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Extension Filed
Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation EVERETT FOUNDATION FOR AGED PERSONS INC		A Employer identification number 04-2062107
Number and street (or P O box number if mail is not delivered to street address) C/O ROBERT BOYNTON 581 BOYLSTON ST		B Telephone number 617 536-4868
City or town, state, and ZIP code BOSTON, MA 02116-3683		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,294,297. (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	158.	158.		STATEMENT 1
	4 Dividends and interest from securities	66,783.	66,783.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	11,101.			
	b Gross sales price for all assets on line 6a	347,296.			
	7 Capital gain net income (from Part IV, line 2)		11,101.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	78,042.	78,042.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	8,100.	0.		8,100.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	9,000.	4,500.		4,500.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	880.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses STMT 5	27,666.	25,001.		2,665.	
24 Total operating and administrative expenses. Add lines 13 through 23	45,646.	29,501.		15,265.	
25 Contributions, gifts, grants paid	78,485.			78,485.	
26 Total expenses and disbursements. Add lines 24 and 25	124,131.	29,501.		93,750.	
27 Subtract line 26 from line 12	<46,089.>				
a Excess of revenue over expenses and disbursements		48,541.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets				Attached schedules and amounts in the description column should be for end-of-year amounts only			Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		23,752.	8,622.	8,622.			
	2	Savings and temporary cash investments		174,887.	78,131.	78,131.			
	3	Accounts receivable ▶							
		Less allowance for doubtful accounts ▶							
	4	Pledges receivable ▶							
		Less allowance for doubtful accounts ▶							
	5	Grants receivable							
	6	Receivables due from officers, directors, trustees, and other disqualified persons							
	7	Other notes and loans receivable ▶							
		Less allowance for doubtful accounts ▶							
	8	Inventories for sale or use							
	9	Prepaid expenses and deferred charges							
	10a	Investments - U S and state government obligations STMT 7	288,259.	263,388.	356,896.				
	b	Investments - corporate stock STMT 8	479,472.	563,446.	648,781.				
	c	Investments - corporate bonds STMT 9	827,641.	903,274.	962,092.				
11	Investments - land, buildings, and equipment basis ▶								
	Less accumulated depreciation ▶								
12	Investments - mortgage loans STMT 10	43,837.	33,835.	37,294.					
13	Investments - other STMT 11	245,205.	186,268.	202,481.					
14	Land, buildings, and equipment basis ▶								
	Less accumulated depreciation ▶								
15	Other assets (describe ▶)								
16	Total assets (to be completed by all filers)	2,083,053.	2,036,964.	2,294,297.					
Liabilities	17	Accounts payable and accrued expenses							
	18	Grants payable							
	19	Deferred revenue							
	20	Loans from officers, directors, trustees, and other disqualified persons							
	21	Mortgages and other notes payable							
	22	Other liabilities (describe ▶)							
23	Total liabilities (add lines 17 through 22)	0.	0.						
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>								
	and complete lines 24 through 26 and lines 30 and 31.								
	24	Unrestricted	2,083,053.	2,036,964.					
	25	Temporarily restricted							
	26	Permanently restricted							
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>								
	and complete lines 27 through 31.								
	27	Capital stock, trust principal, or current funds							
	28	Paid-in or capital surplus, or land, bldg., and equipment fund							
	29	Retained earnings, accumulated income, endowment, or other funds							
30	Total net assets or fund balances	2,083,053.	2,036,964.						
31	Total liabilities and net assets/fund balances	2,083,053.	2,036,964.						

