



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation NURMI FAMILY FOUNDATION C/O THOMAS D. NURMI		A Employer identification number 01-0583568
Number and street (or P O box number if mail is not delivered to street address) 3025 UNIVERSITY TERRACE	Room/suite	B Telephone number 202-537-5100
City or town, state, and ZIP code WASHINGTON, DC 20016		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 740,742. (Part I, column (d) must be on cash basis.)	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		10.	10.		STATEMENT 1
4 Dividends and interest from securities		6,692.	6,692.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		64,303.			
b Gross sales price for all assets on line 6a 526,994.					
7 Capital gain net income (from Part IV, line 2)			64,303.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales (see returns and allowances)					
b Less cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		71,005.	71,005.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		2,900.	0.		2,900.
c Other professional fees STMT 4		7,690.	7,690.		0.
17 Interest					
18 Taxes STMT 5		97.	97.		0.
19 Depreciation and depletion					
20 Occupancy		30,173.	0.		0.
21 Travel, conferences, and meetings		1,896.	0.		0.
22 Printing and publications					
23 Other expenses STMT 6		1,463.	27.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		44,219.	7,814.		2,900.
25 Contributions, gifts, grants paid		26,500.			26,500.
26 Total expenses and disbursements. Add lines 24 and 25		70,719.	7,814.		29,400.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		286.			
b Net investment income (if negative, enter -0-)			63,191.		
c Adjusted net income (if negative, enter -0-)				N/A	

NURMI FAMILY FOUNDATION

Form 990-PF (2011)

C/O THOMAS D. NURMI

01-0583568

Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	3,124.	10,814.	10,814.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	622,955.	615,551.	727,465.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	15 Other assets (describe DEPOSITS)	2,463.	2,463.	2,463.
	16 Total assets (to be completed by all filers)	628,542.	628,828.	740,742.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	628,542.	628,828.	
30 Total net assets or fund balances	628,542.	628,828.		
31 Total liabilities and net assets/fund balances	628,542.	628,828.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	628,542.
2 Enter amount from Part I, line 27a	2	286.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	628,828.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	628,828.

123511
12-02-11

Form 990-PF (2011)

NURMI FAMILY FOUNDATION

Form 990-PF (2011)

C/O THOMAS D. NURMI

01-0583568 Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a RBC (SEE ATTACHED)	P	VARIOUS	VARIOUS
b WASH SALE - LOSS DISALLOWED	P		
c RBC (SEE ATTACHED)	P	VARIOUS	VARIOUS
d WASH SALE - LOSS DISALLOWED	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 261,386.		260,867.	519.
b			12.
c 265,608.		201,950.	63,658.
d			114.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			519.
b			12.
c			63,658.
d			114.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	64,303.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	30,950.	720,796.	.042939
2009	57,750.	641,375.	.090041
2008	73,875.	873,384.	.084585
2007	86,736.	1,058,768.	.081922
2006	65,000.	980,881.	.066267

2 Total of line 1, column (d)	2	.365754
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.073151
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	758,004.
5 Multiply line 4 by line 3	5	55,449.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	632.
7 Add lines 5 and 6	7	56,081.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	29,400.

NURMI FAMILY FOUNDATION

Form 990-PF (2011)

C/O THOMAS D. NURMI

01-0583568

Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1	1,264.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1,264.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,264.
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	886.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	886.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	378.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2011)

NURMI FAMILY FOUNDATION

C/O THOMAS D. NURMI

Form 990-PF (2011)

01-0583568

Page 5

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ THOMAS NURMI Located at ▶ 3025 UNIVERSITY TERRACE, WASHINGTON, DC Telephone no ▶ 202-537-5100 ZIP+4 ▶ 20016			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	N/A		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4b	X

Form 990-PF (2011)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS D. NURMI, SR. 3025 UNIVERSITY TERRACE WASHINGTON, DC 20016	PRESIDENT 8.00	0.	0.	0.
MARGUERITE ELAINE NURMI 3025 UNIVERSITY TERRACE WASHINGTON, DC 20016	SECRETARY 1.50	0.	0.	0.
THOMAS D. NURMI, JR. 3025 UNIVERSITY TERRACE WASHINGTON, DC 20016	DIRECTOR 0.50	0.	0.	0.
JENNIFER MARIE SHOOP 3025 UNIVERSITY TERRACE WASHINGTON, DC 20016	DIRECTOR 0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2011)

