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Form 990-PF Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052 201

For calendar year 2011 or tax year beginning , and ending Name of foundation A Employer identification number THE STERNBERGH FOUNDATION, LTD 01-0563949 Number and street (or P.O. box number if mail is not delivered to street address Room/suite **B** Telephone number C/O ROBIN S. CALLAHAN, 2855 SE DUNE DR (203) 661-7760 City or town, state, and ZIP code C If exemption application is pending, check here 34996 STUART, FL Initial return G Check all that apply Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here X Cash I Fair market value of all assets at end of year | J Accounting method Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 2,565. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for chantable purposes (cash basis only) expenses per books ıncome ıncome 15,164 N/A Contributions, gifts, grants, etc., received Check If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 1 STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 10,587 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 15,191. 10,587. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) Other income 11 25,752. 10,588. 12 Total Add lines 1 through 11 0. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees STMT 2 1,358 0. 0. b Accounting fees c Other professional fees 17 Interest Ō. STMT 3 50 0. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 50 STMT 4 0 0. 23 Other expenses 24 Total operating and administrative 1,458 0. 0. Dexpenses Additines 13 through 23 18,320 25 Contributions, guts 18,320. grants paid 26 Total expenses and dispursements \circ Madoffines 24 and 23 19,778 0. 18,320. 面 27 Subtract line 26 from lin 5,974 enses and disbursements 10,588 N/A C Adjusted net income (if negative, enter -0-) Form **990-PF** (2011) LHA For Paperwork Reduction Act Notice, see instructions.

Foi	m 99	00-PF(2011) THE STERNBERGH FOUNDATI	ON, LTD	01-	0563949 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for ent-not-year amounts only	Beginning of year	End of	
_		Court state a court and a figure a final state a figure a final state a figure a final state a final	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	1.		
	2	Savings and temporary cash investments	7,050.	2,565.	2,565.
	3	Accounts receivable	100		
	_	Less allowance for doubtful accounts	100.		
	4	Pledges receivable -			
	_	Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons			······
	7	Other notes and loans receivable			
		Less allowance for doubtful accounts			
Assets	8	Inventories for sale or use			 ·
\ss	9	Prepaid expenses and deferred charges			
•	1	Investments - U S and state government obligations			
	b	Investments - corporate stock			······································
	C	Investments - corporate bonds			1-3-1
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
	15	Other assets (describe ►)			
_	16	Total assets (to be completed by all filers)	7,151.	2,565.	2,565 .
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ŝ	24	Unrestricted			
lan	25	Temporarily restricted			
Ва	26	Permanently restricted			
힡		Foundations that do not follow SFAS 117, check here			
乓	İ	and complete lines 27 through 31			
S	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds	7,151.	2,565.	
É	30	Total net assets or fund balances	7,151.	2,565.	
_					
	31	Total liabilities and net assets/fund balances	7,151.	2,565.	
	art	Analysis of Changes in Net Assets or Fund b	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mus	st agree with end-of-year figure reported on prior year's return)		1	7,151.
2	Ente	r amount from Part I, line 27a		2	7,151. 5,974.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	13,125.
		eases not included in line 2 (itemize) $ ightharpoons$ UNREALIZED GAII		ED ASSETS 5	10,560.
<u>6</u>	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	dumn (b), line 30	6	2,565.
					Form 000-DE (2011)

. .

