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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

FOI Cale	iluai y	ear 2010, or tax year beginning	.2/01 ,2010	, and ending 11/.	30 , 2011	
✓ G Che	ck all tl	hat applyInitial returnInit	ial Return of a former pu	ıblıc charıty	Fina	al return
		Amended return	Address c	hange Name	change	
			——————————————————————————————————————	A		nber
The V	Volco	ott Family Foundation			84-1570728	
P.O.	Box	460847		В		instructions)
		CO 80246		ا		•
	,			_	(720) 381-69	
				C	1 11	· •
		1-71		D		
H 덛			(c)(3) exempt private fo		2 Foreign organizations meet	ing the 85% test, check
		on 4947(a)(1) nonexempt charitable tr		private foundation	here and attach computation	
		t value of all assets at end of year J Acc	counting method X C	ash Accrual E	If private foundation status under section 507(b)(1)(A),	
(II	om Part	II, column (c), line 16)	Other (specify)	F		
► \$		2,280,077. (Part I,	, column (d) must be on	cash basis.)	under section 507(b)(1)(B)	check here
Part I	Ana	alysis of Revenue and	(a) Revenue and			
<u></u>	Ext	Denses (The total of amounts in	expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable
	colu	mns (b), (c), and (d) may not neces-	onponess per soons	111001110	I I I Come	purposes
	sarıı	ly equal the amounts in column (a) the instructions).)			l l	(cash basis only)
		Contributions, gifts, grants, etc, received (att sch)		\$1494.55 THE BUTTERS	19. *** 212. *** 2. **********************	Aller Services America
		ck X if the foundn is not req to att Sch B				RACE LARY OF THE PARTY
		nterest on savings and temporary	<u> </u>	MANAGES MERSON		CANADACTOR STATE TO SELECT
		ash investments	198.	198	.	
	4 0	Dividends and interest from securities	64,027.	64,027		25 C T 3 C S T T C P 10
	5a (Gross rents .	0.70271	01/02/	·	Same and the same of the same
	ΡV	let rental income	***	VENEZ DENVIE	CASA INSTANC	AND SUPPLIES
R	621	or (loss) let gain/(loss) from sale of asse <u>ts not on line 10</u>	72.322	Marie Committee	1 () 2 () A () () () () () ()	ALCAN CONTRACT
E	b 9	iross sales price for all - 17 455 630	A. You are the same of the	AND THE PERSON OF		心思力或过去
Σ	7 8	acoss sales price to all 1 455 630 . Sissels or line 6a (1 1 1 455 630 . Capital gain het income (from Partyly line 2)	Service Control of the Control of th	72,322		SC TOWN THE REAL PROPERTY.
E N	g N	Net Short-term capital gain	W. 100 100 100 100 100 100 100 100 100 10		·	
ü	7.60	101			*************************************	2 1 1 1 2 1 1 1 2 1 1 1 2 1 1 1 2 1 1 1 2 1 1 1 2 1
Ę	10 2	ncome modifications 2	To brown a profit of Women or	178t (0.17% - 1867)	S. Section and the section of the se	
	. Our	ncome modifications 7				A CONTRACTOR
			The State of			是一张,这个是一般
	ر ا	Gross profit (dass) (att-sch)	The State State of the state of		<u>^^</u>	24 1 State of 5 143 15 16 18 18 18 18 18 18 18 18 18 18 18 18 18
		Other income (attach schedule)		The same of the sa		
	• • • • • • • • • • • • • • • • • • • •	See Statement 1	1,643.			
	12 7	Total. Add lines 1 through 11	138,190.	136,547	0.	
		Compensation of officers, directors, trustees, etc.		130,347	· 	at the company of the state of the state of the state of
		Other employee salaries and wages .	20,0,0.			
	l	Pension plans, employee benefits				
,	l	Legal fees (attach schedule)				
A D M		Accounting fees (attach sch) . See . St. 2	6,312.			6 212
M	1		0,312.	 		6,312.
Ņ	1	Other prof fees (attach sch) .			 	
OPERAT		Interest ,	1 450	1 450		
E T		Taxes (attach schedule)(see instr.) See Stm 3	1,450.	1,450	<u> </u>	M. W 74 M. V. 12 H 14
A A		Depreciation (attach sch) and depletion				
1 i		Occupancy .		 		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
N Ý G E		Travel, conferences, and meetings	9,169.	 		9,169.
		Printing and publications	423.	 		423.
A E N X D P		Other expenses (attach schedule)	725.		-	423.
		See Statement 4	1,105.			1,105.
N S	24	Total operating and administrative				1
E N S E S		expenses. Add lines 13 through 23 .	29,129.	1,450	0.	17,009.
•		Contributions, gifts, grants paid P.art. XV	85,000.	100 mm	AND SECTION OF THE PARTY.	85,000.
	26	Total expenses and disbursements.				
	L	Add lines 24 and 25	114,129.	1,450		102,009.
		Subtract line 26 from line 12:		12 12 12	Than each early	· · · · · · · · · · · · · · · · · · ·
	a	Excess of revenue over expenses	24.061	1. 香味 1. 31 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	T. J.	A Part of the
	1	and disbursements	24,061.	11.7		1. · · · · · · · · · · · · · · · · · · ·
	1	Net investment income (if negative, enter -0-)	The state of the s	135,097		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	c	Adjusted net income (if negative, enter 0-).	1		0.	1 3 miles

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Add lines 1, 2, and 3. .

