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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

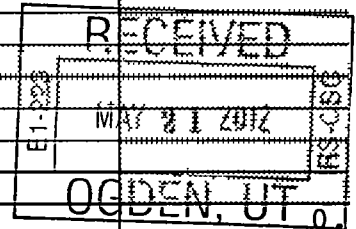
2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation WHITE FAMILY FOUNDATION		A Employer identification number 02-0794045
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 2491	Room/suite	B Telephone number 727-741-9187
City or town, state, and ZIP code TARPON SPRINGS, FL 34688		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 3,780,795.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		0.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		37,930.	37,930.		STATEMENT 1
4 Dividends and interest from securities		99,272.	99,272.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		114,929.			
b Gross sales price for all assets on line 6a		1,737,189.			
7 Capital gain net income (from Part IV, line 2)			114,929.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		252,131.	252,131.		
13 Compensation of officers, directors, trustees, etc		0.	0.		
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		5,870.	0.		0.
c Other professional fees STMT 4		24,000.	0.		24,000.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		291.	0.		0.
22 Printing and publications					
23 Other expenses STMT 5		41,485.	40,781.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		71,646.	40,781.		24,000.
25 Contributions, gifts, grants paid		267,200.			267,200.
26 Total expenses and disbursements. Add lines 24 and 25		338,846.	40,781.		291,200.
27 Subtract line 26 from line 12		-86,715.			
a Excess of revenue over expenses and disbursements			211,350.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	



SCANNED MAY 23 2012

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only				Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		312,362.	386,752.	386,752.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations STMT 6		425,978.	296,261.	316,787.
	b	Investments - corporate stock STMT 7		2,054,007.	1,962,632.	1,961,522.
	c	Investments - corporate bonds STMT 8		778,723.	805,622.	774,470.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 9		337,000.	370,088.	341,264.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		3,908,070.	3,821,355.	3,780,795.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		3,908,070.	3,821,355.		
30	Total net assets or fund balances		3,908,070.	3,821,355.		
31	Total liabilities and net assets/fund balances		3,908,070.	3,821,355.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,908,070.
2	Enter amount from Part I, line 27a	2	-86,715.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,821,355.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,821,355.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SUNTRUST #7921724 - SEE ATTACHED	P	VARIOUS	12/31/11
b SUNTRUST #7921724 - SEE ATTACHED	P	VARIOUS	12/31/11
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 707,149.		669,866.	37,283.
b 996,080.		952,394.	43,686.
c 33,960.			33,960.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			37,283.
b			43,686.
c			33,960.
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2 114,929.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	736,492.	4,262,185.	.172797
2009	216,437.	4,411,099.	.049066
2008	263,332.	4,720,725.	.055782
2007	21,819.	5,017,864.	.004348
2006	5,382.	4,927,558.	.001092

2 Total of line 1, column (d)	2 .283085
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .056617
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4 3,901,210.
5 Multiply line 4 by line 3	5 220,875.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 2,114.
7 Add lines 5 and 6	7 222,989.
8 Enter qualifying distributions from Part XII, line 4	8 291,200.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	2,114.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	2,114.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	2,114.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a 3,562.	7	3,562.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	1,448.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be Credited to 2012 estimated tax	1,448. Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.THEWHITEFAMILYFOUNDATION.ORG</u>	13	X	
14	The books are in care of ► <u>AMY E. STANTON</u> Telephone no ► <u>727-741-9187</u> Located at ► <u>1375 PINELLAS ROAD, BELLEAIR, FL</u> ZIP+4 ► <u>33756</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,948,186.
b	Average of monthly cash balances	1b	12,433.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,960,619.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,960,619.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	59,409.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,901,210.
6	Minimum investment return. Enter 5% of line 5	6	195,061.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	195,061.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,114.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,114.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	192,947.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	192,947.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	192,947.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	291,200.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	291,200.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,114.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	289,086.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				192,947.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				326,611.
f Total of lines 3a through e	326,611.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 291,200.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				192,947.
e Remaining amount distributed out of corpus	98,253.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	424,864.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	424,864.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				326,611.
e Excess from 2011				98,253.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BENEDICT HAVEN, INC.	NONE	N/A	CHARITY	15,000.
BROOKWOOD FLORIDA, INC.	NONE	N/A	CHARITY	4,200.
CHILDREN'S DREAM FUND	NONE	N/A	CHARITY	6,000.
CLEARWATER CENTRAL CATHOLIC HIGH SCHOOL	NONE	N/A	CHARITY	10,000.
FOR THE LOVE OF BIRTH, INC	NONE	N/A	CHARITY	5,000.
Total	SEE CONTINUATION SHEET(S)			267,200.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	37,930.	
4 Dividends and interest from securities			14	99,272.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	114,929.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		252,131.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	252,131.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	Signature of officer or trustee <i>Arny Stanton</i>		Date <i>5/15/12</i>		Title <i>Trustee</i>		May the IRS discuss this return with the preparer shown below (see Instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Paid Preparer Use Only	Pnnt/Type preparer's name JESSICA N. RILEY		Preparer's signature <i>Jessica Riley</i>		Date <i>5/9/12</i>		Check <input type="checkbox"/> if self-employed	PTIN P00745420
	Firm's name ▶ CBIZ KIRKLAND, RUSS, MURPHY & TAPP						Firm's EIN ▶ 27-3605969	
Firm's address ▶ 13577 FEATHER SOUND DRIVE, SUITE 400 CLEARWATER, FL 33762						Phone no (727) 572-1400		

