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_{Form} 990

Return of Organization Exempt From Income Tax

Under section 501(a), 527, or 4947(a)(1) of the internal Revenue Code (except block lung benefit trust or private foundation)

2011

Immol Revenue Service The organization may have to use a copy of this return to satisfy state reporting regularments. For the 2011 calendar year, or tax year basinning ಕಾರ ಕಾರಗಾಣ C Name of organization D Employer Identification number Chack if ASSABBT VALLEY IPA, INC. Doing Business As 04-2800933 ipini I Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Temin-ated Amendan Mum Monios 320 BOLTON STREET 508-485-0104 City or town, state or country, and ZIP + 4 58,168. Q Gross mostpte \$ MARLBOROUGH, MA H(2) is this a group return ARNOLD HILL F Name and address of principal officer.DR . for affiliates? Yes XINo SAME AS C ABOVE H(b) Are all affiliates included? 🔲 Yes 🕻) (insert no.) 4947(a)(1) or if "No." attach a list. (see instructions) M(a) Group exemption number K Form of organization; X Corporation Trust Association Dther -L Your of formation: 1983 M State of legal domicite: Mil Part I Summary Briefly describe the organization's mission or most significant activities: TO PROVIDE FREE MEDICAL EDUCATION ON VARIOUS TOPICS SUCH AS DIABETES, OBESITY AND Check this box Number of voting members of the governing body (Part VI, line 1s) Number of independent voting members of the governing body (Part VI, fine 1b) Total number of individuels employed in calendar year 2011 (Part V, line 2a) Total number of volunteers (estimate if necessary) 7 a Total unrelated business revenue from Part VIII, column (C), line 12 72 b Net unrelated business texable income from Form 990-T, line 34 0 -Contributions and grants (Fart VIII, line 1h) Program service revenue (Part VIII, line 29) π. Ū. (nvestment income (Part VIII, column (A), fines 3, 4, and 7d) Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) Total revenue - edd lines 8 through 11 (must equal Part Vill, column (A), line 12) 26,875. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 000. **500** Benefits paid to or for members (Part IX, column (A), line 4) 0. Salarias, other compensation, employee benefits (Fart IX, column (A), times 5-10) 150. 16a Professional fundraising fees (Part IX, column (A), line 11e) a. b Total fundraising expenses (Part IX, column (D), ilna 25) 13.493. 42,943. Revenue less expenses. Subtract line 18 from line 12 -16,068. 12.800. Beginning of Gurrent Year End of Year 633,408 Total assets (Part X, line 15) 576,439. Total liabilities (Part X. line 26) ₫. 633.408. Net assets of fund balances. Subtract line 21 rom line.et 576,439. Partill | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schooling and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Sign DR. ARNOLD HILL, Here Type or print name and title PrintType preparer's name Preparer's signature HERB ALEXANDER HERB ALEXANDER CPA 11/15 Paid **₽0**0538708 eaff-ematavea Firm's name ALEXANDER. ARONSON, FINNING & Firm's EIN Preparer 04-2571780 Firm's address 21 EAST MAIN STREET Use Only

WEGGEORG, MAR 01591

LHA For Paperwork Reduction Act Notice, see the separate Instructions.

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

May the IRS discuss this return with the preparer shown above? (see instructions)

Form 990 (2011)

X Yes No

4. .. .

COLC 33C 400 unrenuity

Form 990 (2011)

