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A For the 2011 calendar year, or tax year beginning 01-01-2011 , and ending 12-31-2011		D Employer identification number
B Check if applicable	C Name of organization Cape Elizabeth Education Foundation	01-0543105
☐ Address change	Number and street (or P O box, if mail is not delivered to street address) Room/suite PO Box 6225	E Telephone number
☐ Name change		(207) 253-0594
☐ Initial return	City or town, state or country, and ZIP + 4 Cape Elizabeth, ME 04107	F Group Exemption Number 
☐ Terminated		
☐ Amended return		
☐ Application pending		

G Accounting method ☒ Cash ☐ Accrual Other (specify)

H Check ☐ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website:

J Tax-Exempt status (check only one) — ☒ 501(c)(3) ☐ 501(c) () (insert no) ☐ 4947(a)(1) or ☐ 527

K Check  if the organization is not a section 509(a)(3) supporting organization or a section 527 organization **and** its gross receipts are normally **not** more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. **\$ 118,445**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)	
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Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	101,759
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	
	4	Investment income	4	6,835
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	b	Gross income from fundraising events (not including \$ 8,750 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	9,851
	c	Less direct expenses from gaming and fundraising events	6c	9,434
	d	Net income or (loss) from gaming and fundraising events (Add lines 6a and 6b and subtract line 6c)	6d	417
	7a	Gross sales of inventory, less returns and allowances	7a	
Expenses	b	Less cost of goods sold	7b	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe in Schedule O)	8	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	109,011
	10	Grants and similar amounts paid (list in Schedule O)	10	64,581
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	16,353
Net Assets	14	Occupancy, rent, utilities, and maintenance	14	4,800
	15	Printing, publications, postage, and shipping	15	6,836
	16	Other expenses (describe in Schedule O)	16	15,429
	17	Total expenses. Add lines 10 through 16	17	107,999
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	1,012
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	432,293
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	-7,545
	21	Net assets or fund balances at end of year Combine lines 18 through 20	21	425,760

Part II

Balance Sheets

Check if the organization used Schedule O to respond to any question in this Part II

☒

(See the instructions for Part II)		(A) Beginning of year	(B) End of year	
22	Cash, savings, and investments	424,677	22	421,040
23	Land and buildings		23	
24	Other assets (describe in Schedule O)	7,694	24	4,845
25	Total assets	432,371	25	425,885
26	Total liabilities (describe in Schedule O)	78	26	125
27	Net assets or fund balances (line 27 of column (B) must agree with line 21) .	432,293	27	425,760

Part III

Statement of Program Service Accomplishments

Check if the organization used Schedule O to respond to any question in this Part III

☒

What is the organization's primary exempt purpose? To foster innovation and excellence in Cape Elizabeth schools by funding initiatives that fall outside of the school budget, partnering with the school district to help achieve its vision and building community-wide support for the benefit of our schools		(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)	
Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title			
28 To enhance and expand local educational programs offered by the local school district through monetary grants (Grants \$ 64,581) If this amount includes foreign grants, check here ☐		28a	64,581
29 (Grants \$) If this amount includes foreign grants, check here ☐		29a	
30 (Grants \$) If this amount includes foreign grants, check here ☐		30a	
31 Other program services (describe in Schedule O) (Grants \$) If this amount includes foreign grants, check here ☐		31a	
32 Total program service expenses (add lines 28a through 31a)		32	64,581

Part IV

List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

☒

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
See Additional Data Table				

Part V

Other Information (Note the statement requirements in the instructions for Part V.)

Check if the organization used Schedule O to respond to any question in this Part V

☒

		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	No
b	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	No
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ☐ 37a 0		
b	Did the organization file Form 1120-POL for this year?	37b	
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on line 9	39a	
b	Gross receipts, included on line 9, for public use of club facilities	39b	
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ☐ 0, section 4912 ☐ 0, section 4955 ☐ 0		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	No
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41	List the states with which a copy of this return is filed ☐ _____		
42a	The organization's books are in care of ☐ Sarah Tierney Telephone no ☐ (207) 767-2333 PO Box 6225 Located at ☐ Cape Elizabeth, ME ZIP + 4 ☐ 04107		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ☐ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .	42b	No
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ☐ _____	42c	No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ☐ _____ and enter the amount of tax-exempt interest received or accrued during the tax year	43	
44a	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.	44a	No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	No
c	Did the organization receive any payments for indoor tanning services during the year?	44c	No
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	No
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	

		Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.

All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52.