Decreases not included in line 2 (itemize) .

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Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

(a) List and descri	be the kind(s) of property sold (e.g , real use; or common stock, 200 shares MLC (estate, (b) H	ow acquired Purchase Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 7			Donation		
b					
C					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	(loss) nnus (g)
a					
b					
С					
d					
е					
Complete only for assets sho	wing gain in column (h) and owned by the	ne foundation on 12/31/69		(I) Gains (Col	umn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		gain minus column (han -0-) or Losses (f	k), but not less
a					
b					
С					
d				-	
е					
2 Capital gain net income or (r	net capital loss). If gain, also e If (loss), ente	nter in Part I, line 7 r -0- in Part I, line 7	2		72,322.
	or (loss) as defined in sections 1222(5) as	_			
ın Part I, line 8	ine 8, column (c) (see the instructions). In the section 4940(e) for Reduce	<u> </u>	3 Incon		0.
If 'Yes,' the foundation does not qu	ection 4942 tax on the distributable amo ualify under section 4940(e). Do not comp	olete this part		Yes	X No
	nt in each column for each year; see the	instructions before making any	entries		
(a) Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(cc	(d) Distributio Diumn (b) divided	
2009	19,891.	1,707,9	72.		0.011646
2008	67,952.	537,3			0.126465
2007	228,114.			-	0.422626
2006	236,409.				0.424779
2005	194,533.	616,9			0.315310
2 Total of line 1, column (d)			2		1.300826
3 Average distribution ratio for number of years the foundat	r the 5-year base period — divide the tota tion has been in existence if less than 5	al on line 2 by 5, or by the years	. 3		0.260165
4 Enter the net value of nonch	naritable-use assets for 2010 from Part X	., line 5	4		2,228,979.
			5		579,902.
.,	income (1% of Part I, line 27b)		. 6		1,351.
			. 7	,	581,253.
	s from Part XII, line 4		. 8		102,009.
, , -	er than line 7, check the box in Part VI, li		ъ		
1 011 71 11.011 001101101					orm 990-PF (2010)

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

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Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

	m 990-PF (2010) The Wolcott Family Foundation	84-	157072	8	P	age 5
?aï	HVII-A Statements Regarding Activities (Continued)		···-			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption app	lication	17	13	Х	
	Website address ► www.WolfFoundation.org					
14	The books are in care of Nudisill, Gardner & Zeman, PC Telephone n		(720)	381	<u>-694</u>	13
•	Located at ► 2000 Cedarwood P1 Erie CO ZIP + 4 ►	805	16			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	.	15	N/A	_	LI A
	·	<u> </u>			Yes	N/A No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other author bank, securities, or other financial account in a foreign country?	•	a	16	163 380	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of foreign country ►	of the				
?aı	Statements Regarding Activities for Which Form 4720 May Be Required		-	2 Takes		
4	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1	a During the year did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
		Jies	MO			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	7		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No		و مروسان	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo			
	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	,		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	>		£ 3 3		
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?			1 c	V.XX	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).					
	a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	Yes	X No			
	If 'Yes,' list the years ► 20, 20, 20	_			1	
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) all years listed, answer 'No' and attach statement — see the instructions)			2b	N	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20					
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			, significant
	b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)			3b	N	/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		Х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?			4b	- 'ga'	X
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Form 990-PF (2010) The Wolcott Famil	y Foundation		84-15	70728 Page 6
Part VII-B Statements Regarding Activit	ies for Which Forr	n 4720 May Be Re	quired (continued))
5a During the year did the foundation pay or incur	any amount to			
(1) Carry on propaganda, or otherwise attempt	t to influence legislation	(section 4945(e))?	Yes X	No
(2) Influence the outcome of any specific public	c election (see section 4	955); or to carry		
on, directly or indirectly, any voter registrat		2		No l
(3) Provide a grant to an individual for travel,	study, or other similar pi	urposes '	Yes X	No No
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section 4	an a charitable, etc, org 1940(d)(2)? (see instruct	anization described tions)	Yes X	No
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	s, charitable, scientific, of cruelty to children or	literary, or animals?	Yes X] No
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	ie transactions fail to qua a current notice regardir	ialify under the exceptioning disaster assistance	ns	5b N/A
Organizations relying on a current notice regar	ding disaster assistance	e check here	>	
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure respons If 'Yes,' attach the statement required by Regul	ibility for the grant?	•	N/A Yes] No
6a Did the foundation, during the year, receive any on a personal benefit contract?	funds, directly or indire	ectly, to pay premiums	Yes X]No
b Did the foundation, during the year, pay premit	ıms, directly or indirectly	y, on a personal benefit	contract?	6b X
If 'Yes' to 6b, file Form 8870			. D. G	1
7a At any time during the tax year, was the foundate	, , ,			No Ti
b If yes, did the foundation receive any proceeds Part VIII Information About Officers, D				N/A 7b
and Contractors	ireciors, rrusiees	, rounuauon mana	igers, nighiy Fait	i Employees,
List all officers, directors, trustees, foundation	managers and their co	mpensation (see instruc	tions).	
1 213t diff officer 5, different of different of the different officer officer of the different officer offi	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense account,
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allowances
See Statement 8			Compensation	
		10,670.	0.	0.
2 Compensation of five highest-paid employees	(other than those inclu	ded on line 1- see instr	uctions). If none, enter	'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
	-			
Total number of other employees hald over \$50,000	L	<u> </u>	<u> </u>	<u> </u>
Total number of other employees paid over \$50,000 BAA	TEEA0306L	07/23/10		Form 990-PF (2010)

