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# **Return of Private Foundation**

#### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

Fo	or cal	endar year 2011, or tax year beginning	, 201	1, and en	ding	, 20		
		foundation THE RIGHT THING FOUNDATION TRUS	ST			er identification number 509510	ber	
		and street (or PO box number if mail is not delivered to street address $RTADO\ 1390\ 1250\ ESCAZU$	s) F	Room/suite	B Telephor	ctions)		
	,	own, state, and ZIP code			C If exemp	tion application is pend	ling, check here 🕨 🗌	
_		JOSE CS 10201			D 1. Foreig	n organizations, check	there ▶ □	
G	Che		of a former public of	chanty	1	n organizations meetir	_	
		☐ Final return ☐ Amended re			1 -	here and attach comp	•	
_	Ch	Address change Name chan eck type of organization 🔯 Section 501(c)(3) exempt pr	<del></del>		E If private	foundation status was	terminated under	
Н			nvate toundation exable private found	lahaa	section 5	607(b)(1)(A), check her	re ▶ 🔲	
		r market value of all assets at J Accounting method			F If the fou	ndation is in a 60-mon	th termination	
•		d of year (from Part II, col (c),	M oggil 🗆 🗡	order.	under se	ction 507(b)(1)(B), che	eck here 🕨 🔲	
		208417 (Part I, column (d) must	be on cash basis )					
Ŧ	art		(a) Revenue and	1			(d) Disbursements	
		amounts in columns (b) (c) and (d) may not necessarily equal	expenses per	1	nvestment come	(c) Adjusted net income	for chantable purposes	
		the amounts in column (a) (see instructions) )	books	""	30110	meome	(cash basis only)	
	1	Contributions, gifts, grants, etc., received (attach schedule)						
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B		_				
	3	Interest on savings and temporary cash investments						
	4	Dividends and interest from securities	9269	9	9269			
	5a	Gross rents						
	b	Net rental income or (loss)						
Revenue	i	Net gain or (loss) from sale of assets not on line 10						
	b	Gross sales price for all assets on line 6a				·····		
ş	7	Capital gain net income (from Part IV, line 2)			_			
Œ	8	Net short-term capital gain		<b>_</b>				
	9	Income modifications					-	
		Gross sales less returns and allowances		<del> </del>			ļ	
		Less Cost of goods sold					ļ	
	11	Gross profit or (loss) (attach schedule)		-				
	12	Other income (attach schedule)		<u> </u>	9269		<del>                                     </del>	
_	13	Compensation of officers, directors, trustees, etc	520.	1		-	<del>                                     </del>	
	14	Other employee salaries and wages		+		<del>-</del>	<del> </del>	
Ś	15	Pension plans, employee benefits						
nse	16a	Legal fees (attach schedule)	1000	<del></del>				
Expenses		Accounting fees (attach schedule)	1610	0				
		Other professional fees (attach schedule)	990	)				
and Administrative	17	Interest RECEIVED						
str	18	Taxes (attach schedule) (see Instructions)						
in in	19	Depreciation (attach schedule) and depletion						
Adr	20	Occupancy		ļ				
ē	21	Travel, conferences, and meetings						
ğ	22	Printing and publications GOIEN, UT	1	<del>                                     </del>				
atir	23							
Operating	24	Total operating and administrative expenses.	260	1				
0	25	Add lines 13 through 23	3600 7280		_		7200	
	25 26	Contributions, gifts, grants paid	10880				7280 7280	
_	27	Subtract line 26 from line 12	1000	<del>-</del>			1280	
	1	Excess of revenue over expenses and disbursements	-161	1				
		Net investment income (if negative, enter -0-)		+	9269		<del> </del>	
		Adjusted net income (if negative, enter -0-)		1		·	<u> </u>	
Fo		perwork Reduction Act Notice, see instructions.		•		<u> </u>	Form 990-PF (2011)	

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QNA

Form 990-PF (2011)

Form 990-PF (2011) Page 2 Beginning of year End of year Attached schedules and amounts in the description column Part II Balance Sheets should be for end-of-year amounts only (See instructions ) (a) Book Value (b) Book Value (c) Fair Market Value 1892 1401 Accounts receivable Less allowance for doubtful accounts > 4 Pledges receivable ▶ Less allowance for doubtful accounts > Receivables due from officers, directors, trustees, and other Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶ Assets 10a Investments—U S and state government obligations (attach schedule) . . . . Investments—land, buildings, and equipment basis ▶ 11 Less accumulated depreciation (attach schedule) 189474 13 188354 207016 Land, buildings, and equipment basis ▶ 14 Less accumulated depreciation (attach schedule) ▶ Other assets (describe 🕨 Total assets (to be completed by all filers—see the 191366 189755 208417 17 18 19 iabilities 240000 215000 20 Loans from officers, directors, trustees, and other disqualified persons . . . . 21 22 Other liabilities (describe 23 240000 215000 Foundations that follow SFAS 117, check here . . . . . . . . . . . . and complete lines 24 through 26 and lines 30 and 31. 24 Net Assets or Fund Balances 25 26 Foundations that do not follow SFAS 117, check here . . . . . . . ▶ X and complete lines 27 through 31. 25000 27 28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . . . . . . . . . . -48634-5024529 Retained earnings, accumulated income, endowment, or other funds . . . . . . 30 -48634 -25245 Total liabilities and net assets/fund balances 31 191366 189755 (see instructions).............. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with -48634 2 -1611 3 Other increases not included in line 2 (itemize) ▶ 4 -50245 5 Decreases not included in line 2 (itemize) 5 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . . . . . . -50245

