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Form **990-PF** Department of the Treasury Internal Revenue Service >

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

FOR C	aleni	iar year 2011 or tax year beginning		, and ending		
Nan	ne of	foundation			A Employer identification	number
C	001	LIDGE HILL FOUNDATION			04-2121312	<u></u>
Nurr	ber ar	d street (or P O box number if mail is not delivered to street	B Telephone number			
윶	DAV	/ID J. BRUCE, 75 PARK S	T		(413)243-0	117
		wn, state, and ZIP code			C If exemption application is p	ending, check here
Ĺ	EE,	MA 01238				
G C	heck	all that apply Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization:	s, check here
		Final return	Amended return			
		Address change	Name change		Foreign organizations me 2. check here and attach co	eting the 85% test, pmputation
H C	heck	type of organization X Section 501(c)(3) ex	cempt private foundation		E If private foundation sta	tus was terminated
] Sec	tion 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(1)(A), check here 🕨 🔲
I Fa	ır ma	rket value of all assets at end of year J Accounti	ng method Cash	X Accrual	F If the foundation is in a	60-month termination
(fr	om F		ther (specify)		under section 507(b)(1)(B), check here
	\$	2,187,539. (Part I, colu	mn (d) must be on cash b	pasis)		
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for chantable purposes
		necessarily equal the amounts in column (a)	expenses per books	income	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received	79,422.		N/A	ļ
	2	Check if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	06 201	26 221		CONTRACTOR T
	4	Dividends and interest from securities	26,321.	26,321.		STATEMENT 1
	5a	Gross rents				
Revenue	b	Net rental income or (loss)	20 544	······	, ,,,,,, .,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 200 250	39,544.			
	b	Gross sales price for all assets on line 6a 299,250.		39,544.		
چ	7	Capital gain net income (from Part IV, line 2)		39,544.		
_	8	Net short-term capital gain			פסרוי יבס	<u> </u>
	9	Income modifications . Gross sales less returns			RECEIVED	
		and allowances			***************************************	
	1	Less Cost of goods sold			MAY 2 1 2012	Ö
		Gross profit or (loss) Other income		<u> </u>		<u> </u>
	11 12	Total. Add lines 1 through 11	145,287.	65,865		
	13	Compensation of officers, directors, trustees, etc	0.	<u> </u>	GUEN, UI	0.
	14	Other employee salaries and wages				
		Pension plans, employee benefits				
es	1	Legal fees				
ens		Accounting fees STMT 2	5,700.	0.		5,700.
쫎		Other professional fees STMT 3	10,550.	10,550.		0.
8	1	Interest				
$m{Z}$ $m{Z}$ ZU1 $m{Z}$ and Administrative Expens	18	Taxes STMT 4	553.	0.		0.
Zi.ē	19	Depreciation and depletion .				
51	20	Occupancy				
~ ≥	21	Travel, conferences, and meetings				
‰ a	22	Printing and publications				
	23	Other expenses STMT 5	3,022.	0.	·	375.
zai ≱	24	Total operating and administrative	1	10 550		6 075
		expenses. Add lines 13 through 23	19,825.	10,550.		6,075.
OCHININE WAY	25	Contributions, gifts, grants paid	139,600.			139,600.
Z	26	Total expenses and disbursements.	150 405	10 550		145 675
₹_		Add lines 24 and 25	159,425.	10,550.		145,675.
3	27	Subtract line 26 from line 12	-14 120			
0	1	Excess of revenue over expenses and disbursements	<14,138.	> 55,315.		
	1	Net investment income (if negative, enter -0-)		55,315	N/A	-
1224		Adjusted net income (if negative, enter -0-)			1 11/15	Form 990-PF (2011)
12-0	601 2-11	LHA For Paperwork Reduction Act Notice, see	: เกรเกนติเเบกร.			(2011)