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,083,053.
2	Enter amount from Part I, line 27a	2	<46,089.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,036,964.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,036,964.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SHORT TERM SALES - SCHEDULE ATTACHED	P		
b LONG TERM SALES - SCHEDULE ATTACHED	P		
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 34,142.		35,581.	<1,439.>
b 311,790.		300,614.	11,176.
c 1,364.			1,364.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			<1,439.>
b			11,176.
c			1,364.
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	11,101.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	<div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes" the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	128,934.	2,332,019.	.055289
2009	154,872.	2,257,431.	.068605
2008	133,557.	2,509,237.	.053226
2007	126,237.	2,706,723.	.046638
2006	122,099.	2,621,674.	.046573

2 Total of line 1, column (d)	2	.270331
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.054066
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	2,331,970.
5 Multiply line 4 by line 3	5	126,080.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	485.
7 Add lines 5 and 6	7	126,565.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	93,750.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	971.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	971.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	971.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,600.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,600.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	629.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13		X
14	The books are in care of ► NANCY GIARDINO, TREASURER Located at ► 57 BLAINE ST, MALDEN, MA	Telephone no ► 617 536-4868 ZIP+4 ► 02147		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		8,100.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,170,561.
b	Average of monthly cash balances	1b	196,921.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,367,482.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,367,482.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	35,512.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,331,970.
6	Minimum investment return. Enter 5% of line 5	6	116,599.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	116,599.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	971.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	971.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	115,628.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	115,628.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	115,628.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	93,750.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	93,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	93,750.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				115,628.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			65,631.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 93,750.				
a Applied to 2010, but not more than line 2a			65,631.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				28,119.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				87,509.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income**

[illegible]

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed**

- b The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
CAMBRIDGE HEALTH ALLIANCE			NURSES ACTIVITIES WITHIN EVERETT	60,000.
COMMUNITY FAMILY			HELP FOR EVERETT SENIORS	2,500.
EVERETT REHAB			HELP FOR EVERETT SENIORS	4,185.
HALLMARK HOSPICE			HELP FOR EVERETT SENIORS	3,500.
MYSTIC VALLEY HEALTH			HELP FOR EVERETT SENIORS	5,000.
Total	SEE CONTINUATION SHEET(S)			78,485.
b <i>Approved for future payment</i>				
NONE				
Total				0.

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets	3,300.
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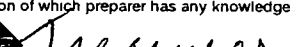

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	 Signature of officer or trustee		Date 6/27/12		 Title			
Paid Preparer Use Only	Print/Type preparer's name ROBERT F BOYNTON		Preparer's signature 		Date 6/26/12		Check <input type="checkbox"/> if self-employed	PTIN P01440678
	Firm's name ▶ ROBERT F BOYNTON CPA						Firm's EIN ▶ 04-3293698	
	Firm's address ▶ 581 BOYLSTON STREET SUITE 600 BOSTON, MA 02116-3683						Phone no 617-536-4868	

Form **990-PF** (2011)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MONEY MARKET	158.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	158.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CORP BONDS	35,519.	0.	35,519.
STOCKS	17,291.	1,364.	15,927.
US TREASURY	15,337.	0.	15,337.
TOTAL TO FM 990-PF, PART I, LN 4	68,147.	1,364.	66,783.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	9,000.	4,500.		4,500.
TO FORM 990-PF, PG 1, LN 16B	9,000.	4,500.		4,500.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	880.	0.		0.
TO FORM 990-PF, PG 1, LN 18	880.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	329.	0.		329.
INSURANCE	1,600.	0.		1,600.
TRUSTEE MEETING EXPENSE	686.	0.		686.
MA FILING FEE	50.	0.		50.
BANK MANAGEMENT FEE	25,001.	25,001.		0.
TO FORM 990-PF, PG 1, LN 23	27,666.	25,001.		2,665.

FOOTNOTES

STATEMENT 6

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT - LIST ATTACHED	X		263,388.	356,896.
TOTAL U.S. GOVERNMENT OBLIGATIONS			263,388.	356,896.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			263,388.	356,896.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORP STOCK - LIST ATTACHED	563,446.	648,781.
TOTAL TO FORM 990-PF, PART II, LINE 10B	563,446.	648,781.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORP BONDS - LIST ATTACHED	903,274.	962,092.
TOTAL TO FORM 990-PF, PART II, LINE 10C	903,274.	962,092.

