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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation

WYMAN EVERETT H. TR B MEM FD 43V189015

Number and street (or P O box number if mail is not delivered to street address)

850 MAIN STREET, RC 13-505

City or town, state, and ZIP code

BRIDGEPORT, CT 06604-4913

A Employer identification number

03-0337672

B Telephone number (see instructions)

(802) 658-4000

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply:

☒ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c), line

16) ▶ \$ 1,200,957.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	36,795.	36,795.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	33,520.			
b Gross sales price for all assets on line 6a	415,369.			
7 Capital gain net income (from Part IV, line 2)		33,520.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	70,315.	70,315.		
13 Compensation of officers, directors, trustees, etc.	12,569.	11,312.		1,257.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	900.	NONE	NONE	NONE
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	3,380.	211.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	16,849.	11,523.	NONE	1,257.
25 Contributions, gifts, grants paid	62,264.			62,264.
26 Total expenses and disbursements. Add lines 24 and 25	79,113.	11,523.	NONE	63,521.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-8,798.			
b Net investment income (if negative, enter -0-)		58,792.		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

JSA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	35,466.	25,359.	25,359.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule) STMT 6	197,898.	137,178.	147,373.
	b	Investments - corporate stock (attach schedule) STMT 7	371,709.	366,388.	426,508.
	c	Investments - corporate bonds (attach schedule) STMT 8			
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STMT 9	532,563.	599,374.	601,717.
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,137,636.	1,128,299.	1,200,957.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	1,137,636.	1,128,299.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,137,636.	1,128,299.	
31	Total liabilities and net assets/fund balances (see instructions)	1,137,636.	1,128,299.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,137,636.
2	Enter amount from Part I, line 27a	2	-8,798.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,128,838.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	539.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,128,299.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 410,123.		381,849.	28,274.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			28,274.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	33,520.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	61,807.	1,198,863.	0.05155468139
2009	58,263.	1,120,926.	0.05197756141
2008	73,919.	1,282,400.	0.05764114161
2007	72,810.	1,419,262.	0.05130131012
2006	69,985.	1,361,695.	0.05139550340
2 Total of line 1, column (d)			2 0.26387019793
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.05277403959
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 1,220,754.
5 Multiply line 4 by line 3			5 64,424.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 588.
7 Add lines 5 and 6			7 65,012.
8 Enter qualifying distributions from Part XII, line 4			8 63,521.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,176.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,176.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,176.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,856.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,856.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	680.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	680.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> VT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>PEOPLES UNITED BANK</u> Telephone no <u>(802) 660-2153</u> Located at <u>2 BURLINGTON SQUARE, BURLINGTON, VT</u> ZIP + 4 <u>05401</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? <input type="checkbox"/>	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		12,569.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PER TRUST AGREEMENT, INCOME IS TO BE DISTRIBUTED TO PRE-SELECTED AREA CHURCHES AND HOSPITALS IN SUPPORT OF THEIR CHARITABLE ACTIVITIES.	62,264.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	1,211,569.
b	Average of monthly cash balances	1b	27,775.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,239,344.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,239,344.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,590.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,220,754.
6	Minimum investment return. Enter 5% of line 5	6	61,038.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	61,038.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,176.
b	Income tax for 2011. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,176.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	59,862.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	59,862.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	59,862.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	63,521.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	63,521.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	63,521.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				59,862.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			NONE	
b Total for prior years 20 <u>09</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2011				
a From 2006	4,290.			
b From 2007	4,046.			
c From 2008	10,373.			
d From 2009	2,756.			
e From 2010	3,717.			
f Total of lines 3a through e	25,182.			
4 Qualifying distributions for 2011 from Part XII, line 4: \blacktriangleright \$ <u>63,521.</u>				
a Applied to 2010, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2011 distributable amount				59,862.
e Remaining amount distributed out of corpus	3,659.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	28,841.			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2010 Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	4,290.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	24,551.			
10 Analysis of line 9:				
a Excess from 2007	4,046.			
b Excess from 2008	10,373.			
c Excess from 2009	2,756.			
d Excess from 2010	3,717.			
e Excess from 2011	3,659.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 14				
Total			3a	62,264.
b Approved for future payment				
Total			3b	

(e)
Related or exempt
function income
(See instructions)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) | Cash | 1a(1) | | X |
| (2) | Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| (1) | Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) | Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) | Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) | Reimbursement arrangements | 1b(4) | | X |
| (5) | Loans or loan guarantees | 1b(5) | | X |
| (6) | Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