04-3509510 DO THE RIGHT THING FOUNDATION TRUST Page 3 Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P—Purchase D—Donation (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story bnck warehouse, or common stock, 200 shs MLC Co ) (mo, day, yr) (mo, day, yr) SEE STATEMENT 1a b C d 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) (e) plus (f) minus (g) plus expense of sale а b C d 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) (k) Excess of col (i) (j) Adjusted basis (i) F M V as of 12/31/69 as of 12/31/69 over col (j), if any а b C d 9 If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) -2008 If (loss), enter -0- in Part I, line 7 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base penod? If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see instructions before making any entries (a) Base period years Distribution ratio Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets (col (b) divided by col (c)) 2010 2009 2008

		·	1	 · · · · · · · · · · · · · · · · · · ·		
	2007					
	2006					
2	Total of line 1, column (d)			2		
	number of years the foundation has been	in existence if less than 5 years	ears	 . 3		
4	Enter the net value of nonchantable-use a	essets for 2011 from Part X,	line 5	 4		
5	Multiply line 4 by line 3			 5		
6	Enter 1% of net investment income (1% o	f Part I, line 27b)		 . 6		<del></del>
7	Add lines 5 and 6			 . 7		
8	Enter qualifying distributions from Part XII	, line 4		 . 8		
	If line 8 is equal to or greater than line 7, or Part VI instructions				ee the	
SNIA				 	5 .000 F	T (0044

Form 990-PF (2011)

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructi	ons)		
1a	Exempt operating foundations described in section 4940(d)(2), check here ► X and enter "N/A" on line 1			
	Date of ruling or determination letter 08/31/2000 (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	N/	A	
	here ▶ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of		-	
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			
6	Credits/Payments			
а	2011 estimated tax payments and 2010 overpayment credited to 2011   6a			
b	Exempt foreign organizations—tax withheld at source 6b		- 1	
С	Tax paid with application for extension of time to file (Form 8868) 6c			*
d	Backup withholding erroneously withheld 6d			•
7	Total credits and payments Add lines 6a through 6d			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ Refunded ▶ 11			
Pai	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Ye	
	participate or intervene in any political campaign?	. 1	<u> </u>	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	. 11	,	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities		^	
С	Did the foundation file Form 1120-POL for this year?	· 1	;	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			2
	(1) On the foundation ▶ \$ (2)On foundation managers ▶ \$	ŀ	_	
0	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers ► \$			1
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	·   2		X
	If "Yes," attach a detailed description of the activities	-		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			1,,
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		$\rightarrow$	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		+	^_
b	If "Yes," has it filed a tax return on Form 990-T for this year?			<del></del>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	· _5		<u>^</u>
	If "Yes," attach the statement required by General Instruction T			1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			1
	By language in the governing instrument, or			ĺ
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	ہ ا		,
_	conflict with the state law remain in the governing instrument?		-	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part X	v <u>⊢</u>	+	- -^-
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			ı
	If the annual of Wall to be 7 hearth foundation from shad a new of Form 200 DF to the Atlanta Consent			
b	·	_		l v
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	trusts and taxable foundations only Others enter -0-) 2 3  trusts and taxable foundations only Others enter -0-) 4 4  rom line 3 If zero or less, enter -0		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		-	
	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)?	-		\ <sub>v</sub>
	If "Yes," complete Part XIV	⊢ີ	+	<del>  ^</del>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	1,	,	"
	names and anomesens	. 1		

For	m 990-PF (2011)		F	Page 5
P	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		Х
	Website address ► NA			
14	The books are in care of ▶ BARRY E SCHWARTZ  Located at ▶ 42 LAKE SHORE ROAD NATICK, MA  ZIP+4 ▶ 017  Section 4947(a)(1) popeyare to chaptable trusts filing Form 990 PE in located form 1441. Check here		_	
	Located at ▶42 LAKE SHORE ROAD NATICK, MA ZIP+4 ▶ 017	60 <b>-</b>		
15	Cooler 4547(a)(1) honexempt chanable dasis ming form 550-F1 in field of Form 1041—Check field		)	•
	and enter the amount of tax-exempt interest received or accrued dunng the year			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, secunities, or other financial account in a foreign country?	16		Х
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter			
_	the name of the foreign country ▶	L		
<u>P</u>	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	]		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	ļ	`	
	the benefit or use of a disqualified person)? Yes X No	1 -		
	(6) Agree to pay money or property to a government official? (Exception, Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a penod after	`		
	termination of government service, if terminating within 90 days ) Yes X No	١ ،		_
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations		,	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
_	Organizations relying on a current notice regarding disaster assistance check here	ĺ		
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			١
•	were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	ŀ		
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2011?			
h	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
U	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement—see instructions )	۱ , .		v
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	2b		X
·	► 20 , 20 , 20 , 20			
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			İ
-	at any time duning the year?			
h	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or			
~	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer penod approved by the	ŀ		
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the	l		
	foundation had excess business holdings in 2011)	,_		v
42	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?	3b		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4a		<u> </u>
_	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	46		x

