



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

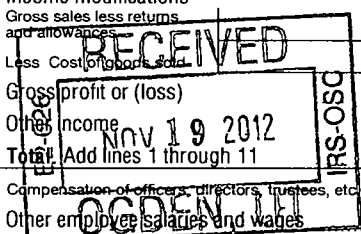
For calendar year 2011 or tax year beginning

, and ending

Name of foundation THE ALCHEMY FOUNDATION		A Employer identification number 04-3541830
Number and street (or P.O. box number if mail is not delivered to street address) 104 LAKEVIEW AVE	Room/suite	B Telephone number (617) 731-6727
City or town, state, and ZIP code CAMBRIDGE, MA 02138		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,994,098. (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		997,021.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		7,123.	7,123.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<43,031.>			STATEMENT 1
b Gross sales price for all assets on line 6a		938,607.			
7 Capital gain net income (from Part IV, line 2)			264,900.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		208,420.	208,420.		STATEMENT 3
12 Total. Add lines 1 through 11		1,169,533.	480,443.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		8,189.	8,189.		0.
c Other professional fees					
17 Interest		6.	6.		0.
18 Taxes		221.	221.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		28,618.	28,541.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		37,034.	36,957.		0.
25 Contributions, gifts, grants paid		708,565.			708,565.
26 Total expenses and disbursements. Add lines 24 and 25		745,599.	36,957.		708,565.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		423,934.			
b Net investment income (if negative, enter -0-)			443,486.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED NOV 26 2012



12

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	153,079.	185,221.	185,221.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	3,096,915.	3,486,559.	3,806,729.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 9)	0.	2,148.	2,148.
	16 Total assets (to be completed by all filers)	3,249,994.	3,673,928.	3,994,098.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	7,289,899.	7,289,899.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	<4,039,905.>	<3,615,971.>		
30 Total net assets or fund balances	3,249,994.	3,673,928.		
31 Total liabilities and net assets/fund balances	3,249,994.	3,673,928.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,249,994.
2 Enter amount from Part I, line 27a	2	423,934.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,673,928.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,673,928.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GOLDMAN SACHS	P	VARIOUS	VARIOUS
b GOLDMAN SACHS	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 35,847.		35,864.	<17.>
b 902,760.		637,843.	264,917.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<17.>
b			264,917.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	264,900.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	321,976.	3,690,429.	.087246
2009	376,815.	3,805,976.	.099006
2008	458,940.	4,754,412.	.096529
2007	291,643.	5,108,551.	.057089
2006	391,601.	4,893,851.	.080019

2 Total of line 1, column (d)	2	.419889
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.083978
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	3,623,937.
5 Multiply line 4 by line 3	5	304,331.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,435.
7 Add lines 5 and 6	7	308,766.
8 Enter qualifying distributions from Part XII, line 4	8	708,565.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2011 estimated tax payments and 2010 overpayment credited to 2011

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2012 estimated tax

5,785. Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

4,435.

0.

4,435.

0.

4,435.

5,220.

5,000.

10,220.

5,785.

0.

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

7 X

8b X

9 X

10 X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>JEAN & KYRA MONTAGU</u> Telephone no. ► <u>(617) 731-6727</u> Located at ► <u>104 LAKEVIEW AVE, CAMBRIDGE, MA</u> ZIP+4 ► <u>02138</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KYRA MONTAGU 104 LAKEVIEW AVE CAMBRIDGE, MA 02138	TRUSTEE 1.00	0.	0.	0.
JEAN MONTAGU 104 LAKEVIEW AVE CAMBRIDGE, MA 02138	TRUSTEE 0.25	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,554,675.
b	Average of monthly cash balances	1b	124,359.
c	Fair market value of all other assets	1c	90.
d	Total (add lines 1a, b, and c)	1d	3,679,124.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,679,124.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	55,187.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,623,937.
6	Minimum investment return. Enter 5% of line 5	6	181,197.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	181,197.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	4,435.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,435.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	176,762.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	176,762.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	176,762.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	708,565.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	708,565.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,435.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	704,130.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				176,762.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	150,777.			
b From 2007	38,254.			
c From 2008	223,705.			
d From 2009	186,516.			
e From 2010	139,743.			
f Total of lines 3a through e	738,995.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$	708,565.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				176,762.
e Remaining amount distributed out of corpus	531,803.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,270,798.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	150,777.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	1,120,021.			
10 Analysis of line 9:				
a Excess from 2007	38,254.			
b Excess from 2008	223,705.			
c Excess from 2009	186,516.			
d Excess from 2010	139,743.			
e Excess from 2011	531,803.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE A ATTACHED				708,565.
Total			▶ 3a	708,565.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

