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Form **990**Department of the Treasury  
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

**2011****Open to Public Inspection****A For the 2011 calendar year, or tax year beginning , 2011, and ending , 20****B Check if applicable**

- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

**C Name of organization****FIDUCIARY CHARITABLE FOUNDATION****Doing Business As**

Number and street (or P.O. box if mail is not delivered to street address)

Room/suite

**C/O FIDUCIARY TRUST CO., P.O. BOX 55806**

City or town, state or country, and ZIP + 4

**BOSTON, MA 02205-5806****F Name and address of principal officer:****FIDUCIARY TRUST COMPANY****175 FEDERAL STREET BOSTON MA 02110****D Employer identification number****04-6649138****E Telephone number****617 482-5270****G Gross receipts \$ 5,876,190.****H(a) Is this a group return for affiliates?** Yes ☐ No ☒**H(b) Are all affiliates included?** Yes ☐ No ☐

If "No," attach a list (see instructions)

**H(c) Group exemption number** ▶**I Tax-exempt status:** ☒ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**J Website:** ▶ **N/A****K Form of organization:** ☐ Corporation ☒ Trust ☐ Association ☐ Other ▶ **L Year of formation:** **1990** **M State of legal domicile:** **MA****Part I Summary**

<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities:	<u>CHARITABLE TRUST ORGANIZED TO FACILITATE CHARITABLE GIVING BY ACCEPTING MARKETABLE SECURITIES, LIQUIDATING THE ASSET AND DISPENSING THE PROCEEDS TO VARIOUS DESIGNATED CHARITIES.</u>	
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	
	<b>5</b> Total number of individuals employed in calendar year 2011 (Part V, line 2a)	<b>5</b>	<b>NONE</b>
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	<b>NONE</b>
	<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	<b>NONE</b>
<b>b</b> Net unrelated business taxable income from Form 990-T, line 34	<b>7b</b>	<b>NONE</b>	
<b>Revenue</b>	<b>8</b> Contributions and grants (Part VIII, line 1h)	<b>Prior Year</b>	<b>Current Year</b>
	<b>9</b> Program service revenue (Part VIII, line 2g)	<b>3,216,453</b>	<b>2,989,409</b>
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<b>129</b>	<b>-640</b>
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<b>2,000</b>	<b>25,500</b>
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	<b>3,218,582</b>	<b>3,014,269</b>
<b>Expenses</b>	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	<b>3,133,562</b>	<b>3,041,761</b>
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)		
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)		
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25)	<b>NONE</b>	
	<b>17</b> Other expenses (Part IX, column (A), lines 14-16, 17f, 24e)		
	<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	<b>3,133,562</b>	<b>3,041,761</b>
<b>19</b> Revenue less expenses. Subtract line 18 from line 12	<b>85,020</b>	<b>-27,492</b>	
<b>Net Assets or Fund Balances</b>	<b>20</b> Total assets (Part X, line 16)	<b>Beginning of Current Year</b>	<b>End of Year</b>
	<b>21</b> Total liabilities (Part X, line 26)	<b>191,288</b>	<b>163,797</b>
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	<b>NONE</b>	<b>NONE</b>

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	<b>BY:</b> <b>FIDUCIARY TRUST CO., TRUSTEE</b>	
	Signature of officer <i>Robert N. Karelitz</i>	Date <b>11/13/12</b>
	Type or print name and title <b>Robert N. Karelitz, Vice President</b>	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>MARK SPENCER</b>	Preparer's signature <i>M Spencer</i>
	Firm's name ▶ <b>FIDUCIARY TRUST COMPANY</b>	Date <b>11/12/12</b>
	Firm's address ▶ <b>P.O. BOX 55806; BOSTON, MA 02205-5806</b>	Check <input type="checkbox"/> if self-employed PTIN <b>P00709770</b>
	Firm's EIN ▶ <b>04-1309690</b>	Phone no. <b>617-482-5270</b>

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2011)

317-16

SCANNED DEC 14 2012

**Part III** Statement of Program Service AccomplishmentsCheck if Schedule O contains a response to any question in this Part III ☐**1** Briefly describe the organization's mission:

CHARITABLE TRUST ORGANIZED TO FACILITATE CHARITABLE GIVING BY  
ACCEPTING MARKETABLE SECURITIES, LIQUIDATING THE ASSET AND DISPENSING  
THE PROCEEDS TO VARIOUS DESIGNATED CHARITIES.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No  
If "Yes," describe these new services on Schedule O.**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No  
If "Yes," describe these changes on Schedule O.**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 3,041,761. including grants of \$ 3,041,761.) (Revenue \$ )  
GRANTS WERE MADE TO CHARITABLE ORGANIZATIONS

**4b** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4c** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4d** Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses ► 3,041,761.

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A . . . . .	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? . . . . .	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .		X
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . .		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III . . . . .	N/A	
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I . . . . .		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II . . . . .		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III . . . . .		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV . . . . .		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V . . . . .		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI . . . . .		X
b Did the organization report an amount for investments other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII . . . . .		X
c Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII . . . . .		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX . . . . .		X
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X . . . . .		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X . . . . .		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII . . . . .	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional . . . . .		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .		X
14a Did the organization maintain an office, employees, or agents outside of the United States? . . . . .		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV . . . . .		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV . . . . .		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV . . . . .		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) . . . . .		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II . . . . .		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III . . . . .		X
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H . . . . .		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . . . . .	N/A	

**Part IV Checklist of Required Schedules (continued)**

	Yes	No
<b>21</b> Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i> . . . . .	<b>21</b> X	
<b>22</b> Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i> . . . . .	<b>22</b>	X
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i> . . . . .	<b>23</b>	X
<b>24 a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If No, go to line 25.</i> . . . . .	<b>24a</b>	X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .	<b>24b</b>	X
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .	<b>24c</b>	X
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .	<b>24d</b>	X
<b>25 a</b> <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i> . . . . .	<b>25a</b>	X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I.</i> . . . . .	<b>25b</b>	X
<b>26</b> Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II.</i> . . . . .	<b>26</b>	X
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III.</i> . . . . .	<b>27</b>	X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i> . . . . .	<b>28a</b>	X
<b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i> . . . . .	<b>28b</b>	X
<b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV.</i> . . . . .	<b>28c</b>	X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M.</i> . . . . .	<b>29</b> X	
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i> . . . . .	<b>30</b>	X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I.</i> . . . . .	<b>31</b>	X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II.</i> . . . . .	<b>32</b>	X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i> . . . . .	<b>33</b>	X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1.</i> . . . . .	<b>34</b>	X
<b>35 a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . .	<b>35a</b>	X
<b>b</b> Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2.</i> . . . . .	<b>35b</b>	X
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2.</i> . . . . .	<b>36</b>	X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i> . . . . .	<b>37</b>	X
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O. . . . .	<b>38</b> X	

Form 990 (2011)

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response to any question in this Part V. ☐

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. . . . .	1a	0
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. . . . .	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .	1c	N/A
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. . . . .	2a	0
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? . . . . . <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions). . . . .	2b	N/A
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year? . . . . .	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O. . . . .	3b	N/A
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .	4a	X
b	If Yes, enter the name of the foreign country: <u>N/A</u> See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. . . . .		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . . . .	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? . . . . .	5b	X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T? . . . . .	5c	N/A
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? . . . . .	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .	6b	N/A
7	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? . . . . .	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .	7b	N/A
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year. . . . .	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	7e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	7f	X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? . . . . .	7g	X
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? . . . . .	7h	X
8	<b>Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? . . . . .	8	X
9	<b>Sponsoring organizations maintaining donor advised funds.</b>		
a	Did the organization make any taxable distributions under section 4966? . . . . .	9a	X
b	Did the organization make a distribution to a donor, donor advisor, or related person? . . . . .	9b	X
10	<b>Section 501(c)(7) organizations.</b> Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12 . . . . .	10a	N/A
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . . . . .	10b	N/A
11	<b>Section 501(c)(12) organizations.</b> Enter:		
a	Gross income from members or shareholders . . . . .	11a	N/A
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) . . . . .	11b	N/A
12a	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041? . . . . .	12a	N/A
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year . . . . .	12b	N/A
13	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
a	Is the organization licensed to issue qualified health plans in more than one state? . . . . . <b>Note.</b> See the instructions for additional information the organization must report on Schedule O. . . . .	13a	N/A
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans . . . . .	13b	N/A
c	Enter the amount of reserves on hand . . . . .	13c	N/A
14a	Did the organization receive any payments for indoor tanning services during the tax year? . . . . .	14a	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. . . . .	14b	N/A

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI. ☒ X

**Section A. Governing Body and Management**

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a N/A		
b Enter the number of voting members included in line 1a, above, who are independent	1b N/A		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6 Did the organization have members or stockholders?	6		X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a		X
b Each committee with authority to act on behalf of the governing body?	8b		X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a		X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	N/A	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		X
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	N/A	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	N/A	
13 Did the organization have a written whistleblower policy?	13		X
14 Did the organization have a written document retention and destruction policy?	14		X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a The organization's CEO, Executive Director, or top management official	15a		X
b Other officers or key employees of the organization	15b		X
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions.)			
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	N/A	

**Section C. Disclosure**

17 List the states with which a copy of this Form 990 is required to be filed **►Massachusetts**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **►FIDUCIARY TRUST COMPANY TEL: (617) 482-5270**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) FIDUCIARY TRUST COMPANY TRUSTEE	AS NEEDED		X					NONE	NONE	NONE
(2)										
(3)										
(4)										
(5)										
(6)										
(7)										
(8)										
(9)										
(10)										
(11)										
(12)										
(13)										
(14)										



**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) -----										
(16) -----										
(17) -----										
(18) -----										
(19) -----										
(20) -----										
(21) -----										
(22) -----										
(23) -----										
(24) -----										
(25) -----										
<b>1b Sub-total</b> .....										
<b>c Total from continuation sheets to Part VII, Section A</b> .....										
<b>d Total (add lines 1b and 1c)</b> .....								NONE	NONE	NONE

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

**3** Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual .....

	Yes	No
<b>3</b>		X
<b>4</b>	N/A	
<b>5</b>		X

**4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If Yes, complete Schedule J for such individual. ....

**5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If Yes, complete Schedule J for such person .....

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

**Part VIII Statement of Revenue**

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1a</b> Federated campaigns . . . . .	<b>1a</b>					
	<b>b</b> Membership dues . . . . .	<b>1b</b>					
	<b>c</b> Fundraising events . . . . .	<b>1c</b>					
	<b>d</b> Related organizations . . . . .	<b>1d</b>					
	<b>e</b> Government grants (contributions) . .	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above . .	<b>1f</b>	2,989,409				
	<b>g</b> Noncash contributions included in lines 1a-1f: \$		132,266				
	<b>h</b> Total. Add lines 1a-1f . . . . .		2,989,409				
<b>Program Service Revenue</b>			<b>Business Code</b>				
	<b>2a</b> _____						
	<b>b</b> _____						
	<b>c</b> _____						
	<b>d</b> _____						
	<b>e</b> _____						
	<b>f</b> All other program service revenue . . . . .						
	<b>g</b> Total. Add lines 2a-2f . . . . .						
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) . . . . .			326.			326.
	<b>4</b> Income from investment of tax-exempt bond proceeds . . . . .						
	<b>5</b> Royalties . . . . .						
		(i) Real	(ii) Personal				
	<b>6a</b> Gross rents . . . . .						
	<b>b</b> Less: rental expenses . . . . .						
	<b>c</b> Rental income or (loss) . . . . .						
	<b>d</b> Net rental income or (loss) . . . . .						
		(i) Securities	(ii) Other				
	<b>7a</b> Gross amount from sales of assets other than inventory . . . . .			2,860,955			
	<b>b</b> Less: cost or other basis and sales expenses . . . . .			2,861,921			
	<b>c</b> Gain or (loss) . . . . .			-966			
	<b>d</b> Net gain or (loss) . . . . .			-966.			-966.
	<b>8a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 . . . . .	<b>a</b>					
	<b>b</b> Less: direct expenses . . . . .	<b>b</b>					
	<b>c</b> Net income or (loss) from fundraising events . . . . .						
	<b>9a</b> Gross income from gaming activities. See Part IV, line 19 . . . . .	<b>a</b>					
	<b>b</b> Less: direct expenses . . . . .	<b>b</b>					
	<b>c</b> Net income or (loss) from gaming activities . . . . .						
	<b>10a</b> Gross sales of inventory, less returns and allowances . . . . .	<b>a</b>					
<b>b</b> Less: cost of goods sold . . . . .	<b>b</b>						
<b>c</b> Net income or (loss) from sales of inventory . . . . .							
<b>Miscellaneous Revenue</b>			<b>Business Code</b>				
<b>11a</b> _____							
<b>b</b> _____							
<b>c</b> _____							
<b>d</b> All other revenue . . . . .			25,500.			25,500.	
<b>e</b> Total. Add lines 11a-11d . . . . .			25,500.				
<b>12</b> Total revenue. See instructions . . . . .			3,014,269.			24,860.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Check if Schedule O contains a response to any question in this Part IX . . . . .

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>				
<b>1</b> Grants and other assistance to governments and organizations in the United States. See Part IV, line 21 . . . . .	3,041,761.	3,041,761.		
<b>2</b> Grants and other assistance to individuals in the United States. See Part IV, line 22 . . . . .				
<b>3</b> Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16. . . . .				
<b>4</b> Benefits paid to or for members . . . . .				
<b>5</b> Compensation of current officers, directors, trustees, and key employees . . . . .				
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .				
<b>7</b> Other salaries and wages . . . . .				
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) . . . . .				
<b>9</b> Other employee benefits . . . . .				
<b>10</b> Payroll taxes . . . . .				
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management . . . . .				
<b>b</b> Legal . . . . .				
<b>c</b> Accounting . . . . .				
<b>d</b> Lobbying . . . . .				
<b>e</b> Professional fundraising services See Part IV, line 17				
<b>f</b> Investment management fees . . . . .				
<b>g</b> Other . . . . .				
<b>12</b> Advertising and promotion . . . . .				
<b>13</b> Office expenses . . . . .				
<b>14</b> Information technology . . . . .				
<b>15</b> Royalties . . . . .				
<b>16</b> Occupancy . . . . .				
<b>17</b> Travel . . . . .				
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials				
<b>19</b> Conferences, conventions, and meetings . . . . .				
<b>20</b> Interest . . . . .				
<b>21</b> Payments to affiliates . . . . .				
<b>22</b> Depreciation, depletion, and amortization . . . . .				
<b>23</b> Insurance . . . . .				
<b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> -----				
<b>b</b> -----				
<b>c</b> -----				
<b>d</b> -----				
<b>e</b> All other expenses -----				
<b>25</b> <b>Total functional expenses.</b> Add lines 1 through 24e	3,041,761.	3,041,761.	NONE	NONE
<b>26</b> <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) . . . . .				

**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .	3,214.	1	56,110.
	2 Savings and temporary cash investments . . . . .	183,296.	2	107,687.
	3 Pledges and grants receivable, net . . . . .		3	
	4 Accounts receivable, net . . . . .		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) . . . . .		6	
	7 Notes and loans receivable, net . . . . .		7	
	8 Inventories for sale or use . . . . .		8	
	9 Prepaid expenses and deferred charges . . . . .		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D . . . . .	10a		
	b Less: accumulated depreciation . . . . .	10b	10c	
	11 Investments - publicly traded securities . . . . .	4,778.	11	
	12 Investments - other securities. See Part IV, line 11 . . . . .		12	
	13 Investments - program-related. See Part IV, line 11 . . . . .		13	
	14 Intangible assets . . . . .		14	
	15 Other assets. See Part IV, line 11 . . . . .		15	
16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	191,288.	16	163,797.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .		17	
	18 Grants payable . . . . .		18	
	19 Deferred revenue . . . . .		19	
	20 Tax-exempt bond liabilities . . . . .		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .		22	
	23 Secured mortgages and notes payable to unrelated third parties . . . . .		23	
	24 Unsecured notes and loans payable to unrelated third parties . . . . .		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D . . . . .		25	
	26 <b>Total liabilities.</b> Add lines 17 through 25 . . . . .	NONE	26	NONE
<b>Net Assets or Fund Balances</b>	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets . . . . .		27	
	28 Temporarily restricted net assets . . . . .		28	
	29 Permanently restricted net assets . . . . .		29	
	Organizations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds . . . . .	191,288.	30	163,797.
	31 Paid-in or capital surplus, or land, building, or equipment fund . . . . .		31	
	32 Retained earnings, endowment, accumulated income, or other funds . . . . .		32	
	33 <b>Total net assets or fund balances</b> . . . . .	191,288.	33	163,797.
34 <b>Total liabilities and net assets/fund balances</b> . . . . .	191,288.	34	163,797.	

