Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation: The McGrath Foundation

A Employer identification number: 04-3339333

Number and street (or P O box number if mail is not delivered to street address): c/o Fedele and Murray, PC - 17 Walpole

Room/suite:

B Telephone number: (781) 551-5900

City or town, state, and ZIP code: Norwood, MA 02062-3318

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 365,212.61

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	7,482.25	7,482.25		Statement 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	37,518.07			
	b Gross sales price for all assets on line 6a 162,165.00				
	7 Capital gain net income (from Part IV, line 2)		37,518.07		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	45,000.32	45,000.32		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.00	0.00		0.00
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees Stmt 2	1,379.00	1,379.00		0.00
	b Accounting fees				
	c Other professional fees Stmt 3	4,916.39	4,916.39		0.00
	17 Interest				
	18 Taxes Stmt 4	120.45	120.45		0.00
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 5	2.14	2.14		0.00
	24 **Total operating and administrative expenses** Add lines 13 through 23	6,417.98	6,417.98		0.00
	25 Contributions, gifts, grants paid	42,500.00			42,500.00
	26 **Total expenses and disbursements.** Add lines 24 and 25	48,917.98	6,417.98		42,500.00
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-3,917.66			
	b **Net investment income** (if negative, enter -0-)		38,582.34		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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13550508 804817 McGrathFound 2011.03050 The McGrath Foundation MCGRAT11

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	9,772.00	20,908.26	20,908.26
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 6	195,530.00	158,689.10	192,876.90
	c Investments - corporate bonds Stmt 7	30,270.00	20,040.00	21,581.80
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 8	109,959.00	141,975.98	129,845.65
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	345,531.00	341,613.34	365,212.61
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.00	0.00	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	371,954.00	371,954.00	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.00	0.00	
	29 Retained earnings, accumulated income, endowment, or other funds	-26,423.00	-30,340.66	
	30 **Total net assets or fund balances**	345,531.00	341,613.34	
	31 **Total liabilities and net assets/fund balances**	345,531.00	341,613.34	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	345,531.00
2	Enter amount from Part I, line 27a	2	-3,917.66
3	Other increases not included in line 2 (itemize) ▶	3	0.00
4	Add lines 1, 2, and 3	4	341,613.34
5	Decreases not included in line 2 (itemize) ▶	5	0.00
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	341,613.34

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See attached	P		
b	Capital Gains Dividends			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	158,644.02		124,646.93	33,997.09
b	3,520.98			3,520.98
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				33,997.09
b				3,520.98
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	37,518.07
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	41,000.00	404,115.00	.101456
2009	35,000.00	376,274.00	.093017
2008	45,000.00	441,424.00	.101943
2007	67,000.00	504,060.00	.132921
2006	133,125.00	609,689.00	.218349

2	**Total** of line 1, column (d)	2	.647686
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.129537
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	398,018.93
5	Multiply line 4 by line 3	5	51,558.18
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	385.82
7	Add lines 5 and 6	7	51,944.00
8	Enter qualifying distributions from Part XII, line 4	8	42,500.00

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	771.65
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.00
3	Add lines 1 and 2	3	771.65
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.00
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-	5	771.65
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0.00
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	7.09
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	778.74
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0.00 (2) On foundation managers. ▶ $ 0.00			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.00			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Fedele and Murray, P.C. Telephone no. ▶ (781) 551-5900

Located at ▶ 17 Walpole Street, Norwood, MA ZIP+4 ▶ 02062

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Michael E. McGrath 15116 Vizcaya Drive Dallas, TX 75248	Trustee 0.00	0.00	0.00	0.00
Diane S. McGrath 19 Catlin Road Brookline, MA 02445	Trustee 0.00	0.00	0.00	0.00

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.00

Form **990-PF** (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	386,547.69
b	Average of monthly cash balances	1b	17,532.44
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	404,080.13
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e 0.00		
2	Acquisition indebtedness applicable to line 1 assets	2	0.00
3	Subtract line 2 from line 1d	3	404,080.13
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,061.20
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	398,018.93
6	**Minimum investment return** Enter 5% of line 5	6	19,900.95

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	19,900.95
2a	Tax on investment income for 2011 from Part VI, line 5 — 2a 771.65		
b	Income tax for 2011. (This does not include the tax from Part VI.) — 2b		
c	Add lines 2a and 2b	2c	771.65
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	19,129.30
4	Recoveries of amounts treated as qualifying distributions	4	0.00
5	Add lines 3 and 4	5	19,129.30
6	Deduction from distributable amount (see instructions)	6	0.00
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	19,129.30

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	42,500.00
b	Program-related investments - total from Part IX-B	1b	0.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	42,500.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.00
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	42,500.00

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				19,129.30
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.00	
b Total for prior years: ______ , ______ , ______		0.00		
3 Excess distributions carryover, if any, to 2011:				
a From 2006 102,747.00				
b From 2007 43,197.00				
c From 2008 23,028.00				
d From 2009 16,230.00				
e From 2010 21,086.00				
f **Total** of lines 3a through e	206,288.00			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 42,500.00				
a Applied to 2010, but not more than line 2a			0.00	
b Applied to undistributed income of prior years (Election required - see instructions)		0.00		
c Treated as distributions out of corpus (Election required - see instructions)	0.00			
d Applied to 2011 distributable amount				19,129.30
e Remaining amount distributed out of corpus	23,370.70			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.00			0.00
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	229,658.70			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.00		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.00		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.00	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.00
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.00			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	102,747.00			
9 **Excess distributions carryover to 2012** Subtract lines 7 and 8 from line 6a	126,911.70			
10 Analysis of line 9:				
a Excess from 2007 43,197.00				
b Excess from 2008 23,028.00				
c Excess from 2009 16,230.00				
d Excess from 2010 21,086.00				
e Excess from 2011 23,370.70				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