NURMI FAMILY FOUNDATION

Form 990-PF (2011)

C/O THOMAS D. NURMI

01-0583568

Page 7

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2011)

NURMI FAMILY FOUNDATION

Form 990-PF (2011)

C/O THOMAS D. NURMI

01-0583568 Page 8

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	754,348.
b	Average of monthly cash balances	1b	15,199.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	769,547.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	769,547.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,543.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	758,004.
6	Minimum investment return. Enter 5% of line 5	6	37,900.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	37,900.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,264.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,264.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	36,636.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	36,636.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	36,636.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	29,400.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	29,400.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	29,400.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2011)

NURMI FAMILY FOUNDATION
C/O THOMAS D. NURMI

Form 990-PF (2011)

01-0583568 Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				36,636.
2 Undistributed Income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007	16,901.			
c From 2008	30,456.			
d From 2009	25,681.			
e From 2010				
f Total of lines 3a through e	73,038.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 29,400.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				29,400.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	7,236.			7,236.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	65,802.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	65,802.			
10 Analysis of line 9:				
a Excess from 2007	9,665.			
b Excess from 2008	30,456.			
c Excess from 2009	25,681.			
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
	b 85% of line 2a					
	c Qualifying distributions from Part XII, line 4 for each year listed					
	d Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test - enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed

- b. The form in which applications should be submitted and information and materials they should include.**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:**

NURMI FAMILY FOUNDATION

C/O THOMAS D. NURMI

01-0583568 Page 11

Form 990-PF (2011)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ARCHDIOCESE OF WASHINGTON D.C. 924 G ST, NW WASHINGTON, DC 20001	NONE	PUBLIC	CHARITABLE	1,000.
BETHESDA CARES, INC. 7728 WOODMONT AVE BETHESDA, MD 20814	NONE	PUBLIC	CHARITABLE	500.
THE FATHER MCKENNA CENTER 19 EYE STREET, NW WASHINGTON, DC 20001	NONE	PUBLIC	CHARITABLE	7,500.
GEORGETOWN VISITATION SCHOOL 1524 35TH ST, NW WASHINGTON, DC 20007	NONE	PUBLIC	CHARITABLE	2,000.
MIAMI UNIVERSITY 107 ROUDEBUSH HALL OXFORD, OH 45056	NONE	PUBLIC	CHARITABLE	1,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	26,500.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Form 990-PF (2011)

123611 12-02-11

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	10.	
4 Dividends and interest from securities			14	6,692.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	64,303.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		71,005.	0.
13 Total. Add line 12, columns (b), (d), and (e)				71,005.	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.)?
☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	JOAN C. HOLTZ	<i>Joan C. Holtz CPA</i>	3/26/12		P00836429
	Firm's name ▶ ARGY, WILTSE & ROBINSON, P.C.			Firm's EIN ▶ 54-1586993	
	Firm's address ▶ 8405 GREENSBORO DRIVE, SUITE 700 MCLEAN, VA 22102			Phone no (703) 893-0600	

**NURMI FAMILY FOUNDATION
C/O THOMAS D. NURMI**

01-0583568

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRISONER OUTREACH MINISTRY P.O. BOX 51583 WASHINGTON, DC 20091	NONE	PUBLIC	CHARITABLE	7,500.
THE MILLER CENTER FOUNDATION PO BOX 400406 CHARLOTTESVILLE, VA 22904	NONE	PUBLIC	CHARITABLE	5,000.
UNIVERSITY OF VIRGINIA - SCHOOL OF LAW 580 MASSIE ROAD CHARLOTTESVILLE, VA 22903	NONE	PUBLIC	CHARITABLE	1,000.
UNIVERSITY OF VIRGINIA P.O. BOX 400133, GARRETT HALL CHARLOTTESVILLE, VA 22904	NONE	PUBLIC	CHARITABLE	1,000.
Total from continuation sheets				14,500.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CAPITAL ONE BANK	10.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	10.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
RBC	6,692.	0.	6,692.
TOTAL TO FM 990-PF, PART I, LN 4	6,692.	0.	6,692.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,900.	0.		2,900.
TO FORM 990-PF, PG 1, LN 16B	2,900.	0.		2,900.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	7,690.	7,690.		0.
TO FORM 990-PF, PG 1, LN 16C	7,690.	7,690.		0.