FORM 990-PF	MORTGAGE LOANS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORTGAGE LOANS - LIST ATTACHED	33,835.	37,294.
TOTAL TO FORM 990-PF, PART II, LINE 12	33,835.	37,294.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS - LIST ATTACHED	FMV	186,268.	202,481.
TOTAL TO FORM 990-PF, PART II, LINE 13		186,268.	202,481.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	12
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
GEORGE AHLIN 21 TRENTON STREET MELROSE, MA 02176	PRESIDENT, DIRECTOR 4.00	2,400.	0.	0.
MARJORIE L. DACKO 7 FOSTER STREET EVERETT, MA 02149	CLERK, DIRECTOR 2.00	2,400.	0.	0.
DR. PETER SAPIENZA 105 GOVERNOR AVENUE MEDFORD, MA 02155	DIRECTOR 1.00	100.	0.	0.
ALFRED SEAWARD 12 HAVERHILL ROAD ATKINSON, NH 03811	DIRECTOR 1.00	0.	0.	0.
LAURA WHITE 109 CLEVELAND AVENUE EVERETT, MA 02149	DIRECTOR 1.00	400.	0.	0.
NANCY GIARDINO 57 BLAINE STREET MALDEN, MA 02148	TREASURER, DIRECTOR 3.00	2,400.	0.	0.
ROSEMARIE IMPRESCIA 3 CARDIGAN ROAD PEABODY, MA 01960	DIRECTOR 1.00	300.	0.	0.
ANN AHLIN 21 TRENTON STREET MALDEN, MA 02176	DIRECTOR 1.00	100.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		8,100.	0.	0.