Michael E. McGrath

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Bishop Feehan High School 70 Holcott Drive Attleboro, MA 02703	None	501(c)(3) organization	Charitable	7,500.00
World Gospel Mission 3783 East State Road 18 Marion, IN 46952-0948	None	501(c)(3) organization	Charitable	5,000.00
York Hospital 15 Hospital Drive York, ME 03909	None	501(c)(3) organization	Charitable	30,000.00
Total			▶ 3a	42,500.00
b *Approved for future payment* None				
Total			▶ 3b	0.00

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					7,482.25
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					37,518.07
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.00		0.00	45,000.32

13 **Total** Add line 12, columns (b), (d), and (e) 13 45,000.32

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Diane S. McGrath 5/14/12 ▶ Trustee

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Donald W. Murray	[signature]	05/08/12		P00412101
Firm's name ▶ Fedele and Murray, P.C.			Firm's EIN ▶ 04-2772641	
Firm's address ▶ 17 Walpole Street Norwood, MA 02062-3318			Phone no. (781) 551-5900	

Form 990-PF	Dividends and Interest from Securities		Statement 1
Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
See attached	11,003.23	3,520.98	7,482.25
Total to Fm 990-PF, Part I, ln 4	11,003.23	3,520.98	7,482.25

Form 990-PF	Legal Fees			Statement 2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Fedele and Murray, P.C.	1,379.00	1,379.00		0.00
To Fm 990-PF, Pg 1, ln 16a	1,379.00	1,379.00		0.00

Form 990-PF	Other Professional Fees			Statement 3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Brown Brothers Harriman & Co.	4,916.39	4,916.39		0.00
To Form 990-PF, Pg 1, ln 16c	4,916.39	4,916.39		0.00

Form 990-PF	Taxes			Statement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign taxes withheld	120.45	120.45		0.00
To Form 990-PF, Pg 1, ln 18	120.45	120.45		0.00

Form 990-PF	Other Expenses			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign fees	2.14	2.14		0.00
To Form 990-PF, Pg 1, ln 23	2.14	2.14		0.00

Form 990-PF	Corporate Stock	Statement 6
Description	Book Value	Fair Market Value
Common Stocks	158,689.10	192,876.90
Total to Form 990-PF, Part II, line 10b	158,689.10	192,876.90

Form 990-PF	Corporate Bonds	Statement 7
Description	Book Value	Fair Market Value
Corporate Bonds	20,040.00	21,581.80
Total to Form 990-PF, Part II, line 10c	20,040.00	21,581.80

Form 990-PF	Other Investments		Statement 8
Description	Valuation Method	Book Value	Fair Market Value
Mutual Funds	COST	141,975.98	129,845.65
Total to Form 990-PF, Part II, line 13		141,975.98	129,845.65

The McGrath Foundation

Date	Description	Proceeds	Basis	Gain/Loss
Common Stocks				
Automatic Data Processing				
11/17/11	Long term capital gain	2,490.95	1,995.35	495.60
Chubb Corp.				
11/17/11	Long term capital gain	3,241.43	2,036.81	1,204.62
Coca Cola Co.				
01/03/11	Long term capital gain	4,886.16	4,084.17	801.99
10/17/11	Long term capital gain	1,475.98	924.80	551.18
10/18/11	Long term capital gain	1,873.77	1,382.24	491.53
Costco Wholesale Corp.				
02/15/11	Long term capital gain	1,858.20	1,750.70	107.50
04/08/11	Long term capital gain	846.91	770.31	76.60
04/15/11	Long term capital gain	1,075.34	980.39	94.95
05/10/11	Long term capital gain	2,061.24	1,162.86	898.38
10/27/11	Long term capital gain	2,048.81	1,134.36	914.45
11/30/11	Long term capital gain	2,209.79	1,228.89	980.90
Dentsply Intl Inc.				
11/17/11	Long term capital gain	2,567.20	2,107.53	459.67
Diageo PLC-Sponsored ADR				
11/17/11	Long term capital gain	6,248.84	4,409.08	1,839.76
Ebay Inc.				
01/03/11	Long term capital gain	2,869.45	1,192.22	1,677.23
Ecolab Inc.				
11/17/11	Long term capital gain	2,694.94	1,857.58	837.36
Grainger, W W Inc.				
04/18/11	Long term capital gain	4,389.00	2,283.76	2,105.24
04/19/11	Long term capital gain	2,925.38	1,685.70	1,239.68
Johnson & Johnson				
11/17/11	Long term capital gain	4,773.65	4,679.00	94.65
Liberty Global Inc.				
11/28/11	Long term capital gain	1,960.70	2,098.88	(138.18)
11/29/11	Long term capital loss	969.67	1,049.44	(79.77)
11/29/11	Long term capital gain	977.37	933.54	43.83
12/05/11	Long term capital gain	761.22	709.49	51.73
12/06/11	Long term capital gain	2,224.69	2,091.13	133.56

Nestles S A Spons ADR			
01/03/11 Long term capital gain	2,964.94	2,247.00	717.94
Novartis AG			
11/17/11 Long term capital gain	2,724.44	2,487.75	236.69
Occidental Petroleum			
02/22/11 Long term capital gain	716.30	205.84	510.46
02/22/11 Long term capital gain	1,874.59	529.29	1,345.30
Pepsico Inc.			
11/17/11 Long term capital gain	1,593.14	1,308.63	284.51
Visa Inc.			
11/17/11 Short term capital gain	4,550.91	3,883.81	667.10
Wal-Mart Stores Inc,			
11/17/11 Long term capital gain	4,235.16	3,632.63	602.53
Walgreen Co.			
01/05/11 Long term capital gain	2,001.46	1,654.96	346.50
02/04/11 Long term capital gain	2,114.54	1,654.96	459.58
07/20/11 Long term capital gain	2,096.86	1,481.25	615.61
08/11/11 Long term capital gain	4,290.42	3,513.20	777.22
Mutual Funds			
BBH Broad Market Fund			
10/21/11 Long term capital gain	600.00	568.08	31.92
12/16/11 Long term capital gain	394.68	197.34	197.34
BBH International Equity Fund			
12/05/11 Long term capital gain	26,489.00	25,428.96	1,060.04
CRM-Small/Mid Cap Value			
01/03/11 Long term capital gain	34,566.89	23,075.00	11,491.89
Corporate Bonds			
Wal-Mart Stores Inc. 4.125%			
02/15/11 Long term capital loss	10,000.00	10,230.00	(230.00)
	158,644.02	124,646.93	33,997.09

