



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, and ending

Name of foundation

WHITE FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

P.O. BOX 2491

City or town, state, and ZIP code

TARPON SPRINGS, FL 34688

G Check all that apply

Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization:

Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method:

(from Part II, col. (c), line 16) Cash Accrual
 ► \$ 3,780,795. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	0.		N/A	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	37,930.	37,930.		STATEMENT 1
4	Dividends and interest from securities	99,272.	99,272.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	114,929.			
b	Gross sales price for all assets on line 6a	1,737,189.			
7	Capital gain net income (from Part IV, line 2)		114,929.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	252,131.	252,131.		RECEIVED E-1 MAY 21 2012 OGDEN, UT
13	Compensation of officers, directors, trustees, etc	0.	0.		
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	STMT 3	5,870.	0.	0.
c	Other professional fees	STMT 4	24,000.	0.	24,000.
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	291.	0.		0.
22	Printing and publications				
23	Other expenses	STMT 5	41,485.	40,781.	0.
24	Total operating and administrative expenses. Add lines 13 through 23		71,646.	40,781.	24,000.
25	Contributions, gifts, grants paid		267,200.		267,200.
26	Total expenses and disbursements. Add lines 24 and 25		338,846.	40,781.	291,200.
27	Subtract line 26 from line 12		-86,715.		
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		211,350.		
c	Adjusted net income (if negative, enter -0-)			N/A	

123501
12-02-11 LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2011)

SCANNED MAY 23 2012

10080504 144584 17442

2011.03050 WHITE FAMILY FOUNDATION

174421

22

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		312,362.	386,752.	386,752.
	2 Savings and temporary cash investments				
	3 Accounts receivable ►				
	Less. allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U S and state government obligations	STMT 6	425,978.	296,261.	316,787.
	b Investments - corporate stock	STMT 7	2,054,007.	1,962,632.	1,961,522.
	c Investments - corporate bonds	STMT 8	778,723.	805,622.	774,470.
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other	STMT 9	337,000.	370,088.	341,264.
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers)		3,908,070.	3,821,355.	3,780,795.
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	0.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0.	0.	0.
	28 Paid-in or capital surplus, or land, bldg , and equipment fund		0.	0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds		3,908,070.	3,821,355.	3,821,355.
	30 Total net assets or fund balances		3,908,070.	3,821,355.	3,821,355.
	31 Total liabilities and net assets/fund balances		3,908,070.	3,821,355.	3,821,355.

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 3,908,070.
2 Enter amount from Part I, line 27a	2 -86,715.
3 Other increases not included in line 2 (itemize) ►	3 0.
4 Add lines 1, 2, and 3	4 3,821,355.
5 Decreases not included in line 2 (itemize) ►	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 3,821,355.

Form 990-PF (2011)

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	SUNTRUST #7921724 - SEE ATTACHED	P	VARIOUS	12/31/11
b	SUNTRUST #7921724 - SEE ATTACHED	P	VARIOUS	12/31/11
c	CAPITAL GAINS DIVIDENDS			
d				
e				
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	707,149.		669,866.	37,283.
b	996,080.		952,394.	43,686.
c	33,960.			33,960.
d				
e				
	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				37,283.
b				43,686.
c				33,960.
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	114,929.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	736,492.	4,262,185.	.172797
2009	216,437.	4,411,099.	.049066
2008	263,332.	4,720,725.	.055782
2007	21,819.	5,017,864.	.004348
2006	5,382.	4,927,558.	.001092

2 Total of line 1, column (d)

2 .283085

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .056617

4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5

4 3,901,210.

5 Multiply line 4 by line 3

5 220,875.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 2,114.

7 Add lines 5 and 6

7 222,989.

8 Enter qualifying distributions from Part XII, line 4

8 291,200.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1 2 3 4 5	2,114. 0. 2,114. 0. 2,114.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
3 Add lines 1 and 2		
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	6a 6b 6c 6d	3,562. 0. 0. 0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		
6 Credits/Payments:		
a 2011 estimated tax payments and 2010 overpayment credited to 2011		
b Exempt foreign organizations - tax withheld at source	7 8 9	3,562. 0. 0.
c Tax paid with application for extension of time to file (Form 8868)		
d Backup withholding erroneously withheld		
7 Total credits and payments Add lines 6a through 6d	10 11	1,448. 0.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ► 1,448. Refunded ► 0.		

