line 7 is more than line 7, eniter amount overpaid 11 Ethirt the amount of lines 110 bee Credited to 2012 estimated tax. 12 Form 12 In the samount of lines 110 bee Credited to 2012 estimated tax. 13 Statements Regarding Activities 1a During the tax year, dut the foundation attempt to influence any national, state, or local legislation or dut it participate or intervene in any poticidal campagin? 1b Did it spend more than \$100 during the year (either diveolty or indirectly) for political purposes (see instructions for definition? 1c Entre the amount of lines 110 bee Credited to 2012 estimated tax. 1c In the amount of lines 110 bee Credited to 2012 estimated tax. 1c In the service of the companies of the control of the activities of 10th the foundation have unrelated the grading Activities 1a United the amount of lines 110 bee Credited to 2012 estimated tax. 1b X Statements Regarding Activities 1c In the amount of lin	18	1,7,7						
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2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 1, 687. 4 Subtitle A (morme) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 Exempt foreign organizations - tax withheld at source 6 Tax pand with application for extension of time to let (Form 8688) 6 Backup withholding erroreously withheld 7 Tolled redds and dayments. Add line 6 as therough 6 ded. 7 Tolled redds and dayments. Add line 6 as the form 8688) 7 Tolled redds and dayments. Add line 6 as more than line 7, enter amount owed 9 Tax due. If the toll of lines 5 and 6 as more than line 7, enter amount owed 9 Tax due. If the toll of lines 5 and 6 as more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the toll of lines 5 and 8, enter the amount overpaid 11 Tay organization of the 10 toll organization of the 11 Tay organization of the 10 toll organization of the 10 toll organization organization of the 10 toll organization org					ł			
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4 Subtité A (income) bat (domestic section 4947(a)(1) trusts and laxable foundations only. Others enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 6 Credits/Payments: a 2011 estimated tax payments and 2010 overpayment credited to 2011 6 Bax multiple and a confidence of the sempt foreign organizations: tax withheld at source 6 Bax multiple organizations: tax withheld at source 7 Tax paid with application for extension of time to file (Form 8888) 6 Bax multiple organizations: tax withheld at source 7 Tax paid with application for extension of time to file (Form 8888) 6 Bax multiple organizations in the seminary organizations: tax withheld at source 7 Tax day with application for extension of time to the life (Form 8888) 6 Bax multiple organization of the seminary organizations in the seminary organization or the seminary organization of the seminary organization or the seminary organization orga		•	ļ	2	ــــــ			
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a 2011 estimated tax payments and 2010 overpayment credited to 2011 b Exempt foreign organizations - tax withheld at source □ Tax paid with application for extension of time to file (Form 8968) □ Backup withholding erroreously withheld □ Total crodits and payments. Add lines 6a through 6d □ Total crodits and payments. Add lines 6a through 6d □ Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed □ Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed □ Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed □ Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount ower and 10 to be; Credited to 2012 estimated tax ► 10.0 and 11.0 and 11.	5			5	ــــــ		<u>1,6</u>	<u>87.</u>
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7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 12 Finer the amount of fine 10 to be. Credited to 2012 estimated tax ▶ 1, 330. Refunded ▶ 10 1, 330. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a defailed description of the activities 2 Did the foundation file Form 1120-P0L for this year? 2 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. 2 X If "Yes," attach a defailed description of the activities 2 Lists the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a defailed description of the activities. 1a Has the foundation managers. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. (3) On foundation managers. ▶ \$ 0. (4) On foundation managers. ▶ \$ 0. (4) On foundation manage								
8 Enter the amount (in the payment of estimated tax. Check here								
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Tenter the amount of line 10 to be: Credited to 2012 estimated tax ► 1,330. Refunded 11 0. Part VII-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign or intervene in any political campaign or intervene in the sum of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation. No inconnection with the activities (activities and copies of any materials published or distributed by the foundation on political expenditures (section 4955) imposed during the year: 15 Out the foundation in any part of the activities and copies of the activities and copies of any materials published or distributed by the foundation managers. ► S Out (2) On foundation on managers. ► S Out (2) On foundation on the activ	7	· ·	ļ	7	ļ		<u>3,0</u>	<u> 17.</u>
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7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		·	ile State	IdW			v	
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year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	9	· · · · · · · · · · · · · · · · · · ·	for calen	ıdar		- 55	- 41	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	-		00161	Jui		a		x
	10					\vdash		
		g and addresses	-		For		-PF	

orm 990-PF (2011) BELL FAMILY FOUNDATION 04-67	71029		<u> Page 5</u>
Part VII-A Statements Regarding Activities (continued)			
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	
Website address ► N/A	المتنا		
14 The books are in care of ► STALL ADVISORS LLC Telephone no. ► 978-	296-33	318	
	01720		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	<u> </u>	_	
and enter the amount of tax-exempt interest received or accrued during the year	N,	/ A	
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign	10 1		
Country			
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	1 1	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		res	INO
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X N	•		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
a disqualified person?			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	9		
(5) Transfer any income or assets to a disqualified person (or make any of either available			
for the benefit or use of a disqualified person)?	P		
(6) Agree to pay money or property to a government official? (Exception. Check "No"			
if the foundation agreed to make a grant to or to employ the official for a period after		-	
termination of government service, if terminating within 90 days.))		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	<u>. 1b</u>		
Organizations relying on a current notice regarding disaster assistance check here] [
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
before the first day of the tax year beginning in 2011?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
before 2011? Yes X N	o		
If "Yes," list the years \blacktriangleright ,,,,,			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		į	
statement - see instructions.)	. 2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
>			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
during the year?	o		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	. Зъ		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	j	х
	Form 990 -	·PF (