Part XII Qualifying Distributions (see instructions)

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1

Deduction from distributable amount (see instructions)

Add lines 3 and 4

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	22.基 1a	102,009.
b Program-related investments – total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	102,009.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	102,009.

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108,747

108,747

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2010 from Part XI, Increase In		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
2 Indistributed income, if any, as of the end of 2010 a Enter amount for 2009 only b Total for pror years 20 20 20		, Admir		•	100 747
b Total for prior years 20	· • • • • • • • • • • • • • • • • • • •	····.			100,747.
3 Excess distributions carryover, if any, to 2010. a From 2005				0.	
a From 2005	b Total for prior years 20, 20, 20		0.	*,,	*v
b From 2006 209, 138. c From 2007 199, 028. d From 2008 41, 560. e From 2009 5 Total of lines 3a through e 595, 144. 4 Qualifying distributions for 2010 from Part XIII, line 4 \$\infty\$ 102, 009. a Applied to 2009, but not more than line 2a 0. b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions carryover applied to 2010 d Applied to 2010 distributions out of corpus (Election required — see instructions) d Applied to 2010 distributions carryover applied to 2010 (If an amount appears in column (d), the same amount miss be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribute di noome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d d Subtract line 6c from line 2b c Enter the amount of prior years' undistribute di noome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d d Subtract line 6c from line 6b Taxable amount — see instructions 6 Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	· 1 · ·				
c From 2007 d From 2008 d From 2009 f Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 102,009. a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions) 6 Excess distributions carryeer applied to 2010 (If an amount appears in column (a), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed					
d From 2008 e From 2009 f Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4			*	9	**************************************
e From 2009 f Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4 P S 102,009. a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribute ed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed					
f Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$\frac{102,009}{209}\$. a Applied to 2009, but not more than line 2a b Applied to 2009, but not more of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or no which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract lines 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed					•
4 Qualifying distributions for 2010 from Part XII, line 4		595,144.			,,
a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions e Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	, i	1 (4	. High.	18 18 18 18 18 18 18 18 18 18 18 18 18 1	100 St. 21 . 1
b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b Taxable amount – see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount – see instructions e Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	XII, line 4 ► \$ 102,009.		, ý, l	<u> </u>	
(Electron required — see instructions) c Treated as distributions out of corpus (Electron required — see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount — see instructions e Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	a Applied to 2009, but not more than line 2a			0.	
c Treated as distributions out of corpus (Electron required — see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (If an amount appears in column (a) the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract lines 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4a from line 2a Taxable amount — see instructions	b Applied to undistributed income of prior years				
(Election required – see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions d Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount – see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	(Election required – see instructions)		0.	······	
d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed		0			***
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	· · · · · · · · · · · · · · · · · · ·	U.			102 000
Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed	· · ·	<u></u>	<u> </u>	**************************************	102,009.
(If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed			* \		6.738
6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed	(If an amount appears in column (d), the			,	
indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	same amount must be snown in column (a))			· · ·	
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b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	indicated below:	<u> 2</u>			
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	588,406.	¥ % <	<u> </u>	*, *,
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	b Prior years' undistributed income Subtract			*	
ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed			U.		
4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	ed income for which a notice of deficiency				
d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed		*.	0.		,
amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	d Subtract line 6c from line 6b. Tayable	824		-, ,	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed		× `	0.		2 '
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed	e Undistributed income for 2009 Subtract line 4a from				
4d and 5 from line 1. This amount must be distributed in 2011. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed.	line 2a Taxable amount — see instructions			0.	
4d and 5 from line 1. This amount must be distributed in 2011. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed.	f Undistributed income for 2010. Subtract lines				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed	4d and 5 from line 1. This amount must be	,			0
corpus to satisfy requirements imposed	·	<u> </u>			<u> </u>
	corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 0.	by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not	8 Excess distributions carryover from 2005 not				
applied on line 5 or line 7 (see instructions) 138, 680.	applied on line 5 or line 7 (see instructions)	138,680.			
9 Excess distributions carryover to 2011.	9 Excess distributions carryover to 2011.				···
Subtract lines 7 and 8 from line 6a 449, 726.		449,726.			
10 Analysis of line 9	· •				
a Excess from 2006 209, 138. b Excess from 2007 199, 028.					
c Excess from 2008 41,560.					
d Excess from 2009					
e Excess from 2010					

