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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated às a Private Foundation Note The foundation may be able to use a copy of this return to satisfy state reporting requirements OMB No 1545-0052

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NON (
SCANNED	

Department of the Treasury Internal Revenue Service For calendar year 2011 or tax year beginning and ending Name of foundation A Employer identification number THE ALCHEMY FOUNDATION 04-3541830 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 104 LAKEVIEW AVE (617) 731-6727 City or town, state, and ZIP code C If exemption application is pending, check here CAMBRIDGE, MA 02138 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Check type of organization: X Section 501(c)(3) exempt private foundation E If private foundation status was terminated Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 3,994,098. (Part I, column (d) must be on cash basis) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books ıncome ıncome 997,021. N/A Contributions, gifts, grants, etc., received if the foundation is not required to attach Sch. B. 2 Check Interest on savings and temporary cash investments 7,123. 7,123 4 Dividends and interest from securities STATEMENT 5a Gross rents Net rental income or (loss) <43,031.> STATEMENT 6a Net gain or (loss) from sale of assets not on line 10 938,607. 264,900 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications Gross sales less returns 10a ss Cost of goods did c Gross profit or (loss) SO oli#R ncome NOV 1 9 2012 Add lines 1 through 11 208,420. 208,420 STATEMENT Š 169,533. 480,443. 12 0. Other employee salaries and wa 15 Pension plans, employee benefits Expenses 16a Legal fees 8,189. **b** Accounting fees STMT 4 8,189. 0. c Other professional fees and Administrative 17 Interest 6. 6. 0. STMT 5 221 221 18 Taxes 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications Operating STMT 6 28,618. 28,541 0. 23 Other expenses 24 Total operating and administrative 37,034 36,957 expenses Add lines 13 through 23 25 Contributions, gifts, grants paid 708,565. 708,565. 26 Total expenses and disbursements. 745,599 36,957 708,565. Add lines 24 and 25 27 Subtract line 26 from line 12: 423,934. a Excess of revenue over expenses and disbursements 443,486. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-) 123501 12-02-11 LHA For Paperwork Reduction Act Notice, see instructions.

Part II Balance Sheets State states and another in encourage End of year	For	m 99	00-PF (2011) THE ALCHEMY FOUNDATION	· · · · · · · · · · · · · · · · · · ·	04-	35 41830 Page 2
Cash - non-interest-bearing Cash westments Cash continues Cash con	p	art		Beginning of year	End of	
2 Sewage and temporary cash investments 3 Accounts receivable Less: allowance for doubtful accounts Less: allowance for do	<u>.</u>	<u> </u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
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5 Decreases not included in line 2 (itemize) ▶ 5 0.						
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 3, 673, 928.				olumo (h.). line 30		
	<u> </u>		Tarri, ot			Form 990-PF (2011)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					v acquired urchase onation	(c) Date (mo., c	acquired fay, yr.)	(d) Date sold (mo., day, yr.)
1a GOLDMAN SACHS						VARI	OUS	VARIOUS
b GOLDMAN SACHS					P	VARI	OUS	VARIOUS
C								
d								
е								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				iaın or (loss s (f) mınus	
a 35,847.			35,86					<17
ь 902,760.			637,84	3.			_	264,917
C								
d								
e								
Complete only for assets showing	gain in column (h) and owned by	y the foundation	n on 12/31/69				Col. (h) gair	
#NEMN on of 19/91/60	(j) Adjusted basis		cess of col. (1)		CC		not less tha (from col.	
(i) F.M.V. as of 12/31/69	as of 12/31/69	over	col. (j), if any			LUSSES	(iroiii coi.	(11))
a								<17
b			•					264,917
C								
d								
e			· · · · · · · · · · · · · · · · · · ·					
	∫ If gain, also ente	or in Part I line		7				
Capital gain net income or (net cap		O- in Part I, line	7) 2	<u> </u>			264,900
			•					
Net short-term capital gain or (loss if gain, also enter in Part I, line 8, c		ana (6):		٦	•			
If (loss), enter -0- in Part I, line 8	olullii (c).			a	.		N/A	1
	der Section 4940(e) fo	r Reduced	Tax on Net	Inves	tment In	come		•
Vas the foundation liable for the section "Yes," the foundation does not qualify Enter the appropriate amount in each	y under section 4940(e). Do not c	complete this pa	ırt.					Yes X No
		il uctions before	i making any emme:					(d)
(a) Base period years	(b) Adjusted qualifying di	etributione	Not value of non	(C)	Na-uca accat		Distri	(d) bution ratio
Calendar year (or tax year beginning	9 ''''/				maritable-use assets (col. (b) divided l			
2010		21,976.			90,42			.08724
2009		76,815.			05,97		<u> </u>	.09900
2008		58,940.			54,41			.096529
2007		91,643.			.08,55			.057089
2006		91,601.	L.,,	4,8	93,85	1.	1	.08001
Total of line 1, column (d)						2		.41988
Average distribution ratio for the 5-	year base period - divide the total	l on line 2 by 5,	or by the number of	of years				
the foundation has been in existent	ce if less than 5 years					3	ļ	.08397
Enter the net value of noncharitable	e-use assets for 2011 from Part X	, line 5				4		3,623,937
Multiply line 4 by line 3						5		304,331
Enter 1% of net investment income	e (1% of Part I, line 27b)					6		4,435
	. ,							-
Add lines 5 and 6						7		308,766
							<u> </u>	2007700
Enter qualifying distributions from	Part XII line 4					8	1	708,565
			data the tare t	_ 401 -		_ 0	1	, 00, 505
If line 8 is equal to or greater than I See the Part VI instructions.	ine 7, check the box in Part VI, lin	ie 16, and comp	piete that part using	ja 1% t	ax rate.			