Form 990 (2011)

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response to any question in this Part XI ☒ **X**

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12) . . . . .	<b>1</b>	3,014,269.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25) . . . . .	<b>2</b>	3,041,761.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1 . . . . .	<b>3</b>	-27,492.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) . . . . .	<b>4</b>	191,288.
<b>5</b>	Other changes in net assets or fund balances (explain in Schedule O) . . . . .	<b>5</b>	1.
<b>6</b>	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) . . . . .	<b>6</b>	163,797.

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response to any question in this Part XII ☐

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .	<input checked="" type="checkbox"/> <b>X</b>	
<b>2b</b> Were the organization's financial statements audited by an independent accountant? . . . . .	<input checked="" type="checkbox"/> <b>X</b>	
<b>2c</b> If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . . . . If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.		<input checked="" type="checkbox"/> <b>X</b>
<b>d</b> If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .		<input checked="" type="checkbox"/> <b>X</b>
<b>3b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		<b>N/A</b>

Form **990** (2011)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

**2011**

Open to Public  
Inspection

Name of the organization

FIDUCIARY CHARITABLE FOUNDATION

Employer identification number

04-6649138

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 ☐ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 ☐ A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I      b ☐ Type II      c ☐ Type III - Functionally integrated      d ☐ Type III - Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? ☐
- (ii) A family member of a person described in (i) above? ☐
- (iii) A 35% controlled entity of a person described in (i) or (ii) above? ☐
- h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A) N/A									
(B)									
(C)									
(D)									
(E)									
Total									

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

**Part II** **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .	4,626,525.	3,631,928.	2,631,853.	3,216,453.	2,989,409.	17,096,168.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>4</b> <b>Total.</b> Add lines 1 through 3 . . . . .	4,626,525.	3,631,928.	2,631,853.	3,216,453.	2,989,409.	17,096,168.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). . . . .						4,299,020.
<b>6</b> <b>Public support.</b> Subtract line 5 from line 4. . . . .						12,797,148.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
<b>7</b> Amounts from line 4 . . . . .	4,626,525.	3,631,928.	2,631,853.	3,216,453.	2,989,409.	17,096,168.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .	15,906.	20,272.	1,606.	1,367.	326.	39,477.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .						
<b>11</b> <b>Total support.</b> Add lines 7 through 10 . . . . .						17,135,645.
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					<b>12</b>	
<b>13</b> <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . .						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	74.68 %
<b>15</b> Public support percentage from 2010 Schedule A, Part II, line 14 . . . . .	<b>15</b>	73.60 %
<b>16a</b> <b>33 1/3% support test - 2011.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .		<input checked="" type="checkbox"/>
<b>b</b> <b>33 1/3% support test - 2010.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>17a</b> <b>10%-facts-and-circumstances test - 2011.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>b</b> <b>10%-facts-and-circumstances test - 2010.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>18</b> <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .		<input type="checkbox"/>

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.  
If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	N/A (f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . . .						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>6</b> Total. Add lines 1 through 5 . . . . .						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . .						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year . . . . .						
<b>c</b> Add lines 7a and 7b . . . . .						
<b>8</b> Public support (Subtract line 7c from line 6.) . . . . .						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
<b>9</b> Amounts from line 6 . . . . .						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . . .						
<b>c</b> Add lines 10a and 10b . . . . .						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on . . . . .						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .						
<b>13</b> Total support. (Add lines 9, 10c, 11, and 12.) . . . . .						
<b>14</b> First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here . . . . . ▶ <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f)) . . . . .	<b>15</b>	%
<b>16</b> Public support percentage from 2010 Schedule A, Part III, line 15 . . . . .	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f)) . . . . .	<b>17</b>	%
<b>18</b> Investment income percentage from 2010 Schedule A, Part III, line 17 . . . . .	<b>18</b>	%

**19a 33 1/3% support tests - 2011.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐

**b 33 1/3% support tests - 2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐



## Part IV

**Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions.)

SCHEDULE D  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Name of the organization

FIDUCIARY CHARITABLE FOUNDATION

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2011

Open to Public  
Inspection

Employer identification number

04-6649138

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year . . . . .		
2 Aggregate contributions to (during year) . . . . .		
3 Aggregate grants from (during year) . . . . .		
4 Aggregate value at end of year . . . . .		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . .		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? . . . . .		<input type="checkbox"/> Yes <input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements . . . . .	2a
b Total acreage restricted by conservation easements . . . . .	2b
c Number of conservation easements on a certified historic structure included in (a) . . . . .	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register . . . . .	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . . ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? . . . . . ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 . . . . . ▶ \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X . . . . . ▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 . . . . . ▶ \$ \_\_\_\_\_

b Assets included in Form 990, Part X . . . . . ▶ \$ \_\_\_\_\_

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2011

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition  
 b ☐ Scholarly research  
 c ☐ Preservation for future generations  
 d ☐ Loan or exchange programs  
 e ☐ Other \_\_\_\_\_

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . . . ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . . ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

	Amount
c Beginning balance . . . . .	1c
d Additions during the year . . . . .	1d
e Distributions during the year . . . . .	1e
f Ending balance . . . . .	1f

2a Did the organization include an amount on Form 990, Part X, line 21? . . . . . ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

**Part V Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance . . . . .					
b Contributions . . . . .					
c Net investment earnings, gains, and losses . . . . .					
d Grants or scholarships . . . . .					
e Other expenditures for facilities and programs . . . . .					
f Administrative expenses . . . . .					
g End of year balance . . . . .					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ \_\_\_\_\_ %

b Permanent endowment ▶ \_\_\_\_\_ %

c Temporarily restricted endowment ▶ \_\_\_\_\_ %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations . . . . .  
 (ii) related organizations . . . . .

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? . . . . .

4 Describe in Part XIV the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land . . . . .				
b Buildings . . . . .				
c Leasehold improvements . . . . .				
d Equipment . . . . .				
e Other . . . . .				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . . . ▶

**Part VII Investments - Other Securities.** See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other -----		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

**Part VIII Investments - Program Related.** See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

**Part IX Other Assets.** See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) . . . . . ▶	

**Part X Other Liabilities.** See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

**Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements**

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	3,014,269.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	3,041,761.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	-27,492.
4	Net unrealized gains (losses) on investments	4	38.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	-6.
9	Total adjustments (net). Add lines 4 through 8	9	32.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	-27,460.

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

1	Total revenue, gains, and other support per audited financial statements	1	3,014,301.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	38.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	38.
3	Subtract line 2e from line 1	3	3,014,263.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	6.
c	Add lines 4a and 4b	4c	6.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	3,014,269.

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

1	Total expenses and losses per audited financial statements	1	3,041,760.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	3,041,760.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	3,041,760.

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

SEE CONTINUATION SHEET

**Part XIV** Supplemental Information (continued)**EXPLANATION FOR SCHEDULE D, PART XII, LINE 4b**

\$6.00 DIFFERENCE IN CONTRIBUTIONS RECEIVED

SCHEDULE I  
(Form 990)

Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

Department of the Treasury  
Internal Revenue Service  
Name of the organization

OMB No. 1545-0047

2011

Open to Public  
Inspection

Employer identification number

04-6649138

FIDUCIARY CHARITABLE FOUNDATION

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. ☐

Part II can be duplicated if additional space is needed

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1)	SEE STATEMENT 1							
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
(10)								
(11)								
(12)								

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table
- 3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2011)

**Part III** **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
N1A					
2					
3					
4					
5					
6					
7					

**Part IV** **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

EXPLANATION FOR FORM 990, SCHEDULE I, PART 1, LINE 2

GRANTS ARE FOR GENERAL PURPOSES



**SCHEDULE M**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Noncash Contributions**

► **Complete** if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.  
► **Attach** to Form 990.

OMB No. 1545-0047

**2011**

**Open To Public  
Inspection**

Name of the organization

FIDUCIARY CHARITABLE FOUNDATION

Employer identification number

04-6649138

**Part I** **Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art . . . . .				
2 Art - Historical treasures . . . . .				
3 Art - Fractional interests . . . . .				
4 Books and publications . . . . .				
5 Clothing and household goods . . . . .				
6 Cars and other vehicles . . . . .				
7 Boats and planes . . . . .				
8 Intellectual property . . . . .				
9 Securities - Publicly traded . . . . .	X	192	NONE	N/A
10 Securities - Closely held stock . . . . .				
11 Securities - Partnership, LLC, or trust interests . . . . .				
12 Securities - Miscellaneous . . . . .				
13 Qualified conservation contribution - Historic structures . . . . .				
14 Qualified conservation contribution - Other . . . . .				
15 Real estate - Residential . . . . .				
16 Real estate - Commercial . . . . .				
17 Real estate - Other . . . . .				
18 Collectibles . . . . .				
19 Food inventory . . . . .				
20 Drugs and medical supplies . . . . .				
21 Taxidermy . . . . .				
22 Historical artifacts . . . . .				
23 Scientific specimens . . . . .				
24 Archeological artifacts . . . . .				
25 Other ► ( ) . . . . .				
26 Other ► ( ) . . . . .				
27 Other ► ( ) . . . . .				
28 Other ► ( ) . . . . .				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . . 29 NONE

	Yes	No
30 a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period? . . . . .		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? . . . . .		X
32 a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? . . . . .		X
b If "Yes," describe in Part II.		
33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2011)

**Part II** **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

REVENUE FROM PUBLICLY TRADED SECURITIES WAS NOT INCLUDED ON PART VIII,

LINE 1G, RATHER IT WAS INCLUDED IN PART VIII, LINE 3 \$326

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

**2011**

**Open to Public  
Inspection**

FIDUCIARY CHARITABLE FOUNDATION

Employer identification number

04-6649138

**EXPLANATION FOR FORM 990, PAGE 6, PART VI, LINE 1a**

ORGANIZED AS A CHARITABLE TRUST AND FIDUCIARY TRUST COMPANY IS THE  
SOLE TRUSTEE

**EXPLANATION FOR FORM 990, PAGE 6, PART VI, LINE 8a**

NOT APPLICABLE. ORGANIZED AS A CHARITABLE TRUST AND FIDUCIARY TRUST  
COMPANY IS THE SOLE TRUSTEE

**EXPLANATION FOR FORM 990, PAGE 6, PART VI, LINE 8b**

NOT APPLICABLE. ORGANIZED AS A CHARITABLE TRUST AND FIDUCIARY TRUST  
COMPANY IS THE SOLE TRUSTEE.

**FORM 990, PAGE 6, PART VI, LINE 11-DESCRIPTION OF PROCESS FOR REVIEW**

FORM 990 IS REVIEWED AND SIGNED BY AN OFFICER OF FIDUCIARY TRUST  
COMPANY.

**DESCRIPTION FOR MAKING DOCUMENTS PUBLIC**

**FORM 990, PAGE 6, PART VI, LINE 18**

UPON REQUEST AT MAIN OFFICE.

**DESCRIPTION FOR MAKING DOCUMENTS PUBLIC**

**FORM 990, PAGE 6, PART VI, LINE 19**

OFFICE VISIT

**ESTIMATE OF AVERAGE HOURS PER WEEK DEVOTED TO RELATED ORGANIZATIONS**

Name of the organization

FIDUCIARY CHARITABLE FOUNDATION

Employer identification number

04-6649138

FORM 990, PAGE 7, PART VII, SECTION A

FIDUCIARY TRUST COMPANY, AS NEEDED

EXPLANATION FOR FORM 990, PART XI, LINE 5

ROUNDING ADJUSTMENT

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

01/04/11 DISTRIBUTION PAID TO HARVARD UNIVERSITY GIFT FROM CHARLES-FREDERICK DAVID BOIT	1,000.00-
01/04/11 DISTRIBUTION PAID TO SAINT PAUL'S SCHOOL GIFT FROM CHARLES-FREDERICK DAVID BOIT	1,000.00-
01/04/11 DISTRIBUTION PAID TO RICE UNIVERSITY GIFT FROM CHARLES-FREDERICK DAVID BOIT	1,000.00-
01/04/11 DISTRIBUTION PAID TO DEXTER SCHOOL GIFT FROM CHARLES-FREDERICK DAVID BOIT	1,000.00-
01/04/11 DISTRIBUTION PAID TO OPTIONS FOR CAMBRIDGE STUDENTS GIFT FROM CHARLES-FREDERICK DAVID BOIT	1,000.00-
01/05/11 DISTRIBUTION PAID TO FOCUS - FELLOWSHIP OF CHRISTIANS IN UNIVERSITIES AND SCHOOLS GIFT FROM MR. AND MRS. CHARLES BOWMAN	1,200.00-
01/05/11 DISTRIBUTION PAID TO INTERVARSITY CHRISTIAN FELLOWSHIP USA GIFT FROM MR. AND MRS. CHARLES BOWMAN	2,000.00-
01/06/11 DISTRIBUTION PAID TO NEW HAMPSHIRE PUBLIC RADIO GIFT FROM FRANCES H. VON MERTENS	1,365.00-
01/06/11 DISTRIBUTION PAID TO NEW ENGLAND CONSERVATORY OF MUSIC GIFT FROM FRANCES H. VON MERTENS	1,000.00-
01/06/11 DISTRIBUTION PAID TO MONADNOCK CONSERVANCY	1,300.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

**GIFT FROM FRANCES H. VON MERTENS**

01/06/11 DISTRIBUTION PAID TO NEW HAMPSHIRE AUDUBON SOCIETY GIFT FROM FRANCES H. VON MERTENS	10,000.00-
01/06/11 DISTRIBUTION PAID TO HARRIS CENTER GIFT FROM FRANCES H. VON MERTENS	5,000.00-
01/07/11 DISTRIBUTION PAID TO KUOW PUBLIC RADIO GIFT FROM SARAH B. SOUTTER	1,000.00-
01/07/11 DISTRIBUTION PAID TO MERCY CORPS GIFT FROM SARAH B. SOUTTER	1,000.00-
01/07/11 DISTRIBUTION PAID TO NATURE CONSERVANCY GIFT FROM SARAH B. SOUTTER	2,000.00-
01/07/11 DISTRIBUTION PAID TO NATURE CONSERVANCY - WASHINGTON GIFT FROM SARAH B. SOUTTER	1,000.00-
01/07/11 DISTRIBUTION PAID TO ONE CALL FOR ALL GIFT FROM SARAH B. SOUTTER	1,500.00-
01/07/11 DISTRIBUTION PAID TO PEOPLE FOR PUGET SOUND GIFT FROM SARAH B. SOUTTER	1,000.00-
01/07/11 DISTRIBUTION PAID TO SEATTLE AQUARIUM SOCIETY GIFT FROM SARAH B. SOUTTER	1,000.00-
01/07/11 DISTRIBUTION PAID TO SIERRA CLUB FOUNDATION GIFT FROM SARAH B. SOUTTER	1,000.00-
01/12/11 DISTRIBUTION	20,000.00-