03/20/2012
Date

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

GORDON POWERS

Preparer's signature

Date

03/20/2012

Check ☐ if self-employed

PTIN

P00260194

Firm's name ► THOMSON REUTERS (TAX & ACCOUNTING)

Firm's EIN ▶ 75-1297386

Firm's address ► 35 THOMSON PLACE, 1ST FLOOR
BOSTON, MA

Phone no 617-856-2811

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
AFLAC INC	114.	114.
AT&T INC	406.	406.
ABBOTT LABS	284.	284.
ALLERGAN INC	21.	21.
ALTRIA GROUP INC	274.	274.
AMERICAN CENTURY SMALL CAP VALUE INSTL #	154.	154.
APACHE CORP	14.	14.
BANK AMER CORP COM	16.	16.
BEST BUY CO	34.	34.
BHP BILLITON LIMITED SPONSORED ADR	188.	188.
BOEING CO	84.	84.
CSX CORP	133.	133.
CVS CORP	87.	87.
CAPITAL ONE FINL CORP	32.	32.
CHEVRONTXACO CORP	385.	385.
CHUBB CORPORATION	53.	53.
CISCO SYSTEMS INC	63.	63.
CONOCOPHILLIPS COM	374.	374.
CORNING INC	47.	47.
COSTCO WHSL CORP NEW	58.	58.
DANAHER CORP	9.	9.
DEERE & CO.	127.	127.
DEVON ENERGY CORPORATION NEW	19.	19.
DISNEY WALT CO	96.	96.
DISCOVER FINANCIAL SERVICES	10.	10.
DOVER CORP	69.	69.
DREYFUS INST CASH MGT FD #288	21.	21.
DUPONT E I DE NEMOURS & CO	255.	255.
EXELON CORP	97.	97.
EXXON MOBIL CORP	304.	304.
FEDERAL FARM CREDIT BANK DTD 2/04/05 4.5	455.	455.
FEDERAL FARM CREDIT BANK DTD 7/21/05 4.5	900.	900.

43V189015

STATEMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FEDERAL FARM CREDIT BANK DTD 7/25/05 4.5	1,350.	1,350.
FEDERAL FARM CREDIT BANK DTD 12/12/07 4.	624.	624.
FEDERAL FARM CREDIT BANK DTD 2/27/08 4.6	911.	911.
FEDERAL HOME LOAN BANK 4.625% 8/15/2012	1,485.	1,485.
FEDERAL HOME LOAN BANK 4.750% 11/14/2014	713.	713.
FEDERAL HOME LOAN BANK 4.750% 9/11/2015	475.	475.
FEDERAL HOME LOAN BANK DTD 09/08/05 4.37	438.	438.
FEDERAL HOME LOAN BANK 5.000% 12/09/2016	1,000.	1,000.
FIDELITY FLOATING RATE HIGH INC #814	466.	466.
GENERAL DYNAMICS CORP	137.	137.
GENERAL ELECTRIC	175.	175.
GENERAL MILLS INC	116.	116.
GENUINE PARTS CO	334.	334.
HEWLETT PACKARD CO	44.	44.
HOME DEPOT INC	276.	276.
ITT INDUSTRIES INC COM	99.	99.
INTEL CORP	348.	348.
ISHARES MSCI EMERGING MKTS INDEX FUND	506.	506.
ISHARES IBOX \$ INVEST GRADE CORP BD	253.	253.
J P MORGAN CHASE & CO	191.	191.
JOHNSON & JOHNSON INC	61.	61.
MCDONALDS CORP	303.	303.
MICROSOFT CORP	255.	255.
NEXTERA ENERGY INC	329.	329.
OCCIDENTAL PETROLEUM CORP	207.	207.
OMNICON GROUP	195.	195.
ORACLE CORPORATION	40.	40.
OPPENHEIMER DEVELOPING MKTS Y #788	579.	579.
PIMCO HIGH YIELD	4,169.	4,169.
PIMCO REAL RETURN FUND INSTL #122	900.	900.
PIMCO EMERGING MKTS BOND INSTL #137	2,820.	2,820.
PEPSICO INC	131.	131.
PHILIP MORRIS INTL INC	96.	96.