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	N/A	Yes 1a 1b 1c 2 3 4a 4b 5 6 7 8b 9 10	No X X X X X X X X X X X X X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c Did the foundation file Form 1120-POL for this year?			
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>			
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year?			
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>			
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► FL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>			
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>			
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>			

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.THEWHITEFAMILYFOUNDATION.ORG 13

14 The books are in care of ► AMY E. STANTON Telephone no ► 727-741-9187
Located at ► 1375 PINELLAS ROAD, BELLEAIR, FL ZIP+4 ► 33756

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ► 16 Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 1c <input checked="" type="checkbox"/>		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ► 2a <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 2b <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) 3b <input type="checkbox"/>		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a <input checked="" type="checkbox"/>		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b <input checked="" type="checkbox"/>		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes No Yes No Yes No Yes No Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

►

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ► 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services



0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	N/A	
2		
3		
4		

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
3	All other program-related investments See instructions	

Total. Add lines 1 through 3



0.

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes	1a 1b 1c 1d 1e	3,948,186. 12,433. 3,960,619. 0.
a Average monthly fair market value of securities		
b Average of monthly cash balances		
c Fair market value of all other assets		
d Total (add lines 1a, b, and c)		
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets		2 0.
3 Subtract line 2 from line 1d		3 3,960,619.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4 59,409.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4		5 3,901,210.
6 Minimum investment return. Enter 5% of line 5		6 195,061.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1 Minimum investment return from Part X, line 6	2a 2b 2c 3 4 5 6 7	1 195,061. 2,114. 2,114. 3 192,947. 4 0. 5 192,947. 6 0. 7 192,947.
2a Tax on investment income for 2011 from Part VI, line 5		
b Income tax for 2011 (This does not include the tax from Part VI)		
c Add lines 2a and 2b		
3 Distributable amount before adjustments Subtract line 2c from line 1		
4 Recoveries of amounts treated as qualifying distributions		
5 Add lines 3 and 4		
6 Deduction from distributable amount (see instructions)		
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a 1b 2 3a 3b 4 5 6	1a 291,200. 1b 0. 2 3a 3b 4 291,200. 5 2,114. 6 289,086.
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26		
b Program-related investments - total from Part IX-B		
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes		
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule)		
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4		
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b		
6 Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				192,947.
2 Undistributed income, if any, as of the end of 2011			0.	
a Enter amount for 2010 only			0.	
b Total for prior years				
3 Excess distributions carryover, if any, to 2011		326,611.		
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010	326,611.			
f Total of lines 3a through e	326,611.			
4 Qualifying distributions for 2011 from Part XII, line 4 ► \$ 291,200.			0.	
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.		
d Applied to 2011 distributable amount				192,947.
e Remaining amount distributed out of corpus				0.
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))		0.		
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	424,864.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.		
8 Excess distributions carryover from 2006 not applied on line 5 or line 7		0.		
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	424,864.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010	326,611.			
e Excess from 2011	98,253.			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BENEDICT HAVEN, INC.	NONE	N/A	CHARITY	15,000.
BROOKWOOD FLORIDA, INC.	NONE	N/A	CHARITY	4,200.
CHILDREN'S DREAM FUND	NONE	N/A	CHARITY	6,000.
CLEARWATER CENTRAL CATHOLIC HIGH SCHOOL	NONE	N/A	CHARITY	10,000.
FOR THE LOVE OF BIRTH, INC	NONE	N/A	CHARITY	5,000.
Total	SEE CONTINUATION SHEET(S)			► 3a 267,200.
b Approved for future payment				
NONE				
Total				► 3b 0.

Part XVI-A . Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	37,930.	
4 Dividends and interest from securities			14	99,272.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	114,929.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		252,131.	0.
13 Total. Add line 12, columns (b), (d), and (e)			13		252,131.
(See worksheet in line 13 instructions to verify calculations)					

Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
- (2) Other assets

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization .
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicita

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined and belief, it is true, correct, and complete. Declaration
→ *Amy Stanton*

1 5/15/12 ➤

May the IRS discuss this return with the preparer shown below (see Instr.)?