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**04-6649138**

PAID TO ANDRUS CHILDREN'S CENTER  
GIFT FROM STEPHEN B. ANDRUS

01/13/11 DISTRIBUTION 1,000.00-

PAID TO CAPITAL AREA FOOD BANK  
GIFT FROM WILLIAM B. AND SANDRA B. ROGERS

01/13/11 DISTRIBUTION 1,000.00-

PAID TO CAPE COD COMMERCIAL HOOK  
FISHERMAN'S ASSOCIATION  
GIFT FROM WILLIAM B. AND SANDRA B. ROGERS

01/13/11 DISTRIBUTION 1,125.00-

PAID TO CHESAPEAKE BAY FOUNDATION  
GIFT FROM WILLIAM B. AND SANDRA B. ROGERS

01/13/11 DISTRIBUTION 1,125.00-

PAID TO CHESAPEAKE BAY FOUNDATION  
GIFT FROM WILLIAM B. AND SANDRA B. ROGERS

01/13/11 DISTRIBUTION 4,000.00-

PAID TO EARTH JUSTICE  
GIFT FROM WILLIAM B. AND SANDRA B. ROGERS

01/13/11 DISTRIBUTION 2,000.00-

PAID TO MONTGOMERY COLLEGE FOUNDATION  
GIFT FROM WILLIAM B. AND SANDRA B. ROGERS

01/13/11 DISTRIBUTION 2,250.00-

PAID TO OXFAM AMERICA  
GIFT FROM WILLIAM B. AND SANDRA B. ROGERS

01/13/11 DISTRIBUTION 1,750.00-

PAID TO OXFAM AMERICA  
GIFT FROM WILLIAM B. AND SANDRA B. ROGERS

01/13/11 DISTRIBUTION 1,000.00-

PAID TO WAMU 88.5  
GIFT FROM WILLIAM B. AND SANDRA B. ROGERS

01/14/11 DISTRIBUTION 25,000.00-

PAID TO HARVARD HUMANITARIAN INITIATIVE  
REPLACEMENT CHECK FOR GEORGE HATCH'S GIFT - DATED

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

11-30-2010

01/20/11 DISTRIBUTION PAID TO SOHO20 ARTISTS, INC. GIFT FROM ADELINE PERKINS	16,000.00-
01/20/11 DISTRIBUTION PAID TO PARISH OF ST. JOHN THE EVANGELIST GIFT FROM JOAN D. NEWELL	3,588.65-
01/21/11 DISTRIBUTION PAID TO FEDERATION OF PROTESTANT WELFARE AGENCIES GIFT FROM BRIDGET L. COOKE	5,000.00-
01/21/11 DISTRIBUTION PAID TO SOUTHERN POVERTY LAW CENTER GIFT FROM BRIDGET L. COOKE	5,000.00-
01/21/11 DISTRIBUTION PAID TO AMERICAN CIVIL LIBERTIES FOUNDATION GIFT FROM BRIDGET L. COOKE	5,000.00-
01/21/11 DISTRIBUTION PAID TO PREP FOR PREP GIFT FROM BRIDGET L. COOKE	5,000.00-
01/21/11 DISTRIBUTION PAID TO DOCTORS WITHOUT BORDERS GIFT FROM BRIDGET L. COOKE	5,000.00-
01/21/11 DISTRIBUTION PAID TO RIVERKEEPER  GIFT FROM BRIDGET L. COOKE	5,000.00-
01/21/11 DISTRIBUTION PAID TO CHANNEL 13 - WNET NEW YORK GIFT FROM BRIDGET L. COOKE	5,000.00-
01/21/11 DISTRIBUTION PAID TO US FUND FOR UNICEF GIFT FROM BRIDGET L. COOKE	5,000.00-



**FIDUCIARY CHARITABLE FOUNDATION**  
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**04-6649138**

01/21/11 DISTRIBUTION PAID TO AMNESTY INTERNATIONAL GIFT FROM BRIDGET L. COOKE	5,000.00-
01/21/11 DISTRIBUTION PAID TO MILTON ACADEMY GIFT FROM BRIDGET L. COOKE	5,000.00-
01/21/11 DISTRIBUTION PAID TO UNITED FOR A FAIR ECONOMY GIFT FROM BRIDGET L. COOKE	5,000.00-
01/24/11 DISTRIBUTION PAID TO ST. JOHN'S CHURCH GIFT FROM CYNTHIA F. PARSONS	3,000.00-
01/26/11 DISTRIBUTION PAID TO THE CONCORD PLAYERS GIFT FROM DOROTHY SCHECTER	1,000.00-
01/31/11 DISTRIBUTION PAID TO HARVARD GRADUATE SCHOOL OF EDUCATION GIFT FROM HELEN C. POWELL	10,000.00-
01/31/11 DISTRIBUTION PAID TO THE SPEED ART MUSEUM GIFT FROM HELEN C. POWELL	20,024.79-
01/31/11 DISTRIBUTION PAID TO DINOSAUR ANNEX MUSIC ENSEMBLE GIFT FROM HELEN C. POWELL	5,000.00-
01/31/11 DISTRIBUTION PAID TO WHEATON COLLEGE GIFT FROM HELEN C. POWELL	10,000.00-
01/31/11 DISTRIBUTION PAID TO FARMINGTON HISTORIC HOME GIFT FROM HELEN C. POWELL	10,000.00-
01/31/11 DISTRIBUTION	5,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
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**04-6649138**

PAID TO NORTHEASTERN UNIVERSITY  
GIFT FROM HELEN C. POWELL

01/31/11 DISTRIBUTION	1,500.00-
PAID TO BETH ISRAEL HOSPITAL	
GIFT FROM HELEN C. POWELL	

01/31/11 DISTRIBUTION	15,000.00-
PAID TO NEW ENGLAND CONSERVATORY	
GIFT FROM HELEN C. POWELL	

01/31/11 DISTRIBUTION	1,500.00-
PAID TO BOSTON SYMPHONY HALL	
GIFT FROM HELEN C. POWELL	

01/31/11 DISTRIBUTION	1,500.00-
PAID TO MUSEUM OF FINE ARTS	
GIFT FROM HELEN C. POWELL	

01/31/11 DISTRIBUTION	1,500.00-
PAID TO WGBH - RALPH LOWELL SOCIETY	
GIFT FROM HELEN C. POWELL	

02/09/11 DISTRIBUTION	10,000.00-
PAID TO WGBH	
GIFT FROM H. BRADLEE PERRY	

02/14/11 DISTRIBUTION	1,500.00-
PAID TO BOSTON SYMPHONY HALL	
GIFT FROM HELEN C. POWELL	

02/14/11 DISTRIBUTION	10,000.00-
PAID TO GOULD ACADEMY	
GIFT FROM H. BRADLEE PERRY	

02/16/11 DISTRIBUTION	30,000.00-
PAID TO JAPA	
GIFT FROM ROBIN LLOYD	

02/16/11 DISTRIBUTION	20,000.00-
PAID TO BURLINGTON COLLEGE	
GIFT FROM ROBIN LLOYD	

**FIDUCIARY CHARITABLE FOUNDATION**  
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02/22/11 DISTRIBUTION PAID TO PIONEER INSTITUTE GIFT FROM H. BRADLEE PERRY	3,500.00-
02/23/11 DISTRIBUTION PAID TO TRUSTEES OF RESERVATIONS GIFT FROM LILY RICE HSIA	7,300.00-
02/28/11 DISTRIBUTION PAID TO LET'S GET READY, NEW ENGLAND GIFT FROM JENNIFER M. HUNTINGTON	5,000.00-
03/02/11 DISTRIBUTION PAID TO THE NORTHERN FOREST CENTER GIFT FROM JENNIFER M. HUNTINGTON	5,000.00-
03/02/11 DISTRIBUTION PAID TO BOSTON SYMPHONY ORCHESTRA GIFT FROM JANE C. LYMAN	3,125.43-
03/03/11 DISTRIBUTION PAID TO UNITARIAN UNIVERSALIST AREA CHURCH AT FIRST PARISH IN SHERBORN GIFT FROM CRISTINA M. CRAWFORD	10,000.00-
03/03/11 DISTRIBUTION PAID TO SUDBURY VALLEY SCHOOL GIFT FROM CRISTINA M. CRAWFORD	1,000.00-
03/04/11 DISTRIBUTION PAID TO NEWTON-WELLESLEY HOSPITAL FOUNDATION GIFT FROM H. BRADLEE PERRY	5,000.00-
03/08/11 DISTRIBUTION PAID TO CYPRUS AMERICAN ARCHAEOLOGICAL RESEARCH INSTITUTE GIFT FROM MARY H.W. SWINY	2,055.56-
03/08/11 DISTRIBUTION PAID TO PERKINS SCHOOL FOR THE BLIND GIFT FROM JENNIFER M. HUNTINGTON	1,000.00-
03/09/11 DISTRIBUTION	25,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

PAID TO BRYN MAWR SCHOOL  
GIFT FROM NANCY L R BUCHER

03/14/11 DISTRIBUTION 10,000.00-  
PAID TO ENVIRONMENTAL DEFENSE FUND  
GIFT FROM NANCY L R BUCHER

03/14/11 DISTRIBUTION 5,000.00-  
PAID TO PHYSICIANS FOR SOCIAL RESPONSIBILITY  
GIFT FROM NANCY L R BUCHER

03/16/11 DISTRIBUTION 500.00-  
PAID TO THE GOOD NEW MESSAGE CHURCH  
CHECK REPLACEMENT FOR 2010 GIFT MADE TO THE WRONG  
PAYEE

03/16/11 DISTRIBUTION 2,000.00-  
PAID TO UNITED WAY OF MID-COAST MAINE  
GIFT FROM DANA W. MAYO

03/16/11 DISTRIBUTION 1,000.00-  
PAID TO FAMILY PLANNING ASSOCIATION OF MAINE  
GIFT FROM DANA W. MAYO

03/16/11 DISTRIBUTION 2,007.29-  
PAID TO FIRST PARISH CHURCH

03/17/11 DISTRIBUTION 50,000.00-  
PAID TO WINSOR SCHOOL  
GIFT FROM PATRICIA P. LAWRENCE

03/18/11 DISTRIBUTION 1,000.00-  
PAID TO URBAN IMPROV  
GIFT FROM STEPHEN B. ANDRUS

03/28/11 DISTRIBUTION 10,000.00-  
PAID TO COASTAL MAINE BOTANICAL GARDENS  
GIFT FROM MAGDALENA T. TOSTESON

03/30/11 DISTRIBUTION 10,000.00-  
PAID TO SHORE COUNTRY DAY SCHOOL  
GIFT FROM DRS. FRANCIS AND ADRIENNE BRADLEY

**FIDUCIARY CHARITABLE FOUNDATION**  
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**04-6649138**

03/30/11 DISTRIBUTION	5,000.00-
PAID TO ST. MARK'S SCHOOL	
GIFT FROM DRS. FRANCIS AND ADRIENNE BRADLEY	
03/30/11 DISTRIBUTION	1,000.00-
PAID TO ST. PAUL'S SCHOOL	
GIFT FROM DR. FRANCIS BRADLEY	
03/30/11 DISTRIBUTION	2,500.00-
PAID TO TRUSTEES OF RESRVATIONS	
GIFT FROM JANE C. LYMAN	
03/31/11 DISTRIBUTION	1,075.11-
PAID TO TRUSTEES OF RESERVATIONS	
GIFT FROM JANE L. BIHL DORFF	
03/31/11 DISTRIBUTION	2,500.00-
PAID TO BALTIMORE SYMPHONY	
GIFT FROM WILLIAM AND SANDRA ROGERS	
03/31/11 DISTRIBUTION	1,000.00-
PAID TO CAPE COD COMMERCIAL HOOK FISHERMAN'S	
ASSOCIATION	
GIFT FROM WILLIAM AND SANDRA ROGERS	
03/31/11 DISTRIBUTION	1,000.00-
PAID TO CAPITAL AREA FOOD BANK	
GIFT FROM WILLIAM AND SANDRA ROGERS	
03/31/11 DISTRIBUTION	1,125.00-
PAID TO CHESAPEAKE BAY FOUNDATION	
GIFT FROM WILLIAM AND SANDRA ROGERS	
03/31/11 DISTRIBUTION	1,125.00-
PAID TO CHESAPEAKE BAY FOUNDATION	
GIFT FROM WILLIAM AND SANDRA ROGERS	
03/31/11 DISTRIBUTION	1,000.00-
PAID TO DAYS END FARM HORSE RESCUE	
GIFT FROM WILLIAM AND SANDRA ROGERS	
03/31/11 DISTRIBUTION	1,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

PAID TO MARYLAND/DC NATURE CONSERVANCY  
GIFT FROM WILLIAM AND SANDRA ROGERS

03/31/11 DISTRIBUTION 4,000.00-  
PAID TO EARTH JUSTICE  
GIFT FROM WILLIAM AND SANDRA ROGERS

03/31/11 DISTRIBUTION 2,250.00-  
PAID TO OXFAM AMERICA  
GIFT FROM WILLIAM AND SANDRA ROGERS

03/31/11 DISTRIBUTION 1,750.00-  
PAID TO OXFAM AMERICA  
GIFT FROM WILLIAM AND SANDRA ROGERS

03/31/11 DISTRIBUTION 1,000.00-  
PAID TO WAMU 88.5  
GIFT FROM WILLIAM AND SANDRA ROGERS

04/04/11 DISTRIBUTION 26,076.44-  
PAID TO ST. DUNSTAN'S CHURCH  
GIFT FROM MARGARET J. CLOWES

04/07/11 DISTRIBUTION 20,000.00-  
PAID TO FULLER CRAFT MUSEUM  
GIFT FROM DR. STEPHEN B. ANDRUS

04/12/11 DISTRIBUTION 10,500.00-  
PAID TO ST. MARY'S EPISCOPAL CHURCH  
GIFT FROM ROBERT AND MARGARET WELSH

04/12/11 DISTRIBUTION 2,500.00-  
PAID TO NEWTON WELLESLEY HOSPITAL  
GIFT FROM ROBERT AND MARGARET WELSH

04/12/11 DISTRIBUTION 1,500.00-  
PAID TO WELLESLEY COLLEGE  
GIFT FROM ROBERT AND MARGARET WELSH

04/12/11 DISTRIBUTION 1,500.00-  
PAID TO MASSACHUSETTS INSTITUTE OF TECHNOLOGY  
GIFT FROM ROBERT AND MARGARET WELSH

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04/12/11 DISTRIBUTION PAID TO BRIGHAM AND WOMEN'S HOSPITAL GIFT FROM DR. AND MRS. ALBERT L. SHEFFER	5,000.00-
04/12/11 DISTRIBUTION PAID TO PHILLIPS ACADEMY GIFT FROM DR. AND MRS. ALBERT L. SHEFFER	1,000.00-
04/12/11 DISTRIBUTION PAID TO DANA FARBER CANCER INSTITUTE GIFT FROM DR. AND MRS. ALBERT L. SHEFFER	1,000.00-
04/12/11 DISTRIBUTION PAID TO FIRST PARISH CHURCH GIFT FROM DR. AND MRS. ALBERT L. SHEFFER	1,250.00-
04/13/11 DISTRIBUTION PAID TO MOUNT HOLYOKE COLLEGE GIFT FROM MARION K. KELLOGG	8,000.00-
04/13/11 DISTRIBUTION PAID TO AMNESTY INTERNATIONAL USA GIFT FROM MARION K. KELLOGG	2,000.00-
04/13/11 DISTRIBUTION PAID TO AMERICAN CIVIL LIBERTIES UNION FOUNDATION GIFT FROM MARION K. KELLOGG	7,000.00-
04/13/11 DISTRIBUTION PAID TO UNITED NEGRO COLLEGE FUND GIFT FROM MARION K. KELLOGG	10,000.00-
04/13/11 DISTRIBUTION PAID TO OXFAM AMERICA GIFT FROM MARION K. KELLOGG	6,000.00-
04/13/11 DISTRIBUTION PAID TO PLANNED PARENTHOOD OF NORTHERN NEW ENGLAND GIFT FROM MARION K. KELLOGG	5,000.00-
04/13/11 DISTRIBUTION	6,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
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**04-6649138**