FORM 990-PF	TAXES	STATEMENT	5
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD	97.	97.		0.
TO FORM 990-PF, PG 1, LN 18	97.	97.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEE	38.	0.		0.
PARKING	1,240.	0.		0.
INVESTMENT EXPENSES	27.	27.		0.
MISCELLANEOUS	158.	0.		0.
TO FORM 990-PF, PG 1, LN 23	1,463.	27.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VARIOUS STOCKS- SEE ATTACHED STATEMENT	615,551.	727,465.
TOTAL TO FORM 990-PF, PART II, LINE 10B	615,551.	727,465.

RBC (Acct #982-32052)
Nurmi Family Foundation (01-0583568)

<u>Security</u>	<u>Shares</u>	<u>Bought</u>	<u>Sold</u>	<u>Proceeds</u>	<u>Cost Basis</u>	<u>Gain/Loss</u>
SHORT TERM						
Invesco	30	3/29/2010	1/6/2011	722.48	640.04	82.44
MCD	15	5/7/2010	1/6/2011	1,109.18	1,032.33	76.85
Target Corp	150	1/7/2010	1/6/2011	8,311.33	7,544.71	766.62
Target Corp	105	4/8/2010	1/6/2011	5,817.93	5,880.22	-62.29
CH Robinson	135	4/21/2010	1/7/2011	10,745.68	8,164.81	2,580.87
Priceline	3	2/1/2010	1/26/2011	1,266.83	607	659.83
Priceline	2	2/10/2010	1/26/2011	844.56	409.34	435.22
Nestle	95	6/28/2010	1/28/2011	5,212.15	4,638.02	574.13
Danone	610	1/1/2010	1/28/2011	7,394.09	7,831.06	-436.97
3M Co.	15	8/12/2010	2/7/2011	1,322.02	1,266.78	55.24
Schlumberger	25	3/29/2010	2/7/2011	2,237.95	1,567.40	670.55
SABMiller	25	5/24/2010	2/7/2011	821.48	688.97	132.51
Shire PLC	15	1/1/2010	2/7/2011	1,187.32	1,068.95	118.37
Priceline	5	2/10/2010	2/7/2011	2,145.05	1,023.35	1,121.70
Juniper Networks	30	10/13/2010	2/7/2011	1,190.17	951.02	239.15
Invesco	35	3/29/2010	2/7/2011	886.38	746.72	139.66
Intuitive Surgical	5	5/7/2010	2/7/2011	1,637.81	1,620.95	16.86
Expeditors International	20	2/26/2010	2/7/2011	1,008.38	732.41	275.97
Discovery Communications	20	12/7/2010	2/7/2011	824.58	864.47	-39.89
CH Robinson	10	4/21/2010	2/7/2011	726.88	604.8	122.08
Baker Hughes	10	11/10/2010	2/7/2011	672.48	502.08	170.4
Altera	20	2/8/2010	2/7/2011	810.58	441.27	369.31
State Street Corp	115	8/3/2010	2/9/2011	5,417.70	4,618.42	799.28
Dolby Lab	45	12/10/2010	2/28/2011	2,272.87	3,040.75	-767.88
Dolby Lab	15	12/10/2010	3/2/2011	746.97	1,013.58	-266.61
Dolby Lab	60	1/3/2011	3/2/2011	2,987.89	4,067.20	-1,079.31
Dolby Lab	80	1/26/2011	3/2/2011	3,983.86	4,905.06	-921.2
Omnicom Group	85	10/28/2010	3/7/2011	4,198.68	3,734.55	464.13
Praxair	70	6/8/2010	3/28/2011	6,953.12	5,212.05	1,741.07
MCD	95	5/7/2010	4/6/2011	7,265.87	6,538.07	727.8
MCD	10	5/17/2010	4/6/2011	764.83	698.92	65.91

RBC (Acct #982-32052)

Nurmi Family Foundation (01-0583568)