(a) List and descrit 2-story brick ware	the kind(s) of property sold (e.g. ehouse, or common stock, 200 shs	, real estate, MLC Co)		(b) H	low acquire - Purchase - Donation		c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a 90 SHS INTL BUS	INESS MACHINE C	ORP		<u> </u>		0	4/23/99	04/26/11
<u>b</u>				ļ				
<u>C</u>				<u> </u>				
d	-			ļ				ļ
e	(f) Depreciation allowed	(n) Coc	st or other basis	<u> </u>	 .		(h) Gain or (los:	
(e) Gross sales price	(or allowable)		xpense of sale				(e) plus (f) minus	
a 15,191.	· · ·		4,60	4.				10,587.
b								
C								
d								
е								
Complete only for assets showing	gain in column (h) and owned by t	the foundation	on 12/31/69				Sains (Col (h) gair	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any			col (1	k), but not less that Losses (from col	an -0-) or (h))
a	4,604.							10,587.
b								
C								
d								
е								
2 Capital gain net income or (net cap	ital loss) { if gain, also enter if (loss), enter -0-	n Part I, line In Part I, line	7 7	}	2			10,587.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) an	id (6)						
If gain, also enter in Part I, line 8, c		(-)] [,	
If (loss), enter -0- in Part I, line 8 Part V Qualification Un	nder Section 4940(e) for				3		N/A	<u> </u>
If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualif Enter the appropriate amount in each	on 4942 tax on the distributable am y under section 4940(e) Do not co	mplete this pa	rt					Yes X No
(a)	(b)	Decions before	making any critic	(c)				(d) bution ratio
Base periód years Calendar year (or tax year beginning	فيناف مشتر أعيام بالمحاجب المحاجب المحاجب	tributions	Net value of no		itable-use a	ssets	Distri (col (b) di	bútión ratio vided by col. (c))
2010		6,990.			1,	095.	(100)	15.515982
2009		8,820.				212.		3.029620
2008	1	8,000.			5,	550.		3.243243
2007		4,130.			10,	503.		2.297439
2006	1	6,348.			·	734.		22.272480
2 Total of line 1, column (d)							2	46.358764
3 Average distribution ratio for the 5-	year base period - divide the total c	on line 2 by 5,	or by the number	of yea	ars			
the foundation has been in existence	ce if less than 5 years						3	9.271753
4 Enter the net value of noncharitable	e-use assets for 2011 from Part X, I	line 5					4	6,251.
5 Multiply line 4 by line 3					5	57 , 958.		
6 Enter 1% of net investment income	(1% of Part I, line 27b)						6	106.
7 Add lines 5 and 6							7	58,064.
8 Enter qualifying distributions from	Part XII, line 4						8	18,320.
If line 8 is equal to or greater than I See the Part VI instructions	ine 7, check the box in Part VI, line	1b, and comp	lete that part using	g a 1%	% tax rate			

		563949		Page 4		
	10 10(2), 10 10(3), 01 10 10	see instr	uctio	ns)		
ıa	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)		_	. 1 ^		
0	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%			212.		
_	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			^		
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			$\frac{0.}{212.}$		
	Add lines 1 and 2 Subtitle A (income) tay (democitie control 4047(a)(4) trusts and trustle (subtitle A)			0.		
	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 The based or investment income. Subtreet line A from line 2, If you are line as the control of the contr					
	Tax based on investment income Subtract line 4 from line 3 if zero or less, enter -0-			212.		
	Credits/Payments 2011 estimated tax payments and 2010 overpayment credited to 2011 6a 760.					
	Exempt foreign organizations - tax withheld at source Tax paid with application for extension of time to file (Form 8969)					
	Tax paid with application for extension of time to file (Form 8868) 6c 6c					
	Backup withholding erroneously withheld Total credits and payments Add lines 6a through 6d 7		_	60.		
	· — — — — — — — — — — — — — — — — — — —			60.		
8	Enter any penalty for underpayment of estimated tax. Check here					
_	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			40		
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be Credited to 2012 actions and the second of the			48.		
	Enter the amount of line 10 to be Credited to 2012 estimated tax ► 548 • Refunded ► 11 rt VII-A Statements Regarding Activities			0.		
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	·	Yes	No		
14	any political campaign?	1	res	No X		
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1a	+	X		
	If the answer is "Yes" to 1aor 1b, attach a detailed description of the activities and copies of any materials published or	1b	-	<u> </u>		
	distributed by the foundation in connection with the activities					
c	Did the foundation file Form 1120-POL for this year?	1.		x		
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	10	 			
_	(1) On the foundation \blacktriangleright \$ 0 . (2) On foundation managers \blacktriangleright \$ 0 .					
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
Ī	managers > \$ 0.	İ				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X		
	If "Yes," attach a detailed description of the activities	-	-			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or					
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	ŀ	X		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X		
	If "Yes," has it filed a tax return on Form 990-T for this year?		 	 -		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	T -	X		
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law					
	remain in the governing instrument?	6	X			
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X			
	If "Yes," complete Part II, col. (c), and Part XV					
8a Enter the states to which the foundation reports or with which it is registered (see instructions)						
	CT					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation	8b	Х	l		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar					
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	g		X		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		Х		