Form **990-PF** (2011)

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
I MATTER TOO/UNDERGROUND NETWORK INC.	NONE	N/A	CHARITY	19,500.
LIFELINE MINISTRIES/ST. JEROME'S CHURCH	NONE	N/A	CHARITY	8,000.
RAISING HOPE, INC.	NONE	N/A	CHARITY	10,000.
ST. PAUL CATHOLIC CHURCH	NONE	N/A	CHARITY	150,000.
ST. PETERSBURG FREE CLINIC	NONE	N/A	CHARITY	20,000.
COORDINATED COMMUNITY CHARITY	NONE	N/A	CHARITY	1,500.
MORTON PLANT MEASE FOUNDATION	NONE	N/A	CHARITY	1,000.
N.A.M.I.	NONE	N/A	CHARITY	7,000.
ST. JEROME EARLY CHILDHOOD CENTER	NONE	N/A	CHARITY	10,000.
Total from continuation sheets				227,000.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
SUNTRUST BANK #248526	5.
SUNTRUST BANK #7921724	37,925.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	37,930.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SUNTRUST BANK #7921724	133,232.	33,960.	99,272.
TOTAL TO FM 990-PF, PART I, LN 4	133,232.	33,960.	99,272.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,870.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	5,870.	0.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	24,000.	0.		24,000.
TO FORM 990-PF, PG 1, LN 16C	24,000.	0.		24,000.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	1,003.	1,003.			0.
GENSEPRING ADVISOR FEES	31,423.	31,423.			0.
LIABILITY INSURANCE	704.	0.			0.
WASMER ADVISOR FEES	3,653.	3,653.			0.
SARATOGA ADVISOR FEES	1,668.	1,668.			0.
MISCELLANEOUS EXPENSES	3,034.	3,034.			0.
TO FORM 990-PF, PG 1, LN 23	41,485.	40,781.			0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
MUNICIPAL BONDS		X	296,261.	316,787.	
TOTAL U.S. GOVERNMENT OBLIGATIONS					
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			296,261.	316,787.	
TOTAL TO FORM 990-PF, PART II, LINE 10A			296,261.	316,787.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
DOMESTIC EQUITIES			687,415.	717,145.
GLOBAL EQUITIES			970,179.	972,113.
INTERNATIONAL EQUITIES			305,038.	272,264.
TOTAL TO FORM 990-PF, PART II, LINE 10B			1,962,632.	1,961,522.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
INTERNATIONAL BONDS	127,198.	118,452.	
FIXED-INCOME TAXABLE BONDS	444,313.	448,693.	
HIGH YIELD BONDS	234,111.	214,798.	
ACCRUED INTEREST	0.	-7,473.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	805,622.	774,470.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS	COST	352,593.	323,168.
PRECIOUS METALS	COST	17,495.	18,096.
TOTAL TO FORM 990-PF, PART II, LINE 13		370,088.	341,264.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 10
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOSEPH C. WHITE 14275 SIESTA ROAD LARGO, FL 33774	CO-SETTLOR 0.50	0.	0.	0.
JO ANN M. WHITE 14275 SIESTA ROAD LARGO, FL 33774	CO-SETTLOR 0.50	0.	0.	0.
MEGAN L. ANDERSON 10750 SPRING STREET LARGO, FL 33774	CO-TRUSTEE 1.00	0.	0.	0.
LAUREN W. CARLAN 5957 BAYVIEW CIRCLE SOUTH GULFPORT, FL 33707	CO-TRUSTEE 2.00	0.	0.	0.
DOUGLAS E. CARLAN 5957 BAYVIEW CIRCLE SOUTH GULFPORT, FL 33707	CO-TRUSTEE 0.50	0.	0.	0.
DAVID E. HERMAN 8568 W. GULF BLVD TREASURE ISLAND, FL 33706	CO-TRUSTEE 0.50	0.	0.	0.
AMY STANTON 1375 PINELLAS ROAD BELLEAIR, FL 33756	CO-TRUSTEE 1.00	0.	0.	0.
JAY R. ROTH 1828 HARLAND PARK DRIVE WINTER PARK, FL 32789	CO-TRUSTEE 0.50	0.	0.	0.
JOHN C. ANDERSON 10750 SPRING STREET LARGO, FL 33774	CO-TRUSTEE 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 11