Intuitive Surgical	10	5/7/2010	4/7/2011	3,716.44	3,241.91	474.53
MCD	115	5/17/2010	4/7/2011	8,728.57	8,037.61	690.96
MCD	55	5/21/2010	4/7/2011	4,174.54	3,993.39	481.15
CH Robinson	5	4/21/2010	4/18/2011	374.74	302.4	72.34
CH Robinson	45	4/23/2010	4/18/2011	3,372.65	2,765.12	607.53
Praxair	5	6/8/2010	4/21/2011	527.37	372.29	155.08
Praxair	20	6/9/2010	4/21/2011	2,109.49	1,544.03	565.46
Praxair	40	6/9/2010	4/27/2011	4,159.94	3,088.07	1,071.87
Praxair	5	6/15/2010	4/27/2011	519.99	391.7	128.29
Baker Hughes	10	11/10/2010	5/2/2011	740.58	502.08	238.5
Franklin Resources	5	2/8/2011	5/2/2011	636.78	630.11	6.67
Visa Inc	10	3/2/2011	5/2/2011	777.28	741.16	36.12
Tencent Holdings	25	10/29/2010	5/2/2011	697.73	578.72	119.01
3M Co.	10	8/12/2010	5/2/2011	958.78	844.52	114.26
Shire PLC	10	11/1/2010	5/2/2011	927.78	712.64	215.14
Praxair	45	6/15/2010	5/2/2011	4,737.77	3,525.33	1,212.44
Omnicom Group	15	10/28/2010	5/2/2011	723.98	659.04	64.94
Nestle	20	6/28/2010	5/2/2011	1,238.57	976.42	262.15
Juniper Networks	20	10/13/2010	5/2/2011	740.98	634.01	106.97
Intuitive Surgical	5	5/7/2010	5/2/2011	1,753.66	1,620.95	132.71
GE	35	1/28/2011	5/2/2011	705.43	717.18	-11.75
Praxair	40	6/15/2010	5/11/2011	4,138.54	3,133.63	1,004.91
Praxair	35	1/7/2011	5/11/2011	3,621.23	3,304.34	316.89
ROVI Corp	70	12/9/2010	6/22/2011	3,928.04	4,072.88	-144.84
ROVI Corp	40	12/23/2010	6/22/2011	2,444.60	2,286.39	-41.79
Nike Inc	85	4/7/2011	7/5/2011	7,771.11	6,620.62	1,150.49
Juniper Networks	185	10/13/2010	7/29/2011	4,383.57	5,864.61	-1,481.04
Juniper Networks	135	10/20/2010	7/29/2011	3,198.82	4,217.94	-1,019.12
Juniper Networks	70	11/16/2010	7/29/2011	1,658.65	2,390.70	-732.05
Juniper Networks	125	11/16/2010	8/3/2011	2,853.46	4,269.10	-1,415.64
Juniper Networks	150	11/24/2010	8/3/2011	3,424.15	5,151.52	-1,727.37
Juniper Networks	60	4/27/2011	8/3/2011	1,369.66	2,332.73	-963.07
Juniper Networks	60	5/11/2011	8/3/2011	1,369.66	2,308.87	-939.21
Varian Medical Systems	50	5/20/2011	8/10/2011	2,650.72	3,456.91	-806.19
Omnicom Group	40	10/28/2010	8/10/2011	1,622.49	1,757.43	-134.94
Omnicom Group	90	11/3/2010	8/10/2011	3,650.59	4,192.45	-541.86
Omnicom Group	90	12/3/2010	8/10/2011	3,650.59	4,220.07	-569.48
Omnicom Group	100	12/3/2010	8/10/2011	4,056.21	4,770.20	-713.99
Omnicom Group	75	1/7/2011	8/10/2011	3,042.16	3,524.29	-482.13

Wash Sale Disallowed 11.75

RBC (Acct #982-32052)

Nurmi Family Foundation (01-0583568)

