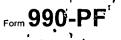


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Department of the Treasury Internal Revenue Service

# **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For	cal	endar year 2011 or tax year beginning	, <b>a</b> ı	nd ending				
Nar	ne of	foundation			A E	mployer identification nu	mber	
СН	ARL	ES A. DEAN TRUST DTD 3/12/1913				04-6026	858	
		and street (or P O box number if mail is not delivered to street ad-	dress)	Room/suite	ВТ	elephone number (see inst		
C/C	JOL	HN MCCLINTOCK, P O BOX 639						
		wn, state, and ZIP code		-	C If e	exemption application is pe	nding check here	• ▶□
NO	RTH	ANDOVER, MA 01845-0639						
			al return of a former p	oublic charity	D 1.	Foreign organizations, che	ck here	▶□
			ended return	•	Ì			
			ne change		•	Foreign organizations mee check here and attach con	-	` ▶□
Н	Che	ck type of organization Section 501(c)(3) exe	<u>_</u>	on	1		•	
		tion 4947(a)(1) nonexempt charitable trust				олvate foundation status w ider section 507(b)(1)(A), c		▶□
					ł			. [
		market value of all assets at end J Accounting i ear (from Part II, col. (c),		n Accrual	I '	the foundation is in a 60-mi ider section 507(b)(1)(B), c		▶□
		16) ►\$ 2,740,341 (Part I, column (c		as)				٠ ــــــــــــــــــــــــــــــــــــ
Pa	_	Analysis of Revenue and Expenses (The total of	(a) Revenue and		•		(d) Disburser	nents
		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	(b) Net investm	ent	(c) Adjusted net	for chantal	
		the amounts in column (a) (see instructions) )	books	income		income	purposes (cash basis o	
	1	Contributions, gifts, grants, etc., received (attach schedule)					-	
	2	Check ►X if the foundation is not required to attach Sch B		E - 1 / 2.	1		1	
	3	Interest on savings and temporary cash investments	116		116			
	4	Dividends and interest from securities .	119,614	119	9,614			
	5 8	Gross rents						
Revenue	ļ	Net rental income or (loss)	The state of the state of	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	<u> </u>	Harris Contract of the Contrac	<b>14.98</b>	<b>建</b>
	6	a Net gain or (loss) from sale of assets not on line 10	53,152	12 Billion	3.5	233000		
٧e		O Gross sales price for all assets on line 6a	3- x2- 31-	in the same				
Re	7	Capital gain net income (from Part IV, line 2)	<b>一种的一种的一种</b>		3,152			
	8	Net short-term capital gain	131 37 CONT. 14 17 17 17 17 17 17 17 17 17 17 17 17 17	1.4	<u></u>			
-	9	Income modifications	The second of the second of	かいましまつがた - 100 200 - 201				
		a Gross sales less returns and allowances	And the property of the property of the	77 13 (1) 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	2 4 1 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1	A STATE OF THE SHAPE	Para San San San San San San San San San Sa	EMAN S
		b Less Cost of goods sold	1000 1000 1000 1000 1000 1000 1000 100	The state of the s	The Barrey		A Company	
	11	c Gross profit or (loss) (attach schedule)  Other income (attach schedule) SEE STMT 1	(2.470)	(34700	4,63, =			74.948.74
	12	Other income (attach schedule)  SEE SIMI 1  Total. Add lines 1 through 11		1	1410		14.24	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
			169,412		9,412			100
benses	13 14	Compensation of officers, directors, trustees, etc Other employee salaries and wages	23,087	Ζ.	3,087			
ü	15	Pension plans, employee benefits .						
			<del></del>				. —	
Щ		b Accounting fees (attach schedule)						
Administrative		c Other professional fees (attach schedule)						·
rat	17	C Other professional fees (attach schedule) Interest Taxes (attach schedule) (see instructions)						
ist	18	Taxes (attach schedule) (see instructions)						
Ë	19	Depreciation (attach schedule) and depletion					***	<b>KATA</b>
두	20	Occupancy OGDEN, UI						
	21	Travel, conferences, and meetings .						
and	22	Printing and publications .						
<u> </u>	23	Other expenses (attach schedule) SEE STMT 1	14,572	1.	<u> 1,572</u>			
perating	24	Total operating and administrative expenses.						
era		Add lines 13 through 23	37,659		7,659	E Thinks I have the Bound	ļ <u> </u>	00.000
Ö	25	Contributions, gifts, grants paid .	230,000	1	主国語	经验的		30,000
_	26	Total expenses and disbursements. Add lines 24 and 25	267,659	3	7,659	a Sama oblación a como	2	30,000
i }	27	Subtract line 26 from line 12	(00.247)					
3		a Excess of revenue over expenses and disbursements	(98,247)	Secretary of the		1. 自己的现在分词数字	THE PARTY OF THE P	180 AT
)		b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	14- 14- 14- 14- 14- 14- 14- 14- 14- 14-	13 VERVA - NASY	1,753	人。在中央专员以及于8.00mm。	· · · · · · · · · · · · · · · · · · ·	44.74.75 44.74.75 44.74.75
	l	c Adjusted het income (ii negalive, enter -0-/	1、 建乳料 医乳头型乳 经	1 375 34 5 754	والمرجدا وحوا	IN/A	1252年12日(李光本在122	10 C

