Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 12/01 **, 2010, and ending** 11/30 , 2011

G Check all that apply [ ] Initial return [ ] Initial Return of a former public charity [ ] Final return
[ ] Amended return [X] Address change [ ] Name change

WHEELER FOUNDATION
P O BOX 17208
SALT LAKE CITY, UT 84117

A Employer identification number
87-0503163

B Telephone number (see the instructions)
801-583-3593

C If exemption application is pending, check here ► [ ]

D 1 Foreign organizations, check here ► [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 3,264,915.

J Accounting method [X] Cash [ ] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))*	**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc, received (att sch)				
2 Ck ► [X] if the foundn is **not** req to att Sch B				
3 Interest on savings and temporary cash investments	30,678.	30,678.		
4 Dividends and interest from securities	14,507.	14,507.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	14,319.	Statement 1		
b Gross sales price for all assets on line 6a 449,746.				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 **Total.** Add lines 1 through 11	59,504.	45,185.	0.	
OPERATING AND ADMINISTRATIVE EXPENSES				
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) See St 2	2,459.			
b Accounting fees (attach sch) See St 3	5,850.	1,925.		1,000.
c Other prof fees (attach sch) See St 4	5,521.	5,521.		
17 Interest				
18 Taxes (attach schedule)(see instr) See Stm 5	909.	909.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 6	59.			59.
24 **Total operating and administrative expenses.** Add lines 13 through 23	14,798.	8,355.		1,059.
25 Contributions, gifts, grants paid Stmt 7	155,600.			155,600.
26 **Total expenses and disbursements.** Add lines 24 and 25	170,398.	8,355.	0.	156,659.
27 Subtract line 26 from line 12:				
a **Excess of revenue over expenses and disbursements**	-110,894.			
b **Net investment income** (if negative, enter -0-)		36,830.		
c **Adjusted net income** (if negative, enter 0)			0.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	463,899.	303,968.	303,968.
	2 Savings and temporary cash investments	2,130,766.	2,960,947.	2,960,947.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	896,824.		
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers — see instructions Also, see page 1, item I)	3,491,489.	3,264,915.	3,264,915.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	3,491,489.	3,264,915.	
	30 **Total net assets or fund balances** (see the instructions)	3,491,489.	3,264,915.	
	31 **Total liabilities and net assets/fund balances** (see the instructions)	3,491,489.	3,264,915.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,491,489.
2	Enter amount from Part I, line 27a	2	-110,894.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	3,380,595.
5	Decreases not included in line 2 (itemize) ► See Statement 8	5	115,680.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	3,264,915.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month day year)	(d) Date sold (month, day year)
1a N/A			
b			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 — **2**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 — **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	138,120.	2,848,376.	0.048491
2008	136,670.	2,745,950.	0.049771
2007	136,563.	2,985,785.	0.045738
2006	83,942.	2,998,411.	0.027995
2005	72,007.	2,031,032.	0.035453

2 **Total** of line 1, column (d)	2	0.207448
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.041490
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	3,288,561.
5 Multiply line 4 by line 3	5	136,442.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	368.
7 Add lines 5 and 6	7	136,810.
8 Enter qualifying distributions from Part XII, line 4	8	156,659.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary – see instr.)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b			1	368.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	368.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	368.
6 Credits/Payments				
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	6,017.		
b Exempt foreign organizations – tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	6,017.
8 Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►			9	0.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►			10	5,649.
11 Enter the amount of line 10 to be **Credited to 2011 estimated tax** ► 5,649.	**Refunded** ►		11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ► N/A			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A | Statements Regarding Activities *(Continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► ROBERT D DAVIS Telephone no ► 801-278-8987

Located at ► 2177 E NETTIES PL SALT LAKE CITY UT ZIP + 4 ► 84124

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) [ ] Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► [ ]

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A [ ] Yes [ ] No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation **(If not paid, enter -0-)**	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes **a** Average monthly fair market value of securities	1a	655,164.
b Average of monthly cash balances	1b	2,683,477.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	3,338,641.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	3,338,641.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	50,080.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,288,561.
6 Minimum investment return. Enter 5% of line 5	6	164,428.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	164,428.
2a Tax on investment income for 2010 from Part VI, line 5 — 2a: 368.		
b Income tax for 2010 (This does not include the tax from Part VI) — 2b:		
c Add lines 2a and 2b	2c	368.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	164,060.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	164,060.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	164,060.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes **a** Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	156,659.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the **a** Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	156,659.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	368.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	156,291.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				164,060.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008 12,923.				
e From 2009				
f Total of lines 3a through e	12,923.			
4 Qualifying distributions for 2010 from Part XII, line 4 ► $ 156,659.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2010 distributable amount				156,659.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a))*	7,401.			7,401.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,522.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a *Taxable amount — see instructions*			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	5,522.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008 5,522.				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