_	n 990-PF (2011) THE ALCHEMY FOUNDATION	04-	3541	830		2age 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 -	· see ır	nstru	CTIOI	15)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1%	1			4,4	<u>35.</u>
	of Part I, line 27b					
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3			4,4	<u>35.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			4,4	<u>35.</u>
6	Credits/Payments:		ĺ			
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 5, 220.		ŀ			
ь	Exempt foreign organizations - tax withheld at source 6b]				
	Tax paid with application for extension of time to file (Form 8868) 6c 5,000.					
	1 Backup withholding erroneously withheld 6d		1			
	Total credits and payments. Add lines 6a through 6d	7	1	1	0,2	20.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			_	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10		10			5.7	85.
	Enter the amount of line 10 to be: Credited to 2012 estimated tax	11				0.
	art VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	: in			Yes	No
	any political campaign?			1a		X
ь	o Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		İ	1b		X
-	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or				
	distributed by the foundation in connection with the activities					
c	Did the foundation file Form 1120-POL for this year?			1c		Х
	I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			-,-		
·	(1) On the foundation. > \$ 0. (2) On foundation managers. > \$ 0.					
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	-				
	managers. > \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		х
_	If "Yes," attach a detailed description of the activities.		ŀ			
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	٥r				
Ü	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	,		3		Х
As	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	of "Yes," has it filed a tax return on Form 990-T for this year?	N	[/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-1	,	5		Х
J	If "Yes," attach the statement required by General Instruction T		ŀ	_		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
U	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the stat 	a law				
	remain in the governing instrument?	, iuii		6	Х	
7				7	X	\vdash
′	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV				- 41	\vdash
۰.			1			
02	a Enter the states to which the foundation reports or with which it is registered (see instructions) ►					
	o If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
i.	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
Ω	is the foundation claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for call	endar		UD	47	<u> </u>
9	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	, iudi		9		_x_
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
10	Tes, attach a screening their maries and addresses		Forr	n 99 0	-PF	
				_	,	. ,

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Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A		<u> </u>	
14	The books are in care of ▶ JEAN & KYRA MONTAGU Telephone no. ▶ (617)	731	-67	27
		2138		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
	country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	1	Yes	No
12	During the year did the foundation (either directly or indirectly):		1.00	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		ļ	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
_				
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	4.		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
_	Organizations relying on a current notice regarding disaster assistance check here		1	
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	4.		х
	before the first day of the tax year beginning in 2011? Taxes on fallure to distribute vectors (continue 4043) (does not easily for years the foundation was a grante program of the foundation was a granter progra	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)): At the end of towards 2011, did the foundation have any undertributed income (lines 6d and 6s. Part XIII) for towards (a) have any			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? Yes X No			
	If TVos Elisat Alba years The			
L	If Yes, list the years Are there any years listed in 2s for which the foundation is not applying the provisions of section 4942(s)/2) (relating to incorrect			
D	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	0.		
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	<u>2b</u>	 	
Ü	in the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
20	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
υd	during the year? Yes X No			
L	- ·			
Ð	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	0.6		
4.	Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	3b	 	- -
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	 	<u>X</u>
D	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			v
	had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b) DE	X
	Fo	rm 99 0)-PF	2011)

Form 990-PF (2011) THE ALCHEMY FOUNDATION			04-35418	30	Page
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)	1	
5a During the year did the foundation pay or incur any amount to:		F .			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	• • •		es X No		
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir		[
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section	 ,	[32]		
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or		₩		
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un		in Regulations	37./3	_	
section 53.4945 or in a current notice regarding disaster assistance (see instr	•		N/A	5b	_
Organizations relying on a current notice regarding disaster assistance check					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption			l		
expenditure responsibility for the grant?		I/A LY	es L No		
If "Yes," attach the statement required by Regulations section 53 494	• ,				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		es X No		
a personal benefit contract?		Y6	NO LAL 25	C.	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.	-h-lt t		es X No		
7a At any time during the tax year, was the foundation a party to a prohibited tax		Y6		76	
b if "Yes," did the foundation receive any proceeds or have any net income attrib Information About Officers, Directors, Trust		nagare Highly	N/A	7b	
Part VIII Paid Employees, and Contractors	tees, roundation wa	magers, mgm	y		
List all officers, directors, trustees, foundation managers and their	compensation.				
· · · · · · · · · · · · · · · · · · ·	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e)	Expense
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	1 400	ount, othe lowances
KYRA MONTAGU	TRUSTEE	Citter o j	compensation	† <u> </u>	
104 LAKEVIEW AVE	TROBILL				
CAMBRIDGE, MA 02138	1.00	0.	0.		0
JEAN MONTAGU	TRUSTEE			1	
104 LAKEVIEW AVE	11100122				
CAMBRIDGE, MA 02138	0.25	0.	0.		0
CAMBRIDGE, MA 02130	0.25	0.		<u>'</u>	
	1				
	-				
				<u> </u>	
	†				
	†		ĺ		
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."		.	
() No	(b) Title, and average		(d) Contributions to employee benefit plans	(e)	Expense ount, othe
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	400	ount, otne lowances
NONE					
	1				
				T	
	1				
	1				
				 	
	1				
	-1		1		
		i		ĺ	

Form 990-PF (2011) THE ALCHEMY FOUNDATION	04-3	35 418 30 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter '	'NONE."	- ***
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produ	al information such as the ced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on li	nes 1 and 2.	Amount
1 N/A		
2		
2		
All other program-related investments. See instructions.		
·		