For Paperwork Reduction Act Notice, see instructions. (HTA)

Form **990-PF** (2011)

Page 2

Part		Balance Sheets Attached schedules and amounts in the description column	Beginning of year	Ena	of year		
بإلتكرا	Ш 3	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash—non-interest-bearing	59,308	440,378	440,378		
	2	Savings and temporary cash investments	45,309				
	3	A accounts as a sought a	本一一一大大大大大大大大大大大大大大大大大大大大大大大大大大大大大大大大大大	The state of the s	100		
ľ	•	Less allowance for doubtful accounts					
ŀ	4		3 2 2 2 2 2 2 2 2 3 2 3 2 3 2 3 2 3 2 3	of the State			
	•	Pledges receivable Less allowance for doubtful accounts		<u> </u>			
	_	Grants receivable					
1	5				<del></del>		
	6	Receivables due from officers, directors, trustees, and other					
	-	disqualified persons (attach schedule) (see instructions)	Service of the service of the				
	7	Other notes and loans receivable (attach schedule)	a				
	_	Less allowance for doubtful accounts			<u> </u>		
St.	8	Inventores for sale or use					
ssets	9	Prepaid expenses and deferred charges					
۲		Investments—U S and state government obligations (attach schedule) .					
1		Investments—corporate stock (attach schedule) SEE STMT 2	1,279,836	810,515	2,263,650		
	С	Investments—corporate bonds (attach schedule)	, , , , , ,				
	11	Investments—land, buildings, and equipment basis	Traffing representative	The same and control of the same and the sam			
		Less accumulated depreciation (attach schedule)					
	12	Investments—mortgage loans		<u> </u>			
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶	9 Y 1 3 E 2 E 5	The same of the sa			
		Less accumulated depreciation (attach schedule)					
ļ	15	Other assets (describe )					
	16	Total assets (to be completed by all filers—see the					
		ınstructions Also, see page 1, item I)	1,384,453	1,287,206	2,740,341		
1	17	Accounts payable and accrued expenses		<u> </u>			
ဖ	18	Grants payable					
Liabilities	19	Deferred revenue					
ΞĮ	20	Loans from officers, directors, trustees, and other disqualified persons .					
iat	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ )					
	23	Total liabilities (add lines 17 through 22)					
		Foundations that follow SFAS 117, check here					
alances		and complete lines 24 through 26 and lines 30 and 31.					
Ĕ	24	Unrestricted .					
<del>   </del>	25	Temporarily restricted					
Fund B	26	Permanently restricted .					
≧		Foundations that do not follow SFAS 117, check here					
丑		and complete lines 27 through 31.					
<u>.                                    </u>	27	Capital stock, trust principal, or current funds	1,385,453	1,287,206			
ts	28	Paid-in or capital surplus, or land, bldg , and equipment fund		, ,			
Se	29	Retained earnings, accumulated income, endowment, or other funds					
As	30	Total net assets or fund balances (see instructions)	1,385,453	1,287,206			
e	31	Total liabilities and net assets/fund balances (see	· · · · · · · · · · · · · · · · · · ·				
Z	-	instructions)	1,385,453	1,287,206			
Part		Analysis of Changes in Net Assets or Fund Balances	11	, ,			
		net assets or fund balances at beginning of year—Part II, column (a), line	e 30 (must agree with				
		f-year figure reported on prior year's return)	-	1	1,385,453		
		amount from Part I, line 27a		2	(98,247)		
	· · · · · · · · · · · · · · · · · · ·						
	Add II	4	1,287,206				
		eases not included in line 2 (itemize)		5			
		net assets or fund balances at end of year (line 4 minus line 5)—Part II,	column (b), line 30	6	1,287,206		