PAID TO GRASSROOTS INTERNATIONAL GIFT FROM MARION K. KELLOGG	
04/13/11 DISTRIBUTION PAID TO SHARE FOUNDATION GIFT FROM MARION K. KELLOGG	4,000.00-
04/13/11 DISTRIBUTION PAID TO VERMONT PUBLIC RADIO GIFT FROM MARION K. KELLOGG	2,000.00-
04/13/11 DISTRIBUTION PAID TO VERMONT PUBLIC TELEVISION GIFT FROM MARION K. KELLOGG	2,000.00-
04/13/11 DISTRIBUTION PAID TO VERMONT FOODBANK GIFT FROM MARION K. KELLOGG	3,000.00-
04/13/11 DISTRIBUTION PAID TO POPULATION MEDIA CENTER GIFT FROM MARION K. KELLOGG	4,000.00-
04/13/11 DISTRIBUTION PAID TO LARAWAY YOUTH AND FAMILY SERVICES GIFT FROM MARION K. KELLOGG	5,000.00-
05/02/11 DISTRIBUTION PAID TO LAKES REGION CONSERVATION TRUST GIFT FROM JENNIFER M. HUNTINGTON	1,000.00-
05/03/11 DISTRIBUTION PAID TO RAINEY INSTITUTE GIFT FROM THE PLUM FAMILY (MATTHIAS, ROY, ARABELLA, & PATRICIA)	30,631.48-
05/04/11 DISTRIBUTION PAID TO THE NEW HAVEN PRESERVATION TRUST GIFT FROM CHARLES T. CLARK	3,491.13-
05/09/11 DISTRIBUTION PAID TO BRYN MAWR COLLEGE GIFT FROM CARLA E. LYNTON	7,000.00-



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05/09/11 DISTRIBUTION	5,000.00-
PAID TO FACING HISTORY AND OURSELVES	
GIFT FROM CARLA E. LYNTON	
05/10/11 DISTRIBUTION	50,000.00-
PAID TO DECORDOVA MUSEUM & SCULPTURE PARK	
GIFT FROM STEPHEN B. ANDRUS	
05/10/11 DISTRIBUTION	1,000.00-
PAID TO THE BARNSTORMERS	
GIFT FROM JENNIFER M. HUNTINGTON	
05/12/11 DISTRIBUTION	2,500.00-
PAID TO SWEET BRIAR COLLEGE	
GIFT FROM MARY L. BROWN	
05/12/11 DISTRIBUTION	7,011.89-
PAID TO EPISCOPAL DIVINITY SCHOOL	
GIFT FROM BRETT & PRISCILLA DONHAM	
05/12/11 DISTRIBUTION	5,011.88-
PAID TO THE BOSTON CAMERATA	
GIFT FROM BRETT & PRISCILLA DONHAM	
05/16/11 DISTRIBUTION	5,000.00-
PAID TO THE CENTER FOR SUSTAINABLE PRACTICE	
GIFT FROM CHRISTIE P. DENNIS	
05/16/11 DISTRIBUTION	6,000.00-
PAID TO MILTON ACADEMY	
GIFT FROM JANE AND JOHN BIHL DORFF	
05/23/11 DISTRIBUTION	10,000.00-
PAID TO THE WILDLANDS TRUST OF SOUTHEASTERN MASS	
GIFT FROM GERTRUDE LANMAN, JR.	
05/23/11 DISTRIBUTION	2,500.00-
PAID TO NATURE CONSERVANCY	
GIFT FROM GERTRUDE LANMAN, JR.	
05/23/11 DISTRIBUTION	2,500.00-
PAID TO SUDBURY VALLEY TRUSTEES	

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GIFT FROM GERTRUDE LANMAN, JR.

05/23/11 DISTRIBUTION	5,000.00-
PAID TO CUMMINGS SCHOOL OF VETERINARY MEDICINE	
GIFT FROM GERTRUDE LANMAN, JR.	
05/23/11 DISTRIBUTION	87.00-
PAID TO UNITED WAY OF MASS BAY	
GIFT FROM CAROL BROWN	
05/25/11 DISTRIBUTION	15,000.00-
PAID TO HINDU TEMPLE OF KENTUCKY - LOUISVILLE	
GIFT FROM AMAR DESAI	
05/25/11 DISTRIBUTION	2,000.00-
PAID TO NEPONSET VALLEY HUMANE SOCIETY	
GIFT FROM ELISABETH RHOADES WINEBERG	
06/08/11 DISTRIBUTION	21,000.00-
PAID TO COMMONWEALTH SCHOOL	
GIFT FROM KOHLENBERG FAMILY (ANDREW, TERESA, AND GERALDINE)	
06/09/11 DISTRIBUTION	2,500.00-
PAID TO LAKES REGION CONSERVATION TRUST	
GIFT FROM JENNIFER M. HUNTINGTON	
06/09/11 DISTRIBUTION	10,000.00-
PAID TO CARY INSTITUTE	
GIFT FROM SERENA H. WHITRIDGE	
06/13/11 DISTRIBUTION	1,800.00-
PAID TO CEDAR LANE UNITARIAN CHURCH	
GIFT FROM MARY PERKINS HAUCK	
06/17/11 DISTRIBUTION	1,200.00-
PAID TO MIT	
GIFT FROM WENDELL G. SYKES	
06/21/11 DISTRIBUTION	3,000.00-
PAID TO NOBLE & GREENOUGH SCHOOL	
GIFT FROM C. MADISON RILEY & LAURA HEWITT	

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**04-6649138**

06/24/11 DISTRIBUTION	3,000.00-
PAID TO LEARNING PREP FAMILY AND FRIENDS FUND	
GIFT FROM GERALDINE W. K. ZETZEL	
06/30/11 DISTRIBUTION	5,000.00-
PAID TO CAMBRIDGE AT HOME	
GIFT FROM GERALDINE W. K. ZETZEL	
06/30/11 DISTRIBUTION	25,000.00-
PAID TO APPALACHIAN MOUNTAIN CLUB	
GIFT FROM NANCY L. R. BUCHER	
06/30/11 DISTRIBUTION	5,000.00-
PAID TO CELEBRITY SERIES OF BOSTON	
GIFT FROM CARLA LYNTON	
06/30/11 DISTRIBUTION	5,000.00-
PAID TO CHILDREN'S DEFENSE FUND	
GIFT FROM CARLA LYNTON	
06/30/11 DISTRIBUTION	3,500.00-
PAID TO COMBINED JEWISH PHILANTHROPIES	
GIFT FROM CARLA LYNTON	
06/30/11 DISTRIBUTION	5,000.00-
PAID TO ISABELLA STEWART GARDNER MUSEUM	
GIFT FROM CARLA LYNTON	
06/30/11 DISTRIBUTION	6,000.00-
PAID TO MARLBORO MUSIC	
GIFT FROM CARLA LYNTON	
07/06/11 DISTRIBUTION	15,000.00-
PAID TO CHILDREN'S DAY SCHOOL	
GIFT FROM TIMOTHY C. WIRTH	
07/08/11 DISTRIBUTION	1,625.36-
PAID TO LOUISA MAY ALCOTT'S ORCHARD HOUSE	
GIFT FROM DOROTHY SCHECTER	
07/14/11 DISTRIBUTION	1,000.00-
PAID TO CAPITAL AREA FOOD BANK	
GIFT FROM WILLIAM AND SANDRA ROGERS	

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07/14/11 DISTRIBUTION	1,000.00-
PAID TO CAPE COD COMMERCIAL HOOK FISHERMAN'S ASSOCIATION	
GIFT FROM WILLIAM AND SANDRA ROGERS	
07/14/11 DISTRIBUTION	1,125.00-
PAID TO CHESAPEAKE BAY FOUNDATION	
GIFT FROM WILLIAM AND SANDRA ROGERS	
07/14/11 DISTRIBUTION	1,125.00-
PAID TO CHESAPEAKE BAY FOUNDATION	
GIFT FROM WILLIAM AND SANDRA ROGERS	
07/14/11 DISTRIBUTION	4,000.00-
PAID TO EARTH JUSTICE	
GIFT FROM WILLIAM AND SANDRA ROGERS	
07/14/11 DISTRIBUTION	2,500.00-
PAID TO MONTGOMERY COLLEGE FOUNDATION	
GIFT FROM WILLIAM AND SANDRA ROGERS	
07/14/11 DISTRIBUTION	2,250.00-
PAID TO OXFAM AMERICA	
GIFT FROM WILLIAM AND SANDRA ROGERS	
07/14/11 DISTRIBUTION	1,750.00-
PAID TO OXFAM AMERICA	
GIFT FROM WILLIAM AND SANDRA ROGERS	
07/14/11 DISTRIBUTION	1,000.00-
PAID TO WETA	
GIFT FROM WILLIAM AND SANDRA ROGERS	
07/14/11 DISTRIBUTION	1,000.00-
PAID TO WASHINGTON STAGE GUILD	
GIFT FROM WILLIAM AND SANDRA ROGERS	
07/14/11 DISTRIBUTION	1,000.00-
PAID TO MARYLAND/DC NATURE CONSERVANCY	
GIFT FROM WILLIAM AND SANDRA ROGERS	
07/18/11 DISTRIBUTION	1,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

PAID TO SUDEF  
GIFT FROM JENNIFER M. HUNTINGTON

07/19/11 DISTRIBUTION 30,000.00-  
PAID TO BURLINGTON CITY ARTS  
GIFT FROM ROBIN LLOYD

07/19/11 DISTRIBUTION 5,000.00-  
PAID TO WHELOCK MOUNTAIN FARM  
DBA VTMFSP  
GIFT FROM ROBIN LLOYD

07/19/11 DISTRIBUTION 20,000.00-  
PAID TO ANTIOCH COLLEGE  
GIFT FROM ROBIN LLOYD

07/25/11 DISTRIBUTION 8,000.00-  
PAID TO ELIOT CHURCH OF SOUTH NATICK  
GIFT FROM MARY S. CAMPBELL

08/01/11 DISTRIBUTION 5,000.00-  
PAID TO BOYS AND GIRLS CLUB OF BOSTON  
GIFT FROM MARY AYDELOTT (SLAVET)

08/01/11 DISTRIBUTION 2,500.00-  
PAID TO FROM THE TOP  
GIFT FROM MARY AYDELOTT (SLAVET)

08/01/11 DISTRIBUTION 2,500.00-  
PAID TO MATTHEW AYDELOTT ENDOWMENT FUND  
GIFT FROM MARY AYDELOTT (SLAVET)

08/01/11 DISTRIBUTION 15,711.10-  
PAID TO WELLESLEY COLLEGE  
GIFT FROM MARY AYDELOTT (SLAVET)

08/01/11 DISTRIBUTION 2,500.00-  
PAID TO DOCTORS WITHOUT BORDERS  
GIFT FROM MARY AYDELOTT (SLAVET)

08/01/11 DISTRIBUTION 2,500.00-  
PAID TO AMERICAN JEWISH WORLD SERVICE  
GIFT FROM MARY AYDELOTT (SLAVET)

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

08/01/11 DISTRIBUTION PAID TO SAVE THE CHILDREN GIFT FROM MARY AYDELOTT (SLAVET)	2,500.00-
08/01/11 DISTRIBUTION PAID TO VILNA SHUL GIFT FROM MARY AYDELOTT (SLAVET)	5,000.00-
08/02/11 DISTRIBUTION PAID TO COMBINED JEWISH PHILANTHROPIES GIFT FROM MARY AYDELOTT (SLAVET)	2,500.00-
08/04/11 DISTRIBUTION PAID TO YALE UNIVERSITY GIFT FROM ROBERT A. LAWRENCE	180,500.00-
08/04/11 DISTRIBUTION PAID TO NOBLE & GREENOUGH GIFT FROM ROBERT A. LAWRENCE	250,000.00-
08/09/11 DISTRIBUTION PAID TO FOR USA UNAC CONFERENCE GIFT FROM ROBIN LLOYD	7,543.16-
08/23/11 DISTRIBUTION PAID TO UNITED WAY OF MASS BAY GIFT FROM JUDITH A. AMORY	46.31-
08/26/11 DISTRIBUTION PAID TO NORTH UNIVERSALIST CHAPEL SOCIETY GIFT FROM ANNE LINCOLN DEAN	10,000.00-
08/26/11 DISTRIBUTION PAID TO THE CARVING STUDIO AND SCULPTURE CENTER GIFT FROM ANNE LINCOLN DEAN	10,000.00-
08/26/11 DISTRIBUTION PAID TO ENVIRONMENTAL DEFENSE FUND GIFT FROM ANNE LINCOLN DEAN	2,000.00-
08/26/11 DISTRIBUTION	10,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

PAID TO CHANGE THE WORLD KIDS GIFT FROM ANNE LINCOLN DEAN	
08/26/11 DISTRIBUTION PAID TO THE NATURE CONSERVANCY GIFT FROM ANNE LINCOLN DEAN	5,000.00-
08/26/11 DISTRIBUTION PAID TO FOUNDATION FOR CHILDREN'S BOOKS GIFT FROM ANNE LINCOLN DEAN	1,000.00-
08/26/11 DISTRIBUTION PAID TO OCEAN CONSERVANCY GIFT FROM ANNE LINCOLN DEAN	5,000.00-
08/26/11 DISTRIBUTION PAID TO MARION INSTITUTE GIFT FROM ANNE LINCOLN DEAN	1,000.00-
08/26/11 DISTRIBUTION PAID TO NATIONAL RESOURCE DEFENSE COUNCIL OF NEW YORK GIFT FROM ANNE LINCOLN DEAN	2,000.00-
08/26/11 DISTRIBUTION PAID TO LET'S GET READY, NEW ENGLAND GIFT FROM JENNIFER M. HUNTINGTON	5,000.00-
08/31/11 DISTRIBUTION PAID TO ANDRUS CHILDREN'S CENTER GIFT FROM STEPHEN B. ANDRUS	170,000.00-
08/31/11 DISTRIBUTION PAID TO CHARLES RIVER SCHOOL GIFT FROM MARY S. CAMPBELL	534.76-
09/06/11 DISTRIBUTION PAID TO FLORENCE GRISWOLD MUSEUM GIFT FROM CHARLES T. CLARK	3,296.94-
09/08/11 DISTRIBUTION PAID TO MISS HALL'S SCHOOL	5,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

GIFT FROM MARY H. DEAN

09/08/11 DISTRIBUTION	5,000.00-
PAID TO THE PARK SCHOOL	
GIFT FROM MARY H. DEAN	
09/08/11 DISTRIBUTION	1,021.86-
PAID TO BERKELEY PUBLIC LIBRARY FOUNDATION	
GIFT FROM MARY H. DEAN	
09/08/11 DISTRIBUTION	1,000.00-
PAID TO RADCLIFFE INSTITUTE FOR ADVANCED STUDIES	
GIFT FROM ANN R. KARNOVSKY	
09/08/11 DISTRIBUTION	1,000.00-
PAID TO MARTHA'S VINEYARD HOSPITAL	
GIFT FROM ANN R. KARNOVSKY	
09/08/11 DISTRIBUTION	1,000.00-
PAID TO MOUNT AUBURN HOSPITAL	
GIFT FROM ANN R. KARNOVSKY	
09/08/11 DISTRIBUTION	1,000.00-
PAID TO HARVARD SCHOOL OF EDUCATION	
GIFT FROM ANN R. KARNOVSKY	
09/08/11 DISTRIBUTION	1,000.00-
PAID TO AMERICAN ACADEMY OF ARTS & SCIENCES	
GIFT FROM ANN R. KARNOVSKY	
09/08/11 DISTRIBUTION	1,000.00-
PAID TO UNIVERSITY OF CHICAGO	
GIFT FROM ANN R. KARNOVSKY	
09/08/11 DISTRIBUTION	1,000.00-
PAID TO COMBINED JEWISH APPEAL	
GIFT FROM ANN R. KARNOVSKY	
09/08/11 DISTRIBUTION	1,000.00-
PAID TO AMERICAN FRIENDS OF ONE TO ONE, INC.	
GIFT FROM ANN R. KARNOVSKY	
09/08/11 DISTRIBUTION	500.00-