QNA

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_	m 990-PF (2011)										Page 6	
_	art VII-B Statements Regarding Activ		Which For	m 4720	May Be R	equire	d (con	tinued)		,		
5a	Dunng the year did the foundation pay or incur any						_					
	(1) Carry on propaganda, or otherwise attempt to ii	-	,			∙ ∙ ∙∟	Yes	X No				
	(2) Influence the outcome of any specific public ele	•			•	_						
	directly or indirectly, any voter registration drive	<sup>?</sup> • • • • •			. <b></b> .	. • • ∟	Yes	X No				
	(3) Provide a grant to an individual for travel, study	, or other si	mılar purpose	s?		· · [_	Yes	X No	~	_		
	(4) Provide a grant to an organization other than a	chantable,	etc , organiza	tion desc	cnbed in							
	section 509(a)(1), (2), or (3), or section 4940(d)	(2)? (see in	structions) .			Г	Yes	X No			^	
	(5) Provide for any purpose other than religious, ch	iantable, sc	entific, literary	, or edu	cational		_				-	
purposes, or for the prevention of cruelty to children or animals? Yes X No												
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in											İ	
	Regulations section 53 4945 or in a current notice r	egarding di	saster assista	nce (see	e instructions)				. 5b		Х	
	Organizations relying on a current notice regarding	-		•	•			_				
С	If the answer is "Yes" to question 5a(4), does the fo							·	' <b>!</b>			
_	because it maintained expenditure responsibility for		•				Yes	X No				
	If "Yes," attach the statement required by Regulation				• • • • • •	••∟	00	٠٠٠ الشنا				
62	Did the foundation, during the year, receive any fun			o nav nr	amilime.				İ			
- C	on a personal benefit contract?	•	•				Yes	X No	ł		٠.	
<b>h</b>	Did the foundation, during the year, pay premiums,							X No			х	
D		directly or i	ndirectly, on a	persona	ai beneiil conti	acı	• • • •	• • • • •	. 6b			
<b>-</b> -	If "Yes" to 6b, file Form 8870					_	٦ .v	<b>▽</b> 1				
	At any time during the tax year, was the foundation		•			L_	Yes	X No			٠,	
	b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?											
-		rectors,	rustees,	round	iation man	agers,	Higni	y Paid E	mploy	ees,		
_	and Contractors											
	List all officers, directors, trustees, foundation											
	(a) Name and address	hour	, and average 's per week		ompensation t paid, enter		Contributi yee bene			(e) Expense account, other allowances		
	DDV D COURT DWG	devoted to position		ļ	-0-)	and defe	erred com	pensation	orier a	llowand		
	ARRY E SCHWARTZ	TRUSTEE AN	ID DIRECTOR									
42	LAKE SHORE ROAD NATICK, MA 01760	ļ			0							
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_				ļ <u></u>								
		-1										
	· -· · · · · · · · · · · · · · · · · ·			<u> </u>								
		_				1						
_						l						
2	Compensation of five highest-paid employees	(other than	n those inclu	ded on li	ine 1—see ins	tructio	ns).					
_	If none, enter "NONE."											
			(b) Title, and	average		- 10	-	outions to				
	(a) Name and address of each employee paid more than \$5	0,000	hours per		(c) Compens	ation	employe plans and		(e) Exper other a			
_			devoted to p	osition			compe		- Outer a	nowani		
NO	ONE					- 1						
_												
_			,			$\neg \uparrow$		İ				
_	* . *				t							
					1							
To	tal number of other employees paid over \$50,000 .							•				

Form 990-PF (2011)	Page
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly P and Contractors (continued)	aid Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NON	E."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
,	
Total number of others receiving over \$50,000 for professional services	<u> </u>
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1	
·	-
***************************************	-
2	
	-
	-
3	<u> </u>
	-
	-
4	
	<u> </u>
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	-
	-
2	-
•••••	-
All other program-related investments. See instructions	
3	
*	-
	-
Total. Add lines 1 through 3	<b>&gt;</b>
Total. Add lines 1 through 3	Form <b>990-PF</b> (2011