(a) List and describe the kind	Losses for Tax on Investment (s) of property sold (e g , real estate,	(b) How acquired P—Purchase	(c) Date acquired	(d) Date sold
,	r common stock, 200 shs MLC Co )	D—Donation	(mo , day, yr )	(mo , day, yr )
SEE STATEMENT 3		<u>P</u>	SEE SCHEDULE ATTA	
			-	<del></del>
<del></del>			ļ	L
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e) plus (f	or (loss) ) minus (g)
480 370		427,218	<u> </u>	53,152
			ļ	
			<u> </u>	
				· · · · · · · · · · · · · · · · · · ·
Complete only for assets showing	gain in column (h) and owned by the	ne foundation on 12/31/69	<b>–</b>	(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	1	less than -0-) or om col (h))
Capital gain net income or (ne	t conital loce)	enter in Part I, line 7 } r -0- in Part I, line 7 }	2	53,152
Net short-term capital gain or	(loss) as defined in sections 12	22(5) and (6)	-	
If gain, also enter in Part I, line in Part I, line 8	e 8, column (c) (see instructions	s) If (loss), enter -U-	3	
art V Qualification Under	Section 4940(e) for Reduc	ed Tax on Net Investm	nent Income	
section 4940(d)(2) applies, leavers as the foundation liable for the s Yes," the foundation does not de	section 4942 tax on the distribu qualify under section 4940(e). D	o not complete this part		
Enter the appropriate amour	t in each column for each year;	see the instructions before	e making any entrie	
(a)	(b)	(c)	Duct	(d)
Base penod years alendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use	assets I	Inbution ratio
2010	226.855	2,44	4,705	0.09279
2009	218,573	<del></del>	19,998	0.10166
2008	5,114	<del></del>	55,453	0 00162
2007	250,050		04,068	0.06922
2006	243,946	3,52	23,983	0 06623
Total of line 1, column (d) .			2	0.33153
Average distribution ratio for the number of years the found	he 5-year base period—divide t dation has been in existence if l			0.06630
Enter the net value of noncha	ritable-use assets for 2011 fron	n Part X, line 5	. 4	2,605,05
			5	172,73
	come (1% of Part I line 27h)			1,31
	Come (170 of Fait 1, line 270) .			
				174,05
		.rt VI, line 1b. and complet	e that part using a 1	230,00 % tax rate See
Multiply line 4 by line 3 .  Enter 1% of net investment in  Add lines 5 and 6  Enter qualifying distributions f	come (1% of Part I, line 27b)		. 5 6 . 7	% tax ı

Pa	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instru	Juons	1 307-11	ATT TRAF
1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
Ł	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1,	318	
	here ► X and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
_	of Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Add lines 1 and 2	1	318	—
3	7 Add Miles 1 and 2	<u></u>	310	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . 4  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  . 5	1	318	
5 6	Credits/Payments	HEER.	S. 17.	
-	a 2011 estimated tax payments and 2010 overpayment credited to 2011			
	D Exempt foreign organizations—tax withheld at source  6b			
	c Tax paid with application for extension of time to file (Form 8868)			<b>30</b>
	Backup withholding erroneously withheld  6d			
7	Total credits and payments Add lines 6a through 6d	ALL MARKET	CI MANITON I	#K43402
8	Enter any penalty for underpayment of estimated tax. Check here			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	1	,318	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	m a 1 th 44			
Pa	rt VII-A Statements Regarding Activities			
	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
•	participate or intervene in any political campaign?	1a		Х
ı	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the			
	instructions for definition)?	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities		1	
	c Did the foundation file Form 1120-POL for this year?	1c		Χ
(	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶ \$(2) On foundation managers ▶ \$		13	
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers.   \$	建建	100	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	JOHEST.	X
_	If "Yes," attach a detailed description of the activities			3.3
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	E STATE OF THE STA	35.00	
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a 4b	N/A	<del>  ^-</del>
_	b If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	INV	×
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T			360
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	100 mg	0	
J	By language in the governing instrument, or			1
	By state legislation that effectively amends the governing instrument so that no mandatory directions		里是	湿
	that conflict with the state law remain in the governing instrument?	6	X	A STREET, A
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
	a Enter the states to which the foundation reports or with which it is registered (see instructions)		7	7
		緣		
	b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney	逐	经验	
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)	1		
	or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9	ļ	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			
_	their names and addresses	10	L	X

