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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation MILDRED H. MCEVOY FOUNDATION		A Employer identification number 04-6069958
Number and street (or P O box number if mail is not delivered to street address) 370 MAIN STREET 12TH FLOOR	Room/suite	B Telephone number 508-459-8000
City or town, state, and ZIP code WORCESTER, MA 01608-1779		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 23,383,009.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		180,237.	180,237.		STATEMENT 1
4 Dividends and interest from securities		488,229.	483,577.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		101,771.			
b Gross sales price for all assets on line 6a 2,761,896.					
7 Capital gain net income (from Part IV, line 2)			101,771.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		102.	102.		STATEMENT 3
12 Total. Add lines 1 through 11		770,339.	765,687.		
13 Compensation of officers, directors, trustees, etc.		51,000.	12,750.		38,250.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		190,000.	47,500.		142,500.
b Accounting fees					
c Other professional fees STMT 5		19,923.	4,981.		14,942.
17 Interest					
18 Taxes STMT 6		46,299.	46,299.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		3,237.	330.		2,907.
24 Total operating and administrative expenses. Add lines 13 through 23		310,459.	111,860.		198,599.
25 Contributions, gifts, grants paid		944,000.			944,000.
26 Total expenses and disbursements. Add lines 24 and 25		1,254,459.	111,860.		1,142,599.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<484,120.>			
b Net investment income (if negative, enter -0-)			653,827.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1,790,729.	1,109,215.	1,109,215.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations STMT 9	509,881.	508,647.	590,700.
	b	Investments - corporate stock STMT 10	13,816,562.	14,224,036.	18,354,372.
	c	Investments - corporate bonds STMT 11	3,444,553.	3,235,816.	3,322,502.
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶ STATEMENT 12)	6,121.	6,121.	6,220.
	16	Total assets (to be completed by all filers)	19,567,846.	19,083,835.	23,383,009.
	17	Accounts payable and accrued expenses			
	18	Grants payable	554,000.	280,000.	
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	554,000.	280,000.	
		Foundations that follow SFAS 117, check here ▶ ☐			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	19,013,846.	18,803,835.	
	30	Total net assets or fund balances	19,013,846.	18,803,835.	
	31	Total liabilities and net assets/fund balances	19,567,846.	19,083,835.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,013,846.
2	Enter amount from Part I, line 27a	2	<484,120.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	274,109.
4	Add lines 1, 2, and 3	4	18,803,835.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,803,835.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FLETCHER TILTON CO-S/T SEE ATTACHED SCHEDULE	P		
b FLETCHER TILTON CO - L/T SEE ATTACHED			
c SCHEDULE	P		
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 459,459.		444,202.	15,257.
b			
c 2,302,426.		2,215,923.	86,503.
d 11.			11.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			15,257.
b			
c			86,503.
d			11.
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	101,771.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	1,056,758.	22,462,728.	.047045
2009	800,200.	21,421,659.	.037355
2008	1,385,674.	26,812,275.	.051681
2007	1,339,463.	29,829,244.	.044904
2006	1,298,550.	25,392,760.	.051139

2 Total of line 1, column (d)	2	.232124
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046425
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	23,627,258.
5 Multiply line 4 by line 3	5	1,096,895.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,538.
7 Add lines 5 and 6	7	1,103,433.
8 Enter qualifying distributions from Part XII, line 4	8	1,142,599.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	6,538.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,538.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,538.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	20,954.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	20,954.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	14,416.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☒ 14,416. Refunded ☒	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ FLETCHER, TILTON & WHIPPLE P. C. Telephone no. ▶ (508) 459-8000 Located at ▶ 370 MAIN STREET 12TH FLOOR, WORCESTER, MA ZIP+4 ▶ 01608-1779			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ▶ _____	☐ Yes	☒ No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____	2b	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE H. MCEVOY	TRUSTEE			
11 ROADS END				
BOOTHBAY HARBOR, ME 04538	0.40	18,000.	0.	0.
PAUL R. ROSSLEY	TRUSTEE			
45 SPRING ST				
SHREWSBURY, MA 01545	0.40	18,000.	0.	0.
SUMNER B. TILTON, JR.	TRUSTEE			
370 MAIN STREET				
WORCESTER, MA 01608-1779	0.80	15,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	22,672,920.
b	Average of monthly cash balances	1b	1,307,924.
c	Fair market value of all other assets	1c	6,220.
d	Total (add lines 1a, b, and c)	1d	23,987,064.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	23,987,064.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	359,806.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	23,627,258.
6	Minimum investment return. Enter 5% of line 5	6	1,181,363.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,181,363.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	6,538.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,538.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,174,825.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,174,825.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,174,825.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,142,599.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,142,599.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,538.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,136,061.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,174,825.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			110,216.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 1,142,599.				
a Applied to 2010, but not more than line 2a			110,216.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				1,032,383.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				142,442.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE ATTACHED 370 MAIN STREET WORCESTER, MA 01604	NONE	PUBLIC	ONGOING OPERATIONS	944,000.
Total			▶ 3a	944,000.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash

(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalty of perjury, I declare that I have prepared this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date: _____

Title

TRUSTEE

May the IRS discuss this return with the preparer shown below (see instr. 7)?