Form 990-PF (2011) BELL FAMILY FOUNDATION	·		04-67710	29 Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	nued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)	on 4945(e))?	Y	es 🗶 No	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indi	rectly,		
any voter registration drive?		Y	es 🗶 No	
(3) Provide a grant to an individual for travel, study, or other similar purpose	98?	Y	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organizati	on described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es 🗓 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	y, or educational purposes, or	for		} [
the prevention of cruelty to children or animals?		Y	es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u	nder the exceptions described	ın Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see insti	ructions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check	here			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the tax because it mainta	ained		
expenditure responsibility for the grant?	1	N/A 🔲 Y	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53 49	45-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y	es 🗶 No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		(6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Y	es 🗶 No 📙	
b If "Yes," did the foundation receive any proceeds or have any net income attrib	outable to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Trus	tees, Foundation Ma	anagers, Highl	y	
1 List all officers, directors, trustees, foundation managers and their		14.3 Commentum	(4)	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	to position	`enter'-0-)'	compensation	allowances
C. GORDON BELL	TRUSTEE			
611 WASHINGTON ST. #2502				
SAN FRANCISCO, CA 94111	0.25	0.	0.	<u> </u>
GWENDOLYN K. BELL	TRUSTEE			
611 WASHINGTON ST. #2502				•
SAN FRANCISCO, CA 94111	0.25	0.	0.	0.
BRIGHAM R. BELL	TRUSTEE			
1215 LINCOLN AVENUE				•
LOUISVILLE, CO 80027	0.25	0.	0.	0.
LAURA R. BELL	TRUSTEE			
269 ROUTE 206	0.05			•
HILLSBOROUGH, NJ 08844 2 Compensation of five highest-paid employees (other than those in	0.25	O.	0.	0.
2 Compensation of the highest-paid employees (other than those in	(b) Title, and average	, enter NONE."	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deterred	account, other
NONE	devoted to position	 	compensation	allowances
NONE	+			
		-		
	+			
	-			
	+			
	-			
	-			
Total number of other employees paid over \$50,000		I		0
ו טעמו וועוווטפו טו טעופו פווואוטאַפפּיג אָמוֹע טאפו אָסט,טטט	 			00-PE (2011)

Form 990-Pf (2011) BELL FAMILY FOUNDATION (<u>04-6771</u>	029 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	,	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	ce	(c) Compensation
NONE		<u> </u>
	,	
Table purpher of others recovered as a CEO 000 feet and		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		*-
2		
3		
4		
	_	
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total Add lines 1 through 2		
Total. Add lines 1 through 3	Гого	0 • n 990-PF (2011)
	FOLU	11 330-FF (2011)

•

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign four	ndation	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
· a	Average monthly fair market value of securities	1a	5,436,628.
b	Average of monthly cash balances	1b	656,858.
	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	6,093,486.
e	Reduction claimed for blockage or other factors reported on lines 1a and	-,-	
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,093,486.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	91,402.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,002,084.
6	Minimum investment return Enter 5% of line 5	6	300,104.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certair	1
1	Minimum investment return from Part X, line 6	1	300,104.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,687.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	298,417.
4	Recoveries of amounts treated as qualifying distributions	4	· 0.
5	Add lines 3 and 4	5	298,417.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	298,417.
_	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		220 250
a		1a	228,250.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required)	.	
a	Cash distribution test (attach the required schedule)	3a	
b	·	3b	228,250.
4 5	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	4	440,450.
Ð	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	228,250.
U	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (
	Note. The amount on line of will be used in Part v, column (b), in subsequent years when calculating whether the foundation of	qualifies	ior the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,	<u> </u>			
line 7				298,417.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			197,996.	
b Total for prior years:				
, ,		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from				
Part XII, line 4: ►\$ 228,250.				
a Applied to 2010, but not more than line 2a			197,996.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				30,254.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2010. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				268,163.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011		<u> </u>		5 000 DE (0044)