Form 990 (2011) ASSABET VALLEY IPA, INC.
Part IV Checklist of Required Schedules

1 Is the organization executed in section 501(c)(3) or 4947(s)(1) (other than a private foundation)? 1 If "Yes," complete Schedule D, 2 Schedule S, Schedule O, Chart W 2 Is the organization engage in direct or indirect political campagin activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part II 3 X 3 X 3 Eschin 501(c)(3) organization. Dd the organization engage in libbying activities, or have a section 501(ii) election in effect during the tax year? If "Yes," complete Schedule C, Part II 4 Is the organization a section 501(c)(4), 501(c)(5), 501(c)(5		•		Yes	No
2 Is the organization required to complete Schedule 6, Schedule of Continuations 2 Did the organization engage in direct or indence to plitted campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part II 8 Section 501(c)(8) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the stype 47 Pres, "complete Schedule C, Part II 1 Is the organization assection 501(c)(8) 501(c)(5), or 501(c)(6) organization that receive membership dues, assessments, or similar amounts as defined in Revenue Procedule 88-19 If Yes, "complete Schedule C, Part III 8 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advise on the distribution of a part in the provide or the complete Schedule O, Part II 9 Did the organization receive or hold a conservation easement, including easements to preserve open space. 1 Type of the organization report an amount in Part X, line 12, serve as a custodian for amounts not listed in Part X, or provide conditions and accounts of the security of the provide organization organization advised organization organization advised organization organization advised organization organization organization advised organization advised organization advised organization advised organization advised organization advised provided assests reported in Part X, line 15 If Yes, "complete Schedule D, Part X VIII III III III III III III III III	1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			i
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Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H 20a X 20b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	16		40		v
column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H 20a X 20b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	47	•	16		
Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? 20b	17	· · · · · · · · · · · · · · · · · · ·	17		y
1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? 18 X 19 X 19 X 19 X 20 20 20 20 20 20 20 20 20 20 20 20 20 2	10			<u></u> -	
Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H 20a X b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? 20b	10		12		x
complete Schedule G, Part III 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? 20b	10		"		
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? 20a X 20b	13	·	19		x
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20a				
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ASSABET VALLEY IPA, INC.

Part IV Checklist of Required Schedules (continued)

	Dilling and the second		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the			v
~~	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,	21	<u> </u>	<u> </u>
22		00		x
~~	column (A), line 2? If "Yes," complete Schedule I, Parts I and III Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current	22		_ <u>^</u>
23	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		x
242	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	20		
24 a	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	İ		
	Schedule K. If "No", go to line 25	24a		x
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
·	any tax-exempt bonds?	24c		
Ь	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions).			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b	ļ	X
C				
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			۹,
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			- v
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	20		
04	sections 301.7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		х
250		35a		X
35a	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of	33a		<u> </u>
U	section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	1	х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	000	 -	1
50	If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	50	 	
J'	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	<u> </u>	 	<u></u>
	Note. All Form 990 filers are required to complete Schedule O	38	х	
				(2011)

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Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V Yes Νo 1a Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 0 Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming Х (gambling) winnings to prize winners? 1c 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, 0 filed for the calendar year ending with or within the year covered by this return If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? Х За b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O 3b At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a Х financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a If "Yes," enter the name of the foreign country. See instructions for filing requirements for Form TD F 90.22 1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Х 5a Х b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b If "Yes," to line 5a or 5b, did the organization file Form 8886 T? 5с Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit X any contributions that were not tax deductible? 6a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts 6b were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). Х a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required X to file Form 8282? 7с d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7е Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? 9a 9b Did the organization make a distribution to a donor, donor advisor, or related person? 10 Section 501(c)(7) organizations. Enter. a Initiation fees and capital contributions included on Part VIII, line 12 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter: 11 Gross income from members or shareholders 11a Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Section 501(c)(29) qualified nonprofit health insurance issuers. 13 Is the organization licensed to issue qualified health plans in more than one state? 13a Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the 13b organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c X 14a 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

Form 990 (2011) ASSABET VALLEY IPA, INC. 04-2800933 Page
Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response

