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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning , 2011, and ending

VAN SLOUN FOUNDATION
PO BOX 116, 1787E SCOTCH PINE LANE
WESTPORT POINT, MA 02791A Employer identification number
04-6691809B Telephone number (see the instructions)
508-748-1665C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 7,767,893.J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc., received (att sch)	156,358.			
2 Ck ☐ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	2,004.	2,004.	2,004.	
4 Dividends and interest from securities	165,881.	165,881.	165,881.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	78,443.			
b Gross sales price for all assets on line 6a	716,985.			
7 Capital gain net income (from Part IV, line 2)		182,240.		
8 Net short-term capital gain			0.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	402,686.	350,125.	167,885.	
ADMINISTRATIVE AND OPERATING EXPENSES				
13 Compensation of officers, directors, trustees, etc	25,000.			25,000.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)	2,550.	2,550.	2,550.	
c Other prof fees (attach sch)	32,681.	32,681.	32,681.	
17 Interest				
18 Taxes (attach schedule) (see instructions)	8,502.	5,778.		125.
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	1,161.			
22 Printing and publications				
23 Other expenses (attach schedule)	1,445.			
24 Total operating and administrative expenses. Add lines 13 through 23	71,339.	41,009.	35,231.	25,125.
25 Contributions, gifts, grants paid PART XV	374,000.			374,000.
26 Total expenses and disbursements. Add lines 24 and 25	445,339.	41,009.	35,231.	399,125.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-42,653.			
b Net investment income (if negative, enter -0-)		309,116.		
c Adjusted net income (if negative, enter -0-)			132,654.	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1	Cash – non-interest-bearing	1,224.	2,376.	2,376.
	2	Savings and temporary cash investments	1,270,478.	1,414,851.	1,414,851.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule) STATEMENT 5	764,747.	507,795.	507,795.
	b	Investments – corporate stock (attach schedule) STATEMENT 6	5,466,043.	5,628,117.	5,628,117.
	c	Investments – corporate bonds (attach schedule) STATEMENT 7	429,063.	214,754.	214,754.
L I A B I L I T I E S	11	Investments – land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I.)	7,931,555.	7,767,893.	7,767,893.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
N E T A S S E T S F U N D B A L A N C E S	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. X			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	7,931,555.	7,767,893.	
	30	Total net assets or fund balances (see instructions)	7,931,555.	7,767,893.	
	31	Total liabilities and net assets/fund balances (see instructions)	7,931,555.	7,767,893.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,931,555.
2	Enter amount from Part I, line 27a	2	-42,653.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	7,888,902.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 8	5	121,009.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	7,767,893.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1 a SEE STATEMENT 9			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	182,240.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	— [If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8]	3	-3,708.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	361,951.	7,290,580.	0.049646
2009	298,125.	6,422,213.	0.046421
2008	304,070.	7,143,468.	0.042566
2007	330,250.	7,641,744.	0.043217
2006	304,625.	7,038,379.	0.043281

2 Total of line 1, column (d)	2	0.225131
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.045026
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	7,844,210.
5 Multiply line 4 by line 3	5	353,193.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,091.
7 Add lines 5 and 6	7	356,284.
8 Enter qualifying distributions from Part XII, line 4	8	399,125.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3,091.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,091.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	3,091.
6 Credits/Payments			
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a	2,300.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	2,300.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	791.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6 X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	7 X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	8b X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	9	X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>	10	X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>AMERICAN RESEARCH & MANAGEMENT</u> Telephone no <u>508-748-1611</u> Located at <u>145 FRONT STREET MARION MA</u> ZIP + 4 <u>02738</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	<u>15</u>		N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		25,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	6,490,327.
b Average of monthly cash balances	1b	1,473,338.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	7,963,665.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	7,963,665.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	119,455.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,844,210.
6 Minimum investment return. Enter 5% of line 5	6	392,211.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	392,211.
2a Tax on investment income for 2011 from Part VI, line 5	2a	3,091.	
b Income tax for 2011 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b	2c		3,091.
3 Distributable amount before adjustments Subtract line 2c from line 1	3		389,120.
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5		389,120.
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7		389,120.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	399,125.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	399,125.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	3,091.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	396,034.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				389,120.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			20,899.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 399,125.				
a Applied to 2010, but not more than line 2a			20,899.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2011 distributable amount				378,226.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				10,894.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 12				
Total			3 a	374,000.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	2,004.	
4 Dividends and interest from securities				14	165,881.	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	78,443.	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a						
b						
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)					246,328.	
13 Total. Add line 12, columns (b), (d), and (e)						246,328.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