**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

PAID TO VINEYARD PLAYHOUSE  
GIFT FROM ANN R. KARNOVSKY

09/08/11 DISTRIBUTION	500.00-
PAID TO BUCKINGHAM, BROWNE, & NICHOLS	
GIFT FROM ANN R. KARNOVSKY	
09/13/11 DISTRIBUTION	10,000.00-
PAID TO THE WHITEHEAD INSTITUTE	
FOR BIOMEDICAL RESEARCH	
GIFT FROM MR. MATTHIAS PLUM, JR.	
09/13/11 DISTRIBUTION	2,000.00-
PAID TO MASSACHUSETTS GENERAL HOSPITAL	
GIFT FROM MR. MATTHIAS PLUM, JR.	
09/13/11 DISTRIBUTION	1,000.00-
PAID TO MASSACHUSETTS GENERAL HOSPITAL	
GIFT FROM MR. MATTHIAS PLUM, JR.	
09/13/11 DISTRIBUTION	1,876.08-
PAID TO ST. CHRISTOPHER'S CHURCH	
GIFT FROM MR. MATTHIAS PLUM, JR.	
09/13/11 DISTRIBUTION	1,000.00-
PAID TO FLORIDA INSTITUTE OF TECHNOLOGY	
GIFT FROM MR. MATTHIAS PLUM, JR.	
09/13/11 DISTRIBUTION	5,000.00-
PAID TO R.E.L.M.A.	
GIFT FROM MR. MATTHIAS PLUM, JR.	
09/16/11 DISTRIBUTION	10,000.00-
PAID TO FLAGSTAFF SHELTER SERVICES	
GIFT FROM PHEBE PAINE FAUS	
09/20/11 DISTRIBUTION	3,693.94-
PAID TO WILLIAM LAWRENCE CAMP	
GIFT FROM JOAN D. NEWELL	
09/30/11 DISTRIBUTION	10,000.00-
PAID TO HARVARD EPWORTH UNITED METHODIST CHURCH	
GIFT FROM CHRISTIE P. DENNIS	

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

10/06/11 DISTRIBUTION PAID TO THE FELLOWS TRUST GIFT FROM NANCY VAN ADRIAN HANSEN	20,000.00-
10/06/11 DISTRIBUTION PAID TO THE RHODE ISLAND FOUNDATION GIFT FROM NANCY VAN ADRIAN HANSEN	10,000.00-
10/06/11 DISTRIBUTION PAID TO AMERICAN ANTIQUARIAN SOCIETY GIFT FROM JUDITH M. AMORY	2,000.00-
10/06/11 DISTRIBUTION PAID TO MEDECINS SANS FRONTIERES GIFT FROM JUDITH M. AMORY	2,000.00-
10/06/11 DISTRIBUTION PAID TO OXFAM AMERICA GIFT FROM JUDITH M. AMORY	2,000.00-
10/06/11 DISTRIBUTION PAID TO AMERICAN NEAR EAST REFUGEE AID GIFT FROM JUDITH M. AMORY	2,000.00-
10/06/11 DISTRIBUTION PAID TO PLANNED PARENTHOOD FEDERATION OF AMERICA GIFT FROM JUDITH M. AMORY	2,000.00-
10/06/11 DISTRIBUTION PAID TO THE DOANE STUART SCHOOL GIFT FROM JUDITH M. AMORY	1,000.00-
10/06/11 DISTRIBUTION PAID TO SPECIAL MUSIC SCHOOL GIFT FROM JUDITH M. AMORY	1,000.00-
10/06/11 DISTRIBUTION PAID TO KINHAVEN MUSIC SCHOOL GIFT FROM JUDITH M. AMORY	500.00-
10/06/11 DISTRIBUTION PAID TO BALTIMORE SYMPHONY	2,500.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

GIFT FROM WILLIAM AND SANDRA ROGERS

10/06/11 DISTRIBUTION 1,000.00-  
PAID TO CAPE COD COMMERCIAL HOOK FISHERMAN'S  
ASSOCIATION  
GIFT FROM WILLIAM AND SANDRA ROGERS

10/06/11 DISTRIBUTION 1,000.00-  
PAID TO CAPITAL AREA FOOD BANK  
GIFT FROM WILLIAM AND SANDRA ROGERS

10/06/11 DISTRIBUTION 1,125.00-  
PAID TO CHESAPEAKE BAY FOUNDATION  
GIFT FROM WILLIAM AND SANDRA ROGERS

10/06/11 DISTRIBUTION 1,125.00-  
PAID TO CHESAPEAKE BAY FOUNDATION  
GIFT FROM WILLIAM AND SANDRA ROGERS

10/06/11 DISTRIBUTION 1,000.00-  
PAID TO DAYS END FARM HORSE RESCUE  
GIFT FROM WILLIAM AND SANDRA ROGERS

10/06/11 DISTRIBUTION 1,000.00-  
PAID TO MARYLAND/DC NATURE CONSERVANCY  
GIFT FROM WILLIAM AND SANDRA ROGERS

10/06/11 DISTRIBUTION 4,000.00-  
PAID TO EARTH JUSTICE  
GIFT FROM WILLIAM AND SANDRA ROGERS

10/06/11 DISTRIBUTION 2,250.00-  
PAID TO OXFAM AMERICA  
GIFT FROM WILLIAM AND SANDRA ROGERS

10/06/11 DISTRIBUTION 1,750.00-  
PAID TO OXFAM AMERICA  
GIFT FROM WILLIAM AND SANDRA ROGERS

10/06/11 DISTRIBUTION 1,000.00-  
PAID TO WBJC-FM  
GIFT FROM WILLIAM AND SANDRA ROGERS

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

10/13/11 DISTRIBUTION PAID TO THE WINSOR SCHOOL GIFT FROM PATRICIA P. LAWRENCE	3,000.00-
10/13/11 DISTRIBUTION PAID TO THE BOSTON SYMPHONY ORCHESTRA GIFT FROM PATRICIA P. LAWRENCE	3,000.00-
10/13/11 DISTRIBUTION PAID TO THE FRONTIER NURSING SERVICE GIFT FROM PATRICIA P. LAWRENCE	500.00-
10/13/11 DISTRIBUTION PAID TO THE NATIONAL BRAILLE PRESS GIFT FROM PATRICIA P. LAWRENCE	500.00-
10/14/11 DISTRIBUTION PAID TO BOSTON MUSEUM OF FINE ARTS GIFT FROM PATRICIA P. LAWRENCE	3,000.00-
10/18/11 DISTRIBUTION PAID TO NEW ISRAEL FUND GIFT FROM CARLA E. LYNTON	4,500.00-
10/18/11 DISTRIBUTION PAID TO PLANNED PARENTHOOD LEAGUE OF MA GIFT FROM CARLA E. LYNTON	4,500.00-
10/18/11 DISTRIBUTION PAID TO UNITED WAY OF MASS BAY GIFT FROM CARLA E. LYNTON	4,500.00-
10/18/11 DISTRIBUTION PAID TO NE RESOURCE CENTER FOR HIGHER EDUCATION GIFT FROM CARLA E. LYNTON	5,000.00-
10/19/11 DISTRIBUTION PAID TO UC BERKELEY FOUNDATION GIFT FROM JUDITH AND BRUCE MOORAD	25,000.00-
10/20/11 DISTRIBUTION PAID TO DEERFIELD ACADEMY GIFT FROM LEWIS H. BROWN	2,800.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

10/21/11 DISTRIBUTION	1,000.00-
PAID TO RUTLAND HEALTH FOUNDATION	
GIFT FROM ANNE F. SPENCER	
10/21/11 DISTRIBUTION	2,000.00-
PAID TO SHREWSBURY HISTORICAL SOCIETY	
GIFT FROM ANNE F. SPENCER	
10/21/11 DISTRIBUTION	1,000.00-
PAID TO SPECIAL COLLECTION - BAILEY HOWE LIBRARY	
GIFT FROM ANNE F. SPENCER	
10/21/11 DISTRIBUTION	1,000.00-
PAID TO VERMONT INSTITUTE OF NATURAL SCIENCE	
GIFT FROM ANNE F. SPENCER	
10/21/11 DISTRIBUTION	1,000.00-
PAID TO VERMONT CENTER FOR ECOSTUDIES	
GIFT FROM ANNE F. SPENCER	
10/21/11 DISTRIBUTION	1,000.00-
PAID TO SHREWSBURY VOLUNTEER FIRE COMPANY	
GIFT FROM ANNE F. SPENCER	
10/21/11 DISTRIBUTION	1,000.00-
PAID TO SHREWSBURY LIBRARY	
GIFT FROM ANNE F. SPENCER	
10/21/11 DISTRIBUTION	1,000.00-
PAID TO CHAFFEE ART CENTER	
GIFT FROM ANNE F. SPENCER	
10/21/11 DISTRIBUTION	1,000.00-
PAID TO FLEMING MUSEUM	
GIFT FROM ANNE F. SPENCER	
10/21/11 DISTRIBUTION	25,000.00-
PAID TO CHURCH OF THE MESSIAH	
GIFT FROM MARGARET J. CLOWES	
10/21/11 DISTRIBUTION	25,000.00-
PAID TO BRYN MAWR COLLEGE	

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**04-6649138**

GIFT FROM MARGARET J. CLOWES

10/21/11 DISTRIBUTION	22,000.00-
PAID TO UNITED WAY OF MASS BAY	
GIFT FROM MARGARET J. CLOWES	
10/21/11 DISTRIBUTION	5,000.00-
PAID TO WINSOR SCHOOL	
GIFT FROM MARGARET J. CLOWES	
10/21/11 DISTRIBUTION	5,000.00-
PAID TO EPIPHANY SCHOOL	
GIFT FROM MARGARET J. CLOWES	
10/21/11 DISTRIBUTION	10,000.00-
PAID TO KUEA CZECH OPPORTUNITY FUND	
GIFT FROM MARGARET J. CLOWES	
10/21/11 DISTRIBUTION	10,000.00-
PAID TO FALMOUTH ACADEMY	
GIFT FROM MARGARET J. CLOWES	
10/21/11 DISTRIBUTION	15,000.00-
PAID TO CAPE COD HEALTHCARE FOUNDATION	
FALMOUTH HOSPITAL	
GIFT FROM MARGARET J. CLOWES	
10/24/11 DISTRIBUTION	1,000.00-
PAID TO TRUSTEES OF PHILLIPS ACADEMY	
GIFT FROM ALLEN C. WEST	
10/24/11 DISTRIBUTION	1,000.00-
PAID TO AMERICAN UNIVERSITY OF BEIRUT	
GIFT FROM ALLEN C. WEST	
10/24/11 DISTRIBUTION	1,000.00-
PAID TO PRINCETON UNIVERSITY	
GIFT FROM ALLEN C. WEST	
10/31/11 DISTRIBUTION	7,700.00-
PAID TO NEWTON HIGHLANDS CONGREGATIONAL CHURCH	
GIFT FROM MARIAN A. REYNOLDS	

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

11/04/11 DISTRIBUTION PAID TO AMERICAN LIVER FOUNDATION NEW ENGLAND DIVISION GIFT FROM NANCY L R BUCHER	5,000.00-
11/04/11 DISTRIBUTION PAID TO PROJECT HOPE GIFT FROM NANCY L R BUCHER	5,000.00-
11/04/11 DISTRIBUTION PAID TO GREENPEACE GIFT FROM NANCY L R BUCHER	10,000.00-
11/07/11 DISTRIBUTION PAID TO THE GREATER BOSTON FOOD BANK GIFT FROM GERTRUDE LANMAN JR.	16,000.00-
11/07/11 DISTRIBUTION PAID TO PINE STREET INN GIFT FROM GERTRUDE LANMAN JR.	14,000.00-
11/08/11 DISTRIBUTION PAID TO NEW ENGLAND AQUARIUM GIFT FROM ROBERT A. LAWRENCE	5,000.00-
11/08/11 DISTRIBUTION PAID TO UNITED CONGREGATIONAL CHURCH GIFT FROM ROBERT A. LAWRENCE	3,500.00-
11/08/11 DISTRIBUTION PAID TO WGBH GIFT FROM ROBERT A. LAWRENCE	4,000.00-
11/08/11 DISTRIBUTION PAID TO NOBLE & GREENOUGH SCHOOL GIFT FROM ROBERT A. LAWRENCE	5,000.00-
11/08/11 DISTRIBUTION PAID TO EXECUTIVE SERVICE CORP. GIFT FROM ROBERT A. LAWRENCE	1,500.00-
11/08/11 DISTRIBUTION PAID TO FRIENDS OF MT. AUBURN CEMETERY	3,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

GIFT FROM ROBERT A. LAWRENCE

11/08/11 DISTRIBUTION	3,000.00-
PAID TO WBUR	
GIFT FROM ROBERT A. LAWRENCE	

11/08/11 DISTRIBUTION	3,000.00-
PAID TO MUSEUM OF SCIENCE	
GIFT FROM ROBERT A. LAWRENCE	

11/08/11 DISTRIBUTION	5,000.00-
PAID TO MASSACHUSETTS GENERAL HOSPITAL	
GIFT FROM ROBERT A. LAWRENCE	

11/08/11 DISTRIBUTION	2,500.00-
PAID TO NEIGHBORHOOD HOUSE CHARTER SCHOOL FOUNDATION	
GIFT FROM ROBERT A. LAWRENCE	

11/08/11 DISTRIBUTION	3,000.00-
PAID TO UNITED WAY OF MASS BAY	
GIFT FROM ROBERT A. LAWRENCE	

11/08/11 DISTRIBUTION	3,000.00-
PAID TO UNITED WAY OF GREATER FALL RIVER	
GIFT FROM ROBERT A. LAWRENCE	

11/08/11 DISTRIBUTION	3,000.00-
PAID TO MASSACHUSETTS AUDUBON SOCIETY	
GIFT FROM ROBERT A. LAWRENCE	

11/08/11 DISTRIBUTION	3,000.00-
PAID TO TRUSTEES OF RESERVATION	
GIFT FROM ROBERT A. LAWRENCE	

11/08/11 DISTRIBUTION	5,000.00-
PAID TO NEW BEDFORD WHALING MUSEUM	
GIFT FROM ROBERT A. LAWRENCE	

11/08/11 DISTRIBUTION	5,000.00-
PAID TO NASHOBA BROOKS SCHOOL	
GIFT FROM BARBARA BAKER	



**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG’S INSIDE U.S.**

**04-6649138**

11/08/11 DISTRIBUTION PAID TO SOUTH ACTON CONGREGATIONAL CHURCH GIFT FROM BARBARA BAKER	1,500.00-
11/08/11 DISTRIBUTION PAID TO APPLEWILD SCHOOL GIFT FROM BARBARA BAKER	1,250.00-
11/09/11 DISTRIBUTION PAID TO PEACE DEVELOPMENT FUND GIFT FROM ROBIN LLOYD	20,000.00-
11/09/11 DISTRIBUTION PAID TO GLOBAL JUSTICE ECOLOGY PROJECT GIFT FROM ROBIN LLOYD	5,000.00-
11/10/11 DISTRIBUTION PAID TO PERKINS SCHOOL FOR THE BLIND GIFT FROM NANCY L R BUCHER	5,000.00-
11/10/11 DISTRIBUTION PAID TO WGBH GIFT FROM NANCY L R BUCHER	5,000.00-
11/10/11 DISTRIBUTION PAID TO THE HUDSON HOAGLAND SOCIETY GIFT FROM NANCY L R BUCHER	5,000.00-
11/10/11 DISTRIBUTION PAID TO ALASKA CONSERVATION FOUNDATION GIFT FROM NANCY L R BUCHER	5,000.00-
11/15/11 DISTRIBUTION PAID TO GOULD ACADEMY GIFT FROM H. BRADLEE PERRY	5,000.00-
11/16/11 DISTRIBUTION PAID TO MORRIS ANIMAL FOUNDATION GIFT FROM GERTRUDE LANMAN, JR.	3,000.00-
11/22/11 DISTRIBUTION PAID TO THE PEW CHARITABLE TRUSTS GIFT FROM CAROLINE G. DONNELLY	2,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