43V189015

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
PROCTOR & GAMBLE CO	25.	25.
PRUDENTIAL FINL INC COM	225.	225.
STANDARD & POORS DEP RECEIPTS UNIT SER 1	546.	546.
SPDR BARCLAYS CAPITAL ETF CONVERTIBLE SE	229.	229.
SPDR BARCLAYS CAPITAL INTERMEDIATE TERM	4,649.	4,649.
SCHLUMBERGER LTD	93.	93.
CONS STAPLES SELECT SECTOR SPDR TR SBI	139.	139.
TECHNOLGY SECTOR SPDR TR SBI	37.	37.
UTILITIES SELECT SECTOR SPDR	168.	168.
STATE STREET CORP	39.	39.
TJX COS INC NEW	26.	26.
TEVA PHARM INDUS ADR	128.	128.
3M CO	135.	135.
US BANCORP DEL NEW	166.	166.
UNITED PARCEL SERVICE	161.	161.
UNITED TECHNOLOGIES CORP	161.	161.
UNITEDHEALTH GROUP INC	28.	28.
VANGUARD DEVELOPED MARKET INDEX FUND #22	1,626.	1,626.
VANGUARD SELECTED VALUE FD #934	567.	567.
VANGUARD FIXED INCOME SECS FUND	1,769.	1,769.
VERIZON COMMUNICATIONS	366.	366.
WAL-MART STORES	147.	147.
WELLS FARGO & CO NEW	156.	156.
TOTAL	36,795.	36,795.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	900.			
TOTALS	900.	NONE	NONE	NONE
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	15.	15.
FEDERAL TAX PAYMENT - PRIOR YE	1,313.	
FEDERAL ESTIMATES - PRINCIPAL	1,856.	
FOREIGN TAXES ON QUALIFIED FOR	159.	159.
FOREIGN TAXES ON NONQUALIFIED	37.	37.
	-----	-----
TOTALS	3,380.	211.
	=====	=====

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION -----	ENDING	
	BOOK VALUE -----	FMV ---
U.S. OBLIGATIONS- SEE ATTACHED	137,178.	147,373.
	-----	-----
TOTALS	137,178.	147,373.
	=====	=====

WYMAN EVERETT H. TR B MEM FD 43V189015
FORM 990PF, PART II - CORPORATE STOCK
=====

03-0337672

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
STOCKS - SEE ATTACHED	366,388.	426,508.
	-----	-----
TOTALS	366,388.	426,508.
	=====	=====

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION

BONDS - SEE ATTACHED

TOTALS

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION	COST/ FMV C OR F
-----	-----

ENDING BOOK VALUE	ENDING FMV
-----	---
599,374.	601,717.
-----	-----
599,374.	601,717.
=====	=====

MUTUAL FUNDS - SEE ATTACHED C

TOTALS

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====DESCRIPTION
-----AMOUNT

POSTING ADJUSTMENT

539.

TOTAL

539.
=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

PEOPLES UNITED BANK

ADDRESS:

2 BURLINGTON SQUARE

BURLINGTON, VT 05401

TITLE:

TRUSTEE

COMPENSATION 12,569.

TOTAL COMPENSATION:

12,569.

=====

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

CENTRAL VT MEDICAL CENTER

ATTN: CONTROLLER

ADDRESS:

PO BOX 547

BARRE, VT 05641

RELATIONSHIP:

NO RELATIONSHIP

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 20,547.

RECIPIENT NAME:

TRINITY UNITED METHODIST CHURCH

ADDRESS:

137 MAIN ST

MONTPELIER, VT 05602

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 4,234.

RECIPIENT NAME:

SHRINERS HOSPITALS FOR CHILDREN

ATTN: MR. JIM ROWE

ADDRESS:

P.O. BOX 31356

TAMPA, FL 33631-3356

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 20,547.

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

FIRST PRESBYTERIAN CHURCH
C/O FINANCE SECRETARY

ADDRESS:

78 SUMMER STREET
BARRE, VT 05641

RELATIONSHIP:

NO RELATIONSHIP

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

CHURCH

AMOUNT OF GRANT PAID 4,234.

RECIPIENT NAME:

UNITARIAN CHURCH - MONTPELIER
ATTN: TREASURER

ADDRESS:

130 MAIN STREET
MONTPELIER, VT 05602

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 4,234.

RECIPIENT NAME:

FIRST BAPTIST CHURCH
C/O KEITH WORTMAN, TREAS

ADDRESS:

2 ST. PAUL STREET
MONTPELIER, VT 05602

RELATIONSHIP:

NO RELATIONSHIP

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

CHURCH

AMOUNT OF GRANT PAID 4,234.

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

BETHANY CHURCH

ADDRESS:

115 MAIN STREET

MONTPELIER, VT 05602

RELATIONSHIP:

NO RELATIONSHIP

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

CHURCH

AMOUNT OF GRANT PAID 4,234.