See Statement 10

b The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

c Any submission deadlines

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Total			► 3a	
b *Approved for future payment*				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	30,678.	
4 Dividends and interest from securities			14	14,507.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					14,319.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				45,185.	14,319.
13 Total. Add line 12, columns (b), (d), and (e)				13	59,504.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	**1a (1)**		X
(2) Other assets	**1a (2)**		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	**1b (1)**		X
(2) Purchases of assets from a noncharitable exempt organization	**1b (2)**		X
(3) Rental of facilities, equipment, or other assets	**1b (3)**		X
(4) Reimbursement arrangements	**1b (4)**		X
(5) Loans or loan guarantees	**1b (5)**		X
(6) Performance of services or membership or fundraising solicitations	**1b (6)**		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ Susan W. Holt | 4/2/12 ▶ director

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if ☒ if self employed	PTIN
R D Davis Jr	R D Davis Jr / R D Davis Jr	4-1-12	X	P00050009

Firm's name ▶ Davis & Company — Firm's EIN ▶ 87-0470305

Firm's address ▶ 2177 E. Netties Place, Salt Lake City, UT 84124 — Phone no (801) 278-8987

Statement 1
Form 990-PF, Part I, Line 6a
Net Gain (Loss) from Noninventory Sales Per Books
Assets Not Included in Part IV

Description:	COMMON STOCKS CREDIT SUISSE A/C 010957		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	243,661.		
Cost or Other Basis:	238,096.		
Basis Method:	Cost		
Depreciation:	0.		
		Gain (Loss)	5,565.
Description:	COMMON STOCKS CREDIT SUISSE A/C 010981		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	206,085.		
Cost or Other Basis:	197,331.		
Basis Method:	Cost		
Depreciation:	0.		
		Gain (Loss)	8,754.
		Total	$ 14,319.

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CALLISTER NEBEKER - AMEND DOCUMENTS	$ 2,459.			
Total	$ 2,459.	$ 0.	$ 0.	$ 0.

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BOOKKEEPING AND ACCTG	$ 5,850.	$ 1,925.		$ 1,000.
Total	$ 5,850.	$ 1,925.	$ 0.	$ 1,000.

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT MGT FEES	$ 5,521.	$ 5,521.		
Total	$ 5,521.	$ 5,521.	$ 0.	$ 0.

Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FOREIGN TAX WITHHELD	$ 909.	$ 909.		
Total	$ 909.	$ 909.	$ 0.	$ 0.

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
COMPUTER SOFTWARE	$ 39.			$ 39.
POSTAGE	20.			20.
Total	$ 59.	$ 0.	$ 0.	$ 59.

Statement 7
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Cash Grants and Allocations

Class of Activity:
Donee's Name: SCHEDULE ATTACHED
Donee's Address:
,
Relationship of Donee:
Organizational Status of Donee:
Amount Given: $ 155,600.

Total $ 155,600.

Statement 8
Form 990-PF, Part III, Line 5
Other Decreases

NON TAX BASIS OF STOCK SOLD PRIOR YEAR	$ 115,680.
Total	$ 115,680.

Statement 9
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
SUSAN HOLT 984 DONNER WAY SALT LAKE CITY, UT 84108	TREAS/DIRECTOR 2.00	$ 0.	$ 0.	$ 0.
ALISON W JENSEN 6261 VINECREST DR SALT LAKE CITY, UT 84121	SEC/DIRECTOR 2.00	0.	0.	0.
REBECCA DAVIS 11396 NEW RIDGE RD PORTLAND, OR 97229	V.P./ DIRECTOR 2.00	0.	0.	0.
KATHY YOUNKER 1029 SO 1200 E SALT LAKE CITY, UT 84105	V.P./ DIRECTOR 2.00	0.	0.	0.
CONNIE WHEELER 3035 ABELL AVE BALTIMORE, MD 21218	PRES/DIRECTOR 2.00	0.	0.	0.
	Total	$ 0.	$ 0.	$ 0.