☒ Yes ☐ No**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

SUSAN CONNELLY

John Cornell

06/21/12

P00236640

Firm's name ▶ **FLETCHER, TILTON & WHIPPLE P.C.**

Firm's EIN ► 04-2628601

Firm's address ► 370 MAIN STREET 12TH FLOOR
WORCESTER, MA 01608

Phone no. (508) 459-8000

Form **990-PF** (2011)

McEvoy Foundation

Pledges Paid w/Check Nos. (2011)

Organization Legal Name	Project Title	Request ID	Payment Amount	Payment Check Number	Payment Date
2011					
Mildred H. McEvoy Foundation					
All Saints Church	SBT Matching gift	6450202	\$1,000 00	16696	12/22/2011
Boothbay Railway Village Museum	Operating Expenses	4859696	\$62,500 00	14150	01/14/2011
Boothbay Railway Village Museum	Operating Expenses	4859696	\$62,500 00	14765	04/14/2011
Boothbay Railway Village Museum	Operating Expenses	4859696	\$62,500 00	15106	06/07/2011
Boothbay Railway Village Museum	Beautification Fund	4859702	\$15,000 00	14538	03/15/2011
Boothbay Railway Village Museum	Challenge Grant - Annual Fund	3504382	\$50,000 00	14151	01/14/2011
Boothbay Railway Village Museum	Operating Expenses	4859696	\$62,500 00	15797	09/22/2011
Boothbay Railway Village Museum	GHM matching gift	6426312	\$4,000 00	16466	12/22/2011
Boothbay Region YMCA	usual annual	5884267	\$10,000 00	16301	12/06/2011
CASA Project, Inc (The)	Court Advocacy Program	5602707	\$3,000 00	16304	12/06/2011
Clark University	Taking Science Forward	1009868	\$10,000 00	14154	01/14/2011
Clark University	SBT matching gift	6450205	\$6,000 00	16697	12/22/2011
Clark University	Taking Science Forward	1009868	\$10,000 00	16307	12/06/2011
Coastal Maine Botanical Gardens, Inc	Kresge Challenge and completion of new gardens, etc	1604878	\$10,000 00	14155	01/14/2011
Coastal Maine Botanical Gardens, Inc	Kresge Challenge and completion of new gardens, etc	1604878	\$10,000 00	16308	12/06/2011
Congregational Church of Boothbay Harbor	General Support	4861202	\$5,000 00	14156	01/14/2011
Dismas House of Massachusetts, Inc	Housing Program Support	5611399	\$3,000 00	16310	12/06/2011
Easter Seals Massachusetts	Technology Upgrade	5611411	\$3,000 00	16311	12/06/2011
EcoTanum	Intermediary Goals and Educational Programming	2535547	\$10,000 00	16312	12/06/2011
GREENVILLE JUNCTION DEPOT FRIENDS	General Support	6384499	\$2,000 00	16314	12/06/2011
Grand Banks Schooner Museum Trust	operations	4859706	\$28,750 00	15107	06/07/2011
Grand Banks Schooner Museum Trust	operations	4859706	\$28,750 00	14159	01/14/2011
Grand Banks Schooner Museum Trust	Line of Credit paydown	4859705	\$20,000 00	14072	01/03/2011
Grand Banks Schooner Museum Trust	Ram Island Trust (GMM matching gift)	6426321	\$2,000 00	16467	12/13/2011
Grand Banks Schooner Museum Trust	GHM matching gift	6426319	\$4,000 00	16468	12/13/2011
Grand Banks Schooner Museum Trust	operations	4859706	\$28,750 00	15796	09/22/2011
Grand Banks Schooner Museum Trust	operations	4859706	\$28,750 00	14766	04/14/2011
Greater Worcester Community Foundation, Inc	PRR matching gift (Paul & Fay Rossley Fund)	6415625	\$10,000 00	16417	12/09/2011
HARBOR CHILDRENS CENTER	General Support	6358610	\$5,000 00	16317	12/06/2011