Check if the organization used Schedule O to respond to any question in this Part VI

		Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		No
48	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
49a	Did the organization make any transfers to an exempt non-charitable related organization?		No
49b	If "Yes," was the related organization a section 527 organization?		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **NOTE:** All Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer		2012-11-09 Date			
	Timothy Thompson President Type or print name and title					
Paid Preparer's Use Only	Preparer's signature	Francis J O'Shea	Date	2012-11-09	Preparer's taxpayer identification number (See instructions) P00432926	
	Firm's name (or yours if self-employed), address, and ZIP + 4	Berry Dunn McNeil & Parker LLC PO Box 1100 Portland, ME 041041100				
	EIN			01-0523282		
Phone no			(207) 775-2387			
May the IRS discuss this return with the preparer shown above? See instructions						☒ Yes ☐ No

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization Cape Elizabeth Education Foundation	Employer identification number 01-0543105
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Part I Reason for Public Charity Status

(All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety Se**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	246,866	168,573	135,127	155,033	102,414	808,013
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	246,866	168,573	135,127	155,033	102,414	808,013
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						125,420
6 Public Support. Subtract line 5 from line 4						682,593

Section B. Total Support							
Calendar year (or fiscal year beginning in)		(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4	246,866	168,573	135,127	155,033	102,414	808,013
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	19,056	7,899	4,460	5,254	6,835	43,504
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11	Total support (Add lines 7 through 10)						851,517
12	Gross receipts from related activities, etc (See instructions)					12	34,015
13	First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage			
14	Public Support Percentage for 2011 (line 6 column (f) divided by line 11 column (f))	14	80 160 %
15	Public Support Percentage for 2010 Schedule A, Part II, line 14	15	80 890 %
16a	33 1/3% support test—2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
b	33 1/3% support test—2010. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
17a	10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
b	10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
18	Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		

Part IIIPart III

Support Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public Support (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11 and 12.)						
14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage			
15 Public Support Percentage for 2011 (line 8 column (f) divided by line 13 column (f))	15		
16 Public support percentage from 2010 Schedule A, Part III, line 15	16		

Section D. Computation of Investment Income Percentage			
17 Investment income percentage for 2011 (line 10c column (f) divided by line 13 column (f))	17		
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18		
19a 33 1/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization			
b 33 1/3% support tests—2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization			
20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions			

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation

Additional Data

Software ID:
Software Version:
EIN: 01-0543105
Name: Cape Elizabeth Education Foundation

Form 990-EZ, Special Condition Description:

Special Condition Description

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Christine Mackenzie PO Box 6225 Cape Elizabeth, ME 04107	Director 5 00	0	0	0
Timothy Thompson PO Box 6225 Cape Elizabeth, ME 04107	President 10 00	0	0	0
Amy Lombardo PO Box 6225 Cape Elizabeth, ME 04107	Director 5 00	0	0	0
Mary Brett PO Box 6225 Cape Elizabeth, ME 04107	Director 5 00	0	0	0
Dan Fishbein PO Box 6225 Cape Elizabeth, ME 04107	Director 5 00	0	0	0
Hulda Khalidi PO Box 6225 Cape Elizabeth, ME 04107	Director 5 00	0	0	0
Jane Anderson PO Box 6225 Cape Elizabeth, ME 04107	Director 5 00	0	0	0
Stephanie Korupp PO Box 6225 Cape Elizabeth, ME 04107	Director 5 00	0	0	0
Trish Brigham PO Box 6225 Cape Elizabeth, ME 04107	Vice President 5 00	0	0	0
Mike Concannon pO Box 6225 Cape Elizabeth, ME 04107	Director 10 00	0	0	0
Frank Governali PO Box 6225 Cape Elizabeth, ME 04107	Director 20 00	0	0	0
Steve Lavallee PO Box 6225 Cape Elizabeth, ME 04107	Director 5 00	0	0	0

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding
Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,
or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization
Cape Elizabeth Education Foundation

Employer identification number
01-0543105

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.