Form 990-PF (2011) Page 8

See Instructions   1	Par	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations,									
a Average monthly fair market value of secunties											
a Average monthly fair market value of secunties . 1b 0 1647 b Average of monthly cash balances . 1b 1647 c Fair market value of all other assets (see instructions) . 1c c Fair market value of all other assets (see instructions) . 1d d 7031 (add lines 1a, b, and c) . 1d d 209717 e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . 2 e Acquisition indebtedness applicable to line 1 assets . 2 3 Subtract line 2 from line 1 d . 3 3 209717 4 Cash deemed held for chanitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions) . 4 31.46 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 20.6571 6 Minimum investment return. Enter 5% of line 5 . 6 10329 Part XI Distributable Amount (see instructions) (Section 4942()(3) and ()(5) private operating foundations and certain foreign organizations check here ▶ 1 and do not complete this part )  1 Minimum investment return from Part X, line 6 . 1 10329 2a Tax on investment income for 2011 from Part V, line 5 2a	1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,									
b Average of monthly cash balances		purposes									
c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).  2 Acquisition indebtedness applicable to line 1 assets.  3 Subtract line 2 from line 1d  4 Cash deemed held for chantable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions).  5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 206571 6 Minimum investment return. Enter 5% of line 5 6 10329  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part )  1 Minimum investment return from Part X, line 6 1 10329 2a Tax on investment income for 2011 from Part VI, line 5 2 lincome tax for 2011 (This does not include the tax from Part VI) 2 lincome tax for 2011 (This does not include the tax from Part VI) 2 Recovenes of amounts treated as qualifying distributions 4 Recovenes of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions)  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part IX, olime 6 b Program-related investments—total from Part IX-B.  1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part IX-B.  2 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part IX-B.  2 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part IX-B.  3 Anounts seal aside for specific chantable projects that satisfy the a Sutability te	а	Average monthly fair market value of secunties	1a	208070							
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1 c (attach detailed explanation) .	d	<b>Total</b> (add lines 1a, b, and c)	1d	209717							
2 Acquisition indebtedness applicable to line 1 assets	0	Reduction claimed for blockage or other factors reported on lines 1a and									
3 Subtract line 2 from line 1d		1c (attach detailed explanation)									
4 Cash deemed held for chantable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions). 4 3146  5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 206571  6 Minimum investment return. Enter 5% of line 5. 6 10329  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.)  1 Minimum investment return from Part X, line 6. 2a 1 10329  2a Tax on investment income for 2011 from Part VI, line 5. 2a 2 2b 2c  3 Distributable amount before adjustments Subtract line 2c from line 1 3 10329  4 Recovenes of amounts treated as qualifying distributions. 4 5 10329  5 Add lines 3 and 4 5 5 10329  6 Deduction from distributable amount (see instructions) 6 6 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 10329  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish chantable, etc. purposes a Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 1a 7280  b Program-related investments—total from Part II, column (d), line 26 1a 7280  b Program-related investments—total from Part I, column (d), line 26 2  3 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc. purposes 2  3 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc. purposes 2  3 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc. purposes 2  3 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc. purposes 3  4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 7280  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income 5 10 10 10 10 10 10 10 10 10 10 10 10 10	2	Acquisition indebtedness applicable to line 1 assets	2								
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S Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5.  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part to lincome tax for 2011 from Part V, line 6.  1 1 10329  2a Tax on investment income for 2011 from Part VI, line 5.  2 a b Income tax for 2011 (This does not include the tax from Part VI).  2 b C Add lines 2a and 2b.  3 Distributable amount before adjustments Subtract line 2c from line 1.  3 10329  4 Recovenes of amounts treated as qualifying distributions.  4 4  5 Add lines 3 and 4.  5 Deduction from distributable amount (see instructions).  7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII.  Inne 1.  4 Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.  1 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes.  3 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes.  3 Amounts set aside for specific chantable projects that satisfy the a Suitability test (pnor IRS approval required).  4 Qualifying distributions. Add lines 1 a through 3b Enter here and on Part V, line 8, and Part XIII, line 4.  4 7280  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).  5		the state of the s	4	3146							
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here	5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5								
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here	6	Minimum investment return. Enter 5% of line 5	6								
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b Income tax for 2011 (This does not include the tax from Part VI).  c Add lines 2a and 2b.  2c  3 Distributable amount before adjustments Subtract line 2c from line 1.  3 10329  4 Recovenes of amounts treated as qualifying distributions.  4 Add lines 3 and 4.  5 Add lines 3 and 4.  6 Deduction from distributable amount (see instructions).  7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  7 10329  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, grifts, etc.—total from Part I, column (d), line 26.  1 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes.  2 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes.  2 Amounts set aside for specific chantable projects that satisfy the a Suitability lest (pnor IRS approval required).  4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4.  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).  5	2a										
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3 10329 4 Recovenes of amounts treated as qualifying distributions	С	Add lines 2a and 2b	2c								
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5 10329 6 Deduction from distributable amount (see instructions) 6 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	4	•	4								
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Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26			7	10329							
Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes  a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26			<del>' '</del>								
a Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	Par	Qualifying Distributions (see instructions)									
a Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1	Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes									
b Program-related investments—total from Part IX-B	а		1a	7280							
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purposes											
Amounts set aside for specific chantable projects that satisfy the  a Suitability test (pnor IRS approval required)			2								
a Suitability test (pnor IRS approval required)	3										
b Cash distribution test (attach the required schedule)			3a								
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 7280  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)											
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)		,	<del></del>	7280							
Enter 1% of Part I, line 27b (see instructions)			<del></del>	,200							
· · · · · · · · · · · · · · · · · · ·	_		5								
	6			7280							
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	-			, 200							
qualifies for the section 4940(e) reduction of tax in those years			, .oundauon								

Form 990-PF (2011)

