Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation
Kennebunk Savings Bank Foundation

A Employer identification number
01-0547392

Number and street (or P O box number if mail is not delivered to street address)
104 Main Street, P.O. Box 28

Room/suite

B Telephone number (see instructions)
207-985-4903

City or town, state, and ZIP code
Kennebunk, Maine 04043

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 3,619,356

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	92,556			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	3,270	3,270	0	
	4	Dividends and interest from securities	72,114	72,114	0	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	(9,650)			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	158,290	75,384	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) STMT 1	2,258	0	0	2,258
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) STMT 1	15,078	15,078	0	0
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 1	1,881	581	0	0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STMT 1	182	182	0	0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	19,399	15,841	0	2,258
	25	Contributions, gifts, grants paid	208,490			208,490
	26	**Total expenses and disbursements.** Add lines 24 and 25	227,889	15,841	0	210,748
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	(69,599)			
	b	**Net investment income** (if negative, enter -0-)		59,543		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year		
	(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets				
1 Cash—non-interest-bearing	40,888	42,341	42,341	
2 Savings and temporary cash investments	907,073	880,453	884,990	
3 Accounts receivable ▶				
Less. allowance for doubtful accounts ▶				
4 Pledges receivable ▶				
Less: allowance for doubtful accounts ▶				
5 Grants receivable				
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7 Other notes and loans receivable (attach schedule) ▶				
Less allowance for doubtful accounts ▶				
8 Inventories for sale or use				
9 Prepaid expenses and deferred charges				
10a Investments—U.S. and state government obligations (attach schedule)	350,342	99,925	105,557	STMT
b Investments—corporate stock (attach schedule)	1,783,573	1,841,950	1,944,044	STMT
c Investments—corporate bonds (attach schedule)	458,896	606,504	642,424	STMT
11 Investments—land, buildings, and equipment: basis ▶				
Less· accumulated depreciation (attach schedule) ▶				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,540,772	3,471,173	3,619,356	
Liabilities				
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe ▶)				
23 **Total liabilities** (add lines 17 through 22)	none	none		
Net Assets or Fund Balances				
Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**				
24 Unrestricted				
25 Temporarily restricted				
26 Permanently restricted				
Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**				
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds	3,540,772	3,471,173		
30 **Total net assets or fund balances** (see instructions)	3,540,772	3,471,173		
31 **Total liabilities and net assets/fund balances** (see instructions)	3,540,772	3,471,173		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,540,772
2 Enter amount from Part I, line 27a	2	(69,599)
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	3,471,173
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,471,173

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Publicly Traded Securities			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	364,278		373,928	(9,650)
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				(9,650)
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** (9,650)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . **3** 0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	268,139	3,464,369	.07739908768
2009	448,709	3,413,375	.13145611015
2008	251,277	3,720,864	.06753189582
2007	251,128	3,901,035	.06437471081
2006	474,255	2,457,895	.19295169240

2	**Total** of line 1, column (d) . . .	2	.53371349686
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	.10674269937
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 . . .	4	3,676,433
5	Multiply line 4 by line 3 . . .	5	392,432
6	Enter 1% of net investment income (1% of Part I, line 27b) . . .	6	595
7	Add lines 5 and 6 . . .	7	393,027
8	Enter qualifying distributions from Part XII, line 4 . . .	8	210,748

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,191
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,191
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,191
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 1,368		
b	Exempt foreign organizations—tax withheld at source — 6b: 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	1,368
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	177
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ 177 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ n/a **(2)** On foundation managers. ▶ $ n/a			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ n/a			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Maine			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ http://www.kennebunksavings.com/community

14 The books are in care of ▶ Pamela Drew Telephone no. ▶ 207-985-4903
Located at ▶ 104 Main Street, Kennebunk, Maine ZIP+4 ▶ 04043

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ✓ (No)

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 3				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶ None

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over $50,000 for professional services . . . ▶ **None**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 None	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . ▶	**None**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,954,931
b	Average of monthly cash balances	1b	777,488
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,732,419
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,732,419
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	55,986
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,676,433
6	**Minimum investment return.** Enter 5% of line 5	6	183,822

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	183,822
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,191		
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	0		
c	Add lines 2a and 2b			2c	1,191
3	Distributable amount before adjustments Subtract line 2c from line 1			3	182,631
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	182,631
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	182,631