Date	Description	Amount
Longleaf Parners Small Cap Fund		
11/23/11	Long term capital gain distribution	$1,116.51
T Rowe Price Inst High Yield		
12/20/11	Long term capital gain distribution	$10.97
T Rowe Price New Asia Fund		
12/19/11	Long term capital gain distribution	$2,393.50
		$3,520.98

The McGrath Foundation
Income
From 01/01/2011 To 12/31/2011

Date	Description	Amount	Total
Automatic Data Processing			
Dividends			
01/11/2011	Dividend	36.00	
04/01/2011	Dividend	36.00	
07/01/2011	Dividend	36.00	
10/05/2011	Dividend	36.00	

			144.00
BBH Broad Market Fund			
Dividends			
02/10/2011	Dividend	34.61	
03/01/2011	Dividend	31.64	
03/31/2011	Dividend	37.82	
04/29/2011	Dividend	37.08	
05/31/2011	Dividend	36.59	
06/30/2011	Dividend	34.36	
07/29/2011	Dividend	35.84	
08/31/2011	Dividend	35.60	
09/30/2011	Dividend	35.35	
10/31/2011	Dividend	38.14	
11/30/2011	Dividend	36.21	
12/30/2011	Dividend	71.76	

			465.00
BBH International Equity Fund			
Dividends			
12/16/2011	Dividend		807.18
Baxter Intl Inc.			
Dividends			
01/05/2011	Dividend	62.00	
04/04/2011	Dividend	62.00	
07/01/2011	Dividend	62.00	
10/03/2011	Dividend	62.00	

			248.00
Brown Brothers Harriman			
Interest			
02/08/2011	Interest	0.12	
03/01/2011	Interest	0.11	
03/31/2011	Interest	0.18	
04/29/2011	Interest	0.19	
05/31/2011	Interest	0.26	
07/03/2011	Interest	0.23	
07/29/2011	Interest	0.21	

The McGrath Foundation
Income
From 01/01/2011 To 12/31/2011

Date	Description	Amount	Total
08/31/2011 Interest		0.12	
09/30/2011 Interest		0.04	
10/31/2011 Interest		0.04	
11/30/2011 Interest		0.06	
12/30/2011 Interest		0.14	

			1.70
Chubb Corp.			
Dividends			
01/11/2011 Dividend		64.75	
04/05/2011 Dividend		68.25	
07/12/2011 Dividend		68.25	
10/11/2011 Dividend		68.25	

			269.50
Coca Cola Co.			
Dividends			
04/04/2011 Dividend		23.50	
07/01/2011 Dividend		23.50	
10/03/2011 Dividend		23.50	

			70.50
Comcast Corp.			
Dividends			
01/26/2011 Dividend		44.89	
04/27/2011 Dividend		53.44	
07/27/2011 Dividend		53.44	
10/26/2011 Dividend		53.44	

			205.21
Costco Wholesale Corp.			
Dividends			
02/25/2011 Dividend		25.63	
05/27/2011 Dividend		12.00	
08/19/2011 Dividend		12.00	
12/01/2011 Dividend		6.24	

			55.87
Dentsply Intl Inc.			
Dividends			
01/07/2011 Dividend		10.00	
04/08/2011 Dividend		10.00	
07/08/2011 Dividend		10.00	

Date	Description	Amount	Total
10/05/2011 Dividend		10.00	

			40.00
Diageo PLC-Sponsored ADR			
Dividends			
04/11/2011 Dividend		151.32	
10/28/2011 Dividend		237.93	

			389.25
Ecolab Inc.			
Dividends			
01/19/2011 Dividend		17.50	
04/15/2011 Dividend		17.50	
07/15/2011 Dividend		17.50	
10/17/2011 Dividend		17.50	

			70.00
Eog Resources Inc.			
Dividends			
01/31/2011 Dividend		11.63	
04/29/2011 Dividend		12.00	
07/29/2011 Dividend		12.00	
10/31/2011 Dividend		12.00	

			47.63
Grainger, W W Inc.			
Dividends			
03/01/2011 Dividend			27.00
Johnson & Johnson			
Dividends			
03/15/2011 Dividend		67.50	
06/14/2011 Dividend		71.25	
09/13/2011 Dividend		71.25	
12/14/2011 Dividend		28.50	

			238.50
Longleaf Parners Small Cap Fund			
Dividends			
12/30/2011 Dividend			6.31

The McGrath Foundation
Income
From 01/01/2011 To 12/31/2011

Date	Description	Amount	Total
McDonald's Corp. 4.300%			
Interest			
03/01/2011 Interest		215.00	
09/01/2011 Interest		215.00	

			430.00
Merck & Co. 4.750% 3/1/15			
Interest			
03/01/2011 Interest		237.50	
09/01/2011 Interest		237.50	

			475.00
Microsoft Corp.			
Dividends			
03/10/2011 Dividend		24.00	
06/10/2011 Dividend		24.00	
09/08/2011 Dividend		24.00	
12/09/2011 Dividend		30.00	

			102.00
Nestles S A Spons ADR			
Dividends			
05/26/2011 Dividend			389.42
Novartis AG			
Dividends			
04/12/2011 Dividend			413.59
Occidental Petroleum			
Dividends			
01/20/2011 Dividend		38.00	
04/15/2011 Dividend		34.50	
07/18/2011 Dividend		34.50	
10/17/2011 Dividend		34.50	