Total. Add lines 1 through 3

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 3,554,675. 1a Average monthly fair market value of securities 1b 124,359. b Average of monthly cash balances c Fair market value of all other assets 1c 3,679 1d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 3 3,679,124. Subtract line 2 from line 1d 55.187. 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 3,623,937. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return. Enter 5% of line 5 181.197. Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain Part XI foreign organizations check here > and do not complete this part.) 181,197. Minimum investment return from Part X, line 6 1 4,435. Tax on investment income for 2011 from Part VI, line 5 Income tax for 2011. (This does not include the tax from Part VI.) 4,435. 2c Add lines 2a and 2b 176.762. Distributable amount before adjustments. Subtract line 2c from line 1 3 3 4 Recoveries of amounts treated as qualifying distributions 176,762. Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 176.762. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 708,565. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: 3 Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b 708,565. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 4,435. 5 income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

Corpus Years prior to 2010 2010 1 Distributable amount for 2011 from Part XI,	2011 176,762.
'	176 760
line 7	1/0//02.
2 Undistributed income, if any, as of the end of 2011	
a Enter amount for 2010 only	
b Total for prior years:	
Excess distributions carryover, if any, to 2011:	
a From 2006 150,777. b From 2007 38,254.	
c From 2008 223,705.	
d From 2009 186,516.	
e From 2010 139,743.	
f Total of lines 3a through e 738,995.	
4 Qualifying distributions for 2011 from	· · · · · · · · · · · · · · · · · · ·
Part XII, line 4: ► \$ 708, 565.	
a Applied to 2010, but not more than line 2a	
b Applied to undistributed income of prior	
years (Election required - see instructions)	
c Treated as distributions out of corpus	
(Election required - see instructions)	
d Applied to 2011 distributable amount	176,762.
e Remaining amount distributed out of corpus 531,803.	170,702.
5 Excess distributions carryover applied to 2011	0.
(If an amount appears in column (d), the same amount must be shown in column (a))	
6 Enter the net total of each column as indicated below:	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 1, 270, 798.	
b Prior years' undistributed income. Subtract	
line 4b from line 2b	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 0.	
d Subtract line 6c from line 6b. Taxable	
amount - see instructions 0.	
e Undistributed income for 2010. Subtract line	
4a from line 2a. Taxable amount - see instr.	
f Undistributed income for 2011, Subtract	· · · · · · · · · · · · · · · · · · ·
lines 4d and 5 from line 1. This amount must	
be distributed in 2012	0.
7 Amounts treated as distributions out of	
corpus to satisfy requirements imposed by	
section 170(b)(1)(F) or 4942(g)(3) 0 .	
8 Excess distributions carryover from 2006	
not applied on line 5 or line 7 150 , 777 .	
9 Excess distributions carryover to 2012	· · · · · · · · · · · · · · · · · · ·
Subtract lines 7 and 8 from line 6a 1,120,021.	
10 Analysis of line 9:	
a Excess from 2007 38, 254.	
b Excess from 2008 223, 705.	
c Excess from 2009 186, 516.	
d Excess from 2010 139, 743.	
e Excess from 2011 531,803.	000 DE (0044)

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A							
1 a If the foundation has received a ruling of	r determination letter that	t it is a private operating					
foundation, and the ruling is effective fo	r 2011, enter the date of t	the ruling	▶ └				
b Check box to indicate whether the foun	dation is a private operatir	ng foundation described i		4942(J)(3) or 49	942(j)(5)		
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years				
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total		
investment return from Part X for							
each year listed							
b 85% of line 2a							
c Qualifying distributions from Part XII,							
line 4 for each year listed							
d Amounts included in line 2c not		····					
used directly for active conduct of							
exempt activities							
e Qualifying distributions made directly					-		
for active conduct of exempt activities.							
					ļ		
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the				 			
alternative test relied upon:							
a "Assets" alternative test - enter:							
(1) Value of all assets				-	<u> </u>		
(2) Value of assets qualifying					1		
under section 4942(j)(3)(B)(i)							
b "Endowment" alternative test - enter 2/3 of minimum investment return							
shown in Part X, line 6 for each year							
listed							
c "Support" alternative test - enter:							
(1) Total support other than gross							
investment income (interest,							
dividends, rents, payments on securities loans (section							
512(a)(5)), or royalties)							
(2) Support from general public							
and 5 or more exempt							
organizations as provided in section 4942(j)(3)(B)(iii)							
(3) Largest amount of support from		· · · · · · · · · · · · · · · · · · ·	1 2007				
an exempt organization							
(4) Gross investment income							
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5.000 or m	ore in assets		
at any time during				40,000 00			
1 Information Regarding Foundation		<u>, </u>					
a List any managers of the foundation wh	_	than 2% of the total cont	ributions received by th	e foundation before the clo	nce of any tay		
year (but only if they have contributed i			indutions received by the	e louiluation before the cic	ise of any lax		
SEE STATEMENT 10		(-,(-,-,					
b List any managers of the foundation w	no own 10% or more of th	o stock of a corporation	for an equally large port	ion of the ownership of a r	partnerchin or		
other entity) of which the foundation ha			tor all equally large port	ion of the ownership of a p	arthership of		
NONE	- 9						
	01 0'# 1	Ocholoskie ste D			· · · · · · · · · · · · · · · · · · ·		
2 Information Regarding Contribut Check here ► X if the foundation				not accept upoplicated rea	upoto for fundo. If		
the foundation makes gifts, grants, etc.							
				omplete items za, b, c, an	u u.		
a The name, address, and telephone nun	iber of the person to who	m applications should be	addressed:				
b The form in which applications should	he cubmitted and informa	tion and materials they sl	aould include:				
			iouiu iriciauc.				
c Any submission deadlines:							
d Any restrictions or limitations on award	s, such as by deographic	al areas, charitable fields	kinds of institutions or	other factors:			
2 7 mg 100a lottorio di miniationio dii awart	o, saon as by goograpino	a. aroao, onariadio nolus,		J			

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of recipient Name and address (home or business) a Paid during the year SEE SCHEDULE A ATTACHED 708,565. Total ▶ 3a 708 565. b Approved for future payment NONE

▶ 3b

Total

Enter gross amounts unless otherwise indicated.