Fai	to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions	,,,	сорот	,0				
	Check if Schedule O contains a response to any question in this Part VI			X				
Sect	tion A. Governing Body and Management							
360	IOI A. Governing Dody and Management		Yes	No				
10	Enter the number of voting members of the governing body at the end of the tax year 1a 8							
Id	If there are material differences in voting rights among members of the governing body, or if the governing							
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.							
b	Enter the number of voting members included in line 1a, above, who are independent 1b 8							
	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other							
2	officer, director, trustee, or key employee?	2		Х				
_	Did the organization delegate control over management duties customarily performed by or under the direct supervision	- 						
3	of officers, directors, or trustees, or key employees to a management company or other person?							
	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	<u>3</u>		X				
4	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X				
5	Did the organization have members or stockholders?	6		X				
6	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	ٽ						
/a	more members of the governing body?	7a		x				
L	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or							
D	persons other than the governing body?	7b		X				
0	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:							
8	•	8a	х					
	The governing body? Each committee with authority to act on behalf of the governing body?	8b	X					
	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the		-11					
9	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Х				
Soc	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)	-						
000	tion B. I onoics (mis section b requests information about policies not required by the internal nevenue code)		Yes	No				
100	Did the organization have local chapters, branches, or affiliates?	10a		X				
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,							
U	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b						
440	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	х					
	Describe in Schedule O the process, if any, used by the organization to review this Form 990							
	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		Х				
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b						
	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe							
·	in Schedule O how this was done	12c						
13	Did the organization have a written whistleblower policy?	13		X				
14	Did the organization have a written document retention and destruction policy?	14		X				
15	Did the process for determining compensation of the following persons include a review and approval by independent		-					
10	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			l				
а	The organization's CEO, Executive Director, or top management official	15a		Х				
b	Other officers or key employees of the organization	15b		X				
D	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).							
162	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a							
.50	taxable entity during the year?	16a	1	х				
h	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation							
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			1				
	exempt status with respect to such arrangements?	16b						
Sec	tion C. Disclosure							
17	List the states with which a copy of this Form 990 is required to be filed ►MA							
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only)	availat	ole					
	for public inspection. Indicate how you made these available. Check all that apply							
	Own website X Another's website Upon request							
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, an	d fina	ncial					
	statements available to the public during the tax year							
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization.	tion.	• _					
	DR. ARNOLD HILL - 508-485-0104							
	320 BOLTON STREET, MARLBOROUGH, MA 01752							

Form 990 (2011)	ASSABET	VALLEY IPA,	INC.	(04-2800933
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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order. individual trustees or directors, institutional trustees, officers; key employees; highest compensated employees; and former such persons