EVERETT FOUNDATION FOR AGED PERSONS INC
FORM 990-PF PART II LINE 10b
FOR THE YEAR ENDED 12-31-11

STOCK	BOOK VALUE 01-01-11	BOOK VALUE 12-31-11	MARKET VALUE 12-31-11
ABBOTT LABS	13,281	5,149	5,623
AIR PRODS & CHEMS INC	0	4,564	4,260
AKAMAI TECHNOLOGIES INC	4,406	0	0
ALLERGAN INC	13,057	7,938	10,968
ALPHA NAT RES INC	5,530	0	0
AMAZON COM INC	11,832	4,733	6,924
AMERICAN TOWER CORP	4,587	4,587	6,001
AMERICAN WTR WKS INC	0	6,015	6,372
AMGEN INC	5,588	0	0
ANADARKO PETE CORP	0	3,674	3,817
APACHE CORP	7,956	3,978	4,529
APPLE INC	10,264	18,602	30,375
ARTISAN INTERNATIONAL FUNI	0	25,000	26,161
AT&T INC	10,148	6,424	6,048
AUTOLIV INC	7,547	0	0
AVON PRODS INC	9,854	0	0
BAXTER INTL INC	0	4,834	4,948
CELANESE CORP	4,021	4,021	5,534
CELGENE CORP	2,304	8,663	10,140
CHEVRON CORP	3,866	10,007	10,640
CISCO SYS INC	4,593	0	0
CIGNA CORP	0	5,056	4,200
COCA COLA CO	6,993	6,993	10,496
COLUMBIA DIVIDEND INCOME F	0	45,000	47,771
COSTCO WHSL CORP	0	11,234	12,498
DISCOVER FINL SVCS	5,879	0	0
DISNEY WALT CO	5,504	9,438	11,250
DOVER CORP	4,203	4,203	5,805
EMC CORP	8,737	8,737	10,770
EMERSON ELEC CO	0	5,398	5,824
EXELON CORP	4,783	4,783	4,337
EXXON MOBIL CORP	0	7,094	8,476
FAIRCHILD SEMICONDUCTOR II	0	4,809	3,612
FIFTH THIRD BANCORP	5,061	0	0
FLOWERVE CORP	2,323	0	0
GILEAD SCIENCES INC	0	6,254	6,140
GOLDMAN SACHS GROUP INC	7,448	14,006	9,043
GOOGLE INC	4,765	14,225	15,502
HESS CORP	0	3,980	2,840
HEWLETT PACKARD CO	13,856	0	0
IBM	4,085	4,085	18,388
INTERCONTINENTAL EXCHANG	5,677	5,677	6,028
JOHNSON & JOHNSON	4,127	0	0
JP MORGAN CHASE & CO	14,948	14,948	13,300
LABORATORY CORP	3,760	0	0
MCKESSON CORP	4,052	6,015	9,739
MEDCO HLTH SOLUTIONS	6,019	6,019	5,590
MICROSOFT CORP	19,919	16,162	14,278
MYLAN INC	8,974	0	0
MURPHY OIL CORP	4,606	0	0
NABORS INDS INC	4,421	0	0
NATIONAL OILWELL VARCO INC	0	3,826	3,400
NAVISTAR INTL CORP	3,860	0	0
NESTLE S A	0	5,457	5,775
NORDSTROM INC	3,388	4,981	6,214
OCEANEERING INTL INC	2,985	5,180	6,458
OCCIDENTAL PETE CORP	10,132	8,242	11,713
PACKAGING CORP	4,636	0	0
PARKER HANNIFIN CORP	7,788	7,788	9,531
PEPSICO INC	11,119	11,119	16,588
PNC FINL SVCS GROUP INC	6,324	7,991	8,651
POTASH CORP SASK INC	0	2,720	2,064
PRICE T ROWE GROUP INC	11,200	12,911	12,814
PROCTER & GAMBLE CO	16,066	19,144	20,013
PRUDENTIAL FINL INC	9,341	12,506	11,277
QEP RES INC	4,134	0	0
QUALCOMM INC	0	5,344	5,470
QUESTAR CORP	5,419	5,419	6,951
RIO TINTO PLC	9,743	6,626	6,115
ROYAL DUTCH SHELL PLC	0	12,664	12,791
SCHLUMBERGER LTD	7,553	7,553	6,831
SEMPRA ENERGY	8,237	8,237	8,250
STAPLES INC	5,296	0	0
TJX COS	8,185	13,439	19,365
TARGET CORP	10,592	10,592	15,366
TE CONNECTIVITY LTD	0	5,600	6,162
TEXAS INSTRS INC	12,513	6,055	7,278
THERMO FISHER SCIENTIFIC CO	4,805	7,556	6,746
TYCO INTL LTD	7,314	10,961	12,845
UNITED PARCEL SVC INC	10,999	9,187	10,979
UNITED TECHNOLOGIES CORP	4,182	3,485	18,273
VERIZON COMMUNICATIONS IN	0	6,440	7,021
WAL MART STORES INC	5,202	5,202	5,976
WELLS FARGO & CO	11,392	8,860	9,646
LINE 10B CORPORATE STOCKS	\$479,472	\$563,446	\$648,781
ISHARES TR MSCI EAFE INDEX	100,335	46,765	49,282
ISHARES MSCI EMERGING MKT	9,338	7,440	7,436
ISHARES S&P SMALLCAP 600	34,648	34,648	43,097
LAZARD FUNDS INC	46,500	46,500	42,137
MIDCAP SPDR TR	24,384	20,914	33,652
CREDIT SUISSE COMMODITY	30,000	30,000	26,876
LINE 13 CORPORATE STOCKS	\$245,205	\$186,268	\$202,481