CH Robinson	95	10/19/2010	8/10/2011	6,098.60	6,846.47	-747.87
Adobe Systems	140	9/22/2010	8/10/2011	3,308.33	3,634.42	-326.09
Adobe Systems	50	5/11/2011	8/10/2011	1,181.55	1,793.48	-611.93
WPP PLC	120	2/16/2011	9/7/2011	5,878.56	8,071.41	-2,192.85
WPP PLC	120	2/18/2011	9/7/2011	5,878.56	8,204.54	-2,325.98
WPP PLC	45	4/21/2011	9/7/2011	2,204.46	2,818.96	-614.5
Discovery Communications	130	12/7/2010	9/19/2011	5,093.70	5,619.03	-525.33
Invesco	170	1/11/2011	9/27/2011	2,881.44	4,231.45	-1,350.01
Nike Inc	15	4/7/2011	10/11/2011	1,351.44	1,168.35	183.09
Nike Inc	30	4/27/2011	10/11/2011	2,702.87	2,410.50	292.37
Discovery Communications	15	12/7/2010	11/16/2011	626.82	648.35	-21.53
Discovery Communications	120	12/22/2010	11/16/2011	5,014.56	5,136.86	-122.3
Discovery Communications	75	1/6/2011	11/16/2011	3,134.10	3,014.97	119.13
Discovery Communications	80	1/6/2011	11/28/2011	3,231.33	3,215.97	15.36
Starbucks	110	8/10/2011	12/14/2011	4,718.25	3,879.10	839.15
YUM	130	7/29/2011	12/14/2011	7,459.04	6,885.62	573.42
YUM	20	7/29/2011	12/20/2011	1,162.46	1,059.33	103.13
YUM	30	8/10/2011	12/20/2011	1,743.70	1,470.47	273.23
Nike Inc	25	4/27/2011	12/21/2011	2,396.50	2,008.75	387.75
Nike Inc	30	6/28/2011	12/21/2011	2,875.79	2,640.15	235.64
TOTAL SHORT TERM				261,386.46	260,866.84	519.62

LONG TERM

Novo Nordisk	25	2/27/2009	1/3/2011	2,843.86	1,223.49	1,620.37
PEP	80	10/13/2008	1/3/2011	5,253.33	4,868.11	385.22
Varian Medical Systems	40	10/24/2008	1/4/2011	2,764.46	1,641.29	1,123.17
State Street Corp	25	5/19/2009	1/6/2011	1,172.97	1,078.22	94.75
Target Corp	20	12/15/2009	1/6/2011	1,108.18	955.86	152.32
Target Corp	140	12/21/2009	1/6/2011	7,757.24	6,903.70	853.54
Novo Nordisk	25	2/27/2009	1/14/2011	2,764.66	1,223.49	1,541.17
Novo Nordisk	35	3/4/2009	1/14/2011	3,870.53	1,649.94	2,220.59
Novo Nordisk	50	3/4/2009	1/18/2011	5,802.11	2,357.06	3,445.05
Celgene Corp	65	4/1/2005	2/3/2011	3,214.56	1,120.77	2,093.79
Celgene Corp	115	9/14/2005	2/3/2011	5,687.30	3,094.22	2,593.08
Network Appliances	25	10/8/2009	2/7/2011	1,461.97	688.37	773.6
Celgene Corp	30	9/14/2005	2/7/2011	1,513.57	807.19	706.38
Cognizant Technology	20	5/15/2009	2/7/2011	1,490.77	517.56	973.21
Apple Computer	6	1/15/2009	2/7/2011	2,090.63	490.33	1,600.30
Allergan	15	1/20/2010	2/7/2011	1,066.12	915.39	150.73

RBC (Acct #982-32052)

Nurmi Family Foundation (01-0583568)