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McEvoy Foundation

Pledges Paid w/Check Nos. (2011)

Organization Legal Name	Project Title	Request ID	Payment Amount	Payment Check Number	Payment Date
2011 (continued)					
Mildred H. McEvoy Foundation (continued)					
Hanover Theatre for the Performing Arts	Capital Campaign	5610522	\$25,000 00	16367	12/06/2011
Hanover Theatre for the Performing Arts	Grand Palace Theatre Project	1522808	\$30,000 00	16316	12/06/2011
Hanover Theatre for the Performing Arts	Grand Palace Theatre Project	1522808	\$15,000 00	14185	01/14/2011
Joy of Music Program, Inc	Elimination of Mortgage	1955189	\$10,000 00	16318	12/06/2011
Lutheran Social Services of New England, Inc	Expansion and Renovation of Lutheran Healthcare Center	2526375	\$5,000 00	16326	12/06/2011
Main South Community Development Corporation	Establishment of branch library	5610499	\$10,000 00	16329	12/06/2011
Maine Maritime Museum	pier restoration project	2511774	\$25,000 00	16327	12/06/2011
Maine Public Broadcasting Corporation	Renovation	2526319	\$10,000 00	16328	12/06/2011
Martin Luther King, Jr Business Empowerment Center, Inc	King Placement Services	1930326	\$4,000 00	16330	12/06/2011
Massachusetts College of Pharmacy and Health Sciences	Physical Therapy Laboratory	4307323	\$20,000 00	16332	12/06/2011
Massachusetts Cystic Fibrosis Foundation	Research, care and drug development	4859710	\$10,000 00	14162	01/14/2011
Massachusetts Cystic Fibrosis Foundation	Research, care and drug development	5955057	\$10,000 00	16331	12/06/2011
Mechanics Hall	Capital Expenses & Outreach Activities	5580990	\$10,000 00	16333	12/06/2011
Middlesex School	SBT matching gift	6450211	\$2,000 00	16698	12/22/2011
Music Worcester, Inc	Support 152nd Worcester Music Festival	5827420	\$3,000 00	16339	12/06/2011
Music Worcester, Inc	Support 151st Worcester Music Festival	4305431	\$3,000 00	14165	01/14/2011
NEADS	Canines for Combat Veterans Program	5581042	\$3,000 00	16341	12/06/2011
New Hampton School	Upgrades to McEvoy Theater	6384543	\$30,000 00	16342	12/06/2011
Penobscot Manne Museum	Support Online Photo Archive Project	5611395	\$5,000 00	16347	12/06/2011
Quoddy Tides Foundation	Capital Campaign	2149615	\$10,000 00	16349	12/06/2011
Rachel's Table	milk program	4261890	\$2,000 00	14170	01/14/2011
Rachel's Table	milk program	5545894	\$3,000 00	16350	12/06/2011
Rainbow Child Development Center, Inc	Capital Campaign	2044325	\$10,000 00	16351	12/06/2011
St. John's Church	St. John's Food for the Poor Center	6075609	\$5,000 00	16354	12/06/2011
Tower Hill Botanic Garden	Phase IV(a)	1432275	\$10,000 00	16358	12/06/2011
Tower Hill Botanic Garden	SBT Matching gift	6450218	\$500 00	16699	12/22/2011
Town of Boothbay Harbor	Footbridge Enhancement Fund	6450198	\$5,000 00	16700	12/22/2011
Willard House and Clock Museum, Inc	Roof Repair	5610539	\$10,000 00	16361	12/06/2011
Worcester Academy	Capital Campaign	2044313	\$50,000 00	16363	12/06/2011

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McEvoy Foundation

Pledges Paid w/Check Nos. (2011)

Organization Legal Name	Project Title	Request ID	Payment Amount	Payment Check Number	Payment Date
2011 (continued)					
Mildred H. McEvoy Foundation (continued)					
Worcester Academy	Capital Campaign	2044313	\$20,000 00	14172	01/14/2011
Worcester Area Business Foundation Inc	General Support	5609744	\$10,000 00	16362	12/06/2011
Worcester Art Museum	SBT matching gift	6450214	\$500 00	16701	12/22/2011
Worcester Polytechnic Institute	Worcester Fellows Program	5580580	\$10,000.00	16364	12/06/2011
Worcester Regional Research Bureau, Inc	Research & Education	3965803	\$2,000 00	14173	01/14/2011
Worcester Regional Research Bureau, Inc	Research & Education	5370350	\$3,000 00	16365	12/06/2011
Y O U , Inc	Capital Campaign	5532686	\$5,000 00	16366	12/06/2011
Mildred H. McEvoy Foundation Payment Amount Total:					\$944,000.00
Mildred H. McEvoy Foundation Count:					65
2011 Payment Amount Total:					\$944,000.00
2011 Count:					65
Payment Amount Total:					\$944,000.00
Report Count:					65