NAME OF MANAGERJOSEPH C. WHITE
JO ANN M. WHITE

2011 Tax Information Statement

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Ref: 47

Recipient's Name and Address:
WHITE FAMILY FOUNDATION
C/O LAUREN CARLAN, CO-TTEE
P.O. BOX 2491
TARPON SPRINGS, FL 34688

Account Number: 7921724
Recipient's Tax ID Number: 02-0794045
Payer's Federal ID Number: 59-3482833

☒ Corrected ☐ 2nd TIN notice

Revised: 03/08/2012

Payer's Name and Address:
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

2011 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price less commissions and option premiums.

For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service.

Cusip Number	Description	Date of Sale	Date of Acquisition	Sales Price of Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
Noncovered (Box 6 is checked)		(Box 1a)		(Box 2)		(Box 4)	
Short Term Sales Reported on 1099-B							
233203587	2665 9560 DFA EMERGING MKTS VALUE-I	04/06/2011	Various	100,000.00	82,269.47	17,730.53	0.00
233203587	44.3290 DFA EMERGING MKTS VALUE-I	07/21/2011	06/08/2011	1,571.02	1,568.35	2.67	0.00
233203587	52.3360 DFA EMERGING MKTS VALUE-I	10/13/2011	09/08/2011	1,446.04	1,587.35	-141.31	0.00
233203397	2705.1400 DFA US CORE EQUITY 2-I	01/10/2011	Various	30,000.00	26,301.84	3,698.16	0.00
233203397	287.7240 DFA US CORE EQUITY 2-I	10/13/2011	Various	2,894.50	3,088.96	-194.46	0.00
313372RK2	25000.0000 FED HOME LN BK 1.000% 3/27/13	04/08/2011	03/18/2011	25,065.75	25,152.85	-87.10	0.00
313372BA5	25000.0000 FED HOME LN BK 1.375% 7/05/13	04/05/2011	01/05/2011	25,000.00	25,000.00	0.00	0.00
3133XYZZ1	25000.0000 FED HOME LN BK 2.000% 7/14/14	05/04/2011	07/07/2010	25,000.00	25,000.00	0.00	0.00
3133713E4	25000.0000 FED HOME LN BK 2.000% 10/05/15	08/31/2011	09/21/2010	25,000.00	25,000.00	0.00	0.00
3133XUGH0	25000.0000 FED HOME LN BK 3.125% 8/12/14	08/12/2011	04/11/2011	25,000.00	25,187.50	-187.50	0.00
3134G1ZC1	25000.0000 FED HOME LN MTG CORP 0.625% 5/23/13	11/23/2011	09/06/2011	25,000.00	25,000.00	0.00	0.00
3137EACT4	25000.0000 FED HOME LN MTG CORP 2.500% 5/27/16	09/19/2011	04/08/2011	26,641.75	24,932.50	1,709.25	0.00
3137EACA5	25000.0000 FED HOME LN MTG CORP 3.750% 3/27/19	01/19/2011	06/07/2010	25,889.25	25,631.25	258.00	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2011 Tax Information Statement

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Ref: 47

Account Number: 7921724
Recipient's Tax ID Number: 02-0794045
Payer's Federal ID Number: 59-3482833
☒ 2nd TIN notice