FOITH:	990-PF(2011) CHARLES A DEAN (RUST DID 3/12/1913 04-602	6858	Pa	age 3
Part	VII-A Statements Regarding Activities (continued)		•	
11	'At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	<u> </u>	
	Website address ► NONE		<b></b>	<b></b>
14	The books are in care of ► JOHN R D MCCLINTOCK Telephone no ► (978) 685-4	113		<b>-</b> -
	Located at ► 120 WOODCREST DRIVE, NORTH ANDOVER ZIP+4 ► 01845-1353	<u> </u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here	_	Þ	• X
	and enter the amount of tax-exempt interest received or accrued during the year  15 NONE	<u>:</u>	V 1	NI-
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority	146	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	29.27.27.27.27.27.27.27.27.27.27.27.27.27.	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country.			***
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	58684 X	71.4 58m)	13 - 1445
1 (4)	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	暴觀	Yes	No
1a	During the year did the foundation (either directly)	300	100	144
ıa	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) Yes X No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	'managan	X EBLE
	Organizations relying on a current notice regarding disaster assistance check here .			7.
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d		3.0	
	and 6e, Part XIII) for tax year(s) beginning before 2011?		會	
	If "Yes," list the years 20			530
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	352	N/A	
·	20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?		13	
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation	鑑		
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
_	if the foundation had excess business holdings in 2011)	3b	N/A	<del> </del>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	\$ est 1	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable		经拉	
	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	1	X

Form 990-PF (20	11) CHARLES A DEAN TRUST DTD 3/12/1913
Part VII-B	Statements Regarding Activities for Which Form 4720
5a During the	t year did the foundation pay or incur any amount to

04-6026858	Page

it VII-5 Statements Regarding Activities	<del>• • • • • • • • • • • • • • • • • • • </del>		, <del></del>	
(1) Carry on propaganda, or otherwise attempt to	influence legislation (s	section 4945(e))?	Yes	∐No No
(2) Influence the outcome of any specific public e	election (see section 49	955), or to carry		
on, directly or indirectly, any voter registration	drive?		Yes	∫ No
(3) Provide a grant to an individual for travel, stud	dy, or other similar purp	poses?	Yes	No No
(4) Provide a grant to an organization other than	a chantable, etc , orga	nization described		
in section 509(a)(1), (2), or (3), or section 494	10(d)(2)? (see instruction	ons)	· · Yes	√ No Ser
(5) Provide for any purpose other than religious,	charitable, scientific, lit	erary, or		
• • • • • • • • • • • • • • • • • • • •				∐No No
If any answer is "Yes" to 5a(1)–(5), did any of the to	ransactions fail to quali	fy under the exceptio	ns described in	
•				5b   N/A
			▶ [2	
•		tion from the	Пу Г	
•	•	 (d)	Yes	」No
	ius, directly of manecti	y, to pay	Yes	√ No
•	directly or indirectly, o	n a personal benefit o		6b
If-"Yes" to 6b, file Form 8870	andony or mandony, o	,, a poisone, some		
At any time during the tax year, was the foundation	a party to a prohibited	tax shelter transaction	on? Yes	No Barrier
If "Yes," did the foundation receive any proceeds o	r have any net income	attributable to the tra	nsaction?	. 7b
art VIII Information About Officers,	Directors, Truste	es, Foundation	Managers, Highly Pa	aid Employees,
and Contractors				
List all officers, directors, trustees, founda				
(a) Name and address				(e) Expense account,
	devoted to position	-0-)	and deferred compensation	other allowances
		40.075		
		16,075		
		7 012		
NIA GORDA FL	1.00	7,012		
		-	<del></del>	
		<u> </u>		
Compensation of five highest-paid employenter "NONE."	yees (other than the	ose included on li		s). If none,
	(b) Title, and avera	age		(e) Expense account,
) Name and address of each employee paid more than \$50,		1 ''	plans and deferred	other allowances
	devoted to position	on	compensation	
NE				
			İ	
			-	
	(1) Carry on propaganda, or otherwise attempt to (2) Influence the outcome of any specific public on, directly or indirectly, any voter registration of the total provide a grant to an individual for travel, study (4) Provide a grant to an organization other than in section 509(a)(1), (2), or (3), or section 494 (5). Provide for any purpose other than religious, educational purposes, or for the prevention of if any answer is "Yes" to 5a(1)—(5), did any of the total purpose in a current notice regarding. If any answer is "Yes" to 5a(1)—(5), did any of the transwer is "Yes" to question 5a(4), does the formasser is "Yes" to question 5a(4), does the fotax because it maintained expenditure responsibility. If "Yes," attach the statement required by Regulation if "Yes," attach the statement required by Regulation in the foundation, during the year, pay premiums, if "Yes," attach the statement required by Regulation if "Yes," to 6b, file Form 8870  At any time during the tax year, was the foundation if "Yes," did the foundation receive any proceeds of art VIII Information About Officers, and Contractors  List all officers, directors, trustees, foundation (a) Name and address  HNR D. MCCLINTOCK  RTH ANDOVER MA  THUR J. HAUG  NTA GORDA FL  Compensation of five highest-paid employenter "NONE."	(2) Influence the outcome of any specific public election (see section 45 on, directly or indirectly, any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar puri (4) Provide a grant to an organization other than a charitable, etc., orga in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instruction for section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instruction for section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instruction for section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instruction for section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instruction for section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instruction for section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instruction for section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instruction for section 509(a)(1), (2), or (2), or section 4940(d)(2)? (see instruction for section 509(a)(1), (2), or (2), o	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a chantable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  (5) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exception Regulations section 53 4945 or in a current notice regarding disaster assistance (see instruction Organizations relying on a current notice regarding disaster assistance check here if the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945–5(d)  Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Did the foundation, during the year, was the foundation a party to a prohibited tax shelter transactic if "Yes," to 6b, file Form 8870  At any time during the tax year, was the foundation a party to a prohibited tax shelter transactic if "Yes," did the foundation receive any proceeds or have any net income attributable to the tra and Unitary time during the tax year, was the foundation managers and their compensation.  Information About Officers, Directors, Trustees, Foundation and Contractors  List all officers, directors, trustees, foundation managers and their compensation of five highest-paid employees (other than those included on light enter "NONE."  Compensation of five highest-paid employees (other than those included on lig	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  (5) Provide for any purpose other than religious, charitable, scentific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  If any answer is "Yes" to 5a(1)—(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance else instructions)?  Organizations relying on a current notice regarding disaster assistance else instructions).  Organizations relying on a current notice regarding disaster assistance else instructions?  Organizations relying on a current notice regarding disaster assistance else instructions).  Organizations relying on a current notice regarding disaster assistance else instructions).  Organizations relying on a current notice regarding disaster assistance else instructions of the foundation duration receive any funda, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes," district the statement required by Regulations sections 3 4945–5(d)  Did the foundation, during the year, pay pre