1

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of y	nd of year	
Pari	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value	
1	Cash - non-interest-bearing				
2	Savings and temporary cash investments	15,288.	20,389.	20,389.	
3	Accounts receivable				
	Less allowance for doubtful accounts ▶				
4	Pledges receivable				
	Less allowance for doubtful accounts ▶				
5	Grants receivable			· · · · · · · · · · · · · · · · · · ·	
6	Receivables due from officers, directors, trustees, and other				
	disqualified persons				
7	Other notes and loans receivable				
1'	Less. allowance for doubtful accounts		ĺ		
, ,	Inventories for sale or use				
ַ בַּ	Prepaid expenses and deferred charges	1,149.	596.	596.	
3 9	Investments - U.S. and state government obligations				
- h		475,510.	461,266.	639,700.	
- 1		275,193.	252,262.	259,113.	
	Investments - corporate bonds STMT 8	2/3,193.	232,202.	239,113.	
11	Investments - land, buildings, and equipment basis				
İ	Less: accumulated depreciation			<u> </u>	
12	Investments - mortgage loans	100 115	206 604	222 216	
13	Investments - other STMT 9	188,115.	206,604.	232,316.	
14	Land, buildings, and equipment basis				
	Less: accumulated depreciation				
15	Other assets (describe ► STATEMENT 10)	981,130.	933,572.	1,035,425.	
-					
16	Total assets (to be completed by all filers)	1,936,385.	1,874,689.	2,187,539.	
17					
18	Grants payable .				
	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
20 21 21 21 22 21 22 21 22 22 22 22 22 22	Mortgages and other notes payable				
ا تا 22 ا	. 1				
	Cities madminos (addonido p				
23	Total liabilities (add lines 17 through 22)	0.	0.		
- 	Foundations that follow SFAS 117, check here				
	and complete lines 24 through 26 and lines 30 and 31.				
8 24	Unrestricted	914,635.	900,497.		
<u>E</u> 25	Temporarily restricted				
26		1,021,750.	974,192.		
25 26 26	Foundations that do not follow SFAS 117, check here				
킨	and complete lines 27 through 31.				
<u> </u>					
27 على الم	· · · · · · · · · · · · · · · · · · ·				
Net Assets 30 30 20 20 20 20 20 20 20 20 20 20 20 20 20	Paid-in or capital surplus, or land, bldg , and equipment fund				
<u>وو اع</u>	Retained earnings, accumulated income, endowment, or other funds	1,936,385.	1,874,689.		
ž 30	Total net assets or fund balances	1,930,303.	1,014,005.		
24	Total lightiffies and not constating helppens	1,936,385.	1,874,689.		
Part	Total liabilities and net assets/fund balances Analysis of Changes in Net Assets or Fund B	.	1707170051		
					
	al net assets or fund balances at beginning of year - Part II, column (a), line	30		1 026 205	
•	st agree with end-of-year figure reported on prior year's return)		· 11	1,936,385. <14,138.	
	er amount from Part I, line 27a		2		
3 Oth	er increases not included in line 2 (itemize)		3	0.	
	lines 1, 2, and 3		4	1,922,247	
	reases not included in line 2 (itemize)		TEMENT 6 5	47,558	
	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	ntumo (h), line 30		1,874,689	