Statement 10
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	WHEELER FOUNDATION
Name:	KATHY YOUNKER
Care Of:	P O BOX 17208
Street Address:	
City, State, Zip Code:	SALT LAKE CITY, UT 84117-0208
Telephone:	801-583-3593
Form and Content:	BY WRITTEN REQUEST
Submission Deadlines:	NONE
Restrictions on Awards:	NONE

WHEELER FOUNDATION
ATTACHMENT TO PART XV
87-0503163
11-30-11

RECIPIENT NAME & ADDRESS	IF RECIPIENT IS AN INDIV SHOW RELATIONSHIP TO FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ALZHEIMER'S ASSOCIATION 855 E 4800 SO, SUITE 100 SALT LAKE CITY, UT 84107	THERE ARE NO RELATIONSHIPS TO ANY MANAGER OR SUBSTANTIAL CONTRIBUTOR FOR ANY OF THE FOLLOWING RECIPIENTS	PUBLIC	THERE IS NO SPECIFIC PURPOSE FOR ANY OF THE FOLLOWING DISBURSEMENTS ALL CONTRIBUTION ARE UN-RESTRICTED AND ARE MEANT FOR USE IN THE ENTITIES EXEMPT PURPOSE, AT THEIR DISCRETION	3,000
AMERICAN INDIAN SERVICES 1902 NORTH CANYON ROAD #100 PROVO, UT 84604		PUBLIC		2,000
ASSISTANCE LEAGUE OF SALT LAKE P O BOX 9353 SALT LAKE CITY, UT 84109		PUBLIC		1,000
AMERICAN CANCER SOCIETY OF UTAH P O BOX 581099 SALT LAKE CITY, UT 84158		PUBLIC		2,000
AMERICAN DIABETES ASSOC TOUR DE CURE 182 SO 600 EAST #100 SALT LAKE CITY, UT 84120-8212		PUBLIC		2,500
AMERICAN RED CROSS 465 SO 400 E #200 SALT LAKE CITY, UT 84111		PUBLIC		1,000
AMERICAN HEART ASSOCIATION 465 SO 400 EAST SALT LAKE CITY, UT 84111		PUBLIC		2,000
BABCOCK THEATER U OF U 540 ARAPEEN DR #250 SALT LAKE CITY, UT 84108		PUBLIC		1,500
BOYS SCOUTS S L COUNCIL 525 FOOTHILL BLVD SALT LAKE CITY, UT 84113		PUBLIC		1,500
BOY AND GIRLS CLUB OF SOUTH VALLEY P O BOX 57071 MURRAY, UT 84157		PUBLIC		2,000
BOY AND GIRLS CLUB OFGREATER SALT LAKE 669 SO 200 E #100 SALT LAKE CITY, UT 84117		PUBLIC		2,000
CHILDREN'S THEATER 237 SO STATE ST SALT LAKE CITY, UT 84111		PUBLIC		1,000
CROSSROADS URBAN CENTER 347 SOUTH 400 EAST SALT LAKE CITY, UT 84111		PUBLIC		1,000

WHEELER FOUNDATION
ATTACHMENT TO PART XV
87-0503163
11-30-11

RECIPIENT NAME & ADDRESS	IF RECIPIENT IS AN INDIV SHOW RELATIONSHIP TO FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DAVIS EDUCATION FOUNDATION P O BOX 588 FARMINGTON, UT 84025-0588		PUBLIC		1,000
BEYOND EXCELLENCE 1843 SUMMER WILLOW DR SANDY, UT 84093		PUBLIC		2,000
DIXIE COLLEGE 225 SOUTH 700 EAST ST GEORGE, UT 84770		PUBLIC		2,000
DOERNBECHER CHILDREN'S HOSPITAL 1121 S W SALMON ST #201 PORTLAND, OR 97205		PUBLIC		2,000
DESERET FOUNDATION - QUILT SHOW 5121 SO COTTONWOOD DR P O BOX 577000 MURRAY, UT 84143		PUBLIC		1,000
DISCOVER GATEWAY 444 WEST 100 SOUTH SALT LAKE CITY, UT 84101		PUBLIC		3,000
EAST HIGH FOUNDATION 440 EAST 100 SO SALT LAKE CITY, UT 84111		PUBLIC		1,000
ENABLE INDUSTRIES 2640 INDUSTRIAL DRIVE OGDEN, UT 84401		PUBLIC		3,000
FRIENDS FOR SIGHT 661 SOUTH 200 EAST SALT LAKE CITY, UT 84111		PUBLIC		1,000
GINA BACHAUER INTERNATIONAL PIANO FOUNDATION 138 W BROADWAY #220 SALT LAKE CITY, UT 84101		PUBLIC		1,000
GRANITE EDUCATION FOUNDATION 450 E 3700 SO SALT LAKE CITY, UT 84115		PUBLIC		1,000
GUADALUPE SCHOOLS 340 SOUTH GOSHEN STREET SALT LAKE CITY, UT 84104		PUBLIC		2,000