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	210,748
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	210,748
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	210,748

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7					182,631
2	Undistributed income, if any, as of the end of 2011.					
a	Enter amount for 2010 only				0	
b	Total for prior years 20__ ,20__ ,20__			0		
3	Excess distributions carryover, if any, to 2011					
a	From 2006	352,422				
b	From 2007	57,872				
c	From 2008	67,047				
d	From 2009	279,423				
e	From 2010	96,245				
f	**Total** of lines 3a through e		853,009			
4	Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 210,748					
a	Applied to 2010, but not more than line 2a				0	
b	Applied to undistributed income of prior years (Election required—see instructions)			0		
c	Treated as distributions out of corpus (Election required—see instructions)		0			
d	Applied to 2011 distributable amount					182,631
e	Remaining amount distributed out of corpus		28,117			
5	Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6	**Enter the net total of each column as indicated below:**					
a	Corpus. Add lines 3f, 4c, and 4e Subtract line 5		881,126			
b	Prior years' undistributed income. Subtract line 4b from line 2b			0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d	Subtract line 6c from line 6b. Taxable amount—see instructions			0		
e	Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f	Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		0			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)		352,422			
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		528,704			
10	Analysis of line 9:					
a	Excess from 2007	57,872				
b	Excess from 2008	67,047				
c	Excess from 2009	279,423				
d	Excess from 2010	96,245				
e	Excess from 2011	28,117				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Kennebunk Savings Bank Foundation - Community Investment Program, P.O. Box 28 Kennebunk, Maine 04043

b The form in which applications should be submitted and information and materials they should include:

See Statement 4

c Any submission deadlines:

See Statement 4

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement 4

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Statement 5	n/a	n/a	Statement 5	Statement 5
Total ▶ 3a				208,490
b *Approved for future payment*				
See Statement 6	n/a	n/a	Statement 6	Statement 6
Total ▶ 3b				102,246

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,270	
4 Dividends and interest from securities			14	72,114	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	(9,650)	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		65,734	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 65,734

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
	N/A

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 5/10/12 Title: Treasurer

May the IRS discuss this return with the preparer shown below (see instructions)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Barbara I. Belik	Barbara O. Belik	5/8/12		P01459740
Firm's name ► Bergen & Parkinson, LLC			Firm's EIN ►	01-0513838
Firm's address ► 62 Portland Road, Suite 25, Kennebunk, ME 04043			Phone no	207-985-7000

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2011

Name of the organization	**Employer identification number**
Kennebunk Savings Bank Foundation	01-0547392

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33⅓% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
Kennebunk Savings Bank Foundation	01-0547392

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Kennebunk Savings Bank 104 Main Street, P.O Box 28 Kennebunk, ME 04043	$ 92,556	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
Kennebunk Savings Bank Foundation	01-0547392

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	None	$	
		$	
		$	
		$	
		$	
		$	

Kennebunk Savings Bank Foundation **EIN # 01-0547392**
Form 990-PF
Tax Year Ended 12/31/11

Part I, Analysis of Revenue and Expenses

Line 16a, Legal Fees

Tax Compliance and Consulting Fees	$2,258

Line 16c, Other Professional Fees

Investment Management Fees	$15,078

Line 18, Taxes

§4940 Tax on Net Investment Income	$ 1,300
Foreign Taxes Paid on Dividends	581
	$ 1,881

Line 23, Other Expenses

ADR Pass-thru Fees	$ 182

Part II, Balance Sheets

Line 10a, Investments – U.S. and State Government Obligations

Quantity	Security	Adj Unit Cost	Total Adjusted Cost	Price	Market Value
GOVERNMENT AGENCIES					
50,000	FHLB 5.000% Due 08-22-16	100.05	50,025.00	102.96	51,479.95
50,000	FFCB 4.875% Due 06-04-18	99.80	49,900.00	106.00	52,998.90
	Accrued Interest				1,078.65
			99,925.00		105,557.50