TOTAL GRANTS PAID:

62,264.

=====

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2011

Name of estate or trust

WYMAN EVERETT H. TR B MEM FD 43V189015

Employer identification number

03-0337672

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a SHORT-TERM CAPITAL GAIN DIVIDENDS					891.

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-2,745.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ►	5	-1,854.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS					4,355.

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	31,019.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ►	12	35,374.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

Part III Summary of Parts I and II**Caution:** Read the instructions before completing this part.

	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13		-1,854.
14 Net long-term gain or (loss):			
a Total for year	14a		35,374.
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b		
c 28% rate gain	14c		
15 Total net gain or (loss). Combine lines 13 and 14 ▶	15		33,520.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	()
a The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . .	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . .	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,300	24		
25 Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23	25		
26 Subtract line 25 from line 24	26		
27 Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (.15)	30		
31 Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31		
32 Add lines 30 and 31	32		
33 Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33		
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34		

Schedule D (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust

WYMAN EVERETT H. TR B MEM FD 43V189015

Employer identification number

03-0337672

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 87.03 AMERICAN CENTURY SMA INSTL #486	05/06/2010	03/22/2011	802.00	701.00	101.00
6. APACHE CORP	12/09/2010	03/22/2011	753.00	685.00	68.00
68. BANK AMER CORP COM	05/06/2010	03/22/2011	941.00	1,117.00	-176.00
29. BEST BUY CO	12/09/2010	03/22/2011	911.00	1,217.00	-306.00
12. CVS CORP	05/06/2010	03/22/2011	402.00	431.00	-29.00
37. CAPITAL ONE FINL CORP	05/06/2010	03/22/2011	1,878.00	1,591.00	287.00
12. DANAHER CORP	05/06/2010	03/22/2011	614.00	484.00	130.00
8. DEERE & CO.	07/14/2010	03/22/2011	726.00	476.00	250.00
15. DUPONT E I DE NEMOURS	05/06/2010	03/22/2011	806.00	563.00	243.00
25. EXELON CORP	12/09/2010	03/22/2011	1,026.00	1,009.00	17.00
6. GENERAL DYNAMICS CORP	05/06/2010	03/22/2011	457.00	439.00	18.00
170. GENERAL MILLS INC	12/09/2010	03/22/2011	6,254.00	6,087.00	167.00
25.159 GOLDMAN SACHS GROWT #1132	12/10/2010	03/22/2011	629.00	606.00	23.00
16. ITT INDUSTRIES INC COM	05/06/2010	03/22/2011	911.00	840.00	71.00
385. ISHARES MSCI EMERGING FUND	06/16/2010	03/22/2011	17,746.00	14,996.00	2,750.00
25.123 JANUS TRITON I #117	12/10/2010	03/22/2011	434.00	415.00	19.00
10. JOHNSON & JOHNSON INC	12/09/2010	03/22/2011	587.00	620.00	-33.00
405.21 OPPENHEIMER DEVELOP #788	12/10/2010	03/22/2011	13,923.00	14,093.00	-170.00
85. 3M CO	12/09/2010	03/22/2011	7,706.00	7,237.00	469.00
51.56 VANGUARD SELECTED VA	12/10/2010	03/22/2011	997.00	967.00	30.00
22. AFLAC INC	03/22/2011	07/07/2011	1,039.00	1,175.00	-136.00
242. BANK AMER CORP COM	12/09/2010	07/07/2011	2,631.00	3,071.00	-440.00
94. CISCO SYSTEMS INC	12/09/2010	07/07/2011	1,490.00	1,863.00	-373.00
43. CISCO SYSTEMS INC	03/22/2011	07/07/2011	682.00	756.00	-74.00