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Part IV Capital Gains	and Lo	sses for Tax on In	vestment	Income						
		nd(s) of property sold (e g or common stock, 200 shs			(b) P D	How ac - Purc - Dona	cquired hase ation		acquired day, yr)	(d) Date sold (mo., day, yr)
<u>1a</u>					<u> </u>					
b SEE ATTACHED	STA	<u>rements</u>						 -		
<u>c</u>			-							
<u>d</u>										
<u>e</u>	(6)	Depresention allowed	(a) Cos	t or other basis			ļ.	/b\ (Gain or (loss	\
(e) Gross sales price	(1)	Depreciation allowed (or allowable)		xpense of sale					is (f) minus	
_a										
b			-							
<u> </u>										
d 200 250				250 70						20 E44
e 299,250.			h a 4aa.dab.a.a	259,70	0.				<u> </u>	39,544.
Complete only for assets showing									Col (h) gain not less tha	
(I) F M V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any				Losses	(from col	(h))
a				•						
b										
C										
d										
e										39,544.
2 Capital gain net income or (net ca	ortal loss	If gain, also enter If (loss), enter -0-	in Part I, line	7 7	}	2				39,544.
, ,	•	`		•	,					
3 Net short-term capital gain or (lost figain, also enter in Part I, line 8,			u (O)		1					
If (loss), enter -0- in Part I, line 8	•				ľ	3			N/A	<u> </u>
Part V Qualification U	nder S	Section 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Ind	come		
(For optional use by domestic private	e foundati	ons subject to the section 4	940(a) tax on	net investment in	com	e)				
If section 4940(d)(2) applies, leave t	his part b	ank								
Was the foundation liable for the sec	tion 4942	tax on the distributable am-	ount of any ve	ear in the base per	riod?					Yes X No
If "Yes," the foundation does not qua				•						
1 Enter the appropriate amount in	each colu	mn for each year, see instru	ictions before	making any entri	es					
(a)		(b)		i	(C)				Distri	(d) bution ratio
Base periód years Calendar year (or tax year beginni	ng in)	Adjusted qualifying dist		Net value of no						vided by col (c))
2010			0,837.				0,313			.108102
2009			8,679.		1	<u>, 15</u>	3,040) .		.111600
2008			1,529.				2,618		,	.107007
2007			9,315.				9,214			.091102
2006		12	7,540.		1	<u>,53</u>	1,245	<u> </u>		.083292
										501100
								2	<u> </u>	.501103
3 Average distribution ratio for the	-		n line 2 by 5,	or by the number	of ye	ears				100001
the foundation has been in existe	nce if less	s than 5 years						. 3		.100221
			_					١.		1,177,219.
4 Enter the net value of nonchanta	ole-use as	sets for 2011 from Part X, I	ine 5			•		4	-	1,111,219.
5 Multiply line 4 by line 3								5		117,982.
			·	·						553
6 Enter 1% of net investment incom	ne (1% o	Part I, line 27b)		•••	•			6		553.
7 Add lines 5 and 6	-			· ••				7		118,535.
8 Enter qualifying distributions from	n Part XII	, line 4						8		145,675.
If line 8 is equal to or greater tha			1b. and comi	olete that part usin	ng a 1	% tax	rate	_		
See the Part VI Instructions			.,							
										orm QQA-PF (2011)

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Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	1,177,307.
	Average of monthly cash balances	1b	1,177,307. 17,839.
	Fair market value of all other assets	10	·
d	Total (add lines 1a, b, and c)	10	1,195,146.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,195,146.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,927.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,177,219.
6	Minimum investment return. Enter 5% of line 5	6	58,861.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part)	d certair	1
1	Minimum investment return from Part X, line 6	1	58,861.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011 (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	553.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	58,308.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	58,308.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	58,308.
	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	4.	145,675.
a	· · · · · · · · · · · · · · · · · · ·	1 <u>a</u>	143,073.
b	· V	1b 2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	-	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a			
	Cash distribution test (attach the required schedule)	3b	145,675.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	143,013.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	553
_	Income Enter 1% of Part I, line 27b	5 6	553. 145,122.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years	Zuaimes	TOT THE SECTION

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,				58,308.
line 7			····· ···· ··· ··· ··· ··· ··· ··· ···	30,300.
2 Undistributed income, if any, as of the end of 2011			0.	
a Enter amount for 2010 only b Total for prior years.				
g Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2011	1.··, 1.1··· ···· ····		······································	,,
a From 2006 52,944.				
b From 2007 65,020.				
c From 2008 75,832.				
d From 2009 71,325.				
e From 2010 70,601.				
f Total of lines 3a through e	335,722.			
4 Qualifying distributions for 2011 from				
Part XII, line 4 ► \$ 145,675.				
a Applied to 2010, but not more than line 2a			0.	***************************************
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		******************************
c Treated as distributions out of corpus	ĺ			
(Election required - see instructions)	0.	<u> </u>		
d Applied to 2011 distributable amount				58,308.
e Remaining amount distributed out of corpus	87,367.	<u> </u>	'} }	
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	423,089.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2010 Subtract line				
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2011 Subtract		:		
lines 4d and 5 from line 1. This amount must				
be distributed in 2012		<u> </u>		0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006	50.044			
not applied on line 5 or line 7	52,944.			
9 Excess distributions carryover to 2012.	270 145			
Subtract lines 7 and 8 from line 6a	370,145.			
10 Analysis of line 9				
a Excess from 2007 b Excess from 2008 75,832.				
21 225				
70 601				
d Excess from 2010 70,601. e Excess from 2011 87,367.				
6 EAUGSS HOITI EVIT. 1	1		<u></u>	Form 990-PF (2011)