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	MILY FOUNDA				771029 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	t it is a private operating			
foundation, and the ruling is effective fo	r 2011, enter the date of t	the ruling	▶		
b Check box to indicate whether the found	lation is a private operatii	ng foundation described	ın section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,			-		
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					-
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c			.		
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter				 	_
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
• •					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundatio	n had \$5,000 or me	ore in assets
at any time during t					
1 Information Regarding Foundation	n Managere:				
a List any managers of the foundation wh		than 2% of the total con-	ributions received by th	ia foundation hafore the clo	see of any tay
year (but only if they have contributed n	nore than \$5,000). (See s	ection 507(d)(2).)	indutions received by th	ie iodiidation beiore the Go	ise of any lax
C. GORDON BELL	, , , ,	(// / /			
	a pun 100/ or more of th	a stack of a paragration	/or on aqually large ner	has of the average at a n	ontrockin or
b List any managers of the foundation wh other entity) of which the foundation ha			(or an equally large por	tion of the ownership of a p	arthership or
**	sa 1070 of greater interes	Ju			
NONE					
2 Information Regarding Contribut					
Check here X if the foundation of					
the foundation makes gifts, grants, etc.	(see instructions) to indiv	riduals or organizations u	inder other conditions,	complete items 2a, b, c, and	d d.
a The name, address, and telephone num	ber of the person to who	m applications should be	addressed;		
b The form in which applications should b	e submitted and informa	tion and materials they s	hould include:		
c Any submission deadlines:	_				
J Annandruk Livik			In the state of	allo for	
d Any restrictions or limitations on awards	s, such as by geographic	ai areas, charitable fields,	KINGS OF INSTITUTIONS, OF	otner factors:	

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated bus	siness income		led by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
·	- Code		1 5555		
a b	_				
c					
d					
e					
g Fees and contracts from government agencies	-	-			
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	-		14	122,048.	
5 Net rental income or (loss) from real estate:				122,040.	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	39,269.	
8 Gain or (loss) from sales of assets other				35/2051	
than inventory			18	<50,910.>	
9 Net income or (loss) from special events	,		-	100/3200	. —.
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a UBTI INCOME	900099	5,470.			
b UBTI LOSSES	900099	<5,470.			
C					
d					
e		·			
12 Subtotal. Add columns (b), (d), and (e)		0.		110,407.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	110,407.
(See worksheet in line 13 instructions to verify calculations	3.)				
1000 Hollionast III line 10 mondations to voting delicitations	<u></u>				

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
------------	---

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						
-							

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations			FAMILY FOUNDA			771029		ige 13
1 Dot the organization diseastly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)) organizations or section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of. (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to an oncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursoment arrangements (5) Loss or foran quarantees (6) Performance of services or membership or fundrissing solicitations c Shang of facilities, equipment, mailing lists, other assets, or pad employees (6) Performance of services or membership or fundrissing solicitations c Shang of facilities, equipment, mailing lists, other assets, or pad employees (6) Performance of services or membership or fundrissing solicitations c Shang of facilities, equipment, mailing lists, other assets, or pad employees (6) Performance of services or membership or fundrissing solicitations (7) The control of the code of	Part /			lo and Transactions a	na Relationships with Non	cnaritable	е	
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfer from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets (3) Siles of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rental organization or organization or	1 Did			lowing with any other organization	in described in section 501(c) of		Yes	No
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978-296-3318 Form **990-PF** (2011)

Phone no.

Use Only

Firm's address ► 30 NAGOG PARK SUITE 220 ACTON, MA 01720

Recipient	fear (Continuation) If recipient is an individual,		1	
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Traine and address (nome or beamose)	or substantial contributor	recipient		
SOY SCOUTS OF AMERICA	NONE	PUBLIC CHARITY	1	
222 COLUMBIA TURNPIKE			CONTRIBUTION	
CLORHAM PARK, NJ 07932				50
ALGARY ARTS SUMMER SCHOOL "CASSA"	NONE	PUBLIC CHARITY	INTERCADICATED	
228 PARKSIDEWAY SE	NONE	FODDIC CHARITI	CONTRIBUTION	
CALGARY, ALBERTA, CANADA T2J3Z4			CONTRIBUTION	1,00
MONICA INSERTIA, CIMIDIA 120004				1,00
CAMBRIDGE SCHOOL OF WESTON	NONE	PUBLIC CHARITY	UNRESTRICTED	
5 GEORGIAN ROAD			CONTRIBUTION	
ESTON, MA 02493				50
CARNEGE MELLON UNIVERSITY	NONE	PUBLIC CHARITY	UNRESTRICTED	
5 PPG PLACE, 14TH FLOOR		1	CONTRIBUTION	
ITTSBURGH, PA 15222				83,00
				•
CENTRAL JERSEY SYMPHONY ORCHESTRA	NONE	PUBLIC CHARITY		
P.O. BOX 3300			CONTRIBUTION	
NORTH BRANCH, NJ 08876				25
CLARK FUND FOR SCHOOL OF GEOGRAPHY	NONE	PUBLIC CHARITY	UNRESTRICTED	
950 MAIN STREET			CONTRIBUTION	
NORCESTER, MA 01610				1,00
COMPUTER HISTORY MUSEUM	NONE	PUBLIC CHARITY	UNRESTRICTED	
401 N. SHORELINE BLVD.			CONTRIBUTION	
MOUNTAIN VIEW, CA 94041	- -			50,00
CRAWFORD HOUSE	NONE	PUBLIC CHARITY	IMPEGUPICUEN	
P.O. BOX 255			CONTRIBUTION	
SKILLMAN, NJ 08858				50
DELANCEY STREET FOUNDATION	NONE	PUBLIC CHARITY	UNRESTRICTED	
500 EMBARCADERO			CONTRIBUTION	
SAN FRANCISCO, CA 94107	<u> </u>			3,50
DENVER CENTER FOR PERFORMING ARTS	NONE	PUBLIC CHARITY	į.	
1101 13TH ST, DENVER, CO 80204			CONTRIBUTION	
IENVER CO SUZUA	1	1	1	25