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Pa	rt VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory p	rivileges?			
	If "Yes," attach statement (see instructions)		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
	Website address ► N/A				
14	The books are in care of ► THOMAS E FINN, PC Telephone no I			760	
	Located at ► 35 MASON STREET, GREENWICH, CT	ZIP+4 ▶ 06	830		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				
		15	N	/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,			Yes	No
	securities, or other financial account in a foreign country?		16	L	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign				
	country		<u> </u>		
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
		es X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	[47]			
	• • •	es X No	ĺ		
		es X No			
		es X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	.			
		es X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	If the foundation agreed to make a grant to or to employ the official for a period after	es X No			
		S A NO			
U	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	N/A	4.		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
·	before the first day of the tax year beginning in 2011?		10		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	i	10		
_	defined in section 4942(j)(3) or 4942(j)(5))				
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	0			
		es X No			
	If "Yes," list the years ▶	C LEED NO			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach				
	statement - see instructions)	N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
	>	İ			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	es X No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after	er			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to di	spose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C				
	Form 4720, to determine if the foundation had excess business holdings in 2011)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose	that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		<u>X</u>
		Forr	n 990	-PF (2011)

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Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	nued)	
5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y ₀	es X No	
(2) Influence the outcome of any specific public election (see section 4955), o		ectly,		
any voter registration drive?	•	_	es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		es X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y₁	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational ourposes, or f			
the prevention of cruelty to children or animals?			es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i		,	
section 53 4945 or in a current notice regarding disaster assistance (see instru	· ·	iii nogalations	N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				
c if the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ınad		
expenditure responsibility for the grant?		//A □ Ye	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53 494		.,	/3 L 110	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	pay promiums on		es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	parennal hanafit contract?	L., 10		6b X
If "Yes" to 6b. file Form 8870	reisonal benefit contract,		-	<u> </u>
7a At any time during the tax year, was the foundation a party to a prohibited tax s	halter transaction?	v	es X No	
b. If "Yes," did the foundation receive any proceeds or have any net income attribu		1		7b
Total		nagore Highly		70
Part VIII Paid Employees, and Contractors	ees, roundation wa	mayers, migni	y	
List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted	(If not paid,	employee benefit plans and deferred	account, other
ROBIN CALLAHAN	to position PRESIDENT AND	secretar	compensation	allowances
2855 SE DUNE DRIVE	EKEDIDENI AND	BECKETAK		
STUART, FL 34996	0.00	0.	0.	0.
	VICE PRESIDEN	I	ASUR	
C/O ROBIN CALLAHAN, 2855 SE DUNE DRIV	VICE PRESIDEN	I MID IKE	ASOK	
STUART, FL 34996	0.00	0.	0.	۸ ا
310AK1, 11 34990	0.00	0.	J	0.
	· · · · · · · · · · · · · · · · · · ·	-		
] ;	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1\ If none	enter "NONE "	<u> </u>	<u> </u>
Compensation of five riighest-paid employees (other than those inc	(b) Title, and average	enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	account, other
NONE	devoted to position		compensation	allowances
NONE				
		<u> </u>		
]		
	<u> </u>		<u> </u>	
Total number of other employees paid over \$50,000			<u> </u>	0
			Form 9	990-PF (2011)

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Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		·
T. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include relevant sta	tistical information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers p		Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2	Amount
1 N/A		
0		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3		0.
TOTAL AUG HIGO I THOUGH O		U.

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a		1 _a	0.
b	Average of monthly cash balances	1b	0. 6,346.
C	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	6,346.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,346.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	95.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,251.
6	Minimum investment return. Enter 5% of line 5	6	313.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part)	d certain	
1	Minimum investment return from Part X, line 6	1	313.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	212.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	101.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	101.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7</u>	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	101.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	18,320.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	18,320.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	18,320.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	jualifies fo	r the section
	4940(e) reduction of tax in those years		

Form **990-PF** (2011)

Part XIII Undistributed Income (see instructions)