	E HILL FOUN			04-21	21312 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VII	·A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	t it is a private operating			
foundation, and the ruling is effective fo	r 2011, enter the date of	the ruling	▶		
b Check box to indicate whether the found	lation is a private operatii	ng foundation described i	n section	4942(j)(3) or49)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed		<u>. </u>			
b 85% of line 2a					
c Qualifying distributions from Part XII,		•			
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities]				
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(i)(3)(B)(i)					
b "Endowment" alternative test - enter				-	
2/3 of minimum investment return				İ	i .
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)		<u> </u>	 .	 	
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		<u> </u>			<u> </u>
Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during	the year-see inst	ructions.)			
1 Information Regarding Foundation					
a List any managers of the foundation wh			tributions received by the	e foundation before the clo	se of any tax
year (but only if they have contributed i	more than \$5,000) (See s	section 507(d)(2).)			
NONE					
b List any managers of the foundation wh	to own 10% or more of th	he stock of a corporation	(or an equally large port	ion of the ownership of a p	artnership or
other entity) of which the foundation ha	is a 10% or greater intere	est			
NONE					
2 Information Regarding Contribut	tion, Grant, Gift, Loan	, Scholarship, etc., P	rograms:		
Check here ▶ ☐ If the foundation (not accept unsolicited requ	uests for funds If
the foundation makes gifts, grants, etc					
a The name, address, and telephone num	nber of the person to who	m applications should be	addressed	<u> </u>	
DAVID J. BRUCE, TREA	SURER, 413-	-243-0117			
75 PARK ST, LEE, MA					
b The form in which applications should		ation and materials they s	hould include		
DETAILS AVAILABLE ON					
c Any submission deadlines:					
DETAILS AVAILABLE ON	REQUEST.				
		al areas aboritable falds	kinds of institutions or	other factors	

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

CHARITABLE, EDUCATIONAL, AND SCIENTIFIC ACTIVITIES QUALIFING FOR

SEC.501(C)3

123601 12-02-11

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Y		Payment		
. Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid dunng the year				
BARRINGTON STAGE COMPANY 30 UNION STREET	NONE	CHARITABLE	ALL GRANTS FOR CHILDREN & HANDICAPPED	
PITTSFIELD, MA 01201			PROGRAMS	2,500
BERKSHIRE CHILDREN AND FAMILIES, INC.	NONE	CHARITABLE		20.000
PITTSFIELD, MA 01201				20,000
BERKSHIRE COUNTY ARC 395 SOUTH STREET	NONE	CHARITABLE		
PITTSFIELD, MA 01201				5,000.
BERKSHIRE COUNTY KIDS' PLACE AND VIOLENCE PREVENTION CENTER, INC. 63 WENDELL AVE	NONE	CHARITABLE		
PITTSFIELD, MA 01201				15,000
BERKSHIRE SOUTH REGIONAL COMMUNITY CENTER 15 CRISSEY ROAD	NONE	CHARITABLE		
GREAT BARRINGTON, MA 01230		. <u></u>		2,150
Total SEE CO	NTINUATION SHE	ET(S)	► 3a	139,600
b Approved for future payment				
NONE				
Total			▶ 3b	0.
Total	· :	_:	<u> </u>	000 DE (004)

Form 990-PF (2011) Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated	business income		led by section 512, 513, or 514	(e) Related or exempt function income
1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	
-	Code		-		
L	- -		+		
	1 - 1		+		
d			+++		··- <u> </u>
	1 1		+ +		
•	- 		+		
g Fees and contracts from government agencies	-		++		
2 Membership dues and assessments		·	++		
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	26,321.	
5 Net rental income or (loss) from real estate					
a Debt-financed property		·		_	
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	 	· · · · · · · · · · · · · · · · · · ·			
8 Gain or (loss) from sales of assets other			10	20 544	
than inventory	<u> </u>		18	39,544.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b	_				
C	-				
d	_		_ _		
8	_	 -			
12 Subtotal Add columns (b), (d), and (e)) .	65,865.	
13 Total. Add line 12, columns (b), (d), and (e)				13	65,865.
(See worksheet in line 13 instructions to verify calculations	<u> </u>				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishing the foundation's exempt purposes (other than by providing funds for such purposes)	nent of
	NONE	
		_
	 	
		
		