Form 990-PF (2011) CHARLES A. DEAN TRUST DTD 3/12/1913		04-6026858 Page <b>7</b>
Part VIII Information About Officers, Directors, Trustees, Foundation	undation Managers, Highly Paid	i Employees,
and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (see ins		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services .		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistic the number of organizations and other beneficiaries served, conferences convened, research paper.	stical information such as s produced, etc	Expenses
1 NONE		
2		
3		
4		
*		
		·
Part IX-B Summary of Program-Related Investments (see inst		
Describe the two largest program-related investments made by the foundation during the tax year or	1 lines 1 and 2	Amount
1 NONE		
2		
All other program-related investments See instructions		
3	,	
	,	
Total. Add lines 1 through 3		

Form **990-PF** (2011)

qualifies for the section 4940(e) reduction of tax in those years

Par	<del></del>	foundati	ons, '
	see instructions )	Taigra cutol	_ <del></del>
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities .	1a	2,499,525
b	Average of monthly cash balances	1b	108,889
С	Fair market value of all other assets (see instructions)	1c	36,311
d	Total (add lines 1a, b, and c)	1d	2,644,725
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,644,725
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see		
	instructions)	4	39,671
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,605,054
6	Minimum investment return. Enter 5% of line 5	6	130,253
Par	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here 🕨 🔲 and do not complete this part )		
1	Minimum investment return from Part X, line 6	1	130,253
2a	Tax on investment income for 2011 from Part VI, line 5	8	
b	Income tax for 2011 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	1,318
3	Distributable amount before adjustments Subtract line 2c from line 1	3	128,935
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	128,935
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	128,935
Par	XII Qualifying Distributions (see instructions)		
ı aı	Qualitying Distributions (see instructions)	lus. Vest	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	230,000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purpòses	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	230,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b (see instructions) .	5	1,318
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	228,682
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four	ndation	