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2 Unactivated roomer, after, as at the end at 3011 b Total for prior years 3 Excess distributions curyover, if any, to 2011 a From 2006	line 7				101.
B Total for prior years 3 Excess distributions carryover, if any, to 2011 a From 2006 16, 315. b From 2007 24, 1, 130. c From 2008 18, 8, 200. e From 2010 16, 9, 35. 1 Total of time 3 a through e 4 Quarrying distributions for 2011 from Part XII, ime 4 ▶ \$ 18, 320. a Applied to 2010 but not more than ine 2a Applied to 2010 but not more than ine 2a Applied to 2010 but not more than ine 2a Applied to 2010 but not more than ine 2a Applied to 2011 distributions and of prior years (Election required - see instructions) 4 Applied to 2011 distributions and of prior years (Election required - see instructions) 4 Applied to 2011 distributions and to cropus (Election required - see instructions) 5 Errested as distributions out of corpus (Telescon required - see instructions) 6 Applied to 2011 distributions and to cropus (Telescon required - see instructions) 7 Enter the net total of each column as indicated below 18, 219. 5 Enter the net total of each column as indicated below 120, refrainment of prior years' undistributed mome Subtract line 40 from line 2b 6 Enter the amount of prior years' undistributed income for which the section 4942 (a) kan abse her previously assessed 5 Subtract line 6 from line 6b Taxable amount - see instructions 9 Lindistributed income for 2010 Subtract line 4 a from line 2a Taxable amount - see instructions 9 Lindistributed income for 2010 Subtract line 4 a from line 2 a Taxable amount - see instructions 9 Lindistributed momen for 2011 Subtract line 4 a from line 2 a Taxable amount - see instructions 9 Lindistributed momen for 2011 Subtract line 4 a from line 2 from line 6b Taxable amount - see instructions 9 Lindistributed momen for 2011 Subtract line 4 a from line 2 from line 6b Taxable amount - see instructions 9 Lindistributed momen for 2011 Subtract line 4 a from line 2 from line 6b Taxable amount - see instructions 9 Lindistributed momen for 2011 Line 16, 935. 16, 315. 9 Lexess thorn 2000 Line 16, 935.	2 Undistributed income, if any, as of the end of 2011				
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B From 2007	3 Excess distributions carryover, if any, to 2011				
E From 2008					
dFrom 2009					
### From 2010					
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d Excess from 2010 16,935.					

	RNBERGH FOU			01-056	53949 Page 10
Part XIV Private Operating F			-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2011, enter the date of t	he ruling	▶		
b Check box to indicate whether the found	lation is a private operatin	g foundation described i	n section	4942(j)(3) or 494	1 2(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					····
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII.		· · · · · · · · · · · · · · · · · · ·			
line 4 for each year listed			Ì		
d Amounts included in line 2c not					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
used directly for active conduct of					
·					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					· · · · · · · · · · · · · · · · · · ·
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter		·			
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	rmotion /Comple	to this part only	if the formulation	had \$5,000 ar ma	
Part XV Supplementary Info		· .	it the foundation	nad \$5,000 or mo	re in assets
at any time during t		uctions.)		· · · · · · · · · · · · · · · · · · ·	
1 Information Regarding Foundation	-				
a List any managers of the foundation wh			ributions received by the	e foundation before the clos	e of any tax
year (but only if they have contributed n	nore than \$5,000) (See s	ection 507(d)(2))			
NONE					
b List any managers of the foundation wh other entity) of which the foundation ha			(or an equally large port	on of the ownership of a pa	rtnership or
• *	3 a 10 % of greater interes				
NONE					
2 Information Regarding Contribut					
Check here 🕨 🗴 if the foundation of					
the foundation makes gifts, grants, etc	(see instructions) to indiv	iduals or organizations u	nder other conditions, c	omplete items 2a, b, c, and	<u>d</u>
a The name, address, and telephone num	ber of the person to whor	n applications should be	addressed		
		<u></u>			
b The form in which applications should t	e submitted and informat	tion and materials they sl	nould include		
c Any submission deadlines					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors	
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
123601 12-02-11					Form 990-PF (2011)

3 Grants and Contributions Paid During the Y	 	Payment		
Recipient	If recipient is an individual,		5 ()	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CHOCORUA ISLAND CHAPEL PO BOX 356 HOLDERNESS NH 03245	NONE	CHARITY	CHARITABLE PURPOSES	150.
FRIENDS OF NANTUCKET PUBLIC SCHOOLS 10 SURFSIDE ROAD NANTUCKET, MA 02554	NONE	CHARITY	CHARITABLE PURPOSES	200.
GREENWICH COUNTRY DAY 401 OLD CHURCH ROAD	NONE	CHARITY	CHARITABLE PURPOSES	
GREENWICH, CT 06836				500.
LYRIC THEATRE	NONE	CHARITY	CHARITABLE PURPOSES	
135 COLLEGE AVE BLACKBURG, VA 24060				100.
MARTIN MEMORIAL FOUNDATION P.O. BOX 9010	NONE	CHARITY	CHARITABLE PURPOSES	
STUART, FL 34995				1,500.
	NTINUATION SHEE	ET(S)	<u>▶</u> 3a	18,320.
b Approved for future payment NONE				
				, <u></u>
Total			▶ 3b	0.