(A)	(B)	ny related organization compet (B) (C)						(D)	(E)	(F)
Name and Title	Average	Position (do not check more than on					one	Reportable	Reportable	Estimated
	hours per	box	, unle	ss pe	person is both an director/trustee)		h an	compensation	compensation	amount of
	week	-	cerar	a a a	recto	rrtrus	(ee)	from	from related	other
	(describe	recto				l		the	organizations	compensation from the
	hours for related	e or d	tee			sated		organization (W-2/1099-MISC)	(W-2/1099-MISC)	organization
	organizations	trustee or director	l trus		yee	mper		(** 27 1000 (**1000)		and related
	ın Schedule	Individual	Institutional trustee		Key employee	est co	뉼			organizations
	O)	횰	lasti	Officer	Key	Highest compensated employee	F огтег			
(1) ARNOLD HILL									_	_
PRESIDENT/TREASURER/CLERK	7.00	X		X				21,500.	0.	0.
(2) CHARLES ROSENBAUM									_	_
DIRECTOR	1.00	X		_	ļ	ļ		950.	0.	0.
(3) ERNESTO JOSE										
DIRECTOR	1.00	X	ļ			<u> </u>		1,000.	0.	0.
(4) ANUPAM MATHUR	1 00							1 000		
DIRECTOR	1.00	X					_	1,200.	0.	0.
(5) LAWRENCE DOHAN	1 00	3,5			ŀ			100	_	_
DIRECTOR	1.00	X	\vdash		_			100.	0.	0.
(6) EDYTA KONRAD	1 00	x		1				1 200	0.	_
DIRECTOR	1.00	^				\vdash		1,200.	0.	0.
(7) DIANE KARALEKAS	1.00	x						1,400.	0.	0.
DIRECTOR	1.00	┢	\vdash	├		\vdash		1,400.	0.	<u>.</u>
(8) DANIEL CARLUCCI	1.00	x	1					800.	0.	0.
DIRECTOR	1.00	1	\vdash					000.		
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rar	t VII Section A. Officers, Directors, True	ustees, Key Er	nple	oyee	s, a	nd t	ligh	est	Compensated Employ	ees (continued)				
	· (A)	(B)			(C	>)			(D)	(E)			(F)	
	Name and title	Average	١,,	Position (do not check more					Reportable	Reportable	.	Es	timate	ed
		hours per			heck i ss pei				compensation	compensation		am	ount	of
	•	week			d a d				from	from related			other	
		(describe	횽	l					the	organization	s	com	pensa	tion
		hours for	individual trustee or director				8		organization	(W-2/1099-MIS			om th	
		related	50 93	trustee			nsate		(W-2/1099-MISC)	`	<i>'</i>	org	anızat	ion
		organizations	trust	altr		yee	ed m					_	d relat	
		ın Schedule	deal	텱		og m	9 35	 155				orga	nızatı	ons
		O)	È	Institutional t	Officer	Key employee	Highest compensated employee	퉏			- 1	_		
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1h	Sub-total		•		•		▶		28,150.		0.			0.
	Total from continuation sheets to Part V	II Section A							0.		0.			0.
		ii, Section A							28,150.		0.			0.
	Total (add lines 1b and 1c)					L	- \		•	1 000 of re-				<u> </u>
2	Total number of individuals (including but	not limited to ti	nose	e iiste	ea ai	DOV	e) wi	no r	eceived more than \$100	,000 of reportab	oie			^
	compensation from the organization	·							-				V	0
													Yes	No
3	Did the organization list any former officer	, director, or tr	uste	e, ke	ey er	nplo	oyee	, or	highest compensated e	mployee on				
	line 1a? If "Yes," complete Schedule J for	such individual	1									3		X
4	For any individual listed on line 1a, is the s	um of reportab	le c	omp	ensa	atior	n and	d ot	her compensation from	the organization				
	and related organizations greater than \$15											4		X
5	Did any person listed on line 1a receive or									dual for services	,			
•	rendered to the organization? If "Yes," con					-			· 9			5		х
Sac	tion B. Independent Contractors	inpiete ocheda.		101.3	ucii	per	3011		 '					
									that recovered means there	\$100,000 of oor				
1	Complete this table for your five highest complete this table for your five highest complete this table for your five highest complete this table for your five highest complete this table for your five highest complete this table for your five highest complete this table for your five highest complete this table for your five highest complete this table for your five highest complete this table for your five highest complete this table for your five highest complete this table for your five highest complete this table for your five highest complete this table for your five highest complete this table for your five highest complete the first five highest complete the first five highest complete the first five highest complete the first five highest complete the first five highest complete the first five highest complete the first five highest complete the first five highest complete the first five highest complete the first five highest complete the first five highest									npens	ation	rom		
	the organization Report compensation for	the calendar	/ear	ena	ıng v	vitn	or w	/ithii		year	1			
	(A)				_				(B)		_)		_
	Name and busines	s address	N	ON:	E				Description of s	services		ompe	nsatio	on —
														
											l			
								1						
								-			 			
											<u> </u>			
									<u> </u>		<u> </u>			
2	Total number of independent contractors	(including but i	not I	ımıte	ed to	tho	se li	stec	d above) who received n	nore than				
	\$100,000 of compensation from the organ						0							

Form 990 (2011)

Statement of Revenue Part VIII (D) Revenue excluded from tax under sections 512, (A) (B) (C) Total revenue Related or Unrelated exempt function business revenue revenue 513, or 514 1 a Federated campaigns 1a 11,335. 1b **b** Membership dues c Fundraising events 1c d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above g Noncash contributions included in lines 1a-1f \$ 11,335 h Total. Add_lines 1a-1f_ **Business Code** Program Service f All other program service revenue g Total. Add lines 2a-2f Investment income (including dividends, interest, and 13,780. 13,780. other similar amounts) Income from investment of tax-exempt bond proceeds 4 5 Royalties (ı) Real (II) Personal 6 a Gross rents **b** Less rental expenses c Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of (ı) Securities (II) Other 33,053. assets other than inventory b Less cost or other basis 21,794 and sales expenses 11,259. c Gain or (loss) 11,259 11,259. d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ _____ of contributions reported on line 1c). See Part IV. line 18 **b** Less direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code** 11 a b d All other revenue e Total. Add lines 11a-11d 36,374. 11,259. 0. 13,780. Total revenue. See instructions.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