EVERETT FOUNDATION FOR AGED PERSONS INC
FORM 990-PF PART II LINES 10a and 10c AND 12
FOR THE YEAR ENDED 12-31-11

INVESTMENT	BOOK VALUE 01-01-11	BOOK VALUE 12-31-11	MARKET VALUE 12-31-11
US TREASURY 6.25% DUE 8-15-23	190,018	190,018	271,938
US TREASURY SEC STRIPPED 2-15-18	20,501	21,782	32,465
US TREASURY 3.125% 09-30-13	51,588	51,588	52,494
FEDERAL HOME LN BKS 5.00% 05-13-11	26,152	0	0
LINE 10a TOTAL US OBLIGATIONS	\$288,259	\$263,388	\$356,896
ABBOTT LABS 5.875% 05-15-16	50,253	50,253	58,656
BURLINGTON NORTHN SANTA FE 5 65% 05	49,238	49,238	57,703
CATERPILLAR FINL SVCS 4.7% 03/15/12	24,922	24,922	25,212
CISCO SYS INC 4.45% 01/15/20	0	51,521	56,847
CITIGROUP INC 6.375% 08/12/14	53,141	53,141	52,476
CREDIT SUISSE 5.3% 08-13-19	50,440	50,440	51,566
DTE ENERGY CO 5 2% 10-15-12	50,430	50,430	51,708
FEDERAL HOME LN MTG 2.125% 03-23-12	74,980	74,980	75,335
FNMA 2.75% 02-05-14	74,815	74,815	78,411
FEDERAL HOME LN 2 250% 04-13-12	50,747	50,747	50,296
FEDERAL HOME LN MTG 2.500% 04-23-14	49,631	49,631	52,267
FNMA 2.000% 01-09-12	50,566	50,566	50,016
GENERAL ELECTRIC 5.0% 02-01-13	25,700	25,700	26,053
GEORGIA PWR CO 5 7% 06/01/17	49,890	49,890	59,331
HEWLETT PACKARD CO 2 125% 09-13-15	50,375	50,375	49,120
JP MORGAN CHASE & CO 6.75% 02-01-11	50,293	0	0
JP MORGAN CHASE & CO 3.15% 07-05-16	0	74,405	75,351
MERCK & CO INC 6.4% 03-01-28	22,762	22,762	32,601
UNITED TECHNOLOGIES 5.375% 12-15-17	49,461	49,461	59,147
LINE 10c TOTAL CORPORATE	\$827,641	\$903,274	\$962,092
FHLMC #250608 6 5% 7-01-26	487	440	517
FHLMC #E20271 7 0% 11-01-11	97	0	0
FNMA #433230 6.0% 07-01-28	663	511	582
FHLMC #C00647 6.50% 09-01-28	1,221	975	1,103
FHLMC GOLD POOL #C21764 6% 02-01-29	2,382	2,096	2,361
FNMA #909695 5.4% 03/02/12	38,987	29,814	32,730
LINE 12.TOTAL MORTGAGE LOANS	\$43,837	\$33,835	\$37,294

EVERETT FOUNDATION FOR AGED PERSONS INC
FORM 990-PF PART IV CAPITAL GAINS AND LOSSES
FOR THE YEAR ENDED 12-31-11

	PURCHASE DATE	SALE DATE	S L	SHS	PROCEEDS	SALES COST	GAIN/(LOSS)
AKAMAI TECHNOLOGIES INC	08-18-10	03-15-11	S	100	3,646	4,406	(759)
AUTOLIV INC	11-09-10	03-15-11	S	50	3,685	3,789	(104)
OCCIDENTAL PETE CORP	05-29-09	03-15-11	S	25	2,454	1,890	564
QEP RES INC	03-02-10	04-08-11	S	75	3,140	2,813	327
SOUTHWESTERN ENERGY CO	03-15-11	04-08-11	S	75	3,183	2,722	460
MURPHY OIL CORP	12-17-10	05-18-11	S	125	8,422	9,141	(719)
AUTOLIV INC	11-09-10	09-29-11	S	50	2,405	3,758	(1,353)
JOY GLOBAL INC	03-15-11	09-29-11	S	35	2,243	3,117	(874)
EL PASO CORP	07-15-11	11-29-11	S	200	4,965	3,947	1,018
TOTAL SHORT TERM SALES					\$34,142	\$35,582	(\$1,439)