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	JESSICA N. RILEY		5/9/12		P00745420
	Firm's name ► CBIZ KIRKLAND, RUSS, MURPHY & TAPP			Firm's EIN ► 27-3605969	
Firm's address ► 13577 FEATHER SOUND DRIVE, SUITE 400 CLEARWATER, FL 33762			Phone no (727) 572-1400		

Part XV | Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NAME AND ADDRESS (home or business)				
I MATTER TOO/UNDERGROUND NETWORK INC.	NONE	N/A	CHARITY	19,500.
LIFELINE MINISTRIES/ST. JEROME'S CHURCH	NONE	N/A	CHARITY	8,000.
RAISING HOPE, INC.	NONE	N/A	CHARITY	10,000.
ST. PAUL CATHOLIC CHURCH	NONE	N/A	CHARITY	150,000.
ST. PETERSBURG FREE CLINIC	NONE	N/A	CHARITY	20,000.
COORDINATED COMMUNITY CHARITY	NONE	N/A	CHARITY	1,500.
MORTON PLANT MEASE FOUNDATION	NONE	N/A	CHARITY	1,000.
N.A.M.I.	NONE	N/A	CHARITY	7,000.
ST. JEROME EARLY CHILDHOOD CENTER	NONE	N/A	CHARITY	10,000.
Total from continuation sheets				227,000.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
SUNTRUST BANK #248526	5.
SUNTRUST BANK #7921724	37,925.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	37,930.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SUNTRUST BANK #7921724	133,232.	33,960.	99,272.
TOTAL TO FM 990-PF, PART I, LN 4	133,232.	33,960.	99,272.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,870.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	5,870.	0.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	24,000.	0.		24,000.
TO FORM 990-PF, PG 1, LN 16C	24,000.	0.		24,000.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	1,003.	1,003.			0.
GENSESPRING ADVISOR FEES	31,423.	31,423.			0.
LIABILITY INSURANCE	704.	0.			0.
WASMER ADVISOR FEES	3,653.	3,653.			0.
SARATOGA ADVISOR FEES	1,668.	1,668.			0.
MISCELLANEOUS EXPENSES	3,034.	3,034.			0.
TO FORM 990-PF, PG 1, LN 23	41,485.	40,781.			0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
MUNICIPAL BONDS		X	296,261.	316,787.	
TOTAL U.S. GOVERNMENT OBLIGATIONS					
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			296,261.	316,787.	
TOTAL TO FORM 990-PF, PART II, LINE 10A			296,261.	316,787.	

FORM 990-PF	CORPORATE STOCK			STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE			
DOMESTIC EQUITIES	687,415.	717,145.			
GLOBAL EQUITIES	970,179.	972,113.			
INTERNATIONAL EQUITIES	305,038.	272,264.			
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,962,632.	1,961,522.			

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INTERNATIONAL BONDS	127,198.	118,452.
FIXED-INCOME TAXABLE BONDS	444,313.	448,693.
HIGH YIELD BONDS	234,111.	214,798.
ACCRUED INTEREST	0.	-7,473.
TOTAL TO FORM 990-PF, PART II, LINE 10C	805,622.	774,470.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
-------------	-------------------	-----------	---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS	COST	352,593.	323,168.
PRECIOUS METALS	COST	17,495.	18,096.
TOTAL TO FORM 990-PF, PART II, LINE 13		370,088.	341,264.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT	
			BEN	EXPENSE
JOSEPH C. WHITE 14275 SIESTA ROAD LARGO, FL 33774	CO-SETTLOR 0.50	0.	0.	0.
JO ANN M. WHITE 14275 SIESTA ROAD LARGO, FL 33774	CO-SETTLOR 0.50	0.	0.	0.
MEGAN L. ANDERSON 10750 SPRING STREET LARGO, FL 33774	CO-TRUSTEE 1.00	0.	0.	0.
LAUREN W. CARLAN 5957 BAYVIEW CIRCLE SOUTH GULFPORT, FL 33707	CO-TRUSTEE 2.00	0.	0.	0.
DOUGLAS E. CARLAN 5957 BAYVIEW CIRCLE SOUTH GULFPORT, FL 33707	CO-TRUSTEE 0.50	0.	0.	0.
DAVID E. HERMAN 8568 W. GULF BLVD TREASURE ISLAND, FL 33706	CO-TRUSTEE 0.50	0.	0.	0.
AMY STANTON 1375 PINELLAS ROAD BELLEAIR, FL 33756	CO-TRUSTEE 1.00	0.	0.	0.
JAY R. ROOTH 1828 HARLAND PARK DRIVE WINTER PARK, FL 32789	CO-TRUSTEE 0.50	0.	0.	0.
JOHN C. ANDERSON 10750 SPRING STREET LARGO, FL 33774	CO-TRUSTEE 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 11