		
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Sign Here	ature of officer or trustee	15/3/12 Date	.	AJVA GR	shown below (see instr)? X Yes No
Paid	 Print/Type preparer's name VINCENT T VISCUSO CPA	Preparer's signature Nenent Viscuso, CPA	Date 05/01/12	self- employed	PTIN P00097031
Prepa Use C	Firm's name ► ADELSON MOYN Firm's address ► 100 NORTH S PITTSFIELD,	T		Firm's EIN ► 20 Phone no 41	3-443-6408
	 				5 000 DE (0044

May the IRS discuss this

Schedule B (Form 990, 990-EZ, or 990-PF)

Internal Revenue Service

or 990-PF)
Department of the Treasury

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization **Employer identification number** COOLIDGE HILL FOUNDATION 04-2121312 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts !, II, and III. _ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule 8 (Form 990, 990-EZ, or 990-PF) (2011)

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

COOLIDGE HILL FOUNDATION

04-2121312

Part I	Contributors (eaa inetrictione)	Use duplicate copies of	of Part Lif addition	al snace is needed
rant.	Contributors	see instructions).	Ose dublicate cobles (oi Part i il audition	ai space is needed.

		·	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	COOLIDGE TRUST TD BANKNORTH INVESTMENT MANAGEMENT GROUP, 99 WEST ST PITTSFIELD, MA 01201	_ \$\$	Person X Payroll Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution.)
		Schedule B (Form	990 990-EZ or 990-PF) (2011)

Name of organization

Employer identification number

COOLIDGE HILL FOUNDATION

04-2121312

Part II	Noncash Property (see instructions). Use duplicate copies of P	art II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part i	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
j			990, 990-EZ, or 990-PF) (

Name of orga	nization		-	Employer identification number
COOLID	GE HILL FOUNDATION			04-2121312
Part III	Exclusively religious, charitable, etc., indiverse. Complete columns (a) through (e) and the total of exclusively religious, charitable, etc. Use duplicate copies of Part III if addition	he following line entry. For organiza c , contributions of \$1,000 or less	1(c)(7), (8), or (10) organizatio ations completing Part III, enter for the year (Enter this information once	ns that total more than \$1,000 for the
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held
-		(e) Transfer of	gift	
-	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	nsferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held
	Transferee's name, address, a	(e) Transfer of and ZIP + 4		nsferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held
	Transferee's name, address, a	(e) Transfer of		nsferor to transferee
	Transferee's flame, address, a	10 217 + 4	Neiationship of tra	insteror to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held
	Transferee's name, address, a	(e) Transfer of		nsferor to transferee

Part XV Supplementary Information **Grants and Contributions Paid During the Year (Continuation)** If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor BOYS' AND GIRLS' CLUB OF PITTSFIELD, NONE CHARITABLE 16 MELVILLE STREET 5,300. PITTSPIELD, MA 01201 COMMUNITY ACCESS TO THE ARTS, INC NONE CHARITABLE 40 RAILROAD STREET 2,000. GREAT BARRINGTON, MA 01230 NONE CHARITABLE COMMUNITY HEALTH PROGRAMS- FIRST STEPS PROGRAM 54 CASTLE STREET GREAT BARRINGTON, MA 01230 12,000. CHARITABLE NONE ELIZABETH FREEMAN CENTER 146 FIRST STREET 3,000. PITTSFIELD, MA 01201 GLADYS ALLEN BRIGHAM COMMUNITY CENTER CHARITABLE NONE 165 EAST STREET 10,000. PITTSFIELD, MA 01201 MULTICULTURAL BRIDGE NONE CHARITABLE PO BOX 320 2,500. HOUSATONIC, MA 01236 CHARITABLE NONE PEDIATRIC DEVELOPMENT CTR, INC 388 COLUMBUS AVE EXTENSION 24,000. PITTSFIELD, MA 01201 NONE CHARITABLE PITTSFIELD FAMILY YMCA 292 NORTH STREET 5,000. PITTSFIELD, MA 01201 NONE CHARITABLE SALVATION ARMY 300 WEST STREET 1,500. PITTSFIELD, MA 01201 NONE CHARITABLE SALVATION ARMY 393 RIVER STREET 500. NORTH ADAMS, MA 01247 94,950. Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to Recipient Foundation Purpose of grant or Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient SPECIAL OLYMPICS MASSACHUSETTS NONE CHARITABLE 1450 EAST ST, SUITE 6-L PITTSFIELD, MA 01201 3,000. THE STOCKBRIDGE LIBRARY NONE CHARITABLE MAIN STREET 150. STOCKBRIDGE, MA 01262 UNITED CEREBRAL PALSY ASSOC NONE CHARITABLE 141 NORTH STREET 15,000. PITTSFIELD, MA 01201 CHARITABLE UNITED CEREBRAL PALSY ASSOC NONE 420 CURRAN MEMORIAL HIGHWAY NORTH ADAMS, MA 01247 11,000. Total from continuation sheets