			141.50
PIMCO Total Return Fund			
Dividends			
01/03/2011 Dividend		48.53	
02/04/2011 Dividend		17.52	
03/16/2011 Dividend		18.16	
04/01/2011 Dividend		18.85	
05/03/2011 Dividend		19.01	
06/01/2011 Dividend		19.12	

The McGrath Foundation
Income
From 01/01/2011 To 12/31/2011

Date	Description	Amount	Total
07/01/2011 Dividend		18.27	
08/01/2011 Dividend		17.23	
09/01/2011 Dividend		43.30	
10/04/2011 Dividend		59.02	
11/02/2011 Dividend		58.53	
12/01/2011 Dividend		63.44	
12/29/2011 Dividend		128.16	

			529.14
Pepsico Inc.			
Dividends			
01/03/2011 Dividend		36.00	
03/31/2011 Dividend		36.00	
06/30/2011 Dividend		38.63	
09/30/2011 Dividend		38.63	

			149.26
Progressive Corp. Ohio			
Dividends			
02/04/2011 Dividend			159.48
T Rowe Price Inst High Yield			
Dividends			
11/08/2011 Dividend		0.88	
12/01/2011 Dividend		3.92	

			4.80
T Rowe Price New Asia Fund			
Dividends			
12/19/2011 Dividend			131.51
Target Corp.			
Dividends			
09/12/2011 Dividend		37.50	
12/12/2011 Dividend		37.50	

			75.00
US Bancorp			
Dividends			
01/19/2011 Dividend		21.25	
04/15/2011 Dividend		53.13	
07/15/2011 Dividend		53.13	
10/17/2011 Dividend		53.13	

The McGrath Foundation
Income
From 01/01/2011 To 12/31/2011

Date	Description	Amount	Total

			180.64
Visa Inc.			
Dividends			
03/01/2011 Dividend		18.75	
06/07/2011 Dividend		18.75	
09/07/2011 Dividend		18.75	
12/07/2011 Dividend		27.50	

			83.75
Wal-Mart Stores Inc,			
Dividends			
01/03/2011 Dividend		60.50	
04/05/2011 Dividend		73.00	
06/06/2011 Dividend		73.00	
09/06/2011 Dividend		73.00	

			279.50
Wal-Mart Stores Inc. 4.125%			
Interest			
02/15/2011 Interest			206.25
Walgreen Co.			
Dividends			
03/12/2011 Dividend		30.63	
06/13/2011 Dividend		30.63	

			61.26
Waste Management Inc.			
Dividends			
03/25/2011 Dividend		119.00	
06/17/2011 Dividend		119.00	
09/23/2011 Dividend		119.00	
12/16/2011 Dividend		119.00	

			476.00
Wells Fargo & Co.			
Dividends			
03/01/2011 Dividend		5.00	
03/31/2011 Dividend		10.50	
06/01/2011 Dividend		27.00	
09/01/2011 Dividend		33.00	
12/01/2011 Dividend		33.00	

The McGrath Foundation
Income
From 01/01/2011 To 12/31/2011

Date	Description	Amount	Total

			108.50

			7,482.25
			==========

The McGrath Foundation
Assets on Hand
As of 12/31/2011

Asset/Liability	Cost Basis	Units	FMV
Money Market Accounts			
Brown Brothers Harriman	20,908.26		20,908.26
Common Stocks			
Anheuser-Busch	5,181.38	100	6,099.00
Automatic Data Processing	1,881.09	50	2,700.50
Baxter Intl Inc.	9,585.96	200	9,896.00
Berkshire Hathaway Inc.	12,028.40	200	15,260.00
Chubb Corp.	5,092.01	125	8,652.50
Comcast Corp.	8,998.24	475	11,262.25
Dentsply Intl Inc.	3,420.13	125	4,373.75
Diageo PLC-Sponsored ADR	4,686.36	75	6,556.50
Ebay Inc.	5,420.69	225	6,824.25
Ecolab Inc.	2,076.44	50	2,890.50
Eog Resources Inc.	7,105.37	75	7,388.25
Henry Schein Inc.	3,205.60	50	3,221.50
Johnson & Johnson	3,119.33	50	3,279.00
Liberty Global Inc.	(115.90)	0	0.00
Liberty Media Hldg Corp.	7,927.90	425	6,891.38
Microsoft Corporation (MSFT)	668.71	150	3,894.00
Nestles S A Spons ADR	8,178.03	187	10,791.77
Novartis AG	6,183.97	125	7,146.25
Occidental Petroleum	2,621.79	75	7,027.50
Pepsico Inc.	2,617.24	50	3,317.50
Progressive Corp. Ohio	6,654.50	400	7,804.00
Southwestern Energy Co.	6,411.86	175	5,589.50
Target Corp.	6,228.62	125	6,402.50
US Bancorp	9,863.62	425	11,496.25
Visa Inc.	5,490.86	75	7,614.75
Wal-Mart Stores Inc,	6,054.37	125	7,470.00
Waste Management Inc.	9,539.37	350	11,448.50
Wells Fargo & Co.	8,563.16	275	7,579.00
	158,689.10		192,876.90
Mutual Funds			
BBH Broad Market Fund	51,108.85	4,983.218	51,177.65
BBH International Equity Fund	34,571.04	2,432.012	28,551.82
Longleaf Parners Small Cap Fund	17,000.00	630.798	15,915.03
PIMCO Total Return Fund	21,696.09	1,969.897	21,412.78
T Rowe Price Inst High Yield	600.00	64.516	592.90
T Rowe Price New Asia Fund	17,000.00	876.741	12,195.47
	141,975.98		129,845.65

The McGrath Foundation
Assets on Hand
As of 12/31/2011

Asset/Liability	Cost Basis	Units	FMV
Corporate Bonds			
McDonald's Corp. 4.300%	10,180.00	10,000	10,415.90
Merck & Co. 4.750% 3/1/15	9,860.00	10,000	11,165.90
	20,040.00		21,581.80
	341,613.34		365,212.61