Form 990-PF (2010) The Wolcott Fami				84-157072	8 Page 10	
Part Private Operating Foundation					N/A	
1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling						
b Check box to indicate whether the foundation	on is a private opera	ating foundation des	cribed in section	4942(j)(3) or	4942(j)(5)	
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years			
investment return from Part X for each year listed	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total	
b 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities	··· · · · · · · · · · · · · · · · · ·					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon:						
a 'Assets' alternative test — enter						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c 'Support' alternative test — enter						
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						
Rank XVI Supplementary Information assets at any time during t	ı (Complete this he year – see i	s part only if the nstructions.)	organization h	ad \$5,000 or m	ore in	
Information Regarding Foundation Managa List any managers of the foundation who holose of any tax year (but only if they have See Statement 9	ave contributed mor	e than 2% of the tota an \$5,000) (See sea	al contributions rece ction 507(d)(2))	erved by the foundation	on before the	
b List any managers of the foundation who o	wn 10% or more of	the stock of a cornor	ation (or an equally	large portion of the	ownership of	
a partnership or other entity) of which the None	oundation has a 10	% or greater interest	i	range partient of the	ownership or	
2 Information Regarding Contribution, Gran Check here Interpretation of the foundation only interpretation of the foundation makes complete items 2a, b, c, and d.	nakes contributions	to preselected charit	able organizations			
a The name, address, and telephone number	of the person to wh	nom applications sho	ould be addressed			
See Statement 10						
b The form in which applications should be s	ubmitted and inform	nation and materials	they should include			
See Statement for Line 2a						
c Any submission deadlines		×.			· · · · · · · · · · · · · · · · · · ·	
See Statement for Line 2a						
d Any restrictions or limitations on awards, s	such as by geograph	ical areas, charitable	e fields, kinds of ins	stitutions, or other fac	ctors.	
See Statement for Line 2a						

3 Grants and Contributions Paid During the Yea	r or Approved for Futur	e Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year See Statement 11		}		
•				
Total	<u></u>	<u> </u>	> 3a	85,000.
b Approved for future payment				
Total			> 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gros	s amounts unless otherwise indicated.	Unrelate	ed business income	Excluded by	section 512, 513, or 514	
•	ram service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
		- 				
			· · · · · · · · · · · · · · · · · · ·			
e	-				Ξ	
7 Foos	and contracts from government agencies					
-	bership dues and assessments					
	est on savings and temporary cash investments			14	198.	
	lends and interest from securities			14	64,027.	
	rental income or (loss) from real estate	18 K 3 85 J 1			04,027.	
	-financed property	-30.24	<u> </u>		<u> </u>	<u>~ 1 , 1 7 (~ 14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1</u>
	debt-financed property					
	ental income or (loss) from personal property					
	er investment income					
	or (loss) from sales of assets other than inventory			18	72,322.	
	income or (loss) from special events	·		10	12,322.	
	s profit or (loss) from sales of inventory			 		
	er revenue	5. 4 4 A . A		*	*	* * * *
	cise tax refund-Mag Fdn	La Wan all	293.	* xxxx		<u> </u>
	imbursed expenses		273.	 		1,350.
	imbarsed expenses	-				1,330.
				 		
e				 		
C	 	-	·····	,	126 547	1 250
12 Subt	otal Add columns (b) (d) and (e)	1 / /	203			
	otal. Add columns (b), (d), and (e)	/	293.		136,547.	1,350.
13 Tota	I. Add line 12, columns (b), (d), and (e)	~	293.		136,547.	138,190.
13 Tota (See works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations	ons)		<u> </u>	13	
13 Tota (See works	I. Add line 12, columns (b), (d), and (e)	ons)		<u> </u>	13	
13 Tota (See works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.
13 Tota (See works Part XV Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations. I-B Relationship of Activities to the state of the	ons)	lishment of Exem	ıpt Purpo	ses	138,190.

Form 990-PF (2010) The Wolcott Family Foundation 84-1570728 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