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust

WYMAN EVERETT H. TR B MEM FD 43V189015

Employer identification number

03-0337672

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 30. GENERAL ELECTRIC	12/09/2010	07/07/2011	580.00	515.00	65.00
34. HEWLETT PACKARD CO	12/09/2010	07/07/2011	1,240.00	1,448.00	-208.00
25. ITT INDUSTRIES INC COM	12/09/2010	07/07/2011	1,488.00	1,227.00	261.00
45. IDEXX LABS INC	03/22/2011	07/07/2011	3,617.00	3,437.00	180.00
53.533 JANUS TRITON I #117	12/10/2010	07/07/2011	1,000.00	884.00	116.00
36. NEXTERA ENERGY INC	03/22/2011	07/07/2011	2,079.00	1,945.00	134.00
34. NEXTERA ENERGY INC	07/14/2010	07/07/2011	1,963.00	1,766.00	197.00
27.755 OPPENHEIMER DEVELOP #788	12/10/2010	07/07/2011	1,000.00	965.00	35.00
47. PROCTOR & GAMBLE CO	03/22/2011	07/07/2011	3,052.00	2,872.00	180.00
65. UNITED NATURAL FOODS	03/22/2011	07/07/2011	2,915.00	2,826.00	89.00
110. DEVON ENERGY CORPORAT	03/22/2011	08/10/2011	7,550.00	10,242.00	-2,692.00
11. GENERAL DYNAMICS CORP	12/09/2010	08/10/2011	663.00	757.00	-94.00
5. GOOGLE INC CL A	12/09/2010	08/10/2011	2,791.00	2,954.00	-163.00
670. NVIDIA CORP	07/07/2011	08/10/2011	8,564.00	10,610.00	-2,046.00
2. IDEXX LABS INC	03/22/2011	08/24/2011	151.00	153.00	-2.00
640. FINANCIAL SELECT SECT SBI	07/07/2011	08/24/2011	8,006.00	10,060.00	-2,054.00
16. DISNEY WALT CO	12/09/2010	10/17/2011	539.00	589.00	-50.00
400. TECHNOLOGY SECTOR SPDR	08/10/2011	10/17/2011	10,224.00	9,466.00	758.00
2747.208 FIDELITY FLOATING INC #814	03/22/2011	10/31/2011	26,703.00	27,060.00	-357.00

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b -2,745.00

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 19. ALTRIA GROUP INC	05/19/2009	03/22/2011	483.00	321.00	162.00
86. APACHE CORP	02/26/2007	03/22/2011	10,800.00	6,107.00	4,693.00
2. APPLE COMPUTER, INC	05/19/2009	03/22/2011	680.00	257.00	423.00
198. BEST BUY CO	05/19/2009	03/22/2011	6,217.00	7,414.00	-1,197.00
18. CSX CORP	05/19/2009	03/22/2011	1,409.00	517.00	892.00
63. CORNING INC	05/05/2008	03/22/2011	1,310.00	1,703.00	-393.00
28. DISNEY WALT CO	05/19/2009	03/22/2011	1,158.00	673.00	485.00
79. EMC CORP	05/19/2009	03/22/2011	2,078.00	723.00	1,355.00
160. EXELON CORP	05/19/2009	03/22/2011	6,568.00	4,790.00	1,778.00
20000. FEDERAL HOME LOAN B 8/15/2012	04/02/2004	03/22/2011	21,075.00	20,387.00	688.00
43. GENERAL ELECTRIC	09/19/2002	03/22/2011	837.00	1,163.00	-326.00
17. HOME DEPOT INC	05/19/2009	03/22/2011	617.00	421.00	196.00
103. JOHNSON & JOHNSON INC	12/10/2003	03/22/2011	6,051.00	2,299.00	3,752.00
23. VERIZON COMMUNICATIONS	02/25/2008	03/22/2011	847.00	793.00	54.00
51. WAL-MART STORES	05/19/2009	03/22/2011	2,649.00	2,532.00	117.00
179. AFLAC INC	06/16/2010	07/07/2011	8,457.00	6,329.00	2,128.00
228. ALTRIA GROUP INC	05/19/2009	07/07/2011	6,133.00	3,846.00	2,287.00
511. BANK AMER CORP COM	06/16/2010	07/07/2011	5,555.00	8,377.00	-2,822.00
115. CAPITAL ONE FINL CORP	05/06/2010	07/07/2011	6,257.00	4,946.00	1,311.00
15. CHEVRONTExaco CORP	07/10/1992	07/07/2011	1,599.00	311.00	1,288.00
387. CISCO SYSTEMS INC	06/16/2010	07/07/2011	6,134.00	5,987.00	147.00
438. CORNING INC	05/19/2009	07/07/2011	7,967.00	9,878.00	-1,911.00
146. DANAHER CORP	05/06/2010	07/07/2011	8,050.00	5,893.00	2,157.00
349. GENERAL ELECTRIC	06/16/2010	07/07/2011	6,746.00	6,933.00	-187.00
184. HEWLETT PACKARD CO	02/25/2008	07/07/2011	6,709.00	7,380.00	-671.00