11/22/11 DISTRIBUTION PAID TO THE PEW CHARITABLE TRUSTS GIFT FROM C. W. ELIOT PAINE	10,000.00-
11/23/11 DISTRIBUTION PAID TO RICE UNIVERSITY GIFT FROM CHARLES-FREDERICK DAVID BOIT	1,000.00-
11/23/11 DISTRIBUTION PAID TO HARVARD COLLEGE GIFT FROM CHARLES-FREDERICK DAVID BOIT	1,000.00-
11/23/11 DISTRIBUTION PAID TO ST. PAUL'S SCHOOL GIFT FROM CHARLES-FREDERICK DAVID BOIT	1,000.00-
11/23/11 DISTRIBUTION PAID TO PIONEER INSTITUTE GIFT FROM CHARLES-FREDERICK DAVID BOIT	1,000.00-
11/23/11 DISTRIBUTION PAID TO DEXTER SCHOOL GIFT FROM CHARLES-FREDERICK DAVID BOIT	1,500.00-
11/23/11 DISTRIBUTION PAID TO SOUTHFIELD SCHOOL GIFT FROM CHARLES-FREDERICK DAVID BOIT	1,000.00-
11/23/11 DISTRIBUTION PAID TO OPTIONS FOR CAMBRIDGE STUDENTS GIFT FROM CHARLES-FREDERICK DAVID BOIT	1,105.93-
11/23/11 DISTRIBUTION PAID TO HOTCHKISS SCHOOL GIFT FROM HENRY S. REEDER	1,000.00-
11/23/11 DISTRIBUTION PAID TO FIRST PARISH CHURCH GIFT FROM HENRY S. REEDER	1,000.00-
11/23/11 DISTRIBUTION PAID TO TRUSTEES OF RESERVATIONS	3,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
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**04-6649138**

GIFT FROM HENRY S. REEDER

11/25/11 DISTRIBUTION	15,000.00-
PAID TO FUND FOR JOHNS HOPKINS MEDICINE	
GIFT FROM NANCY L. R. BUCHER	
11/25/11 DISTRIBUTION	25,000.00-
PAID TO THE SLADE SOCIETY OF BRYN MAWR COLLEGE	
GIFT FROM NANCY L. R. BUCHER	
11/28/11 DISTRIBUTION	1,500.00-
PAID TO BARNARD COLLEGE	
GIFT FROM ELEANOR AND RICHARD DOBER	
11/28/11 DISTRIBUTION	1,500.00-
PAID TO UNITED WAY OF MASSACHUSETTS BAY	
GIFT FROM ELEANOR AND RICHARD DOBER	
11/28/11 DISTRIBUTION	1,500.00-
PAID TO AMERICAN CIVIL LIBERTIES UNION OF	
MASSACHUSETTS	
GIFT FROM ELEANOR AND RICHARD DOBER	
11/28/11 DISTRIBUTION	1,500.00-
PAID TO HARVARD COLLEGE	
GIFT FROM ELEANOR AND RICHARD DOBER	
11/30/11 DISTRIBUTION	750.00-
PAID TO UNITED NEGRO COLLEGE FUND	
GIFT FROM ELIZABETH P. ATKINS	
11/30/11 DISTRIBUTION	500.00-
PAID TO PLANNED PARENTHOOD FEDERATION OF AMERICA	
GIFT FROM ELIZABETH P. ATKINS	
11/30/11 DISTRIBUTION	800.00-
PAID TO SAVE THE CHILDREN	
GIFT FROM ELIZABETH P. ATKINS	
11/30/11 DISTRIBUTION	250.00-
PAID TO THE MOUNTAIN SCHOOL	
GIFT FROM ELIZABETH P. ATKINS	
11/30/11 DISTRIBUTION	500.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
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**04-6649138**

PAID TO BRYN MAWR COLLEGE  
GIFT FROM ELIZABETH P. ATKINS

11/30/11 DISTRIBUTION 500.00-  
PAID TO DARTMOUTH NATURAL RESOURCES TRUST  
GIFT FROM ELIZABETH P. ATKINS

11/30/11 DISTRIBUTION 250.00-  
PAID TO LLOYD CENTER FOR THE ENVIRONMENT  
GIFT FROM ELIZABETH P. ATKINS

11/30/11 DISTRIBUTION 500.00-  
PAID TO UNITED WAY OF MASSACHUSETTS BAY AND  
MERRIMACK VALLEY  
GIFT FROM ELIZABETH P. ATKINS

11/30/11 DISTRIBUTION 1,000.00-  
PAID TO DIRECT RELIEF INTERNATIONAL  
GIFT FROM ELIZABETH P. ATKINS

12/01/11 DISTRIBUTION 2,000.00-  
PAID TO WOUNDED WARRIOR PROJECT  
GIFT FROM MARY U. PIZZELLA

12/01/11 DISTRIBUTION 2,000.00-  
PAID TO AUTISM SPEAKS  
GIFT FROM MARY U. PIZZELLA

12/01/11 DISTRIBUTION 2,000.00-  
PAID TO SALVATION ARMY  
GIFT FROM MARY U. PIZZELLA

12/01/11 DISTRIBUTION 2,000.00-  
PAID TO LITTLE SISTERS OF THE POOR  
GIFT FROM MARY U. PIZZELLA

12/01/11 DISTRIBUTION 2,184.00-  
PAID TO USBSF  
GIFT FROM MARY U. PIZZELLA

12/01/11 DISTRIBUTION 2,000.00-  
PAID TO MARYKNOLL SISTERS  
GIFT FROM MARY U. PIZZELLA

**FIDUCIARY CHARITABLE FOUNDATION**  
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**04-6649138**

12/01/11 DISTRIBUTION	5,000.00-
PAID TO INSTITUTE FOR JUSTICE	
GIFT FROM SARAH AND JOHN STEFFIAN	
12/01/11 DISTRIBUTION	5,000.00-
PAID TO DUBLIN SCHOOL	
GIFT FROM SARAH AND JOHN STEFFIAN	
12/01/11 DISTRIBUTION	10,000.00-
PAID TO COMMUNITY FOUNDATION OF	
EASTERN CONNECTICUT	
GIFT FROM SARAH AND JOHN STEFFIAN	
12/01/11 DISTRIBUTION	5,000.00-
PAID TO HARTFORD FOUNDATION FOR PUBLIC GIVING	
GIFT FROM SARAH AND JOHN STEFFIAN	
12/01/11 DISTRIBUTION	5,000.00-
PAID TO UNIVERSITY OF MIAMI SCHOOL OF	
ARCHITECTURE	
GIFT FROM SARAH AND JOHN STEFFIAN	
12/01/11 DISTRIBUTION	5,000.00-
PAID TO LAWRENCE MEMORIAL HOSIPTAL	
GIFT FROM SARAH AND JOHN STEFFIAN	
12/01/11 DISTRIBUTION	5,000.00-
PAID TO BARNARD COLLEGE	
GIFT FROM SARAH AND JOHN STEFFIAN	
12/01/11 DISTRIBUTION	5,000.00-
PAID TO THE WINSOR SCHOOL	
GIFT FROM SARAH AND JOHN STEFFIAN	
12/01/11 DISTRIBUTION	5,000.00-
PAID TO HABITAT FOR HUMANITY OF SE CONNECTICUT	
GIFT FROM SARAH AND JOHN STEFFIAN	
12/01/11 DISTRIBUTION	2,500.00-
PAID TO NEW LONDON COUNTY HISTORICAL SOCIETY	
GIFT FROM SARAH AND JOHN STEFFIAN	

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

12/01/11 DISTRIBUTION PAID TO PINE HILL SCHOOL GIFT FROM SARAH AND JOHN STEFFIAN	5,000.00-
12/02/11 DISTRIBUTION PAID TO BETH ISRAEL DEACONESS MEDICAL CENTER GIFT FROM SNOWDEN AND PAULA HENRY	5,000.00-
12/02/11 DISTRIBUTION PAID TO AMERICAN CIVIL LIBERTIES UNION FOUNDATION GIFT FROM LEONARD E. OPDYCKE	300.00-
12/02/11 DISTRIBUTION PAID TO AMERICAN CANCER SOCIETY GIFT FROM LEONARD E. OPDYCKE	300.00-
12/02/11 DISTRIBUTION PAID TO HUDSON RIVER HOUSING GIFT FROM LEONARD E. OPDYCKE	300.00-
12/02/11 DISTRIBUTION PAID TO UPSTATE FILMS THEATER GIFT FROM LEONARD E. OPDYCKE	300.00-
12/02/11 DISTRIBUTION PAID TO WMHT RADIO GIFT FROM LEONARD E. OPDYCKE	300.00-
12/02/11 DISTRIBUTION PAID TO ALZHEIMER'S ASSOCIATION GIFT FROM LEONARD E. OPDYCKE	300.00-
12/02/11 DISTRIBUTION PAID TO CENTER TO PREVENT HANDGUN VIOLENCE GIFT FROM LEONARD E. OPDYCKE	300.00-
12/05/11 DISTRIBUTION PAID TO M.I.T. GIFT FROM TENLEY E. ALBRIGHT, M.D.	30,000.00-
12/06/11 DISTRIBUTION PAID TO AMERICAN FRIENDS SERVICE COMMITTEE	1,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
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**04-6649138**

GIFT FROM RICHARD W. SOUTHGATE

12/06/11 DISTRIBUTION	1,000.00-
PAID TO AMNESTY INTERNATIONAL	

GIFT FROM RICHARD W. SOUTHGATE

12/06/11 DISTRIBUTION	1,500.00-
PAID TO BEVERLY BOOTSTRAPS FOOD PANTRY, INC.	
GIFT FROM RICHARD W. SOUTHGATE	

12/06/11 DISTRIBUTION	1,000.00-
PAID TO CARE	
GIFT FROM RICHARD W. SOUTHGATE	

12/06/11 DISTRIBUTION	3,000.00-
PAID TO GREATER BOSTON LEGAL SERVICES	
GIFT FROM RICHARD W. SOUTHGATE	

12/06/11 DISTRIBUTION	4,817.04-
PAID TO HOSPICE OF THE NORTH SHORE & GREATER BOSTON	
GIFT FROM RICHARD W. SOUTHGATE	

12/06/11 DISTRIBUTION	1,500.00-
PAID TO HUNTINGTON THEATRE COMPANY	
GIFT FROM RICHARD W. SOUTHGATE	

12/06/11 DISTRIBUTION	1,000.00-
PAID TO SAVE THE CHILDREN FOUNDATION	
GIFT FROM RICHARD W. SOUTHGATE	

12/06/11 DISTRIBUTION	1,400.00-
PAID TO ST. JOHN'S EPISCOPAL CHURCH OF BEVERLY FARMS	
GIFT FROM RICHARD W. SOUTHGATE	

12/06/11 DISTRIBUTION	1,000.00-
PAID TO ST. MARK'S SCHOOL	
GIFT FROM RICHARD W. SOUTHGATE	

12/06/11 DISTRIBUTION	1,500.00-
PAID TO NORTH SHORE UNITED WAY	

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**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

GIFT FROM RICHARD W. SOUTHGATE

12/07/11 DISTRIBUTION	5,000.00-
PAID TO CHILDREN'S HOSPITAL TRUST	
GIFT FROM H. BRADLEE PERRY	
12/07/11 DISTRIBUTION	10,000.00-
PAID TO UNITED WAY OF MASSACHUSETTS BAY	
GIFT FROM JANE C. LYMAN	
12/07/11 DISTRIBUTION	1,000.00-
PAID TO OLD STURBRIDGE VILLAGE	
GIFT FROM JANE C. LYMAN	
12/09/11 DISTRIBUTION	1,000.00-
PAID TO SMITH FUND	
GIFT FROM PATRICIA H. RODGERS	
12/09/11 DISTRIBUTION	3,000.00-
PAID TO PLYMOUTH CONGREGATIONAL CHURCH	
GIFT FROM RICHARD AND GEORGENE FABIAN	
12/09/11 DISTRIBUTION	1,000.00-
PAID TO FOCI	
GIFT FROM RICHARD AND GEORGENE FABIAN	
12/09/11 DISTRIBUTION	1,000.00-
PAID TO HABITAT FOR HUMANITY INTERNATIONAL	
GIFT FROM RICHARD AND GEORGENE FABIAN	
12/09/11 DISTRIBUTION	1,000.00-
PAID TO SOCIETY FOR PROTECTION OF NEW HAMPSHIRE	
FORESTS	
GIFT FROM RICHARD AND GEORGENE FABIAN	
12/12/11 DISTRIBUTION	1,000.00-
PAID TO COVER HOME REPAIR	
GIFT FROM CHRISTIE P. DENNIS	
12/12/11 DISTRIBUTION	5,000.00-
PAID TO MAINE FARMLAND TRUST	



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**04-6649138**

GIFT FROM PAUL G. BRIDSALL

12/12/11 DISTRIBUTION PAID TO WOODS HOLE RESEARCH CENTER GIFT FROM LILY RICE HSIA	4,024.42-
12/12/11 DISTRIBUTION PAID TO MASSACHUSETTS AUDUBON SOCIETY GIFT FROM ELIZABETH P. ATKINS	8,017.59-
12/12/11 DISTRIBUTION PAID TO FOUNTAIN VALLEY SCHOOL GIFT FROM CHRISTOPHER A. PANTALEONI	4,000.00-
12/12/11 DISTRIBUTION PAID TO KENYON COLLEGE GIFT FROM CHRISTOPHER A. PANTALEONI	2,500.00-
12/12/11 DISTRIBUTION PAID TO HISTORIC DEERFIELD INC. GIFT FROM JOSEPH P. SPANG	30,000.00-
12/12/11 DISTRIBUTION PAID TO MASSACHUSETTS HISTORICAL SOCIETY GIFT FROM JOSEPH P. SPANG	25,000.00-
12/12/11 DISTRIBUTION PAID TO HISTORIC NEW ENGLAND GIFT FROM JOSEPH P. SPANG	25,000.00-
12/12/11 DISTRIBUTION PAID TO TRUSTEES OF RESERVATIONS GIFT FROM JOSEPH P. SPANG	3,000.00-
12/12/11 DISTRIBUTION PAID TO EDITH WHARTON RESTORATION INC. GIFT FROM JOSEPH P. SPANG	6,500.00-
12/12/11 DISTRIBUTION PAID TO BEMENT SCHOOL GIFT FROM JOSEPH P. SPANG	1,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
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12/12/11 DISTRIBUTION PAID TO GIRL SCOUTS OF THE USA GIFT FROM JOSEPH P. SPANG	1,000.00-
12/12/11 DISTRIBUTION PAID TO POCUMTUCK VALLEY MEMORIAL ASSOCIATION GIFT FROM JOSEPH P. SPANG	19,000.00-
12/12/11 DISTRIBUTION PAID TO BROOKS SCHOOL GIFT FROM JOSEPH P. SPANG	5,000.00-
12/12/11 DISTRIBUTION PAID TO PAUL REVERE MEMORIAL ASSOCIATION GIFT FROM JOSEPH P. SPANG	2,500.00-
12/12/11 DISTRIBUTION PAID TO FRANKLIN LAND TRUST GIFT FROM JOSEPH P. SPANG	4,000.00-
12/12/11 DISTRIBUTION PAID TO OLD STURBRIDGE VILLAGE GIFT FROM JOSEPH P. SPANG	1,000.00-
12/12/11 DISTRIBUTION PAID TO UNITED WAY OF MASSACHUSETTS BAY GIFT FROM JOSEPH P. SPANG	72.32-
12/13/11 DISTRIBUTION PAID TO THE HOLDEN ARBORETUM GIFT FROM C. W. ELIOT PAINE	90,102.39-
12/14/11 DISTRIBUTION PAID TO HALCYON FOUNDATION GIFT FROM JOSEPH P. SPANG	2,000.00-
12/14/11 DISTRIBUTION PAID TO EPISCOPAL DIVINITY SCHOOL GIFT FROM BRETT & PRISCILLA DONHAM	5,000.00-
12/14/11 DISTRIBUTION PAID TO THE BOSTON CAMERATA	2,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