Part II, Balance Sheets

Line 10b, Investments – Corporate Stock

Quantity	Security	Adj Unit Cost	Total Adjusted Cost	Price	Market Value
COMMON STOCK					
Consumer Staples					
850	Heinz H J	48 95	41,607 95	54.04	45,934.00
750	Nestle S A Reg B ADR	57 98	43,484.50	57.75	43,310.85
800	PepsiCo	59 09	47,273.95	66.35	53,080 00
825	Procter & Gamble	55.82	46,053.20	66.71	55,035.75
1,450	Unilever	31 75	46,033 84	34.37	49,836.50
1,400	Walgreen	41.03	57,440 80	33 06	46,284 00
			281,894.24		293,481.10
Health Care					
500	C R Bard	80 96	40,477 90	85.50	42,750 00
1,900	Dentsply Intl	29 58	56,202 45	34 99	66,481 00
1,500	Medtronic	43.86	65,784.10	38.25	57,375 00
500	Novo-Nordisk	52 81	26,402.57	115.26	57,630 00
700	Waters	45.57	31,898 79	74.05	51,835 00
			220,765.82		276,071.00
Consumer Discretionary					
875	Target	54.05	47,290.20	51.22	44,817.50
			47,290.20		44,817.50
Industrials					
650	3M Company	87 07	56,592 45	81 73	53,124.50
2,100	ABB Ltd ADR	24 41	51,251 89	18.83	39,543 00
1,400	Danaher Corp	30.21	42,288 60	47.04	65,856 00
1,000	Emerson Electric	45.88	45,877 58	46.59	46,590 00
675	United Parcel Service	83 69	56,493 95	73.19	49,403.25
			252,504 47		254,516.75
Materials					
550	BHP Billiton Ltd ADR	51 84	28,514 45	70.63	38,846.50
600	Praxair	56 50	33,902 97	106.90	64,140 00
1,400	Vale SA ADR	33.37	46,724.10	21.45	30,030 00
			109,141.52		133,016.50
Information Technology					
2,000	Cisco Systems	21 84	43,685 70	18.08	36,160.00
900	Fiserv	54 87	49,385.12	58 74	52,866.00
1,800	Microsoft	30.29	54,523 49	25.96	46,728.00
800	Oracle	31 55	25,240 63	25 65	20,520 00
700	Qualcomm	51.00	35,703 42	54.70	38,290 00
1,600	Texas Instruments	35 05	56,073 95	29 11	46,576 00
			264,612.31		241,140 00
Energy					
800	Cenovus Energy	24 94	19,954 47	33.20	26,560.00
825	ConocoPhillips	66 92	55,210 70	72.87	60,117 75
675	Devon Energy	64.15	43,298 48	62.00	41,850 00
933	Kinder Morgan Management	50 09	46,733 07	78.52	73,252 12
550	Occidental Pete	84 57	46,511.01	93.70	51,535 00
600	Schlumberger Ltd	52.51	31,505 23	68.31	40,986.00
			243,212.96		294,300.87
Financials					
1,050	American Express	55 33	58,097 55	47.17	49,528.50
			58,097 55		49,528 50
Exchange Traded Funds					
2,300	Vanguard MSCI Emerging Market	41.25	94,874.75	38 21	87,883.00
1,300	iShares. MSCI EAFE Index	76 94	100,023 77	49.53	64,389 00
3 000	iShares S&P Small Cap	56.51	169,532.27	68.30	204,900 00
			364,430 79		357,172 00
	COMMON STOCK Total		1,841,949.86		1,944,044.22

Kennebunk Savings Bank Foundation **EIN # 01-0547392**
Form 990-PF
Tax Year Ended 12/31/11