OMB No 1545-0047

2011

Name of the organization

VAN SLOUN FOUNDATION

Employer identification number

04-6691809

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

VAN SLOUN FOUNDATION

04-6691809

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MR. & MRS. NEIL J. VAN SLOUN SCOTCH PINE LANE WESTPORT, MA 02791	\$ 89,571.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
2	DENNIS VAN SLOUN 17320 CLEAR SPRING LANE MINNETONKA, MN 55345	\$ 66,787.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

VAN SLOUN FOUNDATION

04-6691809

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1320 SHS CHURCH AND DWIGHT		
		\$ 59,571.	12/19/11
2	600 SHS PEPSICO COMMON STOCK		
	1138 SHS US BANCORP COMMON STOCK		
		\$ 66,787.	11/14/11
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

VAN SLOUN FOUNDATION

Employer identification number

04-6691809

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete cols (a) through (e) and the following line entry

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once See instructions)
 Use duplicate copies of Part III if additional space is needed

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

VAN SLOUN FOUNDATION

04-6691809

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BENOIT & MCARDLE	\$ 2,550.	\$ 2,550.	\$ 2,550.	
TOTAL	<u>\$ 2,550.</u>	<u>\$ 2,550.</u>	<u>\$ 2,550.</u>	<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AMERICAN RESEARCH & MANAGEMENT	\$ 32,681.	\$ 32,681.	\$ 32,681.	
TOTAL	<u>\$ 32,681.</u>	<u>\$ 32,681.</u>	<u>\$ 32,681.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMONWEALTH OF MASSACHUSETTS	\$ 125.			\$ 125.
FEDERAL EXCISE TAXES	2,599.			
FOREIGN TAXES	5,778.	\$ 5,778.		
TOTAL	<u>\$ 8,502.</u>	<u>\$ 5,778.</u>	<u>\$ 0.</u>	<u>\$ 125.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES	\$ 695.			
INSURANCE	750.			
TOTAL	<u>\$ 1,445.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

VAN SLOUN FOUNDATION

04-6691809

STATEMENT 5
FORM 990-PF, PART II, LINE 10A
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

U.S. GOVERNMENT OBLIGATIONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
US TREASURY NOTE DUE 2/15/2011	MKT VAL	\$ 0.	\$ 0.
US TREASURY NOTE DUE 03/15/2012	MKT VAL	250,665.	250,665.
US TREASURY NOTE DUE 03/31/13	MKT VAL	257,130.	257,130.
		\$ 507,795.	\$ 507,795.
	TOTAL	\$ 507,795.	\$ 507,795.

STATEMENT 6
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ANALOG DEVICES	MKT VAL	\$ 186,056.	\$ 186,056.
JOHNSON & JOHNSON	MKT VAL	144,276.	144,276.
MERCK	MKT VAL	71,630.	71,630.
MICROSOFT	MKT VAL	0.	0.
FISERV	MKT VAL	164,472.	164,472.
PROCTER & GAMBLE	MKT VAL	140,091.	140,091.
DOVER	MKT VAL	203,175.	203,175.
GENERAL ELECTRIC	MKT VAL	125,370.	125,370.
PEPSICO	MKT VAL	152,605.	152,605.
ENCANA	MKT VAL	133,416.	133,416.
PLUM CREEK TIMBER CO	MKT VAL	73,120.	73,120.
AUTOMATIC DATA PROCESSING	MKT VAL	118,822.	118,822.
CHURCH & DWIGHT	MKT VAL	298,355.	298,355.
TRANSCANADA	MKT VAL	152,845.	152,845.
NOVARTIS AG SPONSORED ADR	MKT VAL	128,632.	128,632.
EXXON MOBIL	MKT VAL	194,948.	194,948.
ADOBE SYSTEMS	MKT VAL	70,675.	70,675.
GLACIER BANCORP	MKT VAL	36,090.	36,090.
JOHN WILEY CLASS A	MKT VAL	111,000.	111,000.
CHEVRON TEXACO	MKT VAL	212,800.	212,800.
ILLINOIS TOOLWORKS	MKT VAL	93,420.	93,420.
OCCIDENTAL PETE	MKT VAL	117,125.	117,125.
WATERS CORPORATION	MKT VAL	148,099.	148,099.
J G BOSWELL	MKT VAL	139,000.	139,000.
REALTY INCOME CORP.	MKT VAL	104,880.	104,880.
KEWEENAU LAND ASSN LTD	MKT VAL	45,000.	45,000.
STRYKER CORP	MKT VAL	99,419.	99,419.
ALTRIA CORP	MKT VAL	213,480.	213,480.
CME GROUP	MKT VAL	0.	0.
FIRST POTOMAC REALTY	MKT VAL	78,300.	78,300.
GOLDMAN SACHS	MKT VAL	96,040.	96,040.
JP MORGAN CHASE	MKT VAL	102,200.	102,200.
PHILIP MORRIS INTERNATIONAL	MKT VAL	211,896.	211,896.
USB CAPITAL VII	MKT VAL	101,115.	101,115.
CENOVUS ENERGY	MKT VAL	232,400.	232,400.
IMPERIAL OIL	MKT VAL	133,440.	133,440.
POTASH CORP OF SASKATCHEWAN	MKT VAL	72,240.	72,240.
CISCO SYSTEMS	MKT VAL	0.	0.