**04-6649138**

**GIFT FROM BRETT & PRISCILLA DONHAM**

12/14/11 DISTRIBUTION 1,000.00-  
PAID TO WINDRUSH FARM THERAPEUTIC EQUITATION  
GIFT FROM BRETT & PRISCILLA DONHAM

12/14/11 DISTRIBUTION 1,000.00-  
PAID TO DRUMLIN FARM  
GIFT FROM BRETT & PRISCILLA DONHAM

12/14/11 DISTRIBUTION 1,000.00-  
PAID TO EPISCOPAL DIOCESE OF MASSACHUSETTS  
GIFT FROM BRETT & PRISCILLA DONHAM

12/14/11 DISTRIBUTION 500.00-  
PAID TO SOCIETY OF ST. JOHN THE EVANGELIST  
GIFT FROM BRETT & PRISCILLA DONHAM

12/14/11 DISTRIBUTION 4,044.25-  
PAID TO GLIDE MEMORIAL  
GIFT FROM TIMOTHY C. WIRTH

12/14/11 DISTRIBUTION 1,500.00-  
PAID TO THE COLORADO COLLEGE  
GIFT FROM TIMOTHY C. WIRTH

12/14/11 DISTRIBUTION 1,500.00-  
PAID TO THE PUTNEY SCHOOL  
GIFT FROM TIMOTHY C. WIRTH

12/14/11 DISTRIBUTION 1,500.00-  
PAID TO CHILDREN'S DAY SCHOOL  
GIFT FROM TIMOTHY C. WIRTH

12/14/11 DISTRIBUTION 3,000.00-  
PAID TO SAN FRANCISCO FOOD BANK  
GIFT FROM TIMOTHY C. WIRTH

12/14/11 DISTRIBUTION 1,000.00-  
PAID TO PLANNED PARENTHOOD OF THE TEXAS CAPITAL  
REGION, INC.  
GIFT FROM TIMOTHY C. WIRTH

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**04-6649138**

12/14/11 DISTRIBUTION	2,000.00-
PAID TO PLANNED PARENTHOOD FEDERATION OF AMERICA	
GIFT FROM TIMOTHY C. WIRTH	
12/14/11 DISTRIBUTION	1,000.00-
PAID TO DOCTORS WITHOUT BORDERS	
GIFT FROM TIMOTHY C. WIRTH	
12/14/11 DISTRIBUTION	1,000.00-
PAID TO KQED	
GIFT FROM TIMOTHY C. WIRTH	
12/14/11 DISTRIBUTION	500.00-
PAID TO FRIENDS OF THE URBAN FOREST	
GIFT FROM TIMOTHY C. WIRTH	
12/14/11 DISTRIBUTION	500.00-
PAID TO SAN FRANCISCO PARKS ALLIANCE	
GIFT FROM TIMOTHY C. WIRTH	
12/14/11 DISTRIBUTION	500.00-
PAID TO SAN FRANCISCO PARKS ALLIANCE	
FRIENDS OF DOLORES PARK PLAYGROUND	
GIFT FROM TIMOTHY C. WIRTH	
12/14/11 DISTRIBUTION	1,500.00-
PAID TO AT THE CROSSROADS	
GIFT FROM TIMOTHY C. WIRTH	
12/14/11 DISTRIBUTION	1,000.00-
PAID TO SF CASA	
GIFT FROM TIMOTHY C. WIRTH	
12/14/11 DISTRIBUTION	500.00-
PAID TO OPPORTUNITY FUND	
GIFT FROM TIMOTHY C. WIRTH	
12/14/11 DISTRIBUTION	2,000.00-
PAID TO YOUTH SPEAKS	
GIFT FROM TIMOTHY C. WIRTH	
12/14/11 DISTRIBUTION	500.00-

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**04-6649138**

PAID TO THE GAMBLE INSTITUTE  
GIFT FROM TIMOTHY C. WIRTH

12/14/11 DISTRIBUTION 1,000.00-  
PAID TO 826 VALENCIA  
GIFT FROM TIMOTHY C. WIRTH

12/14/11 DISTRIBUTION 500.00-  
PAID TO SAN FRANCISCO BICYCLE COALITION  
GIFT FROM TIMOTHY C. WIRTH

12/14/11 DISTRIBUTION 1,000.00-  
PAID TO FRIENDS OF CAMP MATHER  
GIFT FROM TIMOTHY C. WIRTH

12/14/11 DISTRIBUTION 500.00-  
PAID TO PHILANTHROPIC VENTURES FOUNDATION  
EDUCATORS FOR EQUAL CONSIDERATION  
GIFT FROM TIMOTHY C. WIRTH

12/14/11 DISTRIBUTION 1,000.00-  
PAID TO SWORDS TO PLOWSHARES  
GIFT FROM TIMOTHY C. WIRTH

12/14/11 DISTRIBUTION 1,000.00-  
PAID TO CAMFED USA  
GIFT FROM TIMOTHY C. WIRTH

12/14/11 DISTRIBUTION 10,000.00-  
PAID TO MASSACHUSETTS AUDUBON SOCIETY  
GIFT FROM NANCY L. R. BUCHER

12/14/11 DISTRIBUTION 10,000.00-  
PAID TO UNION OF CONCERNED SCIENTISTS  
GIFT FROM NANCY L. R. BUCHER

12/14/11 DISTRIBUTION 4,000.00-  
PAID TO MUSEUM OF FINE ARTS BOSTON  
GIFT FROM NANCY L. R. BUCHER

12/14/11 DISTRIBUTION 5,000.00-  
PAID TO C.A.R.E.  
GIFT FROM NANCY L. R. BUCHER

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12/14/11 DISTRIBUTION	10,000.00-
PAID TO PATHFINDER INTERNATIONAL	
GIFT FROM NANCY L. R. BUCHER	
12/14/11 DISTRIBUTION	20,000.00-
PAID TO AMERICAN FRIENDS SERVICE COMMITTEE	
GIFT FROM NANCY L. R. BUCHER	
12/14/11 DISTRIBUTION	10,000.00-
PAID TO OXFAM	
GIFT FROM NANCY L. R. BUCHER	
12/14/11 DISTRIBUTION	500.00-
PAID TO HOSPICE OF NORTH SHORE	
GIFT FROM DRS. FRANCIS AND ADRIENNE BRADLEY	
12/14/11 DISTRIBUTION	500.00-
PAID TO THE TRUSTEES OF RESERVATIONS	
GIFT FROM DRS. FRANCIS AND ADRIENNE BRADLEY	
12/14/11 DISTRIBUTION	500.00-
PAID TO BEVERLY BOOTSTRAPS	
GIFT FROM DRS. FRANCIS AND ADRIENNE BRADLEY	
12/15/11 DISTRIBUTION	1,000.00-
PAID TO ST. PAUL'S SCHOOL	
GIFT FROM DR. FRANCIS M. BRADLEY	
12/15/11 DISTRIBUTION	2,500.00-
PAID TO BEVERLY HOSPITAL	
ANNUAL FUND	
GIFT FROM DRS. FRANCIS AND ADRIENNE BRADLEY	
12/15/11 DISTRIBUTION	1,000.00-
PAID TO PERKINS SCHOOL FOR THE BLIND	
GIFT FROM JENNIFER M. HUNTINGTON	
12/15/11 DISTRIBUTION	1,000.00-
PAID TO THE SAMUEL HUNTINGTON FUND	
GIFT FROM JENNIFER M. HUNTINGTON	
12/15/11 DISTRIBUTION	2,500.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
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**04-6649138**

PAID TO MERCK FOREST & FARMLAND  
GIFT FROM SERENA H. WHITRIDGE

12/15/11 DISTRIBUTION 2,000.00-  
PAID TO MILLBROOK SCHOOL  
GIFT FROM SERENA H. WHITRIDGE

12/15/11 DISTRIBUTION 1,500.00-  
PAID TO SALISBURY SCHOOL  
GIFT FROM SERENA H. WHITRIDGE

12/15/11 DISTRIBUTION 1,000.00-  
PAID TO MAPLEBROOK SCHOOL  
GIFT FROM SERENA H. WHITRIDGE

12/15/11 DISTRIBUTION 2,500.00-  
PAID TO CENTER FOR REPRODUCTIVE LAW AND POLICY  
GIFT FROM SERENA H. WHITRIDGE

12/15/11 DISTRIBUTION 2,000.00-  
PAID TO PLANNED PARENTHOOD  
GIFT FROM SERENA H. WHITRIDGE

12/15/11 DISTRIBUTION 1,000.00-  
PAID TO TRUST FOR PUBLIC LAND  
GIFT FROM SERENA H. WHITRIDGE

12/15/11 DISTRIBUTION 2,000.00-  
PAID TO BROWN UNIVERSITY  
ANNUAL FUND  
GIFT FROM SERENA H. WHITRIDGE

12/15/11 DISTRIBUTION 1,000.00-  
PAID TO TIME FOR LYME  
GIFT FROM SERENA H. WHITRIDGE

12/15/11 DISTRIBUTION 1,000.00-  
PAID TO STANFORD FREE LIBRARY  
GIFT FROM SERENA H. WHITRIDGE

12/15/11 DISTRIBUTION 1,000.00-  
PAID TO ABORTION ACCESS PROJECT  
GIFT FROM SERENA H. WHITRIDGE

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12/15/11 DISTRIBUTION	1,000.00-
PAID TO BEDFORD 2020 COALITION	
GIFT FROM SERENA H. WHITRIDGE	
12/15/11 DISTRIBUTION	1,000.00-
PAID TO WMHT EDUCATIONAL TELECOMMUNICATIONS	
GIFT FROM SERENA H. WHITRIDGE	
12/15/11 DISTRIBUTION	2,000.00-
PAID TO CONSERVATION LAW FOUNDATION	
GIFT FROM JOHN AND DEBORAH FRENCH	
12/15/11 DISTRIBUTION	3,000.00-
PAID TO BOSTON BIOMEDICAL RESEARCH INSTITUTE	
GIFT FROM JOHN AND DEBORAH FRENCH	
12/15/11 DISTRIBUTION	2,000.00-
PAID TO PLOUGHSHARES FUND	
GIFT FROM JOHN AND DEBORAH FRENCH	
12/15/11 DISTRIBUTION	1,500.00-
PAID TO FIRST PARISH IN LINCOLN	
GIFT FROM JOHN AND DEBORAH FRENCH	
12/15/11 DISTRIBUTION	1,500.00-
PAID TO DECORDOVA MUSEUM	
GIFT FROM JOHN AND DEBORAH FRENCH	
12/15/11 DISTRIBUTION	1,500.00-
PAID TO EMERSON HOSPITAL	
GIFT FROM JOHN AND DEBORAH FRENCH	
12/15/11 DISTRIBUTION	1,000.00-
PAID TO LUKE COLE MEMORIAL FELLOWSHIP	
GIFT FROM JOHN AND DEBORAH FRENCH	
12/15/11 DISTRIBUTION	2,170.23-
PAID TO UNITED WAY	
GIFT FROM JOHN AND DEBORAH FRENCH	
12/16/11 DISTRIBUTION	100.00-
PAID TO TRUSTEES OF RESERVATIONS	



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**GIFT FROM ELLEN CABOT**

12/16/11 DISTRIBUTION	1,000.00-
PAID TO ESSEX COUNTY TRAILS	
GIFT FROM ELLEN CABOT	
12/16/11 DISTRIBUTION	1,000.00-
PAID TO MACJANNET FOUNDATION	
GIFT FROM ELLEN CABOT	
12/16/11 DISTRIBUTION	2,500.00-
PAID TO BOSTON LYRIC OPERA	
GIFT FROM ELLEN CABOT	
12/16/11 DISTRIBUTION	3,000.00-
PAID TO PINGREE SCHOOL	
GIFT FROM ELLEN CABOT	
12/16/11 DISTRIBUTION	1,000.00-
PAID TO CORNELL LAB OF ORTHONOLOGY	
GIFT FROM ELLEN CABOT	
12/16/11 DISTRIBUTION	125.00-
PAID TO ESSEX COUNTY GREENBELT	
GIFT FROM ELLEN CABOT	
12/16/11 DISTRIBUTION	250.00-
PAID TO CLINIC FOR THE REHABILITATION OF WILDLIFE	
GIFT FROM ELLEN CABOT	
12/16/11 DISTRIBUTION	125.00-
PAID TO NORTHEAST ANIMAL SHELTER	
GIFT FROM ELLEN CABOT	
12/16/11 DISTRIBUTION	500.00-
PAID TO PERKINS SCHOOL FOR THE BLIND	
GIFT FROM ELLEN CABOT	
12/16/11 DISTRIBUTION	2,000.00-
PAID TO MASS AUDUBON	
GIFT FROM ELLEN CABOT	
12/16/11 DISTRIBUTION	1,500.00-

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**04-6649138**

PAID TO BAY COVE HUMAN SERVICES GIFT FROM DAVID RUSSELL LYMAN	
12/16/11 DISTRIBUTION PAID TO TRUSTEES OF RESERVATIONS GIFT FROM DAVID RUSSELL LYMAN	1,000.00-
12/16/11 DISTRIBUTION PAID TO YALE UNIVERSITY GIFT FROM DAVID RUSSELL LYMAN	1,000.00-
12/16/11 DISTRIBUTION PAID TO ZERO TO THREE GIFT FROM DAVID RUSSELL LYMAN	2,500.00-
12/16/11 DISTRIBUTION PAID TO ZERO TO THREE GIFT FROM DAVID RUSSELL LYMAN	2,500.00-
12/16/11 DISTRIBUTION PAID TO AFS INTERCULTURAL PROGRAMS USA GIFT FROM DAVID RUSSELL LYMAN	1,500.00-
12/16/11 DISTRIBUTION PAID TO BRIGHAM AND WOMEN'S HOSPITAL GIFT FROM GEORGE W. H. HATCH	2,500.00-
12/16/11 DISTRIBUTION PAID TO CITIZENS FOR ADEQUATE HOUSING, INC. GIFT FROM GEORGE W. H. HATCH	2,500.00-
12/16/11 DISTRIBUTION PAID TO EPIPHANY SCHOOL GIFT FROM GEORGE W. H. HATCH	2,500.00-
12/16/11 DISTRIBUTION PAID TO INTERNATIONAL CENTER FOR JOURNALISTS GIFT FROM GEORGE W. H. HATCH	5,586.82-
12/16/11 DISTRIBUTION PAID TO MAINE COAST HERITAGE TRUST GIFT FROM GEORGE W. H. HATCH	1,000.00-

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12/16/11 DISTRIBUTION PAID TO MERCK FOREST & FARMLAND CENTER GIFT FROM GEORGE W. H. HATCH	2,500.00-
12/16/11 DISTRIBUTION PAID TO MONTSERRAT COLLEGE OF ART GIFT FROM GEORGE W. H. HATCH	7,500.00-
12/16/11 DISTRIBUTION PAID TO PARTNERS IN HEALTH GIFT FROM GEORGE W. H. HATCH	2,500.00-
12/16/11 DISTRIBUTION PAID TO PINGREE SCHOOL GIFT FROM GEORGE W. H. HATCH	2,500.00-
12/16/11 DISTRIBUTION PAID TO PINGREE SCHOOL GIFT FROM GEORGE W. H. HATCH	2,500.00-
12/16/11 DISTRIBUTION PAID TO PINGREE SCHOOL GIFT FROM GEORGE W. H. HATCH	10,000.00-
12/16/11 DISTRIBUTION PAID TO PRESIDENT & FELLOWS OF HARVARD COLLEGE GIFT FROM GEORGE W. H. HATCH	2,500.00-
12/16/11 DISTRIBUTION PAID TO PROJECT ADVENTURE GIFT FROM GEORGE W. H. HATCH	1,000.00-
12/16/11 DISTRIBUTION PAID TO STUDENT CONSERVATION ASSOCIATION GIFT FROM GEORGE W. H. HATCH	10,000.00-
12/16/11 DISTRIBUTION PAID TO THE HUNGER PROJECT GIFT FROM GEORGE W. H. HATCH	2,500.00-
12/16/11 DISTRIBUTION PAID TO WARREN WILSON COLLEGE GIFT FROM GEORGE W. H. HATCH	5,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
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**04-6649138**