Part II, Balance Sheets

Line 10c, Investments – Corporate Bonds

CORPORATE BONDS					
50,000	Verizon Comm 5.250% Due 04-15-13	101.18	50,590.00	105.57	52,786.95
50,000	Glaxosmithkline 4.850% Due 05-15-13	107.07	53,533.00	105.90	52,952 45
50,000	John Deere Capital 3.000% Due 01-15-14	100.05	50,025.00	102.54	51,272.45
50,000	Bottling Group 6.950% Due 03-15-14	102.05	51,025.00	112.45	56,222.60
50,000	Praxair Inc 5.250% Due 11-15-14	101.52	50,760.00	112.09	56,043.70
50,000	Goldman Sachs Multi-Step Cpn Mat 1/29/25 4.000% Due 01-29-15	100.05	50,025.00	95.93	47,966.00
50,000	Boeing Company 3.500% Due 02-15-15	102.18	51,089.00	107.75	53,872.55
50,000	Emerson Electric 4.125% Due 04-15-15	104.22	52,112.50	109.25	54,624.25
50,000	Hewlett Packard 2.125% Due 09-13-15	97.52	48,758.00	97.87	48,933.00
50,000	Merck & Co Inc 2.250% Due 01-15-16	97.77	48,887.00	104.41	52,205.60
50,000	Caterpillar Inc 5.700% Due 08-15-16	99 47	49,736.67	117.58	58,792.50
50,000	Royal Bank of Canada StrNt Stp Cpn Mat 8/12/22 2.500% Due 08-22-16	99.92	49,962.50	99.00	49,499.50
	Accrued Interest				7,252.08
			606,503.67		642,423.63

Kennebunk Savings Bank Foundation
Form 990-PF
Tax Year Ended 12/31/10

EIN # 01-0547392

Part VIII., Information About Officers, Directors, etc.

Line 1, List of All Officers, Directors, Etc.

(a)	(b)	(c) (d) (e)
Bradford C. Paige 16 Paddock View Lane Kennebunk, ME 04043	President and Director Less than 1 hr./wk.	None
Stephen A. Morris 200 Goose Rocks Road Kennebunkport, ME 04046	Exec. Vice President & Director Less than 1 hr./wk.	None
Dennis Byrd 185 Mosher Road Gorham, ME 04038	Exec. Vice President Less than 1 hr./wk.	None
Stephen A. Soubble 4 Rays Circle Scarborough, ME 04074	Sr. Vice President Less than 1 hr./wk.	None
Robyn LeBuff 183 Storey Avenue Newburyport, MA 01950	Vice President 20 hrs/annually	None
Heather Harris 67 Port Road Kennebunk, ME 04043	Asst. Vice President 120 hrs/annually	None
Pamela J. Drew PO Box 1139 Kennebunkport, ME 04046	Treasurer and Foundation Manager Less than 1 hr./wk.	None
Susan F. Hoctor 72 Sprague Street So. Portland, ME 04106	Secretary and Clerk Less than 1 hr./wk.	None
Andrew T. Furlong, Jr. 48 Sunrise Terrace York, ME 03909	Director Less than 1 hr./wk.	None
Richard V. Bibber 11 Merrifield Drive Kennebunk, ME 04043	Director (Chairman) Less than 1 hr./wk.	None

James J. Keating, III 60 High Street Kennebunk, ME 04043	Director Less than 1 hr./wk.	None
Raymond E. Mailhot 13 Rivers Edge Road Kennebunk, ME 04043	Director Less than 1 hr./wk.	None
Geoffrey Titherington 148 Grammar Street Sanford, ME 04073	Director Less than 1 hr./wk.	None
Milda A. Castner 104 River Road Arundel, ME 04046	Director Less than 1 hr./wk.	None
Matthew Chase 365 Horace Mills Road Wells, ME 04090	Director Less than 1hr./wk.	None

Kennebunk Savings

Grants & Sponsorships

Kennebunk Savings supports community development programs and local charitable organizations with access to funding driven by the values of the people we serve Our Community Investment Program offers direct grants as well as sponsorships, and encourages our employees to be active volunteers throughout the community.

Our financial support focuses on five key categories:

Arts programs that preserve and enhance the cultural opportunities and infrastructures of our community
Civic Initiatives that promote economic development, improve quality of life for local citizens, and strengthen the basic foundation of our community
Education programs that enhance academic achievements and aspirations for all citizens in the community
Environmental Programs that protect and preserve the unique landscapes and wildlife habitats in our communities
Human Services organizations and initiatives that enhance the quality of life for citizens of our community, especially those most in need

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Huntington Common Charitable Fund for Seniors

Kennebunk Savings Bank Foundation's Huntington Common Charitable Fund for Seniors was established with the proceeds from the conversion and sale of Huntington Common Retirement Living Community in 2006. Each year, the Kennebunk Savings Bank Foundation allocates earnings of the Huntington Common Fund to qualified organizations serving York County residents ages 65 and older