Excluded by section 512, 513, or 514

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.				ied by section 512, 513, or 514	(e)		
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income		
a							
b	_ !						
C	_						
d							
e	1 1						
f							
g Fees and contracts from government agencies							
2 Membership dues and assessments			ļ j				
3 Interest on savings and temporary cash			ŀ				
investments							
4 Dividends and interest from securities			14	7,123.			
5 Net rental income or (loss) from real estate:		h.d					
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal							
property			+				
7 Other investment income	 	, , , , , , , , , , , , , , , , , , , 	14	208,420.	···		
8 Gain or (loss) from sales of assets other			+ + -	200,420.			
than inventory			14	<43,031.			
9 Net income or (loss) from special events			1 1 3	Z=3,031.			
10 Gross profit or (loss) from sales of inventory			+				
11 Other revenue:			+ +				
_							
· · · · · · · · · · · · · · · · · · ·			+ +				
b	l l		+-+				
cd			 				
	-		 				
e	-	0	+ +	172,512.			
13 Total. Add line 12, columns (b), (d), and (e)			<u>•1. 1</u>				
(See worksheet in line 13 instructions to verify calculations.)				13	1/4,314.		
							
Part XVI-B Relationship of Activities	to the Accor	mplishment of E	xempt	Purposes			
Line No. Explain below how each activity for which inc	nme is renorted in	column (e) of Part YVI-	Δ contrib	uted importantly to the accom	nlichment of		
the foundation's exempt purposes (other tha	n bv providina funi	ds for such purposes).	/ (COI III I I I I	ated importantly to the accom	phoninent of		
· ·							
							
							
		·			·····		
				· · · · · · · · · · · · · · · · · · ·			
					-		

1							
							
123621					Form 990-PF (2011)		

Unrelated business income

Form 990-PF (2 Part XVII				ON and Transactions a	and Relation		541830 haritable		ige 13
1 Did the or	rganization directly or indi	rectly engage in any of	the followin	g with any other organizati	on described in sec	ction 501(c) of		Yes	No
the Code	(other than section 501(c)(3) organizations) or ir	section 52	7, relating to political orgai	nizations?				
	from the reporting found	ation to a noncharitable	exempt or	ganization of:					
(1) Cash							1a(1)	1	X
(2) Other							1a(2)	-	_X
	nsactions:	ble averant argenization	•				15/1		v
• •	s of assets to a noncharita hases of assets from a no			1b(1) 1b(2)		X			
	al of facilities, equipment,			1b(2)		X			
• •	bursement arrangements						1b(4)		X
• •	is or loan guarantees						1b(5)		Х
(6) Perfo	ormance of services or me	embership or fundraisin	g solicitatio	ns			1b(6)		Х
c Sharing o	of facilities, equipment, ma	ailing lists, other assets,	or paid em	ployees			1c		Х
or service	es given by the reporting f	oundation. If the founda	ation receive	dule. Column (b) should al ed less than fair market val	-			sets,	
	d) the value of the goods,			avamet arganization	(4)				
(a) Line no	(b) Amount involved	(c) Name of no	N/A	exempt organization	(u) Description	on of transfers, transactions,	and sharing a	rangeme	nts
		 	IV/A	·		 			
									
									
	.								
ın section	indation directly or indirectly or indirectly of the Code (othe omplete the following sch	r than section 501(c)(3	•	or more tax-exempt organ ion 527?	izations described		Yes	X	No
	(a) Name of org	ganization		(b) Type of organization		(c) Description of relati	ionship		
	N/A								
					-				
Sign Here		mplete Declaration of prepa		g accompanying schedules and taxpayer) is based on all inform		er has any knowledge	May the IRS return with the shown below X Yes	ne prepar (see ins	er
	Print/Type preparer's na		reparer's si		Date	Check If P	TIN		
			A	1 1 1 1	,	self- employed			
Paid	STEPHEN CO	LELLA	titus	LA WIK	11/13/12	1	200538	283	
Preparer Use Only	Firm's name ► DIC		AN &	COMPANY, LLE	•	Firm's EIN ▶ 04-			
		0 PRESIDEN BURN, MA 0		WAY, SUITE 5	510	Phone no. 783	1-937-	530	0
	-						Form 99 0		

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Employer identification number

Т	HE ALCHEMY FOUNDATION	04-3541830					
Organization type (check	one):						
Filers of:	Section:						
Form 990 or 990-EZ	501(c)() (enter number) organization						
4947(a)(1) nonexempt charitable trust not treated as a private foundation							
	527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation	on					
	501(c)(3) taxable private foundation						
Note. Only a section 501(d	is covered by the General Rule or a Special Rule .						
-	on filing Form 990, 990·EZ, or 990·PF that received, during the year, \$5,000 of plete Parts I and II	or more (in money or property) from any one					
Special Rules							
509(a)(1) and 170	(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support to 0(b)(1)(A)(vi) and received from any one contributor, during the year, a contributor, of the complete Parts I are 1 in the complete Parts I are 1.	oution of the greater of (1) \$5,000 or (2) 2%					
total contribution	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III						
contributions for If this box is chec purpose. Do not o	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributior, during the year, contributions for use exclusively for religious, chantable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.						
•	that is not covered by the General Rule and/or the Special Rules does not fi in Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-						
certify that it does not mee	et the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)						

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

THE ALCHEMY FOUNDATION

04-3541830

Part I	Contributors (see instructions). Use duplicate copies of Part I	if additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEAN I. & KYRA L. MONTAGU 104 LAKEVIEW AVE CAMBRIDGE, MA 02138	\$\$ \$\$.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	JEAN I. & KYRA L. MONTAGU 104 LAKEVIEW AVE CAMBRIDGE, MA 02138	\$ 981,638.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II of there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
123452 01-23		\$Sahadula B (Form	Person Payroll Noncash (Complete Part II if there is a noncash contribution.) 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