1	Pai	t XIII Undistributed Income (see instruc	tions)			
2 Undestributed income, if any, as of the end of 2011 a Enter annum for 2010 en).  b Total for pnor years 20	1					2011
a Enter amount for 2010 only. b Toalid for proy years 20 20 20 3 Excess distributions carryover, if any, io 2011 a From 2006. b From 2007 . c From 2008 . d From 2009 . e From 2010 .  1 Total of lines 3d through e .  4 Qualifying distributions for 2011 from Parl XII. line 4 b \$ 7.28 0 a Applied to 2010, but not more than line 2a . b Applied to undistributived more of prior years (Election required—see instructions) . c Treated as distributions out of corpus (Election required—see instructions) . d Applied to 2011 distributible amount . e Remaining amount distributible amount . e Remaining amount distributible action (c), the same amount must be shown in column (a) . e Remaining amount distribution (c), the same amount must be shown in column (a) . e Enter the natital of each column as indicated below:  C Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Proy years' undistributed income Subtract line 4b from line 2b . e Enter the amount of prior years' undistributed income for which an office of delicition, has been issued, or on which the section 4942(b) tax has been previously assessed . d Subtract line 6c from line 6b Tarable amount—see instructions . e Undistributed income for 2010 Subtract line 4 from line 2a Taxable amount—see instructions . e Undistributed income for 2010 Subtract line 4 from line 12 Taxable amount—see instructions . e Undistributed income for 2010 Subtract line 4 from line 12 Taxable amount—see instructions . e Undistributed income for 2010 Subtract line 4 from line 12 Taxable amount—see instructions . e Undistributed income for 2010 Subtract line 4 from line 17 this amount—see instructions . e Undistributed income for 2010 Subtract line 4 from line 17 this amount—see instructions . e Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . e Excess from 2000 . e Excess from 2000 . e Excess from 2000 . e Excess from 2000 . e Excess from 2000 .						10329
b Total for pnor years 20		-				- ,
3 Excess distributions carryover, if any, to 2011 a From 2006 b From 2007 c From 2008 d From 2009 f Total of lines 3a through e 4 Qualifying distributions for 2011 from Part XII, line 4 b \$ \$ 7.280 a Applied to 2010, but not more than line 2a. b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2011 distributable amount 72.80 e Remanning amount distributed out of corpus 5 Excess distributions carryover applied to 2011 if an amount appears in column (a), the same amount must be eshown in column (a). E First the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prov years 'indistributed income Subtract line 4b from line 2b. From years' indistributed income Subtract line 4b from line 2b. C First the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Trastite amount—see instructions Undistributed income for 2010 Subtract line 4 a from line 2 a Trastible amount—see instructions d Indistributed income for 2011 Subtract line 4 a from line 2 a Trastible amount—see instructions d Indistributed income for 2011 Subtract line 4 a from line 2 a Trastible amount—see instructions d Indistributed income for 2011 Subtract line 4 a from line 2 a Trastible amount—see instructions d Indistributed income for 2011 Subtract line 4 a from line 1021 d Subtract line 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions).  Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2008				<u> </u>		<u> </u>
a From 2006 b From 2007 c From 2008 d From 2009 d From 2009 1 Total of lines 3a through e				.,,		,
b From 2007		1				
c From 2008	а	\				
d From 2010	_	}				
e From 2010						
Total of lines 3a through e						
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 7280   3 Applied to 2010, but not more than line 2a b Applied to 2010, but not more than line 2a c   5 Applied to 2010, but not more than line 2a   5 Applied to undistributed income of pnor years (Election required—see instructions).   7280   72	е	From 2010				
In e4 ▶ \$ 7280  A Applied to 2010, but not more than line 2a	f	-				
a Applied to 2010, but not more than line 2a b Applied to undistributed mome of pnor years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2011 distributable amount	4	· · ·				
b Applied to undistributed income of pror years (Election required—see instructions).  C Treated as distributions out of corpus (Election required—see instructions).  d Applied to 2011 distributable amount		line 4 ▶ \$7280		^		
(Election required—see instructions).  c Treated as distributions out of corpus (Election required—see instructions).  d Applied to 2011 distributable amount.  e Remaining amount distributed out of corpus.  5 Excess distributions carryover applied to 2011.  (If an amount appears in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years undistributed income Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount—see instructions.  e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions.  f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(T)(F) or 4942(g)(3) (see instructions).  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions).  9 Excess firem 2008.  10 Analysis of line 9  2 Excess from 2008.  10 Excess from 2009.  10 Excess from 2009.  10 Excess from 2009.						
c Treated as distributions out of corpus (Election required—see instructions)	b	Applied to undistributed income of prior years				
required—see instructions).  d Applied to 201 if distributable amount.  Remaining amount distributed out of corpus.  5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (d))  6 Enter the net total of each column as indicated helow:  a Corpus Add lines 3f, 4c, and 4e. Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6b from line 6b. Taxable amount—see instructions.  e Undistributed income for 2010 Subtract line 4 from line 2a. Taxable amount—see instructions.  1 Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).  8 Excess sistributions carryover from 2006 not applied on line 5 or line 7 (see instructions).  9 Excess from 2008.  10 Analysis of line 9  2 Excess from 2008.  10 Excess from 2008.  10 Excess from 2009.  10 Excess from 2009.  10 Excess from 2010.		•				
d Applied to 2011 distributable amount	C	Treated as distributions out of corpus (Election			\$	
e Remaining amount distributed out of corpus.  5 Excess distributions carryover applied to 2011		required—see instructions)				
5 Excess distributions carryover applied to 2011 . ((l'an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Pnor years' undistributed income Subtract line 4b from line 2b	d	Applied to 2011 distributable amount				7280
(If an amount appears in column (d), the same amount must be shown in column (a) (B. Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e. Subtract line 5. b Pnor years' undistributed income. Subtract line 4b from line 2b	е	Remaining amount distributed out of corpus				
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6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pnor years' undistributed income Subtract line 4b from line 2b. c Enter the amount of pnor years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012. 3049 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9 a Excess from 2007. b Excess from 2008. c Excess from 2008. c Excess from 2010.		(If an amount appears in column (d), the same				
indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount—see instructions.  d Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions.  f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012		amount must be shown in column (a) )				
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b Pnor years' undistributed income Subtract line 4b from line 2b. c Enter the amount of pnor years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9 a Excess from 2007. b Excess from 2009. c Excess from 2010.		indicated below:				
line 4b from line 2b  c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	а	Corpus Add lines 3f, 4c, and 4e Subtract line 5		,		
c Enter the amount of pnor years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	b	Pnor years' undistributed income Subtract				
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		line 4b from line 2b				
been issued, or on which the section 4942(a) tax has been previously assessed	С	Enter the amount of pnor years' undistributed				
tax has been previously assessed		income for which a notice of deficiency has			-	
d Subtract line 6c from line 6b Taxable amount—see instructions		been issued, or on which the section 4942(a)				
amount—see instructions		tax has been previously assessed				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions	d	Subtract line 6c from line 6b Taxable				
4a from line 2a Taxable amount—see instructions		amount—see instructions				j
instructions	е	Undistributed income for 2010 Subtract line		-		
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012		4a from line 2a Taxable amount—see				
4d and 5 from line 1 This amount must be distributed in 2012		instructions				-
distributed in 2012	f	Undistributed income for 2011 Subtract lines				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		4d and 5 from line 1 This amount must be			~	
to satisfy requirements imposed by section  170(b)(1)(F) or 4942(g)(3) (see instructions)		distributed in 2012				3049
170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010	7	Amounts treated as distributions out of corpus				
Instructions)		to satisfy requirements imposed by section				
Instructions)		170(b)(1)(F) or 4942(g)(3) (see				
applied on line 5 or line 7 (see instructions)						
Instructions	8	Excess distributions carryover from 2006 not				
Instructions		applied on line 5 or line 7 (see				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a		• • • • • • • • • • • • • • • • • • • •				
Subtract lines 7 and 8 from line 6a	9	· · · · · · · · · · · · · · · · · · ·				<u> </u>
10 Analysis of line 9 a Excess from 2007						
a Excess from 2007	10					1
b Excess from 2008		· · · · · · · · · · · · · · · · · · ·				
c Excess from 2009						
d Excess from 2010						