Part IV Capital Gains and Losses for Tax on Investment Income						
	describe the kind(s) of property solo ck warehouse, or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a DANAHER CORP			P	01/14/03	01/19/11	
b CISCO SYSTEMS I	INC 5.25% BOND		P	03/19/07	02/22/11	
c MARATHON OIL CO			P	03/05/09	03/18/11	
	INC		P	02/09/96		
	INC		P	02/09/96		
	INC		P	04/19/96		
g JACOBS ENGN GRE			P	02/04/08		
h JACOBS ENGN GRE		•	P	02/26/08		
JACOBS ENGN GRI				03/24/08		
JACOBS ENGN GRI				05/19/08		
k JACOBS ENGN GRI				09/19/08		
JACOBS ENGN GRE			P	03/26/09		
m NM GENHERAL ELE		·····	P	02/11/04		
n ULTRA PETROLEUM			P	03/02/04		
	CORP		P	01/14/03		
o DANAHER CORP					09/13/11	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)		
a 9,384.		3,269.			6,115.	
b 50,000.		50,000.			0.	
c 53,448.		50,310.			3,138.	
d 31,181.		18,275.			12,906.	
e 6,733.		4,300.			2,433.	
10,099.		7,375.			2,724.	
7 1 4 7		11,801.			<4,654.>	
2 202		4,168.			<1,786.>	
$\frac{h}{1}$ 2,382.		3,621.			<1,239.>	
2,382.		4,832.			<2,450.>	
k 2,382.		3,256.			<874.>	
$\frac{k}{1}$ 4,765.		4,155.	· ·-		610.	
50 000		50,010.			<10.>	
m 50,000.		7,923.			11,439.	
n 19,362.		4,904.			8,265.	
0 13,169.	(1)	<u> </u>		4	0,203.	
Complete only for assets showing	g gain in column (h) and owned by			ises (from col. (h)) of col. (h) gain ovei	col (k)	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (I) over col (I), If any		ot less than "-0-")	cu. (k),	
a					6,115.	
<u>a</u> b					0.	
					3,138.	
C					12,906.	
<u>d</u>					2,433.	
<u>e</u>		 			2,724.	
<u>f</u>					$\frac{2}{4,654.}$	
9					<1,786.>	
<u>h</u>			<u> </u>		<1,730.>	
1					<2,450.>	
1				··	<874.>	
<u>k</u>		ļ			610.	
1	<u> </u>	<u> </u>				
<u>m</u>					<10.>	
n					11,439.	
0					8,265.	
2 Capital gain net income or (net ca	pıtal loss) { If gain, also ente	r in Part I, line 7	2			
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) ar	S 1				
If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	column (c)	}	3			

(a) List and	sses for Tax on Investment Income describe the kind(s) of property sol	d, e g , real estate,	(b) How acquired	(c) Date acquired (mo , day, yr)	(d) Date sold
	rick warehouse, or common stock, 2	00 shs. MLC Co			
1a POWERSHARES WA			P	04/18/06	
	TER		P	08/16/06	
c POWERSHARES WA			P	10/19/06 05/16/03	
	TD	<u> </u>	P	05/16/03	12/13/11
f				-	
9			· · · · · · · · · · · · · · · · · · ·	 	
h					
h					
				<u> </u>	-
k					
m					
n					
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e) ;) Gain or (foss) plus (f) minus (g)	
a 15,910.		18,120.			<2,210.
b 3,182.		3,372.			<190.
c4,773.		5,403.			<630.
d 10,569.		4,612.		·	5 , 957.
<u> </u>					
<u>f</u>					
9					
<u>h</u>				.	
1					
<u> </u>					
<u>k</u>					<u>-</u>
!					
<u>m</u>	· · · · · · · · · · · · · · · · · · ·				
<u>n</u>					
Complete only for assets shown	ng gain in column (h) and owned by	the foundation on 12/31/69	(1) L o	sses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (excess	of col (h) gain ove not less than "-0-")	
a				-	<2,210.
b			· · · · · · · · · · · · · · · · · · ·		<190.
c					<630.
d					5,957.
e					
f					
9					
h					
<u> </u>					
<u> </u>			<u> </u>		
<u>k</u>		ļ			
<u> </u>					
<u>m</u>		 			·
<u>n</u>					
0	<u> </u>	1			
2 Capital gain net income or (net ca	anital loss) { If gain, also enter	r in Part I, line 7)-" in Part I, line 7	2		39,544.
		` \ \	<u> </u>		
3 Net short-term capital gain or (lo if gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) ar	10 (6)			
If (loss) enter "-0-" in Part I line		f 1.	2	N/A	