THE ALCHEMY FOUNDATION

04-3541830

Part II	Noncash Property (see instructions) Use duplicate copies of P	art II if additional space is needed.	- -
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_	PLEASE SEE ATTACHED SUMMARY		
2		 	12/08/11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
!		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		*	90, 990-EZ, or 990-PF) (20

Schedule B (Form 990, 990-EZ, or 990-PF) (2011) Name of organization Employer identification number 04-3541830 THE ALCHEMY FOUNDATION Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) Part III Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (d) Description of how gift is held (c) Use of gift (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (c) Use of gift (d) Description of how gift is held (b) Purpose of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4

	emy Foundation	ļ
IN 04-3	541830	<u> </u>
	Attachment - Schedule A	
Data	Person	Amount
Date	Payee	-
	The Boston Athenaeum	290 0
	Mass College Of Art & Design Foundation	200 0 500 0
	Friends Of Boston Symphony Orchestra Decordova Museum & Sculpture Park	250 0
	Julia Morgan's Berkeley City Club	50 0
	Save Venice Inc	150 0
	Mass College Of Art & Design Foundation	2,000 0
•	The Boston Athenaeum	250 0
	Boston Landmarks Orchestra	500 (
	New England Conservatory	200 0
	Community Supported Film	250 (
03/07/201	Decordova Museum & Sculpture Park	500 (
03/07/201	The Society Of Arts & Crafts	250 (
03/07/201	Commonwelath Shakespeare Company	500 (
03/07/2011	Museum Of Fine Arts	2,000 (
	The Garden Conservancy	500 (
04/25/201	Peterborough Players	250 (
04/25/201	The Garden Conservancy	500 (
04/25/201	1 Brookline Art Center	200 (
	I Isabella Stewart Gardner Museum	3,500
	WGBH-Masterpiece	400 (
	Sharon Arts Center	200
	Dance Films Association	250
	Urban Arts Institute	100
	1 Playwrights' Workshop	500
	School Of The Museum Of Fine Arts	5,000
	1 The Macdowell Colony	250
	1 Addison Gallery Of American Art 1 Monadnock Music	250
		200
	1 Shakespeare & Co 1 Addison Gallery Of American Art	250
	1 Coolidge Corner Theatre Foundation	250
	1 The Boston Athenaeum	500
	1 Emmanuel Music	200
	1 Isabella Stewart Gardner Museum	10,000
	1 The Macdowell Colony	1,000
09/26/201		1,500
	1 Fuller Craft Museum	250
	1 Walnut Hill School for the Arts	250
	1 Danforth Museum Of Art	500
	1 Boston Symphony Orchestra	300
	1 Metropolitan Museum Of Art	250
	1 Monadnock Music	500
10/24/201	1 Cooperative Artists Institute	500
10/24/201	1 New England Conservatory	250
10/24/201	1 Institute Of Contemporary Art	1,000
10/24/201	1 Boston Landmarks Orchestra	250
10/24/201	1 Peterborough Players	100
10/24/201	1 Peabody Essex Museum	250
10/24/201	1 Huntington Theatre Company	500
10/24/201	1 Harvard University Art Museums	1,000
10/24/201	1 Fruitlands Museum	250
	1 The Art Connection	500
10/24/201	1 St. Botolph Club Foundation	500
	1 The Cantata Singers	250

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The Alche	my Foundation	
EIN 04-3	541830	
ł		
	Attachment - Schedule A	
12/12/2011	Bronx Charter School For The Arts	500 00
12/12/2011	Boston Foundation For Architecture	500 00
12/12/2011	American Precision Museum	100 00
12/12/2011	Maud Morgan Art Center	5,000 00
12/12/2011	Decordova Museum & Sculpture Park	1,000 00
12/12/2011	The Society Of Arts & Crafts	250 00
12/12/2011	Mass College Of Art & Design Foundation	1,000 00
12/12/2011	Artists For Humanity	100 00
02/07/2011	Boston Childrens Museum	5,000 00
02/07/2011	Boston Arts Academy	2,500 00
02/07/2011	Beacon Academy	5,000 00
02/07/2011	International Institute Of New England	1,000 00
	Max Warburg Courage Curriculum, Inc	250 00
	Cambridge Center For Adult Education	500 00
	Mass Audubon	150 00
04/25/2011	Facing History and Ourselves	500 00
	Perkins School For The Blind	100 00
04/25/2011	Neighborhood House Charter School	500 00
	Conservatory Lab Charter School	300 00
	Hams Center for Conservation Education	200 00
06/06/2011	Harvard College Fund	250 00
	Radcliffe Annual Fund	250 00
	Primary Source	250 00
09/26/2011	 	150 00
	Boston Childrens Museum	5,000 00
	Boston Childrens Museum	1,000 00
	Conservatory Lab Charter School	200 00
09/26/2011		1,500 00
	Associates Of The Boston Public Library	150 00
	1 Crtizen Schools	1,000 00
09/26/201		250 00
	International Institute Of New England	1,500 00
	1 Boston Architectual College	250 00
	Career Collaborative Inc	250 00
	Bishop Strachan School, Inc	150 00
	Perkins School For The Blind	100 00
	1 Boston Public Library Foundation	250 00
	1 National Braille Press	100 00
	1 Simmons College	400 00
	1 First Literacy	100 00
	1 Beacon Academy	5,000 00
	1 Hams Center for Conservation Education	100 00
	1 Opus 118	100 00
	1 Radcliffe Annual Fund	250 00
	1 Prospect Sierra School	1,000 00
	1 Cambridge Center For Adult Education	1,000 00
	1 MIT Annual Fund	10,000 00
12/12/201		500 00
	 	