CHEVRON CORP	11-30-09	01-07-11	L	50	4,576	3,866	710
CISCO SYS INC	05-02-01	01-07-11	L	300	6,127	4,593	1,534
FHLMC #C00647 6 50% 09-01-28	09-14-98	01-18-11	L	45 65	46	46	(1)
FHLMC #E20271 7.0% 11-01-11	11-14-96	01-18-11	L	10 6	11	11	(0)
FHLMC GOLD POOL #C21764 6% 02-11-99	02-11-99	01-18-11	L	6.2	6	6	0
FHLMC #250608 6.5% 7-01-26	09-12-96	01-25-11	L	3.8	4	4	0
FNMA #433230 6.0% 07-01-28	07-14-98	01-25-11	L	1 9	2	2	0
FNMA #909695 5.4% 03/02/12	03-29-07	01-25-11	L	1684.2	1,684	1,672	12
JP MORGAN CHASE & CO 6 75% 02-0	05-03-01	02-01-11	L	50000	50,000	50,294	(294)
FHLMC #C00647 6 50% 09-01-28	09-14-98	02-15-11	L	23 43	23	24	(0)
FHLMC #E20271 7.0% 11-01-11	11-14-96	02-15-11	L	12 48	12	13	(0)
FHLMC GOLD POOL #C21764 6% 02-11-99	02-11-99	02-15-11	L	6 29	6	6	0
FHLMC #250608 6 5% 7-01-26	09-12-96	02-25-11	L	3.41	3	3	0
FNMA #433230 6 0% 07-01-28	07-14-98	02-25-11	L	1.91	2	2	0
FNMA #909695 5.4% 03/02/12	03-29-07	02-25-11	L	702.56	703	697	5
FHLMC #C00647 6.50% 09-01-28	09-14-98	03-15-11	L	24.02	24	24	(0)
FHLMC #E20271 7.0% 11-01-11	11-14-96	03-15-11	L	13.97	14	14	(0)
FHLMC GOLD POOL #C21764 6% 02-11-99	02-11-99	03-15-11	L	6 27	6	6	0
LABORATORY CORP	12-31-09	03-15-11	L	50	4,481	3,760	721
MICROSOFT CORP	05-02-01	03-15-11	L	75	1,911	2,254	(343)
MIDCAP SPDR TR	03-21-02	03-15-11	L	35	6,042	3,469	2,573
NABORS INDS INC	12-31-09	03-15-11	L	200	5,290	4,421	869
NAVISTAR INTL CORP	12-31-09	03-15-11	L	100	6,313	3,860	2,454
NORDSTROM INC	11-30-09	03-15-11	L	25	1,111	847	264
PACKAGING CORP	12-31-09	03-15-11	L	100	2,764	2 327	438
PNC FINL SVCS GROUP INC	11-30-09	03-15-11	L	50	3,133	2,826	307
UNITED TECHNOLOGIES CORP	PRE 1990	03-15-11	L	50	4,049	697	3,352
FHLMC #250608 6 5% 7-01-26	09-12-96	03-25-11	L	4 24	4	4	0
FNMA #433230 6 0% 07-01-28	07-14-98	03-25-11	L	1 92	2	2	0
FNMA #909695 5 4% 03/02/12	03-29-07	03-25-11	L	570 29	570	566	4
JOHNSON & JOHNSON	02-11-00	04-08-11	L	100	5,986	4,127	1,859
ABBOTT LABS	12-31-09	04-14-11	L	50	2,543	2,719	(176)
AVON PRODS INC	05-29-09	04-14-11	L	350	9,821	9,854	(33)
HEWLETT PACKARD CO	05-29-09	04-14-11	L	100	4,103	5,207	(1,103)
PACKAGING CORP	12-31-09	04-14-11	L	100	2,798	2,310	489
TEXAS INSTRS INC	12-31-09	04-14-11	L	100	3,499	2,621	879
UNITED PARCEL SVC INC	12-31-09	04-14-11	L	25	1,823	1,812	11
FHLMC #C00647 6 50% 09-01-28	09-14-98	04-15-11	L	24.62	25	25	(0)
FHLMC #E20271 7.0% 11-01-11	11-14-96	04-15-11	L	10.3	10	10	(0)
FHLMC GOLD POOL #C21764 6% 02-11-99	02-11-99	04-15-11	L	6 34	6	6	0
FHLMC #250608 6 5% 7-01-26	09-12-96	04-25-11	L	5 66	6	5	0
FNMA #433230 6 0% 07-01-28	07-14-98	04-25-11	L	1 93	2	2	0
FNMA #909695 5 4% 03/02/12	03-29-07	04-25-11	L	550 05	550	546	4
FEDERAL HOME LN BKS 5 00% 05-13-	12-14-04	05-13-11	L	25000	25,000	26,152	(1,152)
FHLMC #C00647 6 50% 09-01-28	09-14-98	05-16-11	L	14.81	15	15	(0)
FHLMC #E20271 7.0% 11-01-11	11-14-96	05-16-11	L	10 2	10	10	(0)
FHLMC GOLD POOL #C21764 6% 02-11-99	02-11-99	05-16-11	L	6 37	6	6	0
AMAZON COM INC	03-02-10	05-18-11	L	50	10,284	5,916	4,368
FHLMC #250608 6 5% 7-01-26	09-12-96	05-25-11	L	4 72	5	5	0
FNMA #433230 6 0% 07-01-28	07-14-98	05-25-11	L	1 94	2	2	0
FNMA #909695 5 4% 03/02/12	03-29-07	05-25-11	L	638 01	638	633	5
FHLMC #C00647 6 50% 09-01-28	09-14-98	06-15-11	L	18 44	18	19	(0)