S AND	INTER	EST FRO	M SECUI	RITIES	STATEMENT	1
URCE		CAPITAL GAINS S AMOUNT DIVIDENDS		COLUMN (A) AMOUNT		
-		26,321	•	0.	26,32	21.
JN 4		26,321		0.	26,3	21.
AC	COUNTI	NG FEES			STATEMENT	2
EXPE	NSES	NET IN	VEST-	(C) ADJUSTED NET INCOME		
	5,700.		0.		5,700.	
	5,700.		0.		5,70	00.
THER 1	PROFES	SIONAL	FEES		STATEMENT	3
EXPE	NSES	NET IN	VEST-	(C) ADJUSTED NET INCOME	(D) CHARITAI E PURPOSI	
10	0,550.	1	0,550.			0.
10	0,550.	1	0,550.			0.
 -:	TAX	ES			STATEMENT	4
EXPE	A) NSES BOOKS) VEST- NCOME			
EXPE	NSES	NET IN	VEST-	ADJUSTED	CHARITAI	
	ACCEXPENDED THERESE TO THE TO	GROSS ACCOUNTING (A) EXPENSES PER BOOKS 5,700. 5,700. OTHER PROFESS EXPENSES PER BOOKS 10,550. 10,550.	GROSS AMOUNT 26,321 ACCOUNTING FEES (A) (B EXPENSES NET IN PER BOOKS MENT I 5,700. 5,700. OTHER PROFESSIONAL (A) (B EXPENSES NET IN PER BOOKS MENT I 10,550.	GROSS AMOUNT DE 26,321. 26,321. ACCOUNTING FEES (A) (B) (B) (B) (B) (B) (B) (B) (B) (B) (B	GROSS AMOUNT DIVIDENDS 26,321. 0. 26,321. 0. ACCOUNTING FEES (A) (B) (C) EXPENSES NET INVEST- ADJUSTED NET INCOME 5,700. 0. 5,700. 0. THER PROFESSIONAL FEES (A) (B) (C) EXPENSES NET INVEST- ADJUSTED NET INCOME 10,550. 10,550. 10,550. 10,550.	GROSS AMOUNT DIVIDENDS AMOUNT 26,321. 0. 26,33 ACCOUNTING FEES STATEMENT (A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITAL PER BOOKS MENT INCOME PURPOSITION O. 5,70 5,700. 0. 5,70 OTHER PROFESSIONAL FEES STATEMENT (A) (B) (C) (D) (D) (D) (D) (D) (D) (D) (D) (D) (D

FORM 990-PF	OTHER E	XPENSES		STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM			
OFFICE EXPENSE DIRECTORS' LIABILITY	92.	0.		92.		
INSURANCE CLERICAL EXPENSE	2,647. 283.			0. 283.		
TO FORM 990-PF, PG 1, LN 23	3,022.	0.		375.		
FORM 990-PF OTHER DECREASE	ES IN NET AS	SETS OR FUND	BALANCES	STATEMENT 6		
DESCRIPTION				AHOUNI		
DECREASE IN BOOK VALUE OF BEN	NEFICIAL TRU	ST		47,558.		
DECREASE IN BOOK VALUE OF BENTOTAL TO FORM 990-PF, PART I		ST		47,558. 47,558.		
						