Part	VIII Undistributed Incom	ie (see instructions)			<u></u>	<u> </u>
'	•		(a)	(b)	(c)	(d)
1	Distributable amount for 2011 from Part XI, line 7		Corpus	Years prior to 2010	2010	2011
	line 7		क्षा मुख्य है है है है है	130 300 3 3 1830		128,935
2	Undistributed income, if any, as	of the end of 2011.		7 Thursday		
а	Enter amount for 2010 only					
b	Total for prior years 20,	20, 20			1. 万元 经高量	THE REAL PROPERTY.
3	Excess distributions carryover, if	f any, to 2011		و الله الله الله الله الله الله الله الل		
а	From 2006 .	67,747		612		
b	From 2007	58,952				
С	From 2008					
d	From 2009 .	121,848		Land Park		
е	From 2010	109,369	3.	· 大学工作		
f	Total of lines 3a through e		357,916	The state of the s		
4	Qualifying distributions for 2011	from Part	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Bear William	The state of the s	
	XII, line 4. ► \$	230,000		· · · · · · · · · · · · · · · · · · ·		
а	Applied to 2010, but not more th	an line 2a		學是是他們		
b	Applied to undistributed income	of prior years				
	(Election required—see instruct	ions)	14、深度的過程		· 为是。	
C	Treated as distributions out of c	orpus (Election				
	required—see instructions)				Freezona with	
d	Applied to 2011 distributable an		<b>经产品公司</b>			128,935
е	Remaining amount distributed of	out of corpus .	101,065	The state of the s	是一种的	
5	Excess distributions carryover a	pplied to 2011	Table Calanti Can	TARREST TO A THE PERSON.	17. No. 16 no.	
	(If an amount appears in column	• • •				
	same amount must be shown in					
6	Enter the net total of each col	umn as		<b>为一人的理事故。</b>		
	indicated below:	0.14	450,004		7,214,3	
a	Corpus Add lines 3f, 4c, and 4e		458,981		A SUBSECTION ASSESSMENT	
b	•	e Subtract	<b>建筑器等与建筑</b>	,		
_	line 4b from line 2b	المرمان واستمران وا	A the party of the same of			
С	• •			<u>:</u> ]		
	income for which a notice of de	-				
	been issued, or on which the se					
ч	tax has been previously assess Subtract line 6c from line 6b Ta				To The Low State	22/4/2018/06/2018
u	amount—see instructions	axable				
۵	Undistributed income for 2010	Subtract line		<b>以后,就以该外国际</b>		
·	4a from line 2a Taxable amour				1	
	instructions		<b>基本的</b>		•	
f	Undistributed income for 2011.	Subtract	<b>建</b> 以下表示正理	<b>金墨斯斯</b> 克德的分		
•	lines 4d and 5 from line 1 This		国的原理			
	be distributed in 2012			· 1000年1000年1000年1000年100日		
7	Amounts treated as distribution	s out of		<b>的社会的</b>	150公司 汽车 智慧	2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	corpus to satisfy requirements	imposed by				
	section 170(b)(1)(F) or 4942(g)				<b>对的是不是</b>	<b>以是通过</b>
8	Excess distributions carryover t					
	not applied on line 5 or line 7 (s		67,747	/但是於美麗的	<b>表与四周的</b>	
9	Excess distributions carryov	er to 2012.		THE STATE OF THE S	THE RESERVE	THE REPORT OF
	Subtract lines 7 and 8 from line	e 6a	391,234	4世代的祖籍是	计划的记录	
10	Analysis of line 9		<b>《建造学》</b>	<b>加州的地域</b>	心一定是言意思	
а	Excess from 2007	58,952			作學。注意讀	
b	Excess from 2008				1955年	
C	Excess from 2009 .	121,848	7 ( ) 3 - 4 ( ) 17 ( ) 3 ( ) 4			
d	Excess from 2010	109,369	<b>-1</b>			地區的於法國
e	Excess from 2011	101,069	5] "在一个一个一个一个	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	<b>展34.5%。1995年的整</b>	引持三世界經濟計學到行

FORM 990-PF (2011) CHARLES A DEAN IR		1 D - ( ) (II A		04-6020	
Part XIV Private Operating Foundation			question 9)		N/A
1 a If the foundation has received a ruling or dete					
foundation, and the ruling is effective for 201	i, enter the date of the ru	ling	▶	N/A	
b Check box to indicate whether the foundation	is a private operating for	indation described	ın section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	I	Prior 3 years	··· · · · · · · · · · · · · · · · · ·	
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for each	(a) 2011	(B) 2010	(0) 2009	(u) 2000	
year listed			<del> </del>		
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,				1	
line 4 for each year listed				ļ	
d Amounts included in line 2c not used directly					
for active conduct of exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c				ļ	
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter					
(1) Value of all assets .					
(2) Value of assets qualifying				-	
under section 4942(j)(3)(B)(i) .					
b "Endowment" alternative test—enter 2/3				<del>                                     </del>	· · · · · · · · · · · · · · · · · · ·
of minimum investment return shown in					
Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on secunties loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					·····
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)				1	
*******			· <del> </del>	<del>                                     </del>	
(3) Largest amount of support from an exempt organization					
(4) Gross investment income		<del></del>	<del>                                     </del>	<del> </del>	
· · · · · · · · · · · · · · · · · · ·	/Olate 4his	4 b. : £ 4 b - £			
Part XV Supplementary Information			indation had \$:	o,uuu or more in	
assets at any time during th		ctions.)			
1 Information Regarding Foundation M					
a List any managers of the foundation who have					
before the close of any tax year (but only if the	iey nave contributed mor	e than \$5,000) (Se	e section 507(a)(2)		
N/A					
b List any managers of the foundation who ow ownership of a partnership or other entity) of				oortion of the	
• • • • • • • • • • • • • • • • • • • •	WINCH the foundation has	s a 10 % of greater in	illerest		
N/A	O4 O:# 1 Co	halayahin ata F	<u> </u>		
2 Information Regarding Contribution,					
Check here ► X if the foundation only r					
unsolicited requests for funds. If the foundation other conditions, complete items 2a, b, c, an		tc (see instructions	) to individuals or or	ganizations under	
		pleations should be	addrosod		
a The name, address, and telephone number	or the person to whom ap	phoations should be	auuiesseu		
N/A					
b The form in which applications should be sul	omitted and information a	ind materials they s	hould include		
C Any submission deadlines		<del></del>			
2 7 mg sastinosion deadines					
N/A	h h	an aboutable Fill	. Iranda - E	At	
d Any restrictions or limitations on awards, suc factors	in as by geographical are	as, charitable fields	, kinas of institution:	s, or otner	
N/A					