NAME OF MANAGER

JOSEPH C. WHITE
JO ANN M. WHITE

2011 Tax Information Statement

Page 7 of 27
Ref: 47

Account Number: 7921724
Recipient's Tax ID Number: 02-0794045
Payer's Federal ID Number: 59-3482833
 Corrected
 2nd TIN notice
Revised: 03/08/2012

Payer's Name and Address:
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

2011 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price less commissions and option premiums.
For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service.

Cusip Number	Description	Date of Acquisition	Date of Sale	Sales Price	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
(Box 1a)							
(Box 2)							

Noncovered (Box 6 is checked)	Short Term Sales Reported on 1099-B	Date	Various	Sales Price	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
233203587 2665 9560 DFA EMERGING MKTS VALUE-I	04/06/2011	Various	100,000.00	1,571.02	1,568.35	2.67	0.00
233203587 44.3290 DFA EMERGING MKTS VALUE-I	07/21/2011	06/08/2011	1,446.04	1,587.35	-141.31	0.00	
233203587.. 52.3360 DFA EMERGING MKTS VALUE-I	10/13/2011	09/08/2011	30,000.00	26,301.84	3,698.16	0.00	
233203397 2705.1400 DFA US CORE EQUITY 2-I	01/10/2011	Various	2,894.50	3,088.96	-194.46	0.00	
233203397 287.7240 DFA US CORE EQUITY 2-I	10/13/2011	Various	25,065.75	25,152.85	-87.10	0.00	
313372RK2 25000.0000 FED HOME LN BK 1.000% 3/27/13	04/08/2011	03/18/2011	25,000.00	25,000.00	0.00	0.00	
313372B45 25000.0000 FED HOME LN BK 1.375% 7/05/13	04/06/2011	01/05/2011	25,000.00	25,000.00	0.00	0.00	
31337XYYZ1 25000.0000 FED HOME LN BK 2.000% 7/14/14	05/04/2011	07/07/2010	25,000.00	25,000.00	0.00	0.00	
3133713E4 25000.0000 FED HOME LN BK 2.000% 10/05/15	08/31/2011	09/21/2010	25,000.00	25,000.00	0.00	0.00	
31337XJGH0 25000.0000 FED HOME LN BK 3.125% 8/12/14	08/12/2011	04/11/2011	25,000.00	25,000.00	25,187.50	-187.50	0.00
3134G1ZC1 25000.0000 FED HOME LN MTG CORP 0.625%	11/23/2011	09/06/2011	25,000.00	25,000.00	0.00	0.00	
3/23/13							
3137EACT4 25000.0000 FED HOME LN MTG CORP 2.500%	09/19/2011	04/08/2011	26,641.75	24,932.50	1,709.25	0.00	
5/27/16							
3137EACA5 25000.0000 FED HOME LN MTG CORP 3.750%	01/19/2011	06/07/2010	25,889.25	25,631.25	258.00	0.00	
3/27/19							

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2011 Tax Information Statement

Page 8 of 27
Ref: 47

Recipient's Name and Address:
WHITE FAMILY FOUNDATION
C/O LAUREN CARLAN, CO-TEE
P.O. BOX 2491
TARPON SPRINGS , FL 34688

Account Number: 79211724
Recipient's Tax ID Number: 02-0794045
Payer's Federal ID Number: 59-3482833
 Corrected
 2nd TIN notice