THE ALCHEMY FOUNDATION

Employer identification number

04-3541830

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

THE ALCHEMY FOUNDATION**04-3541830****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>JEAN I. & KYRA L. MONTAGU</u> <u>104 LAKEVIEW AVE</u> <u>CAMBRIDGE, MA 02138</u>	\$ <u>15,383.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
<u>2</u>	<u>JEAN I. & KYRA L. MONTAGU</u> <u>104 LAKEVIEW AVE</u> <u>CAMBRIDGE, MA 02138</u>	\$ <u>981,638.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Employer identification number

04-3541830

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

[illegible]

Name of organization	Employer identification number
THE ALCHEMY FOUNDATION	04-3541830

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

The Alchemy Foundation		
EIN 04-3541830		
Attachment - Schedule A		
Date	Payee	Amount
01/10/2011	The Boston Athenaeum	290 00
01/11/2011	Mass College Of Art & Design Foundation	200 00
02/07/2011	Friends Of Boston Symphony Orchestra	500 00
02/07/2011	Decordova Museum & Sculpture Park	250 00
02/07/2011	Julia Morgan's Berkeley City Club	50 00
02/07/2011	Save Venice Inc	150 00
02/07/2011	Mass College Of Art & Design Foundation	2,000 00
02/07/2011	The Boston Athenaeum	250 00
02/07/2011	Boston Landmarks Orchestra	500 00
03/07/2011	New England Conservatory	200 00
03/07/2011	Community Supported Film	250 00
03/07/2011	Decordova Museum & Sculpture Park	500 00
03/07/2011	The Society Of Arts & Crafts	250 00
03/07/2011	Commonwelath Shakespeare Company	500 00
03/07/2011	Museum Of Fine Arts	2,000 00
03/07/2011	The Garden Conservancy	500 00
04/25/2011	Peterborough Players	250 00
04/25/2011	The Garden Conservancy	500 00
04/25/2011	Brookline Art Center	200 00
04/25/2011	Isabella Stewart Gardner Museum	3,500 00
04/25/2011	WGBH-Masterpiece	400 00
04/25/2011	Sharon Arts Center	200 00
04/25/2011	Dance Films Association	250 00
04/25/2011	Urban Arts Institute	100 00
04/25/2011	Playwrights' Workshop	500 00
04/25/2011	School Of The Museum Of Fine Arts	5,000 00
06/06/2011	The Macdowell Colony	250 00
06/06/2011	Addison Gallery Of American Art	100 00
06/06/2011	Monadnock Music	250 00
07/12/2011	Shakespeare & Co	200 00
09/26/2011	Addison Gallery Of American Art	250 00
09/26/2011	Coolidge Corner Theatre Foundation	250 00
09/26/2011	The Boston Athenaeum	500 00
09/26/2011	Emmanuel Music	200 00
09/26/2011	Isabella Stewart Gardner Museum	10,000 00
09/26/2011	The Macdowell Colony	1,000 00
09/26/2011	WGBH	1,500 00
09/26/2011	Fuller Craft Museum	250 00
09/26/2011	Walnut Hill School for the Arts	250 00
09/26/2011	Danforth Museum Of Art	500 00
10/24/2011	Boston Symphony Orchestra	300 00
10/24/2011	Metropolitan Museum Of Art	250 00
10/24/2011	Monadnock Music	500 00
10/24/2011	Cooperative Artists Institute	500 00
10/24/2011	New England Conservatory	250 00
10/24/2011	Institute Of Contemporary Art	1,000 00
10/24/2011	Boston Landmarks Orchestra	250 00
10/24/2011	Peterborough Players	100 00
10/24/2011	Peabody Essex Museum	250 00
10/24/2011	Huntington Theatre Company	500 00
10/24/2011	Harvard University Art Museums	1,000 00
10/24/2011	Fruitlands Museum	250 00
10/24/2011	The Art Connection	500 00
10/24/2011	St. Botolph Club Foundation	500 00
10/24/2011	The Cantata Singers	250 00