WHEELER FOUNDATION
ATTACHMENT TO PART XV
87-0503163
11-30-11

RECIPIENT NAME & ADDRESS	IF RECIPIENT IS AN INDIV SHOW RELATIONSHIP TO FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HALE CENTER THEATRE 3333 SO DECKER LAKE DR WEST VALLEY CITY, UT 84119		PUBLIC		5,000
JORDAN EDUCATION FOUNDATION 9361 SO 300 E SANDY, UT 84070		PUBLIC		1,000
KBYU ELEVEN BRIGHAM YOUNG UNIVERSITY PROVO, UT 84602		PUBLIC		2,000
KUER - DEVELOPMENT OFFICE 540 ARAPEEN DR #250 SALT LAKE CITY, UT 84108		PUBLIC		2,000
MARYLHURST UNIVERSITY 17600 PACIFIC HIGHWAY P O BOX 261 MARYLHURST, OR 97036		PUBLIC		3,000
MT STATES LEGAL FOUNDATION 2296 SOUTH LEWIS WAY LAKEWOOD, CO 80227		PUBLIC		2,000
MULTIPLE SCLEROSIS 6364 SO HIGHLAND DR #101 SALT LAKE CITY, UT 84121		PUBLIC		3,000
MEDICAL TEAMS INTERNATIONAL PO BOX 10 PORTLAND, OR 97207-0010		PUBLIC		2,000
OGDEN NATURE CENTER 966 WEST 12TH STREET OGDEN, UT 84404		PUBLIC		1,000
OREGON FOOD BANK PO BOX 55370 PORTLAND, OR 97238		PUBLIC		2,000
OUELESSEBOUGOU 10 WEST 100 SOUTH #605 SALT LAKE CITY, UT 84101		PUBLIC		2,000
PIONEER THEATRE COMPANY 300 SOUTH 1400 EAST, #325 SALT LAKE CITY, UT 84112		PUBLIC		2,000
LIVING PLANET AQUARIUM 725 EAST 10600 SO SANDY, UT 84094		PUBLIC		3,000
PREVENT CHILD ABUSE UTAH 331 SO RIO GRANDE #107 SALT LAKE CITY, UT 84101		PUBLIC		1,000
PRIMARY CHILDREN MEDICAL CENTER P O BOX 58249 SALT LAKE CITY, UT 84158		PUBLIC		3,000

WHEELER FOUNDATION
ATTACHMENT TO PART XV
87-0503163
11-30-11

RECIPIENT NAME & ADDRESS	IF RECIPIENT IS AN INDIV SHOW RELATIONSHIP TO FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SALT LAKE COMMUNITY COLLEGE FOUNDATION 4600 SOUTH REDWOOD ROAD P O BOX 30808 SALT LAKE CITY, UT 84130-0808		PUBLIC		3,000
SEGO LILY WARD LDS CHURCH C/O 10248 ASHLEY PARK DR SANDY, UT 84092		PUBLIC		1,600
SPECIAL OLYMPICS UTAH 243 E 400 SO #111 SALT LAKE CITY, UT 84111		PUBLIC		1,000
SPRINGVILLE ART MUSEUM SUITE 1 126 EAST 400 SOUTH SPRINGVILLE, UT 84663		PUBLIC		3,000
ST JOSEPH VILLA 451 BISHOP FEDERAL LANE SALT LAKE CITY, UT 84115		PUBLIC		5,000
SWANER ECO CENTER 1258 CENTER DRIVE PARK CITY, UT 84098		PUBLIC		1,000
THE PINGREE CENTER CHILDREN WITH AUTISM, PPSA 780 SO GARDSMAN WAY SALT LAKE CITY, UT 84108		PUBLIC		2,000
THE ROAD HOME 210 SO RIO GRANDE ST SALT LAKE CITY, UT 84101		PUBLIC		2,000
THE SALVATION ARMY P O BOX 70508 SALT LAKE CITY, UT 84170		PUBLIC		1,000
THE SARAH DAFT HOME 737 SOUTH 1300 EAST SALT LAKE CITY, UT 84102		PUBLIC		1,000