Par	art XIV Private Operating Foundations (see instructions and Part VII-A, question 9)										
1a	If the foundation has received a ruling or d	etermination letter th	at it is a private oper	rating							
	foundation, and the ruling is effective for 20	011, enter the date o	of the ruling								
b	Check box to indicate whether the foundat	on is a private opera	ating foundation des	cribed in section	4942(j)(3) or	4942(j)(5)					
2a	Enter the lesser of the adjusted net	Tax Year		Prior 3 years							
	income from Part I or the minimum investment return from Part X for	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total					
	each year listed										
b	85% of line 2a										
C	Qualifying distributions from Part XII,										
	line 4 for each year listed										
đ	Amounts included in line 2c not used directly					_					
	for active conduct of exempt activities										
θ	Qualifying distributions made directly										
	for active conduct of exempt activities										
	Subtract line 2d from line 2c										
3	Complete 3a, b, or c for the										
	alternative test relied upon				j						
а	"Assets" alternative test-enter										
	(1) Value of all assets										
	(2) Value of assets qualifying under										
	section 4942(j)(3)(B)(i)										
þ	"Endowment" alternative test-enter 2/3										
	of minimum investment return shown in										
	Part X, line 6 for each year listed					<u> </u>					
С	"Support" alternative test-enter										
	(1) Total support other than gross investment income (interest,										
	dividends, rents, payments on										
	secunties loans (section 512(a)(5)), or royalties)										
	(2) Support from general public				<del> </del>						
	and 5 or more exempt										
	organizations as provided in section 4942(j)(3)(B)(iii)										
	(3) Largest amount of support from										
	an exempt organization										
	(4) Gross investment income										
Par	t XV Supplementary Informa	tion (Complete	this part only it	the foundation	had \$5,000 or me	ore in assets					
	at any time during the y		tions.)								
1	Information Regarding Foundation Mana	-									
а	List any managers of the foundation who he before the close of any tax year (but only if	ave contributed mor	re than 2% of the tota	al contributions rece	ived by the foundation						
	BARRY E SCHWARTZ	they have contribut	ed more man \$5,000	) (See Section 507)	(4)(2) )						
b	List any managers of the foundation who d	wn 10% or more of	the stock of a corner	ation (or an equally	large portion of the						
	ownership of a partnership or other entity)	of which the foundat	lion has a 10% or gr	eater interest	go po. com or and						
	NONE										
2	Information Regarding Contribution, Gra	nt, Gift, Loan, Scho	olarship, etc., Progr	ams:							
	Check here ▶ ☐ If the foundation only r	nakes contributions	to preselected chant	table organizations a	ind does not accept						
	unsolicited requests for funds. If the foundation	ation makes gifts, gr	ants, etc. (see instru	ctions) to individuals	or organizations under	•					
	other conditions, complete items 2a, b, c, a				····						
а	The name, address, and telephone number	r of the person to wi	hom applications sho	ould be addressed							
<u> </u>	The form in which applications should be s	ubmitted and inform	step and materials		<del></del>						
	The form in which applications should be s	abinited and inform	audii and materials i	arey should include							
С	Any submission deadlines										
d	Any restrictions or limitations on awards, se	ich as by geographi	cal areas, chantable	fields, kinds of instil	utions, or other						
	factors										

Form 990-PF (2011)

Part XV Supplementary Informa 3 Grants and Contributions Paid During		Euturo Daven	ont .	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year FUNDACION ARS MUSICA				1500
CR HUMANITARIAN FOUNDATION				1500
ASSOC INST FOR SUPERIOR ARTS				78
NATIONAL AUTISM SOCIETY				50
, WOMEN'S CLUB OF CR				100
, MIDDLE SCHOOL SCHOLARSHIPS				1500
YOUTH DEV ORG OF HAVERHILL MA				500
Total	<u></u>		▶ 22	728
b Approved for future payment			, , , , , , , , , , , , , , , , , , ,	720
		•		
Total			▶ 3b	

Part XV	// A Analysis of Income Dyadine	in - A -Ali dal -	_			
		ing Activitie	<u> </u>	,		
Enter gross	s amounts unless otherwise indicated	Unrelated b	usiness income	Excluded by sec	tion 512, 513, or 514	(e)
		(a)	(b)	(c)	(d)	Related or exempt function income
		Business code	Amount	Exclusion code	Amount	(See instructions)
1 Progra	m service revenue		i			
a						
ь				-		
_		<u> </u>				
°						
d						
e _						
f		-				
g Fe	es and contracts from government agencies		· ·			
	ership dues and assessments					
	t on savings and temporary cash investments			<del> -</del>		
	- , ,			14	9269	
	nds and interest from securities			1.4		<u> </u>
	ntal income or (loss) from real estate		<u> </u>		3	
a De	bt-financed property				·-·	
b No	t debt-financed property		<u>L</u>			I
6 Net rer	ntal income or (loss) from personal property					
	nvestment income					
	(loss) from sales of assets other than inventory					
	come or (loss) from special events		<del></del>			
			<del></del>			
	profit or (loss) from sales of inventory	<u></u>				ļ
	revenue a					_
b						
c			}			
d _						
θ —						
12 Subtota	al Add columns (b), (d), and (e)				9269	
	Add line 12, columns (b), (d), and (e)		L	<u> </u>		9269
				• • • • • • • •		
	sheet in line 13 instructions to verify calculation				<del></del>	
Part XV						
Line No.	Explain below how each activity for which i					the accomplishment
	of the foundation's exempt purposes (othe	r than by providi	ng funds for such	purposes) (See	instructions)	
•						
_						
		<del></del>				
					·	
						·
			<del></del>			
			·			<del></del>
	<del>                                     </del>		·····			
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			<del></del>			
					······	
					····	
					· · · · · · · · · · · · · · · · · · ·	
					- <u>-</u>	