Adobe Systems	40	2/15/2007	2/7/2011	1,328.77	1,548.94	-220.17
State Street Corp	125	5/19/2009	2/8/2011	5,896.21	5,391.10	505.11
State Street Corp	105	6/5/2009	2/8/2011	4,952.82	5,097.28	-144.46
State Street Corp	25	6/5/2009	2/9/2011	1,177.76	1,213.64	-35.88
State Street Corp	35	6/17/2009	2/9/2011	1,648.86	1,607.11	41.75
State Street Corp	45	7/20/2009	2/9/2011	2,119.97	2,184.95	-64.98
PEP	55	10/13/2008	2/16/2011	3,523.43	3,346.83	176.6
PEP	70	10/23/2008	2/16/2011	4,484.37	3,757.27	727.1
PEP	10	10/2/2009	2/16/2011	640.62	610.81	29.81
PEP	65	10/2/2009	2/18/2011	4,124.09	3,970.30	153.79
PEP	60	10/22/2009	2/18/2011	3,806.85	3,679.42	127.43
Cognizant Technology	55	5/15/2009	3/10/2011	4,197.79	1,423.28	2,774.51
Altera	55	2/8/2010	3/21/2011	2,236.35	1,213.50	1,022.85
Priceline	3	2/10/2010	3/22/2011	1,362.97	614.01	748.96
Altera	135	2/8/2010	3/24/2011	5,688.23	2,978.58	2,709.65
Altera	50	2/9/2010	3/24/2011	2,106.75	1,102.93	1,003.82
Altera	100	2/9/2010	3/30/2011	4,322.01	2,205.85	2,116.16
Altera	80	2/9/2010	4/5/2011	3,449.95	1,764.68	1,685.27
Priceline	5	2/10/2010	4/21/2011	2,655.28	1,023.35	1,631.93
Cognizant Technology	40	5/15/2009	4/26/2011	3,270.65	1,035.12	2,235.53
Cognizant Technology	50	5/15/2009	4/27/2011	4,060.72	1,293.89	2,766.83
Cognizant Technology	60	6/5/2009	4/27/2011	4,872.86	1,622.34	3,250.52
Priceline	5	2/10/2010	4/27/2011	2,678.55	1,023.35	1,655.20
Priceline	8	3/25/2010	4/27/2011	4,285.69	2,042.23	2,243.46
Adobe Systems	20	2/15/2007	5/2/2011	660.18	774.47	-114.29
Allergan	5	1/20/2010	5/2/2011	389.19	305.13	84.06
Apple Computer	7	1/15/2009	5/2/2011	2,417.25	572.05	1,845.20
Expeditors International	15	2/26/2010	5/2/2011	797.03	549.31	247.72
Celgene Corp	10	9/14/2005	5/2/2011	590.08	269.06	321.02
Cognizant Technology	5	6/5/2009	5/2/2011	399.89	135.2	264.69
Google	4	10/20/2006	5/2/2011	2,142.27	1,823.16	319.11
Varian Medical Systems	15	10/24/2008	5/2/2011	1,044.82	615.48	429.34
Schlumberger	5	3/29/2010	5/2/2011	431.39	313.48	117.91
Network Appliances	15	10/8/2009	5/2/2011	766.88	413.02	353.86
Invesco	25	3/29/2010	5/2/2011	614.48	533.37	81.11
Cognizant Technology	65	6/5/2009	5/3/2011	5,029.84	1,757.54	3,272.30
Cognizant Technology	60	6/5/2009	5/4/2011	4,680.15	1,622.34	3,057.81
Cognizant Technology	20	6/5/2009	5/10/2011	1,556.64	540.78	1,015.86
Cognizant Technology	40	8/5/2009	5/10/2011	3,113.28	1,356.26	1,757.02

wash sale disallowed 114.29

RBC (Acct #982-32052)

Nurmi Family Foundation (01-0583568)