The Alchemy Foundation		
EIN 04-3541830		
Attachment - Schedule A		
12/12/2011	Bronx Charter School For The Arts	500 00
12/12/2011	Boston Foundation For Architecture	500 00
12/12/2011	American Precision Museum	100 00
12/12/2011	Maud Morgan Art Center	5,000 00
12/12/2011	Decordova Museum & Sculpture Park	1,000 00
12/12/2011	The Society Of Arts & Crafts	250 00
12/12/2011	Mass College Of Art & Design Foundation	1,000 00
12/12/2011	Artists For Humanity	100 00
02/07/2011	Boston Childrens Museum	5,000 00
02/07/2011	Boston Arts Academy	2,500 00
02/07/2011	Beacon Academy	5,000 00
02/07/2011	International Institute Of New England	1,000 00
02/07/2011	Max Warburg Courage Curriculum, Inc	250 00
03/07/2011	Cambridge Center For Adult Education	500 00
04/25/2011	Mass Audubon	150 00
04/25/2011	Facing History and Ourselves	500 00
04/25/2011	Perkins School For The Blind	100 00
04/25/2011	Neighborhood House Charter School	500 00
04/25/2011	Conservatory Lab Charter School	300 00
06/06/2011	Harris Center for Conservation Education	200 00
06/06/2011	Harvard College Fund	250 00
06/06/2011	Radcliffe Annual Fund	250 00
09/26/2011	Primary Source	250 00
09/26/2011	Mits, Inc	150 00
09/26/2011	Boston Childrens Museum	5,000 00
09/26/2011	Boston Childrens Museum	1,000 00
09/26/2011	Conservatory Lab Charter School	200 00
09/26/2011	Wbur	1,500 00
09/26/2011	Associates Of The Boston Public Library	150 00
09/26/2011	Citizen Schools	1,000 00
09/26/2011	Metco	250 00
09/26/2011	International Institute Of New England	1,500 00
10/24/2011	Boston Architectural College	250 00
10/24/2011	Career Collaborative Inc	250 00
10/24/2011	Bishop Strachan School, Inc	150 00
10/24/2011	Perkins School For The Blind	100 00
10/24/2011	Boston Public Library Foundation	250 00
10/24/2011	National Braille Press	100 00
10/24/2011	Simmons College	400 00
10/24/2011	First Literacy	100 00
10/24/2011	Beacon Academy	5,000 00
12/12/2011	Harris Center for Conservation Education	100 00
12/12/2011	Opus 118	100 00
12/12/2011	Radcliffe Annual Fund	250 00
12/12/2011	Prospect Sierra School	1,000 00
12/12/2011	Cambridge Center For Adult Education	1,000 00
12/12/2011	MIT Annual Fund	10,000 00
12/12/2011	Wbur	500 00
12/12/2011	Friends of Cambridge Public Library	250 00
12/12/2011	Neighborhood House Charter School	1,000 00
12/12/2011	Whitehead Institute	1,500 00
01/10/2011	Friends of the Old Burying Ground	100 00
04/25/2011	Charles River Conservancy	1,500 00
04/25/2011	The Nature Conservancy	500 00
09/26/2011	Crwa	200 00
09/26/2011	NRDC	1,250 00