VAN SLOUN FOUNDATION

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STATEMENT 6 (CONTINUED)
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
EMC	MKT VAL	\$ 64,620.	\$ 64,620.
SAFEGUARD SCIENTIFICS	MKT VAL	47,370.	47,370.
NESTLE S A ADR	MKT VAL	86,565.	86,565.
PRIVATE BANCORP	MKT VAL	53,340.	53,340.
EXPEDITORS INTL WASH	MKT VAL	110,592.	110,592.
JEFFRIES GROUP	MKT VAL	13,750.	13,750.
LEUCADIA NATIONAL	MKT VAL	45,480.	45,480.
US BANCORP	MKT VAL	30,783.	30,783.
NORTHERN OIL AND GAS	MKT VAL	71,940.	71,940.
ROYAL DUTCH SHELL	MKT VAL	114,015.	114,015.
DEERE AND COMPANY	MKT VAL	116,025.	116,025.
E I DU PONT DE NEMOURS	MKT VAL	91,560.	91,560.
MOSAIC CO	MKT VAL	75,645.	75,645.
	TOTAL	\$ 5,628,117.	\$ 5,628,117.

STATEMENT 7
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
A T & T DUE 11/15/11	MKT VAL	\$ 0.	\$ 0.
GENERAL ELECTRIC DUE 11/21/11	MKT VAL	0.	0.
BERSHIRE HATHAWAY DUE 04/15/12	MKT VAL	101,003.	101,003.
DU PONT EI NEMOUR	MKT VAL	113,751.	113,751.
	TOTAL	\$ 214,754.	\$ 214,754.

STATEMENT 8
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

UNREALIZED LOSSES		\$ 121,009.
	TOTAL	\$ 121,009.

STATEMENT 9
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	CAPITAL GAIN DISTRIBUTION	PURCHASED	VARIOUS	12/31/2011
2	600 SHS ANALOG DEVICES	DONATED	1/10/1992	VARIOUS
3	200 SHS ANALOG DEVICES	PURCHASED	1/10/1992	7/07/2011
4	800 SHS CHURCH & DWIGHT	DONATED	11/12/2004	VARIOUS
5	450 SHS CME GROUP	PURCHASED	VARIOUS	9/09/2011
6	2000 SHS CISCO SYSTEMS	PURCHASED	6/15/2010	7/07/2011

VAN SLOUN FOUNDATION

04-6691809

STATEMENT 9 (CONTINUED)

FORM 990-PF, PART IV, LINE 1

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
7	500 SHS CISCO SYSTEMS	PURCHASED	7/16/2010	7/07/2011
8	200 SHS CENOVUS ENERGY	DONATED	7/18/2002	5/10/2011
9	500 SHS DOVER CORP	DONATED	10/24/1994	VARIOUS
10	300 SHS EXPEDITORS INTL WASH	PURCHASED	3/28/2007	5/10/2011
11	350 SHS FISERV INCORPORATED	DONATED	12/04/2000	5/10/2011
12	700 SHS JOHNSON & JOHNSON	PURCHASED	10/22/1992	VARIOUS
13	300 SHS ALTRIA GROUP	DONATED	4/22/2009	8/05/2011
14	300 SHS MERCK	PURCHASED	10/24/1994	7/07/2011
15	4000 SHS MICROSOFT	PURCHASED	VARIOUS	VARIOUS
16	700 SHS PROCTER & GAMBLE	DONATED	5/14/1992	VARIOUS
17	550 SHS PHILIP MORRIS INTL INC	PURCHASED	4/22/2009	VARIOUS
18	99000 A T & T CORPORATE BOND	PURCHASED	3/11/2010	10/06/2011
19	500 SHS WATERS CORP	PURCHASED	6/25/2005	VARIOUS
20	200 SHS EXXON MOBIL	DONATED	10/30/2003	5/10/2011