	Check if Schedule O contains a response to any question in this Part IX									
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses					
1	Grants and other assistance to governments and									
	organizations in the United States. See Part IV, line 21									
2	Grants and other assistance to individuals in									
	the United States. See Part IV, line 22									
3	Grants and other assistance to governments,									
_	organizations, and individuals outside the									
	United States. See Part IV, lines 15 and 16	2,500.	2,500.							
4	Benefits paid to or for members									
5	Compensation of current officers, directors,									
	trustees, and key employees	28,150.	22,520.	5,630.						
6	Compensation not included above, to disqualified			-						
	persons (as defined under section 4958(f)(1)) and									
	persons described in section 4958(c)(3)(B)									
7	Other salaries and wages									
8	Pension plan accruals and contributions (include		_							
	section 401(k) and section 403(b) employer contributions)									
9	Other employee benefits									
10	Payroll taxes									
11	Fees for services (non-employees):									
а	Management									
b	Legal									
С	Accounting	3,190.	2,552.	638.						
d	Lobbying									
е	Professional fundraising services. See Part IV, line 17									
f	Investment management fees									
g	Other									
12	Advertising and promotion		****							
13	Office expenses									
14	Information technology									
15	Royalties			·						
16	Occupancy	5,700.	4,560.	1,140.						
17	Travel									
18	Payments of travel or entertainment expenses									
	for any federal, state, or local public officials									
19	Conferences, conventions, and meetings									
20	Interest									
21	Payments to affiliates				- · <u>-</u> · <u>-</u> ·					
22	Depreciation, depletion, and amortization									
23	Insurance									
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)	:								
а	BANK SERVICE CHARGES	5,760.	4,608.	1,152.						
b	MISCELLANEOUS	3,544.	2,835.	709.	_					
C	PROFESSIONAL DEVELOPMEN	280.	224.	56.						
d	FILING FEE	50.	40.	10.						
е										
25	Total functional expenses. Add lines 1 through 24e	49,174.	39,839.	9,335.	0.					
26	Joint costs. Complete this line only if the organization									
	reported in column (B) joint costs from a combined									
	educational campaign and fundraising solicitation.									
	Check here if following SOP 98-2 (ASC 958-720)									