The Alchemy Foundation		
EIN 04-3541830		
Attachment - Schedule A		
10/24/2011	Sierra Club	250 00
10/24/2011	Conservation Law Foundation	100 00
10/24/2011	Friends Of Mt Auburn Cemetery	250 00
12/12/2011	Conservation Law Foundation	150 00
12/12/2011	Mount Desert Land & Garden Preserve	100 00
12/12/2011	The Nature Conservancy	500 00
12/12/2011	Charles River Conservancy	1,000 00
12/12/2011	NRDC	1,250 00
12/12/2011	Emerald Necklace Conservancy	100 00
12/12/2011	The Madoo Conservancy	250 00
12/21/2011	Walter & Duncan Gordon Chanty	334,000 00
03/07/2011	Amnesty International	1,500 00
04/25/2011	Wand	250 00
04/25/2011	Ippnw	250 00
09/26/2011	Amnesty International	1,500 00
09/26/2011	Physicians For Human Rights	1,000 00
10/24/2011	Ploughshares Fund	7,500 00
12/12/2011	Wand	250 00
01/01/2011	Planned Parenthood League Of Mass	150,000 00
02/07/2011	Planned Parenthood League Of Mass	1,000 00
04/25/2011	IPPF/WHR	250 00
10/24/2011	Planned Parenthood League Of Mass	1,000 00
12/12/2011	IPPF/WHR	250 00
12/12/2011	Planned Parenthood League Of Mass	5,000 00
02/07/2011	Asylum Access	15,000 00
02/07/2011	IRC	2,000 00
03/07/2011	Mercy Corps	5,000 00
03/07/2011	Focus on Tanzanian Communities	250 00
04/25/2011	MIRA Coalition	3,000 00
04/25/2011	Manon Institute	250 00
04/25/2011	Us Fund For Unicef	2,000 00
07/12/2011	USA for UNHCR	500 00
09/26/2011	Us Fund For Unicef	1,000 00
09/26/2011	USA for UNHCR	5,000 00
10/24/2011	Heifer International	250 00
10/24/2011	The Boston Foundation-Haiti Fund	500 00
10/24/2011	Save The Children Federation	1,500 00
10/24/2011	Accion	200 00
10/24/2011	Cultural Survival	150 00
12/12/2011	KickStart	1,000 00
12/12/2011	CARE	200 00
01/10/2011	BITAHR	250 00
02/07/2011	Planned Parenthood Federation Of America	5,000 00
02/07/2011	The Boston Foundation	10,000 00
02/07/2011	Greater Boston Food Bank	200 00
02/07/2011	South End Community Health Center	250 00
02/07/2011	Rosie's Place	250 00
02/07/2011	Ashoka Innovators for the Public	500 00
02/07/2011	Urbano	500 00
02/07/2011	YWCA Boston	300 00
02/07/2011	Refuge Point - Mapendo International	15,000 00
03/07/2011	Brookline Community Mental Health Center	500 00
03/07/2011	North County Watch	250 00
03/07/2011	Population Connection	250 00
04/25/2011	Macular Degeneration Research	50 00
04/25/2011	Brigham and Women's Hospital	100 00