Recipient's Name and Address:
WHITE FAMILY FOUNDATION
C/O LAUREN CARLAN, CO-TTEE
P.O. BOX 2491
TARPON SPRINGS, FL 34688

Payer's Name and Address:
SUNTRUST BANK
W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

☒ Corrected
Revised: 03/08/2012

Cusip Number	Description	Date of Sale	Date of Acquisition	Sales Price of Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
Noncovered (Box 6 is checked)				(Box 2)		(Box 4)	
31398AU34	25000.0000 FED NATL MTG ASSN 2.375% 7/28/15	01/05/2011	06/28/2010	25,251.75	25,234.50	17.25	0.00
31398AZV7	25000.0000 FED NATL MTG ASSN 2.625% 11/20/14	08/10/2011	05/17/2011	26,656.00	26,121.00	535.00	0.00
3128PWW54	131.5800 FHLMC GOLD #J16680 3.000% 9/01/26	10/15/2011	09/19/2011	131.58	136.31	-4.73	0.00
3128PWW54	207.1100 FHLMC GOLD #J16680 3.000% 9/01/26	11/15/2011	09/19/2011	207.11	214.55	-7.44	0.00
3128PWW54	301.6200 FHLMC GOLD #J16680 3.000% 9/01/26	12/15/2011	09/19/2011	301.62	312.46	-10.84	0.00
3128PWW54	444.6000 FHLMC GOLD #J16680 3.000% 9/01/26	12/31/2011	09/19/2011	444.60	460.58	-15.98	0.00
448108100	8818.8980 HUSSMAN STRATEGIC GROWTH FD	04/06/2011	04/26/2010	105,562.21	112,000.00	-6,437.79	0.00
46428Q109	0000 ISHARES SILVER TR ETF	12/31/2011	01/19/2011	52.64	44.12	8.52	0.00
45070A206	1440.0920 IVA WORLDWIDE-I	04/06/2011	04/26/2010	25,000.00	22,508.64	2,491.36	0.00
646039TH0	30000.0000 NEW JERSEY ST 2.020% 8/15/14	01/07/2011	Various	29,580.00	30,082.50	-502.50	0.00
70275PAD7	25000.0000 PASSAIC CNTY NJ IMPT 3.350% 8/01/14	06/07/2011	07/14/2010	25,772.25	25,000.00	772.25	0.00
78463V107	0000 SPDR GOLD TR GOLD ETF	12/31/2011	01/19/2011	35.81	31.02	4.79	0.00
90470K248	18573.7980 UNIFIED AUER GROWTH FD	01/10/2011	05/06/2010	129,645.11	112,000.00	17,645.11	0.00
Total Short Term Sales Reported on 1099-B				707,148.99	669,865.75	37,283.24	0.00
Report on Form 8949, Part I, with Box B checked							
Long Term 15% Sales Reported on 1099-B							
010392EW4	25000.0000 ALABAMA PWR CO SR NT 5.550% 2/01/17	06/03/2011	09/01/2009	28,311.50	27,016.25	1,295.25	0.00
02003MBQ6	25000.0000 ALLSTATE LIFE GBL 5.375% 4/30/13	01/07/2011	05/07/2008	27,148.25	25,450.25	1,698.00	0.00

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2011 Tax Information Statement

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Ref: 47

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WHITE FAMILY FOUNDATION
C/O LAUREN CARLAN, CO-TTEE
P.O. BOX 2491
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Recipient's Tax ID Number: 02-0794045
Payer's Federal ID Number: 59-3482833

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W&M TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Revised: 03/08/2012

Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition (Box 2)	Sales Price of Stocks, Bonds, etc. (Box 3)	Cost or Other Basis (Box 4)	Net Gain or Loss	Federal Income Tax Withheld
055451AG3	25000.0000 BHP BILLITON FIN USA 5.500% 4/01/14	06/03/2011	02/01/2010	28,032.50	27,551.50	481.00	0.00
199491E55	25000.0000 COLUMBUS OHIO PU 2.910% 7/01/14	01/03/2011	11/06/2009	26,026.50	25,000.00	1,026.50	0.00
233203587	2777.3410 DFA EMERGING MKTS VALUE-I	07/21/2011	05/06/2010	98,428.98	82,625.90	15,803.08	0.00
233203587	1757.2910 DFA EMERGING MKTS VALUE-I	10/13/2011	05/06/2010	48,553.96	52,279.41	-3,725.45	0.00
233203587	1739.1300 DFA EMERGING MKTS VALUE-I	11/02/2011	05/06/2010	50,000.00	51,739.12	-1,739.12	0.00
233203397	4682.4550 DFA US CORE EQUITY 2-I	10/13/2011	05/06/2010	47,105.50	45,185.69	1,919.81	0.00
233203397	4770.9920 DFA US CORE EQUITY 2-I	11/02/2011	05/06/2010	50,000.00	46,040.07	3,959.93	0.00
31331LQZ4	25000.0000 FED FARM CR BK 5.875% 10/03/16	06/06/2011	05/20/2009	29,479.50	28,418.25	1,061.25	0.00
3133XUPN7	25000.0000 FED HOME LN BK 3.850% 9/16/16	09/16/2011	09/09/2009	25,000.00	25,054.69	-54.69	0.00
3133XCUS0	25000.0000 FED HOME LN BK 4.750% 9/11/15	06/06/2011	09/08/2008	28,067.25	25,900.00	2,167.25	0.00
31398A3D2	25000.0000 FED NATL MTG ASSN 1.125% 9/09/13	09/09/2011	08/16/2010	25,000.00	25,000.00	0.00	0.00
3136FPW60	25000.0000 FED NATL MTG ASSN 1.500% 12/30/13	12/30/2011	12/17/2010	25,000.00	25,031.25	-31.25	0.00
31398AZV7	25000.0000 FED NATL MTG ASSN 2.625% 11/20/14	01/07/2011	11/30/2009	25,902.25	25,445.50	456.75	0.00
342816VU6	25000.0000 FLORIDA ST MUN PWR 6.136% 10/01/16	06/03/2011	09/05/2008	27,700.50	25,000.00	2,700.50	0.00
30254T759	2787.0680 FPA CRESCENT-I	11/02/2011	04/26/2010	75,000.00	73,272.02	1,727.98	0.00
45138LAJ2	25000.0000 IDAHO PWR CO 6.600% 3/02/11	03/02/2011	06/15/2009	25,000.00	26,303.75	-1,303.75	0.00
454624KQ9	25000.0000 INDIANA BD BK REV 5.440% 7/15/19	05/11/2011	01/22/2009	26,045.00	24,812.50	1,232.50	0.00
45528S4V9	25000.0000 INDIANAPOLIS IND LOC 5.854% 1/15/30	09/19/2011	02/03/2010	27,625.00	25,000.00	2,625.00	0.00
45070A206	1416.4310 IVA WORLDWIDE-I	07/21/2011	04/26/2010	25,000.00	22,138.82	2,861.18	0.00

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2011 Tax Information Statement

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Ref: 47

Recipient's Name and Address:
WHITE FAMILY FOUNDATION
C/O LAUREN CARLAN, CO-TTEE
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Revised: 03/08/2012

Payer's Name and Address:
SUNTRUST BANK
W&IM TAX SERVICES
P.O. BOX 1908
ORLANDO, FL 32802-1908

Cusip Number	Description	Date of Sale	Date of Acquisition	Sales Price of Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
Noncovered (Box 6 is checked)		(Box 1a)	(Box 2)				
45070A206	4542.7010 IVA WORLDWIDE-I	11/02/2011	04/26/2010	75,000.00	71,002.41	3,997.59	0.00
61747YCE3	25000.0000 MORGAN STANLEY 6.000% 4/28/15	06/03/2011	05/22/2008	27,653.25	24,691.75	2,961.50	0.00
722005667	5470 4600 PIMCO COMMODITY REALRTN STRATEGY-I	07/21/2011	04/26/2010	50,000.00	44,310.73	5,689.27	0.00
722005667	6535.9480 PIMCO COMMODITY REALRTN STRATEGY-I	10/13/2011	04/26/2010	50,000.00	52,941.18	-2,941.18	0.00
795830AK4	25000.0000 SALVATION ARMY 5.290% 9/01/11	09/01/2011	09/26/2007	25,000.00	25,183.00	-183.00	0.00
Total Long Term 15% Sales Reported on 1099-B				996,079.94	952,394.04	43,685.90	0.00
Report on Form 8949, Part II, with Box B checked							

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.