	1 Friends of Cambridge Public Library	250 00
	1 Neighborhood House Charter School	1,000 00
	1 Whitehead Institute	1,500 00
	1 Friends of the Old Burying Ground	100 00
	1 Charles River Conservancy	1,500 00
	1 The Nature Conservancy	500 00
09/26/201		200 00
09/26/201	אאוור	1,250 00

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EIN 04-35	my Foundation 541830	
-114 0-1 0-1		
	Attachment - Schedule A	
40/24/2011	Sierra Club	250 (
	Conservation Law Foundation	100 0
	Fnends Of Mt Aubum Cemetery	250 (
	Conservation Law Foundation	150 0
	Mount Desert Land & Garden Preserve	100 (
	The Nature Conservancy	500 (
	Charles River Conservancy	1,000 (
12/12/2011		1,250
	Emerald Necklace Conservancy	100 (
	The Madoo Conservancy	250
	Walter & Duncan Gordon Chanty	334,000
	Amnesty International	1,500
04/25/2011		250
04/25/2011		250
	Amnesty International	1,500
	Physicians For Human Rights	1,000
	Ploughshares Fund	7,500
12/12/2011		250
	Planned Parenthood League Of Mass	150,000
	Planned Parenthood League Of Mass	1,000
	IPPF/WHR	250
	Planned Parenthood League Of Mass	1,000
		250
	IPPF/WHR	
	Planned Parenthood League Of Mass	5,000
	Asylum Access	15,000
02/07/2011		2,000
	Mercy Corps Focus on Tanzanian Communities	5,000
		250
	MIRA Coalition	3,000
	Manon Institute	250
	Us Fund For Unicef	····
	USA for UNHCR	500
	Us Fund For Unicef	1,000
	USA for UNHCR	5,000
	Herfer International	250
	THe Boston Foundation-Haiti Fund	500
	Save The Children Federation	1,500
10/24/2011		200
	Cultural Survival	150
	KickStart	1,000
12/12/2011		200
01/10/201		250
	Planned Parenthood Federation Of America	5,000
	The Boston Foundation	10,000
	Greater Boston Food Bank	200
	South End Community Health Center	250
	1 Rosie's Place	250
	1 Ashoka Innovators for the Public	500
02/07/201		500
	YWCA Boston	300
	Refuge Point - Mapendo International	15,000
	1 Brookline Community Mental Health Center	500
	North County Watch	250
03/07/201	Population Connection	250
	1 Macular Degeneration Research	50

The Alebon	my Farmdation	
	my Foundation	
EIN 04-35	41830	_
		ļ
	Attachment - Schedule A	
		ļ
04/25/2011	North County Watch	250 00
	Haymarket People's Fund	100 00
04/25/2011	Rogerson Communities, Inc	250 00
	Friends Of Boston's Homeless	200 00
06/06/2011	The Fund for Brigham and Women's Hospital	50 00
06/06/2011	Aids Action Committee	1,000 00
06/06/2011	Boston Women's Fund	250 00
09/26/2011	Thursday Morning Talks	175 00
09/26/2011	The Petra Foundation	2,500 00
09/26/2011	On The Rise	350 00
09/26/2011	Rosie's Place	1,000 00
09/26/2011	American Red Cross	100 00
09/26/2011	Ashoka Innovators for the Public	1,000 00
09/26/2011	Doctors Without Borders	5,000 00
	Crittenton Women's Union	250 00
	Oxfam America	3,000 00
	Young Audiences Of Massachusetts, Inc	200 00
	Family Service Of Greater Boston	200 00
10/24/2011		250 00
	Pine Steet Inn	1,000 00
	Human Rights Watch	250 00
	Planned Parenthood Federation Of America	5,000 00
	The Fund for Brigham and Women's Hospital	100 00
	South Africa Partners	150 00
	Hope Found	200 00
10/24/2011		250 00
· · · · · · · · · · · · · · · · · · ·	Rogerson Communities, Inc	100 00
	Population Connection	250 00
		250 00
10/24/2011		
	Women's Lunch Place	500 00
	American Cancer Society	100 00
	Indian Law Resource Center	100 00
	Brookline Community Foundation	100 00
	Family To Family Project	250 00
	Project Bread	100 00
	Public Conversations Project	100 00
	Rosie's Place	250 00
	Haymarket People's Fund	100 00
12/12/2011		150 00
	Somerville-Cambridge Elder Services	100 00
12/12/2011	South End Community Health Center	250 00
12/12/2011	Austin Riggs Center	100 00
12/12/2011	Mspcc	100 00
12/12/2011	Community Servings	100 00
12/12/2011	Fnends Of Boston's Homeless	200 00
12/12/2011	Solutions At Work	150 00
<u> </u>		709 565
	<u> </u>	708,565

The Alchemy Foundation							
Tax year ended December 31, 2011							
EIN: 04-3541830							•
Security Name	Effective Date	Quantity	High Price	Low Price	Average	Total Av	Total Average FMV
ARM HOLDINGS PLC SPON ADR (ARMH)	12/8/2011	1,407	27.31	26.53	26.92	\$	37,876
CANADIAN NATIONAL RAILWAY CO. (CNI)	12/8/2011	1,201	78.89	76.90	77.90	\$	93,552
FANUC CORP (FANUY)	12/8/2011	2,926	28.18	27.60	27.89	s	81,606
FRESENIUS MEDICAL CARE AG & CO. (FMS)	12/8/2011	1,379	67.52	69.99	67.11	\$	92,538
KOMATSU LTD ADR (KMTUY)	12/8/2011	3,394	25.92	25.25	25.59	\$	86,835
LVMH MOET HENNESSY LOUIS ADS (LVMUY)	12/8/2011	4,223	30.32	29.57	29.95	\$	126,458
NOVO-NORDISK A/S ADR (NVO)	12/8/2011	927	115.13	113.37	114.25	\$	105,910
SAP AG (SAP)	12/8/2011	2,064	58.49	57.56	58.03	\$	119,764
SCHLUMBERGER LTD (SLB)	12/8/2011	1,540	75.35	71.65	73.50	\$	113,190
VOLKSWAGEN AG, WOLFSBURG (VLKAY)	12/8/2011	1,916	29.61	29.04	29.33	\$	56,187
WAL-MART DE MEXICO SAB DE CV (WMMVY)	12/8/2011	2,499	27.26	26.94	27.10	\$	67,723
						-	
						\$	981,638