12/19/11 DISTRIBUTION PAID TO BLAKE SCHOOL GIFT FROM DR. STEPHEN B. ANDRUS	1,000.00-
12/19/11 DISTRIBUTION PAID TO HAVERFORD COLLEGE GIFT FROM DR. STEPHEN B. ANDRUS	1,000.00-
12/19/11 DISTRIBUTION PAID TO JOHNS HOPKINS MEDICAL SCHOOL GIFT FROM DR. STEPHEN B. ANDRUS	1,000.00-
12/20/11 DISTRIBUTION PAID TO VERMONT DISASTER RELIEF FUND GIFT FROM SERENA WHITRIDGE	1,000.00-
12/20/11 DISTRIBUTION PAID TO THE BHUTAN FOUNDATION GIFT FROM JENNIFER M. HUNTINGTON	1,000.00-
12/20/11 DISTRIBUTION PAID TO BEDFORD 2020 COALITION GIFT FROM GEORGE W. M. HATCH	2,500.00-
12/20/11 DISTRIBUTION PAID TO WOODS HOLE RESEARCH INSTITUTE GIFT FROM GEORGE W. M. HATCH	1,500.00-
12/20/11 DISTRIBUTION PAID TO HUMAN RIGHTS FIRST GIFT FROM GEORGE W. M. HATCH	1,000.00-
12/22/11 DISTRIBUTION PAID TO HEALING ABUSE WORKING FOR CHANGE GIFT FROM SARAH W. MERCK	250.00-
12/22/11 DISTRIBUTION PAID TO BEVERLY BOOTSTRAPS COMMUNITY SERVICES GIFT FROM SARAH W. MERCK	1,500.00-
12/22/11 DISTRIBUTION PAID TO WELLSRING HOUSE	250.00-

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**04-6649138**

GIFT FROM SARAH W. MERCK

12/22/11 DISTRIBUTION	250.00-
PAID TO QUEBEC-LABRADOR FOUNDATION	
GIFT FROM SARAH W. MERCK	
12/22/11 DISTRIBUTION	500.00-
PAID TO PATHWAYS FOR CHILDREN	
GIFT FROM SARAH W. MERCK	
12/22/11 DISTRIBUTION	250.00-
PAID TO LANDMARK SCHOOL	
GIFT FROM SARAH W. MERCK	
12/22/11 DISTRIBUTION	250.00-
PAID TO PINGREE SCHOOL	
GIFT FROM SARAH W. MERCK	
12/22/11 DISTRIBUTION	1,000.00-
PAID TO DEERFIELD ACADEMY	
GIFT FROM SARAH W. MERCK	
12/22/11 DISTRIBUTION	500.00-
PAID TO BATES COLLEGE	
GIFT FROM SARAH W. MERCK	
12/22/11 DISTRIBUTION	4,500.00-
PAID TO BATES COLLEGE	
GIFT FROM SARAH W. MERCK	
12/22/11 DISTRIBUTION	500.00-
PAID TO UNITED WAY OF MASS BAY	
GIFT FROM SARAH W. MERCK	
12/22/11 DISTRIBUTION	500.00-
PAID TO BROOKWOOD SCHOOL	
GIFT FROM SARAH W. MERCK	
12/22/11 DISTRIBUTION	1,500.00-
PAID TO ESSEX COUNTY COMMUNITY FOUNDATION	
GIFT FROM SARAH W. MERCK	
12/22/11 DISTRIBUTION	1,000.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
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PAID TO ST. JOHN'S EPISCOPAL CHURCH  
OF BEVERLY FARMS  
GIFT FROM SARAH W. MERCK

12/22/11 DISTRIBUTION	2,000.00-
PAID TO NORTHEAST HEALTH FOUNDATION	
GIFT FROM SARAH W. MERCK	

12/27/11 DISTRIBUTION	5,000.00-
PAID TO TRUSTEES OF PHILLIPS ACADEMY	
FROM EDMUND H. KENDRICK, JR.	

12/27/11 DISTRIBUTION	1,000.00-
PAID TO TROSA, INC.	
GIFT FROM JAMES & ANNMARIE TODD	

12/27/11 DISTRIBUTION	500.00-
PAID TO CITY YEAR	
GIFT FROM JAMES & ANNMARIE TODD	

12/27/11 DISTRIBUTION	1,000.00-
PAID TO ST. JOSEPH'S	
GIFT FROM JAMES & ANNMARIE TODD	

12/27/11 DISTRIBUTION	1,000.00-
PAID TO DURHAM YMCA	
GIFT FROM JAMES & ANNMARIE TODD	

12/27/11 DISTRIBUTION	500.00-
PAID TO CHURCH OF THE HOLY FAMILY	
GIFT FROM JAMES & ANNMARIE TODD	

12/27/11 DISTRIBUTION	500.00-
PAID TO CHURCH OF THE HOLY FAMILY	
GIFT FROM JAMES & ANNMARIE TODD	

12/27/11 DISTRIBUTION	500.00-
PAID TO INTERVARSITY CHRISTIAN FELLOWSHIP	
GIFT FROM JAMES & ANNMARIE TODD	

12/27/11 DISTRIBUTION	1,200.00-
PAID TO INTERVARSITY CHRISTIAN FELLOWSHIP	
GIFT FROM JAMES & ANNMARIE TODD	

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

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12/27/11 DISTRIBUTION PAID TO INTERVARSITY CHRISTIAN FELLOWSHIP GIFT FROM JAMES & ANNMARIE TODD	10,000.00-
12/27/11 DISTRIBUTION PAID TO INTERVARSITY CHRISTIAN FELLOWSHIP GIFT FROM JAMES & ANNMARIE TODD	500.00-
12/27/11 DISTRIBUTION PAID TO INTERVARSITY CHRISTIAN FELLOWSHIP GIFT FROM JAMES & ANNMARIE TODD	500.00-
12/27/11 DISTRIBUTION PAID TO INTERVARSITY CHRISTIAN FELLOWSHIP GIFT FROM JAMES & ANNMARIE TODD	1,200.00-
12/27/11 DISTRIBUTION PAID TO FOOD FOR THE HUNGRY GIFT FROM JAMES & ANNMARIE TODD	500.00-
12/27/11 DISTRIBUTION PAID TO RELIGIOUS COALITION FOR A NONVIOLENT DURHAM GIFT FROM JAMES & ANNMARIE TODD	500.00-
12/27/11 DISTRIBUTION PAID TO GLORY COMMUNITY GIFT FROM JAMES & ANNMARIE TODD	500.00-
12/27/11 DISTRIBUTION PAID TO REALITY MINISTRIES GIFT FROM JAMES & ANNMARIE TODD	500.00-
12/27/11 DISTRIBUTION PAID TO INTER-FAITH COUNCIL GIFT FROM JAMES & ANNMARIE TODD	500.00-
12/27/11 DISTRIBUTION PAID TO TRAILS END RANCH GIFT FROM JAMES & ANNMARIE TODD	600.00-
12/27/11 DISTRIBUTION	1,000.00-

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PAID TO DURHAM RESCUE MISSION  
GIFT FROM JAMES & ANNMARIE TODD

12/27/11 DISTRIBUTION 500.00-  
PAID TO ALAMANCE/ORANGE PRISON MINISTRY  
GIFT FROM JAMES & ANNMARIE TODD

12/27/11 DISTRIBUTION 500.00-  
PAID TO WEST HALIFAX BIBLE CHURCH  
GIFT FROM JAMES & ANNMARIE TODD

12/27/11 DISTRIBUTION 500.00-  
PAID TO UNIVERSAL CHURCH OF THE TWELVE APOSTLES  
GIFT FROM JAMES & ANNMARIE TODD

12/27/11 DISTRIBUTION 500.00-  
PAID TO K-LOVE RADIO  
GIFT FROM JAMES & ANNMARIE TODD

12/27/11 DISTRIBUTION 500.00-  
PAID TO FOREST HILLS BAPTIST CHURCH  
GIFT FROM JAMES & ANNMARIE TODD

12/27/11 DISTRIBUTION 500.00-  
PAID TO DURHAM COUNTY TEEN COURT  
GIFT FROM JAMES & ANNMARIE TODD

12/27/11 DISTRIBUTION 1,000.00-  
PAID TO ARAB WORLD MINISTRIES  
GIFT FROM JAMES & ANNMARIE TODD

12/27/11 DISTRIBUTION 500.00-  
PAID TO DAYSPRING  
GIFT FROM JAMES & ANNMARIE TODD

12/27/11 DISTRIBUTION 5,000.00-  
PAID TO THE SEARS HOUSE ASSOCIATION  
GIFT FROM EDWARD M. HOWLAND

12/27/11 DISTRIBUTION 1,000.00-  
PAID TO PINE STREET INN  
GIFT FROM RHYS GARDINER



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12/27/11 DISTRIBUTION	5,000.00-
PAID TO BOSTON CHINATOWN NEIGHBORHOOD COUNCIL	
GIFT FROM RHYS GARDINER	
12/27/11 DISTRIBUTION	5,000.00-
PAID TO GREATER BOSTON LEGAL SERVICE	
GIFT FROM RHYS GARDINER	
12/27/11 DISTRIBUTION	5,000.00-
PAID TO DOCTORS WITHOUT BORDERS	
GIFT FROM RHYS GARDINER	
12/27/11 DISTRIBUTION	5,000.00-
PAID TO PLANNED PARENTHOOD OF MASSACHUSETTS	
GIFT FROM RHYS GARDINER	
12/27/11 DISTRIBUTION	5,000.00-
PAID TO UNIVERSITY OF MAINE FOUNDATION	
GIFT FROM RHYS GARDINER	
12/27/11 DISTRIBUTION	3,000.00-
PAID TO ST. JOHN'S CHURCH	
GIFT FROM CYNTHIA F. PARSONS	
12/27/11 DISTRIBUTION	1,500.00-
PAID TO LADEW GARDENS	
GIFT FROM CYNTHIA F. PARSONS	
12/27/11 DISTRIBUTION	1,000.00-
PAID TO INTERVARSITY CHRISTIAN FELLOWSHIP	
GIFT FROM SUSAN & CHARLES BOWMAN	
12/27/11 DISTRIBUTION	7,000.00-
PAID TO YMCA OF GREATER BOSTON	
GIFT FROM WILLIAM AND IRENE MARSH	
12/27/11 DISTRIBUTION	2,500.00-
PAID TO SPRINGFIELD COLLEGE	
GIFT FROM WILLIAM AND IRENE MARSH	
12/27/11 DISTRIBUTION	15,000.00-
PAID TO JUMPSTART FOR YOUNG CHILDREN	
GIFT FROM WILLIAM AND IRENE MARSH	

**FIDUCIARY CHARITABLE FOUNDATION**  
**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

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12/27/11 DISTRIBUTION PAID TO TRUSTEES OF RESERVATIONS GIFT FROM WILLIAM AND IRENE MARSH	1,000.00-
12/27/11 DISTRIBUTION PAID TO UNITED WAY OF MASS BAY GIFT FROM WILLIAM AND IRENE MARSH	1,000.00-
12/27/11 DISTRIBUTION PAID TO DEERFIELD ACADEMY GIFT FROM WILLIAM AND IRENE MARSH	1,000.00-
12/27/11 DISTRIBUTION PAID TO PRINCETON UNIVERSITY GIFT FROM WILLIAM AND IRENE MARSH	1,250.00-
12/27/11 DISTRIBUTION PAID TO HARVARD BUSINESS SCHOOL GIFT FROM WILLIAM AND IRENE MARSH	1,000.00-
12/27/11 DISTRIBUTION PAID TO BROWN SPORTS FOUNDATION GIFT FROM SERENA H. WHITRIDGE	1,000.00-
12/27/11 DISTRIBUTION PAID TO PARTNERS IN HEALTH GIFT FROM SERENA H. WHITRIDGE	1,000.00-
12/27/11 DISTRIBUTION PAID TO BOAZ AND RUTH GIFT FROM JAMES AND ANNMARIE TODD	500.00-
12/27/11 DISTRIBUTION PAID TO WCPE GIFT FROM JAMES AND ANNMARIE TODD	250.00-
12/27/11 DISTRIBUTION PAID TO JOHNSON INTERN PROGRAM GIFT FROM JAMES AND ANNMARIE TODD	500.00-
12/28/11 DISTRIBUTION PAID TO AMERICAN FRIENDS SERVICE COMMITTEE	1,500.00-

**FIDUCIARY CHARITABLE FOUNDATION**  
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**GIFT FROM SYLVIA AND JOHN CONSTABLE**

12/28/11 DISTRIBUTION	1,000.00-
PAID TO MAINE COAST HERITAGE TRUST	
GIFT FROM SYLVIA AND JOHN CONSTABLE	
12/28/11 DISTRIBUTION	1,500.00-
PAID TO THE TRUSTEES OF RESERVATIONS	
GIFT FROM SYLVIA AND JOHN CONSTABLE	
12/28/11 DISTRIBUTION	1,000.00-
PAID TO WGBH	
GIFT FROM SYLVIA AND JOHN CONSTABLE	
12/28/11 DISTRIBUTION	1,000.00-
PAID TO NATURAL RESOURCES COUNCIL OF MAINE	
GIFT FROM SYLVIA AND JOHN CONSTABLE	
12/28/11 DISTRIBUTION	1,000.00-
PAID TO CRITTENTON WOMEN'S UNION	
GIFT FROM SYLVIA AND JOHN CONSTABLE	
12/28/11 DISTRIBUTION	1,000.00-
PAID TO STUDENT CONSERVATION ASSOCIATION	
GIFT FROM SYLVIA AND JOHN CONSTABLE	
12/28/11 DISTRIBUTION	1,000.00-
PAID TO UNITED WAY	
GIFT FROM ANN & JOHN COBB	
12/28/11 DISTRIBUTION	1,000.00-
PAID TO THE CARROLL SCHOOL	
GIFT FROM ANN & JOHN COBB	
12/28/11 DISTRIBUTION	1,000.00-
PAID TO ST. JOHN'S COLLEGE	
GIFT FROM ANN & JOHN COBB	
12/28/11 DISTRIBUTION	136.58-
PAID TO UNITED WAY OF MASS BAY	
GIFT FROM JANET L. DEE	
12/28/11 DISTRIBUTION	2,288.85-

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PAID TO FOCUS  
GIFT FROM SUSAN AND CHARLES BOWMAN

12/29/11 DISTRIBUTION 1,000.00-  
PAID TO FRIENDS OF ACADIA  
GIFT FROM SYLVIA AND JOHN CONSTABLE

12/30/11 DISTRIBUTION 2,500.00-  
PAID TO ALS-TDI  
GIFT FROM CAROLE S. WILEY

12/30/11 DISTRIBUTION 2,500.00-  
PAID TO BOWDOIN COLLEGE  
GIFT FROM CAROLE S. WILEY

12/30/11 DISTRIBUTION 3,000.00-  
PAID TO ITHIEL FALLS CAMP MEETING ASSOCIATION  
GIFT FROM KATHRYN C. CHURCHILL

12/30/11 DISTRIBUTION 1,000.00-  
PAID TO FOCUS ON THE FAMILY  
GIFT FROM KATHRYN C. CHURCHILL

12/30/11 DISTRIBUTION 1,102.99-  
PAID TO PRISON FELLOWSHIP MINISTRIES  
GIFT FROM KATHRYN C. CHURCHILL

12/30/11 DISTRIBUTION 1,000.00-  
PAID TO ALLIANCE DEFENSE FUND  
GIFT FROM KATHRYN C. CHURCHILL

12/30/11 DISTRIBUTION 1,003.03-  
PAID TO ENVIRONMENTAL DEFENSE FUND  
GIFT FROM MARIAN VAN BUREN

12/30/11 DISTRIBUTION 1,003.03-  
PAID TO HABITAT FOR HUMANITY INTERNATIONAL  
GIFT FROM MARIAN VAN BUREN

**TOTAL DISBURSEMENTS** **3,041,760.63-**

**FIDUCIARY CHARITABLE FOUNDATION**

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**SCH I, PART II – GRANTS AND OTHER ASSISTANCE TO ORG'S INSIDE U.S.**

- ALL ORGANIZATIONS ARE EXEMPT UNDER IRC SECTION 501 (C)(3)
- ALL DISTRIBUTIONS WERE CASH
- ALL DISTRIBUTIONS WERE FOR GENERAL SUPPORT UNLESS STATED OTHERWISE