TOTAL TO FORM 990-PF, PART II	II, LINE 5	E STOCK	OK VALUE	47,558.		
TOTAL TO FORM 990-PF, PART II FORM 990-PF DESCRIPTION	II, LINE 5	E STOCK	OK VALUE 461,266.	47,558. STATEMENT 7 FAIR MARKET		
TOTAL TO FORM 990-PF, PART II FORM 990-PF DESCRIPTION CORP STOCKS	CORPORAT	E STOCK		47,558. STATEMENT 7 FAIR MARKET VALUE		
TOTAL TO FORM 990-PF, PART II FORM 990-PF DESCRIPTION CORP STOCKS TOTAL TO FORM 990-PF, PART II	CORPORAT	E STOCK BO	461,266.	STATEMENT 7 FAIR MARKET VALUE 639,700		
TOTAL TO FORM 990-PF, PART II FORM 990-PF DESCRIPTION	CORPORAT	E STOCK BO E BONDS	461,266.	47,558. STATEMENT 7 FAIR MARKET VALUE 639,700.		
TOTAL TO FORM 990-PF, PART II FORM 990-PF DESCRIPTION CORP STOCKS TOTAL TO FORM 990-PF, PART II FORM 990-PF	CORPORAT	E STOCK BO E BONDS	461,266.	47,558. STATEMENT FAIR MARKET VALUE 639,700. STATEMENT STATEMENT FAIR MARKET		

FORM 990-PF O	THER INVESTMENTS		STATEMENT 9	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
MUTUAL FUNDS CASH/MONEY MARKET ACCOUNTS	COST	91,973. 114,631.		
TOTAL TO FORM 990-PF, PART II, L	INE 13	NE 13 206,604.		
FORM 990-PF	OTHER ASSETS		STATEMENT 10	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
BENEFICIAL INTERESTS IN PERPETUA TRUSTS	981,130.	933,572.	1,035,425.	

FORM 990-PF PART VIII TRUSTEES	- LIST OF OFFICERS, DESIGNATION MANAGE		STAT	EMENT 11
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
ANNE MCINERNY PINKSTON 311 GREAT BARRINGTON ROAD HOUSATONIC, MA 01236	PRESIDENT 0.00	0.	0.	0.
DAVID J. BRUCE LEE BANK, 75 PARK STREET LEE, MA 01238	TREASURER 0.00	0.	0.	0.
JOHN C. DONNA 74 NORTH STREET PITTSFIELD, MA 01201	VICE PRESIDENT 0.00	0.	0.	0.
ANN MARIE MILLER 9 KATHY WAY PITTSFIELD, MA 01201	SECRETARY 0.00	0.	0.	0.
MAURICE E. CALLAHAN CALLAHAN CO, PO BOX 526 PITTSFIELD, MA 01202	DIRECTOR 0.00	0.	0.	0.
EMIL J. GEORGE BERKSHIRE COMMON PITTSFIELD, MA 01201	DIRECTOR 0.00	0.	0.	0.
MARY G. TIERNEY 100 ELEANOR ROAD PITTSFIELD, MA 01201	DIRECTOR 0.00	0.	0.	0.
JACKIE MCNINCH PO BOX 2412 LENOX, MA 01240	DIRECTOR 0.00	0.	0.	0.
COLIN SMITH 406 MAIN STREET GREAT BARRINGTON, MA 01230	DIRECTOR 0.00	0.	0.	0.
JEFF YEAGER BLICO, 700 SOUTH STREET PITTSFIELD, MA 01201	DIRECTOR 0.00	0.	0.	0.

0.

0.

0.

DIRECTOR

0.00

MARY K. O'BRIEN

117 POLLOCK AVENUE PITTSFIELD, MA 01201

COOLIDGE HILL FOUNDATION			04-2	121312
SHERI L. QUINN PO BOX 659 LANESBORO, MA 01237	DIRECTOR 0.00	0.	0.	0.
JAMES B. ART ONE BANK STREET, PO BOX 576 WILLIAMSTOWN, MA 01267	DIRECTOR 0.00	0.	0.	0.
CINDY A. SHOGRY-RAIMER 204 HIGHLAND AVE PITTSFIELD, MA 01201	DIRECTOR 0.00	0.	0.	0.
DEBORAH GOERLACH 127 EAST STREET DALTON, MA 01226	DIRECTOR 0.00	0.	0.	0.
TIMOTHY KIELY 84 DODGE AVENUE PITTSFIELD, MA 01201	DIRECTOR 0.00	0.	0.	0.
KATHLEEN TISDALE BLICO, 700 SOUTH STREET PITTSFIELD, MA 01201	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAG	E 6, PART VIII	0.	0.	0.