1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a

☐ Mail solicitations

b

☐ Internet and e-mail solicitations

c

☐ Phone solicitations

d

☐ In-person solicitations

e

☐ Solicitation of non-government grants

f

☐ Solicitation of government grants

g

☐ Special fundraising events

2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☐ Yes

☐ No

b

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total ▶						

3

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		Golf Tournament (event type)	(event type)	(total number)	(Add col (a) through col (c))
Revenue	1	Gross receipts	15,916		15,916
	2	Less Charitable contributions	8,000		8,000
	3	Gross income (line 1 minus line 2)	7,916		7,916
Direct Expenses	4	Cash prizes			
	5	Non-cash prizes			
	6	Rent/facility costs			
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses	7,111		7,111
	10	Direct expense summary Add lines 4 through 9 in column (d) ▶			
	11	Net income summary Combine lines 3 and 10 in column (d). ▶			
					805

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming
					(Add col (a) through col (c))
Revenue	1	Gross revenue			
	2	Cash prizes			
Direct Expenses	3	Non-cash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor			
	7	Direct expense summary Add lines 2 through 5 in column (d) ▶			
	8	Net gaming income summary Combine lines 1 and 7 in column (d) ▶			

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," Explain _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," Explain _____

- 11

Does the organization operate gaming activities with nonmembers?

☐ Yes ☐ No
- 12

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

☐ Yes ☐ No

13

Indicate the percentage of gaming activity operated in

a	The organization's facility	13a
b	An outside facility	13b

14 Provide the name and address of the person who prepares the organization's gaming/special events books and records

Name ▶

Address ▶

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?

b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$

c If "Yes," enter name and address

Name ▶

Address ▶

16 Gaming manager information

Name ▶

Gaming manager compensation ▶ \$

Description of services provided ▶

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$

Part IV Complete this part to provide additional information for responses to question on Schedule G (see instructions.)

Identifier	ReturnReference	Explanation
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SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
Cape Elizabeth Education Foundation

Employer identification number
01-0543105

Identifier	Return Reference	Explanation
Other Investment Income	Form 990-EZ, Part I, Line 4	Interest Income 6,835
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Teacher Award Grantee Name Elaine Brownell Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 08/30/11 Amount Given 2,000
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Teacher Award Grantee Name Ginger Lee Raspiller Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 08/30/11 Amount Given 2,000
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Technology Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 07/14/11 Amount Given 40,479
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Technology Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 08/12/11 Amount Given 500
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 03/25/11 Amount Given 3,333
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 03/25/11 Amount Given 3,333
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 04/06/11 Amount Given 1,000
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 04/06/11 Amount Given 330
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 04/06/11 Amount Given 330
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 06/23/11 Amount Given 989
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 06/23/11 Amount Given 300
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 06/23/11 Amount Given 300
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 06/23/11 Amount Given 1,770
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 06/23/11 Amount Given 950
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 07/18/11 Amount Given 2,379
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 08/12/11 Amount Given 300
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 09/09/11 Amount Given 2,636
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 11/28/11 Amount Given 300
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 11/28/11 Amount Given 335

Identifier	Return Reference	Explanation
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Classroom Grant Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 11/28/11 Amount Given 800
Grants and Similar Amounts Paid	Form 990-EZ, Part I, Line 10	Activity Classification Teacher Award Grantee Name Cape Elizabeth School Department Grantee Address 345 Ocean House Rd Cape Elizabeth, ME 04107 Date of Gift 06/30/11 Amount Given 217 Total included on Form 990-EZ, line 10 64,581
Other Expenses	Form 990-EZ, Part I, Line 16	Description Banking Amount 931 Description Insurance Amount 1,113 Description Meetings Amount 643 Description Office Supplies Amount 118 Description Telephone Expense Amount 1,054 Description Technology/Website Amount 672 Description Fundraising Expenses Amount 7,025 Description Depreciation Expense Amount 1,650 Description Miscellaneous Expense Amount 2,043 Description Community Relations Amount 180 Total to Form 990-EZ, line 16 15,429
Other Changes in Net Assets	Form 990-EZ, Part I, Line 20	Description Unrealized Loss on Investments Amount -7,545
Other Assets	Form 990-EZ, Part II, Line 24	Description Accounts Receivable Beg of Year Amount 1,275 End of Year Amount 0 Description Prepaid Expenses Beg of Year Amount 500 End of Year Amount 0 Description Undeposited Funds Beg of Year Amount 500 End of Year Amount 0 Description Other Depreciable Assets Beg of Year Amount 5,419 End of Year Amount 4,845
Other Liabilities	Form 990-EZ, Part II, Line 26	Description Accounts Payable Beg of Year Amount 78 End of Year Amount 125

TY 2011 Transfers Personal Benefits Contracts Declaration

Name: Cape Elizabeth Education Foundation

EIN: 01-0543105

Declaration: The organization did not, during the year, receive any funds, directly,or indirectly, to pay premiums on a personal benefit contract.The organization, did not, during the year, pay any premiums, directly,or indirectly, on a personal benefit contract.