FHLMC #E20271 7.0% 11-01-11	11-14-96	06-15-11	L	8 65	9	9	(0)
FHLMC GOLD POOL #C21764 6% 02-11-99	02-11-99	06-15-11	L	6 48	6	6	0
FHLMC #250608 6.5% 7-01-26	09-12-96	06-27-11	L	3 89	4	4	0
FNMA #433230 6 0% 07-01-28	07-14-98	06-27-11	L	1 96	2	2	0
FNMA #909695 5 4% 03/02/12	03-29-07	06-27-11	L	910.01	910	903	7
ABBOTT LABS	12-31-09	07-15-11	L	100	5,320	5,414	(93)
ALPHA NAT RES INC	03-02-10	07-15-11	L	50	2,198	2,419	(222)
FHLMC #C00647 6 50% 09-01-28	09-14-98	07-15-11	L	18 28	18	19	(0)
FHLMC #E20271 7.0% 11-01-11	11-14-96	07-15-11	L	7 29	7	7	(0)
FHLMC GOLD POOL #C21764 6% 02-11-99	02-11-99	07-15-11	L	6 44	6	6	0
MICROSOFT CORP	05-02-01	07-15-11	L	50	1,328	1,503	(175)
MYLAN INC	12-31-09	07-15-11	L	450	10,897	8,974	1,923
QEP RES INC	03-02-10	07-15-11	L	150	6,013	4,134	1,879
RIO TINTO PLC	12-31-09	07-15-11	L	50	3,508	3,116	391
STAPLES INC	05-29-09	07-15-11	L	300	4,633	6,300	(1,667)
WELLS FARGO & CO	08-16-02	07-15-11	L	100	2,770	2,532	238
AT&T INC	04-03-08	07-20-11	L	200	6,052	6,826	(773)
FHLMC #250608 6 5% 7-01-26	09-12-96	07-25-11	L	4 25	4	4	0
FNMA #433230 6 0% 07-01-28	07-14-98	07-25-11	L	1 97	2	2	0
FNMA #909695 5 4% 03/02/12	03-29-07	07-25-11	L	948.66	949	942	7
FHLMC #C00647 6.50% 09-01-28	09-14-98	08-15-11	L	16.83	17	17	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	08-15-11	L	7.9	8	8	(0)
FHLMC GOLD POOL #C21764 6% 02-11-99	02-11-99	08-15-11	L	6 48	6	6	0
FHLMC #250608 6.5% 7-01-26	09-12-96	08-25-11	L	3 79	4	4	0
FNMA #433230 6 0% 07-01-28	07-14-98	08-25-11	L	1 98	2	2	0
FNMA #909695 5.4% 03/02/12	03-29-07	08-25-11	L	739 84	740	734	5
FHLMC #C00647 6 50% 09-01-28	09-14-98	09-15-11	L	17 05	17	17	(0)
FHLMC #E20271 7.0% 11-01-11	11-14-96	09-15-11	L	6 14	6	6	(0)
FHLMC GOLD POOL #C21764 6% 02-11-99	02-11-99	09-15-11	L	6 52	7	6	0
FHLMC #250608 6 5% 7-01-26	09-12-96	09-26-11	L	3.54	4	3	0
FNMA #433230 6.0% 07-01-28	07-14-98	09-26-11	L	1 99	2	2	0
FNMA #909695 5.4% 03/02/12	03-29-07	09-26-11	L	172 2	172	171	1
ALPHA NAT RES INC	03-02-10	09-29-11	L	75	1,497	3,111	(1,615)
AMAZON COM INC	03-02-10	09-29-11	L	10	2,260	1,183	1,077
DISNEY WALT CO	05-29-09	09-29-11	L	100	3,011	4,049	(1,038)
FIFTH THIRD BANCORP	03-02-10	09-29-11	L	400	4,050	5,061	(1,011)
FLOWERVE CORP	03-02-10	09-29-11	L	25	1,896	2,323	(427)
HEWLETT PACKARD CO	05-29-09	09-29-11	L	200	4,503	8,649	(4,146)
ISHARES TR MSCI EAFE INDEX FD	09-15-06	09-29-11	L	500	23,814	30,070	(6,256)
NORDSTROM INC	11-30-09	09-29-11	L	25	1,186	1,220	(34)
FHLMC #C00647 6 50% 09-01-28	09-14-98	10-17-11	L	18 53	19	19	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	10-17-11	L	5 46	5	5	(0)