The Alchemy Foundation		
EIN 04-3541830		
Attachment - Schedule A		
04/25/2011	North County Watch	250 00
04/25/2011	Haymarket People's Fund	100 00
04/25/2011	Rogerson Communities, Inc	250 00
04/25/2011	Friends Of Boston's Homeless	200 00
06/06/2011	The Fund for Bringham and Women's Hospital	50 00
06/06/2011	Aids Action Committee	1,000 00
06/06/2011	Boston Women's Fund	250 00
09/26/2011	Thursday Morning Talks	175 00
09/26/2011	The Petra Foundation	2,500 00
09/26/2011	On The Rise	350 00
09/26/2011	Rosie's Place	1,000 00
09/26/2011	American Red Cross	100 00
09/26/2011	Ashoka Innovators for the Public	1,000 00
09/26/2011	Doctors Without Borders	5,000 00
09/26/2011	Crittenton Women's Union	250 00
09/26/2011	Oxfam America	3,000 00
09/26/2011	Young Audiences Of Massachusetts, Inc	200 00
10/24/2011	Family Service Of Greater Boston	200 00
10/24/2011	FINCA	250 00
10/24/2011	Pine Steet Inn	1,000 00
10/24/2011	Human Rights Watch	250 00
10/24/2011	Planned Parenthood Federation Of America	5,000 00
10/24/2011	The Fund for Bringham and Women's Hospital	100 00
10/24/2011	South Africa Partners	150 00
10/24/2011	Hope Found	200 00
10/24/2011	Hearth	250 00
10/24/2011	Rogerson Communities, Inc	100 00
10/24/2011	Population Connection	250 00
10/24/2011	ACLU	250 00
10/24/2011	Women's Lunch Place	500 00
10/24/2011	American Cancer Society	100 00
10/24/2011	Indian Law Resource Center	100 00
12/12/2011	Brookline Community Foundation	100 00
12/12/2011	Family To Family Project	250 00
12/12/2011	Project Bread	100 00
12/12/2011	Public Conversations Project	100 00
12/12/2011	Rosie's Place	250 00
12/12/2011	Haymarket People's Fund	100 00
12/12/2011	Girls, Inc	150 00
12/12/2011	Somerville-Cambridge Elder Services	100 00
12/12/2011	South End Community Health Center	250 00
12/12/2011	Austin Riggs Center	100 00
12/12/2011	Mspcc	100 00
12/12/2011	Community Servings	100 00
12/12/2011	Friends Of Boston's Homeless	200 00
12/12/2011	Solutions At Work	150 00
		708,565

The Alchemy Foundation									
Tax year ended December 31, 2011									
EIN: 04-3541830									
Security Name	Effective Date	Quantity	High Price	Low Price	Average	Total Average FMV			
ARM HOLDINGS PLC SPON ADR (ARMH)	12/8/2011	1,407	27.31	26.53	26.92	\$ 37,876			
CANADIAN NATIONAL RAILWAY CO. (CNI)	12/8/2011	1,201	78.89	76.90	77.90	\$ 93,552			
FANUC CORP (FANUY)	12/8/2011	2,926	28.18	27.60	27.89	\$ 81,606			
FRESENIUS MEDICAL CARE AG & CO. (FMS)	12/8/2011	1,379	67.52	66.69	67.11	\$ 92,538			
KOMATSU LTD ADR (KMTUY)	12/8/2011	3,394	25.92	25.25	25.59	\$ 86,835			
LVMH MOET HENNESSY LOUIS ADS (LVMUY)	12/8/2011	4,223	30.32	29.57	29.95	\$ 126,458			
NOVO-NORDISK A/S ADR (NVO)	12/8/2011	927	115.13	113.37	114.25	\$ 105,910			
SAP AG (SAP)	12/8/2011	2,064	58.49	57.56	58.03	\$ 119,764			
SCHLUMBERGER LTD (SLB)	12/8/2011	1,540	75.35	71.65	73.50	\$ 113,190			
VOLKSWAGEN AG, WOLFSBURG (VLKAY)	12/8/2011	1,916	29.61	29.04	29.33	\$ 56,187			
WAL-MART DE MEXICO SAB DE CV (WMMVY)	12/8/2011	2,499	27.26	26.94	27.10	\$ 67,723			
						\$ 981,638			