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During to	he Year or Approved	for Future	Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year SEE STATEMENT 4				230,000
Total		J	<b>▶ 3</b> a	230,000
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated		Unrelated bus	siness income	Excluded by section	(e)	
1 Program	m convec rovenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
-	n service revenue					
		· <del> </del>				
_						
е						
f						
g Fee	s and contracts from government agencies					
2 Membe	ership dues and assessments					
	t on savings and temporary cash investments			14	116	
	nds and interest from securities	Sameting of the state of the first	1. 11 (47 5 (45 Mar)	14	119,614	
	ital income or (loss) from real estate	推设点数据式	(有) (不) (不) (在) (在) (在) (在) (在) (在) (在) (在) (在) (在	A SECTION AND ADDRESS.		THE PERSON
	ot-financed property .					
	debt-financed property .					
	ntal income or (loss) from personal property					
	nvestment income	<del></del>		18	53,152	
	r (loss) from sales of assets other than inventory come or (loss) from special events			10	33,132	
	profit or (loss) from sales of inventory					
	evenue a					
	evenue u	•				
		-				
. —						
			1		l .	ľ
е		_				
	al Add columns (b), (d), and (e)	2000年		<b>水水</b>	·	
2 Subtot 3 Total.	Add line 12, columns (b), (d), and (e)	<b>建</b> 格特别的是		No.	172,882 13_	172,882
2 Subtot 3 Total. See works	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)	complishment	of Exempt P		·	
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations )  -B Relationship of Activities to the Activities to the Activity for which incon	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,882
2 Subtot 3 Total. See works	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations )  -B Relationship of Activities to the Activities to the Activity for which incon	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,882
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,882
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,882
2 Subtot 3 Total. See works Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)  -B Relationship of Activities to the Activities to the Activity for which income the accomplishment of the foundation's exempt	ne is reported in col	umn (e) of Part X	urposes VI-A contributed i	13	172,88

#### **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described Yes No in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash . 1a(2) (2) Other assets . b Other transactions: (1) Sales of assets to a noncharitable exempt organization . . . . . 1b(1) (2) Purchases of assets from a noncharitable exempt organization . . . 1b(2) (3) Rental of facilities, equipment, or other assets . 1b(3) 1b(4) (4) Reimbursement arrangements . . . . (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations . . . 1b(6) Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Line no (b) Amount involved 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations ☐ Yes ☐ No described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign May the IRS discuss this return with the preparer shown below (see Here instructions)? Yes No Date Signature of officer or trustee PTIN Date Print/Type preparer's name Preparer's signature **Paid** Check If self-employed P01216282 Preparer ► FORMAN, ITZKOWITZ, BERENSON & LAGRECA Firm's EIN 04-2771354 **Use Only** Firm's address ► 404 WYMAN STREET, SUITE 275, WALTHAM, MA 02451 Phone no (781) 487-9200

Information Regarding Transfers To and Transactions and Relationships With Noncharitable

#### Charles A. Dean Trust EIN: 04-6026858 Form 990PF Year 2011 Part I, Line 23

# Statement 1

т.	4	4	Th .	T
Line	- 1		, Part	Ι.
	-	-	,	••

# Line 23, Part I: Massachusetts Form PC

Massachuseus Form PC	•		1
Annual Report Filing Fee		\$	70
Legacy Reserves LP expense	ejst Ejst	,	3,477
Linn Energy LLC Section 59(e)(2) exper	nditures		11,007
Energy transfer Ptrs LP expense	× , -		18
and the state of t	1 1 2	Φ	14 572
	· <sub>2</sub> ,.	Э	14,372