Date	Description	Proceeds	Basis	Gain/Loss
Common Stocks				
Automatic Data Processing				
11/17/11	Long term capital gain	2,490.95	1,995.35	495.60
Chubb Corp.				
11/17/11	Long term capital gain	3,241.43	2,036.81	1,204.62
Coca Cola Co.				
01/03/11	Long term capital gain	4,886.16	4,084.17	801.99
10/17/11	Long term capital gain	1,475.98	924.80	551 18
10/18/11	Long term capital gain	1,873.77	1,382.24	491.53
Costco Wholesale Corp				
02/15/11	Long term capital gain	1,858.20	1,750.70	107.50
04/08/11	Long term capital gain	846.91	770 31	76.60
04/15/11	Long term capital gain	1,075.34	980.39	94.95
05/10/11	Long term capital gain	2,061 24	1,162.86	898.38
10/27/11	Long term capital gain	2,048.81	1,134.36	914.45
11/30/11	Long term capital gain	2,209.79	1,228.89	980.90
Dentsply Intl Inc.				
11/17/11	Long term capital gain	2,567.20	2,107.53	459.67
Diageo PLC-Sponsored ADR				
11/17/11	Long term capital gain	6,248.84	4,409.08	1,839.76
Ebay Inc				
01/03/11	Long term capital gain	2,869.45	1,192.22	1,677.23
Ecolab Inc				
11/17/11	Long term capital gain	2,694.94	1,857 58	837.36
Grainger, W W Inc				
04/18/11	Long term capital gain	4,389.00	2,283 76	2,105.24
04/19/11	Long term capital gain	2,925.38	1,685.70	1,239.68
Johnson & Johnson				
11/17/11	Long term capital gain	4,773.65	4,679.00	94.65
Liberty Global Inc.				
11/28/11	Long term capital gain	1,960.70	2,098.88	(138.18)
11/29/11	Long term capital loss	969.67	1,049.44	(79.77)
11/29/11	Long term capital gain	977 37	933.54	43 83
12/05/11	Long term capital gain	761.22	709.49	51.73
12/06/11	Long term capital gain	2,224 69	2,091.13	133 56

Nestles S A Spons ADR			
01/03/11 Long term capital gain	2,964.94	2,247.00	717.94
Novartis AG			
11/17/11 Long term capital gain	2,724.44	2,487.75	236.69
Occidental Petroleum			
02/22/11 Long term capital gain	716.30	205.84	510.46
02/22/11 Long term capital gain	1,874 59	529.29	1,345.30
Pepsico Inc.			
11/17/11 Long term capital gain	1,593.14	1,308.63	284.51
Visa Inc.			
11/17/11 Short term capital gain	4,550.91	3,883.81	667.10
Wal-Mart Stores Inc,			
11/17/11 Long term capital gain	4,235.16	3,632.63	602.53
Walgreen Co			
01/05/11 Long term capital gain	2,001.46	1,654.96	346.50
02/04/11 Long term capital gain	2,114.54	1,654.96	459.58
07/20/11 Long term capital gain	2,096.86	1,481.25	615.61
08/11/11 Long term capital gain	4,290.42	3,513.20	777.22
Mutual Funds			
BBH Broad Market Fund			
10/21/11 Long term capital gain	600 00	568.08	31.92
12/16/11 Long term capital gain	394.68	197.34	197.34
BBH International Equity Fund			
12/05/11 Long term capital gain	26,489 00	25,428 96	1,060.04
CRM-Small/Mid Cap Value			
01/03/11 Long term capital gain	34,566 89	23,075 00	11,491.89
Corporate Bonds			
Wal-Mart Stores Inc. 4.125%			
02/15/11 Long term capital loss	10,000.00	10,230.00	(230.00)
	158,644.02	124,646.93	33,997.09

Date	Description	Amount
Longleaf Parners Small Cap Fund		
11/23/11	Long term capital gain distribution	$1,116 51
T Rowe Price Inst High Yield		
12/20/11	Long term capital gain distribution	$10.97
T Rowe Price New Asia Fund		
12/19/11	Long term capital gain distribution	$2,393.50
		$3,520.98

The McGrath Foundation
Income
From 01/01/2011 To 12/31/2011

Date	Description	Amount	Total
Automatic Data Processing			
Dividends			
01/11/2011	Dividend	36.00	
04/01/2011	Dividend	36.00	
07/01/2011	Dividend	36.00	
10/05/2011	Dividend	36 00	

			144.00
BBH Broad Market Fund			
Dividends			
02/10/2011	Dividend	34.61	
03/01/2011	Dividend	31.64	
03/31/2011	Dividend	37 82	
04/29/2011	Dividend	37.08	
05/31/2011	Dividend	36.59	
06/30/2011	Dividend	34.36	
07/29/2011	Dividend	35.84	
08/31/2011	Dividend	35.60	
09/30/2011	Dividend	35.35	
10/31/2011	Dividend	38.14	
11/30/2011	Dividend	36.21	
12/30/2011	Dividend	71.76	

			465.00
BBH International Equity Fund			
Dividends			
12/16/2011	Dividend		807.18
Baxter Intl Inc.			
Dividends			
01/05/2011	Dividend	62.00	
04/04/2011	Dividend	62.00	
07/01/2011	Dividend	62.00	
10/03/2011	Dividend	62.00	
		--------	
			248 00
Brown Brothers Harriman			
Interest			
02/08/2011	Interest	0.12	
03/01/2011	Interest	0.11	
03/31/2011	Interest	0.18	
04/29/2011	Interest	0.19	
05/31/2011	Interest	0 26	
07/03/2011	Interest	0.23	
07/29/2011	Interest	0.21	

Date	Description	Amount	Total
08/31/2011 Interest		0.12	
09/30/2011 Interest		0.04	
10/31/2011 Interest		0.04	
11/30/2011 Interest		0.06	
12/30/2011 Interest		0.14	

			1.70
Chubb Corp.			
Dividends			
01/11/2011 Dividend		64.75	
04/05/2011 Dividend		68.25	
07/12/2011 Dividend		68.25	
10/11/2011 Dividend		68.25	