Enter gross amounts unless otherwise indicated	Unrelated	business income		ed by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
	Code	· · · · ·	-		
ab	 				
					
e					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	1.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					· · · · · · · · · · · · · · · · · · ·
8 Gain or (loss) from sales of assets other than inventory			18	10,587.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a	<u> </u>				
b					
C					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		().	10,588.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	10,588.
(See worksheet in line 13 instructions to verify calculations)		·			

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Pure	ากรเ

Line No	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
123621 12-02-11	Form 990-PF (20

Part XVII	Exempt Organ		C. Cana Transactions at	nd Relationships With Nonc		
			following with any other organization			Yes No
			ection 527, relating to political organiz	rations?		
	_	ation to a noncharitable ex	empt organization of		4 - (4)	v
(1) Cash (2) Othe					1a(1)	X
b Other trai					1a(2)	- A
	s of assets to a noncharita	ible exempt organization			1b(1)	x
		ncharitable exempt organi	zation		1b(2)	X
	al of facilities, equipment,	• •			1b(3)	Х
(4) Reim	ibursement arrangements	i			1b(4)	X
(5) Loan	s or loan guarantees				1b(5)	X
• •		embership or fundraising s			1b(6)	X
•		alling lists, other assets, or			10	X
or service	es given by the reporting f		on received less than fair market value	ays show the fair market value of the goo in any transaction or sharing arrangeme		713,
a) Line no	(b) Amount involved	· · · · · · · · · · · · · · · · · · ·	haritable exempt organization	(d) Description of transfers, transactions	and shanng arra	angements
<i></i>		<u> </u>	N/A	()	· 5	
<u> </u>						
ın sectior		er than section 501(c)(3)) o	d to, one or more tax-exempt organiza or in section 527?	ations described	Yes	X No
D 11 163, 0	(a) Name of org		(b) Type of organization	(c) Description of relat	ionship	
	N/A					•
						

Sign Here	
Here	

and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge PRESIDENT 13-10-12 80'1 2. Calch

Preparer's signature

SECRETARY Title

Check [

self- employed

Phone no

May the IRS discuss this return with the preparer shown below (see instr.)? X Yes

Paid THOMAS E. FINN Firm's name THOMAS E. **Preparer Use Only** Firm's address ▶ 35 MASON STREET

GREENWICH, CT 06830

P00164495 Firm's EIN ▶ 06-1252650

PTIN

203 661-7760 Form **990-PF** (2011)

123622 12-02-11

Signature of officer or trustee

Print/Type preparer's name

Date

02/25/12

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Employer identification number

THE STERNBERGH FOUNDATION, LTD 01-0563949 Organization type (check one). Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III 🔟 For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

Employer identification number

THE STERNBERGH FOUNDATION, LTD

01-0563949

Part I	Contributors	(see instructions). Use duplicate copies of Part I if additional space is need	bet
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(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1	ROBIN S CALLAHAN 2855 SE DUNE ROAD STUART , FL 34996	\$15,164.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

22076__1

Name of organization

Employer identification number

THE STERNBERGH FOUNDATION, LTD

01-0563949

Noncash Property (see instructions) Use duplicate copies of F	Part II if additional space is needed		
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
90 SHS IBM CORP			
	\$\$	04/26/11	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
	* \$		
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
	\$		
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
	\$		
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
	(b) Description of noncash property given (b) Description of noncash property given (b) Description of noncash property given (b) Description of noncash property given (b) Description of noncash property given (b) Description of noncash property given	(b) Description of noncash property given 90 SHS IBM CORP (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) FMV (or estimate) (see instructions) (e) FMV (or estimate) (see instructions) (f) FMV (or estimate) (see instructions) (h) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) FMV (or estimate) (see instructions) (e) FMV (or estimate) (see instructions) (f) FMV (or estimate) (see instructions) (h) Description of noncash property given (h) Description of noncash property given (h) Description of noncash property given (h) Description of noncash property given (h) FMV (or estimate) (see instructions)	