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2011

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

WYMAN EVERETT H. TR B MEM FD 43V189015

03-0337672

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 105. ITT INDUSTRIES INC CO	05/06/2010	07/07/2011	6,250.00	5,510.00	740.00
86. LABORATORY CORP AMER H	09/05/2007	07/07/2011	8,516.00	6,718.00	1,798.00
14. MCDONALDS CORP	05/14/2007	07/07/2011	1,201.00	710.00	491.00
15. OCCIDENTAL PETROLEUM C	05/06/2010	07/07/2011	1,606.00	1,210.00	396.00
89. PEPSICO INC	09/14/2004	07/07/2011	6,282.00	3,844.00	2,438.00
23. PRUDENTIAL FINL INC CO	05/06/2010	07/07/2011	1,494.00	1,386.00	108.00
149. RESEARCH IN MOTION LT	06/16/2010	07/07/2011	4,308.00	9,959.00	-5,651.00
15. SCHLUMBERGER LTD	05/06/2010	07/07/2011	1,356.00	981.00	375.00
13. UNITED TECHNOLOGIES CO	12/03/1998	07/07/2011	1,187.00	331.00	856.00
93.809 VANGUARD DEVELOPED FUND #227	05/06/2010	07/07/2011	1,000.00	811.00	189.00
48.733 VANGUARD SELECTED V	06/16/2010	07/07/2011	1,000.00	824.00	176.00
5. APPLE COMPUTER, INC	05/19/2009	08/10/2011	1,846.00	643.00	1,203.00
88. GENERAL DYNAMICS CORP	06/16/2010	08/10/2011	5,302.00	6,385.00	-1,083.00
115. SCHLUMBERGER LTD	05/06/2010	08/10/2011	8,769.00	7,520.00	1,249.00
20000. FEDERAL FARM CREDIT 12/12/07 4.625% 12/15/17	12/28/2007	08/17/2011	23,125.00	19,835.00	3,290.00
20000. FEDERAL FARM CREDIT 2/27/08 4.67% 2/27/18	09/11/2008	08/17/2011	23,144.00	20,498.00	2,646.00
83. TEVA PHARM INDUS ADR	06/16/2010	08/24/2011	3,278.00	2,265.00	1,013.00
212. DISNEY WALT CO	05/19/2009	10/17/2011	7,140.00	5,094.00	2,046.00
2333.037 PIMCO REAL RETURN #122	05/06/2010	10/31/2011	28,463.00	26,130.00	2,333.00

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b 31,019.00

Schedule D-1 (Form 1041) 2011

AS OF ACCOUNT HOLDINGS

REPORT 2TR207 8G PEOPLES UNITED BANK
 43-V189-01-5 EVERETT H. WYMAN TR B MEM FD

AS OF DATE: 12/31/11

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE 12/31/2011	MARKET VALUE
00206R-10-2	A T & T INC	236.000	7,652.59	30.240 12/31/2011	7,136.64
002824-10-0	ABBOTT LABS	151.000	7,488.96	56.230 12/31/2011	8,490.73
018490-10-2	ALLERGAN INC	107.000	6,450.84	87.740 12/31/2011	9,388.18
025076-84-5	AMERICAN CENTURY SMALL CAP VALUE INSTL #486	1,890.221	15,216.28	7.780 12/31/2011	14,705.92
037833-10-0	APPLE INC	25.000	3,903.80	405.000 12/31/2011	10,125.00
088606-10-8	B H P BILLITON LIMITED SPONSORED ADR	93.000	4,972.38	70.630 12/31/2011	6,568.59
097023-10-5	BOEING CO	100.000	7,596.00	73.350 12/31/2011	7,335.00
126408-10-3	C S X CORP	288.000	2,755.20	21.060 12/31/2011	6,065.28
126650-10-0	C V S / CAREMARK CORP	170.000	6,017.80	40.780 12/31/2011	6,932.60
14040H-10-5	CAPITAL ONE FINL CORP	91.000	3,868.81	42.290 12/31/2011	3,848.39
166764-10-0	CHEVRON CORP	127.000	4,549.24	106.400 12/31/2011	13,512.80
171232-10-1	CHUBB CORPORATION	135.000	8,347.90	69.220 12/31/2011	9,344.70
20825C-10-4	CONOCOPHILLIPS	162.000	10,796.72	72.870 12/31/2011	11,804.94
22160K-10-5	COSTCO WHSL CORP NEW	100.000	7,781.00	83.320 12/31/2011	8,332.00
244199-10-5	DEERE & CO	82.000	4,876.96	77.350 12/31/2011	6,342.70
24702R-10-1	DELL INC	620.000	10,668.71	14.630 12/31/2011	9,070.60
25179M-10-3	DEVON ENERGY CORPORATION NEW	1.000	93.11	62.000 12/31/2011	62.00