			269.50
Coca Cola Co.			
Dividends			
04/04/2011 Dividend		23.50	
07/01/2011 Dividend		23.50	
10/03/2011 Dividend		23.50	

			70.50
Comcast Corp.			
Dividends			
01/26/2011 Dividend		44.89	
04/27/2011 Dividend		53.44	
07/27/2011 Dividend		53.44	
10/26/2011 Dividend		53.44	

			205.21
Costco Wholesale Corp.			
Dividends			
02/25/2011 Dividend		25.63	
05/27/2011 Dividend		12.00	
08/19/2011 Dividend		12.00	
12/01/2011 Dividend		6.24	

			55.87
Dentsply Intl Inc.			
Dividends			
01/07/2011 Dividend		10.00	
04/08/2011 Dividend		10.00	
07/08/2011 Dividend		10.00	

Date	Description	Amount	Total
10/05/2011 Dividend		10.00	

			40.00
Diageo PLC-Sponsored ADR			
Dividends			
04/11/2011 Dividend		151.32	
10/28/2011 Dividend		237.93	

			389.25
Ecolab Inc.			
Dividends			
01/19/2011 Dividend		17.50	
04/15/2011 Dividend		17.50	
07/15/2011 Dividend		17.50	
10/17/2011 Dividend		17.50	

			70.00
Eog Resources Inc.			
Dividends			
01/31/2011 Dividend		11.63	
04/29/2011 Dividend		12.00	
07/29/2011 Dividend		12.00	
10/31/2011 Dividend		12.00	

			47.63
Grainger, W W Inc.			
Dividends			
03/01/2011 Dividend			27.00
Johnson & Johnson			
Dividends			
03/15/2011 Dividend		67 50	
06/14/2011 Dividend		71.25	
09/13/2011 Dividend		71.25	
12/14/2011 Dividend		28.50	

			238.50
Longleaf Parners Small Cap Fund			
Dividends			
12/30/2011 Dividend			6.31

Date	Description	Amount	Total
McDonald's Corp. 4.300%			
Interest			
03/01/2011 Interest		215.00	
09/01/2011 Interest		215.00	

			430.00
Merck & Co. 4.750% 3/1/15			
Interest			
03/01/2011 Interest		237.50	
09/01/2011 Interest		237.50	

			475.00
Microsoft Corp.			
Dividends			
03/10/2011 Dividend		24.00	
06/10/2011 Dividend		24.00	
09/08/2011 Dividend		24.00	
12/09/2011 Dividend		30.00	

			102.00
Nestles S A Spons ADR			
Dividends			
05/26/2011 Dividend			389.42
Novartis AG			
Dividends			
04/12/2011 Dividend			413.59
Occidental Petroleum			
Dividends			
01/20/2011 Dividend		38.00	
04/15/2011 Dividend		34.50	
07/18/2011 Dividend		34.50	
10/17/2011 Dividend		34.50	

			141.50
PIMCO Total Return Fund			
Dividends			
01/03/2011 Dividend		48 53	
02/04/2011 Dividend		17.52	
03/16/2011 Dividend		18.16	
04/01/2011 Dividend		18 85	
05/03/2011 Dividend		19.01	
06/01/2011 Dividend		19.12	

Date	Description	Amount	Total
07/01/2011 Dividend		18.27	
08/01/2011 Dividend		17.23	
09/01/2011 Dividend		43.30	
10/04/2011 Dividend		59.02	
11/02/2011 Dividend		58.53	
12/01/2011 Dividend		63.44	
12/29/2011 Dividend		128.16	

			529.14
Pepsico Inc.			
Dividends			
01/03/2011 Dividend		36.00	
03/31/2011 Dividend		36.00	
06/30/2011 Dividend		38.63	
09/30/2011 Dividend		38.63	

			149.26
Progressive Corp. Ohio			
Dividends			
02/04/2011 Dividend			159.48
T Rowe Price Inst High Yield			
Dividends			
11/08/2011 Dividend		0.88	
12/01/2011 Dividend		3.92	

			4.80
T Rowe Price New Asia Fund			
Dividends			
12/19/2011 Dividend			131.51
Target Corp.			
Dividends			
09/12/2011 Dividend		37.50	
12/12/2011 Dividend		37.50	

			75.00
US Bancorp			
Dividends			
01/19/2011 Dividend		21.25	
04/15/2011 Dividend		53.13	
07/15/2011 Dividend		53 13	
10/17/2011 Dividend		53.13	

Date	Description	Amount	Total

			180.64
Visa Inc.			
Dividends			
03/01/2011	Dividend	18.75	
06/07/2011	Dividend	18.75	
09/07/2011	Dividend	18.75	
12/07/2011	Dividend	27.50	

			83.75
Wal-Mart Stores Inc,			
Dividends			
01/03/2011	Dividend	60.50	
04/05/2011	Dividend	73.00	
06/06/2011	Dividend	73.00	
09/06/2011	Dividend	73.00	

			279.50
Wal-Mart Stores Inc. 4.125%			
Interest			
02/15/2011	Interest		206.25
Walgreen Co.			
Dividends			
03/12/2011	Dividend	30.63	
06/13/2011	Dividend	30.63	

			61.26
Waste Management Inc.			
Dividends			
03/25/2011	Dividend	119.00	
06/17/2011	Dividend	119.00	
09/23/2011	Dividend	119.00	
12/16/2011	Dividend	119.00	

			476.00
Wells Fargo & Co.			
Dividends			
03/01/2011	Dividend	5.00	
03/31/2011	Dividend	10.50	
06/01/2011	Dividend	27 00	
09/01/2011	Dividend	33.00	
12/01/2011	Dividend	33.00	