I I

FORM 99	0-PF	G	AIN OR (LOS	S) FR	OM SALE	OF A	SSETS		STA	TEMENT	1
DESCRIP	(A) TION OF	PROPERTY					ANNER QUIRED		TE VIRED	DATE S	OLD
GOLDMAN	SACHS					PUR	CHASED	VARI	OUS	VARIO	US
	GR	B) OSS PRICE	(C) COST OR OTHER BASI		(D) EXPENSE SALE	OF	(E) DEPRE		GAIN	(F) OR LOS	S
	•	35,847.	35,8	64.		0.		0.		<	17.
DESCRIP	(A) TION OF	PROPERTY	_				ANNER		TE JIRED	DATE S	OLD
GOLDMAN	SACHS					PUR	CHASED	VARI	OUS	VARIO	US
	GR	B) OSS PRICE	(C) COST OR OTHER BASI		(D) EXPENSE SALE	OF	(E) DEPRE		GAIN	(F) I OR LOS	S
		902,760.	945,7	74.		0.		0.		<43,0	14.
CAPITAL	GAINS :	DIVID EN DS	FROM PART	IV							0.
TOTAL T	O FORM	990-PF, P.	ART I, LINE	6 A						<43,0	31.:
FORM 99	0-PF	DI	VIDENDS AND	INTE	REST FR	OM SE	CURITIE	s	STA	TEMENT	2
SOURCE				GROS	S AMOUN		APITAL DIVIDE		s cc	LUMN (A AMOUNT)
ΔΙ.ΨΕΡΝΔ		VESTMENTS			4,31	6.		0.		4,3	16.
INSTITU GOLDMAN	_	пг			2,80	7.		0.		2,8	07.

FORM 990-PF	OTHER I	NCOME		STATEMENT 3
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME		208,420.	208,420.	
TOTAL TO FORM 990-PF, PART I,	LINE 11	208,420.	208,420.	
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING BOOKKEEPING	6,051. 2,138.			0.
TO FORM 990-PF, PG 1, LN 16B	8,189.	8,189	•	0.
FORM 990-PF	TAX	ŒS		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEES FOREIGN TAXES	70. 151.			0.
TO FORM 990-PF, PG 1, LN 18	221.	221	•	0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
ALTERNATIVE INVESTMENTS INSTITUTIONAL, LP BANK FEES MISCELLANEOUS EXPENSES	28,522. 19. 77.	19	•	0.00
TO FORM 990-PF, PG 1, LN 23	28,618.	28,541	•	0.
			= 	

FOOTNOTES

STATEMENT

7

SCHEDULE B: PER IRC SEC 170(F)(8)(D) THE ALCHEMY FOUNDATION DID NOT PROVIDE ANY GOODS OR SERVICES IN CONSIDERATION, IN WHOLE OR IN PART, FOR ANY CONTRIBUTIONS RECEIVED FROM JEAN I. & KYRA L. MONTAGU REPORTED ON SCHEDULE B.

FORM 990-PF O	THER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS INSTITUTIONAL, LP GOLDMAN, SACHS & CO.	COST COST	2,881,123. 605,436.	3,195,809. 610,920.
TOTAL TO FORM 990-PF, PART II, L	INE 13	3,486,559.	3,806,729.
FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST - RECEIVABLE DIVIDEND RECEIVABLE	0. 0.	833. 1,315.	833. 1,315.
TO FORM 990-PF, PART II, LINE 15	0.	2,148.	2,148.
	T XV - LINE 1A FOUNDATION MANAGE	RS	STATEMENT 10

NAME OF MANAGER

KYRA MONTAGU JEAN MONTAGU Form 8868 (Rev. January 2012) Department of the Vicasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