Part	XVII	Information Reg Exempt Organiz		nsfe	rs To a	nd Tran	sactio	ns and	Relationship	s With No	ncha	ritab	le	<u> </u>
1 D	old the	e organization directly or in		e in a	ny of the	following	with any	other or	ganization	<del> </del>		I	Yes	No
		ped in section 501(c) of the			-	_	-		•	ing to politica	al l	Ì		
o	rganı	zations?					-	,			l			
a T	ransf	ers from the reporting four	ndation to a no	nchai	ntable ex	empt organ	nization	of			1	^		
(1	1) Ca	ash										1a(1)		Х
(2	2) Ot	her Assets										1a(2)		Х
b C	Other	transactions									ſ	~		-
(1	(1) Sales of assets to a nonchantable exempt organization										15(1)		X	
(2	(2) Purchases of assets from a noncharitable exempt organization										1b(2)		X	
(3	(3) Rental of facilities, equipment, or other assets											1b(3)		X
	(4) Reimbursement arrangements											_		X
		ans or loan guarantees .												X
		rformance of services or r												X
		g of facilities, equipment, r	-			•	-					1c		X
		inswer to any of the above												
		of the goods, other assets												
	$\neg$	n any transaction or shane												
(a) Line	s no	(b) Amount involved	(c) Name of	noncna	aritable exe	mpt organiz	ation	(a) Des	scription of transfers,	transactions, a	nd shari	ng arra	ingeme	ents
			•						<del></del>	<del></del>				
			<del></del>											
	Ī													
													-	
		<del></del>												
		foundation directly or indire	-					•	•					
		bed in section 501(c) of the		thans	section 50	01(c)(3)) o	r in sect	ion 527?		• • • • • •	• • 🗆	Yes	X	No
	Yes	," complete the following s	cnedule			<del>- ,</del>								
		(a) Name of organization			(0)	Type of org	anization	1	(c)	Description of r	relations	nip		
	-													
					<del>_</del> .					·				
									-					
	Un	der penalties et eriury. I deci	are that I have e	катіле	ed this retui	re including	accomp	anvino sch	nedules and statemen	ts and to the h	est of m	v knou	dedge	and
Sign		liet it is true, correct, and com	plete Declaration	n of pre	eparer (oth	er than taxp	ayer or fi	iduciary) is	based on all informa	tion of which <u>pr</u>	reparer h	ias any	/ know	ledge
Here		102/11 TOUTER								. M	lay the IR. Alh the pre	S discus	ss this re hown be	etum elow
	<b>│</b> ₽३	Signature of officer or trastee				Date	<b>→</b>	Title	<u> </u>	(s	see instruc	tions)?	X Yes	No.
	1	Print/Type preparer's name			Prepare	r's signature	<u>.</u> 9		Date	· · · · ·	PTIN			
Paid		Check [												
Prepa		JAMES BROHL C	PA	_	gare	45 []/	ropy	U	03/14/12	self-employed	1 PO	053	306	57
•														
Use C	/IIIY	GROI			N.					Firm's EIN	-			
		Firm's address APARTA	ADO 503 1260	PC E	SCAZU S	SAN JOSE	CS 102	203		Phone No (	506)	25	6-8	620
QNA														(2011)

porting Statement for Part IV - Ca	apital Gains and Losse	es tor Ta		it income	
(a) List and describe the kind(s) of proj	perty sold (e g , real estate,		(b) How acquired P—Purchase	(c) Date acquired	(d) Date solo
2-story brick warehouse, or common			D—Donation	(mo , day, yr )	(mo , day, yr
STOCK OPPENHEIMER - US GOVERNM	IENT TRUST		PURCHASE	11	11/07/2011
STOCK OPPENEHIMER - MONEY MARK	KET FUND		PURCHASE	11	12/07/2011
STOCK OPPENHEIMER - SENIOR FLOA	TING RATE	_	PURCHASE	11	08/12/2011
STOCK OPPENHEIMER - PORT SERIES	FIXED INCOME		PURCHASE	11	10/13/2011
STOCK OPPENHEIMER - LIMITED TERM	M GOVERNMENT		PURCHASE	11	10/13/2011
STOCK OPPENHEIMER - GLOBAL OPP	ORTUNITIES		PURCHASE	11	09/07/2011
STOCK OPPENHEIMER - DEVELOPING	MARKETS FUND		PURCHASE	11	05/18/2011
STOCK OPPENHEIMER - SMALL MID CAP GROWTH FUND			PURCHASE	11	05/05/2011
STOCK OPPENHEIMER - INTERNATION	IAL BOND FUND		PURCHASE	11	09/13/2011
(e) Gross sales price	(f) Depreciation allowed (or allowable)		ost or other basis expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
81500			81148		
64880			64880		
120000			122922		-2
15092			15264		<del>-</del>
4489			4520		-
14511			14114		
10489			10000		
14984			15000		
4961			5066		
Complete only for assets showing gain in co	olumn (h) and owned by the f	oundation	on 12/31/69		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(I) Gains (Col (h) gain minus col (k), but not less than -0-) o Losses (from col (h))	
					-2
					_
* '					
		1			
			• • •		
		† ·			
					_
					<del>-</del>