The McGrath Foundation
Income
From 01/01/2011 To 12/31/2011

Date	Description	Amount	Total

			108.50

			7,482.25
			==========

The McGrath Foundation
Assets on Hand
As of 12/31/2011

Asset/Liability	Cost Basis	Units	FMV
Money Market Accounts			
Brown Brothers Harriman	20,908.26		20,908.26
Common Stocks			
Anheuser-Busch	5,181.38	100	6,099.00
Automatic Data Processing	1,881.09	50	2,700.50
Baxter Intl Inc.	9,585.96	200	9,896.00
Berkshire Hathaway Inc.	12,028.40	200	15,260.00
Chubb Corp.	5,092.01	125	8,652.50
Comcast Corp.	8,998.24	475	11,262.25
Dentsply Intl Inc.	3,420.13	125	4,373.75
Diageo PLC-Sponsored ADR	4,686.36	75	6,556.50
Ebay Inc.	5,420.69	225	6,824 25
Ecolab Inc.	2,076.44	50	2,890.50
Eog Resources Inc.	7,105.37	75	7,388.25
Henry Schein Inc.	3,205.60	50	3,221.50
Johnson & Johnson	3,119.33	50	3,279.00
Liberty Global Inc.	(115.90)	0	0.00
Liberty Media Hldg Corp.	7,927.90	425	6,891.38
Microsoft Corporation (MSFT)	668.71	150	3,894.00
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	------------		------------
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PIMCO Total Return Fund	21,696.09	1,969.897	21,412.78
T Rowe Price Inst High Yield	600 00	64.516	592.90
T Rowe Price New Asia Fund	17,000.00	876.741	12,195.47
	------------		------------
	141,975.98		129,845.65

The McGrath Foundation
Assets on Hand
As of 12/31/2011

Asset/Liability	Cost Basis	Units	FMV
Corporate Bonds			
McDonald's Corp. 4.300%	10,180.00	10,000	10,415.90
Merck & Co. 4.750% 3/1/15	9,860.00	10,000	11,165.90
	------------		------------
	20,040.00		21,581.80
	------------		------------
	341,613.34		365,212.61
	============		============

Office Use Only Fiscal Year

The Commonwealth of Massachusetts
OFFICE OF THE ATTORNEY GENERAL
NON-PROFIT ORGANIZATIONS/PUBLIC CHARITIES DIVISION
ONE ASHBURTON PLACE
BOSTON, MASSACHUSETTS 02108

(617) 727-2200, ext 2101
www mass gov/ago/charities

Form PC

COPY

Report for the Fiscal Period: 01/01/11 **to** 12/31/11

Attorney General's Account #: ____________

Federal ID #: 04-3339333

When did the organization first engage in charitable work in Massachusetts? 12/17/1996

Has the organization applied for or been granted IRS tax exempt status? [X] Yes [ ] No

If yes, date of application **OR** date of determination letter ____________

IRS Exemption under 501(c) 3

If exempt under 501(c), are contributions to the organization tax deductible as charitable contributions? [X] Yes [ ] No

Check all items attached (if applicable)

- [ ] Schedule A-1
- [ ] Schedule A-2
- [ ] Schedule RO
- [ ] Probate Account
- [X] Copy of IRS Return
- [ ] Audited Financial Statements/Review
- [X] Filing Fee
- [ ] Amended Articles/ By-Laws

Organization Data

Name The McGrath Foundation

Mailing Address c/o Fedele and Murray, PC - 17 Walpole S

City Norwood State MA ZIP 02062-3318

Phone Number (781) 551-5900 Fax Number (781) 551-9035

Email ____________ Website ____________

In the table below, please enter the appropriate codes from the corresponding tables found in the instructions
Enter **up to 2** codes from Table 3 for your organization's main purpose(s)

Category	Code	Category	Code
County (Table 1)	11	Organization Purpose Code 1	1
Type of Organization (Table 2)	26	Organization Purpose Code 2	61

Please check box if final return prior to dissolution: [ ]

Office Use Only Payment Received

All questions must be completed in their entirety whether or not similar questions are answered in an attached federal form See instructions and definition section for guidance

1 On what date was the organization created? 12/17/1996

2 Where was the organization created? Norfolk, MA

3 What is the form of organization? *(check one)*

Corporation	[ ]	Testamentary Trust	[ ]
Unincorporated Association	[ ]	Inter Vivos Trust	[X]

Other (please describe)

4 Was your organization related to any other organization(s) during the reporting year (see definition of "Related Organization")? *If yes, please complete the Schedule RO on pages 13 and 14* [ ] Yes [X] No

5 Enter your summary of financial data

	Financial Data	Amounts
A	Contributions, gifts, grants, and similar amounts received	0.00
B	Gross support and revenue	7,482.25
C	Program services and similar amounts paid out	42,500.00
D	Fundraising expenses	0.00
E	Management and general expenses	0.00
F	Payments to affiliates	0.00
G	Total expenses	48,917.98
H	Net assets or fund balances at the end of the year	341,613.34

6 List the total compensation you provided to your five highest paid employees

	Name/Title	Hrs/ Week	Salary and Other Income	Benefit Plans	Other Compensation
1	NONE				
2					
3					
4					
5					

7 Was any compensation provided to any of the individuals listed in question 6 above which was not quantified in your response to 6? *If yes, please provide explanation (attach separate sheet)* [ ] Yes [X] No

8 List the name, amount of compensation paid, and the nature of services rendered by each of the organization's five highest paid consultants providing professional services (e g attorneys, architects, accountants, management companies, investment advisors, professional solicitors, professional fundraising counsel)

	Name/Title	Amount of Compensation	Type(s) of Service
1	Brown Brothers Harriman & Co.	4,916.39	Investment Management
2	Fedele and Murray, P.C.	1,379.00	Legal and accounting
3			
4			
5			

9 Bank(s) in which the organization's funds are deposited *(include bank addresses and phone numbers)*

Bank	Address	Phone Number
Brown Brothers Harriman Co,	40 Water Street Boston, MA 02109	(617) 772-1017

10 What is the organization's accounting method? [X] Cash [ ] Accrual

[ ] Other *(specify)* ______

11 If organization's mailing address is a P O Box, list the organization's full street address

Address ______

City ______ State ______ ZIP Code ______

12 Contact Person Name Donald W. Murray

Street Address 17 Walpole Street

City Norwood State MA ZIP Code 02062

Phone Number (781) 551-5900

13 During the fiscal year reported here, did your organization solicit contributions or have funds solicited on its behalf? ☐ Yes ☒ No

14 At any time during the fiscal year following the year reported here, will your organization, or others acting on its behalf, solicit contributions? ☐ Yes ☒ No

If you answered yes to Question 13 or 14, you must complete Schedule A-1 and/or Schedule A-2 unless you are exempt from the solicitation certificate requirement.