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	2,940.		0.	2,940.				\$ 2,940.
2	21,914.		990.	20,924.				20,924.
3	8,007.		330.	7,677.				7,677.
4	32,065.		12,361.	19,704.				19,704.
5	115,887.		135,964.	-20,077.				-20,077.
6	31,885.		46,804.	-14,919.				-14,919.
7	7,971.		11,679.	-3,708.				-3,708.
8	7,138.		1,363.	5,775.				5,775.
9	34,227.		7,407.	26,820.				26,820.
10	16,445.		12,444.	4,001.				4,001.
11	21,821.		12,705.	9,116.				9,116.
12	45,991.		8,876.	37,115.				37,115.
13	7,725.		5,190.	2,535.				2,535.
14	10,686.		5,079.	5,607.				5,607.
15	104,504.		118,716.	-14,212.				-14,212.
16	44,728.		9,037.	35,691.				35,691.
17	37,777.		20,396.	17,381.				17,381.
18	99,644.		99,000.	644.				644.
19	49,006.		19,088.	29,918.				29,918.
20	16,624.		7,316.	9,308.				9,308.
TOTAL								\$ 182,240.

STATEMENT 10

FORM 990-PF, PART VIII, LINE 1

LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
NEIL VAN SLOUN SCOTCH PINE LANE WESTPORT, MA 02791	TRUSTEE 0	\$ 0.	\$ 0.	\$ 0.

VAN SLOUN FOUNDATION

04-6691809

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
SYLVIA VAN SLOUN SCOTCH PINE LANE WESTPORT, MA 02791	TRUSTEE 0	\$ 0.	\$ 0.	\$ 0.
DENNIS VAN SLOUN 17230 CLEAR SPRING LANE MINNETONKA, MN 55345	TRUSTEE 0	0.	0.	0.
JOSEPH VAN SLOUN 3527 JIDANA LANE MINNETONKA, MN 55345	EXECUTIVE DIREC 10.00	25,000.	0.	0.
DAVID B. TITUS P.O. BOX 1219 MARION, MA 02738	TRUSTEE 0	0.	0.	0.
EVERETT M DAVIS 43 COVE CIRCLE MARION, MA 02738	DIRECTOR 0	0.	0.	0.
NANCY VAN SLOUN 30 WEST POINT DRIVE TONKA BAY, MN 55331	DIRECTOR 0	0.	0.	0.
TOTAL		\$ 25,000.	\$ 0.	\$ 0.

STATEMENT 11
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	NEIL VAN SLOUN
NAME:	
CARE OF:	
STREET ADDRESS:	SCOTCH PINE LANE P.O. BOX 116
CITY, STATE, ZIP CODE:	WESTPORT, MA 02791
TELEPHONE:	508-636-4573
FORM AND CONTENT:	LETTER REQUESTING FUNDS
SUBMISSION DEADLINES:	NONE
RESTRICTIONS ON AWARDS:	NONE

VAN SLOUN FOUNDATION

04-6691809

STATEMENT 12
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
FITCHBURG STATE COLLEGE	NONE	PUBLIC	SCHOLARSHIP	\$ 1,000.
'				
KATHRYN NAREM	NONE	PUBLIC	SCHOLARSHIP	1,000.
'				
BENJAMIN WILLIAMS	NONE	PUBLIC	SCHOLARSHIP	1,000.
'				
NATHANIEL HITT	NONE	PUBLIC	SCHOLARSHIP	1,000.
'				
JENNIFER RENAULD	NONE	PUBLIC	SCHOLARSHIP	1,000.
'				
KATE KRANTZ	NONE	PUBLIC	SCHOLARSHIP	1,000.
'				
WESTPORT FISHERMEN'S ASSOCIATION	NONE	PRVT	UNRESTRICTED	5,000.
'				
DUCKS UNLIMITED	NONE	PRVT	UNRESTRICTED	15,000.
'				
MORRIS ANIMAL FOUNDATION	NONE	PRVT	UNRESTRICTED	30,000.
'				
RAILS TO TRAILS	NONE	PRVT	UNRESTRICTED	1,000.
'				
MONTANA STATE UNIVERSITY FND	NONE	PRVT	UNRESTRICTED	5,000.
'				
CONNECTICUT COLLEGE	NONE	PRVT	ANN C WHEELER ENDOWMENT	2,000.
'				
BEREA COLLEGE	NONE	PRVT	UNRESTRICTED	10,000.
'				
WESPORT RIVER WATERSHED ALLIANCE	NONE	PRVT	UNRESTRICTED	10,000.
'				
FRONTIER NURSING	NONE	PRVT	UNRESTRICTED	10,000.
'				
NEADS	NONE	PRVT	UNRESTRICTED	5,000.
'				