								Yes	No
1 D d	nd the organization directlescribed in section 501(c) elating to political organizations.	y or indirectly of of the Code (of ations?	engage in any of the followin other than section 501(c)(3)	g with any o organization:	ther organizations) or in section (n 527,			
			a noncharitable exempt org						
				,	•		1a (1)		Х
-							1a (2)		X
b O	ther transactions:						1		
ď	Sales of assets to a no	ncharitable exi	empt organization				1 b (1)		X
			able exempt organization		•		1b (2)		X
			er assets			•	1b (3)		X
							1b (4)		X
) Loans or loan quarante		. ,			••	1 b (5)		Х
-	•		hip or fundraising solicitation				1b (6)		X
			sts, other assets, or paid em				1c		X
	, 3 , , ,	, 3	,, ,	, p					
d If th a	the answer to any of the ne goods, other assets, or ny transaction or sharing a	above is 'Yes,' services given arrangement, s	complete the following sche by the reporting foundation show in column (d) the value	dule. Colum If the found of the good	in (b) should alw lation received l s, other assets,	ays show the ess than fair m or services rec	fair market val narket value in ceived.	ue of	
(a) Line			of noncharitable exempt organization		Description of tran				s
N/A									
								_	
								-	
d€	escribed in section 501(c)	of the Code (c	nated with, or related to, one other than section 501(c)(3))	or more tax or in section	-exempt organiz 527?	ations	Yes	X	No
<u>D II</u>	'Yes,' complete the follow (a) Name of organization		(b) Type of organization	ation	(6)	Description o	f relationship		
N/A	(a) Hame of Organiza		wy Type of organiza	40011	<u>-</u>	, Description o	· relationship		
11/ II									

		-							
	Under penalties of perium I decla	are that I have exan	nined this return, including accompany	ing schedules ai	nd statements, and to	the best of my kno	wledge and belief	t is true	
Sign Here	correct, and complete Declaration	n of preparer (other	nined this return, including accompany than taxpayer or fiduciary) is based of the control of th	n all information	of which preparer ha	IZ Treasu		. 15 4 40	•
	Signature of officer or trustee	,		Date	1 7	Title			
	Print/Type preparer's na	 	Prefarer's signature		Date	Check if	ıf PTIN		
ם בי בי	John L. Rud	isill	Illu 1 M	~~	7/11/12	self-employed	ممممما	036	
Paid		Rudisill,	Gardner and Zeman	, P.C.		Firm's EIN ► 27			
Prepa	161 -		rwood Place	, <u> </u>					
Use O	Firm's address		30516			Phone no (720) 381-6	5943	
BAA							Form 99		2010)
							. 01111 231	(

2010	Federal Statements	Page 1
	The Wolcott Family Foundation	84-1570728
Statement 1 Form 990-PF, Part I, Line 11 Other Income	(a) (b) Not	(a)
Excise tax refund-Mag Fdn Reimbursed expenses	(a) (b) Net Revenue Investment per Books Income \$ 293.	(c) Adjusted Net Income
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees		
Rudisill, Gardner and Zemar	(a) (b) Net (c) Expenses Investment Adjusted Per Books Income Net Income 7, P.C. \$ 6,312. Total \$ 6,312. \$ 0. \$ 0.	\$ 6.312.
Statement 3 Form 990-PF, Part I, Line 18 Taxes		
Federal excise tax-FY 2010	(a) (b) Net (c) Expenses Investment Adjusted Per Books Income Net Income \$ 1,450. \$ 1,450. \$ 1,450. \$ 1,450. \$ 0.	(d) Charitable Purposes \$ 0.
Statement 4 Form 990-PF, Part I, Line 23 Other Expenses		
Miscellaneous Postage Supplies Telephone, internet	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 155. 93. 234. 623. Total \$ 1,105. \$ 0. \$ 0.	(d) Charitable Purposes \$ 155. 93. 234. 623. \$ 1,105.

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Statement 5 Form 990-PF, Part II, Line 10c Investments - Corporate Bonds

Corporate Bonds	Valuation <u>Method</u>	 Book Value	Fai	ir Market Value
General Electric Co. Kimberly Clark Corp. Merck & Co. Inc. AT&T/SBC Communications Wells Fargo & Co.	Mkt Val Mkt Val Mkt Val Mkt Val Mkt Val Total	\$ 48,663. 52,010. 101,116. 99,835. 51,652. 353,276.		52,201. 50,468. 111,863. 110,223. 51,423. 376,178.

Statement 6 Form 990-PF, Part II, Line 13 Investments - Other

	Valuation <u>Method</u>		Book Value		Fair Market Value	
Other Publicly Traded Securities	=					
T Rowe Price GNMA fund Federal Home Loan Corp bonds USAA GNMA Trust	Mkt V Mkt V Mkt V	Val	\$	500,000. 0. 522,723.	\$	538,711. 0. 526,881.
		Total	\$	1,022,723.	\$	1,065,592.

Statement 7 Form 990-PF, Part IV, Line 1 Capital Gains and Losses for Tax on Investment Income