15 If you are claiming an exemption from the solicitation certificate requirement, please indicate by checking the box to the right to identify which exemption applies to your organization

a religious organization	☐
an organization which (a) does not raise more than $5,000 during a calendar year OR does not receive contributions from more than ten persons during a calendar year, AND (b) carries out all of its activities, including fundraising, through unpaid volunteers *(The conditions at both (a) and (b) must be met for your organization to qualify for this exemption)*	☐

16 Attach a list of names, addresses (street and/or mailing), and telephone numbers of other offices/chapters/branches/affiliates

17 Attach a list of names, titles, and addresses (street and/or mailing) of officers, directors, trustees, and the principal salaried executives of organization

Statement 1

18 Attach a list of names, titles, and addresses (street and/or mailing) of any individual(s) authorized to sign checks, and any individual(s) responsible for custody of funds, distribution of funds, fundraising, and custody of financial records

19 Has this organization or any of its officers, directors, employees or fundraisers solicited funds in any other state? ☐ Yes ☒ No

If you attach list of states where solicitation was conducted, including registered agency, dates of registration, registration numbers, any other names under which the organization was/is registered, and the dates and type (mail, telephone, door to door, special events, etc) of the solicitation conducted

FORM PC — Officers, Directors, Trustees and Executives — Statement 1

Name and Address	Title
Michael E. McGrath 15116 Vizcaya Drive Dallas, TX 75248	Trustee

Name and Address	Title
Diane S. McGrath 19 Catlin Road Brookline, MA 02445	Trustee

20. Has this organization or any of its officers, directors, or employees
If yes, please attach an explanation

(a) Been enjoined or otherwise prohibited by a government agency/court from operating or soliciting contributions? ☐ Yes ☒ No

(b) Ever been refused registration or had its registration or tax exemption denied, suspended, modified or revoked by a governmental agency? ☐ Yes ☒ No

(c) Been the subject of a proceeding regarding any solicitation or registration? ☐ Yes ☒ No

(d) Entered into a voluntary agreement of compliance or consent judgment with any government agency or in a case before a court or administrative agency? ☐ Yes ☒ No

21 Have any restrictions been removed during the year from donor-restricted funds? ☐ Yes ☒ No
If yes, please attach an explanation

22 Have donor-restricted funds been loaned to unrestricted funds? ☐ Yes ☒ No
If yes, please attach an explanation

23 This question involves "Termination of Employment or Changes of Control Compensatory Arrangements" with certain "Related Parties" (*see instructions and definition sections*) Report only if payments made or promised to any individual are in excess of four months salary or $100,000, whichever dollar amount is less

(a) Did you make actual payments or otherwise transfer value under such an arrangement to any individual described in Related Party definition, sections (a) or (b), which payments are not reported in Question 6 or 7 above? ☐ Yes ☒ No

(b) Do you have an agreement with any individual described in Related Party definition, sections (a) or (b), containing such an agreement? ☐ Yes ☒ No

If you answered **yes** *for Question 23(a) or 23(b) above, please attach an explanation identifying the individual(s) involved, stating the amount of any payments made or value transferred, and describing the terms of each agreement*

24 This question applies to related party transactions, which include transactions with officers, directors, trustees, certain employees, relative, and organization's they own or control Please consult the instructions and definition sections for the definition of a "Related Party" and "Indebtedness" before answering Note that transactions involving related parties must be reported even when there is no accounting recognition (e g in-kind gifts, waiver of interest not otherwise reported)

If the answer to any part of Question 24 is **yes**, *attach a schedule stating the name and address of the related party, the nature of the transaction, the value or the amounts involved in the transaction, and the procedure followed in authorizing the transaction*

	During the year:		
A	Has your organization sold or transferred assets to or purchased assets from or exchanged assets with a related party?	☐ Yes	☒ No
B	Has your organization leased assets to or leased assets from a related party?	☐ Yes	☒ No
C	Has your organization been indebted to a related party?	☐ Yes	☒ No
D	Has your organization allowed a related party to be indebted to it?	☐ Yes	☒ No
E	Has your organization made or held an investment in a related party?	☐ Yes	☒ No
F	Has your organization furnished goods, services, or facilities to a related party?	☐ Yes	☒ No
G	Has your organization acquired goods, services, or facilities from a related party who received compensation or other value in return?	☐ Yes	☒ No
H	Has your organization paid or became obligated to pay wages, salary, or other compensation to a related party?	☐ Yes	☒ No
I	Has your organization transferred income or assets to or for use by a related party?	☐ Yes	☒ No
J	Was your organization a party to any transaction in which any of its officers, directors, or trustees has a material financial interest, or did any officer, director, or trustee receive anything of value not reported as compensation?	☐ Yes	☒ No
K	Has your organization invested in any corporate stock of a company in which any officer, director, or trustee owns more than 10% of the outstanding shares?	☐ Yes	☒ No
L	Is any property of the organization held in the name of or commingled with the property of any other person or organization?	☐ Yes	☒ No
M	Did your organization make a grant award or contribution to any other organization in which any of this organization's officers, directors, or trustees has a relationship?	☐ Yes	☒ No

Signature Required

Under penalty of perjury, I declare that the information furnished in this report, including all attachments, is true and correct to the best of my knowledge.

Signature ______________________ Date __________

Printed Name ______________________

Title Trustee

Name of Preparer Fedele and Murray, P.C.

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