VAN SLOUN FOUNDATION

04-6691809

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
FRIENDS ACADEMY ,	NONE	PRVT	REMEDIAL READING PROGRAM \$7,000	\$ 14,000.
			GIRLS SPORTS PROGRAM \$7,000	
PERKINS SCHOOL FOR THE BLIND ,	NONE	PRVT	UNRESTRICTED	8,000.
ALICE LLOYD COLLEGE ,	NONE	PRVT	UNRESTRICTED	30,000.
FRED HUTCHINSON CANCER RESEARCH CENTER ,	NONE	PRVT	UNRESTRICTED	20,000.
DEMAREST LLOYD CENTER ,	NONE	PRVT	UNRESTRICTED	5,000.
STUDENT CONSERVATION ASSOCIATION ,	NONE	PRVT	UNRESTRICTED	10,000.
BOWDOIN COLLEGE ,	NONE	PRVT	UNRESTRICTED	1,750.
TABOR ACADEMY ,	NONE	PRVT	UNRESTRICTED	1,250.
WESTPORT LAND CONSERVATION TRUST ,	NONE	PRVT	UNRESTRICTED	1,000.
ANIMAL RESCUE LEAGUE OF GREATER FALL RV ,	NONE	PRVT	UNRESTRICTED	40,000.
TRUSTEES UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	PRVT	UNRESTRICTED	30,000.
CUMMINGS SCHOOL OF VET.MEDICIN 200 WESTBORO ROAD NORTH GRAFTON, MA 01536	NONE	PRVT	UNRESTRICTED	10,000.
LANDSCAPE PLANT DEVELOPMENT CENTER ,	NONE	PRVT	UNRESTRICTED	5,000.

VAN SLOUN FOUNDATION

04-6691809

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE RAPTOR CENTER	NONE			\$ 8,500.
'				
MINNESOTA LANDSCAPE ARBORETUM FOUNDATION	NONE			12,000.
'				
ALYSSA FUHRMAN	NONE	PRVT	SCHOLARSHIP	1,000.
'				
JESSICA WILLEMSEN	NONE	PRVT	SCHOLARSHIP	1,000.
'				
MASSACHUSETTS AUDUBON SOCIETY	NONE	PUBLIC	UNRESTRICTED	10,000.
'				
THE PAMELA B KATTEN MEMORIAL LEUKEMIA FD	NONE	PRVT	UNRESTRICTED	500.
'				
REDWOOD CITY HERITAGE ASSOCIATION	NONE			1,000.
'				
STAR KIDS OF NEW BEDFORD	NONE	PUBLIC	UNRESTRICTED	1,000.
'				
UNIV OF MINNESOTA MASONIC CANCER CTR	NONE			6,200.
'				
DORCAS WIDOWS FUND	NONE			2,000.
'				
BLITHEWOLD, INC.	NONE			10,000.
'				
BENTLEY COLLEGE	NONE			750.
'				
GUIDING EYES FOR THE BLIND	NONE			5,000.
'				
GUIDE DOG FUND	NONE			5,000.
'				
HORTICULTURAL RESEARCH INSTITUTE	NONE	PUBLIC	UNRESTRICTED	2,250.
'				

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FEDERAL STATEMENTS

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VAN SLOUN FOUNDATION

04-6691809

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CAMP SUNSHINE ,	NONE	PUBLIC	UNRESTRICTED	\$ 8,000.
THE SHWARTZ CENTER FOR CHILDREN ,	NONE	PUBLIC	UNRESTRICTED	3,000.
WESTPORT YOUTH ATHLETIC ASSOCIATION ,	NONE			5,000.
AMERICA'S VET DOGS ,	NONE	PUBLIC	UNRESTRICTED	15,300.
CARVER COUNTY HISTORICAL SOCIETY ,	NONE	PUBLIC	UNRESTRICTED	250.
WATOTO TRUST ,	NONE	PRVT	UNRESTRICTED	250.
MINNESOTA LAND TRUST ,	NONE	PRVT	UNRESTRICTED	1,000.
			TOTAL	\$ <u>374,000.</u>