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ACCRUED INT PAID NP	<10,739.>
NIXON PEABODY INTEREST	165,781.
NIXON PEABODY INTEREST -TAX EXEMPT	25,195.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	180,237.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
NIXON PEABODY CAPITAL GAIN DIST	11.	11.	0.
NIXON PEABODY DOMESTIC DIV	483,577.	0.	483,577.
NIXON PEABODY NON DIVIDEND DISTRIBUTION	4,652.	0.	4,652.
TOTAL TO FM 990-PF, PART I, LN 4	488,240.	11.	488,229.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
990 TAX REFUND	102.	102.	
TOTAL TO FORM 990-PF, PART I, LINE 11	102.	102.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FLETCHER TILTON PC	190,000.	47,500.		142,500.
TO FM 990-PF, PG 1, LN 16A	190,000.	47,500.		142,500.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CUSTODIAL BROKERAGE FEE NP	19,923.	4,981.		14,942.	
TO FORM 990-PF, PG 1, LN 16C	19,923.	4,981.		14,942.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL TAX	44,750.	44,750.		0.	
FOREIGN TAX	1,549.	1,549.		0.	
TO FORM 990-PF, PG 1, LN 18	46,299.	46,299.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
COMMONWEALTH OF MASSACHUSETTS PC	250.	250.		0.	
TRUSTEE MEETING EXPENSES& MISC FEES	2,462.	0.		2,462.	
ADR FEE	80.	80.		0.	
CYBERGRANTS FEE	445.	0.		445.	
TO FORM 990-PF, PG 1, LN 23	3,237.	330.		2,907.	

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
DECREASES IN GRANTS PAYABLE	274,000.
BASIS ADJUSTMENT	109.
TOTAL TO FORM 990-PF, PART III, LINE 3	274,109.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
NIXON PEABODY MUNICIPAL BDS		- X	508,647.	590,700.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			508,647.	590,700.
TOTAL TO FORM 990-PF, PART II, LINE 10A			508,647.	590,700.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
NIXON PEABODY BANK MUTUAL FUNDS	1,598,433.	1,396,556.
NIXON PEABODY EQUITIES	12,625,603.	16,957,816.
TOTAL TO FORM 990-PF, PART II, LINE 10B	14,224,036.	18,354,372.

FORM 990-PF CORPORATE BONDS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
NIXON PEABODY CORPORATE BDS	3,235,816.	3,322,502.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,235,816.	3,322,502.

FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
WESTPORT ADVISORS LTD	6,121.	6,121.	6,220.
TO FORM 990-PF, PART II, LINE 15	6,121.	6,121.	6,220.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT 13
	PART XV, LINES 2A THROUGH 2D	

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SUMNER B. TILTON, JR, 370 MAIN STREET, 12TH FLOOR, WORCESTER, MA 01608

TELEPHONE NUMBER

508-459-8000

FORM AND CONTENT OF APPLICATIONS

PROPOSALS SHOULD BE IN LETTER FORM OUTLINING GOALS AND OBJECTIVES ALONG WITH A PROJECT PLAN AND BUDGET. INCLUDE EVIDENCE OF 501(C)(3) TAX EXEMPT STATUS.

ANY SUBMISSION DEADLINES

REQUESTS SHOULD BE RECEIVED PRIOR TO JUNE 1ST OF A GIVEN TAX YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE PROVIDED TO HEALTH, EDUCATIONAL, CULTURAL AND HUMAN SERVICE ORGANIZATIONS BASED IN BOOTHBAY, ME AND WORCESTER, MA.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions. MILDRED H. MCEVOY FOUNDATION	Employer identification number (EIN) or ☒ 04-6069958
File by the due date for filing your return. See instructions	-Number, street, and room or suite no. If a P.O. box, see instructions. 370 MAIN STREET 12TH FLOOR	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WORCESTER, MA 01608-1779	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

FLETCHER, TILTON & WHIPPLE P. C.

- The books are in the care of ► **370 MAIN STREET 12TH FLOOR, WORCESTER, MA - 01608-1779**
Telephone No. ► **(508) 459-8000** FAX No. ► ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2011** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 7,182.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 20,954.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)