Par	t X	Balance Sheet				
		•	-	(A) Beginning of year		(B) End of year
	1	· Cash - non-interest-bearing		2,899.	1	436.
	2	Savings and temporary cash investments		301,299.	2	76,277.
	3	Pledges and grants receivable, net		3		
	4	Accounts receivable, net		4		
	5	Receivables from current and former officers, dir				
	3	employees, and highest compensated employee	•			
		of Schedule L	3. Complete Fart II		5	
		Receivables from other disqualified persons (as	defined under section			
	6	4958(f)(1)), persons described in section 4958(c)				
		employers and sponsoring organizations of section			6	
ts	_	employees' beneficiary organizations (see instruc		7		
Assets	7	Notes and loans receivable, net			8	
Ä	8	Inventories for sale or use			9	
	9	Prepaid expenses and deferred charges	1		-	
	10a	Land, buildings, and equipment: cost or other	40-			
		basis. Complete Part VI of Schedule D	10a		40-	
		Less: accumulated depreciation	10b	329,210.	10c	499,726.
	11	Investments - publicly traded securities	•	323,210.	12	433,140.
	12	Investments - other securities See Part IV, line 1			13	
	13	Investments - program-related. See Part IV, line 1	11			
	14	Intangible assets		14		
	15	Other assets See Part IV, line 11	al time 0.4	633,408.	15 16	576,439.
	16	Total assets. Add lines 1 through 15 (must equa	ii iine 34)	033,400.		3/0,433.
	17	Accounts payable and accrued expenses			17	
	18	Grants payable			19	
	19	Deferred revenue			20	
	20	Tax-exempt bond liabilities	Cost IV of Cabodula D		21	
Liabilities	21	Escrow or custodial account liability. Complete F			21	
ij	22	Payables to current and former officers, director				
<u>E</u>		highest compensated employees, and disqualific	ed persons. Complete Part II		22	
		of Schedule L	tool third portion		23	
	23	Secured mortgages and notes payable to unrela			24	
	24	Unsecured notes and loans payable to unrelated	•	<u> </u>	24	
	25	Other liabilities (including federal income tax, pa				
	Ì	parties, and other liabilities not included on lines	17-24) Complete Fatt X of		25	
		Schedule D		0.	26	0.
	26	Total liabilities. Add lines 17 through 25	ere and complete		20	<u></u>
		Organizations that follow SFAS 117, check he	ere and complete			
Š	0.7	lines 27 through 29, and lines 33 and 34.			27	
<u>la</u>	27	Unrestricted net assets			28	
Ва	28	Temporarily restricted net assets			29	
멑	29	Permanently restricted net assets	heck here 🕨 🗓 and		29	
Ę		Organizations that do not follow SFAS 117, cl				
Net Assets or Fund Balances		complete lines 30 through 34.		0.	20	0.
set	30	Capital stock or trust principal, or current funds	www.mont.frund	0.	30	0.
As	31	Paid-in or capital surplus, or land, building, or ed		633,408.		576,439.
Vet	32	Retained earnings, endowment, accumulated in	come, or other tunds			
_	33	Total net assets or fund balances		633,408.	_	576,439. 576,439.
	34	Total liabilities and net assets/fund balances		633,408.	34	5/6,439. Form 990 (2011)

orm	990 (2011) ASSABET VALLEY IPA, INC.	04-	2800933	Pa	ge 12
	t XI Reconciliation of Net Assets				
	Check if Schedule O contains a response to any question in this Part XI			_	\mathbf{x}
1	Total-revenue (must equal Part VIII, column (A), line 12)	1	3	5,3	74.
2	Total expenses (must equal Part IX, column (A), line 25)	2	4:	9,1	<u>74.</u>
3	Revenue less expenses Subtract line 2 from line 1	3	<1:	2,8	00.>
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	63	3,4	08.
5	Other changes in net assets or fund balances (explain in Schedule O)	5	<4	4, 1	69.
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	57	6,4	39.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response to any question in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: X Cash Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
b	Were the organization's financial statements audited by an independent accountant?		2b		X
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audıt,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c		L
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule O			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issue	d on a			!
	separate basis, consolidated basis, or both.				
	Separate basis Consolidated basis Both consolidated and separate basis				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sil	ngle Au	dit		
	Act and OMB Circular A-133?		_3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi	ired aud	lit		
	or guides, explain why in Schedule O and describe any steps taken to undergo such audits		36		

SCHEDULE 0

Internal Revenue Service

(Form 990 or 990-EZ)

Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2011
Open to Public Inspection

Name of the organization

ASSABET VALLEY IPA, INC.

Employer identification number 04-2800933

THOUSE THE TAXABLE TITLY THE TOTAL DESCRIPTION OF THE TAXABLE TITLY THE TAXABLE TAXABLE TITLY THE TAXA
FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
HYPERTENSION FOR LOCAL DOCTORS, SOCIAL WORKERS, DIETICIANS AND NURSES
AND TO CONTINUE TO PROVIDE CONTRIBUTIONS OF MANPOWER AND CASH TO LOCAL
HEALTHCARE INITITATIVES.
FORM 990, PART VI, SECTION B, LINE 11: THE BOARD WILL REVIEW THE TAX
RETURN IN CONJUNCTION WITH OUR ACCOUNTANTS AT A BOARD MEETING. THE RETURNS
WILL BE AVAILABLE TO BOARD MEMBERS PRIOR TO THAT MEETING. THIS WILL BE THE
PRINCIPAL FOCUS OF THAT MEETING.
FORM 990, PART VI, SECTION C, LINE 19: THESE ARE MADE AVAILABLE TO THE
PUBLIC VIA THIRD PARTY WEBSITES.
FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS:
NET UNREALIZED LOSSES ON INVESTMENTS: -44,169.