Revised: 03/08/2012

Payer's Name and Address:
SUNTRUST BANK
W&IM TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Noncovered (Box 6 is checked)	Description (Box 9)	Date of Sale (Box 1a)	Sales Price of Stocks or Bonds, etc. (Box 2)	Cost of Acquisition (Box 1b)	Net Gain or Loss on Sale (Box 1c)	Other Basis (Box 1d)	Federal Income Tax Withheld (Box 4)
31398AU34	25000.0000 FED NATL MTG ASSN 2.375% 7/28/15	01/05/2011 06/28/2010	25,251.75	25,234.50	17.25	0.00	
31398AZV7	25000.0000 FED NATL MTG ASSN 2.625% 11/20/14	08/10/2011 05/17/2011	26,656.00	26,121.00	535.00	0.00	
31288VM54	131.5800 FHLMC GOLD #J16680 3.000% 9/01/26	10/15/2011 09/19/2011	131.58	136.31	-4.73	0.00	
31288VM54	207.1100 FHLMC GOLD #J16680 3.000% 9/01/26	11/15/2011 09/19/2011	207.11	214.55	-7.44	0.00	
31288VM54	301.6200 FHLMC GOLD #J16680 3.000% 9/01/26	12/15/2011 09/19/2011	301.62	312.46	-10.84	0.00	
31288VM54	444.6000 FHLMC GOLD #J16680 3.000% 9/01/26	12/31/2011 09/19/2011	444.60	460.58	-15.98	0.00	
448108100	8818.8980 HUSSMAN STRATEGIC GROWTH FD	04/06/2011 04/26/2010	105,562.21	112,000.00	-6,437.79	0.00	
46428Q109	.0000 iSHARES SILVER TR ETF	12/31/2011 01/19/2011	52.64	44.12	8.52	0.00	
45070A206	1440.0920 iVA WORLDWIDE!	04/06/2011 04/26/2010	25,000.00	22,508.64	2,491.36	0.00	
646039TH0	30000.0000 NEW JERSEY ST 2.020% 8/15/14	01/07/2011 Various	29,580.00	30,082.50	-502.50	0.00	
70275PAD7	25000.0000 PASSAIC CNTY NJ IMPT 3.350% 8/01/14	06/07/2011 07/14/2010	25,772.25	26,000.00	772.25	0.00	
78463V107	.0000 SPDR GOLD TR GOLD ETF	12/31/2011 01/19/2011	35.81	31.02	4.79	0.00	
90470K248	18573.7980 UNIFIED AUER GROWTH FD	01/10/2011 05/06/2010	129,645.11	112,000.00	17,645.11	0.00	
Total Short Term Sales Reported on 1099-B			707,148.99	669,865.75	37,283.24	0.00	
Report on Form 8949, Part I, with Box B checked							

Long Term 15% Sales Reported on 1099-B 010392EW4 25000.0000 ALABAMA PWR CO SR NT 5 550%	06/03/2011 09/01/2009	28,311.50	27,016.25	1,295.25	0.00
02003MBQ6 25000.0000 ALLSTATE LIFE GBL 5.375% 4/30/13	01/07/2011 05/07/2008	27,148.25	25,450.25	1,698.00	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2011 Tax Information Statement

Page 9 of 27
Ref: 47

Account Number: 7921724
Recipient's Tax ID Number: 02-0794045

Payer's Federal ID Number: 59-3482833

Corrected

Revised: 03/08/2012

Payer's Name and Address:
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Recipient's Name and Address:
WHITE FAMILY FOUNDATION
C/O LAUREN CARLAN, CO-TEE
P.O. BOX 2491
TARPON SPRINGS , FL 34688