lame of orga	nization		Employer identification number
THE ST	ERNBERGH FOUNDATION, L' Exclusively religious, charitable, etc., indiv	idual contributions to section 5016	01-0563949 (c)(7), (8), or (10) organizations that total more than \$1,000 for the
	year Complete columns (a) through (e) and the total of exclusively religious, charitable, etc. Use duplicate copies of Part III if additions	ie following line entry. For organizat : , contributions of \$1,000 or less fo	ions comoletino Part III. enter
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of g	ift
-	Transferee's name, address, an	od ZIP + 4	Relationship of transferor to transferee
(a) No.	(b) Purpose of gift		
Part I	(b) Fulpose of gift	(c) Use of gift	(d) Description of how gift is held
-		(e) Transfer of g	ift
-	Transferee's name, address, an	od ZIP + 4	Relationship of transferor to transferee
(a) No.			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	7,-7,-1		
	Transferee's name, address, an	(e) Transfer of gi	Relationship of transferor to transferee
-			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
-		(e) Transfer of gi	ift
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
-			
			· ·

FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECUE	RITIES	STATEMENT	1
SOURCE		GROSS	AMOUNT		TAL GAINS	COLUMN (A))
SMITH BARNEY	,		1.		0.		1.
TOTAL TO FM 990-PF, PART I, I	N 4		1.		0.		1.
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	2
DESCRIPTION	EXPE			EST-		CHARITAI	
THOMAS E FINN, PC		1,358.		0.			0.
TO FORM 990-PF, PG 1, LN 16B		1,358.		0.			0.
FORM 990-PF		TAX	ES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	NET INV	EST-		CHARITA	
SECRETARY OF STATE		50.		0.			0.
TO FORM 990-PF, PG 1, LN 18		50.		0.			0.
FORM 990-PF	0	THER E	XPENSES			STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS			(C) ADJUSTED NET INCOM		
OTHER EXPENSE		50.		0.			0.
TO FORM 990-PF, PG 1, LN 23		50.		0.			0.

Part XV Supplementary Informatio 3 Grants and Contributions Paid During the				
Recipient Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
MICHAEL FOX FOUNDATION	NONE	CHARITY	CHARITABLE PURPOSES	
P.O. BOX 780 NEW YORK, NY 10008				200
NANTUCKET COTTAGE HOSPITAL	NONE	CHARITY	CHARITABLE PURPOSES	
57 PROSPECT STREET				
NANTUCKET, MA 02554				13,250
NANTUCKET HISTORICAL ASSOC 15 BROAD STREET	NONE	CHARITY	CHARITABLE PURPOSES	
NANTUCKET, MA 02554-3502				125
NANTUCKET HUNTING ASSOCIATION	NONE	CHARITY	CHARITABLE PURPOSES	
2 GREGLEN AVE PMB346 NANTUCKET, MA 02554				150
MANIOCKET, IM V2334				150
NANTUCKET PROFESSIONAL FIREFIGHTERS	NONE	CHARITY	CHARITABLE PURPOSES	
131 PLEASANT STREET	NONE		CHARTIABLE FORFOSES	
NANTUCKET, MA 02554				250
PLAY FOR PINK 60 EAST 56TH STREET, 8TH FLOOR	NONE	CHARITY	CHARITABLE PURPOSES	
NEW YORK, NY 10022				60
RAYMOND F.KRAVIS CENTER	NONE	CHARITY	CHARITABLE PURPOSES	
701 OKEECHOBEE BLVD WEST PALM BEACH, FL 33401				300
HIBT TRAIT BUNCH, TH 33401				
SAILFISH POINT FDN	NONE	CHARITY	CHARITABLE PURPOSES	
1648 SE SALFISH POINT BLVD				
STUART, FL 34996		 		1,000
SISTERS OF ST.CASIMIR 2601 W.MARQUETTE ROAD	NONE	CHARITY	CHARITABLE PURPOSES	
CHICAGO, IL 60629				150
SUSTAINABLE NANTUCKET	NONE	CHARITY	CHARITABLE PURPOSES	
P.O. BOX 1244 NANTUCKET, MA 02554				250
Total from continuation sheets		.1	_ l	15,870

Part XV Supplementary Information 3 Grants and Contributions Paid During the	On Vear (Continuation)			
Recipient		1		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome of business)	or substantial contributor	recipient		
THE LIBRARY FOUNDATION	NONE	CHARTMY	QUARTERNA PROPERTY	
520 SW FIFTH AVENUE, SUITE 1025	NONE	CHARITY	CHARITABLE PURPOSES	
PORTLAND, OR 97204				100
PROUT UNLIMITED 1300 N.17TH STREET,SUITE 500	NONE	CHARITY	CHARITABLE PURPOSES	
ARLINGTON, VA 22209				35
				.
Total from continuation sheets				