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
254709-10-8	DISCOVER FINANCIAL SERVICES	170.000	4,205.80	24.000 12/31/2011	4,080.00
260003-10-8	DOVER CORP	110.000	7,696.70	58.050 12/31/2011	6,385.50
26188J-20-6	DREYFUS INST CASH MGT FD #288	25,358.730	25,358.73	1.000 12/31/2011	25,358.73
263534-10-9	DUPONT E I DE NEMOURS & CO	152.000	5,701.50	45.780 12/31/2011	6,958.56
268648-10-2	E M C CORP	425.000	3,953.86	21.540 12/31/2011	9,154.50
302182-10-0	EXPRESS SCRIPTS INC	165.000	8,528.75	44.690 12/31/2011	7,373.85
30231G-10-2	EXXON MOBIL CORP	224.000	12,536.81	84.760 12/31/2011	18,986.24
3133MR-PX-4	FEDERAL HOME LOAN BANK 4.625% 8/15/2012	20,000.000	20,386.80	102.719 12/31/2011	20,543.80
3133XB-MT-9	FEDERAL HOME LOAN BANK 4.750% 11/14/2014	15,000.000	15,257.25	111.751 12/31/2011	16,762.65
3133XC-US-0	FEDERAL HOME LOAN BANK 4.750% 9/11/2015	10,000.000	10,263.30	114.279 12/31/2011	11,427.90
3133XD-6A-4	FEDERAL HOME LOAN BANK DTD 09/08/05 4.375% 09/13/13	10,000.000	10,166.28	106.755 12/31/2011	10,675.50
3133XH-VS-8	FEDERAL HOME LOAN BANK 5.000% 12/09/2016	20,000.000	20,613.24	118.257 12/31/2011	23,651.40
31331S-NP-4	FEDERAL FARM CREDIT BANK DTD 2/04/05 4.55% 03/04/15	10,000.000	9,981.80	112.022 12/31/2011	11,202.20
31331S-S3-8	FEDERAL FARM CREDIT BANK DTD 7/21/05 4.5% 04/21/14	20,000.000	20,457.12	108.301 12/31/2011	21,660.20
31331S-T8-6	FEDERAL FARM CREDIT BANK DTD 7/25/05 4.5% 02/25/13	30,000.000	30,052.20	104.830 12/31/2011	31,449.00
370334-10-4	GENERAL MILLS INC	225.000	8,331.75	40.410 12/31/2011	9,092.25
372460-10-5	GENUINE PARTS CO	186.000	9,152.13	61.200 12/31/2011	11,383.20

AS OF ACCOUNT HOLDINGS

REPORT PTR207 8G PEOPLES UNITED BANK

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD

AS OF DATE: 12/31/11

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
375558-10-3	GILEAD SCIENCES INC	210.000	8,368.24	40.930 12/31/2011	8,595.30
38142Y-40-1	GOLDMAN SACHS GROWTH OPPS INST #1132	1,396.086	29,569.76	22.080 12/31/2011	30,825.58
38259P-50-8	GOOGLE INC CL A	15.000	8,684.58	645.900 12/31/2011	9,688.50
437076-10-2	HOME DEPOT INC	261.000	6,817.56	42.040 12/31/2011	10,972.44
458140-10-0	INTEL CORP	451.000	7,414.10	24.250 12/31/2011	10,936.75
464287-23-4	ISHARES TR MSCI EMERG MKT	532.000	20,401.88	37.940 12/31/2011	20,184.08
464287-24-2	ISHARES IBOX \$ INVEST GRADE CORP BD	215.000	24,670.32	113.760 12/31/2011	24,458.40
46625H-10-0	JPMORGAN CHASE & CO	239.000	11,217.26	33.250 12/31/2011	7,946.75
47103C-35-7	JANUS TRITON I #1174	954.879	15,765.05	16.330 12/31/2011	15,593.17
580135-10-1	MCDONALDS CORP	115.000	6,012.42	100.330 12/31/2011	11,537.95
594918-10-4	MICROSOFT CORP	400.000	9,406.42	25.960 12/31/2011	10,384.00
620076-30-7	MOTOROLA SOLUTIONS INC	230.000	10,284.36	46.290 12/31/2011	10,646.70
65339F-10-1	NEXTERA ENERGY INC	141.000	7,291.82	60.880 12/31/2011	8,584.08
674599-10-5	OCCIDENTAL PETROLEUM CORP	129.000	10,825.82	93.700 12/31/2011	12,087.30
681919-10-6	OMNICOM GROUP	205.000	8,431.41	44.580 12/31/2011	9,138.90
68389X-10-5	ORACLE CORPORATION	355.000	11,777.88	25.650 12/31/2011	9,105.75
683974-50-5	OPPENHEIMER DEVELOPING MKTS Y #788	793.578	27,600.63	28.970 12/31/2011	22,989.95