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
FULBRIGHT ACADEMY	NONE	PUBLIC CHARITY	UNRESTRICTED	
P.O. BOX CC-284			CONTRIBUTION	
CAPE ELIZABETH, ME 04107				750
WILL GRODOWSKI WISS GOVERN				
HILLSBOROUGH HIGH SCHOOL 466 RAIDER BOULEVARD	NONE	PUBLIC CHARITY	CONTRIBUTION	
HILLSBOROUGH, NJ 08844			CONTRIBUTION	500
IMA HSA	NONE	PUBLIC CHARITY	UNRESTRICTED	
260 TRIANGLE ROAD			CONTRIBUTION	
HILLSBOROUGH, NJ 08844	-			500
KUVO	NONE	PUBLIC CHARITY		
P.O. BOX 2040 DENVER CO 80211			CONTRIBUTION	250
				233
L&C BELL SCHOLARSHIP FUND	NONE	PUBLIC CHARITY	UNRESTRICTED	
2201 SOMERSET			CONTRIBUTION	
KIRKSVILLE, MO 63501				12,000
MADD	NONE	PUBLIC CHARITY		
511 JOHN CARPENTER FRWY, SUITE 700 IRVING, TX 750628187			CONTRIBUTION	250
TRVING, TR 730020107				250
MASON GROSS SCHOOL OF ARTS	NONE	PUBLIC CHARITY	UNRESTRICTED	
P.O. BOX 193			CONTRIBUTION	
NEW BRUNSWICK, NJ 08903				1,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY	NONE	PUBLIC CHARITY		
77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139			CONTRIBUTION	2,500
MEALS ON WHEELS	NONE	PUBLIC CHARITY	UNRESTRICTED	
2355 CANYON BLVD			CONTRIBUTION	
BOULDER, CO 80302				500
MONTGOMERY UNITED METHODIST CHURCH	NONE	PUBLIC CHARITY		
117 SUNSET ROAD SELLE MEAD, NJ 08502			CONTRIBUTION	7,000
Total from continuation sheets				1

Part XV Supplementary Information 3 Grants and Contributions Paid During the N		· · · · · · · · · · · · · · · · · · ·		
Recipient	If recipient is an individual,	<u> </u>	<u> </u>	
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
(1311-311-311-311-311-311-311-311-311-31	or substantial contributor	recipient		
NATIONAL ACADEMY OF ENGINEERING FUND	NONE	PUBLIC CHARITY	UNRESTRICTED	
500 FIFTH STREET NW WASHINGTON, DC 20001			CONTRIBUTION	2,500
ALDIELIGION, DO 20001				2,300
NATIONAL ACADEMY OF SCIENCE	NONE	PUBLIC CHARITY	UNRESTRICTED	
500 FIFTH STREET NW WASHINGTON, DC 20001			CONTRIBUTION	2,500
NATIONAL SCIENCE & TECH. MEDALS FDN 1818 N STREET NW, SUITE 600	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	
WASHINGTON, DC 20036		-	CONTRIBUTION	2,000
NEW ENGLAND CONSERVATORY OF MUSIC	NONE	PUBLIC CHARITY	UNRESTRICTED	
ANNUAL FUND 290 HUNTINGTON AVENUE			CONTRIBUTION	
BOSTON, MA 02115				750
OPERA COLORADO	NONE	DUDI 10 CUARTAN		
695 SOUTH COLORADO BLVD, SUITE 20	NONE	PUBLIC CHARITY	CONTRIBUTION	
DENVER CO 80246				250
ROCKY MOUNTAIN PBS	NONE	PUBLIC CHARITY	UNRESTRICTED	
1089 BANNOCK STREET DENVER CO 80204			CONTRIBUTION	250
<u> </u>				
SAN FRANCISCO FOOD BANK	NONE	PUBLIC CHARITY	UNRESTRICTED	
900 PENNSYLVANIA AVE SAN FRANCISCO, CA 94107			CONTRIBUTION	2,000
SIERRA CLUB P.O. BOX 52967	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	
BOULDER, CO 803222967			CONTRIBUTION	500
SOCIETY OF PRESERVATION OF GREEK BETA CHAPTER OF THETA CHI	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	
CAMBRIDGE, MA 02142-0009				500
CHANGODD MEDION, CONTROL				
STANFORD MEDICAL CENTER SUITE H1401300 PASTEUR DRIVE	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	
STANFORD CA 94305-5625 Total from continuation sheets		I		15,000