Cognizant Technology	60	8/5/2009	5/11/2011	4,591.54	2,034.40	2,557.14
CH Robinson	35	4/23/2010	5/19/2011	2,811.24	2,150.65	660.59
Allergan	30	1/20/2010	5/19/2011	2,491.03	1,830.79	660.24
Allergan	15	3/25/2010	5/19/2011	1,245.51	967.7	277.81
Varian Medical Systems	100	7/30/2009	8/10/2011	5,301.44	3,441.74	1,859.70
Varian Medical Systems	130	11/2/2009	8/10/2011	6,891.87	5,664.08	1,227.79
CH Robinson	5	4/23/2010	8/10/2011	320.98	307.24	13.74
CH Robinson	60	4/28/2010	8/10/2011	3,851.75	3,657.94	193.81
CH Robinson	80	7/28/2010	8/10/2011	5,135.66	5,146.00	-10.34
Adobe Systems	45	2/15/2007	8/10/2011	1,063.39	1,742.56	-679.17
Adobe Systems	210	1/3/2008	8/10/2011	4,962.50	8,774.26	-3,811.76
Adobe Systems	165	4/22/2009	8/10/2011	3,899.11	4,032.26	-133.15
Adobe Systems	130	2/8/2010	8/10/2011	3,072.02	4,234.73	-1,162.71
Google	9	10/20/2006	8/16/2011	4,840.34	4,102.11	738.23
Google	9	2/28/2007	8/16/2011	4,840.34	4,077.59	762.75
Google	6	4/20/2007	8/16/2011	3,226.89	2,939.13	287.76
Network Appliances	110	10/8/2009	8/18/2011	3,778.89	3,028.83	750.06
Network Appliances	15	10/21/2009	8/18/2011	515.3	430.94	84.36
Google	8	4/20/2007	8/19/2011	4,057.11	3,918.85	138.26
Google	6	6/14/2007	8/19/2011	3,042.83	3,026.76	16.07
Intuitive Surgical	14	5/7/2010	8/22/2011	4,611.78	4,538.67	73.11
Intuitive Surgical	6	5/7/2010	9/16/2011	2,343.76	1,945.14	398.62
Intuitive Surgical	4	7/22/2010	9/16/2011	1,562.51	1,264.15	298.36
Expeditors International	50	2/26/2010	9/19/2011	2,162.29	1,831.03	331.26
Expeditors International	35	3/8/2010	9/19/2011	1,513.61	1,284.54	229.07
Invesco	220	3/29/2010	9/22/2011	3,531.41	4,693.65	-1,162.24
Invesco	40	4/6/2010	9/22/2011	642.07	892.53	-250.46
Intuitive Surgical	10	7/22/2010	9/22/2011	3,672.19	3,160.38	511.81
Invesco	300	4/6/2010	9/23/2011	4,718.09	6,693.96	-1,975.87
Invesco	25	4/6/2010	9/26/2011	391.28	557.83	-166.55
Invesco	105	4/29/2010	9/26/2011	1,643.37	2,461.44	-818.07
Invesco	85	4/29/2010	9/27/2011	1,440.72	1,992.60	-551.88
Expeditors International	85	3/8/2010	11/7/2011	3,731.43	3,119.60	611.83
Expeditors International	190	3/19/2010	11/7/2011	8,340.83	7,347.26	993.57
Expeditors International	45	4/15/2010	11/7/2011	1,975.46	1,792.35	183.11
TOTAL LONG TERM				265,607.72	201,950.09	63,657.63

OVERALL TOTAL

WASH SALE DISALLOWED = 126.04

526,994.18

462,816.93

64,177.25

ASSET DETAIL

The Estimated Annualized Income ("EAI") for certain securities could include a return of principal or capital gains, in which case EAI depicted on this account statement would be overstated. EAI is only an estimate of income generated by the investment and the actual income may be higher or lower. In the event the investment matures, is sold or called, the full EAI may not be realized.

* The Unrealized Gain/Loss may not reflect your investments' total return. Specifically, the net cost may include dividend and capital gains distributions which have been reinvested. Additionally, the information that appears in these columns may be based on information provided by you or at your direction. RBC has not verified such data. Please see "About Your Statement" on page 2 for further information.

Your Financial Advisor has elected to display Asset Detail with the following options: asset purchases (tax lots) consolidated

CASH AND MONEY MARKET

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	CURRENT MARKET VALUE	PREVIOUS STATEMENT MARKET VALUE	YTD INCOME
CASH				-53,386.79		
PRIME MONEY MARKET FUND	TRMXX	6,926.150	\$1.000	\$6,926.15	\$2,004.01	\$0.57
RBC RESERVE CLASS						
TOTAL CASH AND MONEY MARKET				\$3,539.36		\$0.57

US EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS	ESTIMATED ANNUALIZED INCOME
ALLERGAN INC	AGN	315,000	\$87.740	\$27,638.10	\$20,990.59	\$6,647.51	\$63.00
APPLE INC	AAPL	144,000	\$405.000	\$58,320.00	\$17,218.19	\$41,101.81	
BAKER HUGHES INC	BHI	475,000	\$48.640	\$23,104.00	\$27,129.31	-\$4,025.31	\$285.00
CELGENE CORP	CELG	670,000	\$67.600	\$45,292.00	\$32,773.35	\$12,518.65	
COGNIZANT TECHNOLOGY SOLUTIONS CORP-CL A	CTSH	460,000	\$64.310	\$29,582.60	\$28,853.43	\$729.17	
DISCOVERY COMMUNICATIONS INC COM SER A	DISCA	345,000	\$40.970	\$14,134.65	\$14,603.12	-\$468.47	
DOLLAR GENERAL CORPORATION NEW	DG	690,000	\$41.140	\$28,386.60	\$22,664.02	\$5,722.58	
EXPEDITORS INTERNATIONAL OF WASHINGTON INC	EXPD	250,000	\$40.960	\$10,240.00	\$12,312.89	-\$2,072.89	\$125.00
FRANKLIN RESOURCES INC	BEN	125,000	\$96.060	\$12,007.50	\$15,708.98	-\$3,701.48	\$135.00
F5 NETWORKS INC	FRIV	200,000	\$106.120	\$21,224.00	\$16,037.45	\$5,186.55	
GENERAL ELECTRIC CO	GE	1,580,000	\$17.910	\$28,297.80	\$32,563.05	-\$4,265.25	\$1,074.40
GOOGLE INC CL A	GOOG	27,000	\$645.900	\$17,439.30	\$12,437.76	\$5,001.54	
INTUITIVE SURGICAL INC NEW	ISRG	41,000	\$463.010	\$18,983.41	\$11,802.41	\$7,181.00	
LAS VEGAS SANDS CORP	LVS	415,000	\$42.730	\$17,732.95	\$18,516.85	-\$783.90	



RBC Advisor Services



ACCOUNT STATEMENT

DECEMBER 1, 2011 - DECEMBER 31, 2011

Account number:
982-32032
Page 5 of 18RBC Advisor Services, a division of
RBC Capital Markets Corporation, Member NYSE/NASD/SIPC.US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
MONSANTO CO NEW	MON	295.000	\$70.070	\$20,670.65	\$20,474.86	\$195.79	\$354.00
NETAPP INC	NTAP	490.000	\$36.270	\$17,772.30	\$16,225.07	\$1,547.23	
NIKE INC-CL B	NKE	165.000	\$96.370	\$15,901.05	\$13,671.25	\$2,229.80	\$237.60
PHILIP MORRIS INTERNATIONAL INC	PM	375.000	\$78.480	\$29,430.00	\$25,449.74	\$3,980.26	\$1,155.00
PRAXAIR INC	PX	180.000	\$106.900	\$19,242.00	\$17,811.41	\$1,430.59	\$360.00
PRICELINE COM INC COM NEW	PCLN	52.000	\$467.710	\$24,320.92	\$13,780.53	\$10,540.39	
ROVI CORP	ROVI	205.000	\$24.580	\$5,038.90	\$12,534.65	-\$7,495.75	
STARBUCKS CORP	SBUX	475.000	\$46.010	\$21,854.75	\$16,778.40	\$5,076.35	\$323.00
TIFFANY & CO NEW	TIF	110.000	\$66.260	\$7,288.60	\$7,316.42	-\$27.82	\$127.60
VISA INC	V	430.000	\$101.530	\$43,657.90	\$32,526.38	\$11,131.52	\$378.40
CL A COMMON STOCK							
YUM BRANDS INC	YUM	305.000	\$59.010	\$17,998.05	\$15,241.84	\$2,756.21	\$347.70
3M COMPANY	MMM	345.000	\$81.730	\$28,196.85	\$29,869.84	-\$1,672.79	\$759.00
TOTAL US EQUITIES				\$603,754.88	\$505,291.59	\$98,463.29	\$5,724.70

INTERNATIONAL EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
NESTLE SA-SPONSORED ADR REPSTG REGD ORD (SF 10 PAR)	NSRGY	350.000	\$57.748	\$20,211.80	\$18,086.00	\$2,125.80	\$618.45
SABMiller PLC SPONSORED ADR	SBMRY	535.000	\$35.224	\$18,844.84	\$16,084.83	\$2,760.01	\$423.19
SCHLUMBERGER LTD	SLB	460.000	\$68.310	\$31,422.60	\$30,113.29	\$1,309.31	\$460.00
SHIRE PLC	SHPCY	345.000	\$103.900	\$35,845.50	\$25,283.39	\$10,562.11	\$138.00
AMERICAN DEPOSITARY SHARES							
TENCENT HOLDINGS LIMITED UNSPONSORED ADR REPRESENTING B SHARES	TCEHY	865.000	\$20.099	\$17,385.64	\$20,692.00	-\$3,306.36	\$52.77
TOTAL INTERNATIONAL EQUITIES				\$123,710.38	\$110,259.51	\$13,450.87	\$1,692.41