---

Our funds are directed by you

Customer ballot

Once a year, our customers can cast their vote to help distribute a portion of our charitable funds Watch for your annual ballot in the mail

Direct Request

Organizations may request funding online or through a banking office or lending officer. Our Community Investment Committee meets monthly to review requests submitted by non-profit and charitable organizations. Decisions are based on potential impact in the community, support from others in the private and public sector, and relevance to the Community Investment goals within our five key categories

Request a grant or sponsorship

Ask us today

STATEMENT 4

Kennebunk Savings

BANKING · INSURANCE · INVESTMENT SERVICES

Requesting a Grant or Sponsorship

If you would like Kennebunk Savings or the Kennebunk Savings Bank Foundation to consider funding your organization through a grant or sponsorship, please complete our online Request for Funding form

Once you complete the eligibility questionnaire, you will be directed to the appropriate fund or sponsorship form. You will then be asked to provide information about your request:

Name, address and telephone number of the organization
Contact name and daytime telephone number
A complete program/project description including expected outcomes, whom it will benefit, and what impact it will have on York County
Detailed budget, including the total program project budget, the amount you are requesting, gifts you have received so far for this project, and your fundraising plans to support this project
Your organization's Section 501(c)(3) tax exempt number
A list of the organization's volunteer board of directors
Your organization's most recent annual report or financial statements
Deadlines that could affect the timing of our decision (if applicable)

Our Community Investment Committee usually meets monthly to review requests for funding. We give top priority to requests from organizations located in our service areas that do not have state or national affiliations Please note that Kennebunk Savings and the Kennebunk Savings Bank Foundation do not provide funding for individuals, religious or political organizations.

Ask us today

Call 1.800.339.6573

Kennebunk Savings Bank - Member FDIC Equal Housing Lender
Insurance and Investment Products are:

- Not FDIC Insured
- Not Bank Guaranteed
- May Lose Value
- Not a Deposit
- Not Insured By Any Federal Government Agency

Insurance and Fixed Annuity products are offered by Kennebunk Savings Insurance, a subsidiary of Kennebunk Savings Bank.

Securities, Advisory Services and Insurance products are offered through LPL Financial and its affiliates, Member FINRA/SIPC. LPL Financial is a SEC Registered Investment Advisor. Kennebunk Savings Bank is not a registered broker/dealer and is not affiliated with LPL Financial.

STATEMENT 4 CONT'D.

Kennebunk Savings

Grant Request Form

Each year, the Kennebunk Savings' Community Investment Program invests 10% of our annual earnings to those non-profit and charitable organizations that to help make York County a better place to live, work and do business.

To apply for a grant, from either Kennebunk Savings Bank sponsorship, please complete the following:

CONTACT &ORGANIZATION INFORMATION

Organization Contact Name_______________________ Title____________________

Organization Requesting Funds____

Organization Background (300 word max/separate sheet may be used), if applicable

Street Address____

City_______________________________ State_____ Zip Code__________________

Telephone___________________________ E-mail_____________________________

GRANT INFORMATION

Please check one: ☐Contribution ☐Sponsorship ***(see page 2)

Project Title_______________________________ Amount Requested______________

Purpose of the Grant_______________________________

Project Start/End Date)_____________--______________

# of People to Benefit from Event ___________________________

Marketing Strategy (i.e. press releases, website placement, program journals, annual reports, newsletters, etc.)

____

____

____

*****Sponsorship Only**

Event/Sponsorship Date ________ *(IMPORTANT - 3 Week Notice Needed)*

Materials Required:

**IMPORTANT – Please let marketing know specifications/deadlines

a. Advertisement:

Height (Inches)_________ Width (Inches)_________

Email to:___________________________

b. Banners:

Height (Inches)_________ Width (Inches)_________

c. Other: ____

BRANCH CONTACT

Manager____

Manager's Recommendation:

____

____

____

CONFIRMATION OF CHARITABLE INTENT (**To be signed by nonprofit**)

We certify that none of the proposed grant funds will be used to provide any direct benefit to Kennebunk Savings Bank or a Kennebunk Savings Bank employee or any employee's family member (except in the provision of charitable services or education available to the public at large), or to any staff member, board member, or donor to the Organization. No goods or services have been offered or promised in consideration for this charitable contribution. I further certify that to the best of my knowledge, information, and belief, the purpose of this grant is charitable and for the good of the community and limited to offset, sales, or procurement commitments.