Part XV Supplementary Information	<u> </u>			
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
STARLIGHT CHORALE 115 SUNSET ROAD BELLE MEAD, NJ 08502	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	1,000.
STORM SOFTBALL 601 MONSON BETHANY, MO 64424	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	500.
UNIVERSITY OF COLORADO CAMPUS BOX 422 BOULDER, CO 80309	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	1,500.
UNIVERSITY OF COLORADO FOUNDATION FOR CS DEPT CAMPUS BOX 422	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	3,000
BOULDER, CA 80309		_		3,000.
WIKIMEDIA FOUNDATION INC. P.O.BOX 78350 SAN FRANCISCO, CA 94107	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	1,000.
WNYC ONE CENTER STREET, 24TH FLOOR NEW YORK, NY 10007	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	250.
AMERICAN RED CROSS P.O. BOX 4002018 DES MOINES, IA 50340	NONE	PUBLIC CHARITY	UNRESTRICTED	
			CONTRIBUTION	2,000.
HILLSBOROUGH FOOD PANTRY 379 SOUTH BRANCH ROAD HILLSBOROUGH, NJ 08844	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	500,
INTERNET ARCHIVE C/O ROBERT MILLER 300 FUNSTON AVENUE SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	12,000.
MEDITERRANEAN GARDEN SOCIETY SPAROZA, P.O. BOX 14 PEANIA, GREECE GR-190 02	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	750.
Total from continuation sheets			 	

Part XV Supplementary Information	·			
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	1
RUTGERS UNIVERSITY FOUNDATION	NONE	PUBLIC CHARITY	UNRESTRICTED	
130 COLLEGE AVE			CONTRIBUTION	
NEW BRUNSWICK, NJ 08903				250.
UNIVERSITY OF ARIZONA / ASM WOVEN	NONE	PUBLIC CHARITY	UNRESTRICTED	
DARLENE LIZARRAGA ARIZONA ST MUSEUM			CONTRIBUTION	
P.O. BOX 210026				
TUCSON, AZ 85721-0026				250,
			ļ	
		-		
				ļ
				
Total from continuation sheets				

Part IV Capital Gains and L	osses for Tax on Investment Income				
	nd describe the kind(s) of property sol brick warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STATE STREET	SHORT TERM GAINS	& LOSSES (SEE ATT		VARIOUS	VARIOUS
	SHORT TERM GAINS				VARIOUS
	LONG TERM GAINS &				VARIOUS
	LONG TERM GAINS &				VARIOUS
	PARTNERSHIP K-1S		P		VARIOUS
f					
<u>g</u>					
h					
1					
_k					
					
m					
n					
0	· · · · · · · · · · · · · · · · · · ·				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) plus (f) minus (g)	
a 2,405,000		2,691,920.		<	<u>286,920.</u> >
b 3,586,661		3,430,437.			156,224.
<u>c 282,396</u>		245,285.		,	37,111.
d 149,367		107,371.		- <u> </u>	41,996.
<u>e 679</u>	•				679.
<u>f</u>					<u> </u>
<u>g</u>					
<u>h</u>			-		
1					
!					- .
<u>k</u>	 				
<u> </u>					
<u>m</u>	+			··	
<u>n</u>					
Complete only for assets show	ving gain in column (h) and owned by t	the foundation on 12/31/69	(1) Loo	and (from an (h))	
(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess o	sses (from col. (h)) of col. (h) gaın ove ıot less than "-0-")	
a					286,920.>
b					156,224.
C		-			37,111.
d					41,996.
е					679.
f					<u>- :</u>
g			,		
h					
1					
k					
1					
m					
<u> </u>					
0					
2 Capital gain net income or (net	capital loss) { If gain, also enter -0	ın Part I, line 7 -" in Part I, line 7	2		<50,910.>
	oss) as defined in sections 1222(5) an	.			<u> </u>
If (loss), enter "-0-" in Part I, line		J	3	N/A	