• If you	are filing for an Automatic 3-Month Extension, comple	te only Ps	rt I and check this box		b	(X)
	are filing for an Additional (Not Automatic) 3-Month Ex	-				
	complete Part II unless you have already been granted		· · · · · · · · · · · · · · · · · · ·	-		
Electro	nic filing (o-file) You can electronically file Form 8868 if y	ou need a	3-month automatic extension of tim	ue to file (6	months for a corp	oration
required	to file Form 990-T), or an additional (not automatic) 3-mo	nth extens	tion of time. You can electronically fi	le Form 88	368 to request an e	xtension
	o file any of the forms listed in Part I or Part II with the ex		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	_
	Benefit Contracts, which must be sent to the IRS in pag	•				
	w.irs.gov/efile and click on e-file for Charities & Nonprofits					
Part I			ubmit original (no copies nee	eded).		
А согро	ration required to file Form 990-T and requesting an autor	matic 6-mo	onth extension - check this box and o	complete		-
Part I on	ıty				.	
	corporations (including 1120-C filers), partnerships, REM corne tax returns.					
Type or		ctions.		Employee	dentification numi	ber (EIN) or
print	THE ALCHEMY FOUNDATION			(X)	04-354183	30
Puo by the due date to	Number, street, and room or suite no. If a P.O. box, a	ee instruc	tions.		cunty number (SSA	
filing your ration Sec instruction	5 Sec					
	CAMBRIDGE, MA 02138	oreiðu woc	ress, see instructions.		 	
S-too the	e Return code for the return that this application is for (III)		to confinction for each estural			0 4
one u	a Hartoni coca for the fatton that this application is for fine	a a sebara	to application for each letting			(
Applica	tion	Return	Application			Return
ls For		Code	Is For			Code
Form 99	0	01	Form 990-T (corporation)			07
Form 99	O-BL	02	Form 1041-A			08
Form 99	0-EZ	01	Form 4720			09
Form 99	0-PF	04	Form 5227			10
Form 99	O-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11
Form 99	O-T (trust other than above)	06	Form 8870			12
	JEAN & KYRA MOI	NTAGU				
	cocks are in the care of > 104 LAKEVIEW A	<u>VE - (</u>	CAMBRIDGE, MA 0213	8		
Telep	hone No.▶ (617) 731-6727		FAX No. ▶			
• If the	organization does not have an office or place of business	s in the Ur	nited States, check this box			. 🗆
If this	is for a Group Ratum, enter the organization's four digit	Group Exc	emption Number (GEN) h	f this is fo	r the whole group, (check this
box 🕨	. If it is for part of the group, check this box	and atte	ch a list with the names and EINs of	all memb	ers the extension is	s for.
1 In	equest an automatic 3-month (6 months for a corporation	beriupen r	to file Form 990-T) extension of time	until		
_	AUGUST 15, 2012 to file the exemp	t organiza	tion return for the organization name	ed above.	The extension	
	for the organization's return for:					
>	X calendar year 2011 or					
>	tax year beginning	, an	d ending		- ·	
2 H1	the tax year entered in line 1 is for less than 12 months, o	hack mee	on: Initial return	Final retur	n	
	Change in accounting period			1 0 100 10101	••	
•						
	this application is for Form 980-BL, 990-PF, 980-T, 4720,	or 6069, e	nter the tentative tex, less eny			
	inrefundable credits. See instructions.			3a	s 10	0,220.
	this application is for Form 990-PF, 990-T, 4720, or 6069,	•			_	
93	timated tax payments made. Include any prior year over;	a <u>Inemys</u> e	llowed as a credit.	3ь	\$	5 <u>,220.</u>
c Ba	slance due. Subtract line 3b from line 3a. Include your pa	yment wil	th this form, if required,		_	
	rusing EFTPS (Electronic Federal Tax Payment System).			3c		5,000.
	H you are going to make an electronic fund withdrawel y For Privacy Act and Paperwork Reduction Act Notice,			om 6879	EO for payment ins Form 8888 (R	
•					· ····································	~~ ~~

Form 886	58 (Rev. 1-2012)					Page 2
	are filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II and check this	box		, > X
	ly complete Part II if you have already been granted an a					
	are filing for an Automatic 3-Month Extension, complete	te only Pa	rt I (on page 1).			
Part II		xtensio	n of Time. Only file the origin	al (no c	opies ne	eded).
						see instructions
Type or	Name of exempt organization or other filer, see instru	ctions				on number (EIN) or
print						
File by the	THE ALCHEMY FOUNDATION			\mathbf{x}	04 - 35	41830
due date for		ee instruc	tions.	Social se	cunty numb	per (SSN)
filing your return See	104 LAKEVIEW AVE					
nstructions.		oreign add	ress, see instructions.			
	CAMBRIDGE, MA 02138	_				
Enter the	Return code for the return that this application is for (fike	a separa	te application for each return)			0 4
Applicat	ion	Return	Application	-		Return
ls For		Code	Is For			Code
Form 990)	01				
Form 990		02	Form 1041-A			08
Form 990-EZ 01 Form 4720						09
Form 990-PF 04 Form 5227						10
Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069						11
Form 990-T (trust other than above) 06 Form 8870						12
STOP! D	o not complete Part II if you were not already granted	l an autor	natic 3-month extension on a prev	iously file	d Form 88	68
	JEAN & KYRA MOI					_
• The b	ooks are in the care of > 104 LAKEVIEW A	VE -	CAMBRIDGE, MA 0213	8		
Telepi	hone No. ► (617) 731-6727		FAX No. >			
If the	organization does not have an office or place of busines	s in the U	nited States, check this box			▶ □
If this	is for a Group Return, enter the organization's four digit	Group Exc	emption Number (GEN) I	f this is fo	r the whole	group, check this
box 🕨	. If it is for part of the group, check this box	and atta	ach a list with the names and EINs of	all memb	ers the exte	ension is for.
4 Ire	equest an additional 3-month extension of time until	NOVEM	BER 15, 2012.			
5 Fo	r calendar year 2011 , or other tax year beginning		, and endin	9		·
6 If t	he tax year entered in line 5 is for less than 12 months, o	heck reas	on: Initial return	Final r	etum	
	Change in accounting period					
	ate in detail why you need the extension					
<u>A</u>	DDITIONAL TIME AND INFORMATION	ON IS	REQUIRED TO FILE	A COM	PLETE	AND
A	CCURATE TAX RETURN.					
8a Ift	this application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	enter the tentative tax, less any			
<u>no</u>	nrefundable credits. See instructions.			8a	s	<u> 10,220.</u>
ь lf t	this application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and estimated	<u> </u>		
tau	x payments made. Include any prior year overpayment al	lowed as	a credit and any amount paid			
<u>p</u> i	reviously with Form 8868.			8b	\$	10,220.
с Ва	ifance due. Subtract line 8b from line 8a. Include your pa	ayment wi	th this form, if required, by using			
EF	TPS (Electronic Federal Tax Payment System). See instr			8c	\$	0.
	-		st be completed for Part II o			
	naities of perjury, I declare that I have examined this form, includ correct, and complete, and that I am authorized to prepare this f		panying schedules and statements, and to	o the best o	f my knowle	dge and belief,
-				Co.	× 8/	6/12
<u>Signature</u>	that A Calch Title >	CPA			-	does (Bay 1 sore
					rom	8868 (Rev. 1-2012)