Signature________________________________ Date____________________

STATEMENT 4 CONT'D.

Kennebunk Savings Bank Foundation
Form 990-PF
Tax Year Ended 12/31/11

Part XV, Supplementary Information
Line 3a, Grants and Contributions Paid During the Year

RECIPIENT	ADDRESS				PURPOSE	AMOUNT
Biddeford High School	25 Maplewood Avenue	Biddeford	ME	40052109	Education	$1,000
Community Harvest	P O Box 1393	Kennebunk	ME	04043	Harvest Cafe	$3,600
Great Works Regional Land Trust	PO Box 151	South Berwick	ME	03908	Deb-Tone Farm Conservation Project	$5,000
Homehealth Visiting Nurses of Southern Maine	15 Industrial Park Rd	Saco	ME	04072	Telehealth Program Expansion	$12,000
Kennebunk Community Food Pantry	P O Box 1175	Kennebunk	ME	04043	$1K Holiday Gift	$1,000
Kennebunk High School	89 Fletcher Street	Kennebunk	ME	04043	Education	$1,000
Marshwood High School	260 Route #236	S Berwick	ME	03908	Education	$1,000
Noble High School	388 Somersworth Road	NORTH BERWICK	ME	03909	Education	$1,000
River Tree Arts	35 Western Ave	Kennebunk	ME	04043	Senior Arts and Music Outreach Program	$7,500
Sanford High School	52 High School Blv	Sanford	ME	04073	Education	$1,000
Seacoast Family Food Pantry	1 Junkins Ave RM 314	Portsmouth	NH	038301-4561	$1K Holiday Gift	$1,000
SMMC Visiting Nurses	72 Main St, PO Box 739	Kennebunk	ME	04043	SMMC Visiting Nurses Equipment Grant	$6,285
Southern Maine Agency on Aging	136 US Route One	SCARBOROUGH	ME	04074-9055	Meals on Wheels--York County Increased Demand	$12,000
Traip Academy	12 Williams Avenue	Kittery	ME	03904	Education	$1,000
United Way of York County	P O Box 727	Kennebunk	ME	04043	Employee Matching Funds	$50,605
Wells High School	P O Box 579	Wells	ME	04090	Education	$1,000
York Community Food Pantry	PO Box 243	York	ME	03909-0243	$1K Holiday Gift	$1,000
York County Community Action Corporation	6 Spruce St , PO Box 72	SANFORD	ME	04073-2917	$1K Holiday Gift	$33,500
York County Elder Abuse Task Force	27 Dixon Road	Eliot	ME	3903	Camera Project	$5,000
York County Shelter Programs, Inc	Post Office Box 820 Shaker Hill Road	Alfred	ME	04002-0820	$1K Holiday Gift	$1,000
York High School	286 Long Sands Road	York	ME	03909	Education	$1,000
York Hospital	15 Hospital Drive	York	ME	03909	Therapeutic Driver Assessment Pilot Program	$5,000
York Hospital	15 Hospital Drive	York	ME	03909	For Every Patient - 2011 - Year Three	$25,000
York Land Trust, Inc	PO Box 1241	York Harbor	ME	03911	Smelt Brook Conservation Area Payment 1	$12,500
York Land Trust, Inc	PO Box 1241	York Harbor	ME	03911	Smelt Brook Conservation Area Payment 2	$12,500
York Public Library Association	15 Long Sands Road	York	ME	03909	Services for Seniors	$6,000
						$208,490

Kennebunk Savings Bank Foundation
Form 990-PF
Tax Year Ended 12/31/11

EIN: 01-0547392

Part XV, Supplementary Information
Line 3b, Grants & Contributions Approved for Future Payment

Recipient	Category/ Purpose	Year to be Paid	Amount
York Hospital 15 Hospital Drive York, ME 03909	Human Services/ Kittery Campaign	2012 2013 2014	$15,000 15,000 15,000
United Way PO Box 727 Kennebunk, ME 04043	Human Services/ Employee Match	2012	$57,246

TOTAL APPROVED FOR FUTURE PAYMENT **$102,246**