FORM 990-PF DIVIDENDS AND	O INTEREST FROM	SECURITIES	STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ENERGY TRANSFER LP - DIVIDENDS	114.	0.	114.
ENERGY TRANSFER LP - INTEREST	59.	0.	59.
ENTERPRISE PRODUCTS LP -			
DIVIDENDS	2.	0.	2.
ENTERPRISE PRODUCTS LP -		_	
INTEREST	31.	0.	31.
KINDER MORGAN ENERGY LP -	1.00	•	4.00
DIVIDENDS KINDER MORGAN ENERGY LP -	166.	0.	166.
INTEREST	380.	0.	380.
MAGELLAN MIDSTREAM LP -	300.	0.	300.
DIVIDENDS	2.	0.	2.
NUSTAR ENERGY LP - DIVIDENDS	21.	0.	21.
NUSTAR ENERGY LP - INTEREST	51.	0.	51.
STATE STREET BANK & TRUST -			
DIVIDENDS	62,394.	0.	62,394.
STATE STREET BANK & TRUST -			
INTEREST	39,584.	0.	39,584.
STATE STREET BANK & TRUST - OID		_	
INTEREST	19,244.	0.	19,244.
TOTAL TO FM 990-PF, PART I, LN 4	122,048.	0.	122,048.
FORM 990-PF (OTHER INCOME		STATEMENT 2
	(A)	(B)	(C)
	REVENUE	NET INVEST-	
DESCRIPTION	PER BOOKS	S MENT INCOME	NET INCOME
OTHER INCOME - CLASS ACTION			
PROCEEDS PROTECTION		33. 33	_
RETURN OF CAPITAL - PARTNERSHIP			•
DISTRIBUTIONS	39,	236. 0	•
UBTI INCOME		470. 0	
UBTI LOSSES	•	470.> 0	
TOTAL TO FORM 990-PF, PART I, LINE	E 11 39,:		•

FORM 990-PF	ACCOUNTI	NG FEES	S	TATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
ACCOUNTING FEES	8,000.	0.		8,00	0.
TO FORM 990-PF, PG 1, LN 16B	8,000.	0.		8,00	0.
FORM 990-PF C	THER PROFES	SIONAL FEES	S	TATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
MANAGEMENT FEES - MOODY LYNN CUSTODY FEES - MOODY LYNN	34,610. 2,706.				0.
TO FORM 990-PF, PG 1, LN 16C	37,316.	37,316.			0.
FORM 990-PF	TAX	ES	S	TATEMENT	 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
FOREIGN TAXES PAID FEDERAL TAXES	169. 8,000.	169.			0.
TO FORM 990-PF, PG 1, LN 18	8,169.	169.			0.

FORM 990-PF	OTHER EX	KPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC				
RECONCILING ITEM - CORRECT 2011 SALE REPORTED IN 2010 CHARITABLE CONTRIBUTIONS - PARTNERSHIP K-1S	<130,442.3	<u> </u>	0.			0.
SUSPENDED PASSIVE LOSSES TO FORM 990-PF, PG 1, LN 23	49,784.	<u> </u>	0.			0.
FORM 990-PF U.S. AND S DESCRIPTION	U.S. GOV'	OTHER		GATIONS OK VALUE	STATEMENT FAIR MARKE	7 T
US GOVT OBLIGATIONS	X			829,955.	920,4	26.
TOTAL U.S. GOVERNMENT OBLIGAT	PIONS			829,955.	920,4	26.
TOTAL STATE AND MUNICIPAL GOV TOTAL TO FORM 990-PF, PART II		IGATIONS		829,955.	920,4	26.
FORM 990-PF	CORPORATI	STOCK			STATEMENT	8
DESCRIPTION			вос	OK VALUE	FAIR MARKE	T
EQUITY INVESTMENTS			3	3,123,546.	3,763,8	04.
TOTAL TO FORM 990-PF, PART II	, LINE 10B		3	3,123,546.	3,763,8	04.

FORM 990-PF CORPORATE BONI	os	STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	1,042,356.	1,145,225.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,042,356.	1,145,225.