FORM 990-PF	GAIN OR (LOSS) FROM SALE OF ASSETS	STATEMENT	1
-------------	------------------------------------	-----------	---

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
GOLDMAN SACHS	35,847.	35,864.	0.	0.		<17.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
GOLDMAN SACHS	902,760.	945,774.	0.	0.		<43,014.>

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
--------------------------------------	----

TOTAL TO FORM 990-PF, PART I, LINE 6A	<43,031.>
---------------------------------------	-----------

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
-------------	--	-----------	---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ALTERNATIVE INVESTMENTS			
INSTITUTIONAL, LP	4,316.	0.	4,316.
GOLDMAN SACHS	2,807.	0.	2,807.
TOTAL TO FM 990-PF, PART I, LN 4	7,123.	0.	7,123.

FORM 990-PF	OTHER INCOME	STATEMENT	3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	208,420.	208,420.	
TOTAL TO FORM 990-PF, PART I, LINE 11	208,420.	208,420.	

FORM 990-PF	ACCOUNTING FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	6,051.	6,051.		0.
BOOKKEEPING	2,138.	2,138.		0.
TO FORM 990-PF, PG 1, LN 16B	8,189.	8,189.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
STATE FILING FEES	70.	70.			0.
FOREIGN TAXES	151.	151.			0.
TO FORM 990-PF, PG 1, LN 18	221.	221.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ALTERNATIVE INVESTMENTS					
INSTITUTIONAL, LP	28,522.	28,522.			0.
BANK FEES	19.	19.			0.
MISCELLANEOUS EXPENSES	77.	0.			0.
TO FORM 990-PF, PG 1, LN 23	28,618.	28,541.			0.

FOOTNOTES

STATEMENT

7

SCHEDULE B: PER IRC SEC 170(F)(8)(D)
THE ALCHEMY FOUNDATION DID NOT PROVIDE ANY GOODS OR SERVICES
IN CONSIDERATION, IN WHOLE OR IN PART, FOR ANY CONTRIBUTIONS
RECEIVED FROM JEAN I. & KYRA L. MONTAGU REPORTED ON
SCHEDULE B.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS	COST		
INSTITUTIONAL, LP		2,881,123.	3,195,809.
GOLDMAN, SACHS & CO.	COST	605,436.	610,920.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,486,559.	3,806,729.

FORM 990-PF	OTHER ASSETS	STATEMENT	9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST - RECEIVABLE	0.	833.	833.
DIVIDEND RECEIVABLE	0.	1,315.	1,315.
TO FORM 990-PF, PART II, LINE 15	0.	2,148.	2,148.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	10
-------------	--	-----------	----

NAME OF MANAGER

KYRA MONTAGU
JEAN MONTAGU

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ **X**
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. THE ALCHEMY FOUNDATION	Employer identification number (EIN) or <input checked="" type="checkbox"/> 04-3541830
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 104 LAKEVIEW AVE	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CAMBRIDGE, MA 02138	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JEAN & KYRA MONTAGU

- The books are in the care of ▶ **104 LAKEVIEW AVE - CAMBRIDGE, MA 02138**

Telephone No. ▶ **(617) 731-6727**

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012** to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ ☒ calendar year **2011** or
▶ ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 10,220.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 5,220.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 5,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2012)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE ALCHEMY FOUNDATION	<input checked="" type="checkbox"/> 04-3541830
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	104 LAKEVIEW AVE	<input type="checkbox"/>
City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
CAMBRIDGE, MA 02138		

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**JEAN & KYRA MONTAGU**

- The books are in the care of **104 LAKEVIEW AVE - CAMBRIDGE, MA 02138**
Telephone No. **(617) 731-6727** FAX No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2012.**
- 5 For calendar year **2011**, or other tax year beginning , and ending .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension

ADDITIONAL TIME AND INFORMATION IS REQUIRED TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	10,220.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	10,220.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Y. Abdul A. Laha** Title **CPA**Date **8/6/12**