Charles A. Dean Trust EIN: 04-6026858 Form 990PF Year 2011 Part II

#### Securities Held Statement 2

		Purchase Date				2/31/2011
Security				Cost	<u>Ma</u>	rket Value
4,000 sh	Kimberly-Clark	04/01/1956	\$	6,007.26	\$	294,240.00
7,000 sh	Altria Group	06/17/1988		10,622.38		207,550.00
4,000 sh	Philip Morris Int'l	06/17/1988		13,831.48		313,920.00
3,000 sh	Kraft Foods	06/17/1988		6,751.54	. – 5 = 5	112,080.00
3,000 sh	Stryker	0806/1988		2,371.31	10, 11	149,130.00
3,000 sh	State Street Corp.	01/17/1990	,	15,096.76		120,930.00
3,000 sh	Senior Housing	06/20/2002		40,988.75	د. وغ	67,320.00
2,000 sh	Plum Creek Timber	01/10/2003		47,605.00	, <u>,</u> , <u>,</u>	73,120.00
1,000 sh	Hatteras Fin'l	01/14/2009		27,087.08		26,370.00°
1,000 sh	Hatteras Fin'l	11/03/2010		30,008.36	. `	26,370.00
5,000 sh	Boardwalk Pipeline	08/25/2009	1.	<i>i</i> 116,876.00 -	,	138,350.00
2,000 sh	Kinder Morgan Energy	08/25/2009		106,148.49	4	169,900.00
4,000 sh	Linn Energy	08/27/2009	.;	68,225.40	,	151,640.00
2,000 sh	Energy Transfer	02/05/2010	'` 1	64,362.50		91,700.00
2,500 sh	Enterprise Products	02/08/2010	;	77,154.25		115,950.00
3,000 sh	Legacy Reserves	11/03/2010	٠.	77,385.70		84,720.00
3,000 sh	Verizon	11/04/2010		99,992.40		120,360.00
		-	-	,		
			\$ :	810,514.66	\$	2,263,650.00

# **8868**

(Rev. January 2012)

Department of the Treasury

# Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

Internal Revenue Service							
• If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box							
• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).							
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.							
Electronic filing (e-file). You can electronically file Form a corporation required to file Form 990-T), or an addition 8868 to request an extension of time to file any of the featurn for Transfers Associated With Certain Personal instructions). For more details on the electronic filing of the	al (not auto forms liste I Benefit (	omatic) 3-month extens d in Part I or Part II wit Contracts, which must	on of time. You ca h the exception of be sent to the IF	an electronical Form 8870, RS in paper f	lly file Form Information format (see		
Part I Automatic 3-Month Extension of Time	Only sul	bmit original (no copie	es needed)		<del></del>		
A corporation required to file Form 990-T and request Part I only	sting an a	automatic 6-month exte	ension—check this		. ▶ 🗆		
All other corporations (including 1120-C filers), partnership	ips, REMIC	is, and trusts must use	Form 7004 to requ	jest an extens	sion of time		
to file income tax returns.		<b></b> _	A 451				
Name of exempt organization or other filer, see in	etrictions	En	ter filer's identifying Employer identifi				
Type of Charles A Near Tain )		112/ 1913		258 J. S.	(EIN) Of		
Number, street, and room or suite no. If a P.O. bo			Social security no				
File by the due date for Clo John McClintock PC				dinber (oort)			
filing your City, town or post office, state, and ZIP code For							
return. See Instructions NO (+h Andouce, MA	_						
Enter the Return code for the return that this application is	s for (file a	separate application for	each retum) .		04		
Application RECEIVED	Return	Application			Return		
Is For	Code	Is For			Code		
Form 990 8 8 8 9	01	Form 990-T (corporate	on)		07		
Form 990-BL & AUG 2 3 2012 Q	02	Form 1041-A			08		
Form 990-EZ	01	Form 4720			09		
Form 990-PF OGDEN 117	04	Form 5227		-	10		
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11		
Form 990-T (trust other than above)	06	Form 8870			12		
	. 1						
• The books are in the care of ▶	Clinto	ĿĿ					
Telephone No. ► 978 685 4113 FAX No. ►							
If the organization does not have an office or place of but a lift this is for a Group Between enter the prescription is for a Group Between enter the prescription in the control of					. ▶ 🗆		
• If this is for a Group Return, enter the organization's four				If this			
for the whole group, check this box							
a list with the names and EINs of all members the extension is for.							
1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 20 し, to file the exempt organization return for the organization named above. The extension is							
for the organization's return for.							
lor the organization's return for:  ► ☑ calendar year 20 11 or							
P ES Octoridad your 20 11 Or							
► tax year beginning , 20 , and ending , 20							
<ul> <li>► □ tax year beginning</li></ul>							
Change in accounting period							
3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any							
nonrefundable credits. See instructions.							
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and							
estimated tax payments made. Include any prior ye	ear overpa	yment allowed as a cred	lit.	3b \$	0		
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using							
EFTPS (Electronic Federal Tax Payment System). See instructions.							
Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.							