		(b) How	(c) Date	(d) Date
<u> Item</u>	(a) Description	<u>Acquired</u>		Sold
1	\$50,000 US Treasury notes, 4.785%, 4/30/11	Purchased	5/31/2006	
2	\$25,000 US Treasury notes, 5.125%, 6/30/11	Purchased	8/21/2009	6/30/2011
3	180 shrs Noble Corporation	Purchased	10/29/2004	12/10/2010
4	120 shrs Noble Corporation	Purchased	12/23/2008	12/10/2010
5	235 shrs Alcoa, Inc.	Purchased	11/14/2003	12/10/2010
4 5 6 7	100 shrs Apache Corporation	Purchased	11/13/2003	12/10/2010
7	259 shrs Bank of New York Mellon Corp.	Purchased	9/23/2004	12/10/2010
8 9	160 shrs Chevron Corporation	Purchased	2/25/2002	12/10/2010
	370 shrs Cisco Systems, Inc.	Purchased	3/13/2003	
10	30 shrs Cisco Systems, Inc.	Purchased	10/21/2008	12/10/2010
11	50 shrs Citigroup, Inc.	Purchased	1/07/2000	12/10/2010
12	50 shrs Citigroup, Inc.	Purchased	11/14/2002	12/10/2010
13	100 shrs Citigroup, Inc.	Purchased	12/02/2005	12/10/2010
14	200 shrs Costco Wholesale Corp	Purchased	7/15/2004	12/10/2010
15	275 shrs Exxon Mobil Corp	Purchased	8/04/1995	12/10/2010
16	425 shrs General Electric Co, common stock	Purchased	4/26/1989	12/10/2010
17	75 shrs General Electric Co, common stock	Purchased	10/21/2008	12/10/2010
18	145 shrs Hartford Financial Services Group,	Inc.		
		Purchased	9/02/2003	12/10/2010
19	150 shrs Johnson & Johnson	Purchased	12/13/1994	12/10/2010
20	400 shrs Lowes Cos, Inc.	Purchased	9/24/1999	12/10/2010
21	225 shrs McDonalds Corporation	Purchased	3/04/2004	12/10/2010

Statement 7 (continued) Form 990-PF, Part IV, Line 1 Capital Gains and Losses for Tax on Investment Income

						How	(c) Date	(d) Date
<u> Item</u>		(a) De:	scription		<u>Acqı</u>	ired	<u> Acquired</u>	Sold
22	400 shrs M	licrosoft_C	Corporation	ח		hased	11/05/1998	12/10/2010
23	120 shrs P	epsico, in	ic.			hased	2/28/2001	12/10/2010
24	80 shrs Pe					hased	12/02/2005	12/10/2010
25	85 shrs Pf	izer, inc.				hased	10/06/1998	12/10/2010
26	210 shrs P	rizer, inc	•			hased	2/12/2002	12/10/2010
27	105 shrs P					hased	9/16/2002	12/10/2010
28	150 shrs P					hased	5/12/1994	12/10/2010
29	50 shrs Pr					hased	12/02/2005	12/10/2010
30	405 shrs S					hased	6/16/2004	12/10/2010
31	275 shrs T		oration			hased	10/15/1997	12/10/2010
32	70 shrs 3M 30 shrs 3M					hased	7/16/2004	12/10/2010
33 34			ol Commin	. T.a		hased	12/23/2008	12/10/2010
35	110 shrs U	ited Techn	er service	e, INC.		hased	7/15/2004	12/10/2010
36	90 shrs Un 10 shrs Un	ited Techn	ologies C	rporation		hased hased	10/16/2001	12/10/2010
37 37	275 shrs W						10/21/2008	12/10/2010
38	400 shrs W			.		hased	11/13/2003	12/10/2010
39	20 shrs We					hased hased	3/11/2002 6/10/2002	12/10/2010 12/10/2010
40	40 shrs We	ills Fargo	ά CO.			hased	5/13/2003	12/10/2010
41	11 shrs We					hased	11/24/2003	12/10/2010
42	\$50 000 Fed	deral Home	In Corp 4	.75%, 12/8/1	in lule	nasea	11/24/2005	12/10/2010
			_		Purc	hased	5/17/2005	12/08/2010
43	\$25,000 Fed	deral Home	Ln Corp, 4	.75%, 12/8/1		hased	5/20/2005	12/00/2010
44	\$50,000 Fed	deral Home	Ln Corp, 5	.625%, 3/15,		naseu	3/20/2003	12/08/2010
45	Litigation	Owest Comm	unications	-litigation		hased	11/21/2005	3/15/2011
43	bicigacion	Qwest comm	unicacions	TICIGACION		hased	Various	8/05/2011
	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(1)
	Gross	Deprec.	Cost	Gain	ÈΜν	Adj. Í		Gain
<u> Item</u>	Sales	Allowed	<u>Basis</u>	(Loss)	12/31/69	12/31		
1	50,000.		49,609.	391.				\$ 391.
2	25,000.		25,377.	-377.				-377.
2 3 4 5 6 7 8	6,296.		4,117.	2,179.				2,179.
4	4,198.		2,481.	1,717.				1,717.
5	3,317.		7,689.	-4,372.				-4,372.
6	11,470.		3,575.	7,895.				7,895.
7	7,497.		8,292.	-795.				-795.
	13,901.		6,735.	7,166.				7,166.
9	7,302.		4,743.	2,559.				2,559.
10	592.		562.	30.				30.
11	234.		1,889.	-1,655.				-1,655.
12	234.		1,799.	-1,565.				-1,565.
13	468.		4,869.	-4,401.				-4,401.
14	14,144.		8,248.	5,896.				5,896.
15	19,794.		5,043.	14,751.				14,751.
16	7,313.		1,717.	5,596.				5,596.
17	1,291.		1,504.	-213.				-213.
18	3,662.		7,835.	-4,173.				-4,173.
19	9,306.		2,004.	7,302.				7,302.
20	10,078.		4,590.	5,488.				5,488.
21	17,467.		6,545.	10,922.				10,922.
22	10,882.		10,700.	182.				182.
23			10,700. 5,525.	182. 2,259.				182. 2,259.