Form **8868**

(Rev. January 2012)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

if you a	ire filing for an Automatic 3-Month Extension, comple	te only Pa	art I and check this box			
If you a	re filing for an Additional (Not Automatic) 3-Month Ex	tension, d	complete only Part II (on page 2 of	this form).		
Do not co	omplete Part II unless you have already been granted a	an automa	atic 3-month extension on a previous	ly filed Fo	rm 8868	
	c filing (e-file). You can electronically file Form 8868 if y					progration
	o file Form 990-T), or an additional (not automatic) 3-mo					
	file any of the forms listed in Part I or Part II with the ex-					
	Benefit Contracts, which must be sent to the IRS in pap					
	irs gov/efile and click on e-file for Chanties & Nonprofits		(See mondenione). For more details	JII (IIO CIC	otrorno ming or tri	is ionii,
Part I	Automatic 3-Month Extension of Time		submit original (no copies ne	eded)		
	tion required to file Form 990-T and requesting an autor					
Part I only		natic offic	onth extension - check this box and t	complete		_
•		1100 000				
	corporations (including 1120-C filers), partnerships, REM ome tax returns	ics, and t	rusts must use Form 7004 to reques	t an exter	ision of time	
Type or	Name of exempt organization or other filer, see instru	ctions		Employe	r identification nu	ımber (EIN) or
print						
	BELL FAMILY FOUNDATION			X	04-6771	029
lie by the due date for	Number, street, and room or suite no If a P.O box, s	ee instruc	tions	Social se	curity number (S	 SN)
iling your eturn See	611 WASHINGTON STREET, NO.	2502			, ,	,
nstructions	City, town or post office, state, and ZIP code For a fo	reign add	ress, see instructions.			
	SAN FRANCISCO, CA 94111	J	·			
Enter the	Return code for the return that this application is for (file	a separa	te application for each return)			0 4
			or approach to caomical in			
Application	on	Return	Application			Return
s For	···	Code	Is For			
Form 990		01				Code
Form 990		02	Form 990-T (corporation)			07
Form 990			Form 1041-A			08
		01	Form 4720			09
Form 990		04	Form 5227			10
	-T (sec 401(a) or 408(a) trust)	05	Form 6069			11
-orm 990	-T (trust other than above)	06	Form 8870			12
	STALL ADVISORS		- 000 - 2000 - 100			
	ooks are in the care of > 30 NAGOG PARK,	SULT				
	one No ▶ <u>978-296-3318</u>		FAX No \triangleright 978-296-33	18		
	organization does not have an office or place of business					
	s for a Group Return, enter the organization's four digit	1			r the whole group	•
oox 🕨 L	If it is for part of the group, check this box	and atta	ch a list with the names and EiNs of	all memb	ers the extension	ı ıs for
	quest an automatic 3-month (6 months for a corporation		•			
	AUGUST 15, 2012 , to file the exemp	t organıza	tion return for the organization name	ed above	The extension	
	or the organization's return for					
▶L	X calendar year 2011 or					
►L	tax year beginning	, an	d ending			
2 If th	e tax year entered in line 1 is for less than 12 months, c	heck reas	on 🔲 Initial return 🔲 I	Final retur	'n	
	Change in accounting period					
3a If th	is application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069. e	nter the tentative tax, less any			
	refundable credits. See instructions	,-		За	 \$	1,687.
	is application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and	00	*	
	estimated tax payments made. Include any prior year overpayment allowed as a credit				S	3,017.
	ance due. Subtract line 3b from line 3a. Include your pa			3b	Ψ	J, 01/.
	using EFTPS (Electronic Federal Tax Payment System)	-			ا و	0.
	If you are going to make an electronic fund withdrawal v			3c	S for payment i	
	· · · · · · · · · · · · · · · · · · ·			71111 00/9·		
_ r / r (or Privacy Act and Paperwork Reduction Act Notice,	see instri	uctions.		rorm 8868	(Rev 1-2012)

123841 01-04-12

Form **8582**

Department of the Treasury

Internal Revenue Service (99)

Passive Activity Loss Limitations

► See separate instructions.
► Attach to Form 1040 or Form 1041.

OMB No 1545-1008

2011

Attachment Sequence No 88

Name(s) shown on return Identifying number **Bell Family Foundation** 04-6771029 2011 Passive Activity Loss Caution: Complete Worksheets 1, 2, and 3 before completing Part I. Rental Real Estate Activities With Active Participation (For the definition of active participation, see Special Allowance for Rental Real Estate Activities in the instructions) 1a Activities with net income (enter the amount from Worksheet 1, 1a **b** Activities with net loss (enter the amount from Worksheet 1, column 1b c Prior years unallowed losses (enter the amount from Worksheet 1. Combine lines 1a, 1b, and 1c . 1d Commercial Revitalization Deductions From Rental Real Estate Activities 2a Commercial revitalization deductions from Worksheet 2, column (a). 2a | b Prior year unallowed commercial revitalization deductions from 2b c Add lines 2a and 2b 2c **All Other Passive Activities** 3a Activities with net income (enter the amount from Worksheet 3, За 5,470 **b** Activities with net loss (enter the amount from Worksheet 3, column 3b 55,254 c Prior years unallowed losses (enter the amount from Worksheet 3, d Combine lines 3a, 3b, and 3c . 3d (82,075) Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used (82,075) If line 4 is a loss and: • Line 1d is a loss, go to Part II. • Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III. · Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15. Caution: If your filing status is marned filing separately and you lived with your spouse at any time during the year, do not complete Part II or Part III. Instead, go to line 15. Special Allowance for Rental Real Estate Activities With Active Participation Note: Enter all numbers in Part II as positive amounts. See instructions for an example. 5 Enter the **smaller** of the loss on line 1d or the loss on line 4 . . . 5 Enter \$150,000 If married filing separately, see instructions . . . Enter modified adjusted gross income, but not less than zero (see instructions) Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9. enter -0- on line 10. Otherwise, go to line 8. R Subtract line 7 from line 6 8 Multiply line 8 by 50% (.5). Do not enter more than \$25,000 If married filing separately, see instructions Enter the **smaller** of line 5 or line 9 If line 2c is a loss, go to Part III. Otherwise, go to line 15. Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities Note: Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions. 11 Enter \$25,000 reduced by the amount, if any, on line 10 If married filing separately, see instructions 12 12 13 13 Enter the **smallest** of line 2c (treated as a positive amount), line 11, or line 13 14 **Total Losses Allowed** Add the income, if any, on lines 1a and 3a and enter the total 15 5,470 Total losses allowed from all passive activities for 2011. Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return . . . 16 (5.470)