WHEELER FOUNDATION
ATTACHMENT TO PART XV
87-0503163
11-30-11

RECIPIENT NAME & ADDRESS	IF RECIPIENT IS AN INDIV SHOW RELATIONSHIP TO FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THIS IS THE PLACE FOUNDATION 2601 EAST SUNNYSIDE AVE SALT LAKE CITY, UT 84108		PUBLIC		4,000
TRACY AVIARY 589 EAST 1300 SOUTH SALT LAKE CITY, UT 84105		PUBLIC		2,000
TUACAHN CENTER 1100 TUACAHN DRIVE IVINS, UT 84738		PUBLIC		5,000
UNIVERSITY OF UTAH DEVELOPMENT OFFICE 540 ARAPEEN DR #250 SALT LAKE CITY, UT 84108		PUBLIC		5,000
UNIVERSITY OF UTAH DIABETES CENTER 615 ARAPEEN DR #100 SALT LAKE CITY, UT 84108		PUBLIC		2,500
NAMI - UTAH 450 SO 900 EAST #160 SALT LAKE CITY, UT 84102		PUBLIC		2,000
UTAH FOOD BANK 1025 SOUTH 700 WEST SALT LAKE CITY, UT 84104		PUBLIC		3,500
UTAH PARENT CENTER - AUTISTIC 2290 E 4500 SO #110 SALT LAKE CITY, UT 84117		PUBLIC		1,500
UTAH HERITAGE FOUNDATION P O BOX 28 SALT LAKE CITY, UT 84110		PUBLIC		1,000
UTAH SHAKESPEAREAN 351 WEST CENTER STREET CEDAR CITY, UT 84720		PUBLIC		5,000
UTAH SYMPHONY- UTAH OPERA 123 WEST SOUTH TEMPLE SALT LAKE CITY, UT 84104		PUBLIC		5,000
UTAH VALLEY SYMPHONY P O BOX 50118 PROVO, UTAH 84605-0118		PUBLIC		2,000
UTAH YOUTH VILLAGE 5800 SOUTH HIGHLAND DRIVE SALT LAKE CITY, UT 84121		PUBLIC		1,000

WHEELER FOUNDATION
ATTACHMENT TO PART XV
87-0503163
11-30-11

RECIPIENT NAME & ADDRESS	IF RECIPIENT IS AN INDIV SHOW RELATIONSHIP TO FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UTAH AFTERSCHOOL NETWORK 254 SOUTH 600 EAST #200 SALT LAKE CITY, UT 84102		PUBLIC		1,000
CHERUBS 3650 ROGERS RD #290 WAKE FOREST, NC 27587		PUBLIC		2,000
WESTMINSTER COLLEGE 1840 SOUTH 1300 WEST SALT LAKE CITY, UT 84105		PUBLIC		3,000
WHEELER HISTORIC FARMS 6351 SOUTH 900 EAST SALT LAKE CITY, UT 84121		PUBLIC		2,000
WORK ACTIVITY CENTER 1275 W 2320 SO WEST VALLEY CITY, UT 84119		PUBLIC		2,000
YWCA SALT LAKE CITY 322 EAST 300 SOUTH SALT LAKE CITY, UT 84111		PUBLIC		1,000
FRIENDS OF MURRAY - PERFORMING ARTS 6062 MOHICAN CIRCLE MURRAY, UT 84123		PUBLIC		3,500
THE NATURE CONSERVANCY UTAH CHAPTER OFFICE SALT LAKE CITY, UT		PUBLIC		1,000
U OF U SCHOOL OF MUSIC - SCHREINER GARDINER HALL 1275 E PRISIDENTS CIR SALT LAKE CITY, UT 84112		PUBLIC		2,500
JDRF DIABETES 132 SO 600 EAST SALT LAKE CITY, UT 84102		PUBLIC		1,000
TOTAL				**155,600**