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Statement 7 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39	(e) Gross Sales 5,189. 1,422. 3,512. 1,756. 9,477. 3,159. 9,013. 16,406. 5,889. 2,524. 8,082. 7,052. 784. 9,740. 12,159. 608. 1,216.	(f) Deprec. Allowed	(g) Cost Basis 4,802. 2,578. 5,604. 2,995. 2,021. 2,869. 7,978. 4,150. 6,254. 1,671. 8,163. 2,468. 509. 7,771. 9,924. 501. 7,950.	(h) Gain (Loss) 3871,1562,0921,239. 7,456. 290. 1,035. 12,256365. 85381. 4,584. 275. 1,969. 2,235. 1076,734.	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(1) Gain (Loss) \$ 3871,1562,0921,239. 7,456. 290. 1,035. 12,256365. 85381. 4,584. 275. 1,969. 2,235. 1076,734.
37 38	9,740. 12,159.		7,771. 9,924.	1,969. 2,235.				1,969. 2,235.
42 43 44	50,000. 25,000. 50,000.		50,090. 25,041. 51,955.	-90. -41. -1,955.				-90. -41. -1,955.
45	78.		0.	78.			Total	78.

Statement 8 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Helen M. Wolcott P.O. Box 460847 Denver, CO 80246	Dir., President 1.5	\$ 0.	\$ 0.	\$ 0.
Oliver Wolcott P.O. Box 460847 Denver, CO 80246	Dir., Treasurer 2	0.	0.	0.
Elizabeth Wolcott P.O. Box 460847 Denver, CO 80246	Dir., Secretary 5	10,670.	0.	0.
Peter Wolcott P.O. Box 460847 Denver, CO 80246	Dir., Ast Treas 1.5	0.	0.	0.

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The Wolcott Family Foundation

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Statement 8 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- l sation	Contri- bution to EBP & DC	Expense Account/ Other
Steven Wolcott P.O. Box 460847 Denver, CO 80246	Dir., Chairman 1.5	\$ 0.	\$ 0.	\$ 0.
Jennifer Huggins P.O. Box 460847 Denver, CO 80246	Director 1.5	0.	0.	0.
Andrew Wolcott P.O. Box 460847 Denver, CO 80246	Director 1.5	0.	0.	0.
Kiva Williams P.O. Box 460847 Denver, CO 80246	Director 1.5	0.	0.	0.
Eli O. Lindsey-Wolcott P.O. Box 460847 Denver, CO 80246	Director 1.5	0.	0.	0.
Naomi Kasper P.O. Box 460847 Denver, CO 80246	Director 1.5	0.	0.	0.
Jasmine Wolcott P.O. Box 460847 Denver, CO 80246	Director 1.5	0.	0.	0.
Noah Wolcott P.O. Box 460847 Denver, CO 80246	Director 1.5	0.	0.	0.
Ben D. Lindsey-Wolcott P.O. Box 460847 Denver, CO 80246	Director 1.5	0.	0.	0.
Jordan W. Huggins P.O. Box 460847 Denver, CO 80246	Director 1.5	0.	0.	0.
Jade W. Huggins P.O. Box 460847 Denver, CO 80246	Director 1.5	0.	0.	0.
	Tota	1 \$ 10,670.	\$ 0.	\$ 0.

Statement 9 Form 990-PF, Part XV, Line 1a Foundation Managers - 2% or More Contributors

Helen M. Wolcott Oliver Wolcott

Statement 10 Form 990-PF, Part XV, Line 2a-d **Application Submission Information**

Name of Grant Program:

Name: Care Of:

Street Address:

City, State, Zip Code:

Submission Deadlines:

Restrictions on Awards:

Telephone:

Form and Content:

The Wolcott Family Foundation The Wolcott Family Foundation

P.O. Box 460847 Denver, CO 80246

None

Completed Grant Application Cover Letter.

A cover letter.

Program budget showing revenues and expenses.

Copy of IRS 501(c)(3) exemption letter.

Two references of groups or people in the applicants

field.

List of board members and their relevant activities.

Key staff biographies.

Progress reports for repeat applicants.
Two or three pages of narrative is recommended with a detailed description of the project. Comments should

cover the following:

- Is it a new project or expansion of an existing project? What are the goals, objectives, strategies and time

line?

Whom will it serve?

- How will you evaluate the project?

- Include names of other organizations that you work with.

Generally, the first Friday of September Priority is given to organizations that:

- empower individuals and communities to organize for

social change.

- seek to strengthen civil liberties and civil rights (e.g. equal opportunity, equal justice and racism, equal protection and due process, disabilities and reproductive

-build community development that seek to break the cycle of poverty, create economic opportunity and build

effective leadership in distressed communities (e.g. access to quality employment, leadership development, community participation).