FHLMC GOLD POOL #C21764 6% 02-11-99	02-11-99	10-17-11	L	6 55	7	6	0
FHLMC #250608 6.5% 7-01-26	09-12-96	10-25-11	L	4.16	4	4	0
FNMA #433230 6 0% 07-01-28	07-14-98	10-25-11	L	2	2	2	0
FNMA #909695 5 4% 03/02/12	03-29-07	10-25-11	L	1146.87	1,147	1,138	8
FHLMC #C00647 6 50% 09-01-28	09-14-98	11-15-11	L	8 15	8	8	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	11-15-11	L	4 01	4	4	(0)
FHLMC GOLD POOL #C21764 6% 02-11-99	02-11-99	11-15-11	L	6 59	7	7	0
FHLMC #250608 6.5% 7-01-26	09-12-96	11-25-11	L	3 84	4	4	0
FNMA #433230 6 0% 07-01-28	07-14-98	11-25-11	L	2 01	2	2	0
FNMA #909695 5 4% 03/02/12	03-29-07	11-25-11	L	461 73	462	458	3
ALLERGAN INC	08-18-10	11-29-11	L	75	5,943	5,119	823
AMGEN INC	03-02-10	11-29-11	L	100	5,557	5,588	(31)
APACHE CORP	05-29-09	11-29-11	L	50	4,549	3,978	571
DISCOVER FINL SVCS	12-31-09	11-29-11	L	400	9,166	5,879	3,287
ISHARES MSCI EMERGING MKTS	03-02-10	11-29-11	L	50	1,838	1,898	(60)
ISHARES TR MSCI EAFE INDEX FD	09-15-06	11-29-11	L	500	23,712	23,500	212
TEXAS INSTRS INC	12-31-09	11-29-11	L	150	4,250	3,838	412
FHLMC #C00647 6.50% 09-01-28	09-14-98	12-15-11	L	13 7	14	14	(0)
FHLMC GOLD POOL #C21764 6% 02-11-99	02-11-99	12-15-11	L	218 62	219	216	2
FHLMC #250608 6.5% 7-01-26	09-12-96	12-27-11	L	3 53	4	3	0
FNMA #433230 6 0% 07-01-28	07-14-98	12-27-11	L	134 05	134	131	3
FNMA #909695 5 4% 03/02/12	03-29-07	12-27-11	L	715 8	716	711	5
WORLD COMM CLASS ACTION		07-22-11	L		42		42
CARDINAL HLTH CLASS ACTION		10-13-11	L		66		66

TOTAL LONG TERM SALES

\$311,789 \$300,614 \$11,176

TOTAL SALES

\$345,931 \$336,195 \$9,736

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Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	EVERETT FOUNDATION FOR AGED PERSONS INC	<input checked="" type="checkbox"/> 04-2062107
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O ROBERT BOYNTON 581 BOYLSTON ST, NO. 600	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BOSTON, MA 02116-3683	

Enter the Return code for the return that this application is for (file a separate application for each return)

☐ 0 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

NANCY GIARDINO, TREASURER

- The books are in the care of ► 57 BLAINE ST - MALDEN, MA 02147

Telephone No. ► 617 536-4868

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2012, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year 2011 or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	971.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	1,600.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2012)