Caution: The worksheets must be filed worksheet 1—For Form 8582, Lines 1					for your	records	S.						
Name of activity	Current year				Prior	years	Overall gain or loss						
	(a) Net income (b) Net loss (line 1a) (line 1b)			(c) Unallowed loss (line 1c)		(d) Gain	(e) Loss					
			•					 -					
								 -					
								 					
Total. Enter on Form 8582, lines 1a, 1b, and 1c ▶				. vit . mg									
Worksheet 2—For Form 8582, Lines 2	a and 2b (See in	struc	ctions.)										
Name of activity	(a) Current year deductions (line 2a)			a) unallow		(b) Prior year owed deductions (line 2b			(c) Overall loss				
Total. Enter on Form 8582, lines 2a and 2b ▶													
Worksheet 3—For Form 8582, Lines 3	a. 3b. and 3c (Se	ee in	struction	ons.)			•						
Name of activity	Current year			,	Prior	years		Overall gain or loss					
	(a) Net income (line 3a)	(b) Net loss (line 3b)			(c) Unallowed loss (line 3c)		(d) Gain		(e) Loss				
MAGELLAN MIDSTREAM PARTNERS LP	5,470							5,470					
ENERGY TRANSFER PARTNERS LP			(13,215		(4,222)				(17,437)				
ENTERPRISE PRODUCTS PARTNERS LP			(12,603		(8,684)				(21,287)				
KINDER MORGAN ENERGY PARTNERS LP			(27,563)						(45,108)				
NUSTAR ENERGY LP			(1,873)		(1,840)				(3,71				
Total. Enter on Form 8582, lines 3a, 3b,							* `						
and 3c ▶ Worksheet 4—Use this worksheet if a	5,470			,254)		(32,291)	(Coo i		, i				
Name of activity	Form or schedule and line number to be reported on (see instructions)		(a) Loss		(b) Ratio		(c) Special allowance		(d) Subtract column (c) from column (a)				
							_						
Total					1.0	00							
Worksheet 5-Allocation of Unallowe	d Losses (See in	struc	ctions.)										
Name of activity	Form or schedule and line number to be reported on (see instructions)		(a) Loss		(b) Ratio		(c	(c) Unallowed loss					
ENERGY TRANSFER PARTNERS LP	FORM 990-T LINE	ORM 990-T LINE 5			(17,437)			.20	(16,415)				
ENTERPRISE PRODUCTS PARTNERS LP	FORM 990-T LINE	90-T LINE 5		(21,287)				.24	(19,698)				
KINDER MORGAN ENERGY PARTNERS LP	FORM 990-T LINE				(45,108)			.52	(42,67				
NUSTAR ENERGY LP	FORM 990-T LINE	5			(3,713)		.04		(3,283)				
Total	· · · · · · ·	. ▶			(87,545)		1.00		(82,075) Form 8582 (2011)				

Name of activity ENERGY TRANSFER PARTNERS LP ENTERPRISE PRODUCTS PARTNERS LP KINDER MORGAN ENERGY PARTNERS LP NUSTAR ENERGY LP		Form or schedule and line number to be reported on (see instructions)		(a) Loss				(b) Unallowed loss				ss	(c) Allowed loss			
		FORM 990-T LI	FORM 990-T LINE 5 FORM 990-T LINE 5		(17,437) (21,287)							5)	(1,022 <u>)</u> (1,589)			
		FORM 990-T LI										8)				
		FORM 990-T LINE 5 FORM 990-T LINE 5		(45,108)		<u> </u>	(42,679)				(2,429)					
				(3,713)			(3,283)				3)	(430)				
Total			•			(8	37,545		10	(82,07	5)			(5,470)	
Worksheet 7—Activities V	Ith Losses Re	ported on I wo	or Mo	re Fo	rms	or S	sche	dules	_)			
Name of activity:		(a)		(b)		(c) Ratio		atio	(d) Unallowed loss			(e) Allowed loss				
Form or schedule and line not be reported on (see instructions):		, ,		*								۵			ä	
1a Net loss plus prior yea loss from form or sche	r unallowed		,	<i>,</i>			3	i.				à.			, 1	
b Net income from schedule						*	s%.		*	*		_	4	٨		
c Subtract line 1b from lii	ne 1a If zero or le	ess, enter -0- ▶														
Form or schedule and line n to be reported on (see instructions):		· • •		^*	*	*		34		*		*	*		`~ \$**	
1a Net loss plus prior yea loss from form or sche	r unallowed		*	≷	«	**	* \$	>		***			3	ec,	· ***	
b Net income from schedule			×	*	9			*			×	4.			* **	
c Subtract line 1b from li	ne 1a. If zero or le	ess, enter -0- ▶														
Form or schedule and line n to be reported on (see instructions):	,	. *	*			,				ś>			^	≫		
1a Net loss plus prior yea loss from form or sche	r unallowed		**	*			^					a		**	~	
b Net income from schedule									*	2						
c Subtract line 1b from lii	ne 1a. If zero or le	ss, enter -U- 🕨														