- demonstrates linkage and interdependence of ecosystems and economies with win-win solutions and collaborative

approaches.

Consideration is given to projects that emphasize environmental preservation, advocacy and community involvement aimed at root causes of societal problems.

The following are not funded:

- groups with annual budgets over \$350,000.

 individuals. - scholarship.

Statement 10 (continued) Form 990-PF, Part XV, Line 2a-d Application Submission Information

- capital campaigns.
- endowments.

Organizations must be non-profits per IRC Section 501(c)(3).
Priority is given to organizations in Colorado.
Grants are for one year.
Subsequent grants may be approved if a progress report is filed for the prior year.

Grants may be for general funding or specific projects. Site visits may be required at the discretion of the Foundation.

Grants amounts are generally in the range of \$1,000 to \$7,500.

Statement 11 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	 Amount
Western Colorado Congress P.O. Box 1931 Grand Junction, CO 81502	None		Environmental advocates focusing on uranmium, oil and gas extraction.	\$ 5,000.
Western Hardrock Watershed Team 701 Camino del Rio, Ste 101 Durango, CO 81301	None		Addressing environmental degradation and community impoverishment in rural communities and providing skills to the citizenry to improve their communities.	5,000.

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	The Wolcott Famil	y Foundation	·	84-157072
Statement 11 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
CNDC FBO PRAX (US)	None	Scacas	Works to end domestic human trafficking, or sexual and labor exploitation, through community organizing work, local street outreach, prevention work, public education, legislative work, and broad-based partnerships with other organizations.	\$ 5,000
New Foundations 901 West 14th Ave, Ste 7 Denver, CO 80204	None	509-a1	Alternative to Violence Program, One-to-One Visitation programs-community outreach and for training woman and helping their families find alternatives to violence after incarceration or drug rehab.	5,000
Families Plus	None			5,000

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Statement 11 (continued)	
Form 990-PF, Part XV, Line 3	
Recipient Paid During the Ye	ar

Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of <u>Grant</u>	Amount
Grand Valley Citizens Alliance 713 Storm King Circle New Castle, CO 81647	None	509-a3	Supported organization is the Western Colorado Congress, a 509(a)(1) organization. General support to organize residents and industry to reduce environmental impact of oil and gas operations.	\$ 5,000.
CO Anti-Violence Program P.O. 181085 Denver, CO 80218	None	509-a3	Supported organization is the Colorado Nonprofit Development Center, a 509(a)(1) organization. General support to end violence within and against the LGBTQ communities in Colorado and provide services to victims of violence.	5,000.

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The Wolcott Family Foundation

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Statement 11 (continued)	
Form 990-PF, Part XV, Line 3	a
Recipient Paid During the Ye	ar

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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Flobots.Org	None		By harnessing the power of music and those that love it Flobots.org works to create a more just and sustainable world by empowering a generation of change makers, thru building awareness, inspiring action, and supporting personal transformation.	\$ 5,000
El Comite de Longmont	None		Works to empower individuals and families to learn to advocate for themselves and know where and how to seek assistance for services and equal rights, sponsors civic education classes, refers clients to educational opportunities, and is pivotal in coordinating mediation and advocacy between Latinos and local law enforcement.	4,500

2010	Federal Sta	tements		Page 1
	The Wolcott Famil	y Foundation		84-157072
Statement 11 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee Relationship	Found- ation Status	Purpose of <u>Grant</u>	Amount
Colorado Springs Teen Court	None		Helping first time juvenile offenders through the positive power of peer influence and restorative justice solutions to stop criminal behavior at is earliest stage.	\$ 5,000
NFRUA-WESERC Conservation Center	None			5,000
Net Results Jr. Tennis, Inc. 950 South Cherry St, Ste 402 Denver, CO 80246	None	509-a1	General support for academic and athletic support of under-served and low-income middle school students.	4,500
Environmental Learning for Kids 14460 East 50th Avenue Denver, CO 80239	None	509-a1	General support to introduce, immerse and invest youth in environmental science education and the stewardship of Colorado's natural resources.	5,000
High County Citizens Alliance P.O. Box 1066 Crested Butte, CO 81224	None	509-a1	General support to protect, restore and enhance the natural	5,000

natural ecosystem and quality of human life.

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Statement 11 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee Relationship	Found- ation <u>Status</u>	Purpose of Grant	 Amount
Interfaith Alliance of CO 1600 South Pearl Denver, CO 80210	None	509-a1	General support to promote the shared values and principles of Colorado's faith traditions as a unifying and constructive force in the preservation and renewal of democratic life.	\$ 5,000.
Lifespark Cancer Resources 355 S. Teller Street, St 200 Lakewood, CO 80226	None	509-a3	(a/k/a Healing Buddies, Inc.) General support to integrate energy therapies within medical and community based service programs for cancer clients and health care professionals.	5,000.
Eco-Justice Ministries 400 S. Williams Street Denver, CO 80209	None	509a1	Work with churches committed to environmental education and eco-justice programming.	1,000.

None

Wild Connections

Total \$ 85,000.

5,000.