2nd TIN notice

CUSIP Number	Noncovered (Box 6 is checked)	Description (Box 9)	Date of Sale (Box 1a)	Sales Price of Stocks Bonds, etc. (Box 2)	Cost of Acquisition (Box 1a)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 4)
055451AG3	25000.0000	BHP BILLION FIN USA 5.500% 4/01/14	06/03/2011 02/01/2010	28,032.50	27,551.50	481.00	0.00
199491F55	25000.0000	COLUMBUS OHIO PU 2.910% 7/01/14	01/03/2011 11/06/2009	26,026.50	25,000.00	1,026.50	0.00
233203587	2777.3410	DFA EMERGING MKTS VALUE-I	07/21/2011 05/06/2010	98,428.98	82,625.90	15,803.08	0.00
233203587	1757.2910	DFA EMERGING MKTS VALUE-I	10/13/2011 05/06/2010	48,553.96	52,279.41	-3,725.45	0.00
233203587	1739.1300	DFA EMERGING MKTS VALUE-I	11/02/2011 05/06/2010	50,000.00	51,739.12	-1,739.12	0.00
233203397	4,682.4550	DFA US CORE EQUITY 2-I	10/13/2011 05/06/2010	47,105.50	45,185.69	1,919.81	0.00
233203397	4770.9920	DFA US CORE EQUITY 2-I	11/02/2011 05/06/2010	50,000.00	46,040.07	3,959.93	0.00
313311QZ4	25000.0000	FED FARM CR BK 5.875% 10/03/16	06/06/2011 05/20/2009	29,479.50	28,418.25	1,061.25	0.00
3133XUPN7	25000.0000	FED HOME LN BK 3.850% 9/16/16	09/16/2011 09/09/2009	25,000.00	25,054.69	-54.69	0.00
3133XCUSO	25000.0000	FED HOME LN BK 4.750% 9/11/15	06/06/2011 09/08/2008	28,067.25	25,900.00	2,167.25	0.00
31398A3D2	25000.0000	FED NATL MTG ASSN 1.125% 9/09/13	09/09/2011 08/16/2010	25,000.00	25,000.00	0.00	0.00
3136FPW60	25000.0000	FED NATL MTG ASSN 1.500% 12/30/13	12/30/2011 12/17/2010	25,000.00	25,031.25	-31.25	0.00
31398AZY7	25000.0000	FED NATL MTG ASSN 2.625% 1/1/20/14	01/07/2011 11/30/2009	25,902.25	25,445.50	456.75	0.00
342816VU6	25000.0000	FLORIDA ST MUN PWR 6.136% 10/01/16	06/03/2011 09/05/2008	27,701.50	25,000.00	2,700.50	0.00
302547759	2787.0680	FPA CRESCENT-I	11/02/2011 04/26/2010	75,000.00	73,272.02	1,727.98	0.00
45138LAJ2	25000.0000	IDAHO PWR CO 6.600% 3/02/11	03/02/2011 06/15/2009	25,000.00	26,303.75	-1,303.75	0.00
454624KQ9	25000.0000	INDIANA BD BK REV 5.440% 7/15/19	05/11/2011 01/22/2009	26,045.00	24,812.50	1,232.50	0.00
45528S4Y9	25000.0000	INDIANAPOLIS IND LOC 5.854% 1/15/30	09/19/2011 02/03/2010	27,625.00	25,000.00	2,625.00	0.00
45070A206	1416.4310	IVA WORLDWIDE-I	07/21/2011 04/26/2010	25,000.00	22,138.82	2,861.18	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2011 Tax Information Statement

Recipient's Name and Address:
WHITE FAMILY FOUNDATION
C/O LAUREN CARLAN, CO-TTEE
P.O. BOX 2491
TARPON SPRINGS , FL 34688

Account Number: 79211724
Recipient's Tax ID Number: 02-0794045
Payer's Federal ID Number: 59-3482833

Payer's Name and Address:
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Corrected

Revised: 03/08/2012

2nd TIN notice

Page 10 of 27
Ref: 47

Noncovered (Box 6 is checked)	Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Sales Price	Cost of Stocks, Bonds, etc. (Box 2)	Net Gain or Loss (Box 3)	Other Basis (Box 4)	Federal Income Tax Withheld (Box 5)	Federal Income Tax Withheld (Box 6)	
									Capital Gains	Capital Losses
45070A206	4542.7010	IV/A WORLDWIDE-1	11/02/2011	04/26/2010	75,000.00	71,002.41		3,997.59	0.00	
61747YCE3	25000.0000	MORGAN STANLEY 6.000% 4/28/15	06/03/2011	05/22/2008	27,653.25	24,691.75		2,961.50	0.00	
722005667	5470 4600	PIMCO COMMODITY REALRTN STRATEGY	07/21/2011	04/26/2010	50,000.00	44,310.73		5,689.27	0.00	
722005667	6535.9480	PIMCO COMMODITY REALRTN STRATEGY	10/13/2011	04/26/2010	50,000.00	52,941.18		-2,941.18	0.00	
795830AK4	25000.0000	SALVATION ARMY 5.290% 9/01/11	09/01/2011	09/26/2007	25,000.00	25,183.00		-183.00	0.00	
Total Long Term 15% Sales Reported on 1099-B Report on Form 8949, Part II, with Box B checked				996,079.94	952,394.04		43,685.90	0.00		

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.