Form 8868 (Rev. 1-2012)					Page 2			
 If you are filing for an Additional (Not Automatic) 3-h 	Nonth Extension,	complete only Part II and check this	box					
Note. Only complete Part II if you have already been gra								
 If you are filing for an Automatic 3-Month Extension. 	, complete only P	art I (on page 1).						
Part II Additional (Not Automatic) 3-M	onth Extension	on of Time. Only file the origin	al (no c	opies ne	eded).			
		Enter filer's	identifyir	ıg number	, see instructions			
Type or Name of exempt organization or other filer, s	ee instructions				ion number (EIN) or			
print								
File by the ASSABET_VALLEY IPA, INC. X 04-2800933								
due date for Number, street, and room or suite no. If a P.	O. box, see instru	ctions.	Social se	curity num	ber (SSN)			
filting your return. See 320 BOLTON STREET				•	•			
instructions. City, town or post office, state, and ZIP code	e. For a foreign ad	dress, see instructions.						
MARLBOROUGH, MA 01752								
Enter the Return code for the return that this application	is for (file a separ	ate application for each return)			0 1			
Application	Return	Application			Return			
ls For	Code	Is For			Code			
Form 990	01							
Form 990-BL	02	Form 1041-A			08			
Form 990-EZ	01	Form 4720			09			
Form 990-PF	04	Form 5227			10			
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11			
Form 990-T (trust other than above)	06	Form 8870			12			
STOP! Do not complete Part II if you were not already	granted an auto	matic 3-month extension on a prev	iously file	d Form 88	68			
DR. ARNOLD				•				
 The books are in the care of ► 320 BOLTON 	STREET -	MARLBOROUGH, MA 0	<u> 1752 </u>					
Telephone No. ► 508-485-0104		FAX No. ▶						
If the organization does not have an office or place of	business in the L	nited States, check this box	- •••••	••••	▶ 🔲			
If this is for a Group Return, enter the organization's f	our digit Group E	emption Number (GEN) I	f this is fo	r the whole	group, check this			
box . If it is for part of the group, check this bo	x 🕨 🔲 and att	ach a list with the names and EINs of	all memb	ers the ext	ension is for.			
4 I request an additional 3-month extension of time t	until NOVEM	BER 15, 2012.						
5 For calendar year 2011, or other tax year begin	nning	, and endin	9		·			
6 If the tax year entered in line 5 is for less than 12 m	nonths, check rea	son: Initial return	Final ı	etum				
Change in accounting period								
7 State in detail why you need the extension								
INFORMATION NEEDED TO FIL	E A RETUR	N IS NOT YET AVAIL	ABLE.					
8a If this application is for Form 990-BL, 990-PF, 990-	T, 4720, or 6069,	enter the tentative tax, less any						
nonrefundable credits. See instructions.			8a	\$	0.			
b If this application is for Form 990-PF, 990-T, 4720,		=						
tax payments made. Include any prior year overpa	lyment allowed as	a credit and any amount paid						
previously with Form 8868.			8b	\$	0.			
c Balance due. Subtract line 8b from line 8a. Includ	le your payment w	ith this form, if required, by using	- [
EFTPS (Electronic Federal Tax Payment System).			8c	\$	0.			
		ist be completed for Part II o						
Under penalties of perjury, I declare that I have examined this for it is true, correct, and complete, and that I am authorized to pre	orm, including accor pare this form.	npanying schedules and statements, and t	o the best o	d my knowl	edge and belief,			
Signature >	Title PRESI	DENT	Date	•				
				Form	8868 (Rev. 1-2012)			

Form **8868**

(Rev. January 2012)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No. 1545-1709

Form 8868 (Rev. 1-2012)