## SUPPORTING STATEMENTS FOR FORM 990-PF DO THE RIGHT THING FOUNDATION TRUST 04-3509510

**** SCHEDULE of Part I - Legal Fees				
Description LEGAL	Rev. & Exp. per Books	Net Inv. Income	Adj. Net Income	Charitable Purposes
Total:	1000			<del></del>
**** SCHEDULE of Part I - Accounting	 Fees			
Description ACCOUNTING	Rev. & Exp. per Books 1610	Net Inv. Income	Adj. Net Income	Charıtable Purposes
Total:	1610 			
**** SCHEDULE of Part I - Other Fees				
Description TAX ACCOUNTING	Rev. & Exp. per Books 990	Net Inv. Income	Adj. Net Income	Charitable Purposes
Total:	990			
**** SCHEDULE of Part II - Investment	s - Other			
Description OPPENHEIMER CORP BOND FUND CLASS A OPPENHEIMER CORE BOND FUND CLASS A OPPENHEIMER RISING DIVIDENDS FUND CLASS A	BOY Book Value	EOY Book Value 10089 14076 25171	EOY FMV 10238 14180 26541	
OPPENHEIMER SENIOR FLOATING RATE FUND CLASS A OPPENHEIMER GLOBAL OPPORTUNITIES FUND CLASS A OPPENHEIMER US GOVERNMENT TRUST CLASS A OPPENHEIMER PORT SERIES FIXED INCOME ACTIVE	146642 13000 21629 8203	106381 32637	122673 33384	
Total:	189474	188354	207016	

### Form 8868 (Rev January 2012)

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Department of The Treasury Internal Revenue Service If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868 Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits Automatic 3-Month Extension of Time. Only submit original (no copies needed) A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of Enter filer's identifying number, see instructions time to file income tax returns Type or Name of exempt organization or other filer, see instructions Employer identification number (EIN) or DO THE RIGHT THING FOUNDATION TRUST 04-3509510 File by the Number, street, and room or suite no. If a P.O. box, see instructions Social security number (SSN) due date for APARTADO 1390 1250 ESCAZU filing your City, town or post office, state and ZIP code. For a foreign address, see instructions return See instructions SAN JOSE CS 10201 014 Application Return Application Return Is For Code Is For Code Form 990 01 Form 990-T (corporation) 07 Form 990-BL 02 Form 1041-A 08 Form 990-EZ 03 Form 4720 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 The books are in the care of ▶ BARRY E SCHWARTZ Telephone No ► (506) 228-1942 FAX No ▶ ( ) -If the organization does not have an office or place of business in the United States, check this box...... If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 2012 , to file the exempt organization return for the organization named above. The extension is for the organization's return for ► X calendar year 20 11 tax year beginning \_ , 20 \_ \_ \_ , and ending 2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Change in accounting period If this application is for Form 990-BL, 990-PF or 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions 3a \$ If this application is for form 990-PF or 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit 3b Balance Due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions 3с Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO

for payment instructions

Form 8868 (Rev	/ 1-2012)				Page <b>2</b>		
If you ar	re filing for an Additional (Not Automatic) 3-Month Exte	nsion, cor	nplete only Part II and check th	ııs box	▶		
Note. Only	complete Part II if you have already been granted an aut	omatic 3-m	nonth extension on a previously	filed Form 8	868		
If you ar	re filing for an Automatic 3-Month Extension, complete	only Part	I (on page 1)				
Part II	Additional (Not Automatic) 3-Month Exter	nsion of	Time. Only file the original (	no copies ne	eded)		
Type or print	Name of exempt organization or other filer, see instruction	Employer lo	oyer Identification Number (EIN) or				
File by the extended due date for filing the	Number, street, and room or suite no If a P O box, se				icial security number (SSN)		
return See instructions	City, town or post office, state and ZIP code For a fore		. <u>-</u>				
Enter the Re	eturn code for the return that this application is for (file a s	separate aj	pplication for each return)	• • • • •			
Application	1	Return	Application		Return		
ls For		Code	ls For		Code		
Form 990		01					
Form 990-B	iL	02	Form 1041-A		08		
Form 990-E		03	Form 4720		09		
Form 990-P	PF	04	Form 5227		10		
Form 990-T	(sec 401(a) or 408(a) trust)	05	Form 6069		11		
Form 990-T	(trust other than above)	06	Form 8870		12		
STOP! Do r	not complete Part II if you were not already granted an	automati	c 3-month extension on a prev	iously filed	Form 8868.		
for the whol list with the 4 I rec 5 For 6 If th		for part of	the group, check this box		, 20, 20		
Sa If th	us application is for Form 990-BL, 990-PF, 990-T, 4720, o	x 6060 an	tor the tenature toy	<del></del>			
	s any nonrefundable credits. See instructions	0000, 611	to toligate tax,	8a	\$		
	is application is for Form 990-PF, 990-T, 4720, or 6069, 6	enter anv n	efundable credits and		*		
	mated tax payments made Include any pnor year overpa	•					
	ount paid previously with Form 8868	,	,	8b	\$		
	ance Due. Subtract line 8b from line 8a Include your pay	ment with	this form, if required, by using E				
(Ele	8c	\$					
	nly.	<u> </u>					
	alties of perjury, I declare that I have examined this form, I and belief, it is true, correct, and complete, and that I am	ncluding a	ccompanying schedules and sta	-	d to the best of my		
Signature >			Title ▶		Date ►		
ONA					orm 8868 (Rev. 1-2012)		