AS OF ACCOUNT HOLDINGS

REPORT_PTR207 8G PEOPLES UNITED BANK

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD

AS OF DATE: 12/31/11

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE 12/31/2011	MARKET VALUE
693390-84-1	PIMCO HIGH YIELD #108 INSTL	8,473.818	76,802.66	8.980 12/31/2011	76,094.89
693391-55-9	PIMCO EMERGING MKTS BOND INSTL #137	4,892.868	53,283.40	11.250 12/31/2011	55,044.77
718172-10-9	PHILIP MORRIS INTL INC	125.000	8,643.75	78.480 12/31/2011	9,810.00
744320-10-2	PRUDENTIAL FINL INC	155.000	9,256.69	50.120 12/31/2011	7,768.60
78462F-10-3	SPDR S&P 500 ETF	270.000	34,997.40	125.500 12/31/2011	33,885.00
78464A-35-9	SPDR BARCLAYS CAPITAL ETF CONVERTIBLE SECURITIES	645.000	24,758.52	36.170 12/31/2011	23,329.65
78464A-37-5	SPDR BARCLAYS CAPITAL INTERMEDIATE TERM CREDIT BOND ETF	4,119.000	133,411.14	33.210 12/31/2011	136,791.99
81369Y-30-8	CONS STAPLES SELECT SECTOR SPDR TR SBI	275.000	7,977.72	32.490 12/31/2011	8,934.75
81369Y-88-6	UTILITIES SELECT SECTOR SPDR	230.000	7,189.73	35.980 12/31/2011	8,275.40
857477-10-3	STATE STREET CORP	215.000	10,054.20	40.310 12/31/2011	8,666.65
872540-10-9	T J X COS INC	135.000	7,821.00	64.550 12/31/2011	8,714.25
881624-20-9	TEVA PHARM INDUS ADR	100.000	4,033.51	40.360 12/31/2011	4,036.00
883556-10-2	THERMO FISHER SCIENTIFIC INC	136.000	8,138.00	44.970 12/31/2011	6,115.92
88579Y-10-1	3M CO	80.000	7,836.80	81.730 12/31/2011	6,538.40
902973-30-4	U S BANCORP DEL NEW	391.000	9,964.88	27.050 12/31/2011	10,576.55
911163-10-3	UNITED NATURAL FOODS	2.000	86.96	40.010 12/31/2011	80.02
911312-10-6	UNITED PARCEL SVC INC CL B	103.000	7,424.23	73.190 12/31/2011	7,538.57

AS OF ACCOUNT HOLDINGS

REPORT PTR207 8G PEOPLES UNITED BANK

43-V189-01-5 EVERETT H. WYMAN TR B MEM FD

AS OF DATE: 12/31/11

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
913017-10-9	UNITED TECHNOLOGIES CORP	80.000	2,296.79	73.090 12/31/2011	5,847.20
91324P-10-2	UNITEDHEALTH GROUP INC	85.000	3,878.31	50.680 12/31/2011	4,307.80
921909-70-1	VANGUARD DEVELOPED MARKET INDEX FUND #227	5,030.543	43,560.41	8.490 12/31/2011	42,709.31
921946-10-9	VANGUARD SELECTED VALUE FD #934	1,732.942	29,230.34	18.590 12/31/2011	32,215.39
922031-30-7	VANGUARD GNMA FUND #36	5,029.716	54,939.20	11.070 12/31/2011	55,678.96
92343V-10-4	VERIZON COMMUNICATIONS	181.000	6,232.01	40.120 12/31/2011	7,261.72
931142-10-3	WAL-MART STORES INC	155.000	8,207.75	59.760 12/31/2011	9,262.80
949746-10-1	WELLS FARGO & CO NEW	326.000	8,054.16	27.560 12/31/2011	8,984.56
TOTAL HOLDINGS			1,128,299.39		1,197,356.30
TOTAL INCOME CASH			.00		.00
TOTAL PRINCIPAL CASH			.00		.00
TOTAL ACCOUNT			1,128,299.39		1,197,356.30