• If you	are filing for an Automatic 3-Month Extension, complet	e only Pa	rt I and check this box			► X
● If you	are filing for an Additional (Not Automatic) 3-Month Ext	tension, c	omplete only Part II (on page 2 of t	this form).		
Do not d	complete Part II unless you have already been granted a	an automa	tic 3-month extension on a previous	iy filed Fo	rm 8868.	
Electro	nic filing _(e-file) . You can electronically file Form 8868 if y	ou need a	3-month automatic extension of tin	ne to file (6	months for a	corporation
required	to file Form 990-T), or an additional (not automatic) 3-mor	nth extens	ion of time. You can electronically fi	le Form 88	368 to request	an extension
of time t	o file any of the forms listed in Part I or Part II with the exc	ception of	Form 8870, Information Return for 1	Fransfers A	Associated Wit	h Certaın
Persona	l Benefit Contracts, which must be sent to the IRS in pap	er format	(see instructions). For more details o	on the elec	tronic filing of	this form,
visit ww	w irs.gov/efile and click on e-file for Charities & Nonprofits					
Part						
A corpo	ration required to file Form 990-T and requesting an auton	natic 6-mo	onth extension - check this box and	complete		
Part I or	nly					▶
	corporations (including 1120-C filers), partnerships, REM come tax returns.	ICs, and ti	rusts must use Form 7004 to reques	t an exten	sion of time	
Type or	Name of exempt organization or other filer, see instruc	ctions.		Employer	dentification	number (EIN) or
print	ASSABET VALLEY IPA, INC.			X	04-280	0933
File by the due date for filing your	or Number, street, and room or suite no. If a PO box, so 320 BOLTON STREET	ee instruc	tions.	Social se	curity number	(SSN)
return See	City, town or post office, state, and ZIP code. For a fo	oreign add	ress, see instructions.			
	MARLBOROUGH, MA 01752					
Enter th	e Return code for the return that this application is for (file	a separa	te application for each return)			0 1
Applica	tion	Return	Application			Return
ls For		Code	Is For			Code
Form 99	90	01	Form 990-T (corporation)			07
Form 99		02	Form 1041-A			08
Form 99		01	Form 4720			09
Form 99		04	Form 5227			10
Form 99	90-T (sec 401(a) or 408(a) trust)	05	Form 6069			11
Form 99	90-T (trust other than above)	06	Form 8870			12
	DR. ARNOLD HILI			-		
• The	books are in the care of > 320 BOLTON STRI	EET -	MARLBOROUGH, MA 0	1752		
Tele	ohone No. ► 508-485-0104		FAX No. ▶			
• If the	organization does not have an office or place of business	s in the Ur	nited States, check this box			▶ □
• If the	s is for a Group Return, enter the organization's four digit	Group Exe	emption Number (GEN) I	If this is fo	r the whole gro	oup, check this
box 🕨	. If it is for part of the group, check this box	and atta	ich a list with the names and EINs o	f all memb	ers the extens	ion is for.
1 1	request an automatic 3-month (6 months for a corporation	required	to file Form 990-T) extension of time	until		
	AUGUST 15, 2012 , to file the exemp	t organıza	tion return for the organization name	ed above.	The extension	
	for the organization's return for					
•	calendar year 2011 or					
•	tax year beginning	, an	d ending		<u> </u>	
2 If [the tax year entered in line 1 is for less than 12 months, c Change in accounting period	heck reas	on: LInitial return LI	Fınal retur	n	
	this application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	nter the tentative tax, less any			
_	onrefundable credits. See instructions.	-		3a	\$	0.
	this application is for Form 990-PF, 990-T, 4720, or 6069,					^
_	stimated tax payments made. Include any prior year over			3b	\$	0.
	lalance due. Subtract line 3b from line 3a. Include your pa	-	·		_	0
	y using EFTPS (Electronic Federal Tax Payment System).			3c	\$	0.
Cautio	n. If you are going to make an electronic fund withdrawal v	with this F	orm 8868, see Form 8453-EO and F	<u>om